



Regular Meeting Agenda June 4, 2024

Placentia City Council
Placentia City Council Acting as Successor Agency to the
Placentia Redevelopment Agency
Placentia Industrial Commercial Development Authority
Placentia Public Financing Authority

Mayor Jeremy B. Yamaguchi
District 3

Mayor Pro Tem Kevin Kirwin
District 2

Rhonda Shader
Councilmember
District 1

Ward L. Smith
Councilmember
District 5

Chad P. Wanke
Councilmember
District 4

Robert S. McKinnell
City Clerk

Kevin A. Larson
City Treasurer

Damien R. Arrula
City Administrator

Christian L. Bettenhausen
City Attorney

City of Placentia
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Placentia, CA 92870

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Mission Statement

The City Council is committed to keeping Placentia a pleasant place by providing a safe family atmosphere, superior public services and policies that promote the highest standards of community life.

Vision Statement

The City of Placentia will maintain an open, honest, responsive, and innovative government that delivers quality services in a fair and equitable manner while optimizing available resources.

Copies of all agenda materials are available for public review in the Office of the City Clerk, online at www.placentia.org, and at the Placentia Library Reference Desk. Persons who have questions concerning any agenda item may call the City Clerk's Office, (714) 993-8231, to make inquiry concerning the nature of the item described on the agenda.

Procedures for Addressing the Council/Board Members

Any person who wishes to speak regarding an item on the agenda or on a subject within the City's jurisdiction during the "Oral Communications" portion of the agenda should fill out a "Speaker Request Form" and give it to the City Clerk BEFORE that portion of the agenda is called. Testimony for Public Hearings will only be taken at the time of the hearing. Any person who wishes to speak on a Public Hearing item should fill out a "Speaker Request Form" and give it to the City Clerk BEFORE the item is called.

The Council and Board members encourage free expression of all points of view. To allow all persons the opportunity to speak, please keep your remarks brief. If others have already expressed your position, you may simply indicate that you agree with a previous speaker. If appropriate, a spokesperson may present the views of an entire group. To encourage all views, the Council and Board discourage clapping, booing or shouts of approval or disagreement from the audience.

PLEASE SILENCE ALL PAGERS, CELL PHONES, AND OTHER ELECTRONIC EQUIPMENT WHILE COUNCIL AND BOARD MEMBERS ARE IN SESSION.

Special Accommodations

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in this meeting, please contact the City Clerk's Office at (714) 993-8231. Notification 48 hours prior to the meeting will generally enable City Staff to make reasonable arrangements to ensure accessibility.
(28 CFR 35.102.35.104 ADA Title II)

In compliance with California Government Code § 54957.5, any writings or documents provided to a majority of the City Council regarding any item on this agenda that are not exempt from disclosure under the Public Records Act will be made available for public inspection at the City Clerk's Office at City Hall, 401 East Chapman Avenue, Placentia, during normal business hours.

Study Sessions are open to the public and held in the City Council Chambers or City Hall Community Room. Executive Sessions are held in the Council Caucus Room. While the public may be in attendance during oral announcements preceding Executive Sessions, Executive Sessions are not open to the public.

**PLACENTIA CITY COUNCIL
PLACENTIA CITY COUNCIL ACTING AS SUCCESSOR AGENCY TO THE
PLACENTIA REDEVELOPMENT AGENCY
PLACENTIA INDUSTRIAL COMMERCIAL DEVELOPMENT AUTHORITY
PLACENTIA PUBLIC FINANCING AUTHORITY
REGULAR MEETING AGENDA - CLOSED SESSION
June 4, 2024
6:00 p.m. – City Council Chambers
401 E. Chapman Avenue, Placentia, CA**

CALL TO ORDER:

ROLL CALL: Councilmember/Board Member Shader
Councilmember/Board Member Smith
Councilmember/Board Member Wanke
Mayor Pro Tem/Board Vice Chair Kirwin
Mayor/Board Chair Yamaguchi

ORAL COMMUNICATIONS:

At this time, the public may address the City Council and Boards of Directors concerning any items on the Closed Session Agenda only. There is a five (5) minute time limit for each individual addressing the City Council and Boards of Directors.

The City Council and Boards of Directors will recess to the City Council Caucus Room for the purpose of conducting their Closed Session proceedings.

1. Pursuant to Government Code Section 54956.9(d)(2)
CONFERENCE WITH LEGAL COUNSEL – Anticipated Litigation
(2 cases)

RECESS: The City Council and Boards of Directors will recess to their 7:00 p.m. Regular Meeting.

**PLACENTIA CITY COUNCIL
PLACENTIA CITY COUNCIL ACTING AS SUCCESSOR AGENCY TO THE
PLACENTIA REDEVELOPMENT AGENCY
PLACENTIA INDUSTRIAL COMMERCIAL DEVELOPMENT AUTHORITY
PLACENTIA PUBLIC FINANCING AUTHORITY
REGULAR MEETING AGENDA**

June 4, 2024

**7:00 p.m. – City Council Chambers
401 E. Chapman Avenue, Placentia, CA**

CALL TO ORDER:

ROLL CALL: Councilmember/Board Member Shader
Councilmember/Board Member Smith
Councilmember/Board Member Wanke
Mayor Pro Tem/Board Vice Chair Kirwin
Mayor/Board Chair Yamaguchi

INVOCATION: Chaplain Tony Mercado

PLEDGE OF ALLEGIANCE:

PRESENTATIONS:

Recognition of Community Emergency Response Team (CERT) Graduates

Presenter: Mayor Yamaguchi

Recipients: Community Emergency Response Team (CERT) Graduates

CLOSED SESSION REPORT:

CITY ADMINISTRATOR REPORT:

ORAL COMMUNICATIONS:

At this time, the public may address the City Council and Boards of Directors concerning any agenda item, which is not a public hearing item, or on matters within the jurisdiction of the City Council and Boards of Directors. There is a five (5) minute time limit for each individual addressing the City Council and Boards of Directors.

CITY COUNCIL/BOARD MEMBER COMMENTS:

1. CONSENT CALENDAR (Items 1.a. through 1.m.):

All items on the Consent Calendar are considered routine and are enacted by one motion approving the recommended action listed on the Agenda. Any Member of the City Council and Boards of Directors or City Administrator may request an item be removed from the Consent Calendar for discussion. All items removed shall be considered immediately following action on the remaining items.

1.a. **Consideration to Waive Reading in Full of all Ordinances and Resolutions**

Fiscal Impact: None

Recommended Action: Approve

1.b. **Minutes**

City Council/Successor/ICDA/PPFA Regular Meeting of November 7, 2023.

Recommended Action: Approve

1.c. **City Fiscal Year 2023-24 Registers for June 4, 2024**

Check Register

Fiscal Impact: \$4,173,069.23

Electronic Disbursement Register

Fiscal Impact: \$1,254,019.67

Recommended Action: It is recommended that the City Council:

- 1) Receive and file.

1.d. **Amendment No. 2 to Maintenance Services Agreement with SCA of CA, LLC, for Street Sweeping Services**

Fiscal Impact:

Expense:	\$175,300	Annual Contract Amount
Budget:	\$175,300	FY 2024-25 Proposed Operating (374386-6290)

Recommended Action: It is recommended that the City Council:

- 1) Approve Amendment No. 2 to the Maintenance Services Agreement with SCA for street sweeping services, increasing the annual contract amount to \$175,300 and extending the contract term for two additional years for a revised cumulative contract amount of \$1,122,110.13 for the entire seven-year contract term; and
- 2) Authorize the City Administrator to approve contract change orders up to 10% of the revised cumulative seven-year contract amount; and
- 3) Authorize the City Administrator and/or his designee to execute all necessary documents, in a form approved by the City Attorney.

1.e. **Amendment No. 4 to Professional Services Agreement with Totum Corporation for Construction Management and Inspection Services for the Placentia Public Safety Center Project**

Fiscal Impact:

Expense:	\$ 602,965	Total Construction Management & Inspection Contract Amount
Available		
Budget:	\$ 1,832,148	Fiscal Year 2023-24 Cip Budget (105213-6850 JL# 229999-6850)

Recommended Action: It is recommended that the City Council:

- 1) Approve Amendment No. 4 to a professional services agreement with Totum Corporation for project construction management and inspection services for a new total not-to-exceed amount of \$602,965; and
- 2) Authorize the City Administrator to approve the agreement in a form approved by the City Attorney.

1.f. **Amendment No. 5 to Professional Services Agreement with Placentia-Yorba Linda Unified School District for Two School Resource Officers**

Fiscal Impact:

Expense:	\$ 279,116	
Revenue:	\$ 220,500	(School District reimburses 79% of SROs Actual Amount)

Recommended Action: It is recommended that the City Council:

- 1) Approve Amendment No. 5 to the Professional Services Agreement for the Provision of School Resource Officer Services with Placentia-Yorba Linda Unified School District based on a reimbursement formula as specified in the Agreement; and
- 2) Authorize the City Administrator to execute the necessary documents, in a form approved by the City Attorney.

1.g. **Approval of Final Tract Map No. 19250 for the Development of an Approximate 17-Acre Site with 100 Single Family Detached Two-Story Dwelling Units located along the North Side of Alta Vista Street East of Rose Drive**

Fiscal Impact: None

Recommended Action: It is recommended that the City Council:

- 1) Approve Final Tract Map No. 19250, subject to final review and approval by the County Surveyor; and

- 2) Accept the offers of easement dedication for emergency access, and accept the easement dedications for the Public Roadway and Utility improvements; and
- 3) Authorize the Mayor and City Clerk to execute a Subdivision Improvement Agreement, in a form approved by the City Attorney for public improvements associated with Tract Map 19250; and
- 4) Authorize the City Clerk to sign Final Tract Map No. 19250.

1.h. **Measure M Eligibility Application Package for Fiscal Year 2024-24**

Fiscal Impact:

Revenue: \$1,224,338 in Estimated Measure M. Funds (180000-4092)

Recommended Action: It is recommended that the City Council:

- 1) Authorize Staff to submit the 7-year Capital Improvement Program (CIP) project list utilizing Measure M funding; and
- 2) Approve Resolution No. R-2024-32 a Resolution of the City Council of the City of Placentia, California, concerning the status and update of the Pavement Management Plan (PMP) for the Measure M (M2) Program; and
- 3) Authorize Staff to submit the Measure M Eligibility application package to OCTA to ensure continued eligibility for Measure M funding and receipt of Local Fair Share M2 funds.

1.i. **Setting of the Annual Special Tax Rate for Fiscal Year 2024-25 for Community Facilities District No. 2014-01 (Public Services CFD)**

Fiscal Impact:

Revenue: \$204,206.98 (Recouped through Assessments (550000-4505))

Recommended Action: It is recommended that the City Council:

- 1) Adopt Resolution No. R-2024-34, a Resolution of the City Council of the City of Placentia, California, setting the levy of an Annual Special Tax for Community Facilities District No. 2014-01 (Public Services); and
- 2) Adopt the Resolution No. R-2024-35, A Resolution of the City Council of the City of Placentia, California, Ordering the Annexation of Territory; and
- 3) Authorize inclusion of the Annual Special Tax for Community Facilities District No. 2014-01 (Public Services) for Fiscal Year 2024-25 on the Orange County Secured Property Tax Roll.

1.j. **Setting of the Annual Special Tax Rate for Fiscal Year 2024-25 For Community Facilities District No. 2018-01 (TOD Maintenance Services)**

Fiscal Impact:

Revenue: \$95,829.87 (Recouped through Assessments)

Recommended Action: It is recommended that the City Council:

- 1) Adopt Resolution R-2024-33, a Resolution of the City Council of the City of Placentia, California, setting the levy of an annual special tax for Community Facilities District No. 2018-01 (TOD Maintenance Services).
- 2) Authorize inclusion of the Annual Special Tax for Community Facilities District No. 2018-01 (TOD Maintenance Services) for Fiscal Year 2024-25 on the Orange County Secured Property Tax Roll.

1.k. **Renewal of Professional Services Agreement with Placeworks, Inc. to complete the Chapman Corridor Plan (*Continued from 5/21/24 meeting*)**

Fiscal Impact:

Total Cost of Original Agreement:	\$198,138
Amount Previously Paid to Consultant:	<u>\$ -93,477</u>
Amount Needed for Renewed Agreement:	\$104,661
Amount Needed for Renewed Agreement:	\$104,661
Staff Recommended Contingency:	<u>+\$20,000</u>
Total Cost of Proposed Agreement:	\$124,661
General Plan Update Fee Funds (749104-6017)	\$124,661

Recommended Action: It is recommended that the City Council:

- 1) Approve a Professional Services Agreement with Placeworks, Inc. to provide professional services related to the Chapman Corridor Planning and supporting environmental documentation for an amount not to exceed \$124,661; and
- 2) Approve Resolution No. R-2024-26, A Resolution of the City Council of the City of Placentia, California authorizing a budget amendment in Fiscal Year 2023-24 in compliance with City Charter of the City of Placentia §§ 1206 and 1209 pertaining to appropriations for actual expenditures; and
- 3) Authorize the City Administrator to execute the necessary documents, in a form approved by the City Attorney.

1.l. **Resolution to Adopt a Memorandum of Understanding Between the City of Placentia and the Placentia Police and Fire Management Association**

Fiscal Impact: Fiscal Year 2023-24 & Fiscal Year 2024-25 \$ 635,000 (Estimated)

Recommended Action: It is recommended that the City Council:

- 1) Adopt Resolution R-2024-36 approving the terms between the City and the Police and Fire Management Association (PPFMA); and
- 2) Adopt Resolution No. R-2024-37, A Resolution of the City Council of the City of Placentia, California authorizing a budget amendment in Fiscal Year 2023-24 in compliance with City Charter of the City of Placentia §§1206 and §§1209 pertaining to appropriations for actual expenditures; and
- 3) Authorize the City Administrator to execute a Memorandum of Understanding (MOU) based upon the terms for PPFMA on behalf of the City, in a form approved by the City's Labor Counsel.

1.m. **Professional Services Agreement for Citywide Classification Specification and Compensation Study**

Fiscal Impact:

Expense:\$117,700 (101512-6099) Total Contract Not-To-Exceed Amount

Recommended Action: It is recommended that the City Council:

- 1) Approve a Professional Services Agreement with MGT of America Consulting, LLC (MGT) for a Citywide Classification Specification and Compensation Study, in an amount not-to-exceed \$107,000; and
- 2) Authorize the City Administrator to approve any contract term extensions based on performance and amendments up to 10% of the contract not-to-exceed amount, or \$10,700; and
- 3) Authorize the City Administrator to execute the necessary documents, in a form approved by the City Attorney.

2. PUBLIC HEARING:

2.a. **City of Placentia Fiscal Year 2024-25 Annual Operating Budget, Position Allocation Plan, Annual Gann Appropriations, Capital Improvement Program, and Placentia Public Financing Authority Annual Budget**

Fiscal Impact:

FY 2024-25 Expenditures: \$99,225,368
Revenue: \$95,329,478

Recommended Action: It is recommended that the City Council:

- 1) Open the Public Hearing concerning the City of Placentia Budget for Fiscal Year 2024-25 and Capital Improvement Program (CIP) for Fiscal Year 2024-25, consider all public testimony, ask questions of Staff, and close the public hearing; and
- 2) Adopt Resolution No. R-2024-38, a Resolution of the City Council of the City of Placentia, California, taking actions necessary to adopt the Fiscal Year 2024-25 Annual Budget; and taking actions necessary to adopt the Fiscal Year 2024-25 Capital Improvement Program (CIP) Budget with an appropriation of \$19,601,425; and authorizing the Position Allocation Plan and Compensation Plan for Fiscal Year 2024-25; and

- 3) Authorize the City Administrator to release appropriation controls for the General Government Department and Risk Management fund outside of the normal quarterly process, as necessary; and
- 4) Approve the use of the County's population growth and California per capita income growth as determined by the State Department of Finance for the calculation of the Fiscal Year 2024-25 Annual Appropriation Limit; and
- 5) Adopt Resolution R-2024-39, a Resolution of the City Council of the City of Placentia, California, approving and adopting the Annual Appropriations Limit for the Fiscal Year 2024-25 in the amount of \$117,320,406.
- 6) Provide direction to staff to research long-term fiscal sustainability opportunities potentially in partnership with the Citizens' Oversight Committee.

Recommended Action: It is recommended that the Placentia Public Financing Authority take the following actions:

- 1) Conduct the Public Hearing concerning the Placentia Public Financing Authority Budget for Fiscal Year 2024-25; and
- 2) Adopt Resolution No. PPFA-2024-01, a Resolution of the Placentia Public Financing Authority (PPFA) Board of Directors of the City of Placentia, California, taking actions necessary to adopt the PPFA's Fiscal Year 2024-25 Annual Budget.

3. REGULAR AGENDA:

- 3.a. **Resolution Authorizing the Temporary Suspension of Regulatory Ordinance Pertaining to the Operation of the California Celtic Festival Fundraiser Event on Saturday, June 15, 2024 and Sunday, June 16, 2024 at Kraemer Memorial Park (Continued from 5/21/24 meeting)**

Fiscal Impact: \$7,128 (Staff Costs)

Recommended Action: It is recommended that the City Council:

- 1) Approve a facility rental/use agreement with the California Celtic Festival to host the annual "Lovers of Celtic Culture" fundraiser event at Kraemer Memorial Park and authorize the City Administrator or designee to execute all applicable documents; and
- 2) Adopt Resolution No. R-2024-31, A Resolution of the City Council of the City of Placentia Authorizing the Temporary Suspension of Regulatory Sections 10.28.010 and 23.76.050 of the Placentia Municipal Code for the operation of the "Lovers of Celtic Culture" fundraiser event on June 15, 2024 from 12:00 p.m. to 8:00 p.m. and on June 16, 2024 from 12:00 p.m. to 7:00 p.m. at Kraemer Memorial Park located at 201 N. Bradford Avenue; and
- 3) Consider approving Staff's recommendation to only waive facility use/rental fees for the use of Kraemer Memorial Park and not the Staff costs or damage deposit associated with the operation of the event.

- 3.b. **Annual Comprehensive Financial Report for the Period Ending June 30, 2023**

Fiscal Impact: None

Recommended Action: It is recommended that the City Council:

- 1) Receive and file the Annual Comprehensive Financial Report for the period ending June 30, 2023, as recommended by the Financial Audit Oversight Committee.

CITY COUNCIL/BOARD MEMBERS REQUESTS:

Council/Board Members may make requests or ask questions of Staff. If a Council/Board Member would like to have formal action taken on a requested matter, it will be placed on a future Council or Board Agenda.

ADJOURNMENT:

The City Council/Successor Agency/ICDA/PPFA Board of Directors will adjourn to a regular City Council meeting on Tuesday, June 18, 2024 at 5:30 p.m.

TENTATIVE AGENDA FORECAST

The Tentative Agenda Forecast is subject to change up until the posting of the Agenda for the Council Meeting listed below:

- NOC: Old Town Sewer Point Repairs
- NOC: La Placita Parkette
- NOC: Freeway Art Sculpture
- SB1 Project List for 2024-25
- Agreement for the Navigation Center Operator
- Public Hearing: Annual Landscape Maintenance District Assessments
- Public Hearing: Annual Street Lighting Maintenance District Assessments
- Placentia Public Safety Communications Center 2023 Annual Report

CERTIFICATION OF POSTING

I, Carole M. Wayman, Deputy City Clerk of the City of Placentia and Assistant Secretary of the Industrial Commercial Development Authority, the Successor Agency, and the Placentia Public Financing Authority hereby certify that the Agenda for the June 4, 2024 meetings of the City Council, Successor Agency, Industrial Commercial Development Authority, and the Placentia Public Financing Authority was posted on May 30, 2024.

Carole M. Wayman
Deputy City Clerk

**PLACENTIA CITY COUNCIL
PLACENTIA CITY COUNCIL ACTING AS SUCCESSOR AGENCY TO THE
PLACENTIA REDEVELOPMENT AGENCY
PLACENTIA INDUSTRIAL COMMERCIAL DEVELOPMENT AUTHORITY
PLACENTIA PUBLIC FINANCING AUTHORITY
MINUTES
REGULAR MEETING
November 7, 2023
5:30 p.m. – City Council Chambers
401 E. Chapman Avenue, Placentia, CA**

CALL TO ORDER: Mayor Smith called the meeting to order at 5:35 p.m.

ROLL CALL:

PRESENT: Councilmember/Board Member Kirwin, Shader, Yamaguchi, Smith

ABSENT: Wanke (Joined Closed Session at 6:00 p.m.)

ORAL COMMUNICATIONS:

Mayor Smith opened Oral Communications for the Closed Session. Deputy City Clerk Wayman stated that the City Clerk's Office had received no public comment for the Closed Session. Ms. Wayman announced the Closed Session matters.

The City Council and Boards of Directors recessed to the City Council Caucus Room for the purpose of conducting their Closed Session proceedings on the following:

1. Pursuant to Government Code Section 54956.9(d)(4)
CONFERENCE WITH LEGAL COUNSEL – Anticipated Litigation
(2 cases)

RECESS: The City Council and Boards of Directors recessed to their 7:00 p.m. Regular Meeting.

CALL TO ORDER: Mayor Smith called the meeting to order at 7:00 p.m.

ROLL CALL:

PRESENT: Councilmember/Board Member Kirwin, Shader, Wanke, Yamaguchi, Smith

ABSENT: None

STAFF PRESENT:

City Attorney/Authority Counsel Christian Bettenhausen; Deputy City Attorney Russell Miyahira; City Administrator Damien Arrula; Deputy City Administrator Rosanna Ramirez; Deputy City Administrator Luis Estevez; Police Chief Brad Butts; Fire Chief Jason Dobine; Director of Finance Jennifer Lampman; Director of Community Services Karen Crocker; Director of Development Services Joe Lambert; Deputy Director of Administrative Services Jeannette Ortega; City Treasurer Kevin Larson; Deputy City Clerk Carole M. Wayman

INVOCATION: Chaplain Tony Mercado

PLEDGE OF ALLEGIANCE: Firefighter John Zamora

PRESENTATIONS:

- a. **Proclamation of November 2023 as Family Court Awareness Month**

Presenter: Mayor Smith

Recipient: Jana Laborde, On Behalf of Family Court Awareness Committee

Mayor Smith presented a Proclamation in recognition of "Family Court Awareness Month" to Jana Laborde. Ms. Laborde shared that she was a domestic violence survivor and highlighted the importance of bringing awareness of issues in the family court system. She thanked the City Council on behalf of the Family Court Awareness Committee.

b. Proclamation of November 12-18, 2023 as National Nurse Practitioner Week

Presenter: Mayor Smith

Recipient: Representative from California Association for Nurse Practitioners

Mayor Smith presented a Proclamation in recognition of "National Nurse Practitioner Week" to nurse practitioners Candice Whealon, Rhonda Infante, and Deanna Jung. They thanked the Council for recognizing National Nurse Practitioner week.

c. Pony Baseball World Series Champion Team – Presentation of Medals and Certificates

Presenter: Mayor Smith

Recipients: Pony Baseball World Series Champion team members

Mayor Smith presented certificates of appreciation to the players and coaches of Pony Baseball World Series Champion team, Placentia Punishers. The coaches thanked the City Council for their support and recognition.

CLOSED SESSION REPORT:

City Attorney/Authority Counsel Bettenhausen stated that there were two (2) items on the Closed Session agenda, one item was continued. The City Council discussed the other item, and direction was provided. He noted that there was nothing further to report.

CITY ADMINISTRATOR REPORT:

City Administrator Arrula welcomed and introduced one (1) new City of Placentia employee. Fire Prevention Specialist Tyrone Vickers graduated from Compton Senior High School, where he first developed his love for the Fire Service. He previously worked for the City of Compton Fire Department as a Fire Inspector. In that role, he served as a Fire Investigator, Hazmat Specialist, and Industrial Waste Inspector.

ORAL COMMUNICATIONS:

Meredith Castillo, Placentia resident and Veterans Advisory Committee member, thanked the Mayor and City Council for their support and efforts for the upcoming Veterans Day Recognition Ceremony on November 11, 2023. He also expressed appreciation to former Councilmember Craig Green, Captain Perry and Julie Dupuy of the Placentia Police Department.

Trudy DesRoches, Director at the Yorba Linda Water District provided an update on water projects in the City.

CITY COUNCIL/BOARD MEMBER COMMENTS:

Councilmember Shader reported her attendance at the following:

- Orange County Cities Committee Meeting
- Orange County Business Council Economic Forecast
- Public Safety Communications Pinning ceremony
- Second Harvest Food Bank Event

She promoted the Turkey basket drive on November 21, 2023 beginning at 11 a.m. at the Whitten Community Center.

Councilmember Kirwin reported that he attended the ribbon cutting for Wagner Park and thanked the Community Services Department for their efforts.

Councilmember Wanke reported his attendance at the following:

- Wagner Park Ribbon cutting
- Several O.C. Sanitation District Committee and Board meetings
- State of the District for O.C. Sanitation District, October 27, 2023

He extended congratulations to the Placentia Punishers Pony Baseball Champions for their hard-earned win. He promoted El Dorado High School Veterans Memorial Assembly on November 9, 2023, 10 a.m. and encouraged all to attend.

Mayor Pro Tem Yamaguchi reported his attendance at the following:

- City Selection Committee meeting

He expressed appreciation to the Placentia Police and Fire Departments and all involved for their efforts at the recent Halloween "Trunk or Treat" event. He promoted the upcoming Veterans Day ceremony at Civic Center plaza on November 11, 2023 at 11 a.m. and encouraged all to attend.

Mayor Smith reported his attendance at the following:

- Yorba Linda State of the City
- Public Safety Communications Pinning ceremony

He commented on the focused efforts by the Placentia Yorba Linda School District to expand fentanyl awareness through assemblies at local high schools and highlighted the collaborative efforts with the Police Departments of Placentia and Yorba Linda. He promoted the upcoming Mayor's Prayer breakfast on November 16, 2023, 7-9 a.m. at the Placentia Round Table and provided ticketing information and encouraged all to attend.

1. CONSENT CALENDAR (Items 1.a. through 1.m.):

Councilmember Wanke pulled Item No. 1.j. to record a "No" vote on the item. Motion by Wanke, seconded by Yamaguchi, and carried a (5-0) vote to approve the balance of Consent Calendar items 1.a. through 1.m., as recommended and (4-1-0) vote on Item No. 1.j.

1.a. **Consideration to Waive Reading in Full of all Ordinances and Resolutions**

Fiscal Impact: None

Recommended Action: Approve

(Approved 5-0, as recommended)

1.b. **Minutes**

City Council/Successor/ICDA/PPFA Regular Meetings of: March 7, 2023, March 21, 2023 and April 4, 2023

Recommended Action: Approve

(Approved 5-0, as recommended)

1.c. **City Fiscal Year 2022-23 Register for November 7, 2023
Check Register**

Fiscal Impact: \$3,439,730.01

Electronic Disbursement Register

Fiscal Impact: \$3,452,713.73

Recommended Action: It is recommended that the City Council:

1) Receive and file.

(Received and Filed, as recommended)

1.d. **Acceptance of Resignation from the Historical Committee**

Fiscal Impact: None

Recommended Action: It is recommended that the City Council:

- 1) Accept the resignation of Dr. Lawrence de Graaf from the Historical Committee; and
- 2) Update the City's master Commission/Committee vacancy list to include the vacancy on the Historical Committee.

(Approved 5-0, as recommended)

1.e. **Acceptance of Resignation from the Historical Committee**

Fiscal Impact: None

Recommended Action: It is recommended that the City Council:

- 1) Accept the resignation of Stephen Morgan from the Historical Committee; and
- 2) Update the City's master Commission/Committee vacancy list to include the vacancy on the Historical Committee.

(Approved 5-0, as recommended)

1.f. **Resolution Authorizing Temporary Suspension of Regulatory Ordinance Section 10.28.010 to Facilitate the Placentia Founders Society's Holiday Special Event Scheduled for Sunday, December 3, 2023**

Fiscal Impact: None

Recommended Action: It is recommended that the City Council:

- 1) Adopt Resolution No. 2023-83, A Resolution of the City Council of the City of Placentia, California, authorizing the temporary suspension of regulatory Ordinance Section 10.28.010 of the Placentia Municipal Code to facilitate the Placentia Founders Society's Holiday special event scheduled for Sunday, December 3, 2023 from 5:00 p.m. to 9:00 p.m.; and b) granting authority to the City Administrator or his/her designee to authorize the temporary suspension of the regulatory ordinance Section 10.28.010 of the Placentia Municipal Code for the operation of the Founders' Society Holiday Special Event held annually in December for the next five (5) years through 2028.

(Approved 5-0, as recommended)

1.g. **Resolution Authorizing Temporary Suspension of Regulatory Ordinance Sections 23.76.050 and 10.28.010 for the operation of the 29th Annual Tamale Festival Scheduled for Thursday, December 7, 2023**

Fiscal Impact:

Estimated Expense:	\$48,500.00	(104073 General Fund)
Estimated Offsetting Revenue:	\$45,000.00	

Recommended Action: It is recommended that the City Council:

- 1) Approve the 29th annual Tamale Festival to be a City operated event and approve the expenditures associated with the operation of the Tamale Festival on December 7, 2023; and
- 2) Adopt Resolution No. R-2022-84, a Resolution of the City Council of the City of Placentia, California, a) authorizing the temporary suspension of regulatory ordinance Sections 23.76.050 and 10.28.010 of the Placentia Municipal Code for the operation of the Tamale Festival on December 7, 2023, on the 100 and 200 Blocks of Santa Fe Avenue and Bradford Avenue; and b) granting authority to the City Administrator or his/her designee to authorize the temporary suspension of the regulatory ordinance Sections 23.76.050 and 10.28.10 of the Placentia Municipal Code for the operation of the Tamale Festival held annually in December for the next five (5) years through 2028.

(Approved 5-0, as recommended)

1.h. **Award of Professional Services Agreement to Communications Lab for Creation of Five-Year Communications and Marketing Strategic Plan**

Fiscal Impact:

Expense:	\$42,500.00	Total Project Cost
Budgeted:	\$50,000.00	(109800-6770 JL#24904)

Recommended Action: It is recommended that the City Council:

- 1) Approve a Professional Services Agreement with Communications Lab for a five (5) year Communications and Marketing Strategic Plan in an amount not-to-exceed \$42,500; and
- 2) Reject all other bids received; and
- 3) Authorize the City Administrator and/or his designee to execute all necessary documents in a form approved by the City Attorney.

(Approved 5-0, as recommended)

1.i. **Approval of Quitclaim Deeds on Easements previously acquired by the City for Construction of the Golden Avenue Bridge Replacement Project**

Fiscal Impact: There is no fiscal impact associated with the recommended actions

Recommended Action: It is recommended that the City Council:

- 1) Approve the quitclaim deeds for reverting the easements back to the property owners; and
- 2) Direct the City Clerk to record the quitclaim deeds on easements with the Orange County Clerk-Recorder's Office.

(Approved 5-0, as recommended)

1.j. **Amendment No. 1 to Professional Services Agreement with Group 4 Architecture, Research + Planning for 65% Complete Architectural and Engineering Design Services for the Proposed Placentia Community/Senior Center Contingent upon approval from the County of Orange for 225 Parking Spaces for the Center**

Fiscal Impact:

Expense:	\$1,395,000	Professional Services Agreement
Budget:	\$ 600,000	FY 2023-24 Community Benefit Donation
	\$ 500,000	Donation from Fourth District
		Supervisor Doug Chaffee's Office
	\$ 295,000	FY 2023-24 Capital Improvement Project Fund

Recommended Action: It is recommended that the City Council:

- 1) If approved, direct Staff and the Blue-Ribbon Committee to proceed with 100% complete architectural and engineering design documents for the proposed Community/Senior Center, contingent upon obtaining authorization from the County of Orange to provide at least 225 parking spaces for the proposed center or upon approval of a mutually agreed upon alternate site plan or parking plan; and
- 2) Approve Amendment No. 1 to the Professional Services Agreement with Group 4 Architecture, Research + Planning Inc. for a not-to-exceed amount of \$1,395,000, contingent upon obtaining authorization from the County of Orange to provide at least 225 parking spaces for the proposed center or upon approval of a mutually agreed upon alternate site plan or parking plan; and
- 3) If approved, authorize the City Administrator to approve any change orders up to 10% of the contract not-to-exceed amount, or \$139,500; and
- 4) If approved, authorize the City Administrator and/or his designee to execute all necessary documents, in a form approved by the City Attorney.

(Approved 4-1-0, as recommended, Wanke voted no)

1.k. **Amendment No. 2 to Professional Services Agreement with Geocon West, Inc., for Professional Geotechnical Inspection and Testing Services for the Placentia Public Safety Center Project**

Fiscal Impact:

Expense:	\$ 14,000.00	Amendment Amount
Available:	\$5,115,602.00	Fiscal Year 2023-24 CIP Budget

Recommended Action: It is recommended that the City Council:

- 1) Approve Amendment No. 2 to the Professional Services Agreement with Geocon West, Inc., for an additional \$14,000, for a cumulative contract not-to-exceed amount of \$114,600; and
- 2) Authorize the City Administrator and/or his designee to execute the necessary documents, in a form approved by the City Attorney.

(Approved 5-0, as recommended)

1.l. **Lease Agreement and Cooperation Agreement Between the City of Placentia and the Placentia Chamber of Commerce for Real Property Located at 120 S. Bradford Avenue (APN 339-052-29)**

Fiscal Impact:

Expenses:	\$25,000	Cooperative Agreement
Funding:	\$25,000	FY 2023-24 Operating Budget (101534-6301)
Revenue:	\$ 3,252	Annual Lease Payment (101534-4711)

Recommended Action: It is recommended that the City Council:

- 1) Approve the Lease Agreement between the City of Placentia and the Placentia Chamber of Commerce for real property located at 120 S. Bradford Avenue for a term ending on November 7, 2028; and
- 2) Approve the Cooperation Agreement between the City of Placentia and the Placentia Chamber of Commerce for a term ending on November 7, 2028; and
- 3) Authorize the City Administrator and/or his designee to make non-substantive changes as necessary and execute the Agreements on behalf of the City, in a form approved by the City Attorney.

(Approved 5-0, as recommended)

1.m. **Approval of Plans and Specifications and award of construction contract to SDC Engineering Inc., for the La Placita Parkette Improvement Project, City Project No. 7911**

Fiscal Impact:

Expense:	\$ 726,040.89	Total Project Cost
	\$ 292,617.30	Construction Contract Amount
	\$ 29,261.73	Construction Contingency Amount
	\$ 99,790.00	Design Services Contract Amount
	\$ 304,371.86	Great Western Playground Equipment
Available Budget:	<u>\$ 726,050.00</u>	<u>Total Project Budget</u>
	\$ 640,000.00	Prop 68 Grant Fund (507911-6760 J/L 507911-6760)
	\$ 56,050.00	City Quimby In-Lieu Fee Fund (697911-6760 J/L 697911-6760)
	\$ 30,000.00	General Fund (107911-6740 J/L 107911-6760)

Recommended Action: It is recommended that the City Council:

- 1) Approve the Engineered Plans and Specifications prepared by RHA Landscape Architects Planners, Inc. for the La Placita Parkette Improvements Project No. 7911; and
- 2) Reject bid proposal for La Placita Parkette Improvements submitted by Premo Construction Inc. as non-responsive; and
- 3) Approve a Public Works Agreement with SDC Engineering Inc. for the La Placita Parkette Improvements Project in the amount of \$292,617.30; and
- 4) Reject all other bids received and authorize return of the bid bonds; and
- 5) Authorize the City Administrator to approve contract change orders up to ten percent (10%) of the contract amount, or \$29,261.73, for a total construction contract not-to-exceed amount of \$321,879.03; and
- 6) Adopt Resolution No. R-2023-85, A Resolution of the City Council of the City of Placentia, California authorizing a budget amendment in Fiscal Year 2023-24 in compliance with City Charter of the City of Placentia §§1206 and 1209 pertaining to appropriations for actual expenditures; and
- 7) Authorize the City Administrator and/or his designee to execute all necessary documents, in a form approved by the City Attorney.

(Approved 5-0, as recommended)

2. PUBLIC HEARING:

2.a. **An Ordinance of the City Council of the City of Placentia, California Amending Section 13.48.160 (Title 13 – Vehicles & Traffic) and Adding Chapters 8.10 – Sidewalk Vending (Health & Sanitation) and 13.50 – Sales of Goods from Vehicles (Vehicles & Traffic), to Establish a Regulatory Framework for the Sales of Food and Merchandise from Sidewalk Vendors and Food Trucks**

Fiscal Impact: None

Recommended Action: It is recommended that the City Council:

- 1) Open the public hearing concerning Ordinance No. O-2023-04; and
- 2) Receive the Staff report, consider all Public Testimony, ask any questions of Staff, and
- 3) Close the public hearing; and
- 4) Find that adoption of Ordinance No. O-2023-04 is exempt from environmental review and direct Staff to file a Notice of Exemption once the Ordinance is adopted, pursuant to CEQA Section 15061(b)(3); and
- 5) Waive full reading, by title only, and introduce for first reading, Ordinance No. O-2023-04, an Ordinance of the City Council of the City of Placentia, California, finding that approval of the Ordinance is exempt from the California Environmental Quality Act (CEQA) pursuant to CEQA Section 15061(b)(3) and amending the Placentia Municipal Code, Section 13.48.160 (Title 13 – Vehicles & Traffic) and adding Chapters 8.10 – Sidewalk Vending (Health & Sanitation) and 13.50 – Sales of Goods from

Vehicles (Vehicles & Traffic), to establish a regulatory framework for the sales of food and merchandise from sidewalk vendors and food trucks.

Mayor Smith opened the Public Hearing at 7:45 p.m.

City Administrator Arrula introduced Director of Development Services Joe Lambert who gave a presentation on Ordinance O-2023-04 regarding sidewalk and outdoor vending businesses. Mr. Lambert noted that Assistant City Attorney Russell Miyahira and Code Enforcement Officer Dan Pivoroff were in attendance to answer any questions.

Councilmember Kirwin inquired about enforcement efforts after City Hall hours.

Mr. Lambert explained that requests are disseminated to members of the Code Enforcement team and there is a local part-time enforcement officer who can respond to after-hour calls. In addition, Code Enforcement has Friday and Saturday coverage. The Police Department is also available to assist if necessary.

Councilmember Wanke inquired about nuisances such as smoke, noise, light, litter and damage to landscaping from these types of businesses. He also commented on handicap accessibility issues related to sidewalk vendors who erect canopies. He highlighted the importance of having code enforcement coverage during off-hours.

There was a discussion about mobile cart vendors and vendors on private property. Assistant City Attorney Miyahira provided information about the sidewalk vending law and permitting limitations.

City Administrator Arrula commented on enforcement actions taken in conjunction with the County Health Department where equipment is seized.

Councilmember Wanke inquired about operating hours in the Ordinance stating that midnight operating hours are too late. He suggested 9 p.m.

A discussion ensued about operating hours for various businesses in the City and operating hours proposed for sidewalk vendors.

City Administrator Arrula proposed that the City Council, in their motion, amend the operating hours if midnight is too late.

Councilmember Shader inquired about special events that might and have a taco truck or other food truck and go beyond 9 p.m.

Development Services Director Lambert responded that a request to go beyond the 9 p.m. for a special event would be handled administratively.

City Attorney Bettenhausen added that the City can prohibit or allow these types of uses for special events.

Councilmember Shader expressed concerns about the permitting costs for mobile sidewalk vendors, such as ice cream cart sellers. She urged for reasonable fees for these types of vendors.

Development Services Director Lambert noted that the fee is \$150 a year.

In response to Councilmember Wanke's concerns about smoke from cooking, Assistant City Attorney Miyahira responded that open flame cooking is prohibited.

Mayor Pro Tem Yamaguchi inquired about restaurants who may want to sell on the sidewalk and whether they would need a separate permit.

Development Services Director Lambert responded that the equipment that they use on the sidewalk would need to be certified by the Health Department.

A discussion ensued about equipment that uses gas and zero emission requirements for generators.

In response to Mayor Pro Tem Yamaguchi's question about signage, Assistant City Attorney Miyahira noted that signage must be stored either inside or affixed to the cart and cannot be placed on any public property. He noted the size requirements listed in the Ordinance and referenced municipal code signage requirements.

Mayor Pro Tem Yamaguchi stated that a correction is needed on Page 19, under G.3, to change the wording to "maximum 30 days" rather than "minimum of 30 days". He also expressed concerns about the enforceability of noise that carries over a property line.

A discussion ensued about portable generators and the noise and emissions that are created. Mayor Pro Tem Yamaguchi shared information about battery zero emission generators that are now available.

Mayor Smith expressed support for the regulations. He suggested that code enforcement conduct compliance spot checks for sidewalk and food trucks vendors. He also commented on the County Health Department inspections, and CHP or other law enforcement agencies that may conduct inspections of commercial vehicles. In response to his question about the number of inquiries that Code Enforcement receives, Director of Development Services Joe Lambert responded 3-5 inquiries per month.

Mayor Smith closed the Public Hearing at 8:55 p.m.

City Attorney Bettenhausen summarized the changes recommended by Council as follows:

Page 19, Section 8.10.120, Subsection G.3, change the word "minimum" to "maximum"; Page 15, Section 8.10.110, Subsection C.5 changing the language to "open flame or generators on withing or in conjunction with any cart except as otherwise permitted under federal, state or local law"; and Subsection C.7, changing operating hours, "conducting sidewalk vending activities anywhere in the city between the hours 9 p.m. and 8 a.m." and "adjacent to commercial uses, and then conducting sidewalk vending activities anywhere in the city between the hours of 9 p.m. to 8 a.m. adjacent to any other uses."

Motion by Shader, seconded by Yamaguchi, and carried a (5-0) vote to approve Item 2.a., as recommended and amended per the changes read into the record by City Attorney Bettenhausen.

3. REGULAR AGENDA:

3.a. Study Session: SCE LED Streetlight Conversion Project

Fiscal Impact: None

Recommended Action: It is recommended that the City Council:

- 1) Receive and file the Staff report and Presentation; and
- 2) Ask any questions of Staff; and
- 3) Review, discuss and determine the color choice for residential and arterial streetlights; and
- 4) Authorize the City Administrator and/or his designee to submit the LED street light color choices to SCE for the Schedule LS-1 Option E, Energy Efficiency-Light Emitting Diode (LED) Fixture Replacement Rate Agreement for the City of Placentia and the SCE.

Received and Filed. Direction provided.

City Administrator Arrula introduced Senior Management Analyst Robinson who gave a presentation on SCE's LED Streetlight Conversion Project. She explained the process noting that the first step is for the Council to decide on the color choice for residential and arterial streetlights. She also discussed costs for replacing the mission bell lighting since those lights are not part of SCE's LED Streetlight Conversion Project. She also discussed shielding options.

Councilmember Shader expressed support for the project noting that she is supportive of 3,000K throughout the City. She commented on the number of residences throughout the City that abut an arterial street and expressed concerns about lighting impacts. She noted that she appreciated shielding options where the light may be affecting a homeowner.

Councilmember Kirwin commented on the different types of streetlights and lighting throughout the City noting that the patchwork of lights in some areas of the City is not appealing. He expressed support for 3,000K throughout the City and inquired about the mission bell streetlights stating that he is not supportive of changing the lights as they fail. He urged for consistent lighting throughout the City.

A discussion ensued about the cost of retrofitting the mission bell streetlights. Senior Management Analyst Robinson noted that the initial estimate for the City to retrofit the mission bell lights is upwards of a million dollars. She noted that a meeting will be scheduled with SCE, City Administrator Arrula and herself to discuss alternative options. She noted that 2.3 million will be saved over 20 years in SCE's conversion project.

City Administrator Arrula noted that the Council could proceed with the conversion minus the mission bell lighting or convert completely to the cobra head lighting in SCE's program. He noted the long lead time once the City applies for the program.

A discussion ensued about converting only the residential streetlights and completing the arterial streets at a different time. City Administrator Arrula discussed cost savings and the need to meet with SCE to discuss the project further.

Councilmember Wanke expressed concerns about LED lights on human health and commented on the differences between white and yellow lights. He expressed support for 3,000K throughout the city and noted that he appreciates the shield option available to residents.

Mayor Pro Tem Yamaguchi stated that he favors Anaheim's lighting which is higher temperature 4,000K on the arterial streets and warmer temperatures 3,000K on residential streets. He expressed support for 4,000K on arterial streets for safety and crime prevention. He noted that shields may be necessary for lights that abut both an arterial and residential street.

Mayor Smith concurred with Mayor Pro Tem Yamaguchi and expressed support for the 3,000K/4,000K option. He reiterated the importance of lighting for safety and crime prevention.

In response to a question by Mayor Pro Tem Yamaguchi about residential and arterial streets that intersect, Deputy City Administrator Estevez explained that lighting would be based on street type.

Motion by Wanke, seconded by Shader and carried a (2-3 Kirwin, Smith, Yamaguchi voted no) vote to proceed with 3,000K lights for both arterial and residential streets excluding the mission bell lights until a plan for replacement of the mission bell lighting can be developed. Said motion failed.

Councilmember Kirwin expressed concerns about unknown costs to the City for the retrofit of the mission bell lights.

City Administrator Arrula stated that Staff, after meeting with SCE, will come back with a plan for the mission bell lighting. He emphasized the savings of 2.3 million over 20 years noting that SCE is advancing all the capital costs for this project. He added that SCE has agreed to replace the mission bells lights as they burn out.

Councilmember Kirwin urged for consistent lighting stating that replacing the mission bell lighting as they burn out would create inconsistent lighting.

Motion by Yamaguchi, seconded by Smith and carried a (2-3 Kirwin, Shader, Wanke voted no) vote to proceed with 4,000K lights for arterial streets and 3,000K lights for residential streets excluding the mission bells lights until there is a plan to convert them all to LED at a separate date. Said motion failed.

Motion by Wanke seconded by Shader and carried a (4-1, Smith voted no) to proceed with 3,000K lights for both arterial and residential streetlights excluding the mission bell lights until Staff can meet with SCE and costs can be determined and brought back to the Council for action.

CITY COUNCIL/BOARD MEMBERS REQUESTS: None

ADJOURNMENT:

The City Council/Successor Agency/ICDA/PPFA Board of Directors adjourned at 9:40 p.m. in memory of Tony Rangel, longtime member of the Veterans Advisory Committee, Jerome "Jerry" Peter Sieger, longtime Placentia resident and friend of former Councilmember Craig Green, and Marie McHugh, mother of Community Services Director Karen Crocker to a regular City Council meeting on Tuesday, November 21, 2023 at 5:30 p.m.

Ward L. Smith, Mayor/Agency Chair

ATTEST:

Robert S. McKinnell, City Clerk/
Agency Secretary

City of Placentia
Check Register
 For 06/04/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
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Grand Total: 4,173,069.23

Check Totals by ID	
AP	4,173,069.23
EP	0.00
IP	0.00
OP	0.00

Void Total: 0.00
 Check Total: 4,173,069.23

Fund Name	Check Totals by Fund
101-General Fund (0010)	948,107.54
117-Measure U Fund (0079)	17,051.55
206-Gas Tax DebtFund (0052)	199,394.00
208-Scssr Agency Ret Oblg (0054)	1,774.52
225-Asset Seizure (0021)	1,277.67
231-Placentia Reg Nav Cent(0078)	10,254.15
233-Gen Plan Update Fees (0074)	17,767.39
242-Police Impact Fee (0067)	893.06
243-City Quimby In Lieu Fee (0069)	1,803.00
244-CW Aford House ImpactFee(0068)	15,698.75
260-Street Lighting Distrct (0028)	45,630.40
265-Landscape Maintenance (0029)	9,203.33
270-CDBG Fund (0030)	15,245.00
275-Sewer Maintenance (0048)	1,349.96
302-Public Financing Autho(0082)	2,843,381.84
501-Refuse Administration (0037)	16,320.17
601-Employee Health & Wlfre (0039)	1,317.90
605-Risk Management (0040)	6,567.00
701-Special Deposits (0044)	20,032.00
Check Total:	4,173,069.23

1.c.
June 4, 2024

Funds will be transferred from the Cash Basis Fund as needed to fund the warrants included on this warrant register

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	AIRGAP LABS LLC V012533	ROUTING AND FIREWALL T&M REQ	101523-6099 Professional Services	AP051324	1,815.00	212563		00131046	05/16/2024
Check Total:					1,815.00				
MW OH	ALL CITY MANAGEMENT V000005	4/14-27 CROSSING GUARD SVS	103047-6290 Dept. Contract Services	AP051324	4,443.17	93085	P12977	00131047	05/16/2024
Check Total:					4,443.17				
MW OH	ALLIANCE BUSINESS V011660	5/1-30 FD INTERNET FIBER LINES	109595-6215 Telephone/Internet	AP051324	288.65	3333374		00131048	05/16/2024
Check Total:					288.65				
MW OH	AMAZON CAPITAL SERVICES V012336	OFFICE CHAIR	101513-6301 Special Department Expenses	AP051324	238.74	11TT-M6KD-		00131049	05/16/2024
MW OH	AMAZON CAPITAL SERVICES V012336	ST EQUIPMENT	799700-6368 Computer Peripheral/Accessory	AP051324	428.68	11TT-M6KD-		00131049	05/16/2024
MW OH	AMAZON CAPITAL SERVICES V012336	FIRE RISK REDUCTION SUPPLIES	103067-6301 Special Department Expenses	AP051324	303.60	1C76-7NF7-		00131049	05/16/2024
MW OH	AMAZON CAPITAL SERVICES V012336	FIRE ADMIN SUPPLIES	103065-6301 Special Department Expenses	AP051324	255.89	1C76-7NF7-		00131049	05/16/2024
MW OH	AMAZON CAPITAL SERVICES V012336	FIRE OPERATION SUPPLIES	103066-6301 Special Department Expenses	AP051324	625.96	1C76-7NF7-		00131049	05/16/2024
MW OH	AMAZON CAPITAL SERVICES V012336	OFFICE SUPPLIES	103067-6315 Office Supplies	AP051324	64.11	1C76-7NF7-		00131049	05/16/2024
MW OH	AMAZON CAPITAL SERVICES V012336	OFFICE SUPPLIES	103065-6315 Office Supplies	AP051324	18.69	1C76-7NF7-		00131049	05/16/2024
MW OH	AMAZON CAPITAL SERVICES V012336	FIRE OPERATION MAINT SUPPLIES	103066-6130 Repair & Maint/Facilities	AP051324	136.46	1C76-7NF7-		00131049	05/16/2024
Check Total:					2,072.13				
MW OH	AME ROOFING V012834	ROOFING BOND REFUND 30-24-32	0044-2033 Construction & Demo Deposit	AP051324	500.00	B24-1218		00131050	05/16/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
					Check Total:	500.00			
MW OH	ARAMARK REFRESHMENT V000081	401 E CHAPMAN -COFFEE/WATER	109595-6301 Special Department Expenses	AP051324	831.40	105827422		00131051	05/16/2024
MW OH	ARAMARK REFRESHMENT V000081	401 E CHAPMAN -COFFEE/WATER	109595-6301 Special Department Expenses	AP051324	525.66	105828530		00131051	05/16/2024
MW OH	ARAMARK REFRESHMENT V000081	401 E CHAPMAN -COFFEE/WATER	109595-6301 Special Department Expenses	AP051324	489.98	105829715		00131051	05/16/2024
MW OH	ARAMARK REFRESHMENT V000081	401 E CHAPMAN -COFFEE/WATER	109595-6301 Special Department Expenses	AP051324	672.89	105830720		00131051	05/16/2024
MW OH	ARAMARK REFRESHMENT V000081	401 E CHAPMAN -COFFEE/WATER	109595-6301 Special Department Expenses	AP051324	854.52	105832414		00131051	05/16/2024
MW OH	ARAMARK REFRESHMENT V000081	401 E CHAPMAN -COFFEE/WATER	109595-6301 Special Department Expenses	AP051324	595.02	105832928		00131051	05/16/2024
MW OH	ARAMARK REFRESHMENT V000081	401 E CHAPMAN -COFFEE/WATER	109595-6301 Special Department Expenses	AP051324	447.45	105834018		00131051	05/16/2024
MW OH	ARAMARK REFRESHMENT V000081	401 E CHAPMAN -COFFEE/WATER	109595-6301 Special Department Expenses	AP051324	651.22	105834717		00131051	05/16/2024
MW OH	ARAMARK REFRESHMENT V000081	401 E CHAPMAN -COFFEE/WATER	109595-6301 Special Department Expenses	AP051324	447.45	105835026		00131051	05/16/2024
MW OH	ARAMARK REFRESHMENT V000081	401 E CHAPMAN -COFFEE/WATER	109595-6301 Special Department Expenses	AP051324	496.40	105835027		00131051	05/16/2024
MW OH	ARAMARK REFRESHMENT V000081	401 E CHAPMAN -COFFEE/WATER	109595-6301 Special Department Expenses	AP051324	961.92	3156321		00131051	05/16/2024
MW OH	ARAMARK REFRESHMENT V000081	143 S BRADFORD -COFFEE/WATER	109595-6301 Special Department Expenses	AP051324	75.00	8269695		00131051	05/16/2024
					Check Total:	7,048.91			
MW OH	AT & T V008736	4/27-5/26 POWELL BLDG INTERNET	109595-6215 Telephone/Internet	AP051324	95.59	24-MAY		00131052	05/16/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
					Check Total:	95.59			
MW OH	AT&T V004144	MAR-APR PHONE CHARGES	296561-6215 Telephone/Internet	AP051324	87.12	043024		00131053	05/16/2024
MW OH	AT&T V004144	MAR-APR PHONE CHARGES	109595-6215 Telephone/Internet	AP051324	367.64	043024		00131053	05/16/2024
MW OH	AT&T V004144	MAR-APR PHONE CHARGES	109595-6215 Telephone/Internet	AP051324	214.93	043024-2		00131053	05/16/2024
MW OH	AT&T V004144	MAR-APR PHONE CHARGES	109595-6215 / 21009-6215 Telephone/Internet	AP051324	14.51	043024-2		00131053	05/16/2024
MW OH	AT&T V004144	APR PHONE CHARGES	109595-6215 Telephone/Internet	AP051324	1,215.70	050924		00131053	05/16/2024
MW OH	AT&T V004144	APR PHONE CHARGES	109595-6215 / 21008-6215 Telephone/Internet	AP051324	12.06	050924		00131053	05/16/2024
MW OH	AT&T V004144	APR PHONE CHARGES	296561-6215 Telephone/Internet	AP051324	114.41	050924		00131053	05/16/2024
					Check Total:	2,026.37			
MW OH	AXXESS DOOR CORP V011113	CITY HALL DOOR REPAIRS	103654-6130 Repair & Maint/Facilities	AP051324	1,796.05	8868A		00131054	05/16/2024
					Check Total:	1,796.05			
MW OH	BARKER, ANN V012833	DUPLICATE CHARGE REFUND	740000-4302 General Plan Update Fee	AP051324	118.09	5/9/24		00131055	05/16/2024
MW OH	BARKER, ANN V012833	DUPLICATE CHARGE REFUND	102531-4305 Planning Division Fees	AP051324	1,243.00	5/9/24		00131055	05/16/2024
					Check Total:	1,361.09			
MW OH	BERREST, STACEY V012832	PROJECT DEVELOPMENT FEES REIMB	1090000-4306 Development Impact Fees	AP051324	1,803.00	F22-066		00131056	05/16/2024
					Check Total:	1,803.00			
MW OH	BRIGHTLY SOFTWARE INC	1-6/2024 SOFTWARE SUBSCRIPTION	109800-6770 / 24903-6770	AP051324	9,680.91	INV-235568	P13277	00131057	05/16/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V012251		Infrastructure - Major Studies						
				Check Total:	9,680.91				
MW OH	BRIONES, MARK V012831	WK6 OLD TOWN LIVE! PERFORMER	101511-6301 / 243401-6301 Special Department Expenses	AP051324	500.00	050924		00131058	05/16/2024
				Check Total:	500.00				
MW OH	CALIFORNIA DEBT AND V004342	CDIAC FEES 2022-0902	102020-6099 Professional Services	AP051324	547.26	30653		00131059	05/16/2024
				Check Total:	547.26				
MW OH	CALIFORNIA FORENSIC V000232	APR BLOOD DRAWS	103040-6055 Medical Services	AP051324	1,064.00	2578	P12976	00131060	05/16/2024
				Check Total:	1,064.00				
MW OH	CENTURY BUSINESS V010180	1/28-4/27 PRINTER/COPIER USAGE	109595-6175 Office Equipment Rental	AP051324	20,931.06	AR55635		00131061	05/16/2024
				Check Total:	20,931.06				
MW OH	CHARTER COMMUNICATIONS V004450	4/22-5/21 EOC CABLE/INTERNET	109595-6215 Telephone/Internet	AP051324	767.39	0034466042624		00131062	05/16/2024
MW OH	CHARTER COMMUNICATIONS V004450	4/25-5/24 CH FIBER LINE INT	109595-6215 Telephone/Internet	AP051324	1,171.53	0347700042524		00131062	05/16/2024
MW OH	CHARTER COMMUNICATIONS V004450	4/25-5/24 WHITTEN CTR INTERNET	109595-6215 Telephone/Internet	AP051324	607.06	0347726042524		00131062	05/16/2024
MW OH	CHARTER COMMUNICATIONS V004450	4/26-5/25 PW INTERNET	109595-6215 Telephone/Internet	AP051324	607.06	0347858042624		00131062	05/16/2024
				Check Total:	3,153.04				
MW OH	CHARTER COMMUNICATIONS V012060	4/21-5/20 BWC INTERNET	109595-6215 Telephone/Internet	AP051324	1,316.56	11980240104212		00131063	05/16/2024
				Check Total:	1,316.56				
MW OH	CICCS/EAP	EAP MAR SVS	395083-5199	AP051324	439.30	2024-3		00131064	05/16/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V012670		Other Employee Benefits						
MW OH	CICCS/EAP V012670	EAP APR SVS	395083-5199 Other Employee Benefits	AP051324	439.30	2024-4		00131064	05/16/2024
MW OH	CICCS/EAP V012670	EAP MAY SVS	395083-5199 Other Employee Benefits	AP051324	439.30	2024-5		00131064	05/16/2024
Check Total:					1,317.90				
MW OH	CITY OF BREA V000125	BUSINESS CARDS - ZAMBRANO	104071-6230 Printing & Binding	AP051324	13.42	ASR0000325		00131065	05/16/2024
MW OH	CITY OF BREA V000125	FIRE B-DAY CARDS/ENVELOPES	103065-6230 Printing & Binding	AP051324	115.31	ASR0000326		00131065	05/16/2024
MW OH	CITY OF BREA V000125	BUSINESS CARDS - YAMAGUCHI, SM	101511-6315 Office Supplies	AP051324	12.56	ASR0000327		00131065	05/16/2024
Check Total:					141.29				
MW OH	CLEMENTS, MARGIE V012835	ROOFING BOND REFUND 30-24-169	0044-2033 Construction & Demo Deposit	AP051324	100.00	B24-1400		00131066	05/16/2024
Check Total:					100.00				
MW OH	COAST EMS LLC V011441	EMERGENCY MEDICAL SUPPLIES	103066-6362 Emergency Medical Supplies	AP051324	503.51	14866		00131067	05/16/2024
Check Total:					503.51				
MW OH	CONCHAS, JOEL O. V012836	ROOFING BOND REFUND 40-23-33	0044-2033 Construction & Demo Deposit	AP051324	500.00	B23-1679		00131068	05/16/2024
Check Total:					500.00				
MW OH	DELL MARKETING L.P. V000301	BATTERY BACK-UP SURGE PROT	105213-6850 Building & Facilities	AP051324	445.18	10744367436		00131069	05/16/2024
Check Total:					445.18				
MW OH	DENNIS GRUBB & V012137	4/16-30 FIRE PLAN CHECK	103066-6290 Dept. Contract Services	AP051324	2,375.00	002-30723	P13314	00131070	05/16/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
				Check Total:	2,375.00				
MW OH	DIAZ, ALEXANDER V010598	DJ SERVICE	104071-6299 Other Purchased Services	AP051324	200.00	100		00131071	05/16/2024
				Check Total:	200.00				
MW OH	EILEY, TIFFANY V009544	PD TRAINING MEALS, MILEAGE	213041-6250 Staff Training	AP051324	68.19	EILEY5724		00131072	05/16/2024
				Check Total:	68.19				
MW OH	EMPLOYMENT V000203	Q1 UNEMPLOYMENT INS CHARGE	404581-5155 Employee Insurance Claims	AP051324	4,617.00	L1772469584		00131073	05/16/2024
				Check Total:	4,617.00				
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	-110.14	102-200291	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	-3.54	102-200989	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	6.26	102-203164	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	-16.00	102-203604	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	-49.28	102-205186	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	60.61	102-207924	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	4.48	102-207973	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	52.93	102-208280	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	112.29	102-208395	P13045	00131074	05/16/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	30.12	102-208460	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	6.59	102-208830	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	73.37	102-208868	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	242.37	102-208911	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	81.08	102-208957	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	42.58	102-208972	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	35.54	102-209017	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	137.00	102-209156	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	232.70	102-209157	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	156.86	102-209219	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	28.34	102-209266	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	111.74	102-209497	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	81.85	102-209613	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	6.81	102-209698	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	77.80	102-209801	P13045	00131074	05/16/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V010842		Vehicle Repair & Maintenance						
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	69.63	102-210097	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	56.56	102-210132	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	156.09	102-210202	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	24.18	102-210303	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	-6.26	12-5725129	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	-80.92	12-5741146	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	-137.98	12-5773254	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	74.78	12-5833025	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	-74.78	12-5835624	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	24.35	12-5846320	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	225.20	12-5867527	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	115.94	12-5871592	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	6.75	12-5871707	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	21.96	12-5892394	P13045	00131074	05/16/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	19.61	12-5894940	P13045	00131074	05/16/2024
MW OH	FACTORY MOTOR PARTS V010842	PARTS & SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	28.92	12-5896476	P13045	00131074	05/16/2024
Check Total:					1,926.39				
MW OH	FAIRWAY FORD V000376	VEHICLE REP/MAINTENANCE	103658-6134 Vehicle Repair & Maintenance	AP051324	864.47	C16550		00131076	05/16/2024
Check Total:					864.47				
MW OH	FIFTH AVENUE CLEANERS V010431	APR PD DRY CLEANING SVS	103040-6290 Dept. Contract Services	AP051324	1,184.19	APRIL 24		00131077	05/16/2024
Check Total:					1,184.19				
MW OH	FUJITEC AMERICA INC V006496	3/28 SVS CALL BRADFORD	103654-6130 Repair & Maint/Facilities	AP051324	581.00	LA1794332		00131078	05/16/2024
Check Total:					581.00				
MW OH	GARY L KUSUNOKI HEARING V004347	3/3 HEARING EXAMINER SVS	103047-6290 Dept. Contract Services	AP051324	110.00	1732		00131079	05/16/2024
Check Total:					110.00				
MW OH	GLASBY MAINT. SUPPLY CO V000445	COJANITORIAL SUPPLIES	103654-6301 Special Department Expenses	AP051324	2,451.57	340346A		00131080	05/16/2024
MW OH	GLASBY MAINT. SUPPLY V000445	COTOWEL DISPENSER - KOCH PARK	104076-6130 Repair & Maint/Facilities	AP051324	169.71	342322 A		00131080	05/16/2024
Check Total:					2,621.28				
MW OH	GOLDEN STATE WATER V000928	MAR-APR WATER CHARGES	296561-6335 Water	AP051324	6,714.34	050124		00131081	05/16/2024
MW OH	GOLDEN STATE WATER V000928	MAR-APR WATER CHARGES	109595-6335 Water	AP051324	20,552.62	050124		00131081	05/16/2024
MW OH	GOLDEN STATE WATER V000928	APR WATER CHARGES	109595-6335 / 21010-6335 Water	AP051324	131.70	050924		00131081	05/16/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	GOLDEN STATE WATER V000928	APR WATER CHARGES	109595-6335 Water	AP051324	1,473.14	050924		00131081	05/16/2024
MW OH	GOLDEN STATE WATER V000928	APR WATER CHARGES	296561-6335 Water	AP051324	666.49	050924		00131081	05/16/2024
Check Total:					29,538.29				
MW OH	HERREN, MATT V009898	PD TRAINING MEALS, MILEAGE	213041-6250 Staff Training	AP051324	51.77	HERREN5724		00131082	05/16/2024
Check Total:					51.77				
MW OH	HF&H CONSULTANTS LLC V010575	JAN SB 1383 CONSULTING SVS	374386-6099 Professional Services	AP051324	6,992.50	9720936	P13109	00131083	05/16/2024
MW OH	HF&H CONSULTANTS LLC V010575	FEB SB 1383 CONSULTING SVS	374386-6099 Professional Services	AP051324	6,890.00	9721017	P13109	00131083	05/16/2024
Check Total:					13,882.50				
MW OH	HI-WAY SAFETY RENTALS V000459	TRAFFIC SUPPLIES	103652-6310 Street Signs	AP051324	40.89	151943		00131084	05/16/2024
Check Total:					40.89				
MW OH	INSIGHT PUBLIC SECTOR INC V012729	MICROSOFT M365 LICENSES	101523-6136 Software Maintenance	AP051324	79,775.83	1101158782	P13363	00131085	05/16/2024
MW OH	INSIGHT PUBLIC SECTOR INC V012729	CH SERVER UPGRADE	799800-6780 / 24602-6780 Infrastructure- Network/Server	AP051324	13,269.35	1101150186	P13368	00131085	05/16/2024
MW OH	INSIGHT PUBLIC SECTOR INC V012729	CH SERVER UPGRADE	799800-6780 / 24602-6780 Infrastructure- Network/Server	AP051324	504.73	1101152455	P13368	00131085	05/16/2024
MW OH	INSIGHT PUBLIC SECTOR INC V012729	CH SERVER UPGRADE	799800-6780 / 24602-6780 Infrastructure- Network/Server	AP051324	507.73	1101152837	P13368	00131085	05/16/2024
Check Total:					94,057.64				
MW OH	INTERNATIONAL INSTITUTEMEMBERSHIP - C. WAYMAN V000506		101002-6299 Other Purchased Services	AP051324	125.00	040224		00131086	05/16/2024
Check Total:					125.00				

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	KOSMONT COMPANIES V006131	JAN PROFESSIONAL SERVICES	547525-6099 Professional Services	AP051324	1,774.50	1502.9-076		00131087	05/16/2024
				Check Total:	1,774.50				
MW OH	KOSMONT TRANSACTIONS V011935	MAR PORTFOLIO MGMT SVS	102020-6099 Professional Services	AP051324	2,611.42	2307.6-010	P13139	00131088	05/16/2024
				Check Total:	2,611.42				
MW OH	LEHR AUTO V009930	RADIO INSTALL - UTILITY F250	103066-6301 Special Department Expenses	AP051324	1,887.02	SO102575		00131089	05/16/2024
				Check Total:	1,887.02				
MW OH	LN CURTIS & SONS V011267	PD UNIFORMS - EILEY	103041-6360 Uniforms	AP051324	455.92	INV741603	P13313	00131090	05/16/2024
				Check Total:	455.92				
MW OH	LYNCH EMS V011542	MAY EMT SERVICE	101516-6290 Dept. Contract Services	AP051324	88,784.06	24-11539	P12935	00131091	05/16/2024
				Check Total:	88,784.06				
MW OH	MCA DIRECT LLC V011112	CITY CLERK SUPPLIES	101513-6230 Printing & Binding	AP051324	887.58	2024062		00131092	05/16/2024
				Check Total:	887.58				
MW OH	MIKE RAAHAUGES V010677	4/15 PISTOL RANGE USAGE	103043-6162 Range Training	AP051324	125.00	1951		00131093	05/16/2024
				Check Total:	125.00				
MW OH	MINUTEMAN PRESS- V007449	SHUTTLE STOP SIGNS	104078-6230 Printing & Binding	AP051324	303.41	39303		00131094	05/16/2024
MW OH	MINUTEMAN PRESS- V007449	PARKING SIGNS - HERITAGE FEST	104078-6230 Printing & Binding	AP051324	522.00	39314		00131094	05/16/2024
				Check Total:	825.41				
MW OH	NAPA AUTO PARTS	VEHICLE MAINTENANCE SUPPLIES	103658-6134	AP051324	179.13	868506		00131095	05/16/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V012662		Vehicle Repair & Maintenance						
MW OH	NAPA AUTO PARTS V012662	VEHICLE MAINTENANCE SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	86.11	869201		00131095	05/16/2024
MW OH	NAPA AUTO PARTS V012662	VEHICLE MAINTENANCE SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	56.84	869594		00131095	05/16/2024
MW OH	NAPA AUTO PARTS V012662	VEHICLE MAINTENANCE SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	139.27	870811		00131095	05/16/2024
MW OH	NAPA AUTO PARTS V012662	VEHICLE MAINTENANCE SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	60.39	871035		00131095	05/16/2024
MW OH	NAPA AUTO PARTS V012662	VEHICLE MAINTENANCE SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP051324	80.77	872040		00131095	05/16/2024
				Check Total:	602.51				
MW OH	PLACENTIA COMMUNITY V006797	REPUBLIC SVS ANNUAL CONTRIB	0044-2068 Placentia Community Foundation	AP051324	10,000.00	05022024		00131096	05/16/2024
				Check Total:	10,000.00				
MW OH	REYES, STEFANIE ACOSTA V011470	DISPATCH SUPPLIES REIMB	101515-6315 Office Supplies	AP051324	88.19	050624		00131097	05/16/2024
MW OH	REYES, STEFANIE ACOSTA V011470	SHIPPING FEE - REIMB	101515-6325 Postage	AP051324	37.90	050624		00131097	05/16/2024
				Check Total:	126.09				
MW OH	RING CENTRAL INC V012026	MAY PHONE SYSTEM SVS	101523-6136 Software Maintenance	AP051324	7,902.89	CD_000809070	P13286	00131098	05/16/2024
				Check Total:	7,902.89				
MW OH	RIO HONDO COLLEGE V002275	ARREST AND CONTROL - REG	213041-6250 Staff Training	AP051324	25.00	RIOHONDO5624		00131099	05/16/2024
				Check Total:	25.00				
MW OH	RIVERSIDE COUNTY V010826	ARREST AND CONTROL BATON - RE	213041-6250 Staff Training	AP051324	128.00	RCSD5724		00131100	05/16/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
				Check Total:	128.00				
MW OH	SERNA, MARIO V004667	TOOLS REIMBURSEMENT	103658-6350 Small Tools/Equipment	AP051324	500.00	050924		00131101	05/16/2024
				Check Total:	500.00				
MW OH	SERVIN, CRISTAL V010701	PD TRAINING MEALS, MILEAGE	213041-6250 Staff Training	AP051324	577.94	SERVIN51324		00131102	05/16/2024
				Check Total:	577.94				
MW OH	SITEONE LANDSCAPE V011004	LIDS FOR TUFFREE PARK	104076-6130 Repair & Maint/Facilities	AP051324	68.52	140355976-001		00131103	05/16/2024
				Check Total:	68.52				
MW OH	SO CAL GAS V000909	MAR-APR GAS CHARGES	109595-6340 Natural Gas	AP051324	84.50	050124		00131104	05/16/2024
MW OH	SO CAL GAS V000909	APR GAS CHARGES	109595-6340 Natural Gas	AP051324	196.72	050824		00131104	05/16/2024
				Check Total:	281.22				
MW OH	SOUTHERN CALIFORNIA V000910	MAR-APR ELECTRIC CHARGES	109595-6330 Electricity	AP051324	11,008.67	050124		00131105	05/16/2024
MW OH	SOUTHERN CALIFORNIA V000910	APR ELECTRIC CHARGES	109595-6330 Electricity	AP051324	26,580.45	050924		00131105	05/16/2024
MW OH	SOUTHERN CALIFORNIA V000910	APR ELECTRIC CHARGES	109595-6330 / 21009-6330 Electricity	AP051324	90.16	050924		00131105	05/16/2024
MW OH	SOUTHERN CALIFORNIA V000910	APR ELECTRIC CHARGES	109595-6330 / 21010-6330 Electricity	AP051324	356.26	050924		00131105	05/16/2024
MW OH	SOUTHERN CALIFORNIA V000910	APR ELECTRIC CHARGES	286560-6330 Electricity	AP051324	45,630.40	050924		00131105	05/16/2024
MW OH	SOUTHERN CALIFORNIA V000910	APR ELECTRIC CHARGES	296561-6330 Electricity	AP051324	95.28	050924		00131105	05/16/2024
				Check Total:	83,761.22				

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	SOUTHERN CALIFORNIA V009955	4/1-30 NEWSPAPER PUBLICATIONS	101002-6225 Advertising/Promotional	AP051324	1,120.15	589134		00131106	05/16/2024
					Check Total:	1,120.15			
MW OH	T-MOBILE V004339	4/1-30 PW HVAC CONTROLLER	109595-6215 Telephone/Internet	AP051324	622.24	APRIL 2024		00131107	05/16/2024
					Check Total:	622.24			
MW OH	THE SHERWIN WILLIAMS V009928	PAINT -LIGHT POST @ CIVIC CTR	103654-6301 Special Department Expenses	AP051324	240.83	7545-4		00131108	05/16/2024
					Check Total:	240.83			
MW OH	THINKSUPPLIES.COM V007047	PAPER	109595-6315 Office Supplies	AP051324	108.73	70552		00131109	05/16/2024
					Check Total:	108.73			
MW OH	TOWNSEND PUBLIC AFFAIRS V004165	MAY CONSULTING SVS	101001-6001 Management Consulting Services	AP051324	5,500.00	21596	P13285	00131110	05/16/2024
					Check Total:	5,500.00			
MW OH	TURBO DATA SYSTEMS INC V001238	PARKING CITATION ENVELOPES	103047-6301 Special Department Expenses	AP051324	700.00	42487		00131111	05/16/2024
					Check Total:	700.00			
MW OH	ULINE V006583	STORAGE CABINET	109800-6850 / 105213-6850 Building & Facilities	AP051324	2,350.59	177237169		00131112	05/16/2024
MW OH	ULINE V006583	STORAGE CABINET RETURN	109800-6850 / 105213-6850 Building & Facilities	AP051324	-2,272.88	177413230		00131112	05/16/2024
					Check Total:	77.71			
MW OH	UNDERGROUND SERVICE V010637	APR CA STATE FEE REG COST	484356-6301 Special Department Expenses	AP051324	80.14	23-2425521		00131113	05/16/2024
MW OH	UNDERGROUND SERVICE V010637	APR DIG ALERT SVS	484356-6301 Special Department Expenses	AP051324	200.75	420240532		00131113	05/16/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
				Check Total:	280.89				
MW OH	UNIQUE PRINTING V010259	UNIFORM EMBROIDERY SVS	103040-6360 Uniforms	AP051324	233.81	45924		00131114	05/16/2024
				Check Total:	233.81				
MW OH	UNITED RENTALS NORTH V001082	CONCRETE TRAILER/MIXER RENTAL	03652-6170 Equipment & Tool Rental	AP051324	508.65	233259045-001		00131115	05/16/2024
				Check Total:	508.65				
MW OH	VERIZON WIRELESS V008735	3/21-4/20 PD DEVICES INTERNET	109595-6215 Telephone/Internet	AP051324	101.88	9962141593		00131116	05/16/2024
MW OH	VERIZON WIRELESS V008735	3/21-4/20 NEW COUNCIL IPADS	109595-6215 Telephone/Internet	AP051324	180.87	9962141594		00131116	05/16/2024
MW OH	VERIZON WIRELESS V008735	3/21-4/20 IPAD CHARGES	109595-6215 Telephone/Internet	AP051324	3,610.24	99621451592		00131116	05/16/2024
				Check Total:	3,892.99				
MW OH	VORTEX INDUSTRIES INC. V009180	DOOR REPAIRS - CITY HALL	103654-6130 Repair & Maint/Facilities	AP051324	683.30	08-1737311		00131117	05/16/2024
				Check Total:	683.30				
MW OH	WELLS FARGO VENDOR FIN V010076	5/15-6/14 PRINTER/COPIER SVS	109595-6175 Office Equipment Rental	AP051324	626.15	5029640368		00131118	05/16/2024
				Check Total:	626.15				
MW OH	YORBA LINDA WATER V001148	MAR-APR WATER CHARGES	109595-6335 Water	AP051324	1,849.89	043024		00131119	05/16/2024
				Check Total:	1,849.89				
MW OH	YORBA LINDA WATER V006633	APR SEWER CHARGES	484356-6297 Billing Services	AP051324	1,068.33	560333		00131120	05/16/2024
				Check Total:	1,068.33				
MW OH	BAKER TILLY US LLP	APR 2024 PROFESSIONAL SVS	784070-6999	AP051524	2,746.64	BT2791392	P13349	00131127	05/16/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V012786		Other Expenditure						
				Check Total:	2,746.64				
MW OH	CITY OF BREA V000125	INSPECTION JOB CARDS	102531-6315 Office Supplies	AP051524	41.37	ASR0000328		00131128	05/16/2024
MW OH	CITY OF BREA V000125	BUS CARDS JOHNSON	102531-6315 Office Supplies	AP051524	14.68	ASR0000329		00131128	05/16/2024
MW OH	CITY OF BREA V000125	BLDG & ZONE APPLICATIONS	102531-6315 Office Supplies	AP051524	115.99	ASR0000330		00131128	05/16/2024
				Check Total:	172.04				
MW OH	CIVIC PLUS V006674	MONSIDO SUBSCRIPTION	101523-6136 Software Maintenance	AP051524	4,003.77	299789		00131129	05/16/2024
				Check Total:	4,003.77				
MW OH	CONSOLIDATED OFFICE V000245	STORAGE CABINETS	795301-6850 Building & Facilities	AP051524	2,341.06	31256	P13369	00131130	05/16/2024
				Check Total:	2,341.06				
MW OH	FIREMASTER V000409	FIRE EXT MAINT - YARD	103654-6301 Special Department Expenses	AP051524	1,367.07	0001163500		00131131	05/16/2024
MW OH	FIREMASTER V000409	FIRE EXT MAINT - FLEET	103658-6301 Special Department Expenses	AP051524	1,429.93	0001163510		00131131	05/16/2024
				Check Total:	2,797.00				
MW OH	INSIGHT PUBLIC SECTOR IN V012729	ADOBE SOFTWARE LICENSES RENEW	101523-6136 Software Maintenance	AP051524	8,649.44	1101156091	P13376	00131132	05/16/2024
				Check Total:	8,649.44				
MW OH	AIRGAS USA V004871	WELDING MATERIALS	103658-6301 Special Department Expenses	AP052024	41.69	9145622358		00131133	05/23/2024
				Check Total:	41.69				
MW OH	AMAZON CAPITAL SERVICES	SW MAINT SUPPLIES	103658-6301	AP052024	111.26	1CN3-NDG3-		00131134	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V012336		Special Department Expenses						
MW OH	AMAZON CAPITAL SERVICES V012336	SW MAINT SUPPLIES	103655-6301 Special Department Expenses	AP052024	527.26	1CN3-NDG3-		00131134	05/23/2024
MW OH	AMAZON CAPITAL SERVICES V012336	SW MAINTENANCE SUPPLIES	103654-6301 Special Department Expenses	AP052024	834.63	1CN3-NDG3-		00131134	05/23/2024
MW OH	AMAZON CAPITAL SERVICES V012336	SH MAINT SUPPLIES	103658-6134 Vehicle Repair & Maintenance	AP052024	1,735.78	1CN3-NDG3-		00131134	05/23/2024
MW OH	AMAZON CAPITAL SERVICES V012336	APR - PW ADMIN SUPPLIES	103551-6320 Books & Periodicals	AP052024	116.85	1YL3-PGM1-		00131134	05/23/2024
Check Total:					3,325.78				
MW OH	AMTECH ELEVATOR V012616	DEC ELEVATOR MAINTENANCE SVS	103654-6290 Dept. Contract Services	AP052024	356.00	151401425625	P13013	00131135	05/23/2024
MW OH	AMTECH ELEVATOR V012616	MAR ELEVATOR MAINTENANCE SVS	103654-6290 Dept. Contract Services	AP052024	356.00	151401519204	P13013	00131135	05/23/2024
Check Total:					712.00				
MW OH	AT & T V008736	5/1-31 PD IMPOUND YARD INT	109595-6215 Telephone/Internet	AP052024	63.49	24-MAY -2		00131136	05/23/2024
MW OH	AT & T V008736	5/9-6/8 FD2 INTERNET SVS	109595-6215 Telephone/Internet	AP052024	95.59	FD STA2 MAY		00131136	05/23/2024
Check Total:					159.08				
MW OH	AT&T V004144	APR-MAY PHONE CHARGES	109595-6215 Telephone/Internet	AP052024	215.25	051524		00131137	05/23/2024
MW OH	AT&T V004144	APR-MAY PHONE CHARGES	296561-6215 Telephone/Internet	AP052024	57.92	051524		00131137	05/23/2024
Check Total:					273.17				
MW OH	AT&T MOBILITY V011025	4/11-5/10 PW INTERNET SVS	109595-6215 Telephone/Internet	AP052024	1,502.37	23156351		00131138	05/23/2024
MW OH	AT&T MOBILITY	4/11-5/10 OUTSTA INTERNET SVS	109595-6215	AP052024	40.24	23156351		00131138	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V011025		Telephone/Internet						
MW OH	AT&T MOBILITY V011025	4/11-5/10 CS INTERNET SVS	109595-6215 Telephone/Internet	AP052024	400.72	23156351		00131138	05/23/2024
MW OH	AT&T MOBILITY V011025	4/11-5/10 ADMIN INTERNET SVS	109595-6215 Telephone/Internet	AP052024	120.72	23156351		00131138	05/23/2024
MW OH	AT&T MOBILITY V011025	5/14-6/13 PD FIRSTNET SVS	109595-6215 Telephone/Internet	AP052024	4,543.63	23163284		00131138	05/23/2024
MW OH	AT&T MOBILITY V011025	5/14-6/13 FD FIRSTNET SVS	109595-6215 Telephone/Internet	AP052024	407.97	23163284		00131138	05/23/2024
MW OH	AT&T MOBILITY V011025	4/8-5/7 CS CELL PHONE SVS	109595-6215 Telephone/Internet	AP052024	570.96	X05152024		00131138	05/23/2024
				Check Total:	7,586.61				
MW OH	AUDI NORTH OC V012263	APR -PLACENTIA VEHICLE PROGRAM	101534-6363 Resident Vehicle Rebate Prog	AP052024	3,000.00	APRIL 2024		00131139	05/23/2024
				Check Total:	3,000.00				
MW OH	B & M LAWN & GARDEN V000127	LANDSCAPE EQUIP/SUPPLIES	103655-6301 Special Department Expenses	AP052024	199.01	639089		00131140	05/23/2024
MW OH	B & M LAWN & GARDEN V000127	LANDSCAPE EQUIP/SUPPLIES	103655-6301 Special Department Expenses	AP052024	111.40	639090		00131140	05/23/2024
MW OH	B & M LAWN & GARDEN V000127	LANDSCAPE EQUIP/SUPPLIES	103655-6301 Special Department Expenses	AP052024	97.41	639091		00131140	05/23/2024
MW OH	B & M LAWN & GARDEN V000127	LANDSCAPE EQUIP/SUPPLIES	103655-6301 Special Department Expenses	AP052024	98.97	639092		00131140	05/23/2024
MW OH	B & M LAWN & GARDEN V000127	LANDSCAPE EQUIP/SUPPLIES	103655-6301 Special Department Expenses	AP052024	82.19	639093		00131140	05/23/2024
MW OH	B & M LAWN & GARDEN V000127	LANDSCAPE EQUIP/SUPPLIES	103655-6301 Special Department Expenses	AP052024	203.40	639094		00131140	05/23/2024
MW OH	B & M LAWN & GARDEN	LANDSCAPE EQUIP/SUPPLIES	103655-6301	AP052024	144.81	639095		00131140	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V000127		Special Department Expenses						
MW OH	B & M LAWN & GARDEN V000127	LANDSCAPE EQUIP/SUPPLIES	103655-6301 Special Department Expenses	AP052024	116.54	639098		00131140	05/23/2024
MW OH	B & M LAWN & GARDEN V000127	LANDSCAPE EQUIP/SUPPLIES	103655-6301 Special Department Expenses	AP052024	95.07	639099		00131140	05/23/2024
MW OH	B & M LAWN & GARDEN V000127	LANDSCAPE EQUIP/SUPPLIES	103655-6301 Special Department Expenses	AP052024	102.40	639100		00131140	05/23/2024
MW OH	B & M LAWN & GARDEN V000127	TOOLS	103066-6301 Special Department Expenses	AP052024	345.36	639203		00131140	05/23/2024
Check Total:					1,596.56				
MW OH	BUCKNAM INFRASTRUCTURE V012179	4PR STREET NAME SIGNS REPLACE	109800-6740 / 24104-6740 Infrastructure - Streets	AP052024	4,941.00	382-03.04	P13323	00131141	05/23/2024
Check Total:					4,941.00				
MW OH	CANON FINANCIAL SERVICES V008979	ES1-30 PRINTER/COPIER SVS	109595-6175 Office Equipment Rental	AP052024	123.97	32573926		00131142	05/23/2024
Check Total:					123.97				
MW OH	CHARTER COMMUNICATIONS V012060	ES1-31 GOMEZ CTR INTERNET	109595-6215 Telephone/Internet	AP052024	149.99	12228860105012		00131143	05/23/2024
Check Total:					149.99				
MW OH	CITY OF BREA V000125	BUSINESS CARDS- A. PERALTA	103550-6230 Printing & Binding	AP052024	17.62	ASR0000331		00131144	05/23/2024
Check Total:					17.62				
MW OH	CITY OF LA HABRA V000600	Q2 COURT LIAISON SERVICES	103043-6290 Dept. Contract Services	AP052024	10,566.25	LH 24-304-AR	P12981	00131145	05/23/2024
Check Total:					10,566.25				
MW OH	CLIFTONLARSONALLEN LL V012348	FINANCIAL AUDIT SVS	102020-6010 Accounting & Auditing Service	AP052024	7,820.00	L2414313717	P13138	00131146	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
				Check Total:	7,820.00				
MW OH	COMLOCK V003166	CITY HALL DOOR REP - MATERIALS	103654-6130 Repair & Maint/Facilities	AP052024	211.84	848092		00131147	05/23/2024
MW OH	COMLOCK V003166	CITY HALL DOOR REP - MATERIALS	103654-6130 Repair & Maint/Facilities	AP052024	33.44	848140		00131147	05/23/2024
MW OH	COMLOCK V003166	CITY HALL DOOR REP - MATERIALS	103654-6130 Repair & Maint/Facilities	AP052024	143.93	848142		00131147	05/23/2024
				Check Total:	389.21				
MW OH	COMPRESSED AIR V011620	AIR COMPRESSOR SERVICE/REPAIR	103066-6301 Special Department Expenses	AP052024	2,256.35	00042904		00131148	05/23/2024
				Check Total:	2,256.35				
MW OH	COSTAR REALTY V012340	MAY REAL ESTATE, PROP DATABASE	09595-6999 Other Expenditure	AP052024	567.00	120774218	P13206	00131149	05/23/2024
				Check Total:	567.00				
MW OH	COUNTY OF ORANGE V008881	RADIO ANTENNA REPAIRS	103041-6137 Repair Maint/Equipment	AP052024	17.19	STTM001998		00131150	05/23/2024
				Check Total:	17.19				
MW OH	DENNIS GRUBB & V012137	5/1-15 FIRE PLAN CHECK	103066-6290 Dept. Contract Services	AP052024	2,195.00	002-30733	P13314	00131151	05/23/2024
				Check Total:	2,195.00				
MW OH	FAIRWAY FORD V000376	APR -PLACENTIA VEHICLE REBATE	101534-6363 Resident Vehicle Rebate Prog	AP052024	4,000.00	APRIL 2024		00131152	05/23/2024
				Check Total:	4,000.00				
MW OH	FRANCHISE TAX BOARD V000404	FTB PE5/11 PD5/17	0010-2196 Gamishments W/H	AP052024	7.73	PR2401010		00131153	05/23/2024
				Check Total:	7.73				
MW OH	GLASBY MAINT. SUPPLY	COKOCH - SOAP DISPENSER	104076-6130	AP052024	161.57	342516 A		00131154	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V000445		Repair & Maint/Facilities						
				Check Total:	161.57				
MW OH	GOLDEN STATE WATER V000928	APR-MAY WATER CHARGES	296561-6335 Water	AP052024	1,301.75	051624		00131155	05/23/2024
MW OH	GOLDEN STATE WATER V000928	APR-MAY WATER CHARGES	109595-6335 Water	AP052024	4,916.97	051624		00131155	05/23/2024
				Check Total:	6,218.72				
MW OH	H&S ENERGY LLC V010680	APR - CAR WASH SVS	103658-6142 Vehicle Detailing	AP052024	753.00	592024	P13187	00131156	05/23/2024
				Check Total:	753.00				
MW OH	HERC RENTALS INC V010786	ARROYO VERDE - WASHER TRAILER	04076-6130 Repair & Maint/Facilities	AP052024	341.95	34450989-001		00131157	05/23/2024
				Check Total:	341.95				
MW OH	IMPERIAL SPRINKLER V006506	IRRIGATION SUPPLIES	103655-6301 Special Department Expenses	AP052024	479.70	0015279066-001	P13097	00131158	05/23/2024
MW OH	IMPERIAL SPRINKLER V006506	IRRIGATION SUPPLIES	103655-6301 Special Department Expenses	AP052024	354.29	0015299010-001	P13097	00131158	05/23/2024
MW OH	IMPERIAL SPRINKLER V006506	SPRINKLER SUPPLIES	104076-6139 Repair/Maint - Parks & Fields	AP052024	611.61	0015545632-001	P13272	00131158	05/23/2024
				Check Total:	1,445.60				
MW OH	KEYSER MARSTON V010468	OCT PROFESSIONAL SVS	682534-6099 Professional Services	AP052024	8,913.75	0038245	P13404	00131159	05/23/2024
MW OH	KEYSER MARSTON V010468	NOV PROFESSIONAL SVS	682534-6099 Professional Services	AP052024	4,351.25	0038325	P13404	00131159	05/23/2024
MW OH	KEYSER MARSTON V010468	JAN PROFESSIONAL SVS	682534-6099 Professional Services	AP052024	2,433.75	0038461	P13404	00131159	05/23/2024
				Check Total:	15,698.75				
MW OH	KING, ZACH	PD TRAINING MEALS/MILEAGE	213041-6250	AP052024	51.77	KING52024		00131160	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V009974		Staff Training						
				Check Total:	51.77				
MW OH	KRONOS SAASHR INC. V012554	APR KRONOS SUBSCRIPTION	101512-6099 Professional Services	AP052024	5,884.78	12244091	P13211	00131161	05/23/2024
				Check Total:	5,884.78				
MW OH	LASTING IMAGES V012837	KOCH PARK - ARBORIST INSP	104076-6139 Repair/Maint - Parks & Fields	AP052024	720.00	103020		00131162	05/23/2024
				Check Total:	720.00				
MW OH	LEADSONLINE LLC V012207	FY24/25 INVESTIGATIVE SOFTWARE	103042-6366 Web Based Service/Subscriptions	AP052024	6,212.00	411412		00131163	05/23/2024
				Check Total:	6,212.00				
MW OH	LN CURTIS & SONS V011267	PD UNIFORMS - MENDOZA	103041-6360 Uniforms	AP052024	113.88	INV821776	P13313	00131164	05/23/2024
MW OH	LN CURTIS & SONS V011267	PD UNIFORMS - ROBERTS	103041-6360 Uniforms	AP052024	93.59	INV821896	P13313	00131164	05/23/2024
				Check Total:	207.47				
MW OH	LONG BEACH BMW V011294	PD MOTORCYCLE REPAIR	103658-6134 Vehicle Repair & Maintenance	AP052024	965.16	49612		00131165	05/23/2024
				Check Total:	965.16				
MW OH	LOW, JACE V004692	LET'S DANCE - PIZZA REIMB	104071-6299 Other Purchased Services	AP052024	52.45	051524		00131166	05/23/2024
				Check Total:	52.45				
MW OH	MAKO OVERHEAD DOOR V011736	GARAGE DOOR REP - YARD DOOR	#3103654-6130 Repair & Maint/Facilities	AP052024	998.00	38298		00131167	05/23/2024
				Check Total:	998.00				
MW OH	MARTIN, ARMANDO V011735	APR DEAD ANIMAL REMOVAL SVS	103045-6280 Animal Control Services	AP052024	600.00	0002554	P13131	00131168	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
					Check Total:	600.00			
MW OH	MC FADDEN-DALE V000635	PW FLEET SUPPLIES	103658-6301 Special Department Expenses	AP052024	33.51	54236/5		00131169	05/23/2024
MW OH	MC FADDEN-DALE V000635	PW FLEET SUPPLIES	103658-6301 Special Department Expenses	AP052024	10.67	544493/5		00131169	05/23/2024
MW OH	MC FADDEN-DALE V000635	PW FLEET SUPPLIES	103658-6301 Special Department Expenses	AP052024	33.94	544597/5		00131169	05/23/2024
MW OH	MC FADDEN-DALE V000635	PW FLEET SUPPLIES	103658-6301 Special Department Expenses	AP052024	161.44	544704/5		00131169	05/23/2024
MW OH	MC FADDEN-DALE V000635	PW FLEET SUPPLIES	103658-6301 Special Department Expenses	AP052024	68.91	545268/5		00131169	05/23/2024
					Check Total:	308.47			
MW OH	MCPEEKS CDJR OF ANAHEIM V011285	CITY VEHICLE REPAIR	103658-6134 Vehicle Repair & Maintenance	AP052024	1,234.36	116647		00131170	05/23/2024
					Check Total:	1,234.36			
MW OH	MINUTEMAN PRESS- V007449	SWAT SUPPLIES	103040-6999 / 50055-6999 Other Expenditure	AP052024	261.00	39884		00131171	05/23/2024
					Check Total:	261.00			
MW OH	NAPA AUTO PARTS V011456	CITY VEHICLE REPAIR PARTS	103658-6134 Vehicle Repair & Maintenance	AP052024	40.90	122463		00131172	05/23/2024
					Check Total:	40.90			
MW OH	OFFICE INDUSTRIES V007477	OFFICE SUPPLIES	103040-6315 Office Supplies	AP052024	97.27	70556		00131173	05/23/2024
					Check Total:	97.27			
MW OH	ORANGE COUNTY V000699	OCEA PE5/11 PD5/17	0048-2176 PCEA/OCEA Assoc Dues	AP052024	0.69	PR2401010		00131174	05/23/2024
MW OH	ORANGE COUNTY V000699	OCEA PE5/11 PD5/17	0054-2176 PCEA/OCEA Assoc Dues	AP052024	0.02	PR2401010		00131174	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	ORANGE COUNTY V000699	OCEA PE5/11 PD5/17	0029-2176 PCEA/OCEA Assoc Dues	AP052024	0.33	PR2401010		00131174	05/23/2024
MW OH	ORANGE COUNTY V000699	OCEA PE5/11 PD5/17	0037-2176 PCEA/OCEA Assoc Dues	AP052024	0.10	PR2401010		00131174	05/23/2024
MW OH	ORANGE COUNTY V000699	OCEA PE5/11 PD5/17	0010-2176 PCEA/OCEA Assoc Dues	AP052024	573.86	PR2401010		00131174	05/23/2024
Check Total:					575.00				
MW OH	ORANGE COUNTY SHERIFF'S V009715	DRIVING PSP - REGISTRATION	213041-6250 Staff Training	AP052024	375.00	OCSD52224		00131175	05/23/2024
Check Total:					375.00				
MW OH	PCEA C/O NORTH ORANGE V000679	OCEA PE5/11 PD5/17	0010-2176 PCEA/OCEA Assoc Dues	AP052024	49.59	PR2401010		00131176	05/23/2024
MW OH	PCEA C/O NORTH ORANGE V000679	OCEA PE5/11 PD5/17	0029-2176 PCEA/OCEA Assoc Dues	AP052024	0.03	PR2401010		00131176	05/23/2024
MW OH	PCEA C/O NORTH ORANGE V000679	OCEA PE5/11 PD5/17	0037-2176 PCEA/OCEA Assoc Dues	AP052024	0.01	PR2401010		00131176	05/23/2024
MW OH	PCEA C/O NORTH ORANGE V000679	OCEA PE5/11 PD5/17	0048-2176 PCEA/OCEA Assoc Dues	AP052024	0.05	PR2401010		00131176	05/23/2024
Check Total:					49.68				
MW OH	PCN3 INC V012642	APR - PSC CONSTRUCTION SVS	109800-6850 / 105213-6850 Building & Facilities	AP052024	401,375.00	10	P13086	00131177	05/23/2024
Check Total:					401,375.00				
MW OH	PENNER PARTITIONS INC. V000827	KOCH PARK RESTROOM PARTITIONS	04076-6139 Repair/Maint - Parks & Fields	AP052024	6,550.00	24-27102	P13384	00131178	05/23/2024
MW OH	PENNER PARTITIONS INC. V000827	KOCH PARK RESTROOM PARTITIONS	04076-6139 Repair/Maint - Parks & Fields	AP052024	86.00	24-27102	P13384	00131178	05/23/2024
Check Total:					6,636.00				
MW OH	PLACENTIA-YORBA LINDA	POOL USE - INTERVIEW SWIM ASSE	104071-6299	AP052024	494.00	8930		00131179	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V007408		Other Purchased Services						
				Check Total:	494.00				
MW OH	POWERDMS INC V012219	6/2024-25 POWER READY SUBSCR	101515-6137 Repair Maint/Equipment	AP052024	3,150.00	Q-210792		00131180	05/23/2024
				Check Total:	3,150.00				
MW OH	POWERSTRIDE BATTERY COBATTERY REPAIR V000785		103658-6134 Vehicle Repair & Maintenance	AP052024	171.49	C69312		00131181	05/23/2024
MW OH	POWERSTRIDE BATTERY COBATTERY REPAIR V000785		103658-6134 Vehicle Repair & Maintenance	AP052024	115.32	C69325		00131181	05/23/2024
				Check Total:	286.81				
MW OH	PRUDENTIAL OVERALL V000836	5/1 UNIFORM CLEANING SVS	103650-6360 Uniforms	AP052024	178.14	62909175	P12973	00131182	05/23/2024
MW OH	PRUDENTIAL OVERALL V000836	5/8 UNIFORM CLEANING SVS	103650-6360 Uniforms	AP052024	178.14	62911269	P12973	00131182	05/23/2024
				Check Total:	356.28				
MW OH	RHA LANDSCAPE V011993	DOG PARK DESIGN	109800-6760 / 24705-6760 Infrastructure - Parks	AP052024	6,355.00	01312269	P13388	00131183	05/23/2024
				Check Total:	6,355.00				
MW OH	RP LAURAIN & ASSOCIATES APPRAISAL - 450 PLACENTIA AVE V010868		101534-6099 Professional Services	AP052024	3,200.00	10141	P13401	00131184	05/23/2024
				Check Total:	3,200.00				
MW OH	SAGECREST PLANNING AND APR CONSULTING SVS V010576		102532-6290 Dept. Contract Services	AP052024	4,009.46	4676	P13168	00131185	05/23/2024
				Check Total:	4,009.46				
MW OH	SANTA ANA (CENTRAL) CIVHTB PE5/11 PD5/17 V012818		0010-2196 Garnishments W/H	AP052024	393.46	PR2401010		00131186	05/23/2024
				Check Total:	393.46				

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	SC FUELS V012766	APR - FUEL	103658-6345 Gasoline & Diesel Fuel	AP052024	12,561.66	0877505	P13320	00131187	05/23/2024
					Check Total:	12,561.66			
MW OH	SECO ELECTRIC & LIGHTING V010182	LIGHTING MATERIALS /SUPPLIES	103654-6301 Special Department Expenses	AP052024	602.32	8616		00131188	05/23/2024
					Check Total:	602.32			
MW OH	SOUTH COAST AQMD V001190	7/23-6/24 PERMIT/EMISSION FEES	103654-6257 Licenses & Permits	AP052024	161.81	4347190		00131189	05/23/2024
					Check Total:	161.81			
MW OH	SOUTHERN CALIFORNIA V000910	APR-MAY ELECTRIC CHARGES	109595-6330 Electricity	AP052024	18,462.01	051624		00131190	05/23/2024
MW OH	SOUTHERN CALIFORNIA V000910	APR-MAY ELECTRIC CHARGES	109595-6330 / 21009-6330 Electricity	AP052024	73.51	051624		00131190	05/23/2024
MW OH	SOUTHERN CALIFORNIA V000910	APR-MAY ELECTRIC CHARGES	109595-6330 / 21010-6330 Electricity	AP052024	4.47	051624		00131190	05/23/2024
MW OH	SOUTHERN CALIFORNIA V000910	APR-MAY ELECTRIC CHARGES	109595-6330 / 21011-6330 Electricity	AP052024	168.92	051624		00131190	05/23/2024
MW OH	SOUTHERN CALIFORNIA V000910	APR-MAY ELECTRIC CHARGES	296561-6330 Electricity	AP052024	165.66	051624		00131190	05/23/2024
					Check Total:	18,874.57			
MW OH	SPECIAL SERVICES GROUP V011988	GPS TRACKER SOFTWARE RENEW	103042-6290 Dept. Contract Services	AP052024	1,800.00	Q918327		00131191	05/23/2024
					Check Total:	1,800.00			
MW OH	STERICYCLE INC V012074	MAR PAPER SHREDDING SVS	374386-6299 Other Purchased Services	AP052024	2,437.56	8006767975	P13129	00131192	05/23/2024
					Check Total:	2,437.56			
MW OH	SUBURBAN PROPANE V000971	PROPANE	103658-6345 Gasoline & Diesel Fuel	AP052024	65.06	2778522		00131193	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
				Check Total:	65.06				
MW OH	T-MOBILE USA V009215	GPS TRACKING SVS DR24-01418	103042-6290 Dept. Contract Services	AP052024	50.00	9567297256		00131194	05/23/2024
				Check Total:	50.00				
MW OH	TAIT ENVIRONMENTAL V012524	TANK REMOVAL/REPLACEMENT	103593-6099 Professional Services	AP052024	24,050.00	161232	P13295	00131195	05/23/2024
				Check Total:	24,050.00				
MW OH	THE SAUCE CREATIVE V007476	SUMMER DAY CAMP FLYERS	104071-6230 Printing & Binding	AP052024	235.06	6883		00131196	05/23/2024
				Check Total:	235.06				
MW OH	TRAFFIC MANAGEMENT V008463	ROADMAX PAINT	103652-6301 Special Department Expenses	AP052024	845.58	06-107285		00131197	05/23/2024
				Check Total:	845.58				
MW OH	TRILLIUM CNG (1720) V007952	APR - CNG FUEL	103658-6345 Gasoline & Diesel Fuel	AP052024	158.31	24625267		00131198	05/23/2024
				Check Total:	158.31				
MW OH	TRUIST GOVERNMENTAL V012073	2021 GAS TAX REFUND	525525-6905 Principal/Bonds/COP's/Leases	AP052024	179,000.00	99050003460003		00131199	05/23/2024
MW OH	TRUIST GOVERNMENTAL V012073	2021 GAS TAX REFUND	525525-6915 Interest/Bonds/COP's/Leases	AP052024	20,394.00	99050003460003		00131199	05/23/2024
				Check Total:	199,394.00				
MW OH	U-LINE V007450	STORAGE CABINET	675308-6850 / 675308-6850 Building & Facilities	AP052024	893.06	176929416		00131200	05/23/2024
				Check Total:	893.06				
MW OH	UNITED RENTALS NORTH V001082	CONCRETE TRAILER , MIXER RENT	103652-6170 Equipment & Tool Rental	AP052024	323.22	233373847-001		00131201	05/23/2024
				Check Total:	323.22				

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	US BANK PARS #6746022400 V008781	PARS PT EE/ER PE5/11 PD5/24	0010-2126 Employee PARS/ARS W/H	AP052024	1,644.73	PR2401010		00131202	05/23/2024
MW OH	US BANK PARS #6746022400 V008781	PARS PT EE/ER PE5/11 PD5/24	0010-2131 Employer PARS/ARS Payable	AP052024	1,644.73	PR2401010		00131202	05/23/2024
					Check Total:	3,289.46			
MW OH	US BANK ST PAUL V010025	DEBT SERVICE PAYMENT	0082-1150 Cash w/Fiscal Agent	AP052024	2,843,381.84	2551488		00131203	05/23/2024
					Check Total:	2,843,381.84			
MW OH	YORBA LINDA WATER V001148	MAR-APR WATER CHARGES	109595-6335 Water	AP052024	268.07	051524		00131204	05/23/2024
					Check Total:	268.07			
MW OH	HUYNH, DAVID V012798	CLAIM - FINAL PAYMENT	404582-6210 Liability Claims	AP052224	1,950.00	052224		00131205	05/23/2024
					Check Total:	1,950.00			
MW OH	1ST ACTION RESTORATION V012558	MOLD REMEDIATION - NAV CTR	784070-6999 Other Expenditure	AP052124	7,507.51	04-26-24	P13408	00131206	05/23/2024
					Check Total:	7,507.51			
MW OH	AIRGAP LABS LLC V012533	IT CABLES	105213-6850 Building & Facilities	AP052124	360.12	212683		00131207	05/23/2024
					Check Total:	360.12			
MW OH	AMAZON CAPITAL SERVICE V012336	BARKS/EASTER/NS SUPPLIES	104072-6301 Special Department Expenses	AP052124	206.97	IC4R-7RVD-		00131208	05/23/2024
MW OH	AMAZON CAPITAL SERVICE V012336	BARKS/EASTER/NS SUPPLIES	104071-6301 Special Department Expenses	AP052124	1,061.49	IC4R-7RVD-		00131208	05/23/2024
					Check Total:	1,268.46			
MW OH	ARAMARK REFRESHMENT V000081	143 S BRADFORD-COFFEE/WATER	109595-6301 Special Department Expenses	AP052124	163.30	003155742		00131209	05/23/2024
MW OH	ARAMARK REFRESHMENT	110 S BRADFORD-COFFEE/WATER	109595-6301	AP052124	326.60	003155749		00131209	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V000081		Special Department Expenses						
MW OH	ARAMARK REFRESHMENT V000081	900 S MELROSE-COFFEE/WATER	109595-6301 Special Department Expenses	AP052124	163.30	003155769		00131209	05/23/2024
MW OH	ARAMARK REFRESHMENT V000081	2999 E LA JOLLA-COFFEE/WATER	109595-6301 Special Department Expenses	AP052124	552.78	105836121		00131209	05/23/2024
MW OH	ARAMARK REFRESHMENT V000081	1530 VALENCIA-COFFEE/WATER	109595-6301 Special Department Expenses	AP052124	138.23	105836122		00131209	05/23/2024
MW OH	ARAMARK REFRESHMENT V000081	1530 VALENCIA-COFFEE/WATER	109595-6301 Special Department Expenses	AP052124	96.72	105836123		00131209	05/23/2024
MW OH	ARAMARK REFRESHMENT V000081	401 E CHAPMAN-COFFEE/WATER	109595-6301 Special Department Expenses	AP052124	681.55	105836124		00131209	05/23/2024
MW OH	ARAMARK REFRESHMENT V000081	110 S BRADFORD-COFFEE/WATER	109595-6301 Special Department Expenses	AP052124	34.21	105836126		00131209	05/23/2024
MW OH	ARAMARK REFRESHMENT V000081	1530 VALENCIA-COFFEE/WATER	109595-6301 Special Department Expenses	AP052124	163.30	3155595		00131209	05/23/2024
MW OH	ARAMARK REFRESHMENT V000081	2999 E LA JOLLA-COFFEE/WATER	109595-6301 Special Department Expenses	AP052124	161.80	3156129		00131209	05/23/2024
				Check Total:	2,481.79				
MW OH	DF POLYGRAPH V012341	APRIL POLYGRAPH EXAMS	103040-6099 Professional Services	AP052124	675.00	2024/2		00131210	05/23/2024
				Check Total:	675.00				
MW OH	DLT SOLUTIONS LLC V012813	AUTOCAD SUBSCRIPTION LICENSE	103551-6335 Water	AP052124	2,907.60	SI650877	P13381	00131211	05/23/2024
				Check Total:	2,907.60				
MW OH	DURATECH USA INC V009370	NETMOTION VPN SOFTWARE	103043-6099 Professional Services	AP052124	9,977.52	6041		00131212	05/23/2024
				Check Total:	9,977.52				
MW OH	FM THOMAS AIR	KOCH COMM CTR-RESET	104076-6130	AP052124	400.00	46659		00131213	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V010634		Repair & Maint/Facilities						
				Check Total:	400.00				
MW OH	GOVERNMENTJOBS.COM IN04-25 LICENSE & SUBSCRIPTION V012161		101523-6136 Software Maintenance	AP052124	9,436.91	INV-38839		00131214	05/23/2024
				Check Total:	9,436.91				
MW OH	HERREN, MATT V009898	ARREST & CONTROL TRAINING	103041-6250 Staff Training	AP052124	51.77	HEREN51524		00131215	05/23/2024
				Check Total:	51.77				
MW OH	JUNG, ALEXANDER V012387	PD TRAINING MEALS/MILEAGE	103041-6250 Staff Training	AP052124	68.19	JUNG51624		00131216	05/23/2024
				Check Total:	68.19				
MW OH	KOSMONT COMPANIES V006131	JAN-CHAPMAN CORRIDOR ANALYSIS	749104-6017 / 749104-6017 Special Studies	AP052124	4,194.30	2312.8-001	P13403	00131217	05/23/2024
MW OH	KOSMONT COMPANIES V006131	FEB-CHAPMAN CORRIDOR ANALYSIS	749104-6017 / 749104-6017 Special Studies	AP052124	4,082.00	2312.8-002	P13403	00131217	05/23/2024
MW OH	KOSMONT COMPANIES V006131	MAR-CHAPMAN CORRIDOR	749104-6017 / 749104-6017 Special Studies	AP052124	8,192.60	2312.8-003	P13403	00131217	05/23/2024
MW OH	KOSMONT COMPANIES V006131	APR-CHAPMAN CORRIDOR	749104-6017 / 749104-6017 Special Studies	AP052124	1,180.40	2312.8-004	P13403	00131217	05/23/2024
				Check Total:	17,649.30				
MW OH	MARTINEZ, JOHN V010060	ARREST & CONTROL TRAINING	103041-6250 Staff Training	AP052124	50.16	MARTNZ51524		00131218	05/23/2024
				Check Total:	50.16				
MW OH	MENDOZA, DARCY V012838	PERM#R3601 DEPOSIT REFUND	104071-4385 Facility Rental	AP052124	158.00	2003995.002		00131219	05/23/2024
				Check Total:	158.00				
MW OH	NATIONAL TESTING	2024-25 NTN MEMBERSHIP	101512-6255	AP052124	750.00	14606		00131220	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V011414		Dues & Memberships						
				Check Total:	750.00				
MW OH	ORANGE COUNTY V007306	APRIL 2024 PARKING CITATIONS	0044-2038 Parking Fines	AP052124	8,932.00	043024		00131221	05/23/2024
				Check Total:	8,932.00				
MW OH	PACIFIC MH CONSTRUCTION V009236	HUD PROJECT - 250 S. ROSE #113	302535-6401 Community Programs	AP052124	15,245.00	192349	P13398	00131222	05/23/2024
				Check Total:	15,245.00				
MW OH	PARKHOUSE TIRE INC V004472	TIRES FOR CITY VEHICLES	103658-6134 Vehicle Repair & Maintenance	AP052124	1,361.98	1020280125	P13405	00131223	05/23/2024
MW OH	PARKHOUSE TIRE INC V004472	TIRES FOR CITY VEHICLES	103658-6134 Vehicle Repair & Maintenance	AP052124	822.01	1020280126	P13405	00131223	05/23/2024
MW OH	PARKHOUSE TIRE INC V004472	TIRES FOR CITY VEHICLES	103658-6134 Vehicle Repair & Maintenance	AP052124	737.52	1020280449	P13405	00131223	05/23/2024
MW OH	PARKHOUSE TIRE INC V004472	TIRES FOR CITY VEHICLES	103658-6134 Vehicle Repair & Maintenance	AP052124	1,630.37	1020280595	P13405	00131223	05/23/2024
MW OH	PARKHOUSE TIRE INC V004472	TIRES FOR CITY VEHICLES	103658-6134 Vehicle Repair & Maintenance	AP052124	2,178.17	1020280690	P13405	00131223	05/23/2024
MW OH	PARKHOUSE TIRE INC V004472	TIRES FOR CITY VEHICLES	103658-6134 Vehicle Repair & Maintenance	AP052124	822.01	1020281002	P13405	00131223	05/23/2024
MW OH	PARKHOUSE TIRE INC V004472	TIRES FOR CITY VEHICLES	103658-6134 Vehicle Repair & Maintenance	AP052124	726.51	1020281197	P13405	00131223	05/23/2024
MW OH	PARKHOUSE TIRE INC V004472	TIRES FOR CITY VEHICLES	103658-6134 Vehicle Repair & Maintenance	AP052124	733.19	1020281514	P13405	00131223	05/23/2024
				Check Total:	9,011.76				
MW OH	THINKSUPPLIES.COM V007047	COPY PAPER	109595-6315 Office Supplies	AP052124	271.82	70557		00131224	05/23/2024
				Check Total:	271.82				

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	UPS V009248	SHIPPING CHARGES	101511-6325 Postage	AP052124	10.17	0000A8D089124		00131225	05/23/2024
MW OH	UPS V009248	SHIPPING CHARGES	101511-6325 Postage	AP052124	6.05	0000A8D089124		00131225	05/23/2024
MW OH	UPS V009248	SHIPPING CHARGES	102531-6325 Postage	AP052124	11.21	0000A8D089124		00131225	05/23/2024
Check Total:					27.43				
Type Total:					4,173,069.23				
Check Total:					4,173,069.23				

City of Placentia
ACH Check Register
For 06/04/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
					Grand Total:	634,238.72			
<u>Check Totals by ID</u>									
	AP				634,238.72				
	EP				0.00				
	IP				0.00				
	OP				0.00				
					Void Total:	0.00			
					Check Total:	634,238.72			
<u>Fund Name</u>		<u>Check Totals by Fund</u>							
	101-General Fund (0010)				570,700.35				
	117-Measure U Fund (0079)				41.90				
	208-Scssr Agency Ret Oblg (0054)				107.43				
	225-Asset Seizure (0021)				1,382.71				
	231-Placentia Reg Nav Cent(0078)				615.78				
	265-Landscape Maintenance (0029)				79.75				
	275-Sewer Maintenance (0048)				472.21				
	401-City Capital Projects (0033)				302.50				
	501-Refuse Administration (0037)				463.79				
	601-Employee Health & Wlfre (0039)				60,044.62				
	605-Risk Management (0040)				27.68				
Check Total:					634,238.72				

ACH Payroll Direct Deposit for 05/17/2024: 619,780.95

Electronic Disbursement Total: 1,254,019.67

Funds will be transferred from the Cash Basis Fund as needed to fund the warrants included on this warrant register

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	SMITH, WARD E000128	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	0.00	24-JUN		00000000	05/28/2024
				Check Total:	0.00				
MW OH	PLACENTIA FIREFIGHTERS V011878	PPFA PE 5/11 PD 5/17	0010-2189 Fire Association Dues	PY24010	900.00	PR2401010		00018660	05/23/2024
				Check Total:	900.00				
MW OH	PLACENTIA POLICE V000839	PPFMA PE 5/11 PD 5/17	0010-2180 Police Mgmt Assn Dues	PY24010	1,402.93	PR2401010		00018661	05/23/2024
				Check Total:	1,402.93				
MW OH	PLACENTIA POLICE V003519	PPOA PE 5/11 PD 5/17	0010-2178 Placentia Police Assoc Dues	PY24010	3,260.23	PR2401010		00018662	05/23/2024
MW OH	PLACENTIA POLICE V003519	PPOA PE 5/11 PD 5/17	0078-2178 Placentia Police Assoc Dues	PY24010	9.93	PR2401010		00018662	05/23/2024
				Check Total:	3,270.16				
MW OH	AMERICAN FIDELITY V010011	PE 4/13 PD 4/19	0010-2188 Health Care SSA	EFT052224	1,871.50	2338015A		00018663	05/23/2024
MW OH	AMERICAN FIDELITY V010011	PE 4/13 PD 4/19	0029-2188 Health Care SSA	EFT052224	0.08	2338015A		00018663	05/23/2024
MW OH	AMERICAN FIDELITY V010011	PE 4/13 PD 4/19	0037-2188 Health Care SSA	EFT052224	1.09	2338015A		00018663	05/23/2024
MW OH	AMERICAN FIDELITY V010011	PE 4/13 PD 4/19	0048-2188 Health Care SSA	EFT052224	0.39	2338015A		00018663	05/23/2024
MW OH	AMERICAN FIDELITY V010011	PE 4/13 PD 4/19	0078-2188 Health Care SSA	EFT052224	0.78	2338015A		00018663	05/23/2024
MW OH	AMERICAN FIDELITY V010011	PE 4/13 PD 4/19	0054-2188 Health Care SSA	EFT052224	0.62	2338015A		00018663	05/23/2024
MW OH	AMERICAN FIDELITY V010011	PE 4/13 PD 4/19	0010-2190 Dependent Care SSA	EFT052224	649.99	2338015A		00018663	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
				Check Total:	2,524.45				
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0010-2140 Employee PERS W/H	EFT052224	140,615.91	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0029-2140 Employee PERS W/H	EFT052224	46.98	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0037-2140 Employee PERS W/H	EFT052224	122.29	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0033-2140 Employee PERS W/H	EFT052224	75.18	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0054-2140 Employee PERS W/H	EFT052224	33.64	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0048-2140 Employee PERS W/H	EFT052224	134.04	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0078-2140 Employee PERS W/H	EFT052224	211.73	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0054-2145 Employee PERS Payback W/H	EFT052224	2.55	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0048-2145 Employee PERS Payback W/H	EFT052224	1.08	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0037-2145 Employee PERS Payback W/H	EFT052224	4.46	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0029-2145 Employee PERS Payback W/H	EFT052224	0.64	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0010-2145 Employee PERS Payback W/H	EFT052224	250.02	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0010-2150 Survivor Benefit Package	EFT052224	163.47	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0029-2150 Survivor Benefit Package	EFT052224	0.11	PR2401007		00018664	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0037-2150 Survivor Benefit Package	EFT052224	0.12	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0048-2150 Survivor Benefit Package	EFT052224	0.17	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0033-2150 Survivor Benefit Package	EFT052224	0.07	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0054-2150 Survivor Benefit Package	EFT052224	0.03	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 3/30 PD 4/5	0078-2150 Survivor Benefit Package	EFT052224	0.13	PR2401007		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0078-2150 Survivor Benefit Package	EFT052224	0.13	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0054-2150 Survivor Benefit Package	EFT052224	0.02	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0048-2150 Survivor Benefit Package	EFT052224	0.19	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0037-2150 Survivor Benefit Package	EFT052224	0.11	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0033-2150 Survivor Benefit Package	EFT052224	0.07	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0029-2150 Survivor Benefit Package	EFT052224	0.01	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0010-2150 Survivor Benefit Package	EFT052224	157.57	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0010-2145 Employee PERS Payback W/H	EFT052224	255.33	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0029-2145 Employee PERS Payback W/H	EFT052224	0.25	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC	PERS PE 4/13 PD 4/19	0037-2145	EFT052224	1.75	PR2401008		00018664	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V010053		Employee PERS Payback W/H						
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0048-2145 Employee PERS Payback W/H	EFT052224	0.42	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0054-2145 Employee PERS Payback W/H	EFT052224	1.00	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0078-2140 Employee PERS W/H	EFT052224	211.73	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0054-2140 Employee PERS W/H	EFT052224	26.17	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0048-2140 Employee PERS W/H	EFT052224	157.72	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0037-2140 Employee PERS W/H	EFT052224	109.21	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0029-2140 Employee PERS W/H	EFT052224	12.14	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0033-2140 Employee PERS W/H	EFT052224	75.18	PR2401008		00018664	05/23/2024
MW OH	CALIFORNIA PUBLIC V010053	PERS PE 4/13 PD 4/19	0010-2140 Employee PERS W/H	EFT052224	141,153.69	PR2401008		00018664	05/23/2024
Check Total:					283,825.31				
MW OH	CALIFORNIA STATE V004813	CA CHILD SUPP PE 5/11 PD 5/17	0010-2196 Garnishments W/H	EFT052224	2,100.22	PR2401010		00018665	05/23/2024
MW OH	CALIFORNIA STATE V004813	CA CHILD SUPP PE 5/11 PD 5/17	0029-2196 Garnishments W/H	EFT052224	0.84	PR2401010		00018665	05/23/2024
MW OH	CALIFORNIA STATE V004813	CA CHILD SUPP PE 5/11 PD 5/17	0048-2196 Garnishments W/H	EFT052224	4.18	PR2401010		00018665	05/23/2024
MW OH	CALIFORNIA STATE V004813	CA CHILD SUPP PE 5/11 PD 5/17	0037-2196 Garnishments W/H	EFT052224	6.27	PR2401010		00018665	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
					Check Total:	2,111.51			
MW OH	EMPLOYMENT V010052	PE 5/11 PD 5/17	0054-2135 Calif Income Tax W/H	EFT052224	7.22	PR2401010		00018666	05/23/2024
MW OH	EMPLOYMENT V010052	PE 5/11 PD 5/17	0078-2135 Calif Income Tax W/H	EFT052224	34.77	PR2401010		00018666	05/23/2024
MW OH	EMPLOYMENT V010052	PE 5/11 PD 5/17	0048-2135 Calif Income Tax W/H	EFT052224	32.11	PR2401010		00018666	05/23/2024
MW OH	EMPLOYMENT V010052	PE 5/11 PD 5/17	0037-2135 Calif Income Tax W/H	EFT052224	38.25	PR2401010		00018666	05/23/2024
MW OH	EMPLOYMENT V010052	PE 5/11 PD 5/17	0033-2135 Calif Income Tax W/H	EFT052224	33.27	PR2401010		00018666	05/23/2024
MW OH	EMPLOYMENT V010052	PE 5/11 PD 5/17	0029-2135 Calif Income Tax W/H	EFT052224	4.20	PR2401010		00018666	05/23/2024
MW OH	EMPLOYMENT V010052	PE 5/11 PD 5/17	0010-2135 Calif Income Tax W/H	EFT052224	37,067.86	PR2401010		00018666	05/23/2024
					Check Total:	37,217.68			
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0010-2110 Federal Income Tax W/H	EFT052224	94,242.33	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0029-2110 Federal Income Tax W/H	EFT052224	6.48	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0033-2110 Federal Income Tax W/H	EFT052224	104.04	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0037-2110 Federal Income Tax W/H	EFT052224	93.11	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0048-2110 Federal Income Tax W/H	EFT052224	81.36	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0054-2110 Federal Income Tax W/H	EFT052224	19.90	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE	FED TAX PE 5/11 PD 517	0078-2110	EFT052224	121.91	PR2401010		00018667	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V010054		Federal Income Tax W/H						
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0078-2115 Employee Medicare W/H	EFT052224	9.54	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0054-2115 Employee Medicare W/H	EFT052224	2.52	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0048-2115 Employee Medicare W/H	EFT052224	10.16	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0037-2115 Employee Medicare W/H	EFT052224	10.00	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0033-2115 Employee Medicare W/H	EFT052224	7.33	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0029-2115 Employee Medicare W/H	EFT052224	1.46	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0010-2115 Employee Medicare W/H	EFT052224	12,946.04	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0010-2120 Employer Medicare Payable	EFT052224	12,946.04	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0029-2120 Employer Medicare Payable	EFT052224	1.46	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0033-2120 Employer Medicare Payable	EFT052224	7.33	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0037-2120 Employer Medicare Payable	EFT052224	10.00	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0048-2120 Employer Medicare Payable	EFT052224	10.16	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0054-2120 Employer Medicare Payable	EFT052224	2.52	PR2401010		00018667	05/23/2024
MW OH	INTERNAL REVENUE V010054	FED TAX PE 5/11 PD 517	0078-2120 Employer Medicare Payable	EFT052224	9.54	PR2401010		00018667	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
					Check Total:	120,643.23			
MW OH	MISSION SQUARE 100091 V012393	401A PE 5/11 PD 5/17	0054-2170 Deferred Comp Payable - ICMA	EFT052224	4.28	PR2401010		00018668	05/23/2024
MW OH	MISSION SQUARE 100091 V012393	401A PE 5/11 PD 5/17	0037-2170 Deferred Comp Payable - ICMA	EFT052224	38.72	PR2401010		00018668	05/23/2024
MW OH	MISSION SQUARE 100091 V012393	401A PE 5/11 PD 5/17	0048-2170 Deferred Comp Payable - ICMA	EFT052224	17.58	PR2401010		00018668	05/23/2024
MW OH	MISSION SQUARE 100091 V012393	PE 5/11 PD 5/17	0010-2170 Deferred Comp Payable - ICMA	EFT052224	10,948.20	PR2401010		00018668	05/23/2024
MW OH	MISSION SQUARE 100091 V012393	401A PE 5/11 PD 5/17	0010-2170 Deferred Comp Payable - ICMA	EFT052224	3,853.20	PR2401010		00018668	05/23/2024
MW OH	MISSION SQUARE 100091 V012393	401A PE 5/11 PD 5/17	0029-2170 Deferred Comp Payable - ICMA	EFT052224	2.52	PR2401010		00018668	05/23/2024
					Check Total:	14,864.50			
MW OH	MISSION SQUARE 301387 V012394	PE 5/11 PD 5/17	0029-2170 Deferred Comp Payable - ICMA	EFT052224	2.58	301387-PY2410		00018669	05/23/2024
MW OH	MISSION SQUARE 301387 V012394	PE 5/11 PD 5/17	0010-2170 Deferred Comp Payable - ICMA	EFT052224	35,389.70	301387-PY2410		00018669	05/23/2024
MW OH	MISSION SQUARE 301387 V012394	PE 5/11 PD 5/17	0048-2170 Deferred Comp Payable - ICMA	EFT052224	22.65	301387-PY2410		00018669	05/23/2024
MW OH	MISSION SQUARE 301387 V012394	PE 5/11 PD 5/17	0033-2170 Deferred Comp Payable - ICMA	EFT052224	0.03	301387-PY2410		00018669	05/23/2024
MW OH	MISSION SQUARE 301387 V012394	PE 5/11 PD 5/17	0037-2170 Deferred Comp Payable - ICMA	EFT052224	28.41	301387-PY2410		00018669	05/23/2024
MW OH	MISSION SQUARE 301387 V012394	PE 5/11 PD 5/17	0078-2170 Deferred Comp Payable - ICMA	EFT052224	5.59	301387-PY2410		00018669	05/23/2024
MW OH	MISSION SQUARE 301387 V012394	PE 5/11 PD 5/17	0054-2170 Deferred Comp Payable - ICMA	EFT052224	6.96	301387-PY2410		00018669	05/23/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
				Check Total:	35,455.92				
MW OH	CALIFORNIA PUBLIC V006234	MAY FIRE UAL	105525-6906 CalPERS-Fire Term. Principal	EFT052224	31,103.45	JUNE 2024		00018670	05/23/2024
MW OH	CALIFORNIA PUBLIC V006234	MAY FIRE UAL	105525-6916 CalPERS-Fire Term Interest	EFT052224	560.51	JUNE 2024		00018670	05/23/2024
				Check Total:	31,663.96				
MW OH	WASHINGTON STATE V011597	WA CHILD SUPP PE 5/11 PD 5/17	0010-2196 Garnishments W/H	EFT052224	823.09	PR2401010		00018671	05/23/2024
				Check Total:	823.09				
MW OH	ALDWIR, MAMOUN E000113	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	870.44	24-JUN		00018672	05/28/2024
				Check Total:	870.44				
MW OH	ANDERSON, MARLA E000071	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018673	05/28/2024
				Check Total:	527.78				
MW OH	ARMSTRONG, JOHN T E000046	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	1,137.00	24-JUN		00018674	05/28/2024
				Check Total:	1,137.00				
MW OH	AUDISS, JAY SCOTT E000125	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	2,256.00	24-JUN		00018675	05/28/2024
				Check Total:	2,256.00				
MW OH	BABCOCK, CHARLES A E000015	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	308.00	24-JUN		00018676	05/28/2024
				Check Total:	308.00				
MW OH	BEALS, SHARLENE E000076	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	185.39	24-JUN		00018677	05/28/2024
				Check Total:	185.39				

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	BERMUDEZ, ALBERT E000124	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	547.69	24-JUN		00018678	05/28/2024
				Check Total:	547.69				
MW OH	BUNNELL, DONALD E000062	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018679	05/28/2024
				Check Total:	527.78				
MW OH	BURGNER, ARTHUR E000074	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018680	05/28/2024
				Check Total:	527.78				
MW OH	BUSSE, MICHAEL E000131	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	1,612.85	24-JUN		00018681	05/28/2024
				Check Total:	1,612.85				
MW OH	CHANDLER, JOHN P E000109	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	1,879.80	24-JUN		00018682	05/28/2024
				Check Total:	1,879.80				
MW OH	CHANG, ROBERT E000107	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	1,282.00	24-JUN		00018683	05/28/2024
				Check Total:	1,282.00				
MW OH	COBBETT, GEOFFREY E000007	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018684	05/28/2024
				Check Total:	527.78				
MW OH	COOK, ARLENE M E000018	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018685	05/28/2024
				Check Total:	527.78				
MW OH	D'AMATO, ROBERT E000056	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	185.39	24-JUN		00018686	05/28/2024
				Check Total:	185.39				

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	DAVID, PRESTON E000112	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018687	05/28/2024
				Check Total:	527.78				
MW OH	DAVIS, CAROLYN E000005	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	185.39	24-JUN		00018688	05/28/2024
				Check Total:	185.39				
MW OH	DEAN, ANDREW E000135	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	1,815.00	24-JUN		00018689	05/28/2024
				Check Total:	1,815.00				
MW OH	DELOS SANTOS, JAMIE E000045	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	229.55	24-JUN		00018690	05/28/2024
				Check Total:	229.55				
MW OH	DICKSON, ROBERTA JO E000011	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	185.39	24-JUN		00018691	05/28/2024
				Check Total:	185.39				
MW OH	DOWNEY, CAROL E000082	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018692	05/28/2024
				Check Total:	527.78				
MW OH	ECKENRODE, NORMAN E000029	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018693	05/28/2024
				Check Total:	527.78				
MW OH	ESCOBOSA, LILLIAN E000055	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	291.15	24-JUN		00018694	05/28/2024
				Check Total:	291.15				
MW OH	ESPINOZA, ROSALINDA E000016	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	565.00	24-JUN		00018695	05/28/2024
				Check Total:	565.00				

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	FRICKE, JUERGEN E000075	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	873.00	24-JUN		00018696	05/28/2024
				Check Total:	873.00				
MW OH	FULLER, GLENN H E000081	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	873.00	24-JUN		00018697	05/28/2024
				Check Total:	873.00				
MW OH	GALLANT, KAREN E000008	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018698	05/28/2024
				Check Total:	527.78				
MW OH	GARNER, JO ANN E000047	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	185.39	24-JUN		00018699	05/28/2024
				Check Total:	185.39				
MW OH	GARNER, KITTY E000080	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	870.44	24-JUN		00018700	05/28/2024
				Check Total:	870.44				
MW OH	GRIMM, DENNIS L E000042	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	308.00	24-JUN		00018701	05/28/2024
				Check Total:	308.00				
MW OH	HOLTSCRAW, KATHERINE E000121	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	565.00	24-JUN		00018702	05/28/2024
				Check Total:	565.00				
MW OH	IRVINE, SUZETTE E000019	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018703	05/28/2024
				Check Total:	527.78				
MW OH	JENKINS, ROBERT E000084	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	739.30	24-JUN		00018704	05/28/2024
				Check Total:	739.30				

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	JOHNSON, SHARON E000099	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	185.39	24-JUN		00018705	05/28/2024
					Check Total:	185.39			
MW OH	JONES, ROBERT E000053	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	184.72	24-JUN		00018706	05/28/2024
					Check Total:	184.72			
MW OH	JUAREZ, JANET E000134	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	184.72	24-JUN		00018707	05/28/2024
					Check Total:	184.72			
MW OH	JUDD, TERRELL E000115	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	870.44	24-JUN		00018708	05/28/2024
					Check Total:	870.44			
MW OH	KIRKLAND, RICHARD L E000110	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	184.72	24-JUN		00018709	05/28/2024
					Check Total:	184.72			
MW OH	LITTLE, DIANE M E000098	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	291.15	24-JUN		00018710	05/28/2024
					Check Total:	291.15			
MW OH	LOOMIS, CORINNE E000122	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	565.00	24-JUN		00018711	05/28/2024
					Check Total:	565.00			
MW OH	LOWREY, B J E000041	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	308.00	24-JUN		00018712	05/28/2024
					Check Total:	308.00			
MW OH	MAERTZWEILER, MICHAEL E000032	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018713	05/28/2024
					Check Total:	527.78			

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	MILANO, JAMES E000054	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018714	05/28/2024
				Check Total:	527.78				
MW OH	MILLER, RICHARD E000106	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	1,137.00	24-JUN		00018715	05/28/2024
				Check Total:	1,137.00				
MW OH	NAJERA, JOSEPH D. E000136	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	565.00	24-JUN		00018716	05/28/2024
				Check Total:	565.00				
MW OH	OLEA, ARLENE J E000014	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018717	05/28/2024
				Check Total:	527.78				
MW OH	PALMER, GEORGE E000094	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	873.00	24-JUN		00018718	05/28/2024
				Check Total:	873.00				
MW OH	PASCARELLA, RICHARD E000129	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	2,095.45	24-JUN		00018719	05/28/2024
				Check Total:	2,095.45				
MW OH	PASCUA, RAYNALD E000114	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	1,720.00	24-JUN		00018720	05/28/2024
				Check Total:	1,720.00				
MW OH	PASPALL, MIHAJLO E000085	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	526.44	24-JUN		00018721	05/28/2024
				Check Total:	526.44				
MW OH	PEREZ, ROBERT E000111	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	184.72	24-JUN		00018722	05/28/2024
				Check Total:	184.72				

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	PICHON, WALTER E000103	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	291.15	24-JUN		00018723	05/28/2024
				Check Total:	291.15				
MW OH	PINEDA, MATEO E000127	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	492.58	24-JUN		00018724	05/28/2024
				Check Total:	492.58				
MW OH	PISCHEL, STEPHEN E000130	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	870.44	24-JUN		00018725	05/28/2024
				Check Total:	870.44				
MW OH	POINT, ERIC E000133	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	2,256.00	24-JUN		00018726	05/28/2024
				Check Total:	2,256.00				
MW OH	REDIFER, KIM R E000022	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	873.00	24-JUN		00018727	05/28/2024
				Check Total:	873.00				
MW OH	RENDEN, BRIAN E000083	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	526.44	24-JUN		00018728	05/28/2024
				Check Total:	526.44				
MW OH	REYES, ROGER T E000024	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018729	05/28/2024
				Check Total:	527.78				
MW OH	REYNOLDS, MATTHEW E000132	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	565.00	24-JUN		00018730	05/28/2024
				Check Total:	565.00				
MW OH	RICE, RUSSELL J E000059	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	1,385.00	24-JUN		00018731	05/28/2024
				Check Total:	1,385.00				

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	RIVERA, AIDA E000026	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	185.39	24-JUN		00018732	05/28/2024
				Check Total:	185.39				
MW OH	ROACH, MICHAEL E000105	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	1,879.80	24-JUN		00018733	05/28/2024
				Check Total:	1,879.80				
MW OH	ROBB, SANDRA E000043	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	185.39	24-JUN		00018734	05/28/2024
				Check Total:	185.39				
MW OH	ROSE, RICHARD D E000050	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	870.44	24-JUN		00018735	05/28/2024
				Check Total:	870.44				
MW OH	RUIZ, ARNULFO E000138	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	1,287.00	24-JUN		00018736	05/28/2024
				Check Total:	1,287.00				
MW OH	SALE, LEE R E000031	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018737	05/28/2024
				Check Total:	527.78				
MW OH	SANCHEZ, LAURA E000058	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	185.39	24-JUN		00018738	05/28/2024
				Check Total:	185.39				
MW OH	SCHLIEDER, BEVERLY E000120	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	870.44	24-JUN		00018739	05/28/2024
				Check Total:	870.44				
MW OH	SOTO, PHILIP J E000052	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018740	05/28/2024
				Check Total:	527.78				

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	SPRAGUE, GARY A E000064	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	1,381.00	24-JUN		00018741	05/28/2024
				Check Total:	1,381.00				
MW OH	STEPHEN, JEFFREY E000119	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	870.44	24-JUN		00018742	05/28/2024
				Check Total:	870.44				
MW OH	TAYLOR, DAVID M E000088	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	578.00	24-JUN		00018743	05/28/2024
				Check Total:	578.00				
MW OH	TAYLOR, LINDA E000126	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	565.00	24-JUN		00018744	05/28/2024
				Check Total:	565.00				
MW OH	THOMANN, DARYLL L E000101	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018745	05/28/2024
				Check Total:	527.78				
MW OH	TRIFOS, WILLIAM E000104	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	873.00	24-JUN		00018746	05/28/2024
				Check Total:	873.00				
MW OH	VALENTINE, THOMAS E000118	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	1,879.80	24-JUN		00018747	05/28/2024
				Check Total:	1,879.80				
MW OH	VERSTYNEN, WILLIAM E000092	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	184.72	24-JUN		00018748	05/28/2024
				Check Total:	184.72				
MW OH	WAHL, KATHLEEN A E000030	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	185.39	24-JUN		00018749	05/28/2024
				Check Total:	185.39				

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	WIEST, STEPHEN E000079	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	527.78	24-JUN		00018750	05/28/2024
					Check Total:	527.78			
MW OH	WORDEN, LARRY M E000116	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	578.00	24-JUN		00018751	05/28/2024
					Check Total:	578.00			
MW OH	YAMAGUCHI, BRIAN E000123	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	1,612.85	24-JUN		00018752	05/28/2024
					Check Total:	1,612.85			
MW OH	ZINN, JOHN E000009	JUN MEDICAL REIMBURSEMENT	395083-5161 Health Insurance Premiums	RETJUN24	1,287.00	24-JUN		00018753	05/28/2024
					Check Total:	1,287.00			
MW OH	ELAN CORPORATE PAYMENT V012768	TOLL ROAD CHARGES - DEA	103040-6051 Toll Roads Expense	ELAN03062	0.75	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	PLASTIC UTENSILS	103040-6052 Common Area Supplies	ELAN03062	21.73	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	COFFEE SUPPLIES	109595-6052 Common Area Supplies	ELAN03062	7.60	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	COFFEE SUPPLIES	109595-6052 Common Area Supplies	ELAN03062	25.96	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	COFFEE SUPPLIES	109595-6052 Common Area Supplies	ELAN03062	25.99	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	ARROYO VERDE RIBBON CUTTING	104071-6053 City Events	ELAN03062	10.86	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	ICE FOR COMMUNITY TOUR	104071-6053 City Events	ELAN03062	6.85	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	ARROYO VERDE RIBBON CUTTING	104071-6053 City Events	ELAN03062	61.91	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	ELAN CORPORATE PAYMENTS V012768	ARROYO VERDE RIBBON CUTTING	104071-6053 City Events	ELAN03062	97.32	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	ARROYO VERDE RIBBON CUTTING	104071-6053 City Events	ELAN03062	54.36	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	ARROYO VERDE RIBBON CUTTING	104071-6053 City Events	ELAN03062	19.12	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	RIBBON CUTTING SUPPLIES	104071-6053 City Events	ELAN03062	16.30	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	OLD CITY HALL EVENT BALLOONS	101511-6053 City Events	ELAN03062	65.94	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	APWA-ENV SVS COORD POSTING	101512-6054 Recruitment Exp	ELAN03062	375.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	SWANA - ENV SCS COORD POSTING	101512-6054 Recruitment Exp	ELAN03062	258.75	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	LUNCH FOR INTERVIEW PANEL	101512-6054 Recruitment Exp	ELAN03062	110.79	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	INTERVIEW PANEL LUNCH	103550-6054 Recruitment Exp	ELAN03062	56.97	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CPRS JOB POSTING FEE	104071-6054 Recruitment Exp	ELAN03062	125.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	SUPPLIES FOR OLD CITY HALL CER	104071-6130 Repair & Maint/Facilities	ELAN03062	14.01	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	MAINTENANCE SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	99.81	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	MAINTENANCE SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	24.89	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	MAINTENANCE SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	380.03	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS	MAINTENANCE SUPPLIES	104076-6130	ELAN03062	84.05	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V012768		Repair & Maint/Facilities						
MW OH	ELAN CORPORATE PAYMENT V012768	MAINTENANCE SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	29.89	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FACILITY MAINT. SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	500.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	CREDIT REFUND	104076-6130 Repair & Maint/Facilities	ELAN03062	-429.32	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MAINTENANCE SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	429.32	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MAINTENANCE SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	429.32	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MAINTENANCE SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	19.09	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FACILITY MAINT. SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	500.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	ARROYO PARK REPAIRS	104076-6130 Repair & Maint/Facilities	ELAN03062	163.78	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	ARROYO PARK REPAIRS	104076-6130 Repair & Maint/Facilities	ELAN03062	78.77	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MAINTENANCE SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	113.48	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MAINTENANCE SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	83.83	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MAINTENANCE SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	227.83	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MAINTENANCE SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	82.99	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MAINTENANCE SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	82.64	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	ELAN CORPORATE PAYMENTS V012768	MAINTENANCE SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	33.79	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	MAINTENANCE SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	98.83	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	REFUND CREDIT	104076-6130 Repair & Maint/Facilities	ELAN03062	-500.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	MAINTENANCE SUPPLIES	104076-6130 Repair & Maint/Facilities	ELAN03062	71.27	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CITYHALL PONY DOOR REPAIR	103654-6130 Repair & Maint/Facilities	ELAN03062	26.41	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CITY HALL FAUCET REPLACEMENT	103654-6130 Repair & Maint/Facilities	ELAN03062	34.33	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	PLUMBING SUPPLIES	103654-6130 Repair & Maint/Facilities	ELAN03062	24.05	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	MAINT SUPPLIES	103654-6130 Repair & Maint/Facilities	ELAN03062	11.53	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CROWTHER PEDESTAL	103654-6130 Repair & Maint/Facilities	ELAN03062	54.22	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	MAP ROOM ROOF TARP	103654-6130 Repair & Maint/Facilities	ELAN03062	107.74	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CITYHALL VETERANS LIGHT AND PD	103654-6130 Repair & Maint/Facilities	ELAN03062	81.43	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	BUENA VISTA LIGHTS	103654-6130 Repair & Maint/Facilities	ELAN03062	161.51	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	PLANTING MATERIAL	103654-6130 Repair & Maint/Facilities	ELAN03062	32.11	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	FIRESTATION 2 ROOF EXHAUST VENT	103654-6130 Repair & Maint/Facilities	ELAN03062	32.28	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS	CITY YARD OFFICE RENO	103654-6130	ELAN03062	304.22	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V012768		Repair & Maint/Facilities						
MW OH	ELAN CORPORATE PAYMENT V012768	CITY YARD OFFICE RENOV SUPP	103654-6130 Repair & Maint/Facilities	ELAN03062	90.45	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	CITY HALL ROOF/GUTTER REPAIR	103654-6130 Repair & Maint/Facilities	ELAN03062	205.16	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MAINT SUPPLIES	103654-6130 Repair & Maint/Facilities	ELAN03062	51.73	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	CITY HALL/CITY YARD WORK ORDER	103654-6130 Repair & Maint/Facilities	ELAN03062	153.99	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	BUENA VISTA WALKWAY LIGHTS	103654-6130 Repair & Maint/Facilities	ELAN03062	413.64	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	BOUGHT PAINT FOR STREET CREW	103652-6132 Repair & Maintenance/Streets	ELAN03062	112.03	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	AMBER LIGHT FOR DUMP TRUCK	103658-6134 Vehicle Repair & Maintenance	ELAN03062	77.08	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MONTHLY CHARGES FEB 2024	101523-6136 Software Maintenance	ELAN03062	260.68	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	REFUND FOR RETURNED LAPTOP	101515-6137 Repair Maint/Equipment	ELAN03062	-680.76	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	SWING REPLACEMENT SUPPLIES	104076-6139 Repair/Maint - Parks & Fields	ELAN03062	86.96	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	SWING REPLACEMENT SUPPLIES	104076-6139 Repair/Maint - Parks & Fields	ELAN03062	129.02	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	PARK LIGHTS (REPLACEMENTS)	104076-6139 Repair/Maint - Parks & Fields	ELAN03062	258.17	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	OFFICE CLEANING SUPPLIES	104076-6147 Janitorial Supplies	ELAN03062	165.61	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	SUPPLIES FOR GRAFFITI	103652-6147 Janitorial Supplies	ELAN03062	213.40	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	ELAN CORPORATE PAYMENTS V012768	SUPPLIES FOR GRAFFITI CREW	103652-6147 Janitorial Supplies	ELAN03062	68.95	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CUSTODIAL SUPPLIES	103654-6147 Janitorial Supplies	ELAN03062	153.44	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	K9 DOG FOOD	103041-6148 K9 Expenses	ELAN03062	286.59	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	K9 DOG FOOD	103041-6148 K9 Expenses	ELAN03062	75.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	PRISONER MEAL	103041-6149 Jail Supplies	ELAN03062	12.79	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	RANGE TRAINING SUPPLIES	103043-6162 Range Training	ELAN03062	60.31	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	RANGE TRAINING SUPPLIES	103043-6162 Range Training	ELAN03062	111.75	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	HR SUPPLIES	101512-6225 Advertising/Promotional	ELAN03062	23.91	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	HOTEL - A. BURNETT	101512-6235 Travel	ELAN03062	1,255.51	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	HOTEL - A. BURNETT	101512-6235 Travel	ELAN03062	32.06	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	PARKING FEE FOR MGMT MTG	101515-6235 Travel	ELAN03062	5.50	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CITY MANAGERS CONFERENCE	101511-6235 Travel	ELAN03062	48.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CAC CONF. MCCOY 2/8-9/2024	102531-6235 Travel	ELAN03062	329.08	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CITY MANAGERS CONFERENCE	101511-6235 Travel	ELAN03062	8.50	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS	CITY MANAGERS CONF BREAKFAST	101511-6235	ELAN03062	56.22	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V012768		Travel						
MW OH	ELAN CORPORATE PAYMENT V012768	CITY MANAGERS CONFERENCE	101511-6235 Travel	ELAN03062	40.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	CITY MANAGERS CONF - HOTEL EXP	101511-6235 Travel	ELAN03062	641.06	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	CITY MANAGERS CONF -WATER	101511-6235 Travel	ELAN03062	5.48	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	LODGING FOR CPRS CONFERENCE	104070-6235 Travel	ELAN03062	673.72	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MEAL EXPENSE FOR CPRS	104070-6235 Travel	ELAN03062	7.65	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	TD TRAINING HOTEL - TITUS	213041-6235 Travel	ELAN03062	733.70	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	TD TRAINING HOTEL PARKING	213041-6235 Travel	ELAN03062	75.01	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	CA PARKS/RECREATION SOCIETY CO	104071-6235 Travel	ELAN03062	931.74	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	CPRS CONVENTION HOTEL	104071-6235 Travel	ELAN03062	638.52	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	LODGING FOR CPRS CONFERENCE	104071-6235 Travel	ELAN03062	621.16	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	LODGING FOR CPRS CONFERENCE	104071-6235 Travel	ELAN03062	621.16	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	LODGING FOR CPRS CONFERENCE	104071-6235 Travel	ELAN03062	931.74	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	HOMELESSNESS SEMINAR-REG	104071-6245 Meetings & Conferences	ELAN03062	20.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	DISPATCH CENTER HI FIVE AWARD	109595-6245 Meetings & Conferences	ELAN03062	113.01	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	ELAN CORPORATE PAYMENT V012768	DISPATCH CENTER HI FIVE AWARD	109595-6245 Meetings & Conferences	ELAN03062	85.34	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	BROWN BAG ITEMS	109595-6245 Meetings & Conferences	ELAN03062	19.99	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	BROWN BAG ITEMS	109595-6245 Meetings & Conferences	ELAN03062	62.25	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MEETING SUPPLIES	109595-6245 Meetings & Conferences	ELAN03062	67.59	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	BROWN BAG SUPPLIES	109595-6245 Meetings & Conferences	ELAN03062	562.50	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	DISPATCH CENTER HI FIVE AWARD	109595-6245 Meetings & Conferences	ELAN03062	152.92	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MEETING SUPPLIES	109595-6245 Meetings & Conferences	ELAN03062	13.84	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MEETING SUPPLIES	109595-6245 Meetings & Conferences	ELAN03062	67.58	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MEETING SUPPLIES	109595-6245 Meetings & Conferences	ELAN03062	32.61	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MEETING SUPPLIES	109595-6245 Meetings & Conferences	ELAN03062	38.04	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MEETING SUPPLIES	109595-6245 Meetings & Conferences	ELAN03062	-43.49	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	DISPATCH CENTER HI FIVE AWARD	109595-6245 Meetings & Conferences	ELAN03062	76.11	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FW MEETING EXPENSES	103550-6245 Meetings & Conferences	ELAN03062	84.64	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	CEAOC MARCH 2024 MEETING	103551-6245 Meetings & Conferences	ELAN03062	50.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT	CEAOC MARCH 2024 MEETING	103551-6245	ELAN03062	50.00	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V012768		Meetings & Conferences						
MW OH	ELAN CORPORATE PAYMENT V012768	MORNING SEMINAR MARCH 2024	103551-6245 Meetings & Conferences	ELAN03062	60.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	ICTPA-SCC REG - K. TAO	103590-6245 Meetings & Conferences	ELAN03062	20.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	CSMFO REG - C. ADAMS	103065-6245 Meetings & Conferences	ELAN03062	200.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	WORKING LUNCH: STAFFING POLICY	103066-6245 Meetings & Conferences	ELAN03062	146.84	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MEETING SUPPLIES	103066-6245 Meetings & Conferences	ELAN03062	14.68	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	REFUND FM 1A COURSE	103067-6245 Meetings & Conferences	ELAN03062	-140.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	7 ROTARY MEETING MEAL	103040-6245 Meetings & Conferences	ELAN03062	8.52	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	14 ROTARY MEETING MEAL	103040-6245 Meetings & Conferences	ELAN03062	9.48	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	BUSINESS MEETING	101511-6245 Meetings & Conferences	ELAN03062	63.07	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	BUSINESS MEETING	101511-6245 Meetings & Conferences	ELAN03062	15.14	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	BUSINESS MEETING	101511-6245 Meetings & Conferences	ELAN03062	106.06	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MEETING SUPPLIES	101511-6245 Meetings & Conferences	ELAN03062	59.75	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	WORKING LUNCH	101511-6245 Meetings & Conferences	ELAN03062	23.11	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	CSC REGISTRATION REFUND	101511-6245 Meetings & Conferences	ELAN03062	-1,000.00	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	ELAN CORPORATE PAYMENTS V012768	REGISTRATION REFUND-WARD	101001-6245 Meetings & Conferences	ELAN03062	-750.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	COUNCIL, MGMNT, STAFF DINNERS	101001-6245 Meetings & Conferences	ELAN03062	380.63	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	COUNCIL, MGMNT, STAFF DINNERS	101001-6245 Meetings & Conferences	ELAN03062	184.58	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	COUNCIL, MGMNT, STAFF DINNERS	101001-6245 Meetings & Conferences	ELAN03062	120.03	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	MTNG REGISTRATION-WARD SMITH	101001-6245 Meetings & Conferences	ELAN03062	20.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	BUSINESS TRIP-RHONDA SHADER	101001-6245 Meetings & Conferences	ELAN03062	895.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CITY TABLE, AUTHORS LUNCHEON	101001-6245 Meetings & Conferences	ELAN03062	700.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CONF. REGISTRATION-MP KIRWIN	101001-6245 Meetings & Conferences	ELAN03062	-750.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CEQA TRAINING WHITTAKER	102531-6245 Meetings & Conferences	ELAN03062	0.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CEQA TRAINING WHITTAKER	102531-6245 Meetings & Conferences	ELAN03062	16.36	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	REFUND FOR CANCELLED CAL NENA	01515-6245 Meetings & Conferences	ELAN03062	-500.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	BUSINESS MEETING	101511-6245 Meetings & Conferences	ELAN03062	97.07	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	FARMA CONF REG - A B.BURNETT	101512-6245 Meetings & Conferences	ELAN03062	649.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CEQA TRAINING WHITTAKER	102531-6250 Staff Training	ELAN03062	595.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS	BUILDING STAFF TRAINING MODULE	02532-6250	ELAN03062	80.00	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V012768		Staff Training						
MW OH	ELAN CORPORATE PAYMENTS	BUILDING STAFF TRAINING MODULE	E02532-6250	ELAN03062	80.00	FEBRUARY24		00018754	05/28/2024
	V012768		Staff Training						
MW OH	ELAN CORPORATE PAYMENTS	BUILDING STAFF TRAINING MODULE	E02532-6250	ELAN03062	80.00	FEBRUARY24		00018754	05/28/2024
	V012768		Staff Training						
MW OH	ELAN CORPORATE PAYMENTS	FD TRAINING REG - KRAHLING	103040-6250	ELAN03062	250.00	FEBRUARY24		00018754	05/28/2024
	V012768		Staff Training						
MW OH	ELAN CORPORATE PAYMENTS	FARO TRAINING SUPPLIES	103047-6250	ELAN03062	100.25	FEBRUARY24		00018754	05/28/2024
	V012768		Staff Training						
MW OH	ELAN CORPORATE PAYMENTS	FD TRAINING REG - GARZA	103047-6250	ELAN03062	75.00	FEBRUARY24		00018754	05/28/2024
	V012768		Staff Training						
MW OH	ELAN CORPORATE PAYMENTS	FARO TRAINING SUPPLIES	103047-6250	ELAN03062	31.75	FEBRUARY24		00018754	05/28/2024
	V012768		Staff Training						
MW OH	ELAN CORPORATE PAYMENTS	FD TRAINING REG	103041-6250	ELAN03062	250.00	FEBRUARY24		00018754	05/28/2024
	V012768		Staff Training						
MW OH	ELAN CORPORATE PAYMENTS	FD TRAINING - GARZA	213041-6250	ELAN03062	75.00	FEBRUARY24		00018754	05/28/2024
	V012768		Staff Training						
MW OH	ELAN CORPORATE PAYMENTS	FD TRAINING REG - MACCUBBIN	213041-6250	ELAN03062	499.00	FEBRUARY24		00018754	05/28/2024
	V012768		Staff Training						
MW OH	ELAN CORPORATE PAYMENTS	OC GANG INVESTIGATOR	103042-6255	ELAN03062	130.00	FEBRUARY24		00018754	05/28/2024
	V012768		Dues & Memberships						
MW OH	ELAN CORPORATE PAYMENTS	MIMASC ANNUAL MEMBERSHIP	103590-6255	ELAN03062	125.00	FEBRUARY24		00018754	05/28/2024
	V012768		Dues & Memberships						
MW OH	ELAN CORPORATE PAYMENTS	NPWW 2024 POSTERS	103550-6255	ELAN03062	67.00	FEBRUARY24		00018754	05/28/2024
	V012768		Dues & Memberships						
MW OH	ELAN CORPORATE PAYMENTS	NPWA - REGISTRATION	103550-6255	ELAN03062	70.00	FEBRUARY24		00018754	05/28/2024
	V012768		Dues & Memberships						
MW OH	ELAN CORPORATE PAYMENTS	WATER COLLECTION MEMBERSHIP	103652-6255	ELAN03062	221.00	FEBRUARY24		00018754	05/28/2024
	V012768		Dues & Memberships						

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	ELAN CORPORATE PAYMENTS V012768	APA MMBRSHIP GONZALES	102531-6255 Dues & Memberships	ELAN03062	484.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	WHITTAKER APA MEMBERSHIP	102531-6255 Dues & Memberships	ELAN03062	113.97	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CSC MEMBERSHIP-WARD	101001-6255 Dues & Memberships	ELAN03062	125.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	7/20-3/19 MAPPING SERVICES	103041-6290 Dept. Contract Services	ELAN03062	15.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	MUSIC SUBSCRIPTION	104071-6299 Other Purchased Services	ELAN03062	16.99	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	MOVIE SUBSCRIPTION	104071-6299 Other Purchased Services	ELAN03062	22.99	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CONDOLENCE FLOWERS FOR PPD	103066-6301 Special Department Expenses	ELAN03062	86.40	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	BEREAVEMENT FLOWERS FOR GLOB	103040-6301 Special Department Expenses	ELAN03062	131.48	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	DISPATCH APPRECIATION ITEMS	101515-6301 Special Department Expenses	ELAN03062	627.64	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	OFFICE SUPPLIES	101511-6315 Office Supplies	ELAN03062	15.62	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	MAGNETIC NAME BADGES	102532-6315 Office Supplies	ELAN03062	54.95	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	INSPECTOR SUPPLIES	102532-6315 Office Supplies	ELAN03062	369.02	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	HANGING FOLDERS/BUILDING DEPT	102532-6315 Office Supplies	ELAN03062	38.92	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	OFFICE SUPPLIES	101511-6315 Office Supplies	ELAN03062	27.74	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS	OFFICE SUPPLIES	101511-6315	ELAN03062	7.16	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V012768		Office Supplies						
MW OH	ELAN CORPORATE PAYMENT V012768	OFFICE SUPPLIES	103040-6315 Office Supplies	ELAN03062	43.48	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	EXPANDING FILE FOLDERS	103040-6315 Office Supplies	ELAN03062	237.50	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	EXPANDING FILE FOLDERS	103040-6315 Office Supplies	ELAN03062	237.50	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	CERTIFICATE PAPER	103040-6315 Office Supplies	ELAN03062	12.50	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	NOTARY STAMP	103040-6315 Office Supplies	ELAN03062	68.63	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	DRY ERASE KIT/BUILD. INSP. OFF	102532-6315 Office Supplies	ELAN03062	7.28	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FLASH DRIVES FOR INVESTIGATION	103042-6315 Office Supplies	ELAN03062	96.80	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FLASH DRIVES FOR INVESTIGATION	103042-6315 Office Supplies	ELAN03062	203.32	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FLASH DRIVES FOR INVESTIGATION	103042-6315 Office Supplies	ELAN03062	340.35	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FLASH DRIVES FOR INVESTIGATION	103042-6315 Office Supplies	ELAN03062	394.65	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	OFFICE SUPPLIES SUMMER CAMP	104071-6315 Office Supplies	ELAN03062	237.87	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	RISKMGMT SUPPLIES	404580-6315 Office Supplies	ELAN03062	27.68	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	NS OFFICE SUPPLIES	104072-6315 Office Supplies	ELAN03062	151.74	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	TAPE FOR LABEL MAKER	104072-6315 Office Supplies	ELAN03062	16.19	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	ELAN CORPORATE PAYMENTS V012768	SHIPPING CHARGES	103040-6325 Postage	ELAN03062	61.99	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	70.30	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	76.65	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	13.21	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	33.58	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	72.90	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	49.66	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	GAS	103658-6345 Gasoline & Diesel Fuel	ELAN03062	114.26	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	FUEL FOR CITY TRUCKS	103658-6345 Gasoline & Diesel Fuel	ELAN03062	140.35	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	57.22	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	64.47	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	54.61	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	20.20	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	27.94	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS	GASOLINE FOR PD	103658-6345	ELAN03062	25.92	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V012768		Gasoline & Diesel Fuel						
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	13.32	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	90.79	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	107.67	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	140.20	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUELING P.W TRUCKS	103658-6345 Gasoline & Diesel Fuel	ELAN03062	67.92	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	59.22	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	85.88	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	74.50	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	62.88	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GAS FOR CITY WORK TRUCK	103658-6345 Gasoline & Diesel Fuel	ELAN03062	116.49	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GAS FOR CITY WORK TRUCK	103658-6345 Gasoline & Diesel Fuel	ELAN03062	66.37	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	26.07	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL FOR BC RIG	103658-6345 Gasoline & Diesel Fuel	ELAN03062	22.83	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	57.55	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	50.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	45.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	68.85	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUELING P.W TRUCKS	103658-6345 Gasoline & Diesel Fuel	ELAN03062	87.57	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	143.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GAS FOR MAINTENANCE TRUCK	103658-6345 Gasoline & Diesel Fuel	ELAN03062	137.62	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	45.60	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	53.37	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	50.87	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GAS FOR CITY WORK TRUCK	103658-6345 Gasoline & Diesel Fuel	ELAN03062	51.07	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	57.50	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	55.61	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	59.05	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	60.68	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345	ELAN03062	69.28	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V012768		Gasoline & Diesel Fuel						
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	89.84	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	80.43	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	69.56	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	66.03	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	61.65	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	32.24	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	56.69	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	60.98	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	105.91	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	94.07	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	71.84	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	49.17	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	69.51	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL	103658-6345 Gasoline & Diesel Fuel	ELAN03062	59.34	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	ELAN CORPORATE PAYMENT V012768	FUEL FOR CITY TRUCKS	103658-6345 Gasoline & Diesel Fuel	ELAN03062	70.14	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GAS FOR MAINTENANCE TRUCK	103658-6345 Gasoline & Diesel Fuel	ELAN03062	129.25	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	52.49	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	27.50	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	GASOLINE FOR PD	103658-6345 Gasoline & Diesel Fuel	ELAN03062	87.93	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	REFUND FOR UNIFORMS	102533-6360 Uniforms	ELAN03062	-157.70	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	RAIN GEAR FOR	104076-6360 Uniforms	ELAN03062	-46.06	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	RAIN GEAR FOR MAINTENANCE	104071-6360 Uniforms	ELAN03062	46.06	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	7/27-3/28 MCV DIRECT TV SVS	103041-6366 Web Based Service/Subscriptions	ELAN03062	100.99	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	SCHEDULING PROGRAM FOR STAFF	104070-6366 Web Based Service/Subscriptions	ELAN03062	203.52	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	PASSWORD MANAGEMENT	101523-6366 Web Based Service/Subscriptions	ELAN03062	357.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	APPLE LICENSE	101523-6366 Web Based Service/Subscriptions	ELAN03062	99.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	ZOOM RENEWAL	101523-6366 Web Based Service/Subscriptions	ELAN03062	930.88	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	EA TIMES SUBSCRIPTION	101511-6366 Web Based Service/Subscriptions	ELAN03062	16.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT	FACILITIES SUPPLIES	103654-6399	ELAN03062	11.64	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V012768		Other Supplies						
MW OH	ELAN CORPORATE PAYMENT V012768	GLOVES & WIPES FOR JAIL	103043-6399 Other Supplies	ELAN03062	983.11	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	AMERICAN FLAGS FOR RIGS	103066-6399 Other Supplies	ELAN03062	193.95	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	PORTABLE HEATERS BACKS BUILD	104071-6399 Other Supplies	ELAN03062	104.96	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	STORAGE BINS	104071-6399 Other Supplies	ELAN03062	14.01	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	EASTER EGG STRAVAGANZA	104071-6399 Other Supplies	ELAN03062	243.88	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	LET'S DANCE DINNER	104071-6401 Community Programs	ELAN03062	253.19	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	TINY TOT SUPPLIES	104071-6401 / 22401-6401 Community Programs	ELAN03062	73.56	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	TINY TOT SUPPLIES	104071-6401 / 22401-6401 Community Programs	ELAN03062	136.98	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	TINY TOT PRINTING	104071-6401 / 22401-6401 Community Programs	ELAN03062	6.51	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MOBILITY SCOOTER RENTAL	104071-6401 Community Programs	ELAN03062	185.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	BASKETBALL FOR PYB	104071-6401 / 79376-6401 Community Programs	ELAN03062	119.56	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	TINY TOT SUPPLIES	104071-6401 / 22401-6401 Community Programs	ELAN03062	65.25	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	LET'S DANCE SUPPLIES	104071-6401 Community Programs	ELAN03062	35.75	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	SENIOR CENTER SUPPLIES	104071-6401 Community Programs	ELAN03062	-43.08	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	ELAN CORPORATE PAYMENTS V012768	LET'S DANCE SUPPLIES	104071-6401 Community Programs	ELAN03062	29.99	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	F.A.R.K.'S SUPPLIES	104071-6401 Community Programs	ELAN03062	42.94	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	FET ROCK CRAFT ITEMS	104071-6401 Community Programs	ELAN03062	57.56	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	F.A.R.K.'S SUPPLIES	104071-6401 Community Programs	ELAN03062	116.11	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	BASKETBALL FOR PYB	104071-6401 / 79376-6401 Community Programs	ELAN03062	86.95	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	BOCCE BALL ARROYO VERDE	104071-6401 Community Programs	ELAN03062	38.72	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	PING PONG ARROYO VERDE	104071-6401 Community Programs	ELAN03062	31.53	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CS SUPPLIES-TABLE COVERS,	104071-6401 Community Programs	ELAN03062	79.92	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	TABLE COVERS	104071-6401 Community Programs	ELAN03062	8.08	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	SENIOR CENTER SUPPLIES	104079-6401 Community Programs	ELAN03062	168.48	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	SENIOR CENTER SUPPLIES	104079-6401 Community Programs	ELAN03062	37.93	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	SENIOR CENTER SUPPLIES	104079-6401 Community Programs	ELAN03062	44.93	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	SENIOR CENTER SUPPLIES	104079-6401 Community Programs	ELAN03062	55.41	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	SENIOR CENTER SUPPLIES	104079-6401 Community Programs	ELAN03062	23.06	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS	SENIOR CENTER SUPPLIES	104079-6401	ELAN03062	188.59	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
	V012768		Community Programs						
MW OH	ELAN CORPORATE PAYMENTS V012768	SENIOR CENTER SUPPLIES	104079-6401 Community Programs	ELAN03062	32.60	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	SENIOR CENTER SUPPLIES	104079-6401 Community Programs	ELAN03062	102.16	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	SENIOR CENTER SUPPLIES	104079-6401 Community Programs	ELAN03062	43.08	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	SENIOR CENTER SUPPLIES	104079-6401 Community Programs	ELAN03062	180.12	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	SENIOR CENTER SUPPLIES	104079-6401 Community Programs	ELAN03062	19.96	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	TOYZ	103065-6401 / 22852-6401 Community Programs	ELAN03062	473.02	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	NATIONAL NIGHT OUT SUPPLIES	103040-6401 Community Programs	ELAN03062	131.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	7/28 ROTARY MEETING	103040-6401 Community Programs	ELAN03062	10.57	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FOOD FOR COMMUNITY TOUR	104071-6401 Community Programs	ELAN03062	296.84	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	MOBILITY SCOOTER RENTAL FEES	104071-6401 Community Programs	ELAN03062	40.00	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FD INVESTIGATION OFFICE RENO	105213-6850 Building & Facilities	ELAN03062	147.19	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FD OFFICE RENOVATIONS	105213-6850 Building & Facilities	ELAN03062	-13.98	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FD OFFICE RENOVATIONS	105213-6850 Building & Facilities	ELAN03062	120.44	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENT V012768	FD OFFICE RENOVATIONS	105213-6850 Building & Facilities	ELAN03062	65.44	FEBRUARY24		00018754	05/28/2024

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
MW OH	ELAN CORPORATE PAYMENTS V012768	OFFICE RENOVATIONS	105213-6850 Building & Facilities	ELAN03062	396.63	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	DRY ERASE BOARDS	105213-6850 Building & Facilities	ELAN03062	996.82	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	SUPPLY CABINET	105213-6850 Building & Facilities	ELAN03062	512.88	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	INVESTIGATION OFFICE RENO	105213-6850 Building & Facilities	ELAN03062	204.85	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	INVESTIGATION OFFICE RENO	105213-6850 Building & Facilities	ELAN03062	157.17	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	INVESTIGATION OFFICE RENO	105213-6850 Building & Facilities	ELAN03062	14.57	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	INVESTIGATION OFFICE RENO	105213-6850 Building & Facilities	ELAN03062	13.45	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	MOVING BOXES	105213-6850 Building & Facilities	ELAN03062	87.08	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	MOVING BOXES	105213-6850 Building & Facilities	ELAN03062	104.32	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	BANKERS BOXES	105213-6850 Building & Facilities	ELAN03062	61.34	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	INVESTIGATION OFFICE RENO	105213-6850 Building & Facilities	ELAN03062	38.51	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	STORAGE CABINETS	105213-6850 Building & Facilities	ELAN03062	2,165.99	FEBRUARY24		00018754	05/28/2024
MW OH	ELAN CORPORATE PAYMENTS V012768	CHIEF'S CONF ROOM SUPPLIES	795301-6850 Building & Facilities	ELAN03062	41.90	FEBRUARY24		00018754	05/28/2024
Check Total:					39,491.36				
Type Total:					634,238.72				

City of Placentia
Check Register
For 05/29/2024

Type	Vendor Name/ID	Description	Account/Description	Batch ID	Amount	Invoice#	PO #	Check #	Check Date
				Check Total:	634,238.72				



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: ACTING DIRECTOR OF PUBLIC WORKS

DATE: JUNE 4, 2024

SUBJECT: **AMENDMENT NO. 2 TO MAINTENANCE SERVICES AGREEMENT WITH SCA OF CA, LLC, FOR STREET SWEEPING SERVICES**

FISCAL
IMPACT: EXPENSE: \$175,300 ANNUAL CONTRACT AMOUNT
BUDGET: \$175,300 FISCAL YEAR 2024-25 PROPOSED OPERATING
(374386-6290)

SUMMARY:

On March 19, 2019, the City Council awarded a Maintenance Services Agreement to SCA of CA, LLC (SCA), formerly R.F. Dickson Company, to provide citywide street sweeping services for an annual amount of \$144,581.69 and a cumulative not-to-exceed amount of \$722,908.45 over a five (5)-year contract term. On June 6, 2023, the City Council approved Amendment No. 1 to the agreement to add sweeping services for the streets located in Hamer Island which increased the annual contract amount to \$168,882.53 for a revised cumulative not-to-exceed contract amount of \$771,510.13.

Staff is recommending an amendment to increase the annual contract amount to \$175,300 to account for a rate increase of 3.8 percent and a contract term extension for two additional years. The current contract is set to expire on June 30, 2024. The recommended actions will allow the City to have sufficient contractual authority for the remainder of the contract term. The proposed contract costs for street sweeping services with SCA are included in the proposed FY 2024-25 Operating Budget.

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Approve Amendment No. 2 to the Maintenance Services Agreement with SCA for street sweeping services, increasing the annual contract amount to \$175,300 and extending the contract term for two additional years for a revised cumulative contract amount of \$1,122,110.13 for the entire seven-year contract term; and
2. Authorize the City Administrator to approve contract change orders up to 10% of the revised cumulative seven-year contract amount; and

1.d.
June 4, 2024

3. Authorize the City Administrator and/or his designee to execute all necessary documents, in a form approved by the City Attorney.

STRATEGIC PLAN STATEMENT:

There is no specific Strategic Plan Goal or Objective associated with this Council action.

DISCUSSION:

The Public Works Department is responsible for maintaining cleanliness throughout various city-owned public places, including sweeping over 8,772 curb miles of streets annually. Street sweeping is a key maintenance task that includes removing leaves, trash, and particulate debris such as metal particles from street surfaces and gutters, preventing these materials from entering our storm drain system, as required by State and Federal laws.

On March 19, 2019, the City Council awarded a Maintenance Services Agreement to SCA of CA, LLC (SCA), formerly R.F. Dickson Company, to provide citywide street sweeping services for an annual amount of \$144,581.69 and a cumulative not-to-exceed amount of \$722,908.45 over a five (5)-year contract term. On June 6, 2023, the City Council approved Amendment No. 1 to the agreement to add sweeping services for the streets located in Hamer Island which increased the annual contract amount to \$168,882.53 for a revised cumulative not-to-exceed contract amount of \$771,510.13.

The current contract term is set to expire on June 30, 2024. It is recommended that the City Council approve extending the contract term an additional two years, through June 30, 2026. Based on contract performance and the rising costs of providing services, Staff recommends approving a 3.8 percent increase for the remainder of the contract term. The Consumer Price Index (CPI) from the start of the contract through December 2023, the latest date for which data is available, is approximately 22 percent. Given the CPI increase, a 3.8 percent increase appears reasonable. Staff recommends amending the contract to add funds to accommodate the rate increase and additional years of service. The recommended actions will allow the City to have sufficient contractual authority for expenditures that will be incurred in the remainder of the contract.

FISCAL IMPACT:

The recommended actions will approve Amendment No. 2 to the Maintenance Services Agreement with SCA, increasing the annual contract amount to \$175,300, for a revised cumulative not-to-exceed contract amount of \$1,122,110.13. Future service costs are included in the FY 2024-25 Operating Budget. As such, sufficient funds exist for the recommended actions.

Prepared by:



Samantha Byfield
Public Works Manager

Reviewed and approved:



Jennifer Lampman
Director of Finance

Reviewed and approved:



Chris Tanio
Acting Director of Public Works

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachment:

Amendment No. 2 – SCA of CA

**AMENDMENT NO. 2 TO
MAINTENANCESERVICES AGREEMENT
PROVISION OF STREET SWEEPING SERVICES WITH SCA OF CA, LLC, FORMERLY
R.F.DICKSON CO., INC**

This Amendment No. 2 (“Amendment”) to the Agreement is made and entered into effective the 4th day of June, 2024, by and between the CITY OF PLACENTIA, a Charter City and Municipal Corporation (“CITY”), and SCA OF CA, LLC, formerly R.F. DICKSON CO., INC, a California corporation (hereinafter “CONTRACTOR”). CITY and CONTRACTOR are sometimes hereinafter individually referred to as “Party” and or collectively referred to as the “Parties.”

A. Recitals.

(i) CITY and CONTRACTOR entered into a MAINTENANCE Services Agreement (“Agreement”) effective March 19, 2019 through which CONTRACTOR has been providing maintenance services as more fully explained in the Scope of Services attached to the Agreement as Exhibit “A”.

(ii) The Parties now seek to amend the Agreement to increase the contract not-to-exceed amount by Three Hundred Fifty Thousand, Six Hundred Dollars (\$350,600) to account for a rate increase of 3.8 percent and a contract term extension for two additional years.

(iii) All legal prerequisites to the making of this Amendment have occurred.

NOW, THEREFORE, in consideration of the mutual covenants and conditions set forth herein, the Parties agree as follows:

B. Amendment to Agreement.

1. Section 2, Paragraph 1 of the Agreement is hereby amended to read as follows:

2.1. Compensation. Contractor shall be paid in accordance with the fee schedule set forth in Exhibit “B” and compensation may be adjusted on an annual basis as outline in Exhibit “A”. Contractor’s year total annual compensation shall not exceed One Hundred Seventy-Five Thousand, Three Hundred Dollars (\$175,300), or a cumulative amount of One Million, One Hundred Twenty-Two Thousand, One Hundred Ten Dollars (\$1,122,110.00) for the extended seven-year contract.

2. Section 4, Paragraph 1 of the Agreement is hereby amended to read as follows:

4.1 Term. This Agreement shall commence on the Effective Date and continue for a period of seven years, ending on June 30, 2026 unless previously terminated as provided herein or as otherwise agreed to in writing by the parties.

3. Except as specifically modified herein, all of the terms, conditions and provisions of the Agreement shall remain in full force and effect.

4. The Agreement, all amendments together with this Amendment No. 2 and all Exhibits attached thereto, constitutes the entire Agreement between the Parties and supersedes all prior negotiations, arrangements, representations, and understandings, if any, made by or between the Parties with respect to the subject matter hereof. No amendment or other modification of the Agreement, as modified by this Amendment No. 2 shall be binding unless

executed in writing by both Parties hereto, or their respective successors, assigns, or grantees.

5. Each of the undersigned represents and warrants that he or she is duly authorized to execute and deliver this Amendment No. 2 and that such execution is binding upon the entity for which he or she is executing this document.

IN WITNESS WHEREOF, the Parties have caused Amendment No. 2 to the Consulting Services Agreement are to be executed as of the day and year first above written.

CONSULTANT

CITY OF PLACENTIA

By:  _____
Tyler Haskell
District Manager

By: _____
Damien R. Arrula
City Administrator

ATTEST:

By: _____
Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

By: _____
Christian L. Bettenhausen, City Attorney



March 27th, 2024

Mr. Saul Nungaray
Public Works Supervisor
City of Placentia
401 E. Chapman Ave
Placentia, C.A. 902870

Re: Extension and CPI adjustment.

Dear Saul,

We are respectfully requesting our renewal/CPI increase for FY 2024/2025. With the continued increases on additional costs of labor, healthcare and other operative costs we are asking for a 3.8% CPI adjustment to our contract.

Saul, we would appreciate yours, and the City Council's support in granting our request. Should you have any questions, or if we can help in any way, please do not hesitate to contact us.

Sincerely,

A handwritten signature in black ink that reads "Jose Brito". The signature is written in a cursive, slightly slanted style.

Jose Brito
Branch Manager



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

5/31/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER HUB International Midwest Limited 1411 Opus Place, Suite 450 Downers Grove IL 60515	CONTACT NAME: PHONE (A/C. No. Ext): 630-468-5600		FAX (A/C. No.):
	E-MAIL ADDRESS: CSUConstruction@hubinternational.com		
INSURED SCA of CA, LLC 4141 Rockside Road, Suite 100 Seven Hills OH 44131	INSURER(S) AFFORDING COVERAGE		NAIC #
	INSURER A : Axis Surplus Insurance Company		26620
	INSURER B : Navigators Specialty Insurance Company		36056
	INSURER C : Safety National Casualty Corporation		15105
	INSURER D : Federal Insurance Company		20281
	INSURER E : INSURER F :		

COVERAGES

CERTIFICATE NUMBER: 516860521

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
C	COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> Contractual Liab <input checked="" type="checkbox"/> XCU Cov Incl GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:	Y		GL6676535	6/1/2024	6/1/2025	EACH OCCURRENCE	\$ 2,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 1,000,000
							MED EXP (Any one person)	\$ 5,000
							PERSONAL & ADV INJURY	\$ 1,000,000
							GENERAL AGGREGATE	\$ 4,000,000
							PRODUCTS - COMP/OP AGG	\$ 4,000,000
								\$
C	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY	Y		CA6676536	6/1/2024	6/1/2025	COMBINED SINGLE LIMIT (Ea accident)	\$ 2,000,000
							BODILY INJURY (Per person)	\$
							BODILY INJURY (Per accident)	\$
							PROPERTY DAMAGE (Per accident)	\$
								\$
A B	UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input checked="" type="checkbox"/> RETENTION \$ 0			P-001-000882635 CH24EXCZ0GQVPIC	6/1/2024 6/1/2024	6/1/2025 6/1/2025	EACH OCCURRENCE	\$ 5,000,000
							AGGREGATE	\$ 5,000,000
								\$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N	N/A	LDS4068227 (CA)	6/1/2024	6/1/2025	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER	
							E.L. EACH ACCIDENT	\$ 1,000,000
							E.L. DISEASE - EA EMPLOYEE	\$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	\$ 1,000,000
C B D	Stop Gap Liability - OH Pollution Liability Crime			LDS4068227 CH24ECPZ01ECGIC 8400-2199	6/1/2024 6/1/2024 6/1/2024	6/1/2025 6/1/2025 6/1/2025	Limit: Each Incident/Ded: Limit:	\$ 1,000,000 \$ 1,000,000 \$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Ten days notice of cancellation will be given for non-payment of premium*

RE: Operations usual to the included insured performed under written contract. City Of Placentia, elected or appointed officials, officers, agents, employees and volunteers are included as additional insured where required under written contract.

CERTIFICATE HOLDER**CANCELLATION**

City of Placentia
 Attn: L.Estevez Public Works
 401 E. Chapman Ave.
 Placentia CA 92870

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: ACTING DIRECTOR OF PUBLIC WORKS

DATE: JUNE 4, 2024

SUBJECT: **AMENDMENT NO. 4 TO PROFESSIONAL SERVICES AGREEMENT WITH TOTUM CORPORATION FOR CONSTRUCTION MANAGEMENT AND INSPECTION SERVICES FOR THE PLACENTIA PUBLIC SAFETY CENTER PROJECT**

FISCAL
IMPACT: EXPENSE: \$ 602,965 TOTAL CONSTRUCTION MANAGEMENT
& INSPECTION CONTRACT AMOUNT
AVAILABLE
BUDGET: \$ 1,832,148 FISCAL YEAR 2023-24 CIP BUDGET
(105213-6850 JL# 105213-6850)

SUMMARY:

The Placentia Public Safety Center project has been phased to allow the construction of the steel Butler Building, which will house the Police Department's property and evidence collection operations. Phase 2 of the project includes the main building construction, which will include the shooting range and the new Emergency Operations Center. The Butler Building has now been completed, property and evidence has been moved in, and Staff has occupied the building. The Phase 2 main building is currently under construction and anticipated to be completed in Fall 2024.

On January 10, 2023, the City Council approved Amendment No. 2 to Totum Corporation's (Totum) existing on-call professional services agreement for an amount not to exceed \$338,000 to provide construction management (CM) and inspection services for the Public Safety Center project. On February 6, 2024, the City Council approved Amendment No. 3 to provide added hours and fees because of the extended project duration. The added hours and fee were anticipated prior to the project breaking ground and were incorporated into the project budget. The fee and work scope covered both project phases. The term of the agreement amendment was also extended through May 2026 to ensure that Totum is kept under contract during the project warranty period should any warranty-related repairs and coordination be needed.

The proposed Amendment No. 4 to this agreement is presented to the Council for its consideration to provide added hours and fees for Totum since they covered subconsultant fees which included special deputy inspections and geotechnical testing necessary to keep the project on schedule.

1.e.
June 4, 2024

Totum is overseeing and coordinating with multiple contractors and vendors to ensure the building is built per plan, providing coordination between the design and construction teams, and acting as the City's representative on the job site.

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Approve Amendment No. 4 to a professional services agreement with Totum Corporation for project construction management and inspection services for a new total not-to-exceed amount of \$602,965; and
2. Authorize the City Administrator to approve the agreement in a form approved by the City Attorney.

STRATEGIC PLAN STATEMENT:

This item conforms to Strategic Plan Goal 5, Implement Public Infrastructure to Meet Community Needs, and Objective 5.4, Construct the Placentia Public Safety Center.

DISCUSSION:

On March 1, 2022, the City Council selected a preferred project alternative for the Placentia Public Safety Center and directed Staff to finalize the construction drawings and bid documents to construct the facility. The new 18,000+ square foot facility will primarily house the Police Department's evidence and property storage operations and shooting range as well as a new emergency communications center and emergency operations and training center. The City currently leases a light industrial/commercial building for property and evidence storage.

The project was phased to allow the construction of the Butler Building to proceed first so that it can be completed prior to the expiration of the City's current lease which had expired at the end of March 2024. The lease was extended for an additional two months. Phase 1 construction of the project included the demolition, grading, subsurface utility work, and the footings and slab for the Butler Building, along with the new building itself, and extensive interior tenant improvements. These improvements have now been completed, property and evidence has been moved in, and Staff has occupied the building. Phase II construction entails the construction of the main building under a separate construction contract and is scheduled to be completed in late Fall 2024.

On January 10, 2023, the City Council approved Amendment No. 2 to Totum's professional services agreement for an amount not to exceed \$338,000 for construction management and inspection services for the Public Safety Center project. However, it was determined that prior to breaking ground on this project the phasing elements would extend the project duration time, thus requiring additional hours and fees for CM and inspection services. As such, that additional fee was built into the final project budget previously approved by the City Council. Amendment No. 2 provided sufficient hours and fee to allow Totum to provide these services through 2023. On February 6, 2024, the City Council approved Amendment No. 3 to provide added hours and fees

because of the extended project duration. The added hours and fee were anticipated prior to the project breaking ground and were incorporated into the project budget. The fee and work scope covered both project phases. The term of the agreement amendment was also extended through May 2026 to ensure that Totum is kept under contract during the project warranty period should any warranty-related repairs and coordination be needed.

The proposed Amendment No. 4 to this agreement is presented to the Council for its consideration to provide added hours and fees for Totum since they covered subconsultant fees which included special deputy inspections and geotechnical testing necessary to keep the project on schedule. Totum is managing the work provided by multiple contractors and vendors to ensure that the building is built per plan, providing coordination between the design and construction teams, and acting as the owner's representative. In addition, geotechnical soils inspection and special deputy inspection services have also been provided to ensure welds, CMU block grout and epoxy applications have been completed per code and product performance specifications.

Totum has provided pre-construction services on this project by providing constructability reviews on the various construction plans and technical specifications as well as led the contractor pre-qualification process and has functioned as the owner's representative by coordinating final design and construction elements with the City's design team and facility end-users. An amendment to the City's existing agreement with Totum is presented for City Council consideration and approval. The work scope and fee under this amendment covers completing the remaining Phase 2 building.

FISCAL IMPACT:

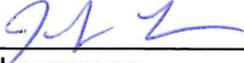
The construction management and inspection costs of the Public Safety Center Project amounts to \$602,965 which includes \$470,000 previously approved and an additional \$132,965 needed to carry out the project to final completion. Totum's initial proposal amount was \$152,965 for this proposed Amendment No. 4, however, due to project delays they have agreed to reduce the amount by \$20,000 to \$132,965. These delays were not entirely caused Totum, however, there is some shared responsibility for the project not being substantially complete and ready for occupation by its original completion date of the end of March 2024. A total of \$5,007,150 is available within the project budget to cover this added expense, which was anticipated before the project broke ground and included within the overall project budget. Accordingly, sufficient funds exist for the recommended actions.

Prepared, reviewed and approved by:



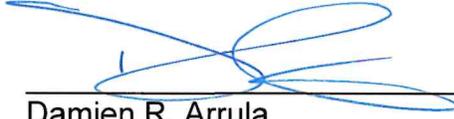
Chris Tanio, P.E.
Acting Director of Public Works

Reviewed and approved:



Jennifer Lampman
Director of Finance

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachment:

Amendment No. 4 with Totum Corp

**AMENDMENT NO. 4 TO
PROFESSIONAL SERVICES AGREEMENT
PROVISION OF CONSTRUCTION MANAGEMENT SERVICES WITH TOTUM
CORPORATION**

This Amendment No. 4 (“Amendment”) to Professional Services Agreement is made and entered into effective the 4th day of June 2024, by and between the CITY OF PLACENTIA, a Charter City and Municipal Corporation (“CITY”), and Totum Corporation a California corporation (hereinafter “CONSULTANT”). CITY and CONSULTANT are sometimes hereinafter individually referred to as “Party” and or collectively referred to as the “Parties.”

A. Recitals.

(i). CITY and CONSULTANT entered into a Professional Services Agreement (“Agreement”) effective May 18th, 2021 through which CONSULTANT has been providing professional services as more fully explained in the Scope of Services attached to the Agreement as Exhibit “A.”

(ii). The Parties now seek to amend the Agreement to increase the cumulative not-to-exceed amount by \$602,965 for additional construction management and inspection services in support of the Public Safety Center Project pursuant to the work scope and fee proposal attached hereto and incorporated by reference as Attachment 1.

(iii). All legal prerequisites to the making of this Amendment have occurred.

NOW, THEREFORE, in consideration of the mutual covenants and conditions set forth herein, the Parties agree as follows:

B. Amendment to Agreement.

1. Section 2.1 of the Agreement is hereby amended to read as follows:

2.1 Compensation. Consultant shall be paid hourly in accordance with the fee schedule set forth in Attachment 1. Consultant’s total compensation under this agreement shall not exceed One Million Two Thousand Twenty Two Nine Hundred Sixty Five Dollars (\$1,222,965).

2. Except as specifically modified herein, all of the terms, conditions and provisions of the Agreement shall remain in full force and effect.

3. The Agreement, all amendments together with this Amendment No. 4 and all Exhibits attached thereto, constitutes the entire Agreement between the Parties and supersedes all prior negotiations, arrangements, representations, and understandings, if any, made by or between the Parties with respect to the subject matter hereof. No amendment or other modification of the Agreement, as modified by this Amendment No. 4 shall be binding unless executed in writing by both Parties hereto, or their respective successors, assigns, or grantees.

4. Each of the undersigned represents and warrants that he or she is duly authorized to execute and deliver this Amendment No. 4 and that such execution is binding upon the entity for which he or she is executing this document.

IN WITNESS WHEREOF, the Parties have caused Amendment No. 4 to the Consulting Services Agreement are to be executed as of the day and year first above written.

CONSULTANT

CITY OF PLACENTIA

By:  _____
Danny Kaye, Totum Corporation

By: _____
Damien R. Arrula
City Administrator

ATTEST:

By: _____
Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

By: _____
Christian L. Bettenhausen, City Attorney



May 23, 2024

Mr. Christopher Tanio, PE
Deputy Director of Public Works/City Engineer
City of Placentia
401 E. Chapman Ave.
Placentia, CA 92870
Via email.

AMENDMENT PROPOSAL#2 FOR CM SERVICES FOR THE CITY OF PLACENTIA
PUBLIC SAFETY BUILDING

15130 Ventura Blvd.
Suite 327
Sherman Oaks
CA 91403,
818 986 9870 p/f

Dear Chris,

Totum is providing this proposal for a second amendment to our construction management services for the Police Evidence Storage Facility (Public Safety Building).

As stated in our letter of January 9th, 2024, the first amendment was requested because in our original fee proposal, the project was a 2-phased construction project, with phase 1 being the Butler building scope and phase 2 being the main building. The project was subsequently split into 4 phases due to bidding requirements to save on construction costs. This necessitated substantial additional CM time on bidding and procurement. There were multiple bid and re-bid packages.

Principal

Danny Kaye, CCM, PMP, FRICS, LEED AP
310 351 0138 m

The project completion was also extended from March 2024 to September 2024.

Unfortunately, the amendment #1 request did not account for or anticipate correctly all the added deputy inspection services required by this 4-phase project. And at the City request we have also included \$10,650 for Geocon, for soils inspection services. We have also extended the project duration based on PCN3 latest schedule to complete.

www.totumconsulting.com

danny@totumconsulting.com

Therefore, we propose a not to exceed additional fee of \$152,965.00 billed on a time and materials basis which would increase the total NTE Fee to \$622,965.00.

However, based on our meeting this week, Totum agrees in good faith, to **reduce** this added fee proposal by \$20,000 to **\$132,965.**

The breakdown of the baseline \$152,965 increase is as follows:

Koury Fee	\$94,000
Administrative markup 10%	\$ 9,400
Totum Fee	\$37,850
Geocon Fee	\$10,650
Administrative markup 10%	\$ 1,065

Thank you for your continued confidence in Totum to assist with this project.

Regards



Danny Kaye, CCM, PMP, FRICS, LEED AP
Principal





Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL
VIA: CITY ADMINISTRATOR
FROM: CHIEF OF POLICE
DATE: JUNE 4, 2024
SUBJECT: **AMENDMENT NO. 5 TO PSA WITH PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT AGREEMENT FOR TWO SCHOOL RESOURCE OFFICERS**

FISCAL
IMPACT: EXPENSE: \$279,116
REVENUE: \$220,500 (School District reimburses 79% of SROs Actual Amount)

SUMMARY:

The City of Placentia has had a longstanding contractual agreement with the Placentia-Yorba Linda Unified School District (PYLUSD) where the City provides School Resource Officers at El Dorado and Valencia high schools. PYLUSD reimburses 79% of the actual compensation (salary plus benefits) for two School Resource Officers up to \$250,000 annually. As a result, the cost to the City is estimated at \$58,614 annually. The proposed Amendment No. 5 would extend the contract with PYLUSD by one year.

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Approve Amendment No. 5 to the Professional Services Agreement for the Provision of School Resource Officer Services with Placentia-Yorba Linda Unified School District based on a reimbursement formula as specified in the Agreement; and
2. Authorize the City Administrator to execute the necessary documents, in a form approved by the City Attorney.

DISCUSSION:

This item conforms to Strategic Plan Goal 2, Ensure that Public Safety Continues to be a High Priority.

The City of Placentia provides two School Resource Officers at El Dorado and Valencia high schools via a contractual relationship with PYLUSD approved on August 15, 2018. Both officers provide support to all Placentia schools, as needed. The program provides crime prevention efforts directly to students and educates potential school-age victims in crime prevention and safety. In addition to positively impacting the student population, the program addresses Staff and parental perceptions of school safety.

1.f.
June 4, 2024

Under the original Agreement, plus three amendments which adjusted the amount due to salary increases afforded to the two assigned police officers pursuant to their MOU, PYLUSD reimburses 79% of the actual compensation (salary plus benefits) for two School Resource Officers up to \$250,000 annually. The cost to the City is estimated at \$58,614 annually. The proposed Amendment No. 5 would add one year to the contract with PYLUSD.

FISCAL IMPACT:

Amendment No. 5 is for a one-year term, where the cost of the total program to provide two School Resource Officers to the PYLUSD is not-to-exceed \$250,000 per year, based on actual compensation costs. Under the Agreement, PYLUSD reimburses the City 79% of actual amounts, identified as Revenue estimated at \$220,500 annually, with the City's remaining cost of 21% estimated at \$58,614.

Submitted by:



Teri Knutson
Management Analyst

Reviewed and approved:



Brad Butts
Chief of Police

Reviewed and approved:



Jennifer Lampman
Finance Director

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachments:

1. Amendment No. 5 to Professional Service Agreement for Provision of School Resource Officer Services with PYLUSD
2. Original and four previous Amendments

**AMENDMENT NO. 5 TO
PROFESSIONAL SERVICES AGREEMENT
PROVISION OF SCHOOL RESOURCE OFFICER SERVICES WITH
PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT**

This Amendment No. 5 (“Amendment”) to Professional Services Agreement is made and entered into effective the 4th day of June, 2024, by and between the CITY OF PLACENTIA, a Charter City and Municipal Corporation (“CITY”), and PLACENTIA-YORBA-LINDA UNIFIED SCHOOL DISTRICT, a political subdivision of the State of California (hereinafter “SCHOOL DISTRICT”). CITY and DISTRICT are sometimes hereinafter individually referred to as “Party” and or collectively referred to as the “Parties.”

A. Recitals.

(i). CITY and DISTRICT entered into a Professional Services Agreement (“Agreement”) effective August 15, 2018 through which CITY has been providing the School Resource Officer position to the SCHOOL DISTRICT;

(ii). The Parties now seek to amend the Agreement to provide the School Resource Officer position dedicated to the SCHOOL DISTRICT for the Fiscal Year 2024-2025 school year.

(iii). All legal prerequisites to the making of this Amendment have occurred.

NOW, THEREFORE, in consideration of the mutual covenants and conditions set forth herein, the Parties agree as follows:

B. Amendment to Agreement.

1. Paragraph 5 of the Agreement is hereby amended to read as follows:

SCHOOL DISTRICT agrees to reimburse the CITY for 79% of the annual cost of the SRO position(s) in an amount not-to-exceed \$250,000 for the 2024-2025 School Year. Said amount may be reduced based upon the actual cost incurred by CITY and shall be subject to adjustment in subsequent years as mutually agreed by the parties. Such adjustment in subsequent years shall not exceed the consumer price index for the Southern California area during the year immediately preceding the proposed adjustment.

2. Except as specifically modified herein, all of the terms, conditions and provisions of the Agreement shall remain in full force and effect.

3. The Agreement, all amendments together with this Amendment No. 5 and all Exhibits attached thereto, constitutes the entire Agreement between the Parties and supersedes all prior negotiations, arrangements, representations, and understandings, if any, made by or between the Parties with respect to the subject matter hereof. No

amendment or other modification of the Agreement as modified by this Amendment No. 5 shall be binding unless executed in writing by both Parties hereto, or their respective successors, assigns, or grantees.

4. Each of the undersigned represents and warrants that he or she is duly authorized to execute and deliver this Amendment No. 5 and that such execution is binding upon the entity for which he or she is executing this document.

IN WITNESS WHEREOF, the Parties have caused Amendment No. 5 to the Consulting Services Agreement are to be executed as of the day and year first above written.

SCHOOL DISTRICT

CITY OF PLACENTIA

By: _____
Chief Business Officer

By: _____
Damien R. Arrula
City Administrator

ATTEST:
By: _____
Robert S. McKinell,
City Clerk

APPROVED AS TO FORM:

By: _____
Christian L. Bettenhausen
City Attorney

**AMENDMENT NO. 4 TO
PROFESSIONAL SERVICES AGREEMENT
PROVISION OF SCHOOL RESOURCE OFFICER SERVICES WITH PLACENTIA-
YORBA LINDA UNIFIED SCHOOL DISTRICT (PYLUSD)**

This Amendment No. 4 ('Amendment') to Professional Services Agreement is made and entered into effective the 11th day of July 2023, by and between The CITY OF PLACENTIA, a Municipal Corporation, ("City") and the PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT, a political subdivision of the State of California, ("District"). CITY and DISTRICT are sometimes hereinafter individually referred to as "Party" and or collectively referred to as the "Parties."

A. Recitals.

(i). CITY and DISTRICT entered into a Professional Services Agreement ("Agreement") effective August 15, 2018, through which CITY has been providing School Resource Officer ("SRO") services as more fully explained in the Scope of Services attached to the Agreement as Exhibit "A."

(ii) Effective September 1, 2019, the Parties executed Amendment No. 1, which increased the amount to be paid under the Agreement. The Parties executed Amendment No. 2 effective October 1, 2021, which increased the amount to be paid under the Agreement. The Parties executed Amendment No. 3 effective October 1, 2022, which again changed the amount to be paid under the Agreement.

(iii) The Parties now seek to amend the Agreement to again change the amount to be paid and extend the term of the Agreement.

(iv). All legal prerequisites to the making of this Amendment have occurred.

B. Amendments.

1. Paragraph (5) of the Agreement is amended to provide as follows:

DISTRICT agrees to reimburse the CITY for 79% of the annual cost of both SROs in an amount not-to-exceed of \$250,000 for the 2023-2024 School Year. Said amount may be reduced based upon the actual cost incurred by CITY and shall be subject to adjustment in subsequent years as mutually agreed by the parties. Such adjustment in subsequent years shall not exceed the increase in the consumer price index for the Southern California area during the year immediately preceding the proposed adjustment.

2. Except as specifically modified herein, all the terms, conditions and provisions of the Agreement shall remain in full force and effect.

3. The Agreement, all amendments together with this Amendment No. 4, Amendment

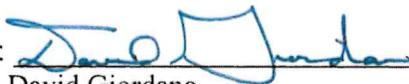
No. 1, No. 2, No. 3 and all Exhibits attached thereto, constitutes the entire Agreement between the Parties and supersedes all prior negotiations, arrangements, representations, and understandings, if any, made by or between the Parties with respect to the subject matter hereof. No amendment or other modification of the Agreement, as modified by this Amendment No. 4 shall be binding unless executed in writing by both Parties hereto, or their respective successors, assigns, or grantees.

5. Each of the undersigned represents and warrant that he or she is duly authorized to execute and deliver this Amendment No. 4 and that such execution is binding upon the entity for which he or she is executing this document.

IN WITNESS WHEREOF, the Parties have caused Amendment No. 4 to the Professional Service Agreement are to be executed as of the day and year first above written.

PLACENTIA-YORBA LINDA UNIFIED
SCHOOL DISTRICT

CITY OF PLACENTIA

By: 
David Giordano
Chief Business Officer

By: _____
Damien R, Arrula
City Administrator



ATTEST:

By: _____
Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

By: _____
Christian L. Bettenhausen, City Attorney

TO: Dr. Michael D. Matthews, Superintendent
FROM: Richard McAlindin, Assistant Superintendent, Executive Services
SUBJECT: **CITY OF PLACENTIA SCHOOL RESOURCE OFFICER AGREEMENT
AMMENDMENT NUMBER 3**
DATE: August 9, 2022

BACKGROUND: The safety of our students while they are at school remains a priority of our community and school district. An effective way to prevent violence on campus, reduce crime, and at the same time foster trust and respect between law enforcement and students, is to assign a law enforcement officer to our district's high schools. The School Resource Office (SRO) is a certified law enforcement officer who is permanently assigned to a school or set of schools. The SRO is trained to perform three roles: law enforcement; law-related counselor; and law-related education teacher, and acts as a comprehensive resource to the assigned school.

RATIONALE: The one-year agreement with the City of Placentia provides access to School Resource Officers at El Dorado and Valencia high schools. Both officers would provide support to all Placentia schools as needed. The two agencies will share in the cost of two officers and will collaborate on the specific duties to be performed. This is a unique opportunity to involve the community and law enforcement in expanding crime prevention efforts for students and educating likely school-age victims in crime prevention and safety. We expect the SRO's to positively impact student, staff and parental perceptions of school safety.

FUNDING: General funds NTE \$250,000

BOARD FOCUS AREA: This board agenda item supports Focus Area 4.0, *Safe and Respectful Environment* - "A safe and respectful environment is essential to student success. We foster a culture that promotes the emotional health, safety, and well-being of students, staff, and parents."

RECOMMENDATION: Approve the Agreement Amendment Number 3 between the City of Placentia and the Placentia-Yorba Linda Unified School District for the provision of two School Resource Officers, effective August 10, 2022 through June 30, 2023.

PREPARED BY: Richard McAlindin, Assistant Superintendent, Executive Services

**AMENDMENT NO. 3 TO
PROFESSIONAL SERVICE AGREEMENT
PROVISION OF SCHOOL RESOURCE OFFICER SERVICES WITH PLACENTIA-
YORBA LINDA UNIFIED SCHOOL DISTRICT (PYLUSD)**

This Amendment No. 3 (“Amendment”) to Professional Service Agreement is made and entered into effective the 1st day of October 2022, by and between the CITY OF PLACENTIA, a Municipal Corporation (“CITY”), and PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT, a political subdivision for the State of California (hereinafter “DISTRICT”). CITY and DISTRICT are sometimes hereinafter individually referred to as “Party” and or collectively referred to as the “Parties.”

A. Recitals.

(i). CITY and DISTRICT entered into a Professional Services Agreement (“Agreement”) effective August 15, 2018 through which CITY has been providing School Resource Officer (“SRO”) services as more fully explained in the Scope of Services attached to the Agreement as Exhibit “A.”

(ii). Effective September 1, 2019 the Parties executed Amendment No. 1, which increased the amount to be paid under the Agreement. The Parties executed Amendment No. 2 effective October 1, 2021 which again changed the amount to be paid under the Agreement.

(iii)The Parties now seek to amend the Agreement to again change the amount to be paid.

(iv). All legal prerequisites to the making of this Amendment have occurred.

NOW, THEREFORE, in consideration of the mutual covenants and conditions set forth herein, the Parties agree as follows:

B. Amendment to Agreement.

1. Paragraph (5) of the Agreement is amended to provide as follows:

DISTRICT agrees to reimburse the CITY for 79% of the annual cost of both SROs in the amount of \$250,000 for the 2022-2023 school year. Said amount may be reduced based upon the actual costs incurred by CITY and shall be subject to adjustment in subsequent years as mutually agreed by the Parties. Such adjustment in subsequent years shall not exceed the increase in the consumer price index for the Southern California area during the year immediately preceding the proposed adjustment.

2. Except as specifically modified herein, all of the terms, conditions and provisions of the Agreement shall remain in full force and effect.

4. The Agreement, all amendments together with this Amendment No. 3, Amendment No. 1, No. 2 and all Exhibits attached thereto, constitutes the entire Agreement between the Parties

and supersedes all prior negotiations, arrangements, representations, and understandings, if any, made by or between the Parties with respect to the subject matter hereof. No amendment or other modification of the Agreement, as modified by this Amendment No. 3 shall be binding unless executed in writing by both Parties hereto, or their respective successors, assigns, or grantees.

4. Each of the undersigned represents and warrants that he or she is duly authorized to execute and deliver this Amendment No. 3 and that such execution is binding upon the entity for which he or she is executing this document.

IN WITNESS WHEREOF, the Parties have caused Amendment No. 3 to the Professional Service Agreement are to be executed as of the day and year first above written.

DISTRICT

CITY OF PLACENTIA

By:
PYLUSD


David Giordano
Asst. Supert., Business

By:


Damien Arrula
City Administrator

ATTEST:


Robert S. McKinnell,
City Clerk

APPROVED AS TO FORM:

By:


Christian L. Bettenhausen,
City Attorney

**City of Placentia School Resource Officer
Compensation FY 2022/2023**

Officer Hurtado				
Hourly Rate				
Step C	\$ 42.25	MONTHLY		ANNUAL
Annual Salary (Hourly Rate * 2080 hours)	\$ 7,323.09		\$	87,877.10
Additional Monthly Pay:	Rate			
Bilingual	\$250/Month	\$	250.00	\$ 3,000.00
SRO	5%	\$	366.15	\$ 4,393.86
POST - BASIC	3%	\$	183.08	\$ 2,196.93
POST - INTERMEDIATE	5%	\$	329.54	\$ 3,954.47
POST - ADVANCE	7%			
PPOA Longevity Pay	5%			
Monthly Benefits:				
Health (PERS Care)		\$	735.00	\$ 8,820.00
Dental		\$	44.75	\$ 537.00
Optical		\$	7.82	\$ 93.84
Life		\$	12.50	\$ 150.00
LTD		\$	34.82	\$ 417.85
STD		\$	30.99	\$ 371.84
PERS (Safety - PEPPRA)		\$	1,109.73	\$ 13,316.76
Medicare		\$	122.55	\$ 1,470.62
EAP		\$	3.00	\$ 36.00
Total Salary and Benefits:				
Salary		\$	8,451.86	\$ 101,422.36
Benefits		\$	1,978.61	\$ 23,743.29
Payroll Taxes		\$	122.55	\$ 1,470.62
Total Costs		\$	10,553.02	\$ 126,636.27

PYLUSD Portion	79%	Full Hourly Rate	Full Annual Rate
City Portion	21%	\$ 48.10	\$ 100,042.65
		\$ 12.79	\$ 26,593.62

Officer Valdez				
Hourly Rate				
Step A	\$ 38.03	MONTHLY		ANNUAL
Annual Salary (Hourly Rate * 2080 hours)	\$ 6,591.94		\$	79,103.30
Additional Monthly Pay:	Rate			
Bilingual	\$250/Month			
SRO	5%	\$	329.60	\$ 3,955.17
POST - BASIC	3%			
POST - INTERMEDIATE	5%			
POST - ADVANCE	7%	\$	461.44	\$ 5,537.23
PPOA Longevity Pay	5%			
Monthly Benefits:				
Health (PERS Care)		\$	735.00	\$ 8,820.00
Dental		\$	44.75	\$ 537.00
Optical		\$	7.82	\$ 93.84
Life		\$	12.50	\$ 150.00
LTD		\$	34.82	\$ 417.85
STD		\$	30.99	\$ 371.84
PERS (Safety - PEPPRA)		\$	969.38	\$ 11,632.62
Medicare		\$	107.05	\$ 1,284.64
EAP		\$	3.00	\$ 36.00
Total Salary and Benefits:				
Salary		\$	7,382.98	\$ 88,595.70
Benefits		\$	1,838.26	\$ 22,059.15
Payroll Taxes		\$	107.05	\$ 1,284.64
Total Costs		\$	9,328.29	\$ 111,939.48

PYLUSD Portion	79%	Full Hourly Rate	Full Annual Rate
City Portion	21%	\$ 42.52	\$ 88,432.19
		\$ 11.30	\$ 23,507.29

Total PYLUSD \$ 188,474.84

**AMENDMENT NO. 2 TO
PROFESSIONAL SERVICE AGREEMENT
PROVISION OF SCHOOL RESOURCE OFFICER SERVICES WITH PLACENTIA-
YORBA LINDA UNIFIED SCHOOL DISTRICT (PYLUSD)**

This Amendment No. 2 (“Amendment”) to Professional Service Agreement is made and entered into effective the 1st day of October 2021, by and between the CITY OF PLACENTIA, a Municipal Corporation (“CITY”), and PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT, a political subdivision of the State of California (hereinafter “DISTRICT”). CITY and DISTRICT are sometimes hereinafter individually referred to as “Party” and or collectively referred to as the “Parties.”

A. Recitals.

(i). CITY and DISTRICT entered into a Professional Services Agreement (“Agreement”) effective August 15, 2018 through which CITY has been providing School Resource Officer (“SRO”) services as more fully explained in the Scope of Services attached to the Agreement as Exhibit “A.”

(ii). Effective September 1, 2019 the Parties executed Amendment No. 1, which increased the amount to be paid under the Agreement.

(iii)The Parties now seek to amend the Agreement to again change the amount to be paid under the Agreement.

(iv). All legal prerequisites to the making of this Amendment have occurred.

NOW, THEREFORE, in consideration of the mutual covenants and conditions set forth herein, the Parties agree as follows:

B. Amendment to Agreement.

1. Paragraph (5) of the Agreement is amended to provide as follows:

DISTRICT agrees to reimburse the CITY for 79% of the annual cost of both SROs in the amount of \$220,000 for the 2021-2022 school year. CITY shall provide the second of two SROs within 6 months of the start of the 2021-2022 school year. Said amount may be reduced based upon the actual costs incurred by CITY and shall be subject to adjustment in subsequent years as mutually agreed by the Parties. Such adjustment in subsequent years shall not exceed the increase in the consumer price index for the Southern California area during the year immediately preceding the proposed adjustment.

2. Except as specifically modified herein, all of the terms, conditions and provisions of the Agreement shall remain in full force and effect.

4. The Agreement, all amendments together with this Amendment No. 2, Amendment No. 1, and all Exhibits attached thereto, constitutes the entire Agreement between the Parties and supersedes all prior negotiations, arrangements, representations, and understandings, if any, made by or between the Parties with respect to the subject matter hereof. No amendment or other modification of the Agreement, as modified by this Amendment No. 2 shall be binding unless executed in writing by both Parties hereto, or their respective successors, assigns, or grantees.

4. Each of the undersigned represents and warrants that he or she is duly authorized to execute and deliver this Amendment No. 2 and that such execution is binding upon the entity for which he or she is executing this document.

IN WITNESS WHEREOF, the Parties have caused Amendment No. 2 to the Professional Service Agreement are to be executed as of the day and year first above written.

DISTRICT

CITY OF PLACENTIA

By: 
PYLUSD David C. Jordan
 Asst. Supert., Business

By: 
Damien Arrula
City Administrator

ATTEST:

Robert S. McKinnell,
City Clerk

APPROVED AS TO FORM:

By: 
Christian L. Bettenhausen,
City Attorney

**AMENDMENT NO. 1 TO
PROFESSIONAL SERVICES AGREEMENT
PROVISION OF SCHOOL RESOURCE OFFICER SERVICES WITH PLACENTIA-
YORBA LINDA UNIFIED SCHOOL DISTRICT (PYLUSD)**

This Amendment No. 1 ("Amendment") to Professional Services Agreement is made and entered into effective the 1st day of September, 2019, by and between the CITY OF PLACENTIA, a Charter City and Municipal Corporation ("CITY"), and PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT, a Political Subdivision of the State of California ("District"). CITY and CONSULTANT are sometimes hereinafter individually referred to as "Party" and or collectively referred to as the "Parties."

A. Recitals.

(i). CITY and CONSULTANT entered into a Professional Services Agreement ("Agreement") effective August 15, 2019 through which CONSULTANT has been providing professional services as more fully explained in the Scope of Services attached to the Agreement as Exhibit "A."

(ii). The Parties now seek to amend the Agreement to increase the amount of the contract.

(iii). All legal prerequisites to the making of this Amendment have occurred.

NOW, THEREFORE, in consideration of the mutual covenants and conditions set forth herein, the Parties agree as follows:

B. Amendment to Agreement.

1. Section 5 of the Agreement is hereby amended to read as follows:

District agrees to reimburse City for 79% of the annual cost of both SROs in an amount not to exceed \$246,000. Said may be reduced based upon the actual costs incurred by City and shall be subject to adjustment in subsequent years as mutually agreed upon between the parties. Such adjustment in subsequent years shall not exceed the increase in the consumer price index for Southern California area during the year immediately preceding the proposed adjustment.

2. Except as specifically modified herein, all of the terms, conditions and provisions of the Agreement shall remain in full force and effect.

3. The Agreement, all amendments together with this Amendment No. 1 and all Exhibits attached thereto, constitutes the entire Agreement between the Parties and supersedes all prior negotiations, arrangements, representations, and understandings, if any, made by or between the Parties with respect to the subject matter hereof. No amendment or other modification of the Agreement, as modified by this Amendment No.1 shall be binding unless executed in writing by both Parties hereto, or their respective successors, assigns, or grantees.

4. Each of the undersigned represents and warrants that he or she is duly authorized to execute and deliver this Amendment No. 1 and that such execution is binding upon the entity for which he or she is executing this document.

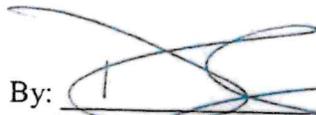
IN WITNESS WHEREOF, the Parties have caused Amendment No. 1 to the Consulting Services Agreement are to be executed as of the day and year first above written.

CONSULTANT

By: 

Greg Plutko, Ed. D.
Superintendent (PYLUSD)

CITY OF PLACENTIA

By: 

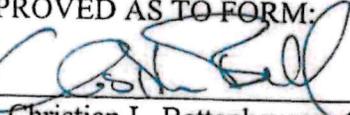
Damien R. Arrula/ City Administrator

ATTEST:

By: 

Robert Mckinnell, City Clerk

APPROVED AS TO FORM:

By: 

Christian L. Bettenhausen, City Attorney

CITY OF PLACENTIA AND PLACENTIA-YORBA LINDA
UNIFIED SCHOOL DISTRICT
SCHOOL RESOURCE OFFICER AGREEMENT

This Agreement is made and entered into as of August 15, 2018, by and between The CITY OF PLACENTIA, a Charter City and municipal corporation, ("City") and the PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT, a political subdivision of the State of California, ("District") (collectively the "Parties").

A. Recitals.

(i). In recent years, the Parties have determined that there is a need to place a police officer in both local high schools in order to more effectively deal with police-related issues that are unique to school campuses. It is the intent of this Agreement that Placentia police officers will work on campus, handle crimes that occur on campus, and be utilized for crisis intervention, counseling and mentoring of students.

(ii) The Parties desire to establish an effective mechanism for the provision of such services on District high school sites.

(iii) All legal prerequisites to the making of this Agreement have occurred.

NOW, THEREFORE, in consideration of the mutual covenants and conditions set forth herein it is agreed by and between City and District as follows:

B. Agreement.

1. City and District agree that District shall pay 79% and City shall pay the remaining 21% of the cost of two (2) full-time sworn police officers to be committed to full-time (school year) duties as a School Resource Officer ("SRO") per Schedule "A".

2. The SROs shall be employees of City, and City shall be responsible, in all respects for compensation, training, coordination and management of duties, discipline, and all other matters related to their employment; provided, however, that the individuals employed by City as SRO shall be acceptable to District. The SROs shall comply with all District rules and regulations.

3. City and District agree that the duties of the SRO shall be as follows:

(a). Act as resource person for the schools, students, parents, teachers, school staff and others involved in the welfare and education of youth.

(b). Counsel students and parents.

(c). Assist the school authorities in determining the most appropriate courses of action in cases involving actual violations of law on campus or at-risk youth.

(d). Cooperate with school authorities in finding resources that may assist in helping at-Risk students.

(e). Inspect school facilities for reasonable security precautions, traffic patterns, and vandalism deterrents.

(f). Take reports of criminal offenses that occur on school property and submit them to the Police Department for follow-up. Develop a friendly, non-threatening relationship with students.

(g). Give presentations to students on administration of justice, youth, and the law; rights and responsibilities of students and parents; bicycle, and pedestrian safety, drug abuse, anti-gang messages, and other topics as mutually agreed.

(h). Meet with PTA groups, teacher groups, student body groups, and other interested groups as deemed necessary and appropriate.

(i). Assist in planning and supervising dances, sporting events, and other school activities.

Both parties agree the SROs shall not be responsible for the following:

(1). Discipline of students.

(2). Enforcement of school rules and regulations.

4. The District and City acknowledge and agree that for purposes of sharing pupil record information, the SRO shall be deemed a "school official" consistent with applicable federal and state law and regulations. Pursuant to 34 Code of Federal Regulations (§ 99.31(a)(1)(i)(B)), both parties agree that the SRO, as a school official:

- a) Performs a service or function, as noted in this Agreement, for which the District would otherwise use employees;
- b) Is under the direct control of the District with respect to the use and maintenance of education records;
- c) Is subject to the requirements in § 99.33(a) that the personally identifiable information (PII) from education records may be used only for the purposes for which the disclosure was made, e.g., to promote school safety and the physical security of students, and governing the redisclosure of PII from education records; and
- d) Meets the criteria specified in the District's annual notification of FERPA rights for being a school official with a legitimate educational interest in the education records. That criteria includes the above three points and limits access to pupil records to those pupil records the SRO needs to review in order to fulfill his or her professional responsibility.

In addition, both parties agree that SROs acting as school officials under this Agreement may only use personally identifiable information from pupil records for the purposes for which the

disclosure was made, e.g., to promote school safety and the physical security of the students, in accordance with 34 CFR §§ 99.31(a)(1)(i)(B)(3) and 99.33(a)(2). In addition, SROs under this Agreement are subject to FERPA's redisclosure requirements in 34 CFR § 99.33(a), which means that a SRO who is acting as a "school official" under FERPA may not re-disclose pupil record information from education records to others, including other employees of his or her police department who are not acting as school officials without consent, unless the disclosure fits within one of the exceptions to consent in FERPA such as a subpoena, court order, emergency determined by the District, or directory information if the parent/legal guardian has not opted out.

5. District agrees to reimburse City for 79% of the annual cost of both SROs in an amount not to exceed \$221,000. Said may be reduced based upon the actual costs incurred by City and shall be subject to adjustment in subsequent years as mutually agreed upon between the parties. Such adjustment in subsequent years shall not exceed the increase in the consumer price index for Southern California area during the year immediately preceding the proposed adjustment.

6. District further agrees to make available office space for the SROs at District's schools, including office materials and supplies. Payment to the City by the District pursuant to this Agreement shall be made based upon quarterly invoices for cost incurred, payable October 1, January 1, April 1 and June 30 of each year in which the Agreement is in effect.

7. The City agrees to indemnify and hold District harmless from any and all liabilities, claims, and costs, including reasonable attorneys' fees associated with any claims or demands related to the conduct of the SRO or services provided by him/her pursuant to this Agreement. City shall, however, have no obligation to indemnify and hold District harmless for the negligent or intentional wrongful acts of District's officials, employees, and agents.

8. District hereby agrees to indemnify and hold City harmless from any and all liabilities, claims, and costs, including reasonable attorneys' fees associated with any claims or demands related to the conduct of the SRO or services provided by him/her pursuant to direction of District officials or staff DISTRICT shall, however, have no obligation to indemnify and hold City harmless for the negligent or intentional wrongful acts of City's officials, employees, and agents.

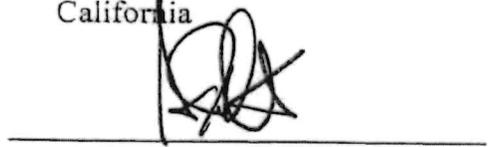
9. This Agreement shall automatically renew annually for an additional period of one (1) year commencing July 1 of the next succeeding year, unless either Party elects to terminate or alter the Agreement as hereafter provided, up to a total of five (5) years. If either Party wishes to terminate this Agreement without cause or alter its renewal terms, the Party desiring the alteration or termination shall notify the other Party in writing sixty (60) days prior to the proposed alteration or termination date.

CITY OF PLACENTIA, A
Charter City and Municipal
Corporation



Damien R. Arrula
City Administrator

PLACENTIA-YORBA LINDA
UNIFIED SCHOOL
DISTRICT A Political
Subdivision of the State of
California



Greg Plutko, Ed. D.
Secretary of the Board

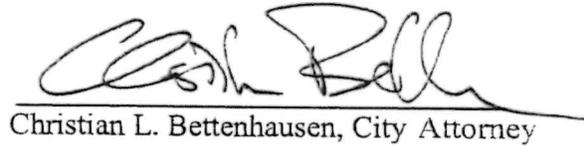
ATTEST:



Patrick J. Melia, City Clerk

8/14/18
Date of Board Approval

Approved as to form:



Christian L. Bettenhausen, City Attorney



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: ACTING DIRECTOR OF PUBLIC WORKS

DATE: JUNE 4, 2024

SUBJECT: **APPROVAL OF FINAL TRACT MAP NO. 19250 FOR THE DEVELOPMENT OF AN APPROXIMATE 17-ACRE SITE WITH 100 SINGLE FAMILY DETACHED TWO-STORY DWELLING UNITS LOCATED ALONG THE NORTH SIDE OF ALTA VISTA STREET EAST OF ROSE DRIVE**

FISCAL
IMPACT: None

SUMMARY:

On June 20, 2023, the City Council approved Tentative Tract Map No. TTM 19250 for the development of an approximate 17-acre site with 100 two-story, single-family buildings located on 100 separate parcels, including all associated infrastructure, hardscape and landscape improvements, located along the north side of Alta Vista Street east of Rose Drive.

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Approve Final Tract Map No. 19250, subject to final review and approval by the County Surveyor; and
2. Accept the offers of easement dedication for emergency access, and accept the easement dedications for the Public Roadway and Utility improvements; and
3. Authorize the Mayor and City Clerk to execute a Subdivision Improvement Agreement, in a form approved by the City Attorney for public improvements associated with Tract Map 19250; and
4. Authorize the City Clerk to sign Final Tract Map No. 19250.

STRATEGIC PLAN STATEMENT:

There is no specific strategic planning goal or objective associated with this agenda item.

DISCUSSION:

Placentia Municipal Code (PMC) Section 22.76.070 requires the Planning Commission to take action to recommend to the City Council conditional approval or denial of a proposed subdivision map. On May 9, 2023, the Planning Commission voted 5-0-1, to recommend approval of Tentative Tract Map No. TTM 19250. At the same meeting, the Commission reviewed and approved Development Plan Review (DPR) No. 2022-04 and SPA 2022-01 changing the land use designation of the subject property from Low Density Residential (LDR) to Medium Density Residential (MDR) to permit the development of an approximately 17-acre site with 100 two-story, single-family buildings located on 100 separate parcels, including all associated infrastructure, hardscape and landscape improvements, located along the north side of Alta Vista Street east of Rose Drive.

All conditions imposed upon the subject tract have been met pursuant to Section 66473.5 of the California Government Code, including the provisions for the design and improvements of the proposed subdivision. The proposed project is consistent with the City's General Plan and meets the minimum development standards of the PMC. The recommended actions will accept Final Tract Map No. 19250 and all the easement dedications for emergency access and the Public Roadway and Utility improvements, as shown and documented on the final map.

Prepared by:



Gabriel Guerrero-Gabany
Senior Civil Engineer

Reviewed and approved:



Chris Tanio
Acting Director of Public Works

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachments:

1. Final Map
2. Subdivision Improvement Agreement

SHEET 1 OF 8 SHEETS
TOTAL ACREAGE:
17.350 AC. (GROSS)
14.790 AC. (NET)
NUMBER OF LOTS:
100 NUMBERED
19 LETTERED
(ALL OF VESTING TENTATIVE)
TRACT NO. 19520

TRACT NO. 19250

IN THE CITY OF PLACENTIA, COUNTY OF ORANGE, STATE OF CALIFORNIA
BEING A SUBDIVISION OF ALL THE LAND SHOWN ON TRACT NO. 15700, IN THE CITY OF
PLACENTIA, COUNTY OF ORANGE, STATE OF CALIFORNIA, AS PER MAP FILED IN BOOK 854,
PAGES 17 THROUGH 22, INCLUSIVE, OF MISCELLANEOUS MAPS, IN THE OFFICE OF THE
COUNTY RECORDER OF SAID COUNTY.

WILSON MIKAMI CORPORATION RICHARD A. TETREULT P.L.S. 7418
DATE OF SURVEY: JUNE 2022

ACCEPTED AND FILED AT THE
REQUESTED OF

FIRST AMERICAN TITLE COMPANY
DATE _____
TIME _____ FEE \$ _____
INSTRUMENT NO # _____
BOOK _____ PAGE _____
HUGH NGUYEN
COUNTY CLERK - RECORDER

BY _____
DEPUTY

OWNERSHIP CERTIFICATE

WE, THE UNDERSIGNED, BEING ALL PARTIES HAVING ANY RECORD TITLE INTEREST IN THE
LAND COVERED BY THIS MAP, DO HEREBY CONSENT TO THE PREPARATION AND
RECORDATION OF SAID MAP, AS SHOWN WITHIN THE DISTINCTIVE BORDER LINE.

THE REAL PROPERTY DESCRIBED BELOW IS DEDICATED TO THE PUBLIC IN FEE FOR PUBLIC
STREET AND PUBLIC UTILITY PURPOSES: BLANKENSHIP CIRCLE, SHOWN AS LOT "F" HEREON.

WE ALSO HEREBY DEDICATE TO THE CITY OF PLACENTIA:

1. AN EASEMENT FOR PUBLIC SANITARY SEWER PURPOSES, AS SHOWN ON SAID MAP.
2. A RECIPROCAL ACCESS EASEMENT FOR INGRESS, EGRESS AND EMERGENCY AND PUBLIC
SECURITY VEHICLE ACCESS PURPOSES AS SHOWN ON SAID MAP.
3. AN EASEMENT FOR PUBLIC SIDEWALK AND PUBLIC UTILITY PURPOSES, AS SHOWN ON
SAID MAP.

WE ALSO HEREBY RELEASE AND RELINQUISH TO THE CITY OF PLACENTIA ALL VEHICULAR
ACCESS RIGHTS TO ALTA VISTA AND BLANKENSHIP CIRCLE, EXCEPT AT APPROVED ACCESS
LOCATIONS.

WE ALSO HEREBY RESERVE AN EASEMENT FOR VEHICULAR AND PEDESTRIAN INGRESS AND
EGRESS PURPOSES FOR THE BENEFIT OF ALL LOTS AS SHOWN ON SAID MAP.

WE HEREBY RESERVE FOR OURSELVES AND OUR SUCCESSORS AND ASSIGNS ALL OF LOTS
"A" THROUGH "E", INCLUSIVE, (MCFADDEN STREET, OLIVIER DRIVE AND PATTEN AVENUE)
FOR PRIVATE STREET PURPOSES.

WE HEREBY RESERVE FOR OURSELVES AND OUR SUCCESSORS AND ASSIGNS ALL OF LOTS
"G" THROUGH "K", INCLUSIVE, AND LOTS "M" THROUGH "O", INCLUSIVE, AND LOT "R", FOR
LANDSCAPE PURPOSES.

WE HEREBY RESERVE FOR OURSELVES AND OUR SUCCESSORS AND ASSIGNS ALL OF LOTS
"L", "P" AND "S" FOR LANDSCAPE / OIL FACILITIES PURPOSES.

WE HEREBY RESERVE FOR OURSELVES AND OUR SUCCESSORS AND ASSIGNS TOGETHER
WITH THE RIGHT TO GRANT AND TRANSFER LOT "Q" FOR OIL FACILITIES PURPOSES.

WE HEREBY RESERVE FOR OURSELVES AND OUR SUCCESSORS AND ASSIGNS LOT "T", FOR
PARK PURPOSES.

WE HEREBY RESERVE A RECIPROCAL ACCESS EASEMENT FOR THE BENEFIT OF OURSELVES,
OUR SUCCESSORS AND ASSIGNEES FOR INGRESS AND EGRESS PURPOSES OVER LOTS 1-16,
INCLUSIVE; LOTS 18-25, INCLUSIVE; LOTS 29-51, INCLUSIVE; LOTS 54-65, INCLUSIVE;
LOTS 69-72, INCLUSIVE; LOTS 76-79, INCLUSIVE; AND LOTS 83-94, INCLUSIVE; AS
SHOWN ON SAID MAP.

PLACENTIA DEVELOPMENT COMPANY, LLC

A CALIFORNIA LIMITED LIABILITY COMPANY

BY:

NAME: PETER KIM
TITLE: VICE PRESIDENT

REALM CALIFORNIA, LLC

A DELAWARE LIMITED LIABILITY COMPANY

BY:

NAME: BLAIN MEITH
TITLE: MANAGING MEMBER

BENEFICIARY

MISSION BANK, OF BAKERSFIELD, CALIFORNIA, AS BENEFICIARY UNDER DEED OF TRUST
RECORDED APRIL 30, 2021, AS INSTRUMENT NO. 2021000293105, OF OFFICIAL RECORDS.

MISSION BANK

BY:

NAME: BRYAN EASTERLY
TITLE: CHIEF BANKING OFFICER

COUNTY TREASURER - TAX COLLECTOR'S CERTIFICATE

STATE OF CALIFORNIA }
COUNTY OF ORANGE } SS

I HEREBY CERTIFY THAT ACCORDING TO THE RECORDS OF MY OFFICE, THERE ARE NO LIENS
AGAINST THE LAND COVERED BY THIS MAP OR ANY PART THEREOF FOR UNPAID STATE, COUNTY,
MUNICIPAL OR LOCAL TAXES OR SPECIAL ASSESSMENTS COLLECTED AS TAXES, EXCEPT TAXES OR
SPECIAL ASSESSMENTS COLLECTED AS TAXES NOT YET PAYABLE.

AND DO CERTIFY TO THE RECORDER OF ORANGE COUNTY THAT THE PROVISIONS OF THE
SUBDIVISION MAP ACT HAVE BEEN COMPLIED WITH REGARDING DEPOSITS TO SECURE PAYMENT OF
TAXES OR SPECIAL ASSESSMENTS COLLECTED AS TAXES ON THE LAND COVERED BY THIS MAP.

DATED THIS _____ DAY OF _____, 2024.

SHARI L. FREIDENRICH BY: _____
COUNTY TREASURER - TAX COLLECTOR TREASURER - TAX COLLECTOR

SEE SHEET 2 FOR NOTARY ACKNOWLEDGEMENTS, AND
SIGNATURE OMISSIONS

SURVEYOR'S STATEMENT

THIS MAP WAS PREPARED BY ME OR UNDER MY DIRECTION AND IS BASED UPON A FIELD SURVEY IN
CONFORMANCE WITH THE REQUIREMENTS OF THE SUBDIVISION MAP ACT AND LOCAL ORDINANCE AT THE
REQUEST OF PLACENTIA DEVELOPMENT COMPANY, LLC, IN JUNE 2022. I HEREBY STATE THAT ALL
MONUMENTS ARE OF THE CHARACTER AND OCCUPY THE POSITIONS INDICATED, OR THAT THEY WILL BE
SET IN SUCH POSITIONS WITHIN 90 DAYS AFTER ACCEPTANCE OF IMPROVEMENTS; AND THAT SAID
MONUMENTS ARE SUFFICIENT TO ENABLE THE SURVEY TO BE RETRACED. I HEREBY STATE THAT THIS
FINAL MAP SUBSTANTIALLY CONFORMS TO THE CONDITIONALLY APPROVED TENTATIVE MAP.

RICHARD A. TETREULT _____ DATE _____
P.L.S. 7418



CITY ENGINEER'S STATEMENT

I HEREBY STATE THAT I HAVE EXAMINED THIS MAP, AND HAVE FOUND IT TO BE SUBSTANTIALLY IN
CONFORMANCE WITH THE TENTATIVE MAP, IF REQUIRED, AS FILED WITH, AMENDED AND APPROVED
BY THE CITY PLANNING COMMISSION; THAT ALL PROVISIONS OF THE SUBDIVISION MAP ACT AND
CITY SUBDIVISION REGULATIONS HAVE BEEN COMPLIED WITH AND THE MAP IS TECHNICALLY CORRECT
IN ALL RESPECTS NOT STATED BY THE COUNTY SURVEYOR.

DATED THIS _____ DAY OF _____, 2024.

CHRIS TANIO, R.C.E. 82756
CITY ENGINEER, CITY OF PLACENTIA
EXPIRATION DATE 09/30/2024

CITY SURVEYOR'S STATEMENT

I HEREBY STATE THAT I HAVE EXAMINED THIS MAP AND HAVE FOUND THAT
IT CONFORMS WITH THE MAPPING PROVISIONS OF THE SUBDIVISION MAP ACT
AND I AM SATISFIED SAID MAP IS TECHNICALLY CORRECT IN ALL RESPECTS
NOT STATED TO BY THE COUNTY SURVEYOR.

DATED THIS _____ DAY OF _____, 2024.

DENNIS W. JANDA P.L.S. 6359
CITY SURVEYOR, CITY OF PLACENTIA



CITY CLERK'S CERTIFICATE

STATE OF CALIFORNIA }
CITY OF PLACENTIA } SS
COUNTY OF ORANGE }

I HEREBY CERTIFY THAT THIS MAP WAS PRESENTED FOR APPROVAL TO THE CITY COUNCIL OF THE
CITY OF PLACENTIA AT A REGULAR MEETING THEREOF HELD ON THE _____ DAY OF _____,
2024 AND THAT THEREUPON SAID COUNCIL DID, BY AN ORDER DULY
PASSED AND ENTERED, APPROVE SAID MAP, AND DID ACCEPT ON BEHALF OF THE PUBLIC IN FEE:
THE DEDICATION FOR STREET PURPOSES OF BLANKENSHIP CIRCLE, SHOWN AS LOT "F".

AND DID ALSO ACCEPT ON BEHALF OF THE CITY OF PLACENTIA.

1. THE EASEMENT FOR PUBLIC SANITARY SEWER PURPOSES AS DEDICATED.
2. THE RECIPROCAL ACCESS EASEMENT FOR INGRESS, EGRESS AND EMERGENCY AND PUBLIC SECURITY
VEHICLE ACCESS PURPOSES, AS DEDICATED.
3. THE EASEMENT FOR PUBLIC SIDEWALK AND PUBLIC UTILITY PURPOSES, AS DEDICATED.
4. THE VEHICULAR ACCESS RIGHTS TO ALTA VISTA AND BLANKENSHIP CIRCLE, AS RELEASED AND
RELINQUISHED.

WE ALSO HEREBY ABANDON, PURSUANT TO SECTION 66434(g) OF THE SUBDIVISION MAP ACT, THE PUBLIC
EASEMENTS WITHIN THE BOUNDARY OF THIS MAP WHICH WERE ACQUIRED BY THE CITY OF PLACENTIA AS
LISTED BELOW AND NOT SHOWN ON THIS MAP.

1. PUBLIC STREETS TEBAY DRIVE, TROOP WAY, BAUMANN WAY, SAUCEDO CIRCLE, AND FERGUS COURT, AS
DEDICATED ON TRACT NO. 15700, M.M. 854/17-22.
2. THE SIDEWALK AND PUBLIC UTILITY EASEMENT AS DEDICATED ON TRACT NO. 15700, M.M. 854/17-22,
PARCEL MAP NO. 89-273, P.M.B. 258/25-27 AND PARCEL MAP NO. 91-291, P.M.B. 275/30-32.
3. THE PUBLIC UTILITIES AND ACCESS RIGHTS OVER LOT "C" OF TRACT NO. 15700, M.M. 854/17-22, AS
DEDICATED ON SAID TRACT NO. 15700.
4. THE EMERGENCY VEHICLE ACCESS EASEMENT, AS DEDICATED ON TRACT NO. 15700, M.M. 854/17-22.
5. THE STORM DRAIN EASEMENT, AS DEDICATED ON TRACT NO. 15700, M.M. 854/17-22.
6. THE SEWER EASEMENT, AS DEDICATED ON TRACT NO. 15700, M.M. 854/17-22.
7. THE VEHICULAR ACCESS RIGHTS TO ALTA VISTA STREET AND BLANKENSHIP CIRCLE, AS RELEASED AND
RELINQUISHED ON TRACT NO. 15700, M.M. 854/17-22.

AND DID ALSO APPROVE SUBJECT MAP PURSUANT TO THE PROVISIONS OF SECTION 66436 (a)(3)(A)
OF THE SUBDIVISION MAP ACT.

DATED THIS _____ DAY OF _____, 2024.

ROBERT S. MCKINNELL
CITY CLERK OF OF THE CITY OF PLACENTIA

COUNTY SURVEYOR'S STATEMENT

I HEREBY STATE THAT I HAVE EXAMINED THIS MAP AND HAVE FOUND THAT ALL MAPPING
PROVISIONS OF THE SUBDIVISION MAP ACT HAVE BEEN COMPLIED WITH AND I AM SATISFIED SAID
MAP IS TECHNICALLY CORRECT, RELATIVE TO THE TRACT MAP BOUNDARY.

DATED THIS _____ DAY OF _____, 2024.

KEVIN R. HILLS, COUNTY SURVEYOR L.S. 6617

BY: LILY M. N. SANDBERG, DEPUTY COUNTY SURVEYOR
P.L.S. 8402



TOTAL ACREAGE:
17.350 AC. (GROSS)
14.790 AC. (NET)
NUMBER OF LOTS:
100 NUMBERED
19 LETTERED
(ALL OF VESTING TENTATIVE)
TRACT NO. 19520

TRACT NO. 19250

IN THE CITY OF PLACENTIA, COUNTY OF ORANGE, STATE OF CALIFORNIA
WILSON MIKAMI CORPORATION RICHARD A. TETREALT P.L.S. 7418
DATE OF SURVEY: JUNE 2022

PLACENTIA DEVELOPMENT COMPANY, LLC NOTARY ACKNOWLEDGMENT

A NOTARY PUBLIC OR OTHER OFFICER COMPLETING THIS CERTIFICATE VERIFIES ONLY THE IDENTITY OF THE INDIVIDUAL WHO SIGNED THE DOCUMENT TO WHICH THIS CERTIFICATE IS ATTACHED, AND NOT THE TRUTHFULNESS, ACCURACY, OR VALIDITY OF THAT DOCUMENT.

STATE OF _____ }
COUNTY OF _____ } SS

ON _____ BEFORE ME, _____, NOTARY PUBLIC,

PERSONALLY APPEARED _____, WHO PROVED TO ME ON THE BASIS OF SATISFACTORY EVIDENCE TO BE THE PERSON(S) WHOSE NAME(S) IS/ARE SUBSCRIBED TO THE WITHIN INSTRUMENT AND ACKNOWLEDGED TO ME THAT HE/SHE/THEY EXECUTED THE SAME IN HIS/HER/THEIR AUTHORIZED CAPACITY(IES), AND THAT BY HIS/HER/THEIR SIGNATURE(S) ON THE INSTRUMENT THE PERSON(S), OR THE ENTITY UPON BEHALF OF WHICH THE PERSON(S) ACTED, EXECUTED THE INSTRUMENT.

I CERTIFY UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE FOREGOING PARAGRAPH IS TRUE AND CORRECT.

WITNESS MY HAND:

MY PRINCIPAL PLACE OF BUSINESS IS IN _____

SIGNATURE _____ COUNTY.

(NAME PRINTED) MY COMMISSION NO.: _____
MY COMMISSION EXPIRES: _____

REALM CALIFORNIA, LLC NOTARY ACKNOWLEDGMENT

A NOTARY PUBLIC OR OTHER OFFICER COMPLETING THIS CERTIFICATE VERIFIES ONLY THE IDENTITY OF THE INDIVIDUAL WHO SIGNED THE DOCUMENT TO WHICH THIS CERTIFICATE IS ATTACHED, AND NOT THE TRUTHFULNESS, ACCURACY, OR VALIDITY OF THAT DOCUMENT.

STATE OF _____ }
COUNTY OF _____ } SS

ON _____ BEFORE ME, _____, NOTARY PUBLIC,

PERSONALLY APPEARED _____, WHO PROVED TO ME ON THE BASIS OF SATISFACTORY EVIDENCE TO BE THE PERSON(S) WHOSE NAME(S) IS/ARE SUBSCRIBED TO THE WITHIN INSTRUMENT AND ACKNOWLEDGED TO ME THAT HE/SHE/THEY EXECUTED THE SAME IN HIS/HER/THEIR AUTHORIZED CAPACITY(IES), AND THAT BY HIS/HER/THEIR SIGNATURE(S) ON THE INSTRUMENT THE PERSON(S), OR THE ENTITY UPON BEHALF OF WHICH THE PERSON(S) ACTED, EXECUTED THE INSTRUMENT.

I CERTIFY UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE FOREGOING PARAGRAPH IS TRUE AND CORRECT.

WITNESS MY HAND:

MY PRINCIPAL PLACE OF BUSINESS IS IN _____

SIGNATURE _____ COUNTY.

(NAME PRINTED) MY COMMISSION NO.: _____
MY COMMISSION EXPIRES: _____

MISSION BANK NOTARY ACKNOWLEDGMENT

A NOTARY PUBLIC OR OTHER OFFICER COMPLETING THIS CERTIFICATE VERIFIES ONLY THE IDENTITY OF THE INDIVIDUAL WHO SIGNED THE DOCUMENT TO WHICH THIS CERTIFICATE IS ATTACHED, AND NOT THE TRUTHFULNESS, ACCURACY, OR VALIDITY OF THAT DOCUMENT.

STATE OF _____ }
COUNTY OF _____ } SS

ON _____ BEFORE ME, _____, NOTARY PUBLIC,

PERSONALLY APPEARED _____, WHO PROVED TO ME ON THE BASIS OF SATISFACTORY EVIDENCE TO BE THE PERSON(S) WHOSE NAME(S) IS/ARE SUBSCRIBED TO THE WITHIN INSTRUMENT AND ACKNOWLEDGED TO ME THAT HE/SHE/THEY EXECUTED THE SAME IN HIS/HER/THEIR AUTHORIZED CAPACITY(IES), AND THAT BY HIS/HER/THEIR SIGNATURE(S) ON THE INSTRUMENT THE PERSON(S), OR THE ENTITY UPON BEHALF OF WHICH THE PERSON(S) ACTED, EXECUTED THE INSTRUMENT.

I CERTIFY UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE FOREGOING PARAGRAPH IS TRUE AND CORRECT.

WITNESS MY HAND:

MY PRINCIPAL PLACE OF BUSINESS IS IN _____

SIGNATURE _____ COUNTY.

(NAME PRINTED) MY COMMISSION NO.: _____
MY COMMISSION EXPIRES: _____

SIGNATURE OMISSIONS

PURSUANT TO THE PROVISIONS OF SECTION 66436(a)(3)(A) AND (C) OF THE SUBDIVISION MAP ACT, THE FOLLOWING SIGNATURES HAVE BEEN OMITTED:

CANON DE SANTA ANA WATER COMPANY, HOLDER OF AN EASEMENT FOR CANALS AND DITCHES RECORDED SEPTEMBER 22, 1877 IN BOOK 56, PAGE 440 OF DEEDS, RECORDS OF LOS ANGELES COUNTY, CALIFORNIA.

CANON IRRIGATION COMPANY, HOLDER OF AN EASEMENT FOR CANALS AND DITCHES RECORDED NOVEMBER 24, 1882 IN BOOK 94, PAGE 499 OF DEEDS, RECORDS OF LOS ANGELES COUNTY, CALIFORNIA.

ANAHEIM UNION WATER COMPANY, HOLDER OF AN EASEMENT FOR CANALS AND DITCHES RECORDED FEBRUARY 23, 1887 IN BOOK 200, PAGE 335 OF DEEDS, RECORDS OF LOS ANGELES COUNTY, CALIFORNIA.

SOUTHERN CALIFORNIA EDISON COMPANY, HOLDER OF AN EASEMENT FOR UNDERGROUND ELECTRICAL SUPPLY SYSTEMS AND COMMUNICATION SYSTEMS RECORDED JUNE 3, 1993 AS INSTRUMENT NO. 93-373600, OFFICIAL RECORDS.

UNOCAL CALIFORNIA PIPELINE COMPANY, HOLDER OF AN EASEMENT FOR RIGHT OF WAY PIPELINE PURPOSES RECORDED OCTOBER 25, 1995 AS INSTRUMENT NO. 19950473639 AND MODIFIED BY DOCUMENT RECORDED MARCH 26, 1996 AS INSTRUMENT NO. 19960144805, BOTH OF OFFICIAL RECORDS.

DSC / ALTA ROSE PARTNERS, HOLDERS OF A PERPETUAL, NON-EXCLUSIVE EASEMENT FOR REPAIR AND MAINTENANCE OF A RETAINING WALL AND DRAINAGE DITCH PURPOSES, RECORDED DECEMBER 15, 1997, AS INSTRUMENT NO. 19970641811, OF OFFICIAL RECORDS.

SOUTHERN CALIFORNIA EDISON COMPANY, HOLDER OF AN EASEMENT FOR PUBLIC UTILITIES AND INCIDENTAL PURPOSES RECORDED APRIL 18, 2012 AS INSTRUMENT NO. 2012000219774, OF OFFICIAL RECORDS.

PURSUANT TO THE PROVISIONS OF SECTION 66436(a)(3)(C) OF THE SUBDIVISION MAP ACT, THE FOLLOWING SIGNATURES HAVE BEEN OMITTED:

- 1) N. FRANK MORSE AND LOTTIE E. MORSE, AS LESSORS, AND N.L. JENKS AS LESSEE, FOR SUBSURFACE OIL AND GAS LEASE RIGHTS, RECORDED NOVEMBER 26, 1917 IN BOOK 8, PAGE 274 OF LEASES.
- 2) SUSAN C. YARNELL, JESSIE Y. KIMBALL, KATHERINE YARNELL, ELLIS T. YARNELL AND ESTHER YARNELL, TENANTS IN COMMON, EACH HAVING 1/5TH INTEREST, AS LESSORS AND CALIFORNIA STAR OIL COMPANY, AS LESSEE FOR SUBSURFACE OIL AND GAS LEASE RIGHTS RECORDED OCTOBER 27, 1919 IN BOOK 12, PAGE 87 OF LEASES.
- 3) CALIFORNIA STAR OIL COMPANY, AS LESSOR AND PETROLEUM MIDWAY COMPANY LTD. AS LESSEE FOR SUBSURFACE OIL AND GAS LEASE RIGHTS RECORDED OCTOBER 27, 1919 IN BOOK 12, PAGE 95 OF LEASES.
- 4) NATHAN FRANK MORSE AND LOTTIE E. MORSE, HOLDERS OF ALL PETROLEUM OIL AND ALL OTHER HYDROCARBONS AS RESERVED IN DOCUMENT RECORDED JANUARY 29, 1920 IN BOOK 356, PAGE 65, AND DOCUMENT RECORDED JANUARY 4, 1922 IN BOOK 410, PAGE 205, BOTH OF DEEDS.
- 5) HAROLD H. COYLE, GENEVIEVE B. COYLE, LUMAN N. BOGUE AND HELEN C. BOGUE HOLDERS OF ALL OIL, GAS AND OTHER HYDROCARBONS AND MINERALS AS RESERVED IN DOCUMENT RECORDED JANUARY 6, 1928 IN BOOK 117, PAGE 234 OF OFFICIAL RECORDS.
- 6) BESS H. MORSE, HOLDER OF 1/18TH INTEREST IN ALL OIL, CRUDE PETROLEUM, ASPHALTUM, MALTHA, TAR, GAS AND OTHER HYDROCARBONS, AS CONVEYED IN A DOCUMENT RECORDED MARCH 16, 1933 IN BOOK 601, PAGE 296, AND A HOLDER OF 5/18TH INTEREST AS CONVEYED IN DOCUMENT RECORDED JUNE 2, 1933 IN BOOK 611, PAGE 417, BOTH OF OFFICIAL RECORDS.

SHEET 3 OF 8 SHEETS
 TOTAL ACREAGE:
 17.350 AC. (GROSS)
 14.790 AC. (NET)
 NUMBER OF LOTS:
 100 NUMBERED
 19 LETTERED
 (ALL OF VESTING TENTATIVE)
 TRACT NO. 19520

TRACT NO. 19250

IN THE CITY OF PLACENTIA, COUNTY OF ORANGE, STATE OF CALIFORNIA
 WILSON MIKAMI CORPORATION RICHARD A. TETREAU P.L.S. 7418
 DATE OF SURVEY: JUNE 2022

BASIS OF BEARINGS:

THE BEARINGS SHOWN HEREON ARE BASED UPON THE GRID BEARING NORTH 03°26'01" WEST, BETWEEN O.C.S. HORIZONTAL CONTROL STATION GPS NO. 5213 AND GPS NO. 0112 PER RECORDS ON FILE IN THE OFFICE OF THE ORANGE COUNTY SURVEYOR.

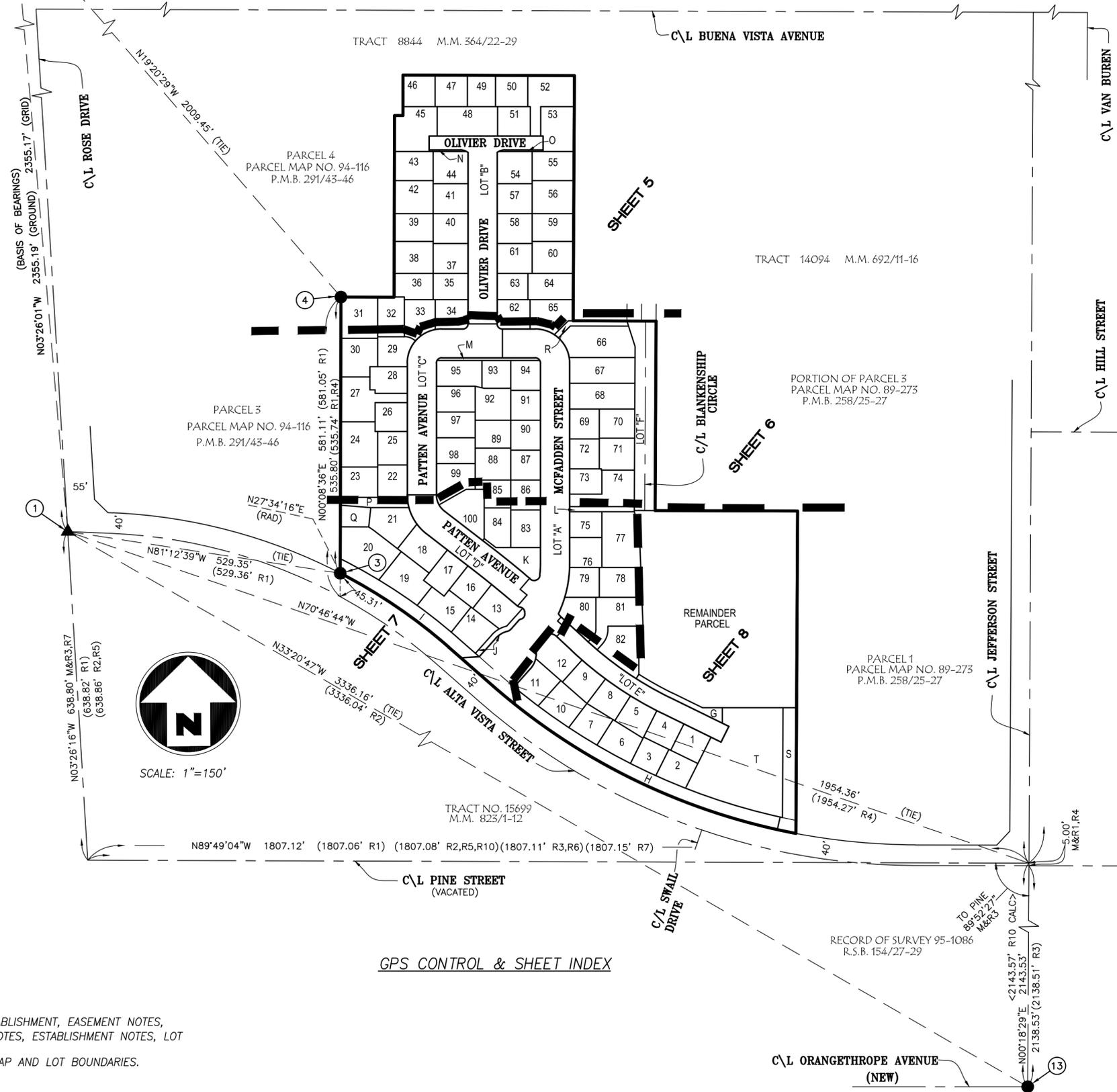
DATUM STATEMENT:

COORDINATES SHOWN HEREON ARE BASED ON THE CALIFORNIA COORDINATE SYSTEM (CCS83) ZONE VI, 1983 NAD, (2017.50 EPOCH O.C.S. GPS ADJUSTMENT).

ALL DISTANCES SHOWN HEREON ARE GROUND, UNLESS OTHERWISE NOTED. TO OBTAIN GRID DISTANCES MULTIPLY GROUND DISTANCES BY 0.999990415, (BEING THE AVERAGE COMBINATION FACTORS OF G.P.S. NO. 5213 AND G.P.S. NO. 0112). FOR THE PURPOSES OF THIS SURVEY THIS VALUE IS ACCEPTED AS THE "PROJECT SPECIFIC" COMBINATION FACTOR AND THE MID POINT OF THE BASIS OF BEARINGS IS THE "PROJECT SPECIFIC" SCALE POINT.

MONUMENT NOTES:

- ▲ INDICATES FOUND O.C.S. HORIZONTAL CONTROL STATION AS NOTED HEREON PER O.C.S. HORIZONTAL CONTROL DATA SHEET ON FILE IN THE OFFICE OF THE ORANGE COUNTY SURVEYOR.
 - ① GPS NO. 5213 - FOUND 2" ORANGE COUNTY SURVEYORS BRASS CAP, STAMPED "FEB 1973", DOWN 1.4' IN WELL MONUMENT.
N 2265986.47 E 6078058.03
 - ② GPS NO. 0112 - FOUND 2-1/4" ORANGE COUNTY SURVEYORS ALUMINUM DISK, STAMPED "FEB 1973", DOWN 1.3' IN WELL MONUMENT.
N 2268337.41 E 6077916.98
 - INDICATES FOUND MONUMENT AS NOTED, FLUSH UNLESS OTHERWISE NOTED.
 - ③ FOUND LEAD TACK & TAG STAMPED "LS 4591" FLUSH IN SIDEWALK, PER R4.
 - ④ FOUND LEAD TACK & TAG STAMPED "LS 4591" FLUSH IN V-DITCH, PER R4.
 - ④o FOUND LEAD & NO TAG, FLUSH IN V-DITCH, ACCEPTED AS LEAD, TACK & TAG "LS 4591", PER R4.
 - ⑤ FOUND ROUND HEAD NAIL & ALUMINUM TAG STAMPED "PLS 6034" FLUSH IN TOP OF WALL, PER R1.
 - ⑥ FOUND 2" I.P. TAGGED R.C.E. 23956, UP 0.3', PER R1 & R6, S89°48'58"E 0.18' & S00°11'12"W 0.27' FROM CORNER, DID NOT ACCEPT. ESTABLISHED CORNER AT RECORD DISTANCE 475.82' FROM MON ⑤ PER R1 & PARALLEL WITH JEFFERSON STREET.
 - ⑦ FOUND SPIKE & WASHER STAMPED "R.C.E. 23956", FLUSH, PER R1 & R6, N00°17'23"E 2.98' (3.01' R1) (3.00' R6) FROM P/L ALONG C/L BLANKENSHIP CIRCLE, ACCEPTED TO ESTABLISH CENTERLINE OF BLANKENSHIP CIRCLE.
 - ⑧ FOUND 1" I.P. TAGGED "R.C.E. 23956", FLUSH, PER R1 & R6, S00°17'23"W 0.03' & S89°42'37"E 0.07' FROM CORNER. ESTABLISHED CORNER, RECORD DISTANCE, 28.00' FROM THE C/L BLANKENSHIP CIRCLE PER R1 & R6.
 - ⑨ FOUND 2" I.P. TAGGED "LS 6034", FLUSH, PER R1, N00°17'23"E 0.11' FROM CORNER, HELD FOR LINE-ONLY N-S.
 - ⑩ FOUND SPIKE & WASHER STAMPED "LS 6034", FLUSH, PER R2, N18°59'38"E (RAD) 0.20' FROM C/L INTERSECTION, HELD FOR LINE-ONLY FOR C/L SWAIL DRIVE, NOT HELD FOR THE ESTABLISHMENT OF ALTA VISTA.
 - ⑪ FOUND NAIL W/PM & ALUMINUM WASHER STAMPED "PLS 4453", FLUSH, IN LIEU OF SPIKE & WASHER, PER R3.
 - ⑫ FOUND 2" I.P. TAGGED "LS 6034", FLUSH, PER R1, N48°26'42"W 0.08' FROM B.C., HELD FOR LINE-ONLY ALONG THE SE-NW TANGENT LINE ALONG THE RIGHT-OF-WAY.
 - ⑬ FOUND SPIKE & O.C.S. WASHER STAMPED "R.C.E. 6978", DN 0.2', PER R3 & R11. ±14 FT N'LY OF OLD C/L OF ORANGETHROPE AVENUE.
 - ⑭ FOUND NAIL W/PM & ALUMINUM WASHER STAMPED "PLS 4453", FLUSH, PER R1, N89°42'37"W 0.14', HELD AS LINE-ONLY FOR C/L HILL STREET.
 - ⑮ FOUND SPIKE & WASHER STAMPED "L.S. 5921", FLUSH, PER R8.
 - ⑯ FOUND SPIKE & WASHER STAMPED "L.S. 5411", FLUSH, NO REF., ACCEPTED AS C/L INTERSECTION OF BUENA VISTA AVENUE AND VAN BUREN STREET.
 - ⑰ FOUND 2" O.C.S. BRASS CAP W/PUNCHMARK, DOWN 1.5' IN WELL MON, ACCEPTED PER R1
 - ⑱ FOUND 1/2" I.P. OPEN, DN 0.7', PER R1, N89°48'58"W 0.27' & N00°11'02"E 0.07' FROM CORNER. DID NOT ACCEPT. BOLT PER R1 DESTROYED.
 - ⑲ FOUND SPIKE & WASHER STAMPED "R.C.E. 23956", FLUSH, PER R6, ACCEPTED AS THE C/L B.C. OF BLANKENSHIP CIRCLE.
- ALL TRACT BOUNDARY CORNERS WILL BE SET WITH A 2" I.P. TAGGED "LS 7418", OR LEAD, TACK & TAG "LS 7418" OR SPIKE & WASHER STAMPED "LS 7418", FLUSH, UNLESS OTHERWISE NOTED.
- 1" I.P. TAGGED "LS 7418" OR LEAD, TACK & TAG "LS 7418" OR SPIKE & WASHER STAMPED "LS 7418" TO BE SET FLUSH AT ALL LOT CORNERS, UNLESS OTHERWISE NOTED.
- 1" I.P. TAGGED "LS 7418", SPIKE & WASHER STAMPED "LS 7418" OR LEAD, TACK & TAG "LS 7418", TO BE SET FLUSH AT ALL CENTERLINE POINTS OF CONTROL, UNLESS OTHERWISE NOTED.
- ALL MONUMENTS TO BE SET WITHIN 90 DAYS AFTER ACCEPTANCE OF IMPROVEMENTS.



SCALE: 1"=150'

GPS CONTROL & SHEET INDEX

NOTE:
 SEE SHEET 4 FOR BOUNDARY ESTABLISHMENT, EASEMENT NOTES, SURVEYOR'S NOTES, REFERENCE NOTES, ESTABLISHMENT NOTES, LOT SUMMARY AND REFERENCE MAPS.
 SEE SHEETS 5 THROUGH 8 FOR MAP AND LOT BOUNDARIES.

TOTAL ACREAGE:
 17.350 AC. (GROSS)
 14.790 AC. (NET)
 NUMBER OF LOTS:
 100 NUMBERED
 19 LETTERED
 (ALL OF VESTING TENTATIVE)
 TRACT NO. 19250

TRACT NO. 19250

IN THE CITY OF PLACENTIA, COUNTY OF ORANGE, STATE OF CALIFORNIA
 WILSON MIKAMI CORPORATION RICHARD A. TETREAU P.L.S. 7418
 DATE OF SURVEY: JUNE 2022

EASEMENT NOTES:

- (A) INDICATES AN EASEMENT FOR PUBLIC SANITARY SEWER PURPOSES, AS DEDICATED HEREON TO THE CITY OF PLACENTIA.
- (B) INDICATES A RECIPROCAL ACCESS EASEMENT FOR INGRESS, EGRESS AND EMERGENCY AND PUBLIC SECURITY VEHICLE ACCESS PURPOSES. AS DEDICATED HEREON TO THE CITY OF PLACENTIA.
- (C) INDICATES AN EASEMENT FOR PUBLIC SIDEWALK AND PUBLIC UTILITY PURPOSES, AS DEDICATED HEREON TO THE CITY OF PLACENTIA.
- (D) INDICATES A RECIPROCAL ACCESS EASEMENT FOR THE BENEFIT OF OURSELVES, OUR SUCCESSORS AND ASSIGNEES FOR INGRESS AND EGRESS PURPOSES OVER LOTS 1-16, INCLUSIVE AND LOTS 18-25, INCLUSIVE AND LOTS 29-51, INCLUSIVE AND LOTS 54-65, INCLUSIVE AND LOTS 69-72, INCLUSIVE AND LOTS 76-79, INCLUSIVE AND LOTS 83-94, INCLUSIVE, AS RESERVED HEREON.
- (E) INDICATES AN EASEMENT IN FAVOR OF SOUTHERN CALIFORNIA EDISON COMPANY, FOR UNDERGROUND ELECTRICAL SUPPLY SYSTEMS AND COMMUNICATION SYSTEMS RECORDED JUNE 3, 1993 AS INSTRUMENT NO. 93-373600, OFFICIAL RECORDS.
- (F) INDICATES AN EASEMENT IN FAVOR OF DSC / ALTA ROSE PARTNERS, FOR REPAIR AND MAINTENANCE OF A RETAINING WALL AND DRAINAGE V-DITCH PURPOSES, RECORDED DECEMBER 15, 1997, AS INSTRUMENT NO. 19970641811, OF OFFICIAL RECORDS.
- (G) INDICATES AN EASEMENT IN FAVOR OF SOUTHERN CALIFORNIA EDISON COMPANY, FOR UNDERGROUND ELECTRICAL SUPPLY SYSTEMS AND COMMUNICATION SYSTEMS RECORDED APRIL 18, 2012 AS INSTRUMENT NO. 2012000219774, OF OFFICIAL RECORDS.

AN EASEMENT IN FAVOR OF CANON DE SANTA ANA WATER COMPANY, FOR CANALS AND DITCHES, RECORDED SEPTEMBER 22, 1877 IN BOOK 56, PAGE 440, OF DEEDS, RECORDS OF LOS ANGELES COUNTY, CALIFORNIA. (CANNOT BE LOCATED FROM RECORD)

AN EASEMENT IN FAVOR OF CANON IRRIGATION COMPANY, FOR CANALS AND DITCHES, RECORDED NOVEMBER 24, 1882 IN BOOK 94, PAGE 499, OF DEEDS, RECORDS OF LOS ANGELES COUNTY, CALIFORNIA. (CANNOT BE LOCATED FROM RECORD)

AN EASEMENT IN FAVOR OF ANAHEIM UNION WATER COMPANY, FOR CANALS AND DITCHES RECORDED FEBRUARY 23, 1887 IN BOOK 200, PAGE 335 OF DEEDS, RECORDS OF LOS ANGELES COUNTY, CALIFORNIA. (CANNOT BE LOCATED FROM RECORD)

AN EASEMENT IN FAVOR OF UNOCAL CALIFORNIA PIPELINE COMPANY, FOR RIGHT OF WAY PURPOSES RECORDED OCTOBER 25, 1995 AS INSTRUMENT NO. 19950473639 AND MODIFIED BY DOCUMENT RECORDED MARCH 26, 1996 AS INSTRUMENT NO. 19960144805, BOTH OF OFFICIAL RECORDS. (CANNOT BE PLOTTED FROM RECORD, LOCATION INDETERMINATE IN NATURE).

REFERENCE MAPS:

() = RECORD DATA < > = RECORD CALC'D DATA

- R1 TRACT NO. 15700, M.M. 854/17-22.
- R2 TRACT NO. 15699, M.M. 823/1-12.
- R3 RECORD OF SURVEY 95-1086 R.S.B. 154/27-29.
- R4 PARCEL MAP NO. 94-116, P.M.B. 291/43-46.
- R5 PARCEL MAP NO. 91-291, P.M.B. 275/30-32.
- R6 TRACT NO. 14094, M.M. 692/11-16.
- R7 PARCEL MAP NO. 89-273, P.M.B. 258/25-27.
- R8 TRACT NO. 14161, M.M. 673/37-48.
- R9 TRACT NO. 12596, M.M. 593/15-21.
- R10 RECORD OF SURVEY NO. 90-1157 R.S.B. 131/42.
- R11 O.C.S. G.P.S. 0478.

LOT SUMMARY:

- LOTS "A" THROUGH "E", INCLUSIVE, ARE FOR PRIVATE STREETS.
- LOT "F", BLANKENSHIP CIRCLE, IS FOR PUBLIC STREET PURPOSES.
- LOTS "G" THROUGH "K", INCLUSIVE AND "M" THROUGH "O", INCLUSIVE AND LOT "R", ARE FOR LANDSCAPE PURPOSES AND ARE NON-BUILDABLE LOTS.
- LOTS "L", "P" AND "S" ARE FOR LANDSCAPE / OIL FACILITIES PURPOSES AND ARE ON NON-BUILDABLE LOTS.
- LOT "Q" IS FOR OIL FACILITIES PURPOSES AND IS A NON-BUILDABLE LOT.
- LOT "T" IS FOR PARK PURPOSES AND IS A NON-BUILDABLE LOT.

NOTE:

SEE SHEET 3 FOR BASIS OF BEARINGS, DATUM STATEMENT, MONUMENT NOTES, BOUNDARY TIES, GPS CONTROL AND SHEET INDEX. SEE SHEETS 5 THROUGH 8 FOR MAP AND LOT BOUNDARIES.

BOUNDARY CONTROL SHEET



SCALE: 1"=150'

PARCEL 3
 PARCEL MAP NO. 94-116
 P.M.B. 291/43-46

PARCEL 4
 PARCEL MAP NO. 94-116
 P.M.B. 291/43-46

ESTABLISHMENT NOTES:

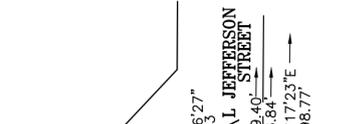
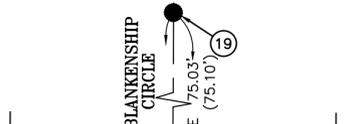
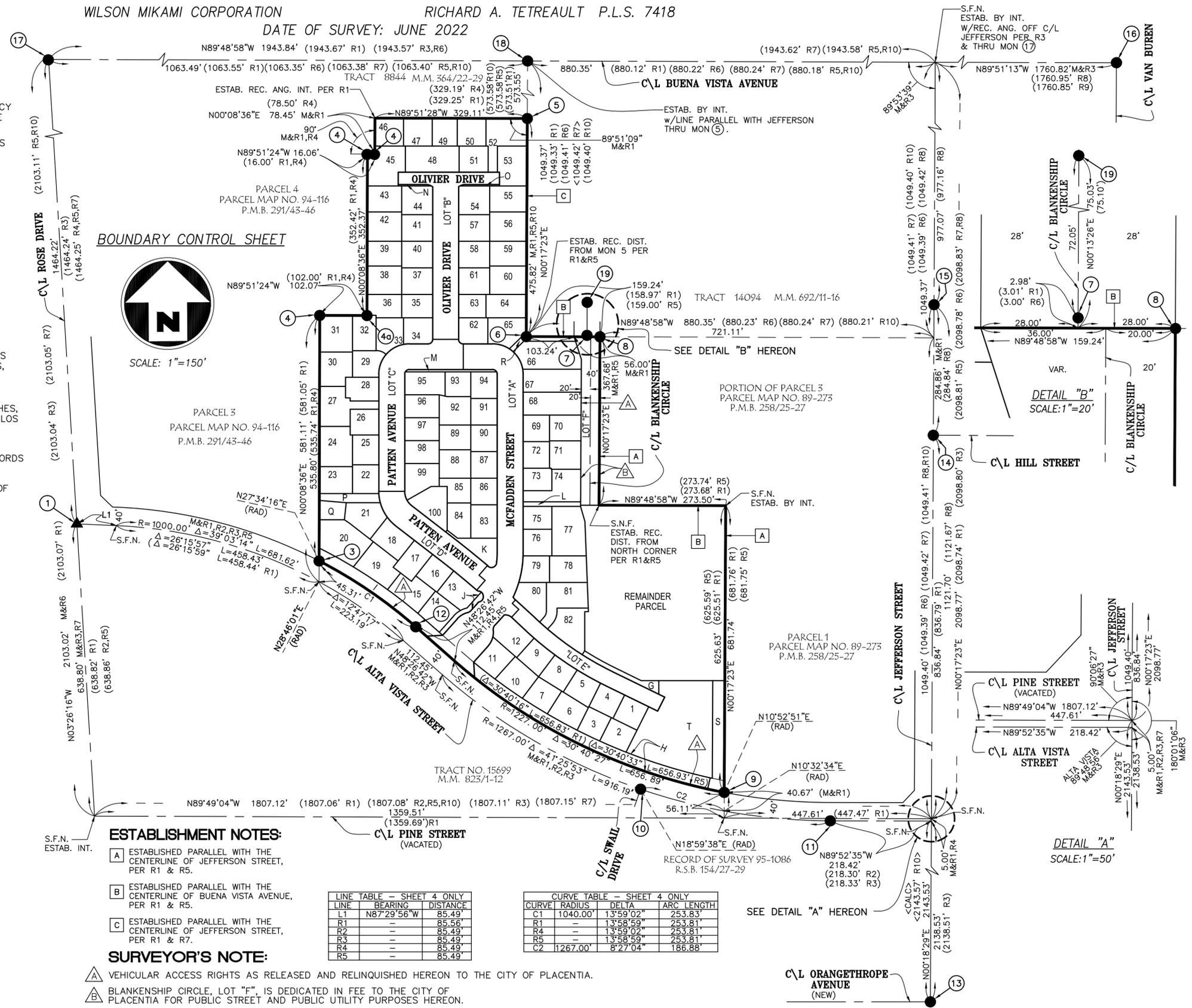
- (A) ESTABLISHED PARALLEL WITH THE CENTERLINE OF JEFFERSON STREET, PER R1 & R5.
- (B) ESTABLISHED PARALLEL WITH THE CENTERLINE OF BUENA VISTA AVENUE, PER R1 & R5.
- (C) ESTABLISHED PARALLEL WITH THE CENTERLINE OF JEFFERSON STREET, PER R1 & R7.

SURVEYOR'S NOTE:

- (A) VEHICULAR ACCESS RIGHTS AS RELEASED AND RELINQUISHED HEREON TO THE CITY OF PLACENTIA.
- (B) BLANKENSHIP CIRCLE, LOT "F", IS DEDICATED IN FEE TO THE CITY OF PLACENTIA FOR PUBLIC STREET AND PUBLIC UTILITY PURPOSES HEREON.

LINE TABLE - SHEET 4 ONLY		
LINE	BEARING	DISTANCE
L1	N87°29'56"W	85.49'
R1	-	85.56'
R2	-	85.49'
R3	-	85.49'
R4	-	85.49'
R5	-	85.49'

CURVE TABLE - SHEET 4 ONLY			
CURVE	RADIUS	DELTA	ARC LENGTH
C1	1040.00'	13°59'02"	253.83'
R1	-	13°58'59"	253.81'
R4	-	13°59'02"	253.81'
C2	1267.00'	8°27'04"	186.88'



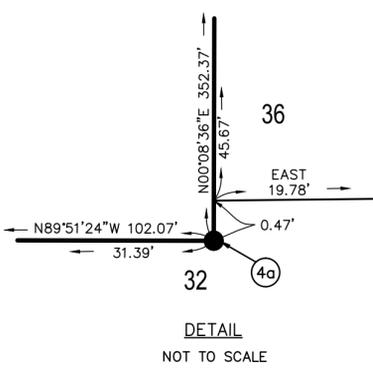
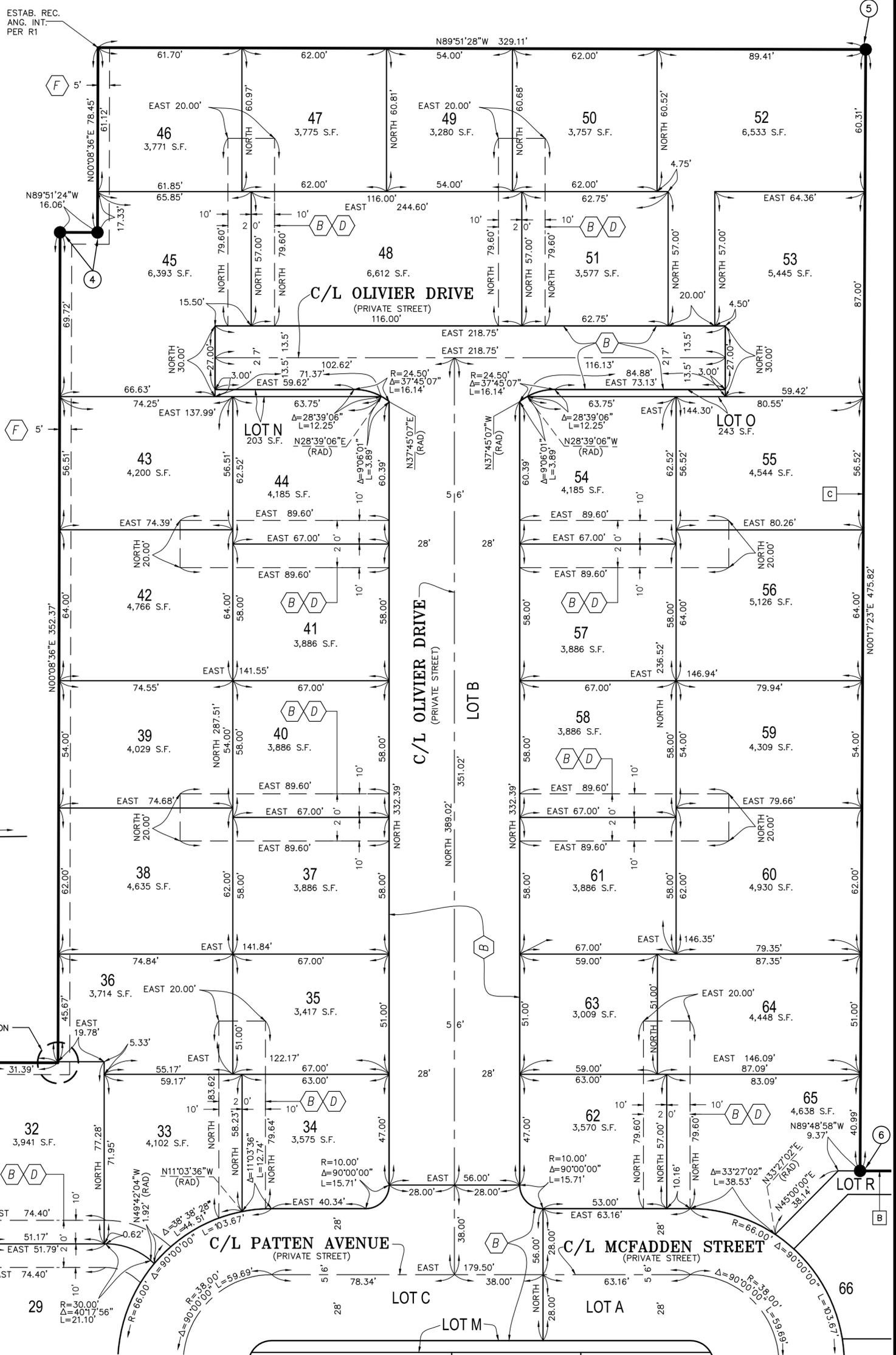
SHEET 5 OF 8 SHEETS
 TOTAL ACREAGE:
 17.350 AC. (GROSS)
 14.790 AC. (NET)
 NUMBER OF LOTS:
 100 NUMBERED
 19 LETTERED
 (ALL OF VESTING TENTATIVE)
 TRACT NO. 19520

TRACT NO. 19250

IN THE CITY OF PLACENTIA, COUNTY OF ORANGE, STATE OF CALIFORNIA
 WILSON MIKAMI CORPORATION RICHARD A. TETREULT P.L.S. 7418
 DATE OF SURVEY: JUNE 2022



SCALE: 1"=30'



NOTE:

SEE SHEET 3 FOR BASIS OF BEARINGS, DATUM STATEMENT, MONUMENT NOTES, BOUNDARY TIES, GPS CONTROL AND SHEET INDEX. SEE SHEET 4 FOR BOUNDARY ESTABLISHMENT, EASEMENT NOTES, SURVEYOR'S NOTES, REFERENCE NOTES, ESTABLISHMENT NOTES, LOT SUMMARY AND REFERENCE MAPS. SEE SHEETS 5 THROUGH 8 FOR MAP AND LOT BOUNDARIES.

SEE SHEET 6

SHEET 6 OF 8 SHEETS

TOTAL ACREAGE:
17.350 AC. (GROSS)
14.790 AC. (NET)
NUMBER OF LOTS:
100 NUMBERED
19 LETTERED
(ALL OF VESTING TENTATIVE)
TRACT NO. 19250

CURVE TABLE - SHEET 6 ONLY		
CURVE	RADIUS	DELTA
C1	66.00'	8°45'28"
		ARC LENGTH 10.09'

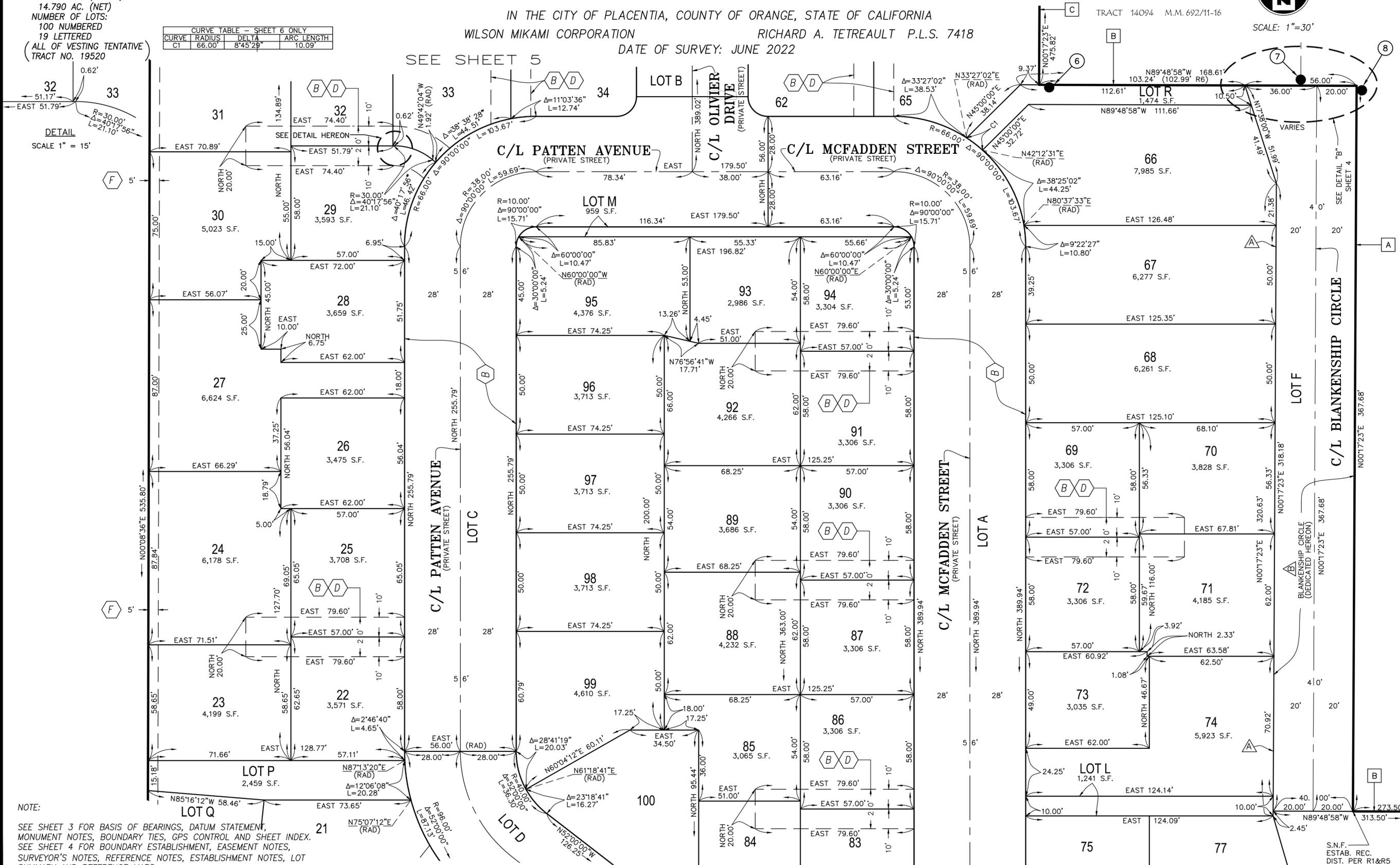
TRACT NO. 19250

IN THE CITY OF PLACENTIA, COUNTY OF ORANGE, STATE OF CALIFORNIA
WILSON MIKAMI CORPORATION RICHARD A. TETREULT P.L.S. 7418
DATE OF SURVEY: JUNE 2022



SCALE: 1"=30'

TRACT 14094 M.M. 692/11-16



NOTE:
SEE SHEET 3 FOR BASIS OF BEARINGS, DATUM STATEMENT,
MONUMENT NOTES, BOUNDARY TIES, GPS CONTROL AND SHEET INDEX.
SEE SHEET 4 FOR BOUNDARY ESTABLISHMENT, EASEMENT NOTES,
SURVEYOR'S NOTES, REFERENCE NOTES, ESTABLISHMENT NOTES, LOT
SUMMARY AND REFERENCE MAPS.
SEE SHEETS 5 THROUGH 8 FOR MAP AND LOT BOUNDARIES.

SEE SHEET 7

SEE SHEET 7

SEE SHEET 8

S.N.F.
ESTAB. REC.
DIST. PER R1&R5

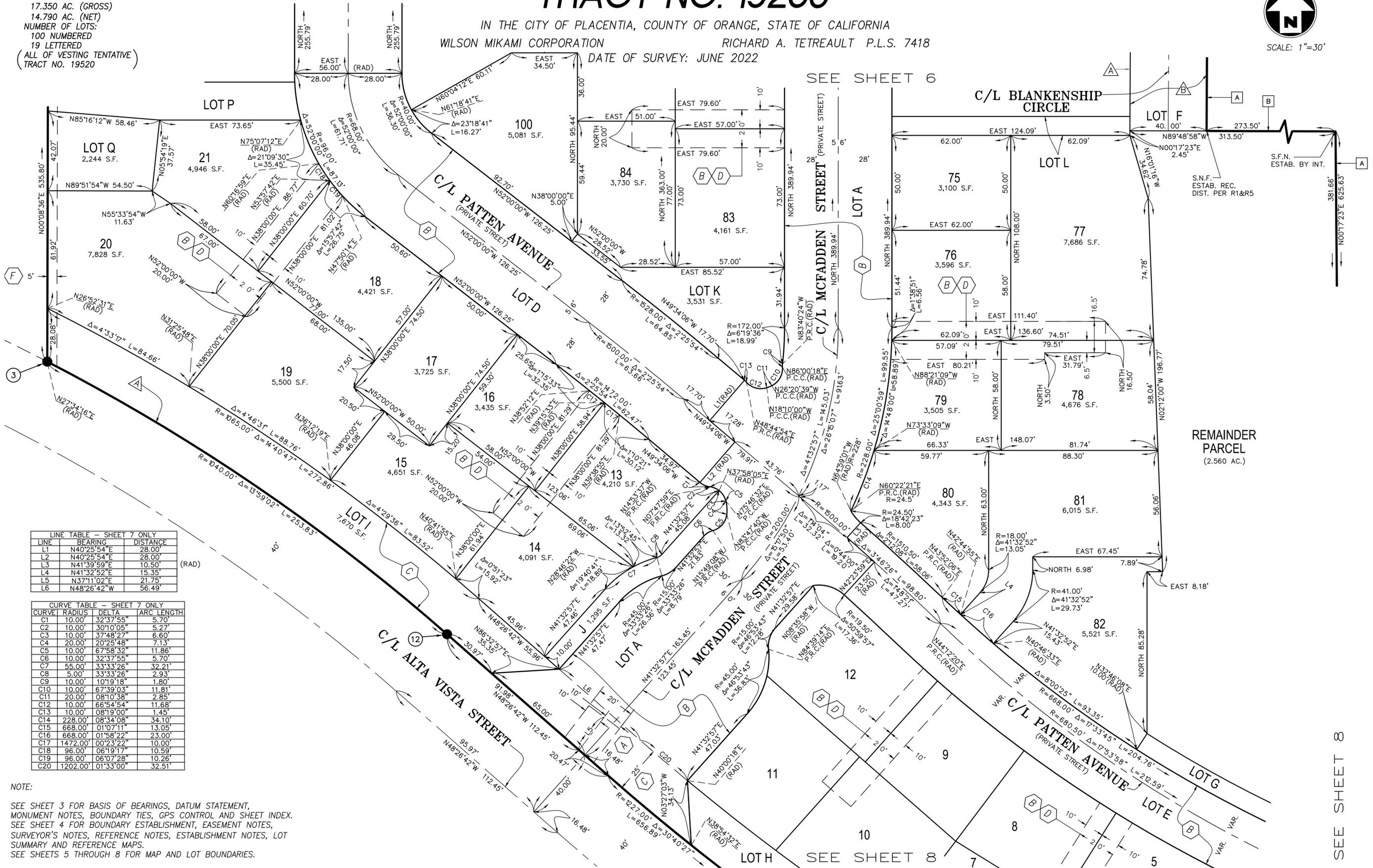
SHEET 7 OF 8 SHEETS
 TOTAL ACREAGE:
 17.350 AC. (GROSS)
 14.790 AC. (NET)
 NUMBER OF LOTS:
 100 NUMBERED
 19 LETTERED
 (ALL OF VESTING TENTATIVE)
 TRACT NO. 19520

TRACT NO. 19250

IN THE CITY OF PLACENTIA, COUNTY OF ORANGE, STATE OF CALIFORNIA
 WILSON MIKAMI CORPORATION RICHARD A. TETREAU P.L.S. 7418
 DATE OF SURVEY: JUNE 2022



SCALE: 1"=30'



LINE TABLE - SHEET 7 ONLY

LINE	BEARING	DISTANCE
L1	N40°25'54"E	28.00'
L2	N40°25'54"E	28.00'
L3	N41°39'59"E	10.50'
L4	N41°32'52"E	15.35'
L5	N37°11'02"E	21.75'
L6	N48°26'42"W	56.49'

CURVE TABLE - SHEET 7 ONLY

CURVE	RADIUS	DELTA	ARC LENGTH
C1	10.00'	32°37'55"	5.70'
C2	10.00'	30°10'05"	5.27'
C3	10.00'	37°48'27"	6.60'
C4	20.00'	20°25'48"	7.13'
C5	10.00'	67°58'32"	11.86'
C6	10.00'	32°37'55"	5.70'
C7	55.00'	33°33'26"	32.21'
C8	5.00'	33°33'26"	2.93'
C9	10.00'	10°19'18"	1.80'
C10	10.00'	67°39'03"	11.81'
C11	20.00'	08°10'38"	2.85'
C12	10.00'	66°54'54"	11.68'
C13	10.00'	08°19'00"	1.45'
C14	228.00'	08°34'08"	34.10'
C15	668.00'	01°07'11"	13.05'
C16	668.00'	01°58'22"	23.00'
C17	1472.00'	00°23'22"	10.00'
C18	96.00'	06°19'17"	10.59'
C19	96.00'	06°07'28"	10.26'
C20	1202.00'	01°33'00"	32.51'

NOTE:
 SEE SHEET 3 FOR BASIS OF BEARINGS, DATUM STATEMENT,
 MONUMENT NOTES, BOUNDARY TIES, GPS CONTROL AND SHEET INDEX.
 SEE SHEET 4 FOR BOUNDARY ESTABLISHMENT, EASEMENT NOTES,
 SURVEYOR'S NOTES, REFERENCE NOTES, ESTABLISHMENT NOTES, LOT
 SUMMARY AND REFERENCE MAPS.
 SEE SHEETS 5 THROUGH 8 FOR MAP AND LOT BOUNDARIES.

SEE SHEET 8

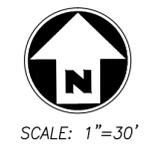
SHEET 8 OF 8 SHEETS
 TOTAL ACREAGE:
 17.350 AC. (GROSS)
 14.790 AC. (NET)
 NUMBER OF LOTS:
 100 NUMBERED
 19 LETTERED
 (ALL OF VESTING TENTATIVE)
 TRACT NO. 19520

TRACT NO. 19250

IN THE CITY OF PLACENTIA, COUNTY OF ORANGE, STATE OF CALIFORNIA
 WILSON MIKAMI CORPORATION RICHARD A. TETREAU P.L.S. 7418
 DATE OF SURVEY: JUNE 2022

SEE SHEET 7
 LOT I
 LOT J

SEE SHEET 7



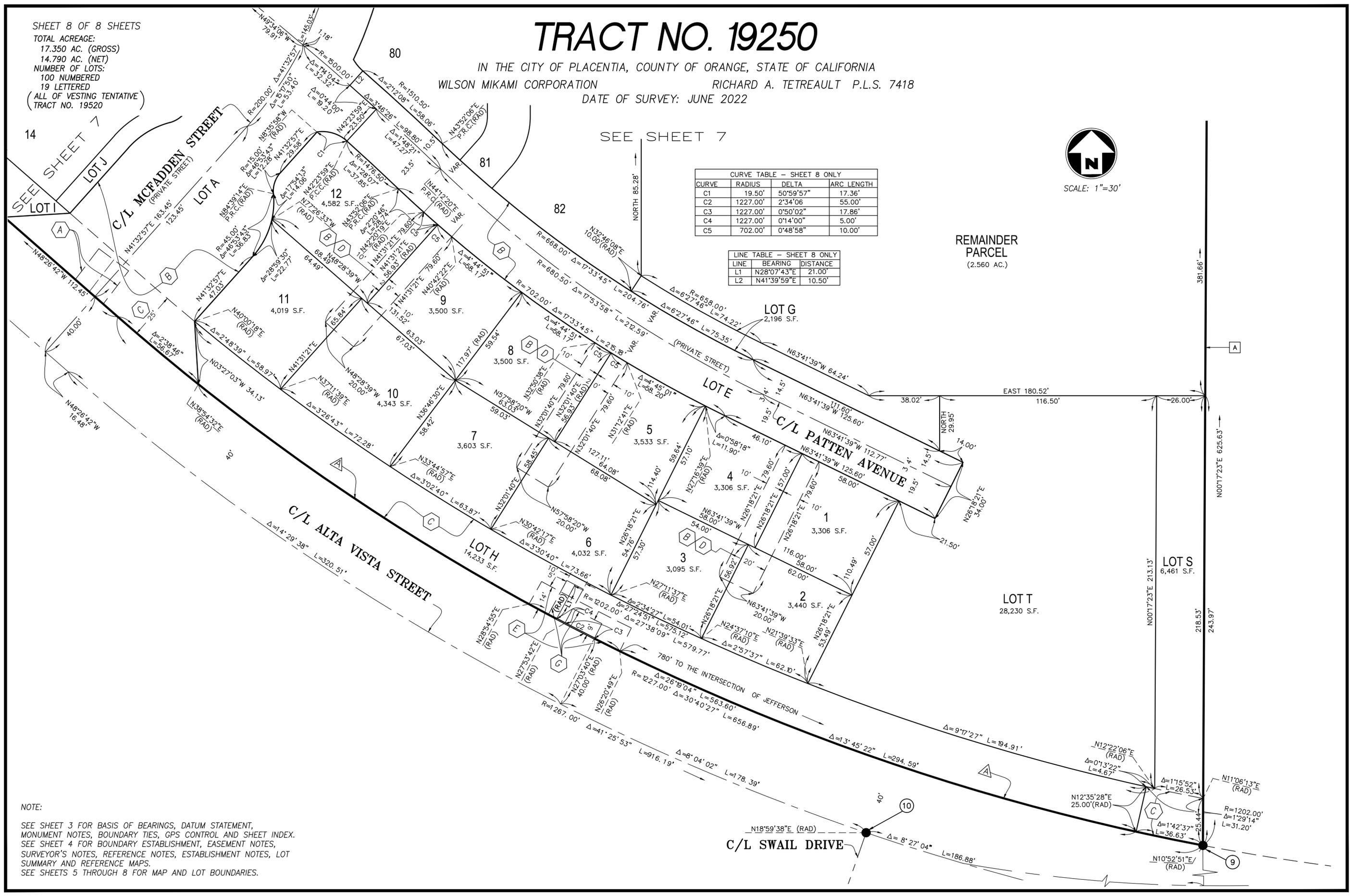
CURVE TABLE - SHEET 8 ONLY

CURVE	RADIUS	DELTA	ARC LENGTH
C1	19.50'	50°59'57"	17.36'
C2	1227.00'	2°34'06"	55.00'
C3	1227.00'	0°50'02"	17.86'
C4	1227.00'	0°14'00"	5.00'
C5	702.00'	0°48'58"	10.00'

LINE TABLE - SHEET 8 ONLY

LINE	BEARING	DISTANCE
L1	N28°07'43"E	21.00'
L2	N41°39'59"E	10.50'

REMAINDER
 PARCEL
 (2.560 AC.)



NOTE:
 SEE SHEET 3 FOR BASIS OF BEARINGS, DATUM STATEMENT,
 MONUMENT NOTES, BOUNDARY TIES, GPS CONTROL AND SHEET INDEX.
 SEE SHEET 4 FOR BOUNDARY ESTABLISHMENT, EASEMENT NOTES,
 SURVEYOR'S NOTES, REFERENCE NOTES, ESTABLISHMENT NOTES, LOT
 SUMMARY AND REFERENCE MAPS.
 SEE SHEETS 5 THROUGH 8 FOR MAP AND LOT BOUNDARIES.

CITY OF PLACENTIA
SUBDIVISION IMPROVEMENT AGREEMENT
PUBLIC IMPROVEMENTS – TRACT MAP 19250

THIS SUBDIVISION IMPROVEMENT AGREEMENT (“Agreement”) is made and entered into as of this June 6th, 2024, by and between the CITY OF PLACENTIA, a Charter City and municipal corporation (“CITY”), and PLACENTIA DEVELOPMENT COMPANY, LLC, a California Limited Liability Company (“DEVELOPER”). In consideration of the approval and recordation by CITY of the final map of the subdivision described below and the mutual covenants and agreements contained herein, CITY and DEVELOPER agree as follows:

A. Recitals.

(i). CITY has previously approved a Tentative Tract Map for Tract No. 19250, in the City of Placentia, California.

(ii) DEVELOPER seeks approval and recordation of a final tract map concerning that certain real property more particularly described in Exhibit “A,” attached hereto, pursuant to provisions of the California Subdivision Map Act (California Government Code § 66410, *et seq.*, and CITY ordinances and regulations relating to the filing, approval and recordation of subdivision maps. The Subdivision Map Act and CITY ordinances and regulations pertaining to the filing, approval and recordation of subdivision maps are collectively referred to in this Agreement as the “Subdivision Laws.”

(iii) In consideration of the approval of a final tract map DEVELOPER desires to enter into this Agreement, whereby DEVELOPER covenants to install and complete, at DEVELOPER’S own expense, all public improvement work required by CITY in connection with the proposed subdivision (“Improvements”).

(iv) Improvement plans for the construction, installation and completion of the Improvements have been prepared by DEVELOPER and approved by the City Engineer.

(v) All legal prerequisites to the making of this Agreement have occurred.

B. Agreement.

NOW, THEREFORE, in consideration of the approval and recordation of the Final Tract Map identified herein and other good and valuable consideration, receipt of which is hereby acknowledged, DEVELOPER and CITY agree as follows:

1. In consideration of CITY’S approval and filing of Tentative Subdivision Tract Map No. 15700 and Final Tract No. 19250, DEVELOPER undertakes and agrees that it will, at DEVELOPER’S sole cost and expense, make all the Improvements upon and in connection with said Tract in accordance with plans and specifications therefore on file with City (“Approved Plans”), incorporated herein and made a part hereof, and including all conditions of approval

required by the Planning Commission and City Council of CITY (“Conditions”) in connection with the various steps leading to approval of said Tentative Tract No. 15700. DEVELOPER further undertakes and agrees upon the same consideration to comply with all ordinances and regulations of CITY, and to do all other and further acts required of it pursuant to this Agreement. DEVELOPER agrees in connection therewith to pay or cause to be paid all amounts becoming due to contractors, subcontractors, and persons renting equipment or furnishing labor or materials to the foregoing Final Tract with respect to such Improvements, or to DEVELOPER with respect thereto. DEVELOPER agrees that all such Improvements shall be constructed and completed in accordance with the Approved Plans, City standards as determined by the City Engineer and in accordance with any Conditions as hereinabove referred to, and in accordance with the remaining provisions of this Agreement. In case of any dispute, the good faith judgment of the City Engineer shall be final and binding upon the parties.

2. Subject to the provisions of § 28, below, DEVELOPER shall commence the construction and installation of the Improvements within 90 days from the approval of said map by CITY and shall complete said work within 365 days from the date of execution of this Agreement.

3. DEVELOPER shall acquire and dedicate, or pay the cost of acquisition by CITY, of all rights-of-way, easements and other interests in real property for construction or installation of the Improvements, free and clear of all liens and encumbrances. DEVELOPER’S obligations with regard to acquisition by CITY of off-site rights-of-way, easements and other interests in real property shall be subject to a separate agreement between DEVELOPER and CITY. DEVELOPER shall also be responsible for obtaining any public or private drainage easements or authorizations.

4. If any of the Improvements and/or land development work contemplated by this Agreement are to be constructed or installed on land not owned by DEVELOPER, no construction or installation shall be commenced prior to:

a. Receipt and conditional acceptance of the offer of dedication to CITY of appropriate rights-of-way, easements or other interest in real property, and appropriate authorization from the property owner to allow construction or installation of the Improvements or work, in form approved by CITY’S City Attorney; or

b. The dedication to, and acceptance by, CITY of appropriate rights-of-way, easements or other interests in real property, as determined by the City Engineer; or

c. The issuance by a court of competent jurisdiction pursuant to the Eminent Domain Law of the State of California of an order of possession. DEVELOPER shall comply in all respects with the order of possession. Nothing contained in this § 4 shall be construed as authorizing or granting an extension of time to DEVELOPER.

5. DEVELOPER shall at all times guarantee DEVELOPER’S performance of this Agreement by furnishing to CITY, and maintaining, good and sufficient security as required by the Subdivision Laws on forms approved by CITY for the purposes and in the amounts as follows:

a. To assure faithful performance of this Agreement in regard to said Improvements in an amount of 100% of the estimated cost of the Improvements;

b. To secure payment to any contractor, subcontractor, persons renting equipment, or furnishing labor and materials for the Improvements required to be constructed or installed pursuant to this Agreement in the additional amount of 100% of the estimated cost of the Improvements;

c. To guarantee or warranty the work done pursuant to this Agreement for a period of one (1) year following acceptance thereof by CITY against any defective work or labor done or defective materials furnished in the additional amount of 25% of the estimated cost of the Improvements; and

d. DEVELOPER shall also furnish to CITY good and sufficient security in the amount of 100% of the estimated cost of setting subdivision monuments.

6. The securities required by this Agreement shall be maintained in the Office of the City Clerk. The terms and provisions of the security documents referenced herein are incorporated into this Agreement by this reference. If any security is replaced by another approved security, the replacement shall be filed with the City Clerk and, upon filing, shall be deemed to have been made a part of and incorporated into this Agreement. Upon filing of a replacement security with the City Clerk, the former security may be released. The City Engineer shall approve replacement of security, in writing.

7. While no action of DEVELOPER shall be required in order for CITY to realize on its security under any security document, DEVELOPER agrees to cooperate with CITY to facilitate CITY'S realization under any security, and to take no action to prevent CITY from such realization under any such security. Notwithstanding the giving of any security or the subsequent expiration of any security or any failure by any surety or financial institution to perform its obligations with respect thereto, DEVELOPER shall be personally liable for performance under this Agreement and for payment of the cost of the labor and materials for the Improvements required to be constructed or installed hereby and shall, within ten (10) days after written demand therefore, deliver to City such substitute security as CITY shall require satisfying the requirements in this § 7.

8. DEVELOPER shall, at all times, maintain proper facilities and safe access for inspection of the Improvements by CITY and to the shops wherein any work is in preparation. Upon completion of the work, DEVELOPER may request a final inspection by the City Engineer. If the City Engineer determines that the work has been completed in accordance with the provisions of this Agreement, then the City Engineer shall certify the completion of the Improvements to the City Council. No Improvements shall be finally accepted unless all aspects of the work have been inspected and determined to have been completed in conformance with the Approved Plans, Conditions and CITY standards. DEVELOPER shall bear all costs of plan check, inspection and certification.

9. Subject to approval by the City Council of CITY, the securities required by this Agreement shall be released as follows:

a. Security for faithful performance of any act, obligation, work or agreement shall be released upon the final completion and acceptance of the act or work, subject to the provisions of subsection (b) hereof.

b. The City Engineer may authorize release of a portion of the security given for faithful performance of Improvements work as the improvement progresses upon application therefore by the DEVELOPER; provided; however, that no such release shall be for an amount less than 25% of the total improvement security given for faithful performance of the improvement work. In no event shall the City Engineer authorize a release of the improvement security, which would reduce such security to an amount below that required to guarantee the completion of the improvement work and any other obligation imposed by this Agreement.

c. Security to secure payment to the contractor, his or her subcontractors and to persons furnishing labor, materials or equipment shall, six (6) months after the completion and acceptance of the work, be reduced to an amount equal to the total claimed by all claimants for whom liens have been filed and of which notice has been given to the City Council of CITY, plus an amount reasonably determined by the City Engineer to be required to assure the performance of any other obligations secured by the security. The balance of the security shall be released upon the settlement of all claims and obligations for which the security was given.

d. No security given for the guarantee or warranty of work shall be released until the expiration of the warranty period and until any claims filed during the warranty period have been settled. As provided in § 5, the warranty period shall not commence until final acceptance of all the work and Improvements by the City Council.

e. CITY may retain from any security released an amount sufficient to cover costs and reasonable expenses and fees, including reasonable attorneys' fees.

10. DEVELOPER shall promptly replace, or cause to be replaced, or repair or have repaired, as the case may be, any public improvements, public utility facilities and surveying or subdivision monuments which are destroyed or damaged as a result of any work under this Agreement. DEVELOPER shall bear the entire cost of replacement or repairs of any and all public or public utility property damaged or destroyed by reason of any work done under this Agreement, whether such property is owned by the United States or any agency thereof, or the State of California, or any agency or political subdivision thereof, or by CITY or any public or private utility corporation or by any combination of such owners. Any repair or replacement shall be to the satisfaction, and subject to the approval, of the City Engineer.

11. DEVELOPER shall, at DEVELOPER'S sole cost and expense, obtain any and all necessary permits and licenses for the construction and installation of the Improvements, give all necessary notices and pay all fees and taxes required by law.

12. Default of DEVELOPER shall include, but not be limited to, DEVELOPER'S failure to timely commence construction pursuant to the provisions of this Agreement; DEVELOPER'S failure to timely complete construction of the Improvements; DEVELOPER'S failure to timely cure any defect in the Improvements; DEVELOPER'S failure to perform substantial construction work for a period of twenty (20) days after commencement of the work; DEVELOPER'S insolvency, appointment of a receiver, or the filing of any petition in bankruptcy, either voluntary or involuntary, which DEVELOPER fails to discharge within thirty (30) days after the filing thereof; the commencement of a foreclosure action against the SUBDIVISION or a portion thereof, or any conveyance in lieu or in avoidance of foreclosure; or DEVELOPER'S failure to perform any other obligation under this Agreement.

13. CITY reserves to itself all remedies available to it at law or in equity for breach of DEVELOPER'S obligations under this Agreement. CITY shall have the right, subject to this section, to draw upon or utilize the appropriate security to mitigate CITY damages in event of default by DEVELOPER. The right of CITY to draw upon or utilize such security is in addition to and not in lieu of any other remedy available to CITY. It is specifically understood by DEVELOPER that the estimated costs and security amounts may not reflect the actual cost of construction or installation of the Improvements and, therefore, CITY'S damages due to DEVELOPER'S default shall be measured by the actual cost of completing the required Improvements. The sums provided by the improvement security may be used by CITY for the completion of the Improvements in accordance with the improvement plans and specifications contained herein.

14. In the event DEVELOPER defaults under this Agreement, DEVELOPER authorizes CITY to perform such obligation twenty (20) days after mailing written notice of default to DEVELOPER and to DEVELOPER'S Surety, and agrees to pay the entire cost of such performance by CITY.

15. CITY may take over the work and prosecute the same to completion, by contract or by any other method CITY deems advisable, for the account and at the expense of DEVELOPER, and DEVELOPER'S surety shall be liable to CITY for any excess cost or damages occasioned CITY thereby. In such event, CITY, without liability for so doing, may take possession of, and utilize in completing the work, such materials, appliances, plant and other property belonging to DEVELOPER as may be on the site of the Improvements and necessary for performance of the work.

16. Failure of DEVELOPER to comply with the terms of this Agreement shall constitute consent to the filing by CITY of a notice of violation against all the lots in the property contained within the area of the Final Map or to rescind the approval or otherwise revert said property to acreage. The remedy provided by this § 16 is in addition to and not in lieu of other remedies available to CITY. DEVELOPER agrees that the choice of remedy or remedies for DEVELOPER'S breach shall be within the discretion of CITY.

17. In the event DEVELOPER fails to perform any obligation hereunder, DEVELOPER agrees to pay all costs and expenses incurred by CITY in securing performance of such obligations, including costs of suit and reasonable attorneys' fees.

18. The failure of CITY to take enforcement action with respect to a default, or to declare a breach, shall not be construed as a waiver of that default or breach or subsequent default or breach of DEVELOPER.

19. DEVELOPER understands and agrees that by approval of the Final Map, CITY has conferred substantial rights upon DEVELOPER, including the right to sell, lease, or finance lots within the property covered by the Final Map, and has taken the final act necessary to subdivide said property. As a result, CITY will be damaged to the extent of the cost of installation of the Improvements by DEVELOPER'S failure to perform its obligations under this Agreement, including, but not limited to, DEVELOPER'S obligation to complete construction of the Improvements by the time established in this Agreement. CITY shall be entitled to all remedies available to it pursuant to this Agreement and the Subdivision Laws in the event of a default by DEVELOPER. DEVELOPER understands and agrees that the determination of whether a reversion to acreage or rescission of the said property constitutes an adequate remedy for default by the DEVELOPER shall be within the sole discretion of CITY.

20. DEVELOPER hereby warrants and guarantees all work hereunder against any defective work or labor done, or defective materials furnished in the performance of this Agreement, including the maintenance of all landscaping within the Property in a vigorous and thriving condition reasonably acceptable to CITY, for a period of one (1) year following completion of the work and acceptance by CITY ("Warranty Period"). During the Warranty Period, DEVELOPER shall repair, replace, or reconstruct any defective or otherwise unsatisfactory portion of the Improvements, in accordance with the then-current ordinances, resolutions, regulations, codes, standards, or other requirements of CITY, and to the approval of the City Engineer. All repairs, replacements, or reconstruction during the Warranty Period shall be at the sole cost, expense, and liability of DEVELOPER and its surety. As to any Improvements which have been repaired, replaced, or reconstructed during the Warranty Period, DEVELOPER and its surety hereby agree to extend the Warranty Period for an additional one (1) year period following CITY'S acceptance of the repaired, replaced, or reconstructed improvement(s). Nothing herein contained shall relieve DEVELOPER from any other liability it may have under federal, state, or local law to repair, replace, or reconstruct any such improvement following expiration of the Warranty Period or any extension thereof. DEVELOPER'S warranty obligation under this section shall survive the expiration or termination of this Agreement.

21. Neither DEVELOPER nor any of DEVELOPER'S agents or contractors are or shall be considered to be agents of CITY in connection with the performance of DEVELOPER'S obligations under this Agreement.

22. Until such time as the Improvements are accepted by CITY, DEVELOPER shall be responsible for and bear the risk of loss to any of the Improvements constructed or installed hereunder. Until such time as all Improvements required by this Agreement are fully completed and accepted by CITY, DEVELOPER will be responsible for the care, maintenance of, and any

damage to such Improvements. CITY shall not, nor shall any officer or employee thereof, be liable or responsible for any accident, loss or damage, regardless of cause, happening or occurring to the work or Improvements specified in this Agreement prior to the completion and acceptance of the work or Improvements. All such risks shall be the responsibility of and are hereby assumed by DEVELOPER.

23. Nothing contained herein shall preclude CITY from expending monies pursuant to agreements concurrently or previously executed between the parties, or from entering into agreements with other persons for the apportionment of costs of water and sewer mains, or other Improvements, pursuant to the provisions of CITY ordinances providing therefore, nor shall anything in this Agreement commit CITY to any such apportionment.

24. Until final acceptance of the Improvements, DEVELOPER shall give good and adequate warning to the public of each and every dangerous condition existing in, about or around said Improvements, and will take all reasonable actions to protect the public from any such dangerous condition.

25. Upon acceptance of the work by CITY and recordation of a Notice of Completion, ownership of the Improvements constructed pursuant to this Agreement shall vest in CITY.

26. DEVELOPER shall defend, indemnify, and hold harmless CITY, and its elected and appointed officials, officers, employees, and agents from any and all actual or alleged claims, demands, causes of action, liability, loss, damage, or injury, to property or persons, including wrongful death, whether imposed by a court of law or by administrative action of any federal, state, or local governmental body or agency, arising out of or incident to any acts, omissions, negligence, or willful misconduct of DEVELOPER, its personnel, employees, agents, or contractors in connection with or arising out of construction or maintenance of the Improvements, or performance of this Agreement. This indemnification includes, without limitation, the payment of all penalties, fines, judgments, awards, decrees, attorneys' fees, and related costs or expenses, and the reimbursement of CITY, and its elected and appointed officials, officers, employees, and/or agents for all legal expenses and costs incurred by each of them. This indemnification excludes only such portion of any claim, demand, cause of action, liability, loss, damage, penalty, fine, or injury, to property or persons, including wrongful death, which is caused solely and exclusively by the gross negligence or willful misconduct of CITY as determined by a court or administrative body of competent jurisdiction. DEVELOPER'S obligation to indemnify hereunder shall survive the expiration or termination of this Agreement, and shall not be restricted to insurance proceeds, if any, received by CITY, its elected and appointed officials, officers, employees, or agents.

27. Time is of the essence of this Agreement.

28. DEVELOPER shall commence substantial construction of the Improvements required by this Agreement as specified in § 2, above. In the event good cause exists, as determined by the City Administrator or his or her designee, the time for commencement of construction or completion of the Improvements hereunder may be extended. The request for extension shall be made in writing to the City Administrator. Any approval of the extension shall be in writing,

executed by the City Administrator. Any such extension may be granted without notice to DEVELOPER'S surety and shall not affect the validity of this Agreement or release the surety or sureties on any security given for this Agreement. The City Administrator shall be the sole and final judge as to whether or not good cause has been shown to entitle DEVELOPER to an extension. Delay, other than delay in the commencement of work, or by strikes, boycotts, similar actions by employees or labor organizations, which prevent the conducting of work, and which were not caused by or contributed to by DEVELOPER, shall constitute good cause for an extension of the time for completion. As a condition of such extension, the City Administrator may require DEVELOPER to furnish new security guaranteeing performance of this Agreement as extended in an increased amount as necessary to compensate for any increase in construction costs as determined by the City Engineer.

29. Performance by DEVELOPER of this Agreement shall not be construed to vest DEVELOPER'S rights with respect to any change in any zoning or building law or ordinance.

30. If DEVELOPER fails to construct and install all or any part of the Improvements within the time required by this Agreement, or if DEVELOPER fails to comply with any other obligation contained herein, DEVELOPER and its surety shall be jointly and severally liable to CITY for all administrative expenses, fees, and costs, including reasonable attorneys' fees and costs, incurred in obtaining compliance with this Agreement or in prosecuting any legal action or for any other remedies permitted by law.

31. All notices required or permitted under this Agreement shall be in writing and delivered in person or sent by mail, postage prepared, and addressed as follows:

To CITY:	City of Placentia 401 E. Chapman Ave. Placentia, California 92870-6101 Attention: City Administrator
With a copy to:	Christian Bettenhausen City Attorney City of Placentia 3777 N. Harbor Blvd Fullerton, CA 92835 Email clb@jones-mayer.com
To DEVELOPER:	Placentia Development Company, LLC Attention: Kris Campbell Address: 350 Commerce, Suite 200 Irvine, CA 92602

Any such notice, by mail, shall be deemed to have been received by the addressee forty-eight (48) hours after deposit thereof in the United States mail, postage prepaid and properly addressed as set forth above.

32. In the event that suit or arbitration is brought to enforce the terms of this Agreement, the prevailing party shall be entitled to litigation costs and reasonable attorneys' fees.

33. This Agreement constitutes the entire agreement of the parties with respect to the subject matter. All modifications, amendments, or waivers of the terms of this Agreement must be in writing and signed by the appropriate representatives of the parties.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the day and year first set forth above:

05/21/24
Dated: _____

Placentia Development Company, LLC,
A California Limited Liability Company

Kris Campbell
By: _____
Name:
Title:


By: Kris Campbell (May 21, 2024 15:09 PDT)
Name:
Title:

CITY OF PLACENTIA,
A Charter City and municipal corporation

Jeremy Yamaguchi, Mayor

ATTEST:

Robert S. McKinnell, City Clerk

Approved as to form:

Christian Bettenhausen,
City Attorney

EXHIBIT A

LEGAL DESCRIPTION OF PROPERTY

Real property in the City of Placentia, County of Orange, State of California, described as follows:

ALL THE LAND SHOWN ON TRACT MAP NO. 15700, IN THE CITY OF PLACENTIA, COUNTY OF ORANGE, STATE OF CALIFORNIA, AS PER MAP FILED IN BOOK 854, PAGES 17 THROUGH 22, INCLUSIVE, OF MISCELLANEOUS MAPS, IN THE OFFICE OF THE COUNTY RECORDER OF SAID COUNTY.

EXCEPTING THEREFROM FROM A PORTION OF SAID LAND ALL CRUDE PETROLEUM OIL, ASPHALTUM, MALTHA, TAR, GAS AND ANY AND ALL OTHER HYDROCARBON SUBSTANCES IN, UPON AND UNDER SAID LAND, AS RESERVED BY NATHAN FRANK MORSE AND LOTTIE E. MORSE, HIS WIFE, IN A DEED RECORDED JANUARY 29, 1920, IN BOOK 356, PAGE 65 OF DEEDS.

ALSO EXCEPTING FROM A PORTION OF SAID LAND ALL AND ALL KINDS OF CRUDE PETROLEUM OIL, ASPHALTUM, MALTHA, TAR, GAS AND ANY AND ALL OTHER HYDROCARBON SUBSTANCE IN, UPON OR UNDER SAID PARCEL OF LAND, AS RESERVED BY NATHAN FRANK MORSE AND LOTTIE E. MORSE, HIS WIFE, IN A DEED RECORDED JANUARY 4, 1922, IN BOOK 410, PAGE 205 OF DEEDS.

ALSO EXCEPTING FROM A PORTION OF SAID LAND ALL OIL, GAS AND OTHER HYDROCARBON SUBSTANCES AND ALL MINERALS WHICH MAY BE SITUATED IN OR UNDER SAID PREMISES, AS RESERVED BY HAROLD H. COYLE AND GENEVIEVE B. COYLE, HIS WIFE, AND LUMAN N. BOGUE AND HELEN C. BOGUE, HIS WIFE, IN A DEED RECORDED JANUARY 6, 1928, IN BOOK 117, PAGE 234 OF OFFICIAL RECORDS.

ALSO EXCEPTING FROM AN UNDIVIDED ONE-THIRD INTEREST OF ALL OIL, CRUDE PETROLEUM, ASPHALTUM, MALTHA, TAR, GAS AND OTHER HYDROCARBON SUBSTANCES IN AND UNDER SAID LAND CONVEYED TO BESS H. MORSE, AS HER SEPARATE PROPERTY, BY DEEDS RECORDED MARCH 16, 1933 AND JUNE 2, 1933 IN BOOK 601, PAGE 296 AND IN BOOK 611, PAGE 417 BOTH OF OFFICIAL RECORDS, RESPECTIVELY.

Final Subdivision Improvement Agreement_TR19250 Vista Rose

Final Audit Report

2024-05-21

Created:	2024-05-16
By:	Kate Polezhaev (kpolezhaev@placentia.org)
Status:	Signed
Transaction ID:	CBJCHBCAABAABI7-WyAZ16k8r5N6ROAz3I1lune1yxTL

"Final Subdivision Improvement Agreement_TR19250 Vista Rose" History

-  Document created by Kate Polezhaev (kpolezhaev@placentia.org)
2024-05-16 - 0:37:09 AM GMT
-  Document emailed to Kris Campbell (kcampbel@tollbrothers.com) for signature
2024-05-16 - 0:37:13 AM GMT
-  Email viewed by Kris Campbell (kcampbel@tollbrothers.com)
2024-05-21 - 10:08:56 PM GMT
-  Signer Kris Campbell (kcampbel@tollbrothers.com) entered name at signing as Kris Campbell
2024-05-21 - 10:09:20 PM GMT
-  Document e-signed by Kris Campbell (kcampbel@tollbrothers.com)
Signature Date: 2024-05-21 - 10:09:22 PM GMT - Time Source: server
-  Agreement completed.
2024-05-21 - 10:09:22 PM GMT





Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: ACTING DIRECTOR OF PUBLIC WORKS

DATE: JUNE 4, 2024

SUBJECT: **MEASURE M ELIGIBILITY APPLICATION PACKAGE FOR FISCAL YEAR 2024-25**

FISCAL
IMPACT: REVENUE: \$1,224,338 IN ESTIMATED MEASURE M FUNDS (180000-4092)

SUMMARY:

On November 7, 2006, Orange County voters approved Renewed Measure M. Renewed Measure M ("M2") is a 30-year, multi-billion dollar program extension of the original Measure M half-cent countywide sales tax with a new slate of transportation projects and programs. It is anticipated that the City of Placentia will receive approximately \$1,224,338.00 in local fair share M2 funds for Fiscal Year ("FY") 2024-25. This action will approve and adopt required documents for submittal of a Measure M eligibility package to the Orange County Transportation Authority (OCTA).

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Authorize Staff to submit the 7-year Capital Improvement Program (CIP) project list utilizing Measure M funding; and
2. Approve Resolution No. R-2024-32 a Resolution of the City Council of the City of Placentia, California, concerning the status and update of the Pavement Management Plan (PMP) for the Measure M (M2) Program; and
3. Authorize Staff to submit the Measure M Eligibility application package to OCTA to ensure continued eligibility for Measure M funding and receipt of Local Fair Share M2 funds.

STRATEGIC PLAN STATEMENT:

There is no specific Strategic Plan Goal or Objective associated with this Council action.

1.h.
June 4, 2024

DISCUSSION:

Eligibility:

All the requirements set forth in OCTA Ordinance No. 2 must be met in order for the City to maintain eligibility for its local fair share of funds.

The eligibility application package the City has prepared for submittal includes all documentation required by OCTA. This year, the City's application must include the following items:

1. Submittal of Measure M Eligibility Checklist for Fiscal Year 2024-25;
2. Approval of a seven (7) year CIP which includes all projects funded partially or wholly by Measure M dollars;
3. Approval of Pavement Management Plan (PMP) Form; and
4. Approval of Maintenance of Effort ("MOE") Reporting Form and supporting budget documents.

Process for Determining Measure M Eligibility:

The following process has been established for determining Measure M eligibility:

1. Agencies submit Measure M packages to OCTA;
2. OCTA Staff reviews packages;
3. Citizen's Oversight Committee determines eligibility by reviewing certain components of the eligibility package; and
4. OCTA approves eligibility for agencies to receive Measure M Funds.

If the package is found non-eligible by OCTA Staff, the City will have 30 days to respond and appeal the Staff findings. The matter then goes to the Technical Advisory Committee for review and recommendation with the final decision resting with OCTA. The following briefly describes each component of the eligibility package:

Measure M Eligibility Checklist:

The Measure M Program requires the City's annual eligibility application to include a checklist that is used by OCTA Staff and the OCTA Taxpayers Oversight Committee to determine compliance with program requirements. The checklist demonstrates that the City is in compliance with the program.

Seven (7) Year Capital Improvement Program ("CIP"):

The City's annual eligibility application also includes the submittal of capital projects utilizing Measure M2 funds scheduled for construction during the seven (7) year period (Attachment 1). The project list includes budget and schedule details for reconstruction and paving projects, intersection improvements, ADA ramps, and traffic signal projects funded fully, or in part, by Measure M2 Funds.

Maintenance of Effort (MOE):

The Measure M program requires the City to support the ongoing "maintenance of effort" requirement by ensuring that City funds continue to be allocated towards street maintenance and

repairs as well as other transportation-related projects. Measure M2 funds are designed to supplement, not replace, existing local funding sources for transportation projects. The City's required MOE is based upon a historic benchmark of General Fund expenditures towards road maintenance and transportation projects in the City.

Pavement Management Plan

The Pavement Management Plan ("PMP") is a plan to manage the preservation, rehabilitation, and maintenance of paved roads by analyzing pavement life cycles, assessing overall system performance costs, and determining alternative strategies and costs necessary to improve the City's paved roads. Biennially the City must evaluate the condition of its streets and adopt a PMP which is subsequently adopted by the City Council. The Plan is submitted to OCTA for its review to ensure it is in conformance with the criteria stated in the Orange County Transportation Authority Ordinance No. 3.

FISCAL IMPACT:

It is anticipated that the City will receive approximately \$1,224,338 in local fair share M2 funds for Fiscal Year 2024-25, and these funds are included in the proposed 2024-25 Capital Improvement Program Budget.

Prepared by:



Gabriel Guerrero-Gabany
Senior Civil Engineer

Reviewed and approved:



Jennifer Lampman
Director of Finance

Reviewed and approved:



Chris Tanio
Acting Director of Public Works

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachments:

1. City of Placentia FY 2024-25 CIP Project List with Measure M Funding
2. Resolution No. 2024-32 Pavement Management Plan (PMP) for the Measure M (M2) Certification Program
3. City of Placentia Pavement Management Plan

Orange County Transportation Authority

TIP ID	CP-12361	IMPLEMENTING AGENCY	Placentia, City of																																	
Local Project Number: Additional Project IDs: Type of Work: Bikeways Type of Work Description: Bikeways - New bike route Limits Lakeview Ave and Van Buren Street. Project Notes This trail would connect Veteran's Village to the east with a new residential project on Van Buren Street to the west. 0.6-mile Atwood Multipurpose Trail along the County of Orange-maintained Atwood Channel will provide off-street commuter and recreational opportunities for people walking and biking between Lakeview Avenue and Van Buren Street. The Atwood multipurpose trail will incentivize new active transportation users and promote public health by providing residents a dedicated Class I trail with full Americans with Disabilities Act (ADA) accessibility, landscaping enhancements, and amenities.	Project Title Atwood Trail Project Project Description Recreation Trail for walking and biking																																			
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">FISCAL YEAR</th> <th style="text-align: left;">FUND TYPE</th> <th style="text-align: left;">ENG</th> <th style="text-align: left;">ROW</th> <th style="text-align: left;">CON/IMP</th> <th style="text-align: left;">O&M</th> <th style="text-align: left;">TOTAL</th> <th style="text-align: left;">TOTAL ESCALATED</th> </tr> </thead> <tbody> <tr> <td>2025</td> <td>Developer</td> <td style="text-align: right;">\$37,200</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$37,200</td> <td style="text-align: right;">\$37,200</td> </tr> <tr> <td>2025</td> <td>State</td> <td style="text-align: right;">\$272,800</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$272,800</td> <td style="text-align: right;">\$272,800</td> </tr> <tr> <td colspan="2" style="text-align: right;">Totals:</td> <td style="text-align: right;">\$310,000</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$310,000</td> <td style="text-align: right;">\$310,000</td> </tr> </tbody> </table>	FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED	2025	Developer	\$37,200	\$0	\$0	\$0	\$37,200	\$37,200	2025	State	\$272,800	\$0	\$0	\$0	\$272,800	\$272,800	Totals:		\$310,000	\$0	\$0	\$0	\$310,000	\$310,000			
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Totals:		\$310,000	\$0	\$0	\$0	\$310,000	\$310,000																													
Last Revised: 24-00 - In Progress		Total Programmed: \$310,000																																		

TIP ID	CP-12339	IMPLEMENTING AGENCY	Placentia, City of																									
Local Project Number: Additional Project IDs: Type of Work: Aesthetics Type of Work Description: Aesthetics - Landscaping of roadway Limits City Limit Bastanchury Road and Placentia Ave Project Notes Landscape Median Renovation	Project Title Bastanchury Road Landscaped Median Renovation Project Description Median Renovation																											
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">FISCAL YEAR</th> <th style="text-align: left;">FUND TYPE</th> <th style="text-align: left;">ENG</th> <th style="text-align: left;">ROW</th> <th style="text-align: left;">CON/IMP</th> <th style="text-align: left;">O&M</th> <th style="text-align: left;">TOTAL</th> <th style="text-align: left;">TOTAL ESCALATED</th> </tr> </thead> <tbody> <tr> <td>2025</td> <td>General Fund</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$89,000</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$89,000</td> <td style="text-align: right;">\$91,670</td> </tr> <tr> <td colspan="2" style="text-align: right;">Totals:</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$89,000</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$89,000</td> <td style="text-align: right;">\$91,670</td> </tr> </tbody> </table>	FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED	2025	General Fund	\$0	\$0	\$89,000	\$0	\$89,000	\$91,670	Totals:		\$0	\$0	\$89,000	\$0	\$89,000	\$91,670			
FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED																					
2025	General Fund	\$0	\$0	\$89,000	\$0	\$89,000	\$91,670																					
Totals:		\$0	\$0	\$89,000	\$0	\$89,000	\$91,670																					
Last Revised: 24-00 - In Progress		Total Programmed: \$89,000																										

TIP ID	CP-12337	IMPLEMENTING AGENCY	Placentia, City of																									
Local Project Number: Additional Project IDs: Type of Work: Aesthetics Type of Work Description: Aesthetics - Landscaping of roadway Limits Orangethorpe Ave and HWY57 Project Notes This monument is a Placentia Gateway – with "Chromatic Ascension" by Cliff Garten (the artist). This project will be reimbursed by CalTrans.	Project Title Caltrans Public Art Sculpture Project Project Description Public Art Gateway Monument																											
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">FISCAL YEAR</th> <th style="text-align: left;">FUND TYPE</th> <th style="text-align: left;">ENG</th> <th style="text-align: left;">ROW</th> <th style="text-align: left;">CON/IMP</th> <th style="text-align: left;">O&M</th> <th style="text-align: left;">TOTAL</th> <th style="text-align: left;">TOTAL ESCALATED</th> </tr> </thead> <tbody> <tr> <td>2025</td> <td>General Fund</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$673,825</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$673,825</td> <td style="text-align: right;">\$694,040</td> </tr> <tr> <td colspan="2" style="text-align: right;">Totals:</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$673,825</td> <td style="text-align: right;">\$0</td> <td style="text-align: right;">\$673,825</td> <td style="text-align: right;">\$694,040</td> </tr> </tbody> </table>	FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED	2025	General Fund	\$0	\$0	\$673,825	\$0	\$673,825	\$694,040	Totals:		\$0	\$0	\$673,825	\$0	\$673,825	\$694,040			
FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED																					
2025	General Fund	\$0	\$0	\$673,825	\$0	\$673,825	\$694,040																					
Totals:		\$0	\$0	\$673,825	\$0	\$673,825	\$694,040																					
Last Revised: 24-00 - In Progress		Total Programmed: \$673,825																										

TIP ID CP-11218		IMPLEMENTING AGENCY Placentia, City of						
Local Project Number: 15-OCTA-TSP-3783	Project Title							
Additional Project IDs:	Chapman Ave Traffic Signal Synchronization Project							
Type of Work: Traffic Signals	Project Description							
Type of Work Description: Traffic Signals - Coordinate signals within project limits	Multi-jurisdictional corridor synchronization project.							
Limits Citywide	FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED
Project Notes The project is complete. The City is waiting for the final close-out of the project by the lead agency, the City of Fullerton, and OCTA. The funds budgeted in FY 23/24 are being carryover to FY 24/25.	2025	Air Quality Management District	\$0	\$0	\$45,638	\$0	\$45,638	\$47,007
	Totals:		\$0	\$0	\$45,638	\$0	\$45,638	\$47,007
Last Revised: 24-00 - In Progress							Total Programmed: \$45,638	

TIP ID CP-12340		IMPLEMENTING AGENCY Placentia, City of						
Local Project Number:	Project Title							
Additional Project IDs:	City General Wayfinding Signage - Phase 1							
Type of Work: Other	Project Description							
Type of Work Description: Other - Other	Directional Signs							
Limits Citywide	FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED
Project Notes Wayfinding signage at key locations throughout a community helps to create unique community branding when announcing a motorist's or pedestrian's arrival at key destinations	2025	General Fund	\$0	\$0	\$182,286	\$0	\$182,286	\$187,755
	Totals:		\$0	\$0	\$182,286	\$0	\$182,286	\$187,755
Last Revised: 24-00 - In Progress							Total Programmed: \$182,286	

TIP ID CP-12341		IMPLEMENTING AGENCY Placentia, City of						
Local Project Number:	Project Title							
Additional Project IDs:	City Intersection Street Name Sign Replacement (Wayfinding)							
Type of Work: Intersection	Project Description							
Type of Work Description: Intersection - Other	New Street Name Signs							
Limits Citywide	FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED
Project Notes Mast Arm-Mounted Street Name Signs.	2025	General Fund	\$0	\$0	\$390,203	\$0	\$390,203	\$401,909
	Totals:		\$0	\$0	\$390,203	\$0	\$390,203	\$401,909
Last Revised: 24-00 - In Progress							Total Programmed: \$390,203	

TIP ID CP-11662		IMPLEMENTING AGENCY Placentia, City of						
Local Project Number:	Project Title							
Additional Project IDs:	FY 2023-24 Annual Pavement Rehabilitation & Maintenance Program							
Type of Work: Road Maintenance	Project Description							
Type of Work Description: Road Maintenance - Rehabilitation of roadway	Resurfacing of various roadways in FY 23/24							
Limits Citywide	FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED
Project Notes	2025	Measure M2 Local Fairshare	\$0	\$0	\$1,203,000	\$0	\$1,203,000	\$1,239,090
	2025	Developer	\$0	\$0	\$185,300	\$0	\$185,300	\$190,859
	2025	General Fund	\$0	\$0	\$1,423,000	\$0	\$1,423,000	\$1,465,690
	2025	Other	\$0	\$0	\$582,000	\$0	\$582,000	\$599,460
	2025	Gas Tax	\$0	\$0	\$1,497,000	\$0	\$1,497,000	\$1,541,910
	Totals:		\$0	\$0	\$4,890,300	\$0	\$4,890,300	\$5,037,009
Last Revised: 24-00 - In Progress							Total Programmed: \$4,890,300	

TIP ID CP-12336	IMPLEMENTING AGENCY Placentia, City of
Local Project Number:	Project Title
Additional Project IDs:	FY 2024-25 Annual Pavement Rehabilitation & Maintenance Program - DESIGN
Type of Work: Road Maintenance	Project Description
Type of Work Description: Road Maintenance - Rehabilitation of roadway	Road Maintenance - Rehabilitation - resurfacing of various roadways in FY 2024-2025
Limits	FISCAL YEAR FUND TYPE ENG ROW CON/IMP O&M TOTAL TOTAL ESCALATED
Citywide	2025 General Fund \$150,000 \$0 \$0 \$0 \$150,000 \$150,000
Project Notes	
Currently in design	Totals: \$150,000 \$0 \$0 \$0 \$150,000 \$150,000
Last Revised: 24-00 - In Progress	Total Programmed: \$150,000

TIP ID CP-11664	IMPLEMENTING AGENCY Placentia, City of
Local Project Number:	Project Title
Additional Project IDs:	FY 2025-26 Annual Pavement Rehabilitation & Maintenance Program
Type of Work: Road Maintenance	Project Description
Type of Work Description: Road Maintenance - Rehabilitation of roadway	Resurfacing of various roadways in FY 25/26
Limits	FISCAL YEAR FUND TYPE ENG ROW CON/IMP O&M TOTAL TOTAL ESCALATED
Citywide	2026 General Fund \$0 \$0 \$2,000,000 \$0 \$2,000,000 \$2,121,800
Project Notes	2026 Measure M2 Local Fairshare \$0 \$0 \$500,000 \$0 \$500,000 \$530,450
	2026 Local Streets and Roads apportionments \$0 \$0 \$900,000 \$0 \$900,000 \$954,810
	Totals: \$0 \$0 \$3,400,000 \$0 \$3,400,000 \$3,607,060
Last Revised: 24-00 - In Progress	Total Programmed: \$3,400,000

TIP ID CP-11665	IMPLEMENTING AGENCY Placentia, City of
Local Project Number:	Project Title
Additional Project IDs:	FY 2026-27 Annual Pavement Rehabilitation & Maintenance Program
Type of Work: Road Maintenance	Project Description
Type of Work Description: Road Maintenance - Reconstruction of roadway	Resurfacing of various roadways in FY 26/27
Limits	FISCAL YEAR FUND TYPE ENG ROW CON/IMP O&M TOTAL TOTAL ESCALATED
Citywide	2027 Local Streets and Roads apportionments \$0 \$0 \$900,000 \$0 \$900,000 \$983,454
Project Notes	2027 General Fund \$0 \$0 \$2,000,000 \$0 \$2,000,000 \$2,185,454
	2027 Measure M2 Local Fairshare \$0 \$0 \$500,000 \$0 \$500,000 \$546,364
	Totals: \$0 \$0 \$3,400,000 \$0 \$3,400,000 \$3,715,272
Last Revised: 24-00 - In Progress	Total Programmed: \$3,400,000

TIP ID CP-11666		IMPLEMENTING AGENCY Placentia, City of						
Local Project Number:	Project Title							
Additional Project IDs:	FY 2027-28 Annual Pavement Rehabilitation & Maintenance Program							
Type of Work: Road Maintenance	Project Description							
Type of Work Description: Road Maintenance - Reconstruction of roadway	Resurfacing of various roadways in FY 27/28							
Limits	FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED
Citywide	2028	General Fund	\$0	\$0	\$2,000,000	\$0	\$2,000,000	\$2,251,018
Project Notes	2028	Measure M2 Local Fairshare	\$0	\$0	\$500,000	\$0	\$500,000	\$562,754
	2028	Local Streets and Roads apportionments	\$0	\$0	\$900,000	\$0	\$900,000	\$1,012,958
	Totals:		\$0	\$0	\$3,400,000	\$0	\$3,400,000	\$3,826,730
Last Revised: 24-00 - In Progress								Total Programmed: \$3,400,000

TIP ID CP-12368		IMPLEMENTING AGENCY Placentia, City of						
Local Project Number:	Project Title							
Additional Project IDs:	FY 2028-29 Annual Pavement Rehabilitation & Maintenance Program							
Type of Work: Road Maintenance	Project Description							
Type of Work Description: Road Maintenance - Rehabilitation of roadway	Resurfacing of various roadways in FY 28/29							
Limits	FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED
Citywide	2029	Measure M2 Local Fairshare	\$0	\$0	\$500,000	\$0	\$500,000	\$579,637
Project Notes	2029	Local Streets and Roads apportionments	\$0	\$0	\$900,000	\$0	\$900,000	\$1,043,347
	2029	General Fund	\$0	\$0	\$2,000,000	\$0	\$2,000,000	\$2,318,548
	Totals:		\$0	\$0	\$3,400,000	\$0	\$3,400,000	\$3,941,532
Last Revised: 24-00 - In Progress								Total Programmed: \$3,400,000

TIP ID CP-12343		IMPLEMENTING AGENCY Placentia, City of							
Local Project Number:	Project Title								
Additional Project IDs:	FY 24-25 Concrete Repair								
Type of Work: Safety	Project Description								
Type of Work Description: Safety - Other	Concrete Repair Project								
Limits	FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED	
Citywide	2025	General Fund	\$0	\$0	\$155,000	\$0	\$155,000	\$159,650	
Project Notes			Totals:	\$0	\$0	\$155,000	\$0	\$155,000	\$159,650
As part of the City's current pavement rehabilitation and maintenance program, a 360-degree design philosophy was adopted to maintain, repair, and improve streets, sidewalks, and pedestrian and traffic related improvements within the public right-of-way. The purpose of this contract is to address broken and damaged sidewalks, curbs and gutters.									
Last Revised: 24-00 - In Progress								Total Programmed: \$155,000	

TIP ID CP-10988	IMPLEMENTING AGENCY Placentia, City of
Local Project Number:	Project Title
Additional Project IDs:	Golden Avenue Bridge Design and Rehabilitation
Type of Work: Safety	Project Description
Type of Work Description: Safety - Seismic retrofit of bridge	The project involves design engineering and permitting for the demolition and replacement of the Golden Avenue bridge over the Carbon Canyon Channel. The project will replace a bridge that is 80 ft. wide with a span of some 75 ft.
Limits	FISCAL YEAR FUND TYPE ENG ROW CON/IMP O&M TOTAL TOTAL ESCALATED
Golden Avenue bridge structure over the Carbon Canyon Channel.	2025 General Fund \$0 \$0 \$2,576,855 \$0 \$2,576,855 \$2,654,161
Project Notes	Totals: \$0 \$0 \$2,576,855 \$0 \$2,576,855 \$2,654,161
Other: HBRRP Federal Bridge Funding This project is a carryover from FY 21/22. FY 21-22: "Other Funding - The City received \$2.2 million in federal earmark funding for this project. The funds budgeted in FY 23/24 are being carryover to FY 24/25.	
Last Revised: 24-00 - In Progress	Total Programmed: \$2,576,855

TIP ID CP-11219	IMPLEMENTING AGENCY Placentia, City of
Local Project Number: 15-LHAB-TSP-3773	Project Title
Additional Project IDs:	Imperial Highway Signal Synchronization Project
Type of Work: Traffic Signals	Project Description
Type of Work Description: Traffic Signals - Coordinate signals within project limits	Multi-agency synchronization project led by City of La Habra
Limits	FISCAL YEAR FUND TYPE ENG ROW CON/IMP O&M TOTAL TOTAL ESCALATED
Citywide	2025 Air Quality Management District \$0 \$0 \$25,000 \$0 \$25,000 \$25,750
Project Notes	Totals: \$0 \$0 \$25,000 \$0 \$25,000 \$25,750
This project is complete. The City is awaiting the final close-out of the project by the lead agency, the City of La Habra, and OCTA. The funds budgeted in FY 23/24 are being carryover to FY 24/25.	
Last Revised: 24-00 - In Progress	Total Programmed: \$25,000

TIP ID CP-10994	IMPLEMENTING AGENCY Placentia, City of
Local Project Number: 18-FULL-TSP-3896	Project Title
Additional Project IDs: 2002	Orangethorpe Traffic Signal Synchronization Project
Type of Work: Traffic Signals	Project Description
Type of Work Description: Traffic Signals - Coordinate signals within project limits	Synchronization of traffic signals along the Orangethorpe Corridor in Fullerton, Buena Park, Anaheim, Caltrans, Placentia, and Yorba Linda
Limits	FISCAL YEAR FUND TYPE ENG ROW CON/IMP O&M TOTAL TOTAL ESCALATED
Orangethorpe Avenue from LA/Orange County line to Esperanza Road in Yorba Linda	2025 Air Quality Management District \$0 \$0 \$22,000 \$0 \$22,000 \$22,660
Project Notes	2025 Traffic Impact Fees \$0 \$0 \$8,000 \$0 \$8,000 \$8,240
This project is led by the City of Fullerton and is a carryover from FY 20/21. The funds budgeted in FY 23/24 are being carryover to FY 24/25.	2025 Other \$0 \$0 \$4,172 \$0 \$4,172 \$4,297
	Totals: \$0 \$0 \$34,172 \$0 \$34,172 \$35,197
Last Revised: 24-00 - In Progress	Total Programmed: \$34,172

TIP ID	IMPLEMENTING AGENCY
CP-12362	Placentia, City of
Local Project Number:	Project Title
Additional Project IDs:	Residential Street Curb Ramps
Type of Work: Safety	Project Description
Type of Work Description: Safety - Install guard rails, curbs or other safety barriers along road	ADA Curb Ramp Construction
Limits	FISCAL YEAR FUND TYPE ENG ROW CON/IMP O&M TOTAL TOTAL ESCALATED
Citywide	2025 Gas Tax \$0 \$0 \$100,000 \$0 \$100,000 \$103,000
Project Notes	Totals: \$0 \$0 \$100,000 \$0 \$100,000 \$103,000
Many communities in the City do not have any existing ADA curb ramps on sidewalk at each street corner. Several citizens recently requested new ADA curb ramps in their community as they are either disabled or have a disabled family member. They go around on wheelchairs, and are currently forced to travel on the street instead of on the sidewalk due to the lack of ADA curb ramps	
Last Revised: 24-00 - In Progress	Total Programmed: \$100,000

TIP ID	IMPLEMENTING AGENCY
CP-11660	Placentia, City of
Local Project Number: 2203	Project Title
Additional Project IDs: 20-ORNG-TSP-3976	Rose/Tustin Regional Traffic Signal Synchronization Project
Type of Work: Traffic Signals	Project Description
Type of Work Description: Traffic Signals - Coordinate signals within project limits	Multi-agency synchronization project led by City of Orange
Limits	FISCAL YEAR FUND TYPE ENG ROW CON/IMP O&M TOTAL TOTAL ESCALATED
The Project includes 54 signals over 11.4 miles along the Tustin Avenue (known as Tustin Street in the City of Orange) – Rose Drive corridor. Project limits are from First Street in the City of Tustin	2025 Traffic Impact Fees \$0 \$0 \$100,000 \$0 \$100,000 \$103,000
	2025 Air Quality Management District \$0 \$0 \$53,000 \$0 \$53,000 \$54,590
Project Notes	Totals: \$0 \$0 \$153,000 \$0 \$153,000 \$157,590
The City of Orange will be the lead and implementing agency for the Project. Partner Agencies include the cities of Tustin, Santa Ana, Anaheim, Placentia and Yorba Linda. The Project includes 54 signals over 11.4 miles along the Tustin Avenue (known as Tustin Street in the City of Orange) – Rose Drive corridor. Project limits are from First Street in the City of Tustin to Wabash Avenue in the City of Yorba Linda. The funds budgeted in FY 23/24 are being carryover to FY 24/25. Additional funds for construction were included in the FY 24/25 CIP Budget.	
Last Revised: 24-00 - In Progress	Total Programmed: \$153,000

TIP ID	IMPLEMENTING AGENCY
CP-12344	Placentia, City of
Local Project Number:	Project Title
Additional Project IDs:	TOD Traffic Mitigation Improvement Project
Type of Work: Traffic Signals	Project Description
Type of Work Description: Traffic Signals - Coordinate signals within project limits	Transit Oriented Development Zone -impacting intersections
Limits	FISCAL YEAR FUND TYPE ENG ROW CON/IMP O&M TOTAL TOTAL ESCALATED
Citywide	2025 Traffic Impact Fees \$0 \$0 \$300,000 \$0 \$300,000 \$309,000
Project Notes	Totals: \$0 \$0 \$300,000 \$0 \$300,000 \$309,000
This traffic impact study for the Packing House/Transit-Oriented Development Zone (TOD) and identified future TOD-related traffic operation deficiencies. The TOD project area at full build-out will increase residential and commercial densities, resulting in increased daily vehicular trips that exceed the operational capacity at several intersections around the Packing House/TOD area. The study analyzed twelve (12) signalized intersections and identified five (5) that will exceed operational capacity at the project full buildout and will require mitigation measures.	
Last Revised: 24-00 - In Progress	Total Programmed: \$300,000

TIP ID CP-12360		IMPLEMENTING AGENCY Placentia, City of							
Local Project Number:	Project Title								
Additional Project IDs:	Traffic Signal Back-Up Batteries								
Type of Work: Traffic Signals	Project Description								
Type of Work Description: Traffic Signals - Install new traffic signals and equipment	Batteries								
Limits	FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED	
Citywide	2025	Traffic Impact Fees	\$0	\$0	\$10,000	\$0	\$10,000	\$10,300	
Project Notes									
Every year, people suffer injury or death resulting from intersection related crashes when traffic signals are not functioning. These outages, typically due to the failure of the aging, stressed US grid, are not going to improve any time soon. Providing backup power for signals and ITS equipment can keep the power on and intersection safe.									
			Totals:	\$0	\$0	\$10,000	\$0	\$10,000	\$10,300
Last Revised: 24-00 - In Progress								Total Programmed: \$10,000	

TIP ID CP-12369		IMPLEMENTING AGENCY Placentia, City of							
Local Project Number:	Project Title								
Additional Project IDs:	Wayfinding Signs - Residential Street Name Sign Replacements								
Type of Work: Safety	Project Description								
Type of Work Description: Safety - Signage installation and/or replacement	Installation of residential street name signs								
Limits	FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED	
Citywide	2025	General Fund	\$0	\$0	\$250,000	\$0	\$250,000	\$257,500	
Project Notes									
			Totals:	\$0	\$0	\$250,000	\$0	\$250,000	\$257,500
Last Revised: 24-00 - In Progress								Total Programmed: \$250,000	

TIP ID CP-12338		IMPLEMENTING AGENCY Placentia, City of							
Local Project Number:	Project Title								
Additional Project IDs:	Yorba Linda Blvd. Landscaped Median Renovation Project								
Type of Work: Aesthetics	Project Description								
Type of Work Description: Aesthetics - Landscaping of roadway	Median Lane Renovation								
Limits	FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED	
Citywide	2025	General Fund	\$0	\$0	\$42,019	\$0	\$42,019	\$43,280	
Project Notes									
Median Lane Renovation Project.									
			Totals:	\$0	\$0	\$42,019	\$0	\$42,019	\$43,280
Last Revised: 24-00 - In Progress								Total Programmed: \$42,019	

TIP ID CP-12363		IMPLEMENTING AGENCY Placentia, City of							
Local Project Number:	Project Title								
Additional Project IDs:	Yorba Linda Boulevard TSSP								
Type of Work: Traffic Signals	Project Description								
Type of Work Description: Traffic Signals - Coordinate signals within project limits	Traffic Signal Synchronization Program								
Limits	FISCAL YEAR	FUND TYPE	ENG	ROW	CON/IMP	O&M	TOTAL	TOTAL ESCALATED	
Citywide	2025	Traffic Signal Sync Program (TSSP)	\$0	\$0	\$105,001	\$0	\$105,001	\$108,151	
Project Notes	2025	Air Quality Management District	\$0	\$0	\$60,000	\$0	\$60,000	\$61,800	
Upgrading communication will provide for greater system reliability. Signal timing will improve traffic flow and minimize stops and delays. Provide operational and infrastructure improvements along Yorba Linda Boulevard between State College Blvd and Oak Canyon Drive. This is a multijurisdictional project led by the City of Yorba Linda and also including the cities of Anaheim and Fullerton.									
			Totals:	\$0	\$0	\$165,001	\$0	\$165,001	\$169,951
Last Revised: 24-00 - In Progress								Total Programmed: \$165,001	

RESOLUTION NO. R-2024-32

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA CONCERNING THE STATUS AND UPDATE OF THE PAVEMENT MANAGEMENT PLAN FOR MEASURE M (M2) PROGRAM

A. Recitals

WHEREAS, the City of Placentia desires to maintain and improve the streets within its jurisdiction, including those arterials contained in the Master Plan of Arterial Highways (MPAH); and

WHEREAS, the City of Placentia has endorsed a definition of and process for, determining consistency of the City's/County's Traffic Circulation Plan with the MPAH; and

WHEREAS, the City of Placentia has adopted a General Plan Circulation Element which does not preclude implementation of the MPAH within its jurisdiction; and

WHEREAS, the City of Placentia is required to adopt a resolution biennially informing the Orange County Transportation Authority (OCTA) that the City's Circulation Element is in conformance with the MPAH and whether any changes to any arterial highways of said Circulation Element have been adopted by the City/County during Fiscal Years (FY) 2023-24 and FY 2024-25; and

WHEREAS, the City of Placentia is required to send biennially to the OCTA all recommended changes to the City's Circulation Element and the MPAH for the purposes of re-qualifying for participation in the Comprehensive Transportation Funding Programs; and

WHEREAS, the City of Placentia is required to adopt a resolution biennially certifying that the City/County has an existing Mitigation Fee Program that assesses traffic impacts of new development and requires new development to pay a fair share of necessary transportation improvements attributable to the new development; and

B. Resolution

NOW, THEREFORE, BE IT RESOLVED that the City Council for the City of Placentia, does hereby inform OCTA that:

- a) The arterial highway portion of the Circulation Element of the City is in conformance with the MPAH.
- b) The City/County attests that no unilateral reduction in through lanes has been made on any MPAH arterials during FY 2023-24 and FY 2024-25.
- c) The City/County affirms that it will bring forward requests to amend the MPAH, when necessary, in order to ensure that the MPAH and the General Plan Circulation Element remain consistent.
- d) The City/County reaffirms that the existing Mitigation Fee Program is in effect.

PASSED, APPROVED AND ADOPTED THIS 4th day of June, 2024.

Jeremy Yamaguchi, Mayor

ATTEST:

Robert S. McKinnell, City Clerk

STATE OF CALIFORNIA
COUNTY OF ORANGE

I, Robert S. McKinnell, City Clerk of the City of Placentia do hereby certify that the foregoing Resolution was adopted at a regular meeting of the City Council held on the 4th day of June 2024 by the following vote:

AYES:	Councilmembers:
NOES:	Councilmembers:
ABSENT:	Councilmembers:
ABSTAIN:	Councilmembers:

Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

Christian L. Bettenhausen, City Attorney

FINAL REPORT

**UPDATED CITYWIDE
PAVEMENT MANAGEMENT PLAN**

**OC Go
2024-2031**



Submitted to:

City of Placentia, CA

April 12, 2024



April 12, 2024

Mr. Luis Estevez
Deputy City Administrator
CITY OF PLACENTIA
401 E. Chapman Avenue
Placentia, CA 92870

Subject: City of Placentia – OCTA Pavement Management Compliance Report 2024

Dear Luis:

As part of the 2024 Update of the Pavement Management Plan (PMP) for the City of Placentia, *Bucknam Infrastructure Group, Inc.* is pleased to submit the PMP reporting required by the Orange County Transportation Authority (OCTA). This data/report will be submitted to OCTA as part of the City's required biennial PMP prior to June 30, 2024.

The information contained in this report was used to develop the recommended improvement program for the pavement network. The report covers the following categories:

- **Pavement Management Plan Certification**
- **Quality Assurance / Quality Control (QA/QC) Plan**
- **Pavement Management Data Files (electronic Placentia.e70 file format)**
- **Pavement Management Plan that includes the following:**
 - **Average Pavement Conditions For Each Segment in the Network (PCI Report)**

The Pavement Condition Index report shows the present condition of each street in the pavement network (Arterials and Locals). In addition, the report shows the basic geometry of each street segment.
 - **Seven-year Projected PCI Under Existing Funding Levels**

This report identifies the projected PCI's based on the local agencies current funding programs. This report details the PCI projects for the entire network, Master Plan of Arterial Highways (MPAH) roadways and Local streets.
 - **Seven-year Plan for Road Maintenance and Rehabilitation (Forecast Maintenance & Rehabilitation (FMR) Report)**

The FMR projects the street maintenance activities required for the next seven years, broken down to show maintenance levels for all streets. This includes all scheduled projects provided by the City for fiscal years 2024 through 2031.



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- **Alternative Funding Levels**

OCTA has requested two reports indicating the necessary funding to maintain the City's current weighted average PCI as well as the necessary funding to improve the weighted average PCI by one PCI point over the next seven years.

- **Backlog by Fiscal Year (re: unfunded restoration, rehabilitation and reconstruction)**

- **Percentage of total network in each of the five condition categories based on centerline mileage**

- **Local Match Reduction Reporting**

- ❖ In order to be eligible for Local Match Reduction of 10%, the following must be submitted:

- Measurable improvement of paved road conditions during the previous reporting period defined as an overall weighted (by area) average system improvement of one PCI point.
- No reduction in the overall weighted (by area) average PCI in the MPAH or local street categories
- or -
- Have road pavement conditions, for the overall network, during the previous reporting period within the highest twenty (20%) of the scale for road pavement conditions in conformance with OCTA Ordinance No. 3, defined as a PCI of 75 or higher, otherwise defined as in "good condition".

These reports will be submitted to the City of Placentia as part of the biennial Pavement Management Plan that is due prior to June 30, 2024. These reports will be packaged in a way that it will be easy for staff to review.

All comments received from the City have been incorporated in the reports that follow. All of the City's issues and needs that were brought to our attention are included in the report. It has been a pleasure working with you and the City on updating your Pavement Management Plan. We look forward to the continued success of this project and future teamwork with City staff.

Sincerely,

Bucknam Infrastructure Group, Inc.



Peter J. Bucknam
Project Manager
Infrastructure Management – GIS Services

AGENCY SUBMITTAL TABLE OF CONTENTS

I. Pavement Management Plan Certification..... 2

II. Executive Summary 3

III. Background 4

IV. Current Pavement Conditions (PCI)..... 8

V. Projected Pavement Conditions (PCI)..... 9

VI. Alternative Funding Levels..... 10

 a. Maintain Existing Average Network PCI 10

 b. Improve Average Network PCI..... 10

VII. Current and Projected Backlog by Year of Pavement Maintenance Needs 10

VIII. Centerline Mileage..... 11

IX. Percentage of Network in Each of Five Condition Categories Based on Centerline mileage 12

X. Reduction in M2 Local Match 12

XI. Appendix A – Seven-Year Road Maintenance and Rehabilitation Plan Based on Current or Expected Funding Level 13

XII. Appendix B – Complete Street Listing Current Conditions..... 14

XIII. Appendix C – GIS Digital Data 15

XIV. Appendix D – Quality Assurance / Quality Control Plan..... 17

 • Introduction 17

 • Objectives 17

 • Structure of QA/QC Plan 17

 • Condition Survey Procedures..... 18

 • Accuracy Required for Data Collection 19

 • Random and Systematic Re-Inspections..... 19

 • PCI Comparison with Past Surveys..... 20

 • Inspector Qualifications and Experience 20

 • Safety Procedures 20

XV. Appendix E – Pavement Management Data Files..... 21

XVI. Appendix F – GIS Maps – Current Conditions..... 22



CITY OF PLACENTIA PAVEMENT MANAGEMENT PLAN

- part of -

**COUNTYWIDE PAVEMENT MANAGEMENT PLAN GUIDELINES
(OCTA Guideline – March 2024)**

Prepared by: Bucknam Infrastructure Group, Inc.
Submitted to OCTA: June 30, 2024



2024 Citywide Pavement Management Plan – OCTA Submittal
Final Report – April 12, 2024

I. Pavement Management Plan Certification

The City of Placentia, CA certifies that it has a Pavement Management Plan in conformance with the criteria stated in the Orange County Transportation Authority Ordinance No. 3. This ordinance requires that a Pavement Management Plan be in place and maintained to qualify for allocation of revenues generated from renewed Measure M (M2).

The plan was developed by Bucknam Infrastructure Group, Inc. using StreetSaver, a pavement management system conforming to American Society for Testing and Materials (ASTM) Standard D6433, and contains, at a minimum, the following elements:

- Inventory of MPAH and Local routes reviewed and updated biennially. The last update of the inventory was completed on March, 2024 for the Arterial (MPAH) and March 2024 for the Local streets;
- Assessment of the pavement condition for all routes in the system, updated biennially. The last field review of the pavement condition was completed in March, 2024;
- Percentage of all section of pavement needing:
 - Preventive Maintenance = 27.2%;
 - Rehabilitation = 29.8%;
 - Reconstruction = 3.2%
- Budget needs for preventive maintenance, rehabilitation and/or reconstruction of deficient sections of pavement for:
 - Current biennial period \$13,319,300;
 - Following biennial period \$13,438,700;
- Funds budgeted or available for Preventive Maintenance, Rehabilitation and/or Reconstruction.
 - Current biennial period \$12,500,000;
 - Following biennial period \$14,500,000;
- Backlog by year of unfunded rehabilitation, restoration and reconstruction needs (See page 9);
- The Pavement Management Plan is consistent with countywide pavement condition assessment standards as described in the OCTA Countywide Pavement Management Plan Guidelines adopted by the OCTA Board of Directors.

*An electronic copy of the Pavement Management Plan (with MicroPAVER or StreetSaver compatible files) has been or will be submitted with the certification statement. A copy of this certification is being provided to the Orange County Transportation Authority.

Submitted by:

Chris Taino
Name (Print)

City of Placentia
Jurisdiction

[Signature]
Signed

5/13/24
Date

Deputy City Administrator/Public Services & Infrastructure
Title



II. EXECUTIVE SUMMARY

2024 UPDATE OF PAVEMENT MANAGEMENT PLAN (PMP)

As the City of Placentia’s infrastructure continues to mature Public Works priorities such as Local street overlay rehabilitation and proactive Arterial CIP maintenance are key projects to City staff. With the City mostly built-out, wear and tear on the infrastructure will occur at an ever-increasing rate. Pavement aging through annual weathering, dynamic and static vehicle loading, and increased usage, compounded with the increased cost of performing maintenance and rehabilitation, add to the yearly operational budget of the pavement network. System sustainability can only be achieved through proactive scheduling and the implementation of cost-efficient pavement applications.

In the upcoming years as the City continues to build upon this study through future inspections and maintenance work history, Placentia pavement data will continue to provide reliable data. This will enhance the PMP through detailed Orange County Transportation Authority (OCTA) OC Go funding analysis, City specific budgetary reporting and level of service reporting.

The Placentia PMP has been developed to assist City personnel by providing current data on the City’s street network and to develop cost-effective maintenance strategies to maintain a desirable level of pavement performance on a network scale, while optimizing the expenditure of limited fiscal resources. The project consisted of analyzing the City’s 2022 dataset for quality and usability. In doing this, we were tasked to generate an updated Capital Improvement Program report that identified recommendations and deficiencies in the current operating and maintenance efforts put forth by the City.

We surveyed all designated arterial, collector (MPAH) routes this past spring to assist the City in being compliant with OCTA – OC Go March 2024 guidelines. Additionally, we updated the City’s unique Pavement Management – GIS layer that will continue to assist the City in analyzing pavement conditions and other attribute information through the use of ESRI ArcMap.

Bucknam Infrastructure Group reviewed the City’s previous maintenance efforts and the current 2023-27 proposed street improvements for pertinent pavement information in order to generate a CIP report that identified recommendations and opportunities for improvement in the current operating and maintenance efforts put forth by the City. The result of these work efforts is this report.

III. BACKGROUND (CITY OF PLACENTIA)

In late 1990, voters throughout Orange County approved a ½-cent sales tax for transportation improvements known as OC Go, formerly known as Measure M2. Funding for streets and roads are included within the sales tax and are distributed to local agencies through both formula and a competitive method. In late 2006, the renewal of OC Go was approved by voters that would continue the ½-cent sales tax for thirty additional years, starting in 2011.

The primary goal of this report is to comply with established guidelines from OCTA to ensure that field data collection and reporting efforts performed by outside consultants or local agency staff are consistent. This is required in order that funding allocations can be reviewed and based on agency comparable pavement conditions. Specifically, our findings and recommendations provide Public Works administrators, managers and field personnel with:

- * *PMP report consistent with OCTA OC Go guidelines*
- * *the present condition status of the pavement network (arterial, collector, residential and industrial streets), as a whole and of any grouping or individual component within the City*
- * *a ranked list of all streets, or segments of streets, by condition within the network*
- * *rehabilitation/maintenance needs of each street segment by year*
- * *an optimized priority maintenance and rehabilitation program based on cost/benefit analysis and various levels of funding*
- * *optimum annual pavement expenditure levels for pavement maintenance for the next seven (7) years*
- * *prediction of the life-cycle performance of the City's pavement network and each individual street section; and*
- * *pavement condition data and analysis presented in GIS through MyRoads® and ArcGIS*

Pavement is a dynamic structure where deterioration is constantly occurring; thus, the pavement management system needs to be updated on a regular basis to reflect these changes in pavement conditions, pavement maintenance histories, and maintenance strategies based upon budgetary constraints. In our approach to develop the City's forecasted maintenance recommendations we worked with Placentia Public Works/Engineering staff in identifying unit costs for all maintenance practices used on an annual basis. Currently, based upon the City's maintenance practices and their associated unit costs, the total replacement value of the Placentia pavement network is \$282,126,900. This value clearly indicates that the City's pavement network is the most valuable and essential asset to Placentia. The City's use of slurry seal, AC Overlay and R&R practices are typically applied at a seven year, fourteen year and 21 year frequency respectively. These frequencies are typical but the City may see increases in deterioration rates due to environmental, load and high average daily traffic (ADT) volumes. For example, high ADT volumes along one of Placentia's arterial streets will increase deterioration rates for a previously applied AC Overlay compared to a small local street. These deterioration rates are monitored through frequent inspections and functional class deterioration analysis within the City's PMP database.

FINDINGS AND RECOMMENDATIONS

Through our assessment of historical maintenance performed within the City and through our discussions with City staff the conditional data found across the network clearly shows that the City has applied strong, preventative maintenance strategies over the past nine years. Pavement management involves frequent preventative maintenance; as pavement deteriorates through heavy traffic impacts, weathering and time, preventative maintenances (such as slurry seal, stop gap, etc.) have limited benefits. More aggressive maintenance applications must be used.

Our study has shown that key slurry seal and a strong Arterial overlay program will be needed over the next seven years to maintain the network’s high level of condition. Currently, the City’s two major streets networks (Local & Arterial) hold high weighted PCI values; it is our recommendation that a proactive, common sense overlay program and a continued slurry seal program be scheduled over the next several fiscal years. This will ensure that the citywide weighted PCI will sustain itself and allow for routine slurry seal maintenance to continue. Additionally, through this overlay program it is our recommendation that the Local network receive a higher amount of overlay funding.

We have found and recommend the following detailed items which should be reviewed and considered for a proactive approach to the future management of the PMP:

ARTERIAL / COLLECTOR (MPAH) FINDINGS AND RECOMMENDATIONS

The actual workload requirements identified indicate that the Arterial (MPAH) street network is currently in “Good” condition. To maintain this condition, it is critical that preventive maintenance and overlay activities are funded at the levels identified on page 9 to maintain a “Good” network weighted average PCI value. Our MPAH findings for conditional data and recommendations for revenue expenditures are shown below:

- The Arterial network has a weighted PCI of 84.5
- The Arterial network consists of 49.6 centerline miles and 9,071,769 SF of pavement
- Currently, 10% of the Arterial network (5.2 centerline miles) qualify for slurry seal/stop gap maintenance; 35% of the Arterial network (17.5 centerline miles) qualify for rehabilitation/reconstruction maintenance; 55% of the City’s arterial roadways currently require no work for the next seven years
- At a minimum, Arterial maintenance projects should focus on the maintaining the current PCI at a weighted average of 83 over the next 7 years
 - Maintain the Arterial funding allocation at an average annual level of \$2,086,000/yr for the term of the CIP to generate the Maintain PCI identified on page 9
- Develop a proactive fiscal and planned approach to identify MPAH overlay projects based on the deterioration modeling within StreetSaver
 - Demonstrated budget shown on page 10 is ample to sustain the MPAH weighted PCI of

**2024 Citywide Pavement Management Plan – OCTA Submittal
Final Report – April 12, 2024**

84.5 in the low-80’s after seven years, furthermore, the citywide deferred MPAH backlog decreases from a level of \$7.1 million to \$0 after seven years

- Allocate MPAH revenues at an average of \$2.1 Million /yr for the term of the seven-year CIP to generate the results identified on page 9 (V. Projected Pavement Conditions (PCI) – Increase PCI Funding); and
- Perform pavement inspections on the MPAH network every two years to build a solid planning model within StreetSaver to track PCI deterioration which also follows new OCTA guidelines for OC Go.

LOCAL (RESIDENTIAL STREETS) FINDINGS AND RECOMMENDATIONS

The actual workload requirements identified indicate that the Local street network (residential streets) is currently in “Good” condition. To maintain this condition, it is critical that preventive maintenance and overlay activities are funded at the levels identified on page 9 to maintain a “Good” network weighted average PCI value. Our Local network findings for conditional data and recommendations for revenue expenditures are shown below:

- The Local network has a weighted PCI of 77.0
- The Local network consists of 84.3 centerline miles and 15,773,203 SF of pavement
- Currently, 28% of the Local network (24.0 centerline miles) qualifies for slurry seal/stop gap maintenance; 25% of the Local network (21.1 centerline miles) qualify for rehabilitation/reconstruction maintenance and 44% of the Local street networks require no work for the next seven years
- At a minimum, Local maintenance projects should focus on the maintaining the current PCI above a weighted average of 80 over the next 7 years
 - Maintain the Local budget allocation at an average annual funding level of \$2,782,300/yr for the term of the CIP to generate the PCI identified on page 9
- Develop a proactive fiscal and planned approach to identify local overlay projects based on the deterioration modeling within StreetSaver
 - Demonstrated below is the applied unit costs per SF for recommended utilized pavement applications as well as the annual inflation increases used throughout the seven year program;

Application Type	2024	2025	2026	2027	2028	2029	2030
Type II Slurry Local	\$0.70	\$0.73	\$0.76	\$0.79	\$0.82	\$0.85	\$0.89
Local Overlay	\$2.68	\$2.79	\$2.90	\$3.01	\$3.14	\$3.26	\$3.39
Local Grind/Overlay	\$3.40	\$3.54	\$3.68	\$3.82	\$3.98	\$4.14	\$4.30
Type II Slurry Arterial	\$0.95	\$1.00	\$1.05	\$1.10	\$1.15	\$1.21	\$1.27
Arterial Grind/Overlay	\$3.90	\$4.10	\$4.30	\$4.51	\$4.74	\$4.98	\$5.23
AHRM	\$4.85	\$5.09	\$5.35	\$5.61	\$5.90	\$6.19	\$6.50
AC Recon	\$11.35	\$11.92	\$12.51	\$13.14	\$13.80	\$14.49	\$15.21
PCC Recon	\$22.50	\$23.63	\$24.81	\$26.05	\$27.35	\$28.72	\$30.15



**2024 Citywide Pavement Management Plan – OCTA Submittal
Final Report – April 12, 2024**

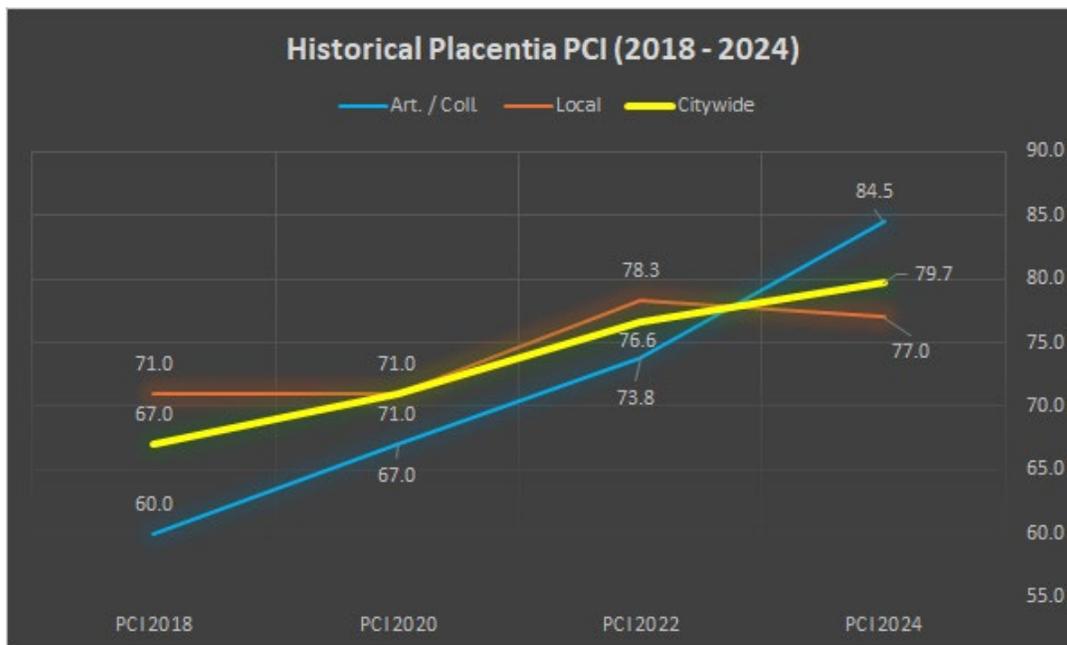
- Demonstrated budget shown on page 9 is ample to improve the Local weighted PCI from 77.0 to 78.0 after seven years, furthermore, the citywide deferred backlog decreases from a level of \$7.1 million to \$0 after seven years
- Perform pavement inspections on the Local network every two years to build a solid planning model within StreetSaver to track PCI deterioration; also follows new OCTA guidelines for OC Go.

**2024 Citywide Pavement Management Plan – OCTA Submittal
Final Report – April 12, 2024**

IV. CURRENT PAVEMENT CONDITIONS (PCI)

Rank	Mi.	SF	PCI 2024	PCI 2022	PCI 2020	PCI 2018
Art. / Coll.	49.6	9,071,769	84.5	73.8	67.0	60.0
Local	84.3	15,773,203	77.0	78.3	71.0	71.0
Citywide	133.9	24,844,972	79.7	76.6	71.0	67.0

Table above depicts centerline mileage

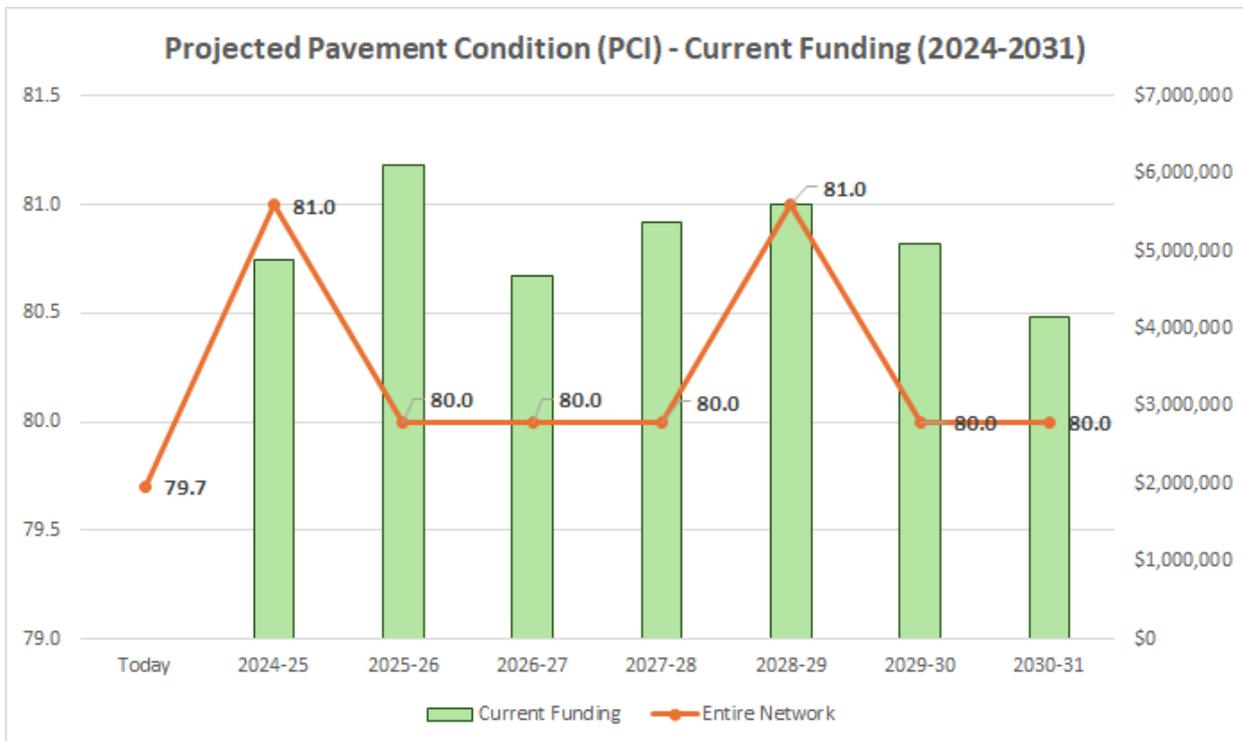


Condition	PCI Range	MPAH	Locals	Alleys	Total Mi.	% of Network
Very Good	(86-100)	28.0	26.0	0.4	54.4	39.9%
Good	(75-85)	7.5	28.8	0.8	37.1	27.2%
Fair	(60-74)	6.9	17.9	0.3	25.1	18.4%
Poor	(41-59)	7.2	7.8	0.6	15.6	11.4%
Very Poor	(0-40)	0.0	3.8	0.6	4.4	3.2%
		49.6	84.3	2.7	136.6	

**2024 Citywide Pavement Management Plan – OCTA Submittal
Final Report – April 12, 2024**

V. PROJECTED PAVEMENT CONDITIONS (PCI) – CURRENT FUNDING

Fiscal Year	Maintain PCI Funding	Entire Network	MPAH	Local
Today	~	79.7	84.5	77.0
2024-25	\$4,890,300	81.0	85.0	78.0
2025-26	\$6,120,700	80.0	84.0	79.0
2026-27	\$4,680,800	80.0	84.0	79.0
2027-28	\$5,373,400	80.0	84.0	79.0
2028-29	\$5,601,700	81.0	83.0	80.0
2029-30	\$5,105,300	80.0	84.0	79.0
2030-31	\$4,161,200	80.0	84.0	79.0
Total	\$35,933,400			
Avg. Annual Funding	\$5,133,343			



**2024 Citywide Pavement Management Plan – OCTA Submittal
Final Report – April 12, 2024**

VI. ALTERNATIVE FUNDING LEVELS

Maintain Existing Average Network PCI

Fiscal Year	Maintain PCI Funding	Entire Network	MPAH	Local
Today	~	79.7	84.5	77.0
2024-25	\$4,890,300	81.0	85.0	78.0
2025-26	\$6,120,700	80.0	84.0	79.0
2026-27	\$4,680,800	80.0	84.0	79.0
2027-28	\$5,373,400	80.0	84.0	79.0
2028-29	\$5,601,700	81.0	83.0	80.0
2029-30	\$5,105,300	80.0	84.0	79.0
2030-31	\$4,161,200	80.0	84.0	79.0
Total	\$35,933,400			
Avg. Annual Funding	\$5,133,343			

Note: City’s Actual / Current Funding budget model indicates that the weighted PCI is “maintained” through the seven-year program (table is repeated here).

Improve Average Network PCI

Fiscal Year	Increase PCI Funding	Entire Network	MPAH	Local
Today	~	79.7	84.5	77.0
2024-25	\$7,270,400	83.0	85.0	80.0
2025-26	\$6,048,900	83.0	85.0	81.0
2026-27	\$6,599,500	83.0	85.0	82.0
2027-28	\$6,839,200	83.0	84.0	82.0
2028-29	\$3,232,400	82.0	82.0	82.0
2029-30	\$2,708,100	82.0	82.0	82.0
2030-31	\$4,750,300	82.0	83.0	82.0
Total	\$37,448,800			
Avg. Annual Funding	\$5,349,829			

VII. CURRENT AND PROJECTED BACKLOG BY YEAR OF PAVEMENT MAINTENANCE NEEDS

Plan Year	Actual Funding Backlog	Maintain PCI Backlog	Increase PCI Backlog
Current	\$7,056,500	\$7,056,500	\$7,056,500
2024-25	\$3,644,300	\$3,644,300	\$1,478,500
2025-26	\$1,256,900	\$1,256,900	\$0
2026-27	\$251,300	\$251,300	\$0
2027-28	\$0	\$0	\$0
2028-29	\$0	\$0	\$0
2029-30	\$0	\$0	\$0
2030-31	\$0	\$0	\$0

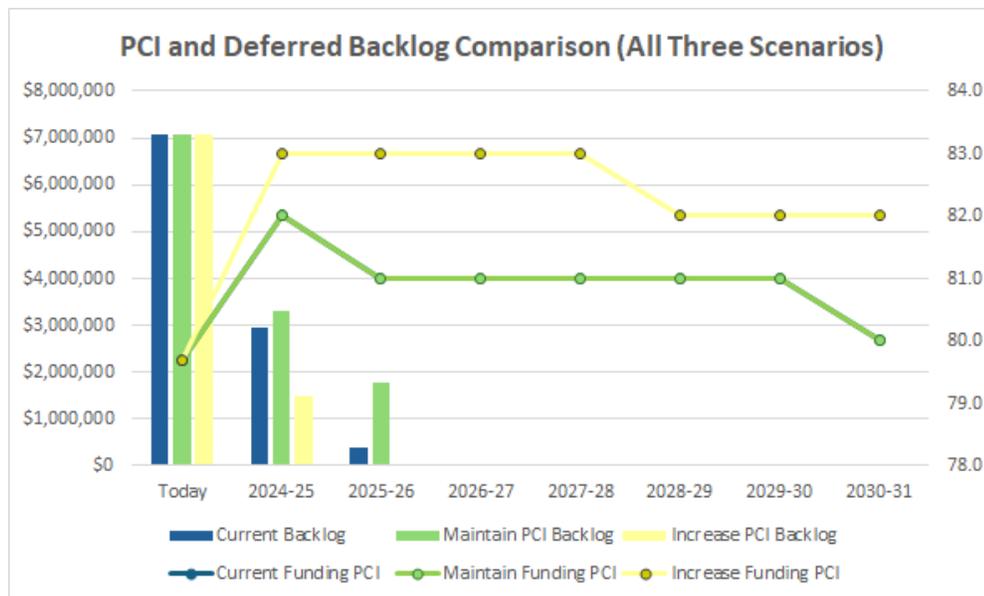


**2024 Citywide Pavement Management Plan – OCTA Submittal
Final Report – April 12, 2024**

DEFERRED MAINTENANCE

Delaying repairs on streets where pavement conditions indicate a need generates deferred maintenance or “backlog”. Deferred maintenance is work that is postponed to a future budget cycle, or until funds are available. As maintenance is deferred, the opportunity to apply preventive, life extending pavement treatments is forfeited and the ultimate cost of rehabilitation multiplies (i.e. slurry seal costs to overlay costs). By using the City’s pavement maintenance applications and their associated unit costs, when a budgetary model is exercised within the PMP software the amount of deferred maintenance is calculated. Based upon the available budget applied to the model, deferred maintenance will increase or decrease.

As maintenance is deferred, the opportunity to apply life extending preventive pavement applications is lost and the ultimate cost of rehabilitation multiples.



In the case of Placentia, the City’s forecasted annual street maintenance budget will allow the amount of deferred maintenance on both the Arterial and Local networks to reach \$0 by FY 2026-27. The City’s progressive and scheduled maintenance and rehabilitation (FY 2024-2027) program will be complete by 2027 and will create a preventative maintenance state across the City for several years.

VIII. CENTERLINE MILEAGE

Rank	W. PCI	Mi.	SF
Art. / Coll.	84.5	49.6	9,071,769
Local	77.0	84.3	15,773,203
Citywide	79.7	133.9	24,844,972



**2024 Citywide Pavement Management Plan – OCTA Submittal
Final Report – April 12, 2024**

**IX. PERCENTAGE OF NETWORK IN EACH OF FIVE CONDITION CATEGORIES
BASED ON CENTERLINE MILES**

Condition	PCI Range	Network	Percent Area of Total Pavement	Area of Pavement (SF)	Percent Centerline Mi.	Centerline Mileage of
Very Good	(86-100)	MPAH	21.2%	5,262,597	20.9%	28.0
		Local	19.9%	4,947,171	19.4%	26.0
Good	(75-85)	MPAH	5.6%	1,400,602	5.6%	7.5
		Local	21.8%	5,406,168	21.5%	28.8
Fair	(60-74)	MPAH	4.6%	1,149,788	5.2%	6.9
		Local	13.0%	3,224,681	13.4%	17.9
Poor	(41-59)	MPAH	5.1%	1,258,782	5.4%	7.2
		Local	5.9%	1,468,597	5.8%	7.8
Very Poor	(0-40)	MPAH	0.0%	0	0.0%	0.0
		Local	2.9%	726,586	2.8%	3.8
				24,844,972		133.9

X. REDUCTION IN M2 LOCAL MATCH

A local agency match reduction of 10% of the eligible cost for projects submitted for consideration of funding through the M2 Comprehensive Transportation Funding Programs (CTFP) call for projects is available if the local agency either:

- a. Shows measurable improvement of paved road conditions during the previous reporting period defined as an overall weighted (by area) average system improvement of one Pavement Condition Index (PCI) point with no reduction in the overall weighted (by area) average PCI in the Master Plan of Arterial Highways (MPAH) or local categories:

or

- b. Have road pavement conditions during the previous reporting period, within the highest 20% of the scale for road pavement conditions in conformance with OCTA Ordinance No. 3, defined as a PCI of 75 or higher, otherwise defined as in “good condition”.

Road conditions found through our 2024 PMP management study shows that the City is eligible for Local Match Reduction based on the current network weighted PCI of 79.7 (system currently has a weighted PCI over 75).

**XI. APPENDIX A – SEVEN YEAR ROAD MAINTENANCE AND REHABILITATION
PLAN BASED ON CURRENT OR EXPECTED FUNDING LEVEL**

City of Placentia, CA
Forecast Maintenance / Rehabilitation (FMR) Report - FY 2024-2031

Sorted by Func. Class, FY, Name Order (A-Z)

FY	Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	L	W	Area	PCI	PCT Load	PCT Climate	PCT Other	Maint. Type	Total \$
Arterials / Collectors																	
2024-25	118430	D5-02A	Placentia Avenue (N/B)	N/S Orangethorpe Ave	N/S Kimberly Ave	A - Arterial	A - AC	10	1,280	30	36,881	42	62	35	3	ARHM Overlay	\$178,873
2024-25	118430	D6-08A	Placentia Avenue (S/B)	S/S Orangethorpe Ave	La Jolla St	A - Arterial	A - AC	10	1,455	30	42,315	42	52	46	2	ARHM Overlay	\$205,228
2024-25	118430	D5-02B	Placentia Avenue (N/B)	N/S Kimberly Ave	S/S Crowther Ave	A - Arterial	A - AC	10	808	30	24,878	44	42	58	0	ARHM Overlay	\$120,658
2024-25	517700	D6-03	Chapman Avenue (W/B)	W/S Kraemer Blvd.	W/S Angelina Drive	A - Arterial	A - AC	0	1,041	33	39,153	45	62	38	0	ARHM Overlay	\$189,892
2024-25	118430	D5-01B	Placentia Avenue (N/B)	La Jolla St	S/S Orangethorpe Ave	A - Arterial	A - AC	10	1,455	30	49,254	45	46	41	14	ARHM Overlay	\$238,882
2024-25	718090	D6	Melrose St (S/B)	Crowther Avenue	Orangethorpe Ave	A - Arterial	A - AC	10	2,043	30	61,290	46	45	39	16	ARHM Overlay	\$297,257
2024-25	118430	D5-03B	Placentia Avenue (N/B)	Pavement Change S/ SR-57	170' N/ Center St	A - Arterial	A - AC	0	1,225	30	37,095	49	46	54	0	ARHM Overlay	\$179,911
2024-25	118430	D6-06A	Placentia Avenue (S/B)	170' N/ Center Street	Pavement Change S/ SR-57	A - Arterial	A - AC	0	1,175	30	36,410	50	46	53	1	ARHM Overlay	\$176,589
2024-25	118430	D6-07A	Placentia Avenue (S/B)	S/S Crowther Ave	N/S Kimberly Ave	A - Arterial	A - AC	10	818	30	23,365	51	73	27	0	ARHM Overlay	\$113,320
2024-25	517700	D6-06	Chapman Avenue (W/B)	W/S Murray Street	E/S Placentia Avenue	A - Arterial	A - AC	0	1,359	30	40,770	56	52	47	1	ARHM Overlay	\$197,735
2024-25	517700	D5-04	Chapman Avenue (E/B)	W/S Angelina Drive	W/S Kraemer Blvd.	A - Arterial	A - AC	0	1,041	33	39,873	58	56	43	1	ARHM Overlay	\$193,384
2024-25	718090	D5	Melrose St (N/B)	Orangethorpe Ave	Crowther Avenue	A - Arterial	A - AC	10	2,053	30	61,590	59	32	55	12	ARHM Overlay	\$298,712
2024-25	118430	D5-01A	Placentia Avenue (N/B)	South City Limits	La Jolla St	A - Arterial	A - AC	10	632	30	17,445	65	19	81	0	AC Overlay	\$68,036
2024-25	118430	D6-08B	Placentia Avenue (S/B)	La Jolla St	South City Limits	A - Arterial	A - AC	10	632	30	18,805	66	0	100	0	AC Overlay	\$73,340
2024-25	118430	D6-07B	Placentia Avenue (S/B)	N/S Kimberly Ave	N/S Orangethorpe Ave	A - Arterial	A - AC	10	1,294	30	41,515	68	32	68	0	ARHM Overlay	\$201,348
2024-25	517700	D5-03	Chapman Avenue (E/B)	W/S Bradford Avenue	W/S Angelina Drive	A - Arterial	A - AC	0	1,348	30	47,170	69	39	61	0	ARHM Overlay	\$228,775
2024-25	118430	D6-06B	Placentia Avenue (S/B)	Pavement Change S/ SR-57	S/S Crowther Ave	A - Arterial	A - AC	0	1,624	25	38,506	70	0	100	0	AC Overlay	\$150,173
2024-25	517700	D5-01	Chapman Avenue (E/B)	E/S Placentia Avenue	W/S Murray Street	A - Arterial	A - AC	0	1,359	30	47,565	70	35	63	2	ARHM Overlay	\$230,690
2024-25	517700	D6-04	Chapman Avenue (W/B)	W/S Angelina Drive	W/S Bradford Avenue	A - Arterial	A - AC	0	1,348	30	47,180	73	35	65	0	ARHM Overlay	\$228,823
2024-25	118430	D5-03A	Placentia Avenue (N/B)	S/S Crowther Ave	Pavement Change S/ SR-57	A - Arterial	A - AC	0	1,610	24	35,128	74	7	93	0	AC Overlay	\$136,999
2024-25	517700	D6-05	Chapman Avenue (W/B)	W/S Bradford Avenue	W/S Murray Street	A - Arterial	A - AC	0	1,325	30	46,345	74	35	65	0	ARHM Overlay	\$224,773
2024-25	118430	D5-04	Placentia Avenue (N/B)	170' N/ Center Street	N/S Chapman Avenue	A - Arterial	A - AC	0	360	40	15,318	78	37	63	0	ARHM Overlay	\$74,292
2024-25	317840	01	Kraemer Boulevard - 317840	Orangethorpe Ave	South City Limits	A - Arterial	A - AC	10	680	82	55,760	79	50	50	0	ARHM Overlay	\$270,436
2024-25	517700	D5-02	Chapman Avenue (E/B)	W/S Murray Street	W/S Bradford Avenue	A - Arterial	A - AC	0	1,325	30	46,375	83	0	73	27	ARHM Overlay	\$224,919
																	\$4,503,042
2025-26	518570	D6-04	Rose Dr (S/B)	N/S Palm Drive	N/S Buena Vista Street	A - Arterial	A - AC	5	933	33	33,189	51	39	61	0	ARHM Overlay	\$168,932
2025-26	518570	D5-03	Rose Dr (N/B)	N/S Buena Vista Street	N/S Buena Vista Street	A - Arterial	A - AC	5	933	33	36,789	55	17	83	0	AC Overlay	\$150,835
2025-26	518570	D6-05	Rose Dr (S/B)	N/S Buena Vista Street	S/S Alta Vista Street	A - Arterial	A - AC	5	1,475	33	59,475	57	67	31	2	ARHM Overlay	\$302,728
2025-26	617410	D5-06	Alta Vista Street (W/B)	E/S Central Avenue	E/S Kraemer Blvd.	A - Arterial	A - AC	7	2,584	30	77,520	58	53	31	16	ARHM Overlay	\$394,577
2025-26	518570	D5-02	Rose Dr (N/B)	S/S Alta Vista Street	N/S Buena Vista Street	A - Arterial	A - AC	5	1,475	33	52,275	59	34	59	7	ARHM Overlay	\$266,080
2025-26	617410	D5-01	Alta Vista Street (E/B)	E/S Central Avenue	E/S Kraemer Boulevard	A - Arterial	A - AC	7	2,584	30	77,520	70	25	72	3	ARHM Overlay	\$394,577
2025-26	617410	D5-02	Alta Vista Street (E/B)	E/S Central Avenue	W/S Rose Drive	A - Arterial	A - AC	7	3,155	30	94,650	70	6	94	0	AC Overlay	\$388,065
2025-26	218760	D6-02	Valencia Ave (S/B)	N/S Golden Avenue	N/S Bastanchury Road	A - Arterial	O - AC/AC	3	2,637	30	79,110	72	42	58	0	ARHM Overlay	\$402,670
2025-26	218760	D5-02	Valencia Ave (N/B)	N/S Bastanchury Road	S/S Golden Avenue	A - Arterial	O - AC/AC	3	2,637	30	79,110	76	24	76	0	ARHM Overlay	\$402,670
2025-26	617410	D5-05	Alta Vista Street (W/B)	W/S Rose Drive	E/S Central Avenue	A - Arterial	A - AC	7	3,155	30	94,650	76	30	70	0	ARHM Overlay	\$481,769
2025-26	218760	D6-01	Valencia Ave (S/B)	North City Limits	N/S Golden Avenue	A - Arterial	O - AC/AC	1	780	30	23,400	77	23	77	0	ARHM Overlay	\$119,106
2025-26	218760	D5-03	Valencia Ave (N/B)	N/S Golden Avenue	North City Limits	A - Arterial	O - AC/AC	1	780	30	23,400	79	9	91	0	AC Overlay	\$95,940
2025-26	317840	D6-08	Kraemer Boulevard (S/B)	N/S Chapman Avenue	N/S Crowther Avenue	A - Arterial	A - AC	0	983	36	40,788	79	15	85	0	AC Overlay	\$167,231
2025-26	517700	D6-02-1	Chapman Avenue (W/B)	W/S Mission Way	E/S Kraemer Blvd	A - Arterial	O - AC/AC	0	1,252	33	45,636	80	16	65	19	Type II Slurry	\$45,636
2025-26	317840	D5-01	Kraemer Boulevard (N/B)	N/S Chapman Avenue	N/S Crowther Avenue	A - Arterial	A - AC	0	983	36	40,188	81	7	93	0	AC Overlay	\$164,771
2025-26	518200	D5-04	Orangethorpe Ave (E/B)	W.R.R. Tracks	W/S Rose Drive	A - Arterial	O - AC/AC	0	2,176	45	97,920	85	46	54	0	Type II Slurry	\$97,920
2025-26	518200	D6-05	Orangethorpe Ave (W/B)	W/S Rose Drive	W.R.R. Tracks	A - Arterial	O - AC/AC	0	2,360	45	106,200	87	15	85	0	Type II Slurry	\$106,200
																	\$4,149,705
2026-27	518570	D5-04	Rose Dr (N/B)	N/S Palm Drive	S/S Yorba Linda Blvd	A - Arterial	A - AC	5	2,380	33	87,540	48	28	63	9	ARHM Overlay	\$468,339
2026-27	318310	D5-01	Palm Drive (E/B)	E/S Yorba Linda Blvd.	E/S Valencia Avenue	A - Arterial	A - AC	4	2,300	30	69,000	53	43	51	7	ARHM Overlay	\$369,150
2026-27	318310	D5-02	Palm Drive (E/B)	E/S Valencia Avenue	E/S Roxborough Drive	A - Arterial	A - AC	4	1,371	30	41,130	54	37	62	1	ARHM Overlay	\$220,046
2026-27	318310	D6-03	Palm Drive (W/B)	E/S Valencia Avenue	E/S Yorba Linda Blvd.	A - Arterial	A - AC	4	2,300	30	69,000	55	42	58	0	ARHM Overlay	\$369,150
2026-27	318310	D5-03	Palm Drive (E/B)	E/S Roxborough Drive	W/S Rose Drive	A - Arterial	A - AC	4	2,219	30	66,570	57	43	52	4	ARHM Overlay	\$356,150
2026-27	518570	D6-03	Rose Dr (S/B)	S/S Yorba Linda Blvd	N/S Palm Drive	A - Arterial	A - AC	5	2,380	33	86,940	57	23	72	5	ARHM Overlay	\$465,129
2026-27	318310	D6-02	Palm Drive (W/B)	E/S Roxborough Drive	E/S Valencia Avenue	A - Arterial	A - AC	4	1,371	30	41,130	60	23	76	1	ARHM Overlay	\$220,046
2026-27	318310	D6-01	Palm Drive (W/B)	W/S Rose Drive	E/S Roxborough Drive	A - Arterial	A - AC	4	2,219	30	66,570	63	26	62	11	ARHM Overlay	\$356,150
2026-27	318750	D5-01	Valencia Avenue - 318750	Palm Drive	Yorba Linda Blvd.	A - Arterial	A - AC	4	1,273	30	38,190	74	47	53	0	ARHM Overlay	\$204,317
2026-27	218760	D6-03	Valencia Ave (S/B)	N/S Bastanchury Road	N/S Yorba Linda Blvd.	A - Arterial	O - AC/AC	4	2,668	30	80,040	74	40	60	0	ARHM Overlay	\$428,214
2026-27	118830	D6-03	Yorba Linda Blvd (W/B)	E/S Kilt Avenue	E/S Valencia Avenue	A - Arterial	A - AC	4	773	33	31,509	75	43	57	0	Type II Slurry	\$33,084
2026-27	218760	D5-01	Valencia Ave (N/B)	N/S Yorba Linda Blvd.	N/S Bastanchury Road	A - Arterial	O - AC/AC	4	2,668	30	80,040	76	22	77	1	Type II Slurry	\$84,042
2026-27	318750	D6-01	Valencia Avenue - 318750	Yorba Linda Blvd.	Palm Drive	A - Arterial	A - AC	4	1,273	30	38,190	80	24	76	0	Type II Slurry	\$40,100
2026-27	118830	D6-07	Yorba Linda Blvd (W/B)	E/S Kilt Avenue	W/S McCormack Lane	A - Arterial	A - AC	4	1,130	40	45,200	80	22	76	2	Type II Slurry	\$47,460
2026-27	118830	D6-02B	Yorba Linda Blvd (W/B)	Linda Vista Street	W/S McCormack	A - Arterial	A - AC	5	1,288	40	51,520	81	36	60	3	Type II Slurry	\$54,096
2026-27	118830	D5-05A	Yorba Linda Blvd (E/B)	Linda Vista Street	W/S McCormack Lane	A - Arterial	A - AC	5	1,257	40	50,280	82	33	67	0	Type II Slurry	\$52,794
2026-27	118830	D6-04	Yorba Linda Blvd (W/B)	E/S Valencia Avenue	E/S Palm Drive	A - Arterial	A - AC	4	2,150	33	76,350	82	29	71	0	Type II Slurry	\$80,168
2026-27	118830	D5-04	Yorba Linda Blvd (E/B)	E/S Valencia Avenue	E/S Kilt Avenue	A - Arterial	A - AC	4	773	33	30,309	84	0	100	0	Type II Slurry	\$31,824
2026-27	118830	D5-03	Yorba Linda Blvd (E/B)	E/S Palm Drive	E/S Valencia Avenue	A - Arterial	A - AC	4	2,150	33	79,350	85	38	37	24	Type II Slurry	\$83,318
2026-27	118830	D5-07	Yorba Linda Blvd (E/B)	E/S Kilt Avenue	W/S McCormack Lane	A - Arterial	A - AC	5	1,130	40	45,200	89	0	100	0	Type II Slurry	\$47,460
																	\$4,011,034
2027-28	317840	D6-03	Kraemer Boulevard (S/B)	N/S Bastanchury Road	N/S Yorba Linda Blvd.	A - Arterial	A - AC	2	3,176	32	114,232	60	39	55	6	ARHM Overlay	\$640,842
2027-28	317840	D5-06	Kraemer Boulevard (N/B)	N/S Yorba Linda Blvd.	N/S Bastanchury Road	A - Arterial	A - AC	2	3,176	32	114,832	64	40	55	4	ARHM Overlay	\$644,208
2027-28	118430	D6-02	Placentia Avenue (S/B)	N/S Bastanchury Road	N/S Palm Drive	A - Arterial	O - AC/AC	2	1,690	30	50,700	83	0	100	0	AC Overlay	\$228,657
2027-28	118430	D5-07	Placentia Avenue (N/B)	N/S Palm Drive	N/S Bastanchury Road	A - Arterial	O - AC/AC	2	1,690	30	50,700</						

City of Placentia, CA
Forecast Maintenance / Rehabilitation (FMR) Report - FY 2024-2031

Sorted by Func. Class, FY, Name Order (A-Z)

FY	Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	L	W	Area	PCI	PCT Load	PCT Climate	PCT Other	Maint. Type	Total \$
2029-30	118830	D6-01	Yorba Linda Blvd (W/B)	East City Limit	E/S Rose Drive	A - Arterial	A - AC	5	1,081	40	43,240	46	44	54	1	ARHM Overlay	\$683,246
2029-30	118830	D5-06	Yorba Linda Blvd (E/B)	E/S Rose Drive	East City Limit	A - Arterial	A - AC	5	1,081	40	43,240	58	27	63	10	ARHM Overlay	\$267,656
2029-30	518570	D5-06	Rose Dr (N/B)	N/S Imperial Highway	North City Limits	A - Arterial	O - AC/AC	1	355	36	12,780	83	32	68	0	AC Overlay	\$63,644
2029-30	118830	D5-05B	Yorba Linda Blvd (E/B)	Linda Vista Street	E/S Rose Drive	A - Arterial	A - AC	5	828	40	33,120	85	0	100	0	AC Overlay	\$164,938
2029-30	518570	D6-01	Rose Dr (S/B)	North City Limits	N/S Imperial Highway	A - Arterial	O - AC/AC	1	355	36	12,780	88	0	100	0	Type II Slurry	\$15,464
2030-31	617410	D5-03B	Alta Vista Street (E/B)	Providence Loop	Jefferson Street	A - Arterial	O - AC/AC	5	1,168	30	34,895	74	22	69	9	Type II Slurry	\$44,317
2030-31	117460	D5-03	Bastanchury Road (E/B)	E/S Tuffree Boulevard	W/S Kraemer Boulevard	A - Arterial	O - AC/AC	2	1,327	31	41,137	79	63	34	3	AC Overlay	\$215,969
2030-31	517700	D5-06B	Chapman Avenue (E/B)	Majorca Place	N/S Orangethorpe Ave	A - Arterial	O - AC/AC	0	520	33	18,486	79	47	45	7	Type II Slurry	\$23,477
2030-31	518570	D6-02	Rose Dr (S/B)	S/S Imperial Highway	South City Limits	A - Arterial	O - AC/AC	1	311	41	12,751	79	0	100	0	AC Overlay	\$66,688
			Locals														\$350,451
2024-25	717210	D5	La Jolla Street - 717210	Melrose Street	East City Limit	R - Residential/Local	A - AC	10	1,315	42	55,230	33	48	41	11	AC Overlay	\$148,016
2024-25	414350	2	Baker Street - 414350	Walnut Avenue	Murray Street	R - Residential/Local	A - AC	0	140	32	4,480	33	53	47	0	AC Grind-Overlay	\$15,232
2024-25	414340	D5	Backs Lane - 414340	Angeline Drive	Alta Street	R - Residential/Local	A - AC	0	1,010	36	36,360	35	72	28	0	AC Grind-Overlay	\$123,624
2024-25	414270	D5	Alta Street - 414270	North CDS	South CDS	R - Residential/Local	A - AC	0	808	36	32,780	38	48	37	15	AC Overlay	\$87,850
2024-25	717270	D5	Ohio Avenue - 717270	Orangethorpe Ave	Kansas Avenue	R - Residential/Local	A - AC	10	426	32	13,632	38	52	41	7	AC Grind-Overlay	\$46,349
2024-25	414830	D5	Murray Street - 414830	Santa Fe Avenue	South End	R - Residential/Local	A - AC	0	305	24	7,320	39	56	44	0	AC Grind-Overlay	\$24,888
2024-25	414410	D5	Center Street - 414410	Bradford Avenue	Melrose Street	R - Residential/Local	A - AC	0	659	36	23,724	44	67	33	0	AC Grind-Overlay	\$80,662
2024-25	414560	D5	Encinitas Way - 414560	Camarillo Street	East CDS	R - Residential/Local	A - AC	0	102	36	5,518	44	61	39	0	AC Grind-Overlay	\$18,761
2024-25	717120	D5	Eastwind Drive - 717120	Moisi Lane	Moisi Lane	R - Residential/Local	A - AC	10	263	26	6,838	45	68	32	0	AC Grind-Overlay	\$23,249
2024-25	414570	D5	Encinitas Way - 414570	Camarillo Street	North CDS	R - Residential/Local	A - AC	0	417	32	15,190	45	90	10	0	AC Grind-Overlay	\$51,646
2024-25	717080	D5	Driftwood Circle - 717080	Moisi Lane	South End	R - Residential/Local	A - AC	10	117	24	2,808	46	85	15	0	AC Grind-Overlay	\$9,547
2024-25	717200	D5-2	La Jolla Street - 717200	La Jolla St	Cypress St	R - Residential/Local	A - AC	10	163	20	3,605	46	65	35	0	AC Grind-Overlay	\$12,257
2024-25	717370	D5	Westwind Circle - 717370	Moisi Lane	West End	R - Residential/Local	A - AC	10	141	24	3,384	47	60	40	0	AC Grind-Overlay	\$11,506
2024-25	717360	D5	Wallgreen Street - 717360	La Jolla Street	South City Limits	R - Residential/Local	A - AC	10	660	32	21,120	48	73	27	0	AC Grind-Overlay	\$71,808
2024-25	717170	D5	Kansas Avenue - 717170	Iowa Place	Iowa Place	R - Residential/Local	A - AC	10	906	32	28,992	49	25	58	18	AC Overlay	\$77,699
2024-25	717280	D5	Ortega Way - 717280	La Jolla Street	CDS	R - Residential/Local	A - AC	10	459	48	24,032	49	42	40	18	AC Overlay	\$64,406
2024-25	717230	D5	Missouri Avenue - 717230	Iowa Place	Ohio Avenue	R - Residential/Local	A - AC	10	884	32	28,288	50	36	49	15	AC Overlay	\$75,812
2024-25	414420	D5	Center Street - 414420	Melrose Street	Walnut Avenue	R - Residential/Local	A - AC	0	388	36	13,968	50	83	17	1	AC Grind-Overlay	\$47,941
2024-25	717000	D5	Anchorage Circle - 717000	Moisi Lane	CDS	R - Residential/Local	A - AC	10	177	24	5,248	52	49	51	0	AC Overlay	\$14,065
2024-25	414350	D5	Baker Street - 414350	Walnut Avenue	Melrose Street	R - Residential/Local	A - AC	0	462	32	14,784	52	59	41	0	AC Grind-Overlay	\$50,266
2024-25	415320	D5	Walnut Street - 415320	Baker Street	Santa Fe Avenue	R - Residential/Local	A - AC	0	316	32	10,112	56	34	66	0	AC Overlay	\$27,100
2024-25	414630	D5	Industrial Way - 414630	Crowther Avenue	CDS	R - Residential/Local	A - AC	0	629	36	22,644	57	43	57	0	AC Overlay	\$60,686
2024-25	717040	D5	Buccaneer Drive - 717040	Eastwind Drive	Easton Street	R - Residential/Local	A - AC	10	120	26	3,120	58	75	25	0	AC Grind-Overlay	\$10,608
2024-25	717320	D5	Seaview Circle - 717320	Moisi Lane	South End	R - Residential/Local	A - AC	10	196	26	5,096	58	76	24	0	AC Grind-Overlay	\$17,326
2024-25	414370	D5	Camarillo Street - 414370	Santa Fe Avenue	CDS	R - Residential/Local	A - AC	0	757	32	26,070	58	31	69	0	AC Overlay	\$69,868
2024-25	418700	D5	Santa Fe Ave (E/B)	Murray Avenue	Melrose Street	R - Residential/Local	A - AC	0	664	20	13,280	58	79	21	0	AC Grind-Overlay	\$45,152
2024-25	717160	D5	Iowa Place - 717160	Missouri Avenue	Orangethorpe Ave	R - Residential/Local	A - AC	10	227	32	7,264	58	16	63	21	AC Overlay	\$19,468
2024-25	717030	D5	Buccaneer Drive - 717030	Anchorage Circle	Easton Street	R - Residential/Local	A - AC	10	265	26	6,890	60	74	26	0	AC Grind-Overlay	\$23,426
2024-25	717310	D5	Reef Circle - 717310	Moisi Lane	West End	R - Residential/Local	A - AC	10	132	24	3,168	62	40	52	7	AC Overlay	\$8,490
2024-25	717190	D5	La Jolla Street - 717190	Placentia Avenue	Ave De Pio Pico	R - Residential/Local	A - AC	10	1,922	36	69,192	63	59	41	0	AC Grind-Overlay	\$235,253
2024-25	415050	D5	Ramona Street - 415050	Walnut Avenue	Murray Avenue	R - Residential/Local	A - AC	0	307	32	9,824	63	34	66	0	AC Overlay	\$26,328
2024-25	717110	D5	Easton Street - 717110	Buccaneer Drive	Moisi Lane	R - Residential/Local	A - AC	10	224	32	7,168	64	50	50	0	AC Grind-Overlay	\$24,371
2024-25	717240	D5	Moisi Lane - 717240	La Jolla Street	South End	R - Residential/Local	A - AC	10	577	36	22,618	64	53	47	0	AC Grind-Overlay	\$76,901
2024-25	417620	D5	S/S Santa Fe Ave	Bradford Avenue	S/S Chapman Avenue	R - Residential/Local	A - AC	0	1,175	36	42,300	64	13	78	9	AC Overlay	\$113,364
2024-25	415310	D5	Walnut Street - 415310	Ramona Street	Santa Fe Avenue	R - Residential/Local	A - AC	0	314	32	10,048	64	29	71	0	AC Overlay	\$26,929
2024-25	415040	D5	Ramona Street - 415040	Murray Avenue	CDS	R - Residential/Local	O - AC/AC	0	638	34	25,991	65	55	45	0	AC Grind-Overlay	\$88,369
2024-25	414300	D5	Angeline Drive - 414300	Chapman Avenue	Backs Lane	R - Residential/Local	A - AC	0	720	36	25,920	67	28	50	21	Type II Slurry	\$18,144
2024-25	414840	D5	Murray Street - 414840	Santa Fe Avenue	Center Street	R - Residential/Local	O - AC/AC	0	590	36	21,240	68	42	34	24	Type II Slurry	\$14,868
2024-25	418710	D6	Santa Fe Ave (W/B)	Bradford Avenue	Melrose Street	R - Residential/Local	A - AC	0	661	20	13,220	68	0	100	0	Type II Slurry	\$9,254
2024-25	717340	D5	Tafolla Street - 717340	La Jolla Street	Orangethorpe Ave	R - Residential/Local	O - AC/AC	10	1,312	34	44,608	70	51	49	0	Type II Slurry	\$31,226
2024-25	415160	D5	Stratford Circle - 415160	Bradford Avenue	Avon Lane	R - Residential/Local	O - AC/AC	0	212	44	13,020	70	17	56	26	Type II Slurry	\$9,114
2024-25	414430	D5	Center Street - 414430	Murray Street	Placentia Avenue	R - Residential/Local	O - AC/AC	0	1,264	36	49,104	71	49	50	1	Type II Slurry	\$34,373
2024-25	415290	D5	Walnut Avenue - 415290	Center Street	North End	R - Residential/Local	A - AC	0	534	32	17,088	71	0	100	0	Type II Slurry	\$11,962
2024-25	Prospect	01	Prospect Avenue - Prospect	N/S Yorba Linda Blvd.	North City Limits	R - Residential/Local	A - AC	5	792	35	27,720	71	65	35	0	Type II Slurry	\$19,404
2024-25	211910	D5	Lassen Circle - 211910	McKinley Drive	CDS	R - Residential/Local	A - AC	1	422	32	15,350	71	39	36	25	Type II Slurry	\$10,745
2024-25	414890	D5	Olive Street - 414890	Walnut Avenue	Murray Street	R - Residential/Local	O - AC/AC	0	361	32	11,552	72	20	80	0	Type II Slurry	\$8,086
2024-25	414310	D5	Anned Drive - 414310	Bradford Avenue	Chapman Avenue	R - Residential/Local	A - AC	0	1,062	36	38,232	72	41	59	0	Type II Slurry	\$26,762
2024-25	415300	D5	Walnut Avenue - 415300	Center Street	Ramona Street	R - Residential/Local	A - AC	0	273	32	8,736	73	64	36	0	Type II Slurry	\$6,115
2024-25	418690	D5	Santa Fe Ave (E/B)	Placentia Avenue	Murray Avenue	R - Residential/Local	O - AC/AC	0	1,471	31	45,601	73	0	100	0	Type II Slurry	\$31,921
2024-25	418710	D5	Santa Fe Ave (E/B)	Bradford Avenue	Melrose Street	R - Residential/Local	A - AC	0	675	20	13,500	73	40	60	0	Type II Slurry	\$9,450
2024-25	418690	D6	Santa Fe Ave (W/B)	Murray Avenue	Placentia Avenue	R - Residential/Local	A - AC	0	1,456	31	45,136	73	28	72	0	Type II Slurry	\$31,595
2024-25	212780	D5	Teton Circle - 212780	McKinley Drive	CDS	R - Residential/Local	A - AC	1	583	32	20,502	74	39	39	22	Type II Slurry	\$14,351
2024-25	414850	D5	Murray Street - 414850	Center Street	Chapman Avenue	R - Residential/Local	O - AC/AC	0	574	36	20,664	75	54	28	18	Type II Slurry	\$14,465
2024-25	717200	D5-5	La Jolla Street - 717200	Tafolla St	Melrose St	R - Residential/Local	A - AC	10	225	20	4,500	75	60	40	0	Type II Slurry	\$3,150
2024-25	717150	D5	Iowa Place - 717150	Kansas Avenue	Missouri Avenue	R - Residential/Local	A - AC	10	316	32	10,112	75	29	69	1	Type II Slurry	\$7,078
2024-25	616940	D5	Windmere Drive - 616940	Buena Vista Street	CDS	R - Residential/Local	A - AC	5	1,018	36	38,494	76	34	66	0	Type II Slurry	\$26,946
2024-25	212370	D5	Rainier Circle - 212370	McKinley Drive	CDS	R - Residential/Local	A - AC	1	347	32	12,950	76	23	42	35	Type II Slurry	\$9,065
2024-25	717220	D5	Lawrence Street - 7														

City of Placentia, CA
Forecast Maintenance / Rehabilitation (FMR) Report - FY 2024-2031

Sorted by Func. Class, FY, Name Order (A-Z)

FY	Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	L	W	Area	PCI	PCT Load	PCT Climate	PCT Other	Maint. Type	Total \$
2024-25	211040	D5	Blue Ridge Drive - 211040	McKinley Drive	Kraemer Boulevard	R - Residential/Local	O - AC/AC	1	1,518	36	54,648	80	6	61	33	Type II Slurry	\$38,254
2024-25	717200	2	La Jolla Street - 717200	Tafolla Street	Melrose Street	R - Residential/Local	O - AC/AC	10	225	36	8,715	80	52	48	0	Type II Slurry	\$6,101
2024-25	717130	D5	Gonzales Street - 717130	La Jolla Street	North End	R - Residential/Local	O - AC/AC	10	621	32	19,872	81	43	57	0	Type II Slurry	\$13,910
2024-25	414420	2	Center Street - 414420	Walnut Avenue	Murray Street	R - Residential/Local	O - AC/AC	0	275	36	9,900	81	0	25	75	Type II Slurry	\$6,930
2024-25	415260	D5	Ventura Avenue - 415260	Santa Barbara	Capistrano Street	R - Residential/Local	O - AC/AC	0	467	36	16,812	81	36	64	0	Type II Slurry	\$11,768
2024-25	515510	D5	Gordon Way - 515510	Downey Lane	Central Avenue	R - Residential/Local	A - AC	7	206	36	7,416	81	0	100	0	Type II Slurry	\$5,191
2024-25	717070	D5	Cypress Street - 717070	La Jolla Street	North End	R - Residential/Local	A - AC	10	745	32	23,840	82	15	85	0	Type II Slurry	\$16,688
2024-25	415080	D5	Santa Barbara - 415080	Santa Fe Avenue	Ventura Avenue	R - Residential/Local	O - AC/AC	0	580	36	20,880	82	26	74	0	Type II Slurry	\$14,616
2024-25	717100	D5	Easton Street - 717100	Wallgreen Street	Buccaneer Drive	R - Residential/Local	O - AC/AC	10	359	32	11,488	82	50	50	0	Type II Slurry	\$8,042
2024-25	211420	D5	Comanche Drive - 211420	Navajo Avenue	CDS	R - Residential/Local	O - AC/AC	1	457	32	16,470	82	0	100	0	Type II Slurry	\$11,529
2024-25	212600	D5	Shoshoni Avenue - 212600	Navajo Avenue	West CDS	R - Residential/Local	O - AC/AC	1	692	32	23,990	82	35	65	0	Type II Slurry	\$16,793
2024-25	717070	D5-2	Cypress Street - 717070	La Jolla St	La Jolla St	R - Residential/Local	A - AC	10	68	40	2,826	82	0	100	0	Type II Slurry	\$1,978
2024-25	414780	D5	Monterey Circle - 414780	Ventura Avenue	North CDS	R - Residential/Local	O - AC/AC	0	280	32	10,806	83	29	60	10	Type II Slurry	\$7,564
2024-25	414380	D5	Capistrano Street - 414380	Ventura Avenue	Santa Fe Avenue	R - Residential/Local	A - AC	0	456	36	16,416	83	19	81	0	Type II Slurry	\$11,491
2024-25	717200	D5	La Jolla Street - 717200	Ave De Pio Pico	Tafolla Street	R - Residential/Local	A - AC	10	1,225	36	31,298	84	49	51	0	Type II Slurry	\$21,909
2024-25	414400	D5	Center Street - 414400	Alta Street	Bradford Avenue	R - Residential/Local	O - AC/AC	0	332	36	11,952	84	44	56	0	Type II Slurry	\$8,366
2024-25	212200	D5	Navajo Avenue - 212200	Golden Avenue	Shoshoni Avenue	R - Residential/Local	O - AC/AC	1	1,196	36	43,056	84	0	100	0	Type II Slurry	\$30,139
2024-25	210920	D5	Apache Street - 210920	Navajo Avenue	CDS	R - Residential/Local	O - AC/AC	1	447	32	16,150	84	11	89	0	Type II Slurry	\$11,305
2024-25	212590	D5	Shoshoni Avenue - 212590	Navajo Avenue	East CDS	R - Residential/Local	O - AC/AC	1	464	32	16,694	84	0	100	0	Type II Slurry	\$11,686
2024-25	212620	D5	Six Nations Avenue - 212620	Valencia Avenue	Navajo Avenue	R - Residential/Local	O - AC/AC	1	555	32	17,760	84	0	100	0	Type II Slurry	\$12,432
2024-25	717200	D5-4	La Jolla Street - 717200	Gonzales St	Tafolla St	R - Residential/Local	A - AC	10	235	36	8,460	84	0	100	0	Type II Slurry	\$5,922
2024-25	211320	D5	Cheyenne Place - 211320	Chippewa Avenue	CDS	R - Residential/Local	A - AC	1	445	32	16,086	85	0	92	8	Type II Slurry	\$11,260
2024-25	414530	D5	Edison Street - 414530	Center Street	South End	R - Residential/Local	O - AC/AC	0	137	36	4,932	85	35	65	0	Type II Slurry	\$3,452
2024-25	211350	D6	Chippewa Avenue - 211350	Cheyenne Place	Seminole Avenue	R - Residential/Local	A - AC	1	282	36	10,152	85	0	100	0	Type II Slurry	\$7,106
2024-25	211310	D5	Cherokee Avenue - 211310	Seminole Avenue	Golden Avenue	R - Residential/Local	A - AC	1	428	36	15,408	85	0	100	0	Type II Slurry	\$10,786
2024-25	212150	D5	Mohawk Drive - 212150	Navajo Avenue	CDS	R - Residential/Local	O - AC/AC	1	461	32	16,598	85	0	100	0	Type II Slurry	\$11,619
2024-25	717200	D5-3	La Jolla Street - 717200	Cypress St	East End	R - Residential/Local	A - AC	10	388	35	14,405	85	0	100	0	Type II Slurry	\$10,084
2024-25	414710	D5	Main Street - 414710	Santa Fe Avenue	Alley, South	R - Residential/Local	A - AC	0	220	48	10,560	85	0	100	0	Type II Slurry	\$7,392
2024-25	418700	D6	Santa Fe Ave (W/B)	Melrose Street	Murray Avenue	R - Residential/Local	A - AC	0	662	20	13,240	85	15	80	6	Type II Slurry	\$9,268
2024-25	212490	D5	Seminole Avenue - 212490	Chippewa Avenue	Cherokee Avenue	R - Residential/Local	A - AC	1	379	36	13,644	86	0	100	0	Stop Gap-Preventative	\$682
2024-25	717330	D5	Segovia Circle - 717330	La Jolla Street	CDS	R - Residential/Local	A - AC	10	508	48	26,384	86	0	88	12	Stop Gap-Preventative	\$1,319
2024-25	717010	D5	Arnold Drive - 717010	La Jolla Street	North End	R - Residential/Local	O - AC/AC	10	653	32	20,896	89	0	100	0	Stop Gap-Preventative	\$1,045
2024-25	717060	D5	Cypress Street - 717060	La Jolla Street	South CDS	R - Residential/Local	O - AC/AC	10	568	32	20,022	89	0	100	0	Stop Gap-Preventative	\$1,001
2024-25	717350	D5	Vista Avenue - 717350	La Jolla Street	North End	R - Residential/Local	O - AC/AC	10	625	32	20,000	89	0	94	6	Stop Gap-Preventative	\$1,000
2024-25	414700	D5	Main Street - 414700	Center Street	Santa Fe Avenue	R - Residential/Local	O - AC/AC	0	592	36	21,312	89	0	100	0	Stop Gap-Preventative	\$1,066
2024-25	211350	D5	Chippewa Avenue - 211350	Shoshoni Avenue	Cheyenne Place	R - Residential/Local	O - AC/AC	1	470	36	16,920	89	0	100	0	Stop Gap-Preventative	\$846
2024-25	414790	D5	Monterey Way - 414790	Ventura Avenue	South CDS	R - Residential/Local	O - AC/AC	0	192	32	7,990	90	0	100	0	Stop Gap-Preventative	\$400
2024-25	414590	D5	Evelyn Place - 414590	Crowther Avenue	North End	R - Residential/Local	A - AC	0	244	36	8,784	100	0	0	0	Stop Gap-Preventative	\$439
2024-25	414600	D5	Goetz Place - 414600	Crowther Avenue	North End	R - Residential/Local	A - AC	0	238	36	8,568	100	0	0	0	Stop Gap-Preventative	\$428
																	\$2,767,366
2025-26	515580	D5	Mission Way - 515580	Chapman Avenue	CDS	R - Residential/Local	A - AC	7	364	36	14,950	41	53	40	7	AC Grind-Overlay	\$52,923
2025-26	515490	D5	Fordham Drive - 515490	All America Way	CDS	R - Residential/Local	A - AC	7	628	36	24,454	42	55	38	7	AC Grind-Overlay	\$86,567
2025-26	515750	D5	Vanderbilt Drive - 515750	All America Way	CDS	R - Residential/Local	A - AC	7	616	36	24,022	44	47	40	13	AC Overlay	\$67,021
2025-26	515440	D5	Dartmouth Drive - 515440	All America Way	Dartmouth Way	R - Residential/Local	A - AC	7	714	36	25,704	45	52	43	5	AC Grind-Overlay	\$90,992
2025-26	515450	D5	Dartmouth Way - 515450	Dartmouth Drive	Stanford Drive	R - Residential/Local	A - AC	7	303	36	10,908	46	64	36	0	AC Grind-Overlay	\$38,614
2025-26	515550	D5	Loyola Way - 515550	Fordham Drive	Loyola Drive	R - Residential/Local	A - AC	7	249	36	8,964	49	65	35	0	AC Grind-Overlay	\$31,733
2025-26	515370	D5	All America Way - 515370	Chapman Avenue	Alta Vista Street	R - Residential/Local	A - AC	7	1,950	36	70,200	51	41	50	9	AC Overlay	\$195,858
2025-26	515540	D5	Loyola Drive - 515540	Loyola Drive	CDS	R - Residential/Local	A - AC	7	584	36	22,870	54	50	39	11	AC Grind-Overlay	\$80,960
2025-26	515560	D5	Lyons Way E - 515560	Langer Drive N	Lyons Way N	R - Residential/Local	A - AC	7	329	32	10,528	55	64	36	0	AC Grind-Overlay	\$37,269
2025-26	515570	D5	Lyons Way N - 515570	Lyons Way E	Alta Vista Street	R - Residential/Local	A - AC	7	487	32	15,584	56	54	26	20	AC Grind-Overlay	\$55,167
2025-26	515420	D5	Colgate Drive - 515420	Colgate Way	CDS	R - Residential/Local	A - AC	7	421	36	17,002	57	43	38	19	AC Overlay	\$47,346
2025-26	515460	D5	De Jesus Drive - 515460	Central Avenue	Langer Drive N	R - Residential/Local	A - AC	7	462	32	14,784	57	42	47	11	AC Overlay	\$41,247
2025-26	515400	D5	Central Avenue - 515400	Chapman Avenue	Alta Vista Street	R - Residential/Local	A - AC	7	1,843	50	92,150	59	27	72	1	AC Overlay	\$257,099
2025-26	515520	D5	Langer Drive N - 515520	Langer Drive E	De Jesus Drive	R - Residential/Local	A - AC	7	533	32	17,056	62	41	54	4	AC Overlay	\$47,586
2025-26	414610	D5	Hannah Way - 414610	Angelina Drive	CDS	R - Residential/Local	A - AC	0	352	32	13,110	63	11	89	0	AC Overlay	\$36,577
2025-26	515430	D5	Colgate Drive - 515430	Vanderbilt Drive	Colgate Drive	R - Residential/Local	A - AC	7	244	36	8,784	63	48	37	15	AC Overlay	\$24,507
2025-26	515530	D5	Langer Drive E - 515530	Langer Drive N	Central Avenue	R - Residential/Local	A - AC	7	457	32	14,624	63	25	57	18	AC Overlay	\$40,801
2025-26	414860	D5	Newcastle Avenue - 414860	Sheffield Street	Dover Way	R - Residential/Local	A - AC	0	516	36	20,422	64	41	52	7	AC Overlay	\$56,977
2025-26	414360	D5	Bretling Way - 414360	Angelina Drive	CDS	R - Residential/Local	A - AC	0	390	32	14,326	64	18	82	0	AC Overlay	\$39,970
2025-26	415210	D5	Turf Drive - 415210	Angelina Drive	West End	R - Residential/Local	A - AC	0	457	36	16,452	65	0	100	0	AC Overlay	\$45,901
2025-26	515730	D5	Stanford Drive - 515730	Mission Way	Central Avenue	R - Residential/Local	A - AC	7	1,143	36	41,148	65	23	77	0	AC Overlay	\$114,803
2025-26	414290	D5	Angelina Drive - 414290	Alta Vista Street	North End	R - Residential/Local	A - AC	0	1,057	36	38,052	66	35	63	1	AC Overlay	\$106,165
2025-26	414980	D5	Pembroke Place - 414980	Pembroke Lane	Southampton Way	R - Residential/Local	A - AC	0	162	26	4,212	68	41	59	0	Type II Slurry	\$3,075
2025-26	414500	D5	Dover Way - 414500	Newcastle Avenue	CDS	R - Residential/Local	A - AC	0	425	32	15,446	69	44	55	1	Type II Slurry	\$11,276
2025-26	415360	D5	York Drive - 415360	Pembroke Street	Sheffield Avenue	R - Residential/Local	A - AC	0	358	26	9,308	70	57	43	0	Type II Slurry	\$6,795
2025-26	414970	D5	Pembroke Lane - 414970	Manchester Avenue	Pembroke Place	R - Residential/Local	A - AC	0	550	26	14,300	71	27	50	22	Type II Slurry	\$10,439
2025-26	515720	D5	Stanford Drive - 515720	Stanford Drive	CDS	R - Residential/Local	A - AC	7	76	72	5,472	71	0	100	0	Type II Slurry	\$3,995
2025-26	414740	D5	Manchester Avenue - 414740	Sheffield Street	Pembroke Lane	R - Residential/Local	A - AC	0	149	24	3,576	73	21	51	28	Type II Slurry	\$2,610
2025-26	414990	D5	Pembroke Place - 414990	Southampton Way	York Drive	R - Residential/Local	A - AC	0	217	26	5,642	73	0	88	12	Type II Slurry	\$4,119
2025-26	414580	D5	Essex Circle - 414580	Sheffield Street	CDS	R - Residential/Local	A - AC	0	208	32	8,502	75	17	83	0	Type II Slurry	\$6,206
2025-26	414520	D5	Doverfield Drive - 414520	Sheffield Street	Bradford Avenue	R - Residential/Local	O - AC/AC	0	654	36	23,544	76	33	48	19	Type II Slurry	\$17,187
2025-26	414950	D5	Oxford Drive - 414950	Pageantry Drive	CDS	R - Residential/Local	O - AC/AC	0	230	32	9,206	76	5	95	0	Type II Slurry	\$6,720
2025-26	515470	D5	Downey Lane - 515470	South CDS	North CDS	R - Residential/Local	A - AC	7	2,070	32	69,932	76	0	98	2	Type II Slurry	\$51,050
2025-26	414680	D5	London Circle - 414680	London Avenue	CDS	R - Residential/Local	A - AC	0	320	32	12,086	77	48	50	2	Type II Slurry	\$8,823
2025-26	414870	D5	Newcastle Drive - 414870	Kraemer Blvd	Dover Way	R - Residential/Local	A - AC	0	174	36	6,264	77	41	59	0	Type II Slurry	\$4,573
2025-26	414880	D5	Nottingham Way - 414880	Newcastle Avenue	CDS	R - Residential/Local	O - AC/AC	0	420	32	15,286	77	0	100			

City of Placentia, CA
Forecast Maintenance / Rehabilitation (FMR) Report - FY 2024-2031

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FY	Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	L	W	Area	PCI	PCT Load	PCT Climate	PCT Other	Maint. Type	Total \$
2025-26	414510	D5	Doverfield Drive - 414510	Manchester Avenue	Sheffield Street	R - Residential/Local	O - AC/AC	0	452	36	16,272	78	0	69	31	Type II Slurry	\$11,879
2025-26	414730	D5	Manchester Avenue - 414730	Sheffield Street	Doverfield Drive	R - Residential/Local	O - AC/AC	0	396	26	10,296	79	0	62	38	Type II Slurry	\$7,516
2025-26	414280	D5	Angelina Drive - 414280	Chapman Avenue	Alta Vista Street	R - Residential/Local	A - AC	0	1,934	36	69,624	80	19	50	31	Type II Slurry	\$50,826
2025-26	414970	D6	Pembroke Lane - 414970	Pembroke Place	Avon Lane	R - Residential/Local	O - AC/AC	0	199	26	5,174	82	0	72	28	Type II Slurry	\$3,777
2025-26	414960	D5	Pageantry Drive - 414960	Kraemer Blvd	CDS	R - Residential/Local	O - AC/AC	0	865	36	32,986	82	0	100	0	Type II Slurry	\$24,080
2025-26	415090	D5	Sheffield Street - 415090	Newcastle Avenue	Doverfield Drive	R - Residential/Local	A - AC	0	550	36	19,800	83	42	58	0	Type II Slurry	\$14,454
2025-26	414440	D5	Coventry Circle - 414440	Pageantry Drive	CDS	R - Residential/Local	O - AC/AC	0	180	32	7,606	84	0	100	0	Type II Slurry	\$5,552
2025-26	414330	D5	Avon Place - 414330	Pembroke Lane	Stratford Circle	R - Residential/Local	O - AC/AC	0	187	26	4,862	86	0	75	25	Type II Slurry	\$3,549
2025-26	417380	D5	Alta Vista Street (E/B)	Kraemer Boulevard	Kraemer Boulevard	R - Residential/Local	A - AC	0	763	18	13,734	88	28	72	0	Type II Slurry	\$10,026
2025-26	415100	D5	Sheffield Street - 415100	Doverfield Drive	Kraemer Boulevard	R - Residential/Local	O - AC/AC	0	701	36	25,236	89	0	72	28	Stop Gap-Preventative	\$1,262
2025-26	Harvard	01	Harvard Ct - Harvard	Georgetown Ln	CDS	R - Residential/Local	A - AC	7	227	32	9,110	89	28	68	4	Stop Gap-Preventative	\$456
2025-26	Georgetown	01	Georgetown Ln - Georgetown	E/S All American Way	Harvard Ct	R - Residential/Local	A - AC	7	188	32	6,016	92	0	100	0	Stop Gap-Preventative	\$301
2025-26	515390	D5	Buck Place - 515390	Downey Lane	Central Avenue	R - Residential/Local	A - AC	7	195	36	7,020	93	0	100	0	Stop Gap-Preventative	\$351
																	\$1,899,166
2026-27	212080	D5	McCormack Lane - 212080	Entry Avenue	Yorba Linda Blvd	R - Residential/Local	A - AC	4	323	36	11,628	37	85	12	3	AC Grind-Overlay	\$42,791
2026-27	313580	D5	Lute Avenue - 313580	Roxborough Drive	McKenzie Drive	R - Residential/Local	O - AC/AC	4	327	32	10,464	52	51	49	0	AC Grind-Overlay	\$38,508
2026-27	313560	D5	Linda Vista Street - 313560	Rose Drive	Yorba Linda Blvd.	R - Residential/Local	A - AC	5	1,295	36	46,620	52	62	35	3	AC Grind-Overlay	\$171,562
2026-27	313820	D5	Roxborough Drive - 313820	Palm Drive	CDS	R - Residential/Local	O - AC/AC	4	799	32	27,414	53	49	51	0	AC Grind-Overlay	\$100,884
2026-27	212510	D5	Seville Street - 212510	Trumpet Avenue	Yorba Linda Boulevard	R - Residential/Local	A - AC	4	1,437	36	51,732	54	36	43	21	AC Overlay	\$150,023
2026-27	313160	D5	Calle De Anza - 313160	End	Calle Del Coronado	R - Residential/Local	A - AC	4	182	24	4,368	57	32	24	44	AC Overlay	\$12,667
2026-27	212970	D5	Yorba Place - 212970	Yorba Linda Blvd.	Linda Vista Street	R - Residential/Local	A - AC	4	640	36	23,040	58	20	72	7	AC Overlay	\$66,816
2026-27	212610	D5	Sinclair Circle - 212610	Holmes Avenue	CDS	R - Residential/Local	O - AC/AC	4	166	32	7,158	59	23	52	25	AC Overlay	\$20,758
2026-27	313050	D5	Ave Alvarado - 313050	Ave De Vaca	El Cabrillo	R - Residential/Local	A - AC	4	458	24	10,992	59	39	14	46	AC Overlay	\$31,877
2026-27	313990	D5	Via De Leon - 313990	Calle Pizarro	Calle Del Coronado	R - Residential/Local	A - AC	4	425	24	10,200	59	56	11	33	AC Grind-Overlay	\$37,536
2026-27	313620	D5	McKenzie Drive - 313620	Lute Avenue	CDS	R - Residential/Local	O - AC/AC	4	187	32	7,830	62	35	61	5	AC Overlay	\$22,707
2026-27	313130	D5	Brian Street - 313130	Barbara Avenue	Warren Street	R - Residential/Local	A - AC	4	1,013	36	36,468	63	45	55	0	AC Overlay	\$105,257
2026-27	313170	D5	Calle Del Coronado - 313170	Yorba Linda Blvd.	Ave De Vaca	R - Residential/Local	A - AC	4	716	24	17,184	63	41	39	20	AC Overlay	\$49,834
2026-27	211750	D5	Holmes Avenue - 211750	Anderson Street	Valencia Avenue	R - Residential/Local	O - AC/AC	4	436	36	15,696	64	23	53	24	AC Overlay	\$45,518
2026-27	212580	D5	Sherwood Village - 212580	Yorba Place	Yorba Place	R - Residential/Local	A - AC	4	2,948	28	82,544	64	42	46	12	AC Overlay	\$239,378
2026-27	313270	D5	El Cabrillo - 313270	Ave Alvarado	Calle De Anza	R - Residential/Local	A - AC	4	519	24	12,456	64	38	24	38	AC Overlay	\$36,122
2026-27	313810	D5	Rockaway Drive - 313810	Arrowhead Drive	Valencia Avenue	R - Residential/Local	A - AC	4	724	32	23,168	64	45	55	0	AC Overlay	\$67,187
2026-27	811400	PB-01	Cedarlawn Drive - 811400	Palm Drive E	Castlefield Drive	R - Residential/Local	A - AC	4	905	32	28,960	66	0	100	0	AC Overlay	\$83,984
2026-27	313490	D6	Kenoak Drive - 313490	Cedarlawn Drive	Hamer Lane	R - Residential/Local	A - AC	4	260	32	8,320	67	0	100	0	AC Overlay	\$24,128
2026-27	313180	D5	Calle Pizarro - 313180	Via Cortez	Via De Leon	R - Residential/Local	A - AC	4	416	24	9,984	68	58	37	6	AC Grind-Overlay	\$36,741
2026-27	313970	D5	Via Balboa - 313970	Calle Del Coronado	CDS	R - Residential/Local	O - AC/AC	4	238	24	7,558	68	0	12	88	AC Overlay	\$21,918
2026-27	210860	D5	Alcott Avenue - 210860	Kilmer Drive	CDS	R - Residential/Local	O - AC/AC	4	1,038	36	40,199	69	15	59	26	Type II Slurry	\$30,551
2026-27	210910	D5	Anderson Street - 210910	Trumpet Avenue	Alcott Avenue	R - Residential/Local	O - AC/AC	4	660	36	23,760	69	13	60	27	Type II Slurry	\$18,058
2026-27	211720	D5	Hawthorne Street - 211720	Trumpet Avenue	Trumpet Avenue	R - Residential/Local	O - AC/AC	4	388	32	12,416	69	66	34	0	Type II Slurry	\$9,436
2026-27	212810	D5	Trumpet Street - 212810	Hamer Drive	Steinbeck Street	R - Residential/Local	O - AC/AC	4	521	36	18,756	69	24	73	3	Type II Slurry	\$14,255
2026-27	212820	D5	Trumpet Street - 212820	Steinbeck Street	CDS	R - Residential/Local	O - AC/AC	4	1,028	36	38,854	69	18	64	18	Type II Slurry	\$29,529
2026-27	313090	D5	Barbara Avenue - 313090	Warren Street	Brian Street	R - Residential/Local	A - AC	4	396	32	12,672	69	50	50	0	Type II Slurry	\$9,631
2026-27	313980	D7	Via Cortez - 313980	Calle Pizarro	Calle De Coronado	R - Residential/Local	A - AC	4	608	25	16,546	69	36	19	45	Type II Slurry	\$12,575
2026-27	313810	D6	Rockaway Drive - 313810	Hamer Lane	Arrowhead Drive	R - Residential/Local	A - AC	4	1,010	32	32,320	69	0	100	0	Type II Slurry	\$24,563
2026-27	212070	D5	McCormack Lane - 212070	Berkenstock Lane	Huggins Avenue	R - Residential/Local	A - AC	4	1,070	36	38,520	69	66	34	0	Type II Slurry	\$29,275
2026-27	313590	D5	Lute Avenue - 313590	Brian Street	Cedarlawn Drive	R - Residential/Local	A - AC	4	235	32	7,520	70	36	64	0	Type II Slurry	\$5,715
2026-27	313390	D5	Heather Avenue - 313390	Kilt Avenue	CDS	R - Residential/Local	O - AC/AC	4	621	36	24,202	70	0	100	0	Type II Slurry	\$18,394
2026-27	210990	D5	Berkenstock Lane - 210990	McCormack Lane	Spahn Lane	R - Residential/Local	A - AC	4	725	32	23,200	70	0	69	31	Type II Slurry	\$17,632
2026-27	211780	D5	Huggins Avenue - 211780	McCormack Lane	Spahn Lane	R - Residential/Local	A - AC	4	923	32	29,536	70	0	100	0	Type II Slurry	\$22,447
2026-27	314010	D5	Warren Street - 314010	Palm Drive	Barbara Avenue	R - Residential/Local	A - AC	4	1,254	36	45,144	71	42	58	0	Type II Slurry	\$34,309
2026-27	811600	PB-01	Kermath Street - 811600	Shadburn Avenue	South City Limits	R - Residential/Local	A - AC	4	680	32	21,760	71	0	100	0	Type II Slurry	\$16,538
2026-27	212660	D5	Spahn Lane - 212660	Cobb Avenue	South End	R - Residential/Local	A - AC	4	1,876	32	60,032	71	0	100	0	Type II Slurry	\$45,624
2026-27	212550	D5	Shaw Circle - 212550	Trumpet Avenue	CDS	R - Residential/Local	O - AC/AC	4	159	32	6,934	72	64	36	0	Type II Slurry	\$5,270
2026-27	313020	D5	Arrowhead Drive - 313020	Kenoak Drive	Rockaway Drive	R - Residential/Local	O - AC/AC	4	610	32	19,520	72	8	92	0	Type II Slurry	\$14,835
2026-27	313120	D5	Brent Circle - 313120	Warren Street	CDS	R - Residential/Local	A - AC	4	204	32	6,528	72	0	100	0	Type II Slurry	\$4,961
2026-27	211270	PB-01	Cartlen Drive - 211270	Hamer Drive	Trumpet Avenue	R - Residential/Local	A - AC	4	1,470	32	47,400	72	0	100	0	Type II Slurry	\$35,750
2026-27	210860	D5-East	Alcott Avenue - 210860	Alcott Ave	CDS	R - Residential/Local	A - AC	4	155	30	6,960	72	0	86	14	Type II Slurry	\$5,290
2026-27	210930	D5	Appling Avenue - 210930	Spahn Lane	McCormack Lane	R - Residential/Local	A - AC	4	885	32	28,320	72	0	100	0	Type II Slurry	\$21,523
2026-27	211920	D5	Lawn Avenue - 211920	Valencia Avenue	Seville Street	R - Residential/Local	A - AC	4	527	32	16,864	72	17	83	0	Type II Slurry	\$12,817
2026-27	212230	D5	Ott Street - 212230	Spahn Lane	McCormack Lane	R - Residential/Local	A - AC	4	771	32	24,672	72	0	100	0	Type II Slurry	\$18,751
2026-27	212670	D5	Steinbeck Street - 212670	Trumpet Avenue	Tennyson Avenue	R - Residential/Local	O - AC/AC	4	400	32	12,800	73	51	49	0	Type II Slurry	\$9,728
2026-27	211740	D5	Hemingway Avenue - 211740	Kilmer Drive	CDS	R - Residential/Local	O - AC/AC	4	1,063	36	40,114	73	47	53	0	Type II Slurry	\$30,487
2026-27	110215	D5	El Paseo - 110215	El Cabrillo	North End	R - Residential/Local	A - AC	4	95	25	2,225	73	0	16	84	Type II Slurry	\$1,691
2026-27	811800	PB-01	Sanbert Street - 811800	Shadburn Avenue	Lyman Avenue	R - Residential/Local	A - AC	4	645	32	20,640	73	0	100	0	Type II Slurry	\$15,686
2026-27	210860	D5-West	Alcott Avenue - 210860	Alcott Ave	CDS	R - Residential/Local	A - AC	4	155	30	6,960	73	0	85	15	Type II Slurry	\$5,290
2026-27	211450	D5	Cuyler Avenue - 211450	McCormack Lane	Spahn Lane	R - Residential/Local	A - AC	4	822	32	26,304	73	0	100	0	Type II Slurry	\$19,991
2026-27	211530	D5	Gehrig Avenue - 211530	Spahn Lane	McCormack Lane	R - Residential/Local	A - AC	4	722	32	23,104	73	0	100	0	Type II Slurry	\$17,559
2026-27	211870	D5	Kilmer Drive - 211870	Alcott Avenue	CDS	R - Residential/Local	O - AC/AC	4	828	36	31,654	74	17	58	25	Type II Slurry	\$24,057
2026-27	313060	D5	Ave De Sol - 313060	Ave Alvarado	Valencia Avenue	R - Residential/Local	A - AC	4	151	44	6,116	74	46	47	6	Type II Slurry	\$4,648
2026-27	811100	PB-01	Cairo Circle - 811100	Carthage Street	CDS	R - Residential/Local	A - AC	4	190	32	6,080	74	0	96	4	Type II Slurry	\$4,621
2026-27	210860	D5-Mid	Alcott Avenue - 210860	Alcott Ave	CDS	R - Residential/Local	A - AC	4	155	30	6,960	74	0	84	16	Type II Slurry	\$5,290
2026-27	212750	D5	Tennyson Avenue - 212750	Steinbeck Street	Hawthorne Street	R - Residential/Local	O - AC/AC	4	505	32	16,160	75	61	39	0	Type II Slurry	\$12,282
2026-27	211270	D5	Cartlen Drive - 211270	Trumpet Avenue	Berkenstock Lane	R - Residential/Local	A - AC	4	1,324	36	47,664	75	0	80	20	Type II Slurry	\$36,225
2026-27	313420	D5	Highlander Avenue - 313420	Valencia Avenue	CDS	R - Residential/Local	O - AC/AC	4	812	36	31,078	76	0	100	0	Type II Slurry	\$23,619
2026-27	313830	D5	Russell Circle - 313830	Warren Street	CDS	R - Residential/Local	A - AC	4	184	32	5,888	76	28	72	0	Type II Slurry	\$4,475
2026-27	211670	D6	Hamer Drive - 211670	Shadburn Avenue	Yorba Linda Blvd E	R - Residential/Local	A - AC	4	1,350	32	43,200	76	0	100	0	Type II Slurry	\$32,832
2026-27	811500	PB-02	Hamer Lane - 811500	Castlefield Drive	Yorba Linda Blvd E	R - Residential/Local	A - AC	4	980								

City of Placentia, CA
Forecast Maintenance / Rehabilitation (FMR) Report - FY 2024-2031

Sorted by Func. Class, FY, Name Order (A-Z)

FY	Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	L	W	Area	PCI	PCT Load	PCT Climate	PCT Other	Maint. Type	Total \$
2026-27	210980	D5	Berkenstock Lane - 210980	McCormack Lane	Kilmer Drive	R - Residential/Local	A - AC	4	804	36	28,944	77	0	96	4	Type II Slurry	\$21,997
2026-27	811500	PB-01	Kenok Drive - 811500	Hamer Lane - 811500	Castlefield Drive	R - Residential/Local	A - AC	4	665	32	21,280	77	0	100	0	Type II Slurry	\$16,173
2026-27	811900	PB-01	Shadburn Avenue - 811900	Hamer Drive	CDS	R - Residential/Local	A - AC	4	820	32	26,240	77	0	100	0	Type II Slurry	\$19,942
2026-27	212170	D5	Moss Circle - 212170	Seville Street	CDS	R - Residential/Local	A - AC	4	247	32	9,750	77	0	100	0	Type II Slurry	\$7,410
2026-27	211390	D5	Cobb Avenue - 211390	McCormack Lane	Spahn Lane	R - Residential/Local	A - AC	4	743	36	26,748	77	0	100	0	Type II Slurry	\$20,328
2026-27	313500	D5	Yorba Linda Blvd - 313500	Kilt Avenue - 313500	Heather Avenue	R - Residential/Local	O - AC/AC	4	190	36	6,840	78	0	100	0	Type II Slurry	\$5,198
2026-27	811400	PB-02	Cedarlawn Drive - 811400	Castlefield Drive	CDS	R - Residential/Local	A - AC	4	775	32	24,800	78	0	100	0	Type II Slurry	\$18,848
2026-27	211280	D5	Cartlen Drive - 211280	Cobb Avenue	North End	R - Residential/Local	O - AC/AC	4	258	32	8,256	79	0	100	0	Type II Slurry	\$6,275
2026-27	211400	D5	Cobb Avenue - 211400	Clemens Drive	Hamer Drive	R - Residential/Local	O - AC/AC	4	924	36	33,264	79	23	77	0	Type II Slurry	\$25,281
2026-27	211490	D5	Faulkner Drive - 211490	Hemingway Avenue	Bastanchury Road	R - Residential/Local	O - AC/AC	4	362	36	13,032	79	33	67	0	Type II Slurry	\$9,904
2026-27	313070	D5	Ave De Vaca - 313070	Calle Del Coronado	Ave Alvarado	R - Residential/Local	O - AC/AC	4	459	24	11,016	79	0	17	83	Type II Slurry	\$8,372
2026-27	211380	D5	Clemens Drive - 211380	Hemingway Avenue	Cobb Avenue	R - Residential/Local	O - AC/AC	4	551	36	19,836	80	33	67	0	Type II Slurry	\$15,075
2026-27	212840	D5	Twain Place - 212840	Hemingway Avenue	CDS	R - Residential/Local	O - AC/AC	4	381	32	14,038	81	28	72	0	Type II Slurry	\$10,669
2026-27	313510	D5	Kingswood Drive - 313510	Richmond Drive	West End	R - Residential/Local	A - AC	4	444	32	14,208	81	0	100	0	Type II Slurry	\$10,798
2026-27	212060	D5	McCormack Lane - 212060	Cobb Avenue	Berkenstock Lane	R - Residential/Local	A - AC	4	616	36	22,176	81	21	74	6	Type II Slurry	\$16,854
2026-27	313780	D5	Richmond Drive - 313780	Rockaway Drive	Kingswood Drive	R - Residential/Local	A - AC	4	394	32	12,608	82	0	100	0	Type II Slurry	\$9,582
2026-27	313510	D6	Kingswood Drive - 313510	Roxborough Drive	McKenzie Drive	R - Residential/Local	A - AC	4	255	32	8,160	82	0	100	0	Type II Slurry	\$6,202
2026-27	811200	PB-01	Carthage Street - 811200	Yorba Linda Blvd	Tunisia Circle	R - Residential/Local	A - AC	4	380	32	12,160	82	0	100	0	Type II Slurry	\$9,242
2026-27	212720	D5	Symphony Avenue - 212720	Hamer Drive	McCormack Lane	R - Residential/Local	A - AC	4	271	36	9,756	83	0	97	3	Type II Slurry	\$7,415
2026-27	313840	D5	Scotch Circle - 313840	Kenoak Drive	CDS	R - Residential/Local	O - AC/AC	4	276	32	10,678	83	32	56	11	Type II Slurry	\$8,115
2026-27	313910	D5	Tartan Circle - 313910	Kenoak Drive	CDS	R - Residential/Local	O - AC/AC	4	148	32	6,582	83	0	92	8	Type II Slurry	\$5,002
2026-27	313820	D6	Roxborough Drive - 313820	Rockaway Drive	Kingswood Drive	R - Residential/Local	A - AC	4	585	32	18,720	83	0	100	0	Type II Slurry	\$14,227
2026-27	212520	D5	Shady Lane - 212520	Valencia Avenue	R - Residential/Local	A - AC	4	532	36	19,152	83	0	96	4	Type II Slurry	\$14,556	
2026-27	211660	D5	Hamer Drive - 211660	Berkenstock Lane	CDS	R - Residential/Local	A - AC	4	721	32	24,918	84	0	100	0	Type II Slurry	\$18,938
2026-27	211670	D5	Hamer Drive - 211670	Shadburn Avenue	Berkenstock Lane	R - Residential/Local	A - AC	4	1,380	36	49,680	84	27	73	0	Type II Slurry	\$37,757
2026-27	211690	D5	Harte Way - 211690	Cobb Avenue	Bastanchury Road	R - Residential/Local	O - AC/AC	4	259	36	9,324	84	41	56	3	Type II Slurry	\$7,086
2026-27	313800	D5	Rockaway Drive - 313800	Richmond Drive	Richmond Drive	R - Residential/Local	A - AC	4	687	32	21,984	84	0	100	0	Type II Slurry	\$16,708
2026-27	313490	D5	Kenoak Drive - 313490	Roxborough Dr	Tartan Circle	R - Residential/Local	O - AC/AC	4	1,178	32	37,696	85	29	71	0	Type II Slurry	\$28,649
2026-27	313620	D6	McKenzie Drive - 313620	Rockaway Drive	Kingswood Drive	R - Residential/Local	A - AC	4	565	32	18,080	85	0	100	0	Type II Slurry	\$13,741
2026-27	313860	D5	Shalanwood Lane - 313860	Kingswood Drive	Sky Meadow Drive	R - Residential/Local	A - AC	4	270	32	8,640	87	0	100	0	Type II Slurry	\$6,566
2026-27	313870	D5	Sky Meadow Drive - 313870	Shalanwood Lane	Cedarlawn Drive	R - Residential/Local	A - AC	4	415	32	13,280	87	0	100	0	Type II Slurry	\$10,093
2026-27	313560	02	Linda Vista Street - 313560	Yorba Linda Blvd	Yorba Pl	R - Residential/Local	A - AC	5	310	36	11,160	92	0	86	14	Stop Gap-Preventative	\$558
																	\$2,588,447
2027-28	110450	D5	Livingston Avenue - 110450	Kraemer Boulevard	Tuffree Boulevard	R - Residential/Local	A - AC	2	1,322	36	47,592	19	72	16	12	AC Recon	\$625,359
2027-28	110330	D5	Jamaica Circle - 110330	Kingston Road	CDS	R - Residential/Local	A - AC	2	225	32	7,200	25	66	20	14	AC Grind-Overlay	\$27,504
2027-28	212420	D5	Rogue Street - 212420	Rio Grande Avenue	CDS	R - Residential/Local	A - AC	2	559	32	19,734	27	66	21	13	AC Grind-Overlay	\$75,384
2027-28	110280	D5	Glenn Circle - 110280	Palm Drive	CDS	R - Residential/Local	A - AC	2	157	32	6,870	29	50	50	0	AC Grind-Overlay	\$26,243
2027-28	211950	D5	Little Big Horn Avenue - 211950	Hudson Avenue	Brookhaven Avenue	R - Residential/Local	A - AC	2	574	36	20,664	30	57	42	1	AC Grind-Overlay	\$78,936
2027-28	212310	D5	Potomac Street - 212310	Rio Grande Avenue	Swanee Avenue	R - Residential/Local	A - AC	2	885	36	31,860	30	46	22	32	AC Grind-Overlay	\$121,705
2027-28	212380	D5	Rio Grande Avenue - 212380	Rio Grande Avenue	CDS	R - Residential/Local	A - AC	2	999	36	37,810	30	65	32	4	AC Grind-Overlay	\$144,434
2027-28	110495	D5	Macadamia Ln - 110495	Placentia Ave	175' W/ Placentia Ave	R - Residential/Local	A - AC	2	171	36	6,156	31	44	56	0	AC Overlay	\$18,530
2027-28	211540	D5	Gila Way - 211540	Shenandoah Street	CDS	R - Residential/Local	A - AC	2	398	32	14,582	31	62	38	0	AC Grind-Overlay	\$55,703
2027-28	212290	D5	Platte Way - 212290	Shenandoah Street	CDS	R - Residential/Local	A - AC	2	397	32	14,550	31	65	12	24	AC Grind-Overlay	\$55,581
2027-28	212740	D5	Tahoe Avenue - 212740	Shasta Way	CDS	R - Residential/Local	A - AC	4	172	36	6,192	32	82	17	1	AC Grind-Overlay	\$23,653
2027-28	210870	D5	Allegheny Avenue - 210870	Savannah Avenue	CDS	R - Residential/Local	A - AC	2	365	32	13,526	33	47	48	5	AC Grind-Overlay	\$51,669
2027-28	211990	D5	Mac Innes Place - 211990	Bastanchury Road	Brower Avenue	R - Residential/Local	A - AC	4	538	36	19,368	33	52	31	17	AC Grind-Overlay	\$73,986
2027-28	211410	D5	Colombia Circle - 211410	Cimarron Avenue	CDS	R - Residential/Local	A - AC	2	223	32	8,982	34	82	14	4	AC Grind-Overlay	\$34,311
2027-28	211760	D5	Hudson Avenue - 211760	Roanoke Street	CDS	R - Residential/Local	A - AC	2	923	36	35,074	34	59	41	0	AC Grind-Overlay	\$133,983
2027-28	212530	D5	Shasta Way - 212530	Tahoe Avenue	CDS	R - Residential/Local	A - AC	4	360	32	13,366	35	68	32	0	AC Grind-Overlay	\$51,058
2027-28	110780	D5	Tuffree Boulevard - 110780	Livingston Avenue	Bastanchury Road	R - Residential/Local	A - AC	2	1,312	36	47,232	35	60	30	10	AC Grind-Overlay	\$180,426
2027-28	212730	D5	Tahoe Avenue - 212730	Havasu Place	Shasta Way	R - Residential/Local	A - AC	4	882	36	31,752	36	65	35	0	AC Grind-Overlay	\$121,293
2027-28	110600	D5	Perry Drive - 110600	Demmer Place	CDS	R - Residential/Local	A - AC	2	258	32	10,102	36	50	50	0	AC Grind-Overlay	\$38,590
2027-28	211370	D5	Cimarron Avenue - 211370	Rio Grande Avenue	Kraemer Boulevard	R - Residential/Local	A - AC	2	743	36	26,748	36	65	25	10	AC Grind-Overlay	\$102,177
2027-28	212540	D5	Shaver Way - 212540	Tahoe Avenue	CDS	R - Residential/Local	A - AC	4	364	32	13,494	37	63	35	2	AC Grind-Overlay	\$51,547
2027-28	211500	D5	Feather Avenue - 211500	Savannah Avenue	CDS	R - Residential/Local	A - AC	2	349	32	13,014	37	43	46	11	AC Overlay	\$39,172
2027-28	211520	D5	Geeting Place - 211520	Brower Avenue	CDS	R - Residential/Local	A - AC	4	461	32	16,598	37	48	37	15	AC Grind-Overlay	\$63,404
2027-28	211700	D5	Havasu Drive - 211700	Yorba Linda Blvd.	Tahoe Avenue	R - Residential/Local	A - AC	4	185	40	7,400	38	71	29	0	AC Grind-Overlay	\$28,268
2027-28	211860	D5	Kelleher Place - 211860	Brower Avenue	CDS	R - Residential/Local	A - AC	4	446	32	16,118	38	54	27	19	AC Grind-Overlay	\$61,571
2027-28	212690	D5	Swanee Avenue - 212690	Brookhaven Avenue	CDS	R - Residential/Local	A - AC	2	1,198	36	44,974	39	51	48	1	AC Grind-Overlay	\$171,801
2027-28	110130	D5	Cartier Place - 110130	Clark Avenue	CDS	R - Residential/Local	A - AC	2	427	32	15,510	39	76	17	8	AC Grind-Overlay	\$59,248
2027-28	110190	D5	Demmer Drive - 110190	Bradford Avenue	Demmer Place	R - Residential/Local	A - AC	2	584	32	18,688	40	41	59	0	AC Overlay	\$56,251
2027-28	110200	D5	Demmer Place - 110200	Demmer Drive	La Salle Circle	R - Residential/Local	A - AC	2	330	32	10,560	41	43	55	2	AC Overlay	\$31,786
2027-28	212570	D5	Shenandoah Street - 212570	Cimarron Avenue	Swanee Avenue	R - Residential/Local	A - AC	2	862	36	31,032	42	50	29	22	AC Grind-Overlay	\$118,542
2027-28	211440	D5	Crowley Way - 211440	Tahoe Avenue	CDS	R - Residential/Local	A - AC	4	365	32	13,526	43	54	46	0	AC Grind-Overlay	\$51,669
2027-28	110440	D5	Lewis Place - 110440	Placentia Avenue	CDS	R - Residential/Local	A - AC	2	588	32	20,662	43	56	44	0	AC Grind-Overlay	\$78,929
2027-28	110090	D5	Bradford Avenue - 110090	Palm Drive	North End	R - Residential/Local	A - AC	2	326	36	11,736	45	51	49	0	AC Grind-Overlay	\$44,832
2027-28	110210	D5	Drake Drive - 110210	Demmer Drive	CDS	R - Residential/Local	A - AC	2	370	32	13,686	45	34	63	3	AC Overlay	\$41,195
2027-28	211840	D5	Jones Place - 211840	Brower Avenue	CDS	R - Residential/Local	A - AC	4	443	32	16,022	48	39	40	21	AC Overlay	\$48,226
2027-28	110180	D5	Collins Way - 110180	Palm Drive	Armstrong Drive	R - Residential/Local	A - AC	2	605	36	21,780	49	35	63	1	AC Grind-Overlay	\$83,200
2027-28	211710	D5	Havasu Place - 211710	Tahoe Avenue	CDS	R - Residential/Local	A - AC	4	454	32	16,374	50	55	45	0	AC Grind-Overlay	\$62,549
2027-28	211160	D5	Brower Avenue - 211160	Brookhaven Avenue	CDS	R - Residential/Local	A - AC	4	1,450	36	54,046	50	63	26	11	AC Grind-Overlay	\$206,456
2027-28	212920	D5	Willamette Avenue - 212920	Roanoke Street	CDS	R - Residential/Local	A - AC	2	902	36	36,164	50	32	45	23	AC Overlay	\$108,854
2027-28	110700	D5	Shepard Circle - 110700	Palm Drive	CDS	R - Residential/Local	A - AC	2	281	32	10,838	51	28	68	3	AC Overlay	\$32,622
2027-28	110040	D5	Barker Way - 110040	Cambridge Avenue	CDS	R - Residential/Local	A - AC	2	632	32	23,916	51	62	37	1	AC Grind-Overlay	\$91,359
2027-28	110460	D5	Livingston Avenue - 110460	Tuffree Boulevard	Clark Avenue	R - Residential/Local	A - AC	2	1,188	36	42,768	52	75	25	0	AC Grind-Overlay	\$163,374
2027-28	110220	D5	Fisher Circle - 110220	Louise Drive	CDS	R - Residential/											

City of Placentia, CA
Forecast Maintenance / Rehabilitation (FMR) Report - FY 2024-2031

Sorted by Func. Class, FY, Name Order (A-Z)

FY	Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	L	W	Area	PCI	PCT Load	PCT Climate	PCT Other	Maint. Type	Total \$
2027-28	110340	D5	Joan Way - 110340	Cambridge Avenue	CDS	R - Residential/Local	A - AC	2	526	32	18,678	56	50	50	0	AC Grind-Overlay	\$71,350
2027-28	211770	D5	Hudson Drive - 211770	Kraemer Boulevard	Roanoke Street	R - Residential/Local	A - AC	2	178	36	5,883	56	56	44	0	AC Grind-Overlay	\$22,473
2027-28	318310	01	Palm Drive - 318310	Placentia Ave	340' W/ Placentia Ave	R - Residential/Local	A - AC	2	336	36	12,295	59	24	76	0	AC Overlay	\$37,008
2027-28	110710	D5	Sherwood Avenue - 110710	West City Limits	Virginia Place	R - Residential/Local	A - AC	2	794	36	28,584	60	59	41	0	AC Grind-Overlay	\$109,191
2027-28	110100	D5	Cambridge Avenue - 110100	Bastanchury Road	Sherwood Avenue	R - Residential/Local	A - AC	2	1,218	32	38,976	61	49	51	0	AC Grind-Overlay	\$148,888
2027-28	110170	D5	Clark Avenue - 110170	Livingston Avenue	Lewis Place	R - Residential/Local	A - AC	2	505	32	16,160	62	45	53	2	AC Grind-Overlay	\$61,731
2027-28	110480	D5	Lori Way - 110480	Cambridge Avenue	CDS	R - Residential/Local	A - AC	2	528	32	18,742	65	33	67	0	AC Overlay	\$56,413
2027-28	212480	D5	Savannah Avenue - 212480	Kraemer Boulevard	Feather Avenue	R - Residential/Local	A - AC	2	458	36	16,488	66	0	86	14	AC Overlay	\$49,629
2027-28	110810	D5	Virginia Place - 110810	Nenno Avenue	Lee Place	R - Residential/Local	A - AC	2	603	32	21,142	66	58	40	2	AC Grind-Overlay	\$80,762
2027-28	110430	D5	Lee Place - 110430	Virginia Place	CDS	R - Residential/Local	A - AC	2	454	32	16,374	67	40	60	0	AC Overlay	\$49,286
2027-28	110580	D5	Nenno Avenue - 110580	St. James Place	CDS	R - Residential/Local	A - AC	2	1,023	32	36,428	67	42	58	0	AC Overlay	\$109,648
2027-28	110750	D5	St. John Way - 110750	St. James Place	Placentia Avenue	R - Residential/Local	A - AC	2	315	32	10,080	68	39	61	0	AC Overlay	\$30,341
2027-28	110720	D5	Sierra Bonita Drive - 110720	Laurelwood Avenue	Livingston Avenue	R - Residential/Local	A - AC	2	885	32	28,320	71	24	73	4	Type II Slurry	\$22,373
2027-28	110110	D5	Canard Avenue - 110110	Livingston Avenue	Beal Avenue	R - Residential/Local	A - AC	2	1,141	32	36,512	71	35	65	0	Type II Slurry	\$28,844
2027-28	110770	D5	Tuffree Boulevard - 110770	Palm Drive	Livingston Avenue	R - Residential/Local	A - AC	2	962	36	34,632	71	0	90	10	Type II Slurry	\$27,359
2027-28	110740	D5	St. James Place - 110740	Lee Place	Nenno Avenue	R - Residential/Local	A - AC	2	603	32	19,296	71	44	54	1	Type II Slurry	\$15,244
2027-28	211080	D5	Brookhaven Avenue - 211080	Bastanchury Road	Yorba Linda Blvd.	R - Residential/Local	A - AC	4	2,666	36	95,976	72	31	65	4	Type II Slurry	\$75,821
2027-28	110490	D5	Louise Drive - 110490	Kingston Road	Sierra Bonita	R - Residential/Local	A - AC	2	834	36	30,024	74	0	100	0	Type II Slurry	\$23,719
2027-28	110730	D5	Sierra Bonita Drive - 110730	Palm Drive	Livingston Avenue	R - Residential/Local	A - AC	2	1,082	36	38,952	74	9	91	0	Type II Slurry	\$30,772
2027-28	110290	D5	Heritage Avenue - 110290	Livingston Avenue	Islandia Drive	R - Residential/Local	A - AC	2	617	32	21,590	75	33	67	0	Type II Slurry	\$17,056
2027-28	110050	D5	Beal Avenue - 110050	Tuffree Boulevard	Ranchero Way	R - Residential/Local	A - AC	2	827	32	26,464	75	24	76	0	Type II Slurry	\$20,907
2027-28	110760	D5	Stanley Avenue - 110760	Beal Avenue	Livingston Avenue	R - Residential/Local	A - AC	2	1,132	32	36,224	75	1	99	0	Type II Slurry	\$28,617
2027-28	110390	D5	Kingston Road - 110390	Livingston Avenue	Laurelwood Avenue	R - Residential/Local	A - AC	2	880	36	33,526	76	0	100	0	Type II Slurry	\$26,486
2027-28	110420	D5	Laurelwood Avenue - 110420	Kingston Road	Tuffree Boulevard	R - Residential/Local	A - AC	2	1,124	36	40,464	77	0	100	0	Type II Slurry	\$31,967
2027-28	110060	D5	Beal Avenue - 110060	Tuffree Boulevard	Stanley Avenue	R - Residential/Local	A - AC	2	537	32	19,030	77	0	100	0	Type II Slurry	\$15,034
2027-28	110380	D5	Kingston Road - 110380	Louise Avenue	Livingston Avenue	R - Residential/Local	A - AC	2	585	36	21,060	79	0	82	18	Type II Slurry	\$16,637
2027-28	110410	D5	LaSalle Circle - 110410	South End	Louise Drive	R - Residential/Local	A - AC	2	303	36	10,908	79	0	100	0	Type II Slurry	\$8,617
2027-28	110610	D5	Ranchero Way - 110610	Beal Avenue	Laurelwood Avenue	R - Residential/Local	A - AC	2	241	32	9,558	80	0	100	0	Type II Slurry	\$7,551
2027-28	110320	D5	Islandia Drive - 110320	Heritage Avenue	Larkspur Drive	R - Residential/Local	A - AC	2	256	32	8,192	83	0	100	0	Type II Slurry	\$6,472
2027-28	110400	D5	Larkspur Drive - 110400	Islandia Drive	Livingston Avenue	R - Residential/Local	A - AC	2	597	32	20,950	89	0	100	0	Type II Slurry	\$16,551
2027-28	212390	D5	Roanoke Street - 212390	Williamette Avenue	CDS	R - Residential/Local	A - AC	2	744	36	28,630	100	0	0	0	Stop Gap-Preventative	\$1,432
																	\$5,269,759
2028-29	616100	D5	Garcia Place - 616100	West CDS	East CDS	R - Residential/Local	A - AC	5	697	36	28,784	48	43	57	0	AC Overlay	\$90,382
2028-29	615890	D5B-WB	Buena Vista Ave - 615890	Jefferson Street	130' W/O Westmoreland	R - Residential/Local	A - AC	5	905	30	27,150	51	66	34	0	AC Grind-Overlay	\$108,057
2028-29	615990	D5	Corbett Drive - 615990	Hall Lane	CDS	R - Residential/Local	A - AC	5	397	32	14,550	51	74	26	0	AC Grind-Overlay	\$57,909
2028-29	616140	D5	Granger Drive - 616140	Munoz Place	Garcia Place	R - Residential/Local	A - AC	5	543	36	19,548	53	57	41	2	AC Grind-Overlay	\$77,801
2028-29	616030	D5	Dixon Place - 616030	West CDS	East CDS	R - Residential/Local	A - AC	5	694	36	28,676	55	54	43	2	AC Grind-Overlay	\$114,130
2028-29	616160	D5	Hall Lane - 616160	Corbett Drive	Lawson Lane	R - Residential/Local	A - AC	5	438	32	14,016	57	66	34	0	AC Grind-Overlay	\$55,784
2028-29	616330	D5	Lawson Lane - 616330	Hall Lane	Carew Drive	R - Residential/Local	A - AC	5	242	32	7,744	59	84	16	0	AC Grind-Overlay	\$30,821
2028-29	616150	D5	Granger Drive - 616150	Howard Place	Hill Street	R - Residential/Local	A - AC	5	283	36	10,188	60	75	25	0	AC Grind-Overlay	\$40,548
2028-29	616060	D5	Evans Lane - 616060	CDS	East End	R - Residential/Local	A - AC	5	934	36	35,470	61	69	21	10	AC Grind-Overlay	\$141,171
2028-29	616790	D5	Tidland Circle - 616790	Cisneros Lane	CDS	R - Residential/Local	A - AC	5	385	36	15,706	62	66	34	0	AC Grind-Overlay	\$62,510
2028-29	616560	D5	Pallares Place - 616560	Hall Lane	Rutledge Drive	R - Residential/Local	A - AC	5	378	32	12,096	64	75	25	0	AC Grind-Overlay	\$48,142
2028-29	616220	D5	Howard Place - 616220	West CDS	East CDS	R - Residential/Local	A - AC	5	665	36	27,632	65	46	54	0	AC Grind-Overlay	\$109,975
2028-29	616610	D5	Ray Drive - 616610	CDS	Gerhold Lane	R - Residential/Local	A - AC	5	610	36	23,806	67	64	36	0	AC Grind-Overlay	\$94,748
2028-29	615950	D5	Chang Lane - 615950	Larsen Lane	Larsen Lane	R - Residential/Local	A - AC	5	483	36	17,388	68	56	44	0	AC Grind-Overlay	\$69,204
2028-29	616190	D5	Hill Street - 616190	Jefferson Street	East End	R - Residential/Local	A - AC	5	744	36	26,784	68	31	47	22	AC Overlay	\$84,102
2028-29	616580	D5	Petry Drive - 616580	Corbett Drive	Buena Vista Avenue	R - Residential/Local	A - AC	5	209	36	7,524	69	29	71	0	AC Overlay	\$23,625
2028-29	616640	D5	Rutledge Drive - 616640	Pallares Place	CDS	R - Residential/Local	A - AC	5	266	32	10,358	69	55	45	0	AC Grind-Overlay	\$41,225
2028-29	616490	D5	Nevin Lane - 616490	Hill Street	CDS	R - Residential/Local	A - AC	5	681	36	26,362	70	42	58	0	AC Overlay	\$82,777
2028-29	616040	D5	Dressel Drive - 616040	Garcia Place	Howard Place	R - Residential/Local	A - AC	5	274	36	9,864	71	30	70	0	AC Overlay	\$30,973
2028-29	616300	D5	Larsen Lane - 616300	Iwanaga Place	West End	R - Residential/Local	A - AC	5	544	36	19,584	72	37	38	26	AC Overlay	\$61,494
2028-29	Altivus	EW	Alta Vista Street (E/B)	E/S Jefferson Street	W/S Van Buren Street	R - Residential/Local	A - AC	5	1,775	31	55,025	72	22	76	2	AC Overlay	\$172,729
2028-29	616800	D5	Tucker Place - 616800	Hill Street	Larsen Lane	R - Residential/Local	A - AC	5	283	36	10,188	73	51	49	0	AC Grind-Overlay	\$40,548
2028-29	615980	D5	Cisneros Lane - 615980	Nevin Lane	Tidland Circle	R - Residential/Local	A - AC	5	271	36	9,756	74	44	50	6	AC Grind-Overlay	\$38,829
2028-29	616460	D5	Mykkanen Circle - 616460	Hill Street	CDS	R - Residential/Local	A - AC	5	143	32	6,422	74	36	64	0	AC Overlay	\$20,165
2028-29	616450	D5	Munoz Place - 616450	West CDS	East CDS	R - Residential/Local	A - AC	5	694	36	28,676	75	27	73	0	AC Overlay	\$90,043
2028-29	616230	D5	Iwanaga Place - 616230	South End	Ray Drive	R - Residential/Local	A - AC	5	181	36	6,516	76	16	84	0	AC Overlay	\$20,460
2028-29	615920	D5	Carew Drive - 615920	Garten Drive	CDS	R - Residential/Local	A - AC	5	741	32	25,558	77	63	37	0	AC Grind-Overlay	\$101,721
2028-29	616110	D5	Garten Drive - 616110	Jefferson Street	Blankenship Circle	R - Residential/Local	A - AC	5	771	32	24,672	78	79	21	0	AC Grind-Overlay	\$98,195
2028-29	Altivus	WE	Alta Vista Street (W/B)	W/S Van Buren Street	E/S Jefferson Street	R - Residential/Local	A - AC	5	1,775	31	55,025	78	0	100	0	AC Overlay	\$172,729
2028-29	616270	D5	Jefferson Street - 616270	Alta Vista	Garten Drive	R - Residential/Local	A - AC	5	1,177	50	58,850	79	0	100	0	AC Overlay	\$184,789
2028-29	616050	D5	Dressel Drive - 616050	Buena Vista Street	Munoz Place	R - Residential/Local	A - AC	5	189	36	6,804	85	59	41	0	AC Grind-Overlay	\$27,080
2028-29	615890	D5B-EB	Buena Vista Ave - 615890	Jefferson Street	130' W/O Westmoreland	R - Residential/Local	A - AC	5	905	30	27,150	85	0	65	35	AC Overlay	\$85,251
2028-29	616120	D5	Gerhold Lane - 616120	North End	Evans Lane	R - Residential/Local	A - AC	5	405	36	14,580	86	32	68	0	AC Grind-Overlay	\$58,028
2028-29	615860	D5	Blankenship Circle - 615860	Garten Drive	CDS	R - Residential/Local	A - AC	5	443	32	16,022	91	0	100	0	Type II Slurry	\$13,138
																	\$2,549,182
2029-30	415060	D5	Ruby Drive - 415060	Bradford Avenue	Diamond Road	R - Residential/Local	A - AC	0	977	32	31,264	43	65	29	6	AC Grind-Overlay	\$129,433
2029-30	415070	D6	Ruby Drive - 415070	Moonbeam Street	Diamond Road	R - Residential/Local	O - AC/AC	0	300	36	10,800	61	78	22	0	AC Grind-Overlay	\$42,984
2029-30	415070	D5	Ruby Drive - 415070	Diamond Road	Moonbeam Street	R - Residential/Local	A - AC	0	1,409	36	50,724	67	63	37	0	AC Grind-Overlay	\$201,882
2029-30	212070	D6	McCormack Lane - 212070	Huggins Avenue	Entyre Avenue	R - Residential/Local	A - AC	4	1,126	36	40,536	72	0	100	0	AC Overlay	\$132,147
2029-30	414460	D5	Diamond Road - 414460	Jade Avenue	Ruby Drive	R - Residential/Local	O - AC/AC	0	645	32	20,640	73	65	35	0	AC Grind-Overlay	\$85,450
2029-30	414940	D5	Orchid Drive - 414940	Melrose Street	CDS	R - Residential/Local	O - AC/AC	0	550	36	21,646	73	67	33	0	AC Grind-Overlay	\$89,614
2029-30	414820	D5	Moonbeam Street - 414820	Ruby Drive	North End	R - Residential/Local	A - AC	0	480	36	17,280	74	4	18	78	AC Overlay	\$56,333
2029-30	812000	PB-01	Tabah Lane - 812000	Hamer Drive	Cartler Drive	R - Residential/Local	A - AC	4	220	32	7,040	74	0	100	0	AC Overlay	\$22,950
2029-30	414930	D5	Orchid Drive - 414930	Bradford Avenue	Melrose Street	R - Residential/Local	O - AC/AC	0	676	36	24,336	76	60	40	0	AC Grind-Overlay	\$100

City of Placentia, CA
Forecast Maintenance / Rehabilitation (FMR) Report - FY 2024-2031

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FY	Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	L	W	Area	PCI	PCT Load	PCT Climate	PCT Other	Maint. Type	Total \$
2029-30	415205	D5	Twilight Street - 415205	Melody Lane	CDS	R - Residential/Local	A - AC	0	188	34	8,238	77	41	59	0	AC Overlay	\$26,856
2029-30	414910	D5	Orange Grove Avenue - 414910	Diamond Road	CDS	R - Residential/Local	O - AC/AC	0	137	36	6,778	78	52	48	0	AC Grind-Overlay	\$28,061
2029-30	414480	D5	Diamond Road - 414480	Primrose Avenue	Orange Grove	R - Residential/Local	O - AC/AC	0	325	36	12,975	80	46	54	0	AC Overlay	\$42,299
2029-30	415130	D5	Stardust Drive - 415130	Primrose Avenue	CDS	R - Residential/Local	A - AC	0	471	32	16,918	80	55	45	0	AC Grind-Overlay	\$70,041
2029-30	415200	D5	Sunset Drive - 415200	Chapman Avenue	Placentia Avenue	R - Residential/Local	A - AC	0	780	32	24,960	80	40	58	2	AC Overlay	\$21,216
2029-30	415020	D5	Primrose Avenue - 415020	Twilight Street	Placentia Avenue	R - Residential/Local	O - AC/AC	0	1,208	36	43,488	81	37	63	0	AC Overlay	\$141,771
2029-30	414490	D5	Diane Avenue - 414490	Madison Avenue	North End	R - Residential/Local	A - AC	0	644	32	20,608	81	41	59	0	AC Overlay	\$67,182
2029-30	414760	D5	Melody Lane - 414760	Sunrise Street	Twilight Street	R - Residential/Local	O - AC/AC	0	339	36	12,204	82	38	62	0	Type II Slurry	\$10,373
2029-30	414770	D5	Melody Lane - 414770	Twilight Street	Walnut Street	R - Residential/Local	O - AC/AC	0	516	36	18,576	82	39	61	0	Type II Slurry	\$15,790
2029-30	414670	D5	Lawanda Place - 414670	Madison Avenue	North CDS	R - Residential/Local	A - AC	0	605	32	21,206	82	44	56	0	Type II Slurry	\$18,025
2029-30	212870	D5	Wabash Circle - 212870	Wabash Avenue	CDS	R - Residential/Local	A - AC	1	360	32	13,366	82	26	74	0	Type II Slurry	\$11,361
2029-30	415000	D5	Primrose Avenue - 415000	Bradford Avenue	Melrose Street	R - Residential/Local	O - AC/AC	0	674	36	24,264	83	0	100	0	Type II Slurry	\$20,624
2029-30	415030	D5	Primrose Avenue - 415030	Twilight Street	East CDS	R - Residential/Local	O - AC/AC	0	431	36	17,362	83	0	100	0	Type II Slurry	\$14,758
2029-30	415180	D5	Sunrise Street - 415180	Twilight Street	Melody Lane	R - Residential/Local	A - AC	0	1,242	32	41,590	83	28	72	0	Type II Slurry	\$35,352
2029-30	414640	D5	Jade Avenue - 414640	Aquamarine Street	Diamond Road	R - Residential/Local	A - AC	0	514	36	18,504	83	54	46	0	Type II Slurry	\$15,728
2029-30	414650	D5	Jade Circle - 414650	Jade Avenue	CDS	R - Residential/Local	A - AC	0	273	32	10,582	83	18	82	0	Type II Slurry	\$8,995
2029-30	415270	D5	Vicky Lane - 415270	Diane Avenue	CDS	R - Residential/Local	A - AC	0	413	32	15,062	83	43	57	0	Type II Slurry	\$12,803
2029-30	Tunisia 01		Tunisia Circle	Carthage St	CDS	R - Residential/Local	A - AC	0	187	32	5,984	83	0	100	0	Type II Slurry	\$5,086
2029-30	415190	D5	Sunrise Way - 415190	Sunrise Street	CDS	R - Residential/Local	A - AC	0	106	32	5,238	84	0	100	0	Type II Slurry	\$4,452
2029-30	415350	D5	Wilson Circle - 415350	Twilight Street	CDS	R - Residential/Local	A - AC	0	156	32	6,838	84	46	54	0	Type II Slurry	\$5,812
2029-30	415110	D5	Sheree Lane - 415110	Diane Avenue	CDS	R - Residential/Local	A - AC	0	426	32	15,478	84	32	68	0	Type II Slurry	\$13,156
2029-30	811300	PB-01	Castlefield Drive - 811300	Cedarlawn Drive	Hamer Lane	R - Residential/Local	A - AC	4	260	32	8,320	84	0	100	0	Type II Slurry	\$7,072
2029-30	414750	D5	Melody Lane - 414750	Chapman Avenue	Sunrise Street	R - Residential/Local	O - AC/AC	0	264	36	9,504	85	45	55	0	Type II Slurry	\$8,078
2029-30	415230	D5	Twilight Street - 415230	Ruby Drive	Primrose Avenue	R - Residential/Local	A - AC	0	654	36	23,544	85	0	100	0	Type II Slurry	\$20,012
2029-30	414450	D5	Diamond Road - 414450	Jade Avenue	Madison Avenue	R - Residential/Local	A - AC	0	335	36	12,060	85	29	70	1	Type II Slurry	\$10,251
2029-30	212330	D5	Promenade Avenue - 212330	Rose Drive	CDS	R - Residential/Local	A - AC	1	1,018	36	38,494	85	0	94	6	Type II Slurry	\$32,720
2029-30	414540	D5	Emerald Way - 414540	Diamond Road	West CDS	R - Residential/Local	A - AC	0	442	32	17,699	86	27	73	0	Type II Slurry	\$15,044
2029-30	415010	D5	Primrose Avenue - 415010	Melrose Street	West End	R - Residential/Local	O - AC/AC	0	299	36	10,764	86	0	100	0	Type II Slurry	\$9,149
2029-30	415330	D5	Wilson Avenue - 415330	Bradford Avenue	Melrose Street	R - Residential/Local	A - AC	0	708	30	21,240	86	52	48	0	Type II Slurry	\$18,054
2029-30	414550	D5	Emerald Way - 414550	Diamond Road	South CDS	R - Residential/Local	A - AC	0	168	32	7,170	87	0	100	0	Type II Slurry	\$6,095
2029-30	414620	D5	Harmony Lane - 414620	Placentia Avenue	Stardust Drive	R - Residential/Local	O - AC/AC	0	551	32	17,632	87	0	95	5	Type II Slurry	\$14,987
2029-30	415170	D5	Sunrise Street - 415170	Primrose Avenue	CDS	R - Residential/Local	A - AC	0	479	32	17,174	87	0	100	0	Type II Slurry	\$14,598
2029-30	418130	D5	Melrose Street - 418130	Kraemer Park	Orange Grove	R - Residential/Local	A - AC	0	1,128	36	40,608	87	0	100	0	Type II Slurry	\$34,517
2029-30	414320	D5	Aquamarine Street - 414320	Madison Avenue	Jade Avenue	R - Residential/Local	A - AC	0	531	36	20,962	87	0	100	0	Type II Slurry	\$17,818
																	\$1,928,706
2030-31	110660	D5	San Luis Way - 110660	San Remo Way	CDS	R - Residential/Local	O - AC/AC	1	404	32	14,774	56	69	31	0	AC Grind-Overlay	\$63,528
2030-31	211020	D5	Blackfoot Avenue - 211020	Chickasaw Drive	South End	R - Residential/Local	A - AC	1	334	24	8,016	59	75	25	0	AC Grind-Overlay	\$34,469
2030-31	616240	D5	Jefferson Street - 616240	S/O Vina Del Mar	North City Limits	R - Residential/Local	O - AC/AC	5	1,024	36	36,864	61	69	31	0	AC Grind-Overlay	\$158,515
2030-31	110070	D5	Bickford Street - 110070	Kraemer Boulevard	Young Drive	R - Residential/Local	A - AC	1	509	32	16,288	61	50	50	0	AC Grind-Overlay	\$70,038
2030-31	110140	D5	Christensen Drive - 110140	Bickford Street	Young Drive	R - Residential/Local	A - AC	1	530	32	16,960	63	51	49	0	AC Grind-Overlay	\$72,928
2030-31	313570	D5	Lucerne Avenue - 313570	Limerick Drive	Valencia Avenue	R - Residential/Local	A - AC	7	210	36	7,560	67	68	32	0	AC Grind-Overlay	\$32,508
2030-31	211250	D5	Cartlen Drive - 211250	Brooklyn Avenue	Bastanchury Road	R - Residential/Local	A - AC	3	1,507	32	48,224	67	66	34	0	AC Grind-Overlay	\$207,363
2030-31	313550	D5	Limerick Drive - 313550	Morse Avenue	Lucerne Avenue	R - Residential/Local	A - AC	7	893	36	32,148	69	74	26	0	AC Grind-Overlay	\$138,236
2030-31	211140	D5	Brooklyn Avenue - 211140	McCormack Lane	Cartlen Drive	R - Residential/Local	A - AC	3	530	32	16,960	69	70	30	0	AC Grind-Overlay	\$72,928
2030-31	313330	D5	Galway Street - 313330	Palm Drive	Brunswick Avenue	R - Residential/Local	O - AC/AC	7	392	36	14,112	70	74	26	0	AC Grind-Overlay	\$60,682
2030-31	211800	D5	Irene Way - 211800	Royal Stewart	CDS	R - Residential/Local	A - AC	3	157	32	6,870	70	71	29	0	AC Grind-Overlay	\$29,541
2030-31	616970	D5	Yosemite Drive - 616970	Everglade Circle	CDS	R - Residential/Local	A - AC	5	565	36	22,186	71	64	36	0	AC Grind-Overlay	\$95,400
2030-31	210960	D5	Bagnall Drive - 210960	Kraemer Boulevard	Belford Avenue	R - Residential/Local	A - AC	3	181	36	6,516	71	69	31	0	AC Grind-Overlay	\$28,019
2030-31	616660	D5	Salvador Drive E - 616660	Salvador Drive N	Puerto Natales Drive	R - Residential/Local	O - AC/AC	5	423	36	15,228	72	58	42	0	AC Grind-Overlay	\$65,840
2030-31	313290	D5	Eve Circle - 313290	Hollyhock Lane	CDS	R - Residential/Local	A - AC	7	513	32	18,262	73	41	54	5	Type II Slurry	\$16,253
2030-31	110850	D5	Young Drive - 110850	Bickford Street	Bastanchury Road	R - Residential/Local	A - AC	1	456	32	14,592	73	31	69	0	Type II Slurry	\$12,987
2030-31	211730	D5	Heloise Way - 211730	Royal Stewart	CDS	R - Residential/Local	A - AC	3	510	32	18,166	73	62	38	0	Type II Slurry	\$16,168
2030-31	212000	D5	Mary Way - 212000	Royal Stewart	Lemke Drive	R - Residential/Local	A - AC	3	392	36	14,112	73	69	31	0	Type II Slurry	\$12,560
2030-31	211230	D5	Carleton Circle - 211230	Patrician Lane	CDS	R - Residential/Local	A - AC	3	194	32	8,054	74	58	42	0	Type II Slurry	\$7,168
2030-31	212640	D5	Somerses Drive - 212640	Kraemer Boulevard	Brookhaven Avenue	R - Residential/Local	A - AC	3	1,306	36	47,016	74	56	44	0	Type II Slurry	\$41,844
2030-31	212260	D5	Patrician Lane - 212260	Kraemer Blvd.	Belford Avenue	R - Residential/Local	A - AC	3	195	36	7,020	75	75	25	0	Type II Slurry	\$6,248
2030-31	212320	D5	Pound Drive - 212320	Ponce Avenue	CDS	R - Residential/Local	O - AC/AC	3	492	32	17,590	75	44	56	0	Type II Slurry	\$15,655
2030-31	212860	D5	Tynes Drive - 212860	Ponce Avenue	CDS	R - Residential/Local	O - AC/AC	3	493	32	17,622	75	41	59	0	Type II Slurry	\$15,684
2030-31	212950	D5	Wyandotte Avenue - 212950	Chickasaw Drive	CDS	R - Residential/Local	A - AC	1	236	32	9,398	75	57	43	0	Type II Slurry	\$8,364
2030-31	313140	D5	Brunswick Avenue - 313140	Genoa Place	Venice Avenue	R - Residential/Local	O - AC/AC	7	706	36	25,416	76	69	31	0	Type II Slurry	\$22,620
2030-31	313760	D5	Pinehurst Avenue - 313760	Cypress Point	East End	R - Residential/Local	A - AC	7	2,437	36	87,732	76	72	28	0	Type II Slurry	\$78,081
2030-31	110270	D5	Gilman Circle - 110270	Bastanchury Road	CDS	R - Residential/Local	O - AC/AC	2	654	36	25,390	76	0	100	0	Type II Slurry	\$22,597
2030-31	616690	D5	Sao Paulo Circle - 616690	Sao Paulo Avenue	North End	R - Residential/Local	A - AC	5	136	32	6,198	77	42	58	0	Type II Slurry	\$5,516
2030-31	211890	D5	Koch Avenue - 211890	Brookhaven Avenue	Belford Avenue	R - Residential/Local	A - AC	3	1,161	36	41,796	77	6	94	0	Type II Slurry	\$37,198
2030-31	211100	D5	Brookhaven Avenue - 211100	Somerses Drive	Ponce Street	R - Residential/Local	A - AC	3	546	36	19,656	77	53	47	0	Type II Slurry	\$17,494
2030-31	212430	D5	Royal Stewart Drive - 212430	Mignon Way	Koch Park	R - Residential/Local	A - AC	3	1,099	36	41,410	77	75	25	0	Type II Slurry	\$36,855
2030-31	212240	D5	Ottawa Drive - 212240	Natchez Avenue	East End	R - Residential/Local	O - AC/AC	1	126	32	4,032	77	73	27	0	Type II Slurry	\$3,588
2030-31	212960	D5	Yankton Street - 212960	Chickasaw Drive	Natchez Avenue	R - Residential/Local	A - AC	1	135	24	3,240	77	49	51	0	Type II Slurry	\$2,884
2030-31	314000	D5	Violet Circle - 314000	Sunflower Avenue	CDS	R - Residential/Local	A - AC	7	334	32	12,534	78	44	56	0	Type II Slurry	\$11,155
2030-31	212700	D5	Swanson Avenue - 212700	Brookhaven Avenue	Valencia Drive	R - Residential/Local	A - AC	3	1,328	36	55,946	78	55	45	0	Type II Slurry	\$49,792
2030-31	110080	D5	Borromeo Avenue - 110080	Tuffree Boulevard	Kraemer Boulevard	R - Residential/Local	A - AC	1	1,357	36	48,852	78	46	54	0	Type II Slurry	\$43,478
2030-31	110800	D5	Tuffree Boulevard - 110800	Borromeo Avenue	Tuffree Park	R - Residential/Local	A - AC	1	662	36	23,832	78	38	62	0	Type II Slurry	\$21,210
2030-31	212900	D5	Whitman Drive - 212900	Cooper Drive	Longfellow Drive	R - Residential/Local	A - AC	3	588	36	21,168	78	50	50	0	Type II Slurry	\$18,840
2030-31	212880	D5	Waco Avenue - 212880	Chickasaw Drive	CDS	R - Residential/Local	A - AC	1	239	32	9,494	78	35	40	25	Type II Slurry	\$8,450
2030-31	616670	D5	Salvador Drive N - 616670	Vina Del Mar Avenue	Salvador Drive E	R - Residential/Local	O - AC/AC	5	533	36	19,188	79	50	50	0	Type II Slurry	\$17,077
2030-31	211090	D5	Brookhaven Avenue - 211090	Bastanchury Road	Somerses Drive	R - Residential/Local	A - AC	3	920	36	33,120	79	38	62			

City of Placentia, CA
Forecast Maintenance / Rehabilitation (FMR) Report - FY 2024-2031

Sorted by Func. Class, FY, Name Order (A-Z)

FY	Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	L	W	Area	PCI	PCT Load	PCT Climate	PCT Other	Maint. Type	Total \$
2030-31	110470	D5	Loreto Place - 110470	Borroмео Avenue	CDS	R - Residential/Local	A - AC	1	526	32	18,678	80	50	50	0	Type II Slurry	\$16,623
2030-31	210970	D5	Belford Avenue - 210970	Koch Avenue	Somerset Drive	R - Residential/Local	A - AC	3	1,546	36	55,656	80	45	55	0	Type II Slurry	\$49,534
2030-31	211070	D5	Brittany Place - 211070	Garfield Avenue	Patrician Lane	R - Residential/Local	A - AC	3	372	36	13,392	80	56	44	0	Type II Slurry	\$11,919
2030-31	212250	D5	Patrician Lane - 212250	Brookhaven Avenue	Belford Avenue	R - Residential/Local	A - AC	3	1,136	36	40,896	80	44	56	0	Type II Slurry	\$36,397
2030-31	110360	D5	Juanita Way - 110360	Tuffree Boulevard	CDS	R - Residential/Local	A - AC	1	604	32	21,174	80	65	35	0	Type II Slurry	\$18,845
2030-31	110790	D5	Tuffree Boulevard - 110790	Bastanchury Road	Borroмео Avenue	R - Residential/Local	A - AC	1	709	36	25,524	80	24	76	0	Type II Slurry	\$22,716
2030-31	212010	D5	Mathewson Avenue - 212010	McCormack Lane	Cartlen Drive	R - Residential/Local	A - AC	3	523	36	18,828	80	78	22	0	Type II Slurry	\$16,757
2030-31	212020	D5	Mathewson Avenue - 212020	Cartlen Drive	Royal Stewart	R - Residential/Local	A - AC	3	621	36	22,356	80	58	36	6	Type II Slurry	\$19,897
2030-31	211790	D5	Hunt Drive - 211790	Kiolstad Drive	CDS	R - Residential/Local	A - AC	3	336	36	13,942	80	48	52	0	Type II Slurry	\$12,408
2030-31	211880	D5	Kiolstad Drive - 211880	Purdy Avenue	Purdy Avenue	R - Residential/Local	A - AC	3	1,149	36	41,364	80	39	58	3	Type II Slurry	\$36,814
2030-31	313010	D5	Annaeane Drive - 313010	Cypress Point	CDS	R - Residential/Local	A - AC	7	460	32	16,566	81	63	37	0	Type II Slurry	\$14,744
2030-31	313150	D5	Burgundy Way - 313150	Normandy Avenue	Palm Drive	R - Residential/Local	A - AC	7	385	32	12,320	81	56	44	0	Type II Slurry	\$10,965
2030-31	616520	D5	Omaha Avenue - 616520	Jefferson Street	Lasterbrook Street	R - Residential/Local	O - AC/AC	5	765	32	26,326	81	53	47	0	Type II Slurry	\$23,430
2030-31	616960	D5	Yosemite Drive - 616960	Yellowstone Avenue	Everglade Circle	R - Residential/Local	O - AC/AC	5	589	36	21,204	81	0	100	0	Type II Slurry	\$18,872
2030-31	110680	D5	Santa Anita Avenue - 110680	Borroмео Avenue	CDS	R - Residential/Local	A - AC	1	530	32	18,806	81	48	52	0	Type II Slurry	\$16,737
2030-31	211120	D5	Brookhaven Avenue - 211120	Purdy Avenue	Koch Avenue	R - Residential/Local	A - AC	3	264	36	9,504	81	0	100	0	Type II Slurry	\$8,459
2030-31	Wilcox	01	Wilcox Way - Wilcox	W/S Brookhaven Ave	Wilcox Circle	R - Residential/Local	A - AC	3	280	32	10,806	81	41	59	0	Type II Slurry	\$9,617
2030-31	211340	D6	Chickasaw Drive NB - 211340	Yankton Street	Valencia Avenue	R - Residential/Local	O - AC/AC	1	1,029	32	32,928	81	37	63	0	Type II Slurry	\$29,306
2030-31	211810	D5	Iroquois Avenue - 211810	Chickasaw Drive	CDS	R - Residential/Local	A - AC	1	231	32	9,238	81	24	61	15	Type II Slurry	\$8,222
2030-31	318030	D5	Madison Avenue - 318030	E/S Kraemer Blvd	W/S Windflower Lane	R - Residential/Local	A - AC	7	573	40	22,920	82	30	70	0	Type II Slurry	\$20,399
2030-31	313230	D5	Cypress Point Drive - 313230	Palm Drive	Morse Avenue	R - Residential/Local	O - AC/AC	7	1,056	36	38,016	82	9	91	0	Type II Slurry	\$33,834
2030-31	313440	D5	Hollyhock Avenue - 313440	Windflower Lane	S/O Lavender Lane	R - Residential/Local	O - AC/AC	7	440	36	15,840	82	21	79	0	Type II Slurry	\$14,098
2030-31	313650	D5	Morse Avenue - 313650	Venice Avenue	Venice Place	R - Residential/Local	A - AC	7	253	36	9,108	82	27	73	0	Type II Slurry	\$8,106
2030-31	313210	D5	Cherry Hills Street - 313210	Morse Avenue	Pinehurst Avenue	R - Residential/Local	A - AC	7	915	36	32,940	82	63	33	3	Type II Slurry	\$29,317
2030-31	313220	D5	Clover Avenue - 313220	Hibiscus Way	Azalea Avenue	R - Residential/Local	A - AC	7	221	36	7,956	82	35	65	0	Type II Slurry	\$7,081
2030-31	313530	D5	Lilac Drive - 313530	Gardenia Avenue	CDS	R - Residential/Local	A - AC	7	432	30	14,806	82	39	53	8	Type II Slurry	\$13,177
2030-31	616950	D5	Yellowstone Avenue - 616950	Van Buren Avenue	Vaqueros Park	R - Residential/Local	O - AC/AC	5	777	36	27,972	82	0	100	0	Type II Slurry	\$24,895
2030-31	110670	D5	San Remo Way - 110670	Borroмео Avenue	Santa Rosa Way	R - Residential/Local	A - AC	1	491	32	15,712	82	37	63	0	Type II Slurry	\$13,984
2030-31	211170	D5	Brunemeier Street - 211170	Sarah Avenue	CDS	R - Residential/Local	O - AC/AC	3	208	36	9,334	82	0	100	0	Type II Slurry	\$8,307
2030-31	212220	D5	Orosco Circle - 212220	Sarah Avenue	CDS	R - Residential/Local	O - AC/AC	3	141	32	6,358	82	0	100	0	Type II Slurry	\$5,659
2030-31	212760	D5	Teodoro Street - 212760	Somerset Drive	CDS	R - Residential/Local	A - AC	3	425	32	15,446	82	0	71	29	Type II Slurry	\$13,747
2030-31	212940	D5	Winney Circle - 212940	Sarah Avenue	CDS	R - Residential/Local	O - AC/AC	3	146	32	6,518	82	0	100	0	Type II Slurry	\$5,801
2030-31	110370	D5	Key Drive - 110370	Whitten Way	Bastanchury Road	R - Residential/Local	O - AC/AC	2	543	36	19,548	82	0	100	0	Type II Slurry	\$17,398
2030-31	211930	D5	Lemke Drive - 211930	Valencia Avenue	230' E/O Mary	R - Residential/Local	A - AC	3	635	36	22,860	82	9	87	4	Type II Slurry	\$20,345
2030-31	211970	D5	Longfellow Drive - 211970	Whitman Drive	CDS	R - Residential/Local	A - AC	3	1,133	36	42,634	82	15	85	0	Type II Slurry	\$37,944
2030-31	212140	D5	Mignon Way - 212140	Royal Stewart	CDS	R - Residential/Local	A - AC	3	502	32	17,910	82	40	60	0	Type II Slurry	\$15,940
2030-31	313350	D5	Genoa Place - 313350	Brunswick Avenue	CDS	R - Residential/Local	O - AC/AC	7	234	32	9,334	83	0	100	0	Type II Slurry	\$8,307
2030-31	314020	D5	Windflower Circle - 314020	Windflower Lane	CDS	R - Residential/Local	O - AC/AC	7	113	58	6,554	83	0	100	0	Type II Slurry	\$5,833
2030-31	313190	D5	Candlewood Avenue - 313190	Limerick Drive	Hacienda Street	R - Residential/Local	A - AC	7	514	32	16,448	83	39	61	0	Type II Slurry	\$14,639
2030-31	313380	D5	Hacienda Street - 313380	Candlewood Ave	Morse Avenue	R - Residential/Local	A - AC	7	618	32	19,776	83	41	59	0	Type II Slurry	\$17,601
2030-31	313340	D5	Gardenia Avenue - 313340	Magnolia Avenue	Jasmine Circle	R - Residential/Local	A - AC	7	1,076	36	38,736	83	60	40	0	Type II Slurry	\$34,475
2030-31	313890	D5	Sunflower Avenue - 313890	Azalea Avenue	Magnolia Avenue	R - Residential/Local	A - AC	7	502	36	18,072	83	58	42	0	Type II Slurry	\$16,084
2030-31	616370	D5	Mammoth Circle - 616370	Mammoth Way	CDS	R - Residential/Local	O - AC/AC	5	176	36	8,182	83	0	100	0	Type II Slurry	\$7,282
2030-31	616810	D5	Valparaiso Way - 616810	Rose Drive	Valparaiso, N	R - Residential/Local	O - AC/AC	5	192	46	8,085	83	47	53	0	Type II Slurry	\$7,196
2030-31	616910	D5	Vina Del Mar Circle - 616910	Vina Del Mar Avenue	CDS	R - Residential/Local	A - AC	5	112	52	5,824	83	0	100	0	Type II Slurry	\$5,183
2030-31	211030	D5	Blanquita Way - 211030	Belford Avenue	CDS	R - Residential/Local	O - AC/AC	3	550	36	21,646	83	0	95	5	Type II Slurry	\$19,265
2030-31	211060	D5	Brittany Place - 211060	Somerset Drive	CDS	R - Residential/Local	O - AC/AC	3	150	32	6,646	83	0	70	30	Type II Slurry	\$5,915
2030-31	211470	D5	Edwardson Circle - 211470	Sarah Avenue	CDS	R - Residential/Local	O - AC/AC	3	147	32	6,550	83	0	100	0	Type II Slurry	\$5,830
2030-31	212340	D5	Prowse Street - 212340	Somerset Drive	CDS	R - Residential/Local	A - AC	3	437	32	13,984	83	0	93	7	Type II Slurry	\$12,446
2030-31	Campanis	01	Campanis Ln - Campanis	Tomko Way	CDS	R - Residential/Local	A - AC	6	900	32	30,646	83	22	78	0	Type II Slurry	\$27,275
2030-31	110650	D5	San Carlos Way - 110650	Tuffree Boulevard	CDS	R - Residential/Local	A - AC	1	622	32	21,750	83	0	100	0	Type II Slurry	\$19,358
2030-31	110820	D5	Whitten Way - 110820	Placentia Avenue	Key Drive	R - Residential/Local	O - AC/AC	2	519	36	18,684	83	0	97	3	Type II Slurry	\$16,629
2030-31	211850	D5	Kathryn Way - 211850	Lemke Drive	CDS	R - Residential/Local	A - AC	3	454	32	16,374	83	0	100	0	Type II Slurry	\$14,573
2030-31	211010	D5	Blackfoot Avenue - 211010	Chickasaw Drive	CDS	R - Residential/Local	A - AC	1	232	32	9,270	83	43	57	0	Type II Slurry	\$8,250
2030-31	211220	D5	Carina Avenue - 211220	California Street	Cartlen Drive	R - Residential/Local	A - AC	1	1,146	36	41,256	83	47	53	0	Type II Slurry	\$36,718
2030-31	211330	D5	Chicago Avenue - 211330	Cartlen Avenue	California Street	R - Residential/Local	A - AC	1	1,101	36	39,636	83	43	57	0	Type II Slurry	\$35,276
2030-31	212360	D5	Purdy Avenue - 212360	Brookhaven Avenue	CDS	R - Residential/Local	A - AC	3	482	36	19,198	83	0	100	0	Type II Slurry	\$17,086
2030-31	212400	D5	Robinson Circle - 212400	Koch Avenue	CDS	R - Residential/Local	A - AC	3	198	36	8,974	83	22	78	0	Type II Slurry	\$7,987
2030-31	212500	D5	Seneca Street - 212500	Onondaga Avenue	West End	R - Residential/Local	O - AC/AC	1	568	26	14,768	83	49	51	0	Type II Slurry	\$13,144
2030-31	313440	D6	Hollyhock Avenue - 313440	S/O Lavender Lane	Alta Vista Street	R - Residential/Local	O - AC/AC	7	406	36	14,616	84	0	88	12	Type II Slurry	\$13,008
2030-31	313280	D5	El Dorado Street - 313280	Candlewood Ave	Morse Avenue	R - Residential/Local	A - AC	7	642	32	20,544	84	0	90	10	Type II Slurry	\$18,284
2030-31	313680	D5	Morse Avenue - 313680	Angelina Street	Kraemer Blvd.	R - Residential/Local	A - AC	7	193	40	7,720	84	0	100	0	Type II Slurry	\$6,871
2030-31	313080	D5	Azalea Avenue - 313080	Clover Avenue	CDS	R - Residential/Local	A - AC	7	706	32	24,438	84	21	79	0	Type II Slurry	\$21,750
2030-31	313370	D5	Goldenrod Street - 313370	Iris Avenue	CDS	R - Residential/Local	A - AC	7	498	36	19,774	84	0	100	0	Type II Slurry	\$17,599
2030-31	616070	D5	Everglade Circle - 616070	Yosemite Drive	CDS	R - Residential/Local	O - AC/AC	5	251	36	10,882	84	0	100	0	Type II Slurry	\$9,685
2030-31	616380	D5	Mammoth Way - 616380	Mammoth Circle	Cascades Avenue	R - Residential/Local	O - AC/AC	5	697	36	25,092	84	0	100	0	Type II Slurry	\$22,332
2030-31	616400	D5	Mesa Verde Circle - 616400	Carlsbad Street	CDS	R - Residential/Local	A - AC	5	350	32	13,046	84	0	100	0	Type II Slurry	\$11,611
2030-31	616620	D5	Rosario Circle - 616620	Rosario Street	CDS	R - Residential/Local	A - AC	5	121	36	6,202	84	0	100	0	Type II Slurry	\$5,520
2030-31	616630	D5	Rosario Street - 616630	Sao Paulo Ave	Montevideo Drive	R - Residential/Local	A - AC	5	277	36	9,972	84	0	100	0	Type II Slurry	\$8,875
2030-31	616680	D5	Sao Paulo Avenue - 616680	Jefferson Street	Rosario Drive	R - Residential/Local	A - AC	5	1,234	36	44,424	84	0	100	0	Type II Slurry	\$39,537
2030-31	616920	D5	Vina Del Mar Place - 616920	Vina Del Mar Avenue	CDS	R - Residential/Local	A - AC	5	112	52	5,824	84	0	100	0	Type II Slurry	\$5,183
2030-31	210950	D5	Bagnall Avenue - 210950	Belford Avenue	Brookhaven Avenue	R - Residential/Local	A - AC	3	1,159	36	41,724	84	0	90	10	Type II Slurry	\$37,134
2030-31	211510	D5	Garfield Avenue - 211510	Belford Avenue	CDS	R - Residential/Local	A - AC	3	917	36	34,858	84	0	100	0	Type II Slurry	\$31,024
2030-31	110260	D5	Fremont Avenue - 110260	Marymont Avenue	CDS	R - Residential/Local	O - AC/AC	1	499	32	17,814	84	0	100	0	Type II Slurry	\$15,854
2030-31	110300	D5	Hock Street - 110300	Carolina Way	Bastanchury Road	R - Residential/Local	O - AC/AC	1	955	36	34,380	84	0	100	0	Type II Slurry	\$30,598
2030-31	110640	D5	Rumsey Place - 110640	Ipsen Way	CDS	R - Residential/Local	O - AC/AC	1	411	32							

City of Placentia, CA
Forecast Maintenance / Rehabilitation (FMR) Report - FY 2024-2031

Sorted by Func. Class, FY, Name Order (A-Z)

FY	Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	L	W	Area	PCI	PCT Load	PCT Climate	PCT Other	Maint. Type	Total \$
2030-31	313650	2	Morse Avenue - 313650	Verona Place	Limerick Drive	R - Residential/Local	A - AC	7	535	36	19,260	85	0	100	0	Type II Slurry	\$17,141
2030-31	313950	D5	Venice Avenue - 313950	Brunswick Avenue	Aberdeen Drive	R - Residential/Local	O - AC/AC	7	281	32	8,992	85	0	100	0	Type II Slurry	\$8,003
2030-31	615960	D5	Cherry Street - 615960	Van Buren Street	Lincoln Street	R - Residential/Local	A - AC	6	694	32	22,208	85	22	78	0	Type II Slurry	\$19,765
2030-31	616860	D5	Van Buren Street - 616860	Orangethorpe Ave	Orchard Dr	R - Residential/Local	A - AC	6	1,045	36	37,620	85	27	73	0	Type II Slurry	\$33,482
2030-31	616440	D5	Montevideo Drive - 616440	Rose Drive	Rosario Street	R - Residential/Local	A - AC	5	183	36	6,588	85	9	91	0	Type II Slurry	\$5,863
2030-31	616830	D5	Valparaiso N - 616830	Vina Del Mar Ave	Vina Del Mar Ave	R - Residential/Local	O - AC/AC	5	589	36	21,204	85	0	100	0	Type II Slurry	\$18,872
2030-31	616890	D5	Vina Del Mar Ave - 616890	Valparaiso Drive N	CDS	R - Residential/Local	O - AC/AC	5	651	36	25,282	85	0	100	0	Type II Slurry	\$22,501
2030-31	616900	D5	Vina Del Mar Ave - 616900	Jefferson Street	Puerto Natales Drive	R - Residential/Local	A - AC	5	1,001	36	36,036	85	0	100	0	Type II Slurry	\$32,072
2030-31	211550	D5	Gillian Street - 211550	Somerset Drive	CDS	R - Residential/Local	A - AC	3	453	32	16,342	85	0	100	0	Type II Slurry	\$14,544
2030-31	211830	D5	Jeffrey Circle - 211830	Patrician Lane	CDS	R - Residential/Local	A - AC	3	197	32	8,150	85	0	100	0	Type II Slurry	\$7,254
2030-31	212790	D5	Thomas Circle - 212790	Borroмео Avenue	CDS	R - Residential/Local	A - AC	3	170	32	7,286	85	0	100	0	Type II Slurry	\$6,485
2030-31	212110	D5	Michel Place - 212110	East CDS	West CDS	R - Residential/Local	O - AC/AC	3	921	32	33,164	85	0	97	3	Type II Slurry	\$29,516
2030-31	110150	D5	Clairmont Avenue - 110150	Fremont Avenue	Rosemont Street	R - Residential/Local	O - AC/AC	1	754	36	27,144	85	0	100	0	Type II Slurry	\$24,158
2030-31	110240	D5	Fleming Avenue - 110240	Ipsen Way	CDS	R - Residential/Local	O - AC/AC	1	384	36	15,670	85	0	100	0	Type II Slurry	\$13,946
2030-31	110620	D5	Rosemont Street - 110620	Marymont Avenue	South End	R - Residential/Local	O - AC/AC	1	516	36	18,576	85	0	100	0	Type II Slurry	\$16,533
2030-31	Castner	01	Castner Drive - Castner	Rose Drive	Rodarte Place	R - Residential/Local	A - AC	6	534	32	17,088	85	20	80	0	Type II Slurry	\$15,208
2030-31	211430	D5	Cooper Drive - 211430	Lemke Drive	Whitman Drive	R - Residential/Local	A - AC	3	732	36	26,352	85	20	80	0	Type II Slurry	\$23,453
2030-31	211300	D5	Cebu Court - 211300	Carina Avenue	CDS	R - Residential/Local	A - AC	1	116	32	5,558	85	0	100	0	Type II Slurry	\$4,947
2030-31	212210	D5	Onondaga Avenue - 212210	Seneca Street	South End	R - Residential/Local	O - AC/AC	1	130	26	3,380	85	38	62	0	Type II Slurry	\$3,008
2030-31	312990	D5	Acacia Drive - 312990	Carnation Drive	Bluebell Avenue	R - Residential/Local	O - AC/AC	7	495	36	17,820	86	0	100	0	Type II Slurry	\$15,860
2030-31	313110	D5	Bluebell Avenue - 313110	Acacia Drive	CDS	R - Residential/Local	O - AC/AC	7	1,055	36	39,826	86	0	100	0	Type II Slurry	\$35,445
2030-31	314030	D5	Windflower Lane - 314030	Bluebell Avenue	Hollyhock Lane	R - Residential/Local	O - AC/AC	7	814	36	29,304	86	0	60	40	Type II Slurry	\$26,081
2030-31	Lavender	001	Lavender Lane - Lavender	Madison Avenue	Hollyhock Lane	R - Residential/Local	O - AC/AC	7	1,096	36	39,456	86	0	87	13	Type II Slurry	\$35,116
2030-31	313240	D5	Cypress Point Drive - 313240	Morse Avenue	Pinehurst Avenue	R - Residential/Local	A - AC	7	917	36	33,012	86	23	77	0	Type II Slurry	\$29,381
2030-31	313540	D5	Limerick Drive - 313540	Pinehurst Avenue	Morse Avenue	R - Residential/Local	A - AC	7	920	36	33,120	86	38	62	0	Type II Slurry	\$29,477
2030-31	616870	D5	Van Buren Street - 616870	Orchard Dr	North City Limits	R - Residential/Local	O - AC/AC	6	1,090	54	58,860	86	0	57	43	Type II Slurry	\$52,385
2030-31	313410	D5	Hibiscus Way - 313410	Gardenia Avenue	Clover Avenue	R - Residential/Local	A - AC	7	1,048	36	37,728	86	44	56	0	Type II Slurry	\$33,578
2030-31	313460	D5	Jasmine Circle - 313460	Alta Vista Avenue	CDS	R - Residential/Local	A - AC	7	402	32	14,710	86	0	93	7	Type II Slurry	\$13,092
2030-31	616980	D5	Zion Avenue - 616980	Jefferson Street	Carlsbad Street	R - Residential/Local	A - AC	5	619	32	19,808	86	0	100	0	Type II Slurry	\$17,629
2030-31	110690	D5	Santa Rosa Way - 110690	San Remo Way	Kraemer Boulevard	R - Residential/Local	A - AC	1	533	32	17,056	86	39	61	0	Type II Slurry	\$15,180
2030-31	211180	D5	Burgess Circle - 211180	Borroмео Avenue	CDS	R - Residential/Local	O - AC/AC	3	181	32	7,638	86	0	100	0	Type II Slurry	\$6,798
2030-31	211190	D5	Byrd Circle - 211190	Borroмео Avenue	CDS	R - Residential/Local	A - AC	3	204	32	8,374	86	0	100	0	Type II Slurry	\$7,453
2030-31	211630	D5	Golden Way - 211630	Koch Avenue	Golden Avenue	R - Residential/Local	A - AC	3	171	36	5,526	86	0	100	0	Type II Slurry	\$4,918
2030-31	211820	D5	Jeffrey Circle - 211820	Somerset Drive	CDS	R - Residential/Local	O - AC/AC	3	149	32	6,614	86	0	100	0	Type II Slurry	\$5,886
2030-31	212460	D5	Sarah Avenue - 212460	Brunemeier Street	Winney Circle	R - Residential/Local	O - AC/AC	3	851	36	30,636	86	0	100	0	Type II Slurry	\$27,266
2030-31	212850	D5	Tweed Street - 212850	Somerset Drive	CDS	R - Residential/Local	A - AC	3	447	32	16,150	86	0	100	0	Type II Slurry	\$14,374
2030-31	110230	D5	Fleming Avenue - 110230	Ipsen Way	Frederick Street	R - Residential/Local	O - AC/AC	1	531	36	19,116	86	0	100	0	Type II Slurry	\$17,013
2030-31	110310	D5	Ipsen Way - 110310	Ipsen Way	Rospaw Way	R - Residential/Local	O - AC/AC	1	934	36	33,624	86	0	100	0	Type II Slurry	\$29,925
2030-31	110500	D5	Marymont Avenue - 110500	Rosemont Street	Fremont Avenue	R - Residential/Local	O - AC/AC	1	697	36	25,092	86	0	100	0	Type II Slurry	\$22,332
2030-31	110570	D5	Nell Circle - 110570	Wooden Drive N	CDS	R - Residential/Local	A - AC	1	462	32	16,630	86	0	100	0	Type II Slurry	\$14,801
2030-31	211680	D5	Hamer Drive - 211680	Mathewson Avenue	Brooklyn Avenue	R - Residential/Local	A - AC	3	1,301	32	41,632	86	67	33	0	Type II Slurry	\$37,052
2030-31	211260	D5	Cartlen Drive - 211260	Golden Avenue	CDS	R - Residential/Local	A - AC	1	543	36	21,394	86	0	100	0	Type II Slurry	\$19,041
2030-31	211340	D5-01	Chickasaw Drive 5B - 211340	Yankton Street	Golden Avenue	R - Residential/Local	O - AC/AC	1	275	15	4,125	86	46	54	0	Type II Slurry	\$3,671
2030-31	313000	D5	Angelina Street - 313000	Morse Avenue	Palm Drive	R - Residential/Local	O - AC/AC	7	1,034	32	33,088	87	0	78	22	Type II Slurry	\$29,448
2030-31	313670	D5	Morse Avenue - 313670	Cypress Point	Angelina Street	R - Residential/Local	A - AC	7	519	36	18,684	87	0	60	40	Type II Slurry	\$16,629
2030-31	313700	D5	Naples Avenue - 313700	Pinehurst Avenue	CDS	R - Residential/Local	A - AC	7	768	32	26,422	87	0	100	0	Type II Slurry	\$23,516
2030-31	313960	D5	Verona Place - 313960	Morse Avenue	CDS	R - Residential/Local	O - AC/AC	7	530	36	22,772	87	0	100	0	Type II Slurry	\$20,267
2030-31	313310	D5	Fairway Lane - 313310	Wingfoot Street	Kraemer Boulevard	R - Residential/Local	A - AC	7	677	36	24,372	87	32	68	0	Type II Slurry	\$21,691
2030-31	313630	D5	Monaco Circle - 313630	Normandy Avenue	CDS	R - Residential/Local	A - AC	7	219	32	7,008	87	0	100	0	Type II Slurry	\$6,237
2030-31	313730	D5	Oakmont Street - 313730	Pinehurst Avenue	St. Andrews	R - Residential/Local	A - AC	7	358	32	11,456	87	4	96	0	Type II Slurry	\$10,196
2030-31	313740	D5	Orleans Drive - 313740	Lucerne Avenue	Tangier Avenue	R - Residential/Local	A - AC	7	613	36	22,068	87	28	72	0	Type II Slurry	\$19,641
2030-31	313880	D5	St. Andrews Avenue - 313880	Cypress Point	Montecito Street	R - Residential/Local	A - AC	7	777	32	24,896	87	0	100	0	Type II Slurry	\$22,157
2030-31	313900	D5	Tangier Avenue - 313900	Orleans Drive	Limerick Drive	R - Residential/Local	A - AC	7	567	36	20,412	87	17	83	0	Type II Slurry	\$18,167
2030-31	515480	D5	Finnel Way - 515480	Sue Drive	Rashford Drive	R - Residential/Local	A - AC	7	1,250	36	45,000	87	0	100	0	Type II Slurry	\$40,050
2030-31	515590	D5	Rashford Drive - 515590	Sue Drive	CDS	R - Residential/Local	A - AC	7	1,928	36	71,254	87	0	100	0	Type II Slurry	\$63,416
2030-31	615880	D5	Bryce Circle - 615880	Carlsbad Street	CDS	R - Residential/Local	A - AC	5	358	32	13,302	87	0	100	0	Type II Slurry	\$11,839
2030-31	616600	D5	Puerto Natales Drive - 616600	Vina Del Mar Ave	Valparaiso Drive	R - Residential/Local	O - AC/AC	5	751	36	27,036	87	0	100	0	Type II Slurry	\$24,062
2030-31	211240	D5	Carleton Circle - 211240	Somerset Drive	CDS	R - Residential/Local	A - AC	3	139	32	6,294	87	0	100	0	Type II Slurry	\$5,602
2030-31	211560	D5	Gillian Street - 211560	Somerset Drive	Swanson Avenue	R - Residential/Local	A - AC	3	427	36	15,372	87	0	100	0	Type II Slurry	\$13,681
2030-31	212910	D5	Wilcox Circle - 212910	Wilcox Way	CDS	R - Residential/Local	A - AC	3	178	32	7,542	87	0	100	0	Type II Slurry	\$6,712
2030-31	110510	D5	Mont Blanc Circle - 110510	Montessori Avenue	CDS	R - Residential/Local	A - AC	1	398	32	14,582	87	0	100	0	Type II Slurry	\$12,978
2030-31	110520	D5	Montague Circle - 110520	Montessori Avenue	CDS	R - Residential/Local	A - AC	1	416	32	15,158	87	0	100	0	Type II Slurry	\$13,491
2030-31	110550	D5	Montgomery Circle - 110550	Montessori Avenue	CDS	R - Residential/Local	A - AC	1	410	32	14,966	87	0	89	11	Type II Slurry	\$13,320
2030-31	Babcock	01	Babcock Circle - Babcock	Rodarte Place	CDS	R - Residential/Local	A - AC	6	330	32	14,407	87	0	100	0	Type II Slurry	\$12,822
2030-31	Tomko	01	Tomko Way - Tomko	Castner Drive	Campanis Lane	R - Residential/Local	A - AC	6	248	32	7,936	87	37	63	0	Type II Slurry	\$7,063
2030-31	212710	D5	Swanson Avenue - 212710	Valencia Avenue	Whitman Drive	R - Residential/Local	A - AC	3	171	36	5,596	87	55	45	0	Type II Slurry	\$4,980
2030-31	212130	D5	Nicmac Drive - 212130	Natchez Avenue	East End	R - Residential/Local	O - AC/AC	1	126	32	4,032	87	14	86	0	Type II Slurry	\$3,588
																	\$4,399,885

XII. APPENDIX B – COMPLETE STREET LISTING CURRENT CONDITIONS

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, Name Order (A-Z)

Street ID	Sec ID	Name	From	To	Func. Class	Type	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
Arterials / Collectors															
617410	D5-01	Alta Vista Street (E/B)	E/S Kraemer Boulevard	E/S Central Avenue	A - Arterial	A - AC	2	2,584	30	77,520	1/2/24	70	25	72	3
617410	D5-02	Alta Vista Street (E/B)	E/S Central Avenue	W/S Rose Drive	A - Arterial	A - AC	2	3,155	30	94,650	1/2/24	70	6	94	0
617410	D5-03A	Alta Vista Street (E/B)	E/S Rose Drive	Providence Loop	A - Arterial	O - AC/AC	2	810	30	23,162	12/15/23	95	0	100	0
617410	D5-03B	Alta Vista Street (E/B)	Providence Loop	Jefferson Street	A - Arterial	O - AC/AC	2	1,168	30	34,895	1/3/24	74	22	69	9
617410	D5-04A	Alta Vista Street (W/B)	Jefferson Street	Providence Loop	A - Arterial	A - AC	2	1,168	30	33,984	1/3/24	86	3	97	0
617410	D5-04B	Alta Vista Street (W/B)	Providence Loop	E/S Rose Drive	A - Arterial	A - AC	2	810	30	25,550	12/15/23	94	0	100	0
617410	D5-05	Alta Vista Street (W/B)	W/S Rose Drive	E/S Central Avenue	A - Arterial	A - AC	2	3,155	30	94,650	1/2/24	76	30	70	0
617410	D5-06	Alta Vista Street (W/B)	E/S Central Avenue	E/S Kraemer Blvd.	A - Arterial	A - AC	2	2,584	30	77,520	1/2/24	58	53	31	16
117460	D5-01	Bastanchury Road (E/B)	West City Limits	W/S Placentia Avenue	A - Arterial	O - AC/AC	2	1,164	31	36,084	12/6/23	100	0	0	0
117460	D5-02	Bastanchury Road (E/B)	E/S Placentia Avenue	E/S Tuffree Boulevard	A - Arterial	O - AC/AC	2	1,317	31	40,827	1/8/24	86	39	61	0
117460	D5-03	Bastanchury Road (E/B)	E/S Tuffree Boulevard	W/S Kraemer Boulevard	A - Arterial	O - AC/AC	2	1,327	31	41,137	1/8/24	79	63	34	3
117460	D5-04	Bastanchury Road (E/B)	E/S Kraemer Boulevard	E/S Brookhaven Avenue	A - Arterial	O - AC/AC	2	1,320	31	40,920	1/8/24	99	0	100	0
117460	D5-05	Bastanchury Road (E/B)	E/S Brookhaven Avenue	W/S Valencia Avenue	A - Arterial	O - AC/AC	2	1,326	31	41,106	1/8/24	98	80	20	0
117460	D5-06	Bastanchury Road (E/B)	E/S Valencia Avenue	E/S Harte Way	A - Arterial	O - AC/AC	2	1,394	30	41,820	12/7/23	97	0	100	0
117460	D5-07	Bastanchury Road (E/B)	E/S Harte Way	E/S McCormack Lane	A - Arterial	O - AC/AC	2	926	30	27,780	12/7/23	98	0	100	0
117460	D5-08	Bastanchury Road (E/B)	E/S McCormack Lane	East City Limits	A - Arterial	O - AC/AC	2	945	30	28,350	12/7/23	99	0	100	0
117460	D6-01	Bastanchury Road (W/B)	East City Limits	E/S McCormack Lane	A - Arterial	O - AC/AC	2	945	30	28,350	12/7/23	99	0	100	0
117460	D6-02	Bastanchury Road (W/B)	E/S McCormack Lane	E/S Harte Way	A - Arterial	O - AC/AC	2	926	30	27,780	12/7/23	99	0	100	0
117460	D6-03	Bastanchury Road (W/B)	E/S Harte Way	E/S Valencia Avenue	A - Arterial	O - AC/AC	2	1,394	30	41,820	12/7/23	98	0	100	0
117460	D6-04	Bastanchury Road (W/B)	W/S Valencia Avenue	E/S Brookhaven Avenue	A - Arterial	O - AC/AC	2	1,326	31	41,106	1/8/24	99	0	100	0
117460	D6-05	Bastanchury Road (W/B)	E/S Brookhaven Avenue	E/S Kraemer Boulevard	A - Arterial	O - AC/AC	2	1,320	31	40,920	1/8/24	98	80	20	0
117460	D6-06	Bastanchury Road (W/B)	W/S Kraemer Boulevard	E/S Tuffree Boulevard	A - Arterial	O - AC/AC	2	1,324	31	41,044	1/8/24	81	57	43	0
117460	D6-07	Bastanchury Road (W/B)	E/S Tuffree Boulevard	E/S Placentia Avenue	A - Arterial	O - AC/AC	2	1,317	31	40,827	1/8/24	86	15	85	0
117460	D6-08	Bastanchury Road (W/B)	W/S Placentia Avenue	West City Limits	A - Arterial	O - AC/AC	2	1,164	31	36,084	12/6/23	100	0	0	0
417620	D5-2	Bradford Avenue - 417620	S/S Anned Dr	160' N/ Ruby Dr	A - Arterial	O - AC/AC	2	1,660	30	49,800	1/8/24	100	0	0	0
417620	D5-3	Bradford Avenue - 417620	N/S Madison Avenue	Tiger Ln	A - Arterial	O - AC/AC	2	472	60	26,495	1/8/24	100	0	0	0
417620	D5-4	Bradford Avenue - 417620	Tiger Ln	S/S Carlson Lane	A - Arterial	O - AC/AC	2	145	60	8,700	1/8/24	100	0	0	0
417620	02NB	Bradford Avenue (N/B)	160' N/ Ruby Dr	N/S Madison Avenue	A - Arterial	O - AC/AC	1	1,030	30	30,900	1/8/24	100	0	0	0
417620	01SB	Bradford Avenue (S/B)	N/S Madison Avenue	160' N/ Ruby Dr	A - Arterial	O - AC/AC	1	1,030	30	30,900	1/8/24	100	0	0	0
417620	02SB	Bradford Avenue (S/B)	S/S Anned Dr	N/S Chapman Avenue	A - Arterial	O - AC/AC	2	630	30	18,900	1/8/24	100	0	0	0
615890	D5A	Buena Vista Ave - 615890	E/S Rose Drive	130' W/O Westmoreland	C - Collector	A - AC	4	1,021	34	34,714	1/15/24	61	47	53	1
615890	D5C-EB	Buena Vista Ave - 615890	Jefferson Street	East City Limits	A - Arterial	A - AC	2	948	30	28,440	1/15/24	80	10	90	0
517700	D5-01	Chapman Avenue (E/B)	E/S Placentia Avenue	W/S Murray Street	A - Arterial	A - AC	2	1,359	30	47,565	12/27/23	70	35	63	2
517700	D5-02	Chapman Avenue (E/B)	W/S Murray Street	W/S Bradford Avenue	A - Arterial	A - AC	2	1,325	30	46,375	12/26/23	83	0	73	27
517700	D5-03	Chapman Avenue (E/B)	W/S Bradford Avenue	W/S Angelina Drive	A - Arterial	A - AC	2	1,348	30	47,170	12/27/23	69	39	61	0
517700	D5-04	Chapman Avenue (E/B)	W/S Angelina Drive	W/S Kraemer Blvd.	A - Arterial	A - AC	2	1,041	33	39,873	12/27/23	58	56	43	1
517700	D5-05	Chapman Avenue (E/B)	E/S Kraemer Blvd	W/S Mission Way	A - Arterial	O - AC/AC	2	1,252	33	45,636	12/21/23	94	0	100	0
517700	D5-05-1	Chapman Avenue (E/B)	W/S Mission Way	W/S Central Avenue	A - Arterial	O - AC/AC	2	1,110	31	34,410	11/16/23	99	0	100	0
517700	D5-06A	Chapman Avenue (E/B)	W/S Central Avenue	Majorca Place	A - Arterial	O - AC/AC	2	1,580	33	52,140	11/16/23	99	0	100	0
517700	D5-06B	Chapman Avenue (E/B)	Majorca Place	N/S Orangethorpe Ave	A - Arterial	O - AC/AC	2	520	33	18,486	11/16/23	79	47	45	7
517700	D6-01A	Chapman Avenue (W/B)	N/S Orangethorpe Ave	Majorca Place	A - Arterial	O - AC/AC	2	630	33	20,790	11/16/23	85	24	76	0
517700	D6-01B	Chapman Avenue (W/B)	Majorca Place	W/S Central Avenue	A - Arterial	O - AC/AC	2	1,822	33	60,126	11/16/23	100	0	0	0
517700	D6-02	Chapman Avenue (W/B)	W/S Central Avenue	W/S Mission Way	A - Arterial	O - AC/AC	2	1,110	33	39,510	11/16/23	95	0	100	0
517700	D6-02-1	Chapman Avenue (W/B)	W/S Mission Way	E/S Kraemer Blvd	A - Arterial	O - AC/AC	2	1,252	33	45,636	11/16/23	80	16	65	19
517700	D6-03	Chapman Avenue (W/B)	W/S Kraemer Blvd.	W/S Angelina Drive	A - Arterial	A - AC	2	1,041	33	39,153	12/27/23	45	62	38	0
517700	D6-04	Chapman Avenue (W/B)	W/S Angelina Drive	W/S Bradford Avenue	A - Arterial	A - AC	2	1,348	30	47,180	12/27/23	73	35	65	0
517700	D6-05	Chapman Avenue (W/B)	W/S Bradford Avenue	W/S Murray Street	A - Arterial	A - AC	2	1,325	30	46,345	12/27/23	74	35	65	0
517700	D6-06	Chapman Avenue (W/B)	E/S Murray Street	E/S Placentia Avenue	A - Arterial	A - AC	2	1,359	30	40,770	12/27/23	56	52	47	1
417780	D5-02A	Crowther Avenue - 417780	E/S Melrose St	Bradford St	C - Collector	O - AC/AC	2	710	44	34,246	11/29/23	73	28	41	32
417780	D5-02B	Crowther Avenue - 417780	Bradford St	Cameron St	C - Collector	O - AC/AC	2	520	40	21,110	11/29/23	100	0	0	0
417780	D5-02C	Crowther Avenue - 417780	Cameron St	East City Limits (Cardinal St)	C - Collector	O - AC/AC	2	1,428	35	58,245	11/29/23	100	0	0	0
417780	D5-01A	Crowther Avenue (E/B)	E/S Placentia Ave	100' E/ SR-57 Underpass	C - Collector	A - AC	2	1,020	30	30,600	1/4/24	100	34	66	0
417780	D5-01B	Crowther Avenue (E/B)	Crowther Avenue (E/B)	Evelyn Pl	C - Collector	A - AC	2	855	22	18,810	11/29/23	100	0	0	0
417780	D5-01C	Crowther Avenue (E/B)	Evelyn Pl	W/S Melrose St	C - Collector	A - AC	2	415	30	12,450	11/29/23	100	0	0	0
417780	D6-01A	Crowther Avenue (W/B)	W/S Melrose St	Evelyn Pl	C - Collector	A - AC	2	415	30	12,450	11/29/23	100	0	0	0
417780	D6-01B	Crowther Avenue (W/B)	Evelyn Pl	100' E/ SR-57 Underpass	C - Collector	A - AC	1	855	20	17,100	11/29/23	100	0	0	0
417780	D6-01C	Crowther Avenue (W/B)	100' E/ SR-57 Underpass	E/S Placentia Ave	C - Collector	A - AC	2	1,020	30	30,600	1/4/24	100	36	58	5
DelCerr	01	Del Cerro Drive - DelCerr	Rose Dr	Orangethorpe Ave	C - Collector	A - AC	2	574	25	18,418	12/21/23	95	0	88	13
DelCerr	02	Del Cerro Drive - DelCerr	Rose Dr	Orangethorpe Ave	C - Collector	A - AC	2	498	25	15,886	12/21/23	95	0	100	0
211570	D5-01	Golden Avenue (E/B)	E/S Kraemer Boulevard	E/S Valencia Avenue	C - Collector	O - AC/AC	1	2,644	30	79,320	12/8/23	95	0	100	0
211570	D5-02	Golden Avenue (E/B)	E/S Valencia Avenue	E/S Cartlen Avenue	C - Collector	O - AC/AC	1	1,453	30	43,590	12/8/23	95	0	100	0
211570	D5-03	Golden Avenue (E/B)	E/S Cartlen Avenue	Golden Bridge	C - Collector	O - AC/AC	1	1,352	30	40,560	12/8/23	98	0	100	0
211570	D6-01	Golden Avenue (W/B)	Golden Bridge	E/S Cartlen Avenue	C - Collector	O - AC/AC	1	1,352	30	40,560	12/8/23	99	0	100	0
211570	D6-02	Golden Avenue (W/B)	E/S Cartlen Avenue	E/S Valencia Avenue	C - Collector	O - AC/AC	1	1,453	30	43,590	12/8/23	96	0	100	0

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, Name Order (A-Z)

Street ID	Sec ID	Name	From	To	Func. Class	Type	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
211570	D6-03	Golden Avenue (W/B)	E/S Valencia Avenue	E/S Kraemer Boulevard	C - Collector	O - AC/AC	1	2,644	30	79,320	12/8/23	93	0	100	0
Imperial	D1	Imperial Highway - Imperial	West City Limits	East City Limits	A - Arterial	O - AC/AC	6	1,900	100	190,000	1/16/24	97	48	48	4
616260	D5	Jefferson Street - 616260	N/S Orangethorpe Ave	S/S Alta Vista	A - Arterial	A - AC	4	2,148	60	150,360	10/27/23	91	0	100	0
616250	D5	Jefferson Street NB - 616250	South City Limits	Orangethorpe Ave	A - Arterial	O - AC/AC	2	1,456	30	43,680	10/27/23	99	0	0	100
317840	01	Kraemer Boulevard - 317840	Orangethorpe Ave	South City Limits	A - Arterial	A - AC	4	680	82	55,760	1/17/24	79	50	50	0
317840	D5-01	Kraemer Boulevard (N/B)	N/S Crowther Avenue	N/S Chapman Avenue	A - Arterial	A - AC	2	983	36	40,188	12/21/23	81	7	93	0
317840	D5-02	Kraemer Boulevard (N/B)	N/S Chapman Avenue	N/S Alta Vista Street	A - Arterial	A - AC	2	2,010	36	81,360	1/17/24	100	54	46	0
317840	D5-03	Kraemer Boulevard (N/B)	N/S Alta Vista Street	N/S Madison Avenue	A - Arterial	A - AC	2	1,429	36	53,844	11/16/23	100	50	44	7
317840	D5-04A	Kraemer Boulevard (N/B)	N/S Madison Avenue	Fairway Lane	A - Arterial	A - AC	2	682	36	24,552	11/16/23	100	54	36	10
317840	D5-04B	Kraemer Boulevard (N/B)	Fairway Lane	N/S Morse Avenue	A - Arterial	A - AC	2	1,180	36	42,480	11/16/23	100	67	32	1
317840	D5-05	Kraemer Boulevard (N/B)	N/S Morse Avenue	S/S Yorba Linda Blvd.	A - Arterial	A - AC	2	1,001	30	38,430	1/16/24	100	51	49	0
317840	D5-06	Kraemer Boulevard (N/B)	N/S Yorba Linda Blvd.	N/S Bastanchury Road	A - Arterial	A - AC	2	3,176	32	114,832	1/16/24	64	40	55	4
317840	D5-07	Kraemer Boulevard (N/B)	N/S Bastanchury Road	N/S Golden Avenue	A - Arterial	O - AC/AC	2	2,654	32	96,328	1/4/24	97	0	100	0
317840	D5-08	Kraemer Boulevard (N/B)	N/S Golden Avenue	North City Limit	A - Arterial	O - AC/AC	2	870	32	30,240	12/8/23	94	0	89	11
317840	D6-01	Kraemer Boulevard (S/B)	North City Limit	N/S Golden Avenue	A - Arterial	O - AC/AC	2	870	32	30,840	12/8/23	95	0	100	0
317840	D6-02	Kraemer Boulevard (S/B)	N/S Golden Avenue	N/S Bastanchury Road	A - Arterial	O - AC/AC	2	2,654	32	98,128	1/4/24	97	0	100	0
317840	D6-03	Kraemer Boulevard (S/B)	N/S Bastanchury Road	N/S Yorba Linda Blvd.	A - Arterial	A - AC	2	3,176	32	114,232	1/16/24	60	39	55	6
317840	D6-04	Kraemer Boulevard (S/B)	S/S Yorba Linda Blvd.	N/S Morse Avenue	A - Arterial	A - AC	2	1,001	30	33,630	1/16/24	100	48	52	0
317840	D6-05	Kraemer Boulevard (S/B)	N/S Morse Avenue	N/S Madison Avenue	A - Arterial	A - AC	2	1,862	36	71,832	11/16/23	100	48	43	9
317840	D6-06	Kraemer Boulevard (S/B)	N/S Madison Avenue	N/S Alta Vista Street	A - Arterial	A - AC	2	1,429	36	53,844	1/9/24	100	61	37	2
317840	D6-07	Kraemer Boulevard (S/B)	N/S Alta Vista Street	N/S Chapman Avenue	A - Arterial	A - AC	2	2,010	36	82,560	1/17/24	100	56	44	0
317840	D6-08	Kraemer Boulevard (S/B)	N/S Chapman Avenue	N/S Crowther Avenue	A - Arterial	A - AC	2	983	36	40,788	12/21/23	79	15	85	0
617980	D5	Lakeview Avenue (N/B)	South City Limits	S/S Orangethorpe Ave	A - Arterial	A - AC	2	830	40	33,200	11/16/23	97	0	100	0
617980	D6	Lakeview Avenue (S/B)	S/S Orangethorpe Ave	South City Limits	A - Arterial	A - AC	2	830	40	33,200	11/16/23	98	0	94	6
318030	D5-01	Madison Avenue (E/B)	West City Limits	E/S Lawanda Place	A - Arterial	A - AC	1	1,171	33	38,643	11/16/23	99	0	100	0
318030	D5-02	Madison Avenue (E/B)	E/S Lawanda Place	E/S Bradford Avenue	A - Arterial	A - AC	1	823	30	24,690	11/16/23	96	0	20	80
318030	D5-03	Madison Avenue (E/B)	E/S Bradford Avenue	W/S Kraemer Blvd	A - Arterial	O - AC/AC	1	1,342	24	32,208	11/16/23	98	0	100	0
318030	D6-01	Madison Avenue (W/B)	W/S Kraemer Blvd	E/S Bradford Avenue	A - Arterial	O - AC/AC	1	1,342	26	34,892	11/16/23	99	0	100	0
318030	D6-02	Madison Avenue (W/B)	E/S Bradford Avenue	E/S Lawanda Place	A - Arterial	O - AC/AC	1	823	30	24,690	11/16/23	98	0	37	63
318030	D6-03	Madison Avenue (W/B)	E/S Lawanda Place	West City Limits	A - Arterial	O - AC/AC	1	1,171	24	28,104	11/16/23	99	0	6	94
718090	D5	Melrose St (N/B)	Orangethorpe Ave	Crowther Avenue	A - Arterial	A - AC	2	2,053	30	61,590	1/9/24	59	32	55	12
718070	D5	Melrose St (N/B)	South City Limits	La Jolla Street	A - Arterial	O - AC/AC	2	653	30	19,590	11/29/23	99	0	100	0
718080	D5	Melrose St (N/B)	La Jolla Street	Orangethorpe Ave	A - Arterial	O - AC/AC	2	1,345	30	40,350	11/29/23	99	0	100	0
718080	D6	Melrose St (N/B)	Orangethorpe Ave	La Jolla Street	A - Arterial	O - AC/AC	2	1,356	30	40,680	11/29/23	96	0	28	72
718090	D6	Melrose St (S/B)	Crowther Avenue	Orangethorpe Ave	A - Arterial	A - AC	2	2,043	30	61,290	1/9/24	46	45	39	16
718070	D6	Melrose St (S/B)	La Jolla Street	South City Limits	A - Arterial	O - AC/AC	2	677	30	20,310	11/29/23	98	0	58	42
418100	D5	Melrose Street - 418100	Crowther Avenue	Santa Fe Avenue	A - Arterial	A - AC	4	690	60	41,400	1/9/24	94	0	100	0
418110	D5	Melrose Street - 418110	Santa Fe Avenue	Center Street	A - Arterial	O - AC/AC	2	598	36	21,528	12/26/23	88	47	48	4
418120	D5	Melrose Street - 418120	Center Street	Chapman Avenue	A - Arterial	O - AC/AC	2	605	36	21,780	12/26/23	90	0	100	0
616410	D6-1	Miraloma (E/B) - 616410	Richfield Rd	Fee Ana St	A - Arterial	O - AC/AC	2	703	24	16,872	10/27/23	100	0	0	0
616410	D6-2	Miraloma (E/B) - 616410	Fee Ana St	Lakeview Ave	A - Arterial	O - AC/AC	2	1,490	24	35,760	10/27/23	99	0	0	100
616410	D7-1	Miraloma (W/B) - 616410	Lakeview Ave	Fee Ann St	A - Arterial	O - AC/AC	2	1,490	24	35,760	10/27/23	99	0	0	100
616410	D7-2	Miraloma (W/B) - 616410	Fee Ann St	Richfield Rd	A - Arterial	O - AC/AC	2	703	24	16,872	10/27/23	100	0	0	0
616410	D5-01	Miraloma Avenue - 616410	E/S Van Buren Avenue	E/S Las Brisas	A - Arterial	O - AC/AC	4	1,208	48	60,885	10/27/23	99	0	0	100
616410	D5-02	Miraloma Avenue - 616410	E/S Las Brisas	W/S Richfield Road	A - Arterial	O - AC/AC	4	390	48	18,720	10/27/23	99	0	0	100
518200	D5-01	Orangethorpe Ave (E/B)	W/S Placentia Avenue	E/S Iowa Place	A - Arterial	A - AC	3	1,518	50	75,900	11/29/23	100	79	20	1
518200	D5-02A	Orangethorpe Ave (E/B)	E/S Iowa Pl	W/S SR-57 NB On/Off Ramps	A - Arterial	A - AC	3	506	40	25,408	1/5/24	100	47	53	0
518200	D5-02B	Orangethorpe Ave (E/B)	W/S SR-57 NB On/Off Ramps	W/S Melrose Street	A - Arterial	A - AC	3	578	35	28,695	1/5/24	100	51	49	0
518200	D5-03	Orangethorpe Ave (E/B)	E/S Melrose Street	East City Limit (Kraemer)	A - Arterial	A - AC	2	3,918	50	192,776	1/17/24	100	41	31	28
518200	D5-04	Orangethorpe Ave (E/B)	W.R.R. Tracks	W/S Rose Drive	A - Arterial	O - AC/AC	2	2,176	45	97,920	11/16/23	85	46	54	0
518200	D5-05	Orangethorpe Ave (E/B)	E/S Rose Drive	W/S Jefferson Street	A - Arterial	O - AC/AC	2	1,633	33	53,889	10/27/23	90	37	63	0
518200	D5-06	Orangethorpe Ave (E/B)	W/S Jefferson Street	E/S Van Buren Street	A - Arterial	O - AC/AC	2	1,800	33	59,400	1/24/24	100	0	0	0
518200	D5-07	Orangethorpe Ave (E/B)	E/S Van Buren Street	W/S Richfield Road	A - Arterial	O - AC/AC	2	1,634	32	52,288	10/27/23	89	0	0	100
518200	D5-08	Orangethorpe Ave (E/B)	W/S Richfield Road	W/S Lakeview Avenue	A - Arterial	O - AC/AC	2	2,290	38	87,020	11/16/23	93	0	7	93
518200	D6-01	Orangethorpe Ave (W/B)	W/S Lakeview Avenue	W/S Richfield Road	A - Arterial	O - AC/AC	2	2,290	38	87,020	11/16/23	98	0	78	22
518200	D6-02	Orangethorpe Ave (W/B)	W/S Richfield Road	E/S Van Buren Street	A - Arterial	O - AC/AC	2	1,634	32	52,288	11/16/23	98	0	0	100
518200	D6-03	Orangethorpe Ave (W/B)	E/S Van Buren Street	W/S Jefferson Street	A - Arterial	O - AC/AC	2	1,800	33	59,400	10/27/23	99	0	0	100
518200	D6-04	Orangethorpe Ave (W/B)	W/S Jefferson Street	E/S Rose Drive	A - Arterial	O - AC/AC	2	1,633	33	53,889	1/3/24	99	0	100	0
518200	D6-05	Orangethorpe Ave (W/B)	W/S Rose Drive	W.R.R. Tracks	A - Arterial	O - AC/AC	2	2,360	45	106,200	12/21/23	87	15	85	0
518200	D6-06	Orangethorpe Ave (W/B)	East City Limit	E/S Melrose Street	A - Arterial	A - AC	2	2,415	32	88,716	12/15/23	100	42	52	6
518200	D6-07A	Orangethorpe Ave (W/B)	W/S Melrose St	SR-57 NB On/Off Ramps	A - Arterial	A - AC	3	578	35	21,820	1/5/24	100	38	62	0
518200	D6-07B	Orangethorpe Ave (W/B)	SR-57 NB On/Off Ramps	E/S Iowa Pl	A - Arterial	A - AC	3	506	40	21,925	12/15/23	100	41	54	5
518200	D6-08	Orangethorpe Ave (W/B)	E/S Iowa Place	W/S Placentia Avenue	A - Arterial	A - AC	3	1,518	50	75,900	12/15/23	100	71	22	7
318310	D5-01	Palm Drive (E/B)	E/S Yorba Linda Blvd.	E/S Valencia Avenue	A - Arterial	A - AC	2	2,300	30	69,000	1/16/24	53	43	51	7
318310	D5-02	Palm Drive (E/B)	E/S Valencia Avenue	E/S Roxborough Drive	A - Arterial	A - AC	2	1,371	30	41,130	1/16/24	54	37	62	1
318310	D5-03	Palm Drive (E/B)	E/S Roxborough Drive	W/S Rose Drive	A - Arterial	A - AC	2	2,219	30	66,570	1/16/24	57	43	52	4

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Street ID	Sec ID	Name	From	To	Func. Class	Type	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
318310	D6-01	Palm Drive (W/B)	W/S Rose Drive	E/S Roxborough Drive	A - Arterial	A - AC	2	2,219	30	66,570	1/16/24	63	26	62	11
318310	D6-02	Palm Drive (W/B)	E/S Roxborough Drive	E/S Valencia Avenue	A - Arterial	A - AC	2	1,371	30	41,130	1/16/24	60	23	76	1
318310	D6-03	Palm Drive (W/B)	E/S Valencia Avenue	E/S Yorba Linda Blvd.	A - Arterial	A - AC	2	2,300	30	69,000	1/16/24	55	42	58	0
118430	D5-01A	Placentia Avenue (N/B)	South City Limits	La Jolla St	A - Arterial	A - AC	2	632	30	17,445	1/17/24	65	19	81	0
118430	D5-01B	Placentia Avenue (N/B)	La Jolla St	S/S Orangethorpe Ave	A - Arterial	A - AC	2	1,455	30	49,254	1/17/24	45	46	41	14
118430	D5-02A	Placentia Avenue (N/B)	N/S Orangethorpe Ave	N/S Kimberly Ave	A - Arterial	A - AC	2	1,280	30	36,881	1/4/24	42	62	35	3
118430	D5-02B	Placentia Avenue (N/B)	N/S Kimberly Ave	S/S Crowther Ave	A - Arterial	A - AC	2	808	30	24,878	1/4/24	44	42	58	0
118430	D5-03A	Placentia Avenue (N/B)	S/S Crowther Ave	Pavement Change S/ SR-57	A - Arterial	A - AC	2	1,610	24	35,128	1/4/24	74	7	93	0
118430	D5-03B	Placentia Avenue (N/B)	Pavement Change S/ SR-57	170' N/ Center St	A - Arterial	A - AC	2	1,225	30	37,095	1/4/24	49	46	54	0
118430	D5-04	Placentia Avenue (N/B)	170' N/ Center Street	N/S Chapman Avenue	A - Arterial	A - AC	2	360	40	15,318	1/4/24	78	37	63	0
118430	D5-05	Placentia Avenue (N/B)	N/S Chapman Avenue	N/S Primrose Avenue	A - Arterial	O - AC/AC	2	1,467	30	44,010	12/21/23	77	37	57	6
118430	D5-06	Placentia Avenue (N/B)	N/S Primrose Avenue	North City Limits	A - Arterial	A - AC	2	1,195	30	35,850	12/21/23	90	0	100	0
118430	D5-07	Placentia Avenue (N/B)	N/S Palm Drive	N/S Bastanchury Road	A - Arterial	O - AC/AC	2	1,690	30	50,700	1/8/24	87	16	42	42
118430	D5-08	Placentia Avenue (N/B)	N/S Bastanchury Road	North City Limits	A - Arterial	O - AC/AC	2	655	30	19,650	1/8/24	85	0	100	0
118430	D6-01	Placentia Avenue (S/B)	North City Limits	N/S Bastanchury Road	A - Arterial	O - AC/AC	2	655	30	19,650	1/8/24	82	0	100	0
118430	D6-02	Placentia Avenue (S/B)	N/S Bastanchury Road	N/S Palm Drive	A - Arterial	O - AC/AC	2	1,690	30	50,700	1/8/24	83	0	100	0
118430	D6-03	Placentia Avenue (S/B)	North City Limits	N/S Primrose Avenue	A - Arterial	A - AC	2	1,195	30	35,850	12/21/23	88	0	100	0
118430	D6-04	Placentia Avenue (S/B)	N/S Primrose Avenue	N/S Chapman Avenue	A - Arterial	O - AC/AC	2	1,467	30	44,010	1/4/24	86	0	94	6
118430	D6-05	Placentia Avenue (S/B)	N/S Chapman Avenue	170' N/ Center Street	A - Arterial	A - AC	2	360	30	10,500	1/4/24	89	0	71	29
118430	D6-06A	Placentia Avenue (S/B)	170' N/ Center Street	Pavement Change S/ SR-57	A - Arterial	A - AC	2	1,175	30	36,410	1/4/24	50	46	53	1
118430	D6-06B	Placentia Avenue (S/B)	Pavement Change S/ SR-57	S/S Crowther Ave	A - Arterial	A - AC	2	1,624	25	38,506	1/4/24	70	0	100	0
118430	D6-07A	Placentia Avenue (S/B)	S/S Crowther Ave	N/S Kimberly Ave	A - Arterial	A - AC	2	818	30	23,365	1/4/24	51	73	27	0
118430	D6-07B	Placentia Avenue (S/B)	N/S Kimberly Ave	N/S Orangethorpe Ave	A - Arterial	A - AC	2	1,294	30	41,515	1/4/24	68	32	68	0
118430	D6-08A	Placentia Avenue (S/B)	S/S Orangethorpe Ave	La Jolla St	A - Arterial	A - AC	2	1,455	30	42,315	1/17/24	42	52	46	2
118430	D6-08B	Placentia Avenue (S/B)	La Jolla St	South City Limits	A - Arterial	A - AC	2	632	30	18,805	1/17/24	66	0	100	0
618530	D5-01	Richfield Road (N/B)	N/S Orangethorpe Ave	North City Limits	A - Arterial	A - AC	2	1,585	30	47,550	12/21/23	98	0	100	0
618530	D5-02A	Richfield Road (N/B)	South City Limits	Mira Loma	A - Arterial	O - AC/AC	2	415	30	12,450	1/24/24	100	0	0	0
618530	D5-02B	Richfield Road (N/B)	Mira Loma	Barcelona Cir	A - Arterial	O - AC/AC	2	910	30	27,300	11/16/23	99	0	0	100
618530	D5-02C	Richfield Road (N/B)	Barcelona Cir	Vicente Ave	A - Arterial	O - AC/AC	2	460	30	13,800	11/16/23	99	0	0	100
618530	D5-02D	Richfield Road (N/B)	Vicente Ave	Nancita St	A - Arterial	O - AC/AC	2	160	30	4,800	11/16/23	100	0	0	0
618530	D5-02E	Richfield Road (N/B)	Nancita St	Orangethorpe Ave	A - Arterial	O - AC/AC	2	465	30	13,950	11/16/23	98	0	100	0
618530	D6-01	Richfield Road (S/B)	North City Limits	N/S Orangethorpe Ave	A - Arterial	A - AC	2	1,585	30	47,550	12/15/23	98	0	100	0
618530	D6-02A	Richfield Road (S/B)	Orangethorpe Ave	Nancita St	A - Arterial	O - AC/AC	2	465	30	13,950	11/16/23	96	0	68	32
618530	D6-02B	Richfield Road (S/B)	Nancita St	Vicente Ave	A - Arterial	O - AC/AC	2	200	30	6,000	11/16/23	100	0	0	0
618530	D6-02C	Richfield Road (S/B)	Vicente Ave	Barcelona Cir	A - Arterial	O - AC/AC	2	420	30	12,600	11/16/23	99	0	0	100
618530	D6-02D	Richfield Road (S/B)	Barcelona Cir	Mira Loma	A - Arterial	O - AC/AC	2	910	30	27,300	11/16/23	99	0	0	100
618530	D6-02E	Richfield Road (S/B)	Mira Loma	South City Limits	A - Arterial	O - AC/AC	2	355	30	10,650	10/27/23	100	0	100	0
518570	D5-01A	Rose Dr (N/B)	N/S Orangethorpe Ave.	Pear Street	A - Arterial	A - AC	2	868	33	28,644	12/15/23	93	0	100	0
518570	D5-01B	Rose Dr (N/B)	Pear Street	S/S AltaVista Street	A - Arterial	O - AC/AC	2	1,775	33	64,828	12/15/23	94	0	100	0
518570	D5-02	Rose Dr (N/B)	S/S Alta Vista Street	N/S Buena Vista Street	A - Arterial	A - AC	2	1,475	33	52,275	1/16/24	59	34	59	7
518570	D5-03	Rose Dr (N/B)	N/S Buena Vista Street	N/S Palm Drive	A - Arterial	A - AC	2	933	33	36,789	1/16/24	55	17	83	0
518570	D5-04	Rose Dr (N/B)	N/S Palm Drive	S/S Yorba Linda Blvd	A - Arterial	A - AC	2	2,380	33	87,540	1/16/24	48	28	63	9
518570	D5-05	Rose Dr (N/B)	South City Limits	S/S Imperial Highway	A - Arterial	O - AC/AC	2	311	41	12,751	1/16/24	80	0	100	0
518570	D5-06	Rose Dr (N/B)	N/S Imperial Highway	North City Limits	A - Arterial	O - AC/AC	2	355	36	12,780	1/16/24	83	32	68	0
518570	D6-01	Rose Dr (S/B)	North City Limits	N/S Imperial Highway	A - Arterial	O - AC/AC	2	355	36	12,780	1/16/24	88	0	100	0
518570	D6-02	Rose Dr (S/B)	S/S Imperial Highway	South City Limits	A - Arterial	O - AC/AC	2	311	41	12,751	1/16/24	79	0	100	0
518570	D6-03	Rose Dr (S/B)	S/S Yorba Linda Blvd	N/S Palm Drive	A - Arterial	A - AC	2	2,380	33	86,940	1/16/24	57	23	72	5
518570	D6-04	Rose Dr (S/B)	N/S Palm Drive	N/S Buena Vista Street	A - Arterial	A - AC	2	933	33	33,189	1/16/24	51	39	61	0
518570	D6-05	Rose Dr (S/B)	N/S Buena Vista Street	S/S Alta Vista Street	A - Arterial	A - AC	2	1,475	33	59,475	1/16/24	57	67	31	2
518570	D6-06A	Rose Dr (S/B)	S/S Alta Vista Street	100' S/O Castner Drive	A - Arterial	A - AC	2	1,392	33	45,936	12/15/23	95	0	100	0
518570	D6-06B	Rose Dr (S/B)	100' S/O Castner Drive	N/S Orangethorpe Ave	A - Arterial	A - AC	2	1,084	33	44,755	12/15/23	94	0	100	0
218760	D5-01	Valencia Ave (N/B)	N/S Yorba Linda Blvd.	N/S Bastanchury Road	A - Arterial	O - AC/AC	2	2,668	30	80,040	1/15/24	76	22	77	1
218760	D5-02	Valencia Ave (N/B)	N/S Bastanchury Road	S/S Golden Avenue	A - Arterial	O - AC/AC	2	2,637	30	79,110	1/15/24	76	24	76	0
218760	D5-03	Valencia Ave (N/B)	N/S Golden Avenue	North City Limits	A - Arterial	O - AC/AC	2	780	30	23,400	1/15/24	79	9	91	0
218760	D6-01	Valencia Ave (S/B)	North City Limits	N/S Golden Avenue	A - Arterial	O - AC/AC	2	780	30	23,400	1/15/24	77	23	77	0
218760	D6-02	Valencia Ave (S/B)	S/S Golden Avenue	N/S Bastanchury Road	A - Arterial	O - AC/AC	2	2,637	30	79,110	1/15/24	72	42	58	0
218760	D6-03	Valencia Ave (S/B)	N/S Bastanchury Road	N/S Yorba Linda Blvd.	A - Arterial	O - AC/AC	2	2,668	30	80,040	1/15/24	74	40	60	0
318750	D5-01	Valencia Avenue - 318750	Palm Drive	Yorba Linda Blvd.	A - Arterial	A - AC	2	1,273	30	38,190	1/15/24	74	47	53	0
318750	D6-01	Valencia Avenue - 318750	Yorba Linda Blvd.	Palm Drive	A - Arterial	A - AC	2	1,273	30	38,190	1/15/24	80	24	76	0
118830	D5-01	Yorba Linda Blvd (E/B)	E/S Bradford Street	W/S Kraemer Boulevard	A - Arterial	O - AC/AC	3	748	36	33,528	1/9/24	100	0	0	0
118830	D5-02	Yorba Linda Blvd (E/B)	E/S Kraemer Boulevard	E/S Palm Drive	A - Arterial	O - AC/AC	3	598	36	21,528	1/9/24	100	0	0	0
118830	D5-03	Yorba Linda Blvd (E/B)	E/S Palm Drive	E/S Valencia Avenue	A - Arterial	A - AC	2	2,150	33	79,350	1/17/24	85	38	77	24
118830	D5-04	Yorba Linda Blvd (E/B)	E/S Valencia Avenue	E/S Kilt Avenue	A - Arterial	A - AC	2	773	33	30,309	1/17/24	84	0	100	0
118830	D5-05A	Yorba Linda Blvd (E/B)	W/S McCormack Lane	Linda Vista Street	A - Arterial	A - AC	2	1,257	40	50,280	1/17/24	82	33	67	0
118830	D5-05B	Yorba Linda Blvd (E/B)	Linda Vista Street	E/S Rose Drive	A - Arterial	A - AC	2	828	40	33,120	1/17/24	85	0	100	0
118830	D5-06	Yorba Linda Blvd (E/B)	E/S Rose Drive	East City Limit	A - Arterial	A - AC	2	1,081	40	43,240	1/17/24	58	27	63	10

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

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Street ID	Sec ID	Name	From	To	Func. Class	Type	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
118830	D5-07	Yorba Linda Blvd (E/B)	E/S Kilt Avenue	W/S McCormack Lane	A - Arterial	A - AC	2	1,130	40	45,200	1/17/24	89	0	100	0
118830	D6-01	Yorba Linda Blvd (W/B)	East City Limit	E/S Rose Drive	A - Arterial	A - AC	2	1,081	40	43,240	1/17/24	46	44	54	1
118830	D6-02A	Yorba Linda Blvd (W/B)	E/S Rose Drive	Linda Vista Street	A - Arterial	A - AC	2	797	40	31,880	1/17/24	90	0	87	13
118830	D6-02B	Yorba Linda Blvd (W/B)	Linda Vista Street	W/S McCormack	A - Arterial	A - AC	2	1,288	40	51,520	1/17/24	81	36	60	3
118830	D6-03	Yorba Linda Blvd (W/B)	E/S Kilt Avenue	E/S Valencia Avenue	A - Arterial	A - AC	2	773	33	31,509	1/17/24	75	43	57	0
118830	D6-04	Yorba Linda Blvd (W/B)	E/S Valencia Avenue	E/S Palm Drive	A - Arterial	A - AC	2	2,150	33	76,350	1/17/24	82	29	71	0
118830	D6-05	Yorba Linda Blvd (W/B)	E/S Palm Drive	E/S Kraemer Boulevard	A - Arterial	O - AC/AC	3	598	36	26,808	1/9/24	100	0	0	0
118830	D6-06	Yorba Linda Blvd (W/B)	W/S Kraemer Boulevard	E/S Bradford Street	A - Arterial	O - AC/AC	3	748	36	30,528	1/9/24	100	0	0	0
118830	D6-07	Yorba Linda Blvd (W/B)	W/S McCormack Lane	E/S Kilt Avenue	A - Arterial	A - AC	3	1,130	40	45,200	1/17/24	80	22	76	2
								49.6		9,071,769					
		Locals													
312980	D5	Aberdeen Drive - 312980	Venice Avenue	CDS	R - Residential/Local	O - AC/AC	2	267	32	10,390	12/14/23	85	0	100	0
312990	D5	Acacia Drive - 312990	Carnation Drive	Bluebell Avenue	R - Residential/Local	O - AC/AC	2	495	36	17,820	12/14/23	86	0	100	0
110010	D5	Addy Avenue - 110010	Key Drive	CDS	R - Residential/Local	O - AC/AC	2	400	32	14,646	1/16/24	100	100	0	0
210860	D5	Alcott Avenue - 210860	Kilmer Drive	CDS	R - Residential/Local	O - AC/AC	2	1,038	36	40,199	1/5/24	69	15	59	26
210860	D5-East	Alcott Avenue - 210860	Alcott Ave	CDS	R - Residential/Local	A - AC	2	155	30	6,960	1/5/24	72	0	86	14
210860	D5-Mid	Alcott Avenue - 210860	Alcott Ave	CDS	R - Residential/Local	A - AC	2	155	30	6,960	1/5/24	74	0	84	16
210860	D5-West	Alcott Avenue - 210860	Alcott Ave	CDS	R - Residential/Local	A - AC	2	155	30	6,960	1/5/24	73	0	85	15
110020	D5	Aldrin Way - 110020	Arnstrong Drive	Palm Drive	R - Residential/Local	A - AC	2	305	36	10,980	1/8/24	52	27	73	0
515370	D5	All America Way - 515370	Chapman Avenue	Alta Vista Street	R - Residential/Local	A - AC	2	1,950	36	70,200	12/21/23	51	41	50	9
210870	D5	Allegheny Avenue - 210870	Savannah Avenue	CDS	R - Residential/Local	A - AC	2	365	32	13,526	1/4/24	33	47	48	5
414270	D5	Alta Street - 414270	North CDS	South CDS	R - Residential/Local	A - AC	2	808	36	32,780	1/9/24	38	48	37	15
417380	D5	Alta Vista Street (E/B)	Angelina Drive	Kraemer Boulevard	R - Residential/Local	A - AC	2	763	18	13,734	1/2/24	88	28	72	0
AltVis	EW	Alta Vista Street (E/B)	E/S Jefferson Street	W/S Van Buren Street	R - Residential/Local	A - AC	2	1,775	31	55,025	1/3/24	72	22	76	2
417450	D5	Alta Vista Street (W/B)	Kraemer Boulevard	Angelina Drive	R - Residential/Local	A - AC	2	762	18	13,716	1/2/24	77	20	80	0
AltVis	WE	Alta Vista Street (W/B)	W/S Van Buren Street	E/S Jefferson Street	R - Residential/Local	A - AC	2	1,775	31	55,025	1/3/24	78	0	100	0
717000	D5	Anchorage Circle - 717000	Moisi Lane	CDS	R - Residential/Local	A - AC	2	177	24	5,248	1/5/24	52	49	51	0
210910	D5	Anderson Street - 210910	Trumpet Avenue	Alcott Avenue	R - Residential/Local	O - AC/AC	2	660	36	23,760	1/5/24	69	13	60	27
414280	D5	Angelina Drive - 414280	Chapman Avenue	Alta Vista Street	R - Residential/Local	A - AC	2	1,934	36	69,624	1/9/24	80	19	50	31
414290	D5	Angelina Drive - 414290	Alta Vista Street	North End	R - Residential/Local	A - AC	2	1,057	36	38,052	1/9/24	66	35	63	1
414300	D5	Angelina Drive - 414300	Chapman Avenue	Backs Lane	R - Residential/Local	A - AC	2	720	36	25,920	1/9/24	67	28	50	21
313000	D5	Angelina Street - 313000	Morse Avenue	Palm Drive	R - Residential/Local	O - AC/AC	2	1,034	32	33,088	12/14/23	87	0	78	22
313010	D5	Annjeanne Drive - 313010	Cypress Point	CDS	R - Residential/Local	A - AC	2	460	32	16,566	12/14/23	81	63	37	0
414310	D5	Anned Drive - 414310	Bradford Avenue	Chapman Avenue	R - Residential/Local	A - AC	2	1,062	36	38,232	1/9/24	72	41	59	0
210920	D5	Apache Street - 210920	Navajo Avenue	CDS	R - Residential/Local	O - AC/AC	2	447	32	16,150	12/8/23	84	11	89	0
210930	D5	Appling Avenue - 210930	Spahn Lane	McCormack Lane	R - Residential/Local	A - AC	2	885	32	28,320	1/5/24	72	0	100	0
414320	D5	Aquamarine Street - 414320	Madison Avenue	Jade Avenue	R - Residential/Local	A - AC	2	531	36	20,962	11/16/23	87	0	100	0
615790	D5	Aqueduct Drive - 615790	Boisseranc Lane	Belmont Way	R - Residential/Local	A - AC	2	264	32	8,448	11/11/24	99	0	100	0
210940	D5	Arapaho Avenue - 210940	Chippewa Avenue	CDS	R - Residential/Local	O - AC/AC	2	446	32	16,118	12/8/23	80	0	95	5
110030	D5	Armstrong Drive - 110030	Collins Way	CDS	R - Residential/Local	A - AC	2	953	36	36,154	1/8/24	54	30	70	1
717010	D5	Arnold Drive - 717010	La Jolla Street	North End	R - Residential/Local	O - AC/AC	2	653	32	20,896	1/5/24	89	0	100	0
313020	D5	Arrowhead Drive - 313020	Kenoak Drive	Rockaway Drive	R - Residential/Local	O - AC/AC	2	610	32	19,520	1/15/24	72	8	92	0
313030	D5	Athens Avenue - 313030	Morse Avenue	CDS	R - Residential/Local	A - AC	2	420	36	19,189	12/14/23	88	0	100	0
313040	D5	Athens Avenue - 313040	Morse Avenue	Paris Way	R - Residential/Local	A - AC	2	666	32	21,312	12/14/23	85	0	100	0
615800	D5	Atwood Avenue - 615800	Van Buren Avenue	Atwood Park	R - Residential/Local	O - AC/AC	2	905	32	28,960	10/27/23	99	0	100	0
313050	D5	Ave Alvarado - 313050	Ave De Vaca	El Cabrillo	R - Residential/Local	A - AC	2	458	24	10,992	1/15/24	59	39	14	46
717020	D5	Ave De Pio Pico - 717020	La Jolla Street	CDS	R - Residential/Local	O - AC/AC	2	630	32	22,006	1/5/24	80	50	47	4
313060	D5	Ave De Sol - 313060	Ave Alvarado	Valencia Avenue	R - Residential/Local	A - AC	2	151	44	6,116	1/15/24	74	46	47	6
313070	D5	Ave De Vaca - 313070	Calle Del Coronado	Ave Alvarado	R - Residential/Local	O - AC/AC	2	459	24	11,016	1/15/24	79	0	17	83
414330	D5	Avon Place - 414330	Pembroke Lane	Stratford Circle	R - Residential/Local	O - AC/AC	2	187	26	4,862	1/9/24	86	0	75	25
313080	D5	Azalea Avenue - 313080	Clover Avenue	CDS	R - Residential/Local	A - AC	2	706	32	24,438	12/6/23	84	21	79	0
Babcock	01	Babcock Circle - Babcock	Rodarte Place	CDS	R - Residential/Local	A - AC	2	330	32	14,407	10/27/23	87	0	100	0
414340	D5	Backs Lane - 414340	Angelina Drive	Alta Street	R - Residential/Local	A - AC	2	1,010	36	36,360	1/9/24	35	72	28	0
210950	D5	Bagnall Avenue - 210950	Belford Avenue	Brookhaven Avenue	R - Residential/Local	A - AC	2	1,159	36	41,724	1/3/24	84	0	90	10
210960	D5	Bagnall Drive - 210960	Kraemer Boulevard	Belford Avenue	R - Residential/Local	A - AC	2	181	36	6,516	1/3/24	71	69	31	0
414350	2	Baker Street - 414350	Walnut Avenue	Murray Street	R - Residential/Local	A - AC	2	140	32	4,480	12/27/23	33	53	47	0
414350	D5	Baker Street - 414350	Walnut Avenue	Melrose Street	R - Residential/Local	A - AC	2	462	32	14,784	12/27/23	52	59	41	0
313090	D5	Barbara Avenue - 313090	Warren Street	Brian Street	R - Residential/Local	A - AC	2	396	32	12,672	1/15/24	69	50	50	0
615810	D5	Barcelona Circle - 615810	Richfield Road	CDS	R - Residential/Local	O - AC/AC	2	579	32	20,374	11/16/23	97	0	0	100
110040	D5	Barker Way - 110040	Cambridge Avenue	CDS	R - Residential/Local	A - AC	2	632	32	23,916	12/7/23	51	62	37	1
313100	D5	Barry Place - 313100	Cypress Point	CDS	R - Residential/Local	O - AC/AC	2	191	32	7,958	12/14/23	89	0	100	0
615820	D5	Bay Meadows Dr - 615820	Mariposa Avenue	Mariposa Avenue	R - Residential/Local	O - AC/AC	2	1,532	32	49,024	12/21/23	98	0	100	0
110050	D5	Beal Avenue - 110050	Tuffree Boulevard	Ranchero Way	R - Residential/Local	A - AC	2	827	32	26,464	1/8/24	75	24	76	0
110060	D5	Beal Avenue - 110060	Tuffree Boulevard	Stanley Avenue	R - Residential/Local	A - AC	2	537	32	19,030	1/8/24	77	0	100	0
515380	D5	Beggerly Circle - 515380	CDS	Downey Lane	R - Residential/Local	A - AC	2	116	32	5,558	12/6/23	94	0	100	0

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

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Belfi	01	Belfi Ln - Belfi	Oberle Place	Collard Way	R - Residential/Local	A - AC	2	520	32	16,640	10/27/23	95	0	100	0
210970	D5	Belford Avenue - 210970	Koch Avenue	Somerset Drive	R - Residential/Local	A - AC	2	1,546	36	55,656	1/3/24	80	45	55	0
615830	D5	Belmont Way - 615830	Ageduct Drive	Caliente Court	R - Residential/Local	A - AC	2	309	32	9,888	1/11/24	98	0	59	41
615840	D5	Benjamin Avenue - 615840	Vincente Avenue	CDS	R - Residential/Local	O - AC/AC	2	276	32	10,678	10/27/23	100	0	0	0
615850	D5	Bering Street - 615850	Omaha Avenue	CDS	R - Residential/Local	O - AC/AC	2	463	32	16,662	1/11/24	88	0	100	0
210980	D5	Berkenstock Lane - 210980	McCormack Lane	Kilmer Drive	R - Residential/Local	A - AC	2	804	36	28,944	1/5/24	77	0	96	4
210990	D5	Berkenstock Lane - 210990	McCormack Lane	Spahn Lane	R - Residential/Local	A - AC	2	725	32	23,200	1/5/24	70	0	69	31
211000	D5	Berkshire Way - 211000	McKinley Drive	CDS	R - Residential/Local	A - AC	2	551	32	19,478	12/8/23	77	22	50	29
110070	D5	Bickford Street - 110070	Kraemer Boulevard	Young Drive	R - Residential/Local	A - AC	2	509	32	16,288	1/3/24	61	50	50	0
211010	D5	Blackfoot Avenue - 211010	Chickasaw Drive	CDS	R - Residential/Local	A - AC	2	232	32	9,270	12/8/23	83	43	57	0
211020	D5	Blackfoot Avenue - 211020	Chickasaw Drive	South End	R - Residential/Local	A - AC	2	334	24	8,016	1/24/24	59	75	25	0
615860	D5	Blankenship Circle - 615860	Garten Drive	CDS	R - Residential/Local	A - AC	2	443	32	16,022	1/3/24	91	0	100	0
211030	D5	Blanquita Way - 211030	Belford Avenue	CDS	R - Residential/Local	O - AC/AC	2	550	36	21,646	1/3/24	83	0	95	5
211040	D5	Blue Ridge Drive - 211040	McKinley Drive	Kraemer Boulevard	R - Residential/Local	O - AC/AC	2	1,518	36	54,648	12/8/23	80	6	61	33
313110	D5	Bluebell Avenue - 313110	Acacia Drive	CDS	R - Residential/Local	O - AC/AC	2	1,055	36	39,826	12/14/23	86	0	100	0
615870	D5	Boisseranc Lane - 615870	Highland Avenue	Aqueduct Drive	R - Residential/Local	A - AC	2	729	32	23,328	1/11/24	99	0	100	0
110080	D5	Borromeo Avenue - 110080	Tuffree Boulevard	Kraemer Boulevard	R - Residential/Local	A - AC	2	1,357	36	48,852	11/29/23	78	46	54	0
211050	D5	Borromeo Avenue - 211050	Kraemer Boulevard	Thomas Circle	R - Residential/Local	A - AC	2	769	36	27,684	1/3/24	88	0	100	0
110090	D5	Bradford Avenue - 110090	Palm Drive	North End	R - Residential/Local	A - AC	2	326	36	11,736	1/4/24	45	51	49	0
417620	D5	Bradford Avenue - 417620	S/S Santa Fe Ave	S/S Chapman Avenue	R - Residential/Local	A - AC	2	1,175	36	42,300	12/26/23	64	13	78	9
417620	01NB	Bradford Avenue (N/B)	N/S Chapman Ave	S/S Anned Dr	R - Residential/Local	O - AC/AC	2	630	30	18,900	1/8/24	100	0	0	0
313120	D5	Brent Circle - 313120	Warren Street	CDS	R - Residential/Local	A - AC	2	204	32	6,528	1/15/24	72	0	100	0
414360	D5	Bretling Way - 414360	Angelina Drive	CDS	R - Residential/Local	A - AC	2	390	32	14,326	1/9/24	64	18	82	0
313130	D5	Brian Street - 313130	Barbara Avenue	Warren Street	R - Residential/Local	A - AC	2	1,013	36	36,468	1/15/24	63	45	55	0
211060	D5	Brittany Place - 211060	Somerset Drive	CDS	R - Residential/Local	O - AC/AC	2	150	32	6,646	1/3/24	83	0	70	30
211070	D5	Brittany Place - 211070	Garfield Avenue	Patrician Lane	R - Residential/Local	A - AC	2	372	36	13,392	1/3/24	80	56	44	0
211080	D5	Brookhaven Avenue - 211080	Bastanchury Road	Yorba Linda Blvd.	R - Residential/Local	A - AC	2	2,666	36	95,976	1/4/24	72	31	65	4
211090	D5	Brookhaven Avenue - 211090	Bastanchury Road	Somerset Drive	R - Residential/Local	A - AC	2	920	36	33,120	1/3/24	79	38	62	0
211100	D5	Brookhaven Avenue - 211100	Somerset Drive	Ponce Street	R - Residential/Local	A - AC	2	546	36	19,656	1/3/24	77	53	47	0
211110	D5	Brookhaven Avenue - 211110	Ponce Street	Purdy Street	R - Residential/Local	A - AC	2	656	36	23,616	1/3/24	90	46	54	0
211120	D5	Brookhaven Avenue - 211120	Purdy Avenue	Koch Avenue	R - Residential/Local	A - AC	2	264	36	9,504	1/3/24	81	0	100	0
211130	D5	Brooklyn Avenue - 211130	California Street	McCormack Lane	R - Residential/Local	O - AC/AC	2	520	36	18,720	12/7/23	92	0	100	0
211140	D5	Brooklyn Avenue - 211140	McCormack Lane	Cartlen Drive	R - Residential/Local	A - AC	2	530	32	16,960	12/7/23	69	70	30	0
211150	D5	Brooklyn Circle - 211150	Brooklyn Avenue	CDS	R - Residential/Local	O - AC/AC	2	148	32	6,582	12/7/23	99	0	100	0
211160	D5	Brooklyn Avenue - 211160	Brookhaven Avenue	CDS	R - Residential/Local	A - AC	2	1,450	36	54,046	1/4/24	50	63	26	11
211170	D5	Brunemeier Street - 211170	Sarah Avenue	CDS	R - Residential/Local	O - AC/AC	2	208	36	9,334	1/3/24	82	0	100	0
313140	D5	Brunswick Avenue - 313140	Genoa Place	Venice Avenue	R - Residential/Local	O - AC/AC	2	706	36	25,416	12/14/23	76	69	31	0
615880	D5	Bryce Circle - 615880	Carlsbad Street	CDS	R - Residential/Local	A - AC	2	358	32	13,302	1/11/24	87	0	100	0
717030	D5	Buccaneer Drive - 717030	Anchorage Circle	Easton Street	R - Residential/Local	A - AC	2	265	26	6,890	1/5/24	60	74	26	0
717040	D5	Buccaneer Drive - 717040	Easton Street	Eastwind Drive	R - Residential/Local	A - AC	2	120	26	3,120	1/5/24	58	75	25	0
515390	D5	Buck Place - 515390	Downey Lane	Central Avenue	R - Residential/Local	A - AC	2	195	36	7,020	12/6/23	93	0	100	0
615890	D5B-EB	Buena Vista Ave - 615890	130' W/O Westmoreland	Jefferson Street	R - Residential/Local	A - AC	2	905	30	27,150	1/15/24	85	0	65	35
615890	D5B-WB	Buena Vista Ave - 615890	Jefferson Street	130' W/O Westmoreland	R - Residential/Local	A - AC	2	905	30	27,150	1/15/24	51	66	34	0
211180	D5	Burgess Circle - 211180	Borromeo Avenue	CDS	R - Residential/Local	O - AC/AC	2	181	32	7,638	1/3/24	86	0	100	0
313150	D5	Burgundy Way - 313150	Normandy Avenue	Palm Drive	R - Residential/Local	A - AC	2	385	32	12,320	12/15/23	81	56	44	0
211190	D5	Byrd Circle - 211190	Borromeo Avenue	CDS	R - Residential/Local	A - AC	2	204	32	8,374	1/3/24	86	0	100	0
811100	PB-01	Cairo Circle - 811100	Carthage Street	CDS	R - Residential/Local	A - AC	2	190	32	6,080	1/17/24	74	0	96	4
615900	D5	Caliente Way - 615900	Belmont Way	Orchard Dr	R - Residential/Local	A - AC	2	673	36	24,228	12/21/23	98	0	77	23
211200	D5	California Street - 211200	Golden Avenue	Carina Avenue	R - Residential/Local	O - AC/AC	2	537	36	19,332	12/8/23	89	0	100	0
211210	D5	California Street - 211210	Golden Avenue	Brooklyn Avenue	R - Residential/Local	O - AC/AC	2	296	36	10,656	12/7/23	100	0	0	0
313160	D5	Calle De Anza - 313160	End	Calle Del Coronado	R - Residential/Local	A - AC	2	182	24	4,368	1/15/24	57	32	24	44
313170	D5	Calle Del Coronado - 313170	Yorba Linda Blvd.	Ave De Vaca	R - Residential/Local	A - AC	2	716	24	17,184	1/15/24	63	41	39	20
313180	D5	Calle Pizarro - 313180	Via Cortez	Via De Leon	R - Residential/Local	A - AC	2	416	24	9,984	1/15/24	68	58	37	6
414370	D5	Camarillo Street - 414370	Santa Fe Avenue	CDS	R - Residential/Local	A - AC	2	757	32	26,070	12/28/23	58	31	69	0
110100	D5	Cambridge Avenue - 110100	Bastanchury Road	Sherwood Avenue	R - Residential/Local	A - AC	2	1,218	32	38,976	12/7/23	61	49	51	0
717050	D5	Cameron Street - 717050	Crowthier Avenue	CDS	R - Residential/Local	O - AC/AC	2	301	48	16,294	11/29/23	99	0	100	0
Campanis	01	Campanis Ln - Campanis	Tomko Way	CDS	R - Residential/Local	A - AC	2	900	32	30,646	10/27/23	83	22	78	0
110110	D5	Canard Avenue - 110110	Livingston Avenue	Beal Avenue	R - Residential/Local	A - AC	2	1,141	32	36,512	1/8/24	71	35	65	0
313190	D5	Candlewood Avenue - 313190	Limerick Drive	Hacienda Street	R - Residential/Local	A - AC	2	514	32	16,448	12/15/23	83	39	61	0
414380	D5	Capistrano Street - 414380	Ventura Avenue	Santa Fe Avenue	R - Residential/Local	A - AC	2	456	36	16,416	12/28/23	83	19	81	0
615910	D5	Caracas Drive - 615910	Salvador Drive	CDS	R - Residential/Local	O - AC/AC	2	303	32	11,542	1/11/24	89	0	100	0
615920	D5	Carew Drive - 615920	Garten Drive	CDS	R - Residential/Local	A - AC	2	741	32	25,558	1/3/24	77	63	37	0
211220	D5	Carina Avenue - 211220	California Street	Cartlen Drive	R - Residential/Local	A - AC	2	1,146	36	41,256	12/8/23	83	47	53	0
211230	D5	Carleton Circle - 211230	Patrician Lane	CDS	R - Residential/Local	A - AC	2	194	32	8,054	1/3/24	74	58	42	0
211240	D5	Carleton Circle - 211240	Somerset Drive	CDS	R - Residential/Local	A - AC	2	139	32	6,294	1/3/24	87	0	100	0
615930	D5	Carlsbad Street - 615930	Jefferson Street	North City Limits	R - Residential/Local	A - AC	2	1,437	36	51,732	1/11/24	89	0	100	0

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

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Street ID	Sec ID	Name	From	To	Func. Class	Type	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
414390	D5	Carlson Lane - 414390	Bradford Avenue	CDS	R - Residential/Local	A - AC	2	327	32	12,310	1/8/24	95	0	100	0
313200	D5	Carnation Drive - 313200	Magnolia Avenue	Acacia Drive	R - Residential/Local	A - AC	2	1,202	36	43,272	12/14/23	89	0	100	0
110120	D5	Carolina Way - 110120	Frederick Street	Hock Street	R - Residential/Local	O - AC/AC	2	263	36	9,468	1/8/24	88	0	100	0
811200	PB-01	Carthage Street - 811200	Yorba Linda Blvd	Tunisia Circle	R - Residential/Local	A - AC	2	380	32	12,160	1/17/24	82	0	100	0
110130	D5	Cartier Place - 110130	Clark Avenue	CDS	R - Residential/Local	A - AC	2	427	32	15,510	1/8/24	39	76	17	8
211250	D5	Cartlen Drive - 211250	Brooklyn Avenue	Bastanchury Road	R - Residential/Local	A - AC	2	1,507	32	48,224	12/7/23	67	66	34	0
211260	D5	Cartlen Drive - 211260	Golden Avenue	CDS	R - Residential/Local	A - AC	2	543	36	21,394	12/8/23	86	0	100	0
211270	D5	Cartlen Drive - 211270	Trumpet Avenue	Berkenstock Lane	R - Residential/Local	A - AC	2	1,324	36	47,664	1/5/24	75	0	80	20
211270	PB-01	Cartlen Drive - 211270	Hamer Drive	Trumpet Avenue	R - Residential/Local	A - AC	2	1,470	32	47,040	1/17/24	72	0	100	0
211280	D5	Cartlen Drive - 211280	Cobb Avenue	North End	R - Residential/Local	O - AC/AC	2	258	32	8,256	1/5/24	79	0	100	0
615940	D5	Cascades Avenue - 615940	Mammoth Way	West City Limits	R - Residential/Local	O - AC/AC	2	143	36	5,148	1/11/24	90	0	100	0
811300	PB-01	Castlefield Drive - 811300	Cedarlawn Drive	Hamer Lane	R - Residential/Local	A - AC	2	260	32	8,320	1/17/24	84	0	100	0
Castner	O1	Castner Drive - Castner	Rose Drive	Rodarte Place	R - Residential/Local	A - AC	2	534	32	17,088	10/27/23	85	20	80	0
211290	D5	Cayuga Avenue - 211290	Seneca Street	Golden Avenue	R - Residential/Local	O - AC/AC	2	211	26	5,486	12/8/23	88	0	100	0
211300	D5	Cebu Court - 211300	Carina Avenue	CDS	R - Residential/Local	A - AC	2	116	32	5,558	12/8/23	85	0	100	0
811400	PB-01	Cedarlawn Drive - 811400	Palm Drive E	Castlefield Drive	R - Residential/Local	A - AC	2	905	32	28,960	1/17/24	66	0	100	0
811400	PB-02	Cedarlawn Drive - 811400	Castlefield Drive	CDS	R - Residential/Local	A - AC	2	775	32	24,800	1/17/24	78	0	100	0
414400	D5	Center Street - 414400	Alta Street	Bradford Avenue	R - Residential/Local	O - AC/AC	2	332	36	11,952	12/26/23	84	44	56	0
414410	D5	Center Street - 414410	Bradford Avenue	Melrose Street	R - Residential/Local	A - AC	2	659	36	23,724	12/26/23	44	67	33	0
414420	2	Center Street - 414420	Walnut Avenue	Murray Street	R - Residential/Local	O - AC/AC	2	275	36	9,900	12/26/23	81	0	25	75
414420	D5	Center Street - 414420	Walnut Avenue	Walnut Avenue	R - Residential/Local	A - AC	2	388	36	13,968	12/26/23	50	83	17	1
414430	D5	Center Street - 414430	Murray Street	Placentia Avenue	R - Residential/Local	O - AC/AC	2	1,364	36	49,104	12/26/23	71	49	50	1
515400	D5	Central Avenue - 515400	Chapman Avenue	Alta Vista Street	R - Residential/Local	A - AC	2	1,843	50	92,150	12/6/23	59	27	72	1
515410	D5	Central Avenue - 515410	Chapman Avenue	San Juan Lane	R - Residential/Local	O - AC/AC	2	209	36	7,034	11/16/23	100	0	0	0
615950	D5	Chang Lane - 615950	Alta Vista Street	Larsen Lane	R - Residential/Local	A - AC	2	483	36	17,388	1/11/24	68	56	44	0
211310	D5	Cherokee Avenue - 211310	Seminole Avenue	Golden Avenue	R - Residential/Local	A - AC	2	428	36	15,408	12/8/23	85	0	100	0
313210	D5	Cherry Hills Street - 313210	Morse Avenue	Pinehurst Avenue	R - Residential/Local	A - AC	2	915	36	32,940	12/15/23	82	63	33	3
615960	D5	Cherry Street - 615960	Van Buren Street	Lincoln Street	R - Residential/Local	A - AC	2	694	32	22,208	12/15/23	85	22	78	0
615970	D5	Cherry Street - 615970	Van Buren Street	CDS	R - Residential/Local	O - AC/AC	2	599	32	21,014	12/15/23	88	0	100	0
211320	D5	Cheyenne Place - 211320	Chippewa Avenue	CDS	R - Residential/Local	A - AC	2	445	32	16,086	12/8/23	85	0	92	8
211330	D5	Chicago Avenue - 211330	Cartlen Avenue	California Street	R - Residential/Local	A - AC	2	1,101	36	39,636	12/8/23	83	43	57	0
211340	D5	Chickasaw Drive NB - 211340	Golden Avenue	Yankton Street	R - Residential/Local	O - AC/AC	1	275	15	4,125	12/8/23	90	0	100	0
211340	D6	Chickasaw Drive NB - 211340	Yankton Street	Valencia Avenue	R - Residential/Local	O - AC/AC	2	1,029	32	32,928	12/8/23	81	37	63	0
211340	D5-01	Chickasaw Drive SB - 211340	Yankton Street	Golden Avenue	R - Residential/Local	O - AC/AC	1	275	15	4,125	12/8/23	86	46	54	0
211350	D5	Chippewa Avenue - 211350	Shoshoni Avenue	Cheyenne Place	R - Residential/Local	O - AC/AC	2	470	36	16,920	12/8/23	89	0	100	0
211350	D6	Chippewa Avenue - 211350	Cheyenne Place	Seminole Avenue	R - Residential/Local	A - AC	2	282	36	10,152	12/8/23	85	0	100	0
211360	D5	Choctaw Place - 211360	Cherokee Avenue	CDS	R - Residential/Local	A - AC	2	425	32	15,446	12/8/23	80	55	44	1
110140	D5	Christensen Drive - 110140	Bickford Street	Young Drive	R - Residential/Local	A - AC	2	530	32	16,960	1/3/24	63	51	49	0
211370	D5	Cimarron Avenue - 211370	Rio Grande Avenue	Kraemer Boulevard	R - Residential/Local	A - AC	2	743	36	26,748	1/4/24	36	65	25	10
615980	D5	Cisneros Lane - 615980	Nevin Lane	Tidland Circle	R - Residential/Local	A - AC	2	271	36	9,756	1/11/24	74	44	50	6
110150	D5	Clairmont Avenue - 110150	Fremont Avenue	Rosemont Street	R - Residential/Local	O - AC/AC	2	754	36	27,144	1/8/24	85	0	100	0
110160	D5	Clairmont Avenue - 110160	Placentia Avenue	Rosemont Street	R - Residential/Local	A - AC	2	184	36	6,624	1/8/24	91	0	100	0
110170	D5	Clark Avenue - 110170	Livingston Avenue	Lewis Place	R - Residential/Local	A - AC	2	505	32	16,160	1/8/24	62	45	53	2
211380	D5	Clemens Drive - 211380	Hemingway Avenue	Cobb Avenue	R - Residential/Local	O - AC/AC	2	551	36	19,836	1/5/24	80	33	67	0
313220	D5	Clover Avenue - 313220	Hibiscus Way	Azalea Avenue	R - Residential/Local	A - AC	2	221	36	7,956	12/6/23	82	35	65	0
211390	D5	Cobb Avenue - 211390	McCormack Lane	Spahn Lane	R - Residential/Local	A - AC	2	743	36	26,748	12/7/23	77	0	100	0
211400	D5	Cobb Avenue - 211400	Clemens Drive	Hamer Drive	R - Residential/Local	O - AC/AC	2	924	36	33,264	1/5/24	79	23	77	0
515420	D5	Colgate Drive - 515420	Colgate Way	CDS	R - Residential/Local	A - AC	2	421	36	17,002	12/6/23	57	43	38	19
515430	D5	Colgate Way - 515430	Vanderbuilt Drive	Colgate Drive	R - Residential/Local	A - AC	2	244	36	8,784	12/6/23	63	48	37	15
Collard	O1	Collard Way - Collard	Beffi Ln	R - Residential/Local	O - AC/AC	2	682	32	21,824	10/27/23	92	0	100	0	
110180	D5	Collins Way - 110180	Palm Drive	Armstrong Drive	R - Residential/Local	A - AC	2	605	36	21,780	1/8/24	49	35	63	1
211410	D5	Colombia Circle - 211410	Cimarron Avenue	CDS	R - Residential/Local	A - AC	2	223	32	8,982	1/4/24	34	82	14	4
211420	D5	Comanche Drive - 211420	Navajo Avenue	CDS	R - Residential/Local	O - AC/AC	2	457	32	16,470	12/8/23	82	0	100	0
211430	D5	Cooper Drive - 211430	Lemke Drive	Whitman Drive	R - Residential/Local	A - AC	2	732	36	26,352	12/7/23	85	20	80	0
615990	D5	Corbett Drive - 615990	Hall Lane	CDS	R - Residential/Local	A - AC	2	397	32	14,550	1/3/24	51	74	26	0
414440	D5	Coventry Circle - 414440	Pageantry Drive	CDS	R - Residential/Local	O - AC/AC	2	180	32	7,606	12/5/23	84	0	100	0
211440	D5	Crowley Way - 211440	Tahoe Avenue	CDS	R - Residential/Local	A - AC	2	365	32	13,526	1/5/24	43	54	46	0
211450	D5	Cuyler Avenue - 211450	McCormack Lane	Spahn Lane	R - Residential/Local	A - AC	2	822	32	26,304	1/5/24	73	0	100	0
313230	D5	Cypress Point Drive - 313230	Palm Drive	Morse Avenue	R - Residential/Local	O - AC/AC	2	1,056	36	38,016	12/14/23	82	9	91	0
313240	D5	Cypress Point Drive - 313240	Morse Avenue	Pinehurst Avenue	R - Residential/Local	A - AC	2	917	36	33,012	12/15/23	86	23	77	0
717060	D5	Cypress Street - 717060	La Jolla Street	South CDS	R - Residential/Local	O - AC/AC	2	568	32	20,022	1/5/24	89	0	100	0
717070	D5	Cypress Street - 717070	La Jolla Street	North End	R - Residential/Local	A - AC	2	745	32	23,840	1/5/24	82	15	85	0
717070	D5-2	Cypress Street - 717070	La Jolla St	La Jolla St	R - Residential/Local	A - AC	2	68	40	2,826	1/5/24	82	0	100	0
515440	D5	Dartmouth Drive - 515440	All America Way	Dartmouth Way	R - Residential/Local	A - AC	2	714	36	25,704	12/6/23	45	52	43	5
515450	D5	Dartmouth Way - 515450	Dartmouth Drive	Stanford Drive	R - Residential/Local	A - AC	2	303	36	10,908	12/6/23	46	64	36	0
515460	D5	De Jesus Drive - 515460	Central Avenue	Langer Drive N	R - Residential/Local	A - AC	2	462	32	14,784	12/6/23	57	42	47	11

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

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Street ID	Sec ID	Name	From	To	Func. Class	Type	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
616000	D5	De Soto Street - 616000	Omaha Avenue	CDS	R - Residential/Local	O - AC/AC	2	460	32	16,566	1/11/24	91	0	100	0
110190	D5	Demmer Drive - 110190	Bradford Avenue	Demmer Place	R - Residential/Local	A - AC	2	584	32	18,688	1/4/24	40	41	59	0
110200	D5	Demmer Drive - 110200	Demmer Drive	La Salle Circle	R - Residential/Local	A - AC	2	330	32	10,560	1/4/24	41	43	55	2
616020	D5	Depot Street - 616020	Cherry Street	Orangethorpe Ave	R - Residential/Local	A - AC	2	482	32	15,424	12/15/23	99	0	100	0
414450	D5	Diamond Road - 414450	Madison Avenue	Jade Avenue	R - Residential/Local	A - AC	2	335	36	12,060	11/16/23	85	29	70	1
414460	D5	Diamond Road - 414460	Jade Avenue	Ruby Drive	R - Residential/Local	O - AC/AC	2	645	32	20,640	1/8/24	73	65	35	0
414470	D5	Diamond Road - 414470	Orange Grove	Ruby Drive	R - Residential/Local	O - AC/AC	2	504	36	18,144	1/8/24	77	52	48	0
414480	D5	Diamond Road - 414480	Primrose Avenue	Orange Grove	R - Residential/Local	O - AC/AC	2	325	36	12,975	1/8/24	80	46	54	0
414490	D5	Diane Avenue - 414490	Madison Avenue	North End	R - Residential/Local	A - AC	2	644	32	20,608	11/16/23	81	41	59	0
616030	D5	Dixon Place - 616030	West CDS	East CDS	R - Residential/Local	A - AC	2	694	36	28,676	1/11/24	55	54	43	2
414500	D5	Dover Way - 414500	Newcastle Avenue	CDS	R - Residential/Local	A - AC	2	425	32	15,446	1/9/24	69	44	55	1
414510	D5	Doverfield Drive - 414510	Manchester Avenue	Sheffield Street	R - Residential/Local	O - AC/AC	2	452	36	16,272	1/9/24	78	0	69	31
414520	D5	Doverfield Drive - 414520	Sheffield Street	Bradford Avenue	R - Residential/Local	O - AC/AC	2	654	36	23,544	1/9/24	76	33	48	19
515470	D5	Downey Lane - 515470	South CDS	North CDS	R - Residential/Local	A - AC	2	2,070	32	69,932	12/6/23	76	0	98	2
110210	D5	Drake Drive - 110210	Demmer Drive	CDS	R - Residential/Local	A - AC	2	370	32	13,686	1/4/24	45	34	63	3
616040	D5	Dressel Drive - 616040	Garcia Place	Howard Place	R - Residential/Local	A - AC	2	274	36	9,864	1/11/24	71	30	70	0
616050	D5	Dressel Drive - 616050	Buena Vista Street	Munoz Place	R - Residential/Local	A - AC	2	189	36	6,804	1/11/24	85	59	41	0
717080	D5	Driftwood Circle - 717080	Moisi Lane	South End	R - Residential/Local	A - AC	2	117	24	2,808	1/5/24	46	85	15	0
717090	D5	Dunn Way - 717090	Orangethorpe Ave	CDS	R - Residential/Local	O - AC/AC	2	347	46	17,962	12/15/23	97	0	100	0
313260	D5	Eagle Drive - 313260	Wingfoot Street	CDS	R - Residential/Local	A - AC	2	436	32	15,798	12/15/23	92	0	100	0
211460	D5	Earnshaw Drive - 211460	Mathewson Street	Medwick Lane	R - Residential/Local	O - AC/AC	2	584	32	18,688	12/7/23	97	0	100	0
717100	D5	Easton Street - 717100	Wallgreen Street	Buccaneer Drive	R - Residential/Local	O - AC/AC	2	359	32	11,488	1/5/24	82	50	50	0
717110	D5	Easton Street - 717110	Buccaneer Drive	Moisi Lane	R - Residential/Local	A - AC	2	224	32	7,168	1/5/24	64	50	50	0
717120	D5	Eastwind Drive - 717120	Buccaneer Drive	Moisi Lane	R - Residential/Local	A - AC	2	263	26	6,838	1/5/24	45	68	32	0
414530	D5	Edison Street - 414530	Center Street	South End	R - Residential/Local	O - AC/AC	2	137	36	4,932	1/4/24	85	35	65	0
211470	D5	Edwardson Circle - 211470	Sarah Avenue	CDS	R - Residential/Local	O - AC/AC	2	147	32	6,550	1/3/24	83	0	100	0
313270	D5	El Cabrillo - 313270	Ave Alvarado	Calle De Anza	R - Residential/Local	A - AC	2	519	24	12,456	1/15/24	64	38	24	38
313280	D5	El Dorado Street - 313280	Candlewood Ave	Morse Avenue	R - Residential/Local	A - AC	2	642	32	20,544	12/15/23	84	0	90	10
110215	D5	El Paseo - 110215	El Cabrillo	North End	R - Residential/Local	A - AC	2	95	25	2,225	1/15/24	73	0	16	84
414540	D5	Emerald Way - 414540	Diamond Road	West CDS	R - Residential/Local	A - AC	2	442	32	17,699	1/8/24	86	27	73	0
414550	D5	Emerald Way - 414550	Diamond Road	South CDS	R - Residential/Local	A - AC	2	168	32	7,170	1/8/24	87	0	100	0
414560	D5	Encinitas Way - 414560	Camarillo Street	East CDS	R - Residential/Local	A - AC	2	102	36	5,518	12/28/23	44	61	39	0
414570	D5	Encinitas Way - 414570	Camarillo Street	North CDS	R - Residential/Local	A - AC	2	417	32	15,190	12/28/23	45	90	10	0
211480	D5	Erie Street - 211480	Natchez Street	West End	R - Residential/Local	A - AC	2	131	24	3,144	12/8/23	88	37	63	0
414580	D5	Essex Circle - 414580	Sheffield Street	CDS	R - Residential/Local	A - AC	2	208	32	8,502	1/9/24	75	17	83	0
Estelle	01	Estelle Lane - Estelle	Fee Ana Street	CDS	R - Residential/Local	O - AC/AC	2	644	32	22,454	10/27/23	100	0	0	0
616060	D5	Evans Lane - 616060	CDS	East End	R - Residential/Local	A - AC	2	934	36	35,470	1/11/24	61	69	21	10
313290	D5	Eve Circle - 313290	Hollyhock Lane	CDS	R - Residential/Local	A - AC	2	513	32	18,262	12/14/23	73	41	54	5
414590	D5	Evelyn Place - 414590	Crowther Avenue	North End	R - Residential/Local	A - AC	2	244	36	8,784	11/29/23	100	0	0	0
616070	D5	Everglade Circle - 616070	Yosemite Drive	CDS	R - Residential/Local	O - AC/AC	2	251	36	10,882	1/11/24	84	0	100	0
616080	D5	Everglade Circle - 616080	Yosemite Drive	Mammoth Way	R - Residential/Local	O - AC/AC	2	267	36	11,458	1/11/24	88	0	100	0
313310	D5	Fairway Lane - 313310	Wingfoot Street	Kraemer Boulevard	R - Residential/Local	A - AC	2	677	36	24,372	12/15/23	87	32	68	0
211490	D5	Faulkner Drive - 211490	Hemingway Avenue	Bastanchury Road	R - Residential/Local	O - AC/AC	2	362	36	13,032	1/5/24	79	33	67	0
211500	D5	Feather Avenue - 211500	Savannah Avenue	CDS	R - Residential/Local	A - AC	2	349	32	13,014	1/4/24	37	43	46	11
616090	D5	Fee Ana Street - 616090	Nancita Street	Miraloma Avenue	R - Residential/Local	O - AC/AC	2	1,499	48	71,952	10/27/23	99	0	18	82
515480	D5	Finnel Way - 515480	Sue Drive	Rashford Drive	R - Residential/Local	A - AC	2	1,250	36	45,000	12/15/23	87	0	100	0
110220	D5	Fisher Circle - 110220	Louise Drive	CDS	R - Residential/Local	A - AC	2	430	32	15,606	1/4/24	52	54	46	0
110230	D5	Fleming Avenue - 110230	Ipsen Way	Frederick Street	R - Residential/Local	O - AC/AC	2	531	36	19,116	1/8/24	86	0	100	0
110240	D5	Fleming Avenue - 110240	Ipsen Way	CDS	R - Residential/Local	O - AC/AC	2	384	36	15,670	1/8/24	85	0	100	0
515490	D5	Fordham Drive - 515490	All America Way	CDS	R - Residential/Local	A - AC	2	628	36	24,454	12/6/23	42	55	38	7
110250	D5	Frederick Street - 110250	Fleming Avenue	CDS	R - Residential/Local	O - AC/AC	2	1,019	36	38,530	11/29/23	84	7	93	0
110260	D5	Fremont Avenue - 110260	Marymont Avenue	CDS	R - Residential/Local	O - AC/AC	2	499	32	17,814	1/8/24	84	0	100	0
313320	D5	Fuchsia Circle - 313320	Bluebell Avenue	CDS	R - Residential/Local	O - AC/AC	2	549	32	19,414	12/14/23	90	0	100	0
313330	D5	Galway Street - 313330	Palm Drive	Brunswick Avenue	R - Residential/Local	O - AC/AC	2	392	36	14,112	12/14/23	70	74	26	0
616100	D5	Garcia Place - 616100	West CDS	East CDS	R - Residential/Local	A - AC	2	697	36	28,784	1/11/24	48	43	57	0
313340	D5	Gardenia Avenue - 313340	Magnolia Avenue	Jasmine Circle	R - Residential/Local	A - AC	2	1,076	36	38,736	12/6/23	83	60	40	0
211510	D5	Garfield Avenue - 211510	Belford Avenue	CDS	R - Residential/Local	A - AC	2	917	36	34,858	1/3/24	84	0	100	0
616110	D5	Garten Drive - 616110	Jefferson Street	Blankenship Circle	R - Residential/Local	A - AC	2	771	32	24,672	1/3/24	78	79	21	0
211520	D5	Geeting Place - 211520	Brower Avenue	CDS	R - Residential/Local	A - AC	2	461	32	16,598	1/4/24	37	48	37	15
211530	D5	Gehrig Avenue - 211530	Spahn Lane	McCormack Lane	R - Residential/Local	A - AC	2	722	32	23,104	12/7/23	73	0	100	0
313350	D5	Genoa Place - 313350	Brunswick Avenue	CDS	R - Residential/Local	O - AC/AC	2	234	32	9,334	12/14/23	83	0	100	0
Georgetown	01	Georgetown Ln - Georgetown	E/S All American Way	Harvard Ct	R - Residential/Local	A - AC	2	188	32	6,016	12/21/23	92	0	100	0
616120	D5	Gerhold Lane - 616120	North End	Evans Lane	R - Residential/Local	A - AC	2	405	36	14,580	1/11/24	86	32	68	0
211540	D5	Gila Way - 211540	Shenandoah Street	CDS	R - Residential/Local	A - AC	2	398	32	14,582	1/4/24	31	62	38	0
211550	D5	Gillilan Street - 211550	Somerset Drive	CDS	R - Residential/Local	A - AC	2	453	32	16,342	1/3/24	85	0	100	0
211560	D5	Gillilan Street - 211560	Somerset Drive	Swanson Avenue	R - Residential/Local	A - AC	2	427	36	15,372	1/3/24	87	0	100	0

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

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Street ID	Sec ID	Name	From	To	Func. Class	Type	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
110270	D5	Gilman Circle - 110270	Bastanchury Road	CDS	R - Residential/Local	O - AC/AC	2	654	36	25,390	12/7/23	76	0	100	0
616130	D5	Glacier Drive - 616130	Yellowstone Ave	Olympic Avenue	R - Residential/Local	O - AC/AC	2	276	32	8,832	1/11/24	80	42	58	0
110280	D5	Glenn Circle - 110280	Palm Drive	CDS	R - Residential/Local	A - AC	2	157	32	6,870	1/8/24	29	50	50	0
414600	D5	Goetz Place - 414600	Crowther Avenue	North End	R - Residential/Local	A - AC	2	238	36	8,568	11/29/23	100	0	0	0
211630	D5	Golden Way - 211630	Koch Avenue	Golden Avenue	R - Residential/Local	A - AC	2	171	36	5,526	1/3/24	86	0	100	0
313360	D5	Goldenrod Street - 313360	Carnation Drive	Iris Avenue	R - Residential/Local	A - AC	2	548	36	19,728	12/6/23	80	65	35	0
313370	D5	Goldenrod Street - 313370	Iris Avenue	CDS	R - Residential/Local	A - AC	2	498	36	19,774	12/6/23	84	0	100	0
515500	D5	Gomez Circle - 515500	CDS	Downey Lane	R - Residential/Local	A - AC	2	372	32	13,750	12/6/23	78	0	93	7
717130	D5	Gonzales Street - 717130	La Jolla Street	North End	R - Residential/Local	O - AC/AC	2	621	32	19,872	1/5/24	81	43	57	0
515510	D5	Gordon Way - 515510	Downey Lane	Central Avenue	R - Residential/Local	A - AC	2	206	36	7,416	12/6/23	81	0	100	0
616140	D5	Granger Drive - 616140	Granger Drive	Munoz Place	R - Residential/Local	A - AC	2	543	36	19,548	1/11/24	53	57	41	2
616150	D5	Granger Drive - 616150	Howard Place	Hill Street	R - Residential/Local	A - AC	2	283	36	10,188	1/11/24	60	75	25	0
313380	D5	Hacienda Street - 313380	Candlewood Ave	Morse Avenue	R - Residential/Local	A - AC	2	618	32	19,776	12/15/23	83	41	59	0
211640	D5	Haiber Circle - 211640	Haiber Way	CDS	R - Residential/Local	A - AC	2	135	32	6,166	1/3/24	93	0	100	0
211650	D5	Haiber Way - 211650	Shelley Street	Valencia Avenue	R - Residential/Local	A - AC	2	526	36	18,936	1/3/24	90	63	38	0
616160	D5	Hall Lane - 616160	Corbett Drive	Lawson Lane	R - Residential/Local	A - AC	2	438	32	14,016	1/3/24	57	66	34	0
211660	D5	Hamer Drive - 211660	CDS	Berkenstock Lane	R - Residential/Local	A - AC	2	721	32	24,918	1/5/24	84	0	100	0
211670	D5	Hamer Drive - 211670	Berkenstock Lane	Shadburn Avenue	R - Residential/Local	A - AC	2	1,380	36	49,680	1/5/24	84	27	73	0
211670	D6	Hamer Drive - 211670	Shadburn Avenue	Yorba Linda Blvd E	R - Residential/Local	A - AC	2	1,350	32	43,200	1/17/24	76	0	100	0
211680	D5	Hamer Drive - 211680	Mathewson Avenue	Brooklyn Avenue	R - Residential/Local	A - AC	2	1,301	32	41,632	12/7/23	86	67	33	0
811500	PB-01	Hamer Lane - 811500	Kenoak Drive	Castlefield Drive	R - Residential/Local	A - AC	2	665	32	21,280	1/17/24	77	0	100	0
811500	PB-02	Hamer Lane - 811500	Castlefield Drive	Yorba Linda Blvd E	R - Residential/Local	A - AC	2	980	32	31,360	1/17/24	76	8	92	0
414610	D5	Hannah Way - 414610	Angelina Drive	CDS	R - Residential/Local	A - AC	2	352	32	13,110	1/9/24	63	11	89	0
414620	D5	Harmony Lane - 414620	Placentia Avenue	Stardust Drive	R - Residential/Local	O - AC/AC	2	551	32	17,632	1/8/24	87	0	95	5
211690	D5	Harte Way - 211690	Cobb Avenue	Bastanchury Road	R - Residential/Local	O - AC/AC	2	259	36	9,324	1/5/24	84	41	56	3
Harvard	01	Harvard Ct - Harvard	Georgetown Ln	CDS	R - Residential/Local	A - AC	2	227	32	9,110	12/21/23	89	28	68	4
211700	D5	Havasu Drive - 211700	Yorba Linda Blvd.	Tahoe Avenue	R - Residential/Local	A - AC	2	185	40	7,400	1/5/24	38	71	29	0
211710	D5	Havasu Place - 211710	Tahoe Avenue	CDS	R - Residential/Local	A - AC	2	454	32	16,374	1/5/24	50	55	45	0
211720	D5	Hawthorne Street - 211720	Tennyson Avenue	Trumpet Avenue	R - Residential/Local	O - AC/AC	2	388	32	12,416	1/5/24	69	66	34	0
313390	D5	Heather Avenue - 313390	Kilt Avenue	CDS	R - Residential/Local	O - AC/AC	2	621	36	24,202	1/5/24	70	0	100	0
211730	D5	Heloise Way - 211730	Royal Stewart	CDS	R - Residential/Local	A - AC	2	510	32	18,166	12/7/23	73	62	38	0
211740	D5	Hemingway Avenue - 211740	Kilmer Drive	CDS	R - Residential/Local	O - AC/AC	2	1,063	36	40,114	1/5/24	73	47	53	0
110290	D5	Heritage Avenue - 110290	Livingston Avenue	Islandia Drive	R - Residential/Local	A - AC	2	617	32	21,590	1/4/24	75	33	67	0
313410	D5	Hibiscus Way - 313410	Gardenia Avenue	Clover Avenue	R - Residential/Local	A - AC	2	1,048	36	37,728	12/6/23	86	44	56	0
616170	D5	Highland Avenue - 616170	Orangethorpe Ave	Orchard Drive	R - Residential/Local	A - AC	2	1,039	36	37,404	1/11/24	99	0	100	0
616180	D5	Highland Avenue - 616180	Orchard Drive	Mariposa Avenue	R - Residential/Local	A - AC	2	928	36	33,408	12/21/23	98	0	100	0
313420	D5	Highlander Avenue - 313420	Valencia Avenue	CDS	R - Residential/Local	O - AC/AC	2	812	36	31,078	1/15/24	76	0	100	0
616190	D5	Hill Street - 616190	Jefferson Street	East End	R - Residential/Local	A - AC	2	744	36	26,784	1/11/24	68	31	47	22
313430	D5	Hillcrest Avenue - 313430	Cherry Hills	Cypress Point	R - Residential/Local	A - AC	2	1,047	32	33,504	12/15/23	89	0	100	0
110300	D5	Hock Street - 110300	Carolina Way	Bastanchury Road	R - Residential/Local	O - AC/AC	2	955	36	34,380	1/8/24	84	0	100	0
313440	D5	Hollyhock Avenue - 313440	Windflower Lane	S/O Lavender Lane	R - Residential/Local	O - AC/AC	2	440	36	15,840	12/14/23	82	21	79	0
313440	D6	Hollyhock Avenue - 313440	S/O Lavender Lane	Alta Vista Street	R - Residential/Local	O - AC/AC	2	406	36	14,616	12/14/23	84	0	88	12
211750	D5	Holmes Avenue - 211750	Anderson Street	Valencia Avenue	R - Residential/Local	O - AC/AC	2	436	36	15,696	1/5/24	64	23	53	24
616200	D5	Horseshoe Circle - 616200	Horseshoe Drive	CDS	R - Residential/Local	A - AC	2	144	32	6,454	12/21/23	100	0	0	0
616210	D5	Horseshoe Drive - 616210	Mariposa Avenue	Los Alamitos	R - Residential/Local	A - AC	2	615	32	19,680	12/21/23	99	0	0	100
616220	D5	Howard Place - 616220	West CDS	East CDS	R - Residential/Local	A - AC	2	665	36	27,632	1/11/24	65	46	54	0
211760	D5	Hudson Avenue - 211760	Roanoke Street	CDS	R - Residential/Local	A - AC	2	923	36	35,074	1/4/24	34	59	41	0
211770	D5	Hudson Drive - 211770	Kraemer Boulevard	Roanoke Street	R - Residential/Local	A - AC	2	178	36	5,883	1/4/24	56	56	44	0
211780	D5	Huggins Avenue - 211780	McCormack Lane	Spahn Lane	R - Residential/Local	A - AC	2	923	32	29,536	1/5/24	70	0	100	0
717140	D5	Hundley Way - 717140	Orangethorpe Ave	CDS	R - Residential/Local	O - AC/AC	2	507	40	22,126	1/5/24	97	0	100	0
211790	D5	Hunt Drive - 211790	Kiolstad Drive	CDS	R - Residential/Local	A - AC	2	336	36	13,942	12/8/23	80	48	52	0
414630	D5	Industrial Way - 414630	Crowther Avenue	CDS	R - Residential/Local	A - AC	2	629	36	22,644	1/4/24	57	43	57	0
717150	D5	Iowa Place - 717150	Kansas Avenue	Missouri Avenue	R - Residential/Local	A - AC	2	316	32	10,112	11/29/23	75	29	69	1
717160	D5	Iowa Place - 717160	Missouri Avenue	Orangethorpe Ave	R - Residential/Local	A - AC	2	227	32	7,264	11/29/23	58	16	63	21
110310	D5	Ipsen Way - 110310	Clairmont Avenue	Rospaw Way	R - Residential/Local	O - AC/AC	2	934	36	33,624	1/8/24	86	0	100	0
211800	D5	Irene Way - 211800	Royal Stewart	CDS	R - Residential/Local	A - AC	2	157	32	6,870	12/7/23	70	71	29	0
313450	D5	Iris Avenue - 313450	Goldenrod Street	Hibiscus Way	R - Residential/Local	A - AC	2	260	36	9,360	12/6/23	88	44	56	0
211810	D5	Iroquois Avenue - 211810	CDS	Chickasaw Drive	R - Residential/Local	A - AC	2	231	32	9,238	12/8/23	81	24	61	15
110320	D5	Islandia Drive - 110320	Heritage Avenue	Larkspur Drive	R - Residential/Local	A - AC	2	256	32	8,192	1/4/24	83	0	100	0
616230	D5	Iwanaga Place - 616230	South End	Ray Drive	R - Residential/Local	A - AC	2	181	36	6,516	1/11/24	76	16	84	0
414640	D5	Jade Avenue - 414640	Aquamarine Street	Diamond Road	R - Residential/Local	A - AC	2	514	36	18,504	11/16/23	83	54	46	0
414650	D5	Jade Circle - 414650	Jade Avenue	CDS	R - Residential/Local	A - AC	2	273	32	10,582	11/16/23	83	18	82	0
110330	D5	Jamaica Circle - 110330	Kingston Road	CDS	R - Residential/Local	A - AC	2	225	32	7,200	1/4/24	25	66	20	14
313460	D5	Jasmine Circle - 313460	Alta Vista Avenue	CDS	R - Residential/Local	A - AC	2	402	32	14,710	12/6/23	86	0	93	7
616240	D5	Jefferson Street - 616240	S/O Vina Del Mar	North City Limits	R - Residential/Local	O - AC/AC	2	1,024	36	36,864	1/11/24	61	69	31	0
616270	D5	Jefferson Street - 616270	Alta Vista	Garten Drive	R - Residential/Local	A - AC	2	1,177	50	58,850	1/3/24	79	0	100	0

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

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Street ID	Sec ID	Name	From	To	Func. Class	Type	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
211820	D5	Jeffrey Circle - 211820	Somerset Drive	CDS	R - Residential/Local	O - AC/AC	2	149	32	6,614	1/3/24	86	0	100	0
211830	D5	Jeffrey Circle - 211830	Patrician Lane	CDS	R - Residential/Local	A - AC	2	197	32	8,150	1/3/24	85	0	100	0
110340	D5	Joan Way - 110340	Cambridge Avenue	CDS	R - Residential/Local	A - AC	2	526	32	18,678	1/24/24	56	50	50	0
211840	D5	Jones Place - 211840	Brower Avenue	CDS	R - Residential/Local	A - AC	2	443	32	16,022	1/4/24	48	39	40	21
616280	D5	Josie Circle - 616280	Boisseranc Lane	CDS	R - Residential/Local	A - AC	2	406	32	14,838	1/11/24	98	0	100	0
110350	D5	Juanita Way - 110350	Frederick Street	Tuffree Boulevard	R - Residential/Local	O - AC/AC	2	273	36	9,828	11/29/23	88	0	100	0
110360	D5	Juanita Way - 110360	Tuffree Boulevard	CDS	R - Residential/Local	A - AC	2	604	32	21,174	11/29/23	80	65	35	0
717170	D5	Kansas Avenue - 717170	Ohio Avenue	Iowa Place	R - Residential/Local	A - AC	2	906	32	28,992	11/29/23	49	25	58	18
211850	D5	Kathryn Way - 211850	Lemke Drive	CDS	R - Residential/Local	A - AC	2	454	32	16,374	12/7/23	83	0	100	0
211860	D5	Kelleher Place - 211860	Brower Avenue	CDS	R - Residential/Local	A - AC	2	446	32	16,118	1/4/24	38	54	27	19
313490	D5	Kenoak Drive - 313490	Roxborough Dr	Tartan Circle	R - Residential/Local	O - AC/AC	2	1,178	32	37,696	1/15/24	85	29	71	0
313490	D6	Kenoak Drive - 313490	Cedarlawn Drive	Hamer Lane	R - Residential/Local	A - AC	2	260	32	8,320	1/17/24	67	0	100	0
811600	PB-01	Kermath Street - 811600	Shadburn Avenue	South City Limits	R - Residential/Local	A - AC	2	680	32	21,760	1/17/24	71	0	100	0
414660	D5	Kevin Way - 414660	Twilight Lane	CDS	R - Residential/Local	A - AC	2	323	32	12,182	11/16/23	88	3	57	40
110370	D5	Key Drive - 110370	Whitten Way	Bastanchury Road	R - Residential/Local	O - AC/AC	2	543	36	19,548	12/7/23	82	0	100	0
211870	D5	Kilmer Drive - 211870	Alcott Avenue	CDS	R - Residential/Local	O - AC/AC	2	828	36	31,654	1/5/24	74	17	58	25
313500	D5	Kilt Avenue - 313500	Yorba Linda Blvd	Heather Avenue	R - Residential/Local	O - AC/AC	2	190	36	6,840	1/5/24	78	0	100	0
717180	D5	Kimberly Avenue - 717180	Placentia Avenue	CDS	R - Residential/Local	O - AC/AC	2	620	40	26,646	1/4/24	100	0	100	0
110380	D5	Kingston Road - 110380	Louise Avenue	Livingston Avenue	R - Residential/Local	A - AC	2	585	36	21,060	1/4/24	79	0	82	18
110390	D5	Kingston Road - 110390	Livingston Avenue	Laurelwood Avenue	R - Residential/Local	A - AC	2	880	36	33,526	1/4/24	76	0	100	0
313510	D5	Kingswood Drive - 313510	Richmond Drive	West End	R - Residential/Local	A - AC	2	444	32	14,208	1/15/24	81	0	100	0
313510	D6	Kingswood Drive - 313510	Roxborough Drive	Mckenzie Drive	R - Residential/Local	A - AC	2	255	32	8,160	1/17/24	82	0	100	0
211880	D5	Kiolstad Drive - 211880	Purdy Avenue	Purdy Avenue	R - Residential/Local	A - AC	2	1,149	36	41,364	12/8/23	80	39	58	3
211890	D5	Koch Avenue - 211890	Brookhaven Avenue	Belford Avenue	R - Residential/Local	A - AC	2	1,161	36	41,796	1/24/24	77	6	94	0
717190	D5	La Jolla Street - 717190	Placentia Avenue	Ave De Pio Pico	R - Residential/Local	A - AC	2	1,922	36	69,192	1/5/24	63	59	41	0
717200	2	La Jolla Street - 717200	Tafolla Street	Melrose Street	R - Residential/Local	O - AC/AC	2	225	36	8,715	11/29/23	80	52	48	0
717200	D5	La Jolla Street - 717200	Ave De Pio Pico	Tafolla Street	R - Residential/Local	A - AC	2	1,225	36	31,298	11/29/23	84	49	51	0
717200	D5-2	La Jolla Street - 717200	La Jolla St	Cypress St	R - Residential/Local	A - AC	2	163	20	3,605	1/5/24	46	65	35	0
717200	D5-3	La Jolla Street - 717200	Cypress St	East End	R - Residential/Local	A - AC	2	388	35	14,405	1/5/24	85	0	100	0
717200	D5-4	La Jolla Street - 717200	Gonzales St	Tafolla St	R - Residential/Local	A - AC	2	235	36	8,460	1/5/24	84	0	100	0
717200	D5-5	La Jolla Street - 717200	Tafolla St	Melrose St	R - Residential/Local	A - AC	1	225	20	4,500	1/5/24	75	60	40	0
717210	D5	La Jolla Street - 717210	Melrose Street	East City Limit	R - Residential/Local	A - AC	2	1,315	42	55,230	11/29/23	33	48	41	11
616290	D5	La Paloma Avenue - 616290	Maria Avenue	Van Buren Street	R - Residential/Local	O - AC/AC	2	920	32	29,440	10/27/23	100	0	0	0
617985	D5	Lakeview Loop - 617985	East City Limits	Veterans Way	R - Residential/Local	A - AC	2	430	36	15,480	11/16/23	97	0	100	0
617985	D5-2	Lakeview Loop - 617985	Veterans Way	Lakeview Ave	R - Residential/Local	A - AC	2	810	35	29,090	11/16/23	97	0	87	13
515530	D5	Langer Drive E - 515530	Langer Drive N	Central Avenue	R - Residential/Local	A - AC	2	457	32	14,624	12/6/23	63	25	57	18
515520	D5	Langer Drive N - 515520	De Jesus Drive	Langer Drive E	R - Residential/Local	A - AC	2	533	32	17,056	12/6/23	62	41	54	4
110400	D5	Larkspur Drive - 110400	Islandia Drive	Livingston Avenue	R - Residential/Local	A - AC	2	597	32	20,950	1/4/24	89	0	100	0
211900	D5	Larry Lane - 211900	Cypress Point Drive	Normandy Avenue	R - Residential/Local	A - AC	2	382	36	13,752	12/15/23	92	0	100	0
616300	D5	Larsen Lane - 616300	Iwanaga Place	West End	R - Residential/Local	A - AC	2	544	36	19,584	1/11/24	72	37	38	26
616310	D5	Las Brisas Place - 616310	Mira Loma Avenue	CDS	R - Residential/Local	O - AC/AC	2	310	42	15,020	10/27/23	98	0	0	100
110410	D5	LaSalle Circle - 110410	South End	Louise Drive	R - Residential/Local	A - AC	2	303	36	10,908	1/4/24	79	0	100	0
211910	D5	Lassen Circle - 211910	McKinley Drive	CDS	R - Residential/Local	A - AC	2	422	32	15,350	12/8/23	71	39	36	25
616320	D5	Lasterbrook Street - 616320	Vina Del Mar Avenue	CDS	R - Residential/Local	O - AC/AC	2	811	32	27,798	1/11/24	89	0	100	0
110420	D5	Laurelwood Avenue - 110420	Kingston Road	Tuffree Boulevard	R - Residential/Local	A - AC	2	1,124	36	40,464	1/4/24	77	0	100	0
Lavender	001	Lavender Lane - Lavender	Madison Avenue	Hollyhock Lane	R - Residential/Local	O - AC/AC	2	1,096	36	39,456	12/14/23	86	0	87	13
414670	D5	Lawanda Place - 414670	Madison Avenue	North CDS	R - Residential/Local	A - AC	2	605	32	21,206	11/16/23	82	44	56	0
211920	D5	Lawn Avenue - 211920	Valencia Avenue	Seville Street	R - Residential/Local	A - AC	2	527	32	16,864	1/5/24	72	17	83	0
717220	D5	Lawrence Street - 717220	La Jolla Street	North End	R - Residential/Local	O - AC/AC	2	659	32	21,088	1/5/24	77	66	34	0
616330	D5	Lawson Lane - 616330	Hall Lane	Carew Drive	R - Residential/Local	A - AC	2	242	32	7,744	1/3/24	59	84	16	0
110430	D5	Lee Place - 110430	Virginia Place	CDS	R - Residential/Local	A - AC	2	454	32	16,374	12/7/23	67	40	60	0
211930	D5	Lemke Drive - 211930	Valencia Avenue	230" E/o Mary	R - Residential/Local	A - AC	2	635	36	22,860	12/7/23	82	9	87	4
211940	D5	Lemke Drive - 211940	Cooper Drive	230" E/o Mary	R - Residential/Local	A - AC	2	301	36	10,836	12/7/23	89	0	100	0
110440	D5	Lewis Place - 110440	Placentia Avenue	CDS	R - Residential/Local	A - AC	2	588	32	20,662	1/8/24	43	56	44	0
313530	D5	Lilac Drive - 313530	Gardenia Avenue	CDS	R - Residential/Local	A - AC	2	432	30	14,806	12/6/23	82	39	53	8
313540	D5	Limerick Drive - 313540	Pinehurst Avenue	Morse Avenue	R - Residential/Local	A - AC	2	920	36	33,120	12/15/23	86	38	62	0
313550	D5	Limerick Drive - 313550	Morse Avenue	Lucerne Avenue	R - Residential/Local	A - AC	2	893	36	32,148	12/15/23	69	74	26	0
616340	D5	Lincoln Street - 616340	Cherry Street	Orangethorpe Ave	R - Residential/Local	A - AC	2	516	32	16,512	12/15/23	90	11	89	0
313560	02	Linda Vista Street - 313560	Yorba Linda Blvd	Yorba Pl	R - Residential/Local	A - AC	2	310	36	11,160	1/5/24	92	0	86	14
313560	D5	Linda Vista Street - 313560	Rose Drive	Yorba Linda Blvd.	R - Residential/Local	A - AC	2	1,295	36	46,620	10/27/23	52	62	35	3
211950	D5	Little Big Horn Avenue - 211950	Hudson Avenue	Brookhaven Avenue	R - Residential/Local	A - AC	2	574	36	20,664	1/4/24	30	57	42	1
110450	D5	Livingston Avenue - 110450	Kraemer Boulevard	Tuffree Boulevard	R - Residential/Local	A - AC	2	1,322	36	47,592	11/29/23	19	72	12	12
110460	D5	Livingston Avenue - 110460	Tuffree Boulevard	Clark Avenue	R - Residential/Local	A - AC	2	1,188	36	42,768	1/8/24	52	75	25	0
414680	D5	London Circle - 414680	Madison Avenue	CDS	R - Residential/Local	A - AC	2	320	32	12,086	1/8/24	77	48	50	2
211960	D5	Longfellow Circle - 211960	Longfellow Drive	CDS	R - Residential/Local	A - AC	2	155	32	6,806	12/7/23	88	0	100	0
211970	D5	Longfellow Drive - 211970	Whitman Drive	CDS	R - Residential/Local	A - AC	2	1,133	36	42,634	12/7/23	82	15	85	0

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, Name Order (A-Z)

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211980	D5	Longfellow Way - 211980	Longfellow Drive	Bastanchury Road	R - Residential/Local	A - AC	2	169	36	5,364	12/7/23	91	0	39	61
110470	D5	Loreto Place - 110470	Borromeo Avenue	CDS	R - Residential/Local	A - AC	2	526	32	18,678	1/3/24	80	50	50	0
110480	D5	Lori Way - 110480	Cambridge Avenue	CDS	R - Residential/Local	A - AC	2	528	32	18,742	12/7/23	65	33	67	0
616350	D5	Los Alamitos Circle - 616350	Los Alamitos Drive	CDS	R - Residential/Local	A - AC	2	280	32	10,806	12/21/23	100	0	0	0
616360	D5	Los Alamitos Drive - 616360	East End	Saddle Drive	R - Residential/Local	A - AC	2	600	32	19,200	12/21/23	99	0	9	91
110490	D5	Louise Drive - 110490	Kingston Road	Sierra Bonita	R - Residential/Local	A - AC	2	834	36	30,024	1/4/24	74	0	100	0
Loyd	01	Loyd Way - Loyd	Oberle Place	CDS	R - Residential/Local	A - AC	2	523	32	18,582	10/27/23	90	0	100	0
515540	D5	Loyola Drive - 515540	Loyola Way	CDS	R - Residential/Local	A - AC	2	584	36	22,870	12/6/23	54	50	39	11
515550	D5	Loyola Way - 515550	Fordham Drive	Loyola Drive	R - Residential/Local	A - AC	2	249	36	8,964	12/6/23	49	65	35	0
313570	2	Lucerne Avenue - 313570	Valencia Avenue	Orleans Drive	R - Residential/Local	A - AC	2	312	36	11,232	12/15/23	94	0	100	0
313570	D5	Lucerne Avenue - 313570	Limerick Drive	Valencia Avenue	R - Residential/Local	A - AC	2	210	36	7,560	12/15/23	67	68	32	0
313580	D5	Lute Avenue - 313580	Roxborough Drive	McKenzie Drive	R - Residential/Local	O - AC/AC	2	327	32	10,464	1/15/24	52	51	49	0
313590	D5	Lute Avenue - 313590	Brian Street	Cedarlawn Drive	R - Residential/Local	A - AC	2	235	32	7,520	1/15/24	70	36	64	0
811700	PB-01	Lyman Avenue - 811700	Kermath Street	CDS	R - Residential/Local	A - AC	2	340	32	10,880	1/17/24	76	0	100	0
515560	D5	Lyons Way E - 515560	Langer Drive N	Lyons Way N	R - Residential/Local	A - AC	2	329	32	10,528	12/6/23	55	64	36	0
515570	D5	Lyons Way N - 515570	Lyons Way E	Alta Vista Street	R - Residential/Local	A - AC	2	487	32	15,584	12/6/23	56	54	26	20
211990	D5	Mac Innes Place - 211990	Bastanchury Road	Brower Avenue	R - Residential/Local	A - AC	2	538	36	19,368	1/4/24	33	52	31	17
110495	D5	Macadamia Ln - 110495	Placentia Blvd	175' W/ Placentia Ave	R - Residential/Local	A - AC	2	171	36	6,156	1/24/24	31	44	56	0
318030	D5	Madison Avenue - 318030	E/S Kraemer Blvd	W/S Windflower Lane	R - Residential/Local	A - AC	2	573	40	22,920	11/16/23	82	30	70	0
313600	D5	Magnolia Avenue - 313600	Pinehurst Avenue	Carnation Drive	R - Residential/Local	A - AC	2	367	36	13,212	12/14/23	97	0	100	0
313610	D5	Magnolia Avenue - 313610	Carnation Drive	Alta Vista Street	R - Residential/Local	A - AC	2	1,190	36	42,840	12/14/23	98	0	100	0
414690	D5	Main Street - 414690	Center Street	North End	R - Residential/Local	O - AC/AC	2	541	36	19,476	1/9/24	80	0	94	6
414700	D5	Main Street - 414700	Center Street	Santa Fe Avenue	R - Residential/Local	O - AC/AC	2	592	36	21,312	1/9/24	89	0	100	0
414710	D5	Main Street - 414710	Santa Fe Avenue	Alley, South	R - Residential/Local	A - AC	2	220	48	10,560	1/9/24	85	0	100	0
414720	D5	Main Street - 414720	Chapman Avenue	North End	R - Residential/Local	A - AC	2	204	32	6,528	12/27/23	91	0	100	0
616370	D5	Mammoth Circle - 616370	Mammoth Way	CDS	R - Residential/Local	O - AC/AC	2	176	36	8,182	1/11/24	83	0	100	0
616380	D5	Mammoth Way - 616380	Mammoth Circle	Cascades Avenue	R - Residential/Local	O - AC/AC	2	697	36	25,092	1/11/24	84	0	100	0
414730	D5	Manchester Avenue - 414730	Sheffield Street	Doverfield Drive	R - Residential/Local	O - AC/AC	2	396	26	10,296	1/9/24	79	0	62	38
414740	D5	Manchester Avenue - 414740	Sheffield Street	Pembroke Lane	R - Residential/Local	A - AC	2	149	24	3,576	1/9/24	73	21	51	28
616390	D5	Maria Avenue - 616390	Vincente Avenue	Sierra Vista Avenue	R - Residential/Local	O - AC/AC	2	488	32	15,616	10/27/23	99	0	0	100
212000	D5	Mary Way - 212000	Royal Stewart	Lemke Drive	R - Residential/Local	A - AC	2	392	36	14,112	12/7/23	73	69	31	0
110500	D5	Marymont Avenue - 110500	Rosemont Street	Fremont Avenue	R - Residential/Local	O - AC/AC	2	697	36	25,092	1/8/24	86	0	100	0
212010	D5	Mathewson Avenue - 212010	McCormack Lane	Cartlen Drive	R - Residential/Local	A - AC	2	523	36	18,828	12/7/23	80	78	22	0
212020	D5	Mathewson Avenue - 212020	Cartlen Drive	Royal Stewart	R - Residential/Local	A - AC	2	621	36	22,356	12/7/23	80	58	36	6
212030	D5	Mathewson Avenue - 212030	Traynor Avenue	Bastanchury Road	R - Residential/Local	O - AC/AC	2	590	36	21,240	12/7/23	97	0	100	0
212040	D5	McCormack Lane - 212040	Bastanchury Road	Golden Avenue	R - Residential/Local	A - AC	2	1,636	36	58,896	12/7/23	96	0	100	0
212050	D5	McCormack Lane - 212050	Bastanchury Road	Cobb Avenue	R - Residential/Local	A - AC	2	378	36	13,608	1/5/24	76	30	42	28
212060	D5	McCormack Lane - 212060	Cobb Avenue	Berkenstock Lane	R - Residential/Local	A - AC	2	616	36	22,176	1/5/24	81	21	74	6
212070	D5	McCormack Lane - 212070	Berkenstock Lane	Huggins Avenue	R - Residential/Local	A - AC	2	1,070	36	38,520	1/5/24	69	66	34	0
212070	D6	McCormack Lane - 212070	Huggins Avenue	Entyre Avenue	R - Residential/Local	A - AC	2	1,126	36	40,536	1/5/24	72	0	100	0
212080	D5	McCormack Lane - 212080	Entyre Avenue	Yorba Linda Blvd	R - Residential/Local	A - AC	2	323	36	11,628	1/5/24	37	85	12	3
313620	D5	McKenzie Drive - 313620	Lute Avenue	CDS	R - Residential/Local	O - AC/AC	2	187	32	7,830	1/15/24	62	35	61	5
313620	D6	McKenzie Drive - 313620	Rockaway Drive	Kingswood Drive	R - Residential/Local	A - AC	2	565	32	18,080	1/17/24	85	0	100	0
212090	D5	McKinley Drive - 212090	Golden Avenue	Blue Ridge Drive	R - Residential/Local	A - AC	2	1,197	36	47,161	12/8/23	77	0	57	43
212100	D5	Medwick Lane - 212100	Earnshaw Drive	Traynor Avenue	R - Residential/Local	O - AC/AC	2	227	32	7,264	12/7/23	98	0	100	0
414750	D5	Melody Lane - 414750	Chapman Avenue	Sunrise Street	R - Residential/Local	O - AC/AC	2	264	36	9,504	1/8/24	85	45	55	0
414760	D5	Melody Lane - 414760	Sunrise Street	Twilight Street	R - Residential/Local	O - AC/AC	2	339	36	12,204	1/8/24	82	38	62	0
414770	D5	Melody Lane - 414770	Walnut Street	Twilight Street	R - Residential/Local	O - AC/AC	2	516	36	18,576	1/8/24	82	39	61	0
418130	D5	Melrose Street - 418130	Kraemer Park	Orange Grove	R - Residential/Local	A - AC	2	1,128	36	40,608	1/8/24	87	0	100	0
616400	D5	Mesa Verde Circle - 616400	Carlsbad Street	CDS	R - Residential/Local	A - AC	2	350	32	13,046	1/11/24	84	0	100	0
212110	D5	Michel Place - 212110	East CDS	West CDS	R - Residential/Local	O - AC/AC	2	921	32	33,164	1/4/24	85	0	97	3
212120	D5	Michel Way - 212120	Bastanchury Road	Michel Place	R - Residential/Local	O - AC/AC	2	175	36	5,670	1/4/24	94	0	100	0
212130	D5	Micmac Drive - 212130	Natchez Avenue	East End	R - Residential/Local	O - AC/AC	2	126	32	4,032	12/8/23	87	14	86	0
212140	D5	Mignon Way - 212140	Royal Stewart	CDS	R - Residential/Local	A - AC	2	502	32	17,910	12/7/23	82	40	60	0
515580	D5	Mission Way - 515580	Chapman Avenue	CDS	R - Residential/Local	A - AC	2	364	36	14,950	12/6/23	41	53	40	7
717230	D5	Missouri Avenue - 717230	Iowa Place	Ohio Avenue	R - Residential/Local	A - AC	2	884	32	28,288	11/29/23	50	36	49	15
212150	D5	Mohawk Drive - 212150	Navajo Avenue	CDS	R - Residential/Local	O - AC/AC	2	461	32	16,598	12/8/23	85	0	100	0
212160	D5	Mohican Avenue - 212160	Seneca Street	South End	R - Residential/Local	O - AC/AC	2	128	26	3,328	12/8/23	92	27	73	0
717240	D5	Moisi Lane - 717240	La Jolla Street	South End	R - Residential/Local	A - AC	2	577	36	22,618	1/5/24	64	53	47	0
313630	D5	Monaco Circle - 313630	Normandy Avenue	CDS	R - Residential/Local	A - AC	2	219	32	7,008	12/15/23	87	0	100	0
717250	D5	Monroe Way - 717250	Orangethorpe Ave	North End	R - Residential/Local	O - AC/AC	2	784	46	36,064	12/15/23	96	0	100	0
110510	D5	Mont Blanc Circle - 110510	Montessori Avenue	CDS	R - Residential/Local	A - AC	2	398	32	14,582	1/8/24	87	0	100	0
110520	D5	Montague Circle - 110520	Montessori Avenue	CDS	R - Residential/Local	A - AC	2	416	32	15,158	1/8/24	87	0	100	0
110530	D5	Monte Carlo Way - 110530	Rolling Hills Drive	Montessori Avenue	R - Residential/Local	A - AC	2	539	36	19,404	1/8/24	89	0	100	0
313640	D5	Montecito Street - 313640	St. Andrews	Pinehurst Avenue	R - Residential/Local	A - AC	2	347	32	11,104	12/15/23	92	0	100	0
414780	D5	Monterey Circle - 414780	Ventura Avenue	North CDS	R - Residential/Local	O - AC/AC	2	280	32	10,806	12/28/23	83	29	60	10

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, Name Order (A-Z)

Street ID	Sec ID	Name	From	To	Func. Class	Type	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
414790	D5	Monterey Way - 414790	Ventura Avenue	South CDS	R - Residential/Local	O - AC/AC	2	192	32	7,990	12/28/23	90	0	100	0
110540	D5	Montessorri Avenue - 110540	Mont Blanc Circle	Placentia Avenue	R - Residential/Local	A - AC	2	1,203	36	43,308	1/8/24	88	0	100	0
616430	D5	Montevideo Avenue - 616430	Rosario Street	Jefferson Street	R - Residential/Local	A - AC	2	1,326	36	47,736	1/11/24	90	0	95	5
616440	D5	Montevideo Drive - 616440	Rose Drive	Rosario Street	R - Residential/Local	A - AC	2	183	36	6,588	1/11/24	85	9	91	0
110550	D5	Montgomery Circle - 110550	Montessori Avenue	CDS	R - Residential/Local	A - AC	2	410	32	14,966	1/8/24	87	0	89	11
110560	D5	Montreal Circle - 110560	Montessori Avenue	CDS	R - Residential/Local	A - AC	2	410	32	13,120	1/8/24	88	0	100	0
414800	D5	Moonbeam Drive - 414800	Harmony Lane	CDS	R - Residential/Local	O - AC/AC	2	254	32	9,974	1/8/24	90	0	92	8
414810	D5	Moonbeam Street - 414810	Ruby Drive	Primrose Avenue	R - Residential/Local	A - AC	2	667	36	24,012	12/21/23	82	0	44	56
414820	D5	Moonbeam Street - 414820	Ruby Drive	North End	R - Residential/Local	A - AC	2	480	36	17,280	12/21/23	74	4	18	78
313650	2	Morse Avenue - 313650	Verona Place	Limerick Drive	R - Residential/Local	A - AC	2	535	36	19,260	12/14/23	85	0	100	0
313650	D5	Morse Avenue - 313650	Verona Avenue	Verona Place	R - Residential/Local	A - AC	2	253	36	9,108	12/14/23	82	27	73	0
313660	D5	Morse Avenue - 313660	Limerick Drive	Cypress Point	R - Residential/Local	A - AC	2	1,846	36	66,456	12/14/23	88	0	97	3
313670	D5	Morse Avenue - 313670	Cypress Point	Angelina Street	R - Residential/Local	A - AC	2	519	36	18,684	12/14/23	87	0	60	40
313680	D5	Morse Avenue - 313680	Angelina Street	Kraemer Blvd.	R - Residential/Local	A - AC	4	193	40	7,720	12/5/23	84	0	100	0
212170	D5	Moss Circle - 212170	Seville Street	CDS	R - Residential/Local	A - AC	2	247	32	9,750	1/5/24	77	0	100	0
616450	D5	Munoz Place - 616450	West CDS	East CDS	R - Residential/Local	A - AC	2	694	36	28,676	1/11/24	75	27	73	0
414830	D5	Murray Street - 414830	Santa Fe Avenue	South End	R - Residential/Local	A - AC	2	305	24	7,320	12/27/23	39	56	44	0
414840	D5	Murray Street - 414840	Santa Fe Avenue	Center Street	R - Residential/Local	O - AC/AC	2	590	36	21,240	12/27/23	68	42	34	24
414850	D5	Murray Street - 414850	Center Street	Chapman Avenue	R - Residential/Local	O - AC/AC	2	574	36	20,664	12/27/23	75	54	28	18
212180	D5	Musial Street - 212180	Williams Avenue	CDS	R - Residential/Local	O - AC/AC	2	141	32	6,358	12/7/23	96	50	50	0
616460	D5	Mykkanen Circle - 616460	Hill street	CDS	R - Residential/Local	A - AC	2	143	32	6,422	1/11/24	74	36	64	0
616470	D5	Nancita Avenue - 616470	Richfield Road	Fee Ana Street	R - Residential/Local	O - AC/AC	2	776	32	24,832	10/27/23	100	0	0	0
616480	D5	Nancita Circle - 616480	Fee Ana Street	CDS	R - Residential/Local	O - AC/AC	2	623	32	21,782	10/27/23	98	0	100	0
313700	D5	Naples Avenue - 313700	Pinehurst Avenue	CDS	R - Residential/Local	A - AC	2	768	32	26,422	12/14/23	87	0	100	0
212190	D5	Natchez Avenue - 212190	South End	Erie Street	R - Residential/Local	O - AC/AC	2	571	24	13,704	12/8/23	90	0	100	0
212200	D5	Navajo Avenue - 212200	Golden Avenue	Shoshoni Avenue	R - Residential/Local	O - AC/AC	2	1,196	36	43,056	12/8/23	84	0	100	0
717260	D5	Nebraska Avenue - 717260	Tafolla Street	CDS	R - Residential/Local	O - AC/AC	2	681	32	23,638	1/5/24	77	0	100	0
110570	D5	Nell Circle - 110570	Wooden Drive N	CDS	R - Residential/Local	A - AC	2	462	32	16,630	1/8/24	86	0	100	0
110580	D5	Neeno Avenue - 110580	St. James Place	CDS	R - Residential/Local	A - AC	2	1,023	32	36,428	12/7/23	67	42	58	0
616490	D5	Nevin Lane - 616490	Hill Street	CDS	R - Residential/Local	A - AC	2	681	36	26,362	1/11/24	70	42	58	0
414860	D5	Newcastle Avenue - 414860	Sheffield Street	Dover Way	R - Residential/Local	A - AC	2	516	36	20,422	1/9/24	64	41	52	7
414870	D5	Newcastle Drive - 414870	Kraemer Blvd	Dover Way	R - Residential/Local	A - AC	2	174	36	6,264	1/9/24	77	41	59	0
313720	D5	Normandy Avenue - 313720	Larry Lane	Orleans Drive	R - Residential/Local	A - AC	2	1,049	36	37,764	12/15/23	88	0	86	14
414880	D5	Nottingham Way - 414880	Newcastle Avenue	CDS	R - Residential/Local	O - AC/AC	2	420	32	15,286	1/9/24	77	0	100	0
616500	D5	Oak Street - 616500	Van Buren Street	Atwood Park	R - Residential/Local	O - AC/AC	2	897	32	28,704	10/27/23	99	0	0	100
313730	D5	Oakmont Street - 313730	Pinehurst Avenue	St. Andrews	R - Residential/Local	A - AC	2	358	32	11,456	12/15/23	87	4	96	0
Oberle	01	Oberle Pl - Oberle	N/S Campanis Ln	Runyon Pl	R - Residential/Local	A - AC	2	875	33	28,875	1/24/24	94	0	100	0
717270	D5	Ohio Avenue - 717270	Orangethorpe Ave	Kansas Avenue	R - Residential/Local	A - AC	2	426	32	13,632	11/29/23	38	52	41	7
414890	D5	Olive Street - 414890	Murray Street	Walnut Avenue	R - Residential/Local	O - AC/AC	2	361	32	11,552	12/27/23	72	20	80	0
616510	D5	Olympic Avenue - 616510	East CDS	West CDS	R - Residential/Local	O - AC/AC	2	382	32	15,916	1/11/24	80	0	100	0
616520	D5	Omaha Avenue - 616520	Jefferson Street	Lasterbrook Street	R - Residential/Local	O - AC/AC	2	765	32	26,326	1/11/24	81	53	47	0
212210	D5	Onondaga Avenue - 212210	Seneca Street	South End	R - Residential/Local	O - AC/AC	2	130	26	3,380	12/8/23	85	38	62	0
414900	D5	Orange Grove Avenue - 414900	Bradford Avenue	Melrose Street	R - Residential/Local	A - AC	2	681	40	27,240	1/8/24	92	0	100	0
414910	D5	Orange Grove Avenue - 414910	Diamond Road	CDS	R - Residential/Local	O - AC/AC	2	137	36	6,778	1/8/24	78	52	48	0
616530	D5	Orchard Drive - 616530	Highland Avenue	Lakeview Avenue	R - Residential/Local	A - AC	2	892	36	32,112	12/21/23	98	0	85	15
616540	D5	Orchard Drive - 616540	Highland Avenue	Richfield Road	R - Residential/Local	A - AC	2	1,824	36	65,664	1/11/24	96	0	54	46
616545	D5	Orchard Drive - 616545	Richfield Road	Van Buren Street	R - Residential/Local	A - AC	2	1,582	35	55,370	12/15/23	98	0	100	0
616550	D5	Orchard Drive - 616550	Van Buren Street	West End	R - Residential/Local	A - AC	2	675	36	24,300	12/15/23	96	0	100	0
414920	D5	Orchid Circle - 414920	Twilight Street	CDS	R - Residential/Local	A - AC	2	164	32	7,094	1/8/24	77	60	40	0
414930	D5	Orchid Drive - 414930	Bradford Avenue	Melrose Street	R - Residential/Local	O - AC/AC	2	676	36	24,336	1/8/24	76	60	40	0
414940	D5	Orchid Drive - 414940	Melrose Street	CDS	R - Residential/Local	O - AC/AC	2	550	36	21,646	1/8/24	73	67	33	0
313740	D5	Orleans Drive - 313740	Lucerne Avenue	Tangier Avenue	R - Residential/Local	A - AC	2	613	36	22,068	12/15/23	87	28	72	0
212220	D5	Orosco Circle - 212220	Sarah Avenue	CDS	R - Residential/Local	O - AC/AC	2	141	32	6,358	1/3/24	82	0	100	0
717280	D5	Ortega Way - 717280	La Jolla Street	CDS	R - Residential/Local	A - AC	2	459	48	24,032	11/29/23	49	42	40	18
212230	D5	Ott Street - 212230	Spahn Lane	McCormack Lane	R - Residential/Local	A - AC	2	771	32	24,672	1/5/24	72	0	100	0
212240	D5	Ottawa Drive - 212240	Natchez Avenue	East End	R - Residential/Local	O - AC/AC	2	126	32	4,032	12/8/23	77	73	27	0
414950	D5	Oxford Drive - 414950	Pageantry Drive	CDS	R - Residential/Local	O - AC/AC	2	230	32	9,206	12/5/23	76	5	95	0
414960	D5	Pageantry Drive - 414960	Kraemer Blvd	CDS	R - Residential/Local	O - AC/AC	2	865	36	32,986	12/5/23	82	0	100	0
616560	D5	Pallares Place - 616560	Hall Lane	Rutledge Drive	R - Residential/Local	A - AC	2	378	32	12,096	1/3/24	64	75	25	0
318310	01	Palm Drive - 318310	Placentia Ave	340' W/ Placentia Ave	R - Residential/Local	A - AC	2	336	36	12,295	1/8/24	59	24	76	0
313750	D5	Paris Way - 313750	Athens Avenue	Naples Avenue	R - Residential/Local	A - AC	2	261	32	8,352	12/14/23	88	0	100	0
212250	D5	Patrician Lane - 212250	Brookhaven Avenue	Belford Avenue	R - Residential/Local	A - AC	2	1,136	36	40,896	1/3/24	80	44	56	0
212260	D5	Patrician Lane - 212260	Kraemer Blvd.	Belford Avenue	R - Residential/Local	A - AC	2	195	36	7,020	1/24/24	75	75	25	0
212270	D5	Pecos River Street - 212270	Hudson Street	CDS	R - Residential/Local	O - AC/AC	2	264	32	10,294	1/16/24	100	100	0	0
212280	D5	Peg Place - 212280	Seville Street	CDS	R - Residential/Local	A - AC	2	170	32	7,286	1/5/24	76	0	100	0
414970	D5	Pembroke Lane - 414970	Manchester Avenue	Pembroke Place	R - Residential/Local	A - AC	2	550	26	14,300	1/9/24	71	27	50	22

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

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414970	D6	Pembroke Lane - 414970	Pembroke Place	Avon Lane	R - Residential/Local	O - AC/AC	2	199	26	5,174	1/9/24	82	0	72	28
414980	D5	Pembroke Place - 414980	Pembroke Lane	Southampton Way	R - Residential/Local	A - AC	2	162	26	4,212	1/9/24	68	41	59	0
414990	D5	Pembroke Place - 414990	Southampton Way	York Drive	R - Residential/Local	A - AC	2	217	26	5,642	1/9/24	73	0	88	12
110600	D5	Perry Drive - 110600	Demmer Place	CDS	R - Residential/Local	A - AC	2	258	32	10,102	1/4/24	36	50	50	0
616570	D5	Petra Lane - 616570	Fee Ana Street	CDS	R - Residential/Local	O - AC/AC	2	644	48	32,758	10/27/23	99	0	0	100
616580	D5	Petry Drive - 616580	Corbett Drive	Buena Vista Avenue	R - Residential/Local	A - AC	2	209	36	7,524	1/3/24	69	29	71	0
313760	D5	Pinehurst Avenue - 313760	Cypress Point	East End	R - Residential/Local	A - AC	2	2,437	36	87,732	12/15/23	76	72	28	0
212290	D5	Platte Way - 212290	Shenandoah Street	CDS	R - Residential/Local	A - AC	2	397	32	14,550	1/4/24	31	65	12	24
212300	D5	Ponce Avenue - 212300	Brookhaven Avenue	CDS	R - Residential/Local	A - AC	2	1,153	36	43,354	1/3/24	94	0	100	0
717290	D5	Porter Way - 717290	Crowther Avenue	CDS	R - Residential/Local	O - AC/AC	2	1,260	40	52,246	11/29/23	98	0	100	0
212310	D5	Potomac Street - 212310	Rio Grande Avenue	Swanee Avenue	R - Residential/Local	A - AC	2	885	36	31,860	1/4/24	30	46	22	32
212320	D5	Pound Drive - 212320	Ponce Avenue	CDS	R - Residential/Local	O - AC/AC	2	492	32	17,590	1/3/24	75	44	56	0
415000	D5	Primrose Avenue - 415000	Bradford Avenue	Melrose Street	R - Residential/Local	O - AC/AC	2	674	36	24,264	1/8/24	83	0	100	0
415010	D5	Primrose Avenue - 415010	Melrose Street	West End	R - Residential/Local	O - AC/AC	2	299	36	10,764	1/8/24	86	0	100	0
415020	D5	Primrose Avenue - 415020	Placentia Avenue	Twilight Street	R - Residential/Local	O - AC/AC	2	1,208	36	43,488	1/8/24	81	37	63	0
415030	D5	Primrose Avenue - 415030	Twilight Street	East CDS	R - Residential/Local	O - AC/AC	2	431	36	17,362	1/8/24	83	0	100	0
212330	D5	Promenade Avenue - 212330	Rose Drive	CDS	R - Residential/Local	A - AC	2	1,018	36	38,494	1/16/24	85	0	94	6
Prospect	01	Prospect Avenue - Prospect	N/S Yorba Linda Blvd.	North City Limits	R - Residential/Local	A - AC	2	792	35	27,720	1/17/24	71	65	35	0
212340	D5	Prowse Street - 212340	Somerset Drive	CDS	R - Residential/Local	A - AC	2	437	32	13,984	1/3/24	83	0	93	7
616600	D5	Puerto Natales Drive - 616600	Vina Del Mar Ave	Valparaiso Drive	R - Residential/Local	O - AC/AC	2	751	36	27,036	1/11/24	87	0	100	0
212350	D5	Purdy Avenue - 212350	Brookhaven Avenue	CDS	R - Residential/Local	O - AC/AC	2	1,306	36	51,085	12/8/23	89	0	100	0
212360	D5	Purdy Avenue - 212360	Brookhaven Avenue	CDS	R - Residential/Local	A - AC	2	482	36	19,198	12/8/23	83	0	100	0
212370	D5	Rainier Circle - 212370	McKinley Drive	CDS	R - Residential/Local	A - AC	2	347	32	12,950	12/8/23	76	23	42	35
415040	D5	Ramona Street - 415040	Murray Avenue	CDS	R - Residential/Local	O - AC/AC	2	638	34	25,991	12/27/23	65	55	45	0
415050	D5	Ramona Street - 415050	Walnut Avenue	Murray Avenue	R - Residential/Local	A - AC	2	307	32	9,824	12/27/23	63	34	66	0
110610	D5	Ranchero Way - 110610	Beal Avenue	Laurelwood Avenue	R - Residential/Local	A - AC	2	241	32	9,558	1/8/24	80	0	100	0
515590	D5	Rashford Drive - 515590	Sue Drive	CDS	R - Residential/Local	A - AC	2	1,928	36	71,254	12/15/23	87	0	100	0
616610	D5	Ray Drive - 616610	CDS	Gerhold Lane	R - Residential/Local	A - AC	2	610	36	23,806	1/11/24	67	64	36	0
717310	D5	Reef Circle - 717310	Molsi Lane	West End	R - Residential/Local	A - AC	2	132	24	3,168	1/5/24	62	40	52	7
313780	D5	Richmond Drive - 313780	Rockaway Drive	Kingswood Drive	R - Residential/Local	A - AC	2	394	32	12,608	1/15/24	82	0	100	0
212380	D5	Rio Grande Avenue - 212380	Brookhaven Avenue	CDS	R - Residential/Local	A - AC	2	999	36	37,810	1/4/24	30	65	32	4
212390	D5	Roanoke Street - 212390	Williamette Avenue	CDS	R - Residential/Local	A - AC	2	744	36	28,630	1/4/24	100	52	48	0
313790	D5	Robbie Place - 313790	Cypress Point	CDS	R - Residential/Local	A - AC	2	183	32	7,702	12/14/23	88	0	100	0
212400	D5	Robinson Circle - 212400	Koch Avenue	CDS	R - Residential/Local	A - AC	2	198	36	8,974	12/8/23	83	22	78	0
212410	D5	Rock River Street - 212410	Williamette Avenue	CDS	R - Residential/Local	O - AC/AC	2	277	32	10,710	1/16/24	100	100	0	0
313800	D5	Rockaway Drive - 313800	Cedarlawn Drive	Richmond Drive	R - Residential/Local	A - AC	2	687	32	21,984	1/15/24	84	0	100	0
313810	D5	Rockaway Drive - 313810	Arrowhead Drive	Valencia Avenue	R - Residential/Local	A - AC	2	724	32	23,168	1/15/24	64	45	55	0
313810	D6	Rockaway Drive - 313810	Hamer Lane	Arrowhead Drive	R - Residential/Local	A - AC	2	1,010	32	32,320	1/17/24	69	0	100	0
Rodarte	01	Rodarte Place - Rodarte	Runyon Place	Castner Drive	R - Residential/Local	A - AC	2	744	32	23,808	10/27/23	92	0	100	0
212420	D5	Rogue Street - 212420	Rio Grande Avenue	CDS	R - Residential/Local	A - AC	2	559	32	19,734	1/4/24	27	66	21	13
616620	D5	Rosario Circle - 616620	Rosario Street	CDS	R - Residential/Local	A - AC	2	121	36	6,202	1/11/24	84	0	100	0
616630	D5	Rosario Street - 616630	Sao Paulo Ave	Montevideo Drive	R - Residential/Local	A - AC	2	277	36	9,972	1/11/24	84	0	100	0
110620	D5	Rosemont Street - 110620	Marymont Avenue	South End	R - Residential/Local	O - AC/AC	2	516	36	18,576	1/8/24	85	0	100	0
110630	D5	Rospaw Way - 110630	Ipsen Way	Placentia Avenue	R - Residential/Local	O - AC/AC	2	554	36	19,944	1/8/24	86	0	100	0
313820	D5	Roxborough Drive - 313820	Palm Drive	CDS	R - Residential/Local	O - AC/AC	2	799	32	27,414	1/15/24	53	49	51	0
313820	D6	Roxborough Drive - 313820	Rockaway Drive	Kingswood Drive	R - Residential/Local	A - AC	2	585	32	18,720	1/17/24	83	0	100	0
212430	D5	Royal Stewart Drive - 212430	Mignon Way	Koch Park	R - Residential/Local	A - AC	2	1,099	36	41,410	12/7/23	77	75	25	0
415060	D5	Ruby Drive - 415060	Bradford Avenue	Diamond Road	R - Residential/Local	A - AC	2	977	32	31,264	12/14/23	43	65	29	6
415070	D5	Ruby Drive - 415070	Diamond Road	Moonbeam Street	R - Residential/Local	A - AC	2	1,409	36	50,724	1/8/24	67	63	37	0
415070	D6	Ruby Drive - 415070	Moonbeam Street	Placentia Avenue	R - Residential/Local	O - AC/AC	2	300	36	10,800	1/8/24	61	78	22	0
110640	D5	Rumsey Place - 110640	Ipsen Way	CDS	R - Residential/Local	O - AC/AC	2	411	32	14,998	1/8/24	84	0	100	0
Runyon	01	Runyon Place - Runyon	Oberle Place	Rodarte Place	R - Residential/Local	A - AC	2	200	32	6,400	10/27/23	93	0	100	0
313830	D5	Russell Circle - 313830	Warren Street	CDS	R - Residential/Local	A - AC	2	184	32	5,888	1/15/24	76	28	72	0
616640	D5	Rutledge Drive - 616640	Pallares Place	CDS	R - Residential/Local	A - AC	2	266	32	10,358	1/3/24	69	55	45	0
616650	D5	Saddle Drive - 616650	Los Alamitos Drive	Horseshoe Drive	R - Residential/Local	A - AC	2	665	32	24,972	12/21/23	99	0	0	100
212440	D5	Salmon River Street - 212440	Williamette Avenue	CDS	R - Residential/Local	O - AC/AC	2	269	32	10,454	1/16/24	100	100	0	0
616660	D5	Salvador Drive E - 616660	Salvador Drive N	Puerto Natales Drive	R - Residential/Local	O - AC/AC	2	423	36	15,228	1/11/24	72	58	42	0
616670	D5	Salvador Drive N - 616670	Vina Del Mar Avenue	Salvador Drive E	R - Residential/Local	O - AC/AC	2	533	36	19,188	1/11/24	79	50	50	0
515600	D5	San Anselmo Lane - 515600	Chapman Avenue	CDS	R - Residential/Local	O - AC/AC	2	863	36	32,914	11/16/23	99	0	52	48
515610	D5	San Antonio Circle - 515610	San Diego Lane	CDS	R - Residential/Local	O - AC/AC	2	457	32	16,470	11/16/23	99	0	100	0
110650	D5	San Carlos Way - 110650	Tuffree Boulevard	CDS	R - Residential/Local	A - AC	2	622	32	21,750	11/29/23	83	0	100	0
515620	D5	San Clemente Lane - 515620	San Diego Lane	San Juan Lane	R - Residential/Local	A - AC	2	715	36	25,740	11/16/23	99	0	41	59
515630	D5	San Diego Lane - 515630	San Gabriel Lane	San Clemente Lane	R - Residential/Local	O - AC/AC	2	1,114	36	40,104	11/16/23	98	0	0	100
515640	D5	San Fernando Lane - 515640	San Anselmo Lane	San Jose Lane	R - Residential/Local	O - AC/AC	2	547	36	19,692	11/16/23	100	0	0	0
515650	D5	San Gabriel Lane - 515650	Chapman Avenue	San Diego Lane	R - Residential/Local	O - AC/AC	2	814	36	29,304	11/16/23	99	0	0	100
515660	D5	San Jose Lane - 515660	Chapman Avenue	San Fernando Lane	R - Residential/Local	O - AC/AC	2	505	36	18,180	11/16/23	99	0	0	100

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

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Street ID	Sec ID	Name	From	To	Func. Class	Type	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
515670	D5	San Juan Lane - 515670	San Clemente Lane	San Gabriel Lane	R - Residential/Local	O - AC/AC	2	1,344	36	48,384	11/16/23	99	0	0	100
515680	D5	San Juan Lane - 515680	San Gabriel Lane	CDS	R - Residential/Local	O - AC/AC	2	276	36	11,782	11/16/23	99	0	41	59
110660	D5	San Luis Way - 110660	San Remo Way	CDS	R - Residential/Local	O - AC/AC	2	404	32	14,774	1/24/24	56	69	31	0
515690	D5	San Miguel Circle - 515690	San Diego Lane	CDS	R - Residential/Local	A - AC	2	378	32	13,942	11/16/23	100	0	0	0
515700	D5	San Rafael Circle - 515700	San Diego Lane	CDS	R - Residential/Local	O - AC/AC	2	418	32	15,222	11/16/23	100	0	0	0
110670	D5	San Remo Way - 110670	Borromeo Avenue	Santa Rosa Way	R - Residential/Local	A - AC	2	491	32	15,712	1/3/24	82	37	63	0
515710	D5	San Simeon Circle - 515710	San Gabriel Lane	CDS	R - Residential/Local	A - AC	2	191	32	7,958	11/16/23	100	0	0	0
811800	PB-01	Sanbert Street - 811800	Shadburn Avenue	Lyman Avenue	R - Residential/Local	A - AC	2	645	32	20,640	1/17/24	73	0	100	0
110680	D5	Santa Anita Avenue - 110680	Borromeo Avenue	CDS	R - Residential/Local	A - AC	2	530	32	18,806	1/3/24	81	48	52	0
415080	D5	Santa Barbara - 415080	Santa Fe Avenue	Ventura Avenue	R - Residential/Local	O - AC/AC	2	580	36	20,880	12/28/23	82	26	74	0
418700	D5	Santa Fe Ave (E/B)	Murray Avenue	Melrose Street	R - Residential/Local	A - AC	2	664	20	13,280	12/28/23	58	79	21	0
418690	D5	Santa Fe Ave (E/B)	Placentia Avenue	Murray Avenue	R - Residential/Local	O - AC/AC	2	1,471	31	45,601	12/27/23	73	0	100	0
418710	D5	Santa Fe Ave (E/B)	Melrose Street	Bradford Avenue	R - Residential/Local	A - AC	2	675	20	13,500	12/28/23	73	40	60	0
418710	D6	Santa Fe Ave (W/B)	Bradford Avenue	Melrose Street	R - Residential/Local	A - AC	2	661	20	13,220	12/28/23	68	0	100	0
418690	D6	Santa Fe Ave (W/B)	Murray Avenue	Placentia Avenue	R - Residential/Local	A - AC	2	1,456	31	45,136	12/27/23	73	28	72	0
418700	D6	Santa Fe Ave (W/B)	Melrose Street	Murray Avenue	R - Residential/Local	A - AC	2	662	20	13,240	12/28/23	85	15	80	6
110690	D5	Santa Rosa Way - 110690	San Remo Way	Kraemer Boulevard	R - Residential/Local	A - AC	2	533	32	17,056	1/3/24	86	39	61	0
212450	D5	Santee River Street - 212450	Hudson Avenue	CDS	R - Residential/Local	O - AC/AC	2	258	32	10,102	1/16/24	100	100	0	0
616680	D5	Sao Paulo Avenue - 616680	Jefferson Street	Rosario Drive	R - Residential/Local	A - AC	2	1,234	36	44,424	1/11/24	84	0	100	0
616690	D5	Sao Paulo Circle - 616690	Sao Paulo Avenue	North End	R - Residential/Local	A - AC	2	136	32	6,198	1/11/24	77	42	58	0
212460	D5	Sarah Avenue - 212460	Brunemeier Street	Winney Circle	R - Residential/Local	O - AC/AC	2	851	36	30,636	1/3/24	86	0	100	0
212470	D5	Sarah Way - 212470	Bastanchury Road	Sarah Avenue	R - Residential/Local	A - AC	2	179	36	6,444	1/3/24	88	0	33	67
616700	D5	Saratoga Ave N - 616700	Tanforan Avenue E	Saratoga Avenue E	R - Residential/Local	A - AC	2	458	32	14,656	12/21/23	98	0	72	28
616710	D5	Saratoga Avenue E - 616710	Saratoga Avenue N	Tanforan Avenue N	R - Residential/Local	A - AC	2	96	32	3,072	12/21/23	97	0	71	29
616720	D5	Saratoga Way - 616720	Highland Avenue	Saratoga Avenue N	R - Residential/Local	A - AC	2	144	36	5,184	12/21/23	99	0	100	0
212480	D5	Savannah Avenue - 212480	Kraemer Boulevard	Feather Avenue	R - Residential/Local	A - AC	2	458	36	16,488	1/4/24	66	0	86	14
313840	D5	Scotch Circle - 313840	Kenoak Drive	CDS	R - Residential/Local	O - AC/AC	2	276	32	10,678	1/15/24	83	32	56	11
717320	D5	Seaview Circle - 717320	Moisi Lane	South End	R - Residential/Local	A - AC	2	196	26	5,096	1/5/24	58	76	24	0
717330	D5	Segovia Circle - 717330	La Jolla Street	CDS	R - Residential/Local	A - AC	2	508	48	26,384	11/29/23	86	0	88	12
212490	D5	Seminole Avenue - 212490	Chippewa Avenue	Cherokee Avenue	R - Residential/Local	A - AC	2	379	36	13,644	12/8/23	86	0	100	0
212500	D5	Seneca Street - 212500	Onondaga Avenue	West End	R - Residential/Local	O - AC/AC	2	568	26	14,768	12/8/23	83	49	51	0
616730	D5	Sequoia Ave - 616730	Yosemite Drive	Van Buren Avenue	R - Residential/Local	A - AC	2	530	36	19,080	1/11/24	83	25	72	3
212510	D5	Seville Street - 212510	Trumpet Avenue	Yorba Linda Boulevard	R - Residential/Local	A - AC	2	1,437	36	51,732	1/5/24	54	36	43	21
811900	PB-01	Shadburn Avenue - 811900	Hamer Drive	CDS	R - Residential/Local	A - AC	2	820	32	26,240	1/17/24	77	0	100	0
212520	D5	Shady Lane - 212520	Seville Street	Valencia Avenue	R - Residential/Local	A - AC	2	532	36	19,152	1/5/24	83	0	96	4
313860	D5	Shalanwood Lane - 313860	Kingswood Drive	Skymeadow Drive	R - Residential/Local	A - AC	2	270	32	8,640	1/15/24	87	0	100	0
212530	D5	Shasta Way - 212530	Tahoe Avenue	CDS	R - Residential/Local	A - AC	2	360	32	13,366	1/5/24	35	68	32	0
212540	D5	Shaver Way - 212540	Tahoe Avenue	CDS	R - Residential/Local	A - AC	2	364	32	13,494	1/5/24	37	63	35	2
212550	D5	Shaw Circle - 212550	Trumpet Avenue	CDS	R - Residential/Local	O - AC/AC	2	159	32	6,934	1/5/24	72	64	36	0
415090	D5	Sheffield Street - 415090	Newcastle Avenue	Doverfield Drive	R - Residential/Local	A - AC	2	550	36	19,800	1/9/24	83	42	58	0
415100	D5	Sheffield Street - 415100	Doverfield Drive	Kraemer Boulevard	R - Residential/Local	O - AC/AC	2	701	36	25,236	1/9/24	89	0	72	28
212560	D5	Shelley Street - 212560	Purdy Avenue	Ponce Avenue	R - Residential/Local	A - AC	2	665	36	23,940	1/3/24	93	0	87	13
212570	D5	Shenandoah Street - 212570	Cimarron Avenue	Swanee Avenue	R - Residential/Local	A - AC	2	862	36	31,032	1/4/24	42	50	29	22
110700	D5	Shepard Circle - 110700	Palm Drive	CDS	R - Residential/Local	A - AC	2	281	32	10,838	1/8/24	51	28	68	3
415110	D5	Sheree Lane - 415110	Diane Avenue	CDS	R - Residential/Local	A - AC	2	426	32	15,478	11/16/23	84	32	68	0
110710	D5	Sherwood Avenue - 110710	West City Limits	Virginia Place	R - Residential/Local	A - AC	2	794	36	28,584	12/7/23	60	59	41	0
212580	D5	Sherwood Village - 212580	Yorba Place	Yorba Place	R - Residential/Local	A - AC	2	2,948	28	82,544	1/5/24	64	42	46	12
212590	D5	Shoshoni Avenue - 212590	Navajo Avenue	East CDS	R - Residential/Local	O - AC/AC	2	464	32	16,694	12/8/23	84	0	100	0
212600	D5	Shoshoni Avenue - 212600	Navajo Avenue	West CDS	R - Residential/Local	O - AC/AC	2	692	32	23,990	12/8/23	82	35	65	0
110720	D5	Sierra Bonita Drive - 110720	Laurelwood Avenue	Livingston Avenue	R - Residential/Local	A - AC	2	885	32	28,320	1/4/24	71	24	73	4
110730	D5	Sierra Bonita Drive - 110730	Palm Drive	Livingston Avenue	R - Residential/Local	A - AC	2	1,082	36	38,952	1/4/24	74	9	91	0
616740	D5	Sierra Madre Circle - 616740	Van Buren Avenue	CDS	R - Residential/Local	O - AC/AC	2	733	32	25,302	10/27/23	99	0	13	87
616750	D5	Sierra Vista Ave - 616750	Maria Avenue	Van Buren Avenue	R - Residential/Local	O - AC/AC	2	859	32	27,488	10/27/23	99	0	0	100
212610	D5	Sinclair Circle - 212610	Holmes Avenue	CDS	R - Residential/Local	O - AC/AC	2	166	32	7,158	1/5/24	59	23	52	25
212620	D5	Six Nations Avenue - 212620	Valencia Avenue	Navajo Avenue	R - Residential/Local	O - AC/AC	2	555	32	17,760	12/8/23	84	0	100	0
313870	D5	Skymeadow Drive - 313870	Shalanwood Lane	Cedarlawn Drive	R - Residential/Local	A - AC	2	415	32	13,280	1/15/24	87	0	100	0
212640	D5	Somerset Drive - 212640	Kraemer Boulevard	Brookhaven Avenue	R - Residential/Local	A - AC	2	1,306	36	47,016	1/3/24	74	56	44	0
212650	D5	Somerset Drive - 212650	Brookhaven Avenue	Valencia Avenue	R - Residential/Local	A - AC	2	1,355	36	48,780	1/3/24	89	0	100	0
415120	D5	Southampton Way - 415120	Pembroke Place	Sheffield Avenue	R - Residential/Local	A - AC	2	410	32	14,966	1/9/24	77	0	86	14
212660	D5	Spahn Lane - 212660	Cobb Avenue	South End	R - Residential/Local	A - AC	2	1,876	32	60,032	1/5/24	71	0	100	0
616760	D5	Spruce Street - 616760	Van Buren Street	CDS	R - Residential/Local	A - AC	2	434	32	15,734	12/15/23	99	0	0	100
313880	D5	St. Andrews Avenue - 313880	Cypress Point	Montecito Street	R - Residential/Local	A - AC	2	777	32	24,896	12/15/23	87	0	100	0
110740	D5	St. James Place - 110740	Lee Place	Nenno Avenue	R - Residential/Local	A - AC	2	603	32	19,296	12/7/23	71	44	54	1
110750	D5	St. John Way - 110750	St. James Place	Placentia Avenue	R - Residential/Local	A - AC	2	315	32	10,080	12/7/23	68	39	61	0
515720	D5	Stanford Circle - 515720	Stanford Drive	CDS	R - Residential/Local	A - AC	2	76	72	5,472	12/6/23	71	0	100	0
515730	D5	Stanford Drive - 515730	Mission Way	Central Avenue	R - Residential/Local	A - AC	2	1,143	36	41,148	12/6/23	65	23	77	0

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Street ID	Sec ID	Name	From	To	Func. Class	Type	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
110760	D5	Stanley Avenue - 110760	Beal Avenue	Livingston Avenue	R - Residential/Local	A - AC	2	1,132	32	36,224	1/8/24	75	1	99	0
415130	D5	Stardust Drive - 415130	Primrose Avenue	CDS	R - Residential/Local	A - AC	2	471	32	16,918	1/8/24	80	55	45	0
415140	D5	Stardust Drive - 415140	Harmony Lane	CDS	R - Residential/Local	O - AC/AC	2	432	32	15,670	1/8/24	88	0	94	6
415150	D5	Stardust Drive - 415150	Ruby Drive	CDS	R - Residential/Local	A - AC	2	480	32	17,206	1/8/24	88	0	100	0
212670	D5	Steinbeck Street - 212670	Trumpet Avenue	Tennyson Avenue	R - Residential/Local	O - AC/AC	2	400	32	12,800	1/5/24	73	51	49	0
415160	D5	Stratford Circle - 415160	Bradford Avenue	Avon Lane	R - Residential/Local	O - AC/AC	2	212	44	13,020	1/9/24	70	17	56	26
515740	D5	Sue Drive - 515740	Alta Vista Street	Finnell Way	R - Residential/Local	A - AC	2	791	36	28,476	12/15/23	90	0	100	0
313890	D5	Sunflower Avenue - 313890	Azalea Avenue	Magnolia Avenue	R - Residential/Local	A - AC	2	502	36	18,072	12/6/23	83	58	42	0
415170	D5	Sunrise Street - 415170	Primrose Avenue	CDS	R - Residential/Local	A - AC	2	479	32	17,174	1/8/24	87	0	100	0
415180	D5	Sunrise Street - 415180	Twilight Street	Melody Lane	R - Residential/Local	A - AC	2	1,242	32	41,590	1/8/24	83	28	72	0
415190	D5	Sunrise Way - 415190	Sunrise Street	CDS	R - Residential/Local	A - AC	2	106	32	5,238	1/8/24	84	0	100	0
415200	D5	Sunset Drive - 415200	Chapman Avenue	Placentia Avenue	R - Residential/Local	A - AC	2	780	32	24,960	12/21/23	80	40	58	2
212680	D5	Susquehanna Ave - 212680	Brookhaven Avenue	Willamette Avenue	R - Residential/Local	A - AC	2	616	36	22,176	1/4/24	52	55	45	0
Swail	01	Swail Dr - Swail	Alta Vista Street	Loyd Way	R - Residential/Local	A - AC	2	423	32	13,536	10/27/23	91	18	82	0
212690	D5	Swanee Avenue - 212690	Brookhaven Avenue	CDS	R - Residential/Local	A - AC	2	1,198	36	44,974	1/4/24	39	51	48	1
212700	D5	Swanson Avenue - 212700	Brookhaven Avenue	Valencia Drive	R - Residential/Local	A - AC	2	1,328	36	55,946	1/3/24	78	55	45	0
212710	D5	Swanson Avenue - 212710	Valencia Avenue	Whitman Drive	R - Residential/Local	A - AC	2	171	36	5,596	12/7/23	87	55	45	0
212720	D5	Symphony Avenue - 212720	Hamer Drive	McCormack Lane	R - Residential/Local	A - AC	2	271	36	9,756	1/5/24	83	0	97	3
812000	PB-01	Tabah Lane - 812000	Hamer Drive	Cartlen Drive	R - Residential/Local	A - AC	2	220	32	7,040	1/17/24	74	0	100	0
717340	D5	Tafolla Street - 717340	La Jolla Street	Orangethorpe Ave	R - Residential/Local	O - AC/AC	2	1,312	34	44,608	1/5/24	70	51	49	0
212730	D5	Tahoe Avenue - 212730	Havasu Place	Shasta Way	R - Residential/Local	A - AC	2	882	36	31,752	1/24/24	36	65	35	0
212740	D5	Tahoe Avenue - 212740	Valencia Avenue	Shasta Way	R - Residential/Local	A - AC	2	172	36	6,192	1/5/24	32	82	17	1
616780	D5	Tanforan Avenue E - 616780	Tanforan Avenue N	Saratoga Avenue N	R - Residential/Local	A - AC	2	154	32	4,928	12/21/23	98	0	100	0
616770	D5	Tanforan Avenue N - 616770	Mariposa Avenue	Tanforan Avenue E	R - Residential/Local	A - AC	2	675	32	21,600	12/21/23	94	0	19	81
313900	D5	Tangier Avenue - 313900	Orleans Drive	Limerick Drive	R - Residential/Local	A - AC	2	567	36	20,412	12/15/23	87	17	83	0
313910	D5	Tartan Circle - 313910	Kenoak Drive	CDS	R - Residential/Local	O - AC/AC	2	148	32	6,582	1/15/24	83	0	92	8
212750	D5	Tennyson Avenue - 212750	Steinbeck Street	Hawthorne Street	R - Residential/Local	O - AC/AC	2	505	32	16,160	1/5/24	75	61	39	0
212760	D5	Teodoro Street - 212760	Somerset Drive	CDS	R - Residential/Local	A - AC	2	425	32	15,446	1/3/24	82	0	71	29
212770	D5	Teodoro Street - 212770	Swanson Avenue	Somerset Drive	R - Residential/Local	A - AC	2	335	36	12,060	1/3/24	94	0	100	0
212780	D5	Teton Circle - 212780	McKinley Drive	CDS	R - Residential/Local	A - AC	2	583	32	20,502	12/8/23	74	39	39	22
212790	D5	Thomas Circle - 212790	Borromeo Avenue	CDS	R - Residential/Local	A - AC	2	170	32	7,286	1/3/24	85	0	100	0
616790	D5	Tidland Circle - 616790	Cisneros Lane	CDS	R - Residential/Local	A - AC	2	385	36	15,706	1/11/24	62	66	34	0
Tomko	01	Tomko Way - Tomko	Castner Drive	Campanis Lane	R - Residential/Local	A - AC	2	248	32	7,936	10/27/23	87	37	63	0
212800	D5	Traynor Avenue - 212800	Williams Avenue	Mathewson Street	R - Residential/Local	O - AC/AC	2	950	32	30,400	12/7/23	98	0	100	0
212810	D5	Trumpet Street - 212810	Hamer Drive	Steinbeck Street	R - Residential/Local	O - AC/AC	2	521	36	18,756	1/5/24	69	24	73	3
212820	D5	Trumpet Street - 212820	Steinbeck Street	CDS	R - Residential/Local	O - AC/AC	2	1,028	36	38,854	1/5/24	69	18	64	18
616800	D5	Tucker Place - 616800	Hill Street	Larsen Lane	R - Residential/Local	A - AC	2	283	36	10,188	1/11/24	73	51	49	0
110770	D5	Tuffree Boulevard - 110770	Palm Drive	Livingston Avenue	R - Residential/Local	A - AC	2	962	36	34,632	11/29/23	71	0	90	10
110780	D5	Tuffree Boulevard - 110780	Livingston Avenue	Bastanchury Road	R - Residential/Local	A - AC	2	1,312	36	47,232	11/29/23	35	60	30	10
110790	D5	Tuffree Boulevard - 110790	Bastanchury Road	Borromeo Avenue	R - Residential/Local	A - AC	2	709	36	25,524	11/29/23	80	24	76	0
110800	D5	Tuffree Boulevard - 110800	Borromeo Avenue	Tuffree Park	R - Residential/Local	A - AC	2	662	36	23,832	11/29/23	78	38	62	0
212830	D5	Tunice Street - 212830	Chickasaw Drive	Blackfoot Avenue	R - Residential/Local	A - AC	2	127	24	3,048	12/8/23	90	0	100	0
Tunisia	01	Tunisia Circle	Carthage St	CDS	R - Residential/Local	A - AC	2	187	32	5,984	1/17/24	83	0	100	0
415210	D5	Turf Drive - 415210	Angelina Drive	West End	R - Residential/Local	A - AC	2	457	36	16,452	1/9/24	65	0	100	0
212840	D5	Twain Place - 212840	Hemingway Avenue	CDS	R - Residential/Local	O - AC/AC	2	381	32	14,038	1/5/24	81	28	72	0
212850	D5	Tweed Street - 212850	Somerset Drive	CDS	R - Residential/Local	A - AC	2	447	32	16,150	1/3/24	86	0	100	0
415220	D5	Twilight Lane - 415220	Madison Avenue	Kevin Way	R - Residential/Local	A - AC	2	271	32	10,518	11/16/23	91	40	60	0
415230	D5	Twilight Street - 415230	Ruby Drive	Primrose Avenue	R - Residential/Local	A - AC	2	654	36	23,544	1/8/24	85	0	100	0
415240	D5	Twilight Street - 415240	Primrose Avenue	Melody Lane	R - Residential/Local	A - AC	2	1,104	36	39,744	1/8/24	77	58	42	0
415250	D5	Twilight Street - 415250	Melody Lane	CDS	R - Residential/Local	A - AC	2	188	34	8,238	1/8/24	77	41	59	0
212860	D5	Tynes Drive - 212860	Ponce Avenue	CDS	R - Residential/Local	O - AC/AC	2	493	32	17,622	1/3/24	75	41	59	0
313920	D5	Valencia Avenue - 313920	Palm Drive	Tangier Avenue	R - Residential/Local	A - AC	2	782	36	28,152	12/15/23	90	0	100	0
616820	D5	Valparaiso E - 616820	Puerto Natales	Valparaiso N	R - Residential/Local	O - AC/AC	2	548	36	19,728	1/11/24	89	0	100	0
616830	D5	Valparaiso N - 616830	Valparaiso E	Vina Del Mar Ave	R - Residential/Local	O - AC/AC	2	589	36	21,204	1/11/24	85	0	100	0
616810	D5	Valparaiso Way - 616810	Rose Drive	Valparaiso, N	R - Residential/Local	O - AC/AC	2	192	46	8,085	1/11/24	83	47	53	0
616840	D5	Van Buren Street - 616840	South City Limits	Sierra Vista Street	R - Residential/Local	O - AC/AC	2	1,024	40	40,960	10/27/23	99	0	0	100
616850	D5	Van Buren Street - 616850	Sierra Vista Street	Orangethorpe Ave	R - Residential/Local	O - AC/AC	2	1,177	50	58,850	10/27/23	89	53	38	10
616860	D5	Van Buren Street - 616860	Orangethorpe Ave	Orchard Dr	R - Residential/Local	A - AC	2	1,045	36	37,620	12/15/23	85	27	73	0
616870	D5	Van Buren Street - 616870	Orchard Dr	North City Limits	R - Residential/Local	O - AC/AC	2	1,090	54	58,860	12/15/23	86	0	57	43
515750	D5	Vanderbilt Drive - 515750	All America Way	CDS	R - Residential/Local	A - AC	2	616	36	24,022	12/6/23	44	47	40	13
313940	D5	Venice Avenue - 313940	Morse Avenue	Brunswick Avenue	R - Residential/Local	O - AC/AC	2	605	36	21,780	12/14/23	88	0	100	0
313950	D5	Venice Avenue - 313950	Brunswick Avenue	Aberdeen Drive	R - Residential/Local	O - AC/AC	2	281	32	8,992	12/14/23	85	0	100	0
415260	D5	Ventura Avenue - 415260	Santa Barbara	Capistrano Street	R - Residential/Local	O - AC/AC	2	467	36	16,812	12/28/23	81	36	64	0
313960	D5	Verona Place - 313960	Morse Avenue	CDS	R - Residential/Local	O - AC/AC	2	530	36	22,772	12/14/23	87	0	100	0
717355	D5	Veterans Way - 717355	Lakeview Loop	CDS	R - Residential/Local	A - AC	2	370	35	15,606	11/16/23	99	0	100	0
313970	D5	Via Balboa - 313970	Calle Del Coronado	CDS	R - Residential/Local	O - AC/AC	2	238	24	7,558	1/15/24	68	0	12	88

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, Name Order (A-Z)

Street ID	Sec ID	Name	From	To	Func. Class	Type	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
313980	D7	Via Cortez - 313980	Calle De Coronado	Calle Pizarro	R - Residential/Local	A - AC	2	608	25	16,546	1/15/24	69	36	19	45
313990	D5	Via De Leon - 313990	Calle Pizarro	Calle Del Coronado	R - Residential/Local	A - AC	2	425	24	10,200	1/15/24	59	56	11	33
415270	D5	Vicky Lane - 415270	Diane Avenue	CDS	R - Residential/Local	A - AC	2	413	32	15,062	11/16/23	83	43	57	0
616890	D5	Vina Del Mar Ave - 616890	Valparaiso Drive N	CDS	R - Residential/Local	O - AC/AC	2	651	36	25,282	1/11/24	85	0	100	0
616900	D5	Vina Del Mar Ave - 616900	Jefferson Street	Puerto Natales Drive	R - Residential/Local	A - AC	2	1,001	36	36,036	1/11/24	85	0	100	0
616910	D5	Vina Del Mar Circle - 616910	Vina Del Mar Avenue	CDS	R - Residential/Local	A - AC	2	112	52	5,824	1/11/24	83	0	100	0
616920	D5	Vina Del Mar Place - 616920	Vina Del Mar Ave	CDS	R - Residential/Local	A - AC	2	112	52	5,824	1/11/24	84	0	100	0
616880	D5	Vincente Avenue - 616880	Richfield Road	Van Buren Avenue	R - Residential/Local	O - AC/AC	2	1,766	32	56,512	10/27/23	98	0	0	100
314000	D5	Violet Circle - 314000	Sunflower Avenue	CDS	R - Residential/Local	A - AC	2	334	32	12,534	12/6/23	78	44	56	0
110810	D5	Virginia Place - 110810	Nenno Avenue	Lee Place	R - Residential/Local	A - AC	2	603	32	21,142	12/7/23	66	58	40	2
717350	D5	Vista Avenue - 717350	La Jolla Street	North End	R - Residential/Local	O - AC/AC	2	625	32	20,000	1/5/24	89	0	94	6
Voigt	O1	Voigt Way - Voigt	Swail Dr	Collard Way	R - Residential/Local	A - AC	2	467	32	14,944	10/27/23	94	0	100	0
212870	D5	Wabash Circle - 212870	Wabash Avenue	CDS	R - Residential/Local	A - AC	2	360	32	13,366	1/16/24	82	26	74	0
212880	D5	Waco Avenue - 212880	Chickasaw Drive	CDS	R - Residential/Local	A - AC	2	239	32	9,494	12/8/23	78	35	40	25
212890	D5	Waco Avenue - 212890	Chickasaw Drive	Seneca Street	R - Residential/Local	O - AC/AC	2	158	32	5,056	12/8/23	92	0	100	0
717360	D5	Wallgreen Street - 717360	La Jolla Street	South City Limits	R - Residential/Local	A - AC	2	660	32	21,120	1/5/24	48	73	27	0
415280	D5	Walnut Avenue - 415280	Chapman Avenue	CDS	R - Residential/Local	O - AC/AC	2	588	32	18,816	1/8/24	91	0	100	0
415290	D5	Walnut Avenue - 415290	Center Street	North End	R - Residential/Local	A - AC	2	534	32	17,088	12/27/23	71	0	100	0
415300	D5	Walnut Avenue - 415300	Center Street	Ramona Street	R - Residential/Local	A - AC	2	273	32	8,736	12/27/23	73	64	36	0
415310	D5	Walnut Street - 415310	Ramona Street	Santa Fe Avenue	R - Residential/Local	A - AC	2	314	32	10,048	12/27/23	64	29	71	0
415320	D5	Walnut Street - 415320	Santa Fe Avenue	Baker Street	R - Residential/Local	A - AC	2	316	32	10,112	12/27/23	56	34	66	0
314010	D5	Warren Street - 314010	Palm Drive	Barbara Avenue	R - Residential/Local	A - AC	2	1,254	36	45,144	1/15/24	71	42	58	0
717370	D5	Westwind Circle - 717370	Moisi Lane	West End	R - Residential/Local	A - AC	2	141	24	3,384	1/5/24	47	60	40	0
212900	D5	Whitman Drive - 212900	Cooper Drive	Longfellow Drive	R - Residential/Local	A - AC	2	588	36	21,168	12/7/23	78	50	50	0
110820	D5	Whitten Way - 110820	Placentia Avenue	Key Drive	R - Residential/Local	O - AC/AC	2	519	36	18,684	12/7/23	83	0	97	3
212910	D5	Wilcox Circle - 212910	Wilcox Way	CDS	R - Residential/Local	A - AC	2	178	32	7,542	1/3/24	87	0	100	0
Wilcox	O1	Wilcox Way - Wilcox	W/S Brookhaven Ave	Wilcox Circle	R - Residential/Local	A - AC	2	280	32	10,806	1/3/24	81	41	59	0
212920	D5	Willamette Avenue - 212920	Roanoke Street	CDS	R - Residential/Local	A - AC	2	902	36	36,164	1/4/24	50	32	45	23
212930	D5	Williams Avenue - 212930	McCormack Lane	Musial Street	R - Residential/Local	O - AC/AC	2	566	36	20,376	12/7/23	98	0	100	0
616930	D5	Wilma Circle - 616930	Boisseranc Lane	CDS	R - Residential/Local	A - AC	2	423	32	15,382	1/11/24	98	0	100	0
415330	D5	Wilson Avenue - 415330	Bradford Avenue	Melrose Street	R - Residential/Local	A - AC	2	708	30	21,240	1/8/24	86	52	48	0
415340	D5	Wilson Avenue - 415340	Melrose Street	CDS	R - Residential/Local	A - AC	2	537	30	17,956	1/8/24	90	0	100	0
415350	D5	Wilson Circle - 415350	Twilight Street	CDS	R - Residential/Local	A - AC	2	156	32	6,838	1/8/24	84	46	54	0
314020	D5	Windflower Circle - 314020	Windflower Lane	CDS	R - Residential/Local	O - AC/AC	2	113	58	6,554	12/14/23	83	0	100	0
314030	D5	Windflower Lane - 314030	Bluebell Avenue	Hollyhock Lane	R - Residential/Local	O - AC/AC	2	814	36	29,304	12/14/23	86	0	60	40
616940	D5	Windmere Drive - 616940	Buena Vista Street	CDS	R - Residential/Local	A - AC	2	1,018	36	38,494	1/15/24	76	34	66	0
314040	D5	Wingfoot Street - 314040	St. Andrews Avenue	Pinehurst Avenue	R - Residential/Local	A - AC	2	366	32	11,712	12/15/23	93	0	100	0
314050	D5	Wingfoot Street - 314050	Pinehurst Avenue	Eagle Drive	R - Residential/Local	A - AC	2	528	36	19,008	12/15/23	91	0	100	0
212940	D5	Winney Circle - 212940	Sarah Avenue	CDS	R - Residential/Local	O - AC/AC	2	146	32	6,518	1/3/24	82	0	100	0
110830	D5	Wooden Drive N - 110830	Bastanchury Road	Wooden Drive W	R - Residential/Local	A - AC	2	426	36	15,336	1/8/24	91	0	100	0
110840	D5	Wooden Drive W - 110840	Wooden Drive N	Placentia Avenue	R - Residential/Local	A - AC	2	568	36	20,448	1/8/24	91	0	100	0
212950	D5	Wyandotte Avenue - 212950	Chickasaw Drive	CDS	R - Residential/Local	A - AC	2	236	32	9,398	12/8/23	75	57	43	0
212960	D5	Yankton Street - 212960	Chickasaw Drive	Natchez Avenue	R - Residential/Local	A - AC	2	135	24	3,240	12/8/23	77	49	51	0
616950	D5	Yellowstone Avenue - 616950	Van Buren Avenue	Vaqueros Park	R - Residential/Local	O - AC/AC	2	777	36	27,972	1/11/24	82	0	100	0
212970	D5	Yorba Place - 212970	Yorba Linda Blvd.	Linda Vista Street	R - Residential/Local	A - AC	2	640	36	23,040	1/5/24	58	20	72	7
415360	D5	York Drive - 415360	Pembroke Street	Sheffield Avenue	R - Residential/Local	A - AC	2	358	26	9,308	1/9/24	70	57	43	0
616960	D5	Yosemite Drive - 616960	Yellowstone Avenue	Everglade Circle	R - Residential/Local	O - AC/AC	2	589	36	21,204	1/11/24	81	0	100	0
616970	D5	Yosemite Drive - 616970	Everglade Circle	CDS	R - Residential/Local	A - AC	2	565	36	22,186	1/11/24	71	64	36	0
110850	D5	Young Drive - 110850	Bickford Street	Bastanchury Road	R - Residential/Local	A - AC	2	456	32	14,592	1/3/24	73	31	69	0
616980	D5	Zion Avenue - 616980	Jefferson Street	Carlsbad Street	R - Residential/Local	A - AC	2	619	32	19,808	1/11/24	86	0	100	0
								84.3		15,773,203					
		Alleys													
414070	D5	Aguirre Lane - 414070	Melrose Street	Santa Fe Avenue	O - Other	A - AC	2	479	24	11,496	1/9/24	71	66	24	11
210880	D5	Alley (Bastanchury/McCormack)	Bastanchury Road	McCormack Lane	O - Other	A - AC	2	910	20	18,200	12/7/23	57	49	50	2
414080	D5	Alley (Center/Alta)	Center Street	Alta Street	O - Other	A - AC	2	508	16	8,128	12/28/23	28	73	18	9
414090	D5	Alley (Center/Santa Fe)	Center Street	Santa Fe	O - Other	A - AC	2	537	16	8,592	1/9/24	82	55	37	8
615760	D5	Alley (Cherry/Orangethorpe)	Cherry Street	Orangethorpe Ave	O - Other	O - AC/AC	2	364	20	7,280	12/15/23	46	0	100	0
615770	D5	Alley (Cherry/Spruce)	Cherry Street	Spruce Street	O - Other	O - AC/AC	2	328	20	6,560	12/15/23	96	0	100	0
716990	D5	Alley (Cypress/Cypress)	Cypress Avenue	Cypress Avenue	O - Other	P - PCC	2	510	24	12,240	1/24/24	90	71	12	18
414110	D5	Alley (Harmony)	Harmony Lane	North End	O - Other	A - AC	2	362	20	7,240	1/8/24	78	81	19	0
812002	O1	Alley (Main/Bradford)	Chapman Avenue	End	O - Other	A - AC	1	183	20	3,660	12/27/23	73	85	15	0
414100	D5	Alley (Primrose/Ruby)	Primrose Avenue	Ruby Drive	O - Other	A - AC	2	667	20	13,340	1/8/24	51	75	25	0
414120	D5	Alley (Ruby)	Ruby Drive	North End	O - Other	A - AC	2	493	20	9,860	1/8/24	50	41	59	0
812001	O1	Alley (Van Buren/Depot)	Cherry St	Orangethorpe Ave	O - Other	A - AC	1	400	20	8,000	1/16/24	100	0	0	0
414130	D5	Alley (Walnut)	Walnut Avenue	West End	O - Other	A - AC	2	290	20	5,800	1/8/24	100	0	0	0

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, Name Order (A-Z)

Street ID	Sec ID	Name	From	To	Func. Class	Type	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
210890	D5	Alley E.W.N.S (Seville/Firest)	Seville Street	Fire Station	O - Other	A - AC	2	586	20	11,720	1/5/24	45	68	32	0
414150	D5	Alley East (Center/Santa Fe)	Center Street	Alley N/o Santa Fe	O - Other	A - AC	2	424	18	7,632	12/26/23	82	0	80	20
414140	D5	Alley East (Chapman/Center)	Chapman Avenue	Center Street	O - Other	A - AC	2	532	18	9,576	1/9/24	85	52	19	29
210900	D5	Alley N.S. (Lawn/Shady)	Lawn Street	Shady Lane	O - Other	A - AC	2	569	18	10,242	1/5/24	79	67	33	0
615780	D5	Alley N.S. (Yorba Linda)	Yorba Linda Blvd	North End	O - Other	A - AC	2	261	24	6,264	1/5/24	28	80	16	3
414190	D5	Alley North (Angelina/Turf)	Angelina Drive	Turf Drive	O - Other	A - AC	2	580	18	10,440	1/9/24	30	34	66	0
414180	D5	Alley North (Center/Center)	Center Street	Center Street	O - Other	A - AC	2	1,294	20	25,880	1/17/24	24	69	22	9
414220	D5	Alley South (Angelina/Turf)	Angelina Drive	Turf Drive	O - Other	A - AC	2	580	18	10,440	1/9/24	32	31	69	0
414230	D5	Alley South (Bradford/Main)	Bradford Avenue	Main Street	O - Other	A - AC	2	275	20	5,500	1/9/24	98	0	100	0
414210	D5	Alley South (Center/Center)	Center Street	Center Street	O - Other	A - AC	2	1,075	20	21,500	1/4/24	64	69	31	0
414240	D5	Alley South (Main/Melrose)	Main Street	Melrose Street	O - Other	A - AC	2	275	20	5,500	1/9/24	78	0	23	77
414200	D5	Alley South (Melrose/Santa Fe)	Melrose Street	Santa Fe Avenue	O - Other	A - AC	2	397	18	7,146	1/9/24	78	38	44	17
414260	D5	Alley West (Center/Chapman)	Center Street	Chapman Avenue	O - Other	A - AC	2	546	18	9,828	1/17/24	83	0	38	62
414250	D5	Alley West (Santa Fe/Center)	Alley N/o Santa Fe	Center Street	O - Other	A - AC	2	426	18	7,668	1/9/24	77	56	14	30
414160	D5	Alley, N/o Santa Fe - 414160	Main Street	Melrose Street	O - Other	A - AC	2	275	20	5,500	12/26/23	78	62	38	0
414170	D5	Alley, N/o Santa Fe - 414170	Main Street	Bradford Avenue	O - Other	A - AC	2	275	20	5,500	1/9/24	91	0	67	33
								2.7		280,732					

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, PCI Order (0-100)

Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other	
Arterials / Collectors																	
118430	D5-02A	Placentia Avenue (N/B)	N/S Orangethorpe Ave	N/S Kimberly Ave	A - Arterial	A - AC	10	2	1,280	30	36,881	1/4/24	42	62	35	3	
118430	D6-08A	Placentia Avenue (S/B)	S/S Orangethorpe Ave	La Jolla St	A - Arterial	A - AC	10	2	1,455	30	42,315	1/17/24	42	52	46	2	
118430	D5-02B	Placentia Avenue (N/B)	N/S Kimberly Ave	S/S Crowther Ave	A - Arterial	A - AC	10	2	808	30	24,878	1/4/24	44	42	58	0	
517700	D6-03	Chapman Avenue (W/B)	W/S Kraemer Blvd.	W/S Angelina Drive	A - Arterial	A - AC	0	2	1,041	33	39,153	12/27/23	45	62	38	0	
118430	D5-01B	Placentia Avenue (N/B)	La Jolla St	S/S Orangethorpe Ave	A - Arterial	A - AC	10	2	1,455	30	49,254	1/17/24	45	46	41	14	
718090	D6-01	Melrose St (S/B)	Crowther Avenue	Orangethorpe Ave	A - Arterial	A - AC	10	2	2,043	30	61,290	1/9/24	46	45	39	16	
118830	D6-01	Yorba Linda Blvd (W/B)	East City Limit	E/S Rose Drive	A - Arterial	A - AC	5	2	1,081	40	43,240	1/17/24	46	44	54	1	
518570	D5-04	Rose Dr (N/B)	N/S Palm Drive	S/S Yorba Linda Blvd	A - Arterial	A - AC	5	2	2,380	33	87,540	1/16/24	48	28	63	9	
118430	D5-03B	Placentia Avenue (N/B)	Pavement Change S/ SR-57	170' N/ Center St	A - Arterial	A - AC	0	2	1,225	30	37,095	1/4/24	49	46	54	0	
118430	D6-06A	Placentia Avenue (S/B)	170' N/ Center Street	Pavement Change S/ SR-57	A - Arterial	A - AC	0	2	1,175	30	36,410	1/4/24	50	46	53	1	
118430	D6-07A	Placentia Avenue (S/B)	S/S Crowther Ave	N/S Kimberly Ave	A - Arterial	A - AC	10	2	818	30	23,365	1/4/24	51	73	27	0	
518570	D6-04	Rose Dr (S/B)	N/S Palm Drive	N/S Buena Vista Street	A - Arterial	A - AC	5	2	933	33	33,189	1/16/24	51	39	61	0	
318310	D5-01	Palm Drive (E/B)	E/S Yorba Linda Blvd.	E/S Valencia Avenue	A - Arterial	A - AC	4	2	2,300	30	69,000	1/16/24	53	43	51	7	
318310	D5-02	Palm Drive (E/B)	E/S Valencia Avenue	E/S Roxborough Drive	A - Arterial	A - AC	4	2	1,371	30	41,130	1/16/24	54	37	62	1	
318310	D6-03	Palm Drive (W/B)	E/S Valencia Avenue	E/S Yorba Linda Blvd.	A - Arterial	A - AC	4	2	2,300	30	69,000	1/16/24	55	42	58	0	
518570	D5-03	Rose Dr (N/B)	N/S Buena Vista Street	N/S Palm Drive	A - Arterial	A - AC	5	2	933	33	36,789	1/16/24	55	17	83	0	
517700	D6-06	Chapman Avenue (W/B)	W/S Murray Street	E/S Placentia Avenue	A - Arterial	A - AC	0	2	1,359	30	40,770	12/27/23	56	52	47	1	
318310	D5-03	Palm Drive (E/B)	E/S Roxborough Drive	W/S Rose Drive	A - Arterial	A - AC	4	2	2,219	30	66,570	1/16/24	57	43	52	4	
518570	D6-03	Rose Dr (S/B)	S/S Yorba Linda Blvd	N/S Palm Drive	A - Arterial	A - AC	5	2	2,380	33	86,940	1/16/24	57	23	72	5	
518570	D6-05	Rose Dr (S/B)	N/S Buena Vista Street	S/S Alta Vista Street	A - Arterial	A - AC	5	2	1,475	33	59,475	1/16/24	57	67	31	2	
617410	D5-06	Alta Vista Street (W/B)	E/S Central Avenue	E/S Kraemer Blvd.	A - Arterial	A - AC	7	2	2,584	30	77,520	1/2/24	58	53	31	16	
517700	D5-04	Chapman Avenue (E/B)	W/S Kraemer Drive	W/S Kraemer Blvd.	A - Arterial	A - AC	0	2	1,041	33	39,873	12/27/23	58	56	43	1	
118830	D5-06	Yorba Linda Blvd (E/B)	E/S Rose Drive	East City Limit	A - Arterial	A - AC	5	2	1,081	40	43,240	1/17/24	58	27	63	10	
718090	D5-05	Melrose St (N/B)	Orangethorpe Ave	Crowther Avenue	A - Arterial	A - AC	10	2	2,053	30	61,590	1/9/24	59	32	55	12	
518570	D5-02	Rose Dr (N/B)	S/S Alta Vista Street	N/S Buena Vista Street	A - Arterial	A - AC	5	2	1,475	33	52,275	1/16/24	59	34	59	7	
317840	D6-03	Kraemer Boulevard (S/B)	N/S Bastanchury Road	N/S Yorba Linda Blvd.	A - Arterial	A - AC	2	2	3,176	32	114,232	1/16/24	60	39	55	6	
318310	D6-02	Palm Drive (W/B)	E/S Roxborough Drive	E/S Valencia Avenue	A - Arterial	A - AC	4	2	1,371	30	41,130	1/16/24	60	23	76	1	
615890	DSA	Buena Vista Ave - 615890	E/S Rose Drive	130' W/O Westmoreland	C - Collector	A - AC	5	4	1,021	34	34,714	1/15/24	61	47	53	1	
318310	D6-01	Palm Drive (W/B)	W/S Rose Drive	E/S Roxborough Drive	A - Arterial	A - AC	4	2	2,219	30	66,570	1/16/24	63	26	62	11	
317840	D5-06	Kraemer Boulevard (N/B)	N/S Yorba Linda Blvd.	N/S Bastanchury Road	A - Arterial	A - AC	2	2	3,176	32	114,832	1/16/24	64	40	55	4	
118430	D5-01A	Placentia Avenue (N/B)	South City Limits	La Jolla St	A - Arterial	A - AC	10	2	632	30	17,445	1/17/24	65	19	81	0	
118430	D6-08B	Placentia Avenue (S/B)	La Jolla St	South City Limits	A - Arterial	A - AC	10	2	632	30	18,805	1/17/24	66	0	100	0	
118430	D6-07B	Placentia Avenue (S/B)	N/S Kimberly Ave	N/S Orangethorpe Ave	A - Arterial	A - AC	10	2	1,294	30	41,515	1/4/24	68	32	68	0	
517700	D5-03	Chapman Avenue (E/B)	W/S Bradford Avenue	W/S Angelina Drive	A - Arterial	A - AC	0	2	1,348	30	47,170	12/27/23	69	39	61	0	
617410	D5-01	Alta Vista Street (E/B)	E/S Kraemer Boulevard	E/S Central Avenue	A - Arterial	A - AC	7	2	2,584	30	77,520	1/2/24	70	25	72	3	
617410	D5-02	Alta Vista Street (E/B)	E/S Central Avenue	W/S Rose Drive	A - Arterial	A - AC	7	2	3,155	30	94,650	1/2/24	70	6	94	0	
517700	D5-01	Chapman Avenue (E/B)	E/S Placentia Avenue	W/S Murray Street	A - Arterial	A - AC	0	2	1,359	30	47,565	12/27/23	70	35	63	2	
118430	D6-06B	Placentia Avenue (S/B)	Pavement Change S/ SR-57	S/S Crowther Ave	A - Arterial	A - AC	0	2	1,624	25	38,506	1/4/24	70	0	100	0	
218760	D6-02	Valencia Ave (S/B)	S/S Golden Avenue	N/S Bastanchury Road	A - Arterial	O - AC/AC	3	2	2,637	30	79,110	1/15/24	72	42	58	0	
517700	D6-04	Chapman Avenue (W/B)	W/S Angelina Drive	W/S Bradford Avenue	A - Arterial	A - AC	0	2	1,348	30	47,180	12/27/23	73	35	65	0	
417780	D5-02A	Crowther Avenue - 417780	E/S Melrose St	Bradford St	C - Collector	O - AC/AC	10	2	710	44	34,246	11/29/23	73	28	41	32	
617410	D5-03B	Alta Vista Street (E/B)	Providence Loop	Jefferson Street	A - Arterial	O - AC/AC	5	2	1,168	30	34,895	1/3/24	74	22	69	9	
517700	D6-05	Chapman Avenue (W/B)	W/S Bradford Avenue	W/S Murray Street	A - Arterial	A - AC	0	2	1,325	30	46,345	12/27/23	74	35	65	0	
118430	D5-03A	Placentia Avenue (N/B)	S/S Crowther Ave	Pavement Change S/ SR-57	A - Arterial	A - AC	0	2	1,610	24	35,128	1/4/24	74	7	93	0	
218760	D6-03	Valencia Ave (S/B)	N/S Bastanchury Road	N/S Yorba Linda Blvd.	A - Arterial	O - AC/AC	4	2	2,668	30	80,040	1/15/24	74	40	60	0	
318750	D5-01	Valencia Avenue - 318750	Palm Drive	Yorba Linda Blvd.	A - Arterial	A - AC	4	2	1,273	30	38,190	1/15/24	74	47	53	0	
118830	D6-03	Yorba Linda Blvd (W/B)	E/S Kilt Avenue	E/S Valencia Avenue	A - Arterial	A - AC	4	2	773	33	31,509	1/17/24	75	43	57	0	
617410	D5-05	Alta Vista Street (W/B)	W/S Rose Drive	E/S Central Avenue	A - Arterial	A - AC	7	2	3,155	30	94,650	1/2/24	76	30	70	0	
218760	D5-01	Valencia Ave (N/B)	N/S Yorba Linda Blvd.	N/S Bastanchury Road	A - Arterial	O - AC/AC	4	2	2,668	30	80,040	1/15/24	76	22	77	1	
218760	D5-02	Valencia Ave (N/B)	N/S Bastanchury Road	S/S Golden Avenue	A - Arterial	O - AC/AC	3	2	2,637	30	79,110	1/15/24	76	24	76	0	
118430	D5-05	Placentia Avenue (N/B)	N/S Chapman Avenue	N/S Primrose Avenue	A - Arterial	O - AC/AC	0	2	1,467	30	44,010	12/21/23	77	37	57	6	
218760	D6-01	Valencia Ave (S/B)	North City Limits	N/S Golden Avenue	A - Arterial	O - AC/AC	1	2	780	30	23,400	1/15/24	77	23	77	0	
118430	D5-04	Placentia Avenue (N/B)	170' N/ Center Street	N/S Chapman Avenue	A - Arterial	A - AC	0	2	360	40	15,318	1/4/24	78	37	63	0	
117460	D5-03	Bastanchury Road (E/B)	E/S Tuffree Boulevard	W/S Kraemer Boulevard	A - Arterial	O - AC/AC	2	2	1,327	31	41,137	1/8/24	79	63	34	3	
517700	D5-06B	Chapman Avenue (E/B)	Majorca Place	N/S Orangethorpe Ave	A - Arterial	O - AC/AC	0	2	520	33	18,486	11/16/23	79	47	45	7	
317840	01	Kraemer Boulevard - 317840	Orangethorpe Ave	South City Limits	A - Arterial	A - AC	10	4	680	82	55,760	1/17/24	79	50	50	0	
317840	D6-08	Kraemer Boulevard (S/B)	N/S Chapman Avenue	N/S Crowther Avenue	A - Arterial	A - AC	0	2	983	36	40,788	12/21/23	79	15	85	0	
518570	D6-02	Rose Dr (S/B)	S/S Imperial Highway	South City Limits	A - Arterial	O - AC/AC	1	2	311	41	12,751	1/16/24	79	0	100	0	
218760	D5-03	Valencia Ave (N/B)	N/S Golden Avenue	North City Limits	A - Arterial	O - AC/AC	1	2	780	30	23,400	1/15/24	79	9	91	0	
615890	D5C-EB	Buena Vista Ave - 615890	Jefferson Street	East City Limits	A - Arterial	A - AC	5	2	948	30	28,440	1/15/24	80	10	90	0	
517700	D6-02-1	Chapman Avenue (W/B)	W/S Mission Way	E/S Kraemer Blvd	A - Arterial	O - AC/AC	0	2	1,252	33	45,636	11/16/23	80	16	65	19	
518570	D5-05	Rose Dr (N/B)	South City Limits	S/S Imperial Highway	A - Arterial	O - AC/AC	1	2	311	41	12,751	1/16/24	80	0	100	0	
318750	D6-01	Valencia Avenue - 318750	Yorba Linda Blvd.	Palm Drive	A - Arterial	A - AC	4	2	1,273	30	38,190	1/15/24	80	24	76	0	
118830	D6-07	Yorba Linda Blvd (W/B)	W/S McCormack Lane	E/S Kilt Avenue	A - Arterial	A - AC	4	3	1,130	40	45,200	1/17/24	80	22	76	2	
117460	D6-06	Bastanchury Road (W/B)	W/S Kraemer Boulevard	E/S Tuffree Boulevard	A - Arterial	O - AC/AC	2	2	1,324	31	41,044	1/8/24	81	57	43	0	
317840	D5-01	Kraemer Boulevard (N/B)	N/S Crowther Avenue	N/S Chapman Avenue	A - Arterial	A - AC	0	2	983	36	40,188	12/21/23	81	7	93	0	
118830	D6-02B	Yorba Linda Blvd (W/B)	Linda Vista Street	W/S McCormack	A - Arterial	A - AC	5	2	1,288	40	51,520	1/17/24	81	36	60	3	
118430	D6-01	Placentia Avenue (S/B)	North City Limits	N/S Bastanchury Road	A - Arterial	O - AC/AC	1	2	655	30	19,650	1/8/24	82	0	100	0	
118830	D5-05A	Yorba Linda Blvd (E/B)	W/S McCormack Lane	Linda Vista Street	A - Arterial	A - AC	5	2	1,257	40	50,280	1/17/24	82	33	67	0	

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, PCI Order (0-100)

Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
118830	D6-04	Yorba Linda Blvd (W/B)	E/S Valencia Avenue	E/S Palm Drive	A - Arterial	A - AC	4	2	2,150	33	76,350	1/17/24	82	29	71	0
517700	D5-02	Chapman Avenue (E/B)	W/S Murray Street	W/S Bradford Avenue	A - Arterial	A - AC	0	2	1,325	30	46,375	12/26/23	83	0	73	27
118430	D6-02	Placentia Avenue (S/B)	N/S Bastanchury Road	N/S Palm Drive	A - Arterial	O - AC/AC	2	2	1,690	30	50,700	1/8/24	83	0	100	0
518570	D5-06	Rose Dr (N/B)	N/S Imperial Highway	North City Limits	A - Arterial	O - AC/AC	1	2	355	36	12,780	1/16/24	83	32	68	0
118830	D5-04	Yorba Linda Blvd (E/B)	E/S Valencia Avenue	E/S Kilt Avenue	A - Arterial	A - AC	4	2	773	33	30,309	1/17/24	84	0	100	0
517700	D6-01A	Chapman Avenue (W/B)	N/S Orangethorpe Ave	Majorca Place	A - Arterial	O - AC/AC	0	2	630	33	20,790	11/16/23	85	24	76	0
518200	D5-04	Orangethorpe Ave (E/B)	W.R.R. Tracks	W/S Rose Drive	A - Arterial	O - AC/AC	0	2	2,176	45	97,920	11/16/23	85	46	54	0
118430	D5-08	Placentia Avenue (N/B)	N/S Bastanchury Road	North City Limits	A - Arterial	O - AC/AC	1	2	655	30	19,650	1/8/24	85	0	100	0
118830	D5-03	Yorba Linda Blvd (E/B)	E/S Palm Drive	E/S Valencia Avenue	A - Arterial	A - AC	4	2	2,150	33	79,350	1/17/24	85	38	37	24
118830	D5-05B	Yorba Linda Blvd (E/B)	Linda Vista Street	E/S Rose Drive	A - Arterial	A - AC	5	2	828	40	33,120	1/17/24	85	0	100	0
617410	D5-04A	Alta Vista Street (W/B)	Jefferson Street	Providence Loop	A - Arterial	A - AC	5	2	1,168	30	33,984	1/3/24	86	3	97	0
117460	D5-02	Bastanchury Road (E/B)	E/S Placentia Avenue	E/S Tuffree Boulevard	A - Arterial	O - AC/AC	2	2	1,317	31	40,827	1/8/24	86	39	61	0
117460	D6-07	Bastanchury Road (W/B)	E/S Tuffree Boulevard	E/S Placentia Avenue	A - Arterial	O - AC/AC	2	2	1,317	31	40,827	1/8/24	86	15	85	0
118430	D6-04	Placentia Avenue (S/B)	N/S Chapman Avenue	N/S Chapman Avenue	A - Arterial	O - AC/AC	0	2	1,467	30	44,010	1/4/24	86	0	94	6
518200	D6-05	Orangethorpe Ave (W/B)	W/S Rose Drive	W.R.R. Tracks	A - Arterial	O - AC/AC	0	2	2,360	45	106,200	12/21/23	87	15	85	0
118430	D5-07	Placentia Avenue (N/B)	N/S Palm Drive	N/S Bastanchury Road	A - Arterial	O - AC/AC	2	2	1,690	30	50,700	1/8/24	87	16	42	42
418110	D5	Melrose Street - 418110	Santa Fe Avenue	Center Street	A - Arterial	O - AC/AC	0	2	598	36	21,528	12/26/23	88	47	48	4
118430	D6-03	Placentia Avenue (S/B)	North City Limits	N/S Primrose Avenue	A - Arterial	A - AC	0	2	1,195	30	35,850	12/21/23	88	0	100	0
518570	D6-01	Rose Dr (S/B)	North City Limits	N/S Imperial Highway	A - Arterial	O - AC/AC	1	2	355	36	12,780	1/16/24	88	0	100	0
518200	D5-07	Orangethorpe Ave (E/B)	E/S Van Buren Street	W/S Richfield Road	A - Arterial	O - AC/AC	6	2	1,634	32	52,288	10/27/23	89	0	0	100
118430	D6-05	Placentia Avenue (S/B)	N/S Chapman Avenue	170' N/ Center Street	A - Arterial	A - AC	0	2	360	30	10,500	1/4/24	89	0	71	29
118830	D5-07	Yorba Linda Blvd (E/B)	E/S Kilt Avenue	W/S McCormack Lane	A - Arterial	A - AC	5	2	1,130	40	45,200	1/17/24	89	0	100	0
418120	D5	Melrose Street - 418120	Center Street	Chapman Avenue	A - Arterial	O - AC/AC	0	2	605	36	21,780	12/26/23	90	0	100	0
518200	D5-05	Orangethorpe Ave (E/B)	E/S Rose Drive	W/S Jefferson Street	A - Arterial	O - AC/AC	6	2	1,633	33	53,889	10/27/23	90	37	63	0
118430	D5-06	Placentia Avenue (N/B)	N/S Primrose Avenue	North City Limits	A - Arterial	A - AC	0	2	1,195	30	35,850	12/21/23	90	0	100	0
118830	D6-02A	Yorba Linda Blvd (W/B)	E/S Rose Drive	Linda Vista Street	A - Arterial	A - AC	5	2	797	40	31,880	1/17/24	90	0	87	13
616260	D5	Jefferson Street - 616260	N/S Orangethorpe Ave	S/S Alta Vista	A - Arterial	A - AC	6	4	2,148	60	150,360	10/27/23	91	0	100	0
211570	D6-03	Golden Avenue (W/B)	E/S Valencia Avenue	E/S Kraemer Boulevard	C - Collector	O - AC/AC	1	1	2,644	30	79,320	12/8/23	93	0	100	0
518200	D5-08	Orangethorpe Ave (E/B)	W/S Lakeview Road	W/S Lakeview Avenue	A - Arterial	O - AC/AC	6	2	2,290	38	87,020	11/16/23	93	0	7	93
518570	D5-01A	Rose Dr (N/B)	N/S Orangethorpe Ave.	Pear Street	A - Arterial	A - AC	6	2	868	33	28,644	12/15/23	93	0	100	0
617410	D5-04B	Alta Vista Street (W/B)	Providence Loop	E/S Rose Drive	A - Arterial	A - AC	5	2	810	30	25,550	12/15/23	94	0	100	0
517700	D5-05	Chapman Avenue (E/B)	E/S Kraemer Blvd	W/S Mission Way	A - Arterial	O - AC/AC	0	2	1,252	33	45,636	12/21/23	94	0	100	0
317840	D5-08	Kraemer Boulevard (N/B)	N/S Golden Avenue	North City Limit	A - Arterial	O - AC/AC	1	2	870	32	30,240	12/8/23	94	0	89	11
418100	D5	Melrose Street - 418100	Crowther Avenue	Santa Fe Avenue	A - Arterial	A - AC	0	4	690	60	41,400	1/9/24	94	0	100	0
518570	D5-01B	Rose Dr (N/B)	Pear Street	S/S AltaVista Street	A - Arterial	O - AC/AC	6	2	1,775	33	64,828	12/15/23	94	0	100	0
518570	D6-06B	Rose Dr (S/B)	100' S/O Castner Drive	N/S Orangethorpe Ave	A - Arterial	A - AC	6	2	1,084	33	44,755	12/15/23	94	0	100	0
617410	D5-03A	Alta Vista Street (E/B)	E/S Rose Drive	Providence Loop	A - Arterial	O - AC/AC	5	2	810	30	23,162	12/15/23	95	0	100	0
517700	D6-02	Chapman Avenue (W/B)	W/S Central Avenue	W/S Mission Way	A - Arterial	O - AC/AC	0	2	1,110	33	39,510	11/16/23	95	0	100	0
DelCerr	01	Del Cerro Drive - DelCerr	Orangethorpe Ave	Rose Dr	C - Collector	A - AC	6	2	574	25	18,418	12/21/23	95	0	88	13
DelCerr	02	Del Cerro Drive - DelCerr	Rose Dr	Orangethorpe Ave	C - Collector	A - AC	6	2	498	25	15,886	12/21/23	95	0	100	0
211570	D5-01	Golden Avenue (E/B)	E/S Kraemer Boulevard	E/S Valencia Avenue	C - Collector	O - AC/AC	1	1	2,644	30	79,320	12/8/23	95	0	100	0
211570	D5-02	Golden Avenue (E/B)	E/S Valencia Avenue	E/S Cartlen Avenue	C - Collector	O - AC/AC	1	1	1,453	30	43,590	12/8/23	95	0	100	0
317840	D6-01	Kraemer Boulevard (S/B)	North City Limit	N/S Golden Avenue	A - Arterial	O - AC/AC	1	2	870	32	30,840	12/8/23	95	0	100	0
518570	D6-06A	Rose Dr (S/B)	S/S Alta Vista Street	100' S/O Castner Drive	A - Arterial	A - AC	6	2	1,392	33	45,936	12/15/23	95	0	100	0
211570	D6-02	Golden Avenue (W/B)	E/S Cartlen Avenue	E/S Valencia Avenue	C - Collector	O - AC/AC	1	1	1,453	30	43,590	12/8/23	96	0	100	0
318030	D5-02	Madison Avenue (E/B)	E/S Lawanda Place	E/S Bradford Avenue	A - Arterial	A - AC	0	1	823	30	24,690	11/16/23	96	0	20	80
718080	D6	Melrose St (N/B)	Orangethorpe Ave	La Jolla Street	A - Arterial	O - AC/AC	10	2	1,356	30	40,680	11/29/23	96	0	28	72
618530	D6-02A	Richfield Road (S/B)	Orangethorpe Ave	Nancita St	A - Arterial	O - AC/AC	6	2	465	30	13,950	11/16/23	96	0	68	32
117460	D5-06	Bastanchury Road (E/B)	E/S Valencia Avenue	E/S Harte Way	A - Arterial	O - AC/AC	3	2	1,394	30	41,820	12/7/23	97	0	100	0
Imperial	01	Imperial Highway - Imperial	West City Limits	East City Limits	A - Arterial	O - AC/AC	1	6	1,900	100	190,000	1/16/24	97	48	48	4
317840	D5-07	Kraemer Boulevard (N/B)	N/S Bastanchury Road	N/S Golden Avenue	A - Arterial	O - AC/AC	1	2	2,654	32	96,328	1/4/24	97	0	100	0
317840	D6-02	Kraemer Boulevard (S/B)	N/S Golden Avenue	N/S Bastanchury Road	A - Arterial	O - AC/AC	1	2	2,654	32	98,128	1/4/24	97	0	100	0
617980	D5	Lakeview Avenue (N/B)	South City Limits	S/S Orangethorpe Ave	A - Arterial	A - AC	6	2	830	40	33,200	11/16/23	97	0	100	0
117460	D5-05	Bastanchury Road (E/B)	E/S Brookhaven Avenue	W/S Valencia Avenue	A - Arterial	O - AC/AC	4	2	1,326	31	41,106	1/8/24	98	80	20	0
117460	D5-07	Bastanchury Road (E/B)	E/S Harte Way	E/S McCormack Lane	A - Arterial	O - AC/AC	3	2	926	30	27,780	12/7/23	98	0	100	0
117460	D6-03	Bastanchury Road (W/B)	E/S Harte Way	E/S Valencia Avenue	A - Arterial	O - AC/AC	3	2	1,394	30	41,820	12/7/23	98	0	100	0
117460	D6-05	Bastanchury Road (W/B)	E/S Brookhaven Avenue	E/S Kraemer Boulevard	A - Arterial	O - AC/AC	2	2	1,320	31	40,920	1/8/24	98	80	20	0
211570	D5-03	Golden Avenue (E/B)	E/S Cartlen Avenue	Golden Bridge	C - Collector	O - AC/AC	1	1	1,352	30	40,560	12/8/23	98	0	100	0
617980	D6	Lakeview Avenue (S/B)	S/S Orangethorpe Ave	South City Limits	A - Arterial	A - AC	6	2	830	40	33,200	11/16/23	98	0	94	6
318030	D5-03	Madison Avenue (E/B)	E/S Bradford Avenue	W/S Kraemer Blvd	A - Arterial	O - AC/AC	0	1	1,342	24	32,208	11/16/23	98	0	100	0
318030	D6-02	Madison Avenue (W/B)	E/S Bradford Avenue	E/S Lawanda Place	A - Arterial	O - AC/AC	0	1	823	30	24,690	11/16/23	98	0	37	63
718070	D6	Melrose St (S/B)	La Jolla Street	South City Limits	A - Arterial	O - AC/AC	10	2	677	30	20,310	11/29/23	98	0	58	42
518200	D6-01	Orangethorpe Ave (W/B)	W/S Lakeview Avenue	W/S Richfield Road	A - Arterial	O - AC/AC	6	2	2,290	38	87,020	11/16/23	98	0	78	22
518200	D6-02	Orangethorpe Ave (W/B)	W/S Richfield Road	E/S Van Buren Street	A - Arterial	O - AC/AC	6	2	1,634	32	52,288	11/16/23	98	0	0	100
618530	D5-01	Richfield Road (N/B)	N/S Orangethorpe Ave	North City Limits	A - Arterial	A - AC	6	2	1,585	30	47,550	12/21/23	98	0	100	0
618530	D5-02E	Richfield Road (N/B)	Nancita St	Orangethorpe Ave	A - Arterial	O - AC/AC	6	2	465	30	13,950	11/16/23	98	0	100	0
618530	D6-01	Richfield Road (S/B)	North City Limits	N/S Orangethorpe Ave	A - Arterial	A - AC	6	2	1,585	30	47,550	12/15/23	98	0	100	0
117460	D5-04	Bastanchury Road (E/B)	E/S Kraemer Boulevard	E/S Brookhaven Avenue	A - Arterial	O - AC/AC	2	2	1,320	31	40,920	1/8/24	99	0	100	0
117460	D5-08	Bastanchury Road (E/B)	E/S McCormack Lane	East City Limits	A - Arterial	O - AC/AC	3	2	945	30	28,350	12/7/23	99	0	100	0
117460	D6-01	Bastanchury Road (W/B)	East City Limits	E/S McCormack Lane	A - Arterial	O - AC/AC	3	2	945	30	28,350	12/7/23	99	0	100	0
117460	D6-02	Bastanchury Road (W/B)	E/S McCormack Lane	E/S Harte Way	A - Arterial	O - AC/AC	3	2	926	30	27,780	12/7/23	99	0	100	0

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Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
117460	D6-04	Bastanchury Road (W/B)	W/S Valencia Avenue	E/S Brookhaven Avenue	A - Arterial	O - AC/AC	4	2	1,326	31	41,106	1/8/24	99	0	100	0
517700	D5-05-1	Chapman Avenue (E/B)	W/S Mission Way	W/S Central Avenue	A - Arterial	O - AC/AC	0	2	1,110	31	34,410	11/16/23	99	0	100	0
517700	D5-06A	Chapman Avenue (E/B)	W/S/ Central Avenue	Majorca Place	A - Arterial	O - AC/AC	0	2	1,580	33	52,140	11/16/23	99	0	100	0
211570	D6-01	Golden Avenue (W/B)	Golden Bridge	E/S Cartlen Avenue	C - Collector	O - AC/AC	1	1	1,352	30	40,560	12/8/23	99	0	100	0
616250	D5	Jefferson Street NB - 616250	South City Limits	Orangethorpe Ave	A - Arterial	O - AC/AC	6	2	1,456	30	43,680	10/27/23	99	0	100	0
318030	D5-01	Madison Avenue (E/B)	West City Limits	E/S Lawanda Place	A - Arterial	A - AC	0	1	1,171	33	38,643	11/16/23	99	0	100	0
318030	D6-01	Madison Avenue (W/B)	W/S Kraemer Blvd	E/S Bradford Avenue	A - Arterial	O - AC/AC	0	1	1,342	26	34,892	11/16/23	99	0	100	0
318030	D6-03	Madison Avenue (W/B)	E/S Lawanda Place	West City Limits	A - Arterial	O - AC/AC	0	1	1,171	24	28,104	11/16/23	99	0	6	94
718070	D5	Melrose St (N/B)	South City Limits	La Jolla Street	A - Arterial	O - AC/AC	10	2	653	30	19,590	11/29/23	99	0	100	0
718080	D5	Melrose St (N/B)	La Jolla Street	Orangethorpe Ave	A - Arterial	O - AC/AC	10	2	1,345	30	40,350	11/29/23	99	0	100	0
616410	D6-2	Miraloma (E/B) - 616410	Fee Ana St	Lakeview Ave	A - Arterial	O - AC/AC	6	2	1,490	24	35,760	10/27/23	99	0	0	100
616410	D7-1	Miraloma (W/B) - 616410	Lakeview Ave	Fee Ann St	A - Arterial	O - AC/AC	6	2	1,490	24	35,760	10/27/23	99	0	0	100
616410	D5-01	Miraloma Avenue - 616410	E/S Van Buren Avenue	E/S Las Brisas	A - Arterial	O - AC/AC	6	4	1,208	48	60,885	10/27/23	99	0	0	100
616410	D5-02	Miraloma Avenue - 616410	E/S Las Brisas	W/S Richfield Road	A - Arterial	O - AC/AC	6	4	390	48	18,720	10/27/23	99	0	0	100
518200	D6-03	Orangethorpe Ave (W/B)	E/S Van Buren Street	W/S Jefferson Street	A - Arterial	O - AC/AC	6	2	1,800	33	59,400	10/27/23	99	0	0	100
518200	D6-04	Orangethorpe Ave (W/B)	W/S Jefferson Street	E/S Rose Drive	A - Arterial	O - AC/AC	6	2	1,633	33	53,889	1/3/24	99	0	100	0
618530	D5-02B	Richfield Road (N/B)	Mira Loma	Barcelona Cir	A - Arterial	O - AC/AC	6	2	910	30	27,300	11/16/23	99	0	0	100
618530	D5-02C	Richfield Road (N/B)	Barcelona Cir	Vincente Ave	A - Arterial	O - AC/AC	6	2	460	30	13,800	11/16/23	99	0	0	100
618530	D6-02C	Richfield Road (S/B)	Vincente Ave	Barcelona Cir	A - Arterial	O - AC/AC	6	2	420	30	12,600	11/16/23	99	0	0	100
618530	D6-02D	Richfield Road (S/B)	Barcelona Cir	Mira Loma	A - Arterial	O - AC/AC	6	2	910	30	27,300	11/16/23	99	0	0	100
117460	D5-01	Bastanchury Road (E/B)	West City Limits	W/S Placentia Avenue	A - Arterial	O - AC/AC	2	2	1,164	31	36,084	12/6/23	100	0	0	0
117460	D6-08	Bastanchury Road (W/B)	W/S Placentia Avenue	West City Limits	A - Arterial	O - AC/AC	2	2	1,164	31	36,084	12/6/23	100	0	0	0
417620	D5-2	Bradford Avenue - 417620	S/S Anned Dr	160' N/ Ruby Dr	A - Arterial	O - AC/AC	0	2	1,660	30	49,800	1/8/24	100	0	0	0
417620	D5-3	Bradford Avenue - 417620	N/S Madison Avenue	Tiger Ln	A - Arterial	O - AC/AC	0	2	472	60	26,495	1/8/24	100	0	0	0
417620	D5-4	Bradford Avenue - 417620	Tiger Ln	S/S Carlson Lane	A - Arterial	O - AC/AC	0	2	145	60	8,700	1/8/24	100	0	0	0
417620	02NB	Bradford Avenue (N/B)	160' N/ Ruby Dr	N/S Madison Avenue	A - Arterial	O - AC/AC	0	1	1,030	30	30,900	1/8/24	100	0	0	0
417620	01SB	Bradford Avenue (S/B)	N/S Madison Avenue	160' N/ Ruby Dr	A - Arterial	O - AC/AC	0	1	1,030	30	30,900	1/8/24	100	0	0	0
417620	02SB	Bradford Avenue (S/B)	S/S Anned Dr	N/S Chapman Avenue	A - Arterial	O - AC/AC	0	2	630	30	18,900	1/8/24	100	0	0	0
517700	D6-01B	Chapman Avenue (W/B)	Majorca Place	W/S Central Avenue	A - Arterial	O - AC/AC	0	2	1,822	33	60,126	11/16/23	100	0	0	0
417780	D5-02B	Crowther Avenue - 417780	Bradford St	Cameron St	C - Collector	O - AC/AC	10	2	520	40	21,110	11/29/23	100	0	0	0
417780	D5-02C	Crowther Avenue - 417780	Cameron St	East City Limits (Cardinal St)	C - Collector	O - AC/AC	10	2	1,428	35	58,245	11/29/23	100	0	0	0
417780	D5-01A	Crowther Avenue (E/B)	E/S Placentia Ave	100' E/ SR-57 Underpass	C - Collector	A - AC	10	2	1,020	30	30,600	1/4/24	100	34	66	0
417780	D5-01B	Crowther Avenue (E/B)	100' E/ SR-57 Underpass	Evelyn Pl	C - Collector	A - AC	10	2	855	22	18,810	11/29/23	100	0	0	0
417780	D5-01C	Crowther Avenue (E/B)	Evelyn Pl	W/S Melrose St	C - Collector	A - AC	10	2	415	30	12,450	11/29/23	100	0	0	0
417780	D6-01A	Crowther Avenue (W/B)	W/S Melrose St	Evelyn Pl	C - Collector	A - AC	10	2	415	30	12,450	11/29/23	100	0	0	0
417780	D6-01B	Crowther Avenue (W/B)	Evelyn Pl	100' E/ SR-57 Underpass	C - Collector	A - AC	10	1	855	20	17,100	11/29/23	100	0	0	0
417780	D6-01C	Crowther Avenue (W/B)	100' E/ SR-57 Underpass	E/S Placentia Ave	C - Collector	A - AC	10	2	1,020	30	30,600	1/4/24	100	0	0	0
317840	D5-02	Kraemer Boulevard (N/B)	N/S Chapman Avenue	N/S Alta Vista Street	A - Arterial	A - AC	0	2	2,010	36	81,360	3/14/24	100	0	0	0
317840	D5-03	Kraemer Boulevard (N/B)	N/S Alta Vista Street	N/S Madison Avenue	A - Arterial	A - AC	0	2	1,429	36	53,844	3/14/24	100	0	0	0
317840	D5-04A	Kraemer Boulevard (N/B)	N/S Madison Avenue	Fairway Lane	A - Arterial	A - AC	0	2	682	36	24,552	3/14/24	100	0	0	0
317840	D5-04B	Kraemer Boulevard (N/B)	Fairway Lane	N/S Morse Avenue	A - Arterial	A - AC	0	2	1,180	36	42,480	3/14/24	100	0	0	0
317840	D5-05	Kraemer Boulevard (N/B)	N/S Morse Avenue	S/S Yorba Linda Blvd.	A - Arterial	A - AC	0	2	1,001	30	38,430	3/14/24	100	0	0	0
317840	D6-04	Kraemer Boulevard (S/B)	S/S Yorba Linda Blvd.	N/S Morse Avenue	A - Arterial	A - AC	0	2	1,001	30	33,630	3/14/24	100	0	0	0
317840	D6-05	Kraemer Boulevard (S/B)	N/S Morse Avenue	N/S Madison Avenue	A - Arterial	A - AC	0	2	1,862	36	71,832	3/14/24	100	0	0	0
317840	D6-06	Kraemer Boulevard (S/B)	N/S Madison Avenue	N/S Alta Vista Street	A - Arterial	A - AC	0	2	1,429	36	53,844	3/14/24	100	0	0	0
317840	D6-07	Kraemer Boulevard (S/B)	N/S Alta Vista Street	N/S Chapman Avenue	A - Arterial	A - AC	0	2	2,010	36	82,560	3/14/24	100	0	0	0
616410	D6-1	Miraloma (E/B) - 616410	Richfield Rd	Fee Ana St	A - Arterial	O - AC/AC	6	2	703	24	16,872	10/27/23	100	0	0	0
616410	D7-2	Miraloma (W/B) - 616410	Fee Ana St	Richfield Rd	A - Arterial	O - AC/AC	6	2	703	24	16,872	10/27/23	100	0	0	0
518200	D5-01	Orangethorpe Ave (E/B)	W/S Placentia Avenue	E/S Iowa Place	A - Arterial	A - AC	10	3	1,518	50	75,900	3/14/24	100	0	0	0
518200	D5-02A	Orangethorpe Ave (E/B)	E/S Iowa Pl	W/S SR-57 NB On/Off Ramps	A - Arterial	A - AC	10	3	506	40	25,408	3/14/24	100	0	0	0
518200	D5-02B	Orangethorpe Ave (E/B)	W/S SR-57 NB On/Off Ramps	W/S Melrose Street	A - Arterial	A - AC	10	3	578	35	28,695	3/14/24	100	0	0	0
518200	D5-03	Orangethorpe Ave (E/B)	E/S Melrose Street	East City Limit (Kraemer)	A - Arterial	A - AC	10	2	3,918	50	192,776	3/14/24	100	0	0	0
518200	D5-06	Orangethorpe Ave (E/B)	W/S Jefferson Street	E/S Van Buren Street	A - Arterial	O - AC/AC	6	2	1,800	33	59,400	1/24/24	100	0	0	0
518200	D6-06	Orangethorpe Ave (W/B)	East City Limit	E/S Melrose Street	A - Arterial	A - AC	10	2	2,415	32	88,716	3/14/24	100	0	0	0
518200	D6-07A	Orangethorpe Ave (W/B)	W/S Melrose St	SR-57 NB On/Off Ramps	A - Arterial	A - AC	10	3	578	35	21,820	3/14/24	100	0	0	0
518200	D6-07B	Orangethorpe Ave (W/B)	SR-57 NB On/Off Ramps	E/S Iowa Pl	A - Arterial	A - AC	10	3	506	40	21,925	3/14/24	100	0	0	0
518200	D6-08	Orangethorpe Ave (W/B)	E/S Iowa Place	W/S Placentia Avenue	A - Arterial	A - AC	10	3	1,518	50	75,900	3/14/24	100	0	0	0
618530	D5-02A	Richfield Road (N/B)	South City Limits	Mira Loma	A - Arterial	O - AC/AC	6	2	415	30	12,450	1/24/24	100	0	0	0
618530	D5-02D	Richfield Road (N/B)	Vincente Ave	Nancita St	A - Arterial	O - AC/AC	6	2	160	30	4,800	11/16/23	100	0	0	0
618530	D6-02B	Richfield Road (S/B)	Richfield Road	Vincente Ave	A - Arterial	O - AC/AC	6	2	200	30	6,000	11/16/23	100	0	0	0
618530	D6-02E	Richfield Road (S/B)	Mira Loma	South City Limits	A - Arterial	O - AC/AC	6	2	355	30	10,650	10/27/23	100	0	100	0
118830	D5-01	Yorba Linda Blvd (E/B)	W/S Bradford Street	W/S Kraemer Boulevard	A - Arterial	O - AC/AC	0	3	748	36	33,528	1/9/24	100	0	0	0
118830	D5-02	Yorba Linda Blvd (E/B)	E/S Kraemer Boulevard	E/S Palm Drive	A - Arterial	O - AC/AC	4	3	598	36	21,528	1/9/24	100	0	0	0
118830	D6-05	Yorba Linda Blvd (W/B)	E/S Kraemer Boulevard	E/S Kraemer Boulevard	A - Arterial	O - AC/AC	4	3	598	36	26,808	1/9/24	100	0	0	0
118830	D6-06	Yorba Linda Blvd (W/B)	W/S Kraemer Boulevard	E/S Bradford Street	A - Arterial	O - AC/AC	4	3	748	36	30,528	1/9/24	100	0	0	0
									49.6		9,071,769					
		Locals														
110450	D5	Livingston Avenue - 110450	Kraemer Boulevard	Tuffree Boulevard	R - Residential/Local	A - AC	2	2	1,322	36	47,592	11/29/23	19	72	16	12
110330	D5	Jamaica Circle - 110330	Kingston Road	CDS	R - Residential/Local	A - AC	2	2	225	32	7,200	1/4/24	25	66	20	14
212420	D5	Rogue Street - 212420	Rio Grande Avenue	CDS	R - Residential/Local	A - AC	2	2	559	32	19,734	1/4/24	27	66	21	13

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, PCI Order (0-100)

Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
110280	D5	Glenn Circle - 110280	Palm Drive	CDS	R - Residential/Local	A - AC	2	2	157	32	6,870	1/8/24	29	50	50	0
211950	D5	Little Big Horn Avenue - 211950	Hudson Avenue	Brookhaven Avenue	R - Residential/Local	A - AC	2	2	574	36	20,664	1/4/24	30	57	42	1
212310	D5	Potomac Street - 212310	Rio Grande Avenue	Swanee Avenue	R - Residential/Local	A - AC	2	2	885	36	31,860	1/4/24	30	46	22	32
212380	D5	Rio Grande Avenue - 212380	Brookhaven Avenue	CDS	R - Residential/Local	A - AC	2	2	999	36	37,810	1/4/24	30	65	32	4
110495	D5	Macadamia Ln - 110495	Placentia Ave	175' W/ Placentia Ave	R - Residential/Local	A - AC	2	2	171	36	6,156	1/24/24	31	44	56	0
211540	D5	Gila Way - 211540	Shenandoah Street	CDS	R - Residential/Local	A - AC	2	2	398	32	14,582	1/4/24	31	62	38	0
212290	D5	Platte Way - 212290	Shenandoah Street	CDS	R - Residential/Local	A - AC	2	2	397	32	14,550	1/4/24	31	65	12	24
212740	D5	Tahoe Avenue - 212740	Valencia Avenue	Shasta Way	R - Residential/Local	A - AC	4	2	172	36	6,192	1/5/24	32	82	17	1
210870	D5	Allegheny Avenue - 210870	Savannah Avenue	CDS	R - Residential/Local	A - AC	2	2	365	32	13,526	1/4/24	33	47	48	5
211990	D5	Mac Innes Place - 211990	Bastanchury Road	Brower Avenue	R - Residential/Local	A - AC	4	2	538	36	19,368	1/4/24	33	52	31	17
717210	D5	La Jolla Street - 717210	Melrose Street	East City Limit	R - Residential/Local	A - AC	10	2	1,315	42	55,230	11/29/23	33	48	41	11
414350	2	Baker Street - 414350	Walnut Avenue	Murray Street	R - Residential/Local	A - AC	0	2	140	32	4,480	12/27/23	33	53	47	0
211410	D5	Colombia Circle - 211410	Cimarron Avenue	CDS	R - Residential/Local	A - AC	2	2	223	32	8,982	1/4/24	34	82	14	4
211760	D5	Hudson Avenue - 211760	Roanoke Street	CDS	R - Residential/Local	A - AC	2	2	923	36	35,074	1/4/24	34	59	41	0
212530	D5	Shasta Way - 212530	Tahoe Avenue	CDS	R - Residential/Local	A - AC	4	2	360	32	13,366	1/5/24	35	68	32	0
414340	D5	Backs Lane - 414340	Angelina Drive	Alta Street	R - Residential/Local	A - AC	0	2	1,010	36	36,360	1/9/24	35	72	28	0
110780	D5	Tuffree Boulevard - 110780	Livingston Avenue	Bastanchury Road	R - Residential/Local	A - AC	2	2	1,312	36	47,232	11/29/23	35	60	30	10
212730	D5	Tahoe Avenue - 212730	Havasu Place	Shasta Way	R - Residential/Local	A - AC	4	2	882	36	31,752	1/24/24	36	65	35	0
110600	D5	Perry Drive - 110600	Demmer Place	CDS	R - Residential/Local	A - AC	2	2	258	32	10,102	1/4/24	36	50	50	0
211370	D5	Cimarron Avenue - 211370	Rio Grande Avenue	Kraemer Boulevard	R - Residential/Local	A - AC	2	2	743	36	26,748	1/4/24	36	65	25	10
211500	D5	Feather Avenue - 211500	Savannah Avenue	CDS	R - Residential/Local	A - AC	2	2	349	32	13,014	1/4/24	37	43	46	11
211520	D5	Geeting Place - 211520	Brower Avenue	CDS	R - Residential/Local	A - AC	4	2	461	32	16,598	1/4/24	37	48	37	15
212080	D5	McCormack Lane - 212080	Entrye Avenue	Yorba Linda Blvd	R - Residential/Local	A - AC	4	2	323	36	11,628	1/5/24	37	85	12	3
212540	D5	Shaver Way - 212540	Tahoe Avenue	CDS	R - Residential/Local	A - AC	4	2	364	32	13,494	1/5/24	37	63	35	2
211860	D5	Kelleher Place - 211860	Brower Avenue	CDS	R - Residential/Local	A - AC	4	2	446	32	16,118	1/4/24	38	54	27	19
211700	D5	Havasu Drive - 211700	Yorba Linda Blvd.	Tahoe Avenue	R - Residential/Local	A - AC	4	2	185	40	7,400	1/5/24	38	71	29	0
414270	D5	Alta Street - 414270	North CDS	South CDS	R - Residential/Local	A - AC	0	2	808	36	32,780	1/9/24	38	48	37	15
717270	D5	Ohio Avenue - 717270	Orangethorpe Ave	Kansas Avenue	R - Residential/Local	A - AC	10	2	426	32	13,632	11/29/23	38	52	41	7
212690	D5	Swanee Avenue - 212690	Brookhaven Avenue	CDS	R - Residential/Local	A - AC	2	2	1,198	36	44,974	1/4/24	39	51	48	1
110130	D5	Cartier Place - 110130	Clark Avenue	CDS	R - Residential/Local	A - AC	2	2	427	32	15,510	1/8/24	39	76	17	8
414830	D5	Murray Street - 414830	Santa Fe Avenue	South End	R - Residential/Local	A - AC	0	2	305	24	7,320	12/27/23	39	56	44	0
110190	D5	Demmer Drive - 110190	Bradford Avenue	Demmer Place	R - Residential/Local	A - AC	2	2	584	32	18,688	1/4/24	40	41	59	0
110200	D5	Demmer Drive - 110200	Demmer Drive	La Salle Circle	R - Residential/Local	A - AC	2	2	330	32	10,560	1/4/24	41	43	55	2
515580	D5	Mission Way - 515580	Chapman Avenue	CDS	R - Residential/Local	A - AC	7	2	364	36	14,950	12/6/23	41	53	40	7
212570	D5	Shenandoah Street - 212570	Cimarron Avenue	Swanee Avenue	R - Residential/Local	A - AC	2	2	862	36	31,032	1/4/24	42	50	29	22
515490	D5	Fordham Drive - 515490	All America Way	CDS	R - Residential/Local	A - AC	7	2	628	36	24,454	12/6/23	42	55	38	7
211440	D5	Crowley Way - 211440	Tahoe Avenue	CDS	R - Residential/Local	A - AC	4	2	365	32	13,526	1/5/24	43	54	46	0
110440	D5	Lewis Place - 110440	Placentia Avenue	CDS	R - Residential/Local	A - AC	2	2	588	32	20,662	1/8/24	43	56	44	0
415060	D5	Ruby Drive - 415060	Bradford Avenue	Diamond Road	R - Residential/Local	A - AC	0	2	977	32	31,264	12/14/23	43	65	29	6
414410	D5	Center Street - 414410	Bradford Avenue	Melrose Street	R - Residential/Local	A - AC	0	2	659	36	23,724	12/26/23	44	67	33	0
414560	D5	Encinitas Way - 414560	Camarillo Street	East CDS	R - Residential/Local	A - AC	0	2	102	36	5,518	12/28/23	44	61	39	0
515750	D5	Vanderbuilt Drive - 515750	All America Way	CDS	R - Residential/Local	A - AC	7	2	616	36	24,022	12/6/23	44	47	40	13
110090	D5	Bradford Avenue - 110090	Palm Drive	North End	R - Residential/Local	A - AC	2	2	326	36	11,736	1/4/24	45	51	49	0
110210	D5	Drake Drive - 110210	Demmer Drive	CDS	R - Residential/Local	A - AC	2	2	370	32	13,686	1/4/24	45	34	63	3
717120	D5	Eastwind Drive - 717120	Buccaneer Drive	Moisi Lane	R - Residential/Local	A - AC	10	2	263	26	6,838	1/5/24	45	68	32	0
414570	D5	Encinitas Way - 414570	Camarillo Street	North CDS	R - Residential/Local	A - AC	0	2	417	32	15,190	12/28/23	45	90	10	0
515440	D5	Dartmouth Drive - 515440	All America Way	Dartmouth Way	R - Residential/Local	A - AC	7	2	714	36	25,704	12/6/23	45	52	43	5
717080	D5	Driftwood Circle - 717080	Moisi Lane	South End	R - Residential/Local	A - AC	10	2	117	24	2,808	1/5/24	46	85	15	0
717200	D5-2	La Jolla Street - 717200	La Jolla St	Cypress St	R - Residential/Local	A - AC	10	2	163	20	3,605	1/5/24	46	65	35	0
515450	D5	Dartmouth Way - 515450	Dartmouth Drive	Stanford Drive	R - Residential/Local	A - AC	7	2	303	36	10,908	12/6/23	46	64	36	0
717370	D5	Westwind Circle - 717370	Moisi Lane	West End	R - Residential/Local	A - AC	10	2	141	24	3,384	1/5/24	47	60	40	0
616100	D5	Garcia Place - 616100	West CDS	East CDS	R - Residential/Local	A - AC	5	2	697	36	28,784	1/11/24	48	43	57	0
211840	D5	Jones Place - 211840	Brower Avenue	CDS	R - Residential/Local	A - AC	4	2	443	32	16,022	1/4/24	48	39	40	21
717360	D5	Wallgreen Street - 717360	La Jolla Street	South City Limits	R - Residential/Local	A - AC	10	2	660	32	21,120	1/5/24	48	73	27	0
110180	D5	Collins Way - 110180	Palm Drive	Armstrong Drive	R - Residential/Local	A - AC	2	2	605	36	21,780	1/8/24	49	35	63	1
717170	D5	Kansas Avenue - 717170	Ohio Avenue	Iowa Place	R - Residential/Local	A - AC	10	2	906	32	28,992	11/29/23	49	25	58	18
717280	D5	Ortega Way - 717280	La Jolla Street	CDS	R - Residential/Local	A - AC	10	2	459	48	24,032	11/29/23	49	42	40	18
515550	D5	Loyola Way - 515550	Fordham Drive	Loyola Drive	R - Residential/Local	A - AC	7	2	249	36	8,964	12/6/23	49	65	35	0
211160	D5	Brower Avenue - 211160	Brookhaven Avenue	CDS	R - Residential/Local	A - AC	4	2	1,450	36	54,046	1/4/24	50	63	26	11
212920	D5	Willamette Avenue - 212920	Roanoke Street	CDS	R - Residential/Local	A - AC	2	2	902	36	36,164	1/4/24	50	32	45	23
211710	D5	Havasu Place - 211710	Tahoe Avenue	CDS	R - Residential/Local	A - AC	4	2	454	32	16,374	1/5/24	50	55	45	0
717230	D5	Missouri Avenue - 717230	Iowa Place	Ohio Avenue	R - Residential/Local	A - AC	10	2	884	32	28,288	11/29/23	50	36	49	15
414420	D5	Center Street - 414420	Melrose Street	Walnut Avenue	R - Residential/Local	A - AC	0	2	388	36	13,968	12/26/23	50	83	17	1
615890	D5B-WB	Buena Vista Ave - 615890	Jefferson Street	130' W/O Westmoreland	R - Residential/Local	A - AC	5	2	905	30	27,150	1/15/24	51	66	34	0
615990	D5	Corbett Drive - 615990	Hall Lane	CDS	R - Residential/Local	A - AC	5	2	397	32	14,550	1/3/24	51	74	26	0
110700	D5	Shepard Circle - 110700	Palm Drive	CDS	R - Residential/Local	A - AC	2	2	281	32	10,838	1/8/24	51	28	68	3
515370	D5	All America Way - 515370	Chapman Avenue	Alta Vista Street	R - Residential/Local	A - AC	7	2	1,950	36	70,200	12/21/23	51	41	50	9
110040	D5	Barker Way - 110040	Cambridge Avenue	CDS	R - Residential/Local	A - AC	2	2	632	32	23,916	12/7/23	51	62	37	1
313580	D5	Lute Avenue - 313580	Roxborough Drive	Mckenzie Drive	R - Residential/Local	O - AC/AC	4	2	327	32	10,464	1/15/24	52	51	49	0
110220	D5	Fisher Circle - 110220	Louise Drive	CDS	R - Residential/Local	A - AC	2	2	430	32	15,606	1/4/24	52	54	46	0
212680	D5	Susquehanna Ave - 212680	Brookhaven Avenue	Willamette Avenue	R - Residential/Local	A - AC	2	2	616	36	22,176	1/4/24	52	55	45	0

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, PCI Order (0-100)

Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
717000	D5	Anchorage Circle - 717000	Moisi Lane	CDS	R - Residential/Local	A - AC	10	2	177	24	5,248	1/5/24	52	49	51	0
110020	D5	Aldrin Way - 110020	Arnstrong Drive	Palm Drive	R - Residential/Local	A - AC	2	2	305	36	10,980	1/8/24	52	27	73	0
110460	D5	Livingston Avenue - 110460	Tuffree Boulevard	Clark Avenue	R - Residential/Local	A - AC	2	2	1,188	36	42,768	1/8/24	52	75	25	0
313560	D5	Linda Vista Street - 313560	Rose Drive	Yorba Linda Blvd.	R - Residential/Local	A - AC	5	2	1,295	36	46,620	10/27/23	52	62	35	3
414350	D5	Baker Street - 414350	Melrose Avenue	Melrose Street	R - Residential/Local	A - AC	0	2	462	32	14,784	12/27/23	52	59	41	0
616140	D5	Granger Drive - 616140	Munoz Place	Garcia Place	R - Residential/Local	A - AC	5	2	543	36	19,548	1/11/24	53	57	41	2
313820	D5	Roxborough Drive - 313820	Palm Drive	CDS	R - Residential/Local	O - AC/AC	4	2	799	32	27,414	1/15/24	53	49	51	0
212510	D5	Seville Street - 212510	Trumpet Avenue	Yorba Linda Boulevard	R - Residential/Local	A - AC	4	2	1,437	36	51,732	1/5/24	54	36	43	21
110030	D5	Armstrong Drive - 110030	Collins Way	CDS	R - Residential/Local	A - AC	2	2	953	36	36,154	1/8/24	54	30	70	1
515540	D5	Loyola Drive - 515540	Loyola Way	CDS	R - Residential/Local	A - AC	7	2	584	36	22,870	12/6/23	54	50	39	11
616030	D5	Dixon Place - 616030	West CDS	East CDS	R - Residential/Local	A - AC	5	2	694	36	28,676	1/11/24	55	54	43	2
515560	D5	Lyons Way E - 515560	Langer Drive N	Lyons Way N	R - Residential/Local	A - AC	7	2	329	32	10,528	12/6/23	55	64	36	0
110340	D5	Joan Way - 110340	Cambridge Avenue	CDS	R - Residential/Local	A - AC	2	2	526	32	18,678	1/24/24	56	50	50	0
110660	D5	San Luis Way - 110660	San Remo Way	CDS	R - Residential/Local	O - AC/AC	1	2	404	32	14,774	1/24/24	56	69	31	0
211770	D5	Hudson Drive - 211770	Kraemer Boulevard	Roanoke Street	R - Residential/Local	A - AC	2	2	178	36	5,883	1/4/24	56	56	44	0
415320	D5	Walnut Street - 415320	Santa Fe Avenue	Baker Street	R - Residential/Local	A - AC	0	2	316	32	10,112	12/27/23	56	34	66	0
515570	D5	Lyons Way N - 515570	Lyons Way E	Alta Vista Street	R - Residential/Local	A - AC	7	2	487	32	15,584	12/6/23	56	54	26	20
313160	D5	Calle De Anza - 313160	End	Calle Del Coronado	R - Residential/Local	A - AC	4	2	182	24	4,368	1/15/24	57	32	24	44
616160	D5	Hall Lane - 616160	Corbett Drive	Lawson Lane	R - Residential/Local	A - AC	5	2	438	32	14,016	1/3/24	57	66	34	0
414630	D5	Industrial Way - 414630	Crowther Avenue	CDS	R - Residential/Local	A - AC	0	2	629	36	22,644	1/4/24	57	43	57	0
515420	D5	Colgate Drive - 515420	Colgate Way	CDS	R - Residential/Local	A - AC	7	2	421	36	17,002	12/6/23	57	43	38	19
515460	D5	De Jesus Drive - 515460	Central Avenue	Langer Drive N	R - Residential/Local	A - AC	7	2	462	32	14,784	12/6/23	57	42	47	11
212970	D5	Yorba Place - 212970	Yorba Linda Blvd.	Linda Vista Street	R - Residential/Local	A - AC	4	2	640	36	23,040	1/5/24	58	20	72	7
717040	D5	Buccaneer Drive - 717040	Easton Street	Eastwind Drive	R - Residential/Local	A - AC	10	2	120	26	3,120	1/5/24	58	75	25	0
717320	D5	Seaview Circle - 717320	Moisi Lane	South End	R - Residential/Local	A - AC	10	2	196	26	5,096	1/5/24	58	76	24	0
717160	D5	Iowa Place - 717160	Missouri Avenue	Orangethorpe Ave	R - Residential/Local	A - AC	10	2	227	32	7,264	11/29/23	58	16	63	21
414370	D5	Camarillo Street - 414370	Santa Fe Avenue	CDS	R - Residential/Local	A - AC	0	2	757	32	26,070	12/28/23	58	31	69	0
418700	D5	Santa Fe Ave (E/B)	Murray Avenue	Melrose Street	R - Residential/Local	A - AC	0	2	664	20	13,280	12/28/23	58	79	21	0
313050	D5	Ave Alvarado - 313050	Ave De Vaca	El Cabrillo	R - Residential/Local	A - AC	4	2	458	24	10,992	1/15/24	59	39	14	46
313990	D5	Via De Leon - 313990	Calle Pizarro	Calle Del Coronado	R - Residential/Local	A - AC	4	2	425	24	10,200	1/15/24	59	56	11	33
211020	D5	Blackfoot Avenue - 211020	Chickasaw Drive	South End	R - Residential/Local	A - AC	1	2	334	24	8,016	1/24/24	59	75	25	0
616330	D5	Lawson Lane - 616330	Hall Lane	Carew Drive	R - Residential/Local	A - AC	5	2	242	32	7,744	1/3/24	59	84	16	0
212610	D5	Sinclair Circle - 212610	Holmes Avenue	CDS	R - Residential/Local	O - AC/AC	4	2	166	32	7,158	1/5/24	59	23	52	25
318310	01	Palm Drive - 318310	Placentia Ave	340' W/ Placentia Ave	R - Residential/Local	A - AC	2	2	336	36	12,295	1/8/24	59	24	76	0
515400	D5	Central Avenue - 515400	Chapman Avenue	Alta Vista Street	R - Residential/Local	A - AC	7	2	1,843	50	92,150	12/6/23	59	27	72	1
616150	D5	Granger Drive - 616150	Howard Place	Hill Street	R - Residential/Local	A - AC	5	2	283	36	10,188	1/11/24	60	75	25	0
717030	D5	Buccaneer Drive - 717030	Anchorage Circle	Easton Street	R - Residential/Local	A - AC	10	2	265	26	6,890	1/5/24	60	74	26	0
110710	D5	Sherwood Avenue - 110710	West City Limits	Virginia Place	R - Residential/Local	A - AC	2	2	794	36	28,584	12/7/23	60	59	41	0
616060	D5	Evans Lane - 616060	CDS	East End	R - Residential/Local	A - AC	5	2	934	36	35,470	1/11/24	61	69	21	10
616240	D5	Jefferson Street - 616240	S/O Vina Del Mar	North City Limits	R - Residential/Local	O - AC/AC	5	2	1,024	36	36,864	1/11/24	61	69	31	0
110070	D5	Bickford Street - 110070	Kraemer Boulevard	Young Drive	R - Residential/Local	A - AC	1	2	509	32	16,288	1/3/24	61	50	50	0
415070	D6	Ruby Drive - 415070	Moonbeam Street	Placentia Avenue	R - Residential/Local	O - AC/AC	0	2	300	36	10,800	1/8/24	61	78	22	0
110100	D5	Cambridge Avenue - 110100	Bastanchury Road	Sherwood Avenue	R - Residential/Local	A - AC	2	2	1,218	32	38,976	12/7/23	61	49	51	0
616790	D5	Tidland Circle - 616790	Cisneros Lane	CDS	R - Residential/Local	A - AC	5	2	385	36	15,706	1/11/24	62	66	34	0
313620	D5	McKenzie Drive - 313620	Lute Avenue	CDS	R - Residential/Local	O - AC/AC	4	2	187	32	7,830	1/15/24	62	35	61	5
717310	D5	Reef Circle - 717310	Moisi Lane	West End	R - Residential/Local	A - AC	10	2	132	24	3,168	1/5/24	62	40	52	7
110170	D5	Clark Avenue - 110170	Livingston Avenue	Lewis Place	R - Residential/Local	A - AC	2	2	505	32	16,160	1/8/24	62	45	53	2
515520	D5	Langer Drive N - 515520	Langer Drive E	CDS	R - Residential/Local	A - AC	7	2	533	32	17,056	12/6/23	62	41	54	4
313130	D5	Brian Street - 313130	Barbara Avenue	Warren Street	R - Residential/Local	A - AC	4	2	1,013	36	36,468	1/15/24	63	45	55	0
313170	D5	Calle Del Coronado - 313170	Yorba Linda Blvd.	Ave De Vaca	R - Residential/Local	A - AC	4	2	716	24	17,184	1/15/24	63	41	39	20
110140	D5	Christensen Drive - 110140	Bickford Street	Young Drive	R - Residential/Local	A - AC	1	2	530	32	16,960	1/3/24	63	51	49	0
717190	D5	La Jolla Street - 717190	Placentia Avenue	Ave De Pio Pico	R - Residential/Local	A - AC	10	2	1,922	36	69,192	1/5/24	63	59	41	0
414610	D5	Hannah Way - 414610	Angelina Drive	CDS	R - Residential/Local	A - AC	0	2	352	32	13,110	1/9/24	63	11	89	0
415050	D5	Ramona Street - 415050	Walnut Avenue	Murray Avenue	R - Residential/Local	A - AC	0	2	307	32	9,824	12/27/23	63	34	66	0
515430	D5	Colgate Way - 515430	Vanderbilt Drive	Colgate Drive	R - Residential/Local	A - AC	7	2	244	36	8,784	12/6/23	63	48	37	15
515530	D5	Langer Drive E - 515530	Langer Drive N	Central Avenue	R - Residential/Local	A - AC	7	2	457	32	14,624	12/6/23	63	25	57	18
313270	D5	El Cabrillo - 313270	Ave Alvarado	Calle De Anza	R - Residential/Local	A - AC	4	2	519	24	12,456	1/15/24	64	38	24	38
313810	D5	Rockaway Drive - 313810	Arrowhead Drive	Valencia Avenue	R - Residential/Local	A - AC	4	2	724	32	23,168	1/15/24	64	45	55	0
616560	D5	Pallares Place - 616560	Hall Lane	Rutledge Drive	R - Residential/Local	A - AC	5	2	378	32	12,096	1/3/24	64	75	25	0
211750	D5	Holmes Avenue - 211750	Anderson Street	Valencia Avenue	R - Residential/Local	O - AC/AC	4	2	436	36	15,696	1/5/24	64	23	53	24
212580	D5	Sherwood Village - 212580	Yorba Place	Yorba Place	R - Residential/Local	A - AC	4	2	2,948	28	82,544	1/5/24	64	42	46	12
717110	D5	Easton Street - 717110	Buccaneer Drive	Moisi Lane	R - Residential/Local	A - AC	10	2	224	32	7,168	1/5/24	64	50	50	0
717240	D5	Moisi Lane - 717240	La Jolla Street	South End	R - Residential/Local	A - AC	10	2	577	36	22,618	1/5/24	64	53	47	0
414360	D5	Breting Way - 414360	Angelina Drive	CDS	R - Residential/Local	A - AC	0	2	390	32	14,326	1/9/24	64	18	82	0
414860	D5	Newcastle Avenue - 414860	Sheffield Street	Dover Way	R - Residential/Local	A - AC	0	2	516	36	20,422	1/9/24	64	41	52	7
417620	D5	Bradford Avenue - 417620	S/S Santa Fe Ave	S/S Chapman Avenue	R - Residential/Local	A - AC	0	2	1,175	36	42,300	12/26/23	64	13	78	9
415310	D5	Walnut Street - 415310	Ramona Street	Santa Fe Avenue	R - Residential/Local	A - AC	0	2	314	32	10,048	12/27/23	64	29	71	0
616220	D5	Howard Place - 616220	West CDS	East CDS	R - Residential/Local	A - AC	5	2	665	36	27,632	1/11/24	65	46	54	0
415210	D5	Turf Drive - 415210	Angelina Drive	West End	R - Residential/Local	A - AC	0	2	457	36	16,452	1/9/24	65	0	100	0
415040	D5	Ramona Street - 415040	Murray Avenue	CDS	R - Residential/Local	O - AC/AC	0	2	638	34	25,991	12/27/23	65	55	45	0
515730	D5	Stanford Drive - 515730	Mission Way	Central Avenue	R - Residential/Local	A - AC	7	2	1,143	36	41,148	12/6/23	65	23	77	0

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

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Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
110480	D5	Lori Way - 110480	Cambridge Avenue	CDS	R - Residential/Local	A - AC	2	2	528	32	18,742	12/7/23	65	33	67	0
811400	PB-01	Cedarlawn Drive - 811400	Palm Drive E	Castlefield Drive	R - Residential/Local	A - AC	4	2	905	32	28,960	1/17/24	66	0	100	0
212480	D5	Savannah Avenue - 212480	Kraemer Boulevard	Feather Avenue	R - Residential/Local	A - AC	2	2	458	36	16,488	1/4/24	66	0	86	14
414290	D5	Angelina Drive - 414290	Alta Vista Street	North End	R - Residential/Local	A - AC	0	2	1,057	36	38,052	1/9/24	66	35	63	1
110810	D5	Virginia Place - 110810	Lee Place	Lee Place	R - Residential/Local	A - AC	2	2	603	32	21,142	12/7/23	66	58	40	2
616610	D5	Ray Drive - 616610	CDS	Gerhold Lane	R - Residential/Local	A - AC	5	2	610	36	23,806	1/11/24	67	64	36	0
313490	D6	Kenoak Drive - 313490	Cedarlawn Drive	Hamer Lane	R - Residential/Local	A - AC	4	2	260	32	8,320	1/17/24	67	0	100	0
415070	D5	Ruby Drive - 415070	Diamond Road	Moonbeam Street	R - Residential/Local	A - AC	0	2	1,409	36	50,724	1/8/24	67	63	37	0
414300	D5	Angelina Drive - 414300	Chapman Avenue	Backs Lane	R - Residential/Local	A - AC	0	2	720	36	25,920	1/9/24	67	28	50	21
313570	D5	Lucerne Avenue - 313570	Limerick Drive	Valencia Avenue	R - Residential/Local	A - AC	7	2	210	36	7,560	12/15/23	67	68	32	0
110430	D5	Lee Place - 110430	Virginia Place	CDS	R - Residential/Local	A - AC	2	2	454	32	16,374	12/7/23	67	40	60	0
110580	D5	Nenno Avenue - 110580	St. James Place	CDS	R - Residential/Local	A - AC	2	2	1,023	32	36,428	12/7/23	67	42	58	0
211250	D5	Cartlen Drive - 211250	Brooklyn Avenue	Bastanchury Road	R - Residential/Local	A - AC	3	2	1,507	32	48,224	12/7/23	67	66	34	0
615950	D5	Chang Lane - 615950	Alta Vista Street	Larsen Lane	R - Residential/Local	A - AC	5	2	483	36	17,388	1/11/24	68	56	44	0
616190	D5	Hill Street - 616190	Jefferson Street	East End	R - Residential/Local	A - AC	5	2	744	36	26,784	1/11/24	68	31	47	22
313180	D5	Calle Pizarro - 313180	Via Cortez	Via De Leon	R - Residential/Local	A - AC	4	2	416	24	9,984	1/15/24	68	58	37	6
313970	D5	Via Balboa - 313970	CDS	Calle Del Coronado	R - Residential/Local	O - AC/AC	4	2	238	24	7,558	1/15/24	68	0	12	88
414980	D5	Pembroke Place - 414980	Pembroke Lane	Southampton Way	R - Residential/Local	A - AC	0	2	162	26	4,212	1/9/24	68	41	59	0
414840	D5	Murray Street - 414840	Santa Fe Avenue	Center Street	R - Residential/Local	O - AC/AC	0	2	590	36	21,240	12/27/23	68	42	34	24
418710	D6	Santa Fe Ave (W/B)	Bradford Avenue	Melrose Street	R - Residential/Local	A - AC	0	2	661	20	13,220	12/28/23	68	0	100	0
110750	D5	St. John Way - 110750	St. James Place	Placentia Avenue	R - Residential/Local	A - AC	2	2	315	32	10,080	12/7/23	68	39	61	0
313090	D5	Barbara Avenue - 313090	Warren Street	Brian Street	R - Residential/Local	A - AC	4	2	396	32	12,672	1/15/24	69	50	50	0
313980	D7	Via Cortez - 313980	Calle De Coronado	Calle Pizarro	R - Residential/Local	A - AC	4	2	608	25	16,546	1/15/24	69	36	19	45
313810	D6	Rockaway Drive - 313810	Hamer Lane	Arrowhead Drive	R - Residential/Local	A - AC	4	2	1,010	32	32,320	1/17/24	69	0	100	0
616580	D5	Petry Drive - 616580	Corbett Drive	Buena Vista Avenue	R - Residential/Local	A - AC	5	2	209	36	7,524	1/3/24	69	29	71	0
616640	D5	Rutledge Drive - 616640	Pallares Place	CDS	R - Residential/Local	A - AC	5	2	266	32	10,358	1/3/24	69	55	45	0
210860	D5	Alcott Avenue - 210860	Kilmer Drive	CDS	R - Residential/Local	O - AC/AC	4	2	1,038	36	40,199	1/5/24	69	15	59	26
210910	D5	Anderson Street - 210910	Trumpet Avenue	Alcott Avenue	R - Residential/Local	O - AC/AC	4	2	660	36	23,760	1/5/24	69	13	60	27
211720	D5	Hawthorne Street - 211720	Tennyson Avenue	Trumpet Avenue	R - Residential/Local	O - AC/AC	4	2	388	32	12,416	1/5/24	69	66	34	0
212070	D5	McCormack Lane - 212070	Berkenstock Lane	Huggins Avenue	R - Residential/Local	A - AC	4	2	1,070	36	38,520	1/5/24	69	66	34	0
212810	D5	Trumpet Street - 212810	Hamer Drive	Steinbeck Street	R - Residential/Local	O - AC/AC	4	2	521	36	18,756	1/5/24	69	24	73	3
212820	D5	Trumpet Street - 212820	Steinbeck Street	CDS	R - Residential/Local	O - AC/AC	4	2	1,028	36	38,854	1/5/24	69	18	64	18
414500	D5	Dover Way - 414500	Newcastle Avenue	CDS	R - Residential/Local	A - AC	0	2	425	32	15,446	1/9/24	69	44	55	1
313550	D5	Limerick Drive - 313550	Morse Avenue	Lucerne Avenue	R - Residential/Local	A - AC	7	2	893	36	32,148	12/15/23	69	74	26	0
211140	D5	Brooklyn Avenue - 211140	McCormack Lane	Cartlen Drive	R - Residential/Local	A - AC	3	2	530	32	16,960	12/7/23	69	70	30	0
616490	D5	Nevin Lane - 616490	Hill Street	CDS	R - Residential/Local	A - AC	5	2	681	36	26,362	1/11/24	70	42	58	0
313590	D5	Lute Avenue - 313590	Brian Street	Cedarlawn Drive	R - Residential/Local	A - AC	4	2	235	32	7,520	1/15/24	70	36	64	0
210990	D5	Berkenstock Lane - 210990	McCormack Lane	Spahn Lane	R - Residential/Local	A - AC	4	2	725	32	23,200	1/5/24	70	0	69	31
211780	D5	Huggins Avenue - 211780	McCormack Lane	Spahn Lane	R - Residential/Local	A - AC	4	2	923	32	29,536	1/5/24	70	0	100	0
313390	D5	Heather Avenue - 313390	Kilt Avenue	CDS	R - Residential/Local	O - AC/AC	4	2	621	36	24,202	1/5/24	70	0	100	0
717340	D5	Tafolla Street - 717340	La Jolla Street	Orangethorpe Ave	R - Residential/Local	O - AC/AC	10	2	1,312	34	44,608	1/5/24	70	51	49	0
415160	D5	Stratford Circle - 415160	Bradford Avenue	Avon Lane	R - Residential/Local	O - AC/AC	0	2	212	44	13,020	1/9/24	70	17	56	26
415360	D5	York Drive - 415360	Pembroke Street	Sheffield Avenue	R - Residential/Local	A - AC	0	2	358	26	9,308	1/9/24	70	57	43	0
313330	D5	Galway Street - 313330	Palm Drive	Brunswick Avenue	R - Residential/Local	O - AC/AC	7	2	392	36	14,112	12/14/23	70	74	26	0
211800	D5	Irene Way - 211800	Royal Stewart	CDS	R - Residential/Local	A - AC	3	2	157	32	6,870	12/7/23	70	71	29	0
616040	D5	Dressel Drive - 616040	Garcia Place	Howard Place	R - Residential/Local	A - AC	5	2	274	36	9,864	1/11/24	71	30	70	0
616970	D5	Yosemite Drive - 616970	Everglade Circle	CDS	R - Residential/Local	A - AC	5	2	565	36	22,186	1/11/24	71	64	36	0
314010	D5	Warren Street - 314010	Palm Drive	Barbara Avenue	R - Residential/Local	A - AC	4	2	1,254	36	45,144	1/15/24	71	42	58	0
811600	PB-01	Kermath Street - 811600	Shadburn Avenue	South City Limits	R - Residential/Local	A - AC	4	2	680	32	21,760	1/17/24	71	0	100	0
Prospect	01	Prospect Avenue - Prospect	N/S Yorba Linda Blvd.	North City Limits	R - Residential/Local	A - AC	5	2	792	35	27,720	1/17/24	71	65	35	0
210960	D5	Bagnall Drive - 210960	Kraemer Boulevard	Belford Drive	R - Residential/Local	A - AC	3	2	181	36	6,516	1/3/24	71	69	31	0
110720	D5	Sierra Bonita Drive - 110720	Laurelwood Avenue	Livingston Avenue	R - Residential/Local	A - AC	2	2	885	32	28,320	1/4/24	71	24	73	4
212660	D5	Spahn Lane - 212660	Cobb Avenue	South End	R - Residential/Local	A - AC	4	2	1,876	32	60,032	1/5/24	71	0	100	0
110110	D5	Canard Avenue - 110110	Livingston Avenue	Beal Avenue	R - Residential/Local	A - AC	2	2	1,141	32	36,512	1/8/24	71	35	65	0
414970	D5	Pembroke Lane - 414970	Manchester Avenue	Pembroke Place	R - Residential/Local	A - AC	0	2	550	26	14,300	1/9/24	71	27	50	22
110770	D5	Tuffree Boulevard - 110770	Palm Drive	Livingston Avenue	R - Residential/Local	A - AC	2	2	962	36	34,632	11/29/23	71	0	90	10
414430	D5	Center Street - 414430	Murray Street	Placentia Avenue	R - Residential/Local	O - AC/AC	0	2	1,364	36	49,104	12/26/23	71	49	50	1
415290	D5	Walnut Avenue - 415290	Center Street	North End	R - Residential/Local	A - AC	0	2	534	32	17,088	12/27/23	71	0	100	0
515720	D5	Stanford Circle - 515720	Stanford Drive	CDS	R - Residential/Local	A - AC	7	2	76	72	5,472	12/6/23	71	0	100	0
110740	D5	St. James Place - 110740	Lee Place	Nenno Avenue	R - Residential/Local	A - AC	2	2	603	32	19,296	12/7/23	71	44	54	1
211910	D5	Lassen Circle - 211910	McKinley Drive	CDS	R - Residential/Local	A - AC	1	2	422	32	15,350	12/8/23	71	39	36	25
616300	D5	Larsen Lane - 616300	Iwanaga Place	West End	R - Residential/Local	A - AC	5	2	544	36	19,584	1/11/24	72	37	38	26
616660	D5	Salvador Drive E - 616660	Salvador Drive N	Puerto Natales Drive	R - Residential/Local	O - AC/AC	5	2	423	36	15,228	1/11/24	72	58	42	0
313020	D5	Arrowhead Drive - 313020	Kenoak Drive	Rockaway Drive	R - Residential/Local	O - AC/AC	4	2	610	32	19,520	1/15/24	72	8	92	0
313120	D5	Brent Circle - 313120	Warren Street	CDS	R - Residential/Local	A - AC	4	2	204	32	6,528	1/15/24	72	0	100	0
211270	PB-01	Cartlen Drive - 211270	Hamer Drive	Trumpet Avenue	R - Residential/Local	A - AC	4	2	1,470	32	47,040	1/17/24	72	0	100	0
AltVis	EW	Alta Vista Street (E/B)	E/S Jefferson Street	W/S Van Buren Street	R - Residential/Local	A - AC	5	2	1,775	31	55,025	1/3/24	72	22	76	2
211080	D5	Brookhaven Avenue - 211080	Bastanchury Road	Yorba Linda Blvd.	R - Residential/Local	A - AC	4	2	2,666	36	95,976	1/4/24	72	31	65	4
210860	D5-East	Alcott Avenue - 210860	Alcott Ave	CDS	R - Residential/Local	A - AC	4	2	155	30	6,960	1/5/24	72	0	86	14
210930	D5	Appling Avenue - 210930	Spahn Lane	McCormack Lane	R - Residential/Local	A - AC	4	2	885	32	28,320	1/5/24	72	0	100	0
211920	D5	Lawn Avenue - 211920	Valencia Avenue	Seville Street	R - Residential/Local	A - AC	4	2	527	32	16,864	1/5/24	72	17	83	0

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, PCI Order (0-100)

Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
212070	D6	McCormack Lane - 212070	Huggins Avenue	Entyre Avenue	R - Residential/Local	A - AC	4	2	1,126	36	40,536	1/5/24	72	0	100	0
212230	D5	Ott Street - 212230	Spahn Lane	McCormack Lane	R - Residential/Local	A - AC	4	2	771	32	24,672	1/5/24	72	0	100	0
212550	D5	Shaw Circle - 212550	Trumpet Avenue	CDS	R - Residential/Local	O - AC/AC	4	2	159	32	6,934	1/5/24	72	64	36	0
414310	D5	Anned Drive - 414310	Bradford Avenue	Chapman Avenue	R - Residential/Local	A - AC	0	2	1,062	36	38,232	1/9/24	72	41	59	0
414890	D5	Olive Street - 414890	Murray Street	Walnut Avenue	R - Residential/Local	O - AC/AC	0	2	361	32	11,552	12/27/23	72	20	80	0
616800	D5	Tucker Place - 616800	Hill Street	Larsen Lane	R - Residential/Local	A - AC	5	2	283	36	10,188	1/11/24	73	51	49	0
110215	D5	El Paseo - 110215	El Cabrillo	North End	R - Residential/Local	A - AC	4	2	95	25	2,225	1/15/24	73	0	16	84
811800	PB-01	Sanbert Street - 811800	Shadburn Avenue	Lyman Avenue	R - Residential/Local	A - AC	4	2	645	32	20,640	1/17/24	73	0	100	0
110850	D5	Young Drive - 110850	Bickford Street	Bastanchury Road	R - Residential/Local	A - AC	1	2	456	32	14,592	1/3/24	73	31	69	0
210860	D5-West	Alcott Avenue - 210860	Alcott Ave	CDS	R - Residential/Local	A - AC	4	2	155	30	6,960	1/5/24	73	0	85	15
211450	D5	Cuyler Avenue - 211450	McCormack Lane	Spahn Lane	R - Residential/Local	A - AC	4	2	822	32	26,304	1/5/24	73	0	100	0
211740	D5	Hemingway Avenue - 211740	Kilmer Drive	CDS	R - Residential/Local	O - AC/AC	4	2	1,063	36	40,114	1/5/24	73	47	53	0
212670	D5	Steinbeck Street - 212670	Trumpet Avenue	Tennyson Avenue	R - Residential/Local	O - AC/AC	4	2	400	32	12,800	1/5/24	73	51	49	0
414460	D5	Diamond Road - 414460	Jade Avenue	Ruby Drive	R - Residential/Local	O - AC/AC	0	2	645	32	20,640	1/8/24	73	65	35	0
414940	D5	Orchid Drive - 414940	Melrose Street	CDS	R - Residential/Local	O - AC/AC	0	2	550	36	21,646	1/8/24	73	67	33	0
414740	D5	Manchester Avenue - 414740	Sheffield Street	Pembroke Lane	R - Residential/Local	A - AC	0	2	149	24	3,576	1/9/24	73	21	51	28
414990	D5	Pembroke Place - 414990	Southampton Way	York Circle	R - Residential/Local	A - AC	0	2	217	26	5,642	1/9/24	73	0	88	12
313290	D5	Eve Circle - 313290	Hollyhock Lane	CDS	R - Residential/Local	A - AC	7	2	513	32	18,262	12/14/23	73	41	54	5
415300	D5	Walnut Avenue - 415300	Center Street	Ramona Street	R - Residential/Local	A - AC	0	2	273	32	8,736	12/27/23	73	64	36	0
418690	D5	Santa Fe Ave (E/B)	Placentia Avenue	Murray Avenue	R - Residential/Local	O - AC/AC	0	2	1,471	31	45,601	12/27/23	73	0	100	0
418690	D6	Santa Fe Ave (W/B)	Murray Avenue	Placentia Avenue	R - Residential/Local	A - AC	0	2	1,456	31	45,136	12/27/23	73	28	72	0
418710	D5	Santa Fe Ave (E/B)	Melrose Street	Bradford Avenue	R - Residential/Local	A - AC	0	2	675	20	13,500	12/28/23	73	40	60	0
211530	D5	Gehrig Avenue - 211530	Spahn Lane	McCormack Lane	R - Residential/Local	A - AC	4	2	722	32	23,104	12/7/23	73	0	100	0
211730	D5	Heloise Way - 211730	Royal Stewart	CDS	R - Residential/Local	A - AC	3	2	510	32	18,166	12/7/23	73	62	38	0
212000	D5	Mary Way - 212000	Royal Stewart	Lemke Drive	R - Residential/Local	A - AC	3	2	392	36	14,112	12/7/23	73	69	31	0
615980	D5	Cisneros Lane - 615980	Nevin Lane	Tidland Circle	R - Residential/Local	A - AC	5	2	271	36	9,756	1/11/24	74	44	50	6
616460	D5	Mykkanen Circle - 616460	Hill street	CDS	R - Residential/Local	A - AC	5	2	143	32	6,422	1/11/24	74	36	64	0
313060	D5	Ave De Sol - 313060	Ave Alvarado	Valencia Avenue	R - Residential/Local	A - AC	4	2	151	44	6,116	1/15/24	74	46	47	6
811100	PB-01	Cairo Circle - 811100	Carthage Street	CDS	R - Residential/Local	A - AC	4	2	190	32	6,080	1/17/24	74	0	96	4
812000	PB-01	Tabah Lane - 812000	Hamer Drive	Cartlen Drive	R - Residential/Local	A - AC	4	2	220	32	7,040	1/17/24	74	0	100	0
211230	D5	Carleton Circle - 211230	Patrician Lane	CDS	R - Residential/Local	A - AC	3	2	194	32	8,054	1/3/24	74	58	42	0
212640	D5	Somerset Drive - 212640	Kraemer Boulevard	Brookhaven Avenue	R - Residential/Local	A - AC	3	2	1,306	36	47,016	1/3/24	74	56	44	0
110490	D5	Louise Drive - 110490	Kingston Road	Sierra Bonita	R - Residential/Local	A - AC	2	2	834	36	30,024	1/4/24	74	0	100	0
110730	D5	Sierra Bonita Drive - 110730	Palm Drive	Livingston Avenue	R - Residential/Local	A - AC	2	2	1,082	36	38,952	1/4/24	74	9	91	0
210860	D5-Mid	Alcott Avenue - 210860	Alcott Ave	CDS	R - Residential/Local	A - AC	4	2	155	30	6,960	1/5/24	74	0	84	16
211870	D5	Kilmer Drive - 211870	Alcott Avenue	CDS	R - Residential/Local	O - AC/AC	4	2	828	36	31,654	1/5/24	74	17	58	25
414820	D5	Moonbeam Street - 414820	Ruby Drive	North End	R - Residential/Local	A - AC	0	2	480	36	17,280	12/21/23	74	4	18	78
212780	D5	Teton Circle - 212780	McKinley Drive	CDS	R - Residential/Local	A - AC	1	2	583	32	20,502	12/8/23	74	39	39	22
616450	D5	Munoz Place - 616450	West CDS	East CDS	R - Residential/Local	A - AC	5	2	694	36	28,676	1/11/24	75	27	73	0
212260	D5	Patrician Lane - 212260	Kraemer Blvd.	Belford Avenue	R - Residential/Local	A - AC	3	2	195	36	7,020	1/24/24	75	75	25	0
212320	D5	Pound Drive - 212320	Ponce Avenue	CDS	R - Residential/Local	O - AC/AC	3	2	492	32	17,590	1/3/24	75	44	56	0
212860	D5	Tynes Drive - 212860	Ponce Avenue	CDS	R - Residential/Local	O - AC/AC	3	2	493	32	17,622	1/3/24	75	41	59	0
110290	D5	Heritage Avenue - 110290	Livingston Avenue	Islandia Drive	R - Residential/Local	A - AC	2	2	617	32	21,590	1/4/24	75	33	67	0
211270	D5	Cartlen Drive - 211270	Trumpet Avenue	Berkenstock Lane	R - Residential/Local	A - AC	4	2	1,324	36	47,664	1/5/24	75	0	80	20
212750	D5	Tennyson Avenue - 212750	Steinbeck Street	Hawthorne Street	R - Residential/Local	O - AC/AC	4	2	505	32	16,160	1/5/24	75	61	39	0
717200	D5-5	La Jolla Street - 717200	Tafolla St	Melrose St	R - Residential/Local	A - AC	10	1	225	20	4,500	1/5/24	75	60	40	0
110050	D5	Beal Avenue - 110050	Tuffree Boulevard	Ranchero Way	R - Residential/Local	A - AC	2	2	827	32	26,464	1/8/24	75	24	76	0
110760	D5	Stanley Avenue - 110760	Beal Avenue	Livingston Avenue	R - Residential/Local	A - AC	2	2	1,132	32	36,224	1/8/24	75	1	99	0
414580	D5	Essex Circle - 414580	Sheffield Street	CDS	R - Residential/Local	A - AC	0	2	208	32	8,502	1/9/24	75	17	83	0
717150	D5	Iowa Place - 717150	Kansas Avenue	Missouri Avenue	R - Residential/Local	A - AC	10	2	316	32	10,112	11/29/23	75	29	69	1
414850	D5	Murray Street - 414850	Center Street	Chapman Avenue	R - Residential/Local	O - AC/AC	0	2	574	36	20,664	12/27/23	75	54	28	18
212950	D5	Wyandotte Avenue - 212950	Chickasaw Drive	CDS	R - Residential/Local	A - AC	1	2	236	32	9,398	12/8/23	75	57	43	0
616230	D5	Iwanaga Place - 616230	South End	Ray Drive	R - Residential/Local	A - AC	5	2	181	36	6,516	1/11/24	76	16	84	0
313420	D5	Highlander Avenue - 313420	Valencia Avenue	CDS	R - Residential/Local	O - AC/AC	4	2	812	36	31,078	1/15/24	76	0	100	0
313830	D5	Russell Circle - 313830	Warren Street	CDS	R - Residential/Local	A - AC	4	2	184	32	5,888	1/15/24	76	28	72	0
616940	D5	Windmere Drive - 616940	Buena Vista Street	CDS	R - Residential/Local	A - AC	5	2	1,018	36	38,494	1/15/24	76	34	66	0
211670	D6	Hamer Drive - 211670	Shadburn Avenue	Yorba Linda Blvd E	R - Residential/Local	A - AC	4	2	1,350	32	43,200	1/17/24	76	0	100	0
811500	PB-02	Hamer Lane - 811500	Castlefield Drive	Yorba Linda Blvd E	R - Residential/Local	A - AC	4	2	980	32	31,360	1/17/24	76	8	92	0
811700	PB-01	Lyman Avenue - 811700	Kermath Street	CDS	R - Residential/Local	A - AC	4	2	340	32	10,880	1/17/24	76	0	100	0
110390	D5	Kingston Road - 110390	Livingston Avenue	Laurelwood Avenue	R - Residential/Local	A - AC	2	2	880	36	33,526	1/4/24	76	0	100	0
212050	D5	McCormack Lane - 212050	Bastanchury Road	Cobb Avenue	R - Residential/Local	A - AC	4	2	378	36	13,608	1/5/24	76	30	42	28
212280	D5	Peg Place - 212280	Seville Street	CDS	R - Residential/Local	A - AC	4	2	170	32	7,286	1/5/24	76	0	100	0
414930	D5	Orchid Drive - 414930	Bradford Avenue	Melrose Street	R - Residential/Local	O - AC/AC	0	2	676	36	24,336	1/8/24	76	60	40	0
414520	D5	Doverfield Drive - 414520	Sheffield Street	Bradford Avenue	R - Residential/Local	O - AC/AC	0	2	654	36	23,544	1/9/24	76	33	48	19
313140	D5	Brunswick Avenue - 313140	Genoa Place	Venice Avenue	R - Residential/Local	O - AC/AC	7	2	706	36	25,416	12/14/23	76	69	31	0
313760	D5	Pinehurst Avenue - 313760	Cypress Point	East End	R - Residential/Local	A - AC	7	2	2,437	36	87,732	12/15/23	76	72	28	0
414950	D5	Oxford Drive - 414950	Pageantry Drive	CDS	R - Residential/Local	O - AC/AC	0	2	230	32	9,206	12/5/23	76	5	95	0
515470	D5	Downey Lane - 515470	South CDS	North CDS	R - Residential/Local	A - AC	7	2	2,070	32	69,932	12/6/23	76	0	98	2
110270	D5	Gilman Circle - 110270	Bastanchury Road	CDS	R - Residential/Local	O - AC/AC	2	2	654	36	25,390	12/7/23	76	0	100	0
212370	D5	Rainier Circle - 212370	McKinley Drive	CDS	R - Residential/Local	A - AC	1	2	347	32	12,950	12/8/23	76	23	42	35
616690	D5	Sao Paulo Circle - 616690	Sao Paulo Avenue	North End	R - Residential/Local	A - AC	5	2	136	32	6,198	1/11/24	77	42	58	0

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2024 Pavement Condition Index (PCI) Report - All Streets

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Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
811500	PB-01	Hamer Lane - 811500	Kenok Drive	Castlefield Drive	R - Residential/Local	A - AC	4	2	665	32	21,280	1/17/24	77	0	100	0
811900	PB-01	Shadburn Avenue - 811900	Hamer Drive	CDS	R - Residential/Local	A - AC	4	2	820	32	26,240	1/17/24	77	0	100	0
417450	D5	Alta Vista Street (W/B)	Kraemer Boulevard	Angelina Drive	R - Residential/Local	A - AC	0	2	762	18	13,716	1/2/24	77	20	80	0
211890	D5	Koch Avenue - 211890	Brookhaven Avenue	Belford Avenue	R - Residential/Local	A - AC	3	2	1,161	36	41,796	1/24/24	77	6	94	0
211100	D5	Brookhaven Avenue - 211100	Somerset Drive	Ponce Street	R - Residential/Local	A - AC	3	2	546	36	19,656	1/3/24	77	53	47	0
615920	D5	Carew Drive - 615920	Garten Drive	CDS	R - Residential/Local	A - AC	5	2	741	32	25,558	1/3/24	77	63	37	0
110420	D5	Laurelwood Avenue - 110420	Kingston Road	Tuffree Boulevard	R - Residential/Local	A - AC	2	2	1,124	36	40,464	1/4/24	77	0	100	0
210980	D5	Berkenstock Lane - 210980	McCormack Lane	Kilmer Drive	R - Residential/Local	A - AC	4	2	804	36	28,944	1/5/24	77	0	96	4
212170	D5	Moss Circle - 212170	Seville Street	CDS	R - Residential/Local	A - AC	4	2	247	32	9,750	1/5/24	77	0	100	0
717220	D5	Lawrence Street - 717220	La Jolla Street	North End	R - Residential/Local	O - AC/AC	10	2	659	32	21,088	1/5/24	77	66	34	0
717260	D5	Nebraska Avenue - 717260	Tafolla Street	CDS	R - Residential/Local	O - AC/AC	10	2	681	32	23,638	1/5/24	77	0	100	0
110060	D5	Beal Avenue - 110060	Tuffree Boulevard	Stanley Avenue	R - Residential/Local	A - AC	2	2	537	32	19,030	1/8/24	77	0	100	0
414470	D5	Diamond Road - 414470	Orange Grove	Ruby Drive	R - Residential/Local	O - AC/AC	0	2	504	36	18,144	1/8/24	77	52	48	0
414680	D5	London Circle - 414680	Madison Avenue	CDS	R - Residential/Local	A - AC	0	2	320	32	12,086	1/8/24	77	48	50	2
414920	D5	Orchid Circle - 414920	Twilight Street	CDS	R - Residential/Local	A - AC	0	2	164	32	7,094	1/8/24	77	60	40	0
415240	D5	Twilight Street - 415240	Primrose Avenue	Melody Lane	R - Residential/Local	A - AC	0	2	1,104	36	39,744	1/8/24	77	58	42	0
415250	D5	Twilight Street - 415250	Melody Lane	CDS	R - Residential/Local	A - AC	0	2	188	34	8,238	1/8/24	77	41	59	0
414870	D5	Newcastle Drive - 414870	Kraemer Blvd	Dover Way	R - Residential/Local	A - AC	0	2	174	36	6,264	1/9/24	77	41	59	0
414880	D5	Nottingham Way - 414880	Newcastle Avenue	CDS	R - Residential/Local	O - AC/AC	0	2	420	32	15,286	1/9/24	77	0	100	0
415120	D5	Southampton Way - 415120	Pembroke Place	Sheffield Avenue	R - Residential/Local	A - AC	0	2	410	32	14,966	1/9/24	77	0	86	14
211390	D5	Cobb Avenue - 211390	McCormack Lane	Spahn Lane	R - Residential/Local	A - AC	4	2	743	36	26,748	12/7/23	77	0	100	0
212430	D5	Royal Stewart Drive - 212430	Mignon Way	Koch Park	R - Residential/Local	A - AC	3	2	1,099	36	41,410	12/7/23	77	75	25	0
211000	D5	Berkshire Way - 211000	McKinley Drive	CDS	R - Residential/Local	A - AC	1	2	551	32	19,478	12/8/23	77	22	50	29
212090	D5	McKinley Drive - 212090	Golden Avenue	Blue Ridge Drive	R - Residential/Local	A - AC	1	2	1,197	36	47,161	12/8/23	77	0	57	43
212240	D5	Ottawa Drive - 212240	Natchez Avenue	East End	R - Residential/Local	O - AC/AC	1	2	126	32	4,032	12/8/23	77	73	27	0
212960	D5	Yankton Street - 212960	Chickasaw Drive	Natchez Avenue	R - Residential/Local	A - AC	1	2	135	24	3,240	12/8/23	77	49	51	0
811400	PB-02	Cedarlawn Drive - 811400	Castlefield Drive	CDS	R - Residential/Local	A - AC	4	2	775	32	24,800	1/17/24	78	0	100	0
212700	D5	Swanson Avenue - 212700	Brookhaven Avenue	Valencia Drive	R - Residential/Local	A - AC	3	2	1,328	36	55,946	1/3/24	78	55	45	0
616110	D5	Garten Drive - 616110	Jefferson Street	Blankenship Circle	R - Residential/Local	A - AC	5	2	771	32	24,672	1/3/24	78	79	21	0
AltVis	WE	Alta Vista Street (W/B)	W/S Van Buren Street	E/S Jefferson Street	R - Residential/Local	A - AC	5	2	1,775	31	55,025	1/3/24	78	0	100	0
313500	D5	Kilt Avenue - 313500	Yorba Linda Blvd	Heather Avenue	R - Residential/Local	O - AC/AC	4	2	190	36	6,840	1/5/24	78	0	100	0
414910	D5	Orange Grove Avenue - 414910	Diamond Road	CDS	R - Residential/Local	O - AC/AC	0	2	137	36	6,778	1/8/24	78	52	48	0
414510	D5	Doverfield Drive - 414510	Manchester Avenue	Sheffield Street	R - Residential/Local	O - AC/AC	0	2	452	36	16,272	1/9/24	78	0	69	31
110080	D5	Borromeo Avenue - 110080	Tuffree Boulevard	Kraemer Boulevard	R - Residential/Local	A - AC	1	2	1,357	36	48,852	11/29/23	78	46	54	0
110800	D5	Tuffree Boulevard - 110800	Borromeo Avenue	Tuffree Park	R - Residential/Local	A - AC	1	2	662	36	23,832	11/29/23	78	38	62	0
314000	D5	Violet Circle - 314000	Sunflower Avenue	CDS	R - Residential/Local	A - AC	7	2	334	32	12,534	12/6/23	78	44	56	0
515500	D5	Gomez Circle - 515500	CDS	Downey Lane	R - Residential/Local	A - AC	7	2	372	32	13,750	12/6/23	78	0	93	7
212900	D5	Whitman Drive - 212900	Cooper Drive	Longfellow Drive	R - Residential/Local	A - AC	3	2	588	36	21,168	12/7/23	78	50	50	0
212880	D5	Waco Avenue - 212880	Chickasaw Drive	CDS	R - Residential/Local	A - AC	1	2	239	32	9,494	12/8/23	78	35	40	25
616670	D5	Salvador Drive N - 616670	Vina Del Mar Avenue	Salvador Drive E	R - Residential/Local	O - AC/AC	5	2	533	36	19,188	1/11/24	79	50	50	0
313070	D5	Ave De Vaca - 313070	Calle Del Coronado	Ave Alvarado	R - Residential/Local	O - AC/AC	4	2	459	24	11,016	1/15/24	79	0	17	83
211090	D5	Brookhaven Avenue - 211090	Bastanchury Road	Somerset Drive	R - Residential/Local	A - AC	3	2	920	36	33,120	1/3/24	79	38	62	0
616270	D5	Jefferson Street - 616270	Alta Vista	Garten Drive	R - Residential/Local	A - AC	5	2	1,177	50	58,850	1/3/24	79	0	100	0
110380	D5	Kingston Road - 110380	Louise Avenue	Livingston Avenue	R - Residential/Local	A - AC	2	2	585	36	21,060	1/4/24	79	0	82	18
110410	D5	LaSalle Circle - 110410	South End	Louise Drive	R - Residential/Local	A - AC	2	2	303	36	10,908	1/4/24	79	0	100	0
211280	D5	Cartlen Drive - 211280	Cobb Avenue	North End	R - Residential/Local	O - AC/AC	4	2	258	32	8,256	1/5/24	79	0	100	0
211400	D5	Cobb Avenue - 211400	Clemens Drive	Hamer Drive	R - Residential/Local	O - AC/AC	4	2	924	36	33,264	1/5/24	79	23	77	0
211490	D5	Faulkner Drive - 211490	Hemingway Avenue	Bastanchury Road	R - Residential/Local	O - AC/AC	4	2	362	36	13,032	1/5/24	79	33	67	0
414730	D5	Manchester Avenue - 414730	Sheffield Street	Doverfield Drive	R - Residential/Local	O - AC/AC	0	2	396	26	10,296	1/9/24	79	0	62	38
616130	D5	Glacier Drive - 616130	Yellowstone Ave	Olympic Avenue	R - Residential/Local	O - AC/AC	5	2	276	32	8,832	1/11/24	80	42	58	0
616510	D5	Olympic Avenue - 616510	East CDS	West CDS	R - Residential/Local	O - AC/AC	5	2	382	32	15,916	1/11/24	80	0	100	0
110470	D5	Loreto Place - 110470	Borromeo Avenue	CDS	R - Residential/Local	A - AC	1	2	526	32	18,678	1/3/24	80	50	50	0
210970	D5	Belford Avenue - 210970	Koch Avenue	Somerset Drive	R - Residential/Local	A - AC	3	2	1,546	36	55,656	1/3/24	80	45	55	0
211070	D5	Brittany Place - 211070	Garfield Avenue	Patrician Lane	R - Residential/Local	A - AC	3	2	372	36	13,392	1/3/24	80	56	44	0
212250	D5	Patrician Lane - 212250	Brookhaven Avenue	Belford Avenue	R - Residential/Local	A - AC	3	2	1,136	36	40,896	1/3/24	80	44	56	0
211380	D5	Clemens Drive - 211380	Hemingway Avenue	Cobb Avenue	R - Residential/Local	O - AC/AC	4	2	551	36	19,836	1/5/24	80	33	67	0
717020	D5	Ave De Pio Pico - 717020	La Jolla Street	CDS	R - Residential/Local	O - AC/AC	10	2	630	32	22,006	1/5/24	80	50	47	4
110610	D5	Ranchero Way - 110610	Beal Avenue	Laurelwood Avenue	R - Residential/Local	A - AC	2	2	241	32	9,558	1/8/24	80	0	100	0
414480	D5	Diamond Road - 414480	Primrose Avenue	Orange Grove	R - Residential/Local	O - AC/AC	0	2	325	36	12,975	1/8/24	80	46	54	0
415130	D5	Stardust Drive - 415130	Primrose Avenue	CDS	R - Residential/Local	A - AC	0	2	471	32	16,918	1/8/24	80	55	45	0
414280	D5	Angelina Drive - 414280	Chapman Avenue	Alta Vista Street	R - Residential/Local	A - AC	0	2	1,934	36	69,624	1/9/24	80	19	50	31
414690	D5	Main Street - 414690	Center Street	North End	R - Residential/Local	O - AC/AC	0	2	541	36	19,476	1/9/24	80	0	94	6
110360	D5	Juanita Way - 110360	Tuffree Boulevard	CDS	R - Residential/Local	A - AC	1	2	604	32	21,174	11/29/23	80	65	35	0
110790	D5	Tuffree Boulevard - 110790	Bastanchury Road	Borromeo Avenue	R - Residential/Local	A - AC	1	2	709	36	25,524	11/29/23	80	24	76	0
717200	2	La Jolla Street - 717200	Tafolla Street	Melrose Street	R - Residential/Local	O - AC/AC	10	2	225	36	8,715	11/29/23	80	52	48	0
415200	D5	Sunset Drive - 415200	Chapman Avenue	Placentia Avenue	R - Residential/Local	A - AC	0	2	780	32	24,960	12/21/23	80	40	58	2
313360	D5	Goldenrod Street - 313360	Carnation Drive	Iris Avenue	R - Residential/Local	A - AC	7	2	548	36	19,728	12/6/23	80	65	35	0
212010	D5	Mathewson Avenue - 212010	McCormack Lane	Cartlen Drive	R - Residential/Local	A - AC	3	2	523	36	18,828	12/7/23	80	78	22	0
212020	D5	Mathewson Avenue - 212020	Cartlen Drive	Royal Stewart	R - Residential/Local	A - AC	3	2	621	36	22,356	12/7/23	80	58	36	6
210940	D5	Arapaho Avenue - 210940	Chippewa Avenue	CDS	R - Residential/Local	O - AC/AC	1	2	446	32	16,118	12/8/23	80	0	95	5
211040	D5	Blue Ridge Drive - 211040	McKinley Drive	Kraemer Boulevard	R - Residential/Local	O - AC/AC	1	2	1,518	36	54,648	12/8/23	80	6	61	33

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, PCI Order (0-100)

Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
211360	D5	Choctaw Place - 211360	Cherokee Avenue	CDS	R - Residential/Local	A - AC	1	2	425	32	15,446	12/8/23	80	55	44	1
211790	D5	Hunt Drive - 211790	Kioldstad Drive	CDS	R - Residential/Local	A - AC	3	2	336	36	13,942	12/8/23	80	48	52	0
211880	D5	Kioldstad Drive - 211880	Purdy Avenue	Purdy Avenue	R - Residential/Local	A - AC	3	2	1,149	36	41,364	12/8/23	80	39	58	3
616520	D5	Omaha Avenue - 616520	Jefferson Street	Lasterbrook Street	R - Residential/Local	O - AC/AC	5	2	765	32	26,326	1/11/24	81	53	47	0
616960	D5	Yosemite Drive - 616960	Yellowstone Avenue	Everglade Circle	R - Residential/Local	O - AC/AC	5	2	589	36	21,204	1/11/24	81	0	100	0
313510	D5	Kingswood Drive - 313510	Richmond Drive	West End	R - Residential/Local	A - AC	4	2	444	32	14,208	1/15/24	81	0	100	0
110680	D5	Santa Anita Avenue - 110680	Borromeo Avenue	CDS	R - Residential/Local	A - AC	1	2	530	32	18,806	1/3/24	81	48	52	0
211120	D5	Brookhaven Avenue - 211120	Purdy Avenue	Koch Avenue	R - Residential/Local	A - AC	3	2	264	36	9,504	1/3/24	81	0	100	0
Wilcox	01	Wilcox Way - Wilcox	W/S Brookhaven Ave	Wilcox Circle	R - Residential/Local	A - AC	3	2	280	32	10,806	1/3/24	81	41	59	0
212060	D5	McCormack Lane - 212060	Cobb Avenue	Berkenstock Lane	R - Residential/Local	A - AC	4	2	616	36	22,176	1/5/24	81	21	74	6
212840	D5	Twain Place - 212840	Hemingway Avenue	CDS	R - Residential/Local	O - AC/AC	4	2	381	32	14,038	1/5/24	81	28	72	0
717130	D5	Gonzales Street - 717130	La Jolla Street	North End	R - Residential/Local	O - AC/AC	10	2	621	32	19,872	1/5/24	81	43	57	0
415020	D5	Primrose Avenue - 415020	Placentia Avenue	Twilight Street	R - Residential/Local	O - AC/AC	0	2	1,208	36	43,488	1/8/24	81	37	63	0
414490	D5	Diane Avenue - 414490	Madison Avenue	North End	R - Residential/Local	A - AC	0	2	644	32	20,608	11/16/23	81	41	59	0
313010	D5	Annjeanne Drive - 313010	Cypress Point	CDS	R - Residential/Local	A - AC	7	2	460	32	16,566	12/14/23	81	63	37	0
313150	D5	Burgundy Way - 313150	Normandy Avenue	Palm Drive	R - Residential/Local	A - AC	7	2	385	32	12,320	12/15/23	81	56	44	0
414420	2	Center Street - 414420	Walnut Avenue	Murray Street	R - Residential/Local	O - AC/AC	0	2	275	36	9,900	12/26/23	81	0	25	75
415260	D5	Ventura Avenue - 415260	Santa Barbara	Capistrano Street	R - Residential/Local	O - AC/AC	0	2	467	36	16,812	12/28/23	81	36	64	0
515510	D5	Gordon Way - 515510	Downey Lane	Central Avenue	R - Residential/Local	A - AC	7	2	206	36	7,416	12/6/23	81	0	100	0
211340	D6	Chickasaw Drive NB - 211340	Yankton Street	Valencia Avenue	R - Residential/Local	O - AC/AC	1	2	1,029	32	32,928	12/8/23	81	37	63	0
211810	D5	Iroquois Avenue - 211810	Chickasaw Drive	CDS	R - Residential/Local	A - AC	1	2	231	32	9,238	12/8/23	81	24	61	15
616950	D5	Yellowstone Avenue - 616950	Van Buren Avenue	Vaqueros Park	R - Residential/Local	O - AC/AC	5	2	777	36	27,972	1/11/24	82	0	100	0
313780	D5	Richmond Drive - 313780	Rockaway Drive	Kingswood Drive	R - Residential/Local	A - AC	4	2	394	32	12,608	1/15/24	82	0	100	0
212870	D5	Wabash Avenue - 212870	Wabash Avenue	CDS	R - Residential/Local	A - AC	1	2	360	32	13,366	1/16/24	82	26	74	0
313510	D6	Kingswood Drive - 313510	Roxborough Drive	McKenzie Drive	R - Residential/Local	A - AC	4	2	255	32	8,160	1/17/24	82	0	100	0
811200	PB-01	Carthage Street - 811200	Yorba Linda Blvd	Tunisia Circle	R - Residential/Local	A - AC	4	2	380	32	12,160	1/17/24	82	0	100	0
110670	D5	San Remo Way - 110670	Borromeo Avenue	Santa Rosa Way	R - Residential/Local	A - AC	1	2	491	32	15,712	1/3/24	82	37	63	0
211170	D5	Brunemeier Street - 211170	Sarah Avenue	CDS	R - Residential/Local	O - AC/AC	3	2	208	36	9,334	1/3/24	82	0	100	0
212220	D5	Orosco Circle - 212220	Sarah Avenue	CDS	R - Residential/Local	O - AC/AC	3	2	141	32	6,358	1/3/24	82	0	100	0
212760	D5	Teodoro Street - 212760	Somerset Drive	CDS	R - Residential/Local	A - AC	3	2	425	32	15,446	1/3/24	82	0	71	29
212940	D5	Winney Circle - 212940	Sarah Avenue	CDS	R - Residential/Local	O - AC/AC	3	2	146	32	6,518	1/3/24	82	0	100	0
717070	D5	Cypress Street - 717070	La Jolla Street	North End	R - Residential/Local	A - AC	10	2	745	32	23,840	1/5/24	82	15	85	0
717070	D5-2	Cypress Street - 717070	La Jolla St	La Jolla St	R - Residential/Local	A - AC	10	2	68	40	2,826	1/5/24	82	0	100	0
717100	D5	Easton Street - 717100	Wallgreen Street	Buccaneer Drive	R - Residential/Local	O - AC/AC	10	2	359	32	11,488	1/5/24	82	50	50	0
414760	D5	Melody Lane - 414760	Sunrise Street	Twilight Street	R - Residential/Local	O - AC/AC	0	2	339	36	12,204	1/8/24	82	38	62	0
414770	D5	Melody Lane - 414770	Twilight Street	Walnut Street	R - Residential/Local	O - AC/AC	0	2	516	36	18,576	1/8/24	82	39	61	0
414970	D6	Pembroke Lane - 414970	Pembroke Place	Avon Lane	R - Residential/Local	O - AC/AC	0	2	199	26	5,174	1/9/24	82	0	72	28
318030	D5	Madison Avenue - 318030	E/S Kraemer Blvd	W/S Windflower Lane	R - Residential/Local	A - AC	7	2	573	40	22,920	11/16/23	82	30	70	0
414670	D5	Lawanda Place - 414670	Madison Avenue	North CDS	R - Residential/Local	A - AC	0	2	605	32	21,206	11/16/23	82	44	56	0
313230	D5	Cypress Point Drive - 313230	Palm Drive	Morse Avenue	R - Residential/Local	O - AC/AC	7	2	1,056	36	38,016	12/14/23	82	9	91	0
313440	D5	Hollyhock Avenue - 313440	Windflower Lane	S/O Lavender Lane	R - Residential/Local	O - AC/AC	7	2	440	36	15,840	12/14/23	82	21	79	0
313650	D5	Morse Avenue - 313650	Venice Avenue	Verona Place	R - Residential/Local	A - AC	7	2	253	36	9,108	12/14/23	82	27	73	0
313210	D5	Cherry Hills Street - 313210	Morse Avenue	Pinehurst Avenue	R - Residential/Local	A - AC	7	2	915	36	32,940	12/15/23	82	63	33	3
414810	D5	Moonbeam Street - 414810	Ruby Drive	Primrose Avenue	R - Residential/Local	A - AC	0	2	667	36	24,012	12/21/23	82	0	44	56
415080	D5	Santa Barbara - 415080	Santa Fe Avenue	Ventura Avenue	R - Residential/Local	O - AC/AC	0	2	580	36	20,880	12/28/23	82	26	74	0
414960	D5	Pageantry Drive - 414960	Kraemer Blvd	CDS	R - Residential/Local	O - AC/AC	0	2	865	36	32,986	12/5/23	82	0	100	0
313220	D5	Clover Avenue - 313220	Hibiscus Way	Azalea Avenue	R - Residential/Local	A - AC	7	2	221	36	7,956	12/6/23	82	35	65	0
313530	D5	Lilac Drive - 313530	Gardenia Avenue	CDS	R - Residential/Local	A - AC	7	2	432	30	14,806	12/6/23	82	39	53	8
110370	D5	Key Drive - 110370	Whitten Way	Bastanchury Road	R - Residential/Local	O - AC/AC	2	2	543	36	19,548	12/7/23	82	0	100	0
211930	D5	Lemke Drive - 211930	Valencia Avenue	230° E/o Mary	R - Residential/Local	A - AC	3	2	635	36	22,860	12/7/23	82	9	87	4
211970	D5	Longfellow Drive - 211970	Whitman Drive	CDS	R - Residential/Local	A - AC	3	2	1,133	36	42,634	12/7/23	82	15	85	0
212140	D5	Mignon Way - 212140	Royal Stewart	CDS	R - Residential/Local	A - AC	3	2	502	32	17,910	12/7/23	82	40	60	0
211420	D5	Comanche Drive - 211420	Navajo Avenue	CDS	R - Residential/Local	O - AC/AC	1	2	457	32	16,470	12/8/23	82	0	100	0
212600	D5	Shoshoni Avenue - 212600	Navajo Avenue	West CDS	R - Residential/Local	O - AC/AC	1	2	692	32	23,990	12/8/23	82	35	65	0
616370	D5	Mammoth Circle - 616370	Mammoth Way	CDS	R - Residential/Local	O - AC/AC	5	2	176	36	8,182	1/11/24	83	0	100	0
616730	D5	Sequoia Ave - 616730	Yosemite Drive	Van Buren Avenue	R - Residential/Local	A - AC	5	2	530	36	19,080	1/11/24	83	25	72	3
616810	D5	Valparaiso Way - 616810	Rose Drive	Valparaiso, N	R - Residential/Local	O - AC/AC	5	2	192	46	8,085	1/11/24	83	47	53	0
616910	D5	Vina Del Mar Circle - 616910	Vina Del Mar Avenue	CDS	R - Residential/Local	A - AC	5	2	112	52	5,824	1/11/24	83	0	100	0
313840	D5	Scotch Circle - 313840	Kenoak Drive	CDS	R - Residential/Local	O - AC/AC	4	2	276	32	10,678	1/15/24	83	32	56	11
313910	D5	Tartan Circle - 313910	Kenoak Drive	CDS	R - Residential/Local	O - AC/AC	4	2	148	32	6,582	1/15/24	83	0	92	8
313820	D6	Roxborough Drive - 313820	Rockaway Drive	Kingswood Drive	R - Residential/Local	A - AC	4	2	585	32	18,720	1/17/24	83	0	100	0
Tunisia	01	Tunisia Circle	Carthage St	CDS	R - Residential/Local	A - AC	0	2	187	32	5,984	1/17/24	83	0	100	0
211030	D5	Blanquita Way - 211030	Belford Avenue	CDS	R - Residential/Local	O - AC/AC	3	2	550	36	21,646	1/3/24	83	0	95	5
211060	D5	Brittany Place - 211060	Somerset Drive	CDS	R - Residential/Local	O - AC/AC	3	2	150	32	6,646	1/3/24	83	0	70	30
211470	D5	Edwardson Circle - 211470	Sarah Avenue	CDS	R - Residential/Local	O - AC/AC	3	2	147	32	6,550	1/3/24	83	0	100	0
212340	D5	Prowse Street - 212340	Somerset Drive	CDS	R - Residential/Local	A - AC	3	2	437	32	13,984	1/3/24	83	0	93	7
110320	D5	Islandia Drive - 110320	Heritage Avenue	Larkspur Drive	R - Residential/Local	A - AC	2	2	256	32	8,192	1/4/24	83	0	100	0
212520	D5	Shady Lane - 212520	Seville Street	Valencia Avenue	R - Residential/Local	A - AC	4	2	532	36	19,152	1/5/24	83	0	96	4
212720	D5	Symphony Avenue - 212720	Hamer Drive	McCormack Lane	R - Residential/Local	A - AC	4	2	271	36	9,756	1/5/24	83	0	97	3
415000	D5	Primrose Avenue - 415000	Bradford Avenue	Melrose Street	R - Residential/Local	O - AC/AC	0	2	674	36	24,264	1/8/24	83	0	100	0
415030	D5	Primrose Avenue - 415030	Twilight Street	East CDS	R - Residential/Local	O - AC/AC	0	2	431	36	17,362	1/8/24	83	0	100	0

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

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Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
415180	D5	Sunrise Street - 415180	Twilight Street	Melody Lane	R - Residential/Local	A - AC	0	2	1,242	32	41,590	1/8/24	83	28	72	0
415090	D5	Sheffield Street - 415090	Newcastle Avenue	Doverfield Drive	R - Residential/Local	A - AC	0	2	550	36	19,800	1/9/24	83	42	58	0
Campanis	01	Campanis Ln - Campanis	Tomko Way	CDS	R - Residential/Local	A - AC	6	2	900	32	30,646	10/27/23	83	22	78	0
414640	D5	Jade Avenue - 414640	Aquamarine Street	Diamond Road	R - Residential/Local	A - AC	0	2	514	36	18,504	11/16/23	83	54	46	0
414650	D5	Jade Circle - 414650	Jade Avenue	CDS	R - Residential/Local	A - AC	0	2	273	32	10,582	11/16/23	83	18	82	0
415270	D5	Vicky Lane - 415270	Diane Avenue	CDS	R - Residential/Local	A - AC	0	2	413	32	15,062	11/16/23	83	43	57	0
110650	D5	San Carlos Way - 110650	Tuffree Boulevard	CDS	R - Residential/Local	A - AC	1	2	622	32	21,750	11/29/23	83	0	100	0
313350	D5	Genoa Place - 313350	Brunswick Avenue	CDS	R - Residential/Local	O - AC/AC	7	2	234	32	9,334	12/14/23	83	0	100	0
314020	D5	Windflower Circle - 314020	Windflower Lane	CDS	R - Residential/Local	O - AC/AC	7	2	113	58	6,554	12/14/23	83	0	100	0
313190	D5	Candlewood Avenue - 313190	Limerick Drive	Hacienda Street	R - Residential/Local	A - AC	7	2	514	32	16,448	12/15/23	83	39	61	0
313380	D5	Hacienda Street - 313380	Candlewood Ave	Morse Avenue	R - Residential/Local	A - AC	7	2	618	32	19,776	12/15/23	83	41	59	0
414380	D5	Capistrano Street - 414380	Ventura Avenue	Santa Fe Avenue	R - Residential/Local	A - AC	2	2	456	36	16,416	12/28/23	83	19	81	0
414780	D5	Monterey Circle - 414780	Ventura Avenue	North CDS	R - Residential/Local	O - AC/AC	0	2	280	32	10,806	12/28/23	83	29	60	10
313340	D5	Gardenia Avenue - 313340	Ventura Avenue	Jasmine Circle	R - Residential/Local	A - AC	7	2	1,076	36	38,736	12/6/23	83	60	40	0
313890	D5	Sunflower Avenue - 313890	Azalea Avenue	Magnolia Avenue	R - Residential/Local	A - AC	7	2	502	36	18,072	12/6/23	83	58	42	0
110820	D5	Whitten Way - 110820	Placentia Avenue	Key Drive	R - Residential/Local	O - AC/AC	2	2	519	36	18,684	12/7/23	83	0	97	3
211850	D5	Kathryn Way - 211850	Lemke Drive	CDS	R - Residential/Local	A - AC	3	2	454	32	16,374	12/7/23	83	0	100	0
211010	D5	Blackfoot Avenue - 211010	Chickasaw Drive	CDS	R - Residential/Local	A - AC	1	2	232	32	9,270	12/8/23	83	43	57	0
211220	D5	Carina Avenue - 211220	California Street	Cartlen Drive	R - Residential/Local	A - AC	1	2	1,146	36	41,256	12/8/23	83	47	53	0
211330	D5	Chicago Avenue - 211330	Cartlen Avenue	California Street	R - Residential/Local	A - AC	1	2	1,101	36	39,636	12/8/23	83	43	57	0
212360	D5	Purdy Avenue - 212360	Brookhaven Avenue	CDS	R - Residential/Local	A - AC	3	2	482	36	19,198	12/8/23	83	0	100	0
212400	D5	Robinson Circle - 212400	Koch Avenue	CDS	R - Residential/Local	A - AC	3	2	198	36	8,974	12/8/23	83	22	78	0
212500	D5	Seneca Street - 212500	Onondaga Avenue	West End	R - Residential/Local	O - AC/AC	1	2	568	26	14,768	12/8/23	83	49	51	0
616070	D5	Everglade Circle - 616070	Yosemite Drive	CDS	R - Residential/Local	O - AC/AC	5	2	251	36	10,882	1/11/24	84	0	100	0
616380	D5	Mammoth Way - 616380	Mammoth Circle	Cascades Avenue	R - Residential/Local	O - AC/AC	5	2	697	36	25,092	1/11/24	84	0	100	0
616400	D5	Mesa Verde Circle - 616400	Carlsbad Street	CDS	R - Residential/Local	A - AC	5	2	350	32	13,046	1/11/24	84	0	100	0
616620	D5	Rosario Circle - 616620	Rosario Street	CDS	R - Residential/Local	A - AC	5	2	121	36	6,202	1/11/24	84	0	100	0
616630	D5	Rosario Street - 616630	Sao Paulo Ave	Montevideo Drive	R - Residential/Local	A - AC	5	2	277	36	9,972	1/11/24	84	0	100	0
616680	D5	Sao Paulo Avenue - 616680	Jefferson Street	Rosario Drive	R - Residential/Local	A - AC	5	2	1,234	36	44,424	1/11/24	84	0	100	0
616920	D5	Vina Del Mar Place - 616920	Vina Del Mar Ave	CDS	R - Residential/Local	A - AC	5	2	112	52	5,824	1/11/24	84	0	100	0
313800	D5	Rockaway Drive - 313800	Cedarlawn Drive	Richmond Drive	R - Residential/Local	A - AC	4	2	687	32	21,984	1/15/24	84	0	100	0
811300	PB-01	Castlefield Drive - 811300	Cedarlawn Drive	Hamer Lane	R - Residential/Local	A - AC	4	2	260	32	8,320	1/17/24	84	0	100	0
210950	D5	Bagnall Avenue - 210950	Belford Avenue	Brookhaven Avenue	R - Residential/Local	A - AC	3	2	1,159	36	41,724	1/3/24	84	0	90	10
211510	D5	Garfield Avenue - 211510	Belford Avenue	CDS	R - Residential/Local	A - AC	3	2	917	36	34,858	1/3/24	84	0	100	0
211660	D5	Hamer Drive - 211660	CDS	Berkenstock Lane	R - Residential/Local	A - AC	4	2	721	32	24,918	1/5/24	84	0	100	0
211670	D5	Hamer Drive - 211670	Berkenstock Lane	Shadburn Avenue	R - Residential/Local	A - AC	4	2	1,380	36	49,680	1/5/24	84	27	73	0
211690	D5	Harte Way - 211690	Cobb Avenue	Bastanchury Road	R - Residential/Local	O - AC/AC	4	2	259	36	9,324	1/5/24	84	41	56	3
717200	D5-4	La Jolla Street - 717200	Gonzales St	Tafolla St	R - Residential/Local	A - AC	10	2	235	36	8,460	1/5/24	84	0	100	0
110260	D5	Fremont Avenue - 110260	Marymont Avenue	CDS	R - Residential/Local	O - AC/AC	1	2	499	32	17,814	1/8/24	84	0	100	0
110300	D5	Hock Street - 110300	Carolina Way	Bastanchury Road	R - Residential/Local	O - AC/AC	1	2	955	36	34,380	1/8/24	84	0	100	0
110640	D5	Rumsey Place - 110640	Ipsen Way	CDS	R - Residential/Local	O - AC/AC	1	2	411	32	14,998	1/8/24	84	0	100	0
415190	D5	Sunrise Way - 415190	Sunrise Street	CDS	R - Residential/Local	A - AC	0	2	106	32	5,238	1/8/24	84	0	100	0
415350	D5	Wilson Circle - 415350	Twilight Street	CDS	R - Residential/Local	A - AC	0	2	156	32	6,838	1/8/24	84	46	54	0
415110	D5	Sheree Lane - 415110	Diane Avenue	CDS	R - Residential/Local	A - AC	0	2	426	32	15,478	11/16/23	84	32	68	0
110250	D5	Frederick Street - 110250	Fleming Avenue	CDS	R - Residential/Local	O - AC/AC	1	2	1,019	36	38,530	11/29/23	84	7	93	0
717200	D5	La Jolla Street - 717200	Ave De Pio Pico	Tafolla Street	R - Residential/Local	A - AC	10	2	1,225	36	31,298	11/29/23	84	49	51	0
313440	D6	Hollyhock Avenue - 313440	S/O Laveneder Lane	Alta Vista Street	R - Residential/Local	O - AC/AC	7	2	406	36	14,616	12/14/23	84	0	88	12
313280	D5	El Dorado Street - 313280	Candlewood Ave	Morse Avenue	R - Residential/Local	A - AC	7	2	642	32	20,544	12/15/23	84	0	90	10
414400	D5	Center Street - 414400	Alta Street	Bradford Avenue	R - Residential/Local	O - AC/AC	5	2	332	36	11,952	12/26/23	84	44	56	0
313680	D5	Morse Avenue - 313680	Angelina Street	Kraemer Blvd.	R - Residential/Local	A - AC	7	4	193	40	7,720	12/5/23	84	0	100	0
414440	D5	Coventry Circle - 414440	Pageantry Drive	CDS	R - Residential/Local	O - AC/AC	0	2	180	32	7,606	12/5/23	84	0	100	0
313080	D5	Azalea Avenue - 313080	Clover Avenue	CDS	R - Residential/Local	A - AC	7	2	706	32	24,438	12/6/23	84	21	79	0
313370	D5	Goldenrod Street - 313370	Iris Avenue	CDS	R - Residential/Local	A - AC	7	2	498	36	19,774	12/6/23	84	0	100	0
210920	D5	Apache Street - 210920	Navajo Avenue	CDS	R - Residential/Local	O - AC/AC	1	2	447	32	16,150	12/8/23	84	11	89	0
212200	D5	Navajo Avenue - 212200	Golden Avenue	Shoshoni Avenue	R - Residential/Local	O - AC/AC	1	2	1,196	36	43,056	12/8/23	84	0	100	0
212590	D5	Shoshoni Avenue - 212590	Navajo Avenue	East CDS	R - Residential/Local	O - AC/AC	1	2	464	32	16,694	12/8/23	84	0	100	0
212620	D5	Six Nations Avenue - 212620	Valencia Avenue	Navajo Avenue	R - Residential/Local	O - AC/AC	1	2	555	32	17,760	12/8/23	84	0	100	0
616050	D5	Dressel Drive - 616050	Buena Vista Street	Munoz Place	R - Residential/Local	A - AC	5	2	189	36	6,804	1/11/24	85	59	41	0
616440	D5	Montevideo Drive - 616440	Rose Drive	Rosario Street	R - Residential/Local	A - AC	5	2	183	36	6,588	1/11/24	85	9	91	0
616830	D5	Valparaiso N - 616830	Valparaiso E	Vina Del Mar Ave	R - Residential/Local	O - AC/AC	5	2	589	36	21,204	1/11/24	85	0	100	0
616890	D5	Vina Del Mar Ave - 616890	Valparaiso Drive N	CDS	R - Residential/Local	O - AC/AC	5	2	651	36	25,282	1/11/24	85	0	100	0
616900	D5	Vina Del Mar Ave - 616900	Jefferson Street	Puerto Natales Drive	R - Residential/Local	A - AC	5	2	1,001	36	36,036	1/11/24	85	0	100	0
313490	D5	Kenoak Drive - 313490	Roxborough Dr	Tartan Circle	R - Residential/Local	O - AC/AC	4	2	1,178	32	37,696	1/15/24	85	29	71	0
615890	D5B-EB	Buena Vista Ave - 615890	130' W/O Westmoreland	Jefferson Street	R - Residential/Local	A - AC	5	2	905	30	27,150	1/15/24	85	0	65	35
212330	D5	Promenade Avenue - 212330	Rose Drive	CDS	R - Residential/Local	A - AC	1	2	1,018	36	38,494	1/16/24	85	0	94	6
313620	D6	McKenzie Drive - 313620	Rockaway Drive	Kingswood Drive	R - Residential/Local	A - AC	4	2	565	32	18,080	1/17/24	85	0	100	0
211550	D5	Gillian Street - 211550	Somerset Drive	CDS	R - Residential/Local	A - AC	3	2	453	32	16,342	1/3/24	85	0	100	0
211830	D5	Jeffrey Circle - 211830	Patrician Lane	CDS	R - Residential/Local	A - AC	3	2	197	32	8,150	1/3/24	85	0	100	0
212790	D5	Thomas Circle - 212790	Borromeo Avenue	CDS	R - Residential/Local	A - AC	3	2	170	32	7,286	1/3/24	85	0	100	0
212110	D5	Michel Place - 212110	East CDS	West CDS	R - Residential/Local	O - AC/AC	3	2	921	32	33,164	1/4/24	85	0	97	3
414530	D5	Edison Street - 414530	Center Street	South End	R - Residential/Local	O - AC/AC	0	2	137	36	4,932	1/4/24	85	35	65	0

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, PCI Order (0-100)

Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
717200	D5-3	La Jolla Street - 717200	Cypress St	East End	R - Residential/Local	A - AC	10	2	388	35	14,405	1/5/24	85	0	100	0
110150	D5	Clairmont Avenue - 110150	Fremont Avenue	Rosemont Street	R - Residential/Local	O - AC/AC	1	2	754	36	27,144	1/8/24	85	0	100	0
110240	D5	Fleming Avenue - 110240	Ipsen Way	CDS	R - Residential/Local	O - AC/AC	1	2	384	36	15,670	1/8/24	85	0	100	0
110620	D5	Rosemont Street - 110620	Marymont Avenue	South End	R - Residential/Local	O - AC/AC	1	2	516	36	18,576	1/8/24	85	0	100	0
414750	D5	Melody Lane - 414750	Chapman Avenue	Sunrise Street	R - Residential/Local	O - AC/AC	0	2	264	36	9,504	1/8/24	85	45	55	0
415230	D5	Twilight Street - 415230	Ruby Drive	Primrose Avenue	R - Residential/Local	A - AC	0	2	654	36	23,544	1/8/24	85	0	100	0
414710	D5	Main Street - 414710	Santa Fe Avenue	Alley, South	R - Residential/Local	A - AC	0	2	220	48	10,560	1/9/24	85	0	100	0
Castner	01	Castner Drive - Castner	Rose Drive	Rodarte Place	R - Residential/Local	A - AC	6	2	534	32	17,088	10/27/23	85	20	80	0
414450	D5	Diamond Road - 414450	Madison Avenue	Jade Avenue	R - Residential/Local	A - AC	0	2	335	36	12,060	11/16/23	85	29	70	1
312980	D5	Aberdeen Drive - 312980	Venice Avenue	CDS	R - Residential/Local	O - AC/AC	7	2	267	32	10,390	12/14/23	85	0	100	0
313040	D5	Athens Avenue - 313040	Morse Avenue	Paris Way	R - Residential/Local	A - AC	7	2	666	32	21,312	12/14/23	85	0	100	0
313650	2	Morse Avenue - 313650	Verona Place	Limerick Drive	R - Residential/Local	A - AC	7	2	535	36	19,260	12/14/23	85	0	100	0
313950	D5	Venice Avenue - 313950	Brunswick Avenue	Aberdeen Drive	R - Residential/Local	O - AC/AC	7	2	281	32	8,992	12/14/23	85	0	100	0
615960	D5	Cherry Street - 615960	Van Buren Street	Lincoln Street	R - Residential/Local	A - AC	6	2	694	32	22,208	12/15/23	85	22	78	0
616860	D5	Van Buren Street - 616860	Orangethorpe Ave	Orchard Dr	R - Residential/Local	A - AC	6	2	1,045	36	37,620	12/15/23	85	27	73	0
418700	D6	Santa Fe Ave (W/B)	Melrose Street	Murray Avenue	R - Residential/Local	A - AC	0	2	662	20	13,240	12/28/23	85	15	80	6
211430	D5	Cooper Drive - 211430	Whitman Drive	Whitman Drive	R - Residential/Local	A - AC	3	2	732	36	26,352	12/7/23	85	20	80	0
211300	D5	Cebu Court - 211300	Carina Avenue	CDS	R - Residential/Local	A - AC	1	2	116	32	5,558	12/8/23	85	0	100	0
211310	D5	Cherokee Avenue - 211310	Seminole Avenue	Golden Avenue	R - Residential/Local	A - AC	1	2	428	36	15,408	12/8/23	85	0	100	0
211320	D5	Cheyenne Place - 211320	Chippewa Avenue	CDS	R - Residential/Local	A - AC	1	2	445	32	16,086	12/8/23	85	0	92	8
211350	D6	Chippewa Avenue - 211350	Cheyenne Place	Seminole Avenue	R - Residential/Local	A - AC	1	2	282	36	10,152	12/8/23	85	0	100	0
212150	D5	Mohawk Drive - 212150	Navajo Avenue	CDS	R - Residential/Local	O - AC/AC	1	2	461	32	16,598	12/8/23	85	0	100	0
212210	D5	Onondaga Avenue - 212210	Seneca Street	South End	R - Residential/Local	O - AC/AC	1	2	130	26	3,380	12/8/23	85	38	62	0
616120	D5	Gerhold Lane - 616120	North End	Evans Lane	R - Residential/Local	A - AC	5	2	405	36	14,580	1/11/24	86	32	68	0
616980	D5	Zion Avenue - 616980	Jefferson Street	Carlsbad Street	R - Residential/Local	A - AC	5	2	619	32	19,808	1/11/24	86	0	100	0
110690	D5	Santa Rosa Way - 110690	San Remo Way	Kraemer Boulevard	R - Residential/Local	A - AC	1	2	533	32	17,056	1/3/24	86	39	61	0
211180	D5	Burgess Circle - 211180	Borromeo Avenue	CDS	R - Residential/Local	O - AC/AC	3	2	181	32	7,638	1/3/24	86	0	100	0
211190	D5	Byrd Circle - 211190	Borromeo Avenue	CDS	R - Residential/Local	A - AC	3	2	204	32	8,374	1/3/24	86	0	100	0
211630	D5	Golden Way - 211630	Koch Avenue	Golden Avenue	R - Residential/Local	A - AC	3	2	171	36	5,526	1/3/24	86	0	100	0
211820	D5	Jeffrey Circle - 211820	Somerset Drive	CDS	R - Residential/Local	O - AC/AC	3	2	149	32	6,614	1/3/24	86	0	100	0
212460	D5	Sarah Avenue - 212460	Brunemeier Street	Winney Circle	R - Residential/Local	O - AC/AC	3	2	851	36	30,636	1/3/24	86	0	100	0
212850	D5	Tweed Street - 212850	Somerset Drive	CDS	R - Residential/Local	A - AC	3	2	447	32	16,150	1/3/24	86	0	100	0
110230	D5	Fleming Avenue - 110230	Ipsen Way	Frederick Street	R - Residential/Local	O - AC/AC	1	2	531	36	19,116	1/8/24	86	0	100	0
110310	D5	Ipsen Way - 110310	Clairmont Avenue	Rospaw Way	R - Residential/Local	O - AC/AC	1	2	934	36	33,624	1/8/24	86	0	100	0
110500	D5	Marymont Avenue - 110500	Rosemont Street	Fremont Avenue	R - Residential/Local	O - AC/AC	1	2	697	36	25,092	1/8/24	86	0	100	0
110570	D5	Nell Circle - 110570	Wooden Drive N	CDS	R - Residential/Local	A - AC	1	2	462	32	16,630	1/8/24	86	0	100	0
110630	D5	Rospaw Way - 110630	Ipsen Way	Placentia Avenue	R - Residential/Local	O - AC/AC	1	2	554	36	19,944	1/8/24	86	0	100	0
414540	D5	Emerald Way - 414540	Diamond Road	West CDS	R - Residential/Local	A - AC	0	2	442	32	17,699	1/8/24	86	27	73	0
415010	D5	Primrose Avenue - 415010	Melrose Street	West End	R - Residential/Local	O - AC/AC	0	2	299	36	10,764	1/8/24	86	0	100	0
415330	D5	Wilson Avenue - 415330	Bradford Avenue	Melrose Street	R - Residential/Local	A - AC	0	2	708	30	21,240	1/8/24	86	52	48	0
414330	D5	Avon Place - 414330	Pembroke Lane	Stratford Circle	R - Residential/Local	O - AC/AC	0	2	187	26	4,862	1/9/24	86	0	75	25
717330	D5	Segovia Circle - 717330	La Jolla Street	CDS	R - Residential/Local	A - AC	10	2	508	48	26,384	11/29/23	86	0	88	12
312990	D5	Acacia Drive - 312990	Carnation Drive	Bluebell Avenue	R - Residential/Local	O - AC/AC	7	2	495	36	17,820	12/14/23	86	0	100	0
313110	D5	Bluebell Avenue - 313110	Acacia Drive	CDS	R - Residential/Local	O - AC/AC	7	2	1,055	36	39,826	12/14/23	86	0	100	0
314030	D5	Windflower Lane - 314030	Bluebell Avenue	Hollyhock Lane	R - Residential/Local	O - AC/AC	7	2	814	36	29,304	12/14/23	86	0	60	40
Lavender	001	Lavender Lane - Lavender	Madison Avenue	Hollyhock Lane	R - Residential/Local	O - AC/AC	7	2	1,096	36	39,456	12/14/23	86	0	87	13
313240	D5	Cypress Point Drive - 313240	Morse Avenue	Pinehurst Avenue	R - Residential/Local	A - AC	7	2	917	36	33,012	12/15/23	86	23	77	0
313540	D5	Limerick Drive - 313540	Pinehurst Avenue	Morse Avenue	R - Residential/Local	A - AC	7	2	920	36	33,120	12/15/23	86	38	62	0
616870	D5	Van Buren Street - 616870	Orchard Dr	North City Limits	R - Residential/Local	O - AC/AC	6	2	1,090	54	58,860	12/15/23	86	0	57	43
313410	D5	Hibiscus Way - 313410	Gardena Avenue	Clover Avenue	R - Residential/Local	A - AC	7	2	1,048	36	37,728	12/6/23	86	44	56	0
313460	D5	Jasmine Circle - 313460	Alta Vista Avenue	CDS	R - Residential/Local	A - AC	7	2	402	32	14,710	12/6/23	86	0	93	7
211680	D5	Hamer Drive - 211680	Mathewson Avenue	Brooklyn Avenue	R - Residential/Local	A - AC	3	2	1,301	32	41,632	12/7/23	86	67	33	0
211260	D5	Cartien Drive - 211260	Golden Avenue	CDS	R - Residential/Local	A - AC	1	2	543	36	21,394	12/8/23	86	0	100	0
211340	D5-01	Chickasaw Drive 5B - 211340	Yankton Street	Golden Avenue	R - Residential/Local	O - AC/AC	1	1	275	15	4,125	12/8/23	86	46	54	0
212490	D5	Seminole Avenue - 212490	Chippewa Avenue	Cherokee Avenue	R - Residential/Local	A - AC	1	2	379	36	13,644	12/8/23	86	0	100	0
615880	D5	Bryce Circle - 615880	Carlsbad Street	CDS	R - Residential/Local	A - AC	5	2	358	32	13,302	1/11/24	87	0	100	0
616600	D5	Puerto Natales Drive - 616600	Vina Del Mar Ave	Valparaiso Drive	R - Residential/Local	O - AC/AC	5	2	751	36	27,036	1/11/24	87	0	100	0
313860	D5	Shalanwood Lane - 313860	Kingswood Drive	Skymeadow Drive	R - Residential/Local	A - AC	4	2	270	32	8,640	1/15/24	87	0	100	0
313870	D5	Skymeadow Drive - 313870	Shalanwood Lane	Cedarlawn Drive	R - Residential/Local	A - AC	4	2	415	32	13,280	1/15/24	87	0	100	0
211240	D5	Carleton Circle - 211240	Somerset Drive	CDS	R - Residential/Local	A - AC	3	2	139	32	6,294	1/3/24	87	0	100	0
211560	D5	Gillilian Street - 211560	Somerset Drive	Swanson Avenue	R - Residential/Local	A - AC	3	2	427	36	15,372	1/3/24	87	0	100	0
212910	D5	Wilcox Circle - 212910	CDS	CDS	R - Residential/Local	A - AC	3	2	178	32	7,542	1/3/24	87	0	100	0
110510	D5	Mont Blanc Circle - 110510	Montessori Avenue	CDS	R - Residential/Local	A - AC	1	2	398	32	14,582	1/8/24	87	0	100	0
110520	D5	Montague Circle - 110520	Montessori Avenue	CDS	R - Residential/Local	A - AC	1	2	416	32	15,158	1/8/24	87	0	100	0
110550	D5	Montgomery Circle - 110550	Montessori Avenue	CDS	R - Residential/Local	A - AC	1	2	410	32	14,966	1/8/24	87	0	89	11
414550	D5	Emerald Way - 414550	Diamond Road	South CDS	R - Residential/Local	A - AC	0	2	168	32	7,170	1/8/24	87	0	100	0
414620	D5	Harmony Lane - 414620	Placentia Avenue	Stardust Drive	R - Residential/Local	O - AC/AC	0	2	551	32	17,632	1/8/24	87	0	95	5
415170	D5	Sunrise Street - 415170	Primrose Avenue	CDS	R - Residential/Local	A - AC	0	2	479	32	17,174	1/8/24	87	0	100	0
418130	D5	Melrose Street - 418130	Kraemer Park	Orange Grove	R - Residential/Local	A - AC	0	2	1,128	36	40,608	1/8/24	87	0	100	0
Babcock	01	Babcock Circle - Babcock	Rodarte Place	CDS	R - Residential/Local	A - AC	6	2	330	32	14,407	10/27/23	87	0	100	0
Tomko	01	Tomko Way - Tomko	Castner Drive	Campanis Lane	R - Residential/Local	A - AC	6	2	248	32	7,936	10/27/23	87	37	63	0

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, PCI Order (0-100)

Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
414320	D5	Aquamarine Street - 414320	Madison Avenue	Jade Avenue	R - Residential/Local	A - AC	0	2	531	36	20,962	11/16/23	87	0	100	0
313000	D5	Angelina Street - 313000	Morse Avenue	Palm Drive	R - Residential/Local	O - AC/AC	7	2	1,034	32	33,088	12/14/23	87	0	78	22
313670	D5	Morse Avenue - 313670	Cypress Point	Angelina Street	R - Residential/Local	A - AC	7	2	519	36	18,684	12/14/23	87	0	60	40
313700	D5	Naples Avenue - 313700	Pinehurst Avenue	CDS	R - Residential/Local	A - AC	7	2	768	32	26,422	12/14/23	87	0	100	0
313960	D5	Verona Place - 313960	Morse Avenue	CDS	R - Residential/Local	O - AC/AC	7	2	530	36	22,772	12/14/23	87	0	100	0
313310	D5	Fairway Lane - 313310	Wingfoot Street	Kraemer Boulevard	R - Residential/Local	A - AC	7	2	677	36	24,372	12/15/23	87	32	68	0
313630	D5	Monaco Circle - 313630	Normandy Avenue	CDS	R - Residential/Local	A - AC	7	2	219	32	7,008	12/15/23	87	0	100	0
313730	D5	Oakmont Street - 313730	Pinehurst Avenue	St. Andrews	R - Residential/Local	A - AC	7	2	358	32	11,456	12/15/23	87	4	96	0
313740	D5	Orleans Drive - 313740	Lucerne Avenue	Tangier Avenue	R - Residential/Local	A - AC	7	2	613	36	22,068	12/15/23	87	28	72	0
313880	D5	St. Andrews Avenue - 313880	Cypress Point	Montecito Street	R - Residential/Local	A - AC	7	2	777	32	24,896	12/15/23	87	0	100	0
313900	D5	Tangier Avenue - 313900	Orleans Drive	Limerick Drive	R - Residential/Local	A - AC	7	2	567	36	20,412	12/15/23	87	17	83	0
515480	D5	Finnel Way - 515480	Sue Drive	Rashford Drive	R - Residential/Local	A - AC	7	2	1,250	36	45,000	12/15/23	87	0	100	0
515590	D5	Rashford Drive - 515590	Sue Drive	CDS	R - Residential/Local	A - AC	7	2	1,928	36	71,254	12/15/23	87	0	100	0
212710	D5	Swanson Avenue - 212710	Valencia Avenue	Whitman Drive	R - Residential/Local	A - AC	3	2	171	36	5,596	12/7/23	87	55	45	0
212130	D5	Micmac Drive - 212130	Natchez Avenue	East End	R - Residential/Local	O - AC/AC	1	2	126	32	4,032	12/8/23	87	14	86	0
615850	D5	Bering Street - 615850	Omaha Avenue	CDS	R - Residential/Local	O - AC/AC	5	2	463	32	16,662	1/11/24	88	0	100	0
616080	D5	Everglade Circle - 616080	Yosemite Drive	Mammoth Way	R - Residential/Local	O - AC/AC	5	2	267	36	11,458	1/11/24	88	0	100	0
417380	D5	Alta Vista Street (E/B)	Angelina Drive	Kraemer Boulevard	R - Residential/Local	A - AC	0	2	763	18	13,734	1/2/24	88	28	72	0
211050	D5	Borromeo Avenue - 211050	Kraemer Boulevard	Thomas Circle	R - Residential/Local	A - AC	3	2	769	36	27,684	1/3/24	88	0	100	0
212470	D5	Sarah Way - 212470	Bastanchury Road	Sarah Avenue	R - Residential/Local	A - AC	3	2	179	36	6,444	1/3/24	88	0	33	67
110120	D5	Carolina Way - 110120	Frederick Street	Hock Street	R - Residential/Local	O - AC/AC	1	2	263	36	9,468	1/8/24	88	0	100	0
110540	D5	Montessorri Avenue - 110540	Mont Blanc Circle	Placentia Avenue	R - Residential/Local	A - AC	1	2	1,203	36	43,308	1/8/24	88	0	100	0
110560	D5	Montreal Circle - 110560	Montessorri Avenue	CDS	R - Residential/Local	A - AC	1	2	410	32	13,120	1/8/24	88	0	100	0
415140	D5	Stardust Drive - 415140	Harmony Lane	CDS	R - Residential/Local	O - AC/AC	0	2	432	32	15,670	1/8/24	88	0	94	6
415150	D5	Stardust Drive - 415150	Ruby Drive	CDS	R - Residential/Local	A - AC	0	2	480	32	17,206	1/8/24	88	0	100	0
414660	D5	Kevin Way - 414660	Twilight Lane	CDS	R - Residential/Local	A - AC	0	2	323	32	12,182	11/16/23	88	3	57	40
110350	D5	Juanita Way - 110350	Frederick Street	Tuffree Boulevard	R - Residential/Local	O - AC/AC	1	2	273	36	9,828	11/29/23	88	0	100	0
313030	D5	Athens Avenue - 313030	Morse Avenue	CDS	R - Residential/Local	A - AC	7	2	420	36	19,189	12/14/23	88	0	100	0
313660	D5	Morse Avenue - 313660	Limerick Drive	Cypress Point	R - Residential/Local	A - AC	7	2	1,846	36	66,456	12/14/23	88	0	97	3
313750	D5	Paris Way - 313750	Athens Avenue	Naples Avenue	R - Residential/Local	A - AC	7	2	261	32	8,352	12/14/23	88	0	100	0
313790	D5	Robbie Place - 313790	Cypress Point	CDS	R - Residential/Local	A - AC	7	2	183	32	7,702	12/14/23	88	0	100	0
313940	D5	Venice Avenue - 313940	Morse Avenue	Brunswick Avenue	R - Residential/Local	O - AC/AC	7	2	605	36	21,780	12/14/23	88	0	100	0
313720	D5	Normandy Avenue - 313720	Larry Lane	Orleans Drive	R - Residential/Local	A - AC	7	2	1,049	36	37,764	12/15/23	88	0	86	14
615970	D5	Cherry Street - 615970	Van Buren Street	CDS	R - Residential/Local	O - AC/AC	6	2	599	32	21,014	12/15/23	88	0	100	0
313450	D5	Iris Avenue - 313450	Goldenrod Street	Hibiscus Way	R - Residential/Local	A - AC	7	2	260	36	9,360	12/6/23	88	44	56	0
211960	D5	Longfellow Circle - 211960	CDS	Longfellow Drive	R - Residential/Local	A - AC	3	2	155	32	6,806	12/7/23	88	0	100	0
211290	D5	Cayuga Avenue - 211290	Seneca Street	Golden Avenue	R - Residential/Local	O - AC/AC	1	2	211	26	5,486	12/8/23	88	0	100	0
211480	D5	Erie Street - 211480	Natchez Street	West End	R - Residential/Local	A - AC	1	2	131	24	3,144	12/8/23	88	37	63	0
615910	D5	Caracas Drive - 615910	Salvador Drive	CDS	R - Residential/Local	O - AC/AC	5	2	303	32	11,542	1/11/24	89	0	100	0
615930	D5	Carlsbad Street - 615930	Jefferson Street	North City Limits	R - Residential/Local	A - AC	5	2	1,437	36	51,732	1/11/24	89	0	100	0
616320	D5	Lasterbrook Street - 616320	Vina Del Mar Avenue	CDS	R - Residential/Local	O - AC/AC	5	2	811	32	27,798	1/11/24	89	0	100	0
616820	D5	Valparaiso E - 616820	Puerto Natales	Valparaiso N	R - Residential/Local	O - AC/AC	5	2	548	36	19,728	1/11/24	89	0	100	0
212650	D5	Somerset Drive - 212650	Brookhaven Avenue	Valencia Avenue	R - Residential/Local	A - AC	3	2	1,355	36	48,780	1/3/24	89	0	100	0
110400	D5	Larkspur Drive - 110400	Islandia Drive	Livingston Avenue	R - Residential/Local	A - AC	2	2	597	32	20,950	1/4/24	89	0	100	0
717010	D5	Arnold Drive - 717010	La Jolla Street	North End	R - Residential/Local	O - AC/AC	10	2	653	32	20,896	1/5/24	89	0	100	0
717060	D5	Cypress Street - 717060	La Jolla Street	South CDS	R - Residential/Local	O - AC/AC	10	2	568	32	20,022	1/5/24	89	0	100	0
717350	D5	Vista Avenue - 717350	La Jolla Street	North End	R - Residential/Local	O - AC/AC	10	2	625	32	20,000	1/5/24	89	0	94	6
110530	D5	Monte Carlo Way - 110530	Rolling Hills Drive	Montessorri Avenue	R - Residential/Local	A - AC	1	2	539	36	19,404	1/8/24	89	0	100	0
414700	D5	Main Street - 414700	Center Street	Santa Fe Avenue	R - Residential/Local	O - AC/AC	0	2	592	36	21,312	1/9/24	89	0	100	0
415100	D5	Sheffield Street - 415100	Doverfield Drive	Kraemer Boulevard	R - Residential/Local	O - AC/AC	0	2	701	36	25,236	1/9/24	89	0	72	28
616850	D5	Van Buren Street - 616850	Sierra Vista Street	Orangethorpe Ave	R - Residential/Local	O - AC/AC	6	2	1,177	50	58,850	10/27/23	89	53	38	10
313100	D5	Barry Place - 313100	Cypress Point	CDS	R - Residential/Local	O - AC/AC	7	2	191	32	7,958	12/14/23	89	0	100	0
313200	D5	Carnation Drive - 313200	Magnolia Avenue	Acacia Drive	R - Residential/Local	A - AC	7	2	1,202	36	43,272	12/14/23	89	0	100	0
313430	D5	Hillcrest Avenue - 313430	Cherry Hills	Cypress Point	R - Residential/Local	A - AC	7	2	1,047	32	33,504	12/15/23	89	0	100	0
Harvard	01	Harvard Ct - Harvard	Georgetown Ln	CDS	R - Residential/Local	A - AC	7	2	227	32	9,110	12/21/23	89	28	68	4
211940	D5	Lemke Drive - 211940	230' E/o Mary	Cooper Drive	R - Residential/Local	A - AC	3	2	301	36	10,836	12/7/23	89	0	100	0
211200	D5	California Street - 211200	Golden Avenue	Carina Avenue	R - Residential/Local	O - AC/AC	1	2	537	36	19,332	12/8/23	89	0	100	0
211350	D5	Chippewa Avenue - 211350	Shoshoni Avenue	Cheyenne Place	R - Residential/Local	O - AC/AC	1	2	470	36	16,920	12/8/23	89	0	100	0
212350	D5	Purdy Avenue - 212350	Valencia Avenue	Brookhaven Avenue	R - Residential/Local	O - AC/AC	3	2	1,306	36	51,085	12/8/23	89	0	100	0
615940	D5	Cascades Avenue - 615940	Mammoth Way	West City Limits	R - Residential/Local	O - AC/AC	5	2	143	36	5,148	1/11/24	90	0	100	0
616430	D5	Montevideo Avenue - 616430	Rosario Street	Jefferson Street	R - Residential/Local	A - AC	5	2	1,326	36	47,736	1/11/24	90	0	95	5
211110	D5	Brookhaven Avenue - 211110	Ponce Street	Purdy Street	R - Residential/Local	A - AC	3	2	656	36	23,616	1/3/24	90	46	54	0
211650	D5	Halber Way - 211650	Shelley Street	Valencia Avenue	R - Residential/Local	A - AC	3	2	526	36	18,936	1/3/24	90	63	38	0
414800	D5	Moonbeam Drive - 414800	Harmony Lane	CDS	R - Residential/Local	O - AC/AC	0	2	254	32	9,974	1/8/24	90	0	92	8
415340	D5	Wilson Avenue - 415340	Melrose Street	CDS	R - Residential/Local	A - AC	0	2	537	30	17,956	1/8/24	90	0	100	0
Loyd	01	Loyd Way - Loyd	Oberle Place	CDS	R - Residential/Local	A - AC	6	2	523	32	18,582	10/27/23	90	0	100	0
313320	D5	Fuchsia Circle - 313320	Bluebell Avenue	CDS	R - Residential/Local	O - AC/AC	7	2	549	32	19,414	12/14/23	90	0	100	0
313920	D5	Valencia Avenue - 313920	Palm Drive	Tangier Avenue	R - Residential/Local	A - AC	7	2	782	36	28,152	12/15/23	90	0	100	0
515740	D5	Sue Drive - 515740	Alta Vista Street	Finnell Way	R - Residential/Local	A - AC	7	2	791	36	28,476	12/15/23	90	0	100	0
616340	D5	Lincoln Street - 616340	Cherry Street	Orangethorpe Ave	R - Residential/Local	A - AC	6	2	516	32	16,512	12/15/23	90	11	89	0
414790	D5	Monterey Way - 414790	Ventura Avenue	South CDS	R - Residential/Local	O - AC/AC	0	2	192	32	7,990	12/28/23	90	0	100	0

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2024 Pavement Condition Index (PCI) Report - All Streets

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Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
211340	D5	Chickasaw Drive NB - 211340	Golden Avenue	Yankton Street	R - Residential/Local	O - AC/AC	1	2	275	15	4,125	12/8/23	90	0	100	0
212190	D5	Natchez Avenue - 212190	South End	Erie Street	R - Residential/Local	O - AC/AC	1	2	571	24	13,704	12/8/23	90	0	100	0
212830	D5	Tunice Street - 212830	Chickasaw Drive	Blackfoot Avenue	R - Residential/Local	A - AC	1	2	127	24	3,048	12/8/23	90	0	100	0
616000	D5	De Soto Street - 616000	Omaha Avenue	CDS	R - Residential/Local	O - AC/AC	5	2	460	32	16,566	1/11/24	91	0	100	0
615860	D5	Blankenship Circle - 615860	Garten Drive	CDS	R - Residential/Local	A - AC	5	2	443	32	16,022	1/3/24	91	0	100	0
110160	D5	Clairmont Avenue - 110160	Placentia Avenue	Rosemont Street	R - Residential/Local	A - AC	1	2	184	36	6,624	1/8/24	91	0	100	0
110830	D5	Wooden Drive N - 110830	Bastanchury Road	Wooden Drive W	R - Residential/Local	A - AC	1	2	426	36	15,336	1/8/24	91	0	100	0
110840	D5	Wooden Drive W - 110840	Wooden Drive N	Placentia Avenue	R - Residential/Local	A - AC	1	2	568	36	20,448	1/8/24	91	0	100	0
415280	D5	Walnut Avenue - 415280	Chapman Avenue	CDS	R - Residential/Local	O - AC/AC	0	2	588	32	18,816	1/8/24	91	0	100	0
	01	Swall Dr - Swail	Alta Vista Street	Loyd Way	R - Residential/Local	A - AC	6	2	423	32	13,536	10/27/23	91	18	82	0
415220	D5	Twilight Lane - 415220	Madison Avenue	Kevin Way	R - Residential/Local	A - AC	0	2	271	32	10,518	11/16/23	91	40	60	0
314050	D5	Wingfoot Street - 314050	Pinehurst Avenue	Eagle Drive	R - Residential/Local	A - AC	7	2	528	36	19,008	12/15/23	91	0	100	0
414720	D5	Main Street - 414720	Chapman Avenue	North End	R - Residential/Local	A - AC	0	2	204	32	6,528	12/27/23	91	0	100	0
211980	D5	Longfellow Way - 211980	Chapman Avenue	Bastanchury Road	R - Residential/Local	A - AC	3	2	169	36	5,364	12/7/23	91	0	39	61
313560	02	Linda Vista Street - 313560	Yorba Linda Blvd	Yorba Pl	R - Residential/Local	A - AC	5	2	310	36	11,160	1/5/24	92	0	86	14
414900	D5	Orange Grove Avenue - 414900	Bradford Avenue	Melrose Street	R - Residential/Local	A - AC	0	2	681	40	27,240	1/8/24	92	0	100	0
	01	Collard Way - Collard	Voigt Way	Belfi Ln	R - Residential/Local	O - AC/AC	6	2	682	32	21,824	10/27/23	92	0	100	0
	01	Rodarte Place - Rodarte	Runyon Place	Castner Drive	R - Residential/Local	A - AC	6	2	744	32	23,808	10/27/23	92	0	100	0
211900	D5	Larry Lane - 211900	Cypress Point Drive	Normandy Avenue	R - Residential/Local	A - AC	7	2	382	36	13,752	12/15/23	92	0	100	0
313260	D5	Eagle Drive - 313260	Wingfoot Street	CDS	R - Residential/Local	A - AC	7	2	436	32	15,798	12/15/23	92	0	100	0
313640	D5	Montecito Street - 313640	St. Andrews	Pinehurst Avenue	R - Residential/Local	A - AC	7	2	347	32	11,104	12/15/23	92	0	100	0
Georgetown	01	Georgetown Ln - Georgetown	E/S All American Way	Harvard Ct	R - Residential/Local	A - AC	7	2	188	32	6,016	12/21/23	92	0	100	0
211130	D5	Brooklyn Avenue - 211130	California Street	McCormack Lane	R - Residential/Local	O - AC/AC	3	2	520	36	18,720	12/7/23	92	0	100	0
212160	D5	Mohican Avenue - 212160	Seneca Street	South End	R - Residential/Local	O - AC/AC	1	2	128	26	3,328	12/8/23	92	27	73	0
212890	D5	Waco Avenue - 212890	Chickasaw Drive	Seneca Street	R - Residential/Local	O - AC/AC	1	2	158	32	5,056	12/8/23	92	0	100	0
211640	D5	Haiber Circle - 211640	Haiber Way	CDS	R - Residential/Local	A - AC	3	2	135	32	6,166	1/3/24	93	0	100	0
212560	D5	Shelley Street - 212560	Purdy Avenue	Ponce Avenue	R - Residential/Local	A - AC	3	2	665	36	23,940	1/3/24	93	0	87	13
	01	Runyon Place - Runyon	Oberle Place	Rodarte Place	R - Residential/Local	A - AC	6	2	200	32	6,400	10/27/23	93	0	100	0
314040	D5	Wingfoot Street - 314040	St. Andrews Avenue	Pinehurst Avenue	R - Residential/Local	A - AC	7	2	366	32	11,712	12/15/23	93	0	100	0
515390	D5	Buck Place - 515390	Downey Lane	Central Avenue	R - Residential/Local	A - AC	7	2	195	36	7,020	12/6/23	93	0	100	0
	01	Oberle Pl - Oberle	N/S Campanis Ln	Runyon Pl	R - Residential/Local	A - AC	6	2	875	33	28,875	1/24/24	94	0	100	0
212300	D5	Ponce Avenue - 212300	Brookhaven Avenue	CDS	R - Residential/Local	A - AC	3	2	1,153	36	43,354	1/3/24	94	0	100	0
212770	D5	Teodoro Street - 212770	Swanson Avenue	Somerset Drive	R - Residential/Local	A - AC	3	2	335	36	12,060	1/3/24	94	0	100	0
212120	D5	Michel Way - 212120	Bastanchury Road	Michel Place	R - Residential/Local	O - AC/AC	3	2	175	36	5,670	1/4/24	94	0	100	0
	01	Voigt Way - Voigt	Swail Dr	Collard Way	R - Residential/Local	A - AC	6	2	467	32	14,944	10/27/23	94	0	100	0
313570	2	Lucerne Avenue - 313570	Valencia Avenue	Orleans Drive	R - Residential/Local	A - AC	7	2	312	36	11,232	12/15/23	94	0	100	0
616770	D5	Tanforan Avenue N - 616770	Mariposa Avenue	Tanforan Avenue E	R - Residential/Local	A - AC	6	2	675	32	21,600	12/21/23	94	0	19	81
515380	D5	Beggerly Circle - 515380	CDS	Downey Lane	R - Residential/Local	A - AC	7	2	116	32	5,558	12/6/23	94	0	100	0
414390	D5	Carlson Lane - 414390	Bradford Avenue	CDS	R - Residential/Local	A - AC	0	2	327	32	12,310	1/8/24	95	0	100	0
	01	Belfi Ln - Belfi	Oberle Place	Collard Way	R - Residential/Local	A - AC	6	2	520	32	16,640	10/27/23	95	0	100	0
616540	D5	Orchard Drive - 616540	Highland Avenue	Richfield Road	R - Residential/Local	A - AC	6	2	1,824	36	65,664	1/11/24	96	0	54	46
616550	D5	Orchard Drive - 616550	Van Buren Street	West End	R - Residential/Local	A - AC	6	2	675	36	24,300	12/15/23	96	0	100	0
717250	D5	Monroe Way - 717250	Orangethorpe Ave	North End	R - Residential/Local	O - AC/AC	10	2	784	46	36,064	12/15/23	96	0	100	0
212040	D5	McCormack Lane - 212040	Bastanchury Road	Golden Avenue	R - Residential/Local	A - AC	3	2	1,636	36	58,896	12/7/23	96	0	100	0
212180	D5	Musial Street - 212180	Williams Avenue	CDS	R - Residential/Local	O - AC/AC	3	2	141	32	6,358	12/7/23	96	50	50	0
717140	D5	Hundley Way - 717140	Orangethorpe Ave	CDS	R - Residential/Local	O - AC/AC	10	2	507	40	22,126	1/5/24	97	0	100	0
615810	D5	Barcelona Circle - 615810	Richfield Road	CDS	R - Residential/Local	O - AC/AC	6	2	579	32	20,374	11/16/23	97	0	0	100
617985	D5	Lakeview Loop - 617985	East City Limits	Veterans Way	R - Residential/Local	A - AC	6	2	430	36	15,480	11/16/23	97	0	100	0
617985	D5-2	Lakeview Loop - 617985	Veterans Way	Lakeview Ave	R - Residential/Local	A - AC	6	2	810	35	29,090	11/16/23	97	0	87	13
313600	D5	Magnolia Avenue - 313600	Pinehurst Avenue	Carnation Drive	R - Residential/Local	A - AC	7	2	367	36	13,212	12/14/23	97	0	100	0
717090	D5	Dunn Way - 717090	Orangethorpe Ave	CDS	R - Residential/Local	O - AC/AC	10	2	347	46	17,962	12/15/23	97	0	100	0
616710	D5	Saratoga Avenue E - 616710	Saratoga Avenue N	Tanforan Avenue N	R - Residential/Local	A - AC	6	2	96	32	3,072	12/21/23	97	0	71	29
211460	D5	Earnshaw Drive - 211460	Mathewson Street	Medwick Lane	R - Residential/Local	O - AC/AC	3	2	584	32	18,688	12/7/23	97	0	100	0
212030	D5	Mathewson Avenue - 212030	Traynor Avenue	Bastanchury Road	R - Residential/Local	O - AC/AC	3	2	590	36	21,240	12/7/23	97	0	100	0
615830	D5	Belmont Way - 615830	Aqueduct Drive	Callente Court	R - Residential/Local	A - AC	6	2	309	32	9,888	1/11/24	98	0	59	41
616280	D5	Josie Circle - 616280	Boisseranc Lane	CDS	R - Residential/Local	A - AC	6	2	406	32	14,838	1/11/24	98	0	100	0
616930	D5	Wilma Circle - 616930	Boisseranc Lane	CDS	R - Residential/Local	A - AC	6	2	423	32	15,382	1/11/24	98	0	100	0
616310	D5	Las Brisas Place - 616310	Mira Loma Avenue	CDS	R - Residential/Local	O - AC/AC	6	2	310	42	15,020	10/27/23	98	0	0	100
616480	D5	Nancita Circle - 616480	Fee Ana Street	CDS	R - Residential/Local	O - AC/AC	6	2	623	32	21,782	10/27/23	98	0	100	0
616880	D5	Vicente Avenue - 616880	Richfield Road	Van Buren Avenue	R - Residential/Local	O - AC/AC	6	2	1,766	32	56,512	10/27/23	98	0	0	100
515630	D5	San Diego Lane - 515630	San Gabriel Lane	San Clemente Lane	R - Residential/Local	O - AC/AC	0	2	1,114	36	40,104	11/16/23	98	0	0	100
717290	D5	Porter Way - 717290	Crowther Avenue	CDS	R - Residential/Local	O - AC/AC	10	2	1,260	40	52,246	11/29/23	98	0	100	0
313610	D5	Magnolia Avenue - 313610	Carnation Drive	Alta Vista Street	R - Residential/Local	A - AC	7	2	1,190	36	42,840	12/14/23	98	0	100	0
616545	D5	Orchard Drive - 616545	Richfield Road	Van Buren Street	R - Residential/Local	A - AC	6	2	1,582	35	55,370	12/15/23	98	0	100	0
615820	D5	Bay Meadows Dr - 615820	Mariposa Avenue	Mariposa Avenue	R - Residential/Local	O - AC/AC	6	2	1,532	32	49,024	12/21/23	98	0	100	0
615900	D5	Caliente Way - 615900	Belmont Way	Orchard Dr	R - Residential/Local	A - AC	6	2	673	36	24,228	12/21/23	98	0	77	23
616180	D5	Highland Avenue - 616180	Orchard Drive	Mariposa Avenue	R - Residential/Local	A - AC	6	2	928	36	33,408	12/21/23	98	0	100	0
616530	D5	Orchard Drive - 616530	Highland Avenue	Lakeview Avenue	R - Residential/Local	A - AC	6	2	892	36	32,112	12/21/23	98	0	85	15
616700	D5	Saratoga Avenue N - 616700	Tanforan Avenue E	Saratoga Avenue E	R - Residential/Local	A - AC	6	2	458	32	14,656	12/21/23	98	0	72	28
616780	D5	Tanforan Avenue E - 616780	Tanforan Avenue N	Saratoga Avenue N	R - Residential/Local	A - AC	6	2	154	32	4,928	12/21/23	98	0	100	0
212100	D5	Medwick Lane - 212100	Earnshaw Drive	Traynor Avenue	R - Residential/Local	O - AC/AC	3	2	227	32	7,264	12/7/23	98	0	100	0

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, PCI Order (0-100)

Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
212800	D5	Traynor Avenue - 212800	Williams Avenue	Mathewson Street	R - Residential/Local	O - AC/AC	3	2	950	32	30,400	12/7/23	98	0	100	0
212930	D5	Williams Avenue - 212930	McCormack Lane	Musial Street	R - Residential/Local	O - AC/AC	3	2	566	36	20,376	12/7/23	99	0	100	0
615790	D5	Aqueduct Drive - 615790	Boisseranc Lane	Belmont Way	R - Residential/Local	A - AC	6	2	264	32	8,448	1/11/24	99	0	100	0
615870	D5	Boisseranc Lane - 615870	Highland Avenue	Aqueduct Drive	R - Residential/Local	A - AC	6	2	729	32	23,328	1/11/24	99	0	100	0
616170	D5	Highland Avenue - 616170	Orangethorpe Ave	Orchard Drive	R - Residential/Local	A - AC	6	2	1,039	36	37,404	1/11/24	99	0	100	0
615800	D5	Atwood Avenue - 615800	Van Buren Avenue	Atwood Park	R - Residential/Local	O - AC/AC	6	2	905	32	28,960	10/27/23	99	0	0	100
616090	D5	Fee Ana Street - 616090	Nancita Street	Miraloma Avenue	R - Residential/Local	O - AC/AC	6	2	1,499	48	71,952	10/27/23	99	0	18	82
616390	D5	Maria Avenue - 616390	Vincente Avenue	Sierra Vista Avenue	R - Residential/Local	O - AC/AC	6	2	488	32	15,616	10/27/23	99	0	0	100
616500	D5	Oak Street - 616500	Van Buren Street	Atwood Park	R - Residential/Local	O - AC/AC	6	2	897	32	28,704	10/27/23	99	0	0	100
616570	D5	Petra Lane - 616570	Fee Ana Street	CDS	R - Residential/Local	O - AC/AC	6	2	644	48	32,758	10/27/23	99	0	0	100
616740	D5	Sierra Madre Circle - 616740	Van Buren Avenue	CDS	R - Residential/Local	O - AC/AC	6	2	733	32	25,302	10/27/23	99	0	13	87
616750	D5	Sierra Vista Ave - 616750	Maria Avenue	Van Buren Avenue	R - Residential/Local	O - AC/AC	6	2	859	32	27,488	10/27/23	99	0	0	100
616840	D5	Van Buren Street - 616840	South City Limits	Sierra Vista Street	R - Residential/Local	O - AC/AC	6	2	1,024	40	40,960	10/27/23	99	0	0	100
515600	D5	San Anselmo Lane - 515600	Chapman Avenue	CDS	R - Residential/Local	O - AC/AC	0	2	863	36	32,914	11/16/23	99	0	52	48
515610	D5	San Antonio Circle - 515610	San Diego Lane	CDS	R - Residential/Local	O - AC/AC	0	2	457	32	16,470	11/16/23	99	0	100	0
515620	D5	San Clemente Lane - 515620	San Diego Lane	San Juan Lane	R - Residential/Local	A - AC	0	2	715	36	25,740	11/16/23	99	0	41	59
515650	D5	San Gabriel Lane - 515650	Chapman Avenue	San Diego Lane	R - Residential/Local	O - AC/AC	0	2	814	36	29,304	11/16/23	99	0	0	100
515660	D5	San Jose Lane - 515660	San Fernando Lane	Chapman Avenue	R - Residential/Local	O - AC/AC	0	2	505	36	18,180	11/16/23	99	0	0	100
515670	D5	San Juan Lane - 515670	San Clemente Lane	San Gabriel Lane	R - Residential/Local	O - AC/AC	0	2	1,344	36	48,384	11/16/23	99	0	0	100
515680	D5	San Juan Lane - 515680	San Gabriel Lane	CDS	R - Residential/Local	O - AC/AC	0	2	276	36	11,782	11/16/23	99	0	41	59
717355	D5	Veterans Way - 717355	Lakeview Loop	CDS	R - Residential/Local	A - AC	6	2	370	35	15,606	11/16/23	99	0	100	0
717050	D5	Cameron Street - 717050	Crowther Avenue	CDS	R - Residential/Local	O - AC/AC	10	2	301	48	16,294	11/29/23	99	0	100	0
616020	D5	Depot Street - 616020	Cherry Street	Orangethorpe Ave	R - Residential/Local	A - AC	6	2	482	32	15,424	12/15/23	99	0	100	0
616760	D5	Spruce Street - 616760	Van Buren Street	CDS	R - Residential/Local	A - AC	6	2	434	32	15,734	12/15/23	99	0	0	100
616210	D5	Horseshoe Drive - 616210	Mariposa Avenue	Los Alamitos	R - Residential/Local	A - AC	6	2	615	32	19,680	12/21/23	99	0	0	100
616360	D5	Los Alamitos Drive - 616360	East End	Saddle Drive	R - Residential/Local	A - AC	6	2	600	32	19,200	12/21/23	99	0	9	91
616650	D5	Saddle Drive - 616650	Los Alamitos Drive	Horseshoe Drive	R - Residential/Local	A - AC	6	2	665	32	24,972	12/21/23	99	0	0	100
616720	D5	Saratoga Way - 616720	Highland Avenue	Saratoga Avenue N	R - Residential/Local	A - AC	6	2	144	36	5,184	12/21/23	99	0	100	0
211150	D5	Brooklyn Circle - 211150	Brooklyn Avenue	CDS	R - Residential/Local	O - AC/AC	3	2	148	32	6,582	12/7/23	99	0	100	0
212390	D5	Roanoke Street - 212390	Willamette Avenue	CDS	R - Residential/Local	A - AC	2	2	744	36	28,630	2/1/24	100	0	0	0
110010	D5	Addy Avenue - 110010	Key Drive	CDS	R - Residential/Local	O - AC/AC	2	2	400	32	14,646	1/16/24	100	100	0	0
212270	D5	Pecos River Street - 212270	Hudson Street	CDS	R - Residential/Local	O - AC/AC	2	2	264	32	10,294	1/16/24	100	100	0	0
212410	D5	Rock River Street - 212410	Willamette Avenue	CDS	R - Residential/Local	O - AC/AC	2	2	277	32	10,710	1/16/24	100	100	0	0
212440	D5	Salmon River Street - 212440	Willamette Avenue	CDS	R - Residential/Local	O - AC/AC	2	2	269	32	10,454	1/16/24	100	100	0	0
212450	D5	Santee River Street - 212450	Hudson Avenue	CDS	R - Residential/Local	O - AC/AC	2	2	258	32	10,102	1/16/24	100	100	0	0
717180	D5	Kimberly Avenue - 717180	Placentia Avenue	CDS	R - Residential/Local	O - AC/AC	10	2	620	40	26,646	1/4/24	100	0	100	0
417620	01NB	Bradford Avenue (N/B)	N/S Chapman Ave	S/S Anned Dr	R - Residential/Local	O - AC/AC	0	2	630	30	18,900	1/8/24	100	0	0	0
615840	D5	Benjamin Avenue - 615840	Vincente Avenue	CDS	R - Residential/Local	O - AC/AC	6	2	276	32	10,678	10/27/23	100	0	0	0
616290	D5	La Paloma Avenue - 616290	Maria Avenue	Van Buren Street	R - Residential/Local	O - AC/AC	6	2	920	32	29,440	10/27/23	100	0	0	0
616470	D5	Nancita Avenue - 616470	Richfield Road	Fee Ana Street	R - Residential/Local	O - AC/AC	6	2	776	32	24,832	10/27/23	100	0	0	0
Estelle	01	Estelle Lane - Estelle	Fee Ana Street	CDS	R - Residential/Local	O - AC/AC	6	2	644	32	22,454	10/27/23	100	0	0	0
515410	D5	Central Avenue - 515410	Chapman Avenue	San Juan Lane	R - Residential/Local	O - AC/AC	0	2	209	36	7,034	11/16/23	100	0	0	0
515640	D5	San Fernando Lane - 515640	San Anselmo Lane	San Jose Lane	R - Residential/Local	O - AC/AC	0	2	547	36	19,692	11/16/23	100	0	0	0
515690	D5	San Miguel Circle - 515690	San Diego Lane	CDS	R - Residential/Local	A - AC	0	2	378	32	13,942	11/16/23	100	0	0	0
515700	D5	San Rafael Circle - 515700	San Diego Lane	CDS	R - Residential/Local	O - AC/AC	0	2	418	32	15,222	11/16/23	100	0	0	0
515710	D5	San Simeon Circle - 515710	San Gabriel Lane	CDS	R - Residential/Local	A - AC	0	2	191	32	7,958	11/16/23	100	0	0	0
414590	D5	Evelyn Place - 414590	Crowther Avenue	North End	R - Residential/Local	A - AC	0	2	244	36	8,784	11/29/23	100	0	0	0
414600	D5	Goetz Place - 414600	Crowther Avenue	North End	R - Residential/Local	A - AC	0	2	238	36	8,568	11/29/23	100	0	0	0
616200	D5	Horseshoe Circle - 616200	Horseshoe Drive	CDS	R - Residential/Local	A - AC	6	2	144	32	6,454	12/21/23	100	0	0	0
616350	D5	Los Alamitos Circle - 616350	Los Alamitos Drive	CDS	R - Residential/Local	A - AC	6	2	280	32	10,806	12/21/23	100	0	0	0
211210	D5	California Street - 211210	Golden Avenue	Brooklyn Avenue	R - Residential/Local	O - AC/AC	3	2	296	36	10,656	12/7/23	100	0	0	0
									84.3		15,773,203					
		Alleys														
414180	D5	Alley North (Center/Center)	Center Street	Center Street	O - Other	A - AC	0	2	1,294	20	25,880	1/17/24	24	69	22	9
615780	D5	Alley N.S. (Yorba Linda)	Yorba Linda Blvd	North End	O - Other	A - AC	4	2	261	24	6,264	1/5/24	28	80	16	3
414080	D5	Alley (Center/Alta)	Center Street	Alta Street	O - Other	A - AC	0	2	508	16	8,128	12/28/23	28	73	18	9
414190	D5	Alley North (Angelina/Turf)	Angelina Drive	Turf Drive	O - Other	A - AC	0	2	580	18	10,440	1/9/24	30	34	66	0
414220	D5	Alley South (Angelina/Turf)	Angelina Drive	Turf Drive	O - Other	A - AC	0	2	580	18	10,440	1/9/24	32	31	69	0
210890	D5	Alley E.W.N.S (Seville/Firest)	Seville Street	Fire Station	O - Other	A - AC	4	2	586	20	11,720	1/5/24	45	68	32	0
615760	D5	Alley (Cherry/Orangethorpe)	Cherry Street	Orangethorpe Ave	O - Other	O - AC/AC	6	2	364	20	7,280	12/15/23	46	0	100	0
414120	D5	Alley (Ruby)	Ruby Drive	North End	O - Other	A - AC	0	2	493	20	9,860	1/8/24	50	41	59	0
414100	D5	Alley (Primrose/Ruby)	Primrose Avenue	Ruby Drive	O - Other	A - AC	0	2	667	20	13,340	1/8/24	51	75	25	0
210880	D5	Alley (Bastanchury/McCormack)	Bastanchury Road	McCormack Lane	O - Other	A - AC	4	2	910	20	18,200	12/7/23	57	49	50	2
414210	D5	Alley South (Center/Center)	Center Street	Center Street	O - Other	A - AC	0	2	1,075	20	21,500	1/4/24	64	69	31	0
414070	D5	Aguirre Lane - 414070	Melrose Street	Santa Fe Avenue	O - Other	A - AC	0	2	479	24	11,496	1/9/24	71	66	24	11
812002	01	Alley (Main/Bradford)	Chapman Avenue	End	O - Other	A - AC	0	1	183	20	3,660	12/27/23	73	85	15	0
414250	D5	Alley West (Santa Fe/Center)	Alley N/o Santa Fe	Center Street	O - Other	A - AC	0	2	426	18	7,668	1/9/24	77	56	14	30
414110	D5	Alley (Harmony)	Harmony Lane	North End	O - Other	A - AC	0	2	362	20	7,240	1/8/24	78	81	19	0
414200	D5	Alley South (Melrose/Santa Fe)	Melrose Street	Santa Fe Avenue	O - Other	A - AC	0	2	397	18	7,146	1/9/24	78	38	44	17
414240	D5	Alley South (Main/Melrose)	Main Street	Melrose Street	O - Other	A - AC	0	2	275	20	5,500	1/9/24	78	0	23	77

City of Placentia, CA
2024 Pavement Condition Index (PCI) Report - All Streets

Sorted by Func. Class, PCI Order (0-100)

Street ID	Sec ID	Name	From	To	Func. Class	Type	Area ID	Lanes	L	W	Area	Insp. Date	PCI	PCT Load	PCT Environment	PCT Other
414160	D5	Alley, N/o Santa Fe - 414160	Main Street	Melrose Street	O - Other	A - AC	0	2	275	20	5,500	12/26/23	78	62	38	0
210900	D5	Alley N.S. (Lawn/Shady)	Lawn Street	Shady Lane	O - Other	A - AC	4	2	569	18	10,242	1/5/24	79	67	33	0
414090	D5	Alley (Center/Santa Fe)	Center Street	Santa Fe	O - Other	A - AC	0	2	537	16	8,592	1/9/24	82	55	37	8
414150	D5	Alley East (Center/Santa Fe)	Center Street	Alley N/o Santa Fe	O - Other	A - AC	0	2	424	18	7,632	12/26/23	82	0	80	20
414260	D5	Alley West (Center/Chapman)	Center Street	Chapman Avenue	O - Other	A - AC	0	2	546	18	9,828	1/17/24	83	0	38	62
414140	D5	Alley East (Chapman/Center)	Chapman Avenue	Center Street	O - Other	A - AC	0	2	532	18	9,576	1/9/24	85	52	19	29
716990	D5	Alley (Cypress/Cypress)	Cypress Avenue	Cypress Avenue	O - Other	P - PCC	10	2	510	24	12,240	1/24/24	90	71	12	18
414170	D5	Alley, N/o Santa Fe - 414170	Main Street	Bradford Avenue	O - Other	A - AC	0	2	275	20	5,500	1/9/24	91	0	67	33
615770	D5	Alley (Cherry/Spruce)	Cherry Street	Spruce Street	O - Other	O - AC/AC	6	2	328	20	6,560	12/15/23	96	0	100	0
414230	D5	Alley South (Bradford/Main)	Bradford Avenue	Main Street	O - Other	A - AC	0	2	275	20	5,500	1/9/24	98	0	100	0
812001	01	Alley (Van Buren/Depot)	Cherry St	Orangethorpe Ave	O - Other	A - AC	0	1	400	20	8,000	1/16/24	100	0	0	0
414130	D5	Alley (Walnut)	Walnut Avenue	West End	O - Other	A - AC	0	2	290	20	5,800	1/8/24	100	0	0	0
									2.7		280,732					

XIII. APPENDIX C – GIS DIGITAL DATA

Introduction

The OCTA GIS Section maintains a spatial inventory of transportation infrastructure which mostly consists of major arterial streets, roads, and highways. A key component of road information is pavement condition. Maintaining an inventory of pavement condition will enhance OCTA’s GIS visualization and analysis capabilities and assist in understanding the transportation investment needs throughout the region. Therefore, a GIS dataset in digital format should be included in this report.

Structure of GIS Data

The GIS dataset must consist of linear geographic features that represent road/street segments. All segments that are part of the report should be included in the GIS dataset. The attribute information of each segment should generally follow the format of the Complete Listing of Current Street Conditions in Appendix B above.

The GIS data requirements are discussed below. Most commercial and open-source GIS software provide industry-standard tools to manage GIS data to meet these requirements.

GIS Digital Data Format

The GIS data must be submitted in either one of the following formats:

- Esri Shapefile, or
- Esri File Geodatabase

Metadata

The GIS data are required to have associated metadata. The minimum metadata items required are:

- Title of Dataset
- Tags (A set of words that can be used by GIS to search for the resource. For example: “pavement”, “transportation”, “roads”)
- Summary (A brief purpose statement of the dataset)
- Description (A brief narrative of the dataset’s content)
- Credits (A recognition of those who created or contributed to the resource)

Spatial Geometry Type

The spatial geometry of the segment features must be lines that represent the roadway centerline as accurately as possible.

Projection

The GIS data must have spatial reference information and have its coordinate system identified and

embedded in or associated with the data file(s). All GIS data submitted to OCTA should be in the following projected coordinate system:

- NAD 1983 State Plane California VI FIPS 0406 (US Feet) - More information about this system can be found at: <https://spatialreference.org/ref/epsg/nad83-california-zone-6-ftus/>

GIS Feature Attributes

The required segment attributes are:

- Street name
- Unique segment identifier (Segment ID from original source if available)
- Name of intersecting road at the beginning of a segment
- Name of intersecting road at the end of the segment
- Current pavement condition index (PCI)
- Current PCI inspection date
- Length of road segment in feet
- Width of road segment in feet
- Paved area of road segment in square feet or square yards
- Projected PCI at end of Seven-Year Road Maintenance and Rehabilitation Plan

Additional attributes such as number of through travel lanes, direction of travel and pavement surface type may be provided.

XIV. APPENDIX D – QUALITY ASSURANCE / QUALITY CONTROL PLAN

Introduction

When performing data collection in any field, the need for quality control is paramount as it is essential for accurate planning, analysis and design. This is particularly true for collecting pavement distress data for a pavement management program.

The Quality Assurance / Quality Control (QA/QC) Plan establishes minimum quality standards for performance and procedures for update of the pavement management program.

Objectives

This document constitutes a formal QA/QC Plan for the City of Placentia. It was prepared on March, 2018 and last revised in April, 2024.

Specifically, it is intended for the 2024 Pavement Management Plan Update. The focus is on the collection of network-level pavement distress data (defined by National Cooperative Highway Research Program (NCHRP) Synthesis 401 Quality Management of Pavement Data Collection, as “Network-level data collection involves collection of large quantities of pavement condition data, which is often converted to individual condition indices or aggregated into composite condition indices”).

This document also addresses the QA/QC plan requirements of the Orange County Transportation Authority (OCTA)’s “Countywide Pavement Management Plan Guidelines” (Section 2.4), adopted in May 2010.

Structure of QA/QC Plan

The following components are addressed in this QA/QC Plan:

- Condition survey procedures used;
- Accuracy required for data collection;
- Inspector qualifications and experience; and
- Safety.

**2024 Citywide Pavement Management Plan – OCTA Submittal
Final Report – April 12, 2024**

Condition Survey Procedures

The governing document in performing condition surveys for the City of Placentia is ASTM D6433-16 “Standard Practice for Roads and Parking Lots Pavement Condition Index (PCI) Surveys.” Both asphalt concrete (AC) and Portland cement concrete (PCC) pavements are included in this protocol. The following distresses are collected for each pavement type:

Asphalt Concrete	Portland Cement Concrete (Jointed)
1. Alligator (fatigue) cracking	1. Blow-up/Buckling
2. Bleeding	2. Corner Breaks
3. Block Cracking	3. Divided Slab
4. Bumps and sags	4. Durability ("D") Cracking
5. Corrugation	5. Faulting
6. Depression	6. Joint Seal damage
7. Edge Cracking	7. Lane/Shoulder Drop-off
8. Joint Reflection Cracking	8. Linear Cracking
9. Lane/Shoulder Drop-off	9. Patching (large) and Utility Cuts
10. Longitudinal & Transverse Cracking	10. Patching (small)
11. Patching and Utility Cut Patching	11. Polished Aggregate
12. Polished aggregate	12. Popouts
13. Potholes	13. Pumping
14. Railroad Crossing	14. Punchout
15. Rutting	15. Railroad Crossing
16. Shoving	16. Scaling, map cracking and crazing
17. Slippage Cracking	17. Shrinkage Cracks
18. Swell	18. Spalling (corner)
19. Weathering	19. Spalling (joint)
20. Raveling	

As required by the Orange County Transportation Authority (OCTA), the City of Placentia must prepare and implement a quality assurance / quality control (QA/QC) plan regarding pavement management inspection as they pertain to StreetSaver. For the purposes of this report, Bucknam has demonstrated below how our project team implemented QA/QC procedures during the project.

Our QA/QC plan focuses on the how each pavement inspection is performed, what distresses are collected and ensures that it complies with the OCTA guidelines defined within the “Countywide Pavement Management Plan Guidelines (CPMPG)”.

As shown within the OCTA (CPMPG), our staff followed and delivered on the requirements stated within Chapter 2, page 2-5 which require specific QA/QC data (Items A through G). Additionally, Chapter 3 requires numerous data/deliverables from local agencies for OC Go eligibility. All general PCI budgetary report submittals will follow the Chapter 3 guidelines.

In conjunction with the outlined items within the CPMPG Section 2 we have summarized our QA/QC procedures below:



2024 Citywide Pavement Management Plan – OCTA Submittal Final Report – April 12, 2024

- a. **Descriptions of condition survey** - Our staff follows the required Condition Survey Protocols (CPMPG, Chapter 2); our staff assesses each pavement section for the minimum distresses outlined within Chapter 2, page 2-1. Additionally, based on the pavement conditions found, we collect all MicroPAVER/StreetSaver Army Corps of Engineers (ACOE) distresses, if found within the sample sections; for example, if slippage cracking, potholes, etc. are found our survey technicians record the proper information.
- b. **How data was collected** - Our surveys follow the OCTA accepted walking requirements. All sections that our staff surveys are performed through the walking method, approximately 10% of all sections surveyed were complemented with windshield surveys based on unique conditions found. Our staff physically measures the width of every section as well as measure for any square footage adjustment that need to be added or taken away from a sections “true area” (i.e. cul-de-sac, bus pads, street width variances, etc.). Samples taken always include a minimum of 2,500 SF coverage unless specific section limits prohibit this. Arterial section samples utilize a 3,500 SF sample size due to the larger section area (this is within the ASTM D6433-16 sample size calculation. Field crews typically include one individual for residential pavement sections while Arterial (MPAH) routes utilize a two-person crew for safety, traffic control and increases quality control.
- c. **Accuracy required for data collection** - We use a statistical sampling approach for measuring the quality of our field technician’s work. In this manner, 10 percent of the original surveys are re-surveyed by a different survey crew than the original, supervised by a field supervisor, and the results are compared to the original surveys. Our QC process involves checking the field crews’ work in a “blind study” fashion. Quality control checks are performed at the end of each survey week. This ensures that all field personnel are properly collecting section samples, distress types and distress severities for all street segments.
 - ❖ When QA/QC issues are found, our staff documents the issues within StreetSaver’s user interface. If distress types found are not within the 97% accuracy our QA/QC is expanded beyond our minimum 10% resurvey to 20% of the original survey
- d. **Random and Systematic Re-Inspections** – As described above our staff re-inspects, as a minimum, 10% of the original survey (OCTA only requires 5%). Per the agencies requests, our staff will submit PCI reports to the agency as project status reports for their review. Agencies will typically review specific pavement sections for PCI accuracy based on recent overlay or slurry seal maintenance; this serves as an initial accuracy check on our surveys (outside Bucknam QC efforts). Additionally, our staff performs “ride-a-long” surveys with local agency staff to build consensus on how our MicroPAVER/StreetSaver ACOE surveys are performed, recorded and reported on.

Random re-inspections will include a representative selection across the following categories:

- Functional classed (i.e. MPAH, locals);
- Surface types (e.g. AC or PCC);
- Pavement conditions (e.g. good, fair, poor);
- Inspectors;
- Geographical areas, if applicable.

For systematic re-inspections, this could be due to noticed trends such as specific treatment types (e.g. open-graded mixed), a specific inspector or geographical area. In these cases Bucknam continues to utilize a 10% re-inspection policy.

- e. **PCI Comparison with Past Surveys** - if previous inspection data is available, new PCI's calculated through the most recent inspections will be compared to previous PCI's. If the variance in PCI is greater than +/- 10 PCI points, these sections will be flagged for further investigation and/or re-inspection (In the cases that a PCI increases or decreases by 10 points follows the established CPMPG guidelines; Appendix A, page A-18).
- f. **Schedule of data submittal** – Pending on the City's last major PMP submittal, Bucknam will assist the agency in submitting the following:
 - ❖ Master Plan of Arterial Highways (MPAH) routes will be surveyed and reported on at least once every two years
 - ❖ Local streets will be surveyed and reported on every six years
 - ❖ Corresponding MPAH and local PCI reporting and budgetary reporting will be submitted every two years
- g. **Experience of Inspectors** – Bucknam staff have been trained on the use of StreetSaver and the ACOE StreetSaver segment calibration and inspection practices. Mr. Peter Bucknam (Project Manager) and Mr. Shaun Russo (Lead Field Technician) have completed the StreetSaver Certification of Professional Development courses. All Bucknam field technicians are trained using the ACOE survey methodologies and have passed OCTA's prequalification testing. Bucknam Infrastructure Group inspectors have attended formal training on pavement condition distress surveys. This training was conducted prior to performing any work using the ASTM D6433-18 protocols, consistent with OCTA's requirements.

Inspector Name	Date of ASTM D6433 Training	Training Conducted by
Shaun Russo	2/1/2023	OCTA
Aaron Cohodas	2/15/2022	OCTA
Josh Logsdon	2/15/2020	OCTA
Cade Bucknam	2/15/2020	OCTA

- h. **Field data collection safety procedures** – Bucknam field survey techniques utilize the following procedures:
 - a. All vehicles are properly marked or flagged with appropriate sign markings indicating that a "PAVEMENT SURVEY IS IN PROGRESS"
 - b. All vehicles have the proper flashing amber light beacons placed on the top of the vehicle to allow for proper visibility and line-of-site warning
 - c. Large MPAH routes are surveyed using two field technicians to increase traffic control warning and safety
 - d. While parking or stopping along the survey route, vehicles legally park within the right-of-way or use a parking lot
 - e. All field technicians wear ANSI – 105 Class II safety vests

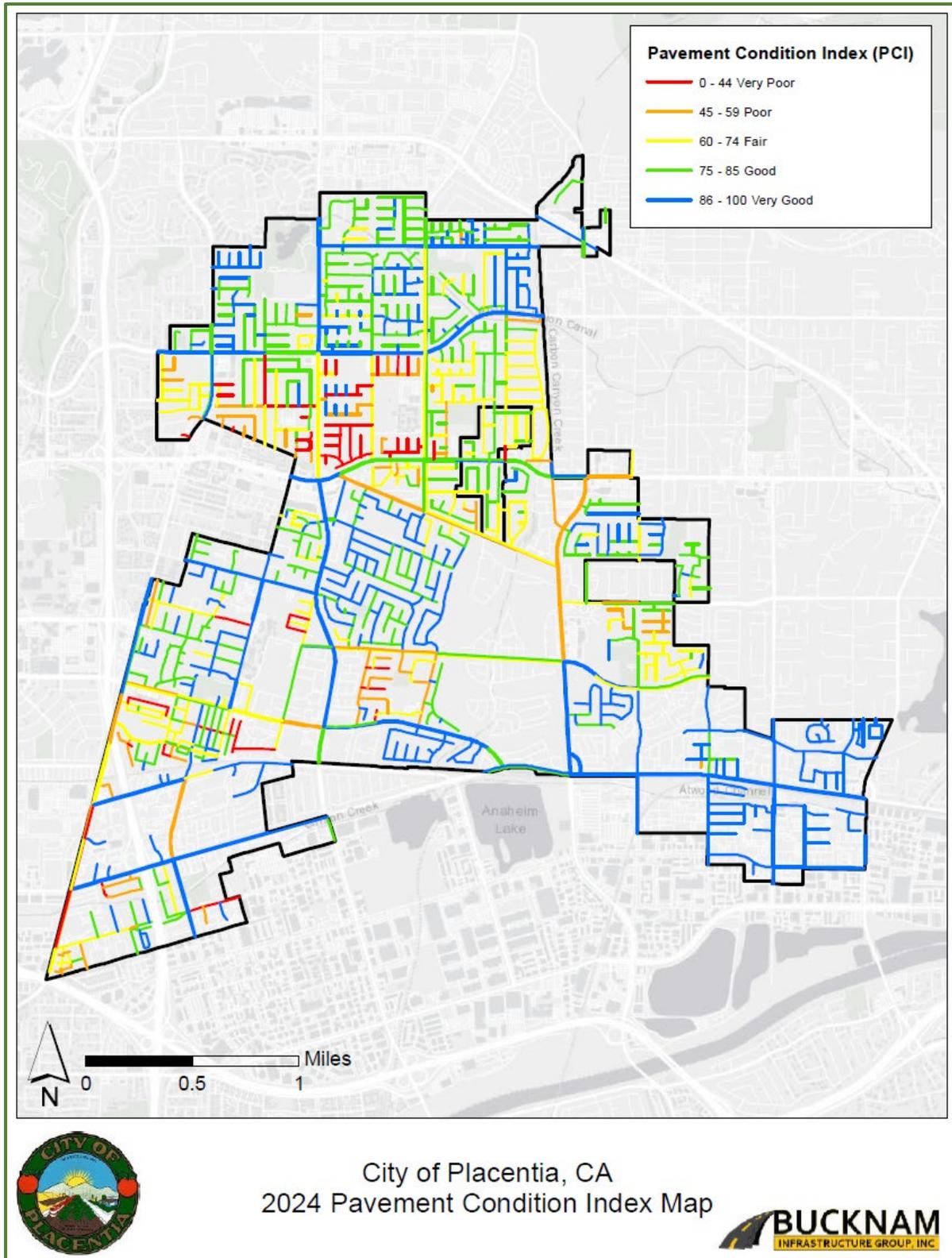


XV. APPENDIX E – PAVEMENT MANAGEMENT DATA FILES

The City of Placentia StreetSaver database (.bat file) has been enclosed for City and OCTA use. This data and the associated reporting data includes:

- Street names and limits for the City’s public streets
- Street identifiers (Branch ID, Section ID)
- Direction
- Begin and end of section
- Length, width and true areas
- Functional Classification (MPAH, Local)
- Number of travel lanes
- Pavement Condition Index (PCI) and date of inspection
- Type of recommended treatment
- Cost of recommended treatment

XVI. APPENDIX F – GIS MAPS / CURRENT CONDITIONS





Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: ACTING DIRECTOR OF PUBLIC WORKS

DATE: JUNE 4, 2024

SUBJECT: **SETTING OF THE ANNUAL SPECIAL TAX RATE FOR FISCAL YEAR 2024-25 FOR COMMUNITY FACILITIES DISTRICT NO. 2014-01 (PUBLIC SERVICES CFD)**

FISCAL

IMPACT: REVENUE: \$204,206.98 RECOUPED THROUGH ASSESSMENTS (550000-4505)

SUMMARY:

On February 18, 2014, the City Council adopted Resolution No. R-2014-10, establishing Community Facilities District No. ("CFD") 2014-01 ("Public Services CFD") to provide an ongoing sustainable funding source paid for by new developments to help fund the cost of public safety services. On March 4, 2014, the City Council adopted Ordinance No. 2014-03, authorizing the City Council to determine, by resolution, on or before August 1 of each year, the specific special tax to be levied on each parcel of land within the CFD. At that time, the City Council also, in the adoption of the territory map, approved the area designated as future annexation to the CFD. Staff recommends that the City Council adopt a resolution to levy a special tax to pay for public safety services for Fiscal Year (FY) 2024-25 (Attachment 1) and approval of new annexations to the CFD (Attachment 2).

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Adopt Resolution No. R-2024-34, a Resolution of the City Council of the City of Placentia, California, setting the levy of an Annual Special Tax for Community Facilities District No. 2014-01 (Public Services); and
2. Adopt the Resolution No. R-2024-35, A Resolution of the City Council of the City of Placentia, California, Ordering the Annexation of Territory; and
3. Authorize inclusion of the Annual Special Tax for Community Facilities District No. 2014-01 (Public Services) for Fiscal Year 2024-25 on the Orange County Secured Property Tax Roll.

1.i.

June 4, 2024

STRATEGIC PLAN STATEMENT:

There is no specific Strategic Plan Goal or Objective associated with this Council action.

DISCUSSION:

In 1978, California voters enacted Proposition 13, which limited the ability of local public agencies to increase property taxes based on a property’s assessed value. In 1982, the Mello-Roos Community Facilities Act of 1982 (“Act”) was created to provide an alternate method of financing public infrastructure and services. Under the Act, a Community Facilities District (“CFD”) may fund public improvements with a useful life of five (5) years or more, such as park and recreational facilities, streets, sewer systems, schools, libraries, childcare facilities, and other public infrastructure. CFDs may also fund the maintenance and servicing of public landscape areas, parks, streetlights, storm drain systems, and public safety services.

In 2014, the City Council created CFD 2014-01 to provide a new revenue stream paid for by new residential developments to be used to help fund the cost of public safety services. All new residential development projects are required to annex their properties into the Public Services CFD as a condition of approval for receiving their entitlements. The special tax that is currently being assessed on properties within the CFD is based upon a Fiscal Impact Analysis (“FIA”) that was prepared for the initial formation of the CFD in 2014. Based on the FIA, the tax rate needed to support public safety services for new residential developments was established at \$225.00 for each single-family residential unit per year. Therefore, the special tax rates for 2014-15 were \$225.00 per residential unit for single-family residential property and \$170.00 per residential unit for multi-family residential property. For the tax to be applied to a parcel, either construction must be completed or a building permit for the home needs to be issued by the City by June 1 of the preceding fiscal year.

FY 2024-25 Annexations to CFD

City Council Resolution No. R-2014-04 designated the entire territory of the City as future annexation area for the District. This resolution also allows for voluntarily annexation into the District. Annexations can occur without additional public hearing as long as the annexing landowner provides unanimous consent. To date a total of 219 parcels have been annexed into the CFD. Since August 2023, the City has received a total of 15 new landowner petitions for annexations into the CFD as a result of new development. Staff is recommending adoption of Resolution No. R-2024-35 (Attachment 2) to approve the annexation of the following parcels into the CFD:

APN	Address	Development	Number of Units
339-021-11	420 Orchid Drive	Single Family Residential - ADU Addition	1
339-294-08	139 Ruby Drive	Single Family Residential - ADU Addition	1
336-355-08	731 Longfellow Drive	Single Family Residential - ADU Addition	1

336-174-11	2102 Carleton Circle	Single Family Residential - ADU Addition	1
340-252-22	5142 Hamer Lane	Single Family Residential - ADU Addition	1
344-143-09	940 Cypress Ave	Single Family Residential - ADU Addition	1
336-452-17	919 Gehrig, Unit B	Single Family Residential - ADU Addition	1
336-355-24	736 Cooper Drive	Single Family Residential - ADU Addition	1
339-352-06	402 Olive St	Single Family Residential - ADU Addition	1
340-202-13	642 Sunflower Avenue	Single Family Residential - ADU Addition	1
344-123-02	639 Missouri Avenue	Single Family Residential - ADU Addition	1
336-162-13	213 Koch Avenue	Single Family Residential - ADU Addition	1
336-361-48	605 Alcott Avenue	Single Family Residential - ADU Addition	1
346-172-01	604 S. Van Buren Ave	Single Family Residential - New Home	1
339-283-17	913 Bradford Avenue	Single Family Residential - ADU Addition	1
Total			15

These new annexations will bring the total properties annexed in the CFD to 234.

FY 2024-25 Special Tax Rates

The CFD is subject to an Annual Escalation Factor beginning on July 1, 2015, which shall be the greater of five percent (5%) or the annual percentage increase, if any, of the Consumer Price index for the twelve (12) months ending the preceding December 31. The index identified in the Rate and Method of Apportionment from 2014 was the All-Urban Consumers (CPI_U) for Los Angeles-Riverside-Orange County area. However, in January 2018, the Bureau of Labor and Statistics split the index geographically into a Los Angeles-Long Beach-Anaheim area and a Riverside-San Bernardino-Ontario area. The City has determined that the Los Angeles-Long Beach-Anaheim index is the most appropriate index as it includes both Los Angeles and Orange Counties. The CPI for the 12 months ending the preceding December 31 was 3.5%. Therefore, the special tax rates are being increased by 5% as allowed. The adjusted special tax rates for FY 2024-25 are summarized below:

Land Use Type	FY 2024-25 Special Tax Rate
Single-Family Residential Property	\$372.08 per residential unit
Multi-Family Residential Property	\$281.13 per residential unit

FISCAL IMPACT:

There is no General Fund impact as a result of this special tax levy for public safety services. If the recommended actions are approved, a total of 234 parcels will be assessed at the adjusted special tax rates for as summarized below:

Land Use Type	Number of Parcels	Number of Units	Rate	Total
Single-Family Residential Property	233	233	372.08	86,694.64
Multi-Family Residential Property	1	418	281.13	117,512.34
Total	234			\$204,206.98

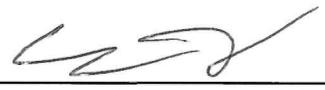
The total anticipated revenue from these assessments in FY 2024-25 is \$204,206.98.

Prepared by:



 Elsa Y. Robinson
 Senior Management Analyst

Reviewed and approved:



 Chris Tanio, PE
 Acting Director of Public Works

Reviewed and approved:



 Jennifer Lampman
 Director of Finance

Reviewed and approved:



 Damien R. Arrula
 City Administrator

Attachments:

1. Resolution No. R-2024-34 – Annual Levy for CFD 2014-01
2. Resolution No. R-2024-35 – Ordering of Annexation
3. Rate and Method of Apportionment of Special Tax

RESOLUTION NO. R-2024-34

A RESOLUTION OF CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA, SETTING THE LEVY OF AN ANNUAL SPECIAL TAX FOR COMMUNITY FACILITIES DISTRICT NO. 2014-01 (PUBLIC SERVICES) FOR FY 2024-25.

A. Recitals.

(i). The City Council of the City of Placentia (“City Council”), has initiated proceedings, held a public hearing, conducted an election and received a favorable vote from the qualified electors to authorize the levy of a special tax in a community facilities district, all as authorized pursuant to the terms and provisions of the “{Mello-Roos Community Facilities Act of 1982”, being Chapter 2.5, Part 1, Division 2, Title 5 of the California Government Code (“Act”) denominated COMMUNITY FACILITIES DISTRICT NO. 2014-01 (Public Servicers) (“District”).

(ii). The City Council, by adoption of Ordinance No. 2014-03 (“Ordinance”) as authorized by § 53340 of the California Government Code, has authorized the levy of special taxes within the District to finance the authorized service in accordance with the Rate and Method of Apportionment of the Special Tax (“RMA”) set forth in Exhibit “B” to the Resolution of Formation, which is on file in the office of the City Clerk and incorporated by reference herein.

(iii). California Government Code § 53340 provides that the City Council may provide, by resolution, for the levy of the special tax in the current tax year or future tax years at the same rate or at a lower rate than the rate provided by the Ordinance, if the resolution is adopted and a certified list of all parcels subject to the special tax levy including the amount of the tax to be levied on each parcel for the applicable tax year, is filed by the Clerk or other official designated by the legislative body with the county auditor on or before the 10th day of August of that tax year.

(iv). The RMA provides for an annual escalation factor of the greater of five percent (5%) or the annual percentage increase, if any, of the All Urban Consumers Consumer Price Index (“CPI”) for the Los Angeles – Riverside – Orange County, CA area as determined by the Bureau of Labor Statistics for the twelve (12) months ending the preceding December 31.

(v). The All Urban Consumers Consumer Price Index (“CPI”) for the Los Angeles– Long Beach-Anaheim, CA area (part of the former Los Angeles-Riverside-Orange County, CA area) as determined by the Bureau of Labor Statistics for the twelve (12) months ending the preceding December 31 was 3.5%.

B. Resolution.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. The facts set forth in the Recitals, Part A of this Resolution, are true and correct.
2. This City Council does hereby find and determine as follows:
 - A. The annual escalation for FY 2024-25 shall be 5%.
 - B. The City Council hereby levies a special tax within the District for Fiscal Year 2024-25 at the rate of \$372.08 per residential unit for single-family residential property and \$281.13 per residential unit for multi-family residential property.
 - C. The CFD Administrator hereby is authorized and directed to file with the County Auditor on or before the 10th day of August a certified copy of this Resolution accompanied by a list of all parcels subject to the special tax levy with the taxes to be levied on each parcel based on the 2024-25 special tax rates set forth in Part B of this Resolution.
 - D. The special tax shall be collected in the same manner as ordinary ad valorem property taxes are collected and shall be subject to the same penalties and same procedure and sale in cases of any delinquency for ad valorem taxes, and the Tax Collector is hereby authorized to deduct reasonable administrative costs incurred in collecting any said special tax.
 - E. The County Auditor is hereby directed to enter in the next County assessment roll on which taxes will become due, opposite each lot or parcel of land affected, in a space marked "Public Services Special Tax" or by any other suitable designation, the installment of the special tax.
 - F. The County Auditor shall, at the close of the tax collection period, promptly render to the District a detailed report showing the amount and/or amounts of such special tax installments, interest, penalties, and percentages so collected and from what property collected, and also provide a statement of any percentages retained for the expense of making any such collection.
 - G. This Resolution shall become effective upon its adoption.

APPROVED and ADOPTED this 4th day of June 2024.

Jeremy B. Yamaguchi, Mayor

ATTEST:

Robert S. McKinnell, City Clerk

STATE OF CALIFORNIA
COUNTY OF ORANGE

I, Robert S. McKinnell, City Clerk of the City of Placentia do hereby certify that the foregoing Resolution was adopted at a regular meeting of the City Council held on the 4th day of June 2024 by the following vote:

AYES: Councilmembers:
NOES: Councilmembers:
ABSENT: Councilmembers:
ABSTAIN: Councilmembers:

Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

Christian L. Bettenhausen, City Attorney

RESOLUTION NO. R-2024-35

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA, ORDERING THE ANNEXATION OF TERRITORY TO COMMUNITY FACILITIES DISTRICT NO. 2014-01 (PUBLIC SERVICES) AND APPROVING THE AMENDED MAP FOR SAID DISTRICT

WHEREAS, by its Resolution No. 2014-10, the City Council established the City's Community Facilities District No. 2014-01 (Public Services) ("District") pursuant to the Mello-Roos Community Facilities Act of 1982 (Government Code Section 53311 *et seq.*) ("Act"); and

WHEREAS, by its Ordinance No. O-2014-03, the City Council levied an annual special tax against all non-exempt parcels of real property within the District ("Special Tax") to fund public safety services; and

WHEREAS, by its Resolution No. R-2014-04, the City Council designated all territory within the City of Placentia to be a Future Annexation Area for the District; and

WHEREAS, pursuant to Resolution No. R-2014-04 territory located within the Future Annexation Area may be annexed to the District upon the unanimous approval of the owner or owners of each parcel or parcels at the time that the parcel or parcels are annexed, without additional hearings; and

WHEREAS, the landowner of Assessor's Parcel Numbers 339-021-11, 339-294-08, 336-355-08, 336-174-11, 340-252-22, 344-143-09, 336-452-17, 336-355-24, 339-352-06, 340-202-13, 344-123-02, 336-162-13, 336-361-48, 346-172-01, 339-283-17 has submitted to the City a petition requesting, approving, and unanimously consenting to the annexation of those parcels (collectively the "Annexed Area") to the District; and a boundary map entitled "Amended Map No. 2024-01 of Community Facilities District No. 2014-01 of the City of Placentia, County of Orange, State of California", showing the extent of the proposed annexation, is included as Exhibit "A" to this Resolution and incorporated herein by reference (Boundary Map"); and

WHEREAS, the City Council desires to annex the Annexed Area to the District.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. Recitals. The above recitals are all true and correct and are herein
2. Annexation Ordered. The City Council does hereby determine and declare that the Annexed Area is hereby added to and part of the District with full legal effect. The City Council, acting as the City Council of the District, is empowered to levy

the authorized special tax with the Annexed Area and as such the Annexed Area is hereby subject to the special tax levied in connection with the District.

3. Description of Services. The following is a general description of the services provided in the District:

Public Safety Services: Police protection services and fire protection and suppression services, including but not limited to (i) the costs of contracting services, (ii) equipment, vehicles, ambulances and paramedics, fire apparatus, supplies, (iii) the salaries and benefits of City staff that directly provide police protection services and fire protection and suppression services and other services as defined herein, respectively, and (iv) City overhead costs associated with providing such services within the District.

It is the intention of the City Council to finance all direct, administrative and incidental annual costs and expenses necessary to provide the authorized maintenance and services.

4. Amended Boundary Map. The Boundary Map attached hereto as Exhibit "A" is hereby approved. This map amends, and does not supersede, the existing maps of the District. The City Council directs that said map be filed with the Orange County Recorder pursuant to Section 3113 of the Streets and Highways Code.

5. Notice of Special Tax Lien. The City Council directs that a revised notice of special tax lien be recorded pursuant to Section 3117.5 of the Streets and Highways Code with respect to the Annexed Area associated with the Boundary Map.

6. Severability. That should any provision, section, paragraph, sentence or word of this Resolution be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this resolution as hereby adopted shall remain in full force and effect.

7. This Resolution shall be effective immediately upon adoption.

8. The City Clerk shall certify the adoption of this Resolution and shall maintain on file as a public record this Resolution.

ADOPTED AND APPROVED this 4th day of June 2024.

Jeremy B. Yamaguchi, Mayor

ATTEST:

Robert S. McKinnell, City Clerk

I, Robert S. McKinnell, City Clerk of the City of Placentia do hereby certify that the foregoing Resolution was adopted at a regular meeting of the City Council held on the 4th day of June 2024 by the following vote:

AYES: Councilmembers:
NOES: Councilmembers:
ABSENT: Councilmembers:
ABSTAIN: Councilmembers:

Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

Christian L. Bettenhausen, City Attorney

EXHIBIT A

Amended Map No. 2024-01

EXHIBIT B

Rates and Method of Apportionment of the Special Tax

CLERK'S MAP FILING STATEMENT

FILED IN THE OFFICE OF THE CITY CLERK OF THE CITY OF PLACENTIA THIS _____ DAY OF _____, 2024.

CITY CLERK

CLERK'S MAP CERTIFICATE

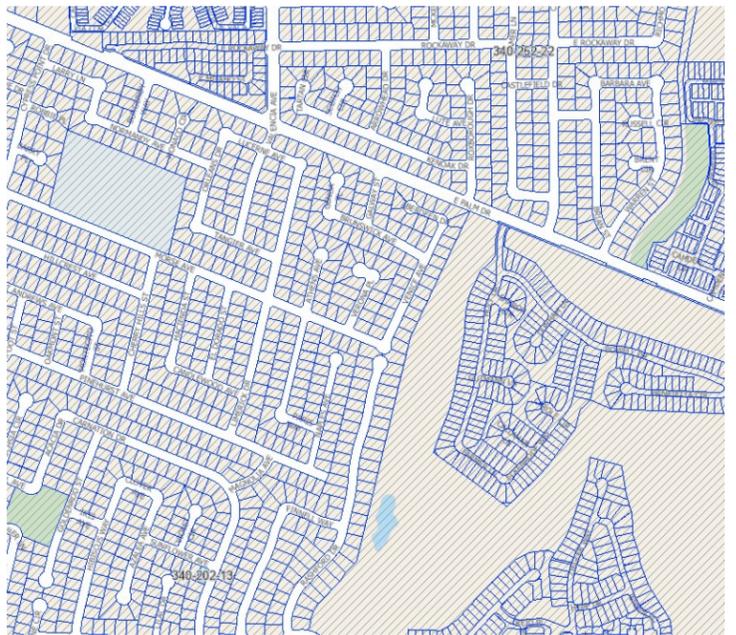
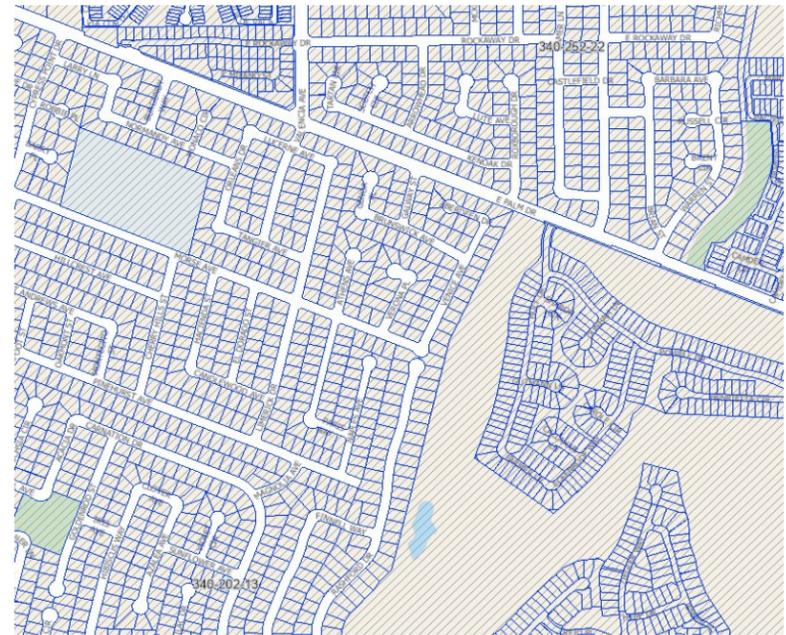
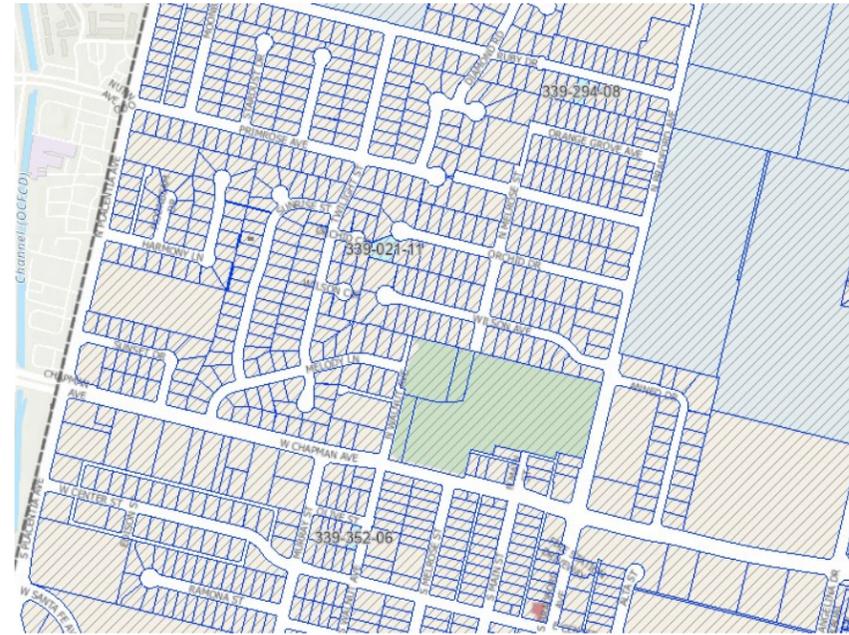
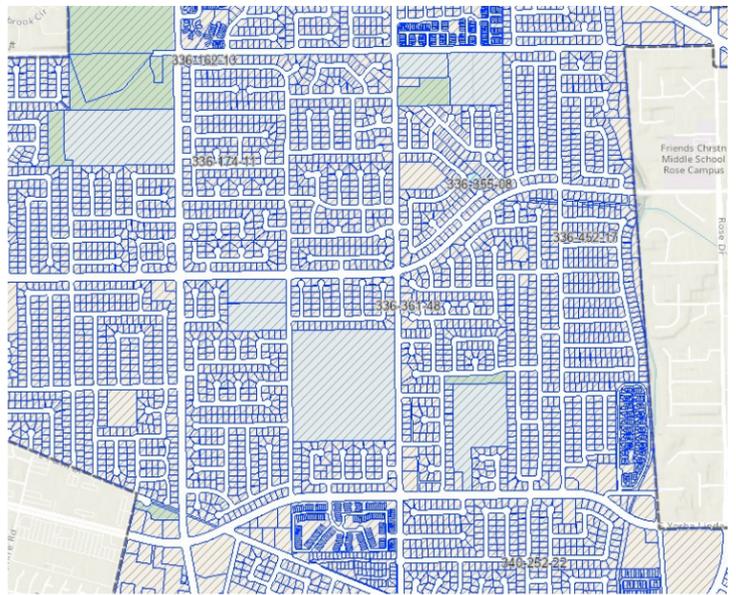
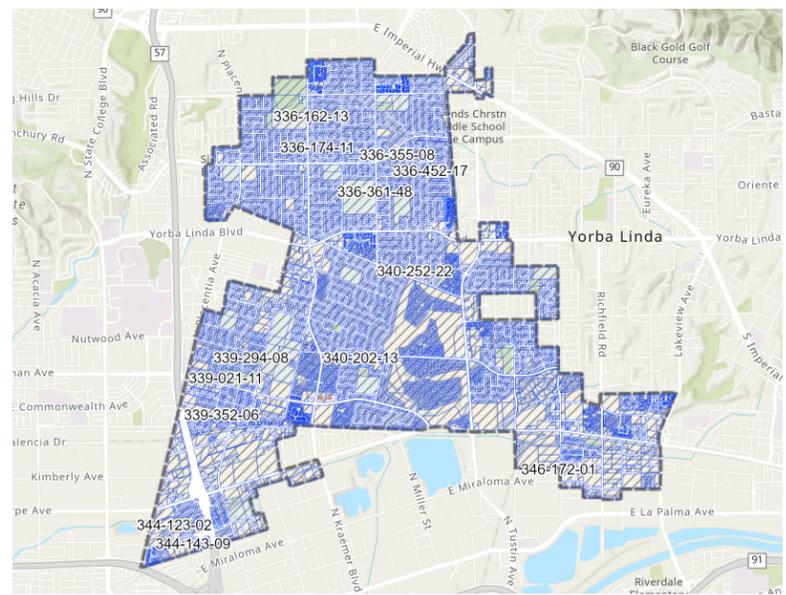
I DO HEREBY CERTIFY THAT THE WITHIN MAP SHOWING THE PROPOSED BOUNDARIES OF THE CITY OF PLACENTIA COMMUNITY FACILITIES DISTRICT NO 2014-01 (PUBLIC SAFETY SERVICES COUNTY OF ORANGE, STATE OF CALIFORNIA) WAS APPROVED BY THE CITY COUNCIL AT A REGULAR MEETING THEREOF HELD ON JUNE 4TH OF 2024 BY ITS RESOLUTION NO. 2024-35.

CITY CLERK

RECORDER'S CERTIFICATE

FILED THIS _____ DAY OF _____, 2024 AT THE HOUR OF _____ O'CLOCK _____ M IN BOOK _____ OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AT PAGE _____ IN THE OFFICE OF THE COUNTY RECORDER OF THE COUNTY ORANGE, STATE OF CALIFORNIA.

COUNTY RECORDER, COUNTY OF ORANGE



**AMENDED MAP NO. 2024-01 OF
CITY OF PLACENTIA
COMMUNITY FACILITIES DISTRICT NO. 2014-01
(Public Safety Services)**

*COUNTY OF ORANGE
STATE OF CALIFORNIA*



-  **CFD 2014-01 Boundaries**
-  **Future Annexation Area**

CFD NO 2014-01

Assessor Parcel Numbers:

- | | | |
|------------|------------|------------|
| 339-021-11 | 336-452-17 | 336-361-48 |
| 339-294-08 | 336-355-24 | 346-172-01 |
| 336-355-08 | 339-352-06 | 339-283-17 |
| 336-174-11 | 340-202-13 | |
| 340-252-22 | 344-123-02 | |
| 344-143-09 | 336-162-13 | |

RATE AND METHOD OF APPORTIONMENT OF SPECIAL TAX

CITY OF PLACENTIA COMMUNITY FACILITIES DISTRICT NO. 2014-01 (PUBLIC SERVICES)

A Special Tax as hereinafter defined shall be levied on all Assessor's Parcels within the City of Placentia Community Facilities District No. 2014-01 (Public Services), ("CFD No. 2014-01"), other than Assessor's Parcels classified as Exempt Property as defined herein, and collected each Fiscal Year commencing in Fiscal Year 2014-2015, in an amount determined by the CFD Administrator through the application of the procedures described below. All of the real property within CFD No. 2014-01, unless exempted by law or by the provisions hereof, shall be taxed for the purposes, to the extent, and in the manner herein provided, including property subsequently annexed to CFD No. 2014-01, unless a separate Rate and Method of Apportionment of Special Tax is adopted for the annexation area.

A. DEFINITIONS

The terms hereinafter set forth have the following meanings:

"Acre or Acreage" means the land area of an Assessor's Parcel, expressed in acres, as shown on an Assessor's Parcel Map, or if the land area is not shown on an Assessor's Parcel Map, the land area shown on the applicable Final Subdivision Map, other final map, other parcel map, other condominium plan, or functionally equivalent map or instrument recorded in the Office of the County Recorder. The square footage of an Assessor's Parcel is equal to the Acreage multiplied by 43,560.

"Act" means the Mello-Roos Communities Facilities Act of 1982 as amended, being Chapter 2.5, Part 1, Division 2 of Title 5 of the Government Code of the State of California.

"Administrative Expenses" means the following actual or reasonably estimated expenses related to the administration of CFD No. 2014-01: the costs of determining the amount of the levy of Special Taxes, the collection of Special Taxes, including the expenses of collecting delinquencies and pursuing foreclosures, the payment of a proportional share of salaries and benefits of any City employee and City overhead whose duties are directly related to the administration of CFD No. 2014-01, fees and expenses for counsel, audits, costs associated with responding to public inquiries regarding CFD No. 2014-01, and any and all other costs incurred in connection with the administration of CFD No. 2014-01.

"Annual Escalation Factor" means the greater of five percent (5%) or the annual percentage increase, if any, of the All Urban Consumers Consumer Price Index ("CPI"). The annual CPI used shall be for the area of Los Angeles – Riverside – Orange County, CA as determined by the Bureau of Labor Statistics for the twelve (12) months ending the preceding December 31.

"Assessor's Parcel" means a Condominium lot, Lot, or parcel shown in an Assessor's Parcel Map with an assigned assessor's parcel number.

"Assessor's Parcel Map" means an official map of the Assessor of the County designating parcels by assessor's parcel number.

"Base Year" means Fiscal Year beginning July 1, 2014 and ending June 30, 2015.

“Boundary Map” means the map of the boundaries of CFD No. 2014-01 recorded on January 21, 2014 in the Orange County Recorder’s Office in Book 94, Pages 46, of Maps of Assessments and Community Facilities Districts (instrument number 2014-24969), as the same may be amended by annexation from time to time hereafter.

“Building Permit” means a permit issued for new construction of a residential dwelling. For purposes of this definition, “Building Permit” shall not include permits for construction or installation of retaining walls, grading, utility improvements, or other such improvements not intended for human habitation.

“CFD Administrator” means an official of the City, or designee thereof, responsible for determining the Special Tax Requirement for Services and providing for the levy and collection of the Special Taxes for CFD No. 2014-01.

“CFD No. 2014-01” means City of Placentia Community Facilities District No. 2014-01 (Public Services) established by the City Council under the Act.

“City” means the City of Placentia.

“City Council” means the Council of the city of Placentia, acting as the legislative body of CFD No. 2014-01.

“Condominium” means an estate in real property consisting of an undivided interest in common in a portion of a parcel of real property together with a separate interest in space in a residential, industrial or commercial building on such real property, such as an apartment, office or store. A condominium may include in addition a separate interest in other portions of such real property. Such estate may, with respect to the duration of its enjoyment, be either:

- (1) An estate of inheritance or perpetual estate;
- (2) An estate for life; or
- (3) An estate for years, such as a leasehold or a sublease hold.

“County” means the County of Orange.

“Developed Property” means an Assessor’s Parcel of Taxable Property for which a Building Permit was issued on or before **June 1** preceding the Fiscal Year for which Special Taxes are being levied.

“Developed Residential Property” means an Assessor’s Parcel of Taxable Property for which a Building Permit was issued on or before **June 1** preceding the Fiscal Year for which Special Taxes are being levied and which Building Permit was issued for purposes of constructing one or more Residential Unit(s).

“Exempt Property” means all Assessor’s Parcels within CFD No. 2014-01 that are exempt from the Special Taxes pursuant to law or Section F herein.

“Final Map” means an Assessor’s Parcel Map, a Final Subdivision Map, condominium plan, lot line adjustment, or any other map functionally considered to be an equivalent development map that has been recorded in the Office of the County Recorder.

“Final Subdivision Map” means a subdivision of property creating single family residential buildable Lots by recordation of a final subdivision map or parcel map pursuant to the Subdivision Map Act (California Government Code § 66410, et seq.), or recordation of a condominium plan pursuant to California Civil Code § 1352, that creates individual Lots or condominium lots for which building permits may be issued without further subdivision and is recorded prior to **June 1** preceding the Fiscal Year in which the Special Tax is being levied.

“Fiscal Year” means the period commencing on July 1 of any year and ending the following June 30.

“Future Annexation Area” means the areas designated for potential future annexation to CFD No. 2014-01 as shown in the “Map of Proposed Boundaries of City of Placentia Future Annexation Area of Community Facilities District No. 2014-01 (Public Services)” recorded and on file with the Orange County Recorder’s Office.

“Land Use Type” means any of the land use types listed in Table 1 below.

“Lot” means property within a Final Map identified by a lot number or condominium number for which a Building Permit has been issued or may be issued.

“Maximum Special Tax” means the maximum Special Tax determined in accordance with Section C, which may be levied in any Fiscal Year on an Assessor’s Parcel of Taxable Property.

“Multi-Family Residential Property” or “MFR Property” means all Assessor’s Parcels of Developed Property for which a Building Permit has been issued for purposes of constructing a residential structure consisting of five (5) or more residential units that share common walls, including, but not limited to, condominiums, and apartment units.

“Property Owner Association Property” means for each Fiscal Year any property within the boundaries of CFD 2014-01 that was owned by, or irrevocably dedicated as indicated in an instrument recorded with the County Recorder to, a property owner association, including any master or sub-association, as of **June 1**.

“Proportionately” means in a manner such that the ratio of the actual Special Tax levy to the Maximum Special Tax is equal for all Assessor’s Parcels within each Land Use Type.

“Public Property” means any property that is owned by, dedicated or irrevocably dedicated to a city, the federal government, the State of California, the County, or any other public agency (each, a “Public Entity”); provided, however, that if any such property is leased by such a Public Entity to a private entity and is thereby subject to taxation pursuant to § 53340.1 of the Act, such leasehold estate shall be classified and taxed according to the use thereof.

“Residential Property” means all Assessor’s Parcels of Developed Property within CFD No. 2014-01 for which a Building Permit has been issued for purposes of constructing one or more Residential Unit(s).

“Residential Unit” means any residence in which a person or persons may live, which is not considered to be used for non-residential purposes.

“Services” means those authorized services that may be funded by CFD No. 2014-01 pursuant to the Act, as amended, including, without limitation, those services authorized to be funded by CFD No. 2014-01 as set forth in the documents adopted by the City Council at the time CFD No. 2014-01 was formed.

“Single-Family Residential Property” or “SFR Property” means an Assessor’s Parcel classified as Developed Property for which a Building Permit(s) has been issued for purposes of constructing one or more single-family residential dwelling units including residential structures or Condominium structures that consist of 4 or fewer units which share common walls.

“Special Tax” means the special tax authorized to be levied within CFD No. 2014-01 pursuant to the Act to fund the Special Tax Requirement.

“Special Tax Requirement” means the amount, as determined by the CFD Administrator, for any Fiscal Year to: (i) pay the costs of providing the Services during such Fiscal Year, (ii) pay Administrative Expenses associated with the Special Tax, (iii) establish or replenish any operational reserve fund established for Services, (iv) pay incidental expenses related to the Services as authorized pursuant to the Act, (v) fund an amount equal to a reasonable estimate

of delinquencies expected to occur in the Fiscal Year in which the Special Tax will be levied (“Estimated Special Tax Delinquency Amount”) and (vi) fund the shortfall, if any, in the Special Tax revenues collected in the preceding Fiscal Year necessary to fund the Special Tax Requirement for Services for such Fiscal Year where such shortfall resulted from delinquencies in the payment of Special Taxes in such Fiscal Year that exceeded the Estimated Special Tax Delinquency Amount included in the Special Tax Requirement for Services for such Fiscal Year.

“**Taxable Property**” means all Assessor’s Parcels that are not exempt from the Special Tax pursuant to law or Section F.

“**Undeveloped Property**” means an Assessor’s Parcel of Taxable Property for which a Building Permit has not been issued on or before **June 1** preceding the Fiscal Year for which Special Taxes are being levied.

B. CLASSIFICATION OF ASSESSOR’S PARCELS

Each Fiscal Year, beginning with Fiscal Year 2014-2015, using the definitions above, each Assessor’s Parcel within CFD 2014-01 shall be classified by the CFD Administrator as Taxable Property or Exempt Property. In addition, each such Fiscal Year, each Assessor’s Parcel of Taxable Property shall be further classified by the CFD Administrator as Developed Property or Undeveloped Property. Developed Property shall be further classified as Single-Family Residential Property or Multi-Family Residential Property. Commencing with Fiscal Year 2014-2015 and for each subsequent Fiscal Year, Developed Residential Property shall be subject to the levy of Special Taxes pursuant to Section C below.

C. MAXIMUM ANNUAL SPECIAL TAXES

1. Developed Residential Property

Each Fiscal Year commencing in Fiscal Year 2014-2015, each Assessor’s Parcel of Developed Residential Property shall be subject to the Special Tax. The Maximum Special Tax for Developed Residential Property for Fiscal Year 2014-2015 is shown below in Table 1.

**TABLE 1
DEVELOPED RESIDENTIAL PROPERTY
MAXIMUM SPECIAL TAX RATES**

Land Use Type	Maximum Special Tax
Residential	
SFR Property	\$225 per Residential Unit
MFR Property	\$170 per Residential Unit

For each subsequent Fiscal Year following the Base Year, the Maximum Special Tax rate shall be increased from the Maximum Special Tax rate in effect for the prior Fiscal Year by the Annual Escalation Factor.

2. Annexed Property

Each Fiscal Year commencing in Fiscal Year 2014-2015, each Assessor's Parcel of Developed Residential Property that has been annexed into CFD 2014-01 shall be subject to the prevailing Special Tax in effect during the then current Fiscal Year and as determined by Section C.1 above.

3. Undeveloped Property

Each Fiscal Year commencing in Fiscal Year 2014-2015, each Assessor's Parcel classified as Undeveloped Property shall be exempt from the levy of the Special Tax

4. Exempt Property

No Special Tax shall be levied on Exempt Property as defined in Section F.

For each Fiscal Year, if the use or ownership of an Assessor's Parcel or Exempt Property changes so that such Assessor's Parcel is no longer classified as one of the uses set forth in Section F, therefore making such Assessor's Parcel no longer eligible to be classified as Exempt Property, such Assessor's Parcel shall be deemed to be Taxable Property and shall be taxed pursuant to the provisions of Section C.

D. METHOD OF APPORTIONMENT OF SPECIAL TAX

Commencing in Fiscal Year 2014-2015 and for each subsequent Fiscal Year, the CFD Administrator shall levy the Special Tax on all Taxable Property of CFD No. 2014-01 until the total amount of Special Tax levied equals the Special Tax Requirement. The Special Tax shall be levied Proportionately on each Assessor's Parcel of Developed Property within CFD No. 2014-01 up to 100% of the applicable Maximum Special Tax to satisfy the Special Tax Requirement.

Notwithstanding any provision of this Section D to the contrary, under no circumstances will the Special Tax levied against any Assessor's Parcel of Developed Property that is classified as Residential Property be increased by more than ten percent (10%) per Fiscal Year as a consequence of delinquency or default in the payment of Special Taxes by the owner of any other Assessor's Parcel, excluding therefrom the increased amount levied pursuant to the Annual Escalation Factor.

E. PREPAYMENT OF SPECIAL TAX

The Special Tax shall be levied in perpetuity for the purpose of financing ongoing authorized services and therefore may not be prepaid.

F. EXEMPTIONS

The City Council shall classify as Exempt Property: (i) Public Property, (ii) Property Owner Association Property, (iii) Assessor's Parcels with public or utility easements making impractical their utilization for other than the purposes set forth in the easement, including but not limited to property designated for open space, trails, pathways, parks or park and recreation related facilities, (iv) property reasonably designated by the City or CFD Administrator as Exempt Property due to deed restrictions, conservation easement, or similar factors.

G. APPEALS

Any property owner claiming that the amount or application of the Special Tax is not correct may file a written notice of appeal with the CFD Administrator not later than twelve months after having paid the first installment of the Special Tax that is disputed. The CFD Administrator shall promptly review the appeal, and if necessary, meet with the property owner, consider written and oral evidence regarding the amount of the Special Tax, and rule on the appeal. If the decision of the CFD Administrator requires that the Special Tax for an Assessor's Parcel be modified or changed in favor of the property owner, a cash refund shall not be made but an adjustment shall be made to the Special Tax on that Assessor's Parcel in the subsequent Fiscal Year(s) to compensate for the overpayment of the Special Tax.

H. MANNER OF COLLECTION

The annual Special Taxes shall be collected in the same manner and at the same time as ordinary ad valorem property taxes, provided, however, that the Special Taxes may be billed and collected at a different time or in a different manner if necessary to meet the financial obligations of CFD No. 2014-01.

RATE AND METHOD OF APPORTIONMENT OF SPECIAL TAX

CITY OF PLACENTIA COMMUNITY FACILITIES DISTRICT NO. 2014-01 (PUBLIC SERVICES)

A Special Tax as hereinafter defined shall be levied on all Assessor's Parcels within the City of Placentia Community Facilities District No. 2014-01 (Public Services), ("CFD No. 2014-01"), other than Assessor's Parcels classified as Exempt Property as defined herein, and collected each Fiscal Year commencing in Fiscal Year 2014-2015, in an amount determined by the CFD Administrator through the application of the procedures described below. All of the real property within CFD No. 2014-01, unless exempted by law or by the provisions hereof, shall be taxed for the purposes, to the extent, and in the manner herein provided, including property subsequently annexed to CFD No. 2014-01, unless a separate Rate and Method of Apportionment of Special Tax is adopted for the annexation area.

A. DEFINITIONS

The terms hereinafter set forth have the following meanings:

"Acre or Acreage" means the land area of an Assessor's Parcel, expressed in acres, as shown on an Assessor's Parcel Map, or if the land area is not shown on an Assessor's Parcel Map, the land area shown on the applicable Final Subdivision Map, other final map, other parcel map, other condominium plan, or functionally equivalent map or instrument recorded in the Office of the County Recorder. The square footage of an Assessor's Parcel is equal to the Acreage multiplied by 43,560.

"Act" means the Mello-Roos Communities Facilities Act of 1982 as amended, being Chapter 2.5, Part 1, Division 2 of Title 5 of the Government Code of the State of California.

"Administrative Expenses" means the following actual or reasonably estimated expenses related to the administration of CFD No. 2014-01: the costs of determining the amount of the levy of Special Taxes, the collection of Special Taxes, including the expenses of collecting delinquencies and pursuing foreclosures, the payment of a proportional share of salaries and benefits of any City employee and City overhead whose duties are directly related to the administration of CFD No. 2014-01, fees and expenses for counsel, audits, costs associated with responding to public inquiries regarding CFD No. 2014-01, and any and all other costs incurred in connection with the administration of CFD No. 2014-01.

"Annual Escalation Factor" means the greater of five percent (5%) or the annual percentage increase, if any, of the All Urban Consumers Consumer Price Index ("CPI"). The annual CPI used shall be for the area of Los Angeles – Riverside – Orange County, CA as determined by the Bureau of Labor Statistics for the twelve (12) months ending the preceding December 31.

"Assessor's Parcel" means a Condominium lot, Lot, or parcel shown in an Assessor's Parcel Map with an assigned assessor's parcel number.

"Assessor's Parcel Map" means an official map of the Assessor of the County designating parcels by assessor's parcel number.

"Base Year" means Fiscal Year beginning July 1, 2014 and ending June 30, 2015.

“Boundary Map” means the map of the boundaries of CFD No. 2014-01 recorded on January 21, 2014 in the Orange County Recorder’s Office in Book 94, Pages 46, of Maps of Assessments and Community Facilities Districts (instrument number 2014-24969), as the same may be amended by annexation from time to time hereafter.

“Building Permit” means a permit issued for new construction of a residential dwelling. For purposes of this definition, “Building Permit” shall not include permits for construction or installation of retaining walls, grading, utility improvements, or other such improvements not intended for human habitation.

“CFD Administrator” means an official of the City, or designee thereof, responsible for determining the Special Tax Requirement for Services and providing for the levy and collection of the Special Taxes for CFD No. 2014-01.

“CFD No. 2014-01” means City of Placentia Community Facilities District No. 2014-01 (Public Services) established by the City Council under the Act.

“City” means the City of Placentia.

“City Council” means the Council of the city of Placentia, acting as the legislative body of CFD No. 2014-01.

“Condominium” means an estate in real property consisting of an undivided interest in common in a portion of a parcel of real property together with a separate interest in space in a residential, industrial or commercial building on such real property, such as an apartment, office or store. A condominium may include in addition a separate interest in other portions of such real property. Such estate may, with respect to the duration of its enjoyment, be either:

- (1) An estate of inheritance or perpetual estate;
- (2) An estate for life; or
- (3) An estate for years, such as a leasehold or a sublease hold.

“County” means the County of Orange.

“Developed Property” means an Assessor’s Parcel of Taxable Property for which a Building Permit was issued on or before **June 1** preceding the Fiscal Year for which Special Taxes are being levied.

“Developed Residential Property” means an Assessor’s Parcel of Taxable Property for which a Building Permit was issued on or before **June 1** preceding the Fiscal Year for which Special Taxes are being levied and which Building Permit was issued for purposes of constructing one or more Residential Unit(s).

“Exempt Property” means all Assessor’s Parcels within CFD No. 2014-01 that are exempt from the Special Taxes pursuant to law or Section F herein.

“Final Map” means an Assessor’s Parcel Map, a Final Subdivision Map, condominium plan, lot line adjustment, or any other map functionally considered to be an equivalent development map that has been recorded in the Office of the County Recorder.

“Final Subdivision Map” means a subdivision of property creating single family residential buildable Lots by recordation of a final subdivision map or parcel map pursuant to the Subdivision Map Act (California Government Code § 66410, et seq.), or recordation of a condominium plan pursuant to California Civil Code § 1352, that creates individual Lots or condominium lots for which building permits may be issued without further subdivision and is recorded prior to **June 1** preceding the Fiscal Year in which the Special Tax is being levied.

“Fiscal Year” means the period commencing on July 1 of any year and ending the following June 30.

“Future Annexation Area” means the areas designated for potential future annexation to CFD No. 2014-01 as shown in the “Map of Proposed Boundaries of City of Placentia Future Annexation Area of Community Facilities District No. 2014-01 (Public Services)” recorded and on file with the Orange County Recorder’s Office.

“Land Use Type” means any of the land use types listed in Table 1 below.

“Lot” means property within a Final Map identified by a lot number or condominium number for which a Building Permit has been issued or may be issued.

“Maximum Special Tax” means the maximum Special Tax determined in accordance with Section C, which may be levied in any Fiscal Year on an Assessor’s Parcel of Taxable Property.

“Multi-Family Residential Property” or “MFR Property” means all Assessor’s Parcels of Developed Property for which a Building Permit has been issued for purposes of constructing a residential structure consisting of five (5) or more residential units that share common walls, including, but not limited to, condominiums, and apartment units.

“Property Owner Association Property” means for each Fiscal Year any property within the boundaries of CFD 2014-01 that was owned by, or irrevocably dedicated as indicated in an instrument recorded with the County Recorder to, a property owner association, including any master or sub-association, as of **June 1**.

“Proportionately” means in a manner such that the ratio of the actual Special Tax levy to the Maximum Special Tax is equal for all Assessor’s Parcels within each Land Use Type.

“Public Property” means any property that is owned by, dedicated or irrevocably dedicated to a city, the federal government, the State of California, the County, or any other public agency (each, a “Public Entity”); provided, however, that if any such property is leased by such a Public Entity to a private entity and is thereby subject to taxation pursuant to § 53340.1 of the Act, such leasehold estate shall be classified and taxed according to the use thereof.

“Residential Property” means all Assessor’s Parcels of Developed Property within CFD No. 2014-01 for which a Building Permit has been issued for purposes of constructing one or more Residential Unit(s).

“Residential Unit” means any residence in which a person or persons may live, which is not considered to be used for non-residential purposes.

“Services” means those authorized services that may be funded by CFD No. 2014-01 pursuant to the Act, as amended, including, without limitation, those services authorized to be funded by CFD No. 2014-01 as set forth in the documents adopted by the City Council at the time CFD No. 2014-01 was formed.

“Single-Family Residential Property” or “SFR Property” means an Assessor’s Parcel classified as Developed Property for which a Building Permit(s) has been issued for purposes of constructing one or more single-family residential dwelling units including residential structures or Condominium structures that consist of 4 or fewer units which share common walls.

“Special Tax” means the special tax authorized to be levied within CFD No. 2014-01 pursuant to the Act to fund the Special Tax Requirement.

“Special Tax Requirement” means the amount, as determined by the CFD Administrator, for any Fiscal Year to: (i) pay the costs of providing the Services during such Fiscal Year, (ii) pay Administrative Expenses associated with the Special Tax, (iii) establish or replenish any operational reserve fund established for Services, (iv) pay incidental expenses related to the Services as authorized pursuant to the Act, (v) fund an amount equal to a reasonable estimate

of delinquencies expected to occur in the Fiscal Year in which the Special Tax will be levied (“Estimated Special Tax Delinquency Amount”) and (vi) fund the shortfall, if any, in the Special Tax revenues collected in the preceding Fiscal Year necessary to fund the Special Tax Requirement for Services for such Fiscal Year where such shortfall resulted from delinquencies in the payment of Special Taxes in such Fiscal Year that exceeded the Estimated Special Tax Delinquency Amount included in the Special Tax Requirement for Services for such Fiscal Year.

“**Taxable Property**” means all Assessor’s Parcels that are not exempt from the Special Tax pursuant to law or Section F.

“**Undeveloped Property**” means an Assessor’s Parcel of Taxable Property for which a Building Permit has not been issued on or before **June 1** preceding the Fiscal Year for which Special Taxes are being levied.

B. CLASSIFICATION OF ASSESSOR’S PARCELS

Each Fiscal Year, beginning with Fiscal Year 2014-2015, using the definitions above, each Assessor’s Parcel within CFD 2014-01 shall be classified by the CFD Administrator as Taxable Property or Exempt Property. In addition, each such Fiscal Year, each Assessor’s Parcel of Taxable Property shall be further classified by the CFD Administrator as Developed Property or Undeveloped Property. Developed Property shall be further classified as Single-Family Residential Property or Multi-Family Residential Property. Commencing with Fiscal Year 2014-2015 and for each subsequent Fiscal Year, Developed Residential Property shall be subject to the levy of Special Taxes pursuant to Section C below.

C. MAXIMUM ANNUAL SPECIAL TAXES

1. Developed Residential Property

Each Fiscal Year commencing in Fiscal Year 2014-2015, each Assessor’s Parcel of Developed Residential Property shall be subject to the Special Tax. The Maximum Special Tax for Developed Residential Property for Fiscal Year 2014-2015 is shown below in Table 1.

**TABLE 1
DEVELOPED RESIDENTIAL PROPERTY
MAXIMUM SPECIAL TAX RATES**

Land Use Type	Maximum Special Tax
Residential	
SFR Property	\$225 per Residential Unit
MFR Property	\$170 per Residential Unit

For each subsequent Fiscal Year following the Base Year, the Maximum Special Tax rate shall be increased from the Maximum Special Tax rate in effect for the prior Fiscal Year by the Annual Escalation Factor.

2. Annexed Property

Each Fiscal Year commencing in Fiscal Year 2014-2015, each Assessor's Parcel of Developed Residential Property that has been annexed into CFD 2014-01 shall be subject to the prevailing Special Tax in effect during the then current Fiscal Year and as determined by Section C.1 above.

3. Undeveloped Property

Each Fiscal Year commencing in Fiscal Year 2014-2015, each Assessor's Parcel classified as Undeveloped Property shall be exempt from the levy of the Special Tax

4. Exempt Property

No Special Tax shall be levied on Exempt Property as defined in Section F.

For each Fiscal Year, if the use or ownership of an Assessor's Parcel or Exempt Property changes so that such Assessor's Parcel is no longer classified as one of the uses set forth in Section F, therefore making such Assessor's Parcel no longer eligible to be classified as Exempt Property, such Assessor's Parcel shall be deemed to be Taxable Property and shall be taxed pursuant to the provisions of Section C.

D. METHOD OF APPORTIONMENT OF SPECIAL TAX

Commencing in Fiscal Year 2014-2015 and for each subsequent Fiscal Year, the CFD Administrator shall levy the Special Tax on all Taxable Property of CFD No. 2014-01 until the total amount of Special Tax levied equals the Special Tax Requirement. The Special Tax shall be levied Proportionately on each Assessor's Parcel of Developed Property within CFD No. 2014-01 up to 100% of the applicable Maximum Special Tax to satisfy the Special Tax Requirement.

Notwithstanding any provision of this Section D to the contrary, under no circumstances will the Special Tax levied against any Assessor's Parcel of Developed Property that is classified as Residential Property be increased by more than ten percent (10%) per Fiscal Year as a consequence of delinquency or default in the payment of Special Taxes by the owner of any other Assessor's Parcel, excluding therefrom the increased amount levied pursuant to the Annual Escalation Factor.

E. PREPAYMENT OF SPECIAL TAX

The Special Tax shall be levied in perpetuity for the purpose of financing ongoing authorized services and therefore may not be prepaid.

F. EXEMPTIONS

The City Council shall classify as Exempt Property: (i) Public Property, (ii) Property Owner Association Property, (iii) Assessor's Parcels with public or utility easements making impractical their utilization for other than the purposes set forth in the easement, including but not limited to property designated for open space, trails, pathways, parks or park and recreation related facilities, (iv) property reasonably designated by the City or CFD Administrator as Exempt Property due to deed restrictions, conservation easement, or similar factors.

G. APPEALS

Any property owner claiming that the amount or application of the Special Tax is not correct may file a written notice of appeal with the CFD Administrator not later than twelve months after having paid the first installment of the Special Tax that is disputed. The CFD Administrator shall promptly review the appeal, and if necessary, meet with the property owner, consider written and oral evidence regarding the amount of the Special Tax, and rule on the appeal. If the decision of the CFD Administrator requires that the Special Tax for an Assessor's Parcel be modified or changed in favor of the property owner, a cash refund shall not be made but an adjustment shall be made to the Special Tax on that Assessor's Parcel in the subsequent Fiscal Year(s) to compensate for the overpayment of the Special Tax.

H. MANNER OF COLLECTION

The annual Special Taxes shall be collected in the same manner and at the same time as ordinary ad valorem property taxes, provided, however, that the Special Taxes may be billed and collected at a different time or in a different manner if necessary to meet the financial obligations of CFD No. 2014-01.



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: ACTING DIRECTOR OF PUBLIC WORKS

DATE: JUNE 4, 2024

SUBJECT: **SETTING OF THE ANNUAL SPECIAL TAX RATE FOR FISCAL YEAR 2024-25 FOR COMMUNITY FACILITIES DISTRICT NO. 2018-01 (TOD MAINTENANCE SERVICES)**

FISCAL
IMPACT: REVENUE: \$95,829.87 (RECOUPED THROUGH ASSESSMENTS)

SUMMARY:

On April 20, 2018, the City Council adopted Resolution No. R-2018-08, establishing Community Facilities District ("CFD") 2018-01 within the City's Transit Oriented District ("TOD") to provide a non-General Fund and sustainable funding source to pay for the ongoing maintenance and repairs of the public streetscape improvements constructed within the TOD. Staff recommends that the City Council adopt a resolution to levy a special tax to pay for maintenance services in the TOD for Fiscal Year (FY) 2024-25 (Attachment 1).

RECOMMENDATION:

It is recommended that the City Council take the following action:

1. Adopt Resolution R-2024-33, a Resolution of the City Council of the City of Placentia, California, setting the levy of an annual special tax for Community Facilities District No. 2018-01 (TOD Maintenance Services); and
2. Authorize inclusion of the Annual Special Tax for Community Facilities District No. 2018-01 (TOD Maintenance Services) for Fiscal Year 2024-25 on the Orange County Secured Property Tax Roll.

STRATEGIC PLAN STATEMENT:

There is no specific Strategic Plan Goal or Objective associated with this Council action.

1.j.
June 4, 2024

DISCUSSION:

In 1978, California voters enacted Proposition 13, which limited the ability of local public agencies to increase property taxes based on a property’s assessed value. In 1982, the Mello-Roos Community Facilities Act of 1982 (“Act”) was created to provide an alternate method of financing public infrastructure and services. Under the Act, a Community Facilities District (“CFD”) may fund public improvements with a useful life of five (5) years or more, such as park and recreational facilities, streets, sewer systems, schools, libraries, childcare facilities, and other public infrastructure. CFDs may also fund the maintenance and servicing of public landscape areas, parks, streetlights, storm drain systems, and public safety services.

In 2018, the City Council created a new CFD to assist in the financing of maintenance and repairs of the new public amenities constructed within the TOD which includes street and pedestrian lighting, landscaping, storm water basins, and pedestrian amenities. All TOD developers are required to annex their properties into the District as a condition of approval for receiving their entitlements. Each fiscal year, the City determines the special tax requirement and annual special tax rates for the CFD based upon maintenance and servicing costs within the Project. The special tax is levied and collected in perpetuity, unless and until such time the City determines that the revenue is no longer needed.

The special taxes within the CFD will be levied according to formulas and provisions of the Rate and Method of Apportionment of Special Tax (the “RMA”) contained within the Special Tax Report (“Report”) prepared for the formation of the TOD CFD (Attachment 2). The Report describes the services to be funded by the CFD; and provides an estimate of the fair and reasonable cost of the Services and incidental expenses for the CFD. In addition, the Report specified the tax rate needed to support services in the TOD by land use classification. The RMA Report for CFD 2018-01 only allows for taxing developed property and developed property is defined as property that has received a Certificate of Occupancy issued prior to May 1 of the preceding fiscal year. The tax rate needed to support maintenance services within the TOD was established at the base rates summarized in the table below:

Table 1: Base Tax Rate for CFD 2018-01(TOD)

Land Use Classification	Base Year Maximum Rate
Developed Single Family Detached Property	\$138 per residential unit
Developed Single Family Attached Property	\$112 per residential unit
Developed Multi-Family Property	\$127 per residential unit
Developed Retail/Other Property	\$0.09 per square foot of building area
Developed Office Property	\$0.13 per square foot of building area
Developed Industrial Property	\$0.06 per square foot of building area
Undeveloped Property	\$0.00
Tax-Exempt Property	\$0.00

The CFD is subject to an Annual Escalation Factor beginning on July 1, 2019, which shall be the greater of three percent (3%) or the annual percentage increase, if any, of the CPI for the 12 months ending the preceding December 31. The index identified in the RMA was the All-Urban Consumers (“CPI-U”) for the Los Angeles-Long Beach-Anaheim area. The CPI for the 12 months ending the preceding December 31, 2023, was 3.5%. Therefore, the special tax rates are being increased by 3.5% as allowed and summarize in the table below:

Table 3: FY 2024-25 Tax Rate for CFD 2018-01(TOD)

Land Use Classification	Current Rates (FY 2023-24 Assessment Tax Rate)	FY 2024-25 Assessment Tax Rate
Developed Single Family Detached Property	\$158.94 per residential unit	\$164.50 per residential unit
Developed Single Family Attached Property	\$129.00 per residential unit	\$133.52 per residential unit
Developed Multi-Family Property	\$146.27 per residential unit	\$151.39 per residential unit
Developed Retail/Other Property	\$0.103 per square foot of building area	\$0.11 per square foot of building area
Developed Office Property	\$0.149 per square foot of building area	\$0.15 per square foot of building area
Developed Industrial Property	\$0.069 per square foot of building area	\$0.07 per square foot of building area
Undeveloped Property	\$0.00	\$0.00
Tax-Exempt Property	\$0.00	\$0.00

Currently, the CFD has two annexations to date. In 2017, the City Council approved the land entitlements for the Integral/Lyon Living Project, also known as “The Herald,” along with a Development Agreement. The Agreement required Integral/Lyon Living to be the first project to create and annex itself into the new District. The second property to be annexed was the JPI Luxury Apartments development at 505 W. Crowther Avenue also as “The Cenza”. There are no new annexations for this fiscal year.

FISCAL IMPACT:

The recommended levy assessments for the TOD CFD will generate \$95,829.87 in revenue for FY 2024-25. There is no fiscal impact to the general fund with these recommended actions.

Prepared by:



Elsa Y. Robinson
Senior Management Analyst

Reviewed and approved:



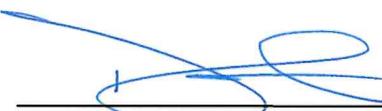
Chris Tanio, PE
Acting Director of Public Works

Reviewed and approved:



Jennifer Lampman
Director of Finance

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachments:

1. Resolution No. R-2024-33 – Annual Levy for CFD 2018-01
2. Rate and Method of Apportionment for CFD 2018-01

RESOLUTION NO. R-2024-33

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA, SETTING THE LEVY OF AN ANNUAL SPECIAL TAX FOR COMMUNITY FACILITIES DISTRICT NO. 2018-01 (TOD MAINTENANCE SERVICES) FOR FISCAL YEAR 2024-25.

A. Recitals.

(i) The City Council of the City of Placentia (“City Council”), has initiated proceedings, held a public hearing, conducted an election and received a favorable vote from the qualified electors to authorize the levy of a special tax in a community facilities district, all as authorized pursuant to the terms and provisions of the “Mello-Roos Community Facilities Act of 1982”, being Chapter 2.5, Part 1, Division 2, Title 5 of the California Government Code (“Act”) denominated COMMUNITY FACILITIES DISTRICT NO. 2018-01 (TOD Maintenance Services) (“District”).

(ii) The City Council, by adoption of Ordinance No. 2018-01 (“Ordinance”) as authorized by § 53340 of the California Government Code, has authorized the levy of special taxes within the District to finance the authorized service in accordance with the Rate and Method of Apportionment of the Special Tax (“RMA”) set forth in Exhibit “B” to the Resolution of Formation, which is on file in the office of the City Clerk and incorporated by reference herein.

(iii) California Government Code § 53340 provides that the City Council may provide, by resolution, for the levy of the special tax in the current tax year or future tax years at the same rate or at a lower rate than the rate provided by the Ordinance, if the resolution is adopted and a certified list of all parcels subject to the special tax levy including the amount of the tax to be levied on each parcel for the applicable tax year, is filed by the Clerk or other official designated by the legislative body with the county auditor on or before the 10th day of August of that tax year.

(iv) The RMA provides for an annual escalation factor of the greater of three percent (3%) or the annual percentage increase, if any, of the All Urban Consumers Consumer Price Index (“CPI”) for the Los Angeles – Riverside – Orange County, CA area as determined by the Bureau of Labor Statistics for the twelve (12) months ending the preceding December 31.

(v) The All Urban Consumers Consumer Price Index (“CPI”) for the Los Angeles–Long Beach-Anaheim, CA area (part of the former Los Angeles-Riverside-Orange County, CA area) as determined by the Bureau of Labor Statistics for the twelve (12) months ending the preceding December 31 was 3.5%.

B. Resolution.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. The facts set forth in the Recitals, Part A of this Resolution, are true and correct.

2. This City Council does hereby find and determine as follows:

A. The annual escalation for FY 2024-25 shall be 3.5%.

B. The City Council hereby levies a special tax within the District for Fiscal Year 2024-25 at the rate of \$165.50 per residential unit for single-family residential detached property, \$133.52 per residential unit for single-family residential attached property, 151.39 per residential unit for multi-family residential property, \$0.11 per square foot of retail building area, \$0.15 per square foot of office building area and \$0.07 per square foot of industrial building area.

C. The CFD Administrator hereby is authorized and directed to file with the County Auditor on or before the 10th day of August a certified copy of this Resolution accompanied by a list of all parcels subject to the special tax levy with the taxes to be levied on each parcel based on the 2024-25 special tax rates set forth in Part B of this Resolution.

D. The special tax shall be collected in the same manner as ordinary ad valorem property taxes are collected and shall be subject to the same penalties and same procedure and sale in cases of any delinquency for ad valorem taxes, and the Tax Collector is hereby authorized to deduct reasonable administrative costs incurred in collecting any said special tax.

E. The County Auditor is hereby directed to enter in the next County assessment roll on which taxes will become due, opposite each lot or parcel of land affected, in a space marked "TOD Maintenance Services Special Tax" or by any other suitable designation, the installment of the special tax.

F. The County Auditor shall, at the close of the tax collection period, promptly render to the District a detailed report showing the amount and/or amounts of such special tax installments, interest, penalties, and percentages so collected and from what property collected, and also provide a statement of any percentages retained for the expense of making any such collection.

G. This Resolution shall become effective upon its adoption.

ADOPTED AND APPROVED this 4th Day of June 2024.

Jeremy B. Yamaguchi, Mayor

ATTEST:

Robert S. McKinnell, City Clerk

I, Robert S. McKinnell, City Clerk of the City of Placentia do hereby certify that the foregoing Resolution was adopted at a regular meeting of the City Council held on the 4th day of June 2024 by the following vote:

AYES: Councilmembers:
NOES: Councilmembers:
ABSENT: Councilmembers:
ABSTAIN: Councilmembers:

Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

Christian L. Bettenhausen, City Attorney

EXHIBIT D – RATE AND METHOD OF APPORTIONMENT OF SPECIAL TAX

CITY OF PLACENTIA Community Facilities District No. 2018-01 (TOD Area Maintenance)

A Special Tax authorized under the Mello-Roos Community Facilities Act of 1982 applicable to the land in the Community Facilities District No. 2018-01 (the “CFD”) of the City of Placentia (the “City”) shall be levied and collected according to the tax liability determined by the City through the application of the appropriate amount or rate described herein.

A. DEFINITIONS

“Acre” means each acre of the land area making up an Assessor’s Parcel as shown on an Assessor’s Parcel Map, or if the land area is not shown on an Assessor’s Parcel Map, the land area shown on the applicable Final Map or other recorded County parcel map.

“Act” means the Mello-Roos Community Facilities Act of 1982, as amended, being Chapter 2.5, Division 2 of Title 5 of the Government Code of the State of California.

“Administrative Expenses” means the actual or estimated costs incurred by the City to determine, levy and collect the Special Taxes, including the proportionate amount of the salaries and benefits of City employees whose duties are directly related to administration of the CFD and the fees of Special Tax levy administrator, other consultants, legal counsel, the costs of collecting installments of the Special Taxes upon the County tax rolls and any other incidental costs authorized by the Act.

“Annexation Parcel” means any Parcel that is annexed to the CFD after it is formed.

“Annual Escalation Factor” means an amount equal to the percentage increase during the preceding year in the Consumer Price Index for All Urban Consumers in the Los Angeles-Riverside-Orange County metropolitan area (CPI-U), as published by the U.S. Department of Labor, Bureau of Labor Statistics, (or if this index ceases publication, an equivalent index), or 3 percent, whichever is greater.

“Assessor’s Parcel” or **“Parcel”** means a lot or parcel shown on an Assessor’s Parcel Map with an assigned Assessor’s Parcel number.

“Assessor’s Parcel Number” means, with respect to an Assessor’s Parcel, that number assigned to such Assessor’s Parcel by the County for purposes of identification.

"Annual Special Tax" means the annual Special Tax, determined in accordance with Section D below to be levied in the CFD in any Fiscal Year on any Assessor's Parcel.

"Base Year" means the Fiscal Year ending June 30, 2019.

"Certificate of Occupancy" means a permit issued by the City authorizing the occupancy of a new Residential Unit or new Nonresidential Building Area.

"CFD Administrator" means an official of the City, or designee thereof, responsible for determining and providing for the levy and collection of the Special Tax.

"CFD" or "CFD No. 2018-01" means Community Facilities District No. 2018-01 (TOD Area Maintenance) of the City of Placentia.

"City" means the City of Placentia.

"Council" means the City Council of the City of Placentia, acting as the legislative body of the City and the CFD.

"County" means the County of Orange, California.

"County Assessor" means the Orange County Assessor.

"Developed Property" means, in any Fiscal Year, all Taxable Property for which a Certificate of Occupancy has been issued after December 31, 2017 and prior to May 1 of the preceding Fiscal Year. These Assessor's Parcels can be classified into one of following groups: Single Family Detached, Single Family Attached, Multi-Family Residential, Retail/Other, Office, and Industrial.

"Existing Developed Property" means Residential Units and Nonresidential Building Area for which a building permit has been issued prior to January 1, 2018.

"Fiscal Year" means the period starting July 1 and ending the following June 30.

"Future Annexation Area" means the territory designated for potential future annexation to the CFD as shown in the "Map of Proposed Boundaries of the Community Facilities District No. 2018-01."

"Industrial Property" means all Assessor Parcels of Developed Property for which a Certificate of Occupancy has been issued after December 31, 2017 and prior to May 1 of the preceding Fiscal Year for manufacturing construction.

"Land Use Classification" means any of the classes listed in Section B(1).

“Maximum Special Tax” means the greatest amount of Special Tax, determined in accordance with Sections B and C below that can be levied in the CFD in any Fiscal Year on any Assessor’s Parcel.

“Multi-Family Residential Property” means all Assessor Parcels of Developed Property for which a Certificate of Occupancy has been issued for construction of a structure with more than one Residential Unit after December 31, 2017 and prior to May 1 of the preceding Fiscal Year. This category includes but is not limited to apartment buildings, duplexes, triplexes, fourplexes, and condominiums.

“Nonresidential Building Area” means the “chargeable covered and enclosed space” as defined by California Government Code section 65995(b)(2) to be constructed on Retail/Other Property, Office Property and Industrial Property.

“Office Property” means all Assessor Parcels of Developed Property for which a Certificate of Occupancy has been issued after December 31, 2017 and prior to May 1 of the preceding Fiscal Year for general, professional and medical office construction.

“Public Property” means any property within the boundaries of the CFD that is either (i) owned by the federal government, the State of California, the County, another public agency, or a private nonprofit organization that owns and is responsible for conservation of open space areas or (ii) encumbered by an easement owned by any such public agency or private organization which easement makes the development of such property impractical. Notwithstanding the foregoing, a leasehold or other possessory interest in any such property which is subject to taxation pursuant to Section 53340.1 of the Act shall not constitute “Public Property.”

“Residential Unit” means each separate residential dwelling unit on an Assessor’s Parcel that comprises an independent facility capable of conveyance or rental as distinct from adjacent residential dwelling units. An accessory residential dwelling unit that shares a Parcel with a Single Family Detached Residential Unit shall not be considered as a Residential Unit for the purposes of this RMA.

“Retail/Other Property” means all Assessor Parcels of Developed Property for which a Certificate of Occupancy has been issued for the retail, commercial, or other nonresidential construction after December 31, 2017 and prior to May 1 of the preceding Fiscal Year and is not Industrial Property or Office Property.

“RMA” means this Rate and Method of Apportionment of Special Tax.

“Services” means the services authorized to be funded by the CFD as described in the Resolution of Intention for the CFD.

“Single-Family Attached Property” means all Assessor Parcels of Developed Property for which a Certificate of Occupancy has been issued after December 31,

2017 and prior to May 1 of the preceding Fiscal Year for construction of a residential structure consisting of two or more Residential Units that share common walls, have separate Assessor's Parcel Numbers assigned to them (except for a duplex Residential Unit which may share an Assessor's Parcel Number with another duplex Residential Unit).

"Single-Family Detached Property" means all Assessor Parcels of Developed Property for which a Certificate of Occupancy has been issued after December 31, 2017 and prior to May 1 of the preceding Fiscal Year for construction of a single-family Residential Unit that does not share a common wall with another Residential Unit.

"Special Tax" means a Special Tax levied in any Fiscal Year to pay the Special Tax Requirement.

"Special Tax Requirement" means the amount required in any Fiscal Year for the CFD to 1) provide the Services; 2) pay for reasonable Administrative Expenses; 3) pay any amounts required to establish or replenish any reserve funds, and 4) cure any delinquencies in the payment of Special Taxes which have occurred in the prior Fiscal Year or pay for reasonably anticipated delinquent Special Taxes based on the delinquency rate for Special Taxes levied in the previous Fiscal Year.

"State" means the State of California.

"Taxable Property" means any Assessor's Parcel that is not Tax-Exempt Property.

"Tax-Exempt Property" means any Parcel within the CFD which is not Developed Property or Undeveloped Property, and includes Public Property and Existing Developed Property.

"Undeveloped Property" means any Assessor's Parcel which is not Tax-Exempt Property, and for which no Certificate of Occupancy has been approved and issued by June 30 of the previous Fiscal Year.

B. DETERMINATION OF MAXIMUM SPECIAL TAX

The Maximum Special Tax shall be calculated as follows:

1. **Classification of Parcels.** Each Fiscal Year, using the Definitions above and the Parcel records of the County Assessor's Secured Tax Roll of July 1, the City shall cause each Parcel of land in the CFD to be classified as Developed Property, Undeveloped Property, or Tax-Exempt Property. The City shall cause all Developed Property to be further classified as Single Family Detached Property, Single Family Attached Property, Multi-Family Property, Retail/Other Property, Office Property and Industrial Property.
2. **Assignment of Maximum Special Tax.** Each Fiscal Year, the Base Year Maximum Tax shown below shall be escalated as specified in Section C, Annual Adjustment of Maximum Special Tax, to determine the Maximum Special Tax for the upcoming Fiscal Year for each Land Use Classification.

Land Use Classification	Base Year Maximum Tax
Developed Single Family Detached Property	\$138 per Residential Unit
Developed Single Family Attached Property	\$112 per Residential Unit
Developed Multi-Family Property	\$127 per Residential Unit
Developed Retail/Other Property	\$0.09 per square foot of Nonresidential Building Area
Developed Office Property	\$0.13 per square foot of Nonresidential Building Area
Developed Industrial Property	\$0.06 per square foot of Nonresidential Building Area
Undeveloped Property	\$0
Tax-Exempt Property	\$0

3. **Conversion of a Tax-Exempt Property to a Taxable Property.** If a Tax-Exempt Property is not needed for public use and is converted to private use, it shall become subject to the Special Tax.
4. **Multiple Land Use Classifications.** In some instances, an Assessor's Parcel may contain more than one Land Use Classification. The Maximum Special Tax that can be levied on an Assessor's Parcel shall be the sum of the Maximum Special Taxes that can be levied for all Land Use Classes located on that Assessor's Parcel. The CFD Administrator shall determine the allocation to each Land Use Classification.
5. **Existing Developed Property.** Residential Units and Nonresidential Building Area for which a building permit has been issued prior to January 1, 2018 is exempt from the Special Tax.

6. **Annexed Property.** Each Assessor's Parcel of Developed Property that is annexed into the CFD shall be subject to the Special Tax in effect during the current Fiscal Year.

C. ANNUAL ADJUSTMENT OF MAXIMUM SPECIAL TAX

Beginning in January 2019 and each January thereafter, the Maximum Special Tax shall be adjusted each fiscal year in an amount equal to the percentage increase during the preceding year in the Consumer Price Index for All Urban Consumers in the Los Angeles-Riverside-Orange County metropolitan area (CPI-U), as published by the U.S. Department of Labor, Bureau of Labor Statistics, (or if this index ceases publication, an equivalent index), or three (3) percent, whichever is greater. Each annual adjustment of the Maximum Special Tax shall become effective for the following Fiscal Year.

D. DETERMINATION OF THE ANNUAL SPECIAL TAX

Commencing with the Base Year, and for each subsequent Fiscal Year, the Council shall determine the Special Tax Requirement and shall levy the Annual Special Tax on each Assessor's Parcel of Developed Property at up to one hundred percent of the applicable Maximum Special Tax to fund the Special Tax Requirement.

Under no circumstances will the Annual Special tax levied against any Assessor's Parcel of Developed Property increase by more than ten (10) percent as a consequence of delinquency or default by the owner of any other Assessor's Parcel within the CFD.

Subject to the preceding, the amount of Annual Special Tax levied upon any Developed Property and Undeveloped Property in any Fiscal Year shall not exceed the Maximum Special Tax for such Fiscal Year as computed herein.

E. DURATION OF THE SPECIAL TAX

Assessor's Parcels in the CFD shall remain subject to the Special Tax in perpetuity. If the Special Tax ceases to be levied, the City or its designee shall direct the County Recorder to record a Notice of Cessation of Special Tax. Such notice will state that the obligation to pay the Special Tax has ceased and that the lien imposed by the Notice of Special Tax Lien is extinguished.

F. PREPAYMENT OF SPECIAL TAX

Prepayment of the Special Tax is not authorized.

G. APPEALS AND INTERPRETATION PROCEDURE

Any property owner who feels that the portion of the Special Tax levied on the subject property is in error, may file a written appeal no later than April 10 of the Fiscal Year in which the levy occurred, with the Public Works Director or his or her designee, appealing the levy of the Special Tax on the subject property. Public Works Director or his or her designee will promptly review the appeal, and, if necessary, meet with the applicant, and decide the merits of the appeal. If the findings of the Public Works Director or his or her designee verify that the Special Tax levied should be modified, the Special Tax levy for future Fiscal Years shall be corrected, and a credit against future Special Taxes shall be arranged, if applicable. Any overcharges shall be corrected solely by means of adjustments to future Special Tax levies; no cash refunds shall be made. Any dispute over the decision of the Public Works Director or his or her designee shall be referred to the Public Works Director, and the Council and the decision of the Council shall be final and binding on all parties.

Interpretation may be made by resolution of the Council for purposes of clarifying any vagueness or uncertainty as it relates to the application of the Special Tax rate, or application of the method of apportionment, or classification of properties or any definition applicable to the CFD.

H. COLLECTION OF THE SPECIAL TAX

The Special Tax shall be collected each year in the same manner and at the same time as ad valorem property taxes are collected and shall be subject to the same penalties and lien priorities in the case of delinquency as is provided for ad valorem taxes. The City shall cause the actions required above to be done for each Fiscal Year in a timely manner to assure that the schedule of the Special Taxes to be collected are received by the County Auditor for inclusion with billings for such ad valorem taxes for the applicable Fiscal Year. However, the CFD Administrator may directly bill the Special Tax, may collect Special Taxes at a different time or in a different manner if necessary to meet the financial obligations of the City or as otherwise determined appropriate by the CFD Administrator.

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Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL
VIA: CITY ADMINISTRATOR
FROM: DIRECTOR OF DEVELOPMENT SERVICES
DATE: JUNE 4, 2024
SUBJECT: **RENEWAL OF PROFESSIONAL SERVICES AGREEMENT WITH PLACEWORKS, INC. TO COMPLETE THE CHAPMAN CORRIDOR PLAN**

FISCAL

IMPACT:	TOTAL COST OF ORIGINAL AGREEMENT:	\$198,138
	AMOUNT PREVIOUSLY PAID TO CONSULTANT:	<u>\$ -93,477</u>
	AMOUNT NEEDED FOR RENEWED AGREEMENT:	\$104,661
	AMOUNT NEEDED FOR RENEWED AGREEMENT:	\$104,661
	STAFF RECOMMENDED CONTINGENCY:	<u>+\$20,000</u>
	TOTAL COST OF PROPOSED AGREEMENT:	\$124,661
	GENERAL PLAN UPDATE FEE FUNDS (749104-6017)	\$124,661

SUMMARY:

On October 4, 2022, City Council approved a Professional Services Agreement (PSA) with Placeworks, Inc. (Placeworks) to complete the Chapman Corridor Plan. This was subsequent to the adoption of the 2019 comprehensive General Plan Update. The Land Use Element of the 2019 General Plan strongly encourages enhancements and improvements to the visual image, physical design characteristics, economic vitality, and infrastructure of the Chapman corridor. Although Placeworks is within the scope of the original budget appropriated for this project, the original PSA has expired. Therefore, Staff recommends renewal of a new PSA to complete the Chapman Corridor Plan document and supporting environmental documentation furthering the goals of the General Plan. The recommended actions would approve a Professional Services Agreement with Placeworks, Inc. in the not-to-exceed amount of \$124,661.

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Approve a Professional Services Agreement with Placeworks, Inc. to provide professional services related to the Chapman Corridor Planning and supporting environmental documentation for an amount not to exceed \$124,661; and
2. Approve Resolution No. R-2024-26, A Resolution of the City Council of the City of Placentia, California authorizing a budget amendment in Fiscal Year 2023-24 in compliance with City Charter of the City of Placentia §§ 1206 and 1209 pertaining to appropriations for actual expenditures; and

1.k.

June 4, 2024

3. Authorize the City Administrator to execute the necessary documents, in a form approved by the City Attorney.

STRATEGIC PLAN STATEMENT:

This item is consistent with the City Council approved 5-Year Strategic Goal to:

Promote Community and Economic Development, as Objective Number 3.5 is to “Initiate the Chapman Corridor Specific Plan” and Objective Number 3.6 is to “Create design review guidelines and procedures”. This agenda item will specifically finish the creation of the Chapman Corridor Specific Plan (or equal Zoning document) and will also create design review guidelines specific to the Chapman Corridor.

BACKGROUND:

The General Plan is the City’s land use constitution, a legal policy document that is mandated to exist by the State of California. The General Plan is intended to reflect the community’s values and set policies to guide in the development, maintenance, and use of the City’s built environment. The Land Use Element is one of several mandatory General Plan Elements required by the State. On October 1, 2019, City Council adopted the comprehensive General Plan Update, which included an updated Land Use Element. The Land Use Element of the 2019 General Plan strongly encourages enhancements and improvements to the visual image, physical design characteristics, economic vitality and infrastructure of the Chapman corridor and other major corridors as indicated in the subsequent paragraphs.

Goal LU-1 states: Provide a well-balanced land use pattern that accommodates existing and future needs for housing, commercial, industrial, and open space/recreation uses, while providing adequate community services to City residents. Policy LU-1.10 further states: Create specific zoning or plans for major corridors within the City. This would include the Chapman Avenue corridor and the Placentia Avenue corridor, among other major thoroughfares.

Goal LU-3 states: Revitalize underutilized, abandoned, or dilapidated commercial, industrial, and residential uses and properties. Policy LU-3.1 furthers this goal by stating: Encourage opportunities for redevelopment and improvements in the Old Town area, the TOD district, industrial areas, neighborhoods in the southern sector of the City, and commercial centers along major roadway corridors.

Goal LU-5 states: Improve urban design in Placentia to ensure that development is both architecturally attractive and functionally compatible and to create identifiable neighborhoods, and community areas. Policy LU-6.6 furthers this goal by stating: Improve urban design in Placentia to ensure that development is both architecturally attractive and functionally compatible and to create identifiable neighborhoods, and community areas.

Goal LU-6 states: Enhance and improve the visual image, economic vitality and infrastructure of the Old Town area, TOD, and surrounding areas, like the future Chapman corridor. Policy LU-6.6

further this goal by stating: Focus planning and economic development efforts to spur development and infrastructure improvement on major transportation corridors, such as the future Chapman Avenue corridor.

Goal LU-10 states: Create enhanced connectivity with California State University Fullerton (CSUF) campus community. Policy LU-10.2 further this goal by stating: In creating the aforementioned corridor plans, the City shall take into consideration the nearby Cal State University Fullerton campus community and capitalize on its proximity.

DISCUSSION:

The City Council previously approved a PSA with Placeworks to complete the Chapman Corridor Plan, however, the original PSA has expired. Therefore, staff recommends renewal of the PSA (a new PSA) to complete the Chapman Corridor Plan document and supporting environmental documentation furthering the goals of the General Plan. The recommended actions would approve a Professional Services Agreement with Placeworks, Inc. in the not-to-exceed amount of \$124,661.

Regarding the original PSA, the Development Services Department conducted a Request for Proposals (RFP), circulated between June 30 and August 1, 2022. Three professional firms responded: Torti-Gallas + Partners, ESA, and Placeworks. A staff project team made up of Development Services, Public Works, and Administration Department Staff reviewed the RFPs, and independently and unanimously ranked Placeworks first based upon qualifications and related experience.

Placeworks total cost was the least of the three firms mentioned. The total amount of the renewed PSA, \$124,661 represents \$104,661 unspent monies based on the expired PSA, plus \$20,000 contingency. There is no increase in the original cost between the original PSA and the new PSA with the exception of the contingency amount.

FISCAL IMPACT:

The Chapman Corridor planning project has previously been budgeted in the FY 2022-23 and FY 2023-24 CIP. To complete the task, $\$124,661 + \$25,000 = \$149,661$ is proposed to be budgeted for the Chapman Corridor moving forward pursuant to the attached Resolution. \$124,661 is budgeted for the Placeworks PSA and \$25,000 will be utilized for Chapman Corridor related studies. It should be noted that General Plan Update Fee Funds would be utilized for this project which are restricted to General Plan related studies and plans which does not affect operational funds. In addition, the City was granted \$150,000 in LEAP Grant funding on a reimbursable basis. This project has been identified as reimbursable for LEAP funding which must be reconciled by end of calendar year 2024. Any LEAP funds received would be additional revenue to the City.

Prepared by:



Joseph M. Lambert
Director of Development Services

Reviewed and approved:



Jennifer Lampman
Director of Finance

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachments:

1. Professional Services Agreement with Placeworks, Inc.
Exhibit A. Scope of Work
Exhibit B. Certificate of Insurance
2. Resolution R-2024-26

**CITY OF PLACENTIA
PROFESSIONAL SERVICES AGREEMENT
WITH PLACEWORKS, INC**

THIS AGREEMENT is made and entered into this 21st day of May, 2024 (“Effective Date”), by and between the CITY OF PLACENTIA, a municipal corporation (“City”), and PLACEWORKS, INC., a California S-Corporation (“Consultant”).

WITNESSETH:

A. WHEREAS, City proposes to utilize the services of Consultant as an independent contractor to prepare the City of Placentia Chapman Corridor Plan and related CEQA documents, as more fully described herein; and

B. WHEREAS, Consultant represents that it has that degree of specialized expertise contemplated within California Government Code Section 37103, and holds all necessary licenses to practice and perform the services herein contemplated; and

C. WHEREAS, City and Consultant desire to contract for the specific services described in Exhibit “A” (the “Project”) and desire to set forth their rights, duties, and liabilities in connection with the services to be performed; and

D. WHEREAS, no official or employee of City has a financial interest, within the provisions of Sections 1090-1092 of the California Government Code, in the subject matter of this Agreement.

NOW, THEREFORE, for and in consideration of the mutual covenants and conditions contained herein, the parties hereby agree as follows:

1.0. SERVICES PROVIDED BY CONSULTANT

1.1. Scope of Services. Consultant shall provide the professional services described in the Consultant’s Proposal (“Proposal”), attached hereto as Exhibit “A” and incorporated herein by this reference.

1.2. Professional Practices. All professional services to be provided by Consultant pursuant to this Agreement shall be provided by personnel experienced in their respective fields and in a manner consistent with the standards of care, diligence and skill ordinarily exercised by professional consultants in similar fields and circumstances in accordance with sound professional practices. Consultant also warrants that it is familiar with all laws that may affect its performance of this Agreement and shall advise City of any changes in any laws that may affect Consultant’s performance of this Agreement. Consultant shall keep itself informed of State and Federal laws and regulations which in any manner affect those employed by it or in any way affect the performance of its service pursuant to this Agreement. The Consultant shall at all times observe and comply with all such laws and regulations. Officers and employees shall not be liable at law or in equity occasioned by failure of the Consultant to comply with this Section.

1.3. Performance to Satisfaction of City. Consultant agrees to perform all the work to the complete satisfaction of the City and within the hereinafter specified. Evaluations of the work will be done by the City Administrator or his or her designee. If the quality of work is not satisfactory, City in its discretion has the right to:

(a) Meet with Consultant to review the quality of the work and resolve the

matters of concern;

- (b) Require Consultant to repeat the work at no additional fee until it is satisfactory; and/or
- (c) Terminate the Agreement as hereinafter set forth.

1.4. Warranty. Consultant warrants that it shall perform the services required by this Agreement in compliance with all applicable Federal and California employment laws, including, but not limited to, those laws related to minimum hours and wages; occupational health and safety; fair employment and employment practices; workers' compensation insurance and safety in employment; and all other Federal, State, and local laws and ordinances applicable to the services required under this Agreement. Consultant warrants that it is not suspended or debarred from doing business with the United States government and can legally be paid from federal funds. Consultant shall indemnify and hold harmless City from and against all claims, demands, payments, suits, actions, proceedings, and judgments of every nature and description including attorneys' fees and costs, presented, brought, or recovered against City for, or on account of any liability under any of the above-mentioned laws, which may be incurred by reason of Consultant's performance under this Agreement.

1.5. Non-discrimination. In performing this Agreement, Consultant shall not engage in, nor permit its agents to engage in, discrimination in employment of persons because of their race, religion, color, national origin, ancestry, age, physical handicap, medical condition, marital status, sexual gender, or sexual orientation, except as permitted pursuant to Section 12940 of the Government Code. Such actions shall include, but not be limited to the following: employment, upgrading, demotion or transfer, recruitment or recruitment advertising, layoff or termination, rates of pay, or other forms of compensation and selection for training, including apprenticeship. Consultant agrees to post in conspicuous places, available to employees and applicants for employment, a notice setting forth provisions of this non-discrimination clause.

Consultant shall, in all solicitations and advertisements for employees placed by, or on behalf of Consultant shall state that all qualified applicants will receive consideration for employment without regard to age, race, color, religion, sex, marital status, national origin, or mental or physical disability. Consultant shall cause the paragraphs contained in this Section to be inserted in all subcontracts for any work covered by the Agreement, provided that the foregoing provisions shall not apply to subcontracts for standard commercial supplies or raw materials.

1.6. Non-Exclusive Agreement. Consultant acknowledges that City may enter into agreements with other consultants for services similar to the services that are subject to this Agreement or may have its own employees perform services similar to those services contemplated by this Agreement.

1.7. Delegation and Assignment. This is a personal service contract, and the duties set forth herein shall not be delegated or assigned to any person or entity without the prior written consent of City. Consultant may engage a subcontractor(s) as permitted by law and may employ other personnel to perform services contemplated by this Agreement at Consultant's sole cost and expense. All insurance requirements contained in this Agreement are independently applicable to any and all subcontractors that Consultant may engage during the term of this Agreement.

1.8. Confidentiality. Employees of Consultant in the course of their duties may have access to financial, accounting, statistical, and personnel data of private individuals and employees of City. Consultant covenants that all data, documents, discussion, or other information developed or received by Consultant or provided for performance of this Agreement are deemed confidential and shall not be disclosed by Consultant without written authorization by City. City shall grant such authorization if disclosure is required by law. All City data shall be returned to City upon the termination of this Agreement. Consultant's covenant under this Section shall survive the termination of this Agreement.

2.0. COMPENSATION AND BILLING

2.1. Compensation. Consultant shall be paid in accordance with the fee schedule set forth in Exhibit "A". Consultant's total compensation shall not exceed one hundred twenty four thousand six hundred sixty one Dollars (\$124,661), which represents a scope of work cost of one hundred four thousand six hundred sixty one dollars (\$104,661) + twenty thousand dollars (\$20,000) contingency, unless authorized herein.

2.2. Additional Services. Consultant shall not receive compensation for any services provided outside the scope of services specified in the Consultant's Proposal or which is inconsistent with or in violation of the provisions of this Agreement unless the City or the Project Manager for this Project, prior to Consultant performing the additional services, approves such additional services in writing. It is specifically understood that oral requests and/or approvals of such additional services or additional compensation shall be barred and are unenforceable. Should the City request in writing additional services that increase the hereinabove described "Scope of Services", an additional fee based upon the Consultant's standard hourly rates shall be paid to the Consultant for such additional services. Such increase in additional fees shall be limited to 10% of the total contract sum. The City Administrator is authorized to approve a Change Order for such additional services. Where the original contract is \$40,000.00 or less, City Council approval shall be required prior to any increase bringing the total compensation to more than \$40,000.00.

2.3. Method of Billing. Consultant may submit invoices to the City for approval on a progress basis, but no more often than two times a month. Said invoice shall be based on the total of all Consultant's services which have been completed to City's sole satisfaction. City shall pay Consultant's invoice within forty-five (45) days from the date City receives said invoice. Each invoice shall describe in detail the services performed, the date of performance, and the associated time for completion. Any additional services approved and performed pursuant to this Agreement shall be designated as "Additional Services" and shall identify the number of the authorized change order, where applicable, on all invoices.

2.4. Records and Audits. Records of Consultant's services relating to this Agreement shall be maintained in accordance with generally recognized accounting principles and shall be made available to City or its Project Manager for inspection and/or audit at mutually convenient times for a period of three (3) years from the Effective Date.

3.0. TIME OF PERFORMANCE

3.1. Commencement and Completion of Work. The professional services to be performed pursuant to this Agreement shall commence within five (5) days from the Effective Date of this Agreement. Said services shall be performed in strict compliance with the Project Schedule

approved by City as set forth in Exhibit "A".

3.2. Excusable Delays. Neither party shall be responsible for delays or lack of performance resulting from acts beyond the reasonable control of the party or parties. Such acts shall include, but not be limited to, acts of God, fire, strikes, material shortages, compliance with laws or regulations, riots, acts of war, or any other conditions beyond the reasonable control of a party. If a delay beyond the control of the Consultant is encountered, a time extension may be mutually agreed upon in writing by the City and the Consultant. The Consultant shall present documentation satisfactory to the City to substantiate any request for a time extension.

4.0. TERM AND TERMINATION

4.1. Term. This Agreement shall commence on the Effective Date and continue for a period of 12 months, ending on June 4, 2025 unless previously terminated as provided herein or as otherwise agreed to in writing by the parties.

4.2. Notice of Termination. The City reserves and has the right and privilege of canceling, suspending, or abandoning the execution of all or any part of the work contemplated by this Agreement, with or without cause, at any time, by providing at least fifteen (15) days prior written notice to Consultant. The termination of this Agreement shall be deemed effective upon receipt of the notice of termination. In the event of such termination, Consultant shall immediately stop rendering services under this Agreement unless directed otherwise by the City. If the City suspends, terminates, or abandons a portion of this Agreement such suspension, termination, or abandonment shall not make void or invalidate the remainder of this Agreement.

If the Consultant defaults in the performance of any of the terms or conditions of this Agreement, it shall have ten (10) days after service upon it of written notice of such default in which to cure the default by rendering a satisfactory performance. In the event that the Consultant fails to cure its default within such period of time, the City shall have the right, notwithstanding any other provision of this Agreement, to terminate this Agreement without further notice and without prejudice to any other remedy to which it may be entitled at law, in equity or under this Agreement.

The City shall have the right, notwithstanding any other provisions of this Agreement, to terminate this Agreement, at its option and without prejudice to any other remedy to which it may be entitled at law, in equity or under this Agreement, immediately upon service of written notice of termination on the Consultant, if the latter should:

- a. Be adjudged a bankrupt;
- b. Become insolvent or have a receiver of its assets or property appointed because of insolvency;
- c. Make a general assignment for the benefit of creditors;
- d. Default in the performance of any obligation or payment of any indebtedness under this Agreement;
- e. Suffer any judgment against it to remain unsatisfied or unbonded of record for thirty (30) days or longer; or

- f. Institute or suffer to be instituted any procedures for reorganization or rearrangement of its affairs.

4.3. Compensation. In the event of termination, City shall pay Consultant for reasonable costs incurred and professional services satisfactorily performed up to and including the date of City's written notice of termination within thirty-five (35) days after service of the notice of termination. Compensation for work in progress shall be prorated based on the percentage of work completed as of the effective date of termination in accordance with the fees set forth herein. In ascertaining the professional services actually rendered hereunder up to the effective date of termination of this Agreement, consideration shall be given to both completed work and work in progress, to complete and incomplete drawings, and to other documents pertaining to the services contemplated herein whether delivered to the City or in the possession of the Consultant. City shall not be liable for any claim of lost profits.

4.4. Documents. In the event of termination of this Agreement, all documents prepared by Consultant in its performance of this Agreement including, but not limited to, finished or unfinished design, development and construction documents, data studies, drawings, maps, and reports, shall be delivered to the City within ten (10) days of delivery of termination notice to Consultant, at no cost to City. Any use of uncompleted documents without specific written authorization from Consultant shall be at City's sole risk and without liability or legal expense to Consultant.

5.0. INSURANCE

5.1. Insurance. The Consultant and all subcontractors, if any, shall procure and maintain, at its sole cost and expense, in a form and content satisfactory to City, during the entire term of this Agreement, including any extension thereof, insurance as set forth in Exhibit "B" attached hereto and incorporated herein by this reference.

Neither the City nor any of its officers, officials, agents, employees, or volunteers makes any representation that the types of insurance and the limits specified to be carried by Consultant under this Agreement are adequate to protect Consultant. If Consultant believes that any such insurance coverage is insufficient, Consultant shall provide, at its own expense, such additional insurance as Consultant deems adequate.

5.2. Deductible or Self-Insured Retention. If any of such policies provide for a deductible or self-insured retention to provide such coverage, the amount of such deductible or self-insured retention shall be approved in advance by City. No policy of insurance issued as to which the City is an additional insured shall contain a provision which requires that no insured except the named insured can satisfy any such deductible or self-insured retention.

5.3. Certificates of Insurance. Consultant shall provide to City certificates of insurance showing the insurance coverages, as well as providing the City with the required endorsements in a form and content approved by City, prior to performing any services under this Agreement. The certificates of insurance and endorsements shall be attached hereto as Exhibit "C" and incorporated herein by this reference.

5.4. Non-limiting. Nothing in this Section shall be construed as limiting in any way, the indemnification provision contained in this Agreement, or the extent to which Consultant may be

held responsible for payments of damages to persons or property.

6.0. GENERAL PROVISIONS

6.1. Entire Agreement. This Agreement constitutes the entire agreement between the parties with respect to any matter referenced herein and supersedes any and all other prior writings and oral negotiations. This Agreement may be modified only in writing and signed by the parties in interest at the time of such modification. The terms of this Agreement shall prevail over any inconsistent provision in any other contract document appurtenant hereto, including exhibits to this Agreement.

6.2. Representatives. The City Administrator or his or her designee shall be the representative of City for purposes of this Agreement and may issue all consents, approvals, directives, and agreements on behalf of the City, called for by this Agreement, except as otherwise expressly provided in this Agreement.

Consultant shall designate a representative for purposes of this Agreement who shall be authorized to issue all consents, approvals, directives, and agreements on behalf of Consultant called for by this Agreement, except as otherwise expressly provided in this Agreement.

6.3. Project Managers. City shall designate a Project Manager to work directly with Consultant in the performance of this Agreement. It shall be the Consultant's responsibility to assure that the Project Manager is kept informed of the progress of the performance of the services and the Consultant shall refer any decision, which must be made by City, to the Project Manager. Unless otherwise specified herein, any approval of City required hereunder shall mean the approval of the Project Manager.

Consultant shall designate a Project Manager who shall represent it and be its agent in all consultations with City during the term of this Agreement and who shall not be changed by Consultant without the express written approval by the City. Consultant or its Project Manager shall attend and assist in all coordination meetings called by City.

6.4. Notices. Any notices, documents, correspondence, or other communications concerning this Agreement or the work hereunder may be provided by personal delivery, facsimile or if mailed, shall be addressed as set forth below and placed in a sealed envelope, postage prepaid, and deposited in the United States Postal Service. Such communication shall be deemed served or delivered: a) at the time of delivery if such communication is sent by personal delivery; b) at the time of transmission if such communication is sent by facsimile; and c) 72 hours after deposit in the U.S. Mail as reflected by the official U.S. postmark if such communication is sent through regular United States mail.

IF TO CONSULTANT:

PLACEWORKS, INC.
3 MacArthur Place, Suite 1100
Santa Ana, CA 92707
Attn: Karen Gulley,
Vice President and Managing Principal, Design
Tel: (714) 966-9220 ex.2347

IF TO CITY:

City of Placentia
401 E. Chapman Ave.
Placentia, CA 92870

E-Mail: KGulley@placeworks.com

Attn: Joe Lambert
(714) 993-8124
JLambert@placentia.org

6.5. Attorneys' Fees. In the event that litigation is brought by any party in connection with this Agreement, the prevailing party shall be entitled to recover from the opposing party all costs and expenses, including reasonable attorneys' fees, incurred by the prevailing party in the exercise of any of its rights or remedies hereunder or the enforcement of any of the terms, conditions, or provisions hereof.

6.6. Governing Law. This Agreement shall be governed by and construed under the laws of the State of California without giving effect to that body of laws pertaining to conflict of laws. In the event of any legal action to enforce or interpret this Agreement, the parties hereto agree that the sole and exclusive venue shall be a court of competent jurisdiction located in Orange County, California. Consultant agrees to submit to the personal jurisdiction of such court in the event of such action.

6.7. Assignment. Consultant shall not voluntarily or by operation of law assign, transfer, sublet, or encumber all or any part of Consultant's interest in this Agreement without City's prior written consent. Any attempted assignment, transfer, subletting, or encumbrance shall be void and shall constitute a breach of this Agreement and cause for termination of this Agreement. Regardless of City's consent, no subletting or assignment shall release Consultant of Consultant's obligation to perform all other obligations to be performed by Consultant hereunder for the term of this Agreement.

6.8. Indemnification and Hold Harmless. Consultant and City shall indemnify each other and their officials, officers, and employees from any losses incurred as a result of negligent acts or omissions, or willful misconduct of the indemnifying party, its officials, officers, employees, or subcontractors in connection with the performance of the scope of work of this Agreement. The parties acknowledge that neither party has an up-front obligation to provide a legal defense to the other party in connection with this indemnification obligation. In the event that either party incurs a loss resulting from the indemnifying party's negligent action or omission, or willful misconduct, the indemnifying party shall reimburse the indemnified party for its reasonable defense costs proportionate to the finally determined percentage of liability based upon the comparative fault of the indemnifying party. Consultant's liability shall be limited to the amounts available under Consultant's professional liability insurance policy.

6.9. Independent Contractor. Consultant is and shall be acting at all times as an independent contractor and not as an employee of City. Consultant shall have no power to incur any debt, obligation, or liability on behalf of City or otherwise act on behalf of City as an agent. Neither City nor any of its agents shall have control over the conduct of Consultant or any of Consultant's employees, except as set forth in this Agreement. Consultant shall not, at any time, or in any manner, represent that it or any of its or employees are in any manner agents or employees of City. Consultant shall secure, at its sole expense, and be responsible for any and all payment of Income Tax, Social Security, State Disability Insurance Compensation, Unemployment Compensation, and other payroll deductions for Consultant and its officers, agents, and employees, and all business licenses, if any are required, in connection with the

services to be performed hereunder. Consultant shall indemnify and hold City harmless from any and all taxes, assessments, penalties, and interest asserted against City by reason of the independent contractor relationship created by this Agreement. Consultant further agrees to indemnify and hold City harmless from any failure of Consultant to comply with the applicable worker's compensation laws. City shall have the right to offset against the amount of any fees due to Consultant under this Agreement any amount due to City from Consultant as a result of Consultant's failure to promptly pay to City any reimbursement or indemnification arising under this paragraph.

6.10. PERS Eligibility Indemnification. In the event that Consultant or any employee, agent, or subcontractor of Consultant providing services under this Agreement claims or is determined by a court of competent jurisdiction or the California Public Employees Retirement System (PERS) to be eligible for enrollment in PERS as an employee of the City, Consultant shall indemnify, defend, and hold harmless City for the payment of any employee and/or employer contributions for PERS benefits on behalf of Consultant or its employees, agents, or subcontractors, as well as for the payment of any penalties and interest on such contributions, which would otherwise be the responsibility of City.

Notwithstanding any other agency, State, or Federal policy, rule, regulation, law, or ordinance to the contrary, Consultant and any of its employees, agents, and subcontractors providing service under this Agreement shall not qualify for or become entitled to, and hereby agree to waive any claims to, any compensation, benefit, or any incident of employment by City, including but not limited to eligibility to enroll in PERS as an employee of City and entitlement to any contribution to be paid by City for employer contribution and/or employee contributions for PERS benefits.

6.11. Cooperation. In the event any claim or action is brought against City relating to Consultant's performance or services rendered under this Agreement, Consultant shall render any reasonable assistance and cooperation which City might require.

6.12. Ownership of Documents. All findings, reports, documents, information, and data including, but not limited to, computer tapes or discs, preliminary notes, working documents, files, and tapes furnished or prepared by Consultant or any of its subcontractors in the course of performance of this Agreement, shall be and remain the sole property of City. Consultant agrees that any such documents or information shall not be made available to any individual or organization without the prior consent of City but shall be made available to the City within ten (10) days of request or within ten (10) days of termination. Any use of such documents for other projects not contemplated by this Agreement, and any use of incomplete documents, shall be at the sole risk of City and without liability or legal exposure to Consultant. City shall indemnify and hold harmless Consultant from all claims, damages, losses, and expenses, including attorneys' fees, arising out of or resulting from City's use of such documents for other projects not contemplated by this Agreement or use of incomplete documents furnished by Consultant. Consultant shall deliver to City any findings, reports, documents, information, data, preliminary notes and working documents, in any form, including but not limited to, computer tapes, discs, files audio tapes, or any other Project related items as requested by City or its authorized representative, at no additional cost to the City. Consultant or Consultant's agents shall execute such documents as may be necessary from time to time to confirm City's ownership of the copyright in such documents.

6.13. Public Records Act Disclosure. Consultant has been advised and is aware that

this Agreement and all reports, documents, information, and data, including, but not limited to, computer tapes, discs, or files furnished or prepared by Consultant, or any of its subcontractors, pursuant to this Agreement and provided to City may be subject to public disclosure as required by the California Public Records Act (California Government Code Section 7920.000 *et seq.*). Exceptions to public disclosure may be those documents or information that qualify as trade secrets, as that term is defined in the California Government Code Section 7924.510, and of which Consultant informs City of such trade secret. The City will endeavor to maintain as confidential all information obtained by it that is designated as a trade secret. The City shall not, in any way, be liable or responsible for the disclosure of any trade secret including, without limitation, those records so marked if disclosure is deemed to be required by law or by order of the Court.

6.14. Conflict of Interest. Consultant and its officers, employees, associates, and subconsultants, if any, will comply with all conflict of interest statutes of the State of California applicable to Consultant's services under this agreement, including, but not limited to, the Political Reform Act (Government Code Sections 81000, *et seq.*) and Government Code Section 1090. During the term of this Agreement, Consultant and its officers, employees, associates, and subconsultants shall not, without the prior written approval of the City Representative, perform work for another person or entity for whom Consultant is not currently performing work that would require Consultant or one of its officers, employees, associates, or subconsultants to abstain from a decision under this Agreement pursuant to a conflict of interest statute. Consultant's duties and services under this Agreement shall not include preparing or assisting the City with any portion of the City's preparation of a request for proposals, request for qualifications, or any other solicitation regarding a subsequent or additional contract with the City. The City shall at all times retain responsibility for public contracting, including with respect to any subsequent phase of this project. Consultant's participation in the planning, discussions, or drawing of project plans or specifications shall be limited to conceptual, preliminary, or initial plans or specifications. Consultant shall cooperate with the public entity to ensure that all bidders for a subsequent contract on any subsequent phase of this project, if any, have access to the same information, including all conceptual, preliminary, or initial plans or specifications prepared by Consultant pursuant to this Agreement.

6.15. Responsibility for Errors. Consultant shall be responsible for its work and results under this Agreement. Consultant, when requested, shall furnish clarification and/or explanation as may be required by the City's representative, regarding any services rendered under this Agreement at no additional cost to City. In the event that an error or omission attributable to Consultant occurs, then Consultant shall, at no cost to City, provide all necessary design drawings, estimates, and other Consultant professional services necessary to rectify and correct the matter to the sole satisfaction of City and to participate in any meeting required with regard to the correction.

6.16. Prohibited Employment. Consultant will not employ any regular employee of City while this Agreement is in effect.

6.17. Order of Precedence. In the event of an inconsistency in this Agreement and any of the attached Exhibits, the terms set forth in this Agreement shall prevail. If, and to the extent this Agreement incorporates by reference any provision of any document, such provision shall be deemed a part of this Agreement. Nevertheless, if there is any conflict among the terms and conditions of this Agreement and those of any such provision or provisions so incorporated by reference, the conflict shall be resolved by giving precedence in the following order, if applicable:

This Agreement, the City's Request for Proposals, the Consultant's Proposal.

6.18. Costs. Each party shall bear its own costs and fees incurred in the preparation and negotiation of this Agreement and in the performance of its obligations hereunder except as expressly provided herein.

6.19. No Third Party Beneficiary Rights. This Agreement is entered into for the sole benefit of City and Consultant and no other parties are intended to be direct or incidental beneficiaries of this Agreement and no third party shall have any right in, under or to this Agreement.

6.20. Headings. Paragraphs and subparagraph headings contained in this Agreement are included solely for convenience and are not intended to modify, explain or to be a full or accurate description of the content thereof and shall not in any way affect the meaning or interpretation of this Agreement.

6.21. Construction. The parties have participated jointly in the negotiation and drafting of this Agreement. In the event an ambiguity or question of intent or interpretation arises with respect to this Agreement, this Agreement shall be construed as if drafted jointly by the parties and in accordance with its fair meaning. There shall be no presumption or burden of proof favoring or disfavoring any party by virtue of the authorship of any of the provisions of this Agreement.

6.22. Amendments. Only a writing executed by the parties hereto or their respective successors and assigns may amend this Agreement.

6.23. Waiver. The delay or failure of either party at any time to require performance or compliance by the other of any of its obligations or agreements shall in no way be deemed a waiver of those rights to require such performance or compliance. No waiver of any provision of this Agreement shall be effective unless in writing and signed by a duly authorized representative of the party against whom enforcement of a waiver is sought. The waiver of any right or remedy in respect to any occurrence or event shall not be deemed a waiver of any right or remedy in respect to any other occurrence or event, nor shall any waiver constitute a continuing waiver.

6.24. Severability. If any provision of this Agreement is determined by a court of competent jurisdiction to be unenforceable in any circumstance, such determination shall not affect the validity or enforceability of the remaining terms and provisions hereof or of the offending provision in any other circumstance. Notwithstanding the foregoing, if the value of this Agreement, based upon the substantial benefit of the bargain for any party, is materially impaired, which determination made by the presiding court or arbitrator of competent jurisdiction shall be binding, then both parties agree to substitute such provision(s) through good faith negotiations.

6.25. Counterparts. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original. All counterparts shall be construed together and shall constitute one agreement.

6.26. Corporate Authority. The persons executing this Agreement on behalf of the parties hereto warrant that they are duly authorized to execute this Agreement on behalf of said parties and that by doing so the parties hereto are formally bound to the provisions of this Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed by and through their respective authorized officers, as of the date first above written.

CITY OF PLACENTIA,
A municipal corporation

Mayor

Date: _____

ATTEST:

City Clerk and ex-officio Clerk
of the City of Placentia

CONSULTANT:

Signature

Date: _____

Name and Title

Social Security or Taxpayer ID Number

APPROVED AS TO FORM:

Christian L. Bettenhausen, City Attorney

Date: _____

APPROVED AS TO INSURANCE:

Risk Manager

Date: _____

APPROVED AS TO CONTENT:

Joe Lambert, Project Manager

Date: _____

DEPARTMENTAL APPROVAL:

Joe Lambert, Director of Development Services

Date: _____

EXHIBIT A
CONSULTANT'S PROPOSAL AND SCOPE OF WORK

EXHIBIT B
INSURANCE REQUIREMENTS

EXHIBIT C
CERTIFICATES OF INSURANCE AND ENDORSEMENTS



City of Placentia Chapman Corridor and Design Guidelines

PROPOSAL FOR SERVICES | AUGUST 1, 2022

ORIGINAL

RECEIVED
AUG 01 2022
PLANNING





City of Placentia Chapman Corridor and Design Guidelines

PROPOSAL FOR SERVICES | AUGUST 1, 2022

SUBMITTED TO:

CITY OF PLACENTIA

Joseph Lambert
Director of Development Services
401 East Chapman Avenue
Placentia, CA 92870
714.993.8124 | jlambert@placentia.org

SUBMITTED BY:

PLACEWORKS

Karen Gulley, Managing Principal, Design
3 MacArthur Place, Suite 1100
Santa Ana CA 92707
714.966.9220 | kgulley@placeworks.com

Transmittal Letter



August 1, 2022

Joseph Lambert, Development Services Director
CITY OF PLACENTIA
401 East Chapman Avenue
Placentia, California 92870

Subject: Chapman Corridor and Design Guidelines

Dear Mr. Lambert:

PlaceWorks appreciates the opportunity to provide this proposal for the Chapman Corridor Regulatory Requirements and Design Guidelines project. This project will build on the City's Old Town and Packing House Districts, better connecting those areas while incentivizing new development along this important gateway. To support the City with this effort we have brought together our core team from the Beach Boulevard Specific Plan (BBSP), a successful revitalization corridor plan for a 1.5 mile stretch of Highway 39 in the City of Anaheim.

Our firm has authored numerous specific plans and other zoning updates for corridor revitalization throughout California, we are a leader in corridor planning. Our innovative approaches to documenting existing conditions; conducting community outreach; and developing tools, standards, and design guidelines will be an asset to this project. Our team creates engaging and meaningful processes to gather input and ideas. Each corridor and community are unique—we create tailored land use designations and easy to use, graphically rich design guidelines, and build trust with the communities we work with.

As the prime consultant, PlaceWorks will manage the project and furnish technical expertise in a variety of planning disciplines (policy review, land use planning, urban design, and community engagement). I will lead our team as the principal-in-charge and Suzanne Schwab will be the project manager. In addition to the BBSP, we have worked on over three dozen projects each with both Fehr & Peers and Fuscoe. Fehr & Peers will lead the mobility planning and transportation analysis. The team recently assisted Placentia with SB 743 implementation and authored the City's transportation impact study guidelines. As a team, we will collaborate to create public realm improvements for the Chapman Corridor.

Preparation of CEQA review has been proposed as an optional task. PlaceWorks can lead this work through preparation of an addendum to the 2019 General Plan EIR. Fuscoe would assist with this optional task, preparing drainage, water, and sewer studies necessary for the addendum. If a specific plan is the selected regulatory document for this effort, Fuscoe would also assist with technical input.

This proposal shall remain valid for 180 days from the date of submittal. As a Principal, I am authorized to bind the team to the contents of this submittal and to negotiate contracts on behalf of PlaceWorks. My complete contact information is:

Karen Gulley, Managing Principal, Design | PlaceWorks | 3 MacArthur Place Suite 1100, Santa Ana CA 92707 | 714.966.9220 x2347, 714.966.9221 (fax) | kgulley@placeworks.com.

We look forward to your response.

Respectfully submitted.

PLACEWORKS

A handwritten signature in blue ink that reads "Karen Gulley".

Karen Gulley
Managing Principal, Design

Table of Contents

TRANSMITTAL LETTER	1
TABLE OF CONTENTS	3
QUALIFICATIONS, EXPERIENCE, REFERENCES	7
PlaceWorks	7
Experience with References	11
Subconsultants	16
Disclosures	18
STAFFING	21
Team Organization	21
Key Personnel	22
WORK PLAN / TECHNICAL APPROACH	29
Project Understanding	29
Placeworks' Approach	29
Scope of Work	30
Project Schedule	40
COST AND PRICE	43
APPENDIX	A-1
Resumes	A-1
Relevant Project Details	A-20

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QUALIFICATIONS, RELATED EXPERIENCE, AND REFERENCES



Qualifications, Experience, References

PLACEWORKS

Since its founding in 1975, PlaceWorks, Inc. has provided comprehensive land use/policy planning and land design services to both public- and private-sector clients. Since 1980, we have provided environmental compliance services.

As our name suggests, PlaceWorks is about places and how they work—geographically, environmentally, functionally, aesthetically and culturally—but we are also passionate about how we work collaboratively with our clients. Ours is a holistic approach. We celebrate personal passion and ownership while encouraging integrity, creativity, and innovative thinking. We bring people together from diverse practice areas, offering the best-of-all-worlds capability and connectivity. Just as each place we work with is distinctly different, so is our thinking.

Our broad experience and technical proficiency have given us a keen understanding of the complexities of both public policies and project designs for sustainable development (economically, environmentally, and equitably). In addition to providing the requisite technical support for wide-ranging tasks, we often serve as a sounding board for clients to explore design and economic strategies and their environmental and regulatory implications.

PlaceWorks' approach to all projects focuses on collaboration. Our policy planners and designers continually confer with our CEQA practitioners and technical specialists to create responsive and site-sensitive plans that satisfy regulatory demands. Whether preparing a specific plan or master plan, conducting public outreach, or conducting a corridor study, we serve as integral partners in a host of planning processes.

SERVICES

Community Planning

- Community Outreach/Engagement
- Comprehensive Planning, including General Plans, Area Plans, Specific Plans, Precise Plans, Strategic Plans
- Corridor Planning and Design
- TOD Planning
- Active Transportation Planning
- Infill Planning and Design
- Zoning and Form-Based Code
- Housing Research and Analysis
- Healthy Communities and Environmental Justice Planning
- Climate Action and Resiliency Planning
- Transfer of Development Rights
- Geographic Information Systems
- Creative Media

Economics

- Economic and Market Analysis
- Economic Development Planning
- Missing Middle Housing Analysis
- Site Selection and Development
- Feasibility Studies
- Transfer of Development Rights

Design

- Downtown Design and Planning
- Design Standards/Guidelines
- Transit-Oriented Design
- TOD and Corridor Design
- Urban Infill Conceptual Design
- ADU Planning and Design
- Strategic Plans
- Conceptual Site Design & Planning
- Master Planning and Strategic Planning
- Large-Scale Planning and Design

Landscape Architecture

- Streetscape Design
- Park, Trails, and Open Space Planning
- Urban Agriculture and Urban Forestry
- Storm Water Management Planning
- Evidence-Based Design

Environmental Services

- CEQA/NEPA Documentation
- Environmental Third-Party Peer Review
- Technical Studies: AQ/GHG, Noise, Hydrology/ Water Quality, Geohazards, Health Risk, Visual Impact Analyses
- Environmental Site Assessment



Point of Contact

Karen Gulley, Vice President and Managing Principal, Design

PLACEWORKS

3 MacArthur Place, Suite 1100
Santa Ana CA 92707
714.966.9220 x2347
kgulley@placeworks.com

Company Ownership

Company Type: California S-Corporation
Incorporated: September 5, 1975

Office Locations

- Santa Ana (*Corporate Headquarters and lead office for this project*)
- Los Angeles
- Ontario
- San Luis Obispo
- Berkeley
- Sacramento

Total Employees

Current Number of: 137
Past 7 years: 120 to 130

Hours of Operation

Monday–Friday, 8:00 am–5:00 pm

“PlaceWorks’ creative thinking was grounded in their expertise in land planning, urban design, and the realities of development. They guided a process that resulted in a unified vision and a set of common goals, which will be the foundation for a future Specific Plan.”

—Charles Kovac, former Principal Planner, City of Fullerton

“In addition to demonstrating a clear understanding of our needs, they have brought to bear a unique combination of public policy knowledge and private development expertise. Their commitment to the City is reflected in their quality of work, customized solutions to our challenges, and overall responsiveness.”

—Sherri VanderDussen, while serving as Planning Director, City of Anaheim

“PlaceWorks immersed themselves into our community, establishing trust among key stakeholders and public officials, and the Corridors Plan showed a great deal of respect to the past, present, and future of our City.”

—Stefie Mendoza, former Community Development Director, City of Los Alamitos

QUALIFICATIONS

Local Project Experience. See below for a partial listing of projects with the Northern Service Plan Area of Orange County. The client for each listed project was the city of location, except where otherwise noted. Projects denoted with (*) were led by or featured Karen Gulley as key staff.

Placentia

- TOD, Corridor Planning, and Placemaking for the Cities of Placentia, Fullerton, Brea, and La Habra* (Clients were SCAG and OCTA) 2009
- Centerpointe at Placentia (Packing House District TOD) Initial Study/Mitigated Negative Declaration

Fullerton

- Fullerton Downtown Core and Corridors*
- The Edge—Economic Analysis for redevelopment of the former Beckman Coulter facility at Harbor Boulevard and Lambert Road
- Fullerton College Connector Streetcar Feasibility Study* (Clients were SCAG and City)
- Fullerton Smart Growth 2030 (Clients were SCAG and City)
- Fullerton Hub Mixed Use Project EIR

Anaheim

- Beach Boulevard Corridor Specific Plan and EIR*
- Anaheim Canyon Specific Plan and EIR*
- Anaheim General Plan Update, Zoning Code Update,* and EIR

Yorba Linda

- Savi Ranch Land Use and Mobility Visioning*
- Savi Ranch Land Use and Mobility Plan*
- Savi Ranch Zone Change Initiative Project*
- Yorba Linda General Plan Goals & Policies Evaluation

Stanton

- Stanton Plaza Specific Plan and EIR*
- Stanton Housing Element Update and Associated CEQA
- Stanton Mapping Updates

Brea

- Central City Core and General Plan Market Analysis*
- Brea Connecting the Core Active Transportation Plan*

Los Alamitos

- Los Alamitos Commercial Corridors Plan* (Clients were SCAG and the City)
- Los Alamitos Town Center Strategic Plan and Urban Design
- Los Alamitos General Plan and EIR

Buena Park

- Beach Boulevard Entertainment District Concepts
- Buena Park Entertainment District EIR

La Palma

- La Palma General Plan and EIR*

Orange

- City of Orange TDR Feasibility Study

Economic, Market, and Fiscal Analysis. PlaceWorks grounds its economic development work in a thorough analysis and understanding of the economic and market forces underlying each project that we undertake. Too often in California, the term “economic development” is used to refer to real estate development. Our practice targets economic and employment growth that drive the demand for all types of real estate development. Without growth in jobs and income, there is little need for real estate development. Led by PlaceWorks’ Chief Economist, Steve Gunnells, we prepared the Development Impact Fee Study for Long Beach’s Midtown Specific Plan and the Dana Point Market & Fiscal Analysis (in progress).

Award-Winning Public Engagement. The PlaceWorks team is invested not only in producing plans that are adoptable and implementable, but in developing an open, engaging, and interactive process that truly incorporates feedback from the public. PlaceWorks’ work is founded on the principle that the success of a project lies with the ownership and involvement of community members. We integrate technical expertise with a community-based approach, developing a thorough understanding of the issues and challenges that are relevant to each community.



PlaceWorks' context-sensitive approach for the El Camino Real Corridor in San Clemente included capitalizing on market forces to replace vacant, underutilized, and incompatible land uses.

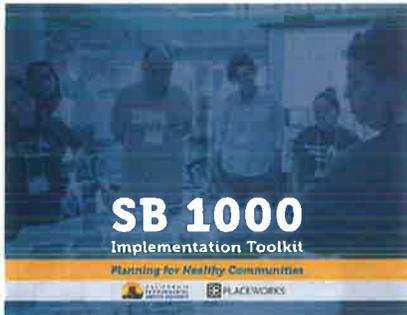


Anaheim's Beach Boulevard Specific guides future development along a 1.5-mile stretch of Beach Boulevard between the cities of Buena Park and Stanton.

Transit-Oriented Design & Planning and Connectivity Plans. PlaceWorks is a leader in transit-oriented planning, with more than 60 plans for station areas and corridors involving commuter rail, light rail, streetcar, BRT, and local bus service. Our TOD work in the Central Valley includes: Southwest Fresno TOD Specific Plan, Gilroy High Speed Rail Station Area Plan Update, Atascadero’s El Camino Real Corridor Plan, and the City of Clovis’ Shaw Avenue Corridor Plan.

Specific Plans. PlaceWorks is at the forefront of the specific planning practice and have completed more than 300 specific plans for small, medium, and large cities throughout California, including plans tailored around existing and future station areas, downtowns, and along transit corridors. We focus on laying the groundwork for slow, steady change in the urban fabric and on integrating public realm improvements that foster quality places and encourage alternative travel modes.





Healthy Communities and Environmental Justice. Creating a healthy community requires a thoughtful, systematic, and multilevel approach. Our comprehensive, healthy-communities planning tailors services to each community’s unique needs—environmental scans; food assessments; alcohol and tobacco assessments; air quality assessments; public safety analyses; sustainable planning efforts; parks, recreation, and open space projects; bicycle and pedestrian trails planning; and stand-alone health elements and integrated health policy for general plans.



Geographic Information Systems. GIS mapping and analyses are an integral part of all our services areas. With our skills in spatial data processing and visualization, we can deliver databases, models, web-based applications, and presentation-quality maps that harness the power of GIS. We possess a comprehensive knowledge of municipal GIS and data management practices and over 25 years of technical experience in GIS development, support, and analysis for a wide range of municipal clients.

EXPERIENCE WITH REFERENCES

Detailed descriptions of five recent most relevant projects are provided on the following pages. Additional details about these and other relevant projects can be found in the Appendix.

BEACH BOULEVARD CORRIDOR SPECIFIC PLAN AND EIR

The Heart of West Anaheim

We have reassembled our team from the Beach Boulevard Specific Plan (BBSP). This corridor plan pioneered new mixed-use zoning designations and corridor housing types along a 1.5-mile segment of Beach Boulevard in Anaheim. The BBSP area is beginning to come alive, replacing problem motels and underutilized sites with new developments—such as 39 Commons, a new retail center, and Nolin, a new townhome community. Fehr and Peers as well as Fuscoe partnered with us to create streetscape and infrastructure plans for the area to support intensification of development, increase safety, and create a sense of place for this community.



Our robust outreach effort was tailored to the demographics of the area. With large household size and roughly 30 percent of household members under the age of 20, we developed a roadshow and partnered with the area high school’s government and economics classes to discuss their ideas for the future of their community. Using an online platform, we asked the students to continue to engage with us and to encourage their families to participate as well. We received 365 responses. We provided additional opportunities to learn about the project and provide input through our community advisory committee, developer roundtable, and pop-up booths at existing community events. Ultimately, the input we received helped to shape the plan, and the approval process with the city was supported by the community.

WORK SAMPLE

<https://anaheim.net/1080/Beach-Boulevard>

Client Contact

Susan Kim, AICP
Former Principal Planner at City of Anaheim. Now:
 Director of Community and Economic Development
CITY OF LA HABRA
 110 E. La Habra Blvd.
 La Habra CA 90631
 562.383.4100
 skim@lahabracal.gov

Dates of Services

August 2015 –November 2018

Key Personnel/Subconsultants

- Karen Gulley
- Suzanne Schwab
- Fehr & Peers
- Fuscoe Engineering

Contract Value

\$775,920



Client Contact

Kelly Gleason
Senior Planner
CITY OF ATASCADERO
6500 Palma Avenue
Atascadero 93422
805.470.3448
kgleason@atascadero.org

Dates of Services

2018 – 2020

Key Personnel/Subconsultants

■ Karen Gulley

Contract Value

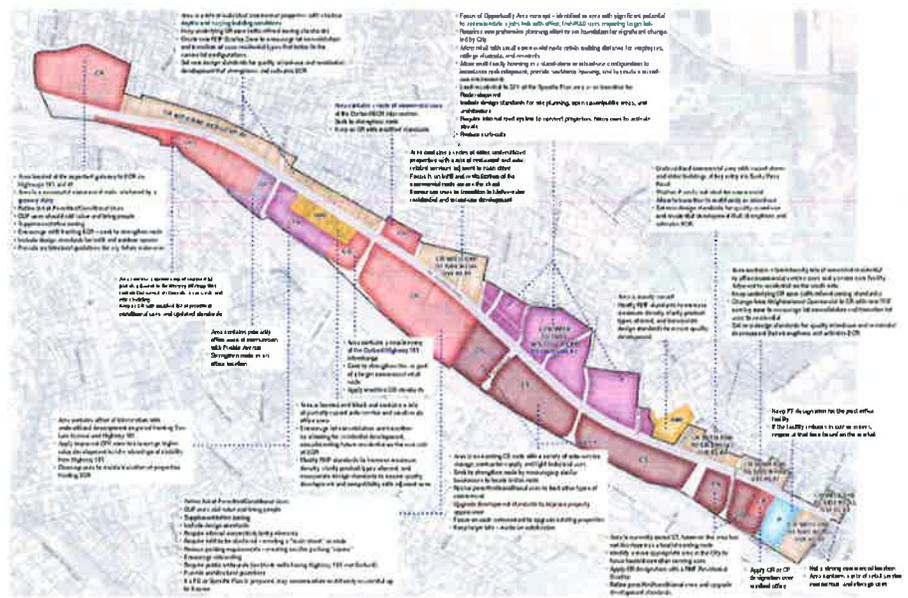
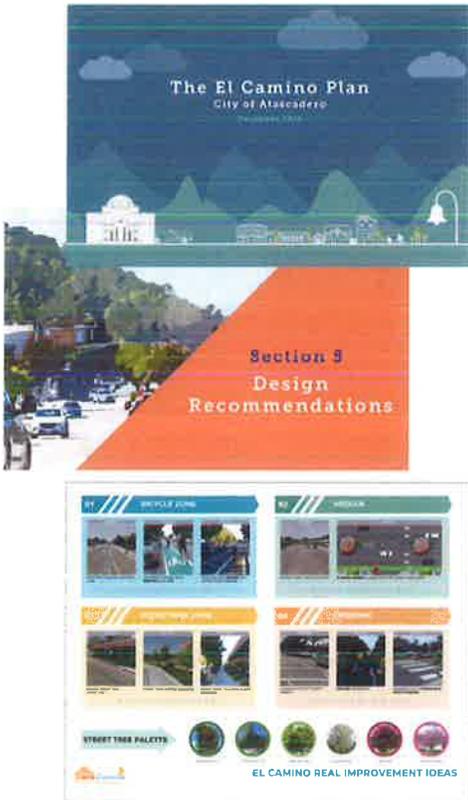
\$174,904

THE EL CAMINO PLAN
Creating a Regional Identity

The El Camino Real is the gateway to Atascadero’s downtown. The look, feel, and content of this five-mile corridor has a significant bearing on the city’s regional identity, local character, and economic health. Although it has great potential to be a vibrant downtown for shopping, dining, and small businesses, it has been slow to recover from the Great Recession. With high vacancies and nondescript buildings, it currently struggles to compete with nearby Paso Robles and other commercial areas.

PlaceWorks developed the El Camino Plan, whose goal is to identify future land uses and guide urban design concepts with circulation improvements. This project will set a new course for El Camino Real with a combination of strategic public realm investments and incentives for new development. We have provided the city with a custom strategy and set of tools to transform this automobile-oriented, regional corridor into a multimodal economic hub.

Elements of the corridor plan include the formation of new districts; modernization of zoning regulations; dynamic site design concepts for key areas; contemporary architectural style guidelines that also honor local history; streetscape design; and bicycle and pedestrian improvements to address safety concerns. The plan also includes strategies for business attraction, retention, and investment.



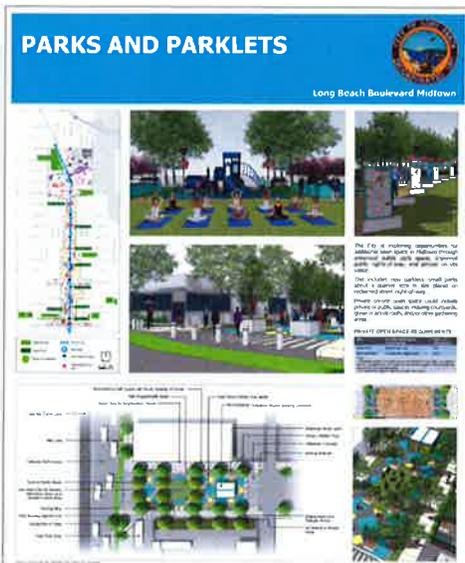
MIDTOWN LONG BEACH SPECIFIC PLAN AND EIR

Improving Life on the Boulevard

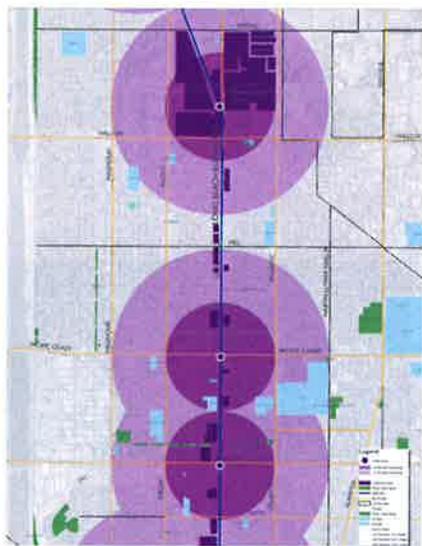
Long Beach Boulevard suffered from a lack of development interests and mobility problems along the corridor and in the surrounding community. Despite years of transit investments and the adoption of a planned development district (PD 29) for mixed-use and high-density development, the corridor continued to falter. The city selected a team, including PlaceWorks, to create the Midtown Specific Plan to stimulate private and public improvements and development in an area without the benefit of redevelopment powers.

The specific plan establishes an equitable balance between mobility modes—car, light rail, bus, bike, and pedestrian—and uses a hybrid form-based zoning approach, incentive programs, park-once-and-walk strategies, and urban/streetscape design to achieve city and community goals for this key corridor. It divides the boulevard into four districts: transit nodes, corridors, medical district, and open space. Density and major mobility improvements are planned for the transit node districts surrounding each of the three Metro Blue Line stations. The plan implements many of the goals, policies, and strategies in the city’s general plan mobility element. Most notably, the open space district of the specific plan proposes 11 new parklets, which cap side streets to create mini parks and provide much needed active and passive open space in the area. Succinct land use districts, clear development standards and design guidelines, and a practical implementation program make this plan a valuable tool for future revitalization of Midtown.

The program-level EIR addressed various environmental and technical issues and challenges. For example, a detailed historic resources technical report analyzed potential impacts of demolishing existing buildings, many of which are more than 50 years old. The EIR also addressed and resolve key issues related to construction impacts on air quality and noise emissions, hazards and hazardous materials, hydrology and water quality, land use and planning, transportation and traffic, and utilities and service systems. The city council unanimously and enthusiastically certified the EIR and adopted the specific plan in May 2016.



Client Contact
Christopher Koontz Advance Planning Officer CITY OF LONG BEACH 333 W. Ocean Boulevard Long Beach, CA 90802 562.570.5972 christopher.koontz@longbeach.gov
Dates of Services
July 2011 – May 2016
Key Personnel/Subconsultants
<ul style="list-style-type: none"> ■ Suzanne Schwab ■ Kim Herkewitz ■ Fehr & Peers ■ Fuscoe
Contract Value
\$300,000



Client Contact

Christopher Koontz
 Advance Planning Officer
CITY OF LONG BEACH
 333 W. Ocean Boulevard
 Long Beach, CA 90802
 562.570.5972
 christopher.koontz@longbeach.gov

Dates of Services

July 2011 – May 2016

Key Personnel/Subconsultants

- Karen Gulley
- Suzanne Schwab
- Fehr & Peers

Contract Value

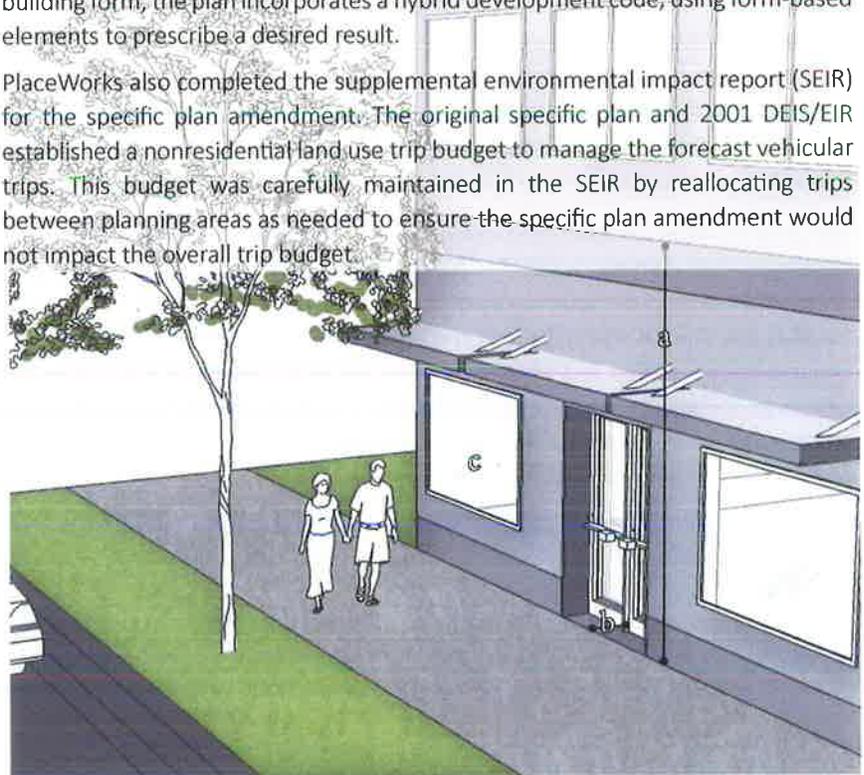
\$300,000

TUSTIN LEGACY SPECIFIC PLAN
Re-visioning Infill Development Opportunities

Former Marine Corps Air Station (MCAS) Tustin, an area now known as Tustin Legacy, is one of the largest infill development opportunity sites in Orange County. PlaceWorks (formerly The Planning Center) completed the original MCAS Tustin Specific Plan in 1999, and in 2013, the City of Tustin decided to take a fresh look at the remaining undeveloped parcels in this area. The re-visioning process focused on a linear park and entertainment uses connecting two of the nation’s largest wooden structures—5-acre blimp hangars—to a nearby Metrolink Station and surrounding and future development.

The amended Specific Plan provides quality development standards and guidelines that protect investment yet are flexible for changing market conditions. The amended plan focuses on new zoning for key planning areas that total 870 acres of vacant/underutilized land. A new urban design guidelines section provides guidance for the layout of blocks, site design, architectural character, outdoor spaces, landscaping, and views. Drawing from existing architectural elements and building form, the plan incorporates a hybrid development code, using form-based elements to prescribe a desired result.

PlaceWorks also completed the supplemental environmental impact report (SEIR) for the specific plan amendment. The original specific plan and 2001 DEIS/EIR established a nonresidential land use trip budget to manage the forecast vehicular trips. This budget was carefully maintained in the SEIR by reallocating trips between planning areas as needed to ensure the specific plan amendment would not impact the overall trip budget.



IRWINDALE ACTIVE TRANSPORTATION PLAN AND DESIGN GUIDELINES

Creative Strategies for an Industrial City

In December 2020, PlaceWorks completed the development of the Irwindale Active Transportation Plan and Design Guidelines. This plan was carefully tailored to a unique community with unconventional development patterns influenced by the area’s industrial history. The new Metro Gold Line light rail transit station in Irwindale provided a rich opportunity to develop safe and efficient first/last mile connections for people bicycling and walking. The plan will guide the city in developing a cohesive pedestrian and bicycle network that supports transit use and active transportation by providing safe, comfortable, and convenient routes to nearby employment centers, recreational resources, and neighborhoods. Additionally, the plan will integrate new multiuse paths through the city and provide connections to the regional bikeway network, including access to Irwindale’s amenities such as the San Gabriel River Trail.

Bicycle and pedestrian network recommendations, policies, and facility design guidelines considered Irwindale’s substantial connectivity barriers, including active and inactive quarries (up to 200 acres), freeways, and a poorly connected roadway network. Ultimately, a “complete streets” approach was used for enhanced walking and bicycling amenities along key corridors. In addition, PlaceWorks developed a unique public outreach program focusing on the employment population, key stakeholders, and the small residential population.



Class III Bikeway (shared route) with green painted sharrows



Example MUTCD signage for shared routes



Class III bikeway (shared route) with 'sharrow' pavement marking



Class IV bikeway (cycle track) separated by planters



Two-way class IV bikeway (cycle track)

CLASS III BIKEWAYS: BIKE ROUTES

Class III bike routes are located in roadways shared with cars, and routes are designated with signs and pavement markings only; there is no dedicated bike lane. Wider curb lanes, pavement maintenance, and traffic calming measures make them suitable for shared use. Class III bike routes are most useful on lower-volume roadways such as residential streets. These routes typically connect to other bike lanes, and are an integral component to ensure continuous bicycle networks.

A 14 foot minimum lane width is recommended for Class III bike routes. Lane width is determined from the edge stripe to the lane line or the gutter joint to the lane line. If 15 feet or more is available for the lane next to the curb line, striping the bike lane as a Class II facility should be considered. Streets with speed limits above 25 mph should not be designated as Class III bike routes.

Signage for Class III Bike Routes

- **Pavement Markings:** Although Class III Bike Routes do not have required pavement markings, the shared roadway bicycle marking or "sharrow" can be used on a Class III bike route or on a roadway with no bikeway designation. Sharrows are on-street markings that reinforce the bikeway designation. These markings are put in place to help bicyclists avoid the hazard of the door zone and to alert road users of the location a bicyclist should occupy within the travelway. Although, according to the CA MUTCD, sharrows are only used on roadways with on-street parking, they can be used on roadways without on-street parking but with high volumes of bicycle traffic and when other options are not available.

Client Contact

Marilyn Simpson, Principal Planner
City of Irwindale
16102 Arrow Highway
Second Floor
Irwindale, CA 91706
626.430.2209
msimpson@irwindaleca.gov

Dates of Services

March 2018 –December 2020

Key Personnel/Subconsultants

- Karen Gulley
- Kim Herkewitz

Contract Value

\$168,475

City of Irwindale

ACTIVE TRANSPORTATION PLAN AND DESIGN GUIDELINES





Point of Contact

Paul Hermann PE
 Senior Associate
FEHR & PEERS
 101 Pacifica, Suite 300
 Irvine CA 92618
 949.308.6318
 p.herrmann@fehrandpeers.com
 https://www.fehrandpeers.com

Company Ownership

Company Type: California S-Corporation
 Incorporated: 1985

Office Locations

- Orange County *(Work for this project will be performed from this office)*
- Boise
- Boulder
- Dallas
- Denver
- Long Beach
- Los Angeles
- Oakland
- Orlando
- Petaluma
- Portland
- Riverside
- Roseville
- Sacramento
- Salt Lake City
- San Diego
- San Francisco
- San Jose
- Seattle
- Stockton
- Tacoma
- Walnut Creek
- Washington DC
- Walnut Creek (Corporate)

Total Employees

Current Number of: 300

Hours of Operation

Monday–Friday, 8:00 am–5:00 pm

SUBCONSULTANTS

FEHR & PEERS (Traffic/Parking)

Fehr & Peers is an S-Corporation based in California, with approximately 300 employees in 20 offices across the Country. The work for the City of Placentia Beach will be performed from its Orange County Office. Fehr & Peers has specialized in providing transportation planning and engineering services to public and private sector clients since 1985. It develops creative, cost-effective, and results-oriented solutions to planning and design problems associated with all modes of transportation. It offers clients the right combination of leading-edge technical skills and extensive knowledge of the communities in which it works to deliver comprehensive solutions and superior client service. Its staff are nationally-recognized experts who routinely publish original research, serve on national committees, and teach courses to others in the industry. They do this while maintaining a commitment to translating those techniques into practical solutions. Fehr & Peers takes a creative, data-driven approach to each of its practice areas:

- CEQA & Transportation Impact Analysis
- Travel behavior & forecasting
- Multimodal operations & simulation
- Transit planning
- Bicycle & pedestrian planning
- Sustainable transportation
- Freight systems & airports
- Integrated land use & transportation plans
- Conceptual street & trail design
- Transportation engineering & ITS design

Clients hire Fehr & Peers because of its commitment to being the best at what it does. It lives out this commitment in three distinct ways. First, it invests heavily in its culture to ensure that it is attracting and retaining the best and brightest staff in the industry. Second, it has a robust, internally-funded research and development program that enables it to develop new analytical methods and advance the state of the practice. And third, it surveys every client at the completion of every project to assess their satisfaction and to identify areas for improvement. Fehr & Peers is very proud of the impact this commitment has had on the communities it has been fortunate to serve

Recent relevant projects include:

- North Orange County Collaborative SB 743 Implementation
- CollegeTown Specific Plan & EIR

Details about these projects can be found in the Appendix.

FUSCOE ENGINEERING

Fuscoe Engineering, Inc. (Fuscoe) is a California ESOP (Employee Stock Ownership Plan) Corporation with 190 employees in 4 offices: Irvine, San Diego, Los Angeles, and Ontario. Founded in 1992, Fuscoe provides civil engineering for land development, public infrastructure and General & Specific Plan EIRs, using an eco-adaptive® approach. Specialty practices include survey & mapping services; water quality assurance; sustainable engineering; and geospatial technology. It has delivered a broad range of services for numerous General Plan & Specific Plan EIRs for Southern California agencies. Project assignments have included these services:

- Identifying opportunities and feasibility of proposed land uses and revitalization projects in urban, suburban and rural settings
- Evaluating zoning and land use changes
- Identifying measures to reduce potential impacts of proposed developments for construction and post-construction conditions
- Providing infrastructure analysis, identifying infrastructure system deficiencies and offering recommendations
- Preparing hydrology, flood control, sewer and water quality technical studies related to proposed land use changes
- Prepare Water Supply Assessments and coordinate findings with local and regional wholesale water providers. Evaluate implications of mandatory RHNA housing units on local and regional water supply providers and assess impacts on local and regional wastewater treatment providers
- Drainage, sewer and water master planning
- Crafting innovative designs for preserving and stabilizing water courses while enabling mixed-use, TOD and infrastructure uses
- Developing storm water runoff management, grading and infrastructure plans
- Devising low impact development (LID) strategies for land and water quality protection
- Providing impact assessments for CEQA compliance

Recent relevant projects include:

- City of Anaheim NPDES Stormwater Programs
- City of Brea NPDES Stormwater Program
- City of Yorba Linda LIP & NPDES Stormwater Program
- City of Yorba Linda GIS Web-Based System
- Anaheim Canyon Specific Urban Greening Plan
- Beach Boulevard Specific Plan

Details about these projects can be found in the Appendix.



Point of Contact

Ian Adam CPSWQ, QSD
Principal / Stormwater
FUSCOE ENGINEERING
16795 Von Karman, Suite 100
Irvine CA 92606
iadam@fuscoe.com
<https://www.fuscoe.com>

Company Ownership

Company Type: California Employee
Stock Ownership Plan
Incorporated: 1992

Office Locations

- Orange County *(Work for this project will be performed primarily from this office)*
- Los Angeles
- Ontario
- San Diego

Total Employees

Current Number of: 190

Hours of Operation

Monday–Friday, 8:00 am–5:00 pm

DISCLOSURES

Placeworks has never filed for bankruptcy, has no planned office closures or mergers, nor any conflicts of interest that may affect our ability to perform the required duties.

PlaceWorks has never been debarred, suspended, nor otherwise declared ineligible to contract with any federal, state, or local public agency.

LITIGATION

PlaceWorks has one claim in the past seven years, which will have no effect on our performance or completion of this program:

The claim has to do with a defect case involving the Embarcadero Bridge over the Lake Merritt Channel in the City of Oakland. General Contractor, Flatiron West Inc., filed the initial complaint on October 29, 2019 against the City of Oakland for breach of contract. The City of Oakland cross-complained against TY Lin International Group and AECOM on July 21, 2020. TY Lin/AECOM subsequently filed a cross-complaint against DC&E/PlaceWorks on March 5, 2021. Our pre-construction planning role on the project ended around 2007. The claims against DC&E/PlaceWorks include breach of contract, indemnity, and declaratory relief. The claim against us is currently pending.

TERMINATED CONTRACTS

City of Irvine. Contract No. 10901, Project No. COI-45.1: Irvine General Plan Update and EIR | Terminated 12/08/2021 Without Cause. This contract was terminated by the City for convenience, and with full agreement by PlaceWorks. All outstanding invoices were paid, and the City stated in its letter of December 8, 2021, *"We want to thank your team for the service provided on the General Plan Update. We appreciate your efforts and longstanding partnership with the City."*
Contact(s): Kerwin Lau, Manager of Planning Services, City of Irvine 1 Civic Center Plaza, Irvine, CA 92606, 949.724.7421

City of Pasadena. Contract No. PRA-08: Pasadena General Plan Implementation | Terminated 09/04/2019 Without Cause. The Pasadena agreement was terminated by the City and with agreement by PlaceWorks, due to a change the direction the City wanted to take. All invoices were paid in a timely manner following the termination, and as stated in its letter to PlaceWorks, the contract was terminated *"pursuant to provision 9.17—Termination for Convenience (Without Cause)."*
Contact(s): David Reyes, Planning Director, City of Pasadena, 100 N. Garfield Avenue, Pasadena, CA 91101, 626.744.4650

STAFFING

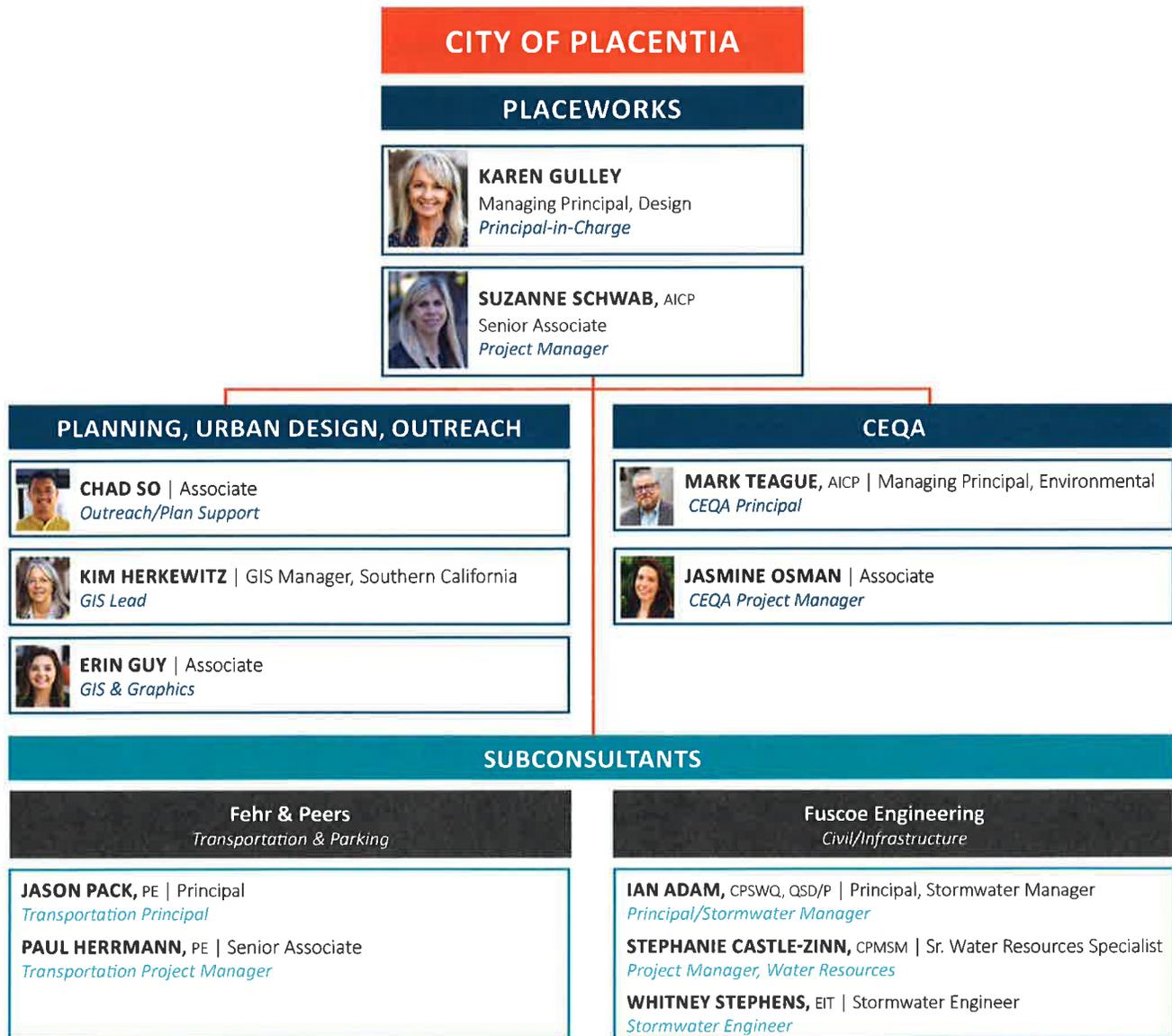


609

Staffing

Intro text

TEAM ORGANIZATION



KEY PERSONNEL

Brief bios describing staff qualifications. We have determined that each of the team members has availability for this project. The anticipated percentage of time for each person is shown in the budget spreadsheet. Resumes are provided in the Appendix.

PLACEWORKS



KAREN GULLEY | Managing Principal, Design, has a talent for strategy and innovative problem solving that has been honed by over 25 years of experience. Her skill with all facets of community planning and design for private and public sector clients expands the opportunities for creative solutions. As the company's Transportation Practice Area Leader, she has developed a solid practice in TOD, infill development, and corridor revitalization. She specializes in assisting local communities with evaluating the potential for transit-oriented development associated with Metrolink and BRT. Her work ranges from vision plans to implementation strategies, each developed in a collaborative effort with city staff, transit agencies, and the public. She regularly facilitates public meetings and workshops and is adept at establishing a rapport with her audience and communicating complex and often controversial issues in a clear, accurate manner. Karen provides expertise in project visioning and implementation, and enjoys the challenges of project processing, negotiating conditions of approval, responding to political considerations, and handling communication between stakeholders.



SUZANNE SCHWAB AICP | Senior Associate, will serve as Project Manager and will be responsible for the day-to-day management of the project. Suzanne is a seasoned project manager having led several corridor and specific plan projects. Her most recent completed project was adopted in April for the Saint John's Master Plan Entitlement and Development Agreement in Santa Monica. Her expertise is in specific plans, healthy community planning, and corridor/ transit oriented plans. This project will be Suzanne's primary project as she wraps up the Wine County Specific Plan with the City of Yucaipa. Suzanne is collaborative in her approach to planning, she will successfully lead this team through any complex or controversial issues that arise.



CHAD SO | Associate Designer, works on urban design, landscape design, planning, and creative community outreach projects across the state. Chad brings to PlaceWorks and his projects a background in landscape architecture and a deep passion for urban design. He develops urban design and streetscape design concepts; first/last mile plans for transit stations; and multimodal strategic and specific plans. He also creates graphics, maps, and diagrams that are incorporated into plans and used to present planning and urban design concepts to clients, public meetings, and community workshops.

KIM HERKEWITZ | GIS Manager, Southern California. has significant experience combining and analyzing information from a variety of perspectives, and she is adept at mapping and analyzing that data for planning projects. She combines GIS with other applications. As a designer, Kim’s work is deceptively simple and always unique, distinguished by the accuracy of her eye and her rigorous aesthetic logic. Her meticulous attention to detail and balance are particularly evident in her theming work for projects and presentation graphics.



ERIN GUY | GIS Associate. Erin views planning as a community-based profession and demonstrates this in her “user based” mindset and implementation of user-oriented GIS tools, online web maps, web applications, and story maps. Her background in public health and GIS helps her to provide meaningful data that is visually appealing, intuitive, and facilitates collaboration across communities between citizens, stakeholders, and professionals. Her areas of expertise include GIS mapping, graphics, online web maps and web applications, community engagement and community-based practice, and entitlements. Erin assists with virtually all of PlaceWorks’ GIS projects.



MARK TEAGUE AICP | Managing Principal, Environmental Services, will serve as CEQA principal and oversee the CEQA approval process. In over 30 years of public- and private-sector experience, Mark has worked throughout California in agencies large and small and is considered an innovative problem solver. His projects include planned communities, shopping center EIRs, general plan and zoning code updates, impact fees, and public outreach for projects highly scrutinized by the public. Mark is often able to offer a unique approach to meeting a critical goal of a project. His experience as a planning director and ability to see the whole of the project ensure that every environmental document meets the needs of the client .



JASMINE OSMAN | Associate CEQA Planner. Jasmine’s particular interests in the planning profession include law, social equity, and the environment. At PlaceWorks, she assists both the planning and environmental teams on a wide range of projects for public- and private-sector clients—from industrial and residential developments to school facilities and general plan updates. She mostly assists the environmental team with preparing CEQA analyses and documentation, and she earned the CEQA Practice certificate from the UC San Diego Extension. She participates in community outreach events, where she presents plan and design options; prepares materials with SketchUp, ArcGIS, and other programs; and fields questions from the public about everything from recycling to hazardous waste to incentive programs.



SUBCONSULTANTS



JASON D. PACK PE | Principal, is a 20+ year Principal with Fehr & Peers located in Southern California. Jason has an extensive background in travel demand forecasting, traffic operations assessment (including micro-simulation assessment), VMT analysis, big data analysis, transit ridership forecasting, and transportation impact studies involving NEPA and CEQA. His focus is to utilize his experience and the technical resources of the company to help clients answer their toughest questions related to mobility. His recent work has included forecasting and operations assessment for large infrastructure improvements, developing recommendations for SB 743 implementation (California's new requirements to consider VMT as an impact metric under CEQA), assisting agencies with establishing VMT banks/exchanges, emergency evacuation assessment to respond to new legislative requirements (SB 99 and AB 747) and development of innovative transportation policies to assist City's advancing transportation into the future .



PAUL HERRMANN PE | Senior Associate, has eleven years of experience in transportation engineering and transportation planning at Fehr & Peers. Prior to Fehr & Peers, Paul worked at the City of Corona in the Traffic Engineering Department for two years. He has led a wide variety of projects including traffic studies, infrastructure projects, travel demand forecasting, parking and circulation studies, and long-range development plans. Paul is an expert in SB 743 Implementation and VMT Analysis for CEQA projects. He serves clients throughout Southern California with projects throughout the SCAG region .

IAN ADAM cpswq, QSD/P | Principal, Stormwater Manager, is a firm Principal and Fuscoe's Stormwater Management team leader. His specialty is water resources, with an emphasis in water quality regulations, sea-level rise policy, Clean Water Act Citizen Suits and resource agency negotiation. Ian has worked on over 60 General Plan Updates and Specific Plans throughout California to assist municipalities and developers with infrastructure assessments, zoning approvals, EIR technical support and long term capital improvement planning. Ian has also worked extensively in the California Coastal Zone, processing Coastal Development Permits, addressing Sea-Level Rise technically and politically, and working in partnership with Coastal Staff on individual projects, Specific Plans and Local Coastal Programs.



STEPHANIE CASTLE ZINN cpmsm | Project Manager, Water Resources, brings impeccable scientific and professional qualifications to her work at Fuscoe and ably applies her research, skills and knowledge to real-world projects. Stephanie's role entails advancing Fuscoe's water resources sector by designing sustainable, multi-benefit low impact development project solutions that improve local and regional water quality and increase water supplies. She provides feasibility analyses for the implementation of water conservation features, including rainwater harvesting and grey water reuse. Stephanie manages the preparation of EIR technical reports, including infrastructure analysis and water supply assessments for CEQA compliance. She leads Trash Provision compliance for several Cities, which includes ensuring catch basin atlases are accurate in GIS, managing pour point hydraulic assessments to confirm catch basins requiring FCS, and promoting AI to expedite the OVTA process. She is equally passionate about applying leading edge technology to Fuscoe projects by using the firm's FAA registered UAV Drones as well as its AI and machine learning capabilities, to help promote smart cities for her municipal clients.



WHITNEY STEPHENS eit | Stormwater Engineer, has a strong work ethic, excellent communication skills and a passion for the environment. She is a valued member of Fuscoe's Stormwater Management Group. Whitney applies herself diligently to her work and excels at developing Water Quality Management Plans (WQMPs), Storm Water Pollution Prevention Plans (SWPPPs) and Best Management Practice (BMP) design, in the context of water quality. Recognized for her meticulous attention to detail and astute analytical skills, Whitney provides Fuscoe's clients with top quality stormwater management services. Whitney's background includes coordinating, conducting and education outreach for structural BMPs under the MS4 permit compliance program. Whitney drafted construction BMP maps as part of SWPPP development for SDG&E projects. Whitney's work at Fuscoe has included Due Diligence, Stormwater Program Implementation, QSP, NPDES, WQMP, General and Specific Plan Update/Permit and Trash Amendment Services for various Cities, Agencies and private entities.



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**WORK PLAN /
TECHNICAL APPROACH**



Work Plan / Technical Approach

PROJECT UNDERSTANDING

Placentia is a city with a rich heritage and bright future. As described in the RFP, the City has a tremendous amount of work to build on with Old Town Placentia and the Transit Oriented Packing House Districts both allowing for new mixed-use projects and capitalizing on the forthcoming Metrolink station. The Chapman Corridor is a western gateway to the city and these unique areas. Revitalizing this corridor will create an inviting entry that welcomes residents and visitors while providing a connection to the adjacent districts and the City's Civic Center.

Specially tailored standards and design guidelines, as desired by the City, will encourage the revitalization of the Chapman Corridor. To encourage multimodal travel and increase walkability, a component of this plan should also address the public realm. Though the ultimate form of this effort will be determined through Task 1, as described below, we feel that either a specific plan or new zoning district will likely be the best type of planning tool to ensure high-quality development



PLACEWORKS' APPROACH

PlaceWorks has developed an approach to achieve the City's intentions for the Chapman Corridor. We highlight the key components of our approach in this section and describe the details in our Scope of Work.

Build on Previous Work. Placentia has made significant investment in zoning tools for the Old Town area and Packing House TOD, and we will use those regulating documents as a starting point for the development standards and design guidelines, tailoring them for the Chapman Corridor. Additionally, PlaceWorks will integrate best practices and lessons learned from our extensive experience in corridor planning to create standards and other applicable development regulations that will incentivize property owners and developers to make investments in this important gateway.



Define Barriers to Achieving Objectives. Our existing conditions assessment will focus on the "so what?" of the information we gather so that we can understand the barriers or challenges to achieving objectives. Barriers can include infrastructure or transportation deficiencies; community issues or positions; cross-purpose policies/plans at the local, regional, and state levels; etc. We will apply our creative problem-solving skills to making recommendations.

Integrate Design and Development Feasibility. We are planners who have experience working with both public and private projects. Our relationships with developers in the Orange County area will give us the opportunity to engage the industry along the way to see what types of housing, mixed-use, and commercial building types are feasible to build along the Chapman Corridor. New developments in the TOD area will give us a starting point for those conversations. Additionally, we will test the feasibility and capacity of various product types on opportunity sites for realistic future development.



Create Flexible Guidelines and Standards. Through these efforts we will craft a plan to balance certainty for the City with standards that allow for and incentivize the desired mix of development. The standards adopted through this effort will guide future development for many years to come. We will thoughtfully identify heights, setbacks, step-backs, etc. to support intensification while preserving key landmarks and connections to the Old Town and Packing House areas. We will build in flexibility to ensure that the standards and resulting development are adaptable and will withstand fluctuation in the market.

Empower Residents and Property Owners. Building from the City’s General Plan outreach, we will continue to engage the community and seek their input for this important gateway. Using a variety of innovative online tools and in person opportunities, we will ensure that adjacent neighborhoods, local businesses, and area property owners can provide input to plan for the future of this area. New development standards and design guidelines will need to reflect the input from these groups in order to build community support for adoption.

Define Implementation but Leave Room for Innovation. The team acknowledges and accepts that the future is uncertain. Innovation happens in the marketplace faster than policy makers, planners, and engineers can respond. Our team knows that good planning has to allow the space for uncertainty and the flexibility to accommodate the unknown in the land use and mobility of the community. We will approach our work with this perspective and engage the City and stakeholders in this discussion.

SCOPE OF WORK

TASK 1. BACKGROUND REVIEW AND GOALS

1.1 Project Kick-off Meeting

To kick off the project, our team will meet with an interdepartmental group of City staff to discuss the overall scope of the Existing Conditions and Opportunities Analysis. It is anticipated that this group will continue to work closely with our team to assist with data collection and community outreach. PlaceWorks will develop the kick-off meeting agenda with Planning staff to include the project’s goals, objectives, tasks, and timeline. The guidance package will also identify key project contacts and protocols for communication among our team and with City staff.

Deliverable(s):

- Meeting Agenda and Summary

TASK 2. EXISTING CONDITIONS

Task 2.1 Existing Conditions Story Map

This task outlines the process for collecting data and analyzing the existing conditions of the Chapman Corridor area. Leveraging our team’s partnership with Esri and competencies using GIS software and Esri tools, we propose creating a Story Map to present existing conditions and an opportunities analysis for this

project. Esri Story Maps are powerful web-based tools that combine text, maps, images, and multimedia content for a geographic area.

Most planning processes strive to create a “living document,” but the Esri Story Map application is a leading-edge, first-of-its-kind tool that empowers communities to truly achieve this goal. The digital platform allows the City to regularly and seamlessly update the document text, maps, and other associated content throughout future planning phases and into implementation. If desired, a traditional MS Word document and PDF maps can also be submitted for the review process.

Deliverable(s):

- Existing Conditions Analysis Story Map

Task 2.2 Area Opportunities and Constraints

To evaluate the existing physical layout of the corridor, our team will identify districts, anchor institutions, community gathering spaces and hubs of activity, gateways, and corridors and provide a series of overlays that identify opportunities and constraints, including:

- Urban design elements; paths, districts, nodes, edges, and landmarks
- Mobility network concepts; transit hubs, active transportation
- Potential catalytic sites that maximize redevelopment potential
- Streetscape and other public realm improvements

Deliverable(s):

- Additional maps, images, and figures will be uploaded to the Story Map

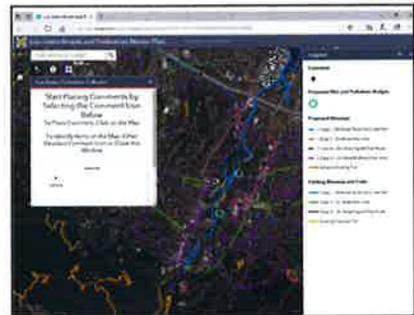
Task 2.3 Mobility Analysis

Fehr & Peers will work with PlaceWorks and the City of Placentia to finalize the scope of the transportation analysis.

This task includes level-of-service (LOS) analysis at up to three intersections to verify the project’s consistency with General Plan policies related to roadway capacity. The CEQA task is listed as optional, below.

Fehr & Peers will develop a methodology and assumptions memo documenting its proposed study locations, trip generation, analysis scenarios, analysis methodology, and approach for forecasting and operations analysis. If additional study facilities or scenarios are requested, the scope and fee will be adjusted accordingly. The memorandum will be revised based on one set of consolidated comments from the City, and a finalized copy will be submitted.

Once the Methodology is approved, Fehr & Peers will collect new traffic counts at the study intersections during the AM and PM peak periods (7–9 am and 4–6 pm). Counts will be collected during fair weather, while school is in session, and during a typical (nonholiday) Tuesday, Wednesday, or Thursday. Anaheim Unified School District returns to school in early August 2022, so Fehr & Peers anticipates data collection after this date.



Story Maps are an interactive Esri tool that can be used to share information, ArcGIS maps, and images in a user friendly, easy to maintain format.

For more information on Story Maps visit storymaps.arcgis.com



A mobile survey will accompany our interactive scavenger hunt.



Signs at each location with clues through a QR code will encourage the community to experience Chapman Corridor.

Deliverable(s):

- Mobility Methodology and Assumptions Memo with one round of review
- Traffic Counts for 3 Intersections

TASK 3. COMMUNITY ENGAGEMENT

Task 3.1 Innovative Online Scavenger Hunt Survey

Using our expertise with ESRI software tools, we will use Survey 123 to develop an interactive, self-guided scavenger hunt to engage the community. This activity will encourage people to get out on the corridor and use their smartphones or tablets to answer questions about the area as they look for clues, visit opportunity sites, and give us their ideas for the future of Chapman Corridor. Additionally, the scavenger hunt activity will encourage people to experience the current sidewalk and street conditions first-hand. To encourage participation, we will partner with a local business along the corridor to promote the survey and provide a reward for survey completion. Reward ideas include a free agua fresca from the local taqueria, cup of coffee, a favorite item from the bakery, or raffle entry for a local business gift certificate. A paper version of the scavenger hunt can also be provided to allow those without mobile devices to participate.

Optional: To reach a broader audience, an additional online survey could be provided for those who are not able to participate in the scavenger hunt in person. The additional online survey would be consistent with the scavenger hunt survey. To encourage participation, online survey participants could be entered in a gift certificate raffle for a local business.

Task 3.2 In-Person Workshop or Pop-up Events

In-person outreach opportunities will also help to inform this process. Options for creating a stand-alone workshop or pop-up events can be formulated with the project team as this project kicks off. Stand-alone workshops can be an effective tool for engaging the community, but we have found that going out to where the public is already active and participating vs. expecting people’s attendance at another community meeting and competing for their limited time, can be just as, if not more, effective to reach a broader audience. Our team will develop an interactive and engaging activity with eye-catching materials, including but not limited to large scale maps, posters, and handouts. The intent of the in-person events will be to facilitate friendly and casual interactions while gaining valuable input for this project. Events could include the Chamber of Commerce Classic Car Show, an afternoon at Kramer Park, or another upcoming community gathering.

Regardless of the location or format, we should engage the community at the appropriate time in the process to obtain input and provide project information. Our project schedule includes two proposed times for those interactions:

- The first early in the process to inform the community about the project and gain initial ideas.
- A second opportunity later to obtain feedback for proposed uses, standards, and design guidelines.

This task assumes that the City will take the lead to provide and maintain information about the project on the City's website and that the City will take the lead to provide or obtain a consultant for translation services.

Deliverable(s):

- Attendance at up to 2 workshops or pop-up events
- Workshop/event materials (included in our reimbursable budget)
- Community Outreach and Survey Summary

Task 3.3 Developer Interviews

Our objective is to craft standards and guidelines for future, feasible, development. One of the best ways we can ensure that the standards will achieve this objective is to talk to developers who have current work in the area. Via Zoom or a phone call, we will interview local developers for their input on residential, commercial, and mixed-use building types, densities, and other approval requirements or regulations that would incentivize development for the Chapman Corridor. Possible interviewees include: Landsea Homes, Lyon Living, and JPI—all have all recently developed housing in the city.

Deliverable(s):

- Discussions with up to 5 area developers
- Discussion questions and meeting notes

TASK 4. IDENTIFY AND PRIORITIZE OPTIONS

Task 4.1 Options Matrix

Using the Old Town Placentia Revitalization Plan development standards and the Transit Oriented Development Packing House District standards as a starting point PlaceWorks will evaluate applicable land use designations and standards for the Chapman Corridor. We will also include an overview of City policies and ordinances related to housing production. We will develop a matrix presenting an overview of both existing and recommended uses, development standards, and design guidelines for the Chapman Corridor.

Deliverable(s):

- Options Matrix

Task 4.2 City Check-in

Using the Options Matrix from Task 4.1, the Existing Conditions Story Map from Task 2, and initial community engagement we recommend a two- to three-hour working session with City staff. The purpose of this meeting is to distill what has been learned and heard and identify the key opportunities and strategies. This will be a time when staff from the various departments can come together and agree on approaches to address the key issues/opportunities; discuss best practices; consider new land use, placemaking, and mobility options; and identify catalytic sites. Fehr and Peers and PlaceWorks will inform the conversation regarding integration of land use and transportation plans.

Deliverable(s):

- Meeting agenda and summary

Task 4.3 Catalytic Sites Testing

Once the catalytic sites have been identified and agreed upon with City staff, PlaceWorks will test fit various types of development on up to three sites to understand capacity, test the standards from the matrix, and ensure feasibility of development for the corridor.

Deliverable(s):

- Catalytic site sketches for inclusion in the Design Guidelines (Task 5.2B)

TASK 5. DEVELOP THE PLAN

Whether the City chooses a specific plan or zoning ordinance update, in this task we will create the tools to incentivize redevelopment and prioritize public realm improvements for the corridor.

Task 5.1 Land Use Plan

PlaceWorks will define the land use designations and create the land use map that will become the new zoning for the corridor. The work and deliverables described in the preceding tasks will inform this task, and the resulting plan will reflect the input and feedback received throughout the planning process, including community feedback. The land use plan map and land use designations will be correlated with the standards outlined in Task 5.2A.

5.2A Development Standards

PlaceWorks will define the standards for building setbacks, heights, massing requirements, minimum lot sizes, the locations of parking, site access, etc. for each of the zones identified in the Land Use Plan. This regulating code will contain standards for common and private areas and will address integration with surrounding land uses. Drawing from the mobility analysis, we will include any needed requirements for additional public right-of-way for sidewalks, transit facilities, or bike improvements. We will also address EV charging requirements, curbside pick-up/drop-off requirements, and any special transit-related requirements affecting future development.

5.2B Design Guidelines

The Design Guidelines will be a companion to the new Development Standards. Consistent with state law, PlaceWorks will prepare objective design standards that will not only reinforce building form and placement but will include open space design, architectural design elements, frontage design, and landscape requirements. The guidelines will be graphically rich and will also include public realm design and other criteria identified through the outreach and planning process.

Deliverable(s):

- Daft Land Use Plan, Standards, and Guidelines with up to two rounds of comments. Depending on the outcome of Task 4.1, the standards will likely be the basis of an ordinance to be prepared by staff, along with any subsequent environmental analysis required (see Optional/Future Tasks, below).

Task 5.3 Mobility Plan

To support the new Land Use Plan, Fehr & Peers will take the lead on the mobility plan for the Chapman Corridor area. Consistent with the City of Placentia Traffic Impact Analysis Guidelines for Vehicle Miles Traveled and Level of Service Assessment (June 2020), intersection LOS results will not be used to determine significant CEQA transportation impacts. However, an intersection LOS assessment is required to determine the effect of project traffic at local intersections and verify consistency with General Plan policies.

As part of this assessment the following will be completed:

- Fehr & Peers will analyze existing conditions at the selected study locations using the Intersection Capacity Utilization (ICU) methodology at City intersections and the Highway Capacity Manual (HCM) 7th Edition methodology at Caltrans locations.
- Trip Generation, Distribution, and Assignment. Fehr & Peers will estimate the number of weekday AM and PM peak hour trips generated by the project through the methods established by the Institute of Transportation Engineers (ITE) in Trip Generation Handbook (11th ed.). We will estimate the origins and destinations of trips associated with the project based on local traffic patterns, a select zone travel assignment from the OCTAM, and/or discussions with City staff. AM and PM peak hour project trips will be assigned to the roadway network serving the site using the trip generation and trip distribution estimates.
- Future Year Forecasts. Fehr & Peers will utilize OCTAM to develop future forecasts at the study intersections. It will add the project trip forecasts to the “without” forecasts to develop traffic volumes for the “with project” scenario at the study intersections.
- LOS Analysis. LOS analyses will be prepared for the analyzed intersections. Fehr & Peers will report LOS at each study intersection for the AM and PM peak hours. Feasible improvements will be recommended at deficient locations.
- Ramp Queueing Assessment. A queuing assessment will be performed at all Caltrans off-ramps to review storage capacity on Caltrans facilities, consistent with the latest Caltrans safety guidance.
- PlaceWorks will use applicable portions of this task and the mobility analysis from Task 2 to inform the Development Standards and Design Guidelines. Our emphasis will be to connect the study area to the future Metrolink Station and nearby attractions such as Cal State Fullerton and Hope International University. Fehr & Peers will support the creation of proposed cross-sections on Chapman Avenue and major cross-streets, and/or alternative analysis at study intersections that reflect proposed facilities. Recommendations will consider potential road diets, alternate bicycle facilities, potential microtransit connections to the nearby attractions, and other multimodal best practices.

TASK 6. PROJECT MANAGEMENT

This task encompasses coordination by our Project Manager and PIC with the City throughout the project and includes time to coordinate with the activities associated with the Chapman Corridor plan.

TASK 7. HEARINGS

This task includes preparation for and attendance at one Planning Commission meeting and one City Council hearing or study session. It is assumed that both meetings will be open to the public.

Deliverable(s):

- Input for staff report and PowerPoint presentation.
- Attendance of Project Manager at up to 2 public hearings.

OPTIONAL/ FUTURE TASKS

Optional Task 8. CEQA

Optional Task 8.1 2019 General Plan EIR Addendum: PlaceWorks

The focus of the project will be to prepare a plan to revitalize Chapman Avenue and create a land use plan to reimagine this area between Old Town Placentia and the Packing House District. This area of the city is already developed but is primed for adaptive reuse and investment. Rather than prepare an Initial Study/Mitigated Negative Declaration or an EIR, we recommend preparation of an addendum to the City's General Plan EIR (SCH# 2018101031), pursuant to CEQA Guidelines Section 15164. We anticipate that the Chapman Corridor Plan will focus on placemaking, design, and integration of existing land uses, with new development concepts that are variations of the land use patterns and themes shown in the General Plan and evaluated in the General Plan EIR. Though some of the land uses evaluated in the General Plan EIR may change, we do not believe that the changes will trigger a need to conduct an entirely new environmental analysis.

The use of an addendum builds on the investment in the General Plan made by the City and recognizes the existing regulatory procedures—development standards, zoning codes, etc.—that ensure physical development does not result in significant environmental impacts. Provided that the City's decision to use an addendum for this project is supported with substantial evidence on the record, the decision enjoys the same protection as the General Plan EIR if challenged.

PlaceWorks will provide an Administrative Draft Addendum following a format discussed during the kick-off meeting. Our default format for an Addendum follows the findings in Section 15162 rather than using an initial study. If a formal initial study is requested, we will need to increase the budget and scope accordingly. All impacts identified in the General Plan EIR will be reviewed in the context of the proposed changes. One administrative draft of the Addendum will be provided for review. The final draft of the Addendum will be used to support the CEQA determination during the hearing(s) for the proposed project.

This task assumes that there will be no distribution of the Addendum document, consultant attendance is not required for hearings, that the City will pay all filing fees

and that no additional technical studies are needed (i.e. Air Quality, Greenhouse Gas, Noise). This task would be completed 30 days following a staff reviewed Draft Corridor Plan.

SB-18 Tribal Consultation. An addendum does not trigger AB 52's requirements for tribal consultation, but all general plan amendments must comply with SB 18. If requested by the City, PlaceWorks will complete the Native American Heritage Commission's (NAHC) online form requesting a tribal contact list. Using the addresses on the list, PlaceWorks will draft letters (on City letterhead) to each of the tribes on the NAHC list the inquire whether they want to consult about the project. Following any consultation meetings (or more typically a conference call), PlaceWorks will provide the written outcome of the process and a record for the project. The SB 18 process needs to be completed prior to acting on the project.

Deliverable:

- Administrative Draft and Public Draft Addendum, SB-18 Tribal Consultation Letters, Notice of Determination, Notice of Completion.

Optional Task 8.2 Transportation Impact Analysis for CEQA: Fehr & Peers

Fehr & Peers will review the project description and conduct a VMT screening assessment based on the City of Placentia Traffic Impact Analysis Guidelines for Vehicle Miles Traveled and Level of Service Assessment (June 2020). Based on our initial review of the project, it is likely that the project will screen from VMT assessment based on its proximity to the future Metrolink Station (transit priority area screening). Fehr & Peers will confirm this assumption and complete a VMT analysis.

Consistent with City requirements, Fehr & Peers will also review the project's potential impacts on pedestrian, bicycle, and transit facilities in the study area.

Fehr & Peers will summarize the results of its assessment in a draft technical memorandum and work with the City to respond to comments on the draft report and resubmit as final.

Optional Task 8.3 Water, Sewer, and Drainage Evaluations for CEQA: FUSCOE

Fuscoe will provide program-level evaluations of drainage, water, and sewer systems based on the proposed land use changes. The evaluation can either be used for CEQA purposes or to assist with future processing of redevelopment projects consistent with the proposed zoning. See Attached Exhibit A.

EXHIBIT A

Scope of Services & Fee Proposal

Placeworks

Champan Corridor & Design Guidelines

July 27, 2022

1.0 PROJECT DESCRIPTION

Assist Placeworks and the City of Placentia with the revitalization of the Chapman Corridor with development standard and guidelines that are specific to the neighborhood and enhance the synergy with Old Town and the Packing District revitalization areas.

2.0 PURPOSE OF SERVICES

To provide program level evaluations of drainage, water and sewer systems based on the proposed land uses changes. The evaluation can either be used for CEQA purposes or assistance with future processing of redevelopment projects consistent with the proposed zoning.

3.0 ENGINEERING SERVICES

Task 1. Research and Data Acquisition

Research, compile and analyze master plans, local drainage reports and prior EIR documentation.

Task 2. Existing Condition Memo

Prepare a brief memorandum highlighting any major significant deficiency or capacity issues within the study area or any significant data gaps that require future analysis.

Task 3. Proposed Condition Evaluation for Storm Drain, Water, and Sewer

Evaluate the proposed land use changes on the existing drainage, water and sewer. For water and sewer, prepare proposed generation demands using locally accepted generation values. In coordination with City staff, evaluate potential impacts on each of the infrastructure systems. Summarize the findings into a technical memorandum.

Note: Water and Sewer evaluations do not include any hydraulic modeling or use of the City's existing water and sewer hydraulic models.

Task 4. Specific Plan Technical Support / Municipal Code Support

Provide technical input to Placeworks on the Specific Plan document or the Municipal Code Zoning documentation as requested. Assumes up to 20 hours.

Task 5. Meetings and Coordination

Attend meetings and hearings as requested coordinate with Placeworks and City staff as needed. Budget allows up to 20 hours.

Additional Services Available but Not Included

- Technology
 - Aerial Scanning
 - Scan to REVIT Existing Buildings (Interior & Exterior)
 - Animated View Simulations
 - VR Modeling
 - Artificial Intelligence

Reimbursables Budget (Est.) \$500

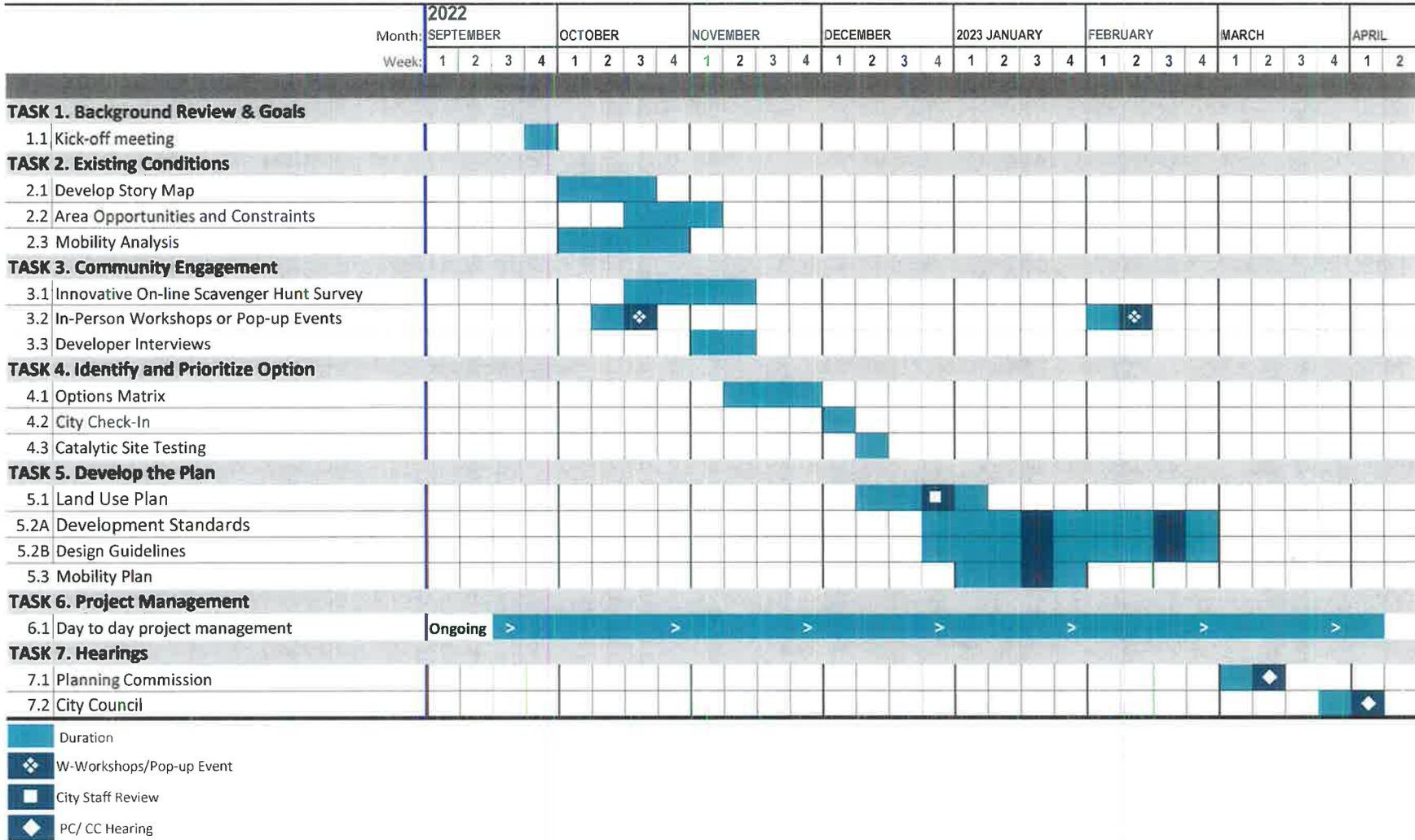
***Not to exceed without prior authorization**

This Fee Proposal is Valid for Thirty (30) Days from the Date of this Document.

Fusco Engineering, Inc. will perform the services on a fixed fee basis, except where noted. Services rendered outside of the scope will be performed at prevailing hourly rates. Costs of reprographics, deliveries and out-of-pocket expenses are not included and will be considered reimbursable. A 10% surcharge will be added to the reimbursables to cover handling expenses.

It is the policy of Fuscoe to meet all schedule requirements while maintaining a competent and professional level of service. In return, it is expected that all invoices will be paid within thirty (30) days of receipt. Failure to do so could result in cessation of services and/or reassessment of service.

PROJECT SCHEDULE



- Duration
- ◆ W-Workshops/Pop-up Event
- City Staff Review
- ◆ PC/ CC Hearing

COST AND PRICE



NORTHGATE MARKET

BAKERY **SMOKE SHOP**

EL POLLO FINO # 2 **cric'et**

OFELIA'S **metro**

ACAPULCO TRAVEL

JIMENIZ SALES 98¢ & MORE

TAQUERIA DE ANITA Available Specials

PLAYA DE CORALES

FRED LOYA INSURANCE

RIVERA'S TAX & INSURANCE

BARBER SHOP **DRINKING WATER**

INCOME TAX **BEAUTY SUPPLY**

boostmobile **AUTO PARTS**

LA MICHOCANA **ACTION INCOME TAX SERVICE**

Little Caesars **HOT-N-READY**

MAGNIFICENT PLAZA
602-738

Cost and Price

Our estimated budget including each task and reimbursable costs, is \$124,998.

To provide a cost effective, innovative, and robust community engagement program the following assumptions were made for Task 3. Community Engagement:

- The City will maintain a project website; and
- Provide translation services or cover the cost of translation, if needed.

As described in our scope of work, documentation for CEQA compliance and technical studies, have been proposed as an optional task. Our total estimated budget for the optional task, is \$48,140.

The following assumptions were made for Task 8. CEQA:

- No distribution of the Addendum document;
- Consultant attendance is not required for hearings;
- The City will pay all filing fees; and
- No additional technical studies are needed (i.e. Air Quality, Greenhouse Gas, Noise).

The breakdown of our overall cost proposal including projected hours and percentage of each team member’s time is detailed on the following page.

PlaceWorks – 2022 Standard Fee Schedule

STAFF LEVEL	HOURLY BILL RATE
Principal	\$210-\$335
Associate Principal	\$195-\$250
Senior Associate/Senior Scientist II	\$170-\$235
Senior Associate/Senior Scientist I	\$160-\$195
Associate/Scientist II	\$135-\$170
Associate/Scientist I	\$125-\$160
Project Planner/Project Scientist	\$105-\$150
Planner/Assistant Scientist	\$90-\$130
Graphics Specialist	\$90-\$135
Administrator	\$145-\$200
Clerical/Word Processing/Technical Editor	\$45-\$150
Intern	\$75-\$100

Subconsultants are billed at cost plus 10%.
 Mileage reimbursement rate is the standard IRS-approved rate.
 Possible Yearly Increase of 5% on bill rates.

2022_StandardFeeSchedule_12-07-21

APPENDIX





KAREN GULLEY

Managing Principal, Design

Karen has a talent for strategy and innovative problem solving that has been honed by 25 years of experience. Her skill with all facets of comprehensive planning and design for private and public sector clients expands the opportunities for creative solutions. She has led six general plans, including for the cities of La Palma, Rancho Cucamonga, and Temecula; more than forty specific plans, including the MCAS Tustin Specific Plan/Reuse Plan and Harmony Specific Plan for Lewis Corporation and the County of Orange; dozens of long-range conceptual plans for transit-readiness, and vision plans to reposition large areas within Carson, Yorba Linda, and Brea. Her deep understanding of the real estate and development fields inform all facets of her public-sector projects—master plans, transit plans, conceptual design studies and park plans, coding, design guidelines, and implementation programs.

Karen has extensive experience in developing community participation programs and facilitating public meetings and workshops. She is adept at establishing a rapport with her audience and communicating complex and often controversial issues clearly and accurately. She provides expertise in project visioning and implementation, project processing, negotiating conditions of approval, responding to political considerations, and handling communication between stakeholders.

As Principal, Karen is responsible for leading a team of people and projects within the Community Planning & Design Team and maintaining quality control. Karen's strengths include handling the day-to-day management of large project teams, where information sharing, issue management, problem solving, and policy development require extensive coordination. She is responsive to client needs and desires on a project, and is dedicated to ensuring that the project stays on track and within budget.

HIGHLIGHTS OF EXPERIENCE

TRANSIT PLANNING/TRANSIT-ORIENTED DEVELOPMENT

- » Metro Transit to Parks Strategic Plan | Los Angeles County CA
- » Metro Green Line Extension | Norwalk CA
- » West Carson Specific Plan | County of Los Angeles CA
- » Irwindale TOD Specific Plan | Irwindale CA
- » Morena Boulevard TOD Specific Plan | San Diego CA
- » Bellflower Station TOD Specific Plan | Bellflower CA
- » Bellflower Station Design Study | Bellflower CA

CORRIDOR PLANNING

- » Beach Boulevard Specific Plan | Anaheim, CA
- » Harbor Boulevard Specific Plan | Santa Ana CA
- » Midtown Corridor Specific Plan | Long Beach CA
- » Katella and Los Alamitos Boulevard Corridor Plan | Los Alamitos CA
- » Corridor revitalization: planning and implementation projects for the cities of Glendora, Covina, Azusa, San Dimas, Irwindale, and Chino as part of SCAG's Compass Blueprint Demonstration Program

EDUCATION

- » BA, Economics, University of California, Santa Cruz
- » Masters Program, Urban & Regional Planning, California State Polytechnic University, Pomona (all but thesis)

CERTIFICATIONS

- » Certificates from the International Association for Public Participation
 - Planning for Effective Public Participation
 - Strategies for Dealing with Opposition and Outrage in Public Participation

AFFILIATIONS

- » American Planning Association
- » Urban Land Institute
 - National Urban Revitalization Product Council
 - Women's Leadership Initiative for District Chapter

Team member since 1991

KAREN GULLEY
Managing Principal, Design
kgulley@placeworks.com

INFILL & REDEVELOPMENT

- » Brea Core Visioning and Specific Plan | Brea CA
- » CollegeTown Specific Plan | Fullerton CA
- » Crafton Hills College Village Plan | Yucaipa CA
- » Mixed Use Overlay Zones | Anaheim CA
- » Stanton Plaza Specific Plan | Stanton CA
- » Prospect Village, Downtown Tustin Redevelopment | Tustin CA

URBAN PLANNING

- » Southeast Area Specific Plan | Long Beach CA
- » Advanced Technology Education Park (ATEP) Framework Plan | Tustin CA
- » Tustin Legacy Specific Plan Update | Tustin CA
- » Carson Vision Plan | Carson CA
- » Savi Ranch Vision Plan | Yorba Linda CA

COMPREHENSIVE PLANNING

- » WRCOG Economic Development and Sustainability Framework Plan | Western Riverside County CA
- » Rancho Cucamonga General Plan Update and EIR | Rancho Cucamonga CA
- » Economic Development Strategic Plan | San Bernardino County CA
- » Fontana General Plan Update & Zoning Code Consistency Program | Fontana CA
- » Temecula Inaugural General Plan Update and EIR | Temecula CA

LARGE-SCALE LAND PLANNING

- » MCAS Tustin Reuse Plan/Specific Plan | Tustin CA
- » Harmony Specific Plan | Highland CA
- » DeAnza Special Study, Mission Bay | San Diego CA
- » Kennecott Master Plan | Salt Lake County UT
- » Centennial Specific Plan, Tejon Ranch | Los Angeles County CA

PLAN IMPLEMENTATION

- » Tustin Legacy Master Developer | Tustin and Irvine CA
- » Villages of Columbus Planning & Entitlements, MCAS Tustin | Tustin CA
- » Moffett Meadows Design & Processing | Irvine CA

ARTICLES

- » "Repositioning Urban Corridors to Attract New Residential and Commercial Markets," Urban Land, 2010
- » "Sowing the Seeds of Regional Planning," Urban Land, 2007
- » "Reshaping the American Commercial Strip," Urban Design Group Journal, Winter 2003

SPEAKING

- » "Guiding Infill Development: What Planning Commissioners Need to Know" | OC Association of Planning Officials Forum, 2016
- » "Got a College? New Town/Gown/Industry Collaboration" | 2015 APACA State Conference; 2015 WRCOG Visioning Workshop
- » "Effective Elements of Corridor Planning" | APA San Diego Chapter, 2013

AWARDS

- » 2015 Transportation Planning Award of Merit, APACA Orange Section | Fullerton College Connector (Streetcar) Study)
- » 2013 Best of the Best Award, ULI Orange County/Inland Empire | WRCOG Sustainability Framework
- » 2009 Compass Blueprint Achievement Award in Prosperity, SCAG | Coachella's South East SOI Sustainability Project



SUZANNE SCHWAB, AICP

Senior Associate

Suzanne is an experienced Urban Planner with a love of people and places. She has a diverse planning background ranging from conceptual planning to development standards and design guidelines incorporated in Specific Plans, General/Comprehensive Plans and Campus Master Plans. These documents cover a variety of planning efforts including master planned communities, vibrant corridors, military base reuse, and health districts. Suzanne's plans lay the foundation for future great places. She is passionate about linking health to the built environment and has led planning efforts for impactful campus developments such as the Saint John's Hospital Phase II Master Plan in Santa Monica. She also successfully entitled the Centennial at Tejon Ranch Specific Plan in Los Angeles County, a 12,300-acre new community projected to have 19,333 homes and 10.1 million square feet of non-residential development with net zero energy and an unprecedented green building program. Suzanne is active in the urban planning community serving on the Orange County American Planning Association Board and mentoring students attending the University of California, Irvine, urban planning program.

Suzanne has successfully facilitated a variety of community engagement efforts, including mobile outreach workshops, citizen advisory committee meetings, community workshops, stakeholder interviews, and oversight of online engagement tools. Before joining PlaceWorks, she gained valuable experience in the public planning sector at the cities of Tustin and Anaheim, and the County of Orange.

HIGHLIGHTS OF EXPERIENCE

SPECIFIC PLANS

- » Southeast Area Specific Plan | Long Beach CA
- » Tustin Legacy Specific Plan Update and | Tustin CA
- » Centennial Specific Plan | Los Angeles County CA
- » Goodman Commerce Center Eastvale Specific Plan | Eastvale CA
- » Mill Creek, Update to The Preserve Specific Plan | Chino CA

CORRIDOR PLANS

- » Beach Boulevard Corridor Specific Plan | Anaheim CA
- » Midtown Specific Plan | Long Beach CA
- » Harbor Corridor Mixed Use Specific Plan | Santa Ana CA

GENERAL PLANS

- » La Habra General Plan | La Habra CA
- » Yucca Valley General Plan | Yucca Valley CA
- » Corona General Plan | Corona CA

OTHER

- » SCAG Metrolink Area Station Analysis
- » Riverside Reconnects, Street Car Feasibility Study | Riverside CA
- » Site Planning for Tustin Legacy, MCAS Reuse | Tustin CA
- » WRCOG Sustainability Framework Plan | Riverside County CA

EDUCATION

- » Master of Urban and Regional Planning, University of California, Irvine
- » BS, Marketing and International Studies, Indiana University, Bloomington
- » AA, Interior Design, Fashion Institute of Design and Merchandising, Los Angeles
- » Study Abroad Program, International Education for Students, London, England

CERTIFICATIONS

- » American Institute of Certified Planners
- » NCI Charrette System™, National Charrette Institute

AFFILIATIONS

- » American Planning Association
- » Urban Land Institute

Team member since 2022
(also at PlaceWorks 2012–2018)



SUZANNE SCHWAB
Senior Associate
sschwab@placeworks.com

PRIOR EXPERIENCE

MASTER PLANS

- » Mt. San Antonio Community College | Walnut CA
- » Mission Hospital | Mission Viejo CA and Laguna Beach CA
- » Saint John's Phase II Master Plan and Development Agreement | Santa Monica CA
- » St. Mary Medical Center Revised Planned Unit Development and Development Agreement | Victorville CA
- » Holy Cross | Los Angeles CA
- » The Mount | Seattle WA

FEASIBILITY STUDIES

for Workforce Housing for Providence Health System, which included Zoning Code Review, Site Planning Considerations, and Demand Study

- » Apple Valley CA
- » Portland, Hillsboro, and Gresham OR
- » Olympia WA

OTHER ENTITLEMENT

- » St. Joseph Hospital Women's Center Medical Office Building | Orange CA
- » Mission Medical Office Building | Rancho Mission Viejo CA
- » Happy Valley Site Plan and Existing Conditions Report | Happy Valley OR
- » St. Mary Medical Center Reuse Planning | Apple Valley CA

AWARDS

- » Southeast Area Specific Plan and EIR | Sustainability Award Honorable Mention: Efficient and Sustainable Land Use, SCAG, 2022
- » Southeast Area Specific Plan and EIR | Hard-Won Victory Award, California Chapter APA, 2021
- » Southeast Area Specific Plan and EIR | Hard-Won Victory Award, California APA, Los Angeles Section, 2021
- » Midtown Specific Plan | Outstanding Planning Document, CA AEP, 2017; and Sustainability Award for Integrated Planning, SCAG, 2017
- » Young Leader of the Year Award, Urban Land Institute Orange County/Inland Empire Section, 2014
- » WRCOG Sustainability Framework | Best of the Best Award, ULI OC/IE, 2013; and Compass Blueprint, Honorable Mention, SCAG, 2013
- » Outstanding Student Achievement Award, Planning, Policy, and Design Program. UC Irvine, 2012
- » Fellowship Recipient, California Planning Foundation, 2012

ACTIVITIES

- » Building Healthy Places Committee, OC/IE Urban Land Institute 2022
- » Awards Co-chair, California American Planning Association, Orange Section | 2011–2014
- » Places of Commerce Initiative Council, OC/IE Urban Land Institute | 2011–2012



CHAD SO

Associate

Chad So is a valued member of PlaceWorks' community planning and design team, working on urban design, landscape design, planning, and creative community outreach projects across the state. Chad brings to PlaceWorks and his projects a background in landscape architecture and a deep passion for urban design. He develops urban design and streetscape design concepts; first/last mile plans for transit stations; and multimodal strategic and specific plans. He complements his design work with technical analysis using computer-aided design programs and GIS. He also creates graphics, maps, and diagrams that are incorporated into plans and used to present planning and urban design concepts to clients, public meetings, and community workshops.

Before joining PlaceWorks, Chad was an urban designer at Here LA. He developed concepts, illustrations, maps, and narratives for multimodal, bicycle, and pedestrian strategic and specific plans at a scale from county to corridor to site. He trained community members in first/last mile audit methodology, oversaw station area analysis, and recommended urban design improvements. Chad's other work experience includes as a design architect intern for the City of Los Angeles Department of Transportation's Active Transportation Division.

HIGHLIGHTS OF EXPERIENCE

- » San Bernardino (City) General Plan, Specific Plans, and Downtown Urban Design | San Bernardino CA
- » Hollister General Plan Design Guidelines | Hollister CA
- » Sunnyvale Housing Development Objective Design Standards | Sunnyvale CA
- » Millbrae Station Area Specific Plan Update | Millbrae CA
- » Butte County Upper Ridge Community Plan | Butte County CA
- » Greater Higgins Area Plan | Nevada County CA
- » Wildomar General Plan Update | Wildomar CA
- » Hercules Waterfront Blocks ABCD Outreach | Hercules CA

PRIOR EXPERIENCE

DESIGN AND PLANNING

- » 405 Multimodal Corridor Plan | LA County CA
- » Blue Line First/Last Mile Plan | Los Angeles, Long Beach, Compton CA
- » Brea Connecting the Core Active Transportation Plan | Brea CA
- » Crenshaw/LAX Northern Feasibility Study and TOC Analysis | LA County CA
- » Downey Pedestrian Plan | Downey CA
- » Expo/Crenshaw First/Last Mile Plan | Los Angeles CA
- » Glendale Pedestrian Master Plan | Glendale CA
- » Golden State District Specific Plan | Burbank CA
- » Inglewood First/Last Mile Plan | Inglewood CA
- » LA Metro Station Evaluation Program | LA County
- » NextGen Bus Study | LA County CA
- » North Hollywood to Pasadena BRT Urban Design Integration Guide | Los Angeles CA
- » One San Pedro Transformation Plan | San Pedro CA

EDUCATION

- » BS, Landscape Architecture
California State Polytechnic University, Pomona
- » Study Abroad, Santa Chiara Study Center, Castiglion Fiorentino, Tuscany, Italy

AFFILIATIONS

- » American Planning Association

Team member since 2022

- » Ocean Ave Artist in Residence | Santa Monica CA
- » Purple (D Line) Extension First/Last Mile Plan | Los Angeles CA
- » Regional Dedicated Transit Lanes Study | Southern CA
- » Transit to Parks Strategic Plan | LA County CA
- » Willoughby Streetscape Design Project | West Hollywood CA

CREATIVE COMMUNITY OUTREACH

- » Climate Talks Box | LA County CA
- » East San Gabriel Mobility Action Plan | LA County CA
- » Little Tokyo Joint Development Guidelines | Los Angeles CA
- » Long Beach Vision Zero | Long Beach CA
- » One Arroyo Creative Outreach | Pasadena CA
- » Oxnard Sustainable Transportation Plan | Oxnard CA
- » Santa Barbara Active Transportation Plan | Santa Barbara County CA
- » Uptown Land Use & Neighborhood Strategy | Long Beach CA



CHAD SO

Associate

csso@placeworks.com



KIM HERKEWITZ

GIS Manager

As GIS Manager, Kim participates in nearly every PlaceWorks project. She has significant experience combining and analyzing information from a variety of perspectives, and she is adept at mapping and analyzing that data for planning projects and online applications.

Kim's design work is deceptively simple and always unique, distinguished by the accuracy of her eye and her rigorous aesthetic logic. Her meticulous attention to detail and balance are particularly evident in her mapping and online applications. She has worked on site and grading plans, illustrative and land use plans, 3D visualization and modeling, web design, and various types of presentations. She is proficient with the entire ArcGIS suite of programs as well as ArcGIS Online, SketchUp, Google Earth, Photoshop, InDesign, and Illustrator. She is experienced with Python programming and Javascript/HTML5.

EDUCATION

» BS, Geography, California State University, Long Beach

Team member since 2006

HIGHLIGHTS OF EXPERIENCE

GIS/URBAN PLANNING

- » San Bernardino Web-Based Countywide Plan and Program EIR | San Bernardino County CA
- » Anaheim First Community Assessment | Anaheim CA
- » City of Moorpark General Plan Update and EIR | Moorpark CA
- » Palm Springs 2019 Limited General Plan Update and EIR | Palm Springs CA
- » Santa Ana 2019 General Plan Update | Santa Ana CA
- » Long Beach SEADIP Specific Plan, LCP Amendment | Long Beach CA
- » City of San Clemente General Plan Update | San Clemente CA
- » City of Fountain Valley 2040 General Plan Update and EIR | Fountain Valley
- » City of Ontario 2019-20 General Plan Update and EIR | Ontario CA
- » County of San Bernardino Strategic Visioning | San Bernardino County CA
- » New Jersey Highlands Council Fiscal Impact Assessment | Chester NJ
- » San Bernardino County Visioning, Phase 3 | San Bernardino County CA
- » Renaissance Rialto Specific Plan | Rialto CA
- » North Fontana Specific Plan | Fontana CA
- » Temple City General Plan Update and EIR | Temple City CA
- » Yucaipa 2035 General Plan Update and PEIR | Yucaipa CA
- » Newhall Ranch Open Space and Land Use Analysis | Valencia CA
- » City of Redondo Beach Focused General Plan Update | Redondo Beach CA
- » City of Menifee General Plan and EIR | Menifee CA
- » La Habra General Plan Update | La Habra CA
- » Bloomington Community Plan Update | San Bernardino CA
- » Sierra Madre General Plan Update and EIR | Sierra Madre CA
- » Westminster General Plan Update and EIR | Westminster CA
- » Town of Yucca Valley General Plan Update | Yucca Valley CA
- » Los Alamitos General Plan and EIR | Los Alamitos CA
- » City of San Bernardino General Plan Update and EIR | San Bernardino CA
- » County of San Bernardino Underutilized Land Analysis | San Bernardino County CA
- » City of Industry General Plan Update | City of Industry CA
- » City of Irvine Climate Action Plan | Irvine CA

**KIM HERKEWITZ****GIS Manager**

kherkewitz@placeworks.com

- » City of Irvine Climate Action Plan Phase 2 | Irvine CA
- » Anthem Master Plan | United Arab Emirates
- » La Mesa Downtown Village Specific Plan | La Mesa CA
- » Rialto Airport Land Use Study | Rialto CA
- » Mammoth Crossings Planning Study & Specific Plan | Mammoth Lakes CA
- » Palm Springs General Plan Update and Downtown Urban Design Program | Palm Springs CA
- » Shafter-Lerdo Specific Plan | Bakersfield CA
- » Winchester Crossroads Specific Plan | Riverside County CA
- » Greenspot Village and Marketplace Specific Plan EIR | Highland CA
- » Hemet Stock Farm Specific Plan | Hemet CA
- » Thomas Winery Retail Center Redevelopment | Rancho Cucamonga CA

GRAPHIC DESIGN

- » The Arboretum Specific Plan Project Branding and Graphics Package | Fontana CA
- » Artesia Corridor Specific Plan, Project Branding | Gardena CA
- » Clovis General Plan Update & EIR | Clovis CA
- » El Monte General Plan & Development Code Update Graphics Package | El Monte CA
- » Centennial Specific Plan Graphics Package, Tejon Ranch | Los Angeles County CA
- » The Meadows at Cummings Valley Master Plan Graphics Package | Tehachapi CA
- » Renaissance Rialto Specific Plan Graphics Package | Rialto CA
- » Valley Trails Specific Plan Graphics Package | Fontana CA
- » Santa Ana General Plan Housing Element Update Graphics Package | Santa Ana CA
- » University Heights Specific Plan & Annexation Graphics Package | San Marcos CA
- » SCAG 2% Compass Blueprint Strategy Implementation Demonstration Projects:
3D Modeling and Visualization | Southern California



ERIN GUY

Associate/GIS Analyst

Erin believes that planning is a community-based profession, and she demonstrates this in her “user based” mindset and implementation of user-oriented GIS tools, online web maps, web applications, and story maps. Her professional background in public health and GIS helps her to provide meaningful data that is visually appealing, intuitive, and facilitates collaboration across communities between citizens, stakeholders, and professionals.

Before joining PlaceWorks, she gained valuable community experience in the public sector at the Tennessee Department of Environment and Conservation, where she used interactive, online web maps to display monthly data from monitoring waterways across eastern Tennessee for surface water and air pollution. Erin also has private-sector experience, for example, as a GIS analyst for RSI Entech, where she coordinated in-field and technical GIS data management for the remediation and repurposing of the K-25 Manhattan Project site in eastern Tennessee.

HIGHLIGHTS OF EXPERIENCE

- » SB 2 Planning Grants Program Technical Assistance | Statewide
- » City of Ontario 2019-20 General Plan Update and EIR | Ontario CA
- » City of Fountain Valley 2040 General Plan Update and EIR | Fountain Valley CA
- » Yucca Valley 2021 Housing Element Update | Yucca Valley CA
- » City of Yucaipa Housing Element Update and CEQA | Yucaipa CA
- » Future Year SED Distribution Land Use Concepts | Western Riverside Council of Governments CA
- » GIS Assistance for the needs of Western Community Energy | Western Riverside Council of Governments CA
- » Santa Barbara County Climate Change Vulnerability Analysis | Santa Barbara CA
- » City of Palm Springs 2019 Limited General Plan Update and EIR | Palm Springs CA
- » City of La Habra Comprehensive Housing & Safety Elements | La Habra CA
- » Town of Mammoth Lakes Climate Adaptation and Resiliency Plan | Mammoth Lakes CA
- » Inland Valley Development Agency Multijurisdictional Specific Plan | San Bernardino CA
- » Riverside County General Plan Update: 6th Cycle RHNA | Riverside CA
- » City of San Bernardino General Plan Update and EIR | San Bernardino CA
- » City of Corona General Plan Update and EIR | Corona CA
- » City of San Dimas 2021 Housing Element Update | San Dimas CA
- » County of San Bernardino Zoning Web Map | San Bernardino CA
- » Hollister General Plan Update and EIR | Hollister CA
- » SCAG Economic Projection Comparison | Southern California
- » LEAP Grant (Housing Element Update and Bloomington Land Use/Infrastructure Planning) | San Bernardino County CA
- » Anaheim’s First Community Assessment | Anaheim CA
- » City of Rancho Cucamonga General Plan Update EIR | Rancho Cucamonga CA
- » Redondo Beach Focused General Plan Update | Redondo Beach CA
- » City of Moorpark General Plan Update and EIR | Moorpark CA
- » City of Industry Housing Element Services | City of Industry CA
- » Dana Point 2021 Safety and Housing Elements Update | Dana Point CA

EDUCATION

- » Graduate Certificate, GIS for Urban and Regional Planning, University of Florida, Gainesville
- » BS, Environmental Management, University of Florida, Gainesville
- » Certificate in GIS, Roane State Community College, Harriman, Tennessee
- » Master of Public Health, Health Policy/Management, University of Tennessee, Knoxville
- » BS, Dietetics, Colorado State University, Fort Collins

AFFILIATIONS

- » American Planning Association
- » Board member, APA Orange County Young Planners Group | 2020, 2021

Team member since 2020



ERIN GUY

Associate/GIS Analyst
eguy@placeworks.com

- » Santa Ana General Plan Update | Santa Ana CA
- » Needles General Plan and Land Use Element Update | Needles CA
- » San Bernardino Countywide Plan and Program EIR | San Bernardino County CA
- » Eastvale General Plan Update | Eastvale CA
- » Southeast Area Specific Plan Update | Long Beach CA
- » AFFH GIS Mapping Assistance | City of Sacramento CA
- » Contract Planning & CEQA Services | Wildomar CA

PRIOR EXPERIENCE

- » Planning Technician | City of San Clemente | San Clemente CA
- » GIS Analyst | RSI Entech | Oak Ridge TN
- » Environmental Planning Intern | Tennessee Department of Environment & Conservation | Oak Ridge TN

PUBLICATIONS

- » “The Impact of Policy Monitoring Programs on Political Participation in Community Stakeholders” and “Improving Health Outcomes of Obese Individuals with Community Based Interprofessional Experiential Learning Activities,” poster sessions of the 2016 Tennessee Public Health Assoc. Conference, Franklin, TN

SPEAKING ENGAGEMENTS

- » “Soil Sample Analysis of Cuba’s Oldest Tobacco Farm: Finca El Pinar Robaina” | 2018 East Tennessee Collegiate Division Meeting of The Tennessee Academy of Science | Knoxville TN
- » “Public Health Implications of Cyclotron Decommissioning” | 2016 | Women in Nuclear Symposium , University of Tennessee Student Chapter | Knoxville TN

AWARDS

- » Linda Talarico “Women in GIS” Scholarship | Roane State Community College | 2017



MARK TEAGUE, AICP Managing Principal, Environmental

In over 30 years of public- and private-sector experience, Mark has worked throughout California in agencies large and small and is considered an innovative problem solver. His projects include planned communities, shopping center EIRs, general plan and zoning code updates, impact fees, and public outreach for projects highly scrutinized by the public. Mark is often able to offer a unique approach to meeting a critical goal of a project. His experience as a planning director, and ability to see the whole of the project, ensures that every environmental document meets the need of the client. He has served as on-call extension of staff for numerous cities throughout California including Wildomar and Eastvale.

Mark is also an excellent public speaker and regularly presents at the League of California Cities Planning Commissioner's Academy on topics such as design guidelines, CEQA compliance, and how to read an EIR. He also teaches CEQA to staff with a focus on how new legal decisions affect compliance. Because of his public outreach skills, Mark has helped with projects ranging from Walmart to water-bottling plants and conducted town hall meetings about development services department efficiencies and increases in utility fees.

HIGHLIGHTS OF EXPERIENCE

CEQA/NEPA COMPLIANCE

- » Coronado Gateway Parkway Plan IS/MND | Coronado CA
- » Coronado Public Restroom EIR | Coronado CA
- » 3Roots San Diego Specific Plan and Carroll Canyon Master Plan | Carroll Canyon CA
- » North School Reconstruction EIR | Hermosa Beach CA
- » John Killen/Fox Luggage Warehouse Project IS/MND | Industry CA
- » River Crossing Market Place Specific Plan EIR | Redding CA
- » De Anza Revitalization Plan | San Diego CA
- » Fiesta Island/Mission Bay Park Master Plan | San Diego CA
- » Residential Care Facility Specific Plan IS/EIR | Solana Beach CA
- » Temple City General Plan Update EIR | Temple City CA
- » West Carson TOD Specific Plan and EIR | County of Los Angeles CA
- » Connect Southwest LA Specific Plan and EIR | County of Los Angeles CA
- » Orange County Civic Center Facilities Strategic Plan | Santa Ana CA
- » County of Riverside 5th Cycle Housing Element and EIR | Riverside CA
- » City of Palm Desert General Plan and EIR | Palm Desert CA
- » Waterman Gardens Specific Plan Program EIR | San Bernardino CA
- » La Costa Meadows Elementary School Reconstruction Project | San Marcos CA
- » University of California, San Diego Online CEQA Training Courses | San Diego CA
- » WRCOG Member Jurisdiction Development Agreement Reconciliation | Riverside CA

STAFF SERVICES

- » On-Call Staff Services | Wildomar CA
- » On-Call Environmental Staff Services | Eastvale CA
- » County of Riverside Transportation and Land Management Agency On-Call Planning Services | Riverside CA

EDUCATION

- » BA, Political Science, California State University, Stanislaus

CERTIFICATIONS

- » American Institute of Certified Planners #019631

AFFILIATIONS

- » American Planning Association

Team member since 2016



MARK TEAGUE

Managing Principal, Environmental
mteague@placeworks.com

PRIOR EXPERIENCE

- » Boulevard Fire Station IS/MND | San Diego CA
- » Bandini Industrial Project EIR | Bell CA
- » Walmart EIR | Santee CA
- » Bell Commerce Center EIR | Bell CA
- » Community Plan Continuum | San Bernardino County CA
- » Design Guidelines | Mount Shasta CA
- » Development Code Update and Addendum | Rancho Cucamonga CA
- » Enlo Medical Center Expansion EIR | Chico CA
- » General Plan Update and EIR | Calimesa CA
- » General Plan Update and EIR | Eastvale CA
- » Goodman Commerce Center EIR | Eastvale CA
- » Housing Element Addendum | Chino CA
- » Housing Element Addendum | Twentynine Palms CA
- » Housing Element EIR | Riverside County CA
- » La Cienega Elementary School EIR | Los Angeles Unified School District
- » Lakeland Village IS/MND | Riverside County CA
- » Oak Creek Canyon EIR | Wildomar CA
- » Rancho Palma EIR | San Bernardino CA
- » San Gabriel Valley Climate Change Outreach | Southern California Edison
- » Zoning Code Update | Mount Shasta CA
- » General Plan Update | Mount Shasta CA
- » Mountaingate at Shasta Lake EIR | Shasta Lake CA
- » Nestle Water Bottling Plant EIR | McCloud CA
- » Vineyards at Anderson Specific Plan EIR | Anderson CA
- » Walmart EIR | Ceres CA
- » On-Call Staff Services | Wildomar CA
- » On-Call Environmental Staff Services | Eastvale CA

SPEAKING ENGAGEMENTS

- » "Planning Fun-Da-Mentals" | 2016 League of California Cities Planning Commissioners Academy | San Ramon, CA
- » "Design Adds Value" | 2016 League of California Cities Planning Commissioners Academy | San Ramon, CA
- » CEQA Training | July/August 2016 | Imperial County, CA
- » "How to Read an EIR" | 2015 League of California Cities Planning Commissioners Academy | Newport Beach, CA
- » "Design Guidelines vs. Standards" | 2015 League of California Cities Planning Commissioners Academy | Newport Beach CA



JASMINE A. OSMAN

Associate

Jasmine’s particular interests in the planning profession include law, social equity, and the environment. At PlaceWorks, she assists both the planning and environmental teams on a wide range of projects for public- and private-sector clients—from industrial and residential developments to school facilities and general plan updates. She mostly assists the environmental team with preparing CEQA analyses and documentation, and she earned the CEQA Practice certificate from the UC San Diego Extension. She participates in community outreach events, where she presents plan and design options; prepares materials with SketchUp, ArcGIS, and other programs; and fields questions from the public about everything from recycling to hazardous waste to incentive programs.

Jasmine also assists the community planning team. Her understanding of the principles of sustainability is augmented by her experience with the nuts and bolts of sustainable practices and low-impact development. She researched hydromodification, urban runoff alternatives, and water stewardship in San Diego canyons; assisted with the sustainable design for a park in Tijuana, Mexico; and prepared a crime and safety action plan for the neighborhood of Del Cerro as part of her master’s program capstone project.

HIGHLIGHTS OF EXPERIENCE

PLANNING

- » Zoning Code Update | Temple City CA
- » Carrol Canyon Master Plan | San Diego CA
- » South Otay Mesa | San Diego CA

ENVIRONMENTAL

School Projects

- » Cardiff School Modernization and Reconstruction EIR | Cardiff CA
- » San Bernardino City School District Resource Center and Police Headquarters EIR | San Bernardino CA
- » North School Reconstruction EIR | Hermosa Beach CA
- » Solana Vista Elementary School Reconstruction EIR | Solana Vista CA
- » Hazards Assessment for Rebuild of Del Mar Heights School Campus | Del Mar CA
- » Police Station & Parent Resource Center IS/MND for San Bernardino City USD | San Bernardino CA

Other Projects

- » Brea Plaza Expansion Project EIR | Brea, CA
- » Oak Springs Ranch Phase 2 Project: Revised Plot Plan SEIR | Wildomar, CA
- » Wildomar Trail Town Center Mixed-Use Project EIR | Wildomar, CA
- » Starlite Residential Development IS/MND | South El Monte, CA
- » Hub Fullerton Project IS/MND | Fullerton, CA
- » Brea Mall Redevelopment Project EIR | Brea CA
- » Mercury Residential Project EIR | Brea CA
- » Lassen County Housing Element IS/MND | Lassen County CA

EDUCATION

- » Master of City Planning, San Diego State University
- » BA, Sustainability, minor in Geography, San Diego State University
- » CEQA Practice Certificate, University of California San Diego Extension

AFFILIATIONS

- » American Planning Association
- » Association of Environmental Professionals
- » US Green Building Council

Team member since 2018



JASMINE A. OSMAN

Associate

josman@placeworks.com

- » Ontario Ranch Business Park Specific Plan EIR | Ontario CA
- » Corona General Plan Update EIR | Corona CA
- » Corona Cannabis Ordinance CEQA Review | Corona CA
- » River Crossing Marketplace Specific Plan EIR | Redding CA
- » Fiesta Island/Mission Bay Park Master Plan EIR | San Diego CA
- » Rancho Cucamonga General Plan EIR | Rancho Cucamonga CA
- » Green Tree Mixed-Use Project EIR | Vacaville CA
- » Downtown Davis Specific Plan and Associated Form-Based Code EIR | Davis CA
- » Palomar Road Widening Project Phase I | Wildomar CA
- » Wildomar On Call CEQA and Staff Services | Wildomar CA
- » Santa Ana General Plan Update EIR and Technical Studies | Santa Ana CA
- » Westminster Mall Specific Plan EIR | Westminster CA
- » Proposed Ballot Initiative Supplemental EIR | Redlands CA

PRIOR EXPERIENCE

- » WaterSmart Landscape Makeover Series | San Diego County Water Authority
- » Sustainable Stewardship Program | San Diego Canyonlands
- » Neighborhood Parks Revitalization | Tijuana Mexico
- » Analysis of Functional Zones and Neighborhoods | National City CA
- » Crime and Safety Action Plan | Del Cerro San Diego CA



Jason Pack, TE

Principal

EDUCATION

Bachelor of Science in Civil Engineering,
University of California, Davis, 1999

REGISTRATIONS

Licensed Traffic Engineer, State of California
(TR2402)

AFFILIATIONS

VMT Related Presentations:

- 2022 CEAC Public Works Officers Institute
- 2022 SBCOG City/County Conference
- 2019 California APA
- 2019 CSU Facilities Conference

Future of Transportation Presentations:

- 2018 SBCTA City/County Conference
- 2017 WRCOG Planning Conference

Parking Presentations:

- 2018 OC Planning Directors Conference
- 2015 OC Planning Directors Conference
- 2011 SCAG Toolbox Tuesday

Multi-Modal Levels of Service – ULI SCIC
Innovative Interchange Designs – District 8
Professional Liaison Committee Meeting,
2011

Roundabout Operations and Feasibility –
ASCE national webinar series, 2011 through
2018

Process of Signal Coordination – ASCE
national webinar series, 2011 through 2016

ABOUT

Jason D. Pack, P.E., is a Principal with Fehr & Peers located in Southern California. He is actively involved in a wide variety of project work but also finds time to lead the firm's research and development efforts in Emergency Evacuation assessment. Jason has an extensive background in travel demand forecasting, traffic operations assessment (including micro-simulation assessment), VMT analysis, big data analysis, transit ridership forecasting, and transportation impact studies involving NEPA and CEQA. His focus is to utilize his experience and the technical resources of the company to help clients answer their toughest questions related to transportation.

His recent work has included forecasting and operations assessment for large infrastructure improvements, developing recommendations for SB 743 implementation (California's new requirements to consider VMT as an impact metric under CEQA), assisting agencies with establishing VMT banks/exchanges, emergency evacuation assessment to respond to new legislative requirements (SB 99 and AB 747) and development of innovative transportation policies to assist City's advancing transportation into the future.

PROJECT EXPERIENCE

Jason has completed transportation assessments for over 150 projects in support of CEQA or NEPA documentation. These include impact assessment to support negative declarations, transportation sections for EIRs, and transportation sections for EISs or joint EIR/EISs.

Jason has actively been involved in assisting jurisdictions with SB 743 implementation. Example projects are noted below:

- SBCTA SB 743 Countywide VMT SB 743 Implementation Phase I, CA
- SBCTA SB 743 Countywide VMT SB 743 Implementation Phase II (VMT mitigation bank/exchange program), CA
- WRCOG VMT SB 743 Implementation Study, CA
- North Orange County Collaborative VMT SB 743 Implementation Study/Guidelines, CA
- CSU SB 743 Guidelines, CA
- County of San Bernardino Transportation Impact Study Guidelines, CA
- Corona SB 743 Implementation, CA
- Eastvale SB 743 Implementation, CA
- Moreno Valley SB 743 Implementation, CA
- Villages at Lakeview Traffic Impact Study, Riverside County, CA
- Riverside Housing Element Traffic Impact Study, CA



Paul Herrmann, PE

Associate

EDUCATION

BS, Civil Engineering, California Polytechnic State University, Pomona, CA (2011)

REGISTRATIONS

Traffic Engineer, CA (TR2797)

PRESENTATIONS

SB 743 in OC, City Engineers Association of Orange County (CEAOC), 2020

SB 743 in Riverside & San Bernardino, Institute of Transportation Engineers Riverside/San Bernardino Chapter (RSBITE), 2020

Preparing For A Post VMT World Apocalypse, Association of Environmental Professionals (AEP) Conference, 2020

PROJECT EXPERIENCE

CEQA/NEPA Assessment

Paul has completed transportation assessments for over 50 projects dictated by either CEQA or NEPA. These included impact assessments to support negative declarations, transportation sections for EIRs, and transportation sections for EISs or joint EIR/EISs.

Transportation Impact Study On-Calls

Paul serves as the direct point of contact for transportation and CEQA related peer review consulting services for the following jurisdictions:

- Corona
- Eastvale
- Fountain Valley
- Cal Poly Pomona
- Moreno Valley
- Anaheim
- Santa Ana
- Menifee

General Plans

Paul has worked on a wide variety of General Plans throughout the state of California, including:

- Corona
- Fountain Valley
- Moreno Valley
- Redlands
- Yucca Valley
- Diamond Bar
- County of San Bernardino
- Ontario

These Projects included Complete Street elements, extensive travel demand forecasting, VMT estimates and transportation impact assessment, and multi-modal transportation assessment.

SB 743 & VMT Assessment

Paul has worked on a wide variety of VMT assessments for both GHG assessments and for SB 743 related CEQA assessments. Paul has experience running and processing results of travel demand forecasting models including RIVCOM, SBTAM, OCTAM and the SCAG Model. Paul has assisted multiple agencies adopt thresholds of significance and updated their traffic impact study guidelines consistent with SB 743, including

- Corona
- SGVCOG
- Fountain Valley
- Anaheim
- Moreno Valley
- Hemet
- Aliso Viejo
- Menifee
- Eastvale

Below is a list of notable VMT impact assessments Paul has led:

- Gateway at Grand Terrace Specific Plan EIR, Grand Terrace
- Riverside County Arena, Coachella Valley
- Central Park Master Plan EIR, Rancho Cucamonga
- Beach Boulevard Specific Plan EIR, Anaheim
- Section 31 Specific Plan, Rancho Mirage
- Northeast Area Neighborhood and Conservation Plan, Rancho Cucamonga
- Westview Affordable Housing MND, Santa Ana
- CHP Relocation EIRs, Norwalk & Pomona
- Latitude Business Park MND, Corona
- 201 W. PCH Mixed-Use MND, Long Beach



EDUCATION

- ▶ MESM, Master of Environmental Science and Management
Donald Bren School of Environmental Science and Management
University of California, Santa Barbara
- ▶ BS, Science - Ecology and Systematic Biology
California Polytechnic State University, San Luis Obispo

REGISTRATIONS/CERTIFICATIONS

- ▶ Certified Professional in Stormwater Quality (CPSWQ)
- ▶ QSD / QSP Certified

AFFILIATIONS

- ▶ BIA/Orange County
- ▶ National Association of Environmental Professionals
- ▶ Urban Land Institute
- ▶ U.S. Green Building Council

FEI TEAM MEMBER SINCE 2001

FEI PRINCIPAL SINCE 2011

IAN ADAM, MESM, CPSWQ, QSD

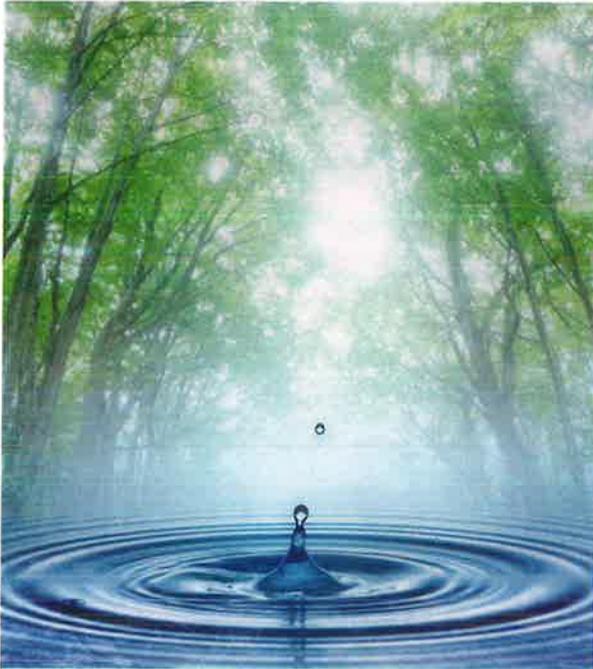
100% Principal/Stormwater Manager | 0% Irvine, CA

Ian is a firm Principal and Fuscoe's Stormwater Management team leader. His specialty is water resources, with an emphasis in water quality regulations, sea-level rise policy, Clean Water Act Citizen Suits and resource agency negotiation. Since joining Fuscoe in 2001, Ian has served as an effective leader and technical resource for numerous projects and clients. Ian has worked on over 60 General Plan Updates and Specific Plans throughout California to assist municipalities and developers with infrastructure assessments, zoning approvals, EIR technical support and long term capital improvement planning.

For the past decade, Ian's experience with local and regional professional thoroughbred stabling operations has led to him to become an expert on CAFO NPDES permitting, including the negotiation of unique individual permits with the top management levels of all three Southern California Regional Water Quality Control Boards (San Diego, Santa Ana and Los Angeles). This expertise also includes providing assistance with the resolution of multiple third party lawsuits against commercial stabling operators.

Ian has also worked extensively in the California Coastal Zone, processing Coastal Development Permits, addressing Sea-Level Rise technically and politically, and working in partnership with Coastal Staff on individual projects, Specific Plans and Local Coastal Programs. Through this experience, Ian is uniquely trained to address complex drainage and water quality projects for both public and private clients, especially those needing site-specific solutions, multi-phased schedules and high-level regional board involvement. For the past two years, Ian has been assisting local municipalities and counties on regional stormwater improvement projects, including both feasibility and final design.

Ian enjoys the continuing pursuit of leadership development and is highly motivated by observing team members evolve into independent thinkers and leaders themselves. Ian's notable long-term clients include: City of Anaheim, Del Mar Fairgrounds, Orange County Fairgrounds, Los Angeles Turf Club and Del Mar Thoroughbred Club.



EDUCATION / CERTIFICATIONS

- ▶ MS, Civil Engineering, University of California, Irvine
UC Center for Hydrologic Modeling Graduate Fellow
- ▶ MS, Urban and Regional Planning, University of California, Irvine
Concentration: Water Resource Research, Policy & Management
UC Center for Hydrologic Modeling Graduate Fellow
- ▶ BS, Earth System Science, University of California, Irvine
Concentration: Sustainability, Remote Sensing & Terrestrial Hydrology
- ▶ Certified Professional, Municipal Stormwater Management (CPMSM)

PUBLICATIONS

- ▶ Using a Deep Learning Model to Quantify Trash Accumulation for Cleaner Urban Stormwater (Computers, Environment & Urban Systems, 2022)
- ▶ Groundwater Depletion During Drought Threatens Future Water Security of the Colorado River Basin (Geophysical Research Letters, 2014)
- ▶ Remote Detection of Water Management Impacts on Evapotranspiration in the Colorado River Basin (Geophysical Research Letters, 2016)

PRESENTATIONS/OTHER

- ▶ TrashVision™ Oral Presentations at CASQA (2020 & 2021)
- ▶ Quantifying Water Storage Changes in the Colorado River Basin Using Satellite Observations, Modeled Results and In Situ Data (Thesis)
- ▶ California Water Resources During Drought, for Sen. Boxer's flight with President Obama to the Central Valley (PowerPoint)
- ▶ Last Call at the Oasis documentary film (Computer Graphics)

AWARDS

- ▶ 2013 Don Owen Water Science & Policy Fellowship Recipient
- ▶ 2012 OC Association of Environmental Professionals Scholarship

AFFILIATIONS

- ▶ Urban Land Institute
- ▶ American Water Resources Association

FEI TEAM MEMBER SINCE 2014

STEPHANIE CASTLE ZINN, MSCE, MURP, CPMSM

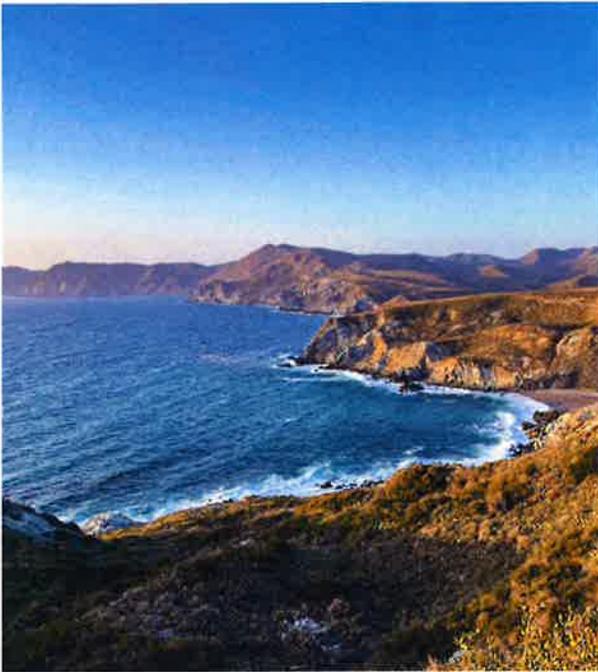
Project Manager, Water Resources | Irvine, CA

Stephanie's stated career objective is to be an expert contributor to resolving the challenges confronting California's water resource management. Stephanie brings impeccable scientific and professional qualifications to her work at Fuscoe, including her work as a Data Specialist at the UC Center for Hydrologic Modeling at UC Irvine, where she studied the impacts of drought on surface and groundwater resources in the Western U.S. In addition to her academic credentials, she has published scientific articles; participated in presentations for politicians in DC and Sacramento, the Pentagon, and the American Geophysical Union; has been a guest lecturer at the International Space University in Austria; participated in World Water Week discussions in Sweden; and conducted various forums and workshops in New York and California for teachers, water researchers and political stakeholders.

As a Fuscoe Project Manager with a focus on water resources, Stephanie ably applies her research, skills and knowledge to real-world projects. Stephanie's role at Fuscoe Engineering entails advancing Fuscoe's water resources sector by designing sustainable, multi-benefit low impact development project solutions that improve local and regional water quality and increase water supplies. She provides feasibility analyses for the implementation of water conservation features, including rain water harvesting and grey water reuse, for all projects.

Stephanie manages the preparation of EIR technical reports, including infrastructure analysis and water supply assessments for CEQA compliance. She leads Trash Provision compliance for several Cities, which includes ensuring catch basin atloses are accurate in GIS, managing pour point hydraulic assessments to confirm catch basins requiring FCS, and promoting AI to expedite the OVTA process. She is equally passionate about applying leading edge technology to Fuscoe projects by utilizing the firm's FAA registered UAV Drones as well as its Artificial Intelligence and machine learning capabilities, to help promote smart cities for her municipal clients.

Stephanie's enthusiasm for her work and genuine concern for California's water resources are qualities that greatly contribute to the success and effectiveness of Fuscoe's well-respected stormwater management team.



EDUCATION

- ▶ BS, Environmental Engineering
San Diego State University

REGISTRATIONS/CERTIFICATIONS

- ▶ EIT (Engineer in Training)

FEI TEAM MEMBER SINCE 2021

WHITNEY STEPHENS, EIT

Stormwater Engineer I | Irvine & San Diego, CA

Whitney has a strong work ethic, excellent communication skills and a passion for the environment. She is a valued member of Fuscoe's Stormwater Management Group. Whitney applies herself diligently to her work and excels at developing Water Quality Management Plans (WQMPs), Storm Water Pollution Prevention Plans (SWPPPs) and Best Management Practice (BMP) design, in the context of water quality. Recognized for her meticulous attention to detail and astute analytical skills, Whitney provides Fuscoe's clients with top quality stormwater management services.

Whitney's background includes coordinating, conducting and education outreach for structural BMPs under the MS4 permit compliance program. She has also conducted commercial and dry weather flow residential inspections, all for the County of San Diego. In addition, she has drafted erosion control figures and calculations using AutoCAD and completed TMDL compliance reporting and special field studies for the County's Water Quality Improvement Plans, and oversaw dry weather and wet weather water quality field sampling and outfall investigations.

For the City of San Diego, Whitney drafted construction BMP maps as part of SWPPP development for SDG&E projects. She supported database management of water quality data for TMDL reporting compliance and data submittals for multiple watersheds (San Dieguito & Los Penasquitos) through CEDEN submittals and she has drafted drainage and soil maps as part of Industrial General Permit Notice of Non-Applicability reports.

Whitney's work at Fuscoe Engineering has included Due Diligence, Stormwater Program Implementation, QSP, NPDES, WQMP, General and Specific Plan Update/Permit and Trash Amendment Services for various Cities, Agencies and private entities. These have included the Cities of Irvine, Anaheim, Brea, Ontario, Los Angeles, Redlands and San Bernardino, the 22nd District Agricultural Association and firms such as California Pacific Homes, SWA Architects, Shea Properties, PlaceWorks, The Related Companies, Rose Hills Corporation, The Hanover Company, Lyon Living, KTG Group, Bridge Housing Corporation and others.



BEACH BLVD CORRIDOR SPECIFIC PLAN AND EIR

The Heart of West Anaheim

Project Type	Specific Plan and EIR
Location	Anaheim, California
Size	1.5 miles
Client	City of Anaheim
Date Completed	November 2018
Services Provided	Community Outreach, Specific Plan, Visual Simulations and Illustrations, Environmental Impact Report, and Technical Studies for Air Quality/GHG Emissions, Noise & Vibration, and a Phase 0 Environmental Site Assessment



The Beach Boulevard Specific Plan is the result of a focused and comprehensive effort involving the City of Anaheim and the West Anaheim Community. This plan guides future development along a 1.5-mile stretch of Beach Boulevard between the cities of Buena Park and Stanton. Supported by modern development standards, economic and sustainable community development incentives, and capital improvements, the plan holistically addresses the future of Beach Boulevard—the heart of West Anaheim.



Designated by the Southern California Association of Governments as a “high quality transit corridor,” Beach Boulevard still functions primarily for motor vehicles. Nonmotorized modes of transportation such as walking and biking are not well integrated along the street. The plan’s intent is to create a new regulatory environment, land use plan, development incentives, and streetscape enhancements to improve conditions along the boulevard and attract economic investment to the area.

The planning process included the community at every stage. Its vision and guiding principles were created with the community and reflect the themes that emerged throughout the process. Public involvement included the formation of a community advisory committee; a series of pop-up workshops, including workshops at three local high schools; stakeholder interviews; and a developer roundtable. An online component included a dedicated project web page and web-based survey. The project was approved by a unanimous City Council vote in November 2018.





BREA, FULLERTON, LA HABRA, PLACENTIA

SCAG Compass Blueprint Demonstration Projects

Project Type	Urban Design / Transportation Planning / Infill / Placemaking
Location	Southern California
Size	Varies
Client	Southern California Association of Governments and Orange County Transportation Authority
Date Completed	2008
Services Provided	Visioning, Transportation and Circulation Planning, Economic Studies, Feasibility Analysis and Technical Studies, Corridor Planning, Transit-Oriented Design, Site Planning, Public Outreach and Community Workshops, Creative Media



PlaceWorks completed a joint planning and design effort under SCAG's Compass Blueprint Demonstration Program and OCTA's Metrolink Transit Extension Study for the Cities of Brea, Fullerton, La Habra, and Placentia. The effort focused on ways to improve transit access to Metrolink service by identifying transit corridors and transit-development nodes with potential for enhanced bus or high-capacity transit. The effort led to the preparation of recommendation reports for each of the cities, working in conjunction with stakeholders and city officials. Our services included analysis of existing and future conditions, needs assessment, station area identification and planning, urban design, alternative economic analysis, visual simulations, public outreach, zoning, and implementation recommendations.

The Fullerton and La Habra demonstration projects focused on redevelopment along key transportation corridors, and the integration of new transit facilities with new commercial, residential, and public open space uses. The Brea and Placentia projects involved transit station concepts and phasing strategies, parking solutions, pedestrian circulation, and the introduction of new transit-oriented development.



THE EL CAMINO PLAN

Creating a Regional Identity

Project Type	Corridor Plan
Location	Atascadero, California
Size	5 linear miles
Client	City of Atascadero
Date Completed	2020
Services Provided	Market Demand Analysis, Community Workshops, Online Surveys, Urban Design and Mobility Analysis, Alternative Land Use and District Concepts, Mobility Improvement Recommendations, Land Use and Architecture Recommendation, Streetscape Design



El Camino Real is the gateway to Atascadero's downtown. The look, feel, and content of this five-mile corridor has a significant bearing on the city's regional identity, local character, and economic health. Although it has great potential to be a vibrant downtown for shopping, dining, and small businesses, it has been slow to recover from the Great Recession. With high vacancies and nondescript buildings, it currently struggles to compete with nearby Paso Robles and other commercial areas.

PlaceWorks developed the El Camino Plan, whose goal is to identify future land uses and guide urban design concepts with circulation improvements. This project will set a new course for El Camino Real with a combination of strategic public realm investments and incentives for new development. We have provided the city with a custom strategy and set of tools to transform this automobile-oriented, regional corridor into a multimodal economic hub.



Elements of the corridor plan include the formation of new districts; modernization of zoning regulations; dynamic site design concepts for key areas; contemporary architectural style guidelines that also honor local history; streetscape design; and bicycle and pedestrian improvements to address safety concerns. The plan also includes strategies for business attraction, retention, and investment.





MIDTOWN SPECIFIC PLAN AND EIR

Improving Life on the Boulevard

Project Type	Corridor Plan and EIR
Location	Long Beach, California
Size	2.5-mile corridor, 369 acres
Client	City of Long Beach
Date Completed	Adopted (SP) and Certified (EIR) 2016
Services Provided	Specific Plan, Form-Based Coding, EIR, Outreach, Technical Studies for AQ/GHG, and Health Risk Assessment
Awards	2017 Sustainability Award: Integrated Planning, SCAG; 2017 Outstanding Planning Document Award, California AEP

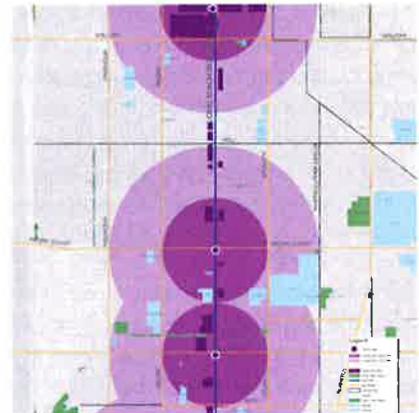


Long Beach Boulevard suffered from a lack of development interests and mobility problems along the corridor and in the surrounding community. Despite years of transit investments and the adoption of a planned development district (PD 29) for mixed-use and high-density development, the corridor continued to falter. The city selected a team, including PlaceWorks, to create the Midtown Specific Plan to stimulate private and public improvements and development in an area without the benefit of redevelopment powers.

The specific plan establishes an equitable balance between mobility modes—car, light rail, bus, bike, and pedestrian—and uses a hybrid form-based / zoning approach, incentive programs, park-once-and-walk strategies, and urban/streetscape design to achieve city and community goals for this key corridor.

The specific plan divides the boulevard into four districts: transit nodes, corridors, medical district, and open space. Density and major mobility improvements are planned for the transit node districts surrounding each of the three Metro Blue Line stations in the area. The plan implements many of the goals, policies, and strategies in the city's general plan mobility element. Most notably, the open space district of the specific plan proposes 11 new parklets, which cap side streets to create mini parks and provide much needed active and passive open space in the area. Succinct land use districts, clear development standards and design guidelines, and a practical implementation program make this plan a valuable tool for future revitalization of Midtown.

The program-level environmental impact report (EIR) addressed various environmental and technical issues and challenges. For example, a detailed historic resources technical report analyzed potential impacts of demolishing existing buildings, many of which were more than 50 years old. The EIR also addressed and resolved key issues related to construction impacts on air quality and noise emissions, hazards and hazardous materials, hydrology and water quality, land use and planning, transportation and traffic, and utilities and service systems. The city council unanimously and enthusiastically certified the EIR and adopted the specific plan in May 2016.



MORENA CORRIDOR SPECIFIC PLAN AND EIR

A Refined TOD Planning and Development Program

Project Type	Corridor/TOD Specific Plan
Location	San Diego, California
Size	230 acres
Client	City of San Diego
Date Completed	February 2018
Services Provided	Community Planning, Urban Design, Economic Analysis, Environmental Analysis, Community Outreach



The Morena Corridor Specific Plan—a transit-oriented specific plan along Morena Boulevard in San Diego—facilitates reinvestment and development of a post–World War II suburban character neighborhood to support two future light rail stations. PlaceWorks managed the specific plan and EIR, which are actually the second phase of what was expected to be a two-phase process. However, when the first phase failed amid an explosion of public opposition, PlaceWorks was called in to start from scratch and prepare a refined planning and development program that would effectively facilitate redevelopment of the project area.



The greatest challenges were erasing the negative impressions made by poor planning concepts and products and navigating the sea of mistrust engendered during the first phase. PlaceWorks managed an extensive public outreach program that included ample opportunities for community feedback and other public input. The project ultimately encompassed preparation of a specific plan with site design concepts and illustratives, visual simulations, new development standards and design guidelines, and an altogether new mobility network as well as an EIR and supporting technical studies.





SAN CLEMENTE'S EL CAMINO REAL CORRIDOR

Visioning and Preliminary Design Concepts

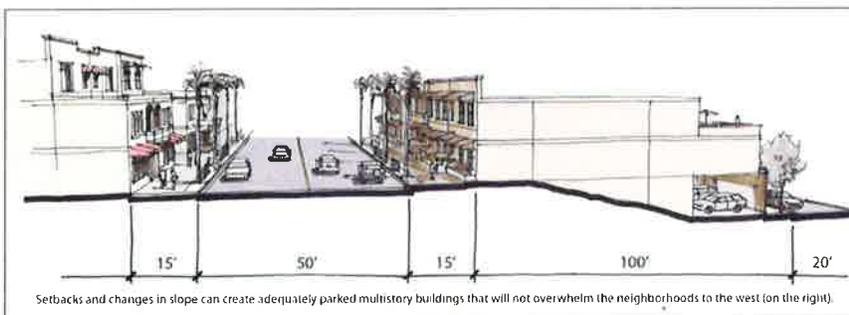
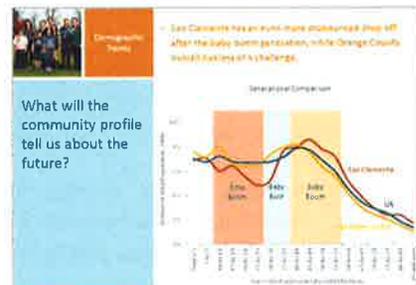
Project Type	Corridor Plan Visioning and Preliminary Design Concepts
Location	San Clemente, California
Size	Approximately 1.6 linear miles
Client	City of San Clemente
Date Completed	March 2014
Services Provided	Visioning, Preliminary Design Concepts, Public Outreach, Community Design, Economic Development, Performance Indicators, and Implementation



As part of the San Clemente Centennial General Plan, PlaceWorks prepared numerous economic, land use, and urban design strategies for the El Camino Real Corridor. Divided into three distinct but interrelated sections, El Camino Real required context-sensitive approaches to: 1) capitalize on market forces to replace vacant, underutilized, and incompatible land uses; 2) improve pedestrian access and safety along the corridor and to adjacent neighborhoods and commercial districts; and 3) protect and enhance views, visual character, and streetscapes for each area. Beginning with robust outreach efforts, PlaceWorks worked with the community and General Plan Advisory Committee to create a vision and preliminary design concepts for each area. Working with City staff, PlaceWorks then refined design strategies; created new land use plans; recommended economic development strategies and funding approaches; and developed goals, policies, and implementation measures that were included in the General Plan.



Preliminary Concept Plan



South El Camino Real Cross Section



LOS ALAMITOS COMMERCIAL CORRIDORS PLAN

Reclaiming our Corridors

Project Type	Corridor Planning
Location	Los Alamitos, California
Size	240 acres
Client	City of Los Alamitos
Date Completed	2010
Services Provided	Visioning, BRT and Circulation Planning, Economic Studies, Feasibility Analysis, Corridor Design and Planning, Commercial Design Guidelines

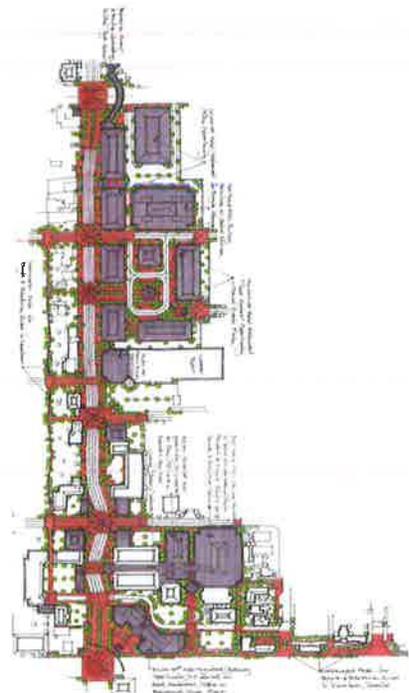


As Southern California grew during the 1950s and 60s, two corridors—Katella Avenue and Los Alamitos Boulevard—widened to serve the growing automobile traffic. Katella Avenue served primarily as a major inter- and intracounty east–west transportation corridor, and Los Alamitos Boulevard provided key north–south connections to and from Interstates 405 and 605. Today, these two corridors combine to produce an intersection that processes up to 123,000 automobiles per day. The corridors continue to serve as auto-oriented arterials and, despite hosting nearly all of the City’s commercial development, offer few central nodes or gathering places for the residents, students, and workers of Los Alamitos.



The Katella and Los Alamitos corridors have the bones of great corridors. Key civic, institutional, and commercial anchors dot the corridors. The rights-of-way are wide enough to accommodate multiple modes of transportation while preserving efficient travel for the large volumes of traffic that use the corridors to access local destinations, adjacent cities, and nearby freeways. Additionally, other agencies are planning transportation investments that could influence the corridor study area.

PlaceWorks helped the City of Los Alamitos analyze its two most significant corridors and identify opportunities to capitalize on the forthcoming BRT routes and stations, stimulate new private investment and redevelopment, and create a new downtown for its residents. PlaceWorks generated roadway and streetscape designs to narrow the City’s primary north–south corridor to create a walkable and multimodal environment that can still efficiently convey auto traffic. We also coordinated plans between the City and OCTA and identified location and design considerations for two BRT stations in Los Alamitos.



Other components of the project include commercial design guidelines, city branding, capital and circulation improvements to enhance pedestrian and bicycle movement, and land use and zoning recommendations to consolidate parcels and stimulate private reinvestment.





HARBOR MIXED-USE TRANSIT CORRIDOR

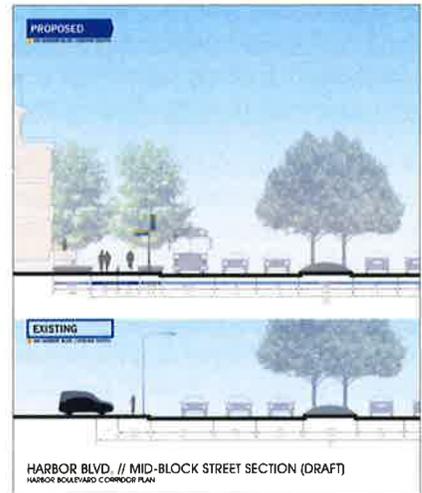
Corridor Revitalization Strategy and Vision

Project Type	Corridor Planning, EIR
Location	Santa Ana, California
Size	2 linear miles
Client	City of Santa Ana
Date Completed	October 2014
Services Provided	BRT/TOD Station Planning, Land Use/Corridor Planning, Public Outreach, Zoning, Specific Plan Development, Market Analysis, Infrastructure Analysis, EIR



Harbor Boulevard is one of Orange County's best-known streets and largely serves commercial and transportation purposes throughout Santa Ana and surrounding cities. Harbor Boulevard runs from the 55 freeway in Costa Mesa to the 60 freeway in Rowland Heights, traversing 23 miles and 5 more cities along the way. It's even visible from the monorail ride on the approach to the Magic Kingdom. However, Harbor Boulevard needed a little magic of its own. PlaceWorks assisted the City of Santa Ana to explore ways to realize Harbor Boulevard's full potential and capitalize on regional transit investments such as bus rapid transit.

PlaceWorks identified urban and transit-oriented mixed-use development opportunities, including new housing options and design concepts to encourage safer pedestrian and bicycle access along the corridor. We also conducted outreach to the community, evaluating housing and retail markets, examining infrastructure systems, and preparing an associated EIR. These efforts ultimately led to a new specific plan that revitalizes local businesses, creates a safer corridor, expands transit options, and creates new housing and mixed-use development options. Most of all, the new specific plan creates a stronger sense of place, enriching the physical, mental, and social health of the community.



HARBOR BLVD. AT WESTMINSTER AVE.
HARBOR BOULEVARD CORRIDOR PLAN | LOOKING SOUTH





RENAISSANCE PLAZA

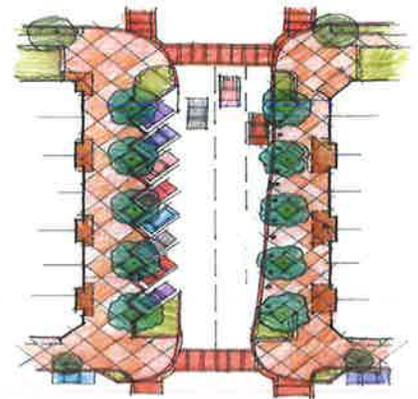
New Life for an Important Corridor

Project Type	Corridor Redevelopment / Specific Plan / MND
Location	Stanton, California
Size	15 acres
Client	City of Stanton
Date Completed	Adopted 2005
Services Provided	Site Planning, Specific Plan Preparation, Environmental Analysis
Awards	2005 APACA Orange Section Outstanding Planning: Planning Implementation—Small Jurisdiction



An underutilized and aging strip mall along Beach Boulevard, the former Stanton Plaza had several constraints to redevelopment: fragmented into multiple parcels/ownerships, unwilling sellers that required use of eminent domain before the necessary lot consolidation, and rapidly changing market conditions.

The specific plan allowed for a wide range and mix of uses on the 15-acre site—commercial development at the most visible corner of the site, live-work units adjacent to commercial, and higher density residential. Design guidelines ensured a consistent architectural and landscaping scheme. An internal Main Street created a gathering place for the community, minimized vehicular trips generated by the project, and created an active pedestrian environment. PlaceWorks also prepared the specific plan’s mitigated negative declaration. Finally, the plan included a streamlined approval process to “reward” applicants whose projects were in alignment with the city’s vision for Renaissance Plaza.





DOWNTOWN BELLFLOWER TOD SPECIFIC PLAN

Creating a Thriving, Experience-Oriented District

Project Type	Specific Plan
Location	Bellflower, California
Size	400 acres
Client	City of Bellflower
Date Completed	October 2019
Services Provided	Specific Plan Preparation, Existing Conditions Report, Market Analysis, Parking Management Study, Land Use Plan, Design Guidelines, Development Standards, Mobility Plan, Community Outreach



PlaceWorks developed the Downtown Bellflower Station Area Specific Plan to help the City achieve its goals for comprehensive and quality development in the targeted areas combine the city's goals for the downtown area with the benefits of the West Santa Ana Branch Transit Corridor. The transit corridor will connect to a wide range of destinations in Los Angeles and Orange counties and create opportunities for the city to reintroduce Bellflower as a thriving, experience-oriented district for residents and visitors.



This groundbreaking specific plan will create synergy between uses along the transit line, encouraging a thriving and well-rounded regional economy. A market analysis revealed that Downtown Bellflower has potential as an experience-oriented destination that prioritizes walkability and comfort for shopping, dining, recreation, and entertainment. By modernizing and consolidating outdated zoning codes and permitted uses, the specific plan will better balance land uses and encourage development throughout the study area, particularly in areas that have struggled to see successful development in the past. Its goals are to attract a range of new development, encourage multimodal transportation, and improve access to employment centers.



PlaceWorks also conducted a parking management study that summarizes existing parking inventory, evaluates long-term trends, and makes recommendations for planning and managing parking for the downtown area.



North Orange County Collaborative SB 743 Implementation

Orange County, CA, 2019-2020

Fehr & Peers prepared strategies and tools for seven cities (Placentia, Fullerton, La Habra, Orange, Brea, Buena Park, and Yorba Linda) in Orange County to implement SB 743. We evaluated the travel demand model, developing baseline VMT data, and evaluating potential thresholds and mitigation measures and programs. We developed an interactive spreadsheet tool that will enable users to assess VMT project-specific impacts and VMT reduction measures. We prepared draft significance criteria and identify up to 8 projects throughout the County to “test” through the significance criteria. We also prepared updated Traffic Impact Analysis Guidelines for each city.

NOCC+

North Orange County Collaborative VMT Traffic Study Screening Tool

Project Information

Project Name	Opening Year
Sample Project Name Here	2021
Parcel Number (OCTAM TAZ#419)	
374-521-05	

Screening Criteria for Orange

Is the project location in a Transit Priority Area? No

Is the project location in a low VMT generating zone? No

Is the Project one of these land use types? No
(show land use types)

Does the project generate fewer than 110 daily trips?
(enter project land use in the section below) No

The Project does not meet screening criteria. Please Continue

Project Trips and VMT Information

VMT Methodology: Origin Destination (OD)

Daily Trips: 3772 Average Trip Length: 8.1 Service Population: 921

VMT per service population 33.0

Project VMT Thresholds Comparison

- OPR Guidance (15% Below Existing)
- GHG Reduction Targets (14.3% Below Existing)
- Below Existing
- Better than General Plan Buildout

VMT Comparison

Category	Value
Existing VMT per service population	31.7
Project VMT per service population	33.0
General Plan Buildout Threshold	31.3

Project Land Use Information

	Unit
Residential : Single Family Homes	0 Dwelling Units
Residential : MultiFamily Homes	300 Dwelling Units
Office	30,000 1,000 Sqaure Feet
Retail	22,000 1,000 Sqaure Feet
Industrial	0.000 1,000 Sqaure Feet
Private School	0 Students
University	0 Students
Entertainment	0.000 1,000 Sqaure Feet
Hotel	0 Rooms

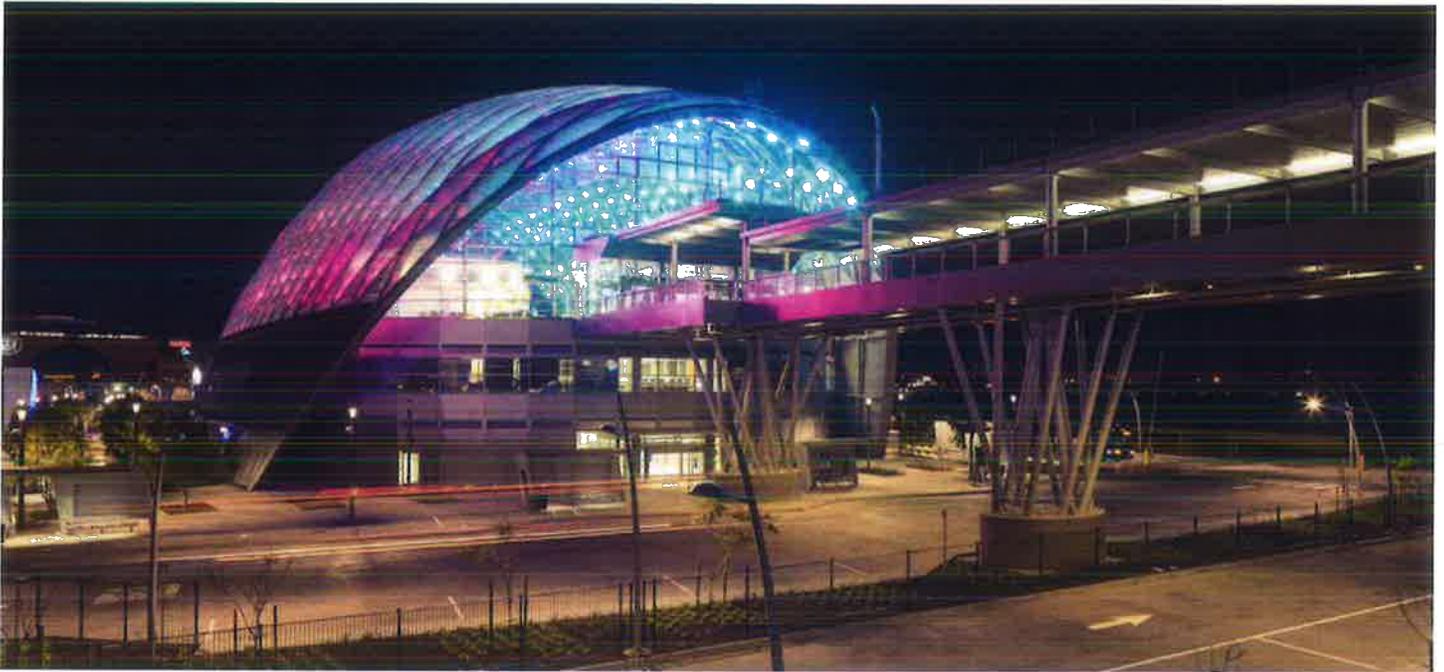
CollegeTown Specific Plan & EIR

Fullerton, CA, 2011-2016

The CollegeTown Specific Plan EIR proposes to create a downtown-style marketplace in the area between Nutwood, Chapman, State College, and State Route 57. The redevelopment project includes residential, retail, improved pedestrian facilities and connections, enhanced streetscapes and storefronts, and will be connected to Cal State Fullerton by pedestrian-friendly modifications along Nutwood Avenue. During Stage 1, Fehr & Peers assisted in transportation assessment of the plan area, refining the on-site transportation amenities and services, prepared a shared parking analysis, an evaluation of the future transit service in the study area, and an overall strategy for the plan area. During Stage 2, we completed the transportation impact assessment for the EIR.

The project was completed as a joint planning effort by the City of Fullerton, Cal State Fullerton, and Hope International University.





artc, an intermodal transit center in anaheim ▲

CITY OF ANAHEIM NPDES STORMWATER PROGRAMS

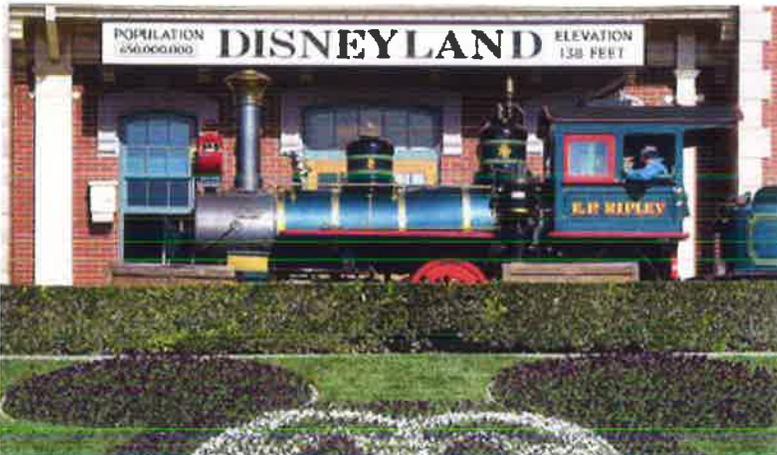
LOCATION Anaheim, CA | CLIENT City of Anaheim

Since 2013, Fuscoe Engineering has provided NPDES support services, including WQMP Plan Checking, for the City of Anaheim. FEI's ongoing tasks with the City include refining the City's WQMP Checklist to address specific City needs, coordinating infiltration BMP approvals with Orange County Water District, and providing technical assistance to the project applicant. FEI also assists with the tracking of the BMP credit exchange program for the Disneyland Resort, as well as advising the City's own regional BMP credit banking program for CIPs.

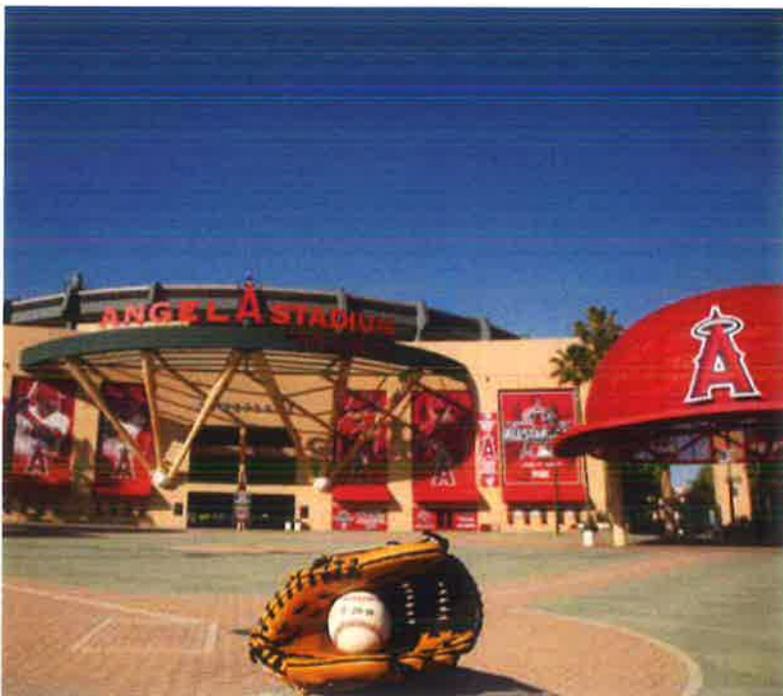
FEI has also worked with various City staff in performing an independent audit of the City's Stormwater Program to identify areas to improve efficiencies in inter-departmental coordination and staff core competencies. These efficiencies included developing forms, checklists and protocols to improve the City's LIP implementation. FEI also provides technical assistance with special stormwater studies. As a result, FEI led the efforts in refining drywell design guidelines, which has benefited not only the City, but all Orange County Permittees. FEI continues to provide its technical expertise to the City to solve unique and challenging issues with its Stormwater Programs.

DURATION Ongoing since 2013

CONTACT Keith Linker | 714.765.4141



disneyland entrance ▲ angel stadium of anaheim ▼



Property Address
1000 J Major Blvd, Anaheim, CA 92605, United States
Mapbox City ID: 01E12014-00227

Owner Information
United States

Current Address
United States

Current Use Type: Commercial
Phase:
Project Planning (WQMP Plan Check)
Construction Phase
Operations & Maintenance

Name
WQMP BMP Installation Verification

Assigned
Ian

Inspection Due Date
11/09/2016 04:33:10 PM

Save

LID & Hydromodification BMP(s)

Project ID	Active	Project DCV (Design Capture Volume)	DCV	Raw BMP Treatment Capacity	DCV
1-25	Active	2400.00	83	2500.00	83

LID BMP

BMP Type	DMA ID	Note	DMA Active	DCV	Operations
INF-4: Biofiltration	B-1	Southwest Corner Infiltration BMP	9.75	1500.00	Set / Update
INF-4: Biofiltration	B-2	Northwest corner infiltration BMP	9.25	900.00	Set / Update
INF-4: Biofiltration	B-1	Eastern portion infiltration BMP	9.25	900.00	Set / Update

INF-4: Biofiltration with Outlets

View LID BMP

LID BMP Results

INF-4: Biofiltration
DMA ID: B-1
BMP Note: Southwest Corner Infiltration BMP
DMA Active: 9.75
BMP Treatment Capacity: 1500.00



Current Results
Inspection Outcome: BMP constructed in accordance with approved plan.
Compliance: BMP inspection correctly installed.

View Full Image



CITY OF BREA NPDES STORMWATER PROGRAM

LOCATION: Brea, CA | CLIENT: City of Brea

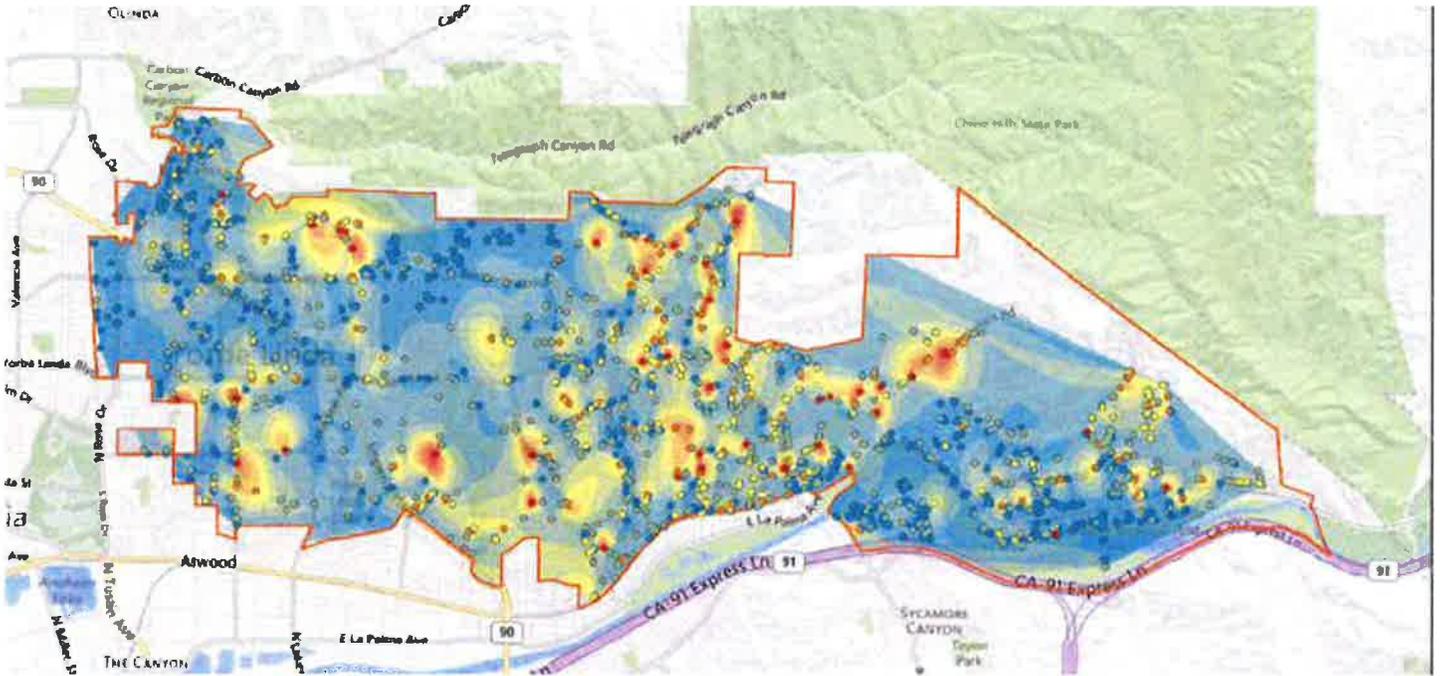
With the burgeoning program requirements of the NPDES Stormwater Programs in the Santa Ana Region, the City of Brea developed an interest in acquiring program management services for their growing Stormwater Program. FEI was initially hired to alleviate the City of its pressing needs and to conduct a performance evaluation to determine the City's program strengths and weaknesses. FEI's role has since been expanded to become more of an extension of City staff, providing WQMP plan check services, inspection support, City Staff NPDES training and facilitating coordination between city departments.

In 2017, FEI also developed a web-based Stormwater Inspection Management System (SIMS) software tool for the City. The tool allows City staff to perform municipal/industrial/commercial/ construction and WQMP O&M inspections with the use of electronic devices and also serves as a database repository that produces Annual Reporting data. With the SIMS tool, the City can track the stormwater life-cycle of a property, from WQMP approval, construction inspections, LID BMP installation verification, and O&M inspections. Similar to its long standing role with the City of Yorba Linda (2002-present), FEI supports the City of Brea with its Annual Reporting requirements, industrial/ commercial/construction inspections, inventory and database management, public outreach programs, Water Quality Management Plan (WQMP) Operations and Maintenance verifications, program effectiveness assessment and representation at co-permittee committee meetings. In 2010 an additional task was added to assist and advise the City on the proposed Coyote Creek Watershed Action Plan and its associated TMDL implementation plan.

STATUS: Ongoing

CONTACT: Brian Ingallinera | 714.990.7672

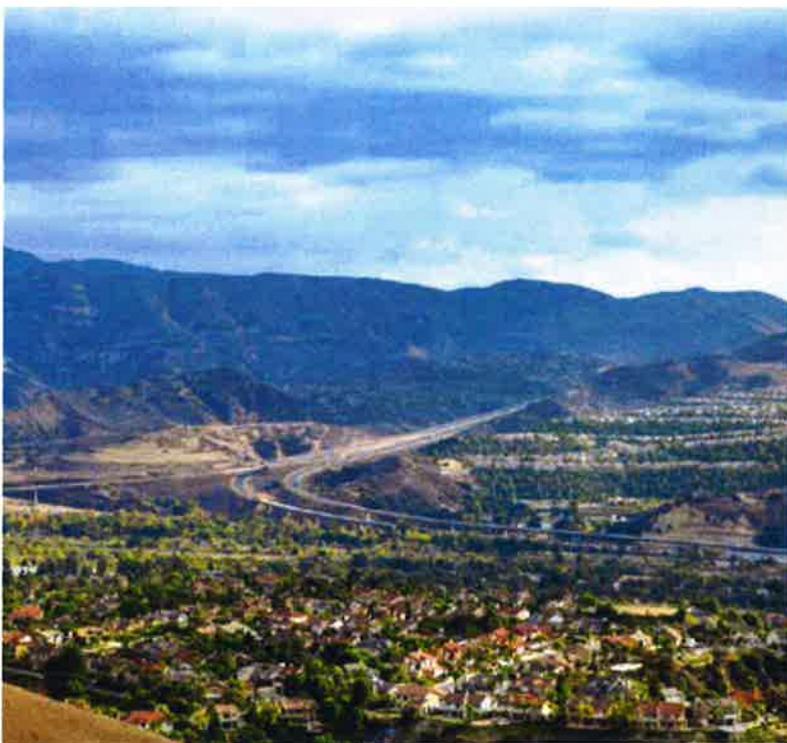
feio proprietary bmp inspection online database. ▲ city of brea sign with snow-capped mountains ▲



catch basin cleaning heat map ▲



city of yorba linda GIS inventory for MICMPS BMPs ▲ nixon library, yorba linda landmark ▼



CITY OF YORBA LINDA GIS WEB-BASED SYSTEM

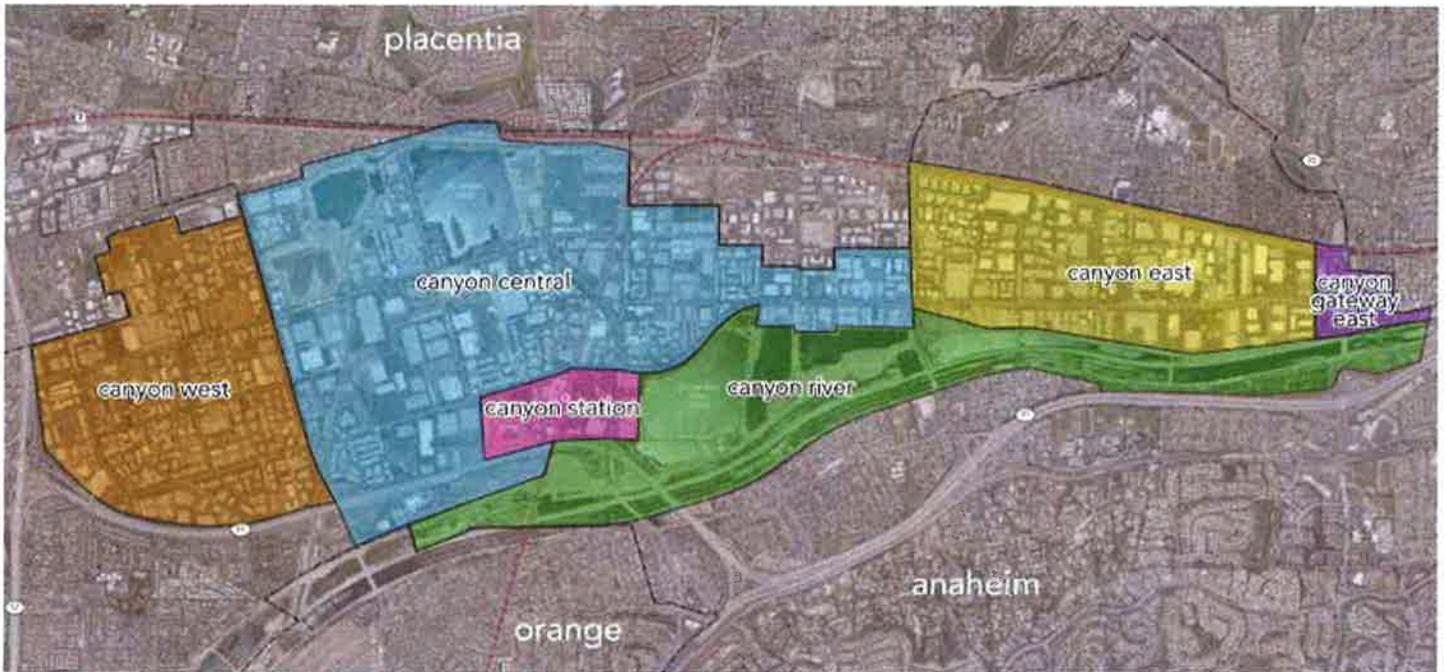
LOCATION: Yorba Linda, CA | CLIENT: City of Yorba Linda

Since 2002, Fuscoe has played a significant role in the City's NPDES Stormwater Program, including development of a Local Implementation Plan (LIP) and preparation of a comprehensive Annual Report for the local Regional Board. Each year, FEI oversees the annual stormwater program requirements and makes changes as necessary to improve upon the City's management practices and strategies related to stormwater quality control. Fuscoe also created a GIS Cloud-based system, linked to on-going inspection programs, to catalog the City's infrastructure data. Fuscoe's services over the years have included:

- ✓ CEQA assessments
- ✓ Legal authority
- ✓ Facilities inspection programs
- ✓ Municipal/industrial/commercial/construction inspections
- ✓ Program Effectiveness Assessment (PEA)
- ✓ Sewer system management plans (SSMP)
- ✓ New Development Program to update WQMP procedures
- ✓ Public education and outreach
- ✓ City and consultant training
- ✓ Monthly NPDES Task Force meetings
- ✓ Representation at regional strategy sessions

STATUS: 2002 to Present

CONTACT: Matt Simonetti | 714.961.7174



specific plan sub-areas ▲

ANAHEIM CANYON SPECIFIC URBAN GREENING PLAN

LOCATION Anaheim, CA | CLIENT MIG, Inc. for City of Anaheim

The Anaheim Canyon Specific/Urban Greening Plan was prepared to create an economic development strategy for this 3,000-acre, industrial-zoned district. Working closely with City staff and award-winning planners, MIG, Inc., Fuscoe investigated area-wide circulation and infrastructure, stormwater management and operational aspects, such as solid waste handling and recycling. This research, along with several stakeholder group outreach sessions, led to the new Specific Plan/Urban Greening Plan, featuring:

- ✓ Side streets designated and enhanced for bicycles/pedestrians, leaving arterials maximized for vehicles
- ✓ Creative “neighborhood-level” stormwater management basins, relieving properties of expensive, area consuming compliance BMPs
- ✓ Alternative standards to consider for LID buildout of sites
- ✓ Green Street concepts aimed at stormwater cleansing, enhanced pedestrian experiences and environmental performance

The project was funded by a Sustainable Communities Planning Grant and has become a cornerstone for a city-wide “Urban Greening” plan.

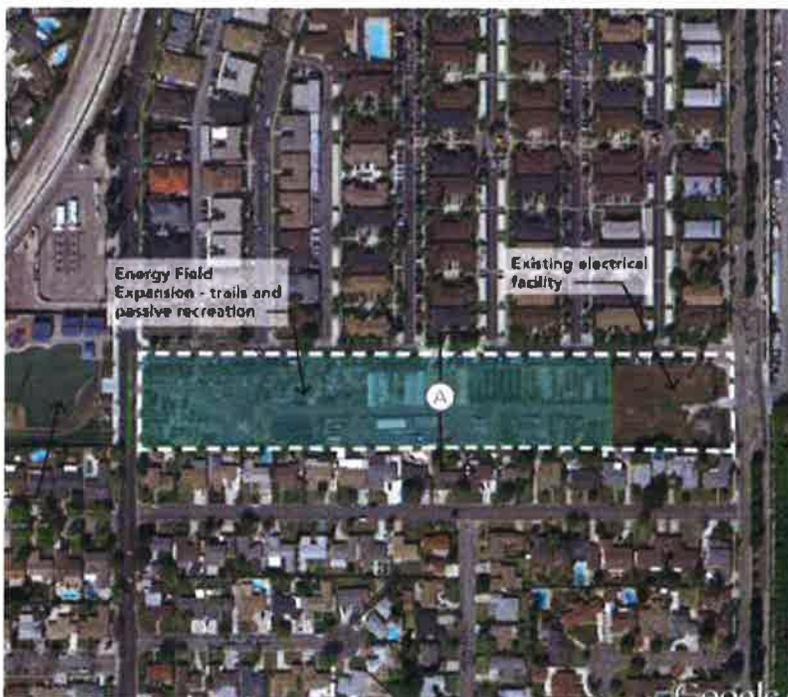
STATUS Completed

CONTACT Pamela Galera, City of Anaheim | 714.765.4463

AWARDS APA California Orange Section, 2017 Comprehensive Planning Award



along the santa ana river, within the specific plan ▲ detail of proposed stormwater treatment areas ▼



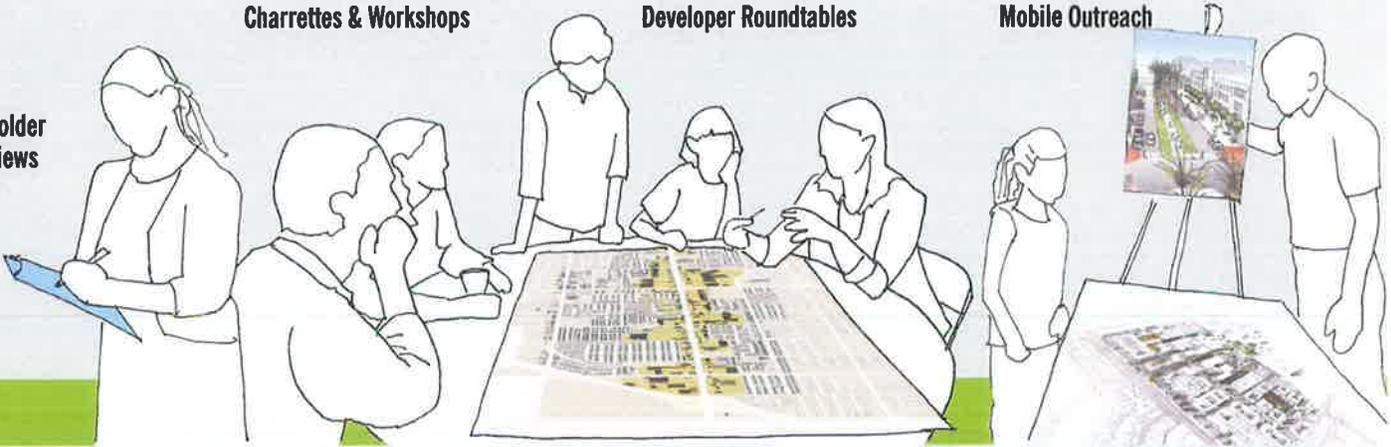
THE PLACEWORKS TEAM

Charrettes & Workshops

Developer Roundtables

Mobile Outreach

Stakeholder Interviews

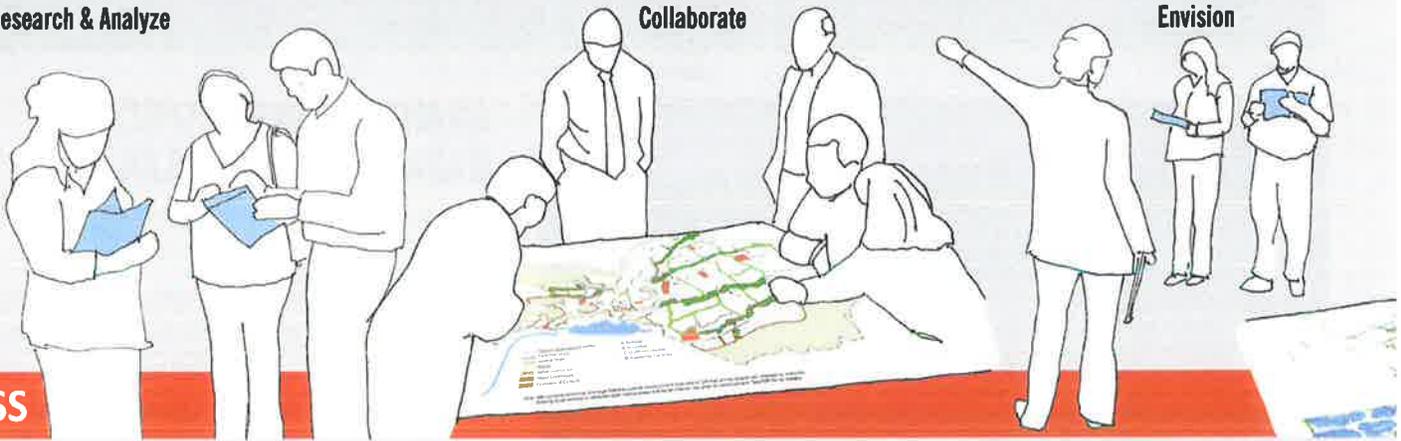


PEOPLE

Research & Analyze

Collaborate

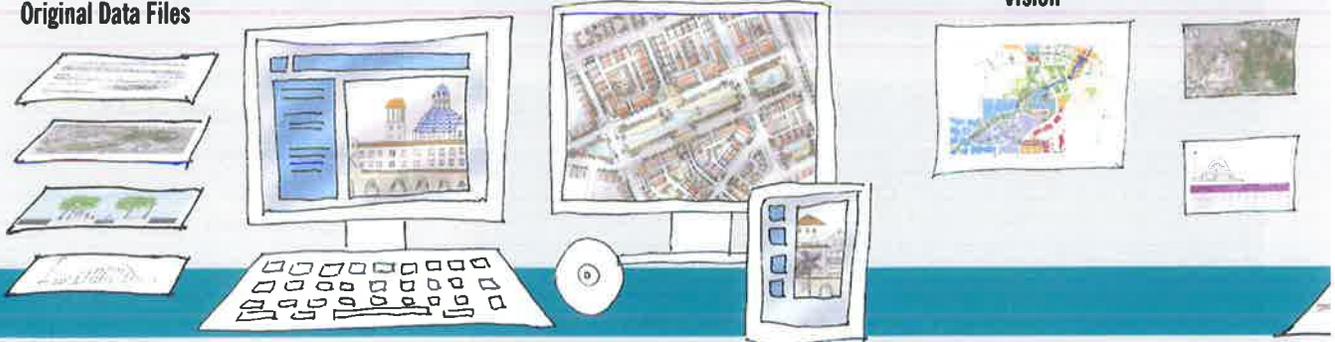
Envision



PROCESS

Original Data Files

Vision



PRODUCT

**Local Stakeholders
Property & Business Owners**

**Websites, Social Media
& Traditional Notices**

**Open Houses &
Public Hearings**



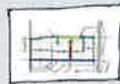
Document

Review & Strategize

Present



- + Plans
- + Maps/Diagrams
- + Graphics/
Illustrations
- + Tables/Charts
- + Performance
Evaluations



Specific Plan



**Environmental
Impact Report**



People:

The PlaceWorks Team believes in collaboration and community engagement every step of the way—from the assessment of current conditions and needs, to exploration of opportunities for the future, to confirmation of preferred visions, development plans, and implementation strategies and codes.

The PlaceWorks Team works through multiple methods to include as many people as possible.

Process:

The PlaceWorks Team is effective at completing projects on time and under budget.

We establish clear procedures and protocols to ensure that the work the program addresses all objectives and expected outcomes and coordinates with concurrent Client initiatives.

Product:

The PlaceWorks Team is dedicated to providing clients with reliable and effective products. This means that for each deliverable work product we will provide the Client with electronic files for all publications.

PLACEWORKS

placeworks.com



ADDITIONAL REMARKS SCHEDULE

AGENCY Marsh Risk & Insurance Services		NAMED INSURED PlaceWorks, Inc 3 MacArthur Place, Suite 1100 Santa Ana, CA 92707	
POLICY NUMBER		EFFECTIVE DATE:	
CARRIER	NAIC CODE		

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,
FORM NUMBER: 25 **FORM TITLE:** Certificate of Liability Insurance

Errors & Omissions Retro Dates:
 7/1/99 - Planning Center, Inc.
 1/1/87 - Design Community & Engineering Inc.

Subject to policy terms, conditions, limitations and exclusions.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

BUSINESS AUTO EXTENSION ENDORSEMENT

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

GENERAL DESCRIPTION OF COVERAGE - This endorsement broadens coverage. However, coverage for any injury, damage or medical expenses described in any of the provisions of this endorsement may be excluded or limited by another endorsement to the Coverage Part, and these coverage broadening provisions do not apply to the extent that coverage is excluded or limited by such an endorsement. The following listing is a general coverage description only. Limitations and exclusions may apply to these coverages. Read all the provisions of this endorsement and the rest of your policy carefully to determine rights, duties, and what is and is not covered.

- A. BROAD FORM NAMED INSURED
- B. BLANKET ADDITIONAL INSURED
- C. EMPLOYEE HIRED AUTO
- D. EMPLOYEES AS INSURED
- E. SUPPLEMENTARY PAYMENTS - INCREASED LIMITS
- F. HIRED AUTO - LIMITED WORLDWIDE COVERAGE - INDEMNITY BASIS
- G. WAIVER OF DEDUCTIBLE - GLASS
- H. HIRED AUTO PHYSICAL DAMAGE - LOSS OF USE - INCREASED LIMIT
- I. PHYSICAL DAMAGE - TRANSPORTATION EXPENSES - INCREASED LIMIT
- J. PERSONAL PROPERTY
- K. AIRBAGS
- L. NOTICE AND KNOWLEDGE OF ACCIDENT OR LOSS
- M. BLANKET WAIVER OF SUBROGATION
- N. UNINTENTIONAL ERRORS OR OMISSIONS

PROVISIONS

A. BROAD FORM NAMED INSURED

The following is added to Paragraph A.1., **Who Is An Insured**, of SECTION II - COVERED AUTOS LIABILITY COVERAGE:

Any organization you newly acquire or form during the policy period over which you maintain 50% or more ownership interest and that is not separately insured for Business Auto Coverage. Coverage under this provision is afforded only until the 180th day after you acquire or form the organization or the end of the policy period, whichever is earlier.

B. BLANKET ADDITIONAL INSURED

The following is added to Paragraph c. in A.1., **Who Is An Insured**, of SECTION II - COVERED AUTOS LIABILITY COVERAGE:

Any person or organization who is required under a written contract or agreement between you and that person or organization, that is signed and executed by you before the "bodily injury" or "property damage" occurs and that is in effect during the policy period, to be named as an additional insured is an "insured" for Covered Autos Liability Coverage, but only for damages to which

this insurance applies and only to the extent that person or organization qualifies as an "insured" under the Who Is An Insured provision contained in Section II.

C. EMPLOYEE HIRED AUTO

1. The following is added to Paragraph A.1., **Who Is An Insured**, of SECTION II - COVERED AUTOS LIABILITY COVERAGE:

An "employee" of yours is an "insured" while operating an "auto" hired or rented under a contract or agreement in an "employee's" name, with your permission, while performing duties related to the conduct of your business.

2. The following replaces Paragraph b. in B.5., **Other Insurance**, of SECTION IV - BUSINESS AUTO CONDITIONS:

b. For Hired Auto Physical Damage Coverage, the following are deemed to be covered "autos" you own:

- (1) Any covered "auto" you lease, hire, rent or borrow; and
- (2) Any covered "auto" hired or rented by your "employee" under a contract in an "employee's" name, with your



permission, while performing duties related to the conduct of your business.

However, any "auto" that is leased, hired, rented or borrowed with a driver is not a covered "auto".

D. EMPLOYEES AS INSURED

The following is added to Paragraph A.1., **Who Is An Insured**, of SECTION II - COVERED AUTOS LIABILITY COVERAGE:

Any "employee" of yours is an "insured" while using a covered "auto" you don't own, hire or borrow in your business or your personal affairs.

E. SUPPLEMENTARY PAYMENTS - INCREASED LIMITS

1. The following replaces Paragraph A.2.a.(2), of SECTION II - COVERED AUTOS LIABILITY COVERAGE:

(2) Up to \$3,000 for cost of bail bonds (including bonds for related traffic law violations) required because of an "accident" we cover. We do not have to furnish these bonds.

2. The following replaces Paragraph A.2.a.(4), of SECTION II - COVERED AUTOS LIABILITY COVERAGE:

(4) All reasonable expenses incurred by the "insured" at our request, including actual loss of earnings up to \$500 a day because of time off from work.

F. HIRED AUTO - LIMITED WORLDWIDE COVERAGE - INDEMNITY BASIS

The following replaces Subparagraph (5) in Paragraph 8.7., **Policy Period, Coverage Territory**, of SECTION IV - BUSINESS AUTO CONDITIONS:

(5) Anywhere in the world, except any country or jurisdiction while any trade sanction, embargo, or similar regulation imposed by the United States of America applies to and prohibits the transaction of business with or within such country or jurisdiction, for Covered Autos Liability Coverage for any covered "auto" that you lease, hire, rent or borrow without a driver for a period of 30 days or less and that is not an "auto" you lease, hire, rent or borrow from any of your "employees", partners (if you are a partnership), members (if you are a limited liability company) or members of their households.

(a) With respect to any claim made or "suit" brought outside the United States of America, the territories and possessions of the United States of America, Puerto Rico and Canada:

(i) You must arrange to defend the "insured" against, and investigate or settle any such claim or "suit" and keep us advised of all proceedings and actions.

(ii) Neither you nor any other involved "insured" will make any settlement without our consent.

(iii) We may, at our discretion, participate in defending the "insured" against, or in the settlement of, any claim or "suit".

(iv) We will reimburse the "insured" for sums that the "insured" legally must pay as damages because of "bodily injury" or "property damage" to which this insurance applies, that the "insured" pays with our consent, but only up to the limit described in Paragraph C., **Limits Of Insurance**, of SECTION II - COVERED AUTOS LIABILITY COVERAGE.

(v) We will reimburse the "insured" for the reasonable expenses incurred with our consent for your investigation of such claims and your defense of the "insured" against any such "suit", but only up to and included within the limit described in Paragraph C., **Limits Of Insurance**, of SECTION II - COVERED AUTOS LIABILITY COVERAGE, and not in addition to such limit. Our duty to make such payments ends when we have used up the applicable limit of insurance in payments for damages, settlements or defense expenses.

(b) This insurance is excess over any valid and collectible other insurance available to the "insured" whether primary, excess, contingent or on any other basis.

(c) This insurance is not a substitute for required or compulsory insurance in any country outside the United States, its territories and possessions, Puerto Rico and Canada.

You agree to maintain all required or compulsory insurance in any such country up to the minimum limits required by local law. Your failure to comply with compulsory insurance requirements will not invalidate the coverage afforded by this policy, but we will only be liable to the same extent we would have been liable had you complied with the compulsory insurance requirements.

- (d) It is understood that we are not an admitted or authorized insurer outside the United States of America, its territories and possessions, Puerto Rico and Canada. We assume no responsibility for the furnishing of certificates of insurance, or for compliance in any way with the laws of other countries relating to insurance.

G. WAIVER OF DEDUCTIBLE - GLASS

The following is added to Paragraph D., **Deductible**, of **SECTION III - PHYSICAL DAMAGE COVERAGE**:

No deductible for a covered "auto" will apply to glass damage if the glass is repaired rather than replaced.

H. HIRED AUTO PHYSICAL DAMAGE - LOSS OF USE - INCREASED LIMIT

The following replaces the last sentence of Paragraph A.4.b., **Loss Of Use Expenses**, of **SECTION III - PHYSICAL DAMAGE COVERAGE**:

However, the most we will pay for any expenses for loss of use is \$65 per day, to a maximum of \$750 for any one "accident".

I. PHYSICAL DAMAGE - TRANSPORTATION EXPENSES - INCREASED LIMIT

The following replaces the first sentence in Paragraph A.4.a., **Transportation Expenses**, of **SECTION III - PHYSICAL DAMAGE COVERAGE**:

We will pay up to \$50 per day to a maximum of \$1,500 for temporary transportation expense incurred by you because of the total theft of a covered "auto" of the private passenger type.

J. PERSONAL PROPERTY

The following is added to Paragraph A.4., **Coverage Extensions**, of **SECTION III - PHYSICAL DAMAGE COVERAGE**:

Personal Property

We will pay up to \$400 for "loss" to wearing apparel and other personal property which is:

- (1) Owned by an "insured"; and

- (2) In or on your covered "auto".

This coverage applies only in the event of a total theft of your covered "auto".

No deductibles apply to this Personal Property coverage.

K. AIRBAGS

The following is added to Paragraph 8.3., **Exclusions**, of **SECTION III - PHYSICAL DAMAGE COVERAGE**:

Exclusion 3.a. does not apply to "loss" to one or more airbags in a covered "auto" you own that inflate due to a cause other than a cause of "loss" set forth in Paragraphs A.1.b. and A.1.c., but only:

- a. If that "auto" is a covered "auto" for Comprehensive Coverage under this policy;
- b. The airbags are not covered under any warranty; and
- c. The airbags were not intentionally inflated.

We will pay up to a maximum of \$1,000 for any one "loss".

L. NOTICE AND KNOWLEDGE OF ACCIDENT OR LOSS

The following is added to Paragraph A.2.a., of **SECTION IV- BUSINESS AUTO CONDITIONS**:

Your duty to give us or our authorized representative prompt notice of the "accident" or "loss" applies only when the "accident" or "loss" is known to:

- (a) You (if you are an individual);
- (b) A partner (if you are a partnership);
- (c) A member (if you are a limited liability company);
- (d) An executive officer, director or insurance manager (if you are a corporation or other organization); or
- (e) Any "employee" authorized by you to give notice of the "accident" or "loss".

M. BLANKET WAIVER OF SUBROGATION

The following replaces Paragraph A.5., **Transfer Of Rights Of Recovery Against Others To Us**, of **SECTION IV - BUSINESS AUTO CONDITIONS**:

5. Transfer Of Rights Of Recovery Against Others To Us

We waive any right of recovery we may have against any person or organization to the extent required of you by a written contract signed and executed prior to any "accident" or "loss", provided that the "accident" or "loss" arises out of operations contemplated by

such contract. The waiver applies only to the person or organization designated in such contract.

N. UNINTENTIONAL ERRORS OR OMISSIONS

The following is added to Paragraph 8.2., **Concealment, Misrepresentation, Or Fraud**, of **SECTION IV - BUSINESS AUTO CONDITIONS:**

The unintentional omission of, or unintentional error in, any information given by you shall not prejudice your rights under this insurance. However this provision does not affect our right to collect additional premium or exercise our right of cancellation or non-renewal.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED - OWNERS, LESSEES OR CONTRACTORS - COMPLETED OPERATIONS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name of Additional Person(s) or Organization(s):	Location And Description Of Completed Operations
Where Required By Written Contract.	Where Required By Written Contract.
Information required to complete this Schedule, if not shown above, will be shown in the Declarations.	

A. Section III - Who Is An Insured within the Common Provisions is amended to include as an insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the location designated and described in the schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard".



THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

ADDITIONAL INSURED - OWNERS, LESSEES OR CONTRACTORS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART
CONTRACTORS POLLUTION LIABILITY COVERAGE PART

SCHEDULE

Name Of Additional Insured Person(s) or Organization(s)
Blanket when specifically required in a written contract with the named insured.

SECTION III -WHO IS AN INSURED within the Common Provisions is amended to include as an additional insured the person(s) or organization(s) indicated in the Schedule shown above, but only with respect to liability caused, in whole or in part, by your work for that insured which is performed by you or by those acting on your behalf.

ALL OTHER TERMS AND CONDITIONS OF THE POLICY REMAIN UNCHANGED.



THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

**PRIMARY AND NON--CONTRIBUTORY ADDITIONAL
INSURED WITH WAIVER OF SUBROGATION**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART
CONTRACTORS POLLUTION LIABILITY COVERAGE PART
ERRORS AND OMISSIONS LIABILITY COVERAGE PART
THIRD PARTY POLLUTION LIABILITY COVERAGE PART

SCHEDULE

Name of Additional Insured Person(s) or Organization(s) Where Required by Written Contract

- A. SECTION III - WHO IS AN INSURED within the Common Provisions is amended to include as an additional insured the person(s) or organization(s) indicated in the Schedule shown above, but solely with respect to "claims" caused in whole or in part, by "your work" for that person or organization performed by you, or by those acting on your behalf.

This insurance shall be primary and non-contributory, but only in the event of a named Insured's sole negligence.
- B. We waive any right of recovery we may have against the person(s) or organization(s) indicated in the Schedule shown above because of payments we make for "damages" arising out of "your work" performed under a designated project or contract with that person(s) or organization(s).
- C. This Endorsement does not reinstate or increase the Limits of Insurance applicable to any "claim" to which the coverage afforded by this Endorsement applies.

ALL OTHER TERMS AND CONDITIONS OF THE POLICY REMAIN UNCHANGED.

RESOLUTION NO. R-2024-26

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA AUTHORIZING A BUDGET AMENDMENT IN FISCAL YEAR 2023-24 IN COMPLIANCE WITH CITY CHARTER OF THE CITY OF PLACENTIA §§ 1206 AND 1209 PERTAINING TO APPROPRIATIONS FOR ACTUAL EXPENDITURES.

A. Recitals.

(i). The adopted budget for the 2023-24 Fiscal Year sets out estimated appropriations for City expenses throughout the year.

(ii). From time to time the adopted budget must be adjusted when precise expenditures are finally determined or when estimated expenditures exceed projected costs allocated.

(iii). City Charter of the City of Placentia § 1206 authorizes the City Council to amend or supplement the budget by motion adopted by the affirmative votes of at least three members so as to authorize the transfer of unused balances appropriated for one purpose to another purpose, or to appropriate available revenues not included in the budget. All other legal prerequisites to the adoption of this Resolution have occurred.

B. Resolution.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. In all respects as set forth in the Recitals, Part A., of this Resolution.
2. The adopted budget for Fiscal Year 2023-24, Resolution No. R-2024-42, is hereby amended for the new appropriation to the account below:

Fund	Description	Department	GL Account	Amount	Type
General Plan Update Fees	Expenditures related to Chapman Corridor special studies	Development Services	749104-6017	\$124,661	Expense

3. The Mayor shall sign this resolution, and the City Clerk shall attest and certify to the passage and adoption thereof.

PASSED, ADOPTED AND APPROVED THIS 4th DAY OF JUNE 2024.

Jeremy Yamaguchi, Mayor

ATTEST:

Robert McKinnell, City Clerk

STATE OF CALIFORNIA
COUNTY OF ORANGE

I, Robert McKinnell, City Clerk of the City of Placentia, do hereby certify that the foregoing resolution was adopted at a regular meeting of the City Council of the City of Placentia held on the 4th day of June 2024 by the following vote:

AYES: Councilmembers:
NOES: Councilmembers:
ABSENT: Councilmembers:
ABSTAIN: Councilmembers:

Robert McKinnell, City Clerk

APPROVED AS TO FORM:

Christian Bettenhausen, City Attorney



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: DIRECTOR OF HUMAN RESOURCES

DATE: JUNE 4, 2024

SUBJECT: **RESOLUTION TO ADOPT A MEMORANDUM OF UNDERSTANDING BETWEEN THE CITY OF PLACENTIA AND THE PLACENTIA POLICE AND FIRE MANAGEMENT ASSOCIATION**

FISCAL IMPACT: FISCAL YEAR 2023-24 & FISCAL YEAR 2024-25 \$ 635,000 (Estimated)

SUMMARY:

The City and the Placentia Police and Fire Management Association have engaged in good faith labor negotiations and have reached terms on the wages, hours, and working conditions for their respective employees.

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Adopt Resolution R-2024-36 approving the terms between the City and the Police and Fire Management Association (PPFMA); and
2. Adopt Resolution No. R-2024-37, A Resolution of the City Council of the City of Placentia, California authorizing a budget amendment in Fiscal Year 2023-24 in compliance with City Charter of the City of Placentia §§1206 and §§1209 pertaining to appropriations for actual expenditures; and
3. Authorize the City Administrator to execute a Memorandum of Understanding (MOU) based upon the terms for PPFMA on behalf of the City, in a form approved by the City's Labor Counsel.

STRATEGIC PLAN STATEMENT:

There is no specific strategic planning goal or objective associated with this agenda item.

1.1.
June 4, 2024

DISCUSSION:

The MOU between the City and the PPFMA expired on June 30, 2023. City representatives have been in discussion with the labor group representatives during the past 18 months. Although the City and Association participated in both pre and post-impasse processes, the City and Association were able to come to an agreement on terms for a successor MOU.

The terms for this MOU include the following compensation and benefit adjustments:

1. Term: July 1, 2023 – June 30, 2025
2. Compensation:
 - a. 8% market rate adjustments for Police Sergeant classifications effective the full pay period after adoption of this agreement and 6% effective the full pay period of July 2024.
 - b. 4% market rate adjustments for Police Lieutenant classifications effective the full pay period after adoption of this agreement and 4% effective the full pay period of July 2024.
 - c. 5% market rate adjustments for Police Captain classifications effective the full pay period after adoption of this agreement and 4% effective the full pay period of July 2024.
 - d. 6% market rate adjustments for Fire Battalion Chief classifications effective the full pay period after adoption of this agreement and 4% effective the full pay period of July 2024.
3. Longevity: 2.5% at 7 years, additional 2.5% at 15 years for cumulative 5% at 15 years.
4. Police - Non-Fair Labor Standards Act (non-FLSA) Compensation Time Off (CTO) accruals capped at a maximum of 360 hours effective the end of the contract term.
5. Fire - Fair Labor Standards Act (FLSA) Compensation Time Off (CTO) accruals capped at a maximum of 216 hours effective the end of the contract term.
6. Battalion Chief FLSA Period to 24 consecutive days (down from 28).
7. Battalion Chief Certification Pay: Certificate pay for Company Officer and/or Chief Officer from Office of the State Fire Marshal shall receive \$245 per month – Max 2 certificates.
8. The City and Association agree to work with a City-wide committee for development of an employee paid, pre-funded post-employment retirement benefit program for employees hired after 1995.
9. Holiday Closure: continue Holiday leave for the holiday closure for the term of the agreement.

FISCAL IMPACT:

The total cost for the market rate adjustments is estimated to be:

	Projected Costs
Salary Increases- <i>Includes assumed cost impact on overtime, pension expenses and Medicare</i>	\$496,682
Certification Pays	\$17,640
Longevity Pays	\$120,628
Total	\$634,950

Funding for wage increases included in the FY23/24 Adopted Budget and the FY24/25 Proposed Budget. Costs for increases will be offset by the addition of a cap to member's Non-FLSA Compensation Time Off bank which should generate long-term savings to the City.

Prepared by:



Alice Burnett
Director of Human Resources

Reviewed and approved:



Jennifer Lampman
Director of Finance

Reviewed and approved:



Rosanna Ramirez
Deputy City Administrator

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachments:

1. Resolution No. R-2024-36
2. Memorandum of Understanding

RESOLUTION NO. R-2024-36

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF
PLACENTIA, CALIFORNIA APPROVING A MEMORANDUM
OF UNDERSTANDING FOR THE PLACENTIA POLICE AND
FIRE MANAGEMENT ASSOCIATION FOR THE PERIOD
JULY 1, 2023, THROUGH JUNE 30, 2025**

WHEREAS, pursuant to the provisions of the Meyers-Milias-Brown Act (Government Code Section 3500 et seq.) the Director of Human Resources as designated lead negotiator has met and consulted in good faith with the representatives of the Placentia Police and Fire Management Association (Association) on matters relating to wages, hours, and other terms and conditions of employment; and

WHEREAS, the City and Association has been in discussions over the past 18 months; and

WHEREAS, the City and Association participated in both pre and post impasse processes; and

WHEREAS, said representatives of the City and the Association have reached tentative agreement and have jointly prepared a written MOU which is attached to this resolution and incorporated herein; and

WHEREAS, such agreement is within the parameters established by the City Council for an agreement with the Association; and

WHEREAS, the City Council finds that the terms and conditions of this agreement are proper and in the best interest of the City.

The City Council of the City of Placentia does hereby resolve as follows:

Section 1: The Memorandum of Understanding for the Placentia Police and Fire Management Association dated July 1, 2021, is hereby repealed. All previous and conflicting Memorandum of Understandings adopted for this purpose either by Resolution or by Minute order are repealed.

Section 2: This Resolution provides for salaries, benefits and other terms and conditions of employment applicable to the Placentia Police and Fire Management Association as listed in the attached Memorandum of Understanding (Exhibit A).

Section 3: The Memorandum of Understanding applicable to the Placentia Police and Fire Management Association effective the full pay period after June 4, 2024, and attached hereto is approved.

APPROVED and ADOPTED this 4th day of June 2024.

Jeremy Yamaguchi, Mayor

ATTEST:

Robert S. McKinnell, City Clerk

STATE OF CALIFORNIA
COUNTY OF ORANGE

I, Robert S. McKinnell, City Clerk of the City of Placentia do hereby certify that the foregoing Resolution was adopted at a regular meeting of the City Council held on the 4th day of June 2024 by the following vote:

AYES: Councilmembers:
NOES: Councilmembers:
ABSENT: Councilmembers:
ABSTAIN: Councilmembers:

Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

Christian L. Bettenhausen, City Attorney



MEMORANDUM OF UNDERSTANDING

Between

THE CITY OF PLACENTIA
and
PLACENTIA POLICE AND FIRE MANAGEMENT
ASSOCIATION (PPFMA)

July 1, 2023 – June 30, 2025

PPFMA No. 23-24
Adopted June XX, 2024, Resolution No. 24-XX

Table of Contents

PREAMBLE	4
ARTICLE 1 - MANAGEMENT RIGHTS.....	5
ARTICLE 2 - PPFMA RIGHTS	5
A. Membership Dues	5
B. Access to Placentia Communication Systems	5
C. PPFMA Business On City Time	6
ARTICLE 3 - NON-DISCRIMINATION	6
ARTICLE 4 - CITY PERSONNEL RULES & POLICIES.....	6
ARTICLE 5 - PROBATION	6
ARTICLE 6 - ADVANCEMENT THROUGH THE SALARY SCHEDULE.....	7
ARTICLE 7 - PAYROLL PROCESSES.....	7
ARTICLE 8 - COMPENSATION AND SPECIAL ASSIGNMENT PAY	7
A. Compensation	7
B. Education and POST Certification Differentials.....	8
C. Longevity Pay Program	9
D. Special Assignment Pay.....	9
E. New Employee Finder's Fee	10
F. Bilingual Pay.....	11
G. Marksmanship Incentive Pay	11
ARTICLE 9 - OVERTIME, PREMIUM PAY AND WORK SCHEDULES.....	11
A. Overtime – Police Sergeants.....	11
B. Calculation of Overtime Payment – Police Sergeants.....	11
C. Compensatory Time Off – Police Sergeants	12
D. Minimum Overtime	13
E. Premium Pay for Lieutenants	13
F. Court Time.....	14
G. Range Training	14
H. Work Schedules	15
I. Shift Trades	16
J. Specialty Assignment Rotation.....	16
ARTICLE 10 - MEAL PERIODS.....	19
ARTICLE 11 – RETIREMENT	19
ARTICLE 12 - MEDICAL INSURANCE.....	20
ARTICLE 13 - OTHER INSURANCE BENEFITS	21
A. Dental Insurance	21
B. Optical Insurance	22
C. Short and Long Term Disability	22
D. Life Insurance.....	22
E. Flexible Spending Account.....	22
ARTICLE 14 - PERSONAL TIME OFF.....	23
A. PTO Accrual Rate	23
B. Use of PTO.....	23
C. PTO Payment Upon Separation of Employment.....	25
D. Employees Not Granted PTO Use	25
ARTICLE 15 - SICK LEAVE & ALTERNATIVE HEALTH AND WELLNESS PROGRAM.....	25
A. Alternative Health and Wellness Leave/Program.....	25
B. AHW Incentives.....	26
C. AHW Upon Separation	26

D.	Conversion of Sick Leave to CalPERS Service Credit.....	27
E.	Frozen Sick Leave.....	27
F.	AHW and Sick Leave Upon Reemployment.....	27
ARTICLE 16 - BEREAVEMENT LEAVE.....		27
ARTICLE 17 - OTHER LEAVE PROVISIONS.....		27
A.	Annual Leave Buy Back.....	27
B.	Other Leave Cash Out Processes.....	28
C.	Industrial Accident Leave.....	28
D.	Non-Industrial Injury.....	28
E.	Military Leave.....	29
F.	Other Leaves.....	29
G.	Catastrophic Leave Bank.....	29
ARTICLE 18 - HOLIDAYS.....		29
A.	Designated Holidays.....	29
B.	Dates of Observance of a Holiday.....	30
C.	Holidays for Shift Employees.....	30
D.	Holiday Closure.....	30
ARTICLE 19 - LEAVES OF ABSENCE.....		30
ARTICLE 20 - CITY PROVIDED VEHICLES.....		31
ARTICLE 21 - GRIEVANCE AND ARBITRATION PROCEDURES.....		31
A.	Purpose.....	31
B.	Matters Subject To Grievance Procedure.....	31
C.	Informal Grievance Procedure.....	31
D.	Formal Grievance Procedure.....	32
E.	Conduct of Grievance Procedure.....	33
F.	Arbitration.....	33
ARTICLE 22 - SEVERABILITY CLAUSE.....		34
ARTICLE 23 – TOTAL COMPENSATION SURVEY.....		34
ARTICLE 24 - TERM.....		34
APPENDIX "A" - JOB CLASS AND SALARY SCHEDULE.....		36
APPENDIX "B"- 1995 INSURANCE CHANGES.....		37
APPENDIX "C"-TOTAL COMENSATION SURVEY COMPONENTS.....		38

PREAMBLE

The wages hours and conditions of employment that are set forth in this Memorandum have been discussed and jointly proposed by and between the City of Placentia (hereinafter called "PLACENTIA" or "the City") and the Placentia Police and Fire Management Association (hereinafter called "PPFMA") and shall apply to all the employees of PLACENTIA working in the job classes set forth in Appendix A.

The terms and conditions of employment that are set forth in this Memorandum have been discussed in good faith between City Staff and PPFMA. PPFMA has recommended and its members have ratified all of the terms and conditions of employment as set forth herein. City Staff recommends to the Placentia City Council that the terms and conditions of employment as set forth herein be implemented by resolution of the City Council. Upon the adoption of such a resolution, all the terms and conditions of this Memorandum so incorporated shall become effective without further action by either party.

RECOGNITION

The City of Placentia has recognized the PPFMA as the formally recognized employee organization of bargaining unit employees for the purpose of meeting its obligations under the Meyers-Milias-Brown Act, Government Code section 3500, *et seq.* This Agreement applies to all employees in the Association bargaining unit.

The City recognizes the Association represents the following classifications under this MOU:

Police Sergeants
Police Lieutenants
Police Captains
Fire Battalion Chiefs

ARTICLE 1 - MANAGEMENT RIGHTS

Except as otherwise specifically provided for in State and/or Federal laws, and this MOU, the City reserves and retains and is vested with all rights of management which have not been expressly abridged by specific provisions of this MOU or by law to manage the City.

This shall include, but is not limited to:

1. The right to temporarily suspend the provisions of this MOU in the event of and for the duration of an emergency as determined by the City Council and/or by County, State, or Federal action. In the event of such suspension of this MOU, when the emergency is over, management will immediately initiate the meet and confer process over replacement of any salary, benefit, or working conditions lost by unit employees as a result of the suspension of this Agreement.
2. The right to determine staffing and direct the work force, including the right to hire, promote, demote, evaluate, transfer, layoff, or discharge for just cause any employee.
3. The right to contract or sub-contract services and/or work.
4. The right to take such further action as may be necessary to organize and operate the City in the most efficient and economical manner to serve the public interest.
5. The right to modify the performance evaluation form.
6. The right to modify and update class specifications/job descriptions.

ARTICLE 2 - PPFMA RIGHTS

Membership Dues

The City agrees to deduct association dues from the wages of all PPFMA members who have filed a written authorization with the association. The City will begin dues deductions at the beginning of the pay period after notice is provided by the Association and will transmit these funds to the Association in a manner which is mutually agreed to.

The employee's earnings must be sufficient after other legal and required deductions are made to cover the amount of the dues. When an employee is in a non-pay status for an entire pay period, no deduction will be made to cover the pay period. In the case of an employee who is in a non-pay status during part of the pay period, and the salary is not sufficient to cover the full withholding, no deduction shall be made. In this circumstance, all other legal and required deductions (including health care deductions) have priority over Association dues.

Access to Placentia Communication Systems

The City's interdepartmental messenger service may be used for individual business oriented communication between employees who are represented by the PPFMA and Directors of PPFMA or their designees.

In the interests of facilitating communication with PPFMA members and the distribution of information to PPFMA members, PPFMA may utilize the City's e-mail system to communicate with PPFMA members on matters of normal association business. The City's e-mail system and interdepartmental communications system shall not be used for political or campaign related activity. Use of the City's email system is subject to compliance with City policy and communications should not be considered confidential or exempt from public disclosure under the Public Records Act.

PPFMA Business On City Time

PPFMA members will be allowed to conduct a reasonable amount of PPFMA business during their regular work shift(s).

ARTICLE 3 - NON-DISCRIMINATION

The City and the Association agree that they shall not discriminate against any employee based on protected status under state or federal law.

ARTICLE 4 - CITY PERSONNEL RULES & POLICIES

PLACENTIA and PPFMA agree, during the term of the MOU, to meet and confer pursuant to the Meyers-Milias-Brown Act (MMBA) regarding Personnel Rules and City policies within the scope of bargaining and any proposed changes to said rules and/or policies.

ARTICLE 5 - PROBATION

- A. All original and promotional appointments to classifications represented in this unit (with the exceptions shown below) shall be subject to a probationary period of one (1) year.
- B. The City Administrator may establish a longer probationary period for specified cases.
- C. For Police personnel, the Police Chief or designee shall complete a written performance evaluation indicating whether the employee has or has not been granted permanent status, give a copy to the employee, and file the original with the Human Resources Division before the probationer's permanent status date.
- D. For Fire personnel, the Fire Chief or designee shall complete a written performance evaluation indicating whether the employee has or has not been granted permanent status,

give a copy to the employee, and file the original with the Human Resources Division before the probationer's permanent status date.

ARTICLE 6 - ADVANCEMENT THROUGH THE SALARY SCHEDULE

Unit employees are eligible to advance one-step in the salary schedule after 12 months of service in the current step and with overall satisfactory job performance. For example, employees hired at Step A are eligible for movement to Step B after 12 months of City service and upon receipt of a performance evaluation that identifies that the employee meets all job standards. Should an employee receive an overall satisfactory performance evaluation after twelve months has passed at the current step, the employee will receive the eligible step increase retroactive to the date the step increase would have been effective had the evaluation been received on time.

ARTICLE 7 - PAYROLL PROCESSES

Unit employees will be paid on a bi-weekly basis.

ARTICLE 8 - COMPENSATION AND SPECIAL ASSIGNMENT PAY

The basic salary schedule will be set forth in Appendix A attached to this MOU.

A. Compensation – Sworn Police Classifications

1. Police Sergeants

- a) Beginning with the start of the first full pay period after ratification of this MOU by the City Council, the salary range will be increased by eight percent (8%). Individuals will receive an adjustment of eight percent related to the change in the salary schedule.
- b) Effective the first full pay period following July 1, 2024, the salary range will be increased by six percent (6%). Individuals will receive an adjustment of six percent related to the change in the salary schedule.

2. Police Lieutenants

- a) Beginning with the start of the first full pay period after ratification of this MOU by the City Council, the salary range will be increased by four percent (4%). Individuals will receive an adjustment of four percent related to the change in the salary schedule.
- b) Effective the first full pay period following July 1, 2024, the salary range will be increased by four percent (4%). Individuals will receive an adjustment of four percent related to the change in the salary schedule.

3. Police Captains

- a) 1. Beginning with the start of the first full pay period after ratification of this MOU by the City Council, the salary range will be increased by five percent (5%). Individuals will receive an adjustment of five percent related to the change in the salary schedule.
- b) 2. Effective the first full pay period following July 1, 2024, the salary range will be increased by four percent (4%). Individuals will receive an adjustment of four percent related to the change in the salary schedule.

B. Compensation – Battalion Chiefs

1. Beginning with the start of the first full pay period after ratification of this MOU by the City Council, the salary range will be increased by six percent (6%). Individuals will receive an adjustment of six percent related to the change in the salary schedule.
2. Effective the first full pay period following July 1, 2024, the salary range will be increased by four percent (4%). Individuals will receive an adjustment of four percent related to the change in the salary schedule.

Education and POST Certification Differentials

1. Police Sergeants shall be eligible to receive a salary differential, as follows:
 - 4.5% - Possession of a P.O.S.T. Intermediate Certificate or Possession of an Associate of Arts (AA) degree.
 - 7% - Possession of a P.O.S.T. Advanced Certificate or Possession of a Bachelor's of Arts (BA) or Bachelor's of Science (BS) degree.
 - Sergeants may receive either the POST differential or the education differential but not both.
2. All Police Employees who possess a P.O.S.T. Supervisory Certificate shall receive a 6.5% salary differential.
3. Police Lieutenants and Captains shall be eligible for a four percent (4%) salary differential for possession of a Bachelor's degree.
4. Police Lieutenants and Captains shall be eligible for a six percent (6%) salary differential for possession of a Master's degree.
5. Fire Battalion Chiefs shall be eligible for a two percent (2%) salary differential for possession of an Associate of Arts (AA) degree.
6. Fire Battalion Chiefs shall be eligible for a four percent (4%) salary differential for possession of a Bachelor of Arts (BA) or Bachelors of Science (BS) degree.
7. Fire Battalion Chiefs shall be eligible for a six percent (6%) salary differential for

possession of a Master's degree.

Police unit employees eligible for the POST Certificate premiums, above, would receive the salary differential effective upon the Police Department's certification of the employee's eligibility for the applicable certificate (i.e., prior to receiving actual certificate from POST).

To the extent permitted by law, the City shall report education incentive pay as compensation earnable pursuant to CCR § 571(a)(2) and § 571.1 (b)(2), Education Incentive.

To the extent permitted by law, the City shall report POST Certificate pay as compensation earnable pursuant to CCR § 571(a)(2) and § 571.1 (b)(2), POST Certificate Pay.

POST or Education pay is applied to all hours worked and on all hours when leave accrual is used. Multiple levels of POST differential or Education differential do not compound on one another.

Longevity Pay Program

Unit Employees who have completed seven (7) years of service with the City of Placentia will receive longevity pay of 2.5% of the base rate of pay. fifteen (15) years of service with the City of Placentia will receive longevity pay of 2.5% applied to the base rate of pay.

Unit employees who have completed fifteen (15) years of service with the City of Placentia will receive an additional longevity pay of 2.5% of the base rate of pay (for a total of 5%) applied to the base rate of pay.

To the extent permitted by law, the City shall report longevity pay as compensation earnable pursuant to CCR § 571(a)(1) or § CCR 571.1 (b)(1), Longevity Pay.

Special Assignment Pay

1. Police Sergeants assigned to Investigation (Detective and SED) shall receive a five percent (5%) pay differential applied to their base rate of pay.

To the extent permitted by law, the City shall report investigation incentive pay as compensation earnable pursuant to CCR § 571(a)(4) or § CCR 571.1 (b)(3), Detective Division Premium.

2. Police Sergeants assigned to Traffic shall receive a five percent (5%) pay differential applied to their base rate of pay.

To the extent permitted by law, the City shall report traffic pay as compensation earnable pursuant to CCR § 571(a)(4) or § CCR 571.1 (b)(3), Traffic Detail Premium.

3. Police Sergeants assigned to Personnel and Training shall receive a five percent (5%) pay differential applied to their base rate of pay.

To the extent permitted by law, the City shall this pay as compensation earnable pursuant to CCR § 571(a)(4) or § CCR 571.1 (b)(3), Police Administrative Officer Pay.

4. Police Sergeants assigned to Information Technology (IT) shall receive a five percent (5%) pay differential applied to their base rate of pay.

To the extent permitted by law, the City shall report this pay as compensation earnable pursuant to CCR § 571(a)(4) or § CCR 571.1 (b)(3), Police Administrative Officer Pay.

5. Police Lieutenants assigned to Administration shall receive a five percent (5%) salary differential applied to their regular base salary.

To the extent permitted by law, the City shall report Administration pay as compensation earnable pursuant to CCR § 571(a)(4) or § CCR 571.1 (b)(3), Police Administrative Officer Premium.

6. Police employees assigned to night shift shall receive shift differential pay of 2.5% applied to their base rate of pay.

To the extent permitted by law, the City shall report shift differential pay as compensation earnable pursuant to CCR § 571(a)(4) or § CCR 571.1 (b)(3), Shift Differential Premium.

7. City agrees to provide specialty pay differential of 5% applied to the base rate of pay for police employees assigned to Field Training Officer (FTO) Coordinator.

To the extent permitted by law, the City shall report FTO Coordinator pay as compensation earnable pursuant to CCR § 571(a)(4) or § CCR 571.1 (b)(3), Training Premium.

8. Police Captains and Fire Battalion Chiefs are eligible for a Technology allowance of \$75 per month.

9. Fire Battalion Chiefs who obtain Company Officer Certification OR Chief Officer Certification from the Office of State Fire Marshal shall receive \$245 per month.

Fire Battalion Chiefs are only eligible for two (2) certificate pays of \$245 per month each if they obtain both Company Officer Certification AND Chief Officer Certification from the Office of the State Fire Marshal.

New Employee Finder's Fee

City agrees to provide unit members with Finder's Fee of \$1,000 for the recruitment of a Police Officer (including a lateral Police Officer) that successfully completes the FTO program. This pay is not reportable to CalPERS as special compensation.

Bilingual Pay

Employees who have the ability to communicate in a language in addition to English, and who occupy positions in which said ability is regularly used, may be designated by the appointing authority to receive Bilingual Pay differential of \$165 a month to speak another language.

The designation of employees to receive Bilingual Pay shall be at the sole discretion of the City Administrator of the City of Placentia. Prior to receiving Bilingual Pay, designated employees must pass an objective testing process selected by the City demonstrating bilingual ability in a language recognized by the City to assist in providing service to the public.

To the extent permitted by law, the City shall report bilingual incentive pay as compensation earnable pursuant to CCR § 571(a)(4) § CCR 571.1 (b)(3), Bilingual Premium

Marksmanship Incentive Pay

Incentive pay for Distinguished Expert at \$150.00 and Expert at \$100.00 shall be available to all police employees, one time per year at the Annual Badge Qualification Shoot, under existing range standards or as approved by the Chief of Police.

Qualification shall be earned during the first string of fire only on the designated day of the shoot. City agrees to allow a warm up of ten (10) rounds at a stationary target. Ammunition for practice shall be available as per budget and policy established by the Chief of Police.

To the extent permitted by law, the City shall report marksmanship pay as compensation earnable pursuant to CCR § 571(a)(1) or § CCR 571.1 (b)(1), Marksmanship Pay

ARTICLE 9 - OVERTIME, PREMIUM PAY AND WORK SCHEDULES

A. Overtime – Police Sergeants

1. Overtime Definitions

- a. MOU/Contract overtime is defined as hours actually worked over forty hours **paid** in a seven-day workweek. All paid leave counts as hours worked toward eligibility for MOU/Contract overtime.
- b. Fair Labor Standards Act (FLSA) overtime is defined as hours actually worked in excess of eighty-six (86) in a fourteen (14) day FLSA 207(k) work period. Hours worked is defined as hours actually worked by the employee. Paid leave does not count as hours worked for determining FLSA overtime eligibility.

Calculation of Overtime Payment – Police Sergeants

1. MOU/Contract Overtime will be calculated as 1.5 the base hourly rate of pay. The following pay differentials will also be calculated on overtime hours worked:
 - POST/Education Pay

- Longevity Pay
 - Special Assignment Pay
2. FLSA overtime will be calculated pursuant to the requirements of the Fair Labor Standards Act.

Compensatory Time Off – Police Sergeants

1. Police Sergeants may accrue non-FLSA Compensatory Time Off (non-FLSA CT) in lieu of payment for working non-FLSA overtime. . The non-FLSA CTO bank is also used for receipt of holiday in lieu accruals. The Non-FLSA CTO bank is capped at a maximum of three hundred sixty (360) hours.
2. Police Sergeants may accrue FLSA Compensatory Time Off in lieu of payment for working FLSA overtime. FLSA CTO accruals are capped at a maximum of three hundred (300) hours.
3. Unit employees with accrued FLSA compensatory time off shall be paid for accrued hours at his/her regular hourly rate upon separation from employment.
4. Unit employees who are promoted to another classification will be paid for accrued FLSA compensatory time off at their regular hourly rate prior to promotion.
5. For unit employees with accrued compensatory time, those employees may elect to cash out this time per the limits and requirements of Article 17(A) of this MOU. Employees with compensatory time above the accrual cap at the end of the term of this contract will automatically be paid out as cash at their regular rate of pay.
6. Leave cash out as outlined in this article may be paid in cash or as a deferred compensation contribution, at the employee's option, within the applicable Internal Revenue Service Limits.

D. Compensatory Time Off - Battalion Chiefs

1. Battalion Chiefs may accrue FLSA CTO Compensatory Time Off (FLSA CTO) in lieu of payment for working FLSA overtime. The FLSA CTO bank is also used for receipt of holiday in lieu accruals. The FLSA CTO bank is capped at a maximum of 216 hours at any one time.
2. For unit employees with accrued compensatory time, those employees may elect to cash out this time per the limits and requirements of Article 17(A) of this MOU. Employees with compensatory time above the accrual cap at the end of the term of this contract will automatically be paid out cash at their regular rate of pay.
3. Unit employees with accrued FLSA compensatory time off shall be paid for accrued hours at his/her regular hourly rate upon separation from employment.

4. Unit employees who are promoted to another classification will be paid accrued compensatory time at their regular rate of pay prior to promotion.
5. Leave cash out as outlined in this article may be paid in cash or as a deferred compensation contribution, at the employee's option, within the applicable Internal Revenue Service Limits.

E. Minimum Overtime

Police Sergeants required by the City to attend training, meetings or if called out for duty when off duty, shall receive credit for a minimum of three (3) hours overtime. Sergeants shall not be eligible for the three (3) hour minimum for training, meetings or call-outs which occur as immediately adjacent (before or after) to a regularly scheduled work shift.

Premium Pay for Lieutenants

1. The parties agree that Lieutenants are exempt employees under FLSA and California law.
2. Police Lieutenants are to be paid premium overtime pay only under the specified conditions outlined in this MOU, or as may additionally be approved by the Chief of Police or his/her designee.

Police Lieutenants shall receive premium overtime pay of time and one half the Lieutenant's base rate of pay for work performed outside of their regularly scheduled hours when attending mandatory training, meetings and call-outs, as assigned by the Chief of Police or his/her designee. Such premium pay will be paid in the pay period worked. The following pay differentials will also be calculated on overtime hours worked:

- POST/Education Pay
 - Longevity Pay
 - Special Assignment Pay
3. Overtime parameters for Lieutenants will continue until such time as all three (3) Lieutenant positions are filled. Once all three positions are filled, a Lieutenant will be eligible for overtime when authorized by the Chief of Police to work outside of his/her regularly scheduled hours. For the first 80 hours of overtime worked each calendar year, a Lieutenant shall be paid at straight time (base hourly rate of pay). Beginning with the 81st hour of overtime, a Lieutenant shall receive payment at the rate of one and one-half times his/her base rate of pay.
 4. Among the work for which Lieutenants may receive premium overtime pay (as outlined above) is work performed adjacent to the beginning or end of a regular shift, as assigned by the Chief of Police or his/her designee.
 5. Police Lieutenants required by the City to attend training, meetings or if called out for duty when off duty, shall receive credit for a minimum of three (3) hours of premium

overtime pay. Lieutenants shall not be eligible for the three (3) hour minimum for training, meetings or work immediately adjacent to (before or after) a shift.

Premium Pay for Battalion Chiefs

Fire Battalion Chiefs – as a 24-hour shift employee, non-exempt full-time employees shall receive overtime compensation for all hours worked in excess of 212 in a 28-day work period. Paid leave does not count as hours worked for determining eligibility. Overtime shall be paid at the FLSA overtime rate of pay and shall be pre-approved by the Fire Chief or his/her designee.

Court Time

1. Pay for Court Appearances

If a police employee is subpoenaed to court on City business during his/her off duty hours, the employee shall be paid for time spent in court. A unit employee shall be paid a minimum of three (3) hours of overtime if the entire period of such court time occurs during the employee's off-duty hours.

2. Court Standby

In lieu of appearing as shown on the subpoena, a police employee subpoenaed during his/her off-duty hours may be placed on stand-by status. If a court appearance does not result from stand-by status, the unit employee shall be compensated at the rate of three hours of straight time pay for each morning period and an additional three hours of straight time pay for each afternoon period of such stand-by.

If the police employee is only on stand-by status for the afternoon, the unit employee is compensated for both morning and afternoon of a total of six hours of pay. A unit employee shall be compensated for the morning period only if the Court Liaison notifies the City's employee voice mail system or the unit employee is notified by the court directly prior to noon on that court day of a cancellation. When the unit employee is notified after noon for a morning or afternoon subpoena of a cancellation the unit employee is compensated for morning and afternoon pay. The unit employee does not need to check the City's employee voice mail system by 5:00 p.m. the same court day to be eligible for the on call pay.

If a police employee's court appearance is required within 2½ hours following the end of his/her assigned work shift (night shift), he/she shall be compensated at 1½ times his/her base hourly rate for "bridge time" and actual work hours resulting from said court appearance.

Range Training

Police Sergeants and Lieutenants shall be paid for attendance at "Range (weapons) Training", for a three (3) hour minimum per training. This only applies when the Range Training does not occur during the unit employee's regular shift.

Work Schedules

1. Police Sergeants shall work either the "4-10" work schedule or "3-12.5+10" work schedules, depending on assignments as outlined below.
2. The basic work schedule for Sergeants assigned to the patrol division shall be three consecutive 12.5-hour workdays per week and one additional 10-hour makeup workday every fourth week so that in every four (4) weeks unit Sergeants are scheduled to work 160 hours. The basic work hours for patrol shifts shall be:
 - Day shift: 0600-1830 hours
 - Night shift: 1800-0630 hours.

Each Sergeant shall be paid for hours worked in each pay period.

3. Police Sergeants assigned to Professional Standards and Training, Investigations, Traffic and Special Enforcement Detail will work a 4/10 schedule (the specific days to be determined by the supervisor of each unit). The schedule for each Sergeant will be established to be a regular set schedule with all 4 work days being consecutive days. Any time worked in excess of the Sergeant's regular schedule shall be compensated as overtime. The only exception will be when a Sergeant flexes their schedule with prior supervisor approval. No Sergeant will be required to flex their regular schedule to avoid the City compensating for overtime.
4. Police Captains and Lieutenants shall work the "4-10" work schedule. This schedule consists of four (4) 10-hour work days in each seven day period, with three (3) consecutive days off.
5. Fire Battalion Chiefs
 - a. Work Period. The work period for Fire Battalion Chiefs, under the Fair Labor Standards Act's 7K exemption, consists of twenty-four(24) consecutive days.
 - b. Work Schedule. The work schedule for Fire Battalion Chiefs shall be a "48/96" schedule under which employees will work two (2) consecutive days/ninety-six (96) consecutive hours off from work.
6. If a police employee eligible for Court time compensation is required to make a work-related court appearance during off-duty hours such that said appearance may result in fatigue during his/her next scheduled work shift, said court time may, upon employee request and with advance supervisory approval, be handled in any one of the following alternative ways:

- a. the employee may report late to his/her next scheduled work shift, by an amount of time equivalent to that spent in the court appearance; or
 - b. the employee may leave his/her next scheduled work shift early, by an amount of time equivalent to that spent in the court appearance.
7. Police employees will cooperate to the fullest possible extent in voluntary sign-up for "hireback" and other overtime.
 8. The start and end time of employees' regular work shifts and work schedules (as defined above) shall be at the sole discretion of the Police Chief for police personnel, and the Fire Chief for fire personnel. Police employees will be provided seven calendar days' notice when their regular hours or work schedule is to be changed.
 9. The City agrees that it is responsible for keeping accurate accounting of all hours worked to ensure that employees are compensated and scheduled for makeup days as necessary to carry out the objectives of these schedules.
 10. Shift selection is based on seniority and occurs twice per year for Police employees.

Shift Trades

Police employees in the unit have the right to trade shifts with their colleagues at the same rank subject to the following conditions:

1. Both employees agree to the shift trade voluntarily.
2. A supervisor approves the shift trade. Supervisors will not unreasonably deny a trade. However, denials are not subject to being grieved.
3. The employee whose shift is worked gets credit for the shift. Thus, the employee whose shift was worked will record the time as time worked on his or her time sheet.
4. Payback of the traded shift will be the responsibility of the two employees who trade shifts and will not be monitored by the City. Traded shifts should fall in the same two week pay period. If an employee leaves the City having not paid back a shift, it shall be the responsibility of the two employees to work out any pay back.
5. If an employee agrees to trade shifts with another employee and then calls in sick and/or does not work the shift, the employee who agreed to work the shift shall have his/her Sick Leave deducted. For example, if Police Sergeant A agrees to work the shift for Police Sergeant B and prior to the shift, Police Sergeant A calls in sick and does not work the shift, Police Sergeant A's Sick Leave is deducted and Police Sergeant B gets credit for the shift.

Police Specialty Assignment Rotation

1. Specialty Assignment Rotation Policy

The policy for specialty position assignments is intended to address issues of equity and performance. For purposes of this policy, the following positions fall into the specialty position category:

- Investigation
 - Detective Sergeant (Including those assigned to task forces)
 - Special Enforcement Detail Sergeant (Narcotics and Gangs)
- Traffic Sergeant
- Professional Standards and Training Sergeant
- Administrative Lieutenant

A unit employee assigned to a Specialty Position will remain in that position for a minimum period of three years, unless circumstances dictate an earlier rotation. Such circumstances may include, but are not limited to, promotion, application and selection for another Specialty Position, request by the unit employee to return to former position, staffing requirements, reorganization or performance issues, or a decision by the Police Chief.

The standing duration for a Specialty Position assignment is three (3) years. A unit employee holding a Specialty Position may receive two (2) one-year extensions at the conclusion of the three-year assignment. Those extensions will be based upon documented job performance and the approval of the Chief of Police. For purposes of this policy, documented job performance will include that performance articulated in the unit employee's annual performance evaluation, Personnel Incident Reports (PIRs) and counseling memorandums.

At the conclusion of the above-described five-year maximum assignment period the position will be opened to interested, eligible personnel. A unit employee holding a Specialty Position may reapply for that position or another Specialty Position. Assignments extending beyond five years may be made on a year-by-year basis.

A unit employee in a Specialty Position who applies and is selected for another Specialty Position would then serve in that assignment for the minimum three-year period and would be eligible to qualify for two (2) one- year extensions as described above.

The Police Chief has the sole discretion to determine who shall receive a special assignment and has absolute discretion regarding the assignment and reassignment of employees to special assignments. Any such assignment is not vested and may be revoked at any time and the Rules of Evidence shall govern any appeal required by Section 3304(b) of the California Government Code and Procedure for Employee Removed from Special Assignments as identified below.

2. Rules of Evidence and Procedure for Employees Removed from Special Assignments

Any unit employee removed from a Specialty Pay position for non-disciplinary reasons may file a written appeal with the City Administrator within 10 days of receiving notice of removal, in accordance with the following:

- a. Hearings shall be conducted by the City Administrator or his/ her designee.

- b. The question to be decided is whether the City abused its discretion in removing the unit member from the Specialty Pay position.
- c. Formal rules of evidence and procedure that may be applicable in a court of law shall not apply to these hearings. Evidence, both oral and documentary, shall be admissible if it is the type of evidence that responsible persons are accustomed to rely on in the conduct of serious affairs, regardless of the existence of any judicial rule which might have made improper the admission of such evidence over objection in civil actions. Hearsay evidence may be admitted for the purpose of supplementing or explaining any direct evidence but shall not be sufficient by itself to support a finding unless it would be admissible over objection in civil actions. The rules of privilege shall be applicable to the same extent that they are recognized in civil actions.
- d. Each party shall have the right to call and examine witnesses, to introduce exhibits and to cross examine opposing witnesses. If the employee does not testify his or her own behalf, the employee may be called and examined as if under cross-examination.
- e. Testimony shall be recorded by means of either a tape recording or certified court reporter.
- f. Witness shall be sworn unless both parties stipulate otherwise.
- g. Written declarations made under penalty of perjury shall be admissible, provided, however, that declarants shall be made available for testimony at the request of the party against whom the declaration is offered.
- h. The unit member appealing the removal from the Specialty Pay position has the burden of proof. The standard of proof is a preponderance of the evidence. The City shall present its case first. During the presentation of the City's case, the employee shall have the right to cross-examine any witness called to testify by the City. During the presentation of the employee's case, the City shall have the right to cross-examine any witness called by the employee to testify.
- i. Both parties shall have the right to counsel. Employee may be represented by the applicable employee organization representative.
- j. Both parties shall have the right to present an opening argument prior to the presentation of any evidence and a closing argument after the presentation of all evidence.
- k. The City Administrator, or his/her designee, shall decide all questions of procedure and evidence.
- l. The City Administrator, or his/her designee, shall issue a written decision within

30 days of 1) the conclusion of the hearing, or 2) the receipt of post-hearing briefs if such briefs are requested by the City Administrator or his/her designee.

- m. The decision of the City Administrator shall be final and binding. If the City Administrator chooses to designate a hearing officer, that hearing officer will make a recommendation based on written findings to the City Administrator, whose decision shall be final and binding.
- n. Any objection to the City Administrator, or his/her designee, on the grounds of bias, must be made in writing, stating the reasons therefore, by delivering of the writing to the City Administrator no later than five (5) days prior to the date of the hearing.

ARTICLE 10 - MEAL PERIODS

Police employees assigned to Patrol and the Detective Bureau will receive a paid thirty (30) minute meal break because they are available to respond immediately to calls for service during their meal break.

Police Captains and the Administrative Lieutenant are provided with a one-hour unpaid meal break.

ARTICLE 11 – RETIREMENT

All police employees covered under this MOU shall be members of the California Public Employees' Retirement System (CalPERS) and are subject to all applicable provisions of the City's contract with CalPERS, as amended.

Whereas the City passed Resolution (R-2019-44), Ordinance (O-2019-10), allowing them to enter into a CalPERS amendment (CalPERS ID #2117892921 PERS-CON-702A) excluding Firefighters from CalPERS.

Police:

1. Tier I - PERS 3% @ 50 FORMULA – For Classic Members, the employees will contribute the full (9) percent member contribution via payroll deduction.
2. TIER II - PERS 2.7% @ 57 FORMULA – For PEPRA Members, the employees will contribute one-half the total normal cost as identified by CalPERS via payroll deduction.

Fire:

1. The City provides a defined contribution plan for employees. Retirement age is 50 years. All Fire Battalion Chiefs will receive a 401a Plan in the form of the ICMA

Retirement Corporation Government Money Purchase Plan and Trust. Employees become 100% vested in the plan upon completion of their fourth anniversary of employment with the City. Should the employee separate from service prior to their fourth anniversary, all retirement benefit contributions made by the City on their behalf will be returned to the City.

2. The Employer shall contribute on the behalf of each participant 10% of base pay. Compensation defined as base pay excludes overtime, specialty pay, education pay, reimbursements, allowances, leave cash outs and any other ad hoc pay. Mandatory Participant Contributions are NOT required. Limit is \$19,500 per year.
3. The City does not participate in Social Security.

ARTICLE 12 - MEDICAL INSURANCE

A. The City will provide access to medical insurance through the California Public Employees' Retirement System (CalPERS). If a unit employee elects to participate in a CalPERS medical plan, the maximum monthly City contribution, including any PERS required minimum, will be made as follows:

1. For active employees:

The City shall pay up to 100% of the plan selected, up to a maximum of:

\$744 per month for employee only
\$1,623 per month for employee+1
\$2,076 per month for employee+2

2. For retirees, if hired prior to November 21, 1995:

The City shall pay up to 100% of the plan selected, up to a maximum of:

\$735 per month for employee only
\$1,542 per month for employee+1
\$1,972 per month for employee+2

Once the retiree attains eligibility for Medicare coverage, the City's contribution shall be up to a maximum of:

\$599 per month for employee only
\$1,406 per month for employee+1
\$1,836 per month for employee+2

3. For retirees, if hired on or after November 21, 1995:

The City shall pay the CalPERS minimum mandated contribution.

B. Unit employees may select any available CalPERS benefit plan. Should a unit employee select a plan with premiums in excess of the City contribution level, the employee will be responsible for payment of such through payroll deductions. Should an individual select a plan less than the City contribution, the City's contribution is limited to the plan premium.

- C. Retirees will have access to the CalPERS Health Benefit Program in accordance with CalPERS regulations.
- D. Active police employees who were hired into the PPMA unit prior to January 1, 2020 and who opt out of medical coverage will receive a medical opt-out payment. This payment is intended to comply with the Affordable Care Act's Eligible Opt-Out arrangement. The opt-out payments are as follows:
- Family to 2 Party - \$357.50
 - 2 Party to Employee - \$536.25
 - Family to Employee Only - \$607.75
 - Employee - \$607.75
 - Employee + Dependent - \$822.25
 - Employee + Family - \$1001.00
- E. Employees hired or promoted into PPFMA after January 1, 2020 who opt out, will receive an opt out amount of \$400 per month.
- F. Employees who opt out of the CalPERS medical plan and receive cash must provide the following: (1) proof that the employee and all individuals for whom the employee intends to claim a personal exemption deduction ("tax family"), have or will have minimum essential coverage through another source (other than coverage in the individual market, whether or not obtained through Covered California) for the plan year to which the opt out arrangement applies ("opt out period"); and (2) the employee must sign an attestation that the employee and his/her tax family have or will have such minimum essential coverage for the opt out period. An employee must provide the attestation every plan year at open enrollment or within 30 days after the start of the plan year. The opt-out payment cannot be made and the City will not in fact make payment if the employer knows that the employee or tax family member doesn't have such alternative coverage, or if the conditions in this paragraph are not otherwise satisfied.
- G. Health Reimbursement Arrangement
- City and PPFMA representatives shall participate in the exploration and possible development of an employee paid pre-funded post-employment (retirement) benefit program for employees hired after November 21, 1995.

ARTICLE 13 - OTHER INSURANCE BENEFITS

A. Dental Insurance

The City agrees to make available to all employees covered by this Memorandum of Understanding dental insurance, and to pay the full premium for employee and dependent coverage for said insurance, plus any premium increases which occur during the term of the

Memorandum of Understanding. The City reserves the right to select the insurance carrier, or to administer any fringe benefit programs that now exist or may exist in the future during the term of this Memorandum of Understanding. The City agrees to meet and confer with PPFMA representatives before any reduction of dental insurance coverage.

Effective Jan. 1, 2017, City will provide dental enhancement to the Principal PPO Plan/Principal Point-Of-Service (POS) Dental Plan to include orthodontic coverage, this benefit is a \$1,500 lifetime maximum per family member enrolled in the dental plan.

Optical Insurance

The City agrees to provide all employees covered by this Memorandum of Understanding optical insurance. Further, the City agrees that it shall pay the full premium for employee and the dependent coverage during the term of this Memorandum of Understanding. The City reserves the right to select the insurance carrier, or to administer any fringe benefit programs that now exist or may exist in the future during the term of this Memorandum of Understanding. The City agrees to meet and confer with PPFMA representatives before any reduction of optical insurance coverage.

Short and Long Term Disability

The City agrees to provide to all full-time unit employees a short-term disability insurance plan at its sole expense. The basic coverage of this insurance shall be to guarantee a disabled employee an income of 66-2/3% of employee's basic salary up to a maximum of \$1,230/week following a fifteen(15) day waiting period or the exhaustion of all accrued sick leave. Definition of "disability" and duration of eligibility for benefits shall be as set forth in the City's policy with its insurance carrier.

The City agrees to provide to all full-time employees covered by this Memorandum of Understanding a long-term disability insurance plan at its sole expense. The basic coverage of this insurance shall be to guarantee a disabled employee an income of 66 2/3% up to a maximum of \$5,334/month of his basic salary following a ninety (90) day waiting period. Definition of "disability" and duration of eligibility for benefits shall be as set forth in PLACENTIA's policy with its insurance carrier.

Life Insurance

The City agrees to provide to all employees covered by this Memorandum of Understanding life insurance at its sole expense, in the amount of one times each employee's earnings, rounded to the next \$1,000 with a maximum of \$150,000 of coverage, \$1,000 for spouse, registered domestic partner and children over the age of six (6) months.

Flexible Spending Account

The City agrees to continue an IRS Section 125 Flexible Spending Accounts Program.

ARTICLE 14 - PERSONAL TIME OFF

The purpose of personal time off (PTO) is to enable eligible unit employees to take time off from work.

A. PTO Accrual Rate - Police

Each eligible full-time unit employee shall accrue PTO on the following basis with the maximum accrual twice the annual accrual plus 100 hours (as noted in the table below):

1. Following completion of the first six months of continuous service, 40 hours; thereafter up to and including three (3) years of service, 3.08 hours (80 hours annually) for each completed bi-weekly pay period of service;
2. Upon completion of three (3) years of service and thereafter up to and including ten (10) years of service. 4.62 hours (120 hours annually) for each completed bi-weekly pay period of service;
3. Upon completion of ten (10) years of service and thereafter 6.46 hours (168 hours annually) for each completed bi-weekly pay period of service.

Years of Service	Accumulation Rate	Maximum Accumulation
0-3 years	3.08 hrs/pay period – or 80 hours annually	160 hours + 100 hours = 260 hours
3-10 years	4.62 hrs/pay period – or 120 hours annually	240 hours + 100 hours = 340 hours
10+ years	6.46 hrs/pay period – or 168 hours annually	336 hours + 100 hours = 436 hours

A completed biweekly pay period is defined as a pay period in which the employee has been in pay status for more than half of the working hours in that pay period.

PTO Accrual Rate and Cash Out – Fire

1. PTO Accrues on a per pay period basis as follows:

Years of Service	Accumulation Rate	Maximum Accumulation
0-5 years	4.62	120 hours
6-7 years	5.38	140 hours
8-10 years	6.15	160 hours
10+ years	6.92	180 hours

2. Partial PRO Leave Accrual

Should an employee have paid hours less than their normally required full time scheduled hours during any pay period, PTO accrual will be pro-rated based on the number of paid hours.

3. PTO Maximum Accrual

Employees may accumulate up to a maximum of 260 hours. Once an employee reaches the maximum, no additional PTO will accrual until the accrual bank is below the maximum.

4. Cash Out

An employee may irrevocably elect to receive payment for PTO as follows:

1. The employee submits a completed PTO Leave Cash Out Election form (provided by Human Resources) by December 15th to elect to receive a cash payment for PTO hours that was accrued during that calendar year.
2. The election for cash out is limited to one-hundred and fifty (150) hours of accrued and unused PTO.
3. The irrevocable election request is to receive cash payment for the number of hours elected at the base hourly rate of pay.
4. Payment for the PTO cash out will occur with the first paycheck paid in December of the following calendar year.
5. At the time of the cash out, the balance of PTO once the cash out is made must be at least forty-eight (48) hours. Should the balance fall below forty-eight (48) hours, the amount of cash out will be adjusted to provide a cash out that results in a PTO balance of forty-eight (48) hours. Should fewer than ninety-six (96) hours be accrued at the time of cash out, no payment for PTO will be made to the employee.

5. Use of PTO Immediately Prior to Separation

PTO may not be used immediately prior to separation as a means to extend fully paid status for an individual when there is no intent to return to work, unless expressly approved by the City Administrator or as permitted under the law.

6. Payment of Accrued and Unused PTO Upon Separation

Accrued and unused PTO in accordance with the maximum accrual and other applicable sections of this document is paid at the base hourly rate of pay with the final paycheck upon separation from City service.

Use of PTO

1. Unit employees will request personal time off through their immediate supervisor.

2. Approval of a personal time off request is the responsibility of the Chief of Police for police employees, and Fire Chief for fire employees, or his/her designee. He/she will primarily consider the needs of the City and, insofar as possible, the wishes of the employee.
3. Use of PTO may not exceed accumulated PTO leave bank.
4. Police employees with Extraordinary Vacation Leave Banks may use either their regular PTO bank or their Extraordinary Bank when taking PTO.

PTO Payment Upon Separation of Employment - Police

An employee who separates from the service of the City shall receive payment for unused and accumulated PTO as of the date of separation, provided that accumulation of PTO shall be conditional upon completion of one (1) year of continuous service and an employee who, for any reason, does not complete one (1) year of continuous service, shall receive no credit/payment for personal time off.

Employees Not Granted PTO Use - Police

Should a unit employee be unable to utilize PTO, after requesting leave in a reasonable time (at least two weeks) prior to reaching their PTO maximum, the City agrees to cash out 40 hours of PTO from the unit employee's regular PTO bank at the employees base hourly rate of pay in effect at the time of the cash out. Requests for PTO will not be unreasonably denied.

ARTICLE 15 - SICK LEAVE & ALTERNATIVE HEALTH AND WELLNESS PROGRAM

Unit employees participate in the Alternative Health and Wellness (AHW) program which provides leave to be used for sick leave purposes as well as an incentive when employees use low amounts of leave. For long-term unit members, frozen sick leave banks may exist. Frozen sick leave banks may also be used for sick leave purposes or employees have the option of cashing out a portion of that leave as described below.

AHW hours and frozen sick leave hours may be used for an employees' illness or injury, medical appointments, for victims of domestic violence or stalking, or for other reasons the law allows sick leave to be used. Additionally, AHW leave may be used for family sick leave purposes as defined under the law (Labor Code 233).

Evidence may be required in the form of a physician's certification, or other documentation, for any absence of a duration of three (3) or more consecutive working days during which AHW or frozen sick leave is requested unless waived by the City Administrator. If the absence during which leave is requested is less than 3 consecutive work days no physician's certificate (note) will be necessary prior to returning to work, unless the City has reasonable cause to believe there is abuse of the leave.

A. Alternative Health and Wellness Leave/Program

1. AHW leave accrual cannot exceed one-hundred and ninety-two (192) hours.

2. Unit members receive up to ninety-six (96) hours of AHW leave with the first pay period in July, as long as the AHW bank does not exceed 192 hours.
3. The AHW hours have no cash value during employment.
4. New employees will receive a pro-rated amount of AHW hours based on their date of hire. For example, an employee who begins employment in October, will receive sixty-four (64) hours of AWH with the first pay period in November for the remaining eight months in the fiscal year. New employees may use AHW leave after completing three months of City service.

AHW Incentives

1. Unit members in active service as of July 1st will receive \$250 with the first pay check in July.
2. In addition to the \$250, unit members who use thirteen (13) hours of leave or less of AHW leave between July 1 – June 30 will be given \$1,000 with the first pay check following the completion of the fiscal year and may convert twenty-four (24) hours of AHW leave to their PTO bank (subject to PTO bank maximums). The employees must submit an election form requesting the conversion by June 1st of each year, and those who meet the criteria will have the 24 hours converted to PTO prior to the annual allocation of AHW leave.
3. In addition to the \$250, unit members who use more than thirteen (13) hours but twenty-six (26) hours of leave or less of AHW leave between July 1 – June 30 will be given \$500 with the first pay check following the completion of the fiscal year and, may convert twelve (12) hours of AHW leave to their PTO bank (subject to PTO bank maximums). The employees must submit an election form requesting the conversion by June 1st of each year, and those who meet the criteria will have the 12 hours converted to PTO prior to the annual allocation of AHW leave.

AHW Upon Separation

Upon separation, employees with accrued, unused hours in their AHW banks, shall be paid out according to the following:

Years of Service	Rate
0 to 3 years	0%
Over 3 to 6 years	55%
Over 6 to 9 years	65%
Over 9 to 20 years	80%
Over 20 years	85%
Retirement	100%

Conversion of Sick Leave to CalPERS Service Credit - Police

Pursuant to the City's contract with CalPERS, unused sick leave that is not paid as cash may be converted to service credit as permitted under the CalPERS regulations.

Frozen Sick Leave - Police

For police members with frozen sick leave, each year those employees may elect to cash out up to ninety-six (96) hours of frozen sick leave, until the frozen sick leave is depleted. The cash out is paid at the employees' base hourly rate of pay. Unit members electing to cash out frozen sick leave, must submit a frozen sick leave cash out form no later than November 15th of each year to receive the cash out with the last paycheck in December.

Frozen sick leave has no cash value at the time of separation from employment.

AHW and Sick Leave Upon Reemployment

An employee who separates from City service and is reemployed by the City shall be treated as a new employee and shall not be entitled to any prior AHW leave unless required by law.

ARTICLE 16 - BEREAVEMENT LEAVE

Unit members are eligible for bereavement leave because of death within the immediate family. Immediate family shall be defined as parent, child, step-child, spouse, registered domestic partner, sibling, grandparent, grandchild, and spouse's parents and grandparents. Police members may take bereavement leave for one full workweek (up to 40 consecutive hours) for each death that occurs in the member's immediate family. Fire members may use up to forty-eight (48) hours of paid bereavement leave in a consecutive twelve-month period beginning from the date the leave first begins.

ARTICLE 17 - OTHER LEAVE PROVISIONS

A. Annual Leave Buy Back

Annually, by December 15th, employees may submit an irrevocable election form to receive payment of accrued leave in the following year under the following conditions:

1. To be eligible for the Leave Buy Back, employee must utilize forty (40) hours of PTO in the preceding 12 months.
2. An employee may elect to cash out up to one-hundred and fifty (150) hours of accrued PTO, Extraordinary Vacation Leave (Police), or Comp Time to be paid with the first paycheck in December as long as after the cash out, a minimum of eighty (80) hours remain in the PTO bank.

3. Employees with Extraordinary Vacation Leave (Police) must cash out that leave bank prior to requesting to cash out PTO or Comp Time.

For example, irrevocable election forms submitted in December 2019 will be for the December 2020 cash out. The hours of leave, which are converted to pay, shall be deducted from the employee's applicable accrual bank as identified on the irrevocable election form. The remaining unused leave shall remain in the applicable leave bank.

Other Leave Cash Out Processes - Police

1. In July each year, the City may elect to cash out up to two hundred (200) hours of the unit employee's Extraordinary Leave Bank until it is fully depleted.
2. In July of each year, the City may elect to cash out up to one hundred (100) hours of a unit employee's non-FLSA compensatory leave hours in excess of nine hundred (900) hours. Such optional buy-back will only occur in instances in which the Unit Employee's Extraordinary Leave Bank is exhausted.

Leave cash outs as outlined in this article may be paid in cash or as a deferred compensation contribution, at the employee's option, within the applicable IRS limits.

Industrial Accident Leave

Personnel covered by Section 4850 of the California Labor Code, shall receive industrial accident leave according to the provisions of Section 4850, California Labor Code. (Pay is non-taxable to the extent of wage loss.)

Any employee so entitled shall continue to accrue vacation, holidays, and sick leave, and to earn eligibility for consideration for merit salary increases during an absence resulting from an on-the-job injury.

The City will engage in the interactive process to evaluate the ability to provide reasonable accommodation to permit the employee to work in a light/modified duty capacity when a treating physician indicates that an employee may return to work with work restrictions.

Non-Industrial Injury

When an employee sustains a non-industrial injury/illness, and the City has received work restrictions from the treating physician, the City will engage in the interactive process to evaluate the ability to provide reasonable accommodation to permit the employee to work in a light/modified duty capacity.

Military Leave

Military Leave with pay shall be granted pursuant to Division 2, Part 1, Chapter 7, Sections 395, et seq. of the Military and Veterans' Code of the State of California and City Resolution R-2001-64.

Other Leaves

The City Administrator may grant a leave of absence without pay to a unit member at his/her sole discretion.

Catastrophic Leave Bank

The City agrees to permit employees to voluntarily contribute accrued FLSA comp time, non-FLSA compensatory time, or PTO hours to City employees, who have exhausted available accrued leave time under emergency conditions.

The City and PPFMA agree that a catastrophic leave bank shall be created for unused/reimbursed donated hours to be retained for use by PPFMA members elected by the PPFMA.

ARTICLE 18 - HOLIDAYS

A. Designated Holidays

All Unit Employees, except as hereinafter noted, shall be entitled to the following holidays, consisting of ten (10) hours each:

1. New Year's Day January 1
2. Martin Luther King Day (Third Monday in January)
3. Washington's Birthday (Third Monday in February)
4. Memorial Day (Last Monday in May)
5. Independence Day July 4
6. Labor Day (First Monday in September)
7. Veterans' Day November 11
8. Thanksgiving Day (Fourth Thursday in November)
9. Friday after Thanksgiving (Day after Thanksgiving)
10. Christmas Eve December 24
11. Christmas Day December 25
12. One "floating holiday" in each 12-month period; effective at the beginning the fiscal year and may be taken on such date as requested by the employee subject to supervisor's approval.

Dates of Observance of a Holiday

When a holiday falls on a Sunday, the following Monday shall be deemed to be a holiday in lieu of the day observed. When a holiday falls on Saturday, the preceding Friday shall be deemed to be a holiday in lieu of the day observed. As Christmas Eve and Christmas are successive holidays, if either of them falls on a Saturday or Sunday, the City will celebrate the double holiday on the Friday preceding and the Monday following such a weekend.

Holidays for Shift Employees

Unit Employees subject to shift work in the Police or Fire Department shall not be entitled to leave on designated holidays, but will receive 4.62 hours per pay period in lieu of holiday pay or leave on the designated holiday. These hours are placed in the Non-FLSA CTO bank for Police Unit members and in the FLSA CTO bank for Fire Unit members.

Holiday Closure

1. City to provide sixty (60) hours of leave for use during the holiday closure. These hours are placed in the MAL leave bank. Employees who are not working between December 15, 2023 and January , 2024, must use these hours for days off of work. Employees in critical positions who are unable to utilize time off during Holiday Closure period will receive pay for unused hours on the last paycheck in June 2024. Hours are subject to the normal approval process and will be prorated for new employees. Employees must be employed during Holiday Closure period between December 15, 2023 and January 1, 2024 to be eligible. Any time not utilized or paid out will be forfeited effective June 30, 2024.
2. City to provide sixty (60) hours of Leave for use during the holiday closure. These hours are placed in the MAL leave bank. Employees who are not working between December 20, 2024 and January 5, 2025, must use these hours for days off work. Employees in critical positions who are unable to utilize time off during Holiday Closure period will receive pay for unused hours on the last paycheck in June 2025. Hours are subject to the normal approval process and will be prorated for new employees. Employees must be employed during Holiday Closure period between December 20, 2024 and January 5, 2025 to be eligible. Any time not utilized or paid out will be forfeited effective June 30, 2025.

ARTICLE 19 - LEAVES OF ABSENCE

1. During any unpaid leave of absence, unit members will not accrue leave and the City will not contribute toward medical/insurance benefits, unless required to do so under the law.
2. Unit members with accrued leave are required to utilize their leave accruals when they are absent from their regular schedule. Accrued leave shall be used to cover any hours of absence from the employees' regular work schedule. Unpaid leaves of absence for partial or full days, is not authorized when accrued leave is available.

ARTICLE 20 - CITY PROVIDED VEHICLES

The City shall update the Vehicle Use Policy (No. 348) as soon as feasibly possible.

The Police Department positions who are authorized to have a take home vehicle assigned to them shall be as follows:

- Captains
- Administrative Lieutenant
- Patrol Lieutenant
- Traffic Sergeant (Motorcycle)
- Investigative Sergeant
- Special Enforcement Detail Sergeant

ARTICLE 21 - GRIEVANCE AND ARBITRATION PROCEDURES (Police Employees)

A. Purpose

The purpose of the grievance procedure is:

1. To promote improved employer-employee relations by establishing grievance procedures on matters for which appeal or hearing is not provided by other regulations.
2. To afford unit employees, individually or through qualified employee organizations a systematic means of obtaining further consideration of problems after every reasonable effort has failed to resolve them through discussions.
3. To provide that a grievance shall be settled as near as possible to the point of origin.
4. To provide that appeals shall be conducted as informally as possible.

Matters Subject To Grievance Procedure

Any unit employee shall have the right to grieve alleged violations or misapplications of this Memorandum of Understanding or of existing resolutions, ordinances, rules or regulations with respect to wages, hours, or conditions of employment, or suspension, dismissal from employment or any other disciplinary action; and for which appeal is not provided by other regulations or is not prohibited.

Informal Grievance Procedure

A unit employee who has a problem or complaint should first try to get it settled through discussion with his/her immediate supervisor without undue delay. If, after this discussion, he/she does not believe the problem has been satisfactorily resolved, he/she shall have the right to discuss it with his/her supervisor's immediate superior.

Every effort should be made to find an acceptable solution by informal means at the lowest possible level of supervision. If the unit employee is not in agreement with the decision reached

by discussion, he/she shall then have the right to file a formal grievance. Any formal grievance must be filed within thirty (30) calendar days after the event giving rise to said grievance.

Formal Grievance Procedure

1. First Level of Review (Step 1) - The grievance shall be presented in writing to the unit employee's immediate supervisor, who shall render his/her decision and comments in writing and return them to the unit employee within fifteen (15) calendar days after receiving the grievance in writing. If the unit employee does not agree with his/her supervisor's decision, or if no answer has been received within fifteen (15) calendar days after submitting the grievance in writing to the immediate supervisor, the unit employee may present an appeal in writing to the Police Chief. Failure of the unit employee to take further action within ten (10) calendar days after receipt of the written decision of his/her supervisor, or within twenty-five (25) calendar days following submittal of the written grievance to the supervisor if no decision by the supervisor is rendered, will constitute a withdraw/dropping of the grievance.
2. Department Review (Step 2) - The Police Chief receiving the grievance, or his/her designated representative, shall discuss the grievance with the unit employee, his/her representative, if any, and with other appropriate persons. The Police Chief (or designee) shall render his/her decision and comments in writing, and return them to the unit employee within fifteen (15) calendar days after receiving the grievance. If the unit employee does not agree with the decision reached or if no answer has been received within fifteen (15) calendar days, he/she may present the grievance, in writing, to the City Administrator. Failure of the unit employee to take further action within ten (10) calendar days after receipt of the decision of the Police Chief (or designee), or within twenty-five (25) calendar days following submittal of the written grievance to the Police Chief if no decision is rendered by the Police Chief (or designee), will constitute a withdraw/dropping of the grievance.
3. City Administrator Review (Step 3) - The City Administrator shall discuss the grievance with the unit employee, his/her representative, if any, and with other appropriate persons. The City Administrator may designate a fact finding committee or an individual not in the normal line of supervision, to advise him/her concerning the grievance. The City Administrator shall render a decision in writing to the unit employee within twenty (20) calendar days after receiving the grievance. If the unit employee does not agree with the decision reached or if no answer has been received within twenty (20) calendar days, he/she may submit the grievance to binding arbitration, as outlined below. Failure of the unit employee to take further action within ten (10) Calendar days after receipt of the City Administrator's decision, or within a total of twenty (20) calendar days following submittal of the written grievance to the City Administrator if no decision is rendered will constitute a withdraw/dropping of the grievance.

Conduct of Grievance Procedure

1. The time limits specified above may be extended to a definite date by mutual agreement of the unit employee and the reviewer concerned.
2. The unit employee may request the assistance of another person of his/her own choosing in preparing and presenting his/her appeal at any level of review.
3. The unit employee and his/her representative may be permitted to use a reasonable amount of work time, as determined by the Police Chief, in conferring about and presenting the appeal.
4. Unit employees shall be assured freedom from reprisal for using the grievance procedure.

Arbitration

1. General Provisions

After having exhausted the provisions of the Grievance Procedure set forth herein, an eligible unit employee shall have the right to submit to binding arbitration any grievance which has not been resolved to his/her satisfaction, except in instances where such submission is specifically prohibited by the Personnel Ordinance, City Personnel Rules or this Memorandum of Understanding. Such appeal may be filed only after completion of Step 3 of the Grievance Procedure and in accordance with the time limits provided herein. Binding arbitration, as provided in this Article, shall be the sole and exclusive procedure for final resolution of unresolved grievances.

2. Procedures

If the grievant is not satisfied with the decision rendered at Step 3 of the Grievance Procedure, he/she may submit the matter to binding arbitration within the time limits set forth in the Grievance Procedures by filing written notice of such submission with the Director of Administrative Services. The written notice shall set forth the issue being submitted to binding arbitration the provision(s) allegedly violated, and the remedy requested.

- a. The City's representative and the grievant or his/her designated representative(s), shall select an impartial third party to serve as the arbitrator.
- b. If the City's representative and the grievant, or his/her designated representative(s), are unable to agree upon an impartial third party, then the arbitrator shall be selected by mutually striking and ranking names from a list of professional arbitrators supplied by the American Arbitration Associations. Failure of the unit employee to participate in obtaining a list of arbitrators, selecting a single arbitrator, or scheduling an arbitration date within thirty (30) calendar days of being requested to do so by the City, shall constitute a dropping of the grievance.
- c. Each party to the dispute shall have the opportunity to present testimony and relevant evidence and to cross-examine witnesses before the arbitrator. After hearing the case, the arbitrator shall, in writing, submit to the parties his/her decision for resolution

of the grievance. The decision of the arbitrator shall be final and binding upon both parties.

3. Conditions

The arbitrator shall have no power to add to, subtract from, nor to modify any of the terms of any memorandum of understanding between the parties. The arbitrator's award shall be consistent with, and controlled by, the Personnel Rules, Ordinances, and Charter of the City of Placentia, as well as the laws and Constitution of the State of California.

4. All expenses of arbitration shall be borne equally by the parties.

5. The provisions of this Section shall in no way apply to the "meet-and-confer" process.

ARTICLE 22 - SEVERABILITY CLAUSE

If any part of this MOU is rendered or declared invalid by reason of any existing or subsequently-enacted legislation, governmental regulation or order or decree of court, the invalidation of such part of this MOU shall not render invalid the remaining part hereof. Either party may request to meet and confer over the impacts that the invalidation of any section, clause, or provision causes.

ARTICLE 23 – TOTAL COMPENSATION SURVEY

The parties agree the components outlined in Appendix C will be used should the City complete a Total Compensation Survey for police employees.

ARTICLE 24 - TERM

Beginning with the start of the first full pay period following ratification of this MOU by the City Council.

The terms of this Memorandum are to remain in full force and effect beginning with the start of the first full pay period following ratification of this MOU by City Council and remain in effect through June 30, 2025.

In the event of a financial emergency promulgated by any State or Federal action that substantially increases City costs related to health insurance, retirement benefits, and/or any other employee benefits or substantially reducing City revenue, the parties agree to reopen negotiations for a thirty (30) day period to negotiate the impact of such reductions. If mutual agreement is not reached by the parties, the terms of the MOU will remain unchanged.

This agreement, upon ratification and adoption supersedes all prior agreements, whether written or oral, unless expressly stated to the contrary herein and constitutes the complete and entire agreement between the parties and concludes the meet and confer process for its term unless otherwise expressly stated.

FOR THE CITY:

FOR PPFMA:

Damien Arrula, City Administrator

Brian Olivo, Mastagni Holstedt

Alice Burnett, Director of
Human Resources

Tom McKenzie, PPFMA President

Jennifer Lampman, Director of
Finance

Tony Davis, PPFMA Vice-President

David Radomski, PPFMA
Treasurer/Secretary

APPENDIX "A" - JOB CLASS AND SALARY SCHEDULE
 Placentia Police and Fire Management Association (PPFMA)

EFFECTIVE JUNE 9, 2024

JOB CLASS	STEP A			STEP B			STEP C			STEP D			STEP E		
	Hr.	Monthly	Annual												
POLICE SERGEANT	51.85	8,987.38	107,848.51	54.65	9,472.69	113,672.33	57.60	9,984.22	119,810.63	60.71	10,523.37	126,280.40	63.99	11,091.63	133,099.55
IT POLICE SERGEANT	54.65	9,472.69	113,672.33	57.60	9,984.22	119,810.65	60.71	10,523.37	126,280.44	63.99	11,091.63	133,099.58	67.45	11,690.58	140,286.95
POLICE LIEUTENANT	63.67	11,036.53	132,438.37	67.11	11,632.50	139,590.05	70.73	12,260.66	147,127.91	74.55	12,922.73	155,072.82	78.58	13,620.56	163,446.76
POLICE CAPTAIN	74.61	12,932.40	155,188.74	78.64	13,630.74	163,568.94	82.89	14,366.81	172,401.66	87.36	15,142.61	181,711.35	92.08	15,960.31	191,523.75
FIRE BATTALION CHIEF	43.07	10,450.76	125,409.14	45.39	11,015.10	132,181.21	47.84	11,609.90	139,318.75	50.43	12,236.83	146,842.01	53.15	12,897.60	154,771.25

EFFECTIVE JULY 7, 2024

JOB CLASS	STEP A			STEP B			STEP C			STEP D			STEP E		
	Hr.	Monthly	Annual												
POLICE SERGEANT	54.96	9,526.62	114,319.42	57.93	10,041.06	120,492.67	61.06	10,583.27	126,999.27	64.35	11,154.77	133,857.23	67.83	11,757.13	141,085.52
IT POLICE SERGEANT	57.93	10,041.06	120,492.67	61.06	10,583.27	126,999.29	64.35	11,154.77	133,857.26	67.83	11,757.13	141,085.55	71.49	12,392.01	148,704.16
POLICE LIEUTENANT	66.22	11,477.99	137,735.91	69.80	12,097.80	145,173.65	73.56	12,751.09	153,013.02	77.54	13,439.64	161,275.73	81.72	14,165.39	169,984.63
POLICE CAPTAIN	77.59	13,449.69	161,396.29	81.78	14,175.97	170,111.69	86.20	14,941.48	179,297.73	90.86	15,748.32	188,979.81	95.76	16,598.72	199,184.70
FIRE BATTALION CHIEF	44.79	10,868.79	130,425.51	47.21	11,455.70	137,468.45	49.76	12,074.29	144,891.50	52.44	12,726.31	152,715.69	55.28	13,413.51	160,962.10

APPENDIX "B"- 1995 INSURANCE CHANGES

Tier I - Employees, hired prior to November 21, 1995.

The City shall make available single party and dependent medical, dental, optical, long-term disability and life insurance to all classified employees, and to such other employees and officials as may be designated by the City Council. The City shall pay that amount toward the premiums for such insurance as may be determined by the City Council and the employee shall pay the remainder of the premium. Such premiums shall be paid only to the company or companies with whom the City has contracted for such insurance coverage.

During periods of approved medical leave without pay, the City shall continue to pay its normal contribution for the above insurances for all officers and employees.

Upon service retirement, or ordinary disability retirement, the City shall continue to pay its normal contribution for medical, dental, optical, and life insurances for all eligible employees. These benefits shall be considered to be vested for employees hired prior to November 21, 1995. Retired employees receiving these insurances shall if eligible enroll in, and pay for Medicare, Part B, at their earliest eligible date, as primary carrier. Employees retiring for industrial disability shall not be eligible for this benefit.

Tier II - Employees, hired on or after November 21, 1995.

The City shall make available single party and dependent medical, dental, optical, longterm disability and life insurance to all classified employees, and to such other employees and officials as may be designated by the City Council. The City shall pay that amount toward the premiums for such insurance as may be determined by the City Council and the employee shall pay the remainder of the premium. Such premiums shall be paid only to the company or companies with whom the City has contracted for such insurance coverage.

During periods of approved medical leave without pay, the City shall continue to pay its normal contribution for the above insurances for all officers and employees.

Upon service retirement, or ordinary disability retirement, Tier II employees shall have the option of participating in a post-retirement insurance benefit program at their own cost. Employees retiring for industrial disability shall not be eligible for this benefit.

PLACENTIA agrees that PPMA representative(s) shall participate in the exploration and possible development of an employee paid pre-funded post-retirement benefits program for employees hired after November 21, 1995.

APPENDIX "C"-TOTAL COMENSATION SURVEY COMPONENTS

The parties agree the following components will be used to guide future Total Compensation Surveys as to police employees:

- Top Step Salary - subtract any employee contribution to Retirement Plan as outlined below
- Medical - maximum City contribution for Medical, Dental, Vision, LTD, Life
- Uniform Allowance - Divide annual amount by 12 and add to monthly rate
- Retiree Medical - Enter amount provided to new hires. Amount paid by City into retiree health savings plan, or, if benefit provided upon retirement, the maximum benefit provided for retiree medical, dental and vision.
- POST/Education Pay - Use Maximum amount provided for:
 - AA or Intermediate POST Certificate Amount
 - BA or Advanced POST Certificate Amount
 - MA Amount
 - Combine if allowed
- Longevity - Maximum amount provided.
- Employee Retiree Contributions - Any contributions paid by employee toward retirement plan (either employer or employee portion but paid by employee)



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: DIRECTOR OF HUMAN RESOURCES

DATE: JUNE 4, 2024

SUBJECT: **PROFESSIONAL SERVICES AGREEMENT FOR CITYWIDE CLASSIFICATION SPECIFICATION AND COMPENSATION STUDY**

FISCAL
IMPACT: EXPENSE: \$117,700 (101512-6099) TOTAL CONTRACT NOT-TO-EXCEED AMOUNT

SUMMARY:

The last comprehensive Classification Specification and Compensation Study for the City was completed in 2008. Since then, there have been significant changes in the labor market, job responsibilities, and compensation trends. To ensure that the City's compensation and classification structures remain competitive and equitable, a new study is necessary. The objective is to complete the study before the next negotiation cycle with labor groups.

The City has also negotiated with the Placentia City Employees' Association that the study would be completed before the 2023 negotiations. Due to staffing constraints, one was not completed.

Staff issued a Request for Proposals ("RFP") for a Citywide Classification Specification and Compensation Study. A total of 5 proposals were received. After a thorough review of proposals and references by Staff, the proposal from MGT was selected as the most qualified vendor. MGT will perform a comprehensive analysis of 131 classification specifications representing 200 full-time and approximately 50 part-time employees and the current pay plans, including impact of minimum wage increases to part-time classifications. The study will include market salary surveys, recommendations for job titles and updated job descriptions, as well as recommendations for revised salary ranges reflecting results of external and internal relationship analysis. An overall written report with recommendations and best practice guidance for policies and procedures for developing and maintaining a position allocation and compensation plan will be brought back to City Council in early 2025.

1.m.
June 4, 2024

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Approve a Professional Services Agreement with MGT of America Consulting, LLC (MGT) for a Citywide Classification Specification and Compensation Study, in an amount not-to-exceed \$107,000; and
2. Authorize the City Administrator to approve any contract term extensions based on performance and amendments up to 10% of the contract not-to-exceed amount, or \$10,700; and
3. Authorize the City Administrator to execute the necessary documents, in a form approved by the City Attorney.

STRATEGIC PLAN STATEMENT:

This item is consistent with the City Council approved 5-year Strategic Goal #7 to Enhance Employee Development, under Objective #7.4, which is to initiate class and comp study.

DISCUSSION:

As a result of the need to retain the professional assistance from qualified vendors to assist Staff with a comprehensive study, Staff prepared an RFP for these services. A total of five (5) proposals were received from qualified vendors experienced in classification specification and compensation studies. These proposals were evaluated by City Staff and the following are the final rankings:

NO.	CONSULTANT	BID AMOUNT
1	MGT	\$106,314
2	Ewing Consulting	\$ 72,000
3	Planet C	\$121,800
4	The Hive	\$ 70,000
5	Gallagher	\$267,000

Each firm’s proposal was required to demonstrate its capacity to deliver a comprehensive and professional study. All proposals were required to outline methodology and logistics capable of meeting the goals outlined in the RFP’s Scope of Work.

The MGT RFP provided a proposal that reflected a thorough breakdown of services and resources to complete the citywide study. Throughout the proposal, the MGT proposal offered the City with established resources, technical knowledge, and quality assurance capabilities to successfully support the objectives and goals of the project.

FISCAL IMPACT:

The cumulative not-to-exceed agreement amount for the proposed agreement is \$117,700. The award of this agreement does not commit the City to implement any compensation recommendations that may come from the study. As stated above, MGT was deemed to be the most responsive and qualified consultant to provide these professional services. Unlike Public Works Projects, professional services does not have to be awarded to the lowest bidder. Funding for this study is included in the FY 2024-25 Proposed Budget.

Prepared by:



Alice Burnett
Director of Human Resources

Reviewed and approved:



Jennifer Lampman
Director of Finance

Reviewed and approved:



Rosanna Ramirez
Deputy City Administrator

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachment:

Agreement with MGT

**CITY OF PLACENTIA
PROFESSIONAL SERVICES AGREEMENT
WITH
MGT OF AMERICA CONSULTING, LLC (MGT)**

THIS AGREEMENT is made and entered into this 5th day of June, 2024 (“Effective Date”), by and between the CITY OF PLACENTIA, a municipal corporation (“City”), and MGT OF AMERICA CONSULTING, LLC (MGT), a Florida Limited Liability Company (“Consultant”).

WITNESSETH:

A. WHEREAS, City proposes to utilize the services of Consultant as an independent contractor to provide a classification specification and compensation study, as more fully described herein; and

B. WHEREAS, Consultant represents that it has that degree of specialized expertise contemplated within California Government Code Section 37103, and holds all necessary licenses to practice and perform the services herein contemplated; and

C. WHEREAS, City and Consultant desire to contract for the specific services described in Exhibit “A” (the “Project”) and desire to set forth their rights, duties, and liabilities in connection with the services to be performed; and

D. WHEREAS, no official or employee of City has a financial interest, within the provisions of Sections 1090-1092 of the California Government Code, in the subject matter of this Agreement.

NOW, THEREFORE, for and in consideration of the mutual covenants and conditions contained herein, the parties hereby agree as follows:

1.0. SERVICES PROVIDED BY CONSULTANT

1.1. Scope of Services. Consultant shall provide the professional services described in Consultant’s Proposal (“Proposal”), attached hereto as Exhibit “A” and incorporated herein by this reference.

1.2. Professional Practices. All professional services to be provided by Consultant pursuant to this Agreement shall be provided by personnel experienced in their respective fields and in a manner consistent with the standards of care, diligence and skill ordinarily exercised by professional consultants in similar fields and circumstances in accordance with sound professional practices. Consultant also warrants that it is familiar with all laws that may affect its performance of this Agreement and shall advise City of any changes in any laws that may affect Consultant’s performance of this Agreement. Consultant shall keep itself informed of State and Federal laws and regulations which in any manner affect those employed by it or in any way affect the performance of its service pursuant to this Agreement. The Consultant shall at all times observe and comply with all such laws and regulations. Officers and employees shall not be liable at law or in equity occasioned by failure of the Consultant to comply with this Section.

1.3. Performance to Satisfaction of City. Consultant agrees to perform all the work to the complete satisfaction of the City and within the hereinafter specified. Evaluations of the work will be done by the City Administrator or his or her designee. If the quality of work is not satisfactory, City in its discretion has the right to:

- (a) Meet with Consultant to review the quality of the work and resolve the matters of concern;
- (b) Require Consultant to repeat the work at no additional fee until it is satisfactory; and/or
- (c) Terminate the Agreement as hereinafter set forth.

1.4. Warranty. Consultant warrants that it shall perform the services required by this Agreement in compliance with all applicable Federal and California employment laws, including, but not limited to, those laws related to minimum hours and wages; occupational health and safety; fair employment and employment practices; workers' compensation insurance and safety in employment; and all other Federal, State, and local laws and ordinances applicable to the services required under this Agreement. Consultant warrants that it is not suspended or debarred from doing business with the United States government and can legally be paid from federal funds. Consultant shall indemnify and hold harmless City from and against all claims, demands, payments, suits, actions, proceedings, and judgments of every nature and description including attorneys' fees and costs, presented, brought, or recovered against City for, or on account of any liability under any of the above-mentioned laws, which may be incurred by reason of Consultant's performance under this Agreement.

1.5. Non-discrimination. In performing this Agreement, Consultant shall not engage in, nor permit its agents to engage in, discrimination in employment of persons because of their race, religion, color, national origin, ancestry, age, physical handicap, medical condition, marital status, sexual gender, or sexual orientation, except as permitted pursuant to Section 12940 of the Government Code. Such actions shall include, but not be limited to the following: employment, upgrading, demotion or transfer, recruitment or recruitment advertising, layoff or termination, rates of pay, or other forms of compensation and selection for training, including apprenticeship. Consultant agrees to post in conspicuous places, available to employees and applicants for employment, a notice setting forth provisions of this non-discrimination clause.

Consultant shall, in all solicitations and advertisements for employees placed by, or on behalf of Consultant shall state that all qualified applicants will receive consideration for employment without regard to age, race, color, religion, sex, marital status, national origin, or mental or physical disability. Consultant shall cause the paragraphs contained in this Section to be inserted in all subcontracts for any work covered by the Agreement, provided that the foregoing provisions shall not apply to subcontracts for standard commercial supplies or raw materials.

1.6. Non-Exclusive Agreement. Consultant acknowledges that City may enter into agreements with other consultants for services similar to the services that are subject to this Agreement or may have its own employees perform services similar to those services contemplated by this Agreement.

1.7. Delegation and Assignment. This is a personal service contract, and the duties set forth herein shall not be delegated or assigned to any person or entity without the prior written consent of City. Consultant may engage a subcontractor(s) as permitted by law and may employ other personnel to perform services contemplated by this Agreement at Consultant's sole cost and expense. All insurance requirements contained in this Agreement are independently applicable to any and all subcontractors that Consultant may engage during the term of this Agreement.

1.8. Confidentiality. Employees of Consultant in the course of their duties may have

access to financial, accounting, statistical, and personnel data of private individuals and employees of City. Consultant covenants that all data, documents, discussion, or other information developed or received by Consultant or provided for performance of this Agreement are deemed confidential and shall not be disclosed by Consultant without written authorization by City. City shall grant such authorization if disclosure is required by law. All City data shall be returned to City upon the termination of this Agreement. Consultant's covenant under this Section shall survive the termination of this Agreement.

2.0. COMPENSATION AND BILLING

2.1. Compensation. Consultant shall be paid in accordance with the fee schedule set forth in Exhibit "A". Consultant's total compensation shall not exceed one hundred six thousand, three hundred fourteen Dollars (\$106,314), unless authorized herein.

2.2. Additional Services. Consultant shall not receive compensation for any services provided outside the scope of services specified in the Consultant's Proposal or which is inconsistent with or in violation of the provisions of this Agreement unless the City or the Project Manager for this Project, prior to Consultant performing the additional services, approves such additional services in writing. It is specifically understood that oral requests and/or approvals of such additional services or additional compensation shall be barred and are unenforceable. Should the City request in writing additional services that increase the hereinabove described "Scope of Services", an additional fee based upon the Consultant's standard hourly rates shall be paid to the Consultant for such additional services. Such increase in additional fees shall be limited to 10% of the total contract sum. The City Administrator is authorized to approve a Change Order for such additional services. Where the original contract is \$40,000.00 or less, City Council approval shall be required prior to any increase bringing the total compensation to more than \$40,000.00.

2.3. Method of Billing. Consultant may submit invoices to the City for approval on a progress basis, but no more often than two times a month. Said invoice shall be based on the total of all Consultant's services which have been completed to City's sole satisfaction. City shall pay Consultant's invoice within forty-five (45) days from the date City receives said invoice. Each invoice shall describe in detail the services performed, the date of performance, and the associated time for completion. Any additional services approved and performed pursuant to this Agreement shall be designated as "Additional Services" and shall identify the number of the authorized change order, where applicable, on all invoices.

2.4. Records and Audits. Records of Consultant's services relating to this Agreement shall be maintained in accordance with generally recognized accounting principles and shall be made available to City or its Project Manager for inspection and/or audit at mutually convenient times for a period of three (3) years from the Effective Date.

3.0. TIME OF PERFORMANCE

3.1. Commencement and Completion of Work. The professional services to be performed pursuant to this Agreement shall commence within five (5) days from the Effective Date of this Agreement. Said services shall be performed in strict compliance with the Project Schedule approved by City as set forth in Exhibit "A". The Project Schedule may be amended by mutual agreement of the parties. Failure to commence work in a timely manner and/or diligently pursue work to completion may be grounds for termination of this Agreement.

3.2. Excusable Delays. Neither party shall be responsible for delays or lack of

performance resulting from acts beyond the reasonable control of the party or parties. Such acts shall include, but not be limited to, acts of God, fire, strikes, material shortages, compliance with laws or regulations, riots, acts of war, or any other conditions beyond the reasonable control of a party. If a delay beyond the control of the Consultant is encountered, a time extension may be mutually agreed upon in writing by the City and the Consultant. The Consultant shall present documentation satisfactory to the City to substantiate any request for a time extension.

4.0. TERM AND TERMINATION

4.1. Term. This Agreement shall commence on the Effective Date and continue for a period of eight (8) months, ending on February 28, 2025, unless previously terminated as provided herein or as otherwise agreed to in writing by the parties.

4.2. Notice of Termination. The City reserves and has the right and privilege of canceling, suspending, or abandoning the execution of all or any part of the work contemplated by this Agreement, with or without cause, at any time, by providing at least fifteen (15) days prior written notice to Consultant. The termination of this Agreement shall be deemed effective upon receipt of the notice of termination. In the event of such termination, Consultant shall immediately stop rendering services under this Agreement unless directed otherwise by the City. If the City suspends, terminates, or abandons a portion of this Agreement such suspension, termination, or abandonment shall not make void or invalidate the remainder of this Agreement.

If the Consultant defaults in the performance of any of the terms or conditions of this Agreement, it shall have ten (10) days after service upon it of written notice of such default in which to cure the default by rendering a satisfactory performance. In the event that the Consultant fails to cure its default within such period of time, the City shall have the right, notwithstanding any other provision of this Agreement, to terminate this Agreement without further notice and without prejudice to any other remedy to which it may be entitled at law, in equity or under this Agreement.

The City shall have the right, notwithstanding any other provisions of this Agreement, to terminate this Agreement, at its option and without prejudice to any other remedy to which it may be entitled at law, in equity or under this Agreement, immediately upon service of written notice of termination on the Consultant, if the latter should:

- a. Be adjudged a bankrupt;
- b. Become insolvent or have a receiver of its assets or property appointed because of insolvency;
- c. Make a general assignment for the benefit of creditors;
- d. Default in the performance of any obligation or payment of any indebtedness under this Agreement;
- e. Suffer any judgment against it to remain unsatisfied or unbonded of record for thirty (30) days or longer; or
- f. Institute or suffer to be instituted any procedures for reorganization or rearrangement of its affairs.

4.3. Compensation. In the event of termination, City shall pay Consultant for

reasonable costs incurred and professional services satisfactorily performed up to and including the date of City's written notice of termination within thirty-five (35) days after service of the notice of termination. Compensation for work in progress shall be prorated based on the percentage of work completed as of the effective date of termination in accordance with the fees set forth herein. In ascertaining the professional services actually rendered hereunder up to the effective date of termination of this Agreement, consideration shall be given to both completed work and work in progress, to complete and incomplete drawings, and to other documents pertaining to the services contemplated herein whether delivered to the City or in the possession of the Consultant. City shall not be liable for any claim of lost profits.

4.4. Documents. In the event of termination of this Agreement, all documents prepared by Consultant in its performance of this Agreement including, but not limited to, finished or unfinished design, development, and construction documents, data studies, drawings, maps, and reports, shall be delivered to the City within ten (10) days of delivery of termination notice to Consultant, at no cost to City. Any use of uncompleted documents without specific written authorization from Consultant shall be at City's sole risk and without liability or legal expense to Consultant.

5.0. INSURANCE

5.1. Insurance. The Contractor and all subcontractors, if any, shall procure and maintain, at its sole cost and expense, in a form and content satisfactory to City, during the entire term of this Agreement including any extension thereof, insurance as set forth in Exhibit "B" attached hereto and incorporated herein by this reference.

Neither the City nor any of its officers, officials, agents, employees, or volunteers makes any representation that the types of insurance and the limits specified to be carried by Consultant under this Agreement are adequate to protect Consultant. If Consultant believes that any such insurance coverage is insufficient, Consultant shall provide, at its own expense, such additional insurance as Consultant deems adequate.

5.2. Deductible or Self-Insured Retention. If any of such policies provide for a deductible or self-insured retention to provide such coverage, the amount of such deductible or self-insured retention shall be approved in advance by City. No policy of insurance issued as to which the City is an additional insured shall contain a provision which requires that no insured except the named insured can satisfy any such deductible or self-insured retention.

5.3. Certificates of Insurance. Consultant shall provide to City certificates of insurance showing the insurance coverages, as well as providing the City with the required endorsements, in a form and content approved by City, prior to performing any services under this Agreement. The certificates of insurance and endorsements shall be attached hereto as Exhibit "C" and incorporated herein by this reference.

5.4. Non-limiting. Nothing in this Section shall be construed as limiting in any way, the indemnification provision contained in this Agreement, or the extent to which Consultant may be held responsible for payments of damages to persons or property.

6.0. GENERAL PROVISIONS

6.1. Entire Agreement. This Agreement constitutes the entire agreement between the parties with respect to any matter referenced herein and supersedes any and all other prior writings and oral negotiations. This Agreement may be modified only in writing and signed by the

parties in interest at the time of such modification. The terms of this Agreement shall prevail over any inconsistent provision in any other contract document appurtenant hereto, including exhibits to this Agreement.

6.2. Representatives. The City Administrator or his or her designee shall be the representative of City for purposes of this Agreement and may issue all consents, approvals, directives, and agreements on behalf of the City, called for by this Agreement, except as otherwise expressly provided in this Agreement.

Consultant shall designate a representative for purposes of this Agreement who shall be authorized to issue all consents, approvals, directives, and agreements on behalf of Consultant called for by this Agreement, except as otherwise expressly provided in this Agreement.

6.3. Project Managers. City shall designate a Project Manager to work directly with Consultant in the performance of this Agreement. It shall be the Consultant's responsibility to assure that the Project Manager is kept informed of the progress of the performance of the services and the Consultant shall refer any decision, which must be made by City, to the Project Manager. Unless otherwise specified herein, any approval of City required hereunder shall mean the approval of the Project Manager.

Consultant shall designate a Project Manager who shall represent it and be its agent in all consultations with City during the term of this Agreement and who shall not be changed by Consultant without the express written approval by the City. Consultant or its Project Manager shall attend and assist in all coordination meetings called by City.

6.4. Notices. Any notices, documents, correspondence, or other communications concerning this Agreement, or the work hereunder may be provided by personal delivery, facsimile or if mailed, shall be addressed as set forth below and placed in a sealed envelope, postage prepaid, and deposited in the United States Postal Service. Such communication shall be deemed served or delivered: a) at the time of delivery if such communication is sent by personal delivery; b) at the time of transmission if such communication is sent by facsimile; and c) 72 hours after deposit in the U.S. Mail as reflected by the official U.S. postmark if such communication is sent through regular United States mail.

IF TO CONSULTANT:

MGT of America Consulting, LLC
(MGT)
4320 West Kennedy Boulevard
Suite 200
Tampa, FL 33609
Tel: (888) 302-0899

Attn: Patrick J Dyer, Vice President

IF TO CITY:

City of Placentia
401 E. Chapman Ave.
Placentia, CA 92870

Tel: (714) 993-8272

Attn: Alice Burnett, Director of
Human Resources

6.5. Attorneys' Fees. In the event that litigation is brought by any party in connection with this Agreement, the prevailing party shall be entitled to recover from the opposing party all costs and expenses, including reasonable attorneys' fees, incurred by the prevailing party in the exercise of any of its rights or remedies hereunder or the enforcement of any of the terms, conditions, or provisions hereof.

6.6. Governing Law. This Agreement shall be governed by and construed under the laws of the State of California without giving effect to that body of laws pertaining to conflict of laws. In the event of any legal action to enforce or interpret this Agreement, the parties hereto agree that the sole and exclusive venue shall be a court of competent jurisdiction located in Orange County, California. Consultant agrees to submit to the personal jurisdiction of such court in the event of such action.

6.7. Assignment. Consultant shall not voluntarily or by operation of law assign, transfer, sublet, or encumber all or any part of Consultant's interest in this Agreement without City's prior written consent. Any attempted assignment, transfer, subletting, or encumbrance shall be void and shall constitute a breach of this Agreement and cause for termination of this Agreement. Regardless of City's consent, no subletting or assignment shall release Consultant of Consultant's obligation to perform all other obligations to be performed by Consultant hereunder for the term of this Agreement.

6.8. Indemnification and Hold Harmless. Consultant agrees to protect, defend, indemnify, and hold free and harmless the City, its officers, officials, agents, employees, and volunteers, at Consultant's sole expense, from and against any and all claims, liabilities, demands, actions, expenses, damages, suits, or other legal proceedings brought against the City, its officers, officials, agents, employees, and volunteers arising out of or in any way connected with the performance of the Consultant, its employees, and/or authorized subcontractors' work undertaken pursuant to this Agreement including all acts or omissions, willful misconduct or negligent conduct, whether active or passive, on the part of the Consultant, its employees and/or subcontractors. The defense obligation provided for hereunder shall apply without any advance showing of negligence, recklessness, or willful misconduct by the Consultant, its employees, and/or authorized subcontractors, but shall be required whenever any claim, action, complaint, or suit asserts as its basis the negligence, recklessness, or willful misconduct of the Consultant, its employees, and/or authorized subcontractors, and/or whenever any claim, action, complaint or suit asserts liability against the City, its officers, officials, agents, employees, and volunteers based upon the work performed by the Consultant, its employees, and/or authorized subcontractors under this Agreement, whether or not the Consultant, its employees, and/or authorized subcontractors are specifically named or otherwise asserted to be liable, and whether or not there is any evidence of fault or wrongdoing by the Consultant, its employees and/or its subcontractors. Notwithstanding the foregoing, the Consultant shall not be liable for the defense or indemnification of the City for claims, actions, complaints or suits arising out of the sole active negligence or willful misconduct of the City. This provision shall supersede and replace all other indemnity provisions contained either in the City's specifications or Consultant's Proposal, which shall be of no force and effect.

6.9. Independent Contractor. Consultant is and shall be acting at all times as an independent contractor and not as an employee of City. Consultant shall have no power to incur any debt, obligation, or liability on behalf of City or otherwise act on behalf of City as an agent. Neither City nor any of its agents shall have control over the conduct of Consultant or any of Consultant's employees, except as set forth in this Agreement. Consultant shall not, at any time, or in any manner, represent that it or any of its or employees are in any manner agents or employees of City. Consultant shall secure, at its sole expense, and be responsible for any and all payment of Income Tax, Social Security, State Disability Insurance Compensation, Unemployment Compensation, and other payroll deductions for Consultant and its officers, agents, and employees, and all business licenses, if any are required, in connection with the services to be performed hereunder. Consultant shall indemnify and hold City harmless from any and all taxes, assessments, penalties, and interest asserted against City by reason of the

independent contractor relationship created by this Agreement. Consultant further agrees to indemnify and hold City harmless from any failure of Consultant to comply with the applicable worker's compensation laws. City shall have the right to offset against the amount of any fees due to Consultant under this Agreement any amount due to City from Consultant as a result of Consultant's failure to promptly pay to City any reimbursement or indemnification arising under this paragraph.

6.10. PERS Eligibility Indemnification. In the event that Consultant or any employee, agent, or subcontractor of Consultant providing services under this Agreement claims or is determined by a court of competent jurisdiction or the California Public Employees Retirement System (PERS) to be eligible for enrollment in PERS as an employee of the City, Consultant shall indemnify, defend, and hold harmless City for the payment of any employee and/or employer contributions for PERS benefits on behalf of Consultant or its employees, agents, or subcontractors, as well as for the payment of any penalties and interest on such contributions, which would otherwise be the responsibility of City.

Notwithstanding any other agency, State, or Federal policy, rule, regulation, law, or ordinance to the contrary, Consultant and any of its employees, agents, and subcontractors providing service under this Agreement shall not qualify for or become entitled to, and hereby agree to waive any claims to, any compensation, benefit, or any incident of employment by City, including but not limited to eligibility to enroll in PERS as an employee of City and entitlement to any contribution to be paid by City for employer contribution and/or employee contributions for PERS benefits.

6.11. Cooperation. In the event any claim or action is brought against City relating to Consultant's performance or services rendered under this Agreement, Consultant shall render any reasonable assistance and cooperation which City might require.

6.12. Ownership of Documents. All findings, reports, documents, information, and data including, but not limited to, computer tapes or discs, preliminary notes, working documents, files, and tapes furnished or prepared by Consultant or any of its subcontractors in the course of performance of this Agreement, shall be and remain the sole property of City. Consultant agrees that any such documents or information shall not be made available to any individual or organization without the prior consent of City but shall be made available to the City within ten (10) days of request or within ten (10) days of termination. Any use of such documents for other projects not contemplated by this Agreement, and any use of incomplete documents, shall be at the sole risk of City and without liability or legal exposure to Consultant. City shall indemnify and hold harmless Consultant from all claims, damages, losses, and expenses, including attorneys' fees, arising out of or resulting from City's use of such documents for other projects not contemplated by this Agreement or use of incomplete documents furnished by Consultant. Consultant shall deliver to City any findings, reports, documents, information, data, preliminary notes and working documents, in any form, including but not limited to, computer tapes, discs, files audio tapes, or any other Project related items as requested by City or its authorized representative, at no additional cost to the City. Consultant or Consultant's agents shall execute such documents as may be necessary from time to time to confirm City's ownership of the copyright in such documents.

6.13. Public Records Act Disclosure. Consultant has been advised and is aware that this Agreement and all reports, documents, information, and data, including, but not limited to, computer tapes, discs, or files furnished or prepared by Consultant, or any of its subcontractors, pursuant to this Agreement and provided to City may be subject to public disclosure as required by the California Public Records Act (California Government Code Section 7920.000 *et*

seq.). Exceptions to public disclosure may be those documents or information that qualify as trade secrets, as that term is defined in the California Government Code Section 7924.510, and of which Consultant informs City of such trade secret. The City will endeavor to maintain as confidential all information obtained by it that is designated as a trade secret. The City shall not, in any way, be liable or responsible for the disclosure of any trade secret including, without limitation, those records so marked if disclosure is deemed to be required by law or by order of the Court.

6.14. Conflict of Interest. Consultant and its officers, employees, associates, and subconsultants, if any, will comply with all conflict of interest statutes of the State of California applicable to Consultant's services under this agreement, including, but not limited to, the Political Reform Act (Government Code Sections 81000, *et seq.*) and Government Code Section 1090. During the term of this Agreement, Consultant and its officers, employees, associates, and subconsultants shall not, without the prior written approval of the City Representative, perform work for another person or entity for whom Consultant is not currently performing work that would require Consultant or one of its officers, employees, associates, or subconsultants to abstain from a decision under this Agreement pursuant to a conflict of interest statute. Consultant's duties and services under this Agreement shall not include preparing or assisting the City with any portion of the City's preparation of a request for proposals, request for qualifications, or any other solicitation regarding a subsequent or additional contract with the City. The City shall at all times retain responsibility for public contracting, including with respect to any subsequent phase of this project. Consultant's participation in the planning, discussions, or drawing of project plans or specifications shall be limited to conceptual, preliminary, or initial plans or specifications. Consultant shall cooperate with the public entity to ensure that all bidders for a subsequent contract on any subsequent phase of this project, if any, have access to the same information, including all conceptual, preliminary, or initial plans or specifications prepared by Consultant pursuant to this Agreement.

6.15. Responsibility for Errors. Consultant shall be responsible for its work and results under this Agreement. Consultant, when requested, shall furnish clarification and/or explanation as may be required by the City's representative, regarding any services rendered under this Agreement at no additional cost to City. In the event that an error or omission attributable to Consultant occurs, then Consultant shall, at no cost to City, provide all necessary design drawings, estimates and other Consultant professional services necessary to rectify and correct the matter to the sole satisfaction of City and to participate in any meeting required with regard to the correction.

6.16. Prohibited Employment. Consultant will not employ any regular employee of City while this Agreement is in effect.

6.17. Order of Precedence. In the event of an inconsistency in this Agreement and any of the attached Exhibits, the terms set forth in this Agreement shall prevail. If, and to the extent this Agreement incorporates by reference any provision of any document, such provision shall be deemed a part of this Agreement. Nevertheless, if there is any conflict among the terms and conditions of this Agreement and those of any such provision or provisions so incorporated by reference, the conflict shall be resolved by giving precedence in the following order, if applicable: This Agreement, the City's Request for Proposals, the Consultant's Proposal.

6.18. Costs. Each party shall bear its own costs and fees incurred in the preparation and negotiation of this Agreement and in the performance of its obligations hereunder except as expressly provided herein.

6.19. No Third Party Beneficiary Rights. This Agreement is entered into for the sole benefit of City and Consultant and no other parties are intended to be direct or incidental beneficiaries of this Agreement and no third party shall have any right in, under or to this Agreement.

6.20. Headings. Paragraphs and subparagraph headings contained in this Agreement are included solely for convenience and are not intended to modify, explain or to be a full or accurate description of the content thereof and shall not in any way affect the meaning or interpretation of this Agreement.

6.21. Construction. The parties have participated jointly in the negotiation and drafting of this Agreement. In the event an ambiguity or question of intent or interpretation arises with respect to this Agreement, this Agreement shall be construed as if drafted jointly by the parties and in accordance with its fair meaning. There shall be no presumption or burden of proof favoring or disfavoring any party by virtue of the authorship of any of the provisions of this Agreement.

6.22. Amendments. Only a writing executed by the parties hereto or their respective successors and assigns may amend this Agreement.

6.23. Waiver. The delay or failure of either party at any time to require performance or compliance by the other of any of its obligations or agreements shall in no way be deemed a waiver of those rights to require such performance or compliance. No waiver of any provision of this Agreement shall be effective unless in writing and signed by a duly authorized representative of the party against whom enforcement of a waiver is sought. The waiver of any right or remedy in respect to any occurrence or event shall not be deemed a waiver of any right or remedy in respect to any other occurrence or event, nor shall any waiver constitute a continuing waiver.

6.24. Severability. If any provision of this Agreement is determined by a court of competent jurisdiction to be unenforceable in any circumstance, such determination shall not affect the validity or enforceability of the remaining terms and provisions hereof or of the offending provision in any other circumstance. Notwithstanding the foregoing, if the value of this Agreement, based upon the substantial benefit of the bargain for any party, is materially impaired, which determination made by the presiding court or arbitrator of competent jurisdiction shall be binding, then both parties agree to substitute such provision(s) through good faith negotiations.

6.25. Counterparts. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original. All counterparts shall be construed together and shall constitute one agreement.

6.26. Corporate Authority. The persons executing this Agreement on behalf of the parties hereto warrant that they are duly authorized to execute this Agreement on behalf of said parties and that by doing so the parties hereto are formally bound to the provisions of this Agreement.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed by and through their respective authorized officers, as of the date first above written.

CITY OF PLACENTIA,
A municipal corporation

Jeremy Yamaguchi, Mayor

Date: _____

ATTEST:

City Clerk and ex-officio Clerk
of the City of Placentia

CONSULTANT:

Signature

Date: _____

Patrick J. Dyer, Vice President

Taxpayer ID Number

APPROVED AS TO FORM:

Christian L. Bettenhausen, City Attorney

Date: _____

APPROVED AS TO INSURANCE:

Krystal Murillo, Risk Manager

Date: _____

APPROVED AS TO CONTENT:

Alice Burnett, Project Manager

Date: _____

DEPARTMENTAL APPROVAL:

Alice Burnett, Director of Human Resources

Date: _____

EXHIBIT A
CONSULTANT'S PROPOSAL AND SCOPE OF WORK

Proposal

MARCH 11, 2024

RFP



Classification Specification and Compensation Study 2024

City Of Placentia,
California

Submitted by:

PATRICK DYER

VICE PRESIDENT

3600 AMERICAN RIVER DRIVE, SUITE 150
SACRAMENTO, CA 95864

888.302.0899

pdyer@mgtconsulting.com

Table of Contents

TRANSMITTAL LETTER1

SCHEDULE OF PERFORMANCE3

 PROJECT UNDERSTANDING & METHODOLOGY 3

 PROJECT MANAGEMENT 5

 PROPOSED WORK PLAN..... 6

 TIMELINE 15

COMPANY INFORMATION17

 OUR COMMITMENT 18

 THE RIGHT FIT 19

 EXPERIENCE & QUALIFICATIONS..... 20

KEY PERSONNEL24

REFERENCES40

APPENDIX A. SAMPLE MANAGEMENT ISSUES PAPER (MIP)42

APPENDIX B. SAMPLE JOB CONTENT QUESTIONNAIRE (JCQ)43

Proposal Exhibits

Exhibit 1. Proposed Schedule..... 15

Exhibit 2. Project Organizational Structure..... 24



Transmittal Letter



March 11, 2024

Alice Burnett, Human Resources Director
401 E Chapman Avenue
Placentia, CA, 92870

RE: RESPONSE TO RFP CLASSIFICATION SPECIFICATION AND COMPENSATION STUDY 2024

Dear Ms. Burnett:

MGT of America Consulting, LLC (MGT) is pleased to present this response to your recent request for proposal (RFP) for a Classification Specification and Compensation Study 2024 for the City of Placentia (City). MGT's response provides the City with a detailed schedule of performance, related company information and experience, key personnel who will be working on this project, relevant references, and a separate fee proposal to provide cost-effective services that exceed expectations. We are experts in compensation studies, are familiar with California city governments and laws, and we know we would be a perfect fit for the City's efforts in updating its classification and compensation system based on market and organizational changes the City has made over the last decade.

Why is MGT the Most Qualified to Conduct the City's Study?

- ✓ **Experience.** MGT has the experience and certifications that human resources (HR) departments need. MGT staff are certified as Senior Human Resources Management Certified Professionals (SHRM-CP), Project Management Professionals (PMP), and Certified Change Management Professionals (CCMP). Additionally, MGT has conducted numerous human capital studies nationwide, such as HR audits, compensation and classification studies, staffing reviews, performance system updates, and organizational reviews. Furthermore, many of our clients are repeat clients, attesting to our acumen for local government HR consulting services and our desire to work with each public sector client to create a lasting bond that ensures their success over time.
- ✓ **Best Practices Comparisons.** MGT offers the City our extensive experience to identify exemplary management practices — reflective of the City's input and that of comparable localities. This experience gives us not only a ready reference point for reviewing the City's compensation system, but also provides us with practices that have been proven successful in other similar organizations. This knowledge is of significant value when we design recommendations for improvements.
- ✓ **Sound Findings and Data-Driven Recommendations.** In our experience, most major improvements in local government operations require bold thinking. In helping the City reconcile its pay system with its evolution and workforce changes, our team members will not hesitate to question existing organizational structures, programs, policies, rules, statutes, operations, work processes, and staffing patterns. We will make sound recommendations for improvements that produce real — *not just on paper* — savings and ease of future pay administration for the City.



TRANSMITTAL LETTER

- ✓ **Assistance in the Implementation of Recommendations.** We will not simply leave the City with a report and a plethora of recommendations. We will create detailed implementation strategies to support the City with initial implementation and best practice guidance for maintaining and sustaining an equitable compensation study and classification system over the long-term.
- ✓ **Objectivity and Flexibility.** As an independent entity, our only vested interest is that of the client. Therefore, we will apply our extensive experience to generating objective, independent solutions to assist the City to achieve the best outcomes. In addition, we will be receptive to your insights and concerns and will accommodate any changes necessary to ensure the successful completion of project deliverables, a valid and responsive final report and, more importantly, an implementable and flexible compensation system relevant to the City's current realities and beyond.

MGT CONTACT INFORMATION

MGT HEADQUARTERS	MGT of America Consulting, LLC 4320 West Kennedy Boulevard Tampa, Florida 33609 P: 813.327.4717 www.mgtconsulting.com FEIN: 81-0890071
PRIMARY OFFICE LOCATION FOR SERVICES	5245 Avenida Encinas, Suite A Carlsbad, CA 92008 P: 760.602.9352
PROJECT DIRECTOR / PROPOSAL CONTACT	Sheena Horton, Director P: 850.296.7143 shorton@mgtconsulting.com
PERSON RESPONSIBLE FOR CONTRACT NEGOTIATION	John Carrozza, Contracts Manager P: 224.805.1368 jcarrozza@mgtconsulting.com
EXECUTIVE-IN-CHARGE OF PROJECT	Patrick J. Dyer, Vice President P: 888.302.0899 pdyer@mgtconsulting.com

Thank you for the opportunity to submit a proposal to the City of Placentia. Should you have questions on any aspect of this proposal, please contact please contact our Human Capital Director, **Sheena Horton**, at **850.296.7143** or shorton@mgtconsulting.com.

Regards,



Patrick J. Dyer, Vice President
Authorized to bind the firm





Schedule of Performance

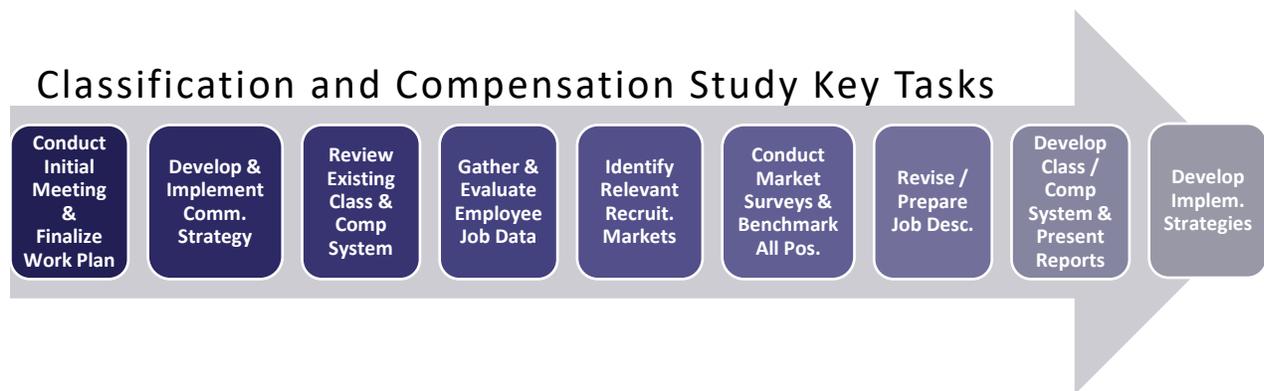
Strict adherence to a detailed work plan and schedule designed for conducting a quality compensation study with clear reporting dates for each major activity.

Project Understanding & Methodology

MGT understands the City’s desire for a Classification Specification and Compensation Study to ensure the system takes into account market and organizational changes the City has made since its last Classification and Compensation Study in 2013, as well as making sure the classification plan is in line with current changes and requirements in the law. The primary project outcomes for this study will include:

- ◆ A comprehensive evaluation of 131 classifications representing approximately 200 full-time and 50 part-time employees and the current pay plans, including impact of minimum wage increases on part-time classifications.
- ◆ Evaluation of existing pay policies and practices.
- ◆ A market survey of comparable organizations within the competitive area and internal base salary relationship analysis.
- ◆ Recommendations for updated job titles, reclassifications, or consolidations, as appropriate.
- ◆ Recommendations for appropriate Fair Labor Standards Act (FLSA) exemptions statuses of jobs.
- ◆ Updated job descriptions.
- ◆ Recommendations for revised salary ranges to each classification reflecting the results of market surveys and internal relationship analysis.
- ◆ Estimate of the fiscal impact of the recommended changes.
- ◆ Development of implementation strategies for making any recommended adjustments.
- ◆ Written report of recommendations and best practice guidance for policies and procedures for developing and maintaining a fair and competitive pay plan.

Classification and Compensation Study Key Tasks



INITIAL MEETINGS

Upon agreement to proceed, MGT’s project team will hold a meeting with the City’s Project Officer and key staff to discuss the study’s objectives and to review the project scope, methodology, and timeline. This will include a review of data collection activities and expectations relative to the type and extent of employee involvement needed. MGT will also share a Data Request Checklist of initial data and

documents requested for the project team’s review and establish a deadline for receipt of the necessary information for the study.

During initial meetings, MGT will also discuss with the Project Officer and key staff about the City’s compensation philosophy, or market goals, and the strengths and limitations of the current compensation system. These discussions will provide the MGT project team with an understanding of current concerns and opportunities to address them during the study.

The MGT project team will maintain frequent contact with the City’s Project Officer, and other key stakeholders as appropriate, to ensure the final components of the revised compensation system meet the City’s goals and expectations for the project.

PROJECT ORIENTATION

MGT offers a variety of communications support to help introduce and orient City’s employees to the goals and expected outcomes of the study. Communications support includes, but is not limited to, study announcement templates, a Study Frequently Asked Questions (FAQs) sheet, and orientation sessions. Orientation sessions also include an introduction to the study’s data collection activities, outlines expected employee involvement, and provides an overview and training to encourage staff engagement and a high-quality data collection of job information.

MANAGEMENT ISSUES PAPER® SURVEY

As part of MGT’s staff engagement and data collection activities, we also conduct a Management Issues Paper® (MIP) survey to gather input from department heads and/or supervisors regarding concerns for positions under their supervision. These concerns may include, but are not limited to, issues of recruitment, retention, salary or pay range concerns, career advancement gaps, outdated position titles, or exemption status concerns. A sample MIP is provided in **Appendix A** of this proposal. Early insights into classification or compensation concerns gathered at the start of the study help the MGT project team to refine our job data and market data collections and to ensure that all aspects of the study are specifically tailored to the areas of most concern to the City to support relevant and practical recommendations and strategies at study completion.

JOB CONTENT QUESTIONNAIRE®

MGT anticipates certain job description information may be outdated and that job incumbents (or their supervisors) may be asked to complete a partial or full Job Content Questionnaire® (JCQ) to ensure the MGT project team has the most up-to-date job data for the study. This information provides a better understanding of a position’s job duties and the job’s minimum education, experience, and training requirements (including certification and licenses). A sample JCQ is provided in **Appendix B** of this proposal. MGT's JCQ is a standardized instrument that collects detailed data on a position’s duties and qualifications and allows for objective analyses of job content across organizations. If the City currently has a job data collection instrument it prefers instead, then the desired tool could be utilized, as needed, for data collection.

MGT will provide virtual orientation sessions via Microsoft Teams, Zoom, Skype for Business, or a tool preferred by the City, to explain to employees how to complete the questionnaire and the types of data required. Supervisors and department heads will be asked to review the forms completed by employees for completeness and accuracy, making additional comments as necessary. MGT appreciates the fiscal constraints that are common to our public sector clients. As such, we are prepared to facilitate the JCQ process remotely, as appropriate, ensuring an efficient data collection process with minimal interruption to staff and their workday.

REPORTS

MGT’s final recommendations for the study will reflect the identified and highly visible mission, vision, and compensation philosophy of the City. We will provide a draft report with detailed recommendations and implementation cost estimates to the City’s Project Officer to ensure all aspects of the proposed report meet the City’s standards and provide viable recommendations. We will meet virtually with the Project Officer to review the results and recommendations in the final report and implementation options, which may include multi-year phase-in approaches. After reviewing the draft report, we will make any needed revisions and submit the final reports, which include a confidential version with employee-specific data for Human Resources, and a public version for wider dissemination and to support the City’s adherence to any public information requests.

TRAINING AND POST-STUDY SUPPORT

During the study, the MGT project team will work closely with the Project Officer and key staff to provide training on the study processes and as the systems are developed. MGT will train key staff on the study’s files to support implementation and ongoing maintenance and administration of the system. As part of all MGT’s compensation studies, we offer **optional post-study support** to ensure our clients have the guidance and support needed for the successful implementation of study recommendations.

Project Management

MGT uses proven project management methodologies — multiple practitioners have their Project Management Professional (PMP) and Prosci Change Management certifications — to ensure we deliver project results that are on time, on budget, and meet or exceed client expectations by identifying long-term, decision-making solutions.

We find that the two most critical keys to project success are **planning** and **communication**.

We take very intentional measures to define milestones, responsibilities, and delivery dates in our **planning** process, and to track work progress against the work plan daily, providing weekly project status reports. As soon as the contract is awarded, we enhance the project work plan that was included in our proposal by adding specific milestones, delivery dates, and consultant responsibilities. We refine this plan with input from our project initiation meeting(s) with the client. We employ problem-solving skills, technology, and staff adaptability to react to variances between work plan projections and actuals to meet the City’s deadline.

Throughout this process, we remain in frequent **communication** with the client to avoid surprises or conflict. Our project teams are in regular contact with the Project Officer, providing weekly project status updates and bi-weekly status calls to provide a summary of progress and to address any risks or variances from the planned schedule.

Our team’s approach to compensation studies is based on the methodologies, models, and tools that we have developed for this specific type of work, coupled with **nearly 50 years** of service to public sector

MGT Client Satisfaction Components



organizations across the country. To successfully conduct a study, it is important to fully understand the environment in which an organization operates and the objectives of the study to provide a complete, forward-thinking compensation program and final report.

Proposed Work Plan

The tasks below represent MGT’s proven work plan for Classification and Compensation Studies. The nature of these tasks requires that some be done sequentially, while others may occur simultaneously.

WORK PLAN TASKS	
TASK 1.0:	Conduct Initial Meeting and Finalize Project Details
TASK 2.0:	Implement a Communications Strategy
TASK 3.0:	Review Existing Data and the Current Compensation System
TASK 4.0:	Gather Employee Input and Job Data for Analysis
TASK 5.0:	Identify Recruitment Market(s) and Conduct Market Survey(s)
TASK 6.0:	Evaluate and Benchmark Positions
TASK 7.0:	Update Job Descriptions as Needed
TASK 8.0:	Conduct Market Review and Develop Compensation System
TASK 9.0:	Develop Cost Estimates and Implementation Strategies
TASK 10.0:	Prepare and Submit Draft and Final Reports
TASK 11.0:	Conduct Project Management Activities
TASK 12.0:	Provide Post-Study Support

Task 1.0: CONDUCT INITIAL MEETING AND FINALIZE PROJECT DETAILS

OBJECTIVE(S)	PROJECT DELIVERABLE(S)
<ul style="list-style-type: none"> ▪ To conduct introductions of the project teams and to establish roles and responsibilities for the project. ▪ To gain a comprehensive and mutual understanding of the project’s background, goals, and scope. ▪ To discuss the strengths and limitations of the current system. ▪ To identify specific needs or concerns, strategies, and the level of staff involvement needed for input and data gathering during the study. ▪ To modify, if needed, and agree upon a work plan, timeline, deliverables, and monitoring procedures for the study. 	<ul style="list-style-type: none"> ▪ Kick-off meeting. ▪ Data Request Checklist. ▪ Updated work plan and timeline.

Work Activities

- 1.1 Meet with the designated Project Officer and key client staff members (as appropriate) to accomplish the following:
 - Conduct team introductions and establish roles and responsibilities during the study.
 - Review the technical approach and work plan to make any necessary modifications.
 - Finalize the project schedule.
 - Discuss the project’s background, strengths and limitations of the current system, and key desired outcomes.
 - Identify key stakeholders and degree of involvement and communications.

SCHEDULE OF PERFORMANCE

- Determine how and when to best communicate project activities with the Project Officer, the City’s staff, and administration, as appropriate.
- 1.2 Review the Data Requests Checklist to obtain relevant existing reports and data, including but not limited to:
 - Current job descriptions with detailed accounts of primary duties, responsibilities, and minimum requirements, as available.
 - Organizational charts detailing position titles and supervisory authorities.
 - Current pay plan(s) with position assignments
 - Existing related policies that relate to recruitment, retention, position creation or reclassification, position placement, and compensation administration and maintenance.
 - Current employee data for calculating implementation cost estimates, such as current position title, department, hire date, position date, and current salary/wage.
 - Any previous studies, evaluations, or other reports applicable to this project.
- 1.3 If applicable, review data and technical requirements for administering MGT’s job data surveys to employees to address any potential issues. Surveys may include MGT’s MIP and/or JCQ.
- 1.4 Provide an updated and finalized work plan, timeline, and deliverables list to the Project Officer.

Task 2.0: IMPLEMENT A COMMUNICATIONS STRATEGY

OBJECTIVE(S)	PROJECT DELIVERABLE(S)
<ul style="list-style-type: none"> ▪ To identify key stakeholders and their degree of involvement and communication needs. ▪ To establish a communications strategy for key stakeholders to introduce the study and provide information regarding study goals and objectives at the beginning of the process. ▪ To provide supplemental materials to support communications with staff. ▪ To maximize opportunities for participation and obtain input from employees. ▪ To establish a strategy and expectations for communicating project status updates and involvement in key decisions to the Project Officer and other key staff during the study. 	<ul style="list-style-type: none"> ▪ Identification of key stakeholders and communication expectations. ▪ Study Announcement template. ▪ Customized Frequently Asked Questions (FAQ) document. ▪ Virtual orientation presentation, if desired. ▪ Solicitation and discussion of key stakeholder feedback. ▪ Communications plan for status updates.

Work Activities

- 2.1 Identify with the Project Officer the key stakeholder groups for the study and determine their degree of involvement and communication needs. This includes employees at large for announcing the study, and for key stakeholders that may need to be included in project status updates or key decision-making points.
- 2.2 Establish a communications strategy with the Project Officer regarding communicating the study’s goals, objectives, anticipated outcomes, and participation expectations for employees in data collection activities. This may include a Study Announcement template and/or Study FAQ sheet provided to the Project Officer to share with employees, or a virtual or recorded orientation presentation provided by MGT. The orientation presentation may include a review of and training for participating in MGT’s surveys, such as the MIP or JCQ.
- 2.3 Identify any critical issues raised during initial study communications and share them with the Project Officer. Resolve and/or prepare a strategy for addressing critical issues.

SCHEDULE OF PERFORMANCE

- 2.4 Agree upon, and document, future communication expectations, including periodic update meetings and project status updates with the Project Officer and other key staff, as well as any additional meetings to present the final report to designated stakeholders.

Task 3.0: REVIEW EXISTING DATA AND THE CURRENT COMPENSATION SYSTEM

OBJECTIVE(S)	PROJECT DELIVERABLE(S)
<ul style="list-style-type: none"> ▪ To obtain and perform a comprehensive review of current data and system documentation. ▪ To review the current job descriptions for employees. ▪ To review related compensation administration policies and the factors currently used in determining pay grade or salary level. ▪ To review the current compensation philosophy documentation, if available, or to discuss compensation goals relative to market standing. 	<ul style="list-style-type: none"> ▪ Data cleaning, conversions, and organization, as needed. ▪ Assessment of current data and system documentation. ▪ Development of Study Main File (Excel format).

Work Activities

- 3.1 Obtain, clean, organize, and evaluate current data and system documentation.
- 3.2 Review current pay ranges and plan construction, including job placements in the existing system using current job description data, policy information, employee longevity, and other relevant data.
- 3.3 Request and verify data for each employee, including but not limited to, name, current salary, years of service, rank in the organization, and assigned department. Develop Study Main File to use during the study as a repository for employee information and related market data, analyses, and cost reports.
- 3.4 Identify position and incumbent outliers that fall outside of the predicted placement in the compensation plan.
- 3.5 Note initial observations and potential issues to be resolved.

Task 4.0: GATHER EMPLOYEE INPUT AND JOB DATA FOR ANALYSIS

OBJECTIVE(S)	PROJECT DELIVERABLE(S)
<ul style="list-style-type: none"> ▪ To administer MGT’s MIP survey, if desired, to supervisory employees to identify compensation and classification concerns for specific positions. ▪ To administer MGT’s JCQ, as needed, to employees to collect job data for analysis. ▪ To review collected survey data and related information. 	<ul style="list-style-type: none"> ▪ Administration of MGT online surveys, as appropriate (MIP, JCQ). ▪ Survey status updates. ▪ Analysis of collected input and job data. ▪ MIP Results Summary Report. ▪ JCQ Data Output File copy.

Work Activities

- 4.1 Determine, in collaboration with the Project Officer, survey needs relative to supervisor input and updated job data collection.
- 4.2 Work with the Project Officer to modify and administer the **MIP** survey to supervisory employees included in this engagement. The MIP online survey (found in **Appendix A**) serves two major purposes: 1) to offer supervisory employees the opportunity to briefly express their concerns regarding the current compensation and classification system, as well as organizational

SCHEDULE OF PERFORMANCE

structure, to the project team; and 2) to identify key areas of focus to set the analysis and review process in the proper direction. This includes identifying positions that may have outdated job descriptions or position titles, recruitment or retention concerns, exemption status issues, or concerns relative to present pay assignments.

- 4.3 Work with the Project Officer to identify and administer the **JCQ** to employees included in this engagement as needed. The JCQ online survey (found in **Appendix B**) is used to capture specific job data on factors such as primary duties, education requirements, experience requirements, financial authority, job complexity, decision-making authority, specific knowledge, skills, and abilities, physical demands, and work environment (i.e., FLSA and Americans with Disabilities Act [ADA] requirements). The JCQ may be utilized to gather partial or full job data from employees, or to provide supervisors the opportunity to provide job data on positions under their authority in cases where there are no incumbents or there are minimal differences between the updates and current job descriptions. MGT tailors the use of the JCQ process to gather any necessary data for study analyses while minimizing interruptions to employees’ daily work routines.
- 4.4 Provide regular status updates on survey progress to the Project Officer.
- 4.5 Review the MIP surveys completed by administrators, managers, and supervisors to identify concerns regarding position levels and descriptions, organizational structure, and other issues as needed. Develop and provide a summary report of MIP data collected to the Project Officer.
- 4.6 Review the results from the JCQ data collection and conduct data cleaning as needed to prepare data for analyses. Prepare and share a copy of the JCQ Data Output file with the Project Officer.

Task 5.0: IDENTIFY RECRUITMENT MARKET(S) AND CONDUCT MARKET SURVEY(S)

OBJECTIVE(S)	PROJECT DELIVERABLE(S)
<ul style="list-style-type: none"> ▪ To identify the appropriate market data sources and recruitment market(s) for positions included in the study. ▪ To determine appropriate public and/or private organizations to use for benchmark comparisons. ▪ To select benchmark positions that meet the approval of the Project Officer and are appropriate to use in conducting a market survey. ▪ To administer MGT’s Custom Market Survey to gather market data for comparisons. 	<ul style="list-style-type: none"> ▪ Market data source(s) identified. ▪ Recruitment market(s) identified. ▪ Creation and administration of market survey(s). ▪ Survey status updates. ▪ Review of survey results.

Work Activities

- 5.1 Identify appropriate data sources and recruitment markets for benchmarking positions. Data sources may include:
 - Data gathered through MGT’s Custom Market Survey from comparable organizations.
 - Salary.com CompAnalyst’s employer-reported market data, updated monthly, which is designed to support unique situations, such as hybrid positions. CompAnalyst data can be controlled for geographic area, industry, and/or organizational full time equivalent (FTE) or budget size.
 - Additional market survey data provided by the City. (See Work Plan Assumptions.)
- 5.2 Work with the Project Officer to identify appropriate public and/or private organizations that offer comparable employment opportunities to use for benchmark comparisons. Market levels may include the City-recommended local jurisdictions at the state, county, town, or other locality level. Additional regional and national benchmarks may be included for more uniquely competitive positions, such as senior leadership/executive roles. The Market Survey will include

SCHEDULE OF PERFORMANCE

up to 8 comparison agencies including the City for comparisons. Consideration will be given to the following criteria:

- **Geographic Area (Location).** The geographical scope of the labor market survey (i.e., local, statewide, regional, or national areas).
- **Service Structure.** Organizations with comparable jobs and similar organizational structure and economic characteristics.
- **Size.** Comparability of organizational size (measured through number of management and non-management positions, budget, population served, etc.).

5.3 Review and select appropriate City’s positions to benchmark to the data collected through MGT’s Custom Market Survey. Benchmarks for the Custom Market Survey will not be 100% of the jobs but will represent a sample of jobs (commonly up to 50%) focused on unique or hard-to-recruit positions. Benchmarks selected for the market survey should be based on the following criteria:

- Be reasonably well-known and concisely described.
- Have a clear and identifiable relationship with other positions in their occupational group to ensure they will serve as a good reference point in relating and establishing salaries for other positions within their job category.
- Be representative of the various functional areas, job categories, and pay levels.

5.4 Prepare and administer MGT’s Custom Market Survey. Includes providing survey status updates to the Project Officer and conducting online research and outreach to non-responsive organizations.

5.5 Compile and analyze Custom Markey Survey data.

Task 6.0: EVALUATE AND BENCHMARK POSITIONS

OBJECTIVE(S)	PROJECT DELIVERABLE(S)
<ul style="list-style-type: none"> ▪ To evaluate positions relative to current job duties and qualifications to determine appropriate job titles, FLSA statuses, and benchmarks for market comparisons. 	<ul style="list-style-type: none"> ▪ Identified benchmarks, as available and appropriate. ▪ Job title recommendations. ▪ FLSA status recommendations.

Work Activities

- 6.1 Evaluate collected job data for each position in the determination of the following:
- Current primary job duties, minimum qualifications, job scope and responsibilities, level of authority, specializations, work environment, and physical requirements.
 - Job title updates, as needed, to ensure accurate and industry-standard job titles recognizable to job candidates and reflective of the position’s function in the organization.
 - FLSA exemption status recommendations.
 - Selection of appropriate benchmarks for conducting market comparisons and assessing the competitiveness of the existing pay ranges.
- 6.2 Review and discuss the draft recommendations regarding position titles and FLSA statuses with the Project Officer.
- 6.3 Share and discuss the selected benchmarks with the Project Officer, addressing any questions or outliers, and making any remaining benchmark modifications.

Task 7.0: UPDATE JOB DESCRIPTIONS AS NEEDED

OBJECTIVE(S)	PROJECT DELIVERABLE(S)
<ul style="list-style-type: none"> ▪ To review and update job descriptions, as needed, in an agreed upon format. 	<ul style="list-style-type: none"> ▪ Updated job descriptions.

Work Activities

- 7.1 Evaluate collected job data for each position to determine each position’s current primary job duties, minimum qualifications, job scope and responsibilities, level of authority, knowledge, skills, abilities, specializations, equipment used, and ADA characteristics of the position (i.e., physical, environmental, and sensory).
- 7.2 Update job descriptions and submit copies to the Project Officer. All job descriptions will be updated in Microsoft Word format. Job descriptions will be provided as two sets: one set that includes proofreading marks denoting changes, and a clean set with all changes accepted and that are ready for use.

Task 8.0: CONDUCT MARKET REVIEW AND DEVELOP COMPENSATION SYSTEM

OBJECTIVE(S)	PROJECT DELIVERABLE(S)
<ul style="list-style-type: none"> ▪ To conduct a market review of benchmark data in relation to the existing system to determine appropriate adjustments. ▪ To conduct pay plan modeling to make necessary adjustments to the compensation system to reflect the market and the City’s compensation goals. ▪ To determine appropriate plan / grade assignments for positions. 	<ul style="list-style-type: none"> ▪ Market review. ▪ Updated compensation plan. ▪ Position assignments.

Work Activities

- 8.1 Review and compare the selected benchmark data for the given positions against the current pay plan to determine appropriate plan adjustments.
- 8.2 Confirm with the Project Officer and other appropriate staff the desired characteristics of the updated City’s compensation and classification system.
- 8.3 Develop draft pay plan models for the City’s consideration. The draft will include details regarding market point placement and the distance between grades and within the ranges between minimum and maximum salaries. The draft will provide steps for transitioning employees from their current positions and/or pay plan(s) to the proposed system. MGT will provide an updated plan that:
 - Reflects the City’s mission, goals, and strategic plan.
 - Reflects the identified competitive recruitment markets.
 - Is flexible to manage and update for ongoing maintenance and administration.
 - Contributes to the overall efficiency and effectiveness of operations.
 - Provides guidance for moving employees into the new structure(s).
- 8.4 Assign positions to the pay plan model and review position placements and hierarchies with the Project Officer and finalize.

Task 9.0: DEVELOP COST ESTIMATES AND IMPLEMENTATION STRATEGIES

OBJECTIVE(S)	PROJECT DELIVERABLE(S)
<ul style="list-style-type: none"> ▪ To provide cost projections, phase-in options, and best practice guidance for implementing the proposed updates. ▪ To provide key staff any remaining training on study files and components. ▪ To assist in communicating the results of the classification and compensation study to key stakeholders. 	<ul style="list-style-type: none"> ▪ Cost projections. ▪ Phase-in options. ▪ Implementation guidance. ▪ HR staff training on files. ▪ Communication of study results.

Work Activities

- 9.1 Integrate employee and position data into compensation and implementation reports.
- 9.2 Identify the financial impact of the revised compensation system, including phase-in options.
- 9.3 Review the draft compensation system and financial impact with the Project Officer and other appropriate staff.
- 9.4 Review study results with the Project Officer and other key staff, as directed, to identify and determine options for migrating the City from its current system to the recommended system.
- 9.5 Provide HR staff with any remaining and needed training on the updated system and study files to support implementation.
- 9.6 Communicate study results to designated City’s leadership, including staff and administration, as desired. This may include a Study Results Summary handout and/or a Final Presentation, if desired.

Task 10.0: PREPARE AND SUBMIT DRAFT AND FINAL REPORTS

OBJECTIVE(S)	PROJECT DELIVERABLE(S)
<ul style="list-style-type: none"> ▪ To provide a copy of the final Study Main File for the City’s records and use. ▪ To develop and provide draft and final reports containing a detailed narrative about the study’s methodology, results, implementation strategies, guidelines for maintenance, and implementation costs. 	<ul style="list-style-type: none"> ▪ Finalized Study Main File (Excel format). ▪ Draft report. ▪ Final reports.

Work Activities

- 10.1 Provide a finalized copy of the Study Main File to the Project Officer. The Study Main File is provided in Excel format and includes all employee information, market data, and cost reports generated as part of the study.
- 10.2 Develop and provide a Draft Report to the Project Officer for review and feedback.
- 10.3 Complete revisions, if any and as appropriate, and prepare and provide the Final Reports. The Final Report will be provided in two versions, which include a confidential version with employee-specific data for Human Resources, and a public version for wider dissemination and to support the City’s adherence to any public information requests. Specifically, the final report will include the following:
 - Overview of the study’s purpose and background.
 - Detailed narrative regarding the study’s methodology, processes, and data selection.
 - Identification of the organizations surveyed and the selected benchmarks.
 - Recommendations for classification system updates, including job titles and FLSA statuses.

SCHEDULE OF PERFORMANCE

- Detailed description of the creation and characteristics of the proposed system.
- Tables reflecting proposed pay plan(s) and the recommended pay ranges and salaries for each position.
- Cost projections to implement the recommendations, including phase-in options.
- Identification of outliers (i.e., employees falling above or below current proposed minimum and maximum salaries).
- Guidelines for initial implementation and ongoing system maintenance and administration. Includes best practices on promotions, transfers, job analyses, and other compensation practices and policies.

Task 11.0: CONDUCT PROJECT MANAGEMENT ACTIVITIES

OBJECTIVE(S)	PROJECT DELIVERABLE(S)
<ul style="list-style-type: none"> ▪ To provide regular updates and engagement with the Project Officer and key stakeholders on study progress. ▪ To identify and address any critical issues to ensure project success. ▪ To provide oversight and management of the project team on key project activities and deliverables. ▪ To ensure the project complies with the project’s scope, deliverables, and timeline. 	<ul style="list-style-type: none"> ▪ Project status updates. ▪ Project team management. ▪ Risk management. ▪ Project monitoring and control activities.

Work Activities

- 11.1 Provide project status updates and maintain in regular contact with the Project Officer to ensure all components of the study maintain alignment with the City’s goals and expectations for the study.
- 11.2 Identify and address any critical issues during the study and keep the Project Officer apprised of any concerns requiring their input or key decisions.
- 11.3 Maintain contact with identified stakeholder groups, as appropriate.
- 11.4 Provide project team management and conduct project monitoring and control activities to ensure the project remains in compliance with the project’s determined scope, work plan, deliverables, and timeline.

Task 12.0: PROVIDE POST-STUDY SUPPORT

OBJECTIVE(S)	PROJECT DELIVERABLE(S)
<ul style="list-style-type: none"> ▪ To provide post-study consultation to address any questions regarding the study’s components and recommendations. ▪ To provide guidance on the implementation of study recommendations. ▪ To provide refresher training to HR staff on the study’s files. 	<ul style="list-style-type: none"> ▪ On-call consultation for 3 months post-study up to 20 hours. (MGT maintains ongoing relationships with all clients.)

Work Activities

- 12.1 Provide consultation to HR on the maintenance and administration of the system.
- 12.2 Follow up with key City’s staff to address any questions related to system implementation.
- 12.3 Provide refresher training to HR staff on the study’s files, which includes file content orientation and guidance on formula calculations.

Work Plan Assumptions

Providing assumptions helps the entire team (client and consultant) fully understand each other's expectations for the project. The following outlines our work plan assumptions:

- 1) The City will designate a Project Officer for this project in concert with (or prior to) project kick-off. This person will function as the primary point of contact for the project, and coordinate and facilitate the flow of information and communication between the City, key stakeholders, and MGT.
- 2) All phases of the project will involve significant input from key identified City's stakeholders, including the Project Officer. MGT views our studies as a partnership and we value the critical insights provided by our Project Officer and key stakeholders, which ensure project outcomes reflect the mission, vision, and goals of the City.
- 3) MGT will work with the City to find the appropriate balance between onsite and virtual work. MGT can and has successfully performed all tasks virtually while acknowledging the City's requirement for five on-site meetings.
- 4) MGT will have access to and cooperation and participation by staff and management. MGT expects to have reasonable, timely access to the City's personnel and data.
- 5) MGT will request employee/position data in a standard database format (Excel). The City will need to provide a usable database within a reasonable amount of time (e.g., two weeks) to meet the agreed upon study schedule. The initial work conducted by MGT's team will be dependent on receiving the requested information in this database request. MGT will provide immediate notification if the database does not meet specifications. If data (e.g., employee names, salaries, etc.) cannot be provided, any additional programming or data mining work performed by MGT to establish a usable database or to clean a database provided by the City will be approved prior to initiation. All employee-specific data (e.g., employee names, titles, hire dates, position dates, salaries, etc.) provided by the City will be considered accurate and valid. MGT will not be responsible for the audit and/or verification of any employee-specific data provided by the City.
- 6) Delays in receiving data or input during the study may result in time extensions to the original project schedule. Any such risks will be communicated to the Project Officer by the Project Director.
- 7) The Custom Market Survey will include up to eight comparisons agencies including the City for market comparisons.
- 8) If the City prefers that MGT utilize additional sources of salary data (e.g., a subscriber service, or regional salary survey), the City will facilitate MGT's access and bear any associated costs.
- 9) Data collection and analyses will primarily be conducted online, with any interviews and focus groups utilized as necessary to ensure successful project outcomes.
- 10) Requests to include additional positions in the study outside the original approximation noted in the study's scope of work will require a change order and contract amendment to denote these add-on costs. Any additional position requests should be sent by the City's Project Officer to the Project Director for review, discussion, and finalization prior to the positions being included in analyses.
- 11) MGT conducts a comprehensive job data collection process that includes input from both employees and their supervisors. MGT will provide final job description copies to the Project Officer for distribution and use. Any desired secondary internal review of the final job

SCHEDULE OF PERFORMANCE

descriptions by the City’s supervisors or employees will be managed by the City’s Project Officer or HR team.

- 12) The implementation of the new system will be dependent upon the City’s fiscal considerations and other factors to be identified by the City during the work effort.
- 13) The study is divided into tasks, although some will occur simultaneously to best meet the City’s desired schedule. To meet the project schedule proposed, any additional reviews of materials by the City will need to occur within one week of submission.
- 14) A clear and concise implementation plan and strategy will be provided to the City to enable an appropriate phase-in of study results.
- 15) MGT will be available to the City for up to 20 hours of ongoing support consultation following the completion of the project, as needed, for implementation follow-up and guidance. The Ongoing Support Task is invoiced in full at the start of the ongoing support period following the submission of the study’s final report. MGT’s Project Director will provide updates to the City’s Project Officer regarding hours or time remaining in this task during the effective period. Ongoing support includes:
 - Consultation to HR on the maintenance and administration of the system.
 - Addressing questions related to system implementation.
 - Refresher training to HR staff on the study’s files, which includes file content orientation and guidance on formula calculations (i.e., pay plan development calculations, implementation cost calculations). Training will relate specifically to the study’s methodology and formulas used and will not include training staff on specific professional development software skills, such as Microsoft Excel.

The Ongoing Support Task does not include the evaluation of new positions or post-study position changes.
- 16) MGT will develop and provide up to two Draft Reports for review and feedback by the City’s Project Officer and other key staff before preparing the Final Reports.
- 17) Final reports are assumed final if we do not hear from the City within two weeks of report delivery (email or hard copy).

The entire classification and compensation study process is transparent, and all data collection instruments, methodology, and final outcomes will be documented in the Final Report in detail. All files are provided to the City in Excel or Word formats for maximum implementation efficiency and periodic updating.

Timeline

Based on MGT’s experience conducting similar studies and the RFP requirements, we anticipate the proposed project can be completed within six months of project initiation as illustrated in **Exhibit 1**. MGT proposes to complete the study by October 2024

Exhibit 1. Proposed Schedule

WORK PLAN TASKS	Month 1				Month 2				Month 3				Month 4				Month 5				Month 6			
	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4
1.0 Conduct Initial Meeting and Finalize Project Details																								

SCHEDULE OF PERFORMANCE

WORK PLAN TASKS	Month 1				Month 2				Month 3				Month 4				Month 5				Month 6			
	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4	1	2	3	4
2.0 Implement a Communications Strategy																								
3.0 Review Existing Data and the Current Compensation System																								
4.0 Gather Employee Input and Job Data for Analysis																								
5.0 Identify Recruitment Market(s) and Conduct Market Survey(s)																								
6.0 Evaluate and Benchmark Positions																								
7.0 Update Job Descriptions as Needed																								
8.0 Conduct Market Review and Develop Compensation System																								
9.0 Develop Cost Estimates and Implementation Strategies																								
10.0 Prepare and Submit Draft and Final Reports																								
11.0 Conduct Project Management Activities																								
12.0 Provide Post-Study Support																								→



Company Information

We impact the communities we serve – for good.

MGT began operations in 1974 as a public sector research firm. Since then, we have significantly expanded our consulting capabilities and client offerings. Today, we are a national consulting firm specializing in **assisting clients to operate more efficiently and effectively.**

MGT has acquired a keen understanding of the structures, operations, and issues facing public agencies, like the City. This understanding comes from **nearly 50 years** of experience providing innovative yet practical solutions to public sector clients. We provide objective, creative, expert services in the areas of human capital, finance, technology, programming, and planning. We draw on the expertise of our highly qualified staff, most of whom have had prior careers at city-, county-, and state-level government offices. This insider knowledge of government operations and structure gives MGT a competitive advantage and an ability to hit the ground running from the very start of a project.



MGT FIRM AT A GLANCE

Name: MGT of America Consulting, LLC (MGT)

Founded: 1974

Locations: Headquarters in Tampa, Florida; branch offices nationwide

Staff: 600+ consultants across the country

Structure: Privately held and client-driven

Cooperative Contracts:

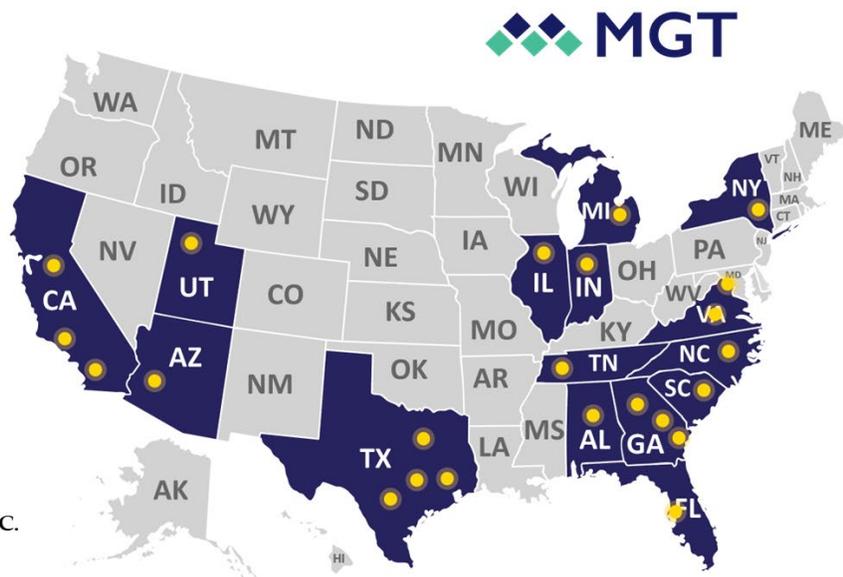
Allied States Cooperative (ASC) #23-7449
The Interlocal Purchasing System (TIPS) #220601

Lines of Business: Government Consulting; Education and Financial Solutions; Diversity and Inclusion; Human Capital; Cybersecurity and Technology

Our firm includes **more than 600 professionals and administrative staff** to support our clients' success. MGT's corporate office is in Tampa, Florida, with additional offices around the country as shown below.

NATIONAL FIRM LOCAL FOCUS

- Alabama**
Birmingham
- Arizona**
Phoenix
- California**
Sacramento
Riverside
Carlsbad
- Florida**
Tampa HQ
- Georgia**
Savannah
Atlanta
Alpharetta
- Illinois**
Chicago Metro
- Indiana**
Gary
- Michigan**
Bay City
- New York**
NYC
- North Carolina**
Raleigh
- South Carolina**
Columbia
- Tennessee**
Nashville
- Texas**
Dallas
Austin
San Antonio
Houston
- Utah**
Salt Lake City
- Virginia**
Richmond
- Washington, D.C.**



Our Commitment

MGT Key Differentiator:

Commitment to Diversity, Equity, and Inclusion

MGT is a leader in diversity, equity, and inclusion (DEI) consulting services, strategic planning, and organization transformation. MGT’s experience working in diverse communities across the United States and working with organizations seeking to change organizational culture is critical to the success of all our projects. We have a track record of building awareness, solutions, and direction for systemic change by generating transformative ideas and solutions, information, and practices into operational strategies, which help us stand out in all our projects.

Defined by Impact.

The MGT Human Capital team has an impressive track record of providing ***customized solutions, objective research, creative recommendations, and quality products*** that respond to each client's unique needs and time requirements.

***Impacting
Communities.
For Good.***



Defined by Our Impact

We understand the goals of the City of Placentia and how this project will ensure the City’s classification system is updated to match changes the City has made over the last decade, and its compensation system is fair, equitable, and market competitive. Our Human Capital team empowers municipal organizations to keep up with the times through innovations in people, processes, and technology that ***lift and strengthen their human resources solutions.***

Part of our success is based upon our ***promise to be flexible and responsive.*** We are acutely aware of the political, economic, social, and technological factors that impact today’s public sector clients. MGT is structured into primary consulting divisions to support these needs:



Social Impact Solutions

Our Social Impact Solutions team combines Financial Solutions, Education Solutions, Human Capital, Government Consulting, and Diversity, Equity, and Inclusion (DEI) to provide an integrated team with subject matter expertise and the financial acumen to help municipalities, government agencies, schools, districts, state agencies, and colleges and universities perform at their best and thrive.



Technology Solutions

Our Technology Solutions business supports state, local, education, and private companies as they seek to improve and protect their network infrastructure and data for greater resiliency. We offer world-class IT infrastructure management, cyber security, and strategic IT professional staffing.

The Right Fit

The MGT Advantage.

MGT has successfully worked with clients on **more than 30,000 projects** to help them adapt to change while maintaining the vision and direction towards their short- and long-term goals. Our commitment to quality consulting is evidenced by our past performance delivering an extensive range of services to a variety of educational institutions, state and local governmental agencies, and nonprofit organizations.



IMPARTIAL PERSPECTIVE

The City will gain our impartial perspective of the outcomes and findings. As an independent entity, our only vested interest is that of our clients. We apply our extensive experience to generating objective, practical solutions to advance our clients' strategic priorities.



INNOVATIVE AND BOLD THINKING

The City will receive useful recommendations that achieve real results and are ever mindful of the practical and political realities you may face. We understand lasting and meaningful changes require innovative and bold thinking. We do not shy away from questioning everything from organizational structures and work processes to the very statutes and ordinances that create and guide the work of an agency or institution.



EXTENSIVE TRACK RECORD

The City will benefit from our extensive track record of providing consulting services that are similar in scope to this project. Our solutions help the organizations we work with achieve their goals and serve their constituents more effectively and efficiently. The considerable amount of repeat work we deliver demonstrates our ability to be professional and develop lasting client relationships.



SPECIFICALLY TAILORED

The City's needs will be met through our specifically tailored solutions. The team is committed to providing customized results, objective research, creative recommendations, and quality products that respond to each client's unique situation.



"We were very impressed by how efficient they worked, their methodology, their insight, and their professionalism.

I would highly recommend MGT and hope to do business with them again for our next study."

- Joseph Onzick, Executive Director of Finance Kane County, IL

Experience & Qualifications

Incomparable Consulting Expertise.

We are proud to offer the exceptional expertise of our team members, and our understanding and knowledge of the City of Placentia’s scope based on years of relevant experience. We bring the breadth and depth of knowledge and expertise vital to identifying real, practical solutions that meet our clients’ needs. Part of our success is based upon our commitment to be flexible and responsive. We are acutely aware of the political, economic, social, and technological atmosphere of today’s public sector environment. More specifically, MGT is adept in compensation consulting in the state of California and for similar organizations as illustrated by our list of completed projects below.



MGT: EXPERTS IN COMPENSATION

“What I liked most about working with MGT staff is their creative approach in providing solutions to each project. The County has implemented MGT’s recommendations....”

*- Lisa Davidson
Director of Human Resources
York County, SC*

MGT has conducted numerous compensation, classification, and human resources studies for clients nationwide. Our Human Capital practice is dedicated to helping our clients find the procedures and people they need to deliver quality service to their constituents. An equitable, competitive, and compelling compensation structure is key to reaching that goal. As the City of Placentia pursues an update of its compensation system, assuring a fair, competitive, and attractive compensation package to its employees will go far towards assuring continued quality in the provision of the City’s services.

The list below presents a complete list of clients, by state, for which MGT has completed classification, compensation, and other human capital projects.

Alabama

Huntsville City Schools	University of Montevallo	University of North Alabama
Mobile Public Schools		

Arizona

Maricopa County	Navajo Nation	Navajo Tribal Utility Authority
Maricopa County Sheriff's Office		

California

Antelope Valley College	City of San Clemente	Sacramento City Unified School District
Barstow Community College	Grossmont Unified School District	Sacramento County Management Association
Bi-Valley Medical Clinic	Kings Community Action Organization	Solana Beach School District
California Department of Education	La Mesa-Spring Valley Schools	Stanislaus County Office of Education
California Department of General Services	Lake Elsinore Unified School District	Ukiah Unified School District
California Postsecondary Education Commission	Lawndale Elementary Schools	University of the Pacific
California Student Aid Commission	Madera Unified School District	Walnut Valley Unified School District
Cajon Valley Union School District	Menifee Union School District	
City of Cudahy	Mono County Office of Education	

COMPANY INFORMATION

Colorado

Arapahoe County	Poudre School District R-1	State of Colorado
Ouray County		

Connecticut

University of Connecticut

Delaware

Delaware Solid Waste Authority

Florida

Alachua County Board of Commissioners	Florida Bar Association	Glades County
Alachua County Property Appraiser	Florida Chiropractic Association	Gulf Coast State College
Brevard County Sheriff's Office	Florida Department of Children and Families	Hillsborough Area Regional Transit Authority
Brevard Public Schools	Florida Department of Juvenile Justice	Hillsborough Community College
Charlotte County Public Schools	Florida Department of Management Services	Hillsborough County
Citizen's Property Insurance Corporation	Florida Department of Transportation	Hillsborough County Tax Collector
Citrus County	Florida Developmental Disabilities Council	Hillsborough Regional Transit Authority
Citrus County Clerk of the Court	Florida Education Association-United	Jackson County Tax Collector
Citrus County Mosquito Control District	Florida Gulf Coast University	Joint Underwriting Association
Citrus County Property Appraiser	Florida Gulf Health Systems Agency	Leon County Property Appraiser
Citrus County Tax Collector	Florida House of Representatives	Leon County Tax Collector
City of Apopka	Florida Job Corps	Marion County Emergency Medical Services Alliance
City of Belle Glade	Florida Keys Community College	Nassau County Property Appraiser
City of Boynton Beach	Florida League of Cities	New College of Florida
City of Casselberry	Florida Lottery	Okaloosa County Schools
City of Fort Walton Beach	Florida Office of Program Policy Analysis and Government Accountability	Palm Harbor Special Fire Control and Rescue District
City of Gainesville	Florida Office of the Attorney General	Pensacola Area Housing Commission
City of Gulf Port	Florida Ounce of Prevention Fund	Santa Fe College
City of Key West	Florida Polytechnic University	School Board of Brevard County
City of Lake Mary	Florida School for the Deaf and Blind	Solid Waste Authority of Palm Beach County
City of Lake Worth	Florida State Board of Administration	Southwest Florida Water Management District
City of Lakeland	Florida State College at Jacksonville	St. Johns County Property Appraiser
City of Leesburg	Florida State University	State College of Florida - Manatee-Sarasota
City of Miami	Florida Tax Collectors Association	Sunshine 811
City of North Port	Florida Transportation Commission	Tampa Bay Water
City of St. Cloud	Florida Virtual School	Tampa Hillsborough Expressway Authority
City of Tallahassee		Tampa Sports Authority
City of Tamarac		Town of Davie
City of Tampa		University of Central Florida
City of Titusville		Workforce Plus, Tallahassee
Columbia County Property Appraiser		
County of Glades		
Daytona Beach Community College		
Disability Rights Florida		
Florida Association of Court Clerks, Inc		
Florida Atlantic University		

Georgia

Board of Regents of the University System of Georgia	Georgia College and State University	Gwinnett County Public Library
City of Albany/Dougherty County Board of Commissioners	Georgia Health Sciences University (formerly Medical College of Georgia)	Henry County School District
City of Macon	Georgia Southern University	Kennesaw State University
City of Richmond Hill		Southern Polytechnic State University

COMPANY INFORMATION

City of Stonecrest Dalton State College Darton College Fayette County	Gwinnett County Public School System	United States Treasury Customs Service Valdosta State University
Hawaii		
Hawaii Health Systems Corporation	University of Hawaii System	
Idaho		
Nez Perce Tribe		
Illinois		
Illinois Board of Higher Education Kankakee County	Lake County	Rockford Board of Education Sangamon County
Iowa		
Iowa Central Community College Iowa Valley Community College District	Kirkwood Community College	Northeast Iowa Community College
Louisiana		
City of Baton Rouge	Parish of East Baton Rouge Recreation and Park Commission	Port of Iberia
Maine		
University of Maine - Orono		
Maryland		
Baltimore City Community College Baltimore County Public Schools	Community College of Baltimore County Hartford County Public Schools	Maryland Environmental Service Montgomery College
Massachusetts		
Cape Cod Mosquito Control Project	Norfolk County Mosquito Control District	
Michigan		
Central Michigan University City of Muskegon Dickinson County Gogebic County Lapeer County	Livingston County Livingston Community Health Authority Lenawee County Menominee County	Muskegon County Sault Tribe of Chippewa Indians St. Clair County West Shore Community College
Minnesota		
Minnesota State University System		
Missouri		
City of Columbia East Central College	Southeast Missouri State University	St. Louis Community College
New Jersey		
The Richard Stockton College of New Jersey		
New York		
Corning Community College	SUNY - Clinton Community College	
Nevada		
Southern Nevada Regional Housing Authority		
North Carolina		
Chapel Hill-Carrboro Schools Chatham County City of Canton City of Waynesville Davidson County Personnel Department Haywood County	Mayland Community College North Carolina Association of County Commissioners North Carolina Community College System North Carolina Education Lottery Piedmont Community College	Pitt Community College Town of Maiden Town of West Jefferson University of North Carolina Wake County Personnel Department
Oklahoma		
Cherokee Nation Enterprises	City of Oklahoma City	Oklahoma County

COMPANY INFORMATION

Oregon		
City of Hermiston	Klamath County	Oregon University System
Jackson County	Oregon Institute of Technology	Prosper Oregon
Pennsylvania		
Centre Area Transportation Authority	Lancaster County	Pittsburgh Public Schools
Rhode Island		
Roger Williams University	Rhode Island Housing Authority	Rhode Island Student Loan Authority
South Carolina		
Anderson County School District 5	City of Newberry	Oconee County
Anderson Regional Joint Water System	City of Simpsonville	Oconee County Public Schools
Beaufort County School District	County of Lancaster	Pickens County
Bonita Springs Fire Control and Rescue District	Dillon County	Richland County
Chester County Wastewater Authority	Dorchester County	River Banks Zoo
City of Anderson	Dorchester County Library	South Carolina Department of Public Safety
City of Cayce	Greenville County Recreation District	South Carolina Education Lottery
City of Easley	Greenwood Metropolitan Sewer	Town of Hampton
City of Florence	Hampton County	Western Carolina Regional Sewer Authority
City of Gaffney	Jasper County	York County
City of Georgetown	Lancaster County	York County Library
City of Lancaster	Midlands Technical College	York Electric Cooperative, Inc.
	Municipal Association of South Carolina	
Tennessee		
City of Kingsport	Memphis City Schools	
Texas		
Austin Independent School District	City of Longview	Texas A&M University - Texarkana
Bastrop County	City of San Antonio	Texas A&M University System
Burnet County	Dallas Area Rapid Transit	Texas Southmost College
City of Brownsville	Dallas Independent School District	Texas State Technical College
City of Corpus Christi	Galveston County	Travis County
City of La Porte	Kerr County	University of North Texas System
	Texas A&M University - Kingsville	
Vermont		
Southwest Vermont Supervisory Union		
Virginia		
Albemarle County	City of Portsmouth	Tidewater Community College
City of Chesapeake	City of Richmond	Virginia Commonwealth University
City of Newport News	Fairfax County Public Schools	Virginia State University
	K12 Inc. (Stride)	
Washington		
City of Woodinville	Green River College	Washington State Board for Community and Technical Colleges
Clark College		



Key Personnel

The success of a consulting engagement is founded on the qualifications of the project team and the way in which the review is structured and managed.

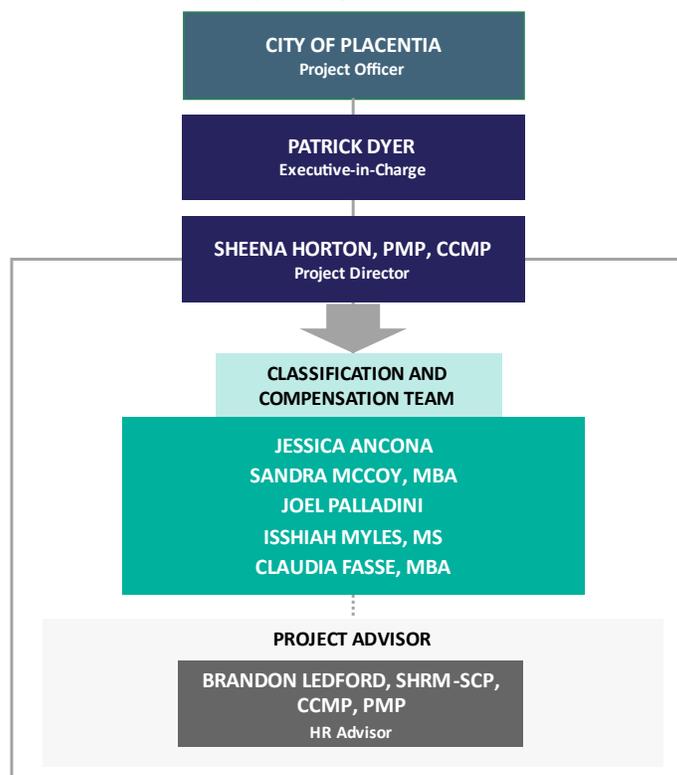
Our work with clients is characterized by the belief that we can only be successful if our clients develop the knowledge, capacity, and mechanisms to help themselves. To that end, all our services:

- ◆ Build on our clients' existing strengths and resources while empowering them to address present challenges.
- ◆ Assist our clients to learn about widely recognized best practices and emerging research.
- ◆ Encourage our clients to develop the habit of identifying, collecting, and acting on essential, current, and relevant data.
- ◆ Help our clients maximize the efficiency and effectiveness of their human and fiscal resources.
- ◆ Provide pragmatic and affordable solutions that will be deliverable and sustainable over the long-term.

Illustrated in **Exhibit 2** is the proposed management structure for this project, which has been designed to define the roles and responsibilities of each team member assigned to this project and to facilitate project management. The strength and experience of our team will allow for efficient and effective project management and results. Each team member has a wide range of project experience working with clients similar to the City of Placentia. The team we have designated is highly experienced with this type of engagement, and therefore requires little orientation time.

MGT cross-trains staff to ensure appropriate coverage for our projects. Should any member of the team resign during the engagement, MGT is prepared to orient and assign a comparable staff member with similar expertise and skill to cover the resigned member's duties. This guarantees project continuity and ensures the deliverables remain on schedule. All key personnel are employees of MGT.

Exhibit 2. Project Organizational Structure



Project Staff Roles and Responsibilities

ROLE ASSIGNED	RESPONSIBILITIES
CITY OF PLACENTIA REPRESENTATIVE	We look forward to working with the City’s Representative to build a long-lasting and trustworthy partnership that produces innovative solutions.
EXECUTIVE-IN-CHARGE <i>Patrick Dyer</i>	The Executive-in-Charge holds the following responsibilities: <ul style="list-style-type: none"> ▪ Ensuring the team fulfills all contractual requirements. ▪ Managing resources appropriately. ▪ Resolving any conflicts during the project or point of escalation for any challenges. ▪ Final authority over project deliverables.
PROJECT DIRECTOR <i>Sheena Horton, PMP, CCMP</i>	The Project Director holds the following responsibilities: <ul style="list-style-type: none"> ▪ Main point of contact for the City. ▪ Day-to-day management of the project, tasks, and deliverables. ▪ Oversight over service and deliverable quality. ▪ Management of all project deadlines. ▪ Maintains frequent contact with the City’s Project Officer throughout the lifecycle of the project.
SUPPORT TEAM <i>Jessica Ancona</i> <i>Sandra McCoy, MBA</i> <i>Joel Palladini</i> <i>Issiah Myles, MS</i> <i>Claudia Fasse, MBA</i> <i>Brandon Ledford, SHRM-SCP, CCMP, PMP</i>	The Support Team holds the following responsibilities: <ul style="list-style-type: none"> ▪ Work closely with the City under the direction of the Project Director to carry out the various tasks and deliverables. ▪ Utilize individual subject matter expertise to customize and execute each work task and fulfill the City’s stated expectations. ▪ Conduct collection and analysis of relevant data. ▪ Review, document, evaluate, and generate recommendations in accordance with each component of the work plan.



*MGT has reviewed the RFP in detail and is **committed and able** to ensure the timely delivery of quality products to meet your schedule.*

Resumes

Resumes of each team member are provided on the following pages. The personnel described in our proposal are the professionals who will provide the services for this project.



Patrick J. Dyer

Vice President | Social Impact Solutions

Mr. Dyer has over 20 years of professional experience in government operations. He has worked with city, county, state, special district, and joint powers authority government agencies on cost accounting and state mandated cost claiming projects during his twelve-year consulting tenure. Mr. Dyer's most recent consulting projects focus on the following areas: development user fee calculations, Federal Emergency Management Agency (FEMA) guidance and claiming, regulated cannabis/marijuana studies, city and transit agency cost allocation plans, and state mandated cost consulting (specific to CA).



Areas of Expertise

- ◆ California State Mandate Reimbursement (SB 90)
- ◆ Cost Allocation Plans, Software & Training
- ◆ Indirect Cost Rate Proposals
- ◆ Cost of Service / User Fee Studies
- ◆ Transit Agency Cost Allocation and Indirect Costs
- ◆ Federal Negotiations and Audit Defense (FTA, FAA, HSA)
- ◆ Mental Health Funding Sources (AB 3632)
- ◆ Development Impact Fee (DIF) Calculations
- ◆ Daily Jail Rate, Booking Fee Analyses
- ◆ Animal Care, Shelter, Enforcement Operations Costs, and Fees
- ◆ Elections Program Operations and Cost Accounting
- ◆ Expert Witness on Cost/Fee Lawsuits
- ◆ Clerk, Recorder and Elections Fees/Operations
- ◆ FEMA Claiming & CARES Act Funding
- ◆ State Agency Fee Studies & Outreach
- ◆ Education Funding & Fiscal Sustainability

Education

Bachelor of Science, Business Administration (Finance), California State University Sacramento

Professional Experience

MGT of America Consulting, LLC, *Vice President, August 2007-Present*

Public Resource Management Group, LLC, *Senior Consulting Manager*

MAXIMUS, Inc., *Project Manager*

City of Davis, Finance Department, *Revenue Collections Customer Service Coordinator*

Leadership Expertise

Mr. Dyer is a senior member of MGT's leadership team. His duties as Vice President include direct project work in addition to a variety of management and administrative items. Mr. Dyer's business development and administrative duties include the following:

- ◆ Sales, marketing, and budget oversight for a practice of \$4.0 million of consulting engagements
- ◆ Administer contracts, agreements and insurance requirements
- ◆ Staff reviews, supervision and workload analysis for 15 consulting professionals
- ◆ Coordinate, write, review, respond to complex government RFPs

Professional History

Prior to beginning his consulting career, Mr. Dyer spent over ten years with the City of Davis, most recently holding the position supervising the Finance Department staff handling all City revenue collection, loans, parking citation billing, 15,000 utility billing accounts, and the City's 5,000 business licenses. Mr. Dyer also completed a successful pilot data capture program between the City of Davis and the State of California Department of Motor Vehicles to develop a virtual private network to exchange vehicle owner information and streamline parking collection processes for local government.

While at the City of Davis, Mr. Dyer held the position of President with the Davis City Employees Association, a labor union for approximately 300 of the City's miscellaneous employees. While holding that position, Mr.



Patrick J. Dyer

Vice President | Social Impact Solutions

Dyer gained valuable experience related to employer-employee contracts (MOUs), labor relations law, collective bargaining, class/comp studies and compensation analysis.

Client Service Highlights

Management Consulting for Student Housing | Maryland Economic Development Corporation (MEDCO)

Mr. Dyer was part of a team engaged by the Maryland Economic Development Corporation (MEDCO) to deliver a management consultant report for a specific student housing project at Bowie State University, University of Maryland Baltimore County, Towson University, University of Maryland Baltimore, and University of Maryland College Park. Prompted by a failure of the universities to reach the required 1.20 coverage ratio, a requirement of the trust indenture, MGT, an independent entity, developed recommendations with respect to fees, rental rates, and changes imposed and collected by MEDCO in connection with its operations of the project and improvements or changes in operations or management of the project or the services rendered by MEDCO.

California Wildfires FEMA Public Assistance Claiming | County of Santa Cruz, CA

Mr. Dyer was engaged to develop defensible FEMA claiming and documentation for disaster event claiming. The scope of the MGT contract was to enhance the activities of the Auditor Controller Tax Collector by assisting County staff with Federal Guidance, interpretations of Policy Manual, development of improved time keeping, procurement documentation and staff training of California Governor's Office of Emergency Services (CAL OES) and FEMA guidance related to the County's category B response to the CZU Lightning Complex Fires in August 2020.

Cost Allocation, Transit | Sound Transit, Seattle, WA

Mr. Dyer initiated a formal cost allocation plan structure for submission to the Federal Transportation Administration (FTA). Prior to engaging MGT, Sound Transit (ST) had not obtained approval for their indirect costs on federal grants. MGT analyzed, documented the process, negotiated with federal auditors, and obtained FTA approval for its cost allocation and indirect cost rates. In total, ST runs \$45 million through its cost plan for central service costs. This formal approval of the indirect cost rates helps ST defend a portion of its \$170+ million in annual federal grants.

Health Agency Fee Calculations | El Dorado County, CA - Health & Human Services Agency

Mr. Dyer led a team of four consultants to analyze user fees and cost recovery for this eight department super-agency. MGT reviewed cost recovery, developed fee comparisons and recommendations for the Health, Lab, Environmental Health, Animal Services, Vital Records, Mental Health, Public Guardian, and Emergency Medical Services departments. This six-month project resulted in defensible fees for \$7.2 million in county cost for user fee activity and recommended changes or new fees of approximately \$125,000.

CARES, ARPA, FEMA & Other Pandemic Funding Sources | County of Santa Cruz, CA

The County Budget Director engaged the MGT team to help it prioritize, track and train county staff on the nuances of the different funding sources intended to support the activities and impacts of the COVID-19 pandemic. Track costs, review for eligibility, maximize recovery, minimize audit risk for the various funding sources. Project began in March 2020 and is ongoing.

Contact Info: P: 888.302.0899 | pdyer@mgtconsulting.com



Sheena Horton, PMP, CCMP

Director | Social Impact Solutions



Ms. Horton is a certified Project Management Professional (PMP) and Prosci Change Management Practitioner (CCMP) and has over 17 years of experience in evaluation, and 14 years of experience in management consulting and conducting classification and compensation studies. Ms. Horton provides project management and business development for MGT's human capital projects and has significant experience conducting classification and compensation studies, program/performance evaluations, needs assessments, quality assurance and efficiency reviews, market research, organizational reviews, program/service realignments, policy development, strategic planning, and business process analyses. In addition to her work on human capital projects, Ms. Horton has also assisted other MGT practices with student housing studies, facilities assessments, student literacy and safety programs evaluations, and community engagement projects. She holds a Master's degree from Florida State University's School of Criminology and Criminal Justice, and two Bachelor's degrees from the University of North Carolina at Greensboro in Sociology and English. She also holds certification for Diversity, Equity, and Inclusion in the Workplace from the University of South Florida. Ms. Horton served as President on the Southeast Evaluation Association's Board and is involved with the American Evaluation Association's Topical Interest Groups and AEA365 blog.

Education

M.S., Criminology and Criminal Justice, Florida State University, 2008

B.A., Sociology with a concentration in Criminology, English, University of North Carolina-Greensboro, 2004

Honors

2020 MGT Bull by the Horns MVP Award, Organizational Solutions

Seminole 100 Honoree, Florida State University, 2020

Professional Background

MGT of America Consulting, LLC, Director, 2010–Present

Healthy Families Florida, Program Coordinator, 2008–2009

Salem Press, Staff Writer, 2007–2008

Measurement, Inc., Reader/Evaluator, 2006

Choicepoint, Criminal Records Specialist, 2004–2005

Sample of Relevant Project Experience

- Antelope Valley College District (CA) | Classification and Compensation Study
- Bastrop County (TX) | Classification and Compensation Study
- Brevard Public Schools (FL) | Compensation Study
- Centre Area Transportation Authority (PA) | Compensation Study
- City of Apopka (FL) | Classification and Compensation Study
- City of Culver City (CA) | Classification and Compensation Study
- City of Hermiston (OR) | Classification and Compensation Study
- City of Hillsboro (OR) | Classification and Compensation Study
- Harford County Public Schools (MD) | Compensation and Benefits Study
- Hawaii Health Systems Corp | Classification and Compensation Studies
- Hillsborough Area Regional Transportation Authority (FL) | Classification and Compensation Study
- Hillsborough Community College (FL) | Classification and Compensation Study
- HR Soul (FL) | Compensation Study
- Indiana Department of Administration | School Corporation Emergency Management Services
- Lapeer County (MI) | Classification and Compensation Study
- La Mesa-Spring Valley Unified School District (CA) | Classification and Compensation Study

KEY PERSONNEL



Sheena Horton, PMP, CCMP

Director | Social Impact Solutions

- City of Kingsport (TN) | Classification and Compensation Study
- City of Portsmouth (VA) | General Employees' Pay Study Phase I & II
- City of Stonecrest (GA) | Classification and Compensation Study
- City of Woodinville (WA) | Classification and Compensation Study
- Community College of Allegheny (PA) | Classification and Compensation Study
- County of Galveston (TX) | Galveston County Sheriff's Office Compensation Review
- County of Gogebic (MI) | Classification and Compensation Study
- County of Jackson (OR) | Classification and Compensation Study
- County of Kerr (TX) | Compensation/Classification Study
- County of Klamath (MI) | Classification/Compensation and Equal Pay Studies
- County of Lancaster (PA) | Total Compensation Study
- County of Lancaster (SC) | Classification and Compensation Study
- County of Maricopa (AZ) | Rate Methodologies and Recommendations
- County of Ouray (CO) | Classification and Compensation Review and Update
- County of St. Clair (MI) | Peer Selection Compensation Study
- County of York (SC) | Classification and Compensation Study (2); Pay Grade, FLSA Review, & Job Description; Classification/Compensation Updates
- Dickinson County (MI) | Classification and Compensation Study
- Disability Rights Florida | Classification and Compensation Study
- East Central College (MO) | Compensation Study
- Florida Developmental Disabilities Council | Classification and Compensation Study
- Florida Transportation Commission | Management Salary Compensation Study
- Green River College (WA) | Classification and Compensation Study
- Gulf Coast State College (FL) | Compensation and Classification Study
- Gwinnett County Public Library (GA) | Compensation Plan Evaluation Services
- Lapeer County (MI) | Classification and Compensation Study
- Livingston County (MI) | Classification and Compensation Study
- Livingston Community Health Authority (MI) | Classification and Compensation Study
- Los Angeles Unified School District (CA) | IT Recruitment, Retention, and Classification Study
- Maricopa County Sheriff's Office (AZ) | Internal Affairs Staffing Study
- Maryland Environmental Service | Classification and Compensation Study
- Muskegon County (MI) | Classification and Compensation Study
- Navajo Nation (AZ) | Classification and Compensation Study
- North Carolina Education Lottery | Classification and Compensation Study
- Oconee County (SC) | Position Evaluations and Job Descriptions; Compensation and Classification Study
- Office of Program Policy Analysis and Government Accountability (OPPAGA) (FL) | Organizational Review of Florida Clerks
- Pittsburgh Public Schools (PA) | Classification and Compensation Study
- Prosper Portland (OR) | Classification and Compensation Study
- Rhode Island Student Loan Authority | Compensation and Benefit Study
- Santa Fe College (FL) | Classification and Compensation Study
- Sault Tribe (MI) | Classification and Compensation Consulting Services
- South Carolina Education Lottery | Classification and Compensation Plan
- Southern Nevada Regional Housing Authority | Classification and Compensation Study
- Southwest Vermont Supervisory Union | Organizational Review
- St. Clair County (MI) | Classification and Compensation Study
- State of Colorado | Organizational Review
- Tampa Bay Water (FL) | Classification and Compensation Study
- West Shore Community College (MI) | Compensation and Classification Study

Contact Info: P: 850.296.7143 | shorton@mgtconsulting.com



Frederick “Rick” Labib-Wood, MPH

Director | Social Impact Solutions

Mr. Labib-Wood has over 45 years of experience managing human resource programs in a variety of public sector organizations including over 20 years in public schools in California. He previously served as the Classified Personnel Director for the Personnel Commission of the San Dieguito Union High School District in Encinitas, California, and during part of that time he was also on the planning committee and training staff of the Classified Employees Development Academy (CEDA), a joint venture of the San Diego County Office of Education, the California Association of School Business Officials (CASBO), and the California School Employees Association (CSEA). He has coordinated human resources legislative research and testimony for the State of Hawaii’s Department of Personnel Services and spearheaded that agency’s policy development for launching the State’s flexible working hours program as well as leading a research project to set up a job-sharing program for State employees and departments.



Areas of Expertise

- ◆ Project Management
- ◆ HR Management and Administration Systems
- ◆ Classification and Compensation Studies
- ◆ Change management and reorganization

Education

Master of Public Health (MPH), University of Hawaii, Manoa Campus 1986

B.A., French, Austin College 1968

Diplôme d’Études de civilisation française from the Sorbonne, University of Paris, France 1967

Human Resources Practitioner Experience

Director of Classified Personnel, San Dieguito Union High School District, Encinitas, California

Supervising Analyst, Personnel Department, Riverside County, California

Personnel Management Specialist, Department of Personnel Services, State of Hawaii

YNC (Retired), U.S. Coast Guard and Coast Guard Reserve

Teaching Experience Related to Human Capital

Core Adjunct Faculty in MA-HRM Program, National University, San Diego, California

Adjunct Faculty, School of Public Administration, San Diego State University

Sample of Relevant Project Experience

- Alpine Union School District (UT) | Classification and Compensation Study
- Berkeley Public Schools (CA) | Classification and Compensation Study
- Cajon Valley Union School District (CA) | Classification and Compensation Studies
- City of Boise (ID) | Classification Study
- City of Grand Rapids (MI) | Classification and Compensation Study
- City of San Clemente (CA) Classification and Compensation Study
- County of Livingston (MI) | Classification and Compensation Study
- Grossmont Union High School (CA) | Classification and Compensation Study
- Lakeside Union Elementary School District (CA) | Classification and Compensation Study
- Lake Elsinore USD (CA) | Classification and Compensation Study
- La Mesa-Spring Valley Unified School District (CA) | Classification and Compensation Study
- Lawndale Elementary (CA) | Classification and Compensation Study
- Madera County Superintendent (CA) | Classification and Compensation Study
- Mendocino County Office of Education (CA) | Classification and Compensation Study
- Madera USD (CA) | Classification and Compensation Study
- Muskegon County (MI) | Classification and Compensation Study
- Navajo Tribal Utility Authority (AZ) | Compensation Study
- Orange County Department of Education (CA) | Classification and Compensation Study
- Perris Union High School District (CA) | Salary Survey
- Prosper Portland (OR) | Classification and Compensation Study
- San Diego County (CA) | Classification and Compensation Study
- Solana Beach USD (CA) | Classification and Compensation Study
- The Western Pennsylvania School for the Deaf (PA) | Classification and Compensation Study
- Tampa Bay Water (FL) | Compensation Study Update
- Tuscola County Health Department (MI) | Compensation Study

KEY PERSONNEL



Frederick “Rick” Labib-Wood, MPH

Director | Social Impact Solutions

- Lenawee County (MI) | Classification and Compensation Study
- Livingston County (MI) | Classification and Compensation Study
- Ukiah USD (CA) | Classification and Compensation Study
- Sonoma County Office of Education (CA) | Classification Review
- Walnut Valley USD (CA) | Classification and Compensation Study

Contact Info: P: 760.602.9352 | rick@ehanda.com



Jessica Ancona

Associate | Social Impact Solutions

Ms. Ancona is a passionate leader in education and government stemming from her unique background, experience, and existing government relationships cultivated over 20+ years. She thrives in maximizing opportunities and experiences for students and community members in public service, public administration, and politics. She pivoted her career to serve as spokesperson and advocate on behalf of a mission-driven organization/agency with a community-focused agenda to improve the conditions of all community stakeholders; with equal access to resources and funding for education, healthcare, and job/economic opportunities.



Areas of Expertise

- ◆ Planning – visioning, developing, and orchestrating strategic goals within various organizations
- ◆ Management & Operations – employee management, budget development, resource management, risk management
- ◆ Organizational Leadership – non-profit organization relations, job placement, policy development, negotiations, campaign management, community development

Education

Master in Education, Azusa Pacific University

Bachelor of Arts, Chicano/Chicana Studies, University of California, Los Angeles

Master in Governance Certificate | Board President's Training, California School Board Association

Human Resources Certificate, Personnel Academy, Association for California School Administrators

Sample of Relevant Project Experience

- City of Grand Rapids (MI) | Classification and Compensation Study
- City of Hillsboro (OR) | Classification and Compensation Study
- City of Woodinville (WA) | Classification and Compensation Study
- County of Livingston (MI) | Classification and Compensation Study
- Lawndale Elementary (CA) | Classification and Compensation Study
- Mendocino County Office of Education (CA) | Classification and Compensation Study
- Sacramento County Office of Education (CA) | Salary Compensation Study
- Tampa Bay Water (FL) | Compensation Study Update

Professional Background

EH&A, now part of MGT of America Consulting, LLC, Associate, 02/2023 - present

City of El Monte, Mayor, 2020 - present

City of El Monte, Councilwoman, 2018 - 2020

L.A. Metro, Councilmember – San Gabriel Valley Service Council, 2022 - present

Los Angeles County Sanitation Districts, Director for District 15, 2020 - present

Foothill Transit, Governing Board Member, 2018 - present

El Monte City School District, Governing Board Member/President, 2013 - 2018

Marco Antonio Firebaugh High School, Assistant Principal, 2019 - 2023

Muscatel Middle School, Principal, 2014 - 2019

Muscatel Middle School, Assistant Principal, 2010 – 2014

Contact Info: P: 760.602.9352 | jessica@ehanda.com



Angela Bishop

Associate | Social Impact Solutions

Ms. Bishop is a Human Resources administrator with a passion for managing high performing teams and ensuring a positive employee experience.

Areas of Expertise

- ◆ Human resources administration strengths-based leadership talent acquisition
- ◆ Employee engagement
- ◆ Performance management
- ◆ Position classification
- ◆ Compensation studies
- ◆ Organizational studies branding & marketing
- ◆ Strong customer and partnership focus with a team-oriented spirit
- ◆ Confident communicator, outstanding listener, curious about people, creative problem-solver and cultivator of lasting relationships

Education

Bachelor's Degree – Public Administration, San Diego State University

Professional Development

Various workshops and trainings, including Gallup employee engagement; position classification and compensation; supervisory and communication skills; reengineering of Human Resources; DFEH/EEOC processes and investigations; project/time management

Sample of Relevant Project Experience

- Berkeley Public Schools (CA) | Classification and Compensation Study
- City of Boise (ID) | Classification Study
- La Mesa-Spring Valley Unified School District (CA) | Classification and Compensation Study
- Madera County Superintendent (CA) | Classification and Compensation Study
- Madera USD (CA) | Classification and Compensation Study
- Perris Union High School District (CA) | Salary Survey
- San Diego County (CA) | Classification and Compensation Study

Professional Background

MGT of America Consulting, LLC, Associate, Facilities Services, April 2022 – Present

Merit System Support, 2020 – April 2022

Cajon Valley Union School District – *Director, Classified Personnel*, January 2006 - December 2020

San Diego County Office of Education – *Employment Services Supervisor*, January 2001 - December 2005

San Diego Unified School District – *Analyst III, Human Resources*, September 1985 - December 2000

Contact Info: P: 760.602.9352 | angela@ehanda.com



Sandra McCoy

Associate | Social Impact Solutions

Ms. McCoy is a staple in the community and adored by many for her dedication to improving the community through education over two decades in her life.

Ms. McCoy has served in directorial leadership roles for two of the largest employers in the Antelope Valley and Orange County; recently retiring from service at Santa Ana Unified School District (SAUSD), the 11th largest school district in California. Ms. McCoy has been able to create a lasting impact in each role she has filled through her creative insight, unique capabilities, and community prowess.

Education

Master of Business Administration, University of Phoenix
Bachelor of Psychology, Chapman University

Certifications

Association of CA School Admin. School Business Managers Academy
Association of CA School Admin.

Sample of Relevant Project Experience

- Berkeley Public Schools (CA) | Classification and Compensation Study
- City of Cudahy (CA) | Classification and Compensation Study
- La Mesa-Spring Valley Unified School District (CA) | Classification and Compensation Study
- Madera County Superintendent (CA) | Classification and Compensation Study
- Muskegon County (MI) | Classification and Compensation Study

Professional Background

MGT of America Consulting, LLC, *Associate*, April 2022 – Present
 Santa Ana Unified School District, *Director of Human Resources*, 2022
 Classified Personnel Specialist
 Strategic Leader and Transformative Management
 Improvement of departmental and organizational operations
 Performance, productivity, and efficiency strategist
 Service oriented to students of diverse backgrounds
 Classification and compensation analyst
 Palmdale School District, *Assistant Director of Human Resources*, 2018
 Credentials Analyst
 Executive Assistant to the Superintendent
 Performance, productivity, and efficiency strategist
 Service oriented to students of diverse backgrounds

Contact Info: P: 760.602.9352 | sandra@ehanda.com



Joel Palladini

Analyst | Social Impact Solutions

Mr. Palladini is a U.S. Army Veteran and mid/senior-level Analyst with over 7 years of experience in data analysis, project management, and working with dynamic cross-functional teams. He provides oversight and project management for classification and compensation studies and has significant experience conducting analysis on classification and compensation studies, and organizational expertise in managing software and collaboration tools to keep the human capital team on track in completing projects. He also provides the team with excellent technical expertise in various systems and methodologies. Mr. Palladini's career involvement in the military established a baseline career as an Analyst. He served as an Intelligence Analyst in the 82nd Airborne Division based out of Fort Bragg, North Carolina. Mr. Palladini had one deployment to the Middle East in support of Operation Inherent Resolve. In addition to his work on human capital, Joel assists key leaders with client relations support, processing opportunities, and providing guidance on the next steps with future clients. He holds a Bachelor of Science degree from Kent State University in Integrative Studies with concentrations in Business Administration, Accounting, and Marketing.



Education

B.S., Integrative Studies with a concentration in Business Administration, Accounting, Marketing, Kent State University, 2015.

Certifications

Certified Associate in Project Management (CAPM)
Anticipated Completion: May 2024

Recent Recognitions

2022 Army Commendation Medal
National Defense Service Medal

Global War on Terrorism Service Medal-Expeditionary
Professional Development Ribbon

Sample of Relevant Project Experience

- Berkeley Public Schools (CA) | Classification and Compensation Study
- Cajon Valley Union School District (CA) | Classification and Compensation Study
- City of Culver City (CA) | Classification Study
- City of Grand Rapids (MI) | Classification and Compensation Study
- City of Woodinville (WA) | Classification and Compensation Study
- Community College of Allegheny (PA) | Classification and Compensation Study
- Grossmont Union High School (CA) | Classification and Compensation Study
- Orange County Department of Education (CA) | Classification and Compensation Study
- Sacramento County Office of Education (CA) | Salary Compensation Study
- San Diego County (CA) | Classification and Compensation Study

Professional Background

MGT of America Consulting, LLC, *Analyst*, April 2023 – Present
Pape-Dawson Engineers, INC., *Human Resources Analyst*, August 2022 – Present
United States Army, *All-Source Intelligence Analyst/Security Manager*, Jan 2016 – Sep 2022
Parker Hannifin: "Parflex" Division, *Accounting Intern*, May 2014 – Aug 2014
Goehring, Rutter, and Boehm, *Legal Administrative Intern*, May 2012 – Aug 2012

Contact Info: P: 760.602.9352 | joel@ehanda.com



Isshiah Myles, M.S.

Consultant | Social Impact Solutions

Ms. Myles has over five years of experience in compensation analysis and administration, job and salary analysis, equity reviews, compensation plans, salary surveys, reclassifications, job descriptions, salary grades, and employment laws. She worked as a compensation professional in higher education, government agencies, and healthcare to provide subject matter expertise that maximized performance, retention, and cost efficiency. Her career in compensation includes collaborative efforts to create an all-new compensation philosophy, pay grade structure, processes, and best practices.



Areas of Expertise

- ◆ Compensation and Classification
- ◆ Salary Recommendations
- ◆ Market Data Analysis
- ◆ Salary Surveys
- ◆ Job and Position Management
- ◆ Step Progressions
- ◆ Internal and External Equity
- ◆ Job Audits
- ◆ Career Paths
- ◆ Job Descriptions
- ◆ Employment Laws
- ◆ Job Reorganizations

Education

Bachelor of Arts in Psychology, Northern Illinois University, 2005

Master of Science in Adult and Higher Education, Human Resource Development, Northern Illinois University, 2009

Professional Background

MGT of America Consulting, LLC, Consultant, January 2024 – Present

McKesson, Senior Compensation Analyst, September 2021 – March 2023

U.S. Anesthesia Partners, Compensation Analyst, September 2019 – September 2020

University of North Texas System, Compensation Analyst, August 2017 – August 2019

NorthgateArinso, Compensation Analyst, October 2013 – October 2015

Contact Info: P: 888.302.0899 | imyles@mgtconsulting.com



Claudia Fasse, MBA

Analyst | Social Impact Solutions

Ms. Fasse is passionate about learning and applying the latest trends and best practices in HR, particularly in the fields of Compensation and Classification, Training and Development, and Employee Relations. Her most recent professional experience was supporting compensation processes, strategies, and concepts, with a specialization and process ownership of job description writing and job levels. In her previous role, Claudia dedicated her time to pursuing the Compensation Team in job profile work, enhancing the team's collective skills.



Additionally, Claudia routinely collaborated with Human Resource Information Systems (HRIS) to implement Workday enhancements, improving team efficiency. She was the source of communication for quarterly salary and budget surveys, including survey participation and data management, and managing vendor relationships and invoices with survey providers. Claudia supported her team through the creation of mission-critical process documentation and emphasized the importance of broader technology and business changes that impacted compensation processes. Claudia has a Master of Business Administration with a focus on Human Resources Management, earning her degree from the Wayne State University Mike Ilitch School of Business. She has extensive experience in customer service, communication, and analysis. Her overall career goal is to utilize her education and experience to contribute to organizational growth and success.

Areas of Expertise

- ◆ Talent Management
- ◆ Organizational Development
- ◆ Compensation Operations
- ◆ Job Profiling
- ◆ Job Levels & Families
- ◆ Salary and Budget Surveys
- ◆ Vendor Management
- ◆ Process Improvement
- ◆ Consulting

Education

Master Of Business Administration, Human Resources Concentration, Wayne State University, Detroit, MI
Bachelor of Arts, Psychology, Oakland University, Rochester, MI

Credentials and Certifications

Korn Ferry Architect Certification

Professional Background

MGT of America Consulting, Analyst, January 2024 – Present
Rocket Central, Compensation Partner, October 2022 – August 2023
Rocket Central, Associate Technology Talent Strategist, August 2021 – October 2022
Rocket Central, Intern, May 2021 – August 2021
Chase, Associate Banker, July 2016 – May 2021

Contact Info: P: 888.302.0899 | cfasse@mgtconsulting.com



Brandon W. Ledford, SHRM-SCP, CCMP, PMP

Senior Vice President | Social Impact Solutions

Mr. Ledford is responsible for driving the growth and execution of MGT's human capital and resource consulting services, which includes classification and compensation/salary studies, policy and procedure development, organizational reviews, and best practice research. For over ten years, he has assisted global clients in all industries with human capital, public policy, management consulting, revenue performance management, strategy, business transformation, data analytics, and strategic communications. Prior to joining the MGT leadership team, he was the Vice President overseeing the Human Resources and Policy and Compliance departments of a global technology company and has been a consultant for both Booz Allen Hamilton and Deloitte. Mr. Ledford also has interned for the U.S. Supreme Court and White House Office of Science and Technology Policy. He holds a Master of Public Policy from George Mason University's School of Public Policy, a Bachelor of Arts from Pennsylvania State University, is a certified Project Management Professional (PMP), Change Management Professional (CCMP), and a Society of Human Resources Management Senior Certified Professional (SHRM-SCP).



Areas of Expertise

- ◆ Human Capital
- ◆ Business Transformation
- ◆ Data Analytics
- ◆ Public Policy
- ◆ Strategic Communications
- ◆ Strategy

Education

M.P.P., Health Policy, Science and Technology Policy, George Mason University, 2011

B.A., Comparative Literature, Latin, The Pennsylvania State University, 2006

Innovation and Entrepreneurship Certificate, Stanford University, 2020

Society of Human Resources Management, Senior Certified Professional (SHRM-SCP), February 2021

Prosci Change Management Certificate, February 2020

Project Management Professional (July 2013 – Present)

Lean Six Sigma Yellow Belt (August 2012 – Present)

Honors

- The Horatio Alger Scholarship, four consecutive years
- Martha V. and Walter A. Pennino Endowed Scholarship
- American Cancer Society Champion College Scholarship
- Carolyn's Compassionate Children Scholarship
- The Harry W. Klinger University Scholarship, four consecutive years
- The Brandon Ledford Scholarship

Sample of Relevant Project Experience

- Antelope Valley College District (CA) | Classification and Compensation Study
- Beaufort County School District (SC) | Needs Assessment
- Brevard County School Board (FL) | Districtwide Compensation Study
- Centre Area Transportation Authority (PA) | Classification and Compensation Study
- CF Solutions | Classification and Compensation Study
- City of Apopka (FL) | Classification and Compensation Study
- City of Gainesville (FL) | Executive Recruiting
- City of Hermiston (OR) | Classification and Compensation Study
- City of Stockton (CA) | Equity Assessment, Commercial Cannabis Program
- City of Toledo (OH) | Disparity Study
- Gogebic County (MI) | Classification and Compensation Study
- Green River College (WA) | Classification and Compensation Study
- Gulf Coast State College (FL) | Compensation and Class Study
- Gwinnett County Public Library (GA) | Compensation Plan Evaluation Services
- Harford County Public Schools (MD) | Compensation and Benefits Study
- Hawaii Health Systems Corporation | Classification and Compensation Study; Executive Performance Review System Design
- Hillsborough Area Regional Transportation Authority (FL) | Classification and Compensation Study
- Hillsborough Community College (FL) | Administrator Classification and Compensation Study

KEY PERSONNEL



Brandon W. Ledford, SHRM-SCP, CCMP, PMP

Senior Vice President | Social Impact Solutions

- City of Woodinville (WA) | Classification and Compensation Study
- Colorado Division of Accounts and Control | Trainers, Facilitators, Organizational Development Consultants
- County of Charles (MD) | Operational and Organizational Assessment
- County of Glades (FL) | Employee Policy and Handbook Development
- County of Jackson (OR) | Classification and Compensation Study
- County of Lancaster (SC) | Classification and Compensation Study
- County of Maricopa (AZ) | Human Resources Services
- County of Maricopa (AZ) | Rate Methodologies & Recommendations
- County of Maui (HI) | Performance Audit
- County of Ouray (CO) | Classification and Compensation Review and Update
- County of York (SC) | Ongoing Classification and Compensation Services
- Dallas Area Rapid Transit (TX) | Benefits Assessment
- Disability Rights Florida | Classification and Compensation Study
- East Central College (MO) | Compensation and Classification Study
- Florida Atlantic University | Organizational Assessment
- Florida Department of Education | Review of Florida Safe School Assessment Tool
- Florida Development Disabilities Council | Classification and Compensation Study
- Florida Office of Program Policy Analysis and Government Accountability | Florida Clerks of Court Organizational Review
- Indiana Department of Administration | School Corporation Emergency Management Services
- Lancaster County (SC) | Classification and Compensation Study
- Maryland Environmental Service | Classification and Compensation Study
- Navajo Nation | Compensation Study
- North Carolina Education Lottery | Compensation and Classification Study
- Orleans Parish School Board (LA) | Diversity, Equity, and Inclusion Study
- Pittsburgh Public Schools (PA) | Classification and Compensation Study
- Santa Fe College (FL) | Classification and Compensation Study
- Sault Tribe (MI) | Classification and Compensation Study
- Southern Nevada Regional Housing Authority | Classification and Compensation Study
- State of Colorado | Organizational Review; Training
- Tampa Bay Partnership (FL) | Organizational Review
- Tampa Bay Water (FL) | Compensation and Classification Study
- Texas Southmost College | Market Surveys and Evaluations
- University of Arkansas for Medical Sciences | Compensation Study
- University of Nevada, Las Vegas | Strategic Planning
- Washington Suburban Sanitary Commission (MD) | Consulting Services for a Disparity Study
- West Shore Community College (MI) | Compensation and Classification Study

Contact Info: P: 814.312.1055 | bledford@mgtconsulting.com



References

A leader in public sector classification and compensation studies.

Many of our clients have contracted with MGT for multiple projects or updates; we feel repeat business is the greatest testament to our commitment to customer service and client satisfaction. We encourage you to contact any of our references to learn of our professionalism, ability to meet timelines, and the expertise of our staff.

CULVER CITY CLASSIFICATION AND COMPENSATION STUDY

7/2023-2/2024 | CONTRACTED AMOUNT: \$159,800

DANA ANDERSON, HUMAN RESOURCES DIRECTOR

1669 E. WILSHIRE AVE.

SANTA ANA, CA 92705

(310) 253-5658 | DANA.ANDERSON@CULVERCITY.ORG

Culver City aimed to improve employee compensation, both system-wide and granularly, by conducting a comprehensive classification and compensation review. The study aimed to redesign the salary scales and create a mathematically logical and equitable progression of pay grades across the classifications. Additional goals included revitalizing over 200 classification job descriptions and considering compensation for classifications based on market demand. A detailed classification and compensation study was conducted, unveiling a new salary scale, re-aligning classifications with their current duties, and considering structural changes as recommended by supervisors. As a feature of the study, the cost to place all employees on the new salary scale and adjust salaries for the market was provided.



CITY OF CUDAHY CLASSIFICATION AND COMPENSATION STUDY

11/2022 – 03/2023 | CONTRACTED AMOUNT: \$54,880

NOEL BARAJAS, HUMAN RESOURCES MANAGER

5220 SANTA ANA STREET | CUDAHY, CALIFORNIA 90201

(323) 773-5143 EXT. 223 | NBARAJAS@CITYOFCUDAHYCA.GOV

To accomplish the City of Cudahy's project goals, MGT's study included:

- ◆ A review of Cudahy's current salary schedules, organizational charts, and job descriptions.
- ◆ A review of the data gathered through MGT's MIP survey was completed by supervisors to identify concerns regarding position levels and descriptions.
- ◆ A review of the data gathered through MGT's JCQ for selected positions to collect information on a classification's current educational requirements, FLSA/ADA compliance, internal and external relationships, and job responsibilities and duties.
- ◆ An evaluation of jobs based on the nature of work and the job task assignments for each position.
- ◆ A review and comparison of salary data from comparable entities (as approved by the City of Cudahy).
- ◆ Developing an updated compensation system based on relevant market comparisons and assigning positions to appropriate placement within the system.
- ◆ Revision/development of job descriptions for positions. A summary of costs and strategies to implement the competitive compensation structure.
- ◆ A summary of costs and strategies to implement the competitive compensation structure.

REFERENCES



CITY OF SAN CLEMENTE CLASSIFICATION AND COMPENSATION STUDY

10/2022 – 4/2023 | CONTRACTED AMOUNT: \$17,668

JOHANNE THORDAHL, HUMAN RESOURCES MANAGER

910 CALLE NEGOCIO | SAN CLEMENTE, CALIFORNIA 92673

(949) 361-8203 | THORDAHLJ@SAN-CLEMENTE.ORG

The City of San Clemente sought professional services to review the City's current part-time employee compensation and classification program and to provide guidance on the proper structuring and implementation of a fair and equitable program. The study indicated what actions should be taken to avoid loss of qualified staff and difficulties in recruiting new employees for City employment, while competitively compensating its 184 current part-time employees in 18 job classifications. An Evaluation and benchmarking of the City's total compensation package was reviewed.





Appendix A. Sample Management Issues Paper (MIP)

MANAGEMENT ISSUES PAPER®

This tool is designed to collect information about specific concerns that you may have related to your organization's current compensation and classification system. The information that you submit will be used to assist MGT of America Consulting, LLC in the overall position evaluation and to make recommendations for updating and improving the current system.

Your Name _____ Your Classification Title _____

Department Name _____

MANAGEMENT ISSUE DETAIL

I. OFFICIAL CLASSIFICATION TITLE (JOB TITLE) RELATED TO THE ISSUE: _____

II. EMPLOYEES IN CLASS RELATED TO THE ISSUE:

List names of class incumbents. Use back of page for additional space if necessary.

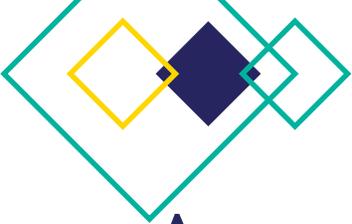
III. DESCRIPTION/RESOLUTION OF THE ISSUE:

CHECK ALL THAT APPLY	NATURE OF ISSUE	RECOMMENDED RESOLUTION
<input type="checkbox"/>	Recruitment/Retention of qualified employees	
<input type="checkbox"/>	Current Pay Grade/Salary Range should be revised/updated	Recommended New Pay Grade or Salary Range:
<input type="checkbox"/>	Classification Title should be revised/updated	Recommended New Title:
<input type="checkbox"/>	Career Path/Advancement for this Classification	Recommended New Series or Advancement Level:
<input type="checkbox"/>	Other (briefly describe)	

IV. BACKGROUND OF THE ISSUE:

Briefly describe the nature of the issue(s) checked in Part III:

Are other related classifications comparable to this classification in terms of required skill, effort, responsibility, or working conditions? Please list titles and pay grades.



Appendix B. Sample Job Content Questionnaire (JCQ)

JOB CONTENT QUESTIONNAIRE[®]

Prepared for:

INSERT CLIENT NAME

INTRODUCTION

The following survey is designed to collect information about your role in the organization and the job that you perform.

Survey results may be used to:

- Make pay adjustments to align individuals performing similar jobs within the organization or in similar organizations.
- Determine how your position compares to the market for pay.
- Determine if positions are accurately classified and if job titles accurately reflect position and duties.
- Ensure accurate and up-to-date job descriptions.
- Assist with staffing plan and salary schedule analyses.
- Identify positions requiring additional job analysis.

This survey will NOT:

- Determine how well you perform your job. This is not a performance evaluation.
- Decide whether there are individuals who should be released or demoted.
- Reduce individual salaries or guarantee increases.

This survey includes four main sections:

- I. Basic Job-Related Information
Section 1.0 – Employment Status
- II. Job Description, Duties, Responsibilities, and Requirements
Section 2.0 – Job Description
Section 3.0 – Job Duties
Section 4.0 – Knowledge, Skills, and Abilities
Section 5.0 – Function within the Organization
Section 6.0 – Educational Preparation
Section 7.0 – Experience Required
- III. Work Performed, Responsibility and Leadership, Communication, and Decision-Making
Section 8.0 – Work Performed
Section 9.0 – Responsibility and Leadership
Section 10.0 – Communication
Section 11.0 – Decision-Making
- IV. Financial Authority, Tools and Equipment, and Physical Job Factors
Section 12.0 – Financial Authority
Section 13.0 – Tools and Equipment Usage
Section 14.0 – Working Conditions and Physical Requirements

APPENDIX B. SAMPLE JOB CONTENT QUESTIONNAIRE (JCQ)

I. BASIC JOB-RELATED INFORMATION

Name _____
 E-mail _____ Phone _____
 Supervisor's Name _____
 Supervisor's E-mail _____

SECTION 1.0: EMPLOYMENT STATUS

Official Job Title _____
 Working Title* _____
 Status (choose one) Full-time Part-time
*Unofficial title if different from official title.

II. JOB DESCRIPTION, DUTIES, RESPONSIBILITIES, AND REQUIREMENTS

SECTION 2.0: JOB DESCRIPTION

1. Please provide a brief general description of the purpose and responsibilities of your position (3-4 sentences). Please do not list specific duties here. You will list your specific duties in Section 3.0.

2. Indicate the number of Full-time and Part-time individuals you supervise:
 (Supervision is the management or supervision of employees who report directly to you.)
 Full-time _____ Part-time _____

SECTION 3.0: JOB DUTIES

1. Please list the major job duties of your position, and indicate the percentage of time that you spend annually on each major job duty.
 (The % of Time column should total 100 percent.)

ESSENTIAL DUTIES	% OF TIME
Example 1 - Prepares briefing documents on cash availability.	20
Example 2 - Addresses citizen concerns on permit applications.	55
Example 3 - Develops complex software solutions for internal users.	25

ESSENTIAL TASKS	% OF TIME

PERCENT OF TIME SHOULD TOTAL 100%

2. Please describe any additional related job duties:

SECTION 4.0: KNOWLEDGE, SKILLS, AND ABILITIES

1. Please describe the Knowledge, Skills, and Abilities necessary to perform the functions of your job. Knowledge, Skills, and Abilities are additional qualifications and attributes that are necessary to successfully perform the functions of a specific job. Examples of such statements include:

- ♦ Knowledge of maintenance equipment and procedures
- ♦ Knowledge of operations, services, and policies.
- ♦ Knowledge of general office procedures and protocols.

- ♦ Knowledge of financial rules, regulations, laws, and procedures.
- ♦ Skill in cutting a board to a required measurement.
- ♦ Skill in typing 40 words-per-minute.
- ♦ Ability to communicate effectively orally and in writing.

SECTION 5.0: FUNCTIONS WITHIN THE ORGANIZATION

1. Please indicate the following organizational level that most closely matches your position within the organization and skip to the section indicated in parentheses at the bottom of this page. Once you have completed the section indicated in the parentheses, skip to Section 6.0 Educational Preparation.

- Clerical/Manual (skip to SECTION 5.1) - Work involves clerical tasks; following standardized procedures, techniques, or procedures; and carrying out practices according to standards set by a supervisor or employers.
- Technical/Paraprofessional (skip to SECTION 5.1) - Work involves inspecting, measuring, or comparing to a standard; utilizing special training to perform a defined function; following standardized procedures, techniques, or procedures.
- Computer Professional (skip to SECTION 5.2) - Work involves maintaining/supporting computer software, hardware, or operating systems through activities like programming, designing, developing, documenting, and analyzing computer systems or software.
- Administrator (skip to SECTION 5.3) - Work is directly related to assisting with running or servicing of the business or department.
- Professional (skip to SECTION 5.3) - Work requires advanced learning acquired by a prolonged course of specialized intellectual instruction; or work involves advising clients or assisting customers or clients with running their business.
- Executive/Managerial (skip to SECTION 5.4) - Work involves managing employees; planning, designing, or overseeing the implementation of organization projects or policies.

If you chose Clerical/Manual or Technical/Paraprofessional, skip to SECTION 5.1.
 If you chose Computer Professional, skip to SECTION 5.2.
 If you chose Administrator or Professional, skip to SECTION 5.3.
 If you chose Executive/Managerial, skip to SECTION 5.4.

SECTION 5.1: ADMINISTRATIVE DUTIES

Only complete this section if you selected Clerical/Manual or Technical/Paraprofessional in Section 5.0, Function within the Organization. Next, skip to Section 6.0, Educational Preparation.

1. Do your primary duties involve performing office or non-manual work directly related to management or general business operations of your employer or its clients?
 Yes No

2. Do your primary duties include the exercise of discretion and independent judgment in matters of significance?
Discretion and independent judgment imply the authority to make an independent choice, free from immediate direction or supervision. NOTE: You can exercise discretion and independent judgment even if your decisions or recommendations are reviewed at a higher level.
 Consider the following factors and check the applicable factors to guide you in determining whether to answer yes or no.

- ♦ Have authority to formulate, affect, interpret, or implement management policies or operating practices

APPENDIX B. SAMPLE JOB CONTENT QUESTIONNAIRE (JCQ)

- ♦ Carry out major assignments in conducting the operations of the organization
 - ♦ Perform work that affects operations to a substantial degree
 - ♦ Have authority to commit the employer in matters that have significant financial impact
 - ♦ Have authority to waive or deviate from established policies and procedures, without prior approval
 - ♦ Have authority to negotiate and bind the organization on significant matters
 - ♦ Provide consultation or expert advice to management; involved in planning long- or short-term objectives
 - ♦ Investigate and resolves matters of significance on behalf of management
 - ♦ Represent the organization in handling complaints, arbitrating disputes or resolving grievances
 - ♦ Make recommendations about significant matters to supervisors for action after comparing and evaluating possible courses of action
- Yes No

SECTION 5.2: COMPUTER DUTIES

Only complete this section if you selected Computer Professional in Section 5.0, Function within the Organization. Next, skip to Section 6.0, Educational Preparation.

1. Select "Yes" if your primary duties consist of the following:
 - ♦ The application of systems analysis techniques and procedures, including consulting with users, to determine hardware, software or system functional specifications
 - ♦ The design, development, documentation, analysis, creation, testing or modification of computer systems or programs, including prototypes, based on and related to user or system design specifications
 - ♦ The design, documentation, testing, creation or modification of computer programs related to machine operating systems
 - ♦ A combination of the aforementioned duties, the performance of which requires the same level of skills

Yes No

SECTION 5.3: ADMINISTRATIVE AND PROFESSIONAL DUTIES

Only complete this section if you selected Administrative or Professional in Section 5.0, Function within the Organization. Next, skip to Section 6.0, Educational Preparation.

1. Do your primary duties involve performing office or non-manual work directly related to management or general operations of your employer or its clients?

Yes No
2. Do your primary duties include the exercise of discretion and independent judgment in matters of significance?

Discretion and independent judgment implies the authority to make an independent choice, free from immediate direction or supervision. NOTE: You can exercise discretion and independent judgment even if your decisions or recommendations are reviewed at a higher level.

Consider the following factors to guide you in determining whether to answer yes or no.

 - ♦ Have authority to formulate, affect, interpret, or implement management policies or operating practices
 - ♦ Carry out major assignments in conducting the operations of the organization
 - ♦ Perform work that affects operations to a substantial degree
 - ♦ Have authority to commit the employer in matters that have significant financial impact

- ♦ Have authority to waive or deviate from established policies and procedures, without prior approval
 - ♦ Have authority to negotiate and bind the organization on significant matters
 - ♦ Provide consultation or expert advice to management; involved in planning long- or short-term objectives
 - ♦ Investigate and resolves matters of significance on behalf of management
 - ♦ Represent the organization in handling complaints, arbitrating disputes, or resolving grievances
 - ♦ Make recommendations about significant matters to supervisors for action after comparing and evaluating possible courses of action
- Yes No

3. Does your primary duty consist of work requiring advanced knowledge in a field of science or learning acquired by a prolonged course of specialized intellectual instruction as distinguished from a general academic education? Consider the following factors and definitions before answering yes or no.

- ♦ "Advanced knowledge" means work that is predominately intellectual in character, and which includes work requiring the consistent exercise of discretion and judgment
 - ♦ Advanced knowledge is generally used to analyze, interpret, or make deductions from varying facts or circumstances
 - ♦ Advanced knowledge cannot be attained at the high school level
 - ♦ "Prolonged course of specialized intellectual instruction" means that the learned professional exemption is limited to professions where specialized, academic training is a standard prerequisite for entering the profession
- Yes No

4. Does your work require the use of creativity, invention, or imagination in a recognized field of artistic endeavor?

Yes No

5. Is your work predominantly intellectual and varied in character rather than routine mental, manual, mechanical or physical work?

Yes No

SECTION 5.4: EXECUTIVE DUTIES

Only complete this section if you selected Executive in Section 5.0, Function within the Organization. Next, skip to Section 6.0, Educational Preparation.

1. Does your primary duty consist of managing a department or subdivision?

Factors to consider in determining importance of duty are:

 - ♦ Supervising and directing the work of other employees, ordering items, managing the budget and authorizing
 - ♦ The relative importance of your management duties as compared with other types of duties
 - ♦ The amount of time you spend performing management work. Usually spending more than 50% of one's time performing management work will satisfy the primary duty requirement, but one can spend less time and also meet the primary duty requirement based on other factors
 - ♦ Your relative freedom from direct supervision
 - ♦ The relationship between your salary and the wages paid to other non-management workers for the same kind of non-management work

Consider the following management duties to guide you in determining whether to answer yes or no.

 - ♦ Supervising employees and/or interviewing, selecting, and training of employees

APPENDIX B. SAMPLE JOB CONTENT QUESTIONNAIRE (JCQ)

- ♦ Setting and adjusting pay rates and work hours
- ♦ Directing the work of employees
- ♦ Conducting performance appraisals
- ♦ Handling employee complaints and grievances
- ♦ Disciplining employees
- ♦ Planning work and apportioning the work among the employees
- ♦ Running or servicing an organization, such as determining the items to be bought, stocked, and sold
- ♦ Planning and controlling the budget
- ♦ Monitoring or implementing legal compliance measures

Yes No

2. Do you have the authority to hire and fire employees or do you provide suggestions or recommendations regarding hiring, firing, and advancement decisions, which are given weight in the decision-making process?
To determine weight, consider the following factors:

- ♦ The degree to which your duties require making suggestions and recommendations
- ♦ The frequency with which suggestions and recommendations are made or requested
- ♦ The frequency with which your suggestions and recommendations are relied upon

Note: You need not have authority to make the ultimate decision. Suggestions and recommendations may be reviewed by a higher level manager.

Yes No

3. Do you regularly direct the work of two or more full-time employees?
 Yes No

4. Do you decide when to perform non-management duties, and when performing such duties do you remain responsible for the success or failure of the organization's operation?
 Yes No

5. Are you a shift manager or leader?
Typically, a shift manager is not responsible for success or failure of the business operation, but rather directs employees while also performing similar work to the employees.
 Yes No

6. Does your primary duty consist of work requiring advanced knowledge in a field of science or learning acquired by a prolonged course of specialized intellectual instruction as distinguished from a general academic education?
Consider the following factors and definitions before answering yes or no.

- ♦ "Advanced knowledge" means work that is predominately intellectual in character, and which includes work requiring the consistent exercise of discretion and judgment
- ♦ Advanced knowledge is generally used to analyze, interpret or make deductions from varying facts or circumstances
- ♦ Advanced knowledge cannot be attained at the high school level
- ♦ "Prolonged course of specialized intellectual instruction" means that the learned professional exemption is limited to professions where specialized, academic training is a standard prerequisite for entering the profession

Yes No

- PAGE 7 -

7. Does your work require the use of creativity, invention, or imagination in a recognized field of artistic endeavor?
 Yes No

8. Is your work predominantly intellectual and varied in character rather than routine mental, manual, mechanical or physical work?
 Yes No

SECTION 6.0: EDUCATIONAL

1. What level of education is required for your position?

<input type="checkbox"/> Some high school education	<input type="checkbox"/> Completion of a Bachelor's degree
<input type="checkbox"/> Completion of high school/GED	<input type="checkbox"/> Some graduate school education
<input type="checkbox"/> Some college education	<input type="checkbox"/> Completion of a Master's degree
<input type="checkbox"/> Completion of an Associate's degree	<input type="checkbox"/> Completion of a Doctorate degree

2. What certifications, licenses, or professional designations, if any, are required for your position?

3. What certifications, licenses, or professional designations, if any, are preferred for your position?

SECTION 7.0: EXPERIENCE

1. How much experience is required for your position?

<input type="checkbox"/> No experience required	<input type="checkbox"/> 3 years	<input type="checkbox"/> 7 years
<input type="checkbox"/> 6 months	<input type="checkbox"/> 4 years	<input type="checkbox"/> 8 years
<input type="checkbox"/> 1 year	<input type="checkbox"/> 5 years	<input type="checkbox"/> 9 years
<input type="checkbox"/> 2 years	<input type="checkbox"/> 6 years	<input type="checkbox"/> +10 years

2. Can education be substituted for experience?
 Yes No Do not know

3. Can experience be substituted for education?
 Yes No Do not know

- PAGE 8 -

APPENDIX B. SAMPLE JOB CONTENT QUESTIONNAIRE (JCQ)

III. WORK PERFORMED, RESPONSIBILITY AND LEADERSHIP, COMMUNICATION, AND DECISION-MAKING JOB FACTORS

SECTION 8.0: WORK PERFORMED

Please read each statement below and check the one that is the closest match to your major job duties.

CLOSEST MATCH	FACTOR
	Perform clerical or manual tasks <u>Example:</u> May copy, compile, maintain basic files systems or enter data, or compute data using addition, subtraction, multiplication, and division; or compare items against a standard; or operate light equipment such as lawn mowers, floor buffers, pickup truck, van; or perform general housekeeping/custodial duties.
	Perform clerical or manual tasks involving intensive understanding of a field, unit or division <u>Example:</u> May summarize, tabulate, or format data or information, or gather data and information for later evaluation; or perform arithmetic operations including basic geometry or algebra, including computing discounts, interest rates, ratios and/or percents; or uses or operates medium use equipment such as chainsaws, mowing equipment; or journeyman level trades work.
	Perform specialized technical work involving data collection, evaluation, analysis, and troubleshooting, or reports on operations and activities of a department, or performs general coordination of individual or departmental activities <u>Example:</u> May use descriptive statistics, advanced geometry or algebra; requires the use of a wide range of administrative and/or technical methods in the solution of problems; or operate heavy construction equipment; or perform master level trades duties.
	Perform entry level professional work including basic data analysis and synthesis, or report on operations and activities of an organization; or perform quality assurance and compliance activities <u>Example:</u> May use advanced algebra, inferential statistics, and/or financial models.
	Perform professional level work requiring a wide range of administrative, technical, scientific, engineering, accounting, legal, or managerial methods applied to complex problems <u>Example:</u> May plan or direct the sequence of department or division activities
	Perform professional or managerial work including advanced data analysis and synthesis <u>Example:</u> May develop policies, procedures, or methodologies based on new facts or knowledge; or interpret or apply established policies.
	Perform advanced professional work methods to formulate important recommendations or make technical decisions that have an organization-wide impact <u>Example:</u> May require the use of creative ability and resourcefulness in the analysis and solution of complex problems; may develop new approaches or methodologies to solve problems not previously encountered.
	Perform executive or expert professional work to establish policy, long-range plans, and programs, identify funding sources and allocate funds <u>Example:</u> May develop or use theoretical mathematical concepts to formulate new techniques, or make decisions that impact both the organization and the discipline.

SECTION 9.0: RESPONSIBILITY AND LEADERSHIP

Please read each statement below and check the one that is the closest match to your major job duties.

CLOSEST MATCH	FACTOR
	Follow instructions or work orders; or read routine sentences, instructions, regulations, or procedures.
	Follow technical instructions, procedure manuals and charts to solve practical problems, or compose routine or specialized reports or forms and business letters, or ensure compliance with clear guidelines and standards.
	Follow complex technical instructions, solve technical problems, or disseminate information regarding policies and procedures; may compose unique reports or analysis, or provide extensive customer service to internal or external customers.
	Follow complex rules or systems, using professional literature and technical reports; or enforce laws, rules, regulations, or ordinances.
	Supervise, instruct, or train others through explanation, demonstration, and supervised practice or make recommendations based on technical expertise. May have first-level supervisory duties including administration of performance feedback; or coordinate work activity schedules for teams.
	Direct, manage, or lead others; may determine work procedures, assign duties, maintain harmonious relations, or promote efficiency; may develop and administer operational programs; or may write or present extremely complex papers and reports.
	Formulate and issue policies, procedures, and instructions; responsible for long term planning within an agency, department or division.
	Guide organization-wide development; leads the development of organization mission, vision, and principles; directs capital improvement initiatives.

SECTION 10.0: COMMUNICATION

Please read each statement below and check the one that is the closest match to your major job duties.

CLOSEST MATCH	FACTOR
	Communicate using routine sentences, complete routine job forms and incident reports, or communicate routine information regarding daily activities.
	Communicate to convey or exchange general work-related information or service to internal or external customers.
	Communicate information to guide or assist people; may give instructions or assignments to helpers or assistants.
	Communicate with internal and external groups, write manuals and complex reports, persuade or influence others in favor of a service, point of view, or course of action.
	Communicate information among co-workers, customers, vendors, and management; or speak before professional and civic groups; may write complex articles and reports or develop presentations for specialized audiences; may read scientific or technical journals or reports.
	Communicate with operational and functional leaders; read and interpret professional materials involving advanced bodies of knowledge.
	Communicates through negotiation and consensus building to exchange ideas, information, and opinions or develop decisions, conclusions, or solutions.
	Communicate with key stakeholders to affect long term planning and to secure organization position and resources.

APPENDIX B. SAMPLE JOB CONTENT QUESTIONNAIRE (JCQ)

SECTION 11.0: DECISION-MAKING

Please read each statement below and check the one that is the closest match to your major job duties.

CLOSEST MATCH	FACTOR
	Perform routine or semi-routine work under direct supervision. Requires very few decisions, affecting only the individual.
	Perform semi-routine work involving set procedures, but which may require problem-solving, serve clients or co-workers, or respond to requests. Requires some decisions that affect a few co-workers.
	Perform semi-skilled work involving some set procedures and frequent problem-solving. Requires frequent decision making affecting co-workers or the general public; may be responsible for providing information to those who depend on a service.
	Perform skilled work involving almost constant problem solving. May be responsible for actions of others, requiring almost constant decisions affecting co-workers, clients or others in the general public.
	Perform coordinating work involving guidelines and rules with constant problem-solving. May be responsible for actions of others requiring development of procedures and constant decisions affecting subordinate workers, clients, or others in the general public.
	Perform management and supervisory work involving policy and guideline interpretation, solving both people and work-related problems. Decision-making is a significant part of job, affecting a large segment of the organization and the general public.
	Perform advanced professional work involving the application of principles of logical thinking to diagnose or define problems, collect data and solve abstract problems with widespread unit or organization impact. Work in a highly dynamic environment, responsible to establish goals, objectives and policies.
	Perform executive work involving the application of broad principles of professional management and leadership to new problems for which conventional solutions may or may not exist. Responsible for long-range goals, planning, and methodologies; works in an evolving environment with emerging knowledge and technologies, competing priorities, and changing politics.

- PAGE 11 -

IV. FINANCIAL AUTHORITY, TOOLS AND EQUIPMENT, AND PHYSICAL LABOR FACTORS

SECTION 12.0: FINANCIAL AUTHORITY

1. Please read each sentence below and select all factors that represent the financial authority your job entails. (Check all that apply.)

- None/Not Applicable
- Handle cash transactions; prepare and process purchase orders.
- Bill or reconcile records, including departmental budget records and other related information such as subcontracts.
- Manage inventory, property, or loss control.
- Administer benefits by determining individual eligibility and coverage levels or determining compensation levels.
- Authorized to purchase goods or services worth more than \$100 without securing approval from another authority or able to make recommendations that impact resource allocation.
- Manage or administer budget within assigned department.
- Budget or allocate funds within or across departments or divisions.

SECTION 13.0: TOOLS AND EQUIPMENT

1. Please read each statement below and select all factors that represent the tools or equipment you use to perform your job. (Check all that apply.)

- None/Not Applicable
- Use office machines such as copiers or calculators.
- Use computers for data entry; or handle, use, or repair hand-held power equipment or light machinery.
- Use computers for word processing, spreadsheets, PowerPoint presentations or custom applications.
- Use, develop, or repair electronics or complex software, hardware, or network systems; operate, install, test or inspect heavy or complex machinery.
- Supervise the activities of those operating or repairing complex machinery or technology systems.
- Interpret policy and establish methods and procedures for acquiring, installing, testing, operating or repairing machinery or technology systems.
- Establish policy for the acquisition, installation, testing, operation, and maintenance of machinery or technology systems.
- Establish long-range plans and programs for capital improvements, major construction projects, or new technology systems.

- PAGE 12 -

APPENDIX B. SAMPLE JOB CONTENT QUESTIONNAIRE (JCQ)

SECTION 14.0: PHYSICAL JOB FACTORS

Please provide details for the working conditions and physical demands that are required to successfully perform your job.

1. Which of the following physical conditions and hazards are encountered in your position? (Check all that apply.)

- | | |
|---|---|
| <input type="checkbox"/> Indoor environment | <input type="checkbox"/> Poor ventilation |
| <input type="checkbox"/> Outdoor environment | <input type="checkbox"/> Electrical hazards |
| <input type="checkbox"/> Noise | <input type="checkbox"/> Mechanical hazards |
| <input type="checkbox"/> Extreme temperatures | <input type="checkbox"/> Chemical hazards |
| <input type="checkbox"/> Vibration | <input type="checkbox"/> Explosive hazards |
| <input type="checkbox"/> Moisture and/or humidity | <input type="checkbox"/> Burn hazards |
| <input type="checkbox"/> Dust | <input type="checkbox"/> Potential for violence/physical altercations |
| <input type="checkbox"/> Fumes | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Gases | <input type="checkbox"/> Other _____ |

2. How much time is spent doing the following activities in your position?

Example: Position requires sitting over 2/3 of the time.

ACTIVITY	AMOUNT OF TIME SPENT			
	NONE	UNDER 1/3	1/3 TO 2/3	OVER 2/3
Standing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Walking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sitting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Gripping or feeling with hands	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reaching with hands and arms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Climbing or balancing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stooping, kneeling, crouching, or crawling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Talking or hearing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tasting or smelling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

3. Does this job require that weight be lifted? If so, how much and how often?

Example: Position requires lifting up to 25 pounds over 2/3 of the time.

PHYSICAL REQUIREMENTS: WEIGHT LIFTED	AMOUNT OF TIME SPENT			
	NONE	UNDER 1/3	1/3 TO 2/3	OVER 2/3
Up to 10 pounds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Up to 25 pounds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Up to 50 pounds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Up to 100 pounds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
More than 100 pounds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

4. Does this job have any special vision requirements? (Check all that apply.)

- No special vision requirements
- Close vision (clear vision at 20 inches or less)
- Distance vision (clear vision at 20 feet or more)
- Color vision (ability to identify and distinguish colors)
- Peripheral vision (ability to observe an area that can be seen up or down or to the left and right when vision is fixed on a given point)
- Depth perception (three-dimensional vision, ability to judge distances and spatial relationships)
- Ability to adjust focus (ability to adjust the eye to bring an object into sharp focus)

SUPERVISOR'S COMMENTS

Supervisor Instructions:

Please review your employee's questionnaire carefully and check if you agree or disagree with the employee's choices or statements. Note any additional information that you feel is important to the understanding of this employee's work. If you disagree with any of the levels checked or statements made in this questionnaire, we ask that you do not change any response nor ask the employee to change a response. Rather, please indicate your comments on this page. If you need additional room, please add a page and staple it to this questionnaire. Each section must be reviewed. Failure to review each section thoroughly and to complete this section of the questionnaire will result in a delay in the evaluation process. Thank you for your time and attention to this process.

SECTION	AGREE	DISAGREE	COMMENTS
1.0	<input type="checkbox"/>	<input type="checkbox"/>	
2.0	<input type="checkbox"/>	<input type="checkbox"/>	
3.0	<input type="checkbox"/>	<input type="checkbox"/>	
4.0	<input type="checkbox"/>	<input type="checkbox"/>	
5.0	<input type="checkbox"/>	<input type="checkbox"/>	
6.0	<input type="checkbox"/>	<input type="checkbox"/>	
7.0	<input type="checkbox"/>	<input type="checkbox"/>	
8.0	<input type="checkbox"/>	<input type="checkbox"/>	
9.0	<input type="checkbox"/>	<input type="checkbox"/>	
10.0	<input type="checkbox"/>	<input type="checkbox"/>	
11.0	<input type="checkbox"/>	<input type="checkbox"/>	
12.0	<input type="checkbox"/>	<input type="checkbox"/>	
13.0	<input type="checkbox"/>	<input type="checkbox"/>	
14.0	<input type="checkbox"/>	<input type="checkbox"/>	

Additional Comments:

I certify that I have read and reviewed this questionnaire and that I have noted any additional information or areas of disagreement to the best of my ability.

Supervisor's Signature: _____ Date: _____

Pricing Proposal

MARCH 11, 2024



Classification Specification and Compensation Study 2024

City of Placentia,
California

Submitted by:

PATRICK DYER

VICE PRESIDENT

3600 AMERICAN RIVER DRIVE, SUITE 150
SACRAMENTO, CA 95864

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Table of Contents

PRICING PROPOSAL1



Pricing Proposal

Defined by Impact. Driven by People.

Dedicated to the Community.

MGT proposes to complete the City’s project for a total cost of \$106,314 **Exhibit 31** details the cost by each work task in our work plan. This includes professional fees and other costs (travel, surveys, postage, etc., as applicable).

Exhibit 1. Proposed Cost by Task

Milestones and Tasks		Professional Hours	TOTAL (\$)
1.0	Conduct Initial Meeting and Finalize Project Details	10	2,351
2.0	Implement a Communications Strategy	28	6,114
3.0	Review Existing Data and the Current Compensation System	10	1,878
4.0	Gather & Evaluate Current Employee Job Data	50	9,018
5.0	Identify Recruitment Market(s) and Conduct Market Survey(s)	48	8,107
6.0	Evaluate and Benchmark Positions	124	20,646
7.0	Update Job Descriptions as Needed	108	16,674
8.0	Conduct Market Review and Develop Compensation System	52	10,406
9.0	Develop Cost Estimates and Implementation Strategies	20	4,225
10.0	Prepare and Submit Draft and Final Reports	26	5,664
11.0	Conduct Project Management Activities	28	7,031
12.0	Provide Post-Study Support	20	4,500
SUBTOTAL, Hours and Fees		524	96,614
Anticipated Expenses		-	9,700
GRAND TOTAL, Hours and Fees			106,314

EXHIBIT B
INSURANCE REQUIREMENTS

EXHIBIT B

INSURANCE REQUIREMENTS

A. **Minimum Scope and Limits of Insurance**

City reserves the right to review any and all of the required insurance policies and/or endorsements, but has no obligation to do so. Failure to demand evidence of full compliance with the insurance requirements set forth in this Agreement or failure to identify any insurance deficiency shall not relieve Consultant from, nor be construed or deemed a waiver of, its obligation to maintain the required insurance at all times during the performance, including any extension thereof, of this Agreement.

Consultant shall obtain, maintain, and keep in full force and effect during the life of this Agreement, including any extension thereof, all of the following minimum scope of insurance coverages:

1. **Commercial General Liability Insurance**

Broad-form commercial general liability, with coverage at least as broad as the most current version of ISO Commercial General Liability coverage form CG 00 01, in a form at least as broad as ISO form CG 00 01 04 13, and shall include insurance for premises and operations, products/completed operations, broad form property damage, blanket contractual liability, independent contractors, personal injury or bodily injury, and personal and advertising injury with a policy limit of not less than Two Million Dollars (\$2,000,000.00) per occurrence and Four Million Dollars (\$4,000,000.00) general aggregate. The aggregate limit, encompassing the above coverage, shall apply separately to this project/location. If Consultant maintains higher limits than the specified minimum limits, City requires and shall be entitled to coverage for the higher limits maintained by the Consultant.

2. **Business Automobile Liability Insurance**

Business automobile liability for all owned, hired, leased, and non-owned vehicles at least as broad as the most current version of ISO Business Auto Coverage Form CA 00 01, with a policy limit of not less than Two Million Dollars (\$2,000,000.00) combined single limit per accident. If Consultant maintains higher limits than the specified minimum limits, City requires and shall be entitled to coverage for the higher limits maintained by the Consultant.

3. **Workers' Compensation and Employer's Liability Insurance**

Workers' compensation insurance as required by the State of California and Employer's Liability Insurance with a minimum limit of One Million Dollars (\$1,000,000.00) per accident for any employee or employees of Consultant. Consultant agrees to waive and to obtain endorsements from its workers' compensation insurer waiving subrogation rights under its workers' compensation insurance policy against the City, its officers, officials, agents, employees, and volunteers for losses arising from work performed by Consultant for the City and to require each of its subcontractors, if any, to do likewise under their workers' compensation insurance policies.

By signing this Agreement, the Consultant acknowledges and agrees to the following:

I am aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for Workers' Compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the work of this contract.

The Consultant shall also comply with Section 3800 of the Labor Code by securing, paying for, and maintaining in full force and effect for the duration of this Agreement, complete workers' compensation insurance, and shall furnish a certificate of insurance to the Project Manager before execution of this Agreement by the City. The City, its officers, officials, agents, employees, and volunteers shall not be responsible for any claims in law or equity occasioned by failure of the Consultant to comply with this Section.

4. Standards for Insurance Companies

All insurance policies shall be issued by an insurance company currently authorized by the Insurance Commission to transact business of insurance or is on the List of Approved Surplus Line Insurers in the State of California, with an assigned policyholders' rating of A- (or higher) and Financial Size Category Class VII (or larger) in accordance with the latest edition of Best's Key Rating Guide.

B. Documentation and Other Provisions

1. The commercial general liability insurance policy and business automobile liability policy shall be endorsed to contain the following: The City of Placentia, its officers, officials, agents, employees, and volunteers are additional insureds with respect to: liability arising out of activities performed by or on behalf of the Consultant pursuant to its contract with the City; products and completed operations of the Consultant; premises owned, occupied, or used by the Consultant; and automobiles owned, leased, hired, or borrowed by the Consultant. General liability coverage can be provided in the form of an endorsement to the Contractor's insurance at least as broad as one of the following ISO ongoing operations forms: CG 20 10 or CG 20 26 or CG 20 33 (not allowed from subcontractors), or CG 20 38; and one of the following ISO completed operations forms: CG 20 37, 2039 (not allowed from subcontractors), or CG 20 40.
2. Said policies shall not terminate, nor shall they be cancelled or coverage reduced, without at least thirty (30) days' written notice to the City. In the event of any cancellation or reduction in coverage or limits of any insurance, Consultant shall forthwith obtain and submit proof of substitute insurance. Should Consultant fail to immediately procure other insurance, as specified, to substitute for any cancelled policy or reduction in the required coverage limits, the City may procure such insurance at Consultant's sole cost and expense.
3. The Consultant's insurance coverage shall be primary insurance coverage at least as broad as ISO CG 20 01 04 13 as respects the City of Placentia, its officers, officials, agents, employees, and volunteers. Any other insurance maintained by the City of Placentia shall be excess and not contributing with the insurance provided by this policy.

4. Any failure to comply with the reporting provisions of the policies shall not affect coverage provided to the City of Placentia, its officers, officials, agents, employees, and volunteers.
5. Defense fees and costs shall not deplete the limits of any insurance provided under this Agreement.
6. The Consultant's insurance shall apply separately to each insured against whom claim is made or suit is brought, except with respect to the limits of the insurer's liability.
7. Consultant shall require and verify that all subcontractors maintain insurance meeting all the requirements stated herein, and Consultant shall ensure the City is an additional insured on insurance required from subcontractors.
8. Consultant agrees to waive, and to obtain endorsements from insurers waiving, subrogation rights against the City, its officers, officials, agents, employees, and volunteers for losses arising from work performed by Consultant for the City and to require each of its subcontractors, if any, to do likewise under their insurance policies.
9. Coverage shall be on a standard occurrence form. Claims-made forms are not acceptable. Modified, limited, or restricted occurrence forms are not acceptable.

EXHIBIT C
CERTIFICATES OF INSURANCE AND ENDORSEMENTS



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

5/29/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Alliant Insurance Services, Inc. 32 Old Slip New York NY 10005	CONTACT NAME: Jaclyn Grewohl PHONE (A/C No. Ext): 628-502-2831 E-MAIL ADDRESS: Jaclyn.Grewohl@alliant.com	FAX (A/C, No):
	INSURER(S) AFFORDING COVERAGE	
License#: 812008 MGTCONS-01	INSURER A: Hartford Fire Insurance Compan INSURER B: Trumbull Insurance Company INSURER C: Hartford Casualty Insurance Co INSURER D: Houston Specialty Ins Co INSURER E: Westfield Specialty Insurance INSURER F:	NAIC # 19682 27120 29424 12936 16992
INSURED TVG-MGT Holdings, LP MGT of America Consulting, LLC 4320 West Kennedy Blvd Tampa FL 33609		

COVERAGES **CERTIFICATE NUMBER:** 461279985 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:	Y		10UUNCG6832	5/12/2024	5/12/2025	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 300,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
B	<input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY			10UENCG6748	5/12/2024	5/12/2025	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ Comp/Coll Ded. \$ 1,000
C	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$ 10,000			10XHUDL6029	5/12/2024	5/12/2025	EACH OCCURRENCE \$ 10,000,000 AGGREGATE \$ 10,000,000 \$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N	N/A	10WBAR7J14	5/12/2024	5/12/2025	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
D E	Professional Liability Cyber Tech E&O			MEO-HS-0005133-01 PCE-338465W-01	5/12/2024 5/12/2024	5/12/2025 5/12/2025	Per Claim/Aggregate \$5,000,000 Per Claim/Aggregate \$5,000,000 Per Claim/Aggregate \$6,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
 Crime/Fidelity Bond: Policy#652517299, Continental Casualty Company, 5/12/2024-5/12/2025
 Limit: \$3,000,000. Policy includes Employee Theft, ERISA and Client's Property.

City of Placentia is included as Additional Insured with regards to the General Liability as required by written contract subject to the policy terms and conditions.

CERTIFICATE HOLDER Placentia, CA 401 E. Chapman Avenue Placentia CA 92870	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE 
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COMMERCIAL GENERAL LIABILITY COVERAGE FORM

Various provisions in this policy restrict coverage. Read the entire policy carefully to determine rights, duties and what is and is not covered.

Throughout this policy the words "you" and "your" refer to the Named Insured shown in the Declarations, and any other person or organization qualifying as a Named Insured under this policy. The words "we", "us" and "our" refer to the stock insurance company member of The Hartford providing this insurance.

The word "insured" means any person or organization qualifying as such under Section II - Who Is An Insured.

Other words and phrases that appear in quotation marks have special meaning. Refer to Section V - Definitions.

SECTION I - COVERAGES

COVERAGE A BODILY INJURY AND PROPERTY DAMAGE LIABILITY

1. Insuring Agreement

a. We will pay those sums that the insured becomes legally obligated to pay as damages because of "bodily injury" or "property damage" to which this insurance applies. We will have the right and duty to defend the insured against any "suit" seeking those damages. However, we will have no duty to defend the insured against any "suit" seeking damages for "bodily injury" or "property damage" to which this insurance does not apply. We may, at our discretion, investigate any "occurrence" and settle any claim or "suit" that may result. But:

- (1) The amount we will pay for damages is limited as described in Section III - Limits Of Insurance; and
- (2) Our right and duty to defend ends when we have used up the applicable limit of insurance in the payment of judgments or settlements under Coverages A or B or medical expenses under Coverage C.

No other obligation or liability to pay sums or perform acts or services is covered unless explicitly provided for under Supplementary Payments - Coverages A and B.

b. This insurance applies to "bodily injury" and "property damage" only if:

- (1) The "bodily injury" or "property damage" is caused by an "occurrence" that takes place in the "coverage territory";
 - (2) The "bodily injury" or "property damage" occurs during the policy period; and
 - (3) Prior to the policy period, no insured listed under Paragraph 1. of Section II - Who Is An Insured and no "employee" authorized by you to give or receive notice of an "occurrence" or claim, knew that the "bodily injury" or "property damage" had occurred, in whole or in part. If such a listed insured or authorized "employee" knew, prior to the policy period, that the "bodily injury" or "property damage" occurred, then any continuation, change or resumption of such "bodily injury" or "property damage" during or after the policy period will be deemed to have been known prior to the policy period.
- c. "Bodily injury" or "property damage" will be deemed to have been known to have occurred at the earliest time when any insured listed under Paragraph 1. of Section II - Who Is An Insured or any "employee" authorized by you to give or receive notice of an "occurrence" or claim:
- (1) Reports all, or any part, of the "bodily injury" or "property damage" to us or any other insurer;
 - (2) Receives a written or verbal demand or claim for damages because of the "bodily injury" or "property damage"; or
 - (3) Becomes aware by any other means that "bodily injury" or "property damage" has occurred or has begun to occur.
- d. Damages because of "bodily injury" include damages claimed by any person or organization for care, loss of services or death resulting at any time from the "bodily injury".
- e. **Incidental Medical Malpractice And Good Samaritan Coverage**
- "Bodily injury" arising out of the rendering of or failure to render the following health care services by any "employee" or "volunteer worker" shall be deemed to be caused by an "occurrence" for:

- (1) Professional health care services such as:
 - (a) Medical, surgical, dental, laboratory, x-ray or nursing services or treatment, advice or instruction, or the related furnishing of food or beverages;
 - (b) Any health or therapeutic service, treatment, advice or instruction; or
 - (c) The furnishing or dispensing of drugs or medical, dental, or surgical supplies or appliances; or
- (2) First aid services, which include:
 - (a) Cardiopulmonary resuscitation, whether performed manually or with a defibrillator; or
 - (b) Services performed as a Good Samaritan.

For the purpose of determining the limits of insurance, any act or omission together with all related acts or omissions in the furnishing of these services to any one person will be considered one "occurrence".

However, this Incidental Medical Malpractice And Good Samaritan Coverage provision applies only if you are not engaged in the business or occupation of providing any of the services described in this provision.

2. Exclusions

This insurance does not apply to:

a. Expected Or Intended Injury

"Bodily injury" or "property damage" expected or intended from the standpoint of the insured. This exclusion does not apply to "bodily injury" or "property damage" resulting from the use of reasonable force to protect persons or property.

b. Contractual Liability

"Bodily injury" or "property damage" for which the insured is obligated to pay damages by reason of the assumption of liability in a contract or agreement. This exclusion does not apply to liability for damages:

- (1) That the insured would have in the absence of the contract or agreement; or
- (2) Assumed in a contract or agreement that is an "insured contract", provided the "bodily injury" or "property damage" occurs subsequent to the execution of the contract or agreement. Solely for the purposes of liability assumed in an "insured contract", reasonable attorney fees and necessary litigation expenses incurred by or for a party other than an insured are deemed to be damages because of "bodily injury" or "property damage", provided:

- (a) Liability to such party for, or for the cost of, that party's defense has also been assumed in the same "insured contract"; and
- (b) Such attorney fees and litigation expenses are for defense of that party against a civil or alternative dispute resolution proceeding in which damages to which this insurance applies are alleged.

c. Liquor Liability

"Bodily injury" or "property damage" for which any insured may be held liable by reason of:

- (1) Causing or contributing to the intoxication of any person;
- (2) The furnishing of alcoholic beverages to a person under the legal drinking age or under the influence of alcohol; or
- (3) Any statute, ordinance or regulation relating to the sale, gift, distribution or use of alcoholic beverages.

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in:

- (a) The supervision, hiring, employment, training or monitoring of others by that insured; or
- (b) Providing or failing to provide transportation with respect to any person that may be under the influence of alcohol;

if the "occurrence" which caused the "bodily injury" or "property damage", involved that which is described in Paragraph (1), (2) or (3) above.

However, this exclusion applies only if you are in the business of manufacturing, distributing, selling, serving or furnishing alcoholic beverages. For the purposes of this exclusion, permitting a person to bring alcoholic beverages on your premises, for consumption on your premises, whether or not a fee is charged or a license is required for such activity, is not by itself considered the business of selling, serving or furnishing alcoholic beverages.

d. Workers' Compensation And Similar Laws

Any obligation of the insured under a workers' compensation, disability benefits or unemployment compensation law or any similar law.

e. Employer's Liability

"Bodily injury" to:

- (1) An "employee" of the insured arising out of and in the course of:

- (a) Employment by the insured; or
- (b) Performing duties related to the conduct of the insured's business; or
- (2) The spouse, child, parent, brother or sister of that "employee" as a consequence of Paragraph (1) above.

This exclusion applies:

- (1) Whether the insured may be liable as an employer or in any other capacity; and
- (2) To any obligation to share damages with or repay someone else who must pay damages because of the injury.

This exclusion does not apply to liability assumed by the insured under an "insured contract".

f. Pollution

- (1) "Bodily injury" or "property damage" arising out of the actual, alleged or threatened discharge, dispersal, seepage, migration, release or escape of "pollutants":

- (a) At or from any premises, site or location which is or was at any time owned or occupied by, or rented or loaned to, any insured. However, this subparagraph does not apply to:

- (i) "Bodily injury" if sustained within a building and caused by smoke, fumes, vapor or soot produced by or originating from equipment that is used to heat, cool or dehumidify the building, or equipment that is used to heat water for personal use, by the building's occupants or their guests;
- (ii) "Bodily injury" or "property damage" for which you may be held liable, if you are a contractor and the owner or lessee of such premises, site or location has been added to your policy as an additional insured with respect to your ongoing operations performed for that additional insured at that premises, site or location and such premises, site or location is not and never was owned or occupied by, or rented or loaned to, any insured, other than that additional insured; or
- (iii) "Bodily injury" or "property damage" arising out of heat, smoke or fumes from a "hostile fire";

- (b) At or from any premises, site or location which is or was at any time used by or for any insured or others for the handling, storage, disposal, processing or treatment of waste;

- (c) Which are or were at any time transported, handled, stored, treated, disposed of, or processed as waste by or for:

- (i) Any insured; or
- (ii) Any person or organization for whom you may be legally responsible;

- (d) At or from any premises, site or location on which any insured or any contractors or subcontractors working directly or indirectly on any insured's behalf are performing operations if the "pollutants" are brought on or to the premises, site or location in connection with such operations by such insured, contractor or subcontractor. However, this subparagraph does not apply to:

- (i) "Bodily injury" or "property damage" arising out of the escape of fuels, lubricants or other operating fluids which are needed to perform the normal electrical, hydraulic or mechanical functions necessary for the operation of "mobile equipment" or its parts, if such fuels, lubricants or other operating fluids escape from a vehicle part designed to hold, store or receive them. This exception does not apply if the "bodily injury" or "property damage" arises out of the intentional discharge, dispersal or release of the fuels, lubricants or other operating fluids, or if such fuels, lubricants or other operating fluids are brought on or to the premises, site or location with the intent that they be discharged, dispersed or released as part of the operations being performed by such insured, contractor or subcontractor;

- (ii) "Bodily injury" or "property damage" sustained within a building and caused by the release of gases, fumes or vapors from materials brought into that building in connection with operations being performed by you or on your behalf by a contractor or subcontractor; or

- (iii) "Bodily injury" or "property damage" arising out of heat, smoke or fumes from a "hostile fire"; or

- (e) At or from any premises, site or location on which any insured or any contractors or subcontractors working directly or indirectly on any insured's behalf are performing operations if the

operations are to test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, "pollutants".

(2) Any loss, cost or expense arising out of any:

(a) Request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, "pollutants"; or

(b) Claim or suit by or on behalf of a governmental authority for damages because of testing for, monitoring, cleaning up, removing, containing, treating, detoxifying or neutralizing, or in any way responding to, or assessing the effects of, "pollutants".

However, this paragraph does not apply to liability for damages because of "property damage" that the insured would have in the absence of such request, demand, order or statutory or regulatory requirement, or such claim or "suit" by or on behalf of a governmental authority.

g. Aircraft, Auto Or Watercraft

"Bodily injury" or "property damage" arising out of the ownership, maintenance, use or entrustment to others of any aircraft, "auto" or watercraft owned or operated by or rented or loaned to any insured. Use includes operation and "loading or unloading".

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage" involved the ownership, maintenance, use or entrustment to others of any aircraft, "auto" or watercraft that is owned or operated by or rented or loaned to any insured.

This exclusion does not apply to:

- (1) A watercraft while ashore on premises you own or rent;
- (2) A watercraft you do not own that is:
 - (a) Less than 51 feet long; and
 - (b) Not being used to carry persons for a charge;
- (3) Parking an "auto" on, or on the ways next to, premises you own or rent, provided the "auto" is not owned by or rented or loaned to you or the insured;

(4) Liability assumed under any "insured contract" for the ownership, maintenance or use of aircraft or watercraft;

(5) "Bodily injury" or "property damage" arising out of:

(a) The operation of machinery or equipment that is attached to, or part of, a land vehicle that would qualify under the definition of "mobile equipment" if it were not subject to a compulsory or financial responsibility law or other motor vehicle insurance law where it is licensed or principally garaged; or

(b) The operation of any of the machinery or equipment listed in Paragraph **f.(2)** or **f.(3)** of the definition of "mobile equipment"; or

(6) An aircraft that is not owned by any insured and is hired, chartered or loaned with a paid crew. However, this exception does not apply if the insured has any other insurance for such "bodily injury" or "property damage", whether the other insurance is primary, excess, contingent or on any other basis.

h. Mobile Equipment

"Bodily injury" or "property damage" arising out of:

(1) The transportation of "mobile equipment" by an "auto" owned or operated by or rented or loaned to any insured; or

(2) The use of "mobile equipment" in, or while in practice for, or while being prepared for, any prearranged racing, speed, demolition, or stunting activity.

i. War

"Bodily injury" or "property damage", however caused, arising, directly or indirectly, out of:

(1) War, including undeclared or civil war;

(2) Warlike action by a military force, including action in hindering or defending against an actual or expected attack, by any government, sovereign or other authority using military personnel or other agents; or

(3) Insurrection, rebellion, revolution, usurped power, or action taken by governmental authority in hindering or defending against any of these.

j. Damage To Property

"Property damage" to:

(1) Property you own, rent, or occupy, including any costs or expenses incurred by you, or any other person, organization or entity, for repair, replacement,

enhancement, restoration or maintenance of such property for any reason, including prevention of injury to a person or damage to another's property;

- (2) Premises you sell, give away or abandon, if the "property damage" arises out of any part of those premises;
- (3) Property loaned to you;
- (4) Personal property in the care, custody or control of the insured;
- (5) That particular part of real property on which you or any contractors or subcontractors working directly or indirectly on your behalf are performing operations, if the "property damage" arises out of those operations; or
- (6) That particular part of any property that must be restored, repaired or replaced because "your work" was incorrectly performed on it.

Paragraphs (1), (3) and (4) of this exclusion do not apply to "property damage" (other than damage by fire) to premises, including the contents of such premises, rented to you for a period of seven or fewer consecutive days. A separate limit of insurance applies to Damage To Premises Rented To You as described in Section III - Limits Of Insurance.

Paragraph (2) of this exclusion does not apply if the premises are "your work" and were never occupied, rented or held for rental by you.

Paragraphs (3) and (4) of this exclusion do not apply to "property damage" arising from the use of elevators.

Paragraphs (3), (4), (5) and (6) of this exclusion do not apply to liability assumed under a sidetrack agreement.

Paragraphs (3) and (4) of this exclusion do not apply to "property damage" to borrowed equipment while not being used to perform operations at the job site.

Paragraph (6) of this exclusion does not apply to "property damage" included in the "products-completed operations hazard".

k. Damage To Your Product

"Property damage" to "your product" arising out of it or any part of it.

l. Damage To Your Work

"Property damage" to "your work" arising out of it or any part of it and included in the "products-completed operations hazard".

This exclusion does not apply if the damaged work or the work out of which the damage arises was performed on your behalf by a subcontractor.

m. Damage To Impaired Property Or Property Not Physically Injured

"Property damage" to "impaired property" or property that has not been physically injured, arising out of:

- (1) A defect, deficiency, inadequacy or dangerous condition in "your product" or "your work"; or
- (2) A delay or failure by you or anyone acting on your behalf to perform a contract or agreement in accordance with its terms.

This exclusion does not apply to the loss of use of other property arising out of sudden and accidental physical injury to "your product" or "your work" after it has been put to its intended use.

n. Recall Of Products, Work Or Impaired Property

Damages claimed for any loss, cost or expense incurred by you or others for the loss of use, withdrawal, recall, inspection, repair, replacement, adjustment, removal or disposal of:

- (1) "Your product";
- (2) "Your work"; or
- (3) "Impaired property";

if such product, work, or property is withdrawn or recalled from the market or from use by any person or organization because of a known or suspected defect, deficiency, inadequacy or dangerous condition in it.

o. Personal And Advertising Injury

"Bodily injury" arising out of "personal and advertising injury".

p. Access Or Disclosure Of Confidential Or Personal Information And Data-related Liability

Damages arising out of:

- (1) Any access to or disclosure of any person's or organization's confidential or personal information, including patents, trade secrets, processing methods, customer lists, financial information, credit card information, health information or any other type of nonpublic information; or
- (2) The loss of, loss of use of, damage to, corruption of, inability to access, or inability to manipulate electronic data.

This exclusion applies even if damages are claimed for notification costs, credit monitoring expenses, forensic expenses, public relations expenses or any other loss, cost or expense incurred by you or others arising out of that which is described in Paragraph (1) or (2) above.

However, unless Paragraph (1) above applies, this exclusion does not apply to damages because of "bodily injury".

As used in this exclusion, electronic data means information, facts or programs stored as or on, created or used on, or transmitted to or from computer software, including systems and applications software, hard or floppy disks, CD-ROMS, tapes, drives, cells, data processing devices or any other media which are used with electronically controlled equipment.

q. Employment-Related Practices

"Bodily injury" to:

- (1) A person arising out of any "employment-related practices"; or
- (2) The spouse, child, parent, brother or sister of that person as a consequence of "bodily injury" to that person at whom any "employment-related practices" are directed.

This exclusion applies:

- (1) Whether the injury-causing event described in the definition of "employment-related practices" occurs before employment, during employment or after employment of that person;
- (2) Whether the insured may be liable as an employer or in any other capacity; and
- (3) To any obligation to share damages with or repay someone else who must pay damages because of the injury.

r. Asbestos

- (1) "Bodily injury" or "property damage" arising out of the "asbestos hazard".
- (2) Any damages, judgments, settlements, loss, costs or expenses that:
 - (a) May be awarded or incurred by reason of any claim or suit alleging actual or threatened injury or damage of any nature or kind to persons or property which would not have occurred in whole or in part but for the "asbestos hazard";
 - (b) Arise out of any request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, encapsulate, contain, treat, detoxify or neutralize or in any way respond to or assess the effects of an "asbestos hazard"; or
 - (c) Arise out of any claim or suit for damages because of testing for, monitoring, cleaning up, removing, encapsulating, containing, treating,

detoxifying or neutralizing or in any way responding to or assessing the effects of an "asbestos hazard".

s. Recording And Distribution Of Material Or Information In Violation Of Law

"Bodily injury" or "property damage" arising directly or indirectly out of any action or omission that violates or is alleged to violate:

- (1) The Telephone Consumer Protection Act (TCPA), including any amendment of or addition to such law;
- (2) The CAN-SPAM Act of 2003, including any amendment of or addition to such law;
- (3) The Fair Credit Reporting Act (FCRA), and any amendment of or addition to such law, including the Fair and Accurate Credit Transaction Act (FACTA); or
- (4) Any federal, state or local statute, ordinance or regulation, other than the TCPA or CAN-SPAM Act of 2003 or FCRA and their amendments and additions, that addresses, prohibits or limits the printing, dissemination, disposal, collecting, recording, sending, transmitting, communicating or distribution of material or information.

Damage To Premises Rented To You - Exception For Damage By Fire, Lightning Or Explosion

Exclusions c. through h. and j. through n. do not apply to damage by fire, lightning or explosion to premises while rented to you or temporarily occupied by you with permission of the owner. A separate limit of insurance applies to this coverage as described in Section III - Limits Of Insurance.

COVERAGE B PERSONAL AND ADVERTISING INJURY LIABILITY

1. Insuring Agreement

- a. We will pay those sums that the insured becomes legally obligated to pay as damages because of "personal and advertising injury" to which this insurance applies. We will have the right and duty to defend the insured against any "suit" seeking those damages. However, we will have no duty to defend the insured against any "suit" seeking damages for "personal and advertising injury" to which this insurance does not apply. We may, at our discretion, investigate any offense and settle any claim or "suit" that may result. But:
 - (1) The amount we will pay for damages is limited as described in Section III - Limits Of Insurance; and
 - (2) Our right and duty to defend end when we have used up the applicable limit of insurance in the payment of judgments or

settlements under Coverages **A** or **B** or medical expenses under Coverage **C**.

No other obligation or liability to pay sums or perform acts or services is covered unless explicitly provided for under Supplementary Payments - Coverages **A** and **B**.

- b. This insurance applies to "personal and advertising injury" caused by an offense arising out of your business but only if the offense was committed in the "coverage territory" during the policy period.

2. Exclusions

This insurance does not apply to:

a. Knowing Violation Of Rights Of Another

"Personal and advertising injury" arising out of an offense committed by, at the direction or with the consent or acquiescence of the insured with the expectation of inflicting "personal and advertising injury".

b. Material Published With Knowledge Of Falsity

"Personal and advertising injury" arising out of oral, written or electronic publication, in any manner, of material, if done by or at the direction of the insured with knowledge of its falsity.

c. Material Published Prior To Policy Period

"Personal and advertising injury" arising out of oral, written or electronic publication, in any manner, of material whose first publication took place before the beginning of the policy period.

d. Criminal Acts

"Personal and advertising injury" arising out of a criminal act committed by or at the direction of the insured.

e. Contractual Liability

"Personal and advertising injury" for which the insured has assumed liability in a contract or agreement. This exclusion does not apply to liability for damages that the insured would have in the absence of the contract or agreement.

f. Breach Of Contract

"Personal and advertising injury" arising out of a breach of contract, except an implied contract to use another's "advertising idea" in your "advertisement".

g. Quality Or Performance Of Goods - Failure To Conform To Statements

"Personal and advertising injury" arising out of the failure of goods, products or services to conform with any statement of quality or performance made in your "advertisement".

h. Wrong Description Of Prices

"Personal and advertising injury" arising out of the wrong description of the price of goods, products or services.

i. Infringement Of Intellectual Property Rights

(1) "Personal and advertising injury" arising out of any actual or alleged infringement or violation of any intellectual property rights such as copyright, patent, trademark, trade name, trade secret, trade dress, service mark or other designation of origin or authenticity; or

(2) Any injury or damage alleged in any claim or "suit" that also alleges an infringement or violation of any intellectual property right, whether such allegation of infringement or violation is made by you or by any other party involved in the claim or "suit", regardless of whether this insurance would otherwise apply.

However, this exclusion does not apply if the only allegation in the claim or "suit" involving any intellectual property right is limited to:

(1) Infringement, in your "advertisement", of:

(a) Copyright;

(b) Slogan; or

(c) Title of any literary or artistic work; or

(2) Copying, in your "advertisement", a person's or organization's "advertising idea" or style of "advertisement".

j. Insureds In Media And Internet Type Businesses

"Personal and advertising injury" committed by an insured whose business is:

(1) Advertising, broadcasting, publishing or telecasting;

(2) Designing or determining content of web sites for others; or

(3) An Internet search, access, content or service provider.

However, this exclusion does not apply to Paragraphs **a.**, **b.** and **c.** of the definition of "personal and advertising injury" under the Definitions Section.

For the purposes of this exclusion, the placing of frames, borders or links, or advertising, for you or others anywhere on the Internet, is not by itself, considered the business of advertising, broadcasting, publishing or telecasting.

k. Electronic Chatrooms Or Bulletin Boards

"Personal and advertising injury" arising out of an electronic chatroom or bulletin board the

insured hosts, owns, or over which the insured exercises control.

I. Unauthorized Use Of Another's Name Or Product

"Personal and advertising injury" arising out of the unauthorized use of another's name or product in your e-mail address, domain name or metatags, or any other similar tactics to mislead another's potential customers.

m. Pollution

"Personal and advertising injury" arising out of the actual, alleged or threatened discharge, dispersal, seepage, migration, release or escape of "pollutants" at any time.

n. Pollution-Related

Any loss, cost or expense arising out of any:

- (1) Request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, "pollutants"; or
- (2) Claim or suit by or on behalf of a governmental authority for damages because of testing for, monitoring, cleaning up, removing, containing, treating, detoxifying or neutralizing, or in any way responding to, or assessing the effects of, "pollutants".

o. War

"Personal and advertising injury", however caused, arising, directly or indirectly, out of:

- (1) War, including undeclared or civil war;
- (2) Warlike action by a military force, including action in hindering or defending against an actual or expected attack, by any government, sovereign or other authority using military personnel or other agents; or
- (3) Insurrection, rebellion, revolution, usurped power, or action taken by governmental authority in hindering or defending against any of these.

p. Internet Advertisements And Content Of Others

"Personal and advertising injury" arising out of:

- (1) An "advertisement" for others on your web site;
- (2) Placing a link to a web site of others on your web site;
- (3) Content, including information, sounds, text, graphics, or images from a web site of others displayed within a frame or border on your web site; or

(4) Computer code, software or programming used to enable:

(a) Your web site; or

(b) The presentation or functionality of an "advertisement" or other content on your web site.

q. Right Of Privacy Created By Statute

"Personal and advertising injury" arising out of the violation of a person's right of privacy created by any state or federal act.

However, this exclusion does not apply to liability for damages that the insured would have in the absence of such state or federal act.

r. Violation Of Anti-Trust law

"Personal and advertising injury" arising out of a violation of any anti-trust law.

s. Securities

"Personal and advertising injury" arising out of the fluctuation in price or value of any stocks, bonds or other securities.

t. Recording And Distribution Of Material Or Information In Violation Of Law

"Personal and advertising injury" arising directly or indirectly out of any action or omission that violates or is alleged to violate:

- (1) The Telephone Consumer Protection Act (TCPA), including any amendment of or addition to such law;
- (2) The CAN-SPAM Act of 2003, including any amendment of or addition to such law;
- (3) The Fair Credit Reporting Act (FCRA), and any amendment of or addition to such law, including the Fair and Accurate Credit Transaction Act (FACTA); or
- (4) Any federal, state or local statute, ordinance or regulation, other than the TCPA or CAN-SPAM Act of 2003 or FCRA and their amendments and additions, that addresses, prohibits or limits the printing, dissemination, disposal, collecting, recording, sending, transmitting, communicating or distribution of material or information.

u. Employment-Related Practices

"Personal and advertising injury" to:

- (1) A person arising out of any "employment-related practices"; or
- (2) The spouse, child, parent, brother or sister of that person as a consequence of "personal and advertising injury" to that person at whom any "employment-related practices" are directed.

This exclusion applies:

- (1) Whether the injury-causing event described in the definition of "employment-related practices" occurs before employment, during employment or after employment of that person;
- (2) Whether the insured may be liable as an employer or in any other capacity; and
- (3) To any obligation to share damages with or repay someone else who must pay damages because of the injury.

v. Asbestos

- (1) "Personal and advertising injury" arising out of the "asbestos hazard".
- (2) Any damages, judgments, settlements, loss, costs or expenses that:
 - (a) May be awarded or incurred by reason of any claim or suit alleging actual or threatened injury or damage of any nature or kind to persons or property which would not have occurred in whole or in part but for the "asbestos hazard";
 - (b) Arise out of any request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, encapsulate, contain, treat, detoxify or neutralize or in any way respond to or assess the effects of an "asbestos hazard"; or
 - (c) Arise out of any claim or suit for damages because of testing for, monitoring, cleaning up, removing, encapsulating, containing, treating, detoxifying or neutralizing or in any way responding to or assessing the effects of an "asbestos hazard".

w. Access Or Disclosure Of Confidential Or Personal Information

"Personal and advertising injury" arising out of any access to or disclosure of any person's or organization's confidential or personal information, including patents, trade secrets, processing methods, customer lists, financial information, credit card information, health information or any other type of nonpublic information.

This exclusion applies even if damages are claimed for notification costs, credit monitoring expenses, forensic expenses, public relations expenses or any other loss, cost or expense incurred by you or others arising out of any access to or disclosure of any person's or organization's confidential or personal information.

COVERAGE C MEDICAL PAYMENTS

1. Insuring Agreement

- a. We will pay medical expenses as described below for "bodily injury" caused by an accident:
 - (1) On premises you own or rent;
 - (2) On ways next to premises you own or rent; or
 - (3) Because of your operations;provided that:
 - (1) The accident takes place in the "coverage territory" and during the policy period;
 - (2) The expenses are incurred and reported to us within three years of the date of the accident; and
 - (3) The injured person submits to examination, at our expense, by physicians of our choice as often as we reasonably require.
- b. We will make these payments regardless of fault. These payments will not exceed the applicable limit of insurance. We will pay reasonable expenses for:
 - (1) First aid administered at the time of an accident;
 - (2) Necessary medical, surgical, X-ray and dental services, including prosthetic devices; and
 - (3) Necessary ambulance, hospital, professional nursing and funeral services.

2. Exclusions

We will not pay expenses for "bodily injury":

- a. **Any Insured**

To any insured, except "volunteer workers".
- b. **Hired Person**

To a person hired to do work for or on behalf of any insured or a tenant of any insured.
- c. **Injury On Normally Occupied Premises**

To a person injured on that part of premises you own or rent that the person normally occupies.
- d. **Workers Compensation And Similar Laws**

To a person, whether or not an "employee" of any insured, if benefits for the "bodily injury" are payable or must be provided under a workers' compensation or disability benefits law or a similar law.
- e. **Athletics Activities**

To a person injured while practicing, instructing or participating in any physical exercises or games, sports, or athletic contests.

f. Products-Completed Operations Hazard

Included within the "products-completed operations hazard".

g. Coverage A Exclusions

Excluded under Coverage A.

SUPPLEMENTARY PAYMENTS - COVERAGES A AND B

1. We will pay, with respect to any claim we investigate or settle, or any "suit" against an insured we defend:

- a. All expenses we incur.
- b. Up to \$1,000 for cost of bail bonds required because of accidents or traffic law violations arising out of the use of any vehicle to which the Bodily Injury Liability Coverage applies. We do not have to furnish these bonds.
- c. The cost of appeal bonds or bonds to release attachments, but only for bond amounts within the applicable limit of insurance. We do not have to furnish these bonds.
- d. All reasonable expenses incurred by the insured at our request to assist us in the investigation or defense of the claim or "suit", including actual loss of earnings up to \$500 a day because of time off from work.
- e. All court costs taxed against the insured in the "suit". However, such costs do not include attorneys' fees, attorneys' expenses, witness or expert fees, or any other expenses of a party taxed to the insured.
- f. Prejudgment interest awarded against the insured on that part of the judgment we pay. If we make an offer to pay the applicable limit of insurance, we will not pay any prejudgment interest based on that period of time after the offer.
- g. All interest on the full amount of any judgment that accrues after entry of the judgment and before we have paid, offered to pay, or deposited in court the part of the judgment that is within the applicable limit of insurance.

These payments will not reduce the limits of insurance.

2. If we defend an insured against a "suit" and an indemnitee of the insured is also named as a party to the "suit", we will defend that indemnitee if all of the following conditions are met:

- a. The "suit" against the indemnitee seeks damages for which the insured has assumed the liability of the indemnitee in a contract or agreement that is an "insured contract";
- b. This insurance applies to such liability assumed by the insured;
- c. The obligation to defend, or the cost of the defense of, that indemnitee, has also been

assumed by the insured in the same "insured contract";

- d. The allegations in the "suit" and the information we know about the "occurrence" are such that no conflict appears to exist between the interests of the insured and the interests of the indemnitee;
- e. The indemnitee and the insured ask us to conduct and control the defense of that indemnitee against such "suit" and agree that we can assign the same counsel to defend the insured and the indemnitee; and
- f. The indemnitee:
 - (1) Agrees in writing to:
 - (a) Cooperate with us in the investigation, settlement or defense of the "suit";
 - (b) Immediately send us copies of any demands, notices, summonses or legal papers received in connection with the "suit";
 - (c) Notify any other insurer whose coverage is available to the indemnitee; and
 - (d) Cooperate with us with respect to coordinating other applicable insurance available to the indemnitee; and
 - (2) Provides us with written authorization to:
 - (a) Obtain records and other information related to the "suit"; and
 - (b) Conduct and control the defense of the indemnitee in such "suit".

So long as the above conditions are met, attorneys' fees incurred by us in the defense of that indemnitee, necessary litigation expenses incurred by us and necessary litigation expenses incurred by the indemnitee at our request will be paid as Supplementary Payments. Notwithstanding the provisions of Paragraph 2.b.(2) of Section I - Coverage A - Bodily Injury And Property Damage Liability, such payments will not be deemed to be damages for "bodily injury" and "property damage" and will not reduce the limits of insurance.

Our obligation to defend an insured's indemnitee and to pay for attorneys' fees and necessary litigation expenses as Supplementary Payments ends when:

- a. We have used up the applicable limit of insurance in the payment of judgments or settlements; or
- b. The conditions set forth above, or the terms of the agreement described in Paragraph f. above, are no longer met.

SECTION II - WHO IS AN INSURED

1. If you are designated in the Declarations as:
 - a. An individual, you and your spouse are insureds, but only with respect to the conduct of a business of which you are the sole owner.
 - b. A partnership or joint venture, you are an insured. Your members, your partners, and their spouses are also insureds, but only with respect to the conduct of your business.
 - c. A limited liability company, you are an insured. Your members are also insureds, but only with respect to the conduct of your business. Your managers are insureds, but only with respect to their duties as your managers.
 - d. An organization other than a partnership, joint venture or limited liability company, you are an insured. Your "executive officers" and directors are insureds, but only with respect to their duties as your officers or directors. Your stockholders are also insureds, but only with respect to their liability as stockholders.
 - e. A trust, you are an insured. Your trustees are also insureds, but only with respect to their duties as trustees.

2. Each of the following is also an insured:

a. Employees And Volunteer Workers

Your "volunteer workers" only while performing duties related to the conduct of your business, or your "employees", other than either your "executive officers" (if you are an organization other than a partnership, joint venture or limited liability company) or your managers (if you are a limited liability company), but only for acts within the scope of their employment by you or while performing duties related to the conduct of your business.

However, none of these "employees" or "volunteer workers" are insureds for:

- (1) "Bodily injury" or "personal and advertising injury":
 - (a) To you, to your partners or members (if you are a partnership or joint venture), to your members (if you are a limited liability company), to a co-"employee" while in the course of his or her employment or performing duties related to the conduct of your business, or to your other "volunteer workers" while performing duties related to the conduct of your business;
 - (b) To the spouse, child, parent, brother or sister of that co-"employee" or that

"volunteer worker" as a consequence of Paragraph (1)(a) above;

- (c) For which there is any obligation to share damages with or repay someone else who must pay damages because of the injury described in Paragraphs (1)(a) or (1)(b) above; or

- (d) Arising out of his or her providing or failing to provide professional health care services.

If you are not in the business of providing professional health care services:

- (a) Subparagraphs (1)(a), (1)(b) and (1)(c) above do not apply to any "employee" or "volunteer worker" providing first aid services; and

- (b) Subparagraph (1)(d) above does not apply to any nurse, emergency medical technician or paramedic employed by you to provide such services.

- (2) "Property damage" to property:

- (a) Owned, occupied or used by,

- (b) Rented to, in the care, custody or control of, or over which physical control is being exercised for any purpose by

you, any of your "employees", "volunteer workers", any partner or member (if you are a partnership or joint venture), or any member (if you are a limited liability company).

b. Real Estate Manager

Any person (other than your "employee" or "volunteer worker"), or any organization while acting as your real estate manager.

c. Temporary Custodians Of Your Property

Any person or organization having proper temporary custody of your property if you die, but only:

- (1) With respect to liability arising out of the maintenance or use of that property; and
- (2) Until your legal representative has been appointed.

d. Legal Representative If You Die

Your legal representative if you die, but only with respect to duties as such. That representative will have all your rights and duties under this Coverage Part.

e. Unnamed Subsidiary

Any subsidiary, and subsidiary thereof, of yours which is a legally incorporated entity of which you own a financial interest of more than 50% of the voting stock on the effective date of the Coverage Part.

The insurance afforded herein for any subsidiary not named in this Coverage Part as a named insured does not apply to injury or damage with respect to which such insured is also a named insured under another policy or would be a named insured under such policy but for its termination or the exhaustion of its limits of insurance.

3. Newly Acquired Or Formed Organization

Any organization you newly acquire or form, other than a partnership, joint venture or limited liability company, and over which you maintain financial interest of more than 50% of the voting stock, will qualify as a Named Insured if there is no other similar insurance available to that organization. However:

- a. Coverage under this provision is afforded only until the 180th day after you acquire or form the organization or the end of the policy period, whichever is earlier;
- b. Coverage **A** does not apply to "bodily injury" or "property damage" that occurred before you acquired or formed the organization; and
- c. Coverage **B** does not apply to "personal and advertising injury" arising out of an offense committed before you acquired or formed the organization.

4. Nonowned Watercraft

With respect to watercraft you do not own that is less than 51 feet long and is not being used to carry persons for a charge, any person is an insured while operating such watercraft with your permission. Any other person or organization responsible for the conduct of such person is also an insured, but only with respect to liability arising out of the operation of the watercraft, and only if no other insurance of any kind is available to that person or organization for this liability.

However, no person or organization is an insured with respect to:

- a. "Bodily injury" to a co-"employee" of the person operating the watercraft; or
- b. "Property damage" to property owned by, rented to, in the charge of or occupied by you or the employer of any person who is an insured under this provision.

5. Additional Insureds When Required By Written Contract, Written Agreement Or Permit

The following person(s) or organization(s) are an additional insured when you have agreed, in a written contract, written agreement or because of a permit issued by a state or political subdivision, that such person or organization be added as an additional insured on your policy, provided the injury or damage occurs subsequent to the execution of the contract or agreement.

A person or organization is an additional insured under this provision only for that period of time required by the contract or agreement.

However, no such person or organization is an insured under this provision if such person or organization is included as an insured by an endorsement issued by us and made a part of this Coverage Part.

a. Vendors

Any person(s) or organization(s) (referred to below as vendor), but only with respect to "bodily injury" or "property damage" arising out of "your products" which are distributed or sold in the regular course of the vendor's business and only if this Coverage Part provides coverage for "bodily injury" or "property damage" included within the "products-completed operations hazard".

- (1) The insurance afforded the vendor is subject to the following additional exclusions:

This insurance does not apply to:

- (a) "Bodily injury" or "property damage" for which the vendor is obligated to pay damages by reason of the assumption of liability in a contract or agreement. This exclusion does not apply to liability for damages that the vendor would have in the absence of the contract or agreement;
- (b) Any express warranty unauthorized by you;
- (c) Any physical or chemical change in the product made intentionally by the vendor;
- (d) Repackaging, except when unpacked solely for the purpose of inspection, demonstration, testing, or the substitution of parts under instructions from the manufacturer, and then repackaged in the original container;
- (e) Any failure to make such inspections, adjustments, tests or servicing as the vendor has agreed to make or normally undertakes to make in the usual course of business, in connection with the distribution or sale of the products;
- (f) Demonstration, installation, servicing or repair operations, except such operations performed at the vendor's premises in connection with the sale of the product;
- (g) Products which, after distribution or sale by you, have been labeled or relabeled or used as a container, part or ingredient of any other thing or substance by or for the vendor; or

(h) "Bodily injury" or "property damage" arising out of the sole negligence of the vendor for its own acts or omissions or those of its employees or anyone else acting on its behalf. However, this exclusion does not apply to:

(i) The exceptions contained in Sub-paragraphs (d) or (f); or

(ii) Such inspections, adjustments, tests or servicing as the vendor has agreed to make or normally undertakes to make in the usual course of business, in connection with the distribution or sale of the products.

(2) This insurance does not apply to any insured person or organization, from whom you have acquired such products, or any ingredient, part or container, entering into, accompanying or containing such products.

b. Lessors Of Equipment

(1) Any person(s) or organization(s) from whom you lease equipment; but only with respect to their liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your maintenance, operation or use of equipment leased to you by such person(s) or organization(s).

(2) With respect to the insurance afforded to these additional insureds this insurance does not apply to any "occurrence" which takes place after the equipment lease expires.

c. Lessors Of Land Or Premises

Any person or organization from whom you lease land or premises, but only with respect to liability arising out of the ownership, maintenance or use of that part of the land or premises leased to you.

With respect to the insurance afforded these additional insureds the following additional exclusions apply:

This insurance does not apply to:

1. Any "occurrence" which takes place after you cease to lease that land; or
2. Structural alterations, new construction or demolition operations performed by or on behalf of such person or organization.

d. Architects, Engineers Or Surveyors

Any architect, engineer, or surveyor, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your acts or omissions or the acts or

omissions of those acting on your behalf:

(1) In connection with your premises; or

(2) In the performance of your ongoing operations performed by you or on your behalf.

With respect to the insurance afforded these additional insureds, the following additional exclusion applies:

This insurance does not apply to "bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of or the failure to render any professional services by or for you, including:

1. The preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
2. Supervisory, inspection, architectural or engineering activities.

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage", or the offense which caused the "personal and advertising injury", involved the rendering of or the failure to render any professional services by or for you.

e. Permits Issued By State Or Political Subdivisions

Any state or political subdivision, but only with respect to operations performed by you or on your behalf for which the state or political subdivision has issued a permit.

With respect to the insurance afforded these additional insureds, this insurance does not apply to:

- (1) "Bodily injury", "property damage" or "personal and advertising injury" arising out of operations performed for the state or municipality; or
- (2) "Bodily injury" or "property damage" included within the "products-completed operations hazard".

f. Any Other Party

Any other person or organization who is not an additional insured under Paragraphs a. through e. above, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:

- (1) In the performance of your ongoing operations;

- (2) In connection with your premises owned by or rented to you; or
- (3) In connection with "your work" and included within the "products-completed operations hazard", but only if
 - (a) The written contract or agreement requires you to provide such coverage to such additional insured; and
 - (b) This Coverage Part provides coverage for "bodily injury" or "property damage" included within the "products-completed operations hazard".

However:

- (1) The insurance afforded to such additional insured only applies to the extent permitted by law; and
- (2) If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

With respect to the insurance afforded to these additional insureds, this insurance does not apply to:

"Bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or the failure to render, any professional architectural, engineering or surveying services, including:

- (1) The preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
- (2) Supervisory, inspection, architectural or engineering activities.

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage", or the offense which caused the "personal and advertising injury", involved the rendering of or the failure to render any professional services by or for you.

The limits of insurance that apply to additional insureds is described in Section III - Limits Of Insurance.

How this insurance applies when other insurance is available to the additional insured is described in the Other Insurance Condition in Section IV - Commercial General Liability Conditions.

No person or organization is an insured with respect to the conduct of any current or past partnership, joint venture or limited liability company that is not shown as a Named Insured in the Declarations.

SECTION III - LIMITS OF INSURANCE

1. The Most We Will Pay

The Limits of Insurance shown in the Declarations and the rules below fix the most we will pay regardless of the number of:

- a. Insureds;
- b. Claims made or "suits" brought; or
- c. Persons or organizations making claims or bringing "suits".

2. General Aggregate Limit

The General Aggregate Limit is the most we will pay for the sum of:

- a. Medical expenses under Coverage C;
- b. Damages under Coverage A, except damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard"; and
- c. Damages under Coverage B.

3. Products-Completed Operations Aggregate Limit

The Products-Completed Operations Aggregate Limit is the most we will pay under Coverage A for damages because of "bodily injury" and "property damage" included in the "products-completed operations hazard".

4. Personal And Advertising Injury Limit

Subject to 2. above, the Personal and Advertising Injury Limit is the most we will pay under Coverage B for the sum of all damages because of all "personal and advertising injury" sustained by any one person or organization.

5. Each Occurrence Limit

Subject to 2. or 3. above, whichever applies, the Each Occurrence Limit is the most we will pay for the sum of:

- a. Damages under Coverage A; and
- b. Medical expenses under Coverage C because of all "bodily injury" and "property damage" arising out of any one "occurrence".

6. Damage To Premises Rented To You Limit

Subject to 5. above, the Damage To Premises Rented To You Limit is the most we will pay under Coverage A for damages because of "property damage" to any one premises, while rented to you, or in the case of damage by fire, lightning or explosion, while rented to you or temporarily occupied by you with permission of the owner.

In the case of damage by fire, lightning or explosion, the Damage to Premises Rented To You Limit applies to all damage proximately caused by the same event, whether such damage results from fire, lightning or explosion or any combination of these.

7. Medical Expense Limit

Subject to **5.** above, the Medical Expense Limit is the most we will pay under Coverage **C** for all medical expenses because of "bodily injury" sustained by any one person.

8. How Limits Apply To Additional Insureds

If you have agreed in a written contract or written agreement that another person or organization be added as an additional insured on your policy, the most we will pay on behalf of such additional insured is the lesser of:

- a. The limits of insurance specified in the written contract or written agreement; or
- b. The Limits of Insurance shown in the Declarations.

Such amount shall be a part of and not in addition to Limits of Insurance shown in the Declarations and described in this Section.

The Limits of Insurance of this Coverage Part apply separately to each consecutive annual period and to any remaining period of less than 12 months, starting with the beginning of the policy period shown in the Declarations, unless the policy period is extended after issuance for an additional period of less than 12 months. In that case, the additional period will be deemed part of the last preceding period for purposes of determining the Limits of Insurance.

SECTION IV - COMMERCIAL GENERAL LIABILITY CONDITIONS

1. Bankruptcy

Bankruptcy or insolvency of the insured or of the insured's estate will not relieve us of our obligations under this Coverage Part.

2. Duties In The Event Of Occurrence, Offense, Claim Or Suit

a. Notice Of Occurrence Or Offense

You or any additional insured must see to it that we are notified as soon as practicable of an "occurrence" or an offense which may result in a claim. To the extent possible, notice should include:

- (1) How, when and where the "occurrence" or offense took place;
- (2) The names and addresses of any injured persons and witnesses; and
- (3) The nature and location of any injury or damage arising out of the "occurrence" or offense.

b. Notice Of Claim

If a claim is made or "suit" is brought against any insured, you or any additional insured must:

- (1) Immediately record the specifics of the claim or "suit" and the date received; and
- (2) Notify us as soon as practicable.

You or any additional insured must see to it that we receive written notice of the claim or "suit" as soon as practicable.

c. Assistance And Cooperation Of The Insured

You and any other involved insured must:

- (1) Immediately send us copies of any demands, notices, summonses or legal papers received in connection with the claim or "suit";
- (2) Authorize us to obtain records and other information;
- (3) Cooperate with us in the investigation or settlement of the claim or defense against the "suit"; and
- (4) Assist us, upon our request, in the enforcement of any right against any person or organization which may be liable to the insured because of injury or damage to which this insurance may also apply.

d. Obligations At The Insureds Own Cost

No insured will, except at that insured's own cost, voluntarily make a payment, assume any obligation, or incur any expense, other than for first aid, without our consent.

e. Additional Insureds Other Insurance

If we cover a claim or "suit" under this Coverage Part that may also be covered by other insurance available to an additional insured, such additional insured must submit such claim or "suit" to the other insurer for defense and indemnity.

However, this provision does not apply to the extent that you have agreed in a written contract or written agreement that this insurance is primary and non-contributory with the additional insured's own insurance.

f. Knowledge Of An Occurrence, Offense, Claim Or Suit

Paragraphs **a.** and **b.** apply to you or to any additional insured only when such "occurrence", offense, claim or "suit" is known to:

- (1) You or any additional insured that is an individual;
- (2) Any partner, if you or the additional insured is a partnership;

- (3) Any manager, if you or the additional insured is a limited liability company;
- (4) Any "executive officer" or insurance manager, if you or the additional insured is a corporation;
- (5) Any trustee, if you or the additional insured is a trust; or
- (6) Any elected or appointed official, if you or the additional insured is a political subdivision or public entity.

This duty applies separately to you and any additional insured.

3. Legal Action Against Us

No person or organization has a right under this Coverage Part:

- a. To join us as a party or otherwise bring us into a "suit" asking for damages from an insured; or
- b. To sue us on this Coverage Part unless all of its terms have been fully complied with.

A person or organization may sue us to recover on an agreed settlement or on a final judgment against an insured; but we will not be liable for damages that are not payable under the terms of this Coverage Part or that are in excess of the applicable limit of insurance. An agreed settlement means a settlement and release of liability signed by us, the insured and the claimant or the claimant's legal representative.

4. Other Insurance

If other valid and collectible insurance is available to the insured for a loss we cover under Coverages **A** or **B** of this Coverage Part, our obligations are limited as follows:

a. Primary Insurance

This insurance is primary except when **b.** below applies. If other insurance is also primary, we will share with all that other insurance by the method described in **c.** below.

b. Excess Insurance

This insurance is excess over any of the other insurance, whether primary, excess, contingent or on any other basis:

(1) Your Work

That is Fire, Extended Coverage, Builder's Risk, Installation Risk or similar coverage for "your work";

(2) Premises Rented To You

That is fire, lightning or explosion insurance for premises rented to you or temporarily occupied by you with permission of the owner;

(3) Tenant Liability

That is insurance purchased by you to cover your liability as a tenant for "property damage" to premises rented to you or temporarily occupied by you with permission of the owner;

(4) Aircraft, Auto Or Watercraft

If the loss arises out of the maintenance or use of aircraft, "autos" or watercraft to the extent not subject to Exclusion g. of Section **I** - Coverage **A** - Bodily Injury And Property Damage Liability;

(5) Property Damage To Borrowed Equipment Or Use Of Elevators

If the loss arises out of "property damage" to borrowed equipment or the use of elevators to the extent not subject to Exclusion **j.** of Section **I** - Coverage **A** - Bodily Injury And Property Damage Liability;

(6) When You Are Added As An Additional Insured To Other Insurance

Any other insurance available to you covering liability for damages arising out of the premises or operations, or products and completed operations, for which you have been added as an additional insured by that insurance; or

(7) When You Add Others As An Additional Insured To This Insurance

Any other insurance available to an additional insured.

However, the following provisions apply to other insurance available to any person or organization who is an additional insured under this coverage part.

(a) Primary Insurance When Required By Contract

This insurance is primary if you have agreed in a written contract or written agreement that this insurance be primary. If other insurance is also primary, we will share with all that other insurance by the method described in **c.** below.

(b) Primary And Non-Contributory To Other Insurance When Required By Contract

If you have agreed in a written contract, written agreement, or permit that this insurance is primary and non-contributory with the additional insured's own insurance, this insurance is primary and we will not seek contribution from that other insurance.

Paragraphs (a) and (b) do not apply to other insurance to which the additional insured has been added as an additional insured.

When this insurance is excess, we will have no duty under Coverages A or B to defend the insured against any "suit" if any other insurer has a duty to defend the insured against that "suit". If no other insurer defends, we will undertake to do so, but we will be entitled to the insured's rights against all those other insurers.

When this insurance is excess over other insurance, we will pay only our share of the amount of the loss, if any, that exceeds the sum of:

- (1) The total amount that all such other insurance would pay for the loss in the absence of this insurance; and
- (2) The total of all deductible and self-insured amounts under all that other insurance.

We will share the remaining loss, if any, with any other insurance that is not described in this Excess Insurance provision and was not bought specifically to apply in excess of the Limits of Insurance shown in the Declarations of this Coverage Part.

c. Method Of Sharing

If all of the other insurance permits contribution by equal shares, we will follow this method also. Under this approach each insurer contributes equal amounts until it has paid its applicable limit of insurance or none of the loss remains, whichever comes first.

If any of the other insurance does not permit contribution by equal shares, we will contribute by limits. Under this method, each insurer's share is based on the ratio of its applicable limit of insurance to the total applicable limits of insurance of all insurers.

5. Premium Audit

- a. We will compute all premiums for this Coverage Part in accordance with our rules and rates.
- b. Premium shown in this Coverage Part as advance premium is a deposit premium only. At the close of each audit period we will compute the earned premium for that period and send notice to the first Named Insured. The due date for audit and retrospective premiums is the date shown as the due date on the bill. If the sum of the advance and audit premiums paid for the policy period is greater than the earned premium, we will return the excess to the first Named Insured.
- c. The first Named Insured must keep records of the information we need for premium

computation, and send us copies at such times as we may request.

6. Representations

a. When You Accept This Policy

By accepting this policy, you agree:

- (1) The statements in the Declarations are accurate and complete;
- (2) Those statements are based upon representations you made to us; and
- (3) We have issued this policy in reliance upon your representations.

b. Unintentional Failure To Disclose Hazards

If unintentionally you should fail to disclose all hazards relating to the conduct of your business that exist at the inception date of this Coverage Part, we shall not deny coverage under this Coverage Part because of such failure.

7. Separation Of Insureds

Except with respect to the Limits of Insurance, and any rights or duties specifically assigned in this Coverage Part to the first Named Insured, this insurance applies:

- a. As if each Named Insured were the only Named Insured; and
- b. Separately to each insured against whom claim is made or "suit" is brought.

8. Transfer Of Rights Of Recovery Against Others To Us

a. Transfer Of Rights Of Recovery

If the insured has rights to recover all or part of any payment, including Supplementary Payments, we have made under this Coverage Part, those rights are transferred to us. The insured must do nothing after loss to impair them. At our request, the insured will bring "suit" or transfer those rights to us and help us enforce them.

b. Waiver Of Rights Of Recovery (Waiver Of Subrogation)

If the insured has waived any rights of recovery against any person or organization for all or part of any payment, including Supplementary Payments, we have made under this Coverage Part, we also waive that right, provided the insured waived their rights of recovery against such person or organization in a contract, agreement or permit that was executed prior to the injury or damage.

9. When We Do Not Renew

If we decide not to renew this Coverage Part, we will mail or deliver to the first Named Insured shown in the Declarations written notice of the

nonrenewal not less than 30 days before the expiration date.

If notice is mailed, proof of mailing will be sufficient proof of notice.

SECTION V - DEFINITIONS

1. **"Advertisement"** means the widespread public dissemination of information or images that has the purpose of inducing the sale of goods, products or services through:

- a. (1) Radio;
- (2) Television;
- (3) Billboard;
- (4) Magazine;
- (5) Newspaper; or
- b. Any other publication that is given widespread public distribution.

However, "advertisement" does not include:

- a. The design, printed material, information or images contained in, on or upon the packaging or labeling of any goods or products; or
 - b. An interactive conversation between or among persons through a computer network.
2. **"Advertising idea"** means any idea for an "advertisement".
3. **"Asbestos hazard"** means an exposure or threat of exposure to the actual or alleged properties of asbestos and includes the mere presence of asbestos in any form.

4. **"Auto"** means:

- a. A land motor vehicle, trailer or semitrailer designed for travel on public roads, including any attached machinery or equipment; or
- b. Any other land vehicle that is subject to a compulsory or financial responsibility law or other motor vehicle insurance law where it is licensed or principally garaged.

However, "auto" does not include "mobile equipment".

5. **"Bodily injury"** means physical:

- a. Injury;
- b. Sickness; or
- c. Disease

sustained by a person and, if arising out of the above, mental anguish or death at any time.

6. **"Coverage territory"** means:

- a. The United States of America (including its territories and possessions), Puerto Rico and Canada;
- b. International waters or airspace, but only if the injury or damage occurs in the course of travel or transportation between any places included in a. above; or

c. All other parts of the world if the injury or damage arises out of:

- (1) Goods or products made or sold by you in the territory described in a. above;
- (2) The activities of a person whose home is in the territory described in a. above, but is away for a short time on your business; or
- (3) "Personal and advertising injury" offenses that take place through the Internet or similar electronic means of communication

provided the insured's responsibility to pay damages is determined in the United States of America (including its territories and possessions), Puerto Rico or Canada, in a "suit" on the merits according to the substantive law in such territory or in a settlement we agree to.

7. **"Employee"** includes a "leased worker". "Employee" does not include a "temporary worker".

8. **"Employment-Related Practices"** means:

- a. Refusal to employ that person;
- b. Termination of that person's employment; or
- c. Employment-related practices, policies, acts or omissions, such as coercion, demotion, evaluation, reassignment, discipline, defamation, harassment, humiliation, discrimination or malicious prosecution directed at that person.

9. **"Executive officer"** means a person holding any of the officer positions created by your charter, constitution, by-laws or any other similar governing document.

10. **"Hostile fire"** means one which becomes uncontrollable or breaks out from where it was intended to be.

11. **"Impaired property"** means tangible property, other than "your product" or "your work", that cannot be used or is less useful because:

- a. It incorporates "your product" or "your work" that is known or thought to be defective, deficient, inadequate or dangerous; or
- b. You have failed to fulfill the terms of a contract or agreement;

if such property can be restored to use by the repair, replacement, adjustment or removal of "your product" or "your work", or your fulfilling the terms of the contract or agreement.

12. **"Insured contract"** means:

- a. A contract for a lease of premises. However, that portion of the contract for a lease of premises that indemnifies any person or organization for damage by fire, lightning or explosion to premises while rented to you or temporarily occupied by you with permission of the owner is subject to the Damage to

Premises Rented To You Limit described in Section III - Limits of Insurance;

- b. A sidetrack agreement;
- c. Any easement or license agreement, including an easement or license agreement in connection with construction or demolition operations on or within 50 feet of a railroad;
- d. An obligation, as required by ordinance, to indemnify a municipality, except in connection with work for a municipality;
- e. An elevator maintenance agreement;
- f. That part of any other contract or agreement pertaining to your business (including an indemnification of a municipality in connection with work performed for a municipality) under which you assume the tort liability of another party to pay for "bodily injury" or "property damage" to a third person or organization, provided the "bodily injury" or "property damage" is caused, in whole or in part, by you or by those acting on your behalf. Tort liability means a liability that would be imposed by law in the absence of any contract or agreement.

Paragraph f. includes that part of any contract or agreement that indemnifies a railroad for "bodily injury" or "property damage" arising out of construction or demolition operations, within 50 feet of any railroad property and affecting any railroad bridge or trestle, tracks, road-beds, tunnel, underpass or crossing.

However, Paragraph f. does not include that part of any contract or agreement:

- (1) That indemnifies an architect, engineer or surveyor for injury or damage arising out of:
 - (a) Preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or
 - (b) Giving directions or instructions, or failing to give them, if that is the primary cause of the injury or damage; or
- (2) Under which the insured, if an architect, engineer or surveyor, assumes liability for an injury or damage arising out of the insured's rendering or failure to render professional services, including those listed in (1) above and supervisory, inspection, architectural or engineering activities.

13. "Leased worker" means a person leased to you by a labor leasing firm under an agreement between you and the labor leasing firm, to perform duties related to the conduct of your business. "Leased worker" does not include a "temporary worker".

14. "Loading or unloading" means the handling of property:

- a. After it is moved from the place where it is accepted for movement into or onto an aircraft, watercraft or "auto";
- b. While it is in or on an aircraft, watercraft or "auto"; or
- c. While it is being moved from an aircraft, watercraft or "auto" to the place where it is finally delivered;

but "loading or unloading" does not include the movement of property by means of a mechanical device, other than a hand truck, that is not attached to the aircraft, watercraft or "auto".

15. "Mobile equipment" means any of the following types of land vehicles, including any attached machinery or equipment:

- a. Bulldozers, farm machinery, forklifts and other vehicles designed for use principally off public roads;
- b. Vehicles maintained for use solely on or next to premises you own or rent;
- c. Vehicles that travel on crawler treads;
- d. Vehicles, whether self-propelled or not, maintained primarily to provide mobility to permanently mounted:
 - (1) Power cranes, shovels, loaders, diggers or drills; or
 - (2) Road construction or resurfacing equipment such as graders, scrapers or rollers;
- e. Vehicles not described in a., b., c. or d. above that are not self-propelled and are maintained primarily to provide mobility to permanently attached equipment of the following types:
 - (1) Air compressors, pumps and generators, including spraying, welding, building cleaning, geophysical exploration, lighting and well servicing equipment; or
 - (2) Cherry pickers and similar devices used to raise or lower workers;
- f. Vehicles not described in a., b., c. or d. above maintained primarily for purposes other than the transportation of persons or cargo.

However, self-propelled vehicles with the following types of permanently attached equipment are not "mobile equipment" but will be considered "autos":

- (1) Equipment designed primarily for:
 - (a) Snow removal;
 - (b) Road maintenance, but not construction or resurfacing; or
 - (c) Street cleaning;

- (2) Cherry pickers and similar devices mounted on automobile or truck chassis and used to raise or lower workers; and
- (3) Air compressors, pumps and generators, including spraying, welding, building cleaning, geophysical exploration, lighting and well servicing equipment.

However, "mobile equipment" does not include any land vehicle that is subject to a compulsory or financial responsibility law or other motor vehicle insurance law where it is licensed or principally garaged. Land vehicles subject to a compulsory or financial responsibility law or other motor vehicle insurance law are considered "autos".

16. "Occurrence" means an accident, including continuous or repeated exposure to substantially the same general harmful conditions.

17. "Personal and advertising injury" means injury, including consequential "bodily injury", arising out of one or more of the following offenses:

- a. False arrest, detention or imprisonment;
- b. Malicious prosecution;
- c. The wrongful eviction from, wrongful entry into, or invasion of the right of private occupancy of a room, dwelling or premises that a person or organization occupies, committed by or on behalf of its owner, landlord or lessor;
- d. Oral, written or electronic publication, in any manner, of material that slanders or libels a person or organization or disparages a person's or organization's goods, products or services;
- e. Oral, written or electronic publication, in any manner, of material that violates a person's right of privacy;
- f. Copying, in your "advertisement", a person's or organization's "advertising idea" or style of "advertisement"; or
- g. Infringement of copyright, slogan, or title of any literary or artistic work, in your "advertisement".

18. "Pollutants" mean any solid, liquid, gaseous or thermal irritant or contaminant, including smoke, vapor, soot, fumes, acids, alkalis, chemicals and waste. Waste includes materials to be recycled, reconditioned or reclaimed.

19. "Products-completed operations hazard":

- a. Includes all "bodily injury" and "property damage" occurring away from premises you own or rent and arising out of "your product" or "your work" except:
 - (1) Products that are still in your physical possession; or

(2) Work that has not yet been completed or abandoned. However, "your work" will be deemed completed at the earliest of the following times:

- (a) When all of the work called for in your contract has been completed.
- (b) When all of the work to be done at the job site has been completed if your contract calls for work at more than one job site.
- (c) When that part of the work done at a job site has been put to its intended use by any person or organization other than another contractor or subcontractor working on the same project.

Work that may need service, maintenance, correction, repair or replacement, but which is otherwise complete, will be treated as completed.

b. Does not include "bodily injury" or "property damage" arising out of:

- (1) The transportation of property, unless the injury or damage arises out of a condition in or on a vehicle not owned or operated by you, and that condition was created by the "loading or unloading" of that vehicle by any insured;
- (2) The existence of tools, uninstalled equipment or abandoned or unused materials; or
- (3) Products or operations for which the classification, listed in the Declarations or in a policy Schedule, states that products-completed operations are subject to the General Aggregate Limit.

20. "Property damage" means:

- a. Physical injury to tangible property, including all resulting loss of use of that property. All such loss of use shall be deemed to occur at the time of the physical injury that caused it; or
- b. Loss of use of tangible property that is not physically injured. All such loss of use shall be deemed to occur at the time of the "occurrence" that caused it.

As used in this definition, computerized or electronically stored data, programs or software are not tangible property. Electronic data means information, facts or programs:

- a. Stored as or on;
 - b. Created or used on; or
 - c. Transmitted to or from;
- computer software, including systems and applications software, hard or floppy disks, CD-

ROMS, tapes, drives, cells, data processing devices or any other media which are used with electronically controlled equipment.

21. "Suit" means a civil proceeding in which damages because of "bodily injury", "property damage" or "personal and advertising injury" to which this insurance applies are alleged. "Suit" includes:

- a. An arbitration proceeding in which such damages are claimed and to which the insured must submit or does submit with our consent; or
- b. Any other alternative dispute resolution proceeding in which such damages are claimed and to which the insured submits with our consent.

22. "Temporary worker" means a person who is furnished to you to substitute for a permanent "employee" on leave or to meet seasonal or short-term workload conditions.

23. "Volunteer worker" means a person who

- a. Is not your "employee";
- b. Donates his or her work;
- c. Acts at the direction of and within the scope of duties determined by you; and
- d. Is not paid a fee, salary or other compensation by you or anyone else for their work performed for you.

24. "Your product":

a. Means:

(1) Any goods or products, other than real property, manufactured, sold, handled, distributed or disposed of by:

- (a) You;
- (b) Others trading under your name; or
- (c) A person or organization whose business or assets you have acquired; and

(2) Containers (other than vehicles), materials, parts or equipment furnished in connection with such goods or products.

b. Includes

(1) Warranties or representations made at any time with respect to the fitness, quality, durability, performance or use of "your product"; and

(2) The providing of or failure to provide warnings or instructions.

c. Does not include vending machines or other property rented to or located for the use of others but not sold.

25. "Your work":

a. Means:

(1) Work or operations performed by you or on your behalf; and

(2) Materials, parts or equipment furnished in connection with such work or operations.

b. Includes

(1) Warranties or representations made at any time with respect to the fitness, quality, durability, performance or use of "your work", and

(2) The providing of or failure to provide warnings or instructions.



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: DIRECTOR OF FINANCE

DATE: JUNE 4, 2024

SUBJECT: **CITY OF PLACENTIA FISCAL YEAR 2024-25 ANNUAL OPERATING BUDGET, POSITION ALLOCATION PLAN, ANNUAL GANN APPROPRIATIONS, CAPITAL IMPROVEMENT PROGRAM, AND PLACENTIA PUBLIC FINANCING AUTHORITY ANNUAL BUDGET**

FISCAL
IMPACT: FY 2024-25 EXPENDITURES: \$ 99,225,368
REVENUE: \$ 95,329,478

SUMMARY:

The City's budget is an important policy document, serving as the annual financial plan that identifies the spending priorities for the organization. The budget is used to balance available resources with community needs, as determined by the City Council. The City's fiscal priorities include keeping the City safe, clean, and well maintained, in addition to protecting the quality of life and property values. The budget also serves as a tool for communicating the City's financial strategies and for ensuring accountability.

The City is required to adopt a budget by July 1 of each year which establishes appropriations and estimated revenues for the fiscal year. In compliance with the City Charter Section 1203, the Proposed Budget and Capital Improvement Program (CIP) for Fiscal Year 2024-25 was presented for City Council review on May 21, 2024.

In addition to budget adoption, Article XIII B of the State Constitution requires that each California local government adopt an Annual Appropriations Limit (GANN) each year. This action will approve the use of the County's population growth and California per capita income growth in calculating the FY 2024-25 Annual Appropriations Limit and the resolution adopting the City's FY 2024-25 Annual Appropriations Limit, as required by law.

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Open the Public Hearing concerning the City of Placentia Budget for Fiscal Year 2024-25 and Capital Improvement Program (CIP) for Fiscal Year 2024-25, consider all public testimony, ask questions of Staff, and close the public hearing; and

2.a.
June 4, 2024

2. Adopt Resolution No. R-2024-38, a Resolution of the City Council of the City of Placentia, California, taking actions necessary to adopt the Fiscal Year 2024-25 Annual Budget; and taking actions necessary to adopt the Fiscal Year 2024-25 Capital Improvement Program (CIP) Budget with an appropriation of \$19,601,425; and authorizing the Position Allocation Plan and Compensation Plan for Fiscal Year 2024-25; and
3. Authorize the City Administrator to release appropriation controls for the General Government Department and Risk Management fund outside of the normal quarterly process, as necessary; and
4. Approve the use of the County's population growth and California per capita income growth as determined by the State Department of Finance for the calculation of the Fiscal Year 2024-25 Annual Appropriation Limit; and
5. Adopt Resolution R-2024-39, a Resolution of the City Council of the City of Placentia, California, approving and adopting the Annual Appropriations Limit for the Fiscal Year 2024-25 in the amount of \$117,320,406.
6. Provide direction to staff to research long-term fiscal sustainability opportunities potentially in partnership with the Citizens' Oversight Committee.

It is recommended that the Placentia Public Financing Authority take the following actions:

1. Conduct the Public Hearing concerning the Placentia Public Financing Authority Budget for Fiscal Year 2024-25; and
2. Adopt Resolution No. PPFA-2024-01, a Resolution of the Placentia Public Financing Authority (PPFA) Board of Directors of the City of Placentia, California, taking actions necessary to adopt the PPFA's Fiscal Year 2024-25 Annual Budget.

DISCUSSION:

The proposed budget was developed with a focus on maintaining balance in light of continuing economic challenges caused by persistently high inflation and interest rates. Inflation has affected the cost of everything, including supplies, gasoline, utilities, and service contracts as well as impacted consumer behavior leading to decreased sales tax, and has made it significantly more challenging to provide municipal services.

As a result, the City began the budget preparation process with a \$3.8 million deficit in the General Fund. To address this deficit, departments were asked to reduce their budgets by up to five percent (5%), and a hiring "frost" has been implemented wherein non-public safety or revenue generating positions will be intentionally left vacant as long as possible to generate salary savings.

With a focus on long-term fiscal sustainability, the City continues to prioritize economic development with an emphasis placed on attracting businesses that will increase the City's sales and or transient occupancy taxes, as well as intentional development that will boost the City's

overall assessed value. In addition, City Staff is aggressively seeking new sources of revenue to support continued operations and maintenance of City facilities and infrastructure.

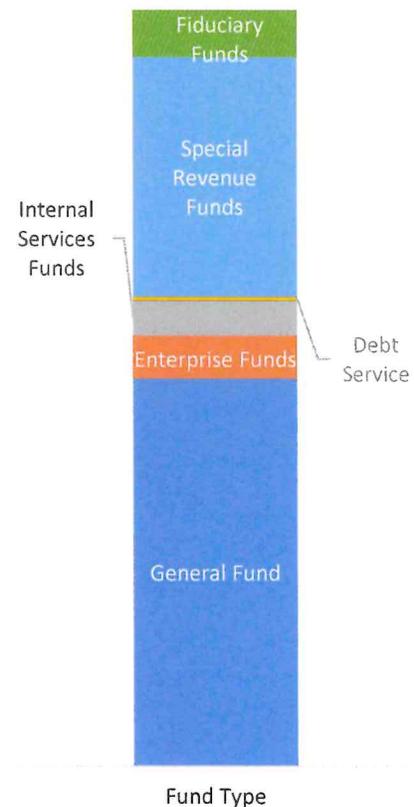
FY 2024-25 Proposed Budget Summary

The Proposed FY 2024-25 citywide operating budget is \$99.2 million, an increase of 14.8% over the Adopted FY 2023-24 budget. These expenses are supported by \$95.3 million in revenue, an increase of 12.3% from the current fiscal year’s Adopted budget, as well as unassigned fund balance in some special revenue funds. The primary reason for the increase in both revenue and expenditures is the Enhanced Infrastructure Financing District (EIFD) project which is anticipated to begin in FY 2024-25. These total figures reflect revenues and expenses for all funds citywide including the General Fund, Enterprise Funds, Debt Service Funds and Special Revenue Funds.

Enterprise Funds are proprietary funds supported by user fees and charges and operate much like a private business. The rates charged to customers for these services cover the costs of operation, maintenance and capital and infrastructure improvements. The City maintains two Enterprise Funds including Sewer and Solid Waste (Refuse). Expenditures for FY 2024-25 for these funds are proposed to be \$5.6 Million for both operating and capital expenses.

Internal Service Funds, including employee health and welfare, risk management, and equipment replacement account for activities provided to one City department by another City department. The Proposed FY 2024-25 budget includes \$4.7 million in funding for these funds.

Special Revenue Funds are funds legally restricted to a specific purpose. Examples of Special Revenue Funds include the Gas Tax Fund and the Community Development Block Grant (CDBG). In total, expenses in Special Revenue Funds are proposed at \$31.0 million for FY 2024-25 inclusive of Measure U. Proposed revenues and expenses by fund type are outlined below:



Fund Type	Revenues & Transfers In	Expenditures & Transfers Out	Net Incr/(Decr)
General Fund	\$50,430,128	\$50,925,939	(\$495,811)
Special Revenue	27,579,237	31,021,820	(3,442,583)
Debt Service	407,750	407,750	-
Enterprise	6,169,640	5,646,040	523,600

Capital Projects Fund	-	456,000	(456,000)
Internal Service	4,593,969	4,613,969	(20,000)
Fiduciary	4,657,704	4,662,800	(5,096)
Agency Fund	1,491,050	1,491,050	-
Totals	\$95,329,478	\$99,225,368	(\$3,895,890)

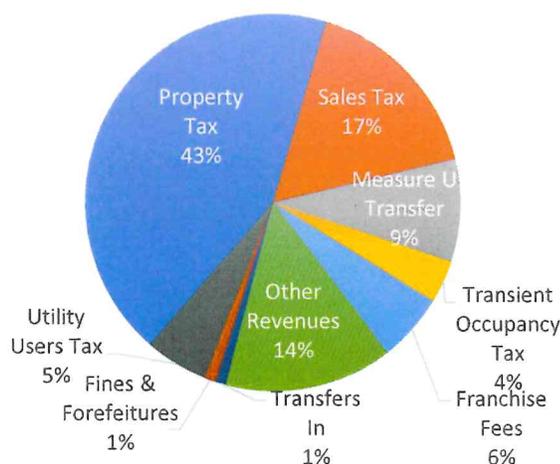
General Fund

The General Fund is the primary operating fund of the City and supports fundamental services including Police, Fire & Life Safety, Development Services, Community Services and general administration. Revenue for this fund comes from general taxes such as property tax, sales tax, transfers from Measure U, transient occupancy taxes as well as a variety of user and permit fees and other smaller sources. The Proposed Budget for FY 2024-25 for the General Fund is \$50.9 million in operating expenses, a decrease of \$1.4 million or (2.7%) from the Adopted FY 2023-24 budget, supported by \$50.4 million in operating revenue, an increase of \$628,710 or 1.2% from the Adopted FY 2023-24 budget, with the difference supported by \$495,811 from reserves.

Per Policy 460, 10% of funds received from Measure U are dedicated to the Measure U Contingency Reserve. The Proposed budget includes this transfer, \$888,600, into the Measure U Contingency Reserve, but proposes to use those funds to support operations in FY 2024-25. Staff met with and discussed this proposal with the Citizen’s Oversight Committee, and they support this recommendation.

General Fund Revenue Highlights

Property Tax revenue in FY 2024-25 is projected to be \$21,796,023, an increase of \$1,381,079, or 6.8% over the FY 2023-24 Amended budget. Increases in property tax are due to a combination of property turnover and resulting reassessments and the two percent (2%) per year inflation factor for property assessments allowable under Proposition 13. Property tax for FY 2024-25 includes the increase in assessed value of the Herald property following its property sale in 2022, and an increase in assessed value for the Cenza property reflective of construction activity at January 2023. The City continues to maintain a high number of properties assessed at their pre-1978 value, with 13.7% of all citywide parcels and 12.5% of single-family residences still assessed well below market value. As these properties turn over and are assessed at market value, the City’s property tax should continue to increase at a higher percentage than the 2% maximum CPI allowable under Proposition 13.



Sales Tax, excluding Measure U, is projected to decrease by approximately \$242,000, or 2.8% in FY 2024-25 from the Amended FY 2023-24 budget and totals approximately \$8.4 million. This decrease is not unique to Placentia as sales tax is trending downward statewide for a myriad of reasons including:

- Prolonged higher interest rates which have negatively impacted purchases of new and used automobiles, especially luxury vehicles.
- Lower fuel prices reducing receipts from fuel and services stations. As six of the City's top 25 sales tax producers are fuel stations, this has significantly impacted the City's sales tax receipts.
- Taxable sales for restaurants and general consumer goods are also down as inflation continues to affect consumer behavior with more people choosing to eat out less often, choose fast food restaurants instead of sit-down dining and/or spend disposable income on experiences such as travel, movies, concerts or escape rooms, and not consumer goods.
- Closure of larger chain store locations such as the 99 Cent Store and CVS Pharmacy.

Transient occupancy tax (TOT), otherwise known as the "bed tax" is a 10% tax paid by visitors staying overnight in one of our local hotels and/or short-term rentals operating within the City. The Proposed Budget assumes \$1,840,000 in revenue, 7% higher than the FY 2023-24 Amended Budget. This increase is due to a combination of growth in the travel industry, higher nightly hotel rates and a slightly higher number of short-term rentals operating within the City.

Fines & Forfeitures are projected to increase 4.3% to \$485,000 from the prior fiscal year due to slight increases in administrative citations in code enforcement and parking citations.

Intergovernmental revenue is revenue from outside government agencies including County, State and/or Federal sources. Revenues for FY 2024-25 are decreasing by \$3.4 million, or 91.6% from the FY 2023-24 Amended budget due to the anticipated exhaustion of American Rescue Plan Act (ARPA) funds originating from the federal government during the pandemic. Per the Government Accounting Standards Board (GASB), these funds are recognized in the fiscal year in which they are spent, and the City expects to have spent all ARPA funds by June 30, 2024.

Operating Transfers-In are also decreasing due to the elimination of the transfer from the Sewer Fund to the General Fund. Existing sewer rates are not generating the level of revenue anticipated when the City adopted the current rate structure, largely driven by a consistent reduction in the amount of water usage citywide. As a result, the Sewer fund does not have sufficient revenue to reimburse the General Fund for administrative costs.

Revenue	FY 2023/24 Amended Budget	FY 2023/24 Year End Estimates	FY 2024/25 Proposed Budget	Variance to Amended Budget
Property Taxes	\$20,414,944	\$20,269,659	\$21,796,023	6.8%
Sales & Use Taxes	8,650,000	8,130,000	8,408,000	(2.8%)
Other Taxes	7,509,236	7,707,500	7,896,040	5.2%
Permits/Licenses	2,618,000	2,573,350	2,788,900	6.5%
Fines & Forfeitures	465,000	464,953	485,000	4.3%
Intergovernmental	3,712,950	3,714,350	312,000	(91.6%)
Charges for Services	1,684,000	1,584,122	1,716,990	2.0%
Miscellaneous	2,454,000	2,557,402	2,129,075	(13.2%)
<i>Total Operating Revenues</i>	<i>\$47,508,130</i>	<i>\$47,001,336</i>	<i>\$45,532,028</i>	<i>(4.2%)</i>
Transfers In	1,052,750	1,047,800	455,100	(56.8%)
Measure U Transfers-In				
Employee Retention	3,337,946	3,225,000	2,665,800	(20.1%)
Measure U Reserve	920,000	860,000	888,600	(3.4%)
OPEB	1,112,649	1,075,000	888,600	(20.1%)
Total Transfers In	6,423,345	6,207,800	4,898,100	(23.7%)
Total Resources	53,931,475	53,209,136	50,430,128	(6.5%)

General Fund Expenditure Highlights

General Fund expenditures are broken into three distinct types- operating, debt service and capital. Operating expenses are those required to support the day-to-day operations of the City including personnel expenses, professional services, maintenance expenses and training and are supported by revenue generated in the fiscal year the expenses occur. Debt service supports the principal and interest payments on loans and bonds the City has used to finance capital projects and/or pension obligations. Capital expenses are one-time expenditures for large purchases such as vehicles, technology upgrades and other equipment that has a useful life more than five years and are typically funded with one-time funding sources such as reimbursements or development agreements.

The Proposed FY 2024-25 General Fund Budget includes \$44.1 Million in department expenses, \$6.6 million for debt service and transfers and \$180,000 in capital expenditures for a total of \$50.9 million. This represents a decrease of 28% for the General Fund from the current fiscal year’s amended budget. The primary reason for such a large decrease is the large investment in capital projects including the public safety building in the current fiscal year’s budget that will be either completed by June 30th or carried over into the next fiscal year by separate City Council action.

Proposed General Fund budgets for the respective departments are listed below:

Departments	FY 2023/24 Amended Budget	FY 2024/25 Proposed Budget	Variance to FY23/24 Amended Budget
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- Required addition of an Unfunded Actuarial Liability (UAL) payment of \$447,000 to CalPERS as a result of their rates of return for the past two fiscal years. This UAL payment is in addition to the \$4.1 million debt service payment for the 2020A lease revenue bonds that were issued to pay off the City’s UAL in 2020.
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- Increased costs of utilities including gasoline and electricity.

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As previously mentioned, the Proposed budget includes the use of the 10% reserve contribution to support operations in FY 2024-25.

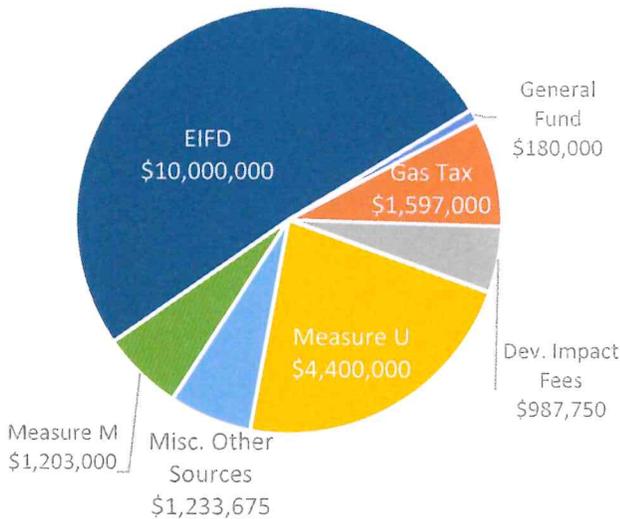
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Funding for projects scheduled for FY 2024-25 are included in the proposed budget, with the majority of the scheduled projects funded by Measure U, Gas Tax, EIFD, Development Impact Fees (DIFs), grants and other reimbursements. The proposed CIP for FY 2024-25 includes 39 new projects/capital purchases for a combined total of approximately \$19.6 million.



FY 2024/25 Proposed CIP by Funding Source

In FY 2023-24, the City commissioned two important studies, a Facility Needs and Condition Assessment of all city facilities and an Information Technology Master Plan to assess and prioritize infrastructure needs. As expected, both studies revealed a significant backlog of capital needs with just under \$50 million in investment recommended over ten (10) years for facilities,

and \$4 million for information technology needs over the next five (5) years. With limited financial resources available, Staff prioritized projects based on urgency and/or adherence to ongoing City Council priorities such as the Placentia Parks Initiative and street improvements.

Major projects scheduled include roadway rehabilitation, citywide concrete repair, information technology (IT) infrastructure replacement to address aging servers and technology, a new financial ERP system, citywide wayfinding signage, upgrades to the City Council chambers and media room, and large vehicle purchases like a reserve fire engine and loader.

In addition to the projects referenced above, the proposed budget also includes a continued investment within the City's parks and open spaces in accordance with the City's Parks Initiative approved by the City Council on March 18, 2021. New park projects proposed include completion of the design of a dog park, Tuffree park sports field lights, window replacement at the Powell building, McFadden Park playground replacement and roof replacement at Tynes gym.

Due to the scale and complexity of capital improvement projects, they often span two or more fiscal years. In addition to the 39 new projects proposed for FY 2024-25, previously approved projects that are in progress and not yet complete will be carried over into FY 2024-25 after the close of the 2023-24 fiscal year by a separate City Council action. Including both new and carryover projects, the City is actively working on 92 CIP projects. Despite the large number of new and ongoing projects, several new, one-time capital projects remain unfunded this fiscal year, and future completion depends on identifying and securing additional funding.

Project Type	Project Count	Amount	% Of Total CIP Funding
Streets & Streetscapes	5	\$15,205,300	78%
Traffic and Transportation	5	835,000	4%
Sewer	0	0	0%
City Buildings & Facilities	6	947,000	5%
Technology	6	654,000	3%
Parks	5	869,250	4%
Vehicles	8	765,875	4%
Major Studies	4	325,000	2%
<i>Total</i>	<i>39</i>	<i>\$19,601,425</i>	<i>100%</i>

Fund Balance

The estimated beginning fund balance for FY 2024-25 is \$14.4 million. As a result of proposed operations in FY 2024-25, it is anticipated that the fund balance will decrease by \$495,811 for an ending fund balance of \$13.9 million. It is forecasted that the reserve will be funded at 27.43% of General Fund operating expenses, exceeding the established goal of 25% by the end of FY 2024-25.

Estimated Beginning Fund Balance 7/1/24	\$14,370,851
Fund Balance Designations	
Non-Spendable	1,766,691
Restricted	-
Measure U Contingency Reserve	5,750,282
GF Reserve	5,285,547
Unassigned	1,072,520
Estimated Ending Fund Balance 6/30/24	\$13,875,040
Proposed Budgeted Operating Expenditures	44,143,318
Reserve Total (FB less Non-Spendable)	12,108,349
General Fund Operating Reserve %	27.43%

Reviewed and approved:



Jennifer Lampman
Director of Finance

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachments:

1. Proposed FY 2024-25 Operating and CIP Budgets
2. Resolution R-2024-38 - 2024-25 Budget Resolution
3. Resolution R-2024-39 - Annual Gann Appropriations Limit Resolution
4. Resolution PPFA-2024-01 - Budget Resolution
5. PowerPoint Presentation for Operating and CIP Budgets



CITY OF PLACENTIA

FISCAL YEAR

2024-25

Proposed BUDGET



Section 1: Introduction

City Council Members and City Officials	1
Distinguished Budget Presentation Award	3
City Manager's Transmittal Letter	4
Strategic Plan	13
Citywide Organization Chart	21
Position Allocation Plan	22

Section 2: Financial Summaries

Projected Change in Financial Position (All Funds)	26
General Fund Revenue & Expense	29
Special Revenue Funds	38
Debt Service	72
Enterprise Funds	74
Internal Service Funds	78
Fiduciary Fund	82
Capital Project Fund	84

Section 3: Departments

Legislative	86
City Administrator	95
Administrative Services	102
Community Services	118
Development Services	135
Finance	147
Fire & Life Safety	152
General Fund Debt Service	163
General Government	165
Police	167
Public Works	185

Section 4: Capital Improvement Program

Capital Improvement Program Summary	203
Proposed FY 2024-25 CIP Projects	205
FY 2023-24 Ongoing CIP Projects	206
FY 2024-25 CIP Project Descriptions	208
7 Year Capital Improvement Projects	247

Section 6: Appendix

Gann Limit	254
Financial Policies	256
Fund Descriptions	276
Community Profile	281
Budget Glossary	283



The City Council consists of five members elected by the district. Council terms are four years, with elections held every two years. Either two or three members are elected in any given election cycle. Every year, the current City Council Members, elect a Mayor and Mayor Pro Tempore who serve for one year. The City Council also serves as the governing body for the Successor Agency, Public Finance Authority and the Placentia Industrial Commercial Development Authority. City Council members may not serve more than three consecutive terms and are responsible for selecting and reviewing the City Administrator who is responsible for managing the day-to-day operations of the City and implementing the policies set by the City Council.

CITY COUNCIL MEMBERS



*Jeremy B. Yamaguchi
Mayor
District 3*



*Kevin Kirwin
Mayor Pro-Tem,
District 2*



*Chad P. Wanke
Councilmember,
District 4*



*Ward L. Smith
Councilmember,
District 5*



*Rhonda Shader
Councilmember,
District 1*

CITY OFFICIALS

City Clerk	Robert S. McKinnell
City Treasurer	Kevin Larson
City Administrator	Damien Arrula
Deputy City Administrator	Luis Estevez
Deputy City Administrator	Rosanna Ramirez
Chief of Police	Brad Butts
Fire Chief	Jason Dobine
Director of Finance	Jennifer Lampman
Director of Development Services	Joseph Lambert
Director of Community Services	Karen Crocker
Director of Human Resources	Alice Burnett

City Council meetings are held on the 1st & 3rd Tuesday of the month at 7:00 p.m. and are located in the City Hall Council Chambers.



GOVERNMENT FINANCE OFFICERS ASSOCIATION

*Distinguished
Budget Presentation
Award*

PRESENTED TO

**City of Placentia
California**

For the Fiscal Year Beginning

July 01, 2023

Christopher P. Morill

Executive Director



OFFICE OF THE CITY ADMINISTRATOR

TO: HONORABLE MAYOR AND CITY COUNCIL

FROM: DAMIEN R. ARRULA, CITY ADMINISTRATOR

DATE: May 21, 2024

SUBJECT: PROPOSED FISCAL YEAR 2024-25 OPERATING BUDGET

In compliance with City Charter Section 1203, it is my pleasure to present the City of Placentia's Proposed FY 2024-25 Operating Budget and Capital Improvement Program for your review and consideration. The Proposed Budget provides a funding guide that reflects the City's priority to provide effective, high-quality public services that foster safety, quality of life, and economic prosperity throughout our community.

The proposed budget was developed with a focus on maintaining balance in light of continuing economic challenges caused by persistently high inflation and interest rates. Inflation has affected the cost of everything, including supplies, gasoline, utilities, and service contracts as well as impacted consumer behavior leading to decreased sales tax, and has made it significantly more challenging to provide municipal services.

As a result, the City began the budget preparation process with a \$3.8 million deficit in the General Fund. To address this deficit, departments were asked to reduce their budgets by up to five percent (5%), and a hiring "frost" has been implemented wherein non-public safety or revenue generating positions will be intentionally left vacant as long as possible to generate salary savings.

With a focus on long-term fiscal sustainability, the City continues to prioritize economic development with an emphasis placed on attracting businesses that will increase the City's sales and or transient occupancy taxes, as well as intentional development that will boost the City's

overall assessed value. In addition, city staff is aggressively seeking new sources of revenue to support continued operations and maintenance of City facilities and infrastructure.

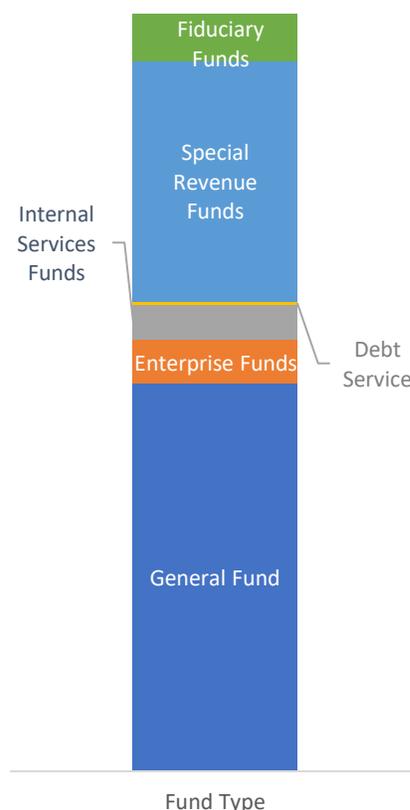
FY 2024-25 Proposed Budget Summary

The proposed FY 2024-25 citywide operating budget is \$99.2 million, an increase of 14.8% over the Adopted FY 2023-24 budget. These expenses are supported by \$95.3 million in revenue, an increase of 12.3% from the current fiscal year’s Adopted budget, as well as unassigned fund balance in some special revenue funds. The primary reason for the increase in both revenue and expenditures is the Enhanced Infrastructure Financing District (EIFD) project which is anticipated to begin in FY 2024-25. These total figures reflect revenues and expenses for all funds citywide including the General Fund, Enterprise Funds, Debt Service Funds and Special Revenue Funds.

Enterprise Funds are proprietary funds supported by user fees and charges. The rates charged to customers for these services cover the costs of operation, maintenance and capital and infrastructure improvements. The City maintains two Enterprise Funds including Sewer and Solid Waste (Refuse). Expenditures for FY 2024-25 for these funds are proposed to be \$5.6 Million for both operating and capital expenses.

Internal Service Funds, including employee health and welfare, risk management, and equipment replacement account for activities provided to one City department by another City department. The Proposed FY 2024-25 budget includes \$4.7 million in funding for these funds.

Special Revenue Funds are funds legally restricted to a specific purpose. Examples of Special Revenue Funds include the Gas Tax Fund and the Community Development Block Grant (CDBG). In total, expenses in Special Revenue Funds are proposed at \$31.0 million for FY 2024-25 inclusive of Measure U.



Proposed revenues and expenses by fund type are outlined below:

Fund Type	Revenues & Transfers In	Expenditures & Transfers Out	Net Incr/(Decr)
General Fund	\$50,430,128	\$50,925,939	(\$495,811)
Special Revenue	27,579,237	31,021,820	(3,442,583)
Debt Service	407,750	407,750	-
Enterprise	6,169,640	5,646,040	523,600
Capital Projects Fund	-	456,000	(456,000)

Internal Service	4,593,969	4,613,969	(20,000)
Fiduciary	4,657,704	4,662,800	(5,096)
Agency Fund	1,491,050	1,491,050	-
Totals	95,329,478	99,225,368	(3,895,890)

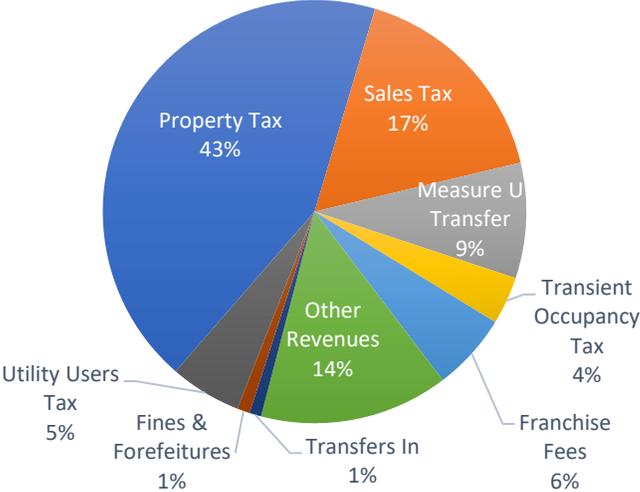
General Fund

The General Fund is the primary operating fund of the City and supports fundamental services including Police, Fire & Life Safety, Development Services, Community Services and general administration. Revenue for this fund comes from general taxes such as property tax, sales tax, transfers from Measure U, transient occupancy taxes as well as a variety of user and permit fees and other smaller sources. The Proposed Budget for FY 2024-25 for the General Fund is \$50.9 million in operating expenses, a decrease of \$1.4 million or (2.6%) from the Adopted FY 2023-24 budget, supported by \$50.4 million in operating revenue, an increase of \$628,710 or 1.3% from the Adopted FY 2023-24 budget, with the difference supported by \$495,811 from reserves.

Per Policy 460, 10% of funds received from Measure U are dedicated to the Measure U Contingency Reserve. The Proposed budget includes this transfer, \$888,600, into the Measure U Contingency Reserve, but proposes to use those funds to support operations in FY 2024-25. Staff met with and discussed this proposal with the Citizen’s Oversight Committee, and they support this recommendation.

General Fund Revenue Highlights

Property Tax revenue in FY 2024-25 is projected to be \$21,796,023, an increase of \$1,381,079, or 6.8% over the FY 2023-24 Amended budget. Increases in property tax are due to a combination of property turnover and resulting reassessments and the two percent (2%) per year inflation factor for property assessments allowable under Proposition 13. Property tax for FY 2024-25 includes the increase in assessed value of the Herald property following its property sale in 2022, and an increase in assessed value for the Cenza property reflective of construction activity at January 2023. The City continues to maintain a high number of properties assessed at their pre-1978 value, with 13.7% of all citywide parcels and 12.5% of single-family residences still assessed well below market value. As these properties turn over and are assessed at market value, the City’s property tax should continue to increase at a higher percentage than the 2% maximum CPI allowable under Proposition 13.



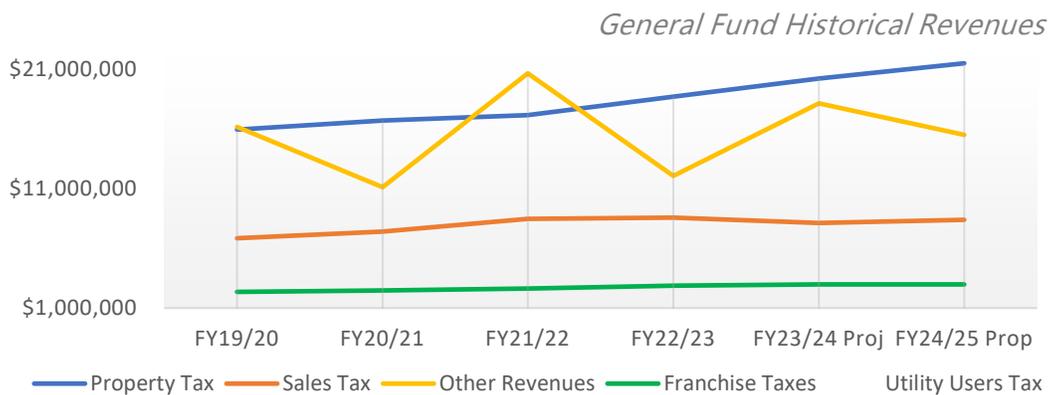
Sales Tax, excluding Measure U, is projected to decrease by approximately \$242,000, or 2.8% in FY 2024-25 from the Amended FY 2023-24 budget and totals approximately \$8.4 million. This decrease is not unique to Placentia as sales tax is trending downward statewide for a myriad of reasons including:

- Prolonged higher interest rates which have negatively impacted purchases of new and used automobiles, especially luxury vehicles.
- Lower fuel prices reducing receipts from fuel and services stations. As six of the City's top 25 sales tax producers are fuel stations, this has significantly impacted the City's sales tax receipts.
- Taxable sales for restaurants and general consumer goods are also down as inflation continues to affect consumer behavior with more people choosing to eat out less often, choose fast food restaurants instead of sit-down dining and/or spend disposable income on experiences such as travel, movies, concerts or escape rooms, and not consumer goods.
- Closure of larger chain store locations such as the 99 Cent Store and CVS Pharmacy.

Transient occupancy tax (TOT), otherwise known as the "bed tax" is a 10% tax paid by visitors staying overnight in one of our local hotels and/or short-term rentals operating within the City. The Proposed Budget assumes \$1,840,000 in revenue, 7% higher than the FY 2023-24 Amended Budget. This increase is due to a combination of growth in the travel industry, higher nightly hotel rates and a slightly higher number of short-term rentals operating within the City.

Fines & Forfeitures are projected to increase 4.3% to \$485,000 from the prior fiscal year due to slight increases in administrative citations in code enforcement and parking citations.

Intergovernmental revenue is revenue from outside government agencies including County, State and/or Federal sources. Revenues for FY 2024-25 are decreasing by \$3.4 million, or 91.6% from the FY 2023-24 Amended budget due to the anticipated exhaustion of American Rescue Plan Act (ARPA) funds originating from the federal government during the pandemic. Per the Government Accounting Standards Board (GASB), these funds are recognized in the fiscal year in which they are spent, and the City expects to have spent all ARPA funds by June 30, 2024.



Operating Transfers-In are also decreasing due to the elimination of the transfer from the Sewer Fund to the General Fund. Existing sewer rates are not generating the level of revenue anticipated when the City adopted the current rate structure, largely driven by a consistent reduction in the amount of water usage citywide. As a result, the Sewer fund does not have sufficient revenue to reimburse the General Fund for administrative costs.

Revenue	FY 2023/24 Amended Budget	FY 2023/24 Year End Estimates	FY 2024/25 Proposed Budget	Variance to Amended Budget
Property Taxes	\$20,414,944	\$20,269,659	\$21,796,023	6.8%
Sales & Use Taxes	8,650,000	8,130,000	8,408,000	(2.8%)
Other Taxes	7,509,236	7,707,500	7,896,040	5.2%
Permits/Licenses	2,618,000	2,573,350	2,788,900	6.5%
Fines & Forfeitures	465,000	464,953	485,000	4.3%
Intergovernmental	3,712,950	3,714,350	312,000	(91.6%)
Charges for Services	1,684,000	1,584,122	1,716,990	2.0%
Miscellaneous	2,454,000	2,557,402	2,129,075	(13.2%)
<i>Total Operating Revenues</i>	<i>\$47,508,130</i>	<i>\$47,001,336</i>	<i>\$45,532,028</i>	<i>(4.2%)</i>
Transfers In	1,052,750	1,047,800	455,100	(56.8%)
Measure U Transfers-In				
Employee Retention	3,337,946	3,225,000	2,665,800	(20.1%)
Measure U Reserve	920,000	860,000	888,600	(3.4%)
OPEB	1,112,649	1,075,000	888,600	(20.1%)
Total Transfers In	6,423,345	6,207,800	4,898,100	(23.7%)
Total Resources	53,931,475	53,209,136	50,430,128	(6.5%)

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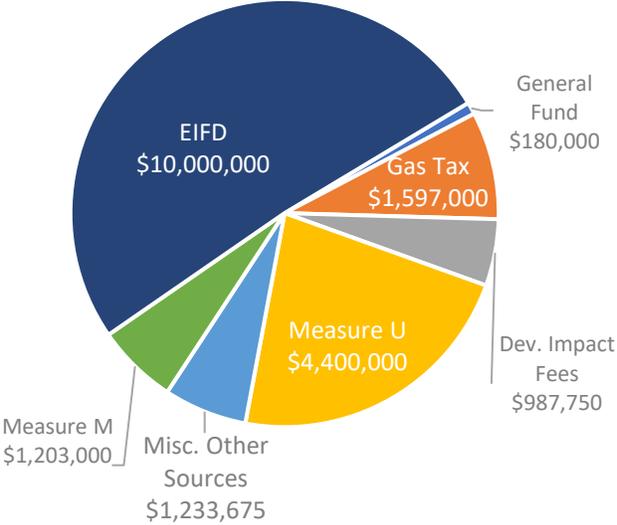
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Capital Improvement Program



The City’s Capital Improvement Program (CIP) identifies major public improvements to the City’s infrastructure over the next several years and includes new projects, upgrades to existing facilities as well as rehabilitation of streets and roadways. Funding for projects scheduled for FY 2024-25 are included in the proposed budget, with the majority of the scheduled projects funded by Measure U, Gas Tax, Development Impact Fees (DIFs), bonds, grants and other reimbursements. The proposed CIP for FY 2024-25 includes 39 new projects/capital purchases for a combined total of approximately \$19.6 million.

FY 2024/25 Proposed CIP by Funding Source

In FY 2023-24, the City commissioned two important studies, a Facility Needs and Condition Assessment of all city facilities and an Information Technology Master Plan to assess and prioritize infrastructure needs. As expected, both studies revealed a significant backlog of capital needs with just under \$50 million in investment recommended over ten (10) years for facilities, and \$4 million for information technology needs over the next five (5) years. With limited financial resources available, staff prioritized projects based upon urgency and/or adherence to ongoing City Council priorities such as the Placentia Parks Initiative and street improvements.

Major projects scheduled include roadway rehabilitation, citywide concrete repair, information technology (IT) infrastructure replacement to address aging servers and technology, a new financial ERP system, citywide wayfinding signage, upgrades to the City Council chambers and media room, and large vehicle purchases like a reserve fire engine and loader.

In addition to the projects referenced above, the proposed budget also includes a continued investment within the City’s parks and open spaces in accordance with the City’s Parks Initiative approved by the City Council on March 18, 2021. New park projects proposed include completion of the design of a dog park, Tuffree park sports field lights, window replacement at the Powell building, McFadden Park playground replacement and roof replacement at Tynes gym.

Due to the scale and complexity of capital improvement projects, they often span two or more fiscal years. In addition to the 39 new projects proposed for FY 2024-25, previously approved projects that are in progress and not yet complete will be carried over into FY 2024-25 after the close of the 2023-24 fiscal year by a separate City Council action. Including both new and carryover projects, the City is actively working on 92 CIP projects. Despite the large number of

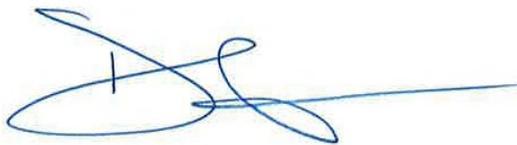
new and ongoing projects, several new, one-time capital projects remain unfunded this fiscal year, and future completion depends on identifying and securing additional funding.

Conclusion and Final Comments

In closing, I would like to express my sincere appreciation to City staff for their hard work and dedication to the community and for the collaborative effort demonstrated in the development of this budget and the capital improvement program. As our City and surrounding communities grapple with financial and economic challenges, our Staff continue to prioritize providing high quality customer service, public safety and improving infrastructure while remaining focused on long-term fiscal sustainability.

I want to also thank the City Council for its continued effective policy leadership and support, under which the City continues to be a leading example of resilience, excellence, and opportunity.

Respectfully submitted,

A handwritten signature in blue ink, consisting of a large, stylized 'D' followed by a horizontal line extending to the right.

Damien R. Arrula,
City Administrator

The City’s Strategic Plan is comprised of the City’s mission statement, goals and objectives, and an action plan. The Strategic Plan is reviewed and updated annually by the City Council and the City’s executive management team at focused strategic planning sessions. Strategic Planning sessions are facilitator led, open to the public and result in measurable objectives for the upcoming year.

The most recent Strategic Planning session took place in April 2024. Participants brainstormed the City’s current strengths, weaknesses, challenges, and opportunities before developing new objectives in line with the established Strategic Goals. These new measurable objectives will be presented to the City Council by staff within the upcoming year.

The FY 2024-25 budget was constructed and developed specifically to support these goals and objectives and reinforce the commitment the City makes to prioritize its core values.

Mission Statement

The City Council is committed to keeping Placentia a pleasant place by providing a safe family atmosphere, superior public services and policies that promote the highest standards of community life.

Vision Statement

The City of Placentia will maintain an open, honest, responsive and innovative government that delivers quality services in a fair and equitable manner while optimizing available resources.

Strategic Plan Goals

Goal 1- Ensure Long-Term Fiscal Sustainability

Goal 2- Ensure that Public Safety Continues to be a High Priority

Goal 3- Promote Community and Economic Development

Goal 4- Increase Community Engagement

Goal 5- Implement Public Infrastructure to Meet Community Needs

Goal 6- Improve City Beautification

Goal 7- Enhance Employee Development

Goal 8- Improve City Governance



CITY OF PLACENTIA FIVE YEAR STRATEGIC PLAN GOALS AND OBJECTIVES

Plan Adopted: May 10, 2022
1 Year Mark: May 10, 2023
2 Year Mark: May 10, 2024
3 Year Mark: May 10, 2025

GOAL 1: ENSURE LONG-TERM FISCAL SUSTAINABILITY

Obj. No.	Dept. Assigned	Objective Description	Completion Timeframe	Status
1.1	Admin	Review and update Reserve Policy	1 Year	Completed. Amended Reserve Policy No. 460 on October 19, 2022.
1.2	All	Continue efforts to seek and obtain new sources of state and federal grants, including Federal and State earmarks and Biden Infrastructure Package	1-3 Years	Completed, ongoing. Secured Federal Earmark for the Public Safety Building in the amount of \$750K. Meetings with various dignitaries are underway. Congresswoman Michelle Steel meeting with Staff occurred on February 20, 2024.
1.3	Finance	Update Fee Study/Cost Allocation Review	1-3 Years	Completed. Updated Development Impact Fees and Cost Allocation Study on April 18, 2023. Fees for FY24/25 to be presented to CC for update again on 4/16/24.
1.4	All	Protect and preserve existing economic development/property nodes throughout the City to maximize revenue opportunities.	1-3 Years	Create comprehensive Economic Development Strategic Marketing Plan. Budget for this Plan has been submitted in the FY 24-25 CIP.
1.5	All	Continue seeking ways to diversify the City's revenue sources to prevent over-reliance on any one source (Measure U/Property Tax).	1-3 Years	Included this objective in the comprehensive Economic Development Strategic Marketing Plan. Budget for this Plan has been submitted in the FY 24-25 CIP.
1.6	All	Update the existing 10-Year Financial Plan	3+ Years	Completed. Draft shared with City Council on June 21, 2022. Draft sent to Measure U committee for review and input. 10-Year Financial Plan presented to the City Council with adoption of FY23/24 budget in June 2023. Will be included in FY24/25 budget presentation after review by Measure U committee. On-going update.
1.7	DS/Econ Dev	Identify ways to monetize the new Citywide fiber optic system	1-3 Years	Establish and create a policy/guidance document, On-going. Included in ICSC Marketing Material.

GOAL 2: ENSURE THAT PUBLIC SAFETY CONTINUES TO BE A HIGH PRIORITY

Obj. No.	Dept. Assigned	Objective Description	Completion Timeframe	Status
2.1	Fire/Police	Consider sharing of services to other cities (Police and Fire)	1-3 Years	We partner with several regional resources/task forces.

Updated 3/21/2024

				<p>a. County of Orange Social Services – Adult Protective Services (personnel currently works out of PPD Investigations)</p> <p>b. County of Orange Social Services - Child Protective Services (personnel currently works out of PPD Investigations)</p> <p>c. Orange County Probation Department (personnel currently works out of PPD Investigations)</p> <p>d. Drug Enforcement Administration (DEA)</p> <p>e. Internet Crimes Against Children Task Force (ICAC)</p> <p>f. Orange County Gang Investigators Association (OCGIA)</p> <p>g. OCDA Gang Reduction Intervention Partnership (G.R.I.P)</p> <p>h. Hope Center Fullerton</p> <p>The feasibility of us providing policing services for another City is unlikely. We have worked very hard to improve upon staffing challenges and I anticipate this level of additional staffing would be difficult to overcome.</p>
2.2	Fire/ Police	Bolster ranks of police and fire personnel (fill all vacancies)	1-3 Years	On-going recruitment. Hiring has been a major focus of Fire and Police Administration. All professional staff positions are filled. Hiring and retention levels have been unprecedented.
2.3	Fire/ Police	Maintain operational readiness and provide full-services during a disaster	3+ Years	Develop emergency planning protocol for staffing levels and scheduling. We have staffing models in place for large-scale disasters or pandemic events. We remain ready to pivot staffing as needed.
2.4	Police/ Fire/ Communica tions	Improve communication and operational efficiency between Police, Fire and Emergency Communications	1-3 Years	Continue on-going meetings for quality assurance and operational efficiency. We have greatly improved the communication and working efficiency between the police department and the communications center. We have dedicated staff that serve in working group meetings (Quality Assurance) that the Communications Manager facilitates. When problems and challenges come up, the public safety directors and management meet to work out solutions.
2.5	Admin	Research and recommend a Community Based Paramedic Pilot Program	1-3 Years	Conducting research.
2.6	Fire	Create Community Risk Assessment Standards of Cover Document	1-3 Years	Ongoing. Reviewing requirements to assign tasks to personnel.

Updated 3/21/2024

2.7	Fire	Complete Fire Department CPSE Certification	3+ Years	Ongoing. Reviewing requirements to assign tasks to personnel.
2.8	Fire	Endeavor to maintain and improve Fire Department compliance	3+ Years	Ongoing research and policy updates to ensure Department compliance.

GOAL 3: PROMOTE COMMUNITY AND ECONOMIC DEVELOPMENT

Obj. No.	Dept. Assigned	Objective Description	Completion Timeframe	Status
3.1	Admin/PW	Develop a lobbying plan that will result in construction of a Metrolink Station and Parking Structure	1-3 Years	OCTA approval of cooperative agreement extension required; working on alternative plan for community outreach. Metrolink triple track project.
3.2	DS/Econ Dev	Include promotion of Citywide fiber in City economic development recruitment and retention strategies	1-3 Years	Include Citywide Fiber in all future Marketing Plans. Included in ICSC Marketing Material.
3.3	DS/Econ Dev	Continue to recruit and attract retail, hotel and other commercial businesses that complement adjacent City assets and attractions (Anaheim Resort District, Cal State Fullerton, OC Vibe and Angel Stadium Projects)	3+ Years	Establish and create a comprehensive Marketing Plan, On-going. Ongoing, Admin/DS continue to market viable properties citywide including at multiple ICSC conferences annually.
3.4	Admin/DS	Complete financing structure for Old Town EIFD	1 Year	EIFD Amendment underway and scheduled for completion in April, 2024.
3.5	DS	Initiate the Chapman Corridor Specific Plan	1 Year	Chapman Corridor has been reviewed by City Council at two separate study sessions, and one community meeting has occurred. Anticipated Plan approval date is December 2024.
3.6	DS	Create Design Review Guidelines and Procedures	1 Year	RFP for these services in process, ongoing. Ongoing, to be funded in FY 24-25 CIP budget.
3.7	DS	Establish Old Town Historic District/Business Improvement District	1-3 Years	CFD adopted by City Council March 2024. Meetings with Merchants ongoing. Staff has already established weekly Old Town night-time programming in partnership with Chamber of Commerce.
3.8	DS	Update Economic Development Strategic Plan	1-3 Years	Retain Economic Development Consultant for this Plan. Ongoing, plan for funding in FY 24-25 CIP budget
3.9	DS	Facilitate Affordable Housing along Baker Street	1-3 Years	Complete. City Council approved DDA with Mercy Housing on March 5, 2024, entitlements for development approved March 7, 2024.

3.10	DS	Implementation of Housing Element Strategies	1 Year	Housing Element approved by HCD on February 29, 2024. Implementation ongoing.
3.11	CS/DS	Secure funding to address homelessness	1-3 Years	Ongoing. Housing Element approved by HCD on February 29, 2024 which allowed staff to apply for PLHA funding regarding Navigation Center. Also, continually working to find State, Federal and other grant opportunities to address homelessness and to fund housing for those at risk of homelessness.
3.12	DS	Secure funding to address affordable housing	1-3 Years	Housing Element approved by HCD on February 29, 2024 which allowed staff to apply for State ProHousing designation. Both efforts will significantly assist in securing State, Federal and other funding opportunities to fund housing for those at risk of homelessness.
3.13	CS	Recruit Homeless Analyst position	1 Year	Completed. Position filled.

GOAL 4: INCREASE COMMUNITY ENGAGEMENT

Obj. No.	Dept. Assigned	Objective Description	Completion Timeframe	Status
4.1	Admin	Evaluate alternative and more creative methods of community outreach	1 Year	Review various cities methods and implement.
4.2	Admin	Increase Community Engagement/Outreach	1 Year	Review various cities methods and implement.
4.3	Police	Examine the funding for a full-time Community Outreach Position	1 Year	Completed. Finalized with adoption of FY 22/23. Hired in 2023.
4.4	Admin	Develop and implement Citizen's Leadership Academy	1-3 Years	Completed, ongoing. Successful Fall 2022 Academy. Spring 2024 Academy underway.
4.5	Admin	Implement bi-annual Community Satisfaction Survey	1 Year	Engage a consulting service to develop survey.
4.6	Fire	Implement Engine Company level Fire Prevention Inspections of City Businesses	1 Year	Ongoing implementation of fire prevention inspections of all City businesses.
4.7	Police	Conduct Community Oriented Policing and Proactive Policing (i.e., Neighborhood Watch, Community Watch, etc)	1 Year	Completed, ongoing. Retained a Community Outreach Specialist to increase department engagement opportunities. Revitalized Neighborhood Watch (added as a part of CERT), adopted a special needs soccer team, monthly community events (coffee w/a cop, etc.), revitalized National Night Out,

				engaged social media content, GRIP Program
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GOAL 5: IMPLEMENT PUBLIC INFRASTRUCTURE TO MEET COMMUNITY NEEDS

Obj. No.	Dept. Assigned	Objective Description	Completion Timeframe	Status
5.1	CS/PW	Construct Placentia Senior/Community Center	3+ Years	On September 20, 2023 the City Council approved a contract for 35% design and engineering concept plan. The consultant will be conducting community workshops and coordinating with the Blue Ribbon Committee and staff regarding the design. At the October 18, 2022 City Council meeting, a 99 year lease between the County of Orange and City was approved to construct a proposed Senior/Community Center at Tri City Park. Final design of project on hold until additional parking for new facility is secured. Staff will be presenting options to the City Council at an upcoming meeting.
5.2	CS/PW	Complete the Placentia Parks Initiative Plan	3+ Years	Ongoing, actively completing projects. Parks have been incorporated in the FY 24-25 CIP budget. All park/playground projects included in the Initiative have been completed or will be completed this year. Phase 2 design and construction of a dog park will be included in the FY 24-25 CIP Budget, along with 2 other playgrounds. CS will also be adding supply costs in FY 24-25 to renovated 3 park restrooms. This renovation will be done in-house by CS maintenance staff.
5.3	PW	Examine more multi-modal transportation options	1-3 Years	No update, this goal has yet to be fully defined.
5.4	PD/PW/ Admin	Construct the Placentia Public Safety Center	1-3 Years	PSB under construction. Butler Building to be occupied this Spring, the main building will be completed and ready for occupation by December 2024.
5.5	PW/ Finance	Update Vehicle and Major Equipment Replacement Policy	1 Year	Project assigned to Public Works Manager; anticipated to have a working draft policy update by December 2024. If funding available, plan to include initial funding for equipment replacement reserve in FY24/25 budget.
5.6	Police	Analyze security improvements at all public facilities	1 Year	Implement security audits at City facilities. Partnered with OCIAC and completed walk through security/threat assessments at all city facilities

5.7	Admin	Create a Comprehensive Information Technology (IT) Master Plan	1 Year	80% Completed. IT Manager working with IT Consultant. Will be completed by end of March.
5.8	PW	Implement the 2022 Pavement Management Plan Report to prioritize streets and roads	1 Year	Completed.
5.9	PW	Complete the Civic Center Improvement Project (HVAC/Solar Battery/Roof/EV Charging)	1-3 Years	Project should be retitled to: City Hall/Police Station Modernization Project. Project is in final design and staff anticipates being ready to solicit bids for construction in Summer 2025.
5.10	PW/ Finance	Establish a 5-7 Year CIP	1 Year	Completed. 7 Year CIP incorporated into FY23/24 Adopted Budget. Will be updated annually and presented with the budget.
5.11	PW	Transition all streetlights to LEDs	3+ Years	City Council provided final approvals to transition all City streetlights, including mission bell lights to LED. SCE anticipates work to begin August/September 2024.

GOAL 6: IMPROVE CITY BEAUTIFICATION

Obj. No.	Dept. Assigned	Objective Description	Completion Timeframe	Status
6.1	PW	Complete landscape renovations to remaining medians throughout the City	1-3 Years	Median renovations on Rose Drive completed. Median renovations on Yorba Linda Boulevard anticipated to begin Summer 2024 and median renovations on Bastanchury Road, Phase 1, to begin early 2025.
6.2	PW	Select concept and install citywide wayfinding signage	1-3 Years	Citywide wayfinding master plan adopted by City Council. Wayfinding signs identified in Phases 1 and 4 are currently being installed. Old Town wayfinding signage to be installed as part of the Old Town Streetscape Improvement Project.
6.3	PW/Admin	Allocate more funding for façade improvement projects within eligible census tracts	1-3 Years	Completed, ongoing. Tlaquepaque's façade improvement project for their building was completed.
6.4	PW/Admin	Expand Urban Forest Plan to plant 100 trees per year	1-3 Years	Completed. Funds budgeted in FY 2022-23 for urban forest planting project in Hamer Island. Budgeting additional funds for future Fiscal Years.
6.5	DS	Examine beautification opportunities in disadvantaged areas per the General Plan	1-3 Years	On-going, and substantially complete in that artwork was added to Crowther Ave./SR57 underpass and in process at Orangethorpe Avenue/SR57 intersection.

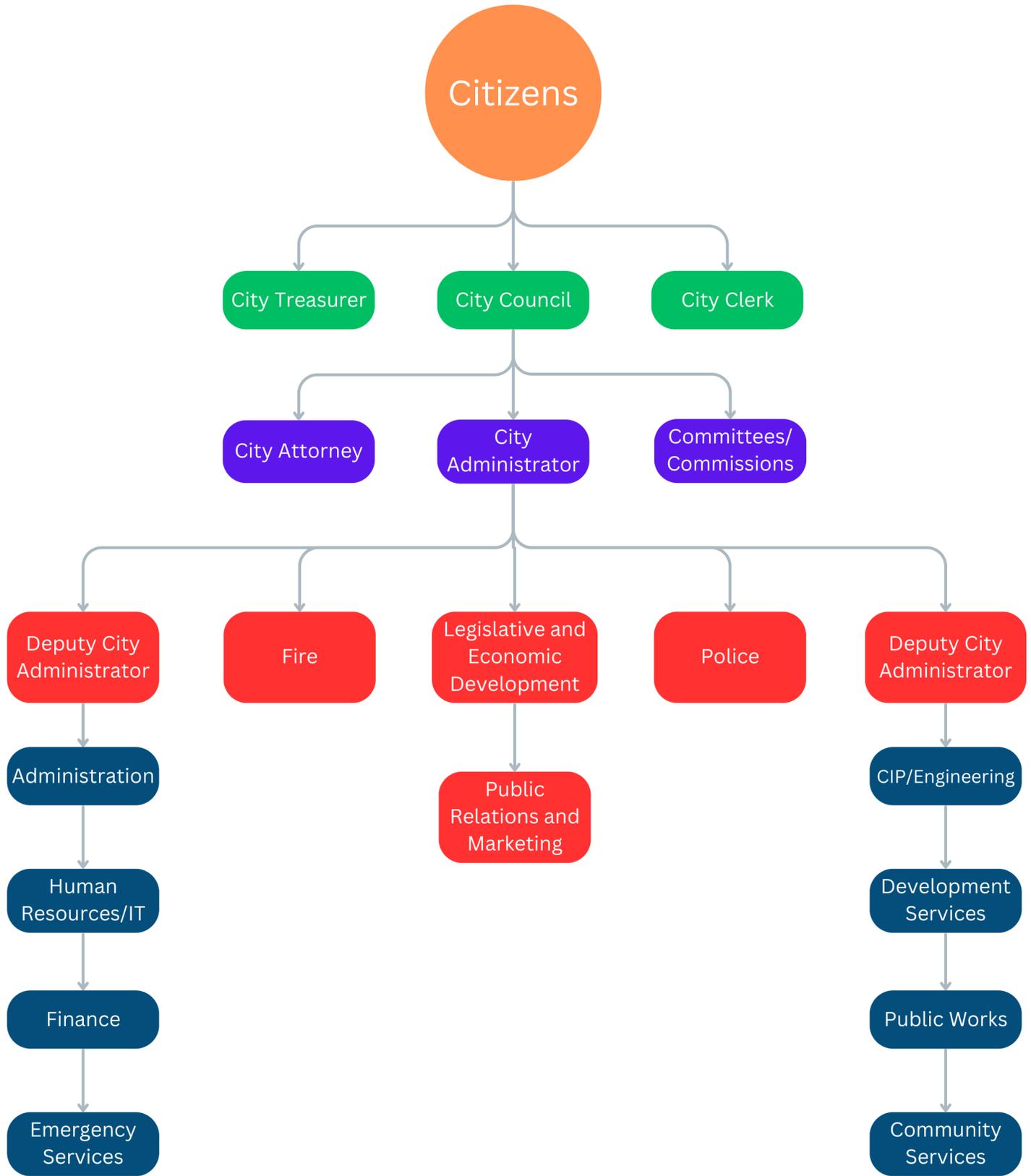
GOAL 7: ENHANCE EMPLOYEE DEVELOPMENT

Obj. No.	Dept. Assigned	Objective Description	Completion Timeframe	Status
7.1	HR	Bolster ranks of city employees	1-3 Years	Ongoing
7.2	Admin/HR	Enhance training and development opportunities for Staff	1 Year	Completed. City has developed a comprehensive “Invest in Your Team” initiative, which includes monthly Brown Bags, monthly training sessions (i.e. CPR/First Aid, Cybersecurity, Active Shooter), TED Talks, Executive Management Retreat and Department Retreats.
7.3	Admin	Create employee leadership academy/management trainee program	1-3 Year	Completed. Developed and scheduled a comprehensive leadership academy designed to empower employees to grow in their career. The Academy is scheduled for September, 2022 to January, 2023 and will feature keynote speakers in the areas of resilience, time management, health and wellness and leadership.
7.4	HR	Initiate class and comp survey	1 Year	RFP Initiated by HR Director. Consultant recommendation to the City Council in April, 2024.

GOAL 8: IMPROVE CITY GOVERNANCE

Obj. No.	Dept. Assigned	Objective Description	Completion Timeframe	Status
8.1	Admin/HR	Update all rules, policies and procedures to be consistent with MOUs and State/Federal regulations	1-3 Years	Ongoing. Administration is convening a meeting with staff to review rules, policies, and procedures to conduct comprehensive update.
8.2	Admin	Monitor Legislation, unfunded mandates and ballot measures from Sacramento	1 Year	Ongoing. Receive weekly updates by our Lobbyist and issue letters in conjunction with the Mayor’s office.
8.3	Admin	Initiate Council/City Administrator team building process	1 Year	Ongoing. Biennial retreat.
8.4	Admin	Update Administrative Policy Manual for Ad Hoc Committees	1 Year	Completed. Presented updated Committee, Commission and Advisory Board Manual on February 20, 2024. Annual updates.
8.5	Admin	Initiate City Attorney coordination and evaluation	1 Year	Completed. Executive Staff and City Council provided written comments to the Council Subcommittee. Performance evaluation occurred in July, 2022.
8.6	Admin	Update City Council Code of Conduct and Code of Ethics	1 Year	Completed. Updated Code of Ethics and Conduct Policy on November 15, 2022.

Citywide Organizational Chart



**CITY OF PLACENTIA
POSITION ALLOCATION PLAN
FISCAL YEAR 2024-25**

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
ELECTED				
MAYOR	1	1	1	1
CITY COUNCIL	4	4	4	4
CITY CLERK	1	1	1	1
CITY TREASURER	1	1	1	1
TOTALS	7	7	7	7

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
APPOINTED (DOES NOT INCLUDE ALTERNATES)				
CITIZENS' OVERSIGHT COMMITTEE	3	3	3	3
FINANCIAL AUDIT OVERSIGHT COMMITTEE	5	5	5	5
HERITAGE COMMITTEE	7	8	8	8
HISTORICAL COMMITTEE	9	9	9	9
PARKS ARTS AND RECREATION COMMISSION (PARC)	5	5	5	5
PLANNING COMMISSION	7	7	7	7
SENIOR ADVISORY COMMITTEE	7	7	7	7
SENIOR/COMMUNITY CENTER BLUE RIBBON COMMITTEE	9	9	9	9
STREETSCAPE AND TRANSPORTATION ADVISORY COMMISSION	5	6	6	6
VETERANS ADVISORY COMMITTEE	9	10	10	10
TOTALS	66	69	69	69

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
CITY ADMINISTRATOR				
ASSISTANT TO THE CA/ECONOMIC DEVELOPMENT MANAGER	0.65	0	0	0
CITY ADMINISTRATOR	1	1	1	1
COMMUNICATIONS & MARKETING MANAGER	0	1	1	1
DIGITAL MEDIA ANALYST	0	1	1	1
EXECUTIVE ADMINISTRATIVE ASSISTANT TO THE CA	1	1	1	1
SENIOR MANAGEMENT ANALYST	0	1	1	1
TOTALS	2.65	5	5	5

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
ADMINISTRATIVE SERVICES				
ADMINISTRATIVE ASSISTANT	1	1	1	1
ADMINISTRATIVE SPECIALIST	1	1	1	1
DEPUTY CITY ADMINISTRATOR	1	1	1	1
DEPUTY CITY CLERK	1	1	1	1
DEPUTY DIRECTOR OF ADMINISTRATIVE SERVICES	0	1	1	1
DIRECTOR OF HUMAN RESOURCES	1	1	1	1
HUMAN RESOURCES ANALYST	1	1	1	1

**CITY OF PLACENTIA
POSITION ALLOCATION PLAN
FISCAL YEAR 2024-25**

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
ADMINISTRATIVE SERVICES (CONTINUED)				
HUMAN RESOURCES OFFICE CLERK	1	1	1	1
INFORMATION TECHNOLOGY MANAGER	1	1	1	1
INFORMATION TECHNOLOGY SPECIALIST	0	1	1	1
INFORMATION TECHNOLOGY TECHNICIAN	0	1	1	1
PUBLIC SAFETY COMMUNICATIONS MANAGER	1	1	1	1
PUBLIC SAFETY COMMUNICATIONS SUPERVISOR	3	3	3	3
PUBLIC SAFETY DISPATCHER (1 OVERHIRE)	13	13	13	13
RISK MANAGER	1	1	1	1
SENIOR HUMAN RESOURCES ANALYST	1	1	1	1
SENIOR HUMAN RESOURCES TECHNICIAN	1	1	1	1
SENIOR MANAGEMENT ANALYST	1	1	1	1
TOTALS	29	32	32	32

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
FINANCE				
ACCOUNT CLERK	1	0	0	0
ACCOUNTING MANAGER	1	1	1	1
ACCOUNTING TECHNICIAN	3	4	4	4
DIRECTOR OF FINANCE	1	1	1	1
SENIOR ACCOUNTANT	1	1	1	1
SENIOR ACCOUNTING TECHNICIAN	1	1	1	1
SENIOR FINANCIAL ANALYST	1	1	1	1
TOTALS	9	9	9	9

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
DEVELOPMENT SERVICES				
ADMINISTRATIVE ASSISTANT	1	1	1	1
ASSISTANT TO THE CA/ECONOMIC DEVELOPMENT MANAGER	0.35	0	0	0
ASSOCIATE PLANNER	1	1	1	1
BUILDING INSPECTOR	1	1	1	1
BUILDING PERMIT TECHNICIAN	1	2	2	2
CODE ENFORCEMENT OFFICER	0	1	1	1
CODE ENFORCEMENT SUPERVISOR	0	1	1	1
DIGITAL MEDIA ANALYST	1	0	0	0
DIRECTOR OF DEVELOPMENT SERVICES	1	1	1	1
GIS TECHNICIAN	1	1	1	1
MANAGEMENT ANALYST	1	0	0	0
PLANNING MANAGER	0	1	1	1
PLANNING TECHNICIAN	1	1	1	1
PLANS EXAMINER	0	1	1	1
SENIOR PLANNER	1	0	0	0
SR. CODE ENFORCEMENT OFFICER	1	0	0	0
TOTALS	11.35	12	12	12

**CITY OF PLACENTIA
POSITION ALLOCATION PLAN
FISCAL YEAR 2024-25**

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
PUBLIC SAFETY - POLICE				
CAPTAIN	2	2	2	2
CHIEF OF POLICE	1	1	1	1
COMMUNITY SERVICES OFFICER	2	2	2	2
CRIME ANALYST	1	1	1	1
IT SERGEANT	1	1	1	1
LIEUTENANT	3	3	3	3
MANAGEMENT ANALYST	1	1	1	1
OFFICE SPECIALIST - RECORDS	2	3	3	3
PARKING CONTROL OFFICER	2	2	2	2
POLICE ACADEMY TRAINEE	1	1	1	1
POLICE CIVILIAN INVESTIGATOR	3	3	3	3
POLICE OFFICER (3 OVERHIRE)	39	39	39	39
POLICE SERVICES OFFICER	2	2	2	2
POLICE SERVICES SUPERVISOR	3	3	3	3
PROPERTY TECHNICIAN	1	1	1	1
SERGEANT	10	10	10	10
SR. ADMINISTRATIVE ASSISTANT	1	1	1	1
SR. MANAGEMENT ANALYST	0	0	0	0
TOTALS	75	76	76	76

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
FIRE & LIFE SAFETY				
ADMINISTRATIVE ASSISTANT	0	0	1	1
BATTALION CHIEF	3	3	3	3
DEPUTY FIRE CHIEF	1	1	1	1
FIRE CAPTAIN	6	6	6	6
FIRE CHIEF	1	1	1	1
FIRE ENGINEER	6	6	6	6
FIRE MARSHAL	1	1	1	1
FIRE PREVENTION SPECIALIST	1	1	1	1
FIREFIGHTER	6	9	9	9
OFFICE ASSISTANT	1	1	0	0
PATROL ENGINEER	1	0	0	0
SENIOR MANAGEMENT ANALYST	1	1	1	1
TRAINING OFFICER	0	0	0	0
TOTALS	28	30	30	30

**CITY OF PLACENTIA
POSITION ALLOCATION PLAN
FISCAL YEAR 2024-25**

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
PUBLIC WORKS				
ADMINISTRATIVE ASSISTANT	1	1	1	1
ASSOCIATE CIVIL ENGINEER (SEWER)	1	1	1	1
CITY ENGINEER	1	1	1	1
CUSTODIAN	1	1	1	1
DEPUTY CITY ADMINISTRATOR	1	1	1	1
ENGINEERING AIDE	1	1	1	1
ENVIRONMENTAL SERVICES COORDINATOR	1	1	1	1
FACILITY MAINTENANCE TECHNICIAN	3	3	2	2
MAINTENANCE WORKER	8	8	8	8
MANAGEMENT ASSISTANT	1	1	1	1
MECHANIC	2	2	2	2
PUBLIC WORKS INSPECTOR	1	1	1	1
PUBLIC WORKS MANAGER	0	1	1	1
PUBLIC WORKS SUPERINTENDENT	1	1	1	1
PUBLIC WORKS SUPERVISOR	2	2	2	2
SENIOR CIVIL ENGINEER	1	1	1	1
SENIOR CUSTODIAN	1	1	1	1
SENIOR MANAGEMENT ANALYST	1	1	1	1
TRANSPORTATION MANAGER	1	1	1	1
TOTALS	29	30	29	29

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
COMMUNITY SERVICES				
ADMINISTRATIVE ASSISTANT	1	1	1	1
COMMUNITY SERVICES COORDINATOR	4	4	4	4
COMMUNITY SERVICES SUPERVISOR	1	0	0	0
DEPUTY DIRECTOR OF COMMUNITY SERVICES	0	1	1	1
DIRECTOR OF COMMUNITY SERVICES	1	1	1	1
FACILITY MAINTENANCE TECHNICIAN	0	1	3	3
MAINTENANCE WORKER	1	1	0	0
MANAGEMENT ANALYST	1	1	1	1
OFFICE ASSISTANT	0	0	0	0
TOTALS	9	10	11	11

SUMMARY				
FULL-TIME FUNDED PERSONNEL	188	200	200	200
UNFUNDED OVERHIRES	5	4	4	4
ELECTED & APPOINTED PERSONNEL	73	76	76	76
GRAND TOTAL	266	280	280	280

*Overhires are not funded



PLACENTIA
Rich Heritage, Bright Future

PROJECTED CHANGE IN FINANCIAL POSITION



General Fund Budget
FISCAL YEAR 2024-25

	Unaudited Balance 6/30/2023	Amended Revenue	Amended Expenditures	Est Change in Available Fund Balance	Unaudited Balance 6/30/2024	Proposed Revenue	Proposed Expenditures	Est. Fund Change in Fund Balance	Est. Fund Balance 6/30/2024
General Fund									
101 General Fund (0010)	19,918,635.00	62,498,939.37	69,836,693.68	(7,337,754.31)	12,580,880.69	50,430,128.00	50,925,939.49	(495,811.49)	12,085,069.20
117 Measure U Fund (0079)	4,405,158.89	8,670,000.00	12,549,355.90	(3,879,355.90)	525,802.99	8,886,000.00	8,843,000.00	43,000.00	568,802.99
General Fund Total	24,235,190.70	71,168,939.37	82,386,049.58	(11,217,110.21)	13,106,683.68	59,316,128.00	59,768,939.49	(452,811.49)	12,653,872.19
Special Revenues									
215 Air Quality Management (0019)	288,864.97	65,900.00	318,278.00	(252,378.00)	36,486.97	65,900.00	79,100.00	(13,200.00)	23,286.97
225 Asset Seizure (0021)	1,381,444.07	-	1,155,000.00	(1,155,000.00)	226,444.07	-	226,444.07	(226,444.07)	-
282 CalRecycle Grant (0083)	821.31	-	13,181.36	(13,181.36)	(12,360.05)	144,054.00	131,693.00	12,361.00	0.95
270 CDBG Fund (0030)	(542,295.68)	359,997.14	390,061.14	(30,064.00)	(572,359.68)	322,998.00	322,998.00	-	(572,359.68)
229 Comm Trans Hous Grant (0062)	-	-	-	-	-	-	-	-	-
715 Community Fac District (0047)	49,605.89	-	-	-	49,605.89	-	-	-	49,605.89
118 COVID-19 Relief Fund (0081)	-	-	-	-	-	-	-	-	-
227 Explorer Grant NOC (0076)	143,307.18	62,000.00	40,000.00	22,000.00	165,307.18	-	99,000.00	(99,000.00)	66,307.18
283 County Annexation (0084)	1,513,898.46	-	119,594.04	(119,594.04)	1,394,304.42	-	-	-	1,394,304.42
207 Housing Successor Agency (0053)	2,072,650.99	-	-	-	2,072,650.99	-	-	-	2,072,650.99
265 Landscape Maintenance (0029)	(10,211.69)	450,858.00	432,866.89	17,991.11	7,779.42	457,992.00	440,000.00	17,992.00	25,771.42
210 Measure M (0018)	527,264.40	1,275,373.00	1,200,374.00	74,999.00	602,263.40	1,300,538.00	1,683,516.50	(382,978.50)	219,284.90
280 Misc Grants Fund (0050)	(70,460.36)	2,655,223.79	2,653,604.09	1,619.70	(68,840.66)	941,801.00	941,801.00	-	(68,840.66)
228 NOC-Public Safety Grant(0061)	(66,054.91)	16,700.00	16,700.00	-	(66,054.91)	-	-	-	(66,054.91)
281 OCATT Fund (0077)	-	-	-	-	-	-	-	-	-
121 Opioids Settlement Fund (0091)	13,434.87	-	-	-	13,434.87	-	-	-	13,434.87
235 Park Development (0023)	20,461.25	-	-	-	20,461.25	-	-	-	20,461.25
211 PEG Fund (0058)	44,224.11	80,000.00	114,700.00	(34,700.00)	9,524.11	100,000.00	103,000.00	(3,000.00)	6,524.11
231 Placentia Reg Nav Cent(0078)	(1,774,164.29)	2,394,700.00	2,553,710.65	(159,010.65)	(1,933,174.94)	2,933,600.00	2,933,600.00	-	(1,933,174.94)
261 Public Safety CFD (0055)	149,801.99	-	-	-	149,801.99	-	142,875.00	(142,875.00)	6,926.99
209 State Gas Tax - RMRA (0060)	484,321.33	1,280,805.00	1,511,059.28	(230,254.28)	254,067.05	1,343,778.00	1,597,000.00	(253,222.00)	845.05
205 State Gas Tax (0017)	55,299.45	1,409,810.00	2,158,523.00	(748,713.00)	(693,413.55)	1,455,676.00	1,382,308.00	73,368.00	(620,045.55)
245 Storm Drain Constroction (0025)	530.37	-	-	-	530.37	-	-	-	530.37
260 Street Lighting District (0028)	-	171,500.00	171,500.00	-	-	280,000.00	280,000.00	-	-
230 Suppl Law Enfrmnt (0022)	229,434.78	165,000.00	165,000.00	-	229,434.78	181,000.00	181,000.00	-	229,434.78
234 Technology Impact Fees (0075)	525,369.66	-	126,384.92	(126,384.92)	398,984.74	-	289,034.00	(289,034.00)	109,950.74
250 Thoroughfare Constcton (0026)	4,805.38	-	4,172.00	(4,172.00)	633.38	-	-	-	633.38
249 TOD District CFD (0080)	(843.84)	31,488.00	24,000.00	7,488.00	6,644.16	95,900.00	50,200.00	45,700.00	52,344.16
226 Traffic Offender Fund (0051)	5,750.30	-	-	-	5,750.30	-	-	-	5,750.30
201 Utility User Tax (0016)	222,682.26	-	-	-	222,682.26	-	-	-	222,682.26
285 EIFD (0086)	70,455.54	5,000.00	-	5,000.00	75,455.54	9,070,000.00	10,260,000.00	(1,190,000.00)	(1,114,544.46)

	Unaudited Balance 6/30/2023	Amended Revenue	Amended Expenditures	Est Change in Available Fund Balance	Unaudited Balance 6/30/2024	Proposed Revenue	Proposed Expenditures	Est. Fund Change in Fund Balance	Est. Fund Balance 6/30/2024
Special Revenues - Developer Impact Fees									
405 Afford Housing In-Lieu (0034)	404.18	-	-	-	404.18	-	-	-	404.18
242 City Pub Sfty Impct Fee (0067)	119,974.41	86,551.21	75,000.00	11,551.21	131,525.62	-	143,500.00	(143,500.00)	(11,974.38)
243 City Quimby In Lieu Fee (0069)	1,456,677.32	271,473.20	1,239,207.32	(967,734.12)	488,943.20	-	93,450.00	(93,450.00)	395,493.20
238 City Traffic Impct Fees (0065)	252,816.39	482,700.34	278,000.00	204,700.34	457,516.73	-	10,000.00	(10,000.00)	447,516.73
244 CW Aford House ImpactFee(0068)	1,246,744.91	384,911.60	126,000.00	258,911.60	1,505,656.51	-	75,000.00	(75,000.00)	1,430,656.51
237 Citywide Sewer Impact Fee (0064)	-	-	-	-	-	-	-	-	-
239 CW Stormdr Impact Fee (0066)	23,026.75	14,247.36	-	14,247.36	37,274.11	-	25,000.00	(25,000.00)	12,274.11
233 Gen Plan Update Fees (0074)	1,105,005.59	150,000.00	324,257.50	(174,257.50)	930,748.09	-	325,000.00	(325,000.00)	605,748.09
236 Parks & Rec Impact Fees (0063)	1,850,441.09	361,499.58	1,745,588.64	(1,384,089.06)	466,352.03	-	168,000.00	(168,000.00)	298,352.03
247 TOD Sewer Impact Fees (0071)	280,562.82	90,000.00	557,187.78	(467,187.78)	(186,624.96)	-	10,000.00	(10,000.00)	(196,624.96)
248 TOD Strscape Impct Fee (0072)	1,018,050.73	-	7,364.00	(7,364.00)	1,010,686.73	-	185,300.00	(185,300.00)	825,386.73
246 TOD Traffic Impact Fees (0070)	679,549.84	-	20,953.52	(20,953.52)	658,596.32	-	-	-	658,596.32
Special Revenues Total	13,373,651.82	12,265,738.22	17,542,268.13	(5,276,529.91)	8,097,121.91	18,693,237.00	22,178,819.57	(40,872,056.57)	4,611,539.34
Debt Service									
206 Gas Tax Debt Fund (0052)	83,540.84	403,750.00	403,750.00	-	83,540.84	407,750.00	407,750.00	-	83,540.84
Debt Service Total	83,540.84	403,750.00	403,750.00	-	83,540.84	407,750.00	407,750.00	-	83,540.84
Capital Projects									
401 City Capital Projects (0033)	(222,347.89)	4,842,647.61	4,226,103.53	616,544.08	394,196.19	-	456,000.00	(456,000.00)	(61,803.81)
Capital Projects Total	(222,347.89)	4,842,647.61	4,226,103.53	616,544.08	394,196.19	-	456,000.00	(456,000.00)	(61,803.81)
Enterprise Funds									
240 Sewer Construction (0024)	(100,228.66)	1,377,900.00	183,303.98	1,194,596.02	1,094,367.36	-	-	-	1,094,367.36
275 Sewer Maintenance (0048)	8,086,506.56	1,017,450.00	697,767.33	319,682.67	8,406,189.23	1,100,000.00	617,300.00	482,700.00	8,888,889.23
501 Refuse Administration (0037)	133,723.84	4,744,000.00	4,814,819.74	(70,819.74)	62,904.10	5,069,640.00	5,028,740.00	40,900.00	103,804.10
Enterprise Funds Total	8,120,001.74	7,139,350.00	5,695,891.05	1,443,458.95	9,563,460.69	6,169,640.00	5,646,040.00	523,600.00	10,087,060.69
Internal Service Funds									
601 Employee Health & Wlfre (0039)	19,015.69	1,206,400.00	1,206,400.00	-	19,015.69	1,569,969.00	1,569,969.00	-	19,015.69
605 Risk Management (0040)	(1,491,810.03)	3,048,475.66	2,537,100.00	511,375.66	(980,434.37)	3,024,000.00	3,024,000.00	-	(980,434.37)
610 Equipment Replacement (0041)	94,748.57	-	79,000.00	(79,000.00)	15,748.57	-	20,000.00	(20,000.00)	(4,251.43)
615 Information Technology (0042)	-	-	-	-	-	-	-	-	-
Internal Service Funds Total	(1,378,045.77)	4,254,875.66	3,822,500.00	432,375.66	(945,670.11)	4,593,969.00	4,613,969.00	(20,000.00)	(965,670.11)
Fiduciary Funds									
302 Public Financing Autho(0082)	(47,736,291.22)	4,083,700.00	4,083,700.00	-	(47,736,291.22)	4,657,704.00	4,662,800.00	(5,096.00)	(47,741,387.22)
119 Section 115 Trust (0087)	2,456,825.00	-	-	-	2,456,825.00	-	-	-	2,456,825.00
Fiduciary Funds Total	(45,279,466.22)	4,083,700.00	4,083,700.00	-	(45,279,466.22)	4,657,704.00	4,662,800.00	(5,096.00)	(45,284,562.22)
Agency Funds									
208 Scssr Agency Ret Oblg (0054)	(9,685,893.29)	1,628,035.00	1,634,951.71	(6,916.71)	(9,692,810.00)	1,491,050.00	1,491,050.00	-	(9,692,810.00)
Agency Funds Total	(9,685,893.29)	1,628,035.00	1,634,951.71	(6,916.71)	(9,692,810.00)	1,491,050.00	1,491,050.00	-	(9,692,810.00)
Grand Total	(10,753,368.07)	105,787,035.86	119,795,214.00	(14,008,178.14)	(24,672,943.02)	95,329,478.00	99,225,368.06	(3,895,890.06)	(28,568,833.08)



GENERAL FUND REVENUE AND EXPENSE



General Fund Budget
FISCAL YEAR 2024-25

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**General Fund
Revenues vs. Expenditures**

	2021-22	2022-23	2023-24	2023-24	2024-25	% Change from 2023-24 Amended
	Audited	Audited	Amended	Projected	Proposed	
Beginning Fund Balance	20,133,806	19,918,635	19,918,635	19,918,635	14,370,851	
REVENUE						
Property Taxes	17,191,427	18,850,093	20,414,944	20,269,659	21,796,023	106.77%
Sales & Use Taxes	8,491,412	8,592,468	8,650,000	8,130,000	8,408,000	97.20%
Other Taxes	6,959,372	8,160,126	7,509,236	7,707,500	7,896,040	105.15%
Permits/Licenses	2,440,247	2,622,337	2,618,000	2,573,350	2,788,900	106.53%
Fines & Forfeitures	503,303	457,065	465,000	464,953	485,000	104.30%
Intergovernmental	976,416	7,182,343	3,712,950	3,714,350	312,000	8.40%
Charges for Services	1,400,033	1,498,727	1,684,000	1,584,122	1,716,990	101.96%
Miscellaneous Revenue	4,086,686	4,040,107	2,454,000	2,557,402	2,129,075	86.76%
Subtotal Revenues	42,048,896	51,403,267	47,508,130	47,001,335	45,532,028	95.84%
Operating Transfers-In	279,646	335,738	1,052,750	1,047,800	455,100	43.23%
Measure U Transfers-in:	-	-	-	-	-	
Employee Retention	2,626,970	2,681,367	3,337,946	3,225,000	2,665,800	79.86%
OPEB	875,657	893,789	1,112,649	1,075,000	888,600	79.86%
Subtotal Transfers-in	3,782,273	3,910,894	5,503,345	5,347,800	4,009,500	72.86%
TOTAL OPERATING RESOURCES	45,831,170	55,314,161	53,011,475	52,349,135	49,541,528	93.45%
EXPENDITURES						
Operating Expenditures						
Legislative	1,170,330	1,086,933	1,139,000	937,640	1,075,316	94.41%
City Administrator	629,427	672,198	1,054,134	1,064,696	1,055,675	100.15%
Administrative Services	4,578,230	5,229,121	6,338,088	6,297,332	6,662,469	105.12%
Finance	1,537,962	1,716,012	1,346,368	718,243	1,370,550	101.80%
Development Services	1,482,734	1,761,451	1,819,556	1,904,671	1,782,450	97.96%
Public Safety - Police	11,586,677	12,877,677	13,913,476	14,256,982	14,738,672	105.93%
Fire & Life Safety	3,855,296	4,180,487	4,768,558	4,835,881	5,233,350	109.75%
Public Works	3,528,964	4,150,108	4,939,091	4,575,085	3,999,786	80.98%
Community Services	2,295,034	2,626,947	3,377,417	3,048,361	3,513,350	104.02%
General Government	4,751,942	5,469,907	5,498,200	5,362,568	4,711,700	85.70%
Subtotal Operating Expenditures	35,416,598	39,770,841	44,193,887	43,001,459	44,143,318	99.89%
Operating Change in Fund balance	10,414,572	15,543,319	8,817,588	9,347,676	5,398,210	61.22%
Non-Operating Expenditures						
Interfund Transfers (Transfers Out)	374,811	417,154	36,214	250,000	143,756	396.96%
GF Debt Service	4,852,327	5,205,487	5,760,900	5,706,825	6,458,866	112.12%
Subtotal Non-Operating Expenditures	5,227,137	5,622,641	5,797,114	5,956,825	6,602,622	113.89%
CHANGE IN FUND BALANCE	5,187,435	9,920,678	3,020,474	3,390,852	(1,204,411)	-39.87%
Other Changes to Fund Balance						
Measure U Reserve Contribution	-	-	920,000	860,000	888,600	96.59%
Capital Projects Revenue	-	-	11,747,879	11,042,328	-	0.00%
Capital Projects	(1,119,156)	(8,193,832)	(18,503,636)	(20,840,963)	(180,000)	0.97%
Public Safety Building (GF Fund Balance)	-	-	(3,497,517)	-	-	0.00%
Net Change to Fund Balance	4,068,279	1,726,846	(6,312,799)	(5,547,784)	(495,811)	7.85%
Ending Total Fund Balance	24,202,085	21,645,481	13,605,836	14,370,851	13,875,040	101.98%
Fund Balance						
Nonspendable	1,766,691	1,766,691	1,766,691	1,766,691	1,766,691	
Measure U - Contingency Reserve	3,081,682	3,081,682	4,001,682	4,861,682	5,750,282	
General Fund Reserve	6,733,065	6,733,065	7,046,790	5,888,683	5,285,547	
Unassigned Fund Balance	8,248,593	8,248,593	790,673	1,853,796	1,072,520	
TOTAL FUND BALANCE	19,830,032	19,830,032	13,605,836	14,370,851	13,875,040	

General Fund Balance Reserve Target						
Operating Expenses	35,416,598	39,770,841	44,193,887	43,001,459	44,143,318	
Less: One Time Operating Expenses						
Adjusted Operating Expenses	35,416,598	39,770,841	44,193,887	43,001,459	44,143,318	
25% of Budgeted Operating Expenses	8,854,149	9,942,710	11,048,472	10,750,365	11,035,829	
General Fund Operating Reserves	18,063,341	18,063,341	11,839,145	12,604,160	12,108,349	
General Fund Operating Reserves %	51%	45.42%	26.79%	29.31%	27.43%	
% Funded	204%	182%	107%	117%	110%	

Proposed Budget
FISCAL YEAR 2024-25

General Fund Summary
General Fund (0010)
Fund 101

	2021-22	2022-23	2023-24	2023-24	2024-25	% Change from
	Audited	Audited	Amended	Projected	Proposed	2023-24 Amended
Revenues						
Property Taxes	17,191,427	18,850,093	20,414,944	20,269,659	21,796,023	106.8%
Sales & Use Taxes	8,491,412	8,592,468	8,650,000	8,130,000	8,408,000	97.2%
Other Taxes	6,959,372	8,160,126	7,509,236	7,707,500	7,896,040	105.2%
Permits/Licenses	2,440,247	2,622,337	2,618,000	2,573,350	2,788,900	106.5%
Fines & Forfeitures	503,303	457,065	465,000	464,953	485,000	104.3%
Intergovernmental	976,416	7,182,343	3,712,950	3,714,350	312,000	8.4%
Charges for Services	1,400,033	1,498,727	1,684,000	1,584,122	1,716,990	102.0%
Miscellaneous Revenue	4,086,686	4,040,107	2,454,000	2,557,402	2,129,075	86.8%
Total Operating Revenue	42,048,896	51,403,267	47,508,130	47,001,335	45,532,028	95.8%
Transfer In	279,646	335,738	1,052,750	1,047,800	455,100	43.2%
Measure U - Reserve Contribution	-	-	920,000	860,000	888,600	96.6%
Measure U - Employee Retention	2,626,970	2,681,367	3,337,946	3,225,000	2,665,800	79.9%
Measure U - OPEB	875,657	893,789	1,112,649	1,075,000	888,600	79.9%
Total Transfer in	3,782,273	3,910,894	6,423,345	6,207,800	4,898,100	76.3%
Grand Total Resources	45,831,170	55,314,161	53,931,475	53,209,135	50,430,128	93.5%
Expenditures						
Salaries & Benefits	22,221,745	23,730,240	27,345,162	28,606,509	28,174,866	103.0%
Materials, Supplies & Services	17,948,538	21,621,063	22,561,722	20,096,481	22,351,858	99.1%
CIP & Equipment	1,217,861	8,223,500	22,049,056	20,883,704	255,459	1.2%
Total Operating Expenditures	41,388,144	53,574,803	71,955,940	69,586,694	50,782,183	70.6%
Transfer out	374,747	417,154	36,214	250,000	143,756	397.0%
Grand Total Expenditures	41,762,891	53,991,957	71,992,154	69,836,694	50,925,939	70.7%
Net Change in Position	4,068,279	1,322,204	(18,060,679)	(16,627,558)	(495,811)	2.7%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**General Fund Revenue
General Fund (0010)
101**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Current Year-Secured	9,151,358	9,886,634	10,450,000	10,450,000	11,500,000	110.0%
Property Tax (VLF)	5,708,260	6,131,122	6,601,944	6,731,659	6,925,000	104.9%
Current Year-Unsecured	291,436	295,424	335,000	335,000	381,063	113.8%
Prior Yrs-Secured/Unsecured	65,027	58,976	70,000	70,000	71,400	102.0%
Supplemental Roll	214,007	425,656	325,000	325,000	331,500	102.0%
Residual Property Tax	95,869	291,522	480,000	480,000	550,000	114.6%
Pass Through	142,217	91,410	400,000	125,000	180,000	45.0%
Public Utility Tax Apport	140,436	161,402	145,000	145,000	147,900	102.0%
OC St Light Assess Dist	1,321,547	1,447,901	1,550,000	1,550,000	1,650,000	106.5%
Homeowners Prop Tax Relief	42,556	43,718	43,000	43,000	43,860	102.0%
Prop Tax/Penalty & Interest	18,713	16,329	15,000	15,000	15,300	102.0%
Utility User Tax	2,466,632	3,199,994	2,750,000	2,750,000	2,750,000	100.0%
General Sales & Use Taxes	8,129,396	8,196,694	8,250,000	7,750,000	8,008,000	97.1%
Prop 172 Sales & Use Tax	362,016	395,774	400,000	380,000	400,000	100.0%
Franchise Taxes	2,650,604	2,869,628	1,350,000	1,450,000	1,479,000	109.6%
Franchise Taxes - Refuse	-	-	848,736	875,000	892,500	105.2%
Franchise Taxes - Cable	-	-	405,000	375,000	382,500	94.4%
Franchise Taxes - Water	-	-	150,000	227,000	231,540	154.4%
Real Property Transfer Tax	450,575	411,674	300,000	300,000	315,000	105.0%
Transient Occupancy Tax	1,385,271	1,672,519	1,700,000	1,725,000	1,840,000	108.2%
Business License Fees	1,016,694	1,127,370	1,150,000	1,150,000	1,275,000	110.9%
Oil Per Barrel B/L Tax	6,291	6,312	5,500	5,500	5,500	100.0%
Bicycle Licenses	-	4	-	-	-	0.0%
Encroachment Permits	209,529	269,305	225,000	200,000	215,000	95.6%
Building Permits	763,782	763,550	800,000	775,000	815,000	101.9%
Banner Permits	350	350	-	350	350	100.0%
Plumbing Permits	86,980	105,687	90,000	90,000	94,500	105.0%
Fire Plan Check/Permit	98,766	81,262	40,000	55,000	60,000	150.0%
Electrical Permits	138,445	128,204	125,000	135,000	141,750	113.4%
Heat/Ventilation Air Cond	78,376	103,855	112,000	120,000	126,000	112.5%
Inspections/Operating Permit	-	17,177	221,000	50,000	100,000	45.2%
Swimming Pool Permits	43,105	40,742	70,000	42,000	55,000	78.6%
Waived Banner Permit Fees	(1,000)	(13,046)	-	-	-	0.0%
Transportation Permit	5,221	7,174	6,000	6,000	6,300	105.0%
FOG Permit	-	1,330	2,000	266	2,000	100.0%
Federal Grants	-	18,073	700,000	8,685	-	0.0%
County Grants	-	-	132,000	126,449	-	0.0%
COVID-19 Relief Funds	943,753	6,824,192	1,642,875	1,642,875	-	0.0%
POST - Intergovernmental Rev	8,636	29,219	30,000	30,000	30,000	100.0%
Intergovernmental - CalTrans	-	-	1,626,075	1,626,075	-	0.0%
Other Intergovernmental Rev	-	269,412	250,000	250,000	250,000	100.0%
Planning Division Fees	206,800	250,364	250,000	267,576	290,000	116.0%
Developmt Impact Fee Admin Chg	5,931	8,510	6,500	2,206	4,000	61.5%
Engineering Fees	256,129	180,031	245,000	175,000	210,000	85.7%
Landscape Review Fees	-	2,820	15,000	15,000	20,000	133.3%
Old Town Parking Permit	3,560	240	-	-	-	0.0%
Parking Permit Fees	10,984	11,270	10,000	12,000	12,240	122.4%
Towing Fee	18,949	22,965	18,500	4,000	-	0.0%
Storage Fee	66,500	69,720	50,000	17,780	-	0.0%
Lien Fee	13,235	15,795	15,000	2,460	-	0.0%
Emergency Response Fee	7,515	400	1,000	1,000	1,100	110.0%
Special Police Services	68,123	86,805	75,000	65,319	75,000	100.0%
Vehicle Impound/Releases	20,486	25,009	20,000	4,144	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**General Fund Revenue
General Fund (0010)
101**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
DUI Vehicle Release Fee	19,297	21,356	17,500	25,000	-	0.0%
Alarm System Monitoring	147,027	82,400	80,000	130,000	141,700	177.1%
Recreation Programs	109,420	124,638	151,000	151,000	201,000	133.1%
Excursions	-	-	-	1,155	-	0.0%
Special Events	-	33,509	-	84,705	30,000	100.0%
Festival Revenue	24,066	28,339	75,000	36,699	85,000	113.3%
Sanitation Collect Fees	23,268	28,235	15,000	15,000	25,000	166.7%
AB 109 Public Safety Realign	24,027	40,118	30,000	30,000	30,000	100.0%
Sale of Map/Publication	534	819	500	544	500	100.0%
Business Site Insp Fee	8,716	7,600	6,000	8,835	9,450	157.5%
Athletic Field Light Fees	76,813	52,901	55,000	115,000	125,000	227.3%
Facility Rental	166,444	119,960	120,000	150,000	160,000	133.3%
Field Use Fees	-	56,884	35,000	70,000	75,000	214.3%
Other Charges for Service	146,777	225,145	202,000	151,134	152,000	75.2%
Veh Code Fines (Moving)	48,978	43,088	45,000	45,000	50,000	111.1%
City Ord Fines (Parking)	360,911	292,874	300,000	299,953	310,000	103.3%
Administrative Citations	93,413	121,103	120,000	120,000	125,000	104.2%
Vacant Bldg Registration Fee	120	70	-	120	-	0.0%
Live Scan Rolling Fee	4,206	1,807	2,500	3,500	3,675	147.0%
Interest Revenue	32,476	340,145	600,000	600,000	800,000	133.3%
Fiscal Agent Interest Revenue	27	1	-	-	-	0.0%
Interest Revenue (GASB)	-	321,981	-	-	-	0.0%
Donations & Contributions	5,959	7,315	5,000	22,671	5,000	100.0%
Royalty Revenue	107,327	148,777	105,000	120,000	125,000	119.0%
NSF Check Fees	150	100	-	268	-	0.0%
Reimbursements/Other Revenue	632,769	539,290	660,000	708,923	110,000	16.7%
Lease Revenue	210,997	150,304	200,000	196,000	200,000	100.0%
SB 90 Reimbursements	14	1,126	-	-	-	0.0%
Recovery & Restitution	310	323	500	-	500	100.0%
Cell Tower Lease Revenue	284,354	(9,333)	285,000	285,000	285,000	100.0%
Billboard Revenue	471,197	-	471,000	471,000	471,000	100.0%
OCWR WDA Import Revenue	97,145	104,092	118,000	118,000	123,900	105.0%
Restitution Revenue	168	310	-	202	-	0.0%
Reimbursements - SART Exam	701	7,727	7,000	1,531	5,000	71.4%
Reimbursement - Strike Team	-	12,837	-	18,953	-	0.0%
Legal Settlement	-	630,000	-	-	-	0.0%
Sale of Surplus Property	-	-	-	900	-	0.0%
Sale of Auction Vehicles	44,300	65,615	-	38,900	-	0.0%
Auction-Unclaimed Items	-	2,578	-	-	-	0.0%
Lease Revenue (GASB)	-	840,756	-	-	-	0.0%
Bond Proceeds	2,189,027	-	9,289,804	9,289,804	-	0.0%
Other Financing Sources	-	908,004	-	-	-	0.0%
Total Revenues	42,048,904	51,403,267	57,497,934	56,291,139	45,532,028	79.2%
TRANSFERS IN						
Transfer In From Gas Tax	-	-	673,700	673,700	-	0.0%
Transfer In From SLESF	100,000	153,689	150,000	150,000	181,000	120.7%
Transfer In From CDBG	-	-	39,100	39,100	39,100	100.0%
Transfer In From Sewer Maint	176,700	182,049	185,000	185,000	185,000	100.0%
Transfer In From Measure U	3,502,627	3,575,156	4,450,595	4,300,000	3,554,400	79.9%
Transfers In From S.A.	-	-	-	-	50,000	100.0%
Transfer in from GP Update	-	-	4,950	-	-	0.0%
Transfer in Measure U Reserve	-	-	920,000	860,000	888,600	96.6%
TOTAL TRANSFERS	3,782,265	3,910,894	6,423,345	6,207,800	4,898,100	76.3%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**General Fund Revenue
General Fund (0010)**

101

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
GRAND TOTAL RESOURCES	45,831,170	55,314,161	63,921,279	62,498,939	50,430,128	78.9%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	13,915,731	15,059,351	18,156,550	18,259,222	19,789,400	109.0%
Salaries/Part-Time	1,272,855	1,460,477	1,508,930	1,178,466	1,311,200	86.9%
Salaries/Temporary Employees	-	-	-	185	-	0.0%
Overtime	1,625,660	1,828,693	1,408,500	1,464,297	1,455,450	103.3%
Leave Accrual Payout	347,649	391,638	-	-	110,000	100.0%
Alternative H&W Payout	168,289	78,857	89,004	89,004	152,100	170.9%
Signing Bonus Payout	410,132	231,935	627,932	627,932	-	0.0%
Salary Savings	-	-	(922,480)	-	(610,000)	66.1%
Other Salaries & Wages	2,894	1,301	-	5,112	-	0.0%
Health Insurance Allocation	2,152,122	2,308,582	2,998,700	2,980,725	2,850,136	95.0%
Life Ins Allocation	12,022	12,888	43,900	44,056	47,600	108.4%
Dental Ins Allocation	148,637	151,258	190,600	188,538	84,300	44.2%
Optical Ins Allocation	28,304	29,834	38,600	38,401	36,700	95.1%
LTD Ins Allocation	-	-	71,300	71,300	73,000	102.4%
STD Ins Allocation	-	-	67,700	67,700	67,300	99.4%
Medicare	265,312	282,758	266,100	267,679	289,300	108.7%
Employers' Social Security	478	214	900	210	300	33.3%
Employers' PARS/ARS	101,415	105,705	90,850	99,154	69,680	76.7%
Employer CalPERS UAL	-	107,475	-	-	-	0.0%
Employer CalPERS Retire NC	1,539,243	1,613,152	2,070,500	2,078,929	2,208,300	106.7%
ICMA Defined Contribution Plan	197,534	197,886	259,800	269,699	297,300	114.4%
Tuition Reimbursement	34,078	25,087	30,000	7,962	20,000	66.7%
Employee Medical Opt Out Plan	202,529	216,518	200,300	202,076	190,100	94.9%
Emp Bnft/Insurance Premiums	-	-	-	550	-	0.0%
Health Insurance Premiums	-	-	-	333,736	-	0.0%
Dental Insurance Premiums	-	-	-	22,157	-	0.0%
Life Insurance Premiums	72,079	49,985	-	24,942	-	0.0%
Optical Insurance Premiums	-	-	-	(4,194)	-	0.0%
LTD Ins Premium	-	-	-	9,740	-	0.0%
STD Ins Premium	75,849	113,968	-	67,577	-	0.0%
Sick Leave Buyback	12,584	32,961	-	26,185	-	0.0%
Leave Buyback	303,993	164,679	90,000	90,000	299,900	333.2%
Other Employee Benefits	1,153	(1,011)	95,200	95,171	106,500	111.9%
Contra - Salaries	(692,007)	(733,951)	(37,723)	-	(673,700)	1785.9%
TOTAL SALARIES & BENEFITS	22,221,745	23,730,240	27,345,162	28,606,509	28,174,866	103.0%
MATERIALS, SUPPLIES & SERVICES						
Management Consulting Services	280,483	116,109	150,000	124,128	122,475	81.7%
Legal Services	512,709	363,281	535,000	483,688	500,000	93.5%
Litigation	229,452	308,770	200,000	150,000	200,000	100.0%
Accounting & Auditing Service	56,535	69,094	80,000	72,001	75,000	93.8%
Engineering Services	17,665	2,041	45,000	40,044	20,000	44.4%
Special Studies	-	-	50,550	35,167	30,000	59.3%
Third Party Administration	13,367	18,254	12,700	19,346	16,500	129.9%
Trustee Fees	3,250	1,300	-	-	-	0.0%
Misc Bank Charges	64,059	75,042	64,500	52,495	43,500	67.4%
Bank Over/Short	810	(362)	500	(3,062)	-	0.0%
Payroll Penalty	-	2,864	-	-	-	0.0%
Credit Card Write-offs	-	1,039	-	545	-	0.0%
Landscape Review Expense	-	2,820	15,000	9,350	15,000	100.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**General Fund Revenue
General Fund (0010
101**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Fire Plan Check Services	39,071	49,464	9,230	9,230	-	0.0%
Toll Roads Expense	-	-	-	203	-	0.0%
Common Area Expenses	-	-	-	2,491	45,000	100.0%
City Events	-	-	-	7,889	45,000	100.0%
Recruitment Exp	-	-	-	1,876	5,500	100.0%
Medical Services	9,472	9,840	22,000	11,800	27,000	122.7%
Chamber of Commerce	-	-	-	-	25,000	100.0%
Instructional Services	25,798	9,412	25,000	16,556	25,000	100.0%
Professional Services	819,755	1,032,954	1,316,997	978,350	1,186,475	90.1%
Landscaping	69,959	69,959	64,100	63,950	65,000	101.4%
Tree Maintenance	120,222	127,864	130,000	129,415	137,572	105.8%
Sidewalk Replacement	-	300	-	-	-	0.0%
Alarm Monitoring	4,320	11,003	10,000	10,592	11,200	112.0%
Video Monitoring	-	-	100,000	88,366	100,000	100.0%
Repair & Maint/Facilities	686,139	818,293	345,424	300,685	556,426	161.1%
Repair & Maintenance/Streets	13,092	2,315	36,000	33,415	75,000	208.3%
R & M/Sewers/Storm Drains	-	-	30,000	20,000	54,000	180.0%
Vehicle Repair & Maintenance	162,616	178,068	296,000	267,307	230,000	77.7%
Repair/Maint Off Furn & Eqp	-	700	-	192	-	0.0%
Software Maintenance	815,405	628,207	1,144,485	910,731	1,317,000	115.1%
Repair Maint/Equipment	141,637	161,771	258,500	160,089	267,983	103.7%
Repairs - Electronic Devices	-	108	-	-	-	0.0%
Repair/Maint - Parks & Fields	-	-	450,211	394,601	481,700	107.0%
Vehicle Maintenance Allocatn	-	-	-	27	-	0.0%
Repair/Maint - Park Lights	-	-	33,500	14,337	33,500	100.0%
Vehicle Detailing	-	-	7,000	7,000	7,000	100.0%
Equipment Replacement	-	369	-	-	-	0.0%
Unplanned Repair & Maintenance	-	-	50,000	24,654	-	0.0%
Paint Supplies	-	-	-	43	35,000	100.0%
Janitorial Supplies	-	-	-	224	15,000	100.0%
K9 Expenses	-	-	-	923	-	0.0%
Jail Supplies	-	-	-	1,004	-	0.0%
Facility Rental	147,118	20,222	198,397	197,696	1,600	0.8%
Range Training	20,310	35,374	32,430	21,636	23,500	72.5%
Vehicle Rental	107,610	(20,001)	269,000	283,770	290,000	107.8%
Equipment & Tool Rental	5,647	24,908	22,500	10,168	19,000	84.4%
Office Equipment Rental	47,465	80,284	83,400	87,821	92,000	110.3%
Towing Services	22,866	28,988	36,500	20,641	7,000	19.2%
Lien Services	3,566	4,477	2,500	1,262	-	0.0%
CSUF PD Reimburse Impound Fees	11,137	7,383	8,000	3,086	-	0.0%
Telephone/Internet	307,172	345,722	342,672	301,537	317,672	92.7%
Advertising/Promotional	23,840	35,797	19,875	12,689	13,500	67.9%
Printing & Binding	45,604	30,711	83,383	61,921	74,500	89.3%
Travel	-	17,622	500	37,579	14,000	2800.0%
Mileage Reimbursement	-	26	200	64	200	100.0%
Meetings & Conferences	90,115	178,447	116,645	79,313	79,090	67.8%
Staff Training	69,922	115,422	109,300	79,772	231,050	211.4%
Dues & Memberships	73,225	78,093	90,650	81,047	95,865	105.8%
Licenses & Permits	108,458	116,555	133,804	127,594	138,659	103.6%
Entertainment Services	-	12,015	18,150	17,047	21,500	118.5%
Excursions	-	2,828	7,600	6,933	7,600	100.0%
Officiating	4,292	4,284	6,350	4,284	4,500	70.9%
Animal Control Services	233,480	313,089	389,000	388,794	389,000	100.0%
Hazardous Materials Disposal	5,520	2,849	4,500	2,613	4,500	100.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**General Fund Revenue
General Fund (0010)
101**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Dept. Contract Services	2,125,872	2,521,886	2,602,323	2,556,338	2,284,746	87.8%
City Admin Services	2,811,656	3,274,965	3,614,000	3,625,500	3,254,400	90.0%
Admin Service Fee	68,638	75,714	75,000	148,800	75,000	100.0%
Other Purchased Services	144,104	161,875	174,850	106,800	207,100	118.4%
Special Department Expenses	461,369	549,776	551,012	401,258	205,400	37.3%
Traffic Control Devices	378	1,986	5,000	3,420	15,000	300.0%
Street Signs	17,822	27,004	23,000	12,875	23,000	100.0%
Office Supplies	47,545	54,563	67,762	41,242	48,900	72.2%
Books & Periodicals	4,049	7,511	13,135	3,961	9,900	75.4%
Postage	49,001	43,255	59,900	40,864	59,800	99.8%
Electricity	635,827	703,355	800,000	597,515	800,000	100.0%
Water	491,529	383,010	437,800	358,443	437,800	100.0%
Natural Gas	15,951	15,542	10,000	11,296	15,000	150.0%
Gasoline & Diesel Fuel	192,993	528,994	415,000	333,470	376,000	90.6%
Small Tools/Equipment	4,489	13,439	7,250	3,367	6,700	92.4%
Small Furniture & Fixture	-	1,054	239	4,591	-	0.0%
Uniforms	94,517	134,784	126,000	114,861	109,150	86.6%
Personal Protection Equipment	26,682	52,120	70,700	56,152	24,300	34.4%
Emergency Medical Supples	6,585	23,535	20,000	7,468	10,000	50.0%
Resident Vehicle Rebate Prog	9,500	42,500	47,000	41,000	50,000	106.4%
Computer Software	3,041	17,612	23,956	15,091	8,000	33.4%
Web Based Service/Subscriptions	-	(28,657)	111	103,314	53,030	47779.1%
Computer Peripheral/Accessory	-	-	-	-	8,000	100.0%
Other Supplies	-	41,925	17,389	53,805	42,900	246.7%
Community Programs	16,275	62,218	31,305	65,058	39,800	127.1%
Contributions/Donations	-	3,097	-	7,500	-	0.0%
Property Taxes	2,017	7,102	10,000	2,257	10,000	100.0%
Pass-Through Waived Permit Fee	-	82	-	-	-	0.0%
Office Equipment	-	7,704	37	1,407	500	1353.9%
Market Value Adjustment	355,655	351,854	-	(705,546)	-	0.0%
Gain/Loss on Refunding	-	325,839	-	-	-	0.0%
Principal/Bonds/COP's/Leases	998,669	1,197,239	1,136,000	1,149,377	1,266,976	111.5%
CalPERS-Fire Term. Principal	355,791	362,791	369,500	338,825	344,900	93.3%
Lease Principal (GASB)	-	305,027	-	-	-	0.0%
Subscription Principal (GASB)	-	564,499	-	-	-	0.0%
Non-Subscription Component	-	21,972	-	-	-	0.0%
Interest/Bonds/COP's/Leases	282,530	200,150	161,000	125,444	185,886	115.5%
CalPERS-Fire Term Interest	24,177	17,177	10,700	9,478	3,400	31.8%
Lease Interest (GASB)	-	5,118	-	-	-	0.0%
Non-Lease Component (GASB)	-	2,555	-	-	-	0.0%
Subscription Interest (GASB)	-	27,084	-	-	-	0.0%
Lease Expenditure	3,069,763	3,505,634	-	-	-	0.0%
Lease Revenue Bond Exp	-	-	4,083,700	4,083,700	4,657,704	114.1%
Lease Expenditure (GASB)	-	345,526	-	-	-	0.0%
Other Financing Use	-	19	-	-	-	0.0%
Other Expenditure	100,745	164,654	141,000	110,634	126,000	89.4%
TOTAL MATERIALS, SUPPLIES & SERVICES	17,948,538	21,621,063	22,561,722	20,096,481	22,351,858	99.1%
CIP & EQUIPMENT						
Computer Hardware	1,680	451,171	1,000	1,613	-	0.0%
Laptops/Tablets	-	439,253	-	-	-	0.0%
Improvements Othr Thn Bldgs	-	290,000	1,336,075	1,250,466	-	0.0%
Infrastructure - Streets	7,140	-	770,000	769,630	-	0.0%
Infrastructure - Sewer	612,061	3,281,735	116,438	141,702	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**General Fund Revenue
General Fund (0010)
101**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Infrastructure - Parks	1,516	-	164,280	135,780	-	0.0%
Infrastructure - Major Studies	41,902	16,089	742,009	702,336	-	0.0%
Machinery & Equipment	174,653	266,524	36,591	186,597	213,209	582.7%
Vehicles	41,942	149,564	175,000	175,000	-	0.0%
Building & Facilities	149,474	3,282,331	18,696,962	17,516,861	-	0.0%
Furniture & Fixtures	6,393	46,832	10,700	3,719	42,250	394.9%
TOTAL CIP & EQUIPMENT	1,217,861	8,223,500	22,049,056	20,883,704	255,459	1.2%
TRANSFERS						
Trf Out to Lighting Dist	374,747	417,154	36,214	250,000	143,756	397.0%
TOTAL TRANSFERS	374,747	417,154	36,214	250,000	143,756	397.0%
EXPENDITURES GRAND TOTAL	41,762,891	53,991,957	71,992,154	69,836,694	50,925,939	70.7%
NET CHANGE IN POSITION	4,068,279	1,322,204	(8,070,875)	(7,337,754)	(495,811)	6.1%



PLACENTIA
Rich Heritage, Bright Future

SPECIAL REVENUE FUNDS



Special Revenue Funds Budget
FISCAL YEAR 2024-25

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Measure U Fund (0079)
Fund 117**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Measure U Sales Taxes	8,756,568	8,937,889	9,200,000	8,670,000	8,886,000	96.6%
Reimbursements/Other Revenue	-	11,648	-	-	-	0.0%
Total Revenues	8,756,568	8,949,537	9,200,000	8,670,000	8,886,000	96.6%
GRAND TOTAL RESOURCES	8,756,568	8,949,537	9,200,000	8,670,000	8,886,000	96.6%
SALARIES & BENEFITS						
Overtime	-	6,134	-	-	-	0.0%
Health Insurance Allocation	-	822	-	-	-	0.0%
Dental Ins Allocation	-	29	-	-	-	0.0%
Optical Ins Allocation	-	11	-	-	-	0.0%
Medicare	-	89	-	-	-	0.0%
TOTAL SALARIES & BENEFITS	-	7,084	-	-	-	0.0%
MATERIALS, SUPPLIES & SERVICES						
Repair & Maintenance/Streets	-	658	(658)	(658)	-	0.0%
Computer Peripheral/Accessory	-	-	5,000	5,000	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	-	658	4,342	4,342	-	0.0%
CIP & EQUIPMENT						
Construction Services	336,874	393,908	-	-	-	0.0%
Computer Hardware	-	67,675	433,615	433,615	-	0.0%
Infrastructure - Streets	2,729,258	3,026,135	3,780,820	3,780,820	-	0.0%
Infrastructure - Storm Drain	61,253	184,926	3,822	3,822	-	0.0%
Infrastructure - Parks	106,478	501,175	2,688,597	2,688,597	-	0.0%
Infrastructure - Major Studies	-	50,083	452,176	452,176	-	0.0%
Infrastructure- Network/Server	-	-	50,000	50,000	-	0.0%
Machinery & Equipment	85,693	305,740	-	-	4,400,000	100.0%
Vehicles	333,762	494,396	160,649	160,649	-	0.0%
Building & Facilities	94,197	744,852	640,335	640,335	-	0.0%
TOTAL CIP & EQUIPMENT	3,747,515	5,768,889	8,210,014	8,210,014	4,400,000	53.6%
TRANSFERS						
Transfer Out to GF	3,502,627	3,575,156	4,450,595	3,468,000	3,554,400	79.9%
Transfer out GF Reserve	-	-	920,000	867,000	888,600	96.6%
TOTAL TRANSFERS	3,502,627	3,575,156	5,370,595	4,335,000	4,443,000	82.7%
EXPENDITURES GRAND TOTAL	7,250,142	9,351,787	13,584,951	12,549,356	8,843,000	65.1%
NET CHANGE IN POSITION	1,506,426	(402,250)	(4,384,951)	(3,879,356)	43,000	-1.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
State Gas Tax (0017)
Fund 205**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
State Gas Tax (2103)	404,808	422,274	479,989	479,989	466,261	97.1%
State Gas Tax (2105)	284,197	294,935	325,056	325,056	325,976	100.3%
State Gas Tax (2106)	180,973	189,862	207,377	207,377	210,449	101.5%
State Gas Tax (2107)	339,841	401,948	389,888	389,888	445,490	114.3%
State Gas Tax (2107.5)	7,500	7,500	7,500	7,500	7,500	100.0%
Interest Revenue	501	3,857	-	-	-	0.0%
Total Revenues	1,217,821	1,320,377	1,409,810	1,409,810	1,455,676	103.3%
GRAND TOTAL RESOURCES	1,217,821	1,320,377	1,409,810	1,409,810	1,455,676	103.3%
SALARIES & BENEFITS						
Interfund Salaries	540,760	618,816	673,700	673,700	673,700	100.0%
TOTAL SALARIES & BENEFITS	540,760	618,816	673,700	673,700	673,700	100.0%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	31,927	-	20,000	20,000	-	0.0%
Landscaping	109,715	109,715	131,658	131,658	131,658	100.0%
Tree Maintenance	127,249	132,598	169,200	129,415	169,200	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	268,890	242,313	320,858	281,073	300,858	93.8%
CIP & EQUIPMENT						
Infrastructure - Streets	-	-	800,000	800,000	-	0.0%
TOTAL CIP & EQUIPMENT	-	-	800,000	800,000	-	0.0%
TRANSFERS						
Transfer Out to GTBF	408,122	404,450	403,750	403,750	407,750	101.0%
TOTAL TRANSFERS	408,122	404,450	403,750	403,750	407,750	101.0%
EXPENDITURES GRAND TOTAL	1,217,772	1,265,578	2,198,308	2,158,523	1,382,308	62.9%
NET CHANGE IN POSITION	48	54,798	(788,498)	(748,713)	73,368	-9.3%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Measure M (0018)
Fund 210**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Measure M - Turnback	1,037,232	1,110,093	1,192,053	1,192,053	1,224,338	102.7%
County Grants	(9,878)	200,675	83,320	83,320	76,200	91.5%
Interest Revenue	1,262	7,661	-	-	-	0.0%
Total Revenues	1,028,616	1,318,429	1,275,373	1,275,373	1,300,538	102.0%
GRAND TOTAL RESOURCES	1,028,616	1,318,429	1,275,373	1,275,373	1,300,538	102.0%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	-	-	20,000	20,000	-	0.0%
Community Programs	-	3,984	130,560	130,560	76,200	58.4%
Principal/Bonds/COP's/Leases	403,055	413,344	400,000	400,000	404,317	101.1%
Interest/Bonds/COP's/Leases	13,648	47,588	13,750	13,750	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	416,703	464,916	564,310	564,310	480,517	85.2%
CIP & EQUIPMENT						
Infrastructure - Streets	-	1,106,061	636,064	636,064	1,203,000	189.1%
TOTAL CIP & EQUIPMENT	492,041	1,106,061	636,064	636,064	1,203,000	189.1%
EXPENDITURES GRAND TOTAL	908,744	1,570,977	1,200,374	1,200,374	1,683,517	140.2%
NET CHANGE IN POSITION	119,872	(252,548)	74,999	74,999	(382,979)	-510.6%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Air Quality Management (0019)
Fund 215**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
AB2766 Air Quality	49,003	84,423	65,900	65,900	65,900	100.0%
Interest Revenue	324	3,054	-	-	-	0.0%
Total Revenues	49,327	87,476	65,900	65,900	65,900	100.0%
GRAND TOTAL RESOURCES	49,327	87,476	65,900	65,900	65,900	100.0%
MATERIALS, SUPPLIES & SERVICES						
Community Programs	-	996	32,640	32,640	19,100	58.5%
TOTAL MATERIALS, SUPPLIES & SERVICES	-	996	32,640	32,640	19,100	58.5%
CIP & EQUIPMENT						
Infrastructure - Traffic	-	-	145,638	145,638	-	0.0%
Building & Facilities	-	-	140,000	140,000	60,000	42.9%
TOTAL CIP & EQUIPMENT	-	-	285,638	285,638	60,000	21.0%
EXPENDITURES GRAND TOTAL	-	996	318,278	318,278	79,100	24.9%
NET CHANGE IN POSITION	49,327	86,480	(252,378)	(252,378)	(13,200)	5.2%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Asset Seizure (0021)
Fund 225**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Asset Seizure Funds	-	1,319,603	-	-	-	0.0%
Interest Revenue	590	5,625	-	-	-	0.0%
Total Revenues	590	1,325,228	-	-	-	0.0%
GRAND TOTAL RESOURCES	590	1,325,228	-	-	-	0.0%
MATERIALS, SUPPLIES & SERVICES						
Repair Maint/Equipment	40,267	-	10,000	10,000	-	0.0%
Travel	-	3,672	-	-	-	0.0%
Staff Training	27,171	76,732	26,896	26,896	-	0.0%
Special Department Expenses	990	1,593	-	-	226,444	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	72,870	81,996	36,896	36,896	226,444	613.7%
CIP & EQUIPMENT						
Machinery & Equipment	62,799	68,044	97,072	97,072	-	0.0%
Vehicles	-	-	16,031	16,031	-	0.0%
Building & Facilities	18,006	3,876	1,005,000	1,005,000	-	0.0%
TOTAL CIP & EQUIPMENT	80,805	71,920	1,118,104	1,118,104	-	0.0%
EXPENDITURES GRAND TOTAL	153,674	153,916	1,155,000	1,155,000	226,444	19.6%
NET CHANGE IN POSITION	(153,084)	1,171,312	(1,155,000)	(1,155,000)	(226,444)	19.6%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Suppl Law Enfrmnt (0022)
Fund 230**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
State Grants	161,285	165,271	165,000	165,000	181,000	109.7%
Interest Revenue	419	3,697	-	-	-	0.0%
Total Revenues	161,704	168,968	165,000	165,000	181,000	109.7%
GRAND TOTAL RESOURCES	161,704	168,968	165,000	165,000	181,000	109.7%
TRANSFERS						
Transfer Out to GF	100,000	153,689	165,000	165,000	181,000	109.7%
TOTAL TRANSFERS	100,000	153,689	165,000	165,000	181,000	109.7%
EXPENDITURES GRAND TOTAL	100,000	153,689	165,000	165,000	181,000	109.7%
NET CHANGE IN POSITION	61,704	15,279	-	-	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Street Lighting District (0028)
Fund 260**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Street Light Assessments	135,984	135,201	135,286	135,286	136,244	100.7%
Total Revenues	135,984	135,201	135,286	135,286	136,244	100.7%
TRANSFERS IN						
Trsf In From GF	374,747	417,154	36,214	36,214	143,756	397.0%
TOTAL TRANSFERS	374,747	417,154	36,214	36,214	143,756	397.0%
GRAND TOTAL RESOURCES	510,731	552,355	171,500	171,500	280,000	163.3%
MATERIALS, SUPPLIES & SERVICES						
Engineering Services	8,789	9,567	10,500	10,500	-	0.0%
Advertising/Promotional	-	-	1,000	1,000	-	0.0%
Electricity	501,942	542,788	160,000	160,000	280,000	175.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	510,730	552,355	171,500	171,500	280,000	163.3%
EXPENDITURES GRAND TOTAL	510,730	552,355	171,500	171,500	280,000	163.3%
NET CHANGE IN POSITION	1	-	-	-	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Landscape Maintenance (0029)
Fund 265**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Landscape Maint Assessments	449,956	450,873	450,858	450,858	457,992	101.6%
Total Revenues	449,956	450,873	450,858	450,858	457,992	101.6%
GRAND TOTAL RESOURCES	449,956	450,873	450,858	450,858	457,992	101.6%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	57,930	72,649	79,200	79,200	82,900	104.7%
Overtime	5,248	10,773	-	-	-	0.0%
Leave Accrual Payout	540	257	-	-	-	0.0%
Alternative H&W Payout	1,213	533	568	568	600	105.7%
Signing Bonus Payout	1,699	-	3,699	3,699	-	0.0%
Health Insurance Allocation	16,746	18,732	21,400	21,400	21,400	100.0%
Life Ins Allocation	-	-	100	100	100	100.0%
Dental Ins Allocation	1,147	1,273	1,300	1,300	400	30.8%
Optical Ins Allocation	204	223	300	300	200	66.7%
LTD Ins Allocation	-	-	400	400	400	100.0%
STD Ins Allocation	-	-	400	400	400	100.0%
Medicare	967	1,260	1,200	1,200	1,300	108.3%
Employers' PARS/ARS	481	466	500	500	500	100.0%
Employer CalPERS Retire NC	5,290	6,219	7,400	7,400	7,600	102.7%
Employee Medical Opt Out Plan	197	759	1,200	1,200	1,200	100.0%
Leave Buyback	-	1,801	-	-	2,200	100.0%
Other Employee Benefits	-	-	700	700	700	100.0%
TOTAL SALARIES & BENEFITS	91,663	114,945	118,367	118,367	119,900	101.3%
MATERIALS, SUPPLIES & SERVICES						
Engineering Services	8,789	9,567	12,600	12,600	12,600	100.0%
Landscaping	72,487	72,488	82,500	82,500	82,500	100.0%
Telephone/Internet	15,469	17,165	13,000	13,000	13,000	100.0%
Advertising/Promotional	-	2,780	-	-	-	0.0%
Special Department Expenses	-	-	-	-	5,600	100.0%
Electricity	19,476	22,815	18,000	18,000	18,000	100.0%
Water	219,534	150,710	188,400	188,400	188,400	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	335,754	275,524	314,500	314,500	320,100	101.8%
EXPENDITURES GRAND TOTAL	427,417	390,469	432,867	432,867	440,000	101.6%
NET CHANGE IN POSITION	22,539	60,405	17,991	17,991	17,992	100.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
CDBG Fund (0030)
Fund 270**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Federal Grants	155,258	518,363	359,997	359,997	322,998	89.7%
Total Revenues	155,258	518,363	359,997	359,997	322,998	89.7%
GRAND TOTAL RESOURCES	155,258	518,363	359,997	359,997	322,998	89.7%
SALARIES & BENEFITS						
Interfund Salaries	140,508	90,815	96,723	96,723	89,720	92.8%
TOTAL SALARIES & BENEFITS	140,508	90,815	96,723	96,723	89,720	92.8%
MATERIALS, SUPPLIES & SERVICES						
Repair & Maint/Facilities	-	61	-	-	-	0.0%
Special Department Expenses	-	374	-	-	-	0.0%
Community Programs	365,813	312,998	293,338	293,338	233,278	79.5%
TOTAL MATERIALS, SUPPLIES & SERVICES	365,813	313,433	293,338	293,338	233,278	79.5%
CIP & EQUIPMENT						
Construction Services	212,035	(10,602)	-	-	-	0.0%
Building & Facilities	-	12,252	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	212,035	1,650	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	718,356	405,898	390,061	390,061	322,998	82.8%
NET CHANGE IN POSITION	(563,098)	112,465	(30,064)	(30,064)	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Misc Grants Fund (0050)
Fund 280**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Federal Grants	88,882	637,818	96,387	96,387	-	0.0%
State Grants	107,426	32,750	250,000	250,000	-	0.0%
State Grants - Prop 68	-	-	1,608,837	1,608,837	-	0.0%
County Grants	-	126,650	500,000	500,000	941,801	188.4%
Intergovernmental - OCTA	-	-	200,000	200,000	-	0.0%
Other Intergovernmental Rev	-	300,000	-	-	-	0.0%
Total Revenues	267,558	1,097,218	2,655,224	2,655,224	941,801	35.5%
GRAND TOTAL RESOURCES	267,558	1,097,218	2,655,224	2,655,224	941,801	35.5%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	3,850	1	-	-	-	0.0%
Salaries/Part-Time	-	457	-	-	-	0.0%
Overtime	(0)	11,682	-	-	-	0.0%
Health Insurance Allocation	552	1,185	-	-	-	0.0%
Dental Ins Allocation	72	155	-	-	-	0.0%
Optical Ins Allocation	10	28	-	-	-	0.0%
Medicare	56	176	-	-	-	0.0%
Employers' PARS/ARS	-	8	-	-	-	0.0%
Employer CalPERS Retire NC	663	0	-	-	-	0.0%
TOTAL SALARIES & BENEFITS	5,204	13,691	-	-	-	0.0%
MATERIALS, SUPPLIES & SERVICES						
Special Studies	25,000	52,969	97,031	97,031	-	0.0%
Software Maintenance	-	12,515	-	-	-	0.0%
Advertising/Promotional	-	271	-	-	-	0.0%
Special Department Expenses	1,550	281,303	-	-	-	0.0%
Other Supplies	-	1,566	-	-	-	0.0%
Community Programs	-	7,138	-	-	-	0.0%
Office Equipment	-	2,832	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	39,691	358,593	97,031	97,031	-	0.0%
CIP & EQUIPMENT						
Computer Hardware	-	578	-	-	-	0.0%
Infrastructure - Streets	18,000	151,478	63,272	63,272	-	0.0%
Infrastructure - Traffic	-	69,358	27,029	27,029	-	0.0%
Infrastructure - Parks	-	287,240	1,007,435	1,007,435	-	0.0%
Machinery & Equipment	163,961	5,104	208,837	208,837	-	0.0%
Building & Facilities	(0)	62,500	1,250,000	1,250,000	941,801	75.3%
TOTAL CIP & EQUIPMENT	386,300	576,257	2,556,573	2,556,573	941,801	36.8%
EXPENDITURES GRAND TOTAL	431,194	948,542	2,653,604	2,653,604	941,801	35.5%
NET CHANGE IN POSITION	(163,636)	148,677	1,620	1,620	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Housing Successor Agency (0053)
Fund 207**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Interest Revenue (GASB)	-	334	-	-	-	0.0%
Reimbursements/Other Revenue	130,358	102,411	-	-	-	0.0%
Lease Revenue (GASB)	-	(186)	-	-	-	0.0%
Total Revenues	137,958	102,559	-	-	-	0.0%
GRAND TOTAL RESOURCES	137,958	102,559	-	-	-	0.0%
CIP & EQUIPMENT						
Buildings	-	19,258	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	-	19,258	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	-	19,258	-	-	-	0.0%
NET CHANGE IN POSITION	137,958	83,301	-	-	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Sccssr Agency Ret Oblg (0054)
Fund 208**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Fiscal Agent Interest Revenue	115	13,696	-	-	-	0.0%
Reimbursements/Other Revenue	2,258,333	1,993,187	1,628,035	1,628,035	1,491,050	91.6%
Total Revenues	2,258,448	2,006,883	1,628,035	1,628,035	1,491,050	91.6%
GRAND TOTAL RESOURCES	2,258,448	2,006,883	1,628,035	1,628,035	1,491,050	91.6%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	73,158	71,819	63,800	63,800	-	0.0%
Overtime	28	2	-	-	-	0.0%
Leave Accrual Payout	2,418	1,341	-	-	-	0.0%
Alternative H&W Payout	775	285	341	341	-	0.0%
Signing Bonus Payout	1,090	407	2,975	2,975	-	0.0%
Health Insurance Allocation	9,441	10,060	9,000	9,000	-	0.0%
Life Ins Allocation	-	-	100	100	-	0.0%
Dental Ins Allocation	534	472	400	400	-	0.0%
Optical Ins Allocation	126	124	200	200	-	0.0%
LTD Ins Allocation	-	-	300	300	-	0.0%
STD Ins Allocation	-	-	300	300	-	0.0%
Medicare	1,147	1,110	1,000	1,000	-	0.0%
Employers' PARS/ARS	1,679	1,486	1,100	1,100	-	0.0%
Employer CalPERS Retire NC	6,270	5,869	6,200	6,200	-	0.0%
Employee Medical Opt Out Plan	300	111	-	-	-	0.0%
Sick Leave Buyback	102	89	-	-	-	0.0%
Leave Buyback	1,112	2,706	-	-	-	0.0%
Other Employee Benefits	-	-	1,300	1,300	-	0.0%
TOTAL SALARIES & BENEFITS	98,220	95,879	87,017	87,017	-	0.0%
MATERIALS, SUPPLIES & SERVICES						
Legal Services	-	73	-	-	-	0.0%
Trustee Fees	3,500	3,750	2,250	2,250	3,500	155.6%
Professional Services	9,872	2,470	-	-	-	0.0%
Other Program Expenditures	-	-	93,856	93,856	-	0.0%
Gain/Loss on Refunding	-	(325,839)	-	-	-	0.0%
Principal/Bonds/COP's/Leases	-	-	695,000	695,000	720,000	103.6%
Interest/Bonds/COP's/Leases	367,952	348,490	339,538	339,538	315,619	93.0%
Lease Expenditure	110,997	96,031	417,291	417,291	401,931	96.3%
TOTAL MATERIALS, SUPPLIES & SERVICES	492,322	124,975	1,547,935	1,547,935	1,441,050	93.1%
TRANSFERS						
Transfer Out to GF	-	-	-	-	50,000	100.0%
TOTAL TRANSFERS	-	-	-	-	50,000	100.0%
EXPENDITURES GRAND TOTAL	590,541	220,854	1,634,952	1,634,952	1,491,050	91.2%
NET CHANGE IN POSITION	1,667,907	1,786,028	(6,917)	(6,917)	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Public Safety CFD (0055)
Fund 261**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
CFD Assessments	39,904	85,336	-	-	-	0.0%
Interest Revenue	94	1,286	-	-	-	0.0%
Total Revenues	39,998	86,622	-	-	-	0.0%
GRAND TOTAL RESOURCES	39,998	86,622	-	-	-	0.0%
CIP & EQUIPMENT						
Construction Services	-	-	-	-	142,875	100.0%
TOTAL CIP & EQUIPMENT	-	-	-	-	142,875	100.0%
EXPENDITURES GRAND TOTAL	7,866	-	-	-	142,875	100.0%
NET CHANGE IN POSITION	32,132	86,622	-	-	(142,875)	100.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
PEG Fund (0058)
Fund 211**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
PEG Cable Fees	82,556	64,372	80,000	80,000	100,000	125.0%
Interest Revenue	-	161	-	-	-	0.0%
Total Revenues	82,556	64,533	80,000	80,000	100,000	125.0%
GRAND TOTAL RESOURCES	82,556	64,533	80,000	80,000	100,000	125.0%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	15,851	4,950	3,500	3,500	-	0.0%
Repair & Maint/Facilities	-	329	-	-	-	0.0%
Software Maintenance	24,002	7,200	-	-	-	0.0%
Dept. Contract Services	2,779	3,472	40,000	40,000	30,000	75.0%
Web Based Service/Subscriptions	-	216	200	200	1,000	500.0%
Other Supplies	-	1,627	2,000	2,000	3,000	150.0%
Office Equipment	-	5,424	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	49,916	23,218	45,700	45,700	34,000	74.4%
CIP & EQUIPMENT						
Machinery & Equipment	-	-	69,000	69,000	69,000	100.0%
TOTAL CIP & EQUIPMENT	-	-	69,000	69,000	69,000	100.0%
EXPENDITURES GRAND TOTAL	49,916	23,218	114,700	114,700	103,000	89.8%
NET CHANGE IN POSITION	32,640	41,315	(34,700)	(34,700)	(3,000)	8.6%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
State Gas Tax - RMRA (0060)
Fund 209**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Rd Maint RehabAcct(RMRA)(2031)	1,034,090	1,156,315	1,280,805	1,280,805	1,343,778	104.9%
Interest Revenue	1,928	8,840	-	-	-	0.0%
Total Revenues	1,036,018	1,165,155	1,280,805	1,280,805	1,343,778	104.9%
GRAND TOTAL RESOURCES	1,036,018	1,165,155	1,280,805	1,280,805	1,343,778	104.9%
CIP & EQUIPMENT						
Infrastructure - Streets	526,316	1,506,984	1,511,059	1,511,059	1,597,000	105.7%
TOTAL CIP & EQUIPMENT	1,355,681	1,506,984	1,511,059	1,511,059	1,597,000	105.7%
EXPENDITURES GRAND TOTAL	1,355,681	1,506,984	1,511,059	1,511,059	1,597,000	105.7%
NET CHANGE IN POSITION	(319,662)	(341,829)	(230,254)	(230,254)	(253,222)	110.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
NOC-Public Safety Grant(0061)
Fund 228**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
State Grants	118,181	-	16,700	16,700	-	0.0%
Interest Revenue	259	1,554	-	-	-	0.0%
Total Revenues	118,440	1,554	16,700	16,700	-	0.0%
GRAND TOTAL RESOURCES	118,440	1,554	16,700	16,700	-	0.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	76,361	120,444	-	-	-	0.0%
Salaries/Part-Time	-	-	16,700	16,700	-	0.0%
Overtime	9,068	18,124	-	-	-	0.0%
Leave Accrual Payout	581	2,229	-	-	-	0.0%
Alternative H&W Payout	-	250	-	-	-	0.0%
Signing Bonus Payout	-	4,881	-	-	-	0.0%
Health Insurance Allocation	15,794	23,082	-	-	-	0.0%
Dental Ins Allocation	800	1,078	-	-	-	0.0%
Optical Ins Allocation	203	271	-	-	-	0.0%
Medicare	1,252	2,115	-	-	-	0.0%
Employer CalPERS Retire NC	17,407	28,152	-	-	-	0.0%
TOTAL SALARIES & BENEFITS	121,466	200,626	16,700	16,700	-	0.0%
EXPENDITURES GRAND TOTAL	127,964	200,626	16,700	16,700	-	0.0%
NET CHANGE IN POSITION	(9,524)	(199,072)	-	-	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Parks & Rec Impact Fees (0063)
Fund 236**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Development Impact Fees	279,458	261,354	361,500	361,500	-	0.0%
Interest Revenue	3,697	20,841	-	-	-	0.0%
Total Revenues	283,154	282,195	361,500	361,500	-	0.0%
GRAND TOTAL RESOURCES	283,154	282,195	361,500	361,500	-	0.0%
CIP & EQUIPMENT						
Construction Services	104,436	183,140	-	-	-	0.0%
Infrastructure - Parks	-	2,507	1,745,589	1,745,589	168,000	9.6%
TOTAL CIP & EQUIPMENT	666,982	185,648	1,745,589	1,745,589	168,000	9.6%
EXPENDITURES GRAND TOTAL	666,982	185,648	1,745,589	1,745,589	168,000	9.6%
NET CHANGE IN POSITION	(383,827)	96,547	(1,384,089)	(1,384,089)	(168,000)	12.1%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
City Traffic Impct Fees (0065)
Fund 238**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Development Impact Fees	105,045	174,971	482,700	482,700	-	0.0%
Interest Revenue	295	2,197	-	-	-	0.0%
Total Revenues	105,340	177,167	482,700	482,700	-	0.0%
GRAND TOTAL RESOURCES	105,340	177,167	482,700	482,700	-	0.0%
CIP & EQUIPMENT						
Infrastructure - Traffic	124,834	136,460	243,000	243,000	10,000	4.1%
Infrastructure - Major Studies	-	-	35,000	35,000	-	0.0%
TOTAL CIP & EQUIPMENT	149,829	136,460	278,000	278,000	10,000	3.6%
EXPENDITURES GRAND TOTAL	149,829	136,460	278,000	278,000	10,000	3.6%
NET CHANGE IN POSITION	(44,490)	40,708	204,700	204,700	(10,000)	-4.9%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
CW Stormdr Impact Fee (0066)
Fund 239**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Development Impact Fees	5,888	16,926	14,247	14,247	-	0.0%
Interest Revenue	12	161	-	-	-	0.0%
Total Revenues	5,900	17,087	14,247	14,247	-	0.0%
GRAND TOTAL RESOURCES	5,900	17,087	14,247	14,247	-	0.0%
CIP & EQUIPMENT						
Construction Services	12,300	-	-	-	25,000	100.0%
TOTAL CIP & EQUIPMENT	12,300	-	-	-	25,000	100.0%
EXPENDITURES GRAND TOTAL	12,300	-	-	-	25,000	100.0%
NET CHANGE IN POSITION	(6,400)	17,087	14,247	14,247	(25,000)	-175.5%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
City Pub Sfty Impct Fee (0067)
Fund 242**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Development Impact Fees	94,210	105,257	86,551	86,551	-	0.0%
Interest Revenue	318	1,768	-	-	-	0.0%
Total Revenues	94,529	107,025	86,551	86,551	-	0.0%
GRAND TOTAL RESOURCES	94,529	107,025	86,551	86,551	-	0.0%
MATERIALS, SUPPLIES & SERVICES						
Software Maintenance	10,283	1,444	-	-	-	0.0%
Small Tools/Equipment	-	51,772	-	-	-	0.0%
Other Supplies	-	59	-	-	103,500	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	10,283	53,275	-	-	103,500	100.0%
CIP & EQUIPMENT						
Construction Services	19,706	-	-	-	40,000	100.0%
Building & Facilities	-	84,605	75,000	75,000	-	0.0%
TOTAL CIP & EQUIPMENT	168,179	84,605	75,000	75,000	40,000	53.3%
EXPENDITURES GRAND TOTAL	178,461	137,880	75,000	75,000	143,500	191.3%
NET CHANGE IN POSITION	(83,933)	(30,856)	11,551	11,551	(143,500)	-1242.3%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
CW Aford House ImpactFee(0068)
Fund 244**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Development Impact Fees	140,807	478,633	384,912	384,912	-	0.0%
Interest Revenue	2,918	22,448	-	-	-	0.0%
Total Revenues	143,725	501,080	384,912	384,912	-	0.0%
GRAND TOTAL RESOURCES	143,725	501,080	384,912	384,912	-	0.0%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	-	9,694	126,000	126,000	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	-	9,694	126,000	126,000	-	0.0%
CIP & EQUIPMENT						
Construction Services	-	-	-	-	75,000	100.0%
Land Acquisition	-	917,100	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	-	917,100	-	-	75,000	100.0%
EXPENDITURES GRAND TOTAL	-	926,794	126,000	126,000	75,000	59.5%
NET CHANGE IN POSITION	143,725	(425,714)	258,912	258,912	(75,000)	-29.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
City Quimby In Lieu Fee (0069)
Fund 243**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Development Impact Fees	105,084	372,994	271,473	271,473	-	0.0%
Interest Revenue	1,898	14,090	-	-	-	0.0%
Total Revenues	106,983	387,084	271,473	271,473	-	0.0%
GRAND TOTAL RESOURCES	106,983	387,084	271,473	271,473	-	0.0%
CIP & EQUIPMENT						
Infrastructure - Traffic	-	17,339	5,697	5,697	-	0.0%
Infrastructure - Parks	64,967	41,522	1,233,510	1,233,510	93,450	7.6%
TOTAL CIP & EQUIPMENT	111,930	58,861	1,239,207	1,239,207	93,450	7.5%
EXPENDITURES GRAND TOTAL	111,930	58,861	1,239,207	1,239,207	93,450	7.5%
NET CHANGE IN POSITION	(4,947)	328,223	(967,734)	(967,734)	(93,450)	9.7%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
TOD Traffic Impact Fees (0070)
Fund 246**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Interest Revenue	1,403	9,054	-	-	-	0.0%
Total Revenues	1,403	9,054	-	-	-	0.0%
GRAND TOTAL RESOURCES	1,403	9,054	-	-	-	0.0%
CIP & EQUIPMENT						
Construction Services	60,740	2,805	-	-	-	0.0%
Infrastructure - Streets	-	-	95,000	95,000	-	0.0%
Infrastructure - Traffic	-	5,673	218,587	218,587	-	0.0%
Infrastructure - Major Studies	-	12,633	7,367	7,367	-	0.0%
TOTAL CIP & EQUIPMENT	60,740	21,111	320,954	320,954	-	0.0%
EXPENDITURES GRAND TOTAL	60,740	21,111	320,954	320,954	-	0.0%
NET CHANGE IN POSITION	(59,337)	(12,057)	(320,954)	(320,954)	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
TOD Sewer Impact Fees (0071)
Fund 247**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Development Impact Fees	85,456	-	90,000	90,000	-	0.0%
Interest Revenue	3,172	16,662	-	-	-	0.0%
Total Revenues	88,628	16,662	90,000	90,000	-	0.0%
GRAND TOTAL RESOURCES	88,628	16,662	90,000	90,000	-	0.0%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	-	-	-	-	10,000	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	-	-	-	-	10,000	100.0%
CIP & EQUIPMENT						
Infrastructure - Streets	-	-	250,000	250,000	-	0.0%
Infrastructure - Sewer	204,092	1,277,037	307,188	307,188	-	0.0%
TOTAL CIP & EQUIPMENT	204,092	1,277,037	557,188	557,188	-	0.0%
EXPENDITURES GRAND TOTAL	204,092	1,277,037	557,188	557,188	10,000	1.8%
NET CHANGE IN POSITION	(115,464)	(1,260,375)	(467,188)	(467,188)	(10,000)	2.1%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
TOD Strscape Impct Fee (0072)
Fund 248**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Development Impact Fees	-	-	29,900	29,900	-	0.0%
CFD Assessments	-	-	(29,900)	(29,900)	-	0.0%
Interest Revenue	2,464	15,376	-	-	-	0.0%
Total Revenues	2,464	15,376	-	-	-	0.0%
GRAND TOTAL RESOURCES	2,464	15,376	-	-	-	0.0%
CIP & EQUIPMENT						
Infrastructure - Traffic	3,285	188,000	-	-	-	0.0%
Infrastructure - Major Studies	31,798	10,838	7,364	7,364	185,300	2516.3%
TOTAL CIP & EQUIPMENT	113,621	198,838	7,364	7,364	185,300	2516.3%
EXPENDITURES GRAND TOTAL	113,621	198,838	7,364	7,364	185,300	2516.3%
NET CHANGE IN POSITION	(111,156)	(183,462)	(7,364)	(7,364)	(185,300)	2516.3%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Gen Plan Update Fees (0074)
Fund 233**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Waived Banner Permit Fees	-	(860)	-	-	-	0.0%
County Grants	-	33,350	-	-	-	0.0%
General Plan Update Fee	163,223	244,016	150,000	150,000	-	0.0%
Interest Revenue	1,444	12,644	-	-	-	0.0%
Total Revenues	164,522	289,150	150,000	150,000	-	0.0%
GRAND TOTAL RESOURCES	164,522	289,150	150,000	150,000	-	0.0%
MATERIALS, SUPPLIES & SERVICES						
Special Studies	37,100	16,743	133,158	133,158	325,000	244.1%
Professional Services	-	3,945	191,100	191,100	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	37,100	20,688	324,258	324,258	325,000	100.2%
EXPENDITURES GRAND TOTAL	37,100	20,688	324,258	324,258	325,000	100.2%
NET CHANGE IN POSITION	127,422	268,462	(174,258)	(174,258)	(325,000)	186.5%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Technology Impact Fees (0075)
Fund 234**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Waived Banner Permit Fees	-	(65)	-	-	-	0.0%
Technology Fee	86,879	129,598	-	-	-	0.0%
Interest Revenue	731	6,000	-	-	-	0.0%
Total Revenues	87,570	135,534	-	-	-	0.0%
GRAND TOTAL RESOURCES	87,570	135,534	-	-	-	0.0%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	-	-	-	-	100,000	100.0%
Software Maintenance	-	-	55,000	55,000	-	0.0%
Web Based Service/Subscriptions	-	-	-	-	129,034	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	-	-	55,000	55,000	229,034	416.4%
CIP & EQUIPMENT						
Machinery & Equipment	32,340	-	71,385	71,385	60,000	84.1%
TOTAL CIP & EQUIPMENT	32,340	-	71,385	71,385	60,000	84.1%
EXPENDITURES GRAND TOTAL	32,340	-	126,385	126,385	289,034	228.7%
NET CHANGE IN POSITION	55,230	135,534	(126,385)	(126,385)	(289,034)	228.7%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Explorer Grant NOC (0076)
Fund 227**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
State Grants	-	-	62,000	62,000	-	0.0%
Interest Revenue	318	1,982	-	-	-	0.0%
Total Revenues	318	1,982	62,000	62,000	-	0.0%
GRAND TOTAL RESOURCES	318	1,982	62,000	62,000	-	0.0%
SALARIES & BENEFITS						
Overtime	4,790	13,242	-	-	-	0.0%
Health Insurance Allocation	478	1,120	-	-	-	0.0%
Dental Ins Allocation	34	51	-	-	-	0.0%
Optical Ins Allocation	6	11	-	-	-	0.0%
Medicare	69	173	-	-	-	0.0%
TOTAL SALARIES & BENEFITS	5,378	14,597	-	-	-	0.0%
MATERIALS, SUPPLIES & SERVICES						
Staff Training	-	600	-	-	-	0.0%
Special Department Expenses	4,555	610	28,000	28,000	-	0.0%
Uniforms	-	270	12,000	12,000	99,000	825.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	4,555	1,480	40,000	40,000	99,000	247.5%
EXPENDITURES GRAND TOTAL	9,933	16,078	40,000	40,000	99,000	247.5%
NET CHANGE IN POSITION	(9,615)	(14,095)	22,000	22,000	(99,000)	-450.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
Placentia Reg Nav Cent(0078)
Fund 231**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
County Contribution	625,000	625,000	625,000	625,000	625,000	100.0%
NSPA Cities Operating Contrib	637,149	1,009,084	1,244,700	1,244,700	1,783,600	143.3%
SB2 Construction Funds	38,644	29,845	-	-	-	0.0%
SB2 Direct Funds to City	204,035	-	500,000	500,000	500,000	100.0%
SB2 Direct to City - Admin	10,739	-	25,000	25,000	25,000	100.0%
Total Revenues	1,515,568	1,663,930	2,394,700	2,394,700	2,933,600	122.5%
GRAND TOTAL RESOURCES	1,515,568	1,663,930	2,394,700	2,394,700	2,933,600	122.5%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	-	21,047	99,500	99,500	107,000	107.5%
Overtime	-	(932)	-	-	-	0.0%
Leave Accrual Payout	-	40	-	-	-	0.0%
Alternative H&W Payout	-	-	250	250	800	320.0%
Signing Bonus Payout	-	-	4,561	4,561	-	0.0%
Health Insurance Allocation	-	3,436	16,200	16,200	20,500	126.5%
Life Ins Allocation	-	-	200	200	200	100.0%
Dental Ins Allocation	-	55	900	900	500	55.6%
Optical Ins Allocation	-	30	200	200	300	150.0%
LTD Ins Allocation	-	-	500	500	500	100.0%
STD Ins Allocation	-	-	400	400	400	100.0%
Medicare	-	294	1,500	1,500	1,600	106.7%
Employer CalPERS Retire NC	-	1,745	18,800	18,800	20,300	108.0%
Leave Buyback	-	-	-	-	2,200	100.0%
Other Employee Benefits	-	-	2,200	2,200	800	36.4%
Interfund Salaries	10,739	24,320	-	-	-	0.0%
TOTAL SALARIES & BENEFITS	10,739	50,035	145,211	145,211	155,100	106.8%
MATERIALS, SUPPLIES & SERVICES						
Alarm Monitoring	-	285	3,500	3,500	3,500	100.0%
Telephone/Internet	2,353	1,081	2,500	2,500	2,500	100.0%
Dept. Contract Services	1,601,421	1,797,904	1,680,000	1,680,000	2,200,000	131.0%
SB2 Allocations to NSPA - Oper	165,090	177,859	500,000	500,000	500,000	100.0%
Lease Expenditure	18,000	18,000	22,500	22,500	22,500	100.0%
Other Expenditure	16,339	45,946	50,000	50,000	50,000	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	1,799,725	2,041,075	2,258,500	2,258,500	2,778,500	123.0%
CIP & EQUIPMENT						
Other Capital Outlay	45,493	-	150,000	150,000	-	0.0%
TOTAL CIP & EQUIPMENT	123,944	-	150,000	150,000	-	0.0%
EXPENDITURES GRAND TOTAL	1,934,407	2,091,110	2,553,711	2,553,711	2,933,600	114.9%
NET CHANGE IN POSITION	(418,840)	(427,181)	(159,011)	(159,011)	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
TOD District CFD (0080)
Fund 249**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
CFD Assessments	-	-	31,488	31,488	95,900	304.6%
Total Revenues	-	-	31,488	31,488	95,900	304.6%
GRAND TOTAL RESOURCES	-	-	31,488	31,488	95,900	304.6%
MATERIALS, SUPPLIES & SERVICES						
Landscaping	-	-	15,000	15,000	10,000	66.7%
R & M/Sewer & Storm Drain	-	-	-	-	7,500	100.0%
Repair & Maint/Facilities	-	-	-	-	5,000	100.0%
R & M/Sewers/Storm Drains	-	-	-	-	10,000	100.0%
Special Department Expenses	-	-	5,000	5,000	10,000	200.0%
Electricity	-	-	1,000	1,000	1,200	120.0%
Water	-	-	3,000	3,000	6,500	216.7%
TOTAL MATERIALS, SUPPLIES & SERVICES	-	-	24,000	24,000	50,200	209.2%
EXPENDITURES GRAND TOTAL	-	-	24,000	24,000	50,200	209.2%
NET CHANGE IN POSITION	-	-	7,488	7,488	45,700	610.3%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
CalRecycle Grant (0083)
Fund 282**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
State Grants	-	72,869	-	-	144,054	100.0%
Interest Revenue	18	804	-	-	-	0.0%
Other Financing Sources	-	55,000	-	-	-	0.0%
Total Revenues	18	128,672	-	-	144,054	100.0%
GRAND TOTAL RESOURCES	18	128,672	-	-	144,054	100.0%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	-	-	-	-	40,000	100.0%
Other Purchased Services	-	-	-	-	84,889	100.0%
Special Department Expenses	-	7,179	6,554	6,554	2,650	40.4%
Other Program Expenditures	-	9,690	6,627	6,627	4,154	62.7%
Subscription Principal (GASB)	-	55,000	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	-	71,869	13,181	13,181	131,693	999.1%
CIP & EQUIPMENT						
Laptops/Tablets	-	56,000	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	-	56,000	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	-	127,869	13,181	13,181	131,693	999.1%
NET CHANGE IN POSITION	18	804	(13,181)	(13,181)	12,361	-93.8%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
County Annexation (0084)
Fund 283**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Other Intergovernmental Rev	-	1,500,000	-	-	-	0.0%
Interest Revenue	-	14,304	-	-	-	0.0%
Total Revenues	-	1,514,304	-	-	-	0.0%
GRAND TOTAL RESOURCES	-	1,514,304	-	-	-	0.0%
CIP & EQUIPMENT						
Infrastructure - Streets	-	406	119,594	119,594	-	0.0%
TOTAL CIP & EQUIPMENT	-	406	119,594	119,594	-	0.0%
EXPENDITURES GRAND TOTAL	-	406	119,594	119,594	-	0.0%
NET CHANGE IN POSITION	-	1,513,898	(119,594)	(119,594)	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Special Revenue Funds
EIFD (0086)
Fund 285**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Current Year-Secured	-	70,348	5,000	5,000	70,000	1400.0%
Interest Revenue	-	107	-	-	-	0.0%
Bond Proceeds	-	-	-	-	9,000,000	100.0%
Total Revenues	-	70,456	5,000	5,000	9,070,000	181400.0%
GRAND TOTAL RESOURCES	-	70,456	5,000	5,000	9,070,000	181400.0%
MATERIALS, SUPPLIES & SERVICES						
Public Notice	-	-	-	-	5,000	100.0%
City Admin Services	-	-	-	-	5,000	100.0%
Principal/Bonds/COP's/Leases	-	-	-	-	250,000	100.0%
Issuance Costs	1	5,000	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	1	5,000	-	-	260,000	100.0%
CIP & EQUIPMENT						
Infrastructure - Streets	-	-	-	-	10,000,000	100.0%
TOTAL CIP & EQUIPMENT	-	-	-	-	10,000,000	100.0%
EXPENDITURES GRAND TOTAL	1	5,000	-	-	10,260,000	100.0%
NET CHANGE IN POSITION	(1)	65,456	5,000	5,000	(1,190,000)	-23800.0%



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Rich Heritage, Bright Future

DEBT SERVICE FUND



Debt Service Fund Budget
FISCAL YEAR 2024-25

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Debt Service
Gas Tax Debt Fund (0052)
Fund 206**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Interest Revenue	136	1,500	-	-	-	0.0%
Total Revenues	136	1,500	-	-	-	0.0%
TRANSFERS IN						
Transfer In From Gas Tax	408,122	404,450	403,750	403,750	407,750	101.0%
TOTAL TRANSFERS	408,122	404,450	403,750	403,750	407,750	101.0%
GRAND TOTAL RESOURCES	408,258	405,950	403,750	403,750	407,750	101.0%
MATERIALS, SUPPLIES & SERVICES						
Trustee Fees	3,250	-	3,250	3,250	3,250	100.0%
Principal/Bonds/COP's/Leases	351,000	353,000	358,000	358,000	368,000	102.8%
Interest/Bonds/COP's/Leases	53,906	48,106	42,500	42,500	36,500	85.9%
TOTAL MATERIALS, SUPPLIES & SERVICES	408,156	401,106	403,750	403,750	407,750	101.0%
EXPENDITURES GRAND TOTAL	408,156	401,106	403,750	403,750	407,750	101.0%
NET CHANGE IN POSITION	102	4,844	-	-	-	0.0%



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ENTERPRISE FUNDS



Enterprise Funds Budget
FISCAL YEAR 2024-25

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Enterprise Funds
Sewer Construction (0024)
Fund 240**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Sewer Capital Fee	-	-	1,377,900	1,377,900	-	0.0%
Total Revenues	41	-	1,377,900	1,377,900	-	0.0%
GRAND TOTAL RESOURCES	41	-	1,377,900	1,377,900	-	0.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	-	81,707	138,500	138,500	-	0.0%
Alternative H&W Payout	-	-	250	250	-	0.0%
Signing Bonus Payout	-	-	6,454	6,454	-	0.0%
Health Insurance Allocation	-	10,127	17,400	17,400	-	0.0%
Life Ins Allocation	-	-	400	400	-	0.0%
Dental Ins Allocation	-	641	1,100	1,100	-	0.0%
Optical Ins Allocation	-	104	200	200	-	0.0%
LTD Ins Allocation	-	-	500	500	-	0.0%
STD Ins Allocation	-	-	600	600	-	0.0%
Medicare	-	1,187	2,100	2,100	-	0.0%
Employer CalPERS Retire NC	-	7,400	14,800	14,800	-	0.0%
Other Employee Benefits	-	-	1,000	1,000	-	0.0%
TOTAL SALARIES & BENEFITS	-	101,166	183,304	183,304	-	0.0%
CIP & EQUIPMENT						
Infrastructure - Sewer	-	21,083	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	-	21,083	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	-	122,248	183,304	183,304	-	0.0%
NET CHANGE IN POSITION	41	(122,248)	1,194,596	1,194,596	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Enterprise Funds
Refuse Administration (0037)
Fund 501**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
City Admin Fee	488,622	512,626	500,000	500,000	530,000	106.0%
Contractor	3,204,108	3,731,000	4,244,000	4,244,000	4,498,640	106.0%
Interest Revenue	513	4,875	-	-	-	0.0%
Reimbursements/Other Revenue	38,996	39,523	-	-	41,000	100.0%
Total Revenues	3,732,240	4,288,025	4,744,000	4,744,000	5,069,640	106.9%
GRAND TOTAL RESOURCES	3,732,240	4,288,025	4,744,000	4,744,000	5,069,640	106.9%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	185,164	223,539	228,000	228,000	223,000	97.8%
Overtime	450	1,163	-	-	-	0.0%
Leave Accrual Payout	2,469	624	-	-	-	0.0%
Alternative H&W Payout	1,538	1,328	1,098	1,098	1,300	118.5%
Signing Bonus Payout	4,944	569	10,172	10,172	-	0.0%
Health Insurance Allocation	18,390	23,438	23,800	23,800	36,700	154.2%
Life Ins Allocation	-	-	300	300	300	100.0%
Dental Ins Allocation	1,201	1,506	1,600	1,600	2,000	125.0%
Optical Ins Allocation	265	313	400	400	500	125.0%
LTD Ins Allocation	-	-	1,100	1,100	1,100	100.0%
STD Ins Allocation	-	-	900	900	900	100.0%
Medicare	2,902	3,430	3,400	3,400	3,300	97.1%
Employers' PARS/ARS	7,333	7,547	7,200	7,200	6,500	90.3%
Employer CalPERS Retire NC	(292,841)	217,488	22,000	22,000	20,700	94.1%
OPEB Expense	67,213	(78,697)	-	-	-	0.0%
Employee Medical Opt Out Plan	4,437	4,611	4,500	4,500	4,500	100.0%
Sick Leave Buyback	340	297	-	-	-	0.0%
Leave Buyback	1,423	7,909	-	-	7,300	100.0%
Other Employee Benefits	-	-	3,000	3,000	3,000	100.0%
TOTAL SALARIES & BENEFITS	5,228	415,065	307,470	307,470	311,100	101.2%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	36,771	18,060	95,000	95,000	35,000	36.8%
Disposal	3,218,507	3,719,481	4,244,000	4,244,000	4,498,640	106.0%
Advertising/Promotional	9,626	-	150	150	-	0.0%
Public Notice	-	-	-	-	15,000	100.0%
Dept. Contract Services	144,582	168,882	148,000	148,000	169,000	114.2%
Other Purchased Services	5,826	19,065	20,200	20,200	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	3,415,311	3,925,488	4,507,350	4,507,350	4,717,640	104.7%
EXPENDITURES GRAND TOTAL	3,420,540	4,340,553	4,814,820	4,814,820	5,028,740	104.4%
NET CHANGE IN POSITION	311,700	(52,529)	(70,820)	(70,820)	40,900	-57.8%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Enterprise Funds
Sewer Maintenance (0048)
Fund 275**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Sewer Maintenance Fee	790,965	1,447,930	1,017,450	1,017,450	1,100,000	108.1%
Interest Revenue	1,444	13,769	-	-	-	0.0%
Total Revenues	792,409	1,461,698	1,017,450	1,017,450	1,100,000	108.1%
GRAND TOTAL RESOURCES	792,409	1,461,698	1,017,450	1,017,450	1,100,000	108.1%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	260,837	323,888	321,700	321,700	330,000	102.6%
Overtime	8,480	11,440	-	-	-	0.0%
Leave Accrual Payout	2,129	21,099	-	-	-	0.0%
Alternative H&W Payout	3,186	1,998	1,365	1,365	3,400	249.0%
Signing Bonus Payout	5,638	407	14,002	14,002	-	0.0%
Health Insurance Allocation	44,952	44,639	44,400	44,400	32,400	73.0%
Life Ins Allocation	-	-	500	500	500	100.0%
Dental Ins Allocation	2,431	2,673	2,400	2,400	1,000	41.7%
Optical Ins Allocation	579	555	700	700	600	85.7%
LTD Ins Allocation	-	-	1,600	1,600	1,600	100.0%
STD Ins Allocation	-	-	1,400	1,400	1,400	100.0%
Medicare	4,190	5,389	4,800	4,800	4,900	102.1%
Employers' PARS/ARS	3,841	4,057	3,800	3,800	2,900	76.3%
Employer CalPERS Retire NC	(1,164,522)	1,151,653	31,500	31,500	30,700	97.5%
OPEB Expense	21,681	(112,428)	-	-	-	0.0%
Employee Medical Opt Out Plan	3,452	6,583	6,300	6,300	7,100	112.7%
Leave Buyback	1,017	5,597	-	-	12,500	100.0%
Other Employee Benefits	-	-	3,300	3,300	3,300	100.0%
TOTAL SALARIES & BENEFITS	(802,108)	1,467,548	437,767	437,767	432,300	98.8%
MATERIALS, SUPPLIES & SERVICES						
R & M/Sewer & Storm Drain	116,728	204,620	226,000	226,000	-	0.0%
Sewer User Fees	34,069	34,516	20,400	20,400	-	0.0%
Staff Training	-	225	-	-	-	0.0%
Dues & Memberships	-	202	-	-	-	0.0%
Billing Services	13,614	14,198	10,000	10,000	-	0.0%
Special Department Expenses	3,148	4,286	3,600	3,600	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	175,584	258,046	260,000	260,000	-	0.0%
CIP & EQUIPMENT						
Infrastructure - Streets	-	79,000	-	-	-	0.0%
Building & Facilities	-	19,082	-	-	-	0.0%
Depreciation	527,316	527,316	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	600,066	625,398	-	-	-	0.0%
TRANSFERS						
Transfer Out to GF	176,700	182,049	-	-	185,000	100.0%
TOTAL TRANSFERS	176,700	182,049	-	-	185,000	100.0%
EXPENDITURES GRAND TOTAL	150,241	2,533,041	697,767	697,767	617,300	88.5%
NET CHANGE IN POSITION	642,168	(1,071,343)	319,683	319,683	482,700	151.0%



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INTERNAL SERVICE FUNDS



Internal Service Funds Budget
FISCAL YEAR 2024-25

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Internal Service
Employee Health & Wifre (0039)
Fund 601**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
City Admin Fee	14	60	-	-	-	0.0%
Other Charges for Service	981,765	1,013,965	1,076,900	1,076,900	228,900	21.3%
Section 115 Trust Disbursement Recovery & Restitution	-	-	-	-	1,196,569	100.0%
ISF Health Ins Reimbursement	(84,880)	88,056	-	-	-	0.0%
ISF Dental Ins Reimbursement	130,162	126,542	129,500	129,500	129,500	100.0%
ISF Employee Optical Costs	77	(67)	-	-	15,000	100.0%
Total Revenues	1,027,137	1,034,805	1,206,400	1,206,400	1,569,969	130.1%
GRAND TOTAL RESOURCES	1,027,137	1,034,805	1,206,400	1,206,400	1,569,969	130.1%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	(64,443)	(102,107)	-	-	-	0.0%
Overtime	(4,439)	(1)	-	-	-	0.0%
Dental Claim	122,161	225,378	142,000	142,000	142,000	100.0%
Employer CalPERS UAL	-	-	-	-	446,569	100.0%
Health Insurance Premiums	920,798	875,652	1,007,000	1,007,000	924,000	91.8%
Dental Insurance Premiums	10,436	4,191	12,000	12,000	12,000	100.0%
Life Insurance Premiums	5,423	4,066	9,000	9,000	9,000	100.0%
Optical Insurance Premiums	13,813	13,343	17,000	17,000	17,000	100.0%
Pers Survivor Premiums	9,095	-	7,400	7,400	7,400	100.0%
TOTAL SALARIES & BENEFITS	1,010,791	1,020,523	1,194,400	1,194,400	1,557,969	130.4%
MATERIALS, SUPPLIES & SERVICES						
Third Party Administration	16,347	14,282	12,000	12,000	12,000	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	16,347	14,282	12,000	12,000	12,000	100.0%
EXPENDITURES GRAND TOTAL	1,027,137	1,034,805	1,206,400	1,206,400	1,569,969	130.1%
NET CHANGE IN POSITION	-	-	-	-	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Internal Service
Risk Management (0040)
Fund 605**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Other Charges for Service	1,829,892	2,261,000	2,537,100	2,537,100	3,024,000	119.2%
Reimbursements/Other Revenue	269,945	607,731	511,376	511,376	-	0.0%
Total Revenues	2,099,837	2,868,731	3,048,476	3,048,476	3,024,000	99.2%
GRAND TOTAL RESOURCES	2,099,837	2,868,731	3,048,476	3,048,476	3,024,000	99.2%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	-	-	121,000	121,000	146,900	121.4%
Alternative H&W Payout	-	-	-	-	1,300	100.0%
Health Insurance Allocation	-	-	22,600	22,600	-	0.0%
Life Ins Allocation	-	-	400	400	500	125.0%
Dental Ins Allocation	-	-	1,600	1,600	200	12.5%
Optical Ins Allocation	-	-	300	300	100	33.3%
LTD Ins Allocation	-	-	500	500	500	100.0%
STD Ins Allocation	-	-	500	500	600	120.0%
Medicare	-	-	1,800	1,800	2,200	122.2%
Employer CalPERS Retire NC	-	-	9,300	9,300	11,300	121.5%
Employee Insurance Claims	11,126	8,889	14,000	14,000	14,000	100.0%
Employee Medical Opt Out Plan	-	-	-	-	4,800	100.0%
Workers' Compensation Claims	849,108	(98,166)	438,335	438,335	438,335	100.0%
Workers' Comp Premiums	218,133	300,448	402,865	402,865	402,865	100.0%
Other Employee Benefits	-	-	100	100	1,000	1000.0%
TOTAL SALARIES & BENEFITS	1,078,367	211,171	1,013,300	1,013,300	1,024,600	101.1%
MATERIALS, SUPPLIES & SERVICES						
Litigation	98,143	142,296	45,000	45,000	150,000	333.3%
Third Party Administration	96,035	89,218	105,000	105,000	88,000	83.8%
Ergonomics	-	-	-	-	5,000	100.0%
Liability Insurance Premiums	973,165	1,048,341	1,154,100	1,154,100	1,550,000	134.3%
Liability Claims	986,798	(54,629)	154,700	154,700	154,700	100.0%
Meetings & Conferences	-	-	1,800	1,800	1,000	55.6%
Dues & Memberships	-	-	-	-	400	100.0%
Dept. Contract Services	11,028	-	58,200	58,200	50,000	85.9%
Special Department Expenses	1,011	552	5,000	5,000	-	0.0%
Office Supplies	-	-	-	-	300	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	2,166,179	1,225,777	1,523,800	1,523,800	1,999,400	131.2%
EXPENDITURES GRAND TOTAL	3,244,546	1,436,948	2,537,100	2,537,100	3,024,000	119.2%
NET CHANGE IN POSITION	(1,144,709)	1,431,782	511,376	511,376	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Internal Service
Equipment Replacement (0041)
Fund 610**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Reimbursements/Other Revenue	-	24,000	-	-	-	0.0%
Sale of Surplus Property	24,601	83,654	-	-	-	0.0%
Total Revenues	24,601	107,654	-	-	-	0.0%
GRAND TOTAL RESOURCES	24,601	107,654	-	-	-	0.0%
CIP & EQUIPMENT						
Vehicles	12,418	63,965	79,000	79,000	20,000	25.3%
TOTAL CIP & EQUIPMENT	12,418	63,965	79,000	79,000	20,000	25.3%
EXPENDITURES GRAND TOTAL	12,418	63,965	79,000	79,000	20,000	25.3%
NET CHANGE IN POSITION	12,182	43,689	(79,000)	(79,000)	(20,000)	25.3%



PLACENTIA
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FIDUCIARY FUND



Fiduciary Fund Budget
FISCAL YEAR 2024-25

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Fiduciary Fund
Public Financing Autho(0082)
Fund 302**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Fiscal Agent Interest Revenue	1,583	149,405	-	-	-	0.0%
Lease Revenue	3,069,763	3,505,634	4,083,700	4,083,700	4,657,704	114.1%
Total Revenues	3,071,346	3,655,039	4,083,700	4,083,700	4,657,704	114.1%
GRAND TOTAL RESOURCES	3,071,346	3,655,039	4,083,700	4,083,700	4,657,704	114.1%
MATERIALS, SUPPLIES & SERVICES						
Trustee Fees	3,550	3,750	4,000	4,000	2,500	62.5%
Professional Services	-	-	-	-	2,500	100.0%
Principal/Bonds/COP's/Leases	-	1,500,000	1,860,000	1,860,000	2,330,000	125.3%
Interest/Bonds/COP's/Leases	2,022,522	2,004,248	2,219,700	2,219,700	2,327,800	104.9%
TOTAL MATERIALS, SUPPLIES & SERVICES	2,089,882	3,507,998	4,083,700	4,083,700	4,662,800	114.2%
TRANSFERS						
Transfer Out - Section 115	-	2,456,825	-	-	-	0.0%
TOTAL TRANSFERS	-	2,456,825	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	2,089,882	5,964,823	4,083,700	4,083,700	4,662,800	114.2%
NET CHANGE IN POSITION	981,464	(2,309,784)	-	-	(5,096)	100.0%



PLACENTIA
Rich Heritage, Bright Future

CAPITAL PROJECTS FUND



Capital Project Fund Budget
FISCAL YEAR 2024-25

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Capital Projects Fund
City Capital Projects (0033)
Fund 401**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Federal Grants	-	-	2,200,000	2,200,000	-	0.0%
State Grants	-	-	45,000	45,000	-	0.0%
State Grants - Prop 68	-	-	1,643,000	1,643,000	-	0.0%
Other Intergovernmental Rev	-	425,730	245,286	245,286	-	0.0%
Reimbursements/Other Revenue	503,183	1,191,573	709,362	709,362	-	0.0%
Total Revenues	503,183	1,617,303	4,842,648	4,842,648	-	0.0%
GRAND TOTAL RESOURCES	503,183	1,617,303	4,842,648	4,842,648	-	0.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	-	1,286	214,600	214,600	368,400	171.7%
Alternative H&W Payout	-	-	1,900	1,900	2,700	142.1%
Health Insurance Allocation	-	-	39,100	39,100	33,800	86.4%
Life Ins Allocation	-	-	600	600	1,000	166.7%
Dental Ins Allocation	-	-	2,700	2,700	2,200	81.5%
Optical Ins Allocation	-	-	500	500	600	120.0%
LTD Ins Allocation	-	-	800	800	1,300	162.5%
STD Ins Allocation	-	-	900	900	1,500	166.7%
Medicare	-	21	3,200	3,200	5,400	168.8%
Employer CalPERS Retire NC	-	96	16,500	16,500	28,300	171.5%
Employee Medical Opt Out Plan	-	-	-	-	8,900	100.0%
Other Employee Benefits	-	-	900	900	1,900	211.1%
TOTAL SALARIES & BENEFITS	-	1,403	281,700	281,700	456,000	161.9%
CIP & EQUIPMENT						
Construction Services	760,977	358,836	-	-	-	0.0%
Infrastructure - Streets	-	494,452	3,394,567	3,394,567	-	0.0%
Infrastructure - Traffic	-	376,725	904,837	904,837	-	0.0%
Infrastructure - Major Studies	-	-	45,000	45,000	-	0.0%
TOTAL CIP & EQUIPMENT	760,977	1,230,013	4,344,404	4,344,404	-	0.0%
EXPENDITURES GRAND TOTAL	760,977	1,231,416	4,626,104	4,626,104	456,000	9.9%
NET CHANGE IN POSITION	(257,793)	385,887	216,544	216,544	(456,000)	-210.6%



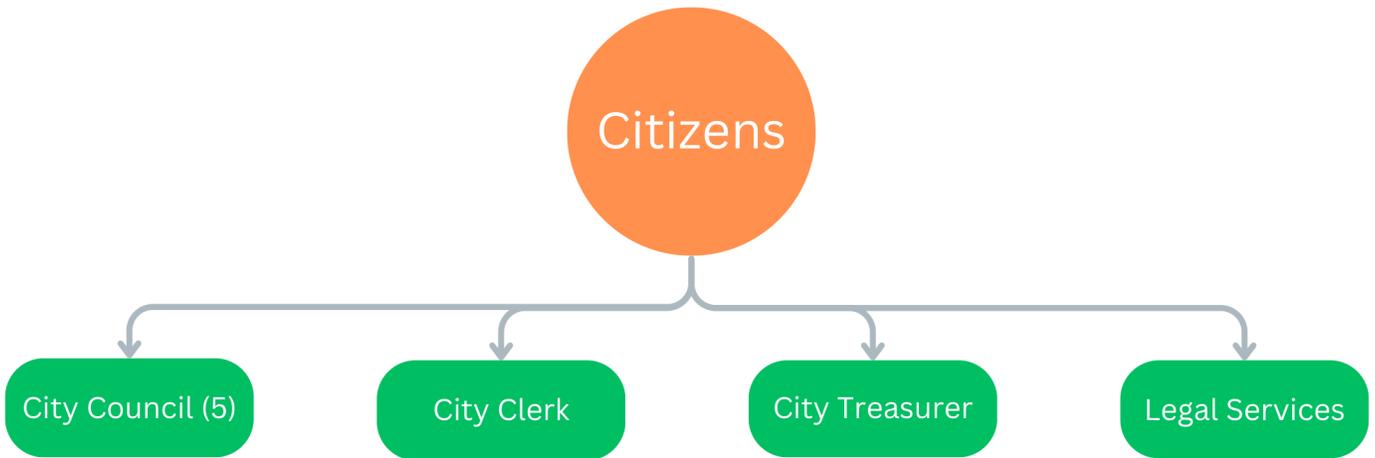
PLACENTIA
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LEGISLATIVE DEPARTMENT



General Fund Budget
FISCAL YEAR 2024-25

Legislative Organizational Chart



The Legislative Department includes all services provided by the City Council, City Clerk, City Treasurer, and City Attorney. Detailed descriptions of these services are provided below.

City Council

The City Council is the governing body of the City and exercises legal powers designated in the City Charter. On an annual basis, a Mayor is appointed by the City Council from amongst its members. The Mayor presides over City Council meetings and exercises those powers established in the City Charter. The Mayor Pro Tempore acts in the Mayor's absence. The Mayor and City Council are active in the areas listed below.



Intergovernmental Relations

City Council Members hold a number of special assignments and appointments to various boards and commissions involving other government agencies such as the Criminal Justice Council, Orange County Sanitation District, Vector Control District, Orange County Transit Authority, Santa Ana River Flood Protection Agency, Southern California Association of Governments (SCAG), League of California Cities, Orange County Human Relations Agency, and other county, state and federal agencies.

Policy Development

The City Council sets the overall policy and direction for the City. They exercise planning in the areas of operational and financial management, analyze public issues, conduct public hearings and study sessions for the citizens and set policy through ordinances, resolutions, and motions. The City's programs and services are established by the adoption of the annual budget. New programs and services can only be approved by the City Council.

Citizen Relations

To create an open government, and be responsive to the concerns of citizens, the City Council is actively involved in ongoing programs promoting citizen relations. These programs include the annual Mayor's State of the City address, Cable Television, Placentia Quarterly newsletter, City Website, conducting Town Hall and Neighborhood Conversation meetings, issuance of commendations and proclamations, and public speaking engagements and presentations. News releases and public notices are issued to make citizens aware of programs, events and activities. In addition, a weekly on-line newsletter entitled the "The Weekly Briefing" provides City updates and information for the citizens and businesses.

Citizen Advisory Bodies

The City Council actively seeks the advice of citizens individually and via appointed advisory bodies. These groups include but aren't limited to the Planning Commission, Recreation and Parks Commission, Traffic Safety Commission, Cultural Arts Commission, Historical Committee, Veterans Committee, Senior Advisory Committee, Recycling Committee, and Financial Audit Oversight Committee. Issues are referred to these advisory bodies for analysis and recommendation on a course of action to the City Council. Recommendations are advisory only, final decisions are made by City Council unless otherwise set by the Charter, Municipal Code and/or State or Federal regulations.

City Clerk



The City Clerk is an elected position and, by Charter, carries out those programs outlined below. The City Clerk's primary responsibilities encompass attending City Council meetings, maintaining official City records, attesting to City Council actions and other official acts. In addition, the City Clerk conducts election activities, administers oaths and acts as custodian of the City Seal.

City Treasurer

The City Treasurer is an elected position and, by charter, is custodian of all public funds belonging to, or under the control of, the City or any office, department, or agency thereof. The City Treasurer invests idle funds in accordance with the City's Investment Policy with the priority of investments being safety, liquidity, and yield.



Legal Services

The City Attorney is the legal counsel to the City of Placentia, its elected officials, Successor Agency, and the Planning Commission. The City Attorney is primarily responsible for preparation and review of all legal documents, legal advice, litigation, and attending public meetings.

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Legislative
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Salaries/Part-Time	9,450	9,200	9,600	9,425	9,600	100.0%
Other Salaries & Wages	-	-	-	5,050	-	0.0%
Health Insurance Allocation	56,777	48,080	62,400	44,425	44,036	70.6%
Life Ins Allocation	-	-	-	3	-	0.0%
Dental Ins Allocation	6,164	5,394	6,300	4,238	7,700	122.2%
Optical Ins Allocation	1,006	917	1,100	782	1,000	90.9%
Medicare	457	475	500	526	600	120.0%
Employers' Social Security	478	214	900	210	300	33.3%
Employers' PARS/ARS	-	-	-	353	480	100.0%
Employer CalPERS Retire NC	-	-	-	97	-	0.0%
ICMA Defined Contribution Plan	-	-	-	518	-	0.0%
Employee Medical Opt Out Plan	21,879	24,279	21,900	23,676	26,800	122.4%
Emp Bnft/Insurance Premiums	-	-	-	11	-	0.0%
Health Insurance Premiums	-	-	-	2,503	-	0.0%
Dental Insurance Premiums	-	-	-	329	-	0.0%
Optical Insurance Premiums	-	-	-	(54)	-	0.0%
LTD Ins Premium	-	-	-	170	-	0.0%
Other Employee Benefits	-	-	-	(11)	-	0.0%
TOTAL SALARIES & BENEFITS	96,361	88,559	102,700	92,252	90,516	88.1%
MATERIALS, SUPPLIES & SERVICES						
Management Consulting Services	100,361	71,712	100,000	81,000	70,000	70.0%
Legal Services	512,709	363,281	535,000	483,511	500,000	93.5%
Litigation	229,452	308,770	200,000	150,000	200,000	100.0%
Misc Bank Charges	64,059	71,066	61,000	48,693	40,000	65.6%
City Events	-	-	-	280	-	0.0%
Advertising/Promotional	23,019	17,943	12,525	5,822	12,000	95.8%
Travel	-	1,917	-	2,918	-	0.0%
Mileage Reimbursement	-	-	200	64	200	100.0%
Meetings & Conferences	27,359	29,151	21,775	11,830	20,900	96.0%
Dues & Memberships	52,949	57,797	54,600	59,110	60,400	110.6%
Other Purchased Services	57,303	70,386	45,000	-	75,000	166.7%
Special Department Expenses	6,598	5,754	5,700	1,533	-	0.0%
Office Supplies	-	43	-	55	100	100.0%
Books & Periodicals	162	338	500	-	500	100.0%
Uniforms	-	135	-	-	-	0.0%
Web Based Service/Subscriptions	-	65	-	64	-	0.0%
Other Supplies	-	18	-	508	5,700	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	1,073,970	998,374	1,036,300	845,388	984,800	95.0%
EXPENDITURES GRAND TOTAL	1,170,330	1,086,933	1,139,000	937,640	1,075,316	94.4%
NET CHANGE IN POSITION	(1,170,330)	(1,086,933)	(1,139,000)	(937,640)	(1,075,316)	94.4%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Legislative
City Council
101001**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Salaries/Part-Time	8,850	8,625	9,000	9,000	9,000	100.0%
Other Salaries & Wages	-	-	-	1,972	-	0.0%
Health Insurance Allocation	56,744	48,048	62,400	44,400	44,000	70.5%
Life Ins Allocation	-	-	-	3	-	0.0%
Dental Ins Allocation	4,623	3,853	4,700	3,082	6,100	129.8%
Optical Ins Allocation	730	641	800	552	600	75.0%
Medicare	274	300	300	367	400	133.3%
Employers' Social Security	478	214	900	210	300	33.3%
Employer CalPERS Retire NC	-	-	-	97	-	0.0%
ICMA Defined Contribution Plan	-	-	-	518	-	0.0%
Employee Medical Opt Out Plan	9,867	12,267	9,900	14,667	14,700	148.5%
Emp Bnft/Insurance Premiums	-	-	-	9	-	0.0%
Health Insurance Premiums	-	-	-	2,503	-	0.0%
Dental Insurance Premiums	-	-	-	201	-	0.0%
Optical Insurance Premiums	-	-	-	(31)	-	0.0%
LTD Ins Premium	-	-	-	170	-	0.0%
Other Employee Benefits	-	-	-	(9)	-	0.0%
TOTAL SALARIES & BENEFITS	81,716	73,947	88,000	77,711	75,100	85.3%
MATERIALS, SUPPLIES & SERVICES						
Management Consulting Servics	100,361	71,712	100,000	48,000	70,000	70.0%
City Events	-	-	-	280	-	0.0%
Travel	-	1,917	-	2,918	-	0.0%
Mileage Reimbursement	-	-	100	-	100	100.0%
Meetings & Conferences	27,359	29,151	20,000	10,955	20,000	100.0%
Dues & Memberships	52,524	53,159	53,600	57,078	58,000	108.2%
Special Department Expenses	6,598	5,188	5,700	1,533	-	0.0%
Office Supplies	-	43	-	55	100	100.0%
Books & Periodicals	162	338	500	-	500	100.0%
Uniforms	-	135	-	-	-	0.0%
Web Based Service/Subscriptions	-	65	-	64	-	0.0%
Other Supplies	-	18	-	508	5,700	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	187,005	161,725	179,900	121,390	154,400	85.8%
EXPENDITURES GRAND TOTAL	268,721	235,673	267,900	199,101	229,500	85.7%
NET CHANGE IN POSITION	(268,721)	(235,673)	(267,900)	(199,101)	(229,500)	85.7%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Legislative
City Clerk
101002**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
MATERIALS, SUPPLIES & SERVICES						
Advertising/Promotional	23,019	17,943	12,525	5,822	12,000	95.8%
Mileage Reimbursement	-	-	100	64	100	100.0%
Meetings & Conferences	-	-	875	875	-	0.0%
Dues & Memberships	330	4,543	800	2,032	2,200	275.0%
Other Purchased Services	57,257	70,372	35,000	-	75,000	214.3%
Special Department Expenses	-	565	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	81,141	93,423	49,300	8,794	89,300	181.1%
EXPENDITURES GRAND TOTAL	81,141	93,423	49,300	8,794	89,300	181.1%
NET CHANGE IN POSITION	(81,141)	(93,423)	(49,300)	(8,794)	(89,300)	181.1%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Legislative
City Treasurer
101003**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Salaries/Part-Time	600	575	600	425	600	100.0%
Other Salaries & Wages	-	-	-	3,078	-	0.0%
Health Insurance Allocation	33	33	-	25	36	100.0%
Life Ins Allocation	-	-	-	1	-	0.0%
Dental Ins Allocation	1,541	1,541	1,600	1,156	1,600	100.0%
Optical Ins Allocation	276	276	300	230	400	133.3%
Medicare	183	175	200	159	200	100.0%
Employers' PARS/ARS	-	-	-	353	480	100.0%
Employee Medical Opt Out Plan	12,012	12,012	12,000	9,009	12,100	100.8%
Emp Bnft/Insurance Premiums	-	-	-	2	-	0.0%
Dental Insurance Premiums	-	-	-	128	-	0.0%
Optical Insurance Premiums	-	-	-	(23)	-	0.0%
Other Employee Benefits	-	-	-	(2)	-	0.0%
TOTAL SALARIES & BENEFITS	14,645	14,612	14,700	14,541	15,416	104.9%
MATERIALS, SUPPLIES & SERVICES						
Misc Bank Charges	64,059	71,066	61,000	48,693	40,000	65.6%
Meetings & Conferences	-	-	900	-	900	100.0%
Dues & Memberships	95	95	200	-	200	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	64,154	71,161	62,100	48,693	41,100	66.2%
EXPENDITURES GRAND TOTAL	78,798	85,773	76,800	63,234	56,516	73.6%
NET CHANGE IN POSITION	(78,798)	(85,773)	(76,800)	(63,234)	(56,516)	73.6%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Legislative
Legal Services
101005**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
MATERIALS, SUPPLIES & SERVICES						
Management Consulting Services	-	-	-	33,000	-	0.0%
Legal Services	512,709	363,281	535,000	483,511	500,000	93.5%
Litigation	228,916	308,770	200,000	150,000	200,000	100.0%
Other Purchased Services	46	14	10,000	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	741,671	672,064	745,000	666,511	700,000	94.0%
EXPENDITURES GRAND TOTAL	741,671	672,064	745,000	666,511	700,000	94.0%
NET CHANGE IN POSITION	(741,671)	(672,064)	(745,000)	(666,511)	(700,000)	94.0%

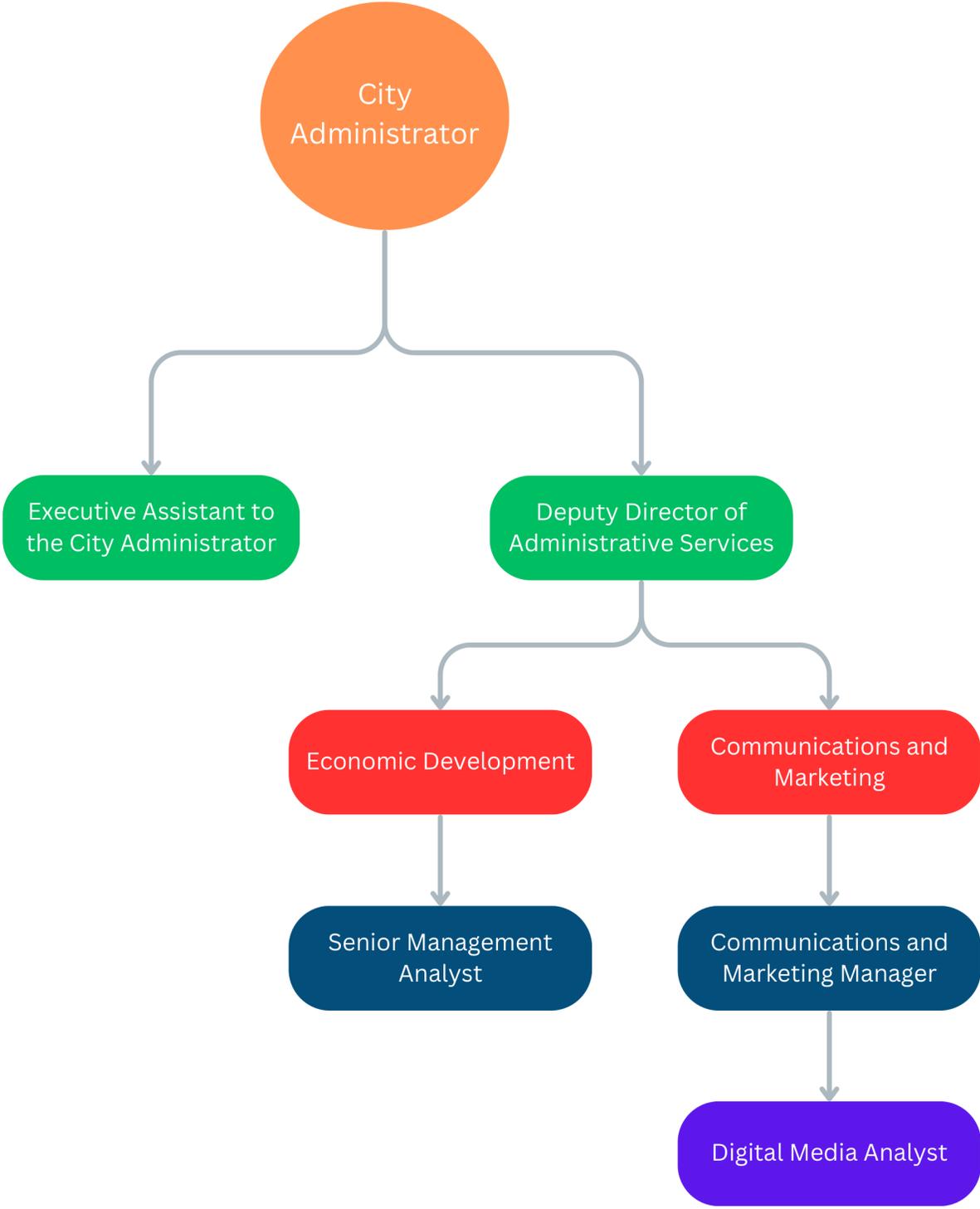


CITY ADMINISTRATOR



General Fund Budget FISCAL YEAR 2024-25

City Administrator's Department Organizational Chart



The City Administrator's Office provides professional leadership in the management of the City and is responsible for the coordination of all municipal programs and the executive supervision of all City departments and agencies. Working in a collaborative environment with a team-based approach, the City Administrator implements the vision of the City Council. The City Administrator assists members of the City Council in formulating policies and responds to City Council concerns to recommend potential solutions.

In addition to managing the administrative functions of the City, the City Administrator also ensures the effective coordination and implementation of public policies, programs, and initiatives by utilizing the talents of all City departments. The City Administrator's Office implements City policies and procedures; participates in major negotiations; and coordinates strategic planning efforts, budget development, special planning and assigned activities with other City departments and outside agencies. Administration is also responsible for monitoring federal, state, and regional legislation that may impact the City and assisting City departments to secure outside funding sources to support the City's ongoing major initiatives.

Communications

The Communications division develops strategies to communicate City news, programs and policies to the community. The Communications & Marketing Manager generates outreach and marketing materials, including press releases, multiple websites, public service announcements, crisis communications, town halls, community events, and social media postings. The Manager also implements the City's communication plan, maintains strong working relationships with media outlets, broadcasts of City Council meetings, and implements various strategies for improved communication within the community.



Economic Development

Economic Development activities include business development efforts via business retention, expansion and attraction programs which strive to grow the local tax base, create jobs, and enhance neighborhood quality of life. The Division acts as liaison with the Chamber of Commerce, merchant associations, the Small Business Development Center, the Orange County Business Council, and the Workforce Investment Board. These strategic partnerships allow the City to leverage resources and relationships to provide businesses the support to grow their businesses.

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**City Administrator
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Special Events	-	-	-	3,300	-	0.0%
Total Revenues	-	-	-	3,300	-	0.0%
GRAND TOTAL RESOURCES	-	-	-	3,300	-	0.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	438,246	452,954	636,400	636,400	640,600	100.7%
Overtime	-	-	-	133	-	0.0%
Leave Accrual Payout	14,982	5,777	-	-	-	0.0%
Alternative H&W Payout	4,031	2,769	2,794	2,794	6,100	218.3%
Signing Bonus Payout	3,902	6,750	20,163	20,163	-	0.0%
Health Insurance Allocation	56,419	58,475	97,500	97,500	74,800	76.7%
Life Ins Allocation	-	-	1,500	1,500	1,500	100.0%
Dental Ins Allocation	2,217	2,139	5,400	5,400	1,600	29.6%
Optical Ins Allocation	691	708	1,200	1,200	900	75.0%
LTD Ins Allocation	-	-	2,200	2,200	2,100	95.5%
STD Ins Allocation	-	-	2,100	2,100	2,000	95.2%
Medicare	7,098	7,460	9,300	9,300	9,400	101.1%
Employers' PARS/ARS	21,877	22,812	17,200	17,200	11,200	65.1%
Employer CalPERS Retire NC	39,478	40,630	60,100	60,100	61,300	102.0%
Emp Bnft/Insurance Premiums	-	-	-	14	-	0.0%
Health Insurance Premiums	-	-	-	9,290	-	0.0%
Dental Insurance Premiums	-	-	-	406	-	0.0%
Optical Insurance Premiums	-	-	-	(108)	-	0.0%
LTD Ins Premium	-	-	-	342	-	0.0%
STD Ins Premium	-	-	-	192	-	0.0%
Sick Leave Buyback	2,955	2,587	-	-	-	0.0%
Leave Buyback	22,174	42,850	90,000	90,000	31,800	35.3%
Other Employee Benefits	-	-	9,300	9,300	9,600	103.2%
Contra - Salaries	(9,041)	-	(37,723)	-	-	0.0%
TOTAL SALARIES & BENEFITS	605,028	645,911	917,434	965,425	852,900	93.0%
MATERIALS, SUPPLIES & SERVICES						
Management Consulting Services	3,500	6,600	-	2,475	2,475	100.0%
City Events	-	-	-	158	30,000	100.0%
Chamber of Commerce	-	-	-	-	25,000	100.0%
Professional Services	-	-	28,700	4,006	55,000	191.6%
Advertising/Promotional	-	-	1,500	1,300	1,500	100.0%
Printing & Binding	-	-	1,300	35	1,300	100.0%
Travel	-	903	-	6,413	1,000	100.0%
Meetings & Conferences	14,921	13,356	19,400	10,803	20,500	105.7%
Staff Training	-	166	-	25	-	0.0%
Dues & Memberships	3,726	1,500	5,000	2,980	4,600	92.0%
Licenses & Permits	-	-	-	5	-	0.0%
Special Department Expenses	1,176	2,298	28,000	26,094	-	0.0%
Office Supplies	1,001	954	1,500	1,096	1,600	106.7%
Postage	74	97	300	-	300	100.0%
Small Tools/Equipment	-	-	-	1,724	-	0.0%
Uniforms	-	49	-	380	-	0.0%
Resident Vehicle Rebate Prog	-	-	47,000	41,000	50,000	106.4%
Web Based Service/Subscriptions	-	1	-	518	5,500	100.0%
Other Supplies	-	-	-	20	-	0.0%
Community Programs	-	363	4,000	240	4,000	100.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**City Administrator
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
TOTAL MATERIALS, SUPPLIES & SERVICES	24,399	26,288	136,700	99,271	202,775	148.3%
EXPENDITURES GRAND TOTAL	629,427	672,198	1,054,134	1,064,696	1,055,675	100.1%
NET CHANGE IN POSITION	(629,427)	(672,198)	(1,054,134)	(1,061,396)	(1,055,675)	100.1%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**City Administrator
City Administrator
101511**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Salaries/Full-Time Regular	438,246	452,954	372,100	372,100	355,800	95.6%
Overtime	-	-	-	133	-	0.0%
Leave Accrual Payout	14,982	5,777	-	-	-	0.0%
Alternative H&W Payout	4,031	2,769	2,794	2,794	2,300	82.3%
Signing Bonus Payout	3,902	6,750	20,163	20,163	-	0.0%
Health Insurance Allocation	56,419	58,475	47,500	47,500	40,100	84.4%
Life Ins Allocation	-	-	700	700	600	85.7%
Dental Ins Allocation	2,217	2,139	2,000	2,000	900	45.0%
Optical Ins Allocation	691	708	600	600	500	83.3%
LTD Ins Allocation	-	-	1,000	1,000	800	80.0%
STD Ins Allocation	-	-	1,100	1,100	900	81.8%
Medicare	7,098	7,460	5,400	5,400	5,200	96.3%
Employers' PARS/ARS	21,877	22,812	17,200	17,200	11,200	65.1%
Employer CalPERS Retire NC	39,478	40,630	39,800	39,800	39,400	99.0%
Emp Bnft/Insurance Premiums	-	-	-	5	-	0.0%
Health Insurance Premiums	-	-	-	4,958	-	0.0%
Dental Insurance Premiums	-	-	-	230	-	0.0%
Optical Insurance Premiums	-	-	-	(62)	-	0.0%
LTD Ins Premium	-	-	-	193	-	0.0%
STD Ins Premium	-	-	-	100	-	0.0%
Sick Leave Buyback	2,955	2,587	-	-	-	0.0%
Leave Buyback	22,174	42,850	45,000	45,000	27,200	60.4%
Other Employee Benefits	-	-	7,300	7,300	7,600	104.1%
TOTAL SALARIES & BENEFITS	605,028	645,911	562,657	568,214	492,500	87.5%
MATERIALS, SUPPLIES & SERVICES						
Management Consulting Services	3,500	6,600	-	2,475	2,475	100.0%
City Events	-	-	-	158	-	0.0%
Travel	-	903	-	6,413	1,000	100.0%
Meetings & Conferences	14,921	13,356	19,000	8,447	10,000	52.6%
Staff Training	-	166	-	25	-	0.0%
Dues & Memberships	3,726	1,500	4,600	2,055	3,000	65.2%
Licenses & Permits	-	-	-	5	-	0.0%
Special Department Expenses	1,176	2,298	3,000	3,286	-	0.0%
Office Supplies	1,001	885	1,200	807	1,000	83.3%
Postage	74	97	300	-	300	100.0%
Uniforms	-	49	-	380	-	0.0%
Web Based Service/Subscriptions	-	1	-	-	-	0.0%
Other Supplies	-	-	-	20	-	0.0%
Community Programs	-	363	-	240	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	24,399	26,218	28,100	24,312	17,775	63.3%
EXPENDITURES GRAND TOTAL	629,427	672,129	590,757	592,526	510,275	86.4%
NET CHANGE IN POSITION	(629,427)	(672,129)	(590,757)	(592,526)	(510,275)	86.4%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**City Administrator
Economic Development/Marketing
101534**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Special Events	-	-	-	3,300	-	0.0%
Total Revenues	-	-	-	3,300	-	0.0%
GRAND TOTAL RESOURCES	-	-	-	3,300	-	0.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	-	-	264,300	264,300	284,800	107.8%
Alternative H&W Payout	-	-	-	-	3,800	100.0%
Health Insurance Allocation	-	-	50,000	50,000	34,700	69.4%
Life Ins Allocation	-	-	800	800	900	112.5%
Dental Ins Allocation	-	-	3,400	3,400	700	20.6%
Optical Ins Allocation	-	-	600	600	400	66.7%
LTD Ins Allocation	-	-	1,200	1,200	1,300	108.3%
STD Ins Allocation	-	-	1,000	1,000	1,100	110.0%
Medicare	-	-	3,900	3,900	4,200	107.7%
Employer CalPERS Retire NC	-	-	20,300	20,300	21,900	107.9%
Emp Bnft/Insurance Premiums	-	-	-	9	-	0.0%
Health Insurance Premiums	-	-	-	4,332	-	0.0%
Dental Insurance Premiums	-	-	-	176	-	0.0%
Optical Insurance Premiums	-	-	-	(46)	-	0.0%
LTD Ins Premium	-	-	-	149	-	0.0%
STD Ins Premium	-	-	-	91	-	0.0%
Leave Buyback	-	-	45,000	45,000	4,600	10.2%
Other Employee Benefits	-	-	2,000	2,000	2,000	100.0%
Contra - Salaries	-	-	(37,723)	-	-	0.0%
TOTAL SALARIES & BENEFITS	-	-	354,777	397,212	360,400	101.6%
MATERIALS, SUPPLIES & SERVICES						
City Events	-	-	-	-	30,000	100.0%
Chamber of Commerce	-	-	-	-	25,000	100.0%
Professional Services	-	-	28,700	4,006	55,000	191.6%
Advertising/Promotional	-	-	1,500	1,300	1,500	100.0%
Printing & Binding	-	-	1,300	35	1,300	100.0%
Meetings & Conferences	-	-	400	2,356	10,500	2625.0%
Dues & Memberships	-	-	400	925	1,600	400.0%
Special Department Expenses	-	-	25,000	22,807	-	0.0%
Office Supplies	-	70	300	288	600	200.0%
Small Tools/Equipment	-	-	-	1,724	-	0.0%
Resident Vehicle Rebate Prog	-	-	47,000	41,000	50,000	106.4%
Web Based Service/Subscriptions	-	-	-	518	5,500	100.0%
Community Programs	-	-	4,000	-	4,000	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	-	70	108,600	74,959	185,000	170.3%
EXPENDITURES GRAND TOTAL	-	70	463,377	472,170	545,400	117.7%
NET CHANGE IN POSITION	-	(70)	(463,377)	(468,870)	(545,400)	117.7%



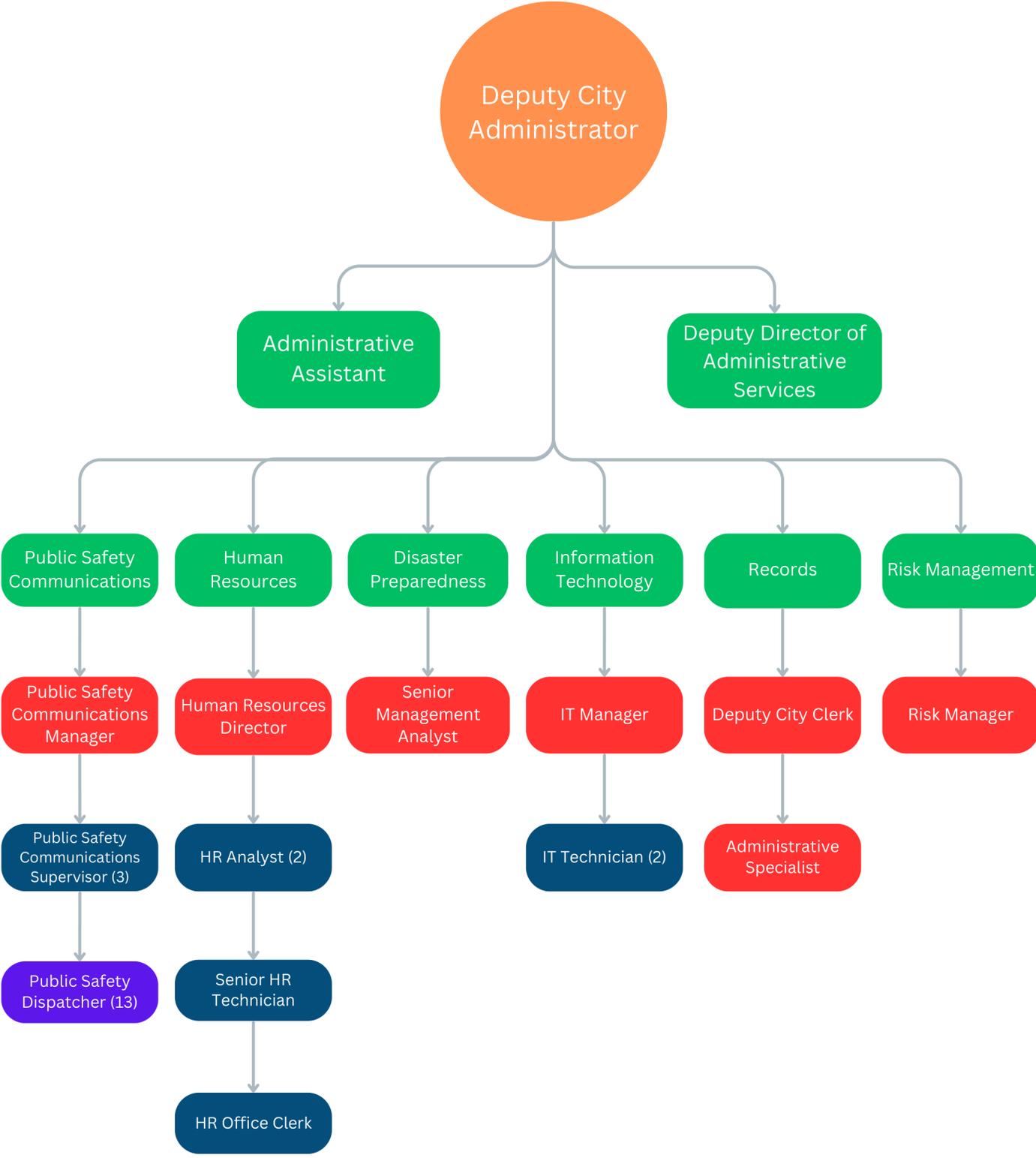
PLACENTIA
Rich Heritage, Bright Future

ADMINISTRATIVE SERVICES



General Fund Budget
FISCAL YEAR 2024-25

Administrative Services Organizational Chart



The Administrative Services Department's primary role is managing the day-to-day administrative operations of the City including Human Resources, Records, Disaster Preparedness, Public Safety Communications (dispatch), Information Technology, Risk Management and Emergency Medical Services. The functions of each division are detailed below:

Human Resources



Human Resources provides centralized human resources services for the City in the areas of employee relations, recruitment/testing, hiring, and training, classification, salary and benefits, disciplinary actions, retirements, and related issues. Human Resources administers the Equal Employment Opportunity Plan, Employee Safety Program, Employee Development Program, Employee Health and Welfare programs, and Worker's Compensation Claims.

Records

City Clerk/Records provides support to the City Clerk and City Council. The Deputy City Clerk prepares and distributes City Council agendas, packets with supporting documentation, legal notices, and minutes, maintains official City records, coordinates records management and retention program, coordinates the electronic records imaging program, coordinates Municipal Code codification and City Policy Manual implementation/updates, assists the public, coordinates municipal elections, and conducts special studies as needed.

Public Safety Communications

The Placentia Public Safety Communications Center is the primary answering point for all 9-1-1 emergency calls and is responsible for the dispatching of police, fire, and EMS resources. The Communications Center is the critical link between community members calling in for assistance and the police and fire personnel in the field. They are in constant contact with public safety field personnel and are responsible for the deployment and coordination of resources for both emergency and non-emergency requests for assistance. The Communications Center operates the computer aided dispatch (CAD) system and an 800 MHz trunked radio system.



Emergency and Health Services / Disaster Preparedness

This division is responsible for the oversight and management of the City's 911/ALS service contract with Lynch, EMS Inc. The division also tracks County, State, and Federal financial reimbursement programs, maintains plans for mitigation, preparedness, response and recovery to natural and man-made disasters and emergencies, provides and/or coordinates training, drills/exercises for all Departments; provides public assistance and information programs; coordinates intergovernmental cooperation, prepares and coordinates pertinent grant and funding requests and implementation; and coordinates CERT and RACES activities.

Information Technology (IT)

IT is responsible for the City's computer system maintenance, improvement, and replacement. The telephone system and copiers are also considered a part of the City's Information Technology responsibilities. The IT division also has a strong Geographic Information System (GIS) subdivision that organizes, and updates parcel information and creates map books for City Fire and Police Departments to access in the event the system is down.

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Administrative Services
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Reimbursements/Other Revenue	1,238	5,318	15,000	2,481	10,000	66.7%
Other Financing Sources	-	31,578	-	-	-	0.0%
Total Revenues	1,238	36,896	15,000	2,481	10,000	66.7%
GRAND TOTAL RESOURCES	1,238	36,896	15,000	2,481	10,000	66.7%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	1,444,952	1,894,040	2,665,800	2,739,544	2,903,900	108.9%
Salaries/Part-Time	126,503	105,741	125,000	70,093	125,000	100.0%
Overtime	306,136	303,424	220,000	257,434	303,000	137.7%
Leave Accrual Payout	85,593	24,708	-	-	-	0.0%
Alternative H&W Payout	19,688	9,725	9,990	9,990	21,200	212.2%
Signing Bonus Payout	40,013	-	110,835	110,835	-	0.0%
Salary Savings	-	-	(65,280)	-	-	0.0%
Other Salaries & Wages	-	928	-	62	-	0.0%
Health Insurance Allocation	216,568	271,469	430,000	430,000	381,500	88.7%
Life Ins Allocation	-	-	7,400	7,517	8,100	109.5%
Dental Ins Allocation	11,639	14,909	26,000	26,000	9,400	36.2%
Optical Ins Allocation	2,395	3,071	5,400	5,477	5,000	92.6%
LTD Ins Allocation	-	-	10,700	10,700	11,600	108.4%
STD Ins Allocation	-	-	10,100	10,100	11,000	108.9%
Medicare	30,174	34,509	38,900	39,992	42,400	109.0%
Employers' PARS/ARS	7,660	6,746	22,450	23,519	17,300	77.1%
Employer CalPERS Retire NC	116,166	148,507	224,300	230,615	248,700	110.9%
ICMA Defined Contribution Plan	-	-	-	2,384	-	0.0%
Employee Medical Opt Out Plan	12,012	17,090	16,900	16,900	26,500	156.8%
Emp Bnft/Insurance Premiums	-	-	-	92	-	0.0%
Health Insurance Premiums	-	-	-	49,261	-	0.0%
Dental Insurance Premiums	-	-	-	2,982	-	0.0%
Life Insurance Premiums	-	-	-	(20)	-	0.0%
Optical Insurance Premiums	-	-	-	(656)	-	0.0%
LTD Ins Premium	-	-	-	1,590	-	0.0%
STD Ins Premium	-	-	-	974	-	0.0%
Leave Buyback	41,377	15,562	-	-	45,100	100.0%
Other Employee Benefits	-	-	17,900	17,885	24,500	136.9%
TOTAL SALARIES & BENEFITS	2,460,876	2,850,428	3,876,395	4,063,270	4,184,200	107.9%
MATERIALS, SUPPLIES & SERVICES						
Management Consulting Services	176,622	37,798	50,000	40,653	50,000	100.0%
Credit Card Write-offs	-	595	-	-	-	0.0%
Common Area Expenses	-	-	-	598	5,000	100.0%
City Events	-	-	-	1,163	-	0.0%
Recruitment Exp	-	-	-	1,609	5,500	100.0%
Professional Services	164,219	198,284	256,500	147,073	301,500	117.5%
Video Monitoring	-	-	100,000	88,366	100,000	100.0%
Repair & Maint/Facilities	-	-	-	46	-	0.0%
Software Maintenance	402,562	375,997	575,000	527,166	671,000	116.7%
Repair Maint/Equipment	10,695	16,297	46,000	20,324	35,000	76.1%
Equipment Replacement	-	369	-	-	-	0.0%
Telephone/Internet	-	300	-	-	-	0.0%
Advertising/Promotional	149	3,056	5,350	5,541	-	0.0%
Printing & Binding	158	39	2,288	-	1,000	43.7%
Travel	-	812	-	4,850	10,000	100.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Administrative Services
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Meetings & Conferences	1,835	13,844	10,000	6,087	16,000	160.0%
Staff Training	13,023	64,331	27,600	16,758	30,000	108.7%
Dues & Memberships	3,781	4,404	7,400	4,355	11,300	152.7%
Dept. Contract Services	1,223,625	1,342,565	1,324,193	1,317,993	1,188,819	89.8%
City Admin Services	-	-	-	1,500	1,500	100.0%
Other Purchased Services	5,427	-	5,000	1,435	2,500	50.0%
Special Department Expenses	24,032	52,438	27,000	27,557	12,500	46.3%
Office Supplies	7,015	8,516	7,662	5,463	7,300	95.3%
Books & Periodicals	814	-	1,000	-	1,000	100.0%
Postage	755	260	700	137	350	50.0%
Small Furniture & Fixture	-	-	-	2,956	-	0.0%
Uniforms	2,562	9,386	15,000	5,547	15,000	100.0%
Emergency Medical Supples	-	226	-	194	-	0.0%
Computer Software	-	68	-	-	-	0.0%
Web Based Service/Subscriptions	-	1,024	-	1,540	-	0.0%
Computer Peripheral/Accessory	-	-	-	-	8,000	100.0%
Other Supplies	-	724	-	1,357	-	0.0%
Community Programs	-	237	-	2,560	5,000	100.0%
Office Equipment	-	4,578	-	177	-	0.0%
Subscription Principal (GASB)	-	78,498	-	-	-	0.0%
Subscription Interest (GASB)	-	1,335	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	2,037,273	2,215,981	2,460,693	2,233,004	2,478,269	100.7%
CIP & EQUIPMENT						
Computer Hardware	1,088	44,794	1,000	1,057	-	0.0%
Laptops/Tablets	-	31,578	-	-	-	0.0%
Machinery & Equipment	78,059	83,315	-	-	-	0.0%
Building & Facilities	-	-	-	1	-	0.0%
Furniture & Fixtures	934	3,025	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	80,081	162,712	1,000	1,057	-	0.0%
EXPENDITURES GRAND TOTAL	4,578,230	5,229,121	6,338,088	6,297,332	6,662,469	105.1%
NET CHANGE IN POSITION	(4,576,992)	(5,192,224)	(6,323,088)	(6,294,851)	(6,652,469)	105.2%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Administrative Services
Administrative Services Admin
101510**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Salaries/Full-Time Regular	-	-	-	73,744	477,000	100.0%
Overtime	-	-	-	305	-	0.0%
Alternative H&W Payout	-	-	-	-	2,800	100.0%
Health Insurance Allocation	-	-	-	-	39,900	100.0%
Life Ins Allocation	-	-	-	117	1,000	100.0%
Dental Ins Allocation	-	-	-	-	900	100.0%
Optical Ins Allocation	-	-	-	77	500	100.0%
LTD Ins Allocation	-	-	-	-	1,200	100.0%
STD Ins Allocation	-	-	-	-	1,400	100.0%
Medicare	-	-	-	1,092	7,000	100.0%
Employers' PARS/ARS	-	-	-	1,069	10,200	100.0%
Employer CalPERS Retire NC	-	-	-	6,315	44,700	100.0%
ICMA Defined Contribution Plan	-	-	-	1,184	-	0.0%
Emp Bnft/Insurance Premiums	-	-	-	15	-	0.0%
Health Insurance Premiums	-	-	-	6,753	-	0.0%
Dental Insurance Premiums	-	-	-	377	-	0.0%
Optical Insurance Premiums	-	-	-	(77)	-	0.0%
LTD Ins Premium	-	-	-	342	-	0.0%
STD Ins Premium	-	-	-	209	-	0.0%
Leave Buyback	-	-	-	-	23,000	100.0%
Other Employee Benefits	-	-	-	(15)	9,500	100.0%
TOTAL SALARIES & BENEFITS	-	-	-	91,507	619,100	100.0%
MATERIALS, SUPPLIES & SERVICES						
Travel	-	-	-	-	1,000	100.0%
Meetings & Conferences	-	-	-	-	3,000	100.0%
Office Supplies	-	-	-	-	500	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	-	-	-	-	4,500	100.0%
EXPENDITURES GRAND TOTAL	-	-	-	91,507	623,600	100.0%
NET CHANGE IN POSITION	-	-	-	(91,507)	(623,600)	100.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Administrative Services
Human Resources
101512**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Reimbursements/Other Revenue	-	-	-	2,481	-	0.0%
Total Revenues	-	-	-	2,481	-	0.0%
GRAND TOTAL RESOURCES	-	-	-	2,481	-	0.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	355,886	610,676	834,500	834,500	489,100	58.6%
Overtime	31	58	-	2,887	3,000	100.0%
Alternative H&W Payout	4,975	1,975	2,745	2,745	4,300	156.6%
Signing Bonus Payout	7,402	-	29,048	29,048	-	0.0%
Other Salaries & Wages	-	928	-	62	-	0.0%
Health Insurance Allocation	35,811	64,532	99,600	99,600	71,100	71.4%
Life Ins Allocation	-	-	1,800	1,800	1,200	66.7%
Dental Ins Allocation	2,190	4,305	5,400	5,400	1,600	29.6%
Optical Ins Allocation	420	931	1,200	1,200	900	75.0%
LTD Ins Allocation	-	-	2,700	2,700	1,900	70.4%
STD Ins Allocation	-	-	2,900	2,900	1,800	62.1%
Medicare	6,037	9,155	12,100	12,100	7,100	58.7%
Employers' PARS/ARS	5,637	5,760	22,450	22,450	7,100	31.6%
Employer CalPERS Retire NC	22,941	43,610	79,000	79,000	45,900	58.1%
ICMA Defined Contribution Plan	-	-	-	1,200	-	0.0%
Emp Bnft/Insurance Premiums	-	-	-	14	-	0.0%
Health Insurance Premiums	-	-	-	8,880	-	0.0%
Dental Insurance Premiums	-	-	-	670	-	0.0%
Optical Insurance Premiums	-	-	-	(116)	-	0.0%
LTD Ins Premium	-	-	-	254	-	0.0%
STD Ins Premium	-	-	-	156	-	0.0%
Leave Buyback	14,246	10,134	-	-	7,900	100.0%
Other Employee Benefits	-	-	12,400	12,400	10,400	83.9%
TOTAL SALARIES & BENEFITS	484,086	752,064	1,105,843	1,119,850	653,300	59.1%
MATERIALS, SUPPLIES & SERVICES						
Management Consulting Services	176,622	37,798	50,000	40,653	50,000	100.0%
Credit Card Write-offs	-	(0)	-	-	-	0.0%
Common Area Expenses	-	-	-	598	-	0.0%
City Events	-	-	-	913	-	0.0%
Recruitment Exp	-	-	-	1,609	2,500	100.0%
Professional Services	155,963	158,136	154,000	144,652	200,000	129.9%
Repair & Maint/Facilities	-	-	-	46	-	0.0%
Advertising/Promotional	149	1,998	5,350	5,490	-	0.0%
Travel	-	812	-	3,131	2,000	100.0%
Meetings & Conferences	578	5,554	4,000	3,193	4,000	100.0%
Staff Training	4,085	54,024	17,600	3,220	15,000	85.2%
Dues & Memberships	2,726	3,070	5,000	2,378	5,000	100.0%
City Admin Services	-	-	-	1,500	1,500	100.0%
Special Department Expenses	3,841	10,243	7,000	15,310	-	0.0%
Office Supplies	4,629	4,298	3,000	2,291	3,000	100.0%
Books & Periodicals	814	-	1,000	-	1,000	100.0%
Postage	678	159	400	93	200	50.0%
Small Furniture & Fixture	-	-	-	2,956	-	0.0%
Other Supplies	-	12	-	-	-	0.0%
Office Equipment	-	-	-	177	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	350,085	276,102	247,350	228,209	284,200	114.9%

CIP & EQUIPMENT

Computer Hardware

Building & Facilities

Furniture & Fixtures

TOTAL CIP & EQUIPMENT**EXPENDITURES GRAND TOTAL**

NET CHANGE IN POSITION

-	337	-	-	-	0.0%
-	-	-	1	-	0.0%
-	2,424	-	-	-	0.0%
-	2,761	-	1	-	0.0%
834,171	1,030,926	1,353,193	1,348,060	937,500	69.3%
(834,171)	(1,030,926)	(1,353,193)	(1,345,579)	(937,500)	69.3%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Administrative Services
Records
101513**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Salaries/Full-Time Regular	92,333	109,051	121,800	121,800	146,800	120.5%
Overtime	287	28	-	26	-	0.0%
Leave Accrual Payout	12,178	79	-	-	-	0.0%
Alternative H&W Payout	2,463	250	495	495	500	101.0%
Signing Bonus Payout	3,318	-	7,739	7,739	-	0.0%
Health Insurance Allocation	13,599	16,419	17,200	17,200	17,400	101.2%
Life Ins Allocation	-	-	400	400	500	125.0%
Dental Ins Allocation	631	665	800	800	400	50.0%
Optical Ins Allocation	162	177	200	200	200	100.0%
LTD Ins Allocation	-	-	600	600	700	116.7%
STD Ins Allocation	-	-	500	500	600	120.0%
Medicare	1,599	1,590	1,800	1,800	2,200	122.2%
Employer CalPERS Retire NC	6,945	8,085	9,400	9,400	15,600	166.0%
Emp Bnft/Insurance Premiums	-	-	-	6	-	0.0%
Health Insurance Premiums	-	-	-	2,151	-	0.0%
Dental Insurance Premiums	-	-	-	91	-	0.0%
Optical Insurance Premiums	-	-	-	(23)	-	0.0%
LTD Ins Premium	-	-	-	66	-	0.0%
STD Ins Premium	-	-	-	41	-	0.0%
Other Employee Benefits	-	-	1,000	1,000	1,000	100.0%
TOTAL SALARIES & BENEFITS	133,515	136,344	161,934	164,291	185,900	114.8%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	7,535	13,944	2,500	-	1,500	60.0%
Printing & Binding	-	-	1,288	-	1,000	77.7%
Dues & Memberships	-	200	200	-	200	100.0%
Other Purchased Services	3,335	-	5,000	1,435	2,500	50.0%
Special Department Expenses	15	379	-	-	-	0.0%
Office Supplies	2,386	2,802	2,712	1,526	1,200	44.2%
Postage	77	-	100	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	13,347	17,324	11,800	2,961	6,400	54.2%
EXPENDITURES GRAND TOTAL	146,861	153,669	173,734	167,251	192,300	110.7%
NET CHANGE IN POSITION	(146,861)	(153,669)	(173,734)	(167,251)	(192,300)	110.7%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Administrative Services
Disaster Preparedness
101514**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Salaries/Full-Time Regular	101,946	110,514	109,200	109,200	118,100	108.2%
Alternative H&W Payout	1,250	250	250	250	300	120.0%
Signing Bonus Payout	2,882	-	5,455	5,455	-	0.0%
Health Insurance Allocation	8,288	8,617	8,700	8,700	8,700	100.0%
Life Ins Allocation	-	-	400	400	400	100.0%
Dental Ins Allocation	185	188	200	200	200	100.0%
Optical Ins Allocation	94	94	100	100	100	100.0%
LTD Ins Allocation	-	-	500	500	500	100.0%
STD Ins Allocation	-	-	500	500	500	100.0%
Medicare	1,536	1,609	1,600	1,600	1,800	112.5%
Employer CalPERS Retire NC	7,669	8,189	8,400	8,400	9,100	108.3%
Emp Bnft/Insurance Premiums	-	-	-	3	-	0.0%
Health Insurance Premiums	-	-	-	1,083	-	0.0%
Dental Insurance Premiums	-	-	-	25	-	0.0%
Optical Insurance Premiums	-	-	-	(12)	-	0.0%
LTD Ins Premium	-	-	-	61	-	0.0%
STD Ins Premium	-	-	-	37	-	0.0%
Leave Buyback	-	-	-	-	4,400	100.0%
Other Employee Benefits	-	-	1,000	1,000	1,000	100.0%
TOTAL SALARIES & BENEFITS	123,872	129,460	136,305	137,502	145,100	106.5%
MATERIALS, SUPPLIES & SERVICES						
Meetings & Conferences	358	90	1,500	-	1,000	66.7%
Special Department Expenses	7,758	14,498	10,000	510	7,500	75.0%
Office Supplies	-	-	-	135	500	100.0%
Emergency Medical Supplies	-	226	-	194	-	0.0%
Web Based Service/Subscriptions	-	198	-	198	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	8,116	15,011	11,500	1,038	9,000	78.3%
EXPENDITURES GRAND TOTAL	131,988	144,471	147,805	138,539	154,100	104.3%
NET CHANGE IN POSITION	(131,988)	(144,471)	(147,805)	(138,539)	(154,100)	104.3%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Administrative Services
Public Safety Communications
101515**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Reimbursements/Other Revenue	1,238	5,318	15,000	-	10,000	66.7%
Total Revenues	1,238	5,318	15,000	-	10,000	66.7%
GRAND TOTAL RESOURCES	1,238	5,318	15,000	-	10,000	66.7%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	862,175	994,354	1,351,900	1,351,900	1,413,300	104.5%
Salaries/Part-Time	118,409	105,741	125,000	70,093	125,000	100.0%
Overtime	305,818	303,338	220,000	254,216	300,000	136.4%
Leave Accrual Payout	46,289	24,629	-	-	-	0.0%
Alternative H&W Payout	9,750	7,250	6,250	6,250	9,500	152.0%
Signing Bonus Payout	24,168	-	62,563	62,563	-	0.0%
Salary Savings	-	-	(65,280)	-	-	0.0%
Health Insurance Allocation	151,485	171,028	244,400	244,400	213,200	87.2%
Life Ins Allocation	-	-	4,000	4,000	4,200	105.0%
Dental Ins Allocation	8,084	9,201	15,400	15,400	5,400	35.1%
Optical Ins Allocation	1,631	1,731	3,100	3,100	2,800	90.3%
LTD Ins Allocation	-	-	5,900	5,900	6,200	105.1%
STD Ins Allocation	-	-	5,300	5,300	5,600	105.7%
Medicare	20,386	21,147	19,700	19,700	20,500	104.1%
Employers' PARS/ARS	2,024	985	-	-	-	0.0%
Employer CalPERS Retire NC	76,184	83,475	108,400	108,400	113,400	104.6%
Employee Medical Opt Out Plan	12,012	17,090	16,900	16,900	21,700	128.4%
Emp Bnft/Insurance Premiums	-	-	-	46	-	0.0%
Health Insurance Premiums	-	-	-	26,495	-	0.0%
Dental Insurance Premiums	-	-	-	1,578	-	0.0%
Life Insurance Premiums	-	-	-	(20)	-	0.0%
Optical Insurance Premiums	-	-	-	(370)	-	0.0%
LTD Ins Premium	-	-	-	716	-	0.0%
STD Ins Premium	-	-	-	438	-	0.0%
Leave Buyback	27,131	5,428	-	-	9,800	100.0%
Other Employee Benefits	-	-	1,500	1,500	1,500	100.0%
TOTAL SALARIES & BENEFITS	1,665,545	1,745,397	2,125,033	2,198,506	2,252,100	106.0%
MATERIALS, SUPPLIES & SERVICES						
Common Area Expenses	-	-	-	-	5,000	100.0%
City Events	-	-	-	250	-	0.0%
Recruitment Exp	-	-	-	-	3,000	100.0%
Software Maintenance	-	8,862	-	-	-	0.0%
Repair Maint/Equipment	10,695	16,297	46,000	20,324	35,000	76.1%
Advertising/Promotional	-	1,059	-	51	-	0.0%
Printing & Binding	158	39	1,000	-	-	0.0%
Travel	-	-	-	1,719	7,000	100.0%
Meetings & Conferences	899	2,389	2,500	2,219	3,000	120.0%
Staff Training	8,938	10,308	10,000	13,538	15,000	150.0%
Dues & Memberships	796	933	1,500	899	5,000	333.3%
Special Department Expenses	6,792	7,133	10,000	10,144	5,000	50.0%
Office Supplies	-	1,068	1,500	1,034	1,600	106.7%
Postage	-	81	200	44	150	75.0%
Uniforms	2,562	9,386	15,000	5,547	15,000	100.0%
Web Based Service/Subscriptions	-	-	-	1	-	0.0%
Other Supplies	-	213	-	1,357	-	0.0%
Community Programs	-	237	-	2,560	5,000	100.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Administrative Services
Public Safety Communications
101515**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Office Equipment	-	348	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	31,560	58,353	87,700	59,688	99,750	113.7%
CIP & EQUIPMENT						
Computer Hardware	-	1,123	-	1,057	-	0.0%
TOTAL CIP & EQUIPMENT	934	1,123	-	1,057	-	0.0%
EXPENDITURES GRAND TOTAL	1,698,040	1,804,874	2,212,733	2,259,251	2,351,850	106.3%
NET CHANGE IN POSITION	(1,696,802)	(1,799,556)	(2,197,733)	(2,259,251)	(2,341,850)	106.6%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Administrative Services
Emergency Medical Services
101516**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
MATERIALS, SUPPLIES & SERVICES						
Dept. Contract Services	1,004,250	1,034,377	1,154,193	1,154,193	1,188,819	103.0%
Special Department Expenses	-	-	-	1,592	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	1,004,250	1,034,377	1,154,193	1,155,785	1,188,819	103.0%
EXPENDITURES GRAND TOTAL	1,004,250	1,034,377	1,154,193	1,155,785	1,188,819	103.0%
NET CHANGE IN POSITION	(1,004,250)	(1,034,377)	(1,154,193)	(1,155,785)	(1,188,819)	103.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Administrative Services
Information Technology
101523**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Other Financing Sources	-	31,578	-	-	-	0.0%
Total Revenues	-	31,578	-	-	-	0.0%
GRAND TOTAL RESOURCES	-	31,578	-	-	-	0.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	32,612	69,446	248,400	248,400	259,600	104.5%
Alternative H&W Payout	1,250	-	250	250	3,800	1520.0%
Signing Bonus Payout	2,242	-	6,030	6,030	-	0.0%
Health Insurance Allocation	7,385	10,873	60,100	60,100	31,200	51.9%
Life Ins Allocation	-	-	800	800	800	100.0%
Dental Ins Allocation	549	549	4,200	4,200	900	21.4%
Optical Ins Allocation	89	138	800	800	500	62.5%
LTD Ins Allocation	-	-	1,000	1,000	1,100	110.0%
STD Ins Allocation	-	-	900	900	1,100	122.2%
Medicare	615	1,009	3,700	3,700	3,800	102.7%
Employer CalPERS Retire NC	2,427	5,148	19,100	19,100	20,000	104.7%
Employee Medical Opt Out Plan	-	-	-	-	4,800	100.0%
Emp Bnft/Insurance Premiums	-	-	-	9	-	0.0%
Health Insurance Premiums	-	-	-	3,899	-	0.0%
Dental Insurance Premiums	-	-	-	242	-	0.0%
Optical Insurance Premiums	-	-	-	(58)	-	0.0%
LTD Ins Premium	-	-	-	151	-	0.0%
STD Ins Premium	-	-	-	92	-	0.0%
Other Employee Benefits	-	-	2,000	2,000	1,100	55.0%
TOTAL SALARIES & BENEFITS	53,858	87,163	347,280	351,614	328,700	94.6%
MATERIALS, SUPPLIES & SERVICES						
Credit Card Write-offs	-	595	-	-	-	0.0%
Professional Services	-	26,205	100,000	2,421	100,000	100.0%
Video Monitoring	-	-	100,000	88,366	100,000	100.0%
Software Maintenance	402,562	367,135	575,000	527,166	671,000	116.7%
Equipment Replacement	-	369	-	-	-	0.0%
Telephone/Internet	-	300	-	-	-	0.0%
Meetings & Conferences	-	5,811	2,000	675	5,000	250.0%
Dues & Memberships	259	201	700	1,078	1,100	157.1%
Dept. Contract Services	219,375	308,188	170,000	163,800	-	0.0%
Special Department Expenses	5,626	20,186	-	-	-	0.0%
Office Supplies	-	347	450	477	500	111.1%
Postage	-	19	-	-	-	0.0%
Computer Software	-	68	-	-	-	0.0%
Web Based Service/Subscriptions	-	826	-	1,341	-	0.0%
Computer Peripheral/Accessory	-	-	-	-	8,000	100.0%
Other Supplies	-	499	-	-	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Administrative Services
Information Technology
101523**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Office Equipment	-	4,230	-	-	-	0.0%
Subscription Principal (GASB)	-	78,498	-	-	-	0.0%
Subscription Interest (GASB)	-	1,335	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	629,914	814,812	948,150	785,324	885,600	93.4%
CIP & EQUIPMENT						
Computer Hardware	1,088	43,334	1,000	-	-	0.0%
Laptops/Tablets	-	31,578	-	-	-	0.0%
Machinery & Equipment	78,059	83,315	-	-	-	0.0%
Furniture & Fixtures	-	601	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	79,147	158,828	1,000	-	-	0.0%
EXPENDITURES GRAND TOTAL	762,919	1,060,804	1,296,430	1,136,938	1,214,300	93.7%
NET CHANGE IN POSITION	(762,919)	(1,029,225)	(1,296,430)	(1,136,938)	(1,214,300)	93.7%



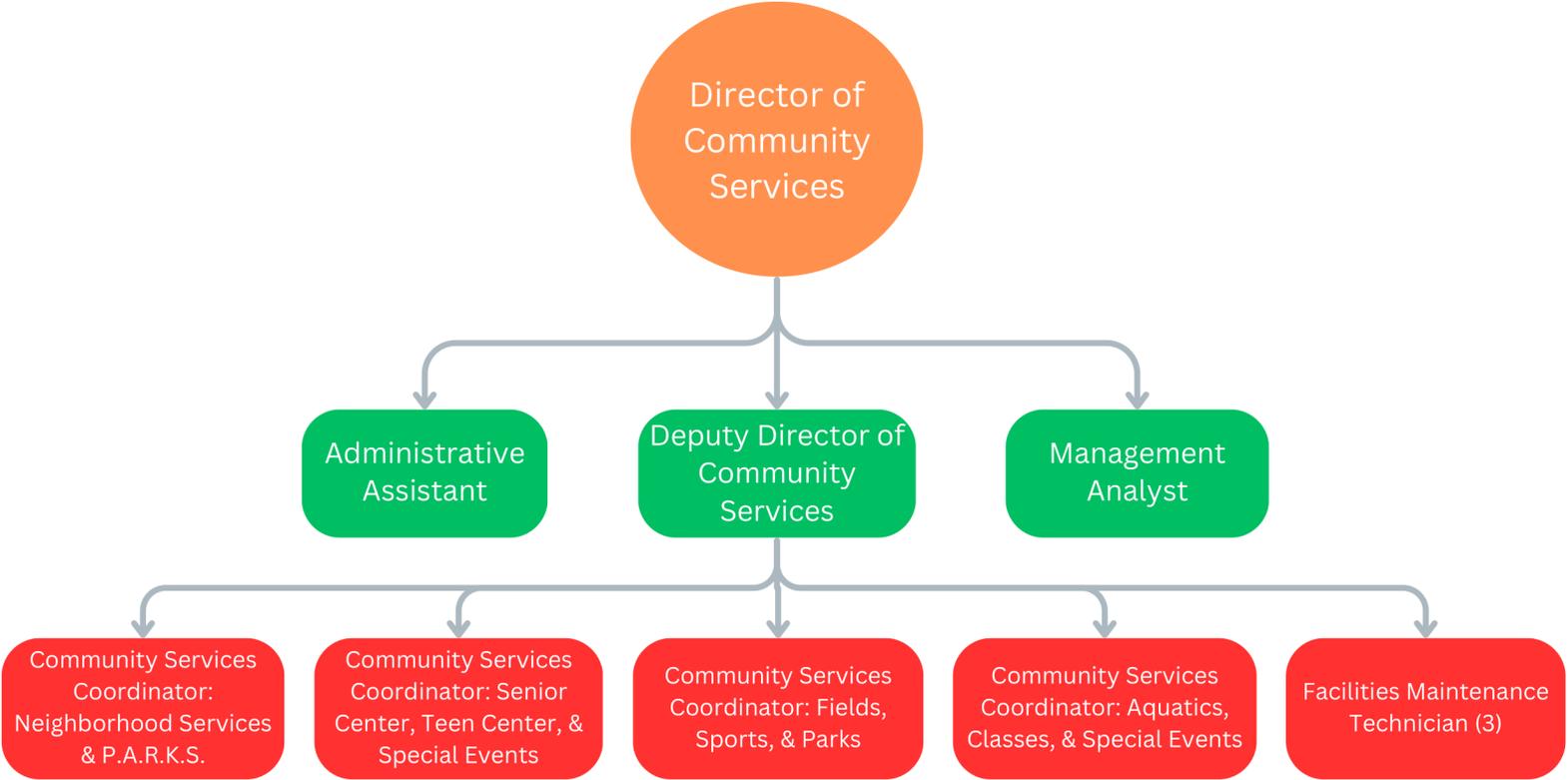
PLACENTIA
Rich Heritage, Bright Future

COMMUNITY SERVICES DEPARTMENT



General Fund Budget
FISCAL YEAR 2024-25

Community Services Department Organizational Chart





The Community Services Department's primary roles are to manage and coordinate the delivery of recreation services, cultural arts programs, special events, sports programs, Tiny Tots, and senior services, programs to the community. The Department also oversees the operations of the Neighborhood Services Office, CIP projects, grants, and the general maintenance and renovation of City parks, facilities, and athletic fields. Additionally, the

Department oversees the contracted services responsible for the management and operations of the Placentia Navigation Center.

To achieve this end, the Department serves as liaison to the Parks, Arts, and Recreation Commission, Heritage Festival Committee, Chamber of Commerce/Santa Fe Merchants Association, Sports Advisory Committee, Placentia Community Chorus, Placentia Community Foundation, the Navigation Center Advisory Board, and the Senior Citizens Advisory Committee. The Department also partners with non-profit organizations to assist with special programs and events. The purpose of each division is detailed below:

Recreation Services Division

Provides educational, recreational, and leisure opportunities for the residents of the community by coordinating, planning, and implementing after-school activities for youth and teens, providing classes for all ages, sports programs for youths and adults, and community wide special events. The Division works closely with the School District and several community organizations to plan programs, events, and services in a cost-effective manner while at the same time avoiding duplication of services. Major community wide events include the Heritage Festival and Parade, Movies in the Park, Concerts in the Park, and the Tamale Festival. The Division manages reservations for City Buildings and picnic shelters as well as schedules, processes, and coordinates athletic field permits and operations for fields in the City. The division also oversees general maintenance and manages renovation projects of City facilities, parks, and athletic fields. The Division is also responsible for the preparation and publication of the City's newsletter, *The Placentia Palm Quarterly*, and social media and webpage management.

Neighborhood Services Division

Coordinates the implementation of family support services and programs for all ages. The Division operates at the Whitten Community Center and provides emergency food programs, translation services, referrals to medical and mental health providers, nutrition education programs, and fitness classes. The Division is also responsible for the planning, coordination, and implementation of the annual Thanksgiving Basket Food giveaway, and the Holiday Food Giveaway programs.

Cultural Arts Division

Coordinates the implementation of cultural and fine arts activities and events throughout the community in collaboration with the Parks, Arts, and Recreation Commission. Special programs provided include, the Photography Contest, Cultural Arts Projects for Every Student (CAPES) Scholarship Program. The Division's most high profile and successful activity is the Summer Concerts in the Parks series. The series is held on a bi-weekly basis during the months of July and August. The Recreation Division serves as liaison to the Parks, Arts, and Recreation Commission who provides direction and programming assistance to ensure the program's ultimate success.



Senior Services Division

Coordinates the implementation of senior citizen programs and oversees the daily operations of the Senior Center. The Division also plans and organizes the Senior Center annual Health Fair, programs, presentations, and various special events. The Division works closely with local food providers, medical services providers, and food banks to provide congregate and shelf stable meals to the senior citizen community. Additionally, the Division oversees the daily transportation to and from the Senior Center through a contracted service provider. The Community Services Coordinator also serves as the staff liaison to the Senior Citizens Advisory Committee.

Navigation Center Division



As part of the North Orange County Service Planning Area (NSPA) the division provides oversight of the Navigation Center. The Division oversees the contracted services provider for the Navigation Center operations and management. The Navigation Center provides wrap around services for individuals experiencing homelessness. Services include medical and mental health referrals, family reunification, transitional and permanent housing referrals, and counseling

services. The Management Analyst serves as the staff liaison to the Navigation Center Advisory Board and coordinates meetings with the Board, and NSPA cities. Coordinates with the County of Orange for services and attends regional meetings. Additionally, the Division works closely with law enforcement to manage services provided.

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Community Services
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Recreation Programs	109,420	124,593	151,000	151,000	201,000	133.1%
Excursions	-	-	-	1,155	-	0.0%
Special Events	-	33,509	-	81,405	30,000	100.0%
Festival Revenue	24,066	28,339	75,000	36,699	85,000	113.3%
Athletic Field Light Fees	76,813	49,435	55,000	115,000	125,000	227.3%
Facility Rental	160,079	119,960	120,000	150,000	160,000	133.3%
Field Use Fees	-	56,884	35,000	70,000	75,000	214.3%
Donations & Contributions	1,163	6,350	5,000	11,300	5,000	100.0%
Total Revenues	375,860	419,069	441,000	616,559	681,000	154.4%
GRAND TOTAL RESOURCES	375,860	419,069	441,000	616,559	681,000	154.4%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	637,178	658,689	856,100	856,100	930,800	108.7%
Salaries/Part-Time	683,462	898,504	893,902	757,982	884,800	99.0%
Salaries/Temporary Employees	-	-	-	185	-	0.0%
Overtime	23,268	36,882	45,000	42,806	45,000	100.0%
Leave Accrual Payout	4,369	6,979	-	-	-	0.0%
Alternative H&W Payout	7,750	6,250	3,875	3,875	7,800	201.3%
Signing Bonus Payout	18,126	-	30,390	30,390	-	0.0%
Other Salaries & Wages	654	374	-	-	-	0.0%
Health Insurance Allocation	81,170	86,792	140,000	140,000	164,800	117.7%
Life Ins Allocation	-	-	2,300	2,300	2,400	104.3%
Dental Ins Allocation	6,800	6,996	9,500	9,500	4,700	49.5%
Optical Ins Allocation	1,316	1,345	2,000	2,000	2,100	105.0%
LTD Ins Allocation	-	-	3,500	3,500	3,700	105.7%
STD Ins Allocation	-	-	3,400	3,400	3,500	102.9%
Medicare	20,241	23,503	12,500	12,500	13,800	110.4%
Employers' PARS/ARS	29,181	35,413	5,700	5,700	8,500	149.1%
Employer CalPERS Retire NC	53,795	59,111	80,700	80,700	91,300	113.1%
ICMA Defined Contribution Plan	-	-	-	1,731	-	0.0%
Employee Medical Opt Out Plan	12,012	12,474	12,100	12,100	-	0.0%
Emp Bnft/Insurance Premiums	-	-	-	30	-	0.0%
Health Insurance Premiums	-	-	-	16,352	-	0.0%
Dental Insurance Premiums	-	-	-	1,162	-	0.0%
Optical Insurance Premiums	-	-	-	(232)	-	0.0%
LTD Ins Premium	-	-	-	465	-	0.0%
STD Ins Premium	-	-	-	284	-	0.0%
Leave Buyback	1,248	-	-	-	2,200	100.0%
Other Employee Benefits	-	-	9,400	9,400	9,500	101.1%
Contra - Salaries	(68,318)	(78,809)	-	-	-	0.0%
TOTAL SALARIES & BENEFITS	1,512,253	1,754,503	2,110,367	1,992,229	2,174,900	103.1%
MATERIALS, SUPPLIES & SERVICES						
Third Party Administration	3,925	5,618	3,500	4,623	4,500	128.6%
Misc Bank Charges	-	3,976	3,500	3,802	3,500	100.0%
Credit Card Write-offs	-	422	-	44	-	0.0%
Toll Roads Expense	-	-	-	30	-	0.0%
City Events	-	-	-	310	-	0.0%
Recruitment Exp	-	-	-	187	-	0.0%
Instructional Services	25,798	9,412	25,000	16,556	25,000	100.0%
Professional Services	47,439	92,864	119,800	99,304	100,200	83.6%
Repair & Maint/Facilities	448,945	432,413	102,886	79,675	178,000	173.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Community Services
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Repair/Maint - Parks & Fields	-	-	450,211	394,601	481,700	107.0%
Repair/Maint - Park Lights	-	-	33,500	14,337	33,500	100.0%
Paint Supplies	-	-	-	43	-	0.0%
Telephone/Internet	-	351	-	-	-	0.0%
Printing & Binding	28,823	24,590	55,095	44,278	54,600	99.1%
Travel	-	-	-	1,282	-	0.0%
Meetings & Conferences	12,934	27,470	17,200	12,144	-	0.0%
Staff Training	1,604	2,506	4,000	2,098	5,000	125.0%
Dues & Memberships	2,050	2,270	4,500	1,455	4,700	104.4%
Entertainment Services	-	12,015	18,150	17,047	21,500	118.5%
Excursions	-	2,828	7,600	6,933	7,600	100.0%
Officiating	4,292	4,284	6,350	4,284	4,500	70.9%
Dept. Contract Services	-	-	114,200	84,200	114,200	100.0%
Other Purchased Services	73,133	83,552	109,850	99,951	114,100	103.9%
Special Department Expenses	96,762	69,083	108,300	60,395	112,700	104.1%
Street Signs	-	-	-	55	-	0.0%
Office Supplies	9,252	7,545	8,400	1,231	8,400	100.0%
Postage	15,300	15,291	15,300	10,661	16,000	104.6%
Gasoline & Diesel Fuel	-	-	-	464	-	0.0%
Small Tools/Equipment	-	2,934	-	19	-	0.0%
Small Furniture & Fixture	-	900	-	732	-	0.0%
Uniforms	8,583	8,200	10,000	4,435	10,000	100.0%
Computer Software	-	708	-	-	-	0.0%
Web Based Service/Subscriptions	-	402	-	983	2,000	100.0%
Other Supplies	-	6,567	-	5,070	-	0.0%
Community Programs	-	43,772	12,805	47,544	5,000	39.0%
Office Equipment	-	2,372	-	-	-	0.0%
Other Expenditure	-	249	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	778,838	862,595	1,230,147	1,018,772	1,306,700	106.2%
CIP & EQUIPMENT						
Computer Hardware	571	3,094	-	-	-	0.0%
Machinery & Equipment	-	-	36,203	36,203	26,000	71.8%
Furniture & Fixtures	3,373	6,756	700	1,156	5,750	821.4%
TOTAL CIP & EQUIPMENT	3,944	9,849	36,903	37,359	31,750	86.0%
EXPENDITURES GRAND TOTAL	2,295,034	2,626,947	3,377,417	3,048,361	3,513,350	104.0%
NET CHANGE IN POSITION	(1,919,175)	(2,207,879)	(2,936,417)	(2,431,802)	(2,832,350)	96.5%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Community Services
Park Maintenance
104055**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Salaries/Full-Time Regular	-	-	-	-	222,300	100.0%
Alternative H&W Payout	-	-	-	-	2,800	100.0%
Health Insurance Allocation	-	-	-	-	67,600	100.0%
Life Ins Allocation	-	-	-	-	700	100.0%
Dental Ins Allocation	-	-	-	-	1,500	100.0%
Optical Ins Allocation	-	-	-	-	900	100.0%
LTD Ins Allocation	-	-	-	-	1,000	100.0%
STD Ins Allocation	-	-	-	-	900	100.0%
Medicare	-	-	-	-	3,300	100.0%
Employer CalPERS Retire NC	-	-	-	-	27,800	100.0%
Other Employee Benefits	-	-	-	-	200	100.0%
TOTAL SALARIES & BENEFITS	-	-	-	-	329,000	100.0%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	1,152	-	-	-	10,000	100.0%
Repair & Maint/Facilities	-	-	-	-	178,000	100.0%
Repair/Maint - Parks & Fields	-	-	-	-	481,700	100.0%
Repair/Maint - Park Lights	-	-	-	-	33,500	100.0%
Dept. Contract Services	-	-	-	-	114,200	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	1,152	-	-	-	817,400	100.0%
CIP & EQUIPMENT						
Machinery & Equipment	-	-	-	-	26,000	100.0%
Furniture & Fixtures	-	-	-	-	5,750	100.0%
TOTAL CIP & EQUIPMENT	-	-	-	-	31,750	100.0%
EXPENDITURES GRAND TOTAL	1,152	-	-	-	1,178,150	100.0%
NET CHANGE IN POSITION	(1,152)	-	-	-	(1,178,150)	100.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Community Services
Comm Svc Administration
104070**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Salaries/Full-Time Regular	214,195	221,907	248,300	248,300	257,100	103.5%
Overtime	-	(932)	-	1,117	-	0.0%
Leave Accrual Payout	1,778	4,618	-	-	-	0.0%
Alternative H&W Payout	1,250	750	375	375	900	240.0%
Signing Bonus Payout	5,547	-	9,847	9,847	-	0.0%
Health Insurance Allocation	8,697	12,133	13,000	13,000	17,400	133.8%
Life Ins Allocation	-	-	400	400	400	100.0%
Dental Ins Allocation	1,098	1,154	700	700	400	57.1%
Optical Ins Allocation	178	208	200	200	200	100.0%
LTD Ins Allocation	-	-	700	700	700	100.0%
STD Ins Allocation	-	-	800	800	800	100.0%
Medicare	3,347	3,284	3,600	3,600	3,800	105.6%
Employers' PARS/ARS	5,188	4,895	5,700	5,700	8,500	149.1%
Employer CalPERS Retire NC	11,918	12,727	19,100	19,100	19,800	103.7%
ICMA Defined Contribution Plan	-	-	-	1,731	-	0.0%
Emp Bnft/Insurance Premiums	-	-	-	7	-	0.0%
Health Insurance Premiums	-	-	-	2,694	-	0.0%
Dental Insurance Premiums	-	-	-	195	-	0.0%
Optical Insurance Premiums	-	-	-	(40)	-	0.0%
LTD Ins Premium	-	-	-	183	-	0.0%
STD Ins Premium	-	-	-	112	-	0.0%
Leave Buyback	-	-	-	-	2,200	100.0%
Other Employee Benefits	-	-	9,000	9,000	9,000	100.0%
Contra - Salaries	(10,739)	(24,320)	-	-	-	0.0%
TOTAL SALARIES & BENEFITS	242,457	236,424	311,722	317,720	321,200	103.0%
MATERIALS, SUPPLIES & SERVICES						
Third Party Administration	3,925	276	-	-	-	0.0%
Professional Services	1,152	1,455	1,400	892	-	0.0%
Printing & Binding	22,544	19,194	37,600	31,937	37,600	100.0%
Travel	-	-	-	799	-	0.0%
Meetings & Conferences	4,462	5,885	4,000	1,088	-	0.0%
Dues & Memberships	170	340	2,000	170	2,000	100.0%
Special Department Expenses	28	454	-	-	-	0.0%
Office Supplies	7,577	1,894	5,000	619	5,000	100.0%
Postage	15,300	15,001	15,300	10,320	16,000	104.6%
Computer Software	-	459	-	-	-	0.0%
Web Based Service/Subscriptions	-	228	-	-	2,000	100.0%
Office Equipment	-	109	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	55,157	45,295	65,300	45,824	62,600	95.9%
CIP & EQUIPMENT						
Computer Hardware	-	97	-	-	-	0.0%
Furniture & Fixtures	3,373	2,761	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	3,373	2,859	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	300,987	284,577	377,022	363,544	383,800	101.8%
NET CHANGE IN POSITION	(300,987)	(284,577)	(377,022)	(363,544)	(383,800)	101.8%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Community Services
Comm Svc/Recreation Svc
104071**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Recreation Programs	109,420	124,593	115,000	151,000	165,000	143.5%
Excursions	-	-	-	1,155	-	0.0%
Special Events	-	85	-	27,660	-	0.0%
Festival Revenue	-	(2,718)	-	(298)	-	0.0%
Athletic Field Light Fees	76,813	49,435	55,000	115,000	125,000	227.3%
Facility Rental	160,079	119,960	120,000	150,000	160,000	133.3%
Field Use Fees	-	56,884	35,000	70,000	75,000	214.3%
Donations & Contributions	1,000	6,200	5,000	10,300	5,000	100.0%
Total Revenues	346,190	354,438	330,000	524,817	530,000	160.6%
GRAND TOTAL RESOURCES	346,190	354,438	330,000	524,817	530,000	160.6%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	361,335	399,964	376,500	376,500	387,100	102.8%
Salaries/Part-Time	559,994	695,836	695,800	630,792	687,500	98.8%
Salaries/Temporary Employees	-	-	-	185	-	0.0%
Overtime	17,288	28,901	30,000	27,768	30,000	100.0%
Leave Accrual Payout	2,591	2,361	-	-	-	0.0%
Alternative H&W Payout	5,250	5,250	2,250	2,250	2,800	124.4%
Signing Bonus Payout	10,835	-	17,507	17,507	-	0.0%
Other Salaries & Wages	654	374	-	-	-	0.0%
Health Insurance Allocation	64,185	70,027	48,600	48,600	71,100	146.3%
Life Ins Allocation	-	-	1,100	1,100	1,100	100.0%
Dental Ins Allocation	5,517	5,733	3,400	3,400	2,600	76.5%
Optical Ins Allocation	1,044	1,082	700	700	900	128.6%
LTD Ins Allocation	-	-	1,700	1,700	1,700	100.0%
STD Ins Allocation	-	-	1,500	1,500	1,500	100.0%
Medicare	14,083	16,601	5,500	5,500	5,700	103.6%
Employers' PARS/ARS	19,421	24,189	-	-	-	0.0%
Employer CalPERS Retire NC	37,081	41,099	37,800	37,800	38,700	102.4%
Employee Medical Opt Out Plan	12,012	12,474	12,100	12,100	-	0.0%
Emp Bnft/Insurance Premiums	-	-	-	14	-	0.0%
Health Insurance Premiums	-	-	-	6,318	-	0.0%
Dental Insurance Premiums	-	-	-	604	-	0.0%
Optical Insurance Premiums	-	-	-	(106)	-	0.0%
LTD Ins Premium	-	-	-	182	-	0.0%
STD Ins Premium	-	-	-	112	-	0.0%
Other Employee Benefits	-	-	200	200	200	100.0%
Contra - Salaries	-	(21,000)	-	-	-	0.0%
TOTAL SALARIES & BENEFITS	1,112,539	1,282,891	1,234,657	1,174,726	1,230,900	99.7%
MATERIALS, SUPPLIES & SERVICES						
Third Party Administration	-	5,343	3,500	4,623	4,500	128.6%
Misc Bank Charges	-	3,976	3,500	3,802	3,500	100.0%
Credit Card Write-offs	-	422	-	44	-	0.0%
Toll Roads Expense	-	-	-	30	-	0.0%
City Events	-	-	-	310	-	0.0%
Recruitment Exp	-	-	-	187	-	0.0%
Instructional Services	25,798	9,412	25,000	16,556	25,000	100.0%
Professional Services	33,665	72,695	55,700	52,027	49,700	89.2%
Repair & Maint/Facilities	448,945	432,413	-	1,293	-	0.0%
Paint Supplies	-	-	-	43	-	0.0%
Telephone/Internet	-	351	-	-	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Community Services
Comm Svc/Recreation Svc
104071**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Printing & Binding	4,208	4,296	4,700	2,764	4,700	100.0%
Travel	-	-	-	483	-	0.0%
Meetings & Conferences	8,472	21,356	13,200	10,584	-	0.0%
Staff Training	1,604	2,506	4,000	2,098	5,000	125.0%
Dues & Memberships	1,880	1,930	2,500	1,285	2,700	108.0%
Excursions	-	2,828	7,600	6,933	7,600	100.0%
Officiating	4,292	4,284	6,350	4,284	4,500	70.9%
Other Purchased Services	21,448	23,987	23,000	16,464	31,500	137.0%
Special Department Expenses	57,812	49,278	70,000	33,889	71,400	102.0%
Office Supplies	-	3,764	-	150	-	0.0%
Postage	-	290	-	143	-	0.0%
Gasoline & Diesel Fuel	-	-	-	464	-	0.0%
Small Tools/Equipment	-	2,830	-	19	-	0.0%
Small Furniture & Fixture	-	729	-	732	-	0.0%
Uniforms	8,583	8,200	10,000	4,365	10,000	100.0%
Computer Software	-	249	-	-	-	0.0%
Web Based Service/Subscriptions	-	174	-	983	-	0.0%
Other Supplies	-	6,508	-	5,070	-	0.0%
Community Programs	-	24,468	-	24,137	-	0.0%
Office Equipment	-	1,778	-	-	-	0.0%
Other Expenditure	-	249	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	616,705	684,315	229,050	193,762	220,100	96.1%
CIP & EQUIPMENT						
Computer Hardware	-	2,374	-	-	-	0.0%
Furniture & Fixtures	-	3,549	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	-	5,923	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	1,729,244	1,973,129	1,463,707	1,368,487	1,451,000	99.1%
NET CHANGE IN POSITION	(1,383,054)	(1,618,691)	(1,133,707)	(843,670)	(921,000)	81.2%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Community Services
Neighborhood Services
104072**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Donations & Contributions	-	-	-	1,000	-	0.0%
Total Revenues	3,440	-	-	1,000	-	0.0%
GRAND TOTAL RESOURCES	3,440	-	-	1,000	-	0.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	61,649	35,210	54,100	54,100	64,300	118.9%
Salaries/Part-Time	67,083	104,228	83,000	68,241	94,600	114.0%
Overtime	5,980	8,775	10,000	3,719	10,000	100.0%
Alternative H&W Payout	1,250	250	-	-	1,300	100.0%
Health Insurance Allocation	8,288	4,632	22,600	22,600	8,700	38.5%
Life Ins Allocation	-	-	200	200	200	100.0%
Dental Ins Allocation	185	110	1,600	1,600	200	12.5%
Optical Ins Allocation	94	55	300	300	100	33.3%
LTD Ins Allocation	-	-	300	300	300	100.0%
STD Ins Allocation	-	-	300	300	300	100.0%
Medicare	1,993	2,156	800	800	1,000	125.0%
Employers' PARS/ARS	2,458	2,647	-	-	-	0.0%
Employer CalPERS Retire NC	4,795	5,143	4,200	4,200	5,000	119.0%
Emp Bnft/Insurance Premiums	-	-	-	4	-	0.0%
Health Insurance Premiums	-	-	-	2,053	-	0.0%
Dental Insurance Premiums	-	-	-	67	-	0.0%
Optical Insurance Premiums	-	-	-	(21)	-	0.0%
LTD Ins Premium	-	-	-	51	-	0.0%
STD Ins Premium	-	-	-	31	-	0.0%
Other Employee Benefits	-	-	100	100	100	100.0%
Contra - Salaries	(36,879)	(33,489)	-	-	-	0.0%
TOTAL SALARIES & BENEFITS	118,640	129,716	177,500	158,643	186,100	104.8%
MATERIALS, SUPPLIES & SERVICES						
Other Purchased Services	-	532	2,000	-	2,000	100.0%
Special Department Expenses	5,215	1,202	3,000	2,202	3,000	100.0%
Office Supplies	1,675	849	2,500	449	2,500	100.0%
Small Furniture & Fixture	-	171	-	-	-	0.0%
Other Supplies	-	24	-	-	-	0.0%
Community Programs	-	3,271	-	4,339	-	0.0%
Office Equipment	-	485	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	6,890	6,533	7,500	6,991	7,500	100.0%
CIP & EQUIPMENT						
Computer Hardware	571	622	-	-	-	0.0%
Furniture & Fixtures	-	445	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	571	1,067	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	126,100	137,316	185,000	165,634	193,600	104.6%
NET CHANGE IN POSITION	(122,660)	(137,316)	(185,000)	(164,634)	(193,600)	104.6%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Community Services
Tamale Festival
104073**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Special Events	-	-	-	27,660	30,000	100.0%
Festival Revenue	-	-	45,000	-	45,000	100.0%
Total Revenues	-	-	45,000	27,660	75,000	166.7%
GRAND TOTAL RESOURCES	-	-	45,000	27,660	75,000	166.7%
SALARIES & BENEFITS						
Salaries/Part-Time	-	-	7,500	-	7,600	101.3%
TOTAL SALARIES & BENEFITS	-	-	7,500	-	7,600	101.3%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	-	-	13,700	13,669	11,500	83.9%
Printing & Binding	-	-	2,000	1,095	1,500	75.0%
Entertainment Services	-	-	650	250	4,000	615.4%
Other Purchased Services	-	-	32,250	28,002	28,000	86.8%
Special Department Expenses	-	-	2,000	932	2,000	100.0%
Community Programs	-	-	-	554	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	-	-	50,600	44,502	47,000	92.9%
EXPENDITURES GRAND TOTAL	-	-	58,100	44,502	54,600	94.0%
NET CHANGE IN POSITION	-	-	(13,100)	(16,842)	20,400	-155.7%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Community Services
Summer Programs
104074**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Recreation Programs	-	-	36,000	-	36,000	100.0%
Total Revenues	-	-	36,000	-	36,000	100.0%
GRAND TOTAL RESOURCES	-	-	36,000	-	36,000	100.0%
SALARIES & BENEFITS						
Salaries/Part-Time	-	-	23,402	-	9,500	40.6%
TOTAL SALARIES & BENEFITS	-	-	23,402	-	9,500	40.6%
MATERIALS, SUPPLIES & SERVICES						
Meetings & Conferences	-	-	-	14	-	0.0%
Entertainment Services	-	12,015	17,500	16,797	17,500	100.0%
Other Purchased Services	12,700	6,800	8,500	8,500	8,500	100.0%
Special Department Expenses	467	172	2,000	785	2,000	100.0%
Community Programs	-	-	9,800	6,079	5,000	51.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	13,423	18,987	37,800	32,174	33,000	87.3%
EXPENDITURES GRAND TOTAL	13,423	18,987	61,202	32,174	42,500	69.4%
NET CHANGE IN POSITION	(13,423)	(18,987)	(25,202)	(32,174)	(6,500)	25.8%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Community Services
Community Special Events
104075**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Special Events	-	33,424	-	26,085	-	0.0%
Total Revenues	-	33,424	-	26,085	-	0.0%
GRAND TOTAL RESOURCES	-	33,424	-	26,085	-	0.0%
MATERIALS, SUPPLIES & SERVICES						
Other Purchased Services	-	37,997	-	51	-	0.0%
Community Programs	-	1,614	-	61	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	-	39,611	-	112	-	0.0%
EXPENDITURES GRAND TOTAL	-	39,611	-	112	-	0.0%
NET CHANGE IN POSITION	-	(6,187)	-	25,973	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Community Services
Park Maintenance
104076**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Salaries/Full-Time Regular	-	1,330	177,200	177,200	-	0.0%
Overtime	-	139	5,000	10,202	5,000	100.0%
Alternative H&W Payout	-	-	1,250	1,250	-	0.0%
Signing Bonus Payout	-	-	3,036	3,036	-	0.0%
Health Insurance Allocation	-	-	55,800	55,800	-	0.0%
Life Ins Allocation	-	-	600	600	-	0.0%
Dental Ins Allocation	-	-	3,800	3,800	-	0.0%
Optical Ins Allocation	-	-	800	800	-	0.0%
LTD Ins Allocation	-	-	800	800	-	0.0%
STD Ins Allocation	-	-	800	800	-	0.0%
Medicare	-	30	2,600	2,600	-	0.0%
Employer CalPERS Retire NC	-	128	19,600	19,600	-	0.0%
Emp Bnft/Insurance Premiums	-	-	-	5	-	0.0%
Health Insurance Premiums	-	-	-	5,287	-	0.0%
Dental Insurance Premiums	-	-	-	297	-	0.0%
Optical Insurance Premiums	-	-	-	(65)	-	0.0%
LTD Ins Premium	-	-	-	49	-	0.0%
STD Ins Premium	-	-	-	30	-	0.0%
Other Employee Benefits	-	-	100	100	-	0.0%
TOTAL SALARIES & BENEFITS	-	1,627	271,386	282,191	5,000	1.8%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	-	-	20,000	8,736	-	0.0%
Repair & Maint/Facilities	-	-	102,886	77,647	-	0.0%
Repair/Maint - Parks & Fields	-	-	450,211	394,601	-	0.0%
Repair/Maint - Park Lights	-	-	33,500	14,337	-	0.0%
Dept. Contract Services	-	-	114,200	84,200	-	0.0%
Special Department Expenses	-	-	-	238	-	0.0%
Uniforms	-	-	-	70	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	-	-	720,797	579,830	-	0.0%
CIP & EQUIPMENT						
Machinery & Equipment	-	-	36,203	36,203	-	0.0%
Furniture & Fixtures	-	-	700	1,156	-	0.0%
TOTAL CIP & EQUIPMENT	-	-	36,903	37,359	-	0.0%
EXPENDITURES GRAND TOTAL	-	1,627	1,029,086	899,380	5,000	0.5%
NET CHANGE IN POSITION	-	(1,627)	(1,029,086)	(899,380)	(5,000)	0.5%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Community Services
Heritage Festival
104078**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Festival Revenue	24,066	31,057	30,000	36,997	40,000	133.3%
Total Revenues	24,229	31,057	30,000	36,997	40,000	133.3%
GRAND TOTAL RESOURCES	24,229	31,057	30,000	36,997	40,000	133.3%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	-	272	-	-	-	0.0%
Salaries/Part-Time	-	17,263	18,000	48	18,000	100.0%
Medicare	-	254	-	-	-	0.0%
Employers' PARS/ARS	-	637	-	-	-	0.0%
Employer CalPERS Retire NC	-	14	-	-	-	0.0%
TOTAL SALARIES & BENEFITS	-	18,440	18,000	48	18,000	100.0%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	11,470	18,714	29,000	23,981	29,000	100.0%
Repair & Maint/Facilities	-	-	-	415	-	0.0%
Printing & Binding	1,816	1,101	10,795	8,481	10,800	100.0%
Meetings & Conferences	-	229	-	425	-	0.0%
Other Purchased Services	36,935	14,236	41,900	46,034	41,900	100.0%
Special Department Expenses	21,250	15,112	19,300	19,881	22,300	115.5%
Street Signs	-	-	-	55	-	0.0%
Office Supplies	-	929	900	-	900	100.0%
Postage	-	-	-	198	-	0.0%
Community Programs	-	5,646	3,005	6,029	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	71,471	55,966	104,900	105,498	104,900	100.0%
EXPENDITURES GRAND TOTAL	71,471	74,406	122,900	105,546	122,900	100.0%
NET CHANGE IN POSITION	(47,242)	(43,349)	(92,900)	(68,549)	(82,900)	89.2%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Community Services
Senior Services
104079**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Donations & Contributions	-	150	-	-	-	0.0%
Total Revenues	2,000	150	-	-	-	0.0%
GRAND TOTAL RESOURCES	2,000	150	-	-	-	0.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	-	6	-	-	-	0.0%
Salaries/Part-Time	55,737	81,178	66,200	58,901	67,600	102.1%
Medicare	808	1,177	-	-	-	0.0%
Employers' PARS/ARS	2,090	3,045	-	-	-	0.0%
TOTAL SALARIES & BENEFITS	37,936	85,405	66,200	58,901	67,600	102.1%
MATERIALS, SUPPLIES & SERVICES						
Repair & Maint/Facilities	-	-	-	320	-	0.0%
Meetings & Conferences	-	-	-	34	-	0.0%
Other Purchased Services	2,050	-	2,200	900	2,200	100.0%
Special Department Expenses	11,990	2,866	12,000	2,469	12,000	100.0%
Office Supplies	-	109	-	13	-	0.0%
Small Tools/Equipment	-	105	-	-	-	0.0%
Other Supplies	-	36	-	-	-	0.0%
Community Programs	-	8,773	-	6,345	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	14,040	11,888	14,200	10,081	14,200	100.0%
EXPENDITURES GRAND TOTAL	51,976	97,293	80,400	68,982	81,800	101.7%
NET CHANGE IN POSITION	(49,976)	(97,143)	(80,400)	(68,982)	(81,800)	101.7%



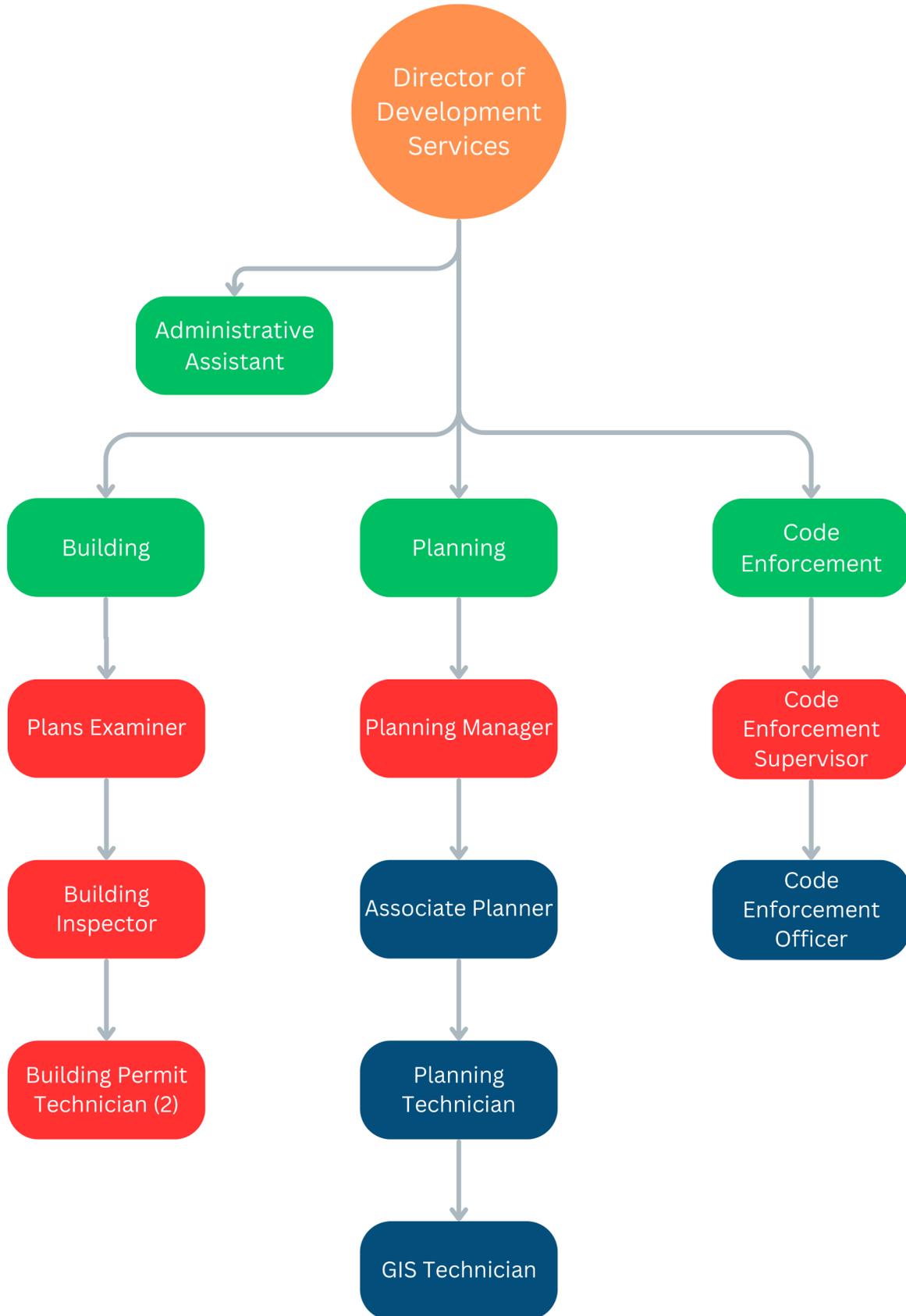
PLACENTIA
Rich Heritage, Bright Future

DEVELOPMENT SERVICES DEPARTMENT



General Fund Budget
FISCAL YEAR 2024-25

Development Services Department Organizational Chart



The Development Services Department provides support, guidance, and coordination to the community by implementing the General Plan, Zoning Ordinances and Building Codes, as adopted by City Council for all land planning and development activities throughout the City. The department is composed of four Divisions: Planning, Building, Code Enforcement and Economic Development.

Planning Division

The Planning Division provides current and advanced planning needs. Current planning coordinates project review with other departments and public agencies as well as processes and makes recommendations to the Planning Commission and City Council on various discretionary applications including, but not limited to General Plan Amendments, Zone Changes, Tentative Maps, Development Plan Reviews for residential, commercial, and industrial projects, Use Permits and Variances. In addition, current planning evaluates all development proposals for compliance with the California Environmental Quality Act (CEQA) and City Environmental Guidelines. Advanced Planning provides long range land planning and zoning services including the maintenance and updating of the City's General Plan, Specific Plans, and other visioning documents.



Building Division

The Building Division administers and enforces all building codes and ordinances adopted by the City Council. There are three primary functions within this division: Permit Services, Plan Checking Services and Inspection Services. Permit Services assists with building and planning related phone and counter inquiries, calculates and collects permit and development fees and issues permits. Plan check is responsible for reviewing plans for new residential, commercial and industrial construction, commercial/industrial tenant improvements and home improvements. This is accomplished through the implementation of the Building, Plumbing, Mechanical, Electrical and Energy Codes as well as local and State laws for all buildings in the City of Placentia.

Inspection Services conducts field inspections of projects under construction to verify compliance with Building, Plumbing and Electrical codes and ensures that projects are constructed according to approved plans. Building Inspectors also issue Stop Work Notices for active construction projects that do not have appropriate City permits.

Code Enforcement

The Code Enforcement division's key objective is maintaining and preserving value and appearance in residential, commercial, and industrial properties throughout the City. The Placentia Municipal Code (PMC) contains development and property maintenance standards and staff draw upon the City Council adopted California or International Residential and Building Codes for further assistance to protect the livability of the City. Code Compliance efforts are focused on property maintenance practices and standards to avoid conditions which can be detrimental to the public health, safety, or general welfare.

Economic Development

Economic Development assists with business retention and attraction activities by developing relationships with real estate brokers, property owners and business tenants. Staff actively engage property owners and potential business owners in order to bring new businesses to the City of Placentia.



**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Development Services
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Business License Fees	-	69	-	-	-	0.0%
Building Permits	763,782	764,782	800,000	775,000	815,000	101.9%
Banner Permits	-	350	-	350	350	100.0%
Plumbing Permits	87,050	105,687	90,000	90,000	94,500	105.0%
Fire Plan Check/Permit	94,773	63,031	-	-	-	0.0%
Electrical Permits	138,445	128,204	125,000	135,000	141,750	113.4%
Heat/Ventilation Air Cond	78,376	103,855	112,000	120,000	126,000	112.5%
Swimming Pool Permits	43,105	40,742	70,000	42,000	55,000	78.6%
Waived Banner Permit Fees	-	(13,046)	-	-	-	0.0%
Planning Division Fees	-	250,364	250,000	275,000	290,000	116.0%
Landscape Review Fees	-	2,820	15,000	15,000	20,000	133.3%
Sanitation Collect Fees	-	25,632	15,000	15,000	25,000	166.7%
Business Site Insp Fee	-	6,400	6,000	9,000	9,450	157.5%
Administrative Citations	(1,515)	121,103	120,000	120,000	125,000	104.2%
Reimbursements/Other Revenue	-	13,003	-	9,612	-	0.0%
Total Revenues	1,204,015	1,612,996	1,603,000	1,605,962	1,702,050	106.2%
TRANSFERS IN						
Transfer in from GP Update	-	-	4,950	-	-	0.0%
TOTAL TRANSFERS	-	-	4,950	-	-	0.0%
GRAND TOTAL RESOURCES	1,204,015	1,612,996	1,607,950	1,605,962	1,702,050	105.9%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	802,269	823,243	956,200	956,200	1,106,100	115.7%
Salaries/Part-Time	75,718	71,466	45,600	46,713	50,000	109.6%
Overtime	894	1,497	-	1,232	500	100.0%
Leave Accrual Payout	7,059	11,153	-	-	-	0.0%
Alternative H&W Payout	9,438	6,013	5,513	5,513	10,300	186.8%
Signing Bonus Payout	22,131	-	40,094	40,094	-	0.0%
Salary Savings	-	-	(100,000)	-	-	0.0%
Health Insurance Allocation	111,565	107,841	183,100	183,100	147,400	80.5%
Life Ins Allocation	-	-	2,600	2,600	3,000	115.4%
Dental Ins Allocation	10,865	10,900	13,200	13,200	7,600	57.6%
Optical Ins Allocation	1,982	2,018	2,500	2,500	2,200	88.0%
LTD Ins Allocation	-	-	4,000	4,000	4,400	110.0%
STD Ins Allocation	-	-	4,000	4,000	4,200	105.0%
Medicare	14,217	13,797	15,000	15,000	16,100	107.3%
Employers' PARS/ARS	7,245	7,127	5,800	5,800	8,700	150.0%
Employer CalPERS Retire NC	59,545	60,879	79,000	79,000	85,100	107.7%
Employee Medical Opt Out Plan	26,193	26,512	16,900	16,900	26,500	156.8%
Emp Bnft/Insurance Premiums	-	-	-	25	-	0.0%
Health Insurance Premiums	-	-	-	12,779	-	0.0%
Dental Insurance Premiums	-	-	-	1,094	-	0.0%
Life Insurance Premiums	-	-	-	(49)	-	0.0%
Optical Insurance Premiums	-	-	-	(210)	-	0.0%
LTD Ins Premium	-	-	-	377	-	0.0%
STD Ins Premium	-	-	-	231	-	0.0%
Leave Buyback	31,257	11,175	-	-	28,600	100.0%
Other Employee Benefits	-	-	12,600	12,600	12,600	100.0%
Contra - Salaries	(64,846)	(36,326)	-	-	-	0.0%
TOTAL SALARIES & BENEFITS	1,138,741	1,117,294	1,286,106	1,402,697	1,513,300	117.7%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Development Services
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
MATERIALS, SUPPLIES & SERVICES						
Legal Services	-	-	-	176	-	0.0%
Landscape Review Expense	-	2,820	15,000	9,350	15,000	100.0%
Fire Plan Check Services	39,071	49,464	9,230	9,230	-	0.0%
City Events	-	-	-	289	-	0.0%
Professional Services	15,709	65,302	25,050	18,153	25,050	100.0%
Software Maintenance	-	7,454	-	-	-	0.0%
Printing & Binding	36	305	-	-	-	0.0%
Travel	-	1,485	-	4,895	-	0.0%
Meetings & Conferences	5,969	10,443	6,470	7,702	7,000	108.2%
Staff Training	129	464	1,200	594	1,300	108.3%
Dues & Memberships	2,070	2,773	3,000	1,350	650	21.7%
Dept. Contract Services	253,895	454,181	464,300	440,600	213,000	45.9%
Special Department Expenses	13,010	-	200	108	-	0.0%
Office Supplies	2,241	3,265	7,000	5,921	2,500	35.7%
Books & Periodicals	-	1,558	-	-	600	100.0%
Postage	-	27	-	-	100	100.0%
Small Tools/Equipment	-	168	-	-	200	100.0%
Uniforms	883	560	2,000	3,584	1,750	87.5%
Personal Protection Equipment	848	974	-	-	2,000	100.0%
Resident Vehicle Rebate Prog	9,500	42,500	-	-	-	0.0%
Web Based Service/Subscriptions	-	320	-	-	-	0.0%
Community Programs	-	-	-	21	-	0.0%
Pass-Through Waived Permit Fee	-	82	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	343,993	644,144	533,450	501,974	269,150	50.5%
CIP & EQUIPMENT						
Computer Hardware	-	12	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	-	12	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	1,482,734	1,761,451	1,819,556	1,904,671	1,782,450	98.0%
NET CHANGE IN POSITION	(278,719)	(148,455)	(211,606)	(298,709)	(80,400)	38.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Development Services
Planning
102531**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Waived Banner Permit Fees	-	(7,880)	-	-	-	0.0%
Planning Division Fees	-	250,364	250,000	275,000	290,000	116.0%
Landscape Review Fees	-	2,820	15,000	15,000	20,000	133.3%
Business Site Insp Fee	-	80	-	-	-	0.0%
Reimbursements/Other Revenue	-	13,000	-	9,612	-	0.0%
Total Revenues	-	258,384	265,000	299,612	310,000	117.0%
TRANSFERS IN						
Transfer in from GP Update	-	-	4,950	-	-	0.0%
TOTAL TRANSFERS	-	-	4,950	-	-	0.0%
GRAND TOTAL RESOURCES	-	258,384	269,950	299,612	310,000	114.8%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	501,681	555,858	639,200	639,200	765,000	119.7%
Salaries/Part-Time	22,815	12,053	16,600	8,976	15,000	90.4%
Overtime	472	642	-	370	500	100.0%
Leave Accrual Payout	3,608	9,059	-	-	-	0.0%
Alternative H&W Payout	5,000	4,250	3,500	3,500	6,000	171.4%
Signing Bonus Payout	12,828	-	25,879	25,879	-	0.0%
Salary Savings	-	-	(100,000)	-	-	0.0%
Health Insurance Allocation	64,829	63,109	88,000	88,000	93,600	106.4%
Life Ins Allocation	-	-	1,800	1,800	1,900	105.6%
Dental Ins Allocation	6,089	6,597	6,600	6,600	4,500	68.2%
Optical Ins Allocation	1,063	1,184	1,300	1,300	1,300	100.0%
LTD Ins Allocation	-	-	2,500	2,500	2,700	108.0%
STD Ins Allocation	-	-	2,500	2,500	2,700	108.0%
Medicare	8,490	8,829	10,300	10,300	11,100	107.8%
Employers' PARS/ARS	6,146	5,969	5,800	5,800	8,700	150.0%
Employer CalPERS Retire NC	33,503	37,200	54,500	54,500	58,800	107.9%
Employee Medical Opt Out Plan	11,966	15,428	16,900	16,900	16,900	100.0%
Emp Bnft/Insurance Premiums	-	-	-	12	-	0.0%
Health Insurance Premiums	-	-	-	6,714	-	0.0%
Dental Insurance Premiums	-	-	-	603	-	0.0%
Life Insurance Premiums	-	-	-	(49)	-	0.0%
Optical Insurance Premiums	-	-	-	(115)	-	0.0%
LTD Ins Premium	-	-	-	192	-	0.0%
STD Ins Premium	-	-	-	118	-	0.0%
Leave Buyback	21,767	11,175	-	-	28,600	100.0%
Other Employee Benefits	-	-	11,400	11,400	11,400	100.0%
TOTAL SALARIES & BENEFITS	700,258	731,353	786,779	886,998	1,028,700	130.7%
MATERIALS, SUPPLIES & SERVICES						
Legal Services	-	-	-	176	-	0.0%
Landscape Review Expense	-	2,820	15,000	9,350	15,000	100.0%
City Events	-	-	-	289	-	0.0%
Professional Services	10,909	58,445	24,950	18,153	24,950	100.0%
Travel	-	-	-	3,057	-	0.0%
Meetings & Conferences	837	3,893	6,270	6,879	5,000	79.7%
Staff Training	15	-	500	-	500	100.0%
Dues & Memberships	1,535	1,625	1,600	663	650	40.6%
Office Supplies	568	634	3,700	2,536	1,500	40.5%
Postage	-	-	-	-	100	100.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Development Services
Planning
102531**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Uniforms	-	-	500	644	250	50.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	14,138	67,417	52,520	41,748	47,950	91.3%
CIP & EQUIPMENT						
Computer Hardware	-	12	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	-	12	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	714,396	798,783	839,299	928,746	1,076,650	128.3%
NET CHANGE IN POSITION	(714,396)	(540,399)	(569,349)	(629,133)	(766,650)	134.7%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Development Services
Building & Safety
102532**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Business License Fees	-	69	-	-	-	0.0%
Building Permits	763,782	764,782	800,000	775,000	815,000	101.9%
Banner Permits	-	350	-	350	350	100.0%
Plumbing Permits	87,050	105,687	90,000	90,000	94,500	105.0%
Fire Plan Check/Permit	94,773	63,031	-	-	-	0.0%
Electrical Permits	138,445	128,204	125,000	135,000	141,750	113.4%
Heat/Ventilation Air Cond	78,376	103,855	112,000	120,000	126,000	112.5%
Swimming Pool Permits	43,105	40,742	70,000	42,000	55,000	78.6%
Waived Banner Permit Fees	-	(5,166)	-	-	-	0.0%
Sanitation Collect Fees	-	25,632	15,000	15,000	25,000	166.7%
Business Site Insp Fee	-	6,320	6,000	9,000	9,450	157.5%
Reimbursements/Other Revenue	-	3	-	-	-	0.0%
Total Revenues	1,205,530	1,233,509	1,218,000	1,186,350	1,267,050	104.0%
GRAND TOTAL RESOURCES	1,205,530	1,233,509	1,218,000	1,186,350	1,267,050	104.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	97,774	37,441	180,700	180,700	185,100	102.4%
Overtime	-	-	-	202	-	0.0%
Leave Accrual Payout	3,007	480	-	-	-	0.0%
Alternative H&W Payout	2,500	500	250	250	2,800	1120.0%
Signing Bonus Payout	3,593	-	2,803	2,803	-	0.0%
Health Insurance Allocation	13,025	9,222	53,800	53,800	31,200	58.0%
Life Ins Allocation	-	-	300	300	600	200.0%
Dental Ins Allocation	2,529	2,055	3,700	3,700	2,000	54.1%
Optical Ins Allocation	452	368	600	600	500	83.3%
LTD Ins Allocation	-	-	800	800	900	112.5%
STD Ins Allocation	-	-	900	900	800	88.9%
Medicare	1,721	658	2,700	2,700	2,700	100.0%
Employer CalPERS Retire NC	7,402	2,786	14,000	14,000	14,300	102.1%
Employee Medical Opt Out Plan	12,012	7,392	-	-	4,800	100.0%
Emp Bnft/Insurance Premiums	-	-	-	9	-	0.0%
Health Insurance Premiums	-	-	-	3,249	-	0.0%
Dental Insurance Premiums	-	-	-	299	-	0.0%
Optical Insurance Premiums	-	-	-	(49)	-	0.0%
LTD Ins Premium	-	-	-	103	-	0.0%
STD Ins Premium	-	-	-	63	-	0.0%
Other Employee Benefits	-	-	200	200	200	100.0%
TOTAL SALARIES & BENEFITS	144,017	60,902	260,753	264,629	245,900	94.3%
MATERIALS, SUPPLIES & SERVICES						
Fire Plan Check Services	39,071	49,464	9,230	9,230	-	0.0%
Software Maintenance	-	7,454	-	-	-	0.0%
Meetings & Conferences	-	-	200	200	-	0.0%
Staff Training	-	-	100	100	500	500.0%
Dues & Memberships	-	35	1,000	488	-	0.0%
Dept. Contract Services	238,616	439,607	449,000	425,600	213,000	47.4%
Office Supplies	1,087	2,509	3,000	2,932	500	16.7%
Books & Periodicals	-	1,558	-	-	600	100.0%
Community Programs	-	-	-	21	-	0.0%
Pass-Through Waived Permit Fee	-	82	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	278,774	500,708	462,530	438,571	214,600	46.4%

EXPENDITURES GRAND TOTAL

422,791	561,610	723,283	703,200	460,500	63.7%
782,739	671,899	494,717	483,151	806,550	163.0%

NET CHANGE IN POSITION

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Development Services
Code Enforcement
102533**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Administrative Citations	(1,515)	121,103	120,000	120,000	125,000	104.2%
Total Revenues	(1,515)	121,103	120,000	120,000	125,000	104.2%
GRAND TOTAL RESOURCES	(1,515)	121,103	120,000	120,000	125,000	104.2%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	73,515	75,934	136,300	136,300	156,000	114.5%
Salaries/Part-Time	52,903	59,412	29,000	37,737	35,000	120.7%
Overtime	422	855	-	660	-	0.0%
Leave Accrual Payout	-	380	-	-	-	0.0%
Alternative H&W Payout	1,250	250	250	250	1,500	600.0%
Signing Bonus Payout	2,193	-	4,244	4,244	-	0.0%
Health Insurance Allocation	21,711	22,529	41,300	41,300	22,600	54.7%
Life Ins Allocation	-	-	500	500	500	100.0%
Dental Ins Allocation	1,541	1,541	2,900	2,900	1,100	37.9%
Optical Ins Allocation	276	276	600	600	400	66.7%
LTD Ins Allocation	-	-	700	700	800	114.3%
STD Ins Allocation	-	-	600	600	700	116.7%
Medicare	1,887	1,987	2,000	2,000	2,300	115.0%
Employers' PARS/ARS	1,099	1,158	-	-	-	0.0%
Employer CalPERS Retire NC	7,351	7,784	10,500	10,500	12,000	114.3%
Employee Medical Opt Out Plan	-	-	-	-	4,800	100.0%
Emp Bnft/Insurance Premiums	-	-	-	5	-	0.0%
Health Insurance Premiums	-	-	-	2,816	-	0.0%
Dental Insurance Premiums	-	-	-	193	-	0.0%
Optical Insurance Premiums	-	-	-	(46)	-	0.0%
LTD Ins Premium	-	-	-	82	-	0.0%
STD Ins Premium	-	-	-	50	-	0.0%
Other Employee Benefits	-	-	1,000	1,000	1,000	100.0%
TOTAL SALARIES & BENEFITS	164,147	172,107	229,894	242,390	238,700	103.8%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	-	-	100	-	100	100.0%
Travel	-	-	-	30	-	0.0%
Meetings & Conferences	-	-	-	25	2,000	100.0%
Staff Training	114	464	600	494	300	50.0%
Dues & Memberships	285	200	400	200	-	0.0%
Dept. Contract Services	15,278	14,574	15,300	15,000	-	0.0%
Special Department Expenses	12,735	-	200	108	-	0.0%
Office Supplies	154	122	300	453	500	166.7%
Small Tools/Equipment	-	168	-	-	200	100.0%
Uniforms	883	560	1,500	2,940	1,500	100.0%
Personal Protection Equipment	848	974	-	-	2,000	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	30,298	17,063	18,400	19,250	6,600	35.9%
EXPENDITURES GRAND TOTAL	194,445	189,169	248,294	261,640	245,300	98.8%
NET CHANGE IN POSITION	(195,960)	(68,066)	(128,294)	(141,640)	(120,300)	93.8%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Development Services
Economic Development
102534**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Salaries/Full-Time Regular	129,300	154,009	-	-	-	0.0%
Leave Accrual Payout	443	1,233	-	-	-	0.0%
Alternative H&W Payout	688	1,013	1,513	1,513	-	0.0%
Signing Bonus Payout	3,517	-	7,168	7,168	-	0.0%
Health Insurance Allocation	12,000	12,980	-	-	-	0.0%
Dental Ins Allocation	705	707	-	-	-	0.0%
Optical Ins Allocation	191	190	-	-	-	0.0%
Medicare	2,119	2,322	-	-	-	0.0%
Employer CalPERS Retire NC	11,289	13,110	-	-	-	0.0%
Employee Medical Opt Out Plan	2,215	3,692	-	-	-	0.0%
Contra - Salaries	(64,846)	(36,326)	-	-	-	0.0%
TOTAL SALARIES & BENEFITS	130,320	152,932	8,681	8,681	-	0.0%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	4,800	6,858	-	-	-	0.0%
Printing & Binding	36	305	-	-	-	0.0%
Travel	-	1,485	-	1,808	-	0.0%
Meetings & Conferences	5,133	6,550	-	598	-	0.0%
Dues & Memberships	250	913	-	-	-	0.0%
Postage	-	27	-	-	-	0.0%
Resident Vehicle Rebate Prog	9,500	42,500	-	-	-	0.0%
Web Based Service/Subscriptions	-	320	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	20,783	58,957	-	2,405	-	0.0%
EXPENDITURES GRAND TOTAL	151,102	211,888	8,681	11,086	-	0.0%
NET CHANGE IN POSITION	(151,102)	(211,888)	(8,681)	(11,086)	-	0.0%



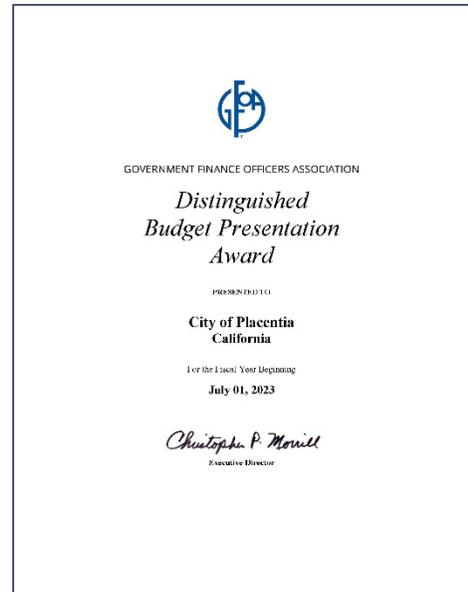
PLACENTIA
Rich Heritage, Bright Future

FINANCE DEPARTMENT



General Fund Budget
FISCAL YEAR 2024-25

The Finance Department’s role in City government is to safeguard the City’s assets, assure timely payment of all financial obligations, process payroll for our employees and provide financial guidance to other City departments and the City Council. The Finance Department is the primary contact for the many vendors that various City departments use to purchase goods and services needed for the day-to-day operations of the City. The Finance Department maintains a fixed asset listing of all equipment and properties owned by the City. Current values and depreciation schedules are maintained and used by various underwriters who provide insurance for amounts that exceed the City’s self-insured limits. The Finance Department monitors compliance with established purchasing policies and guidelines.



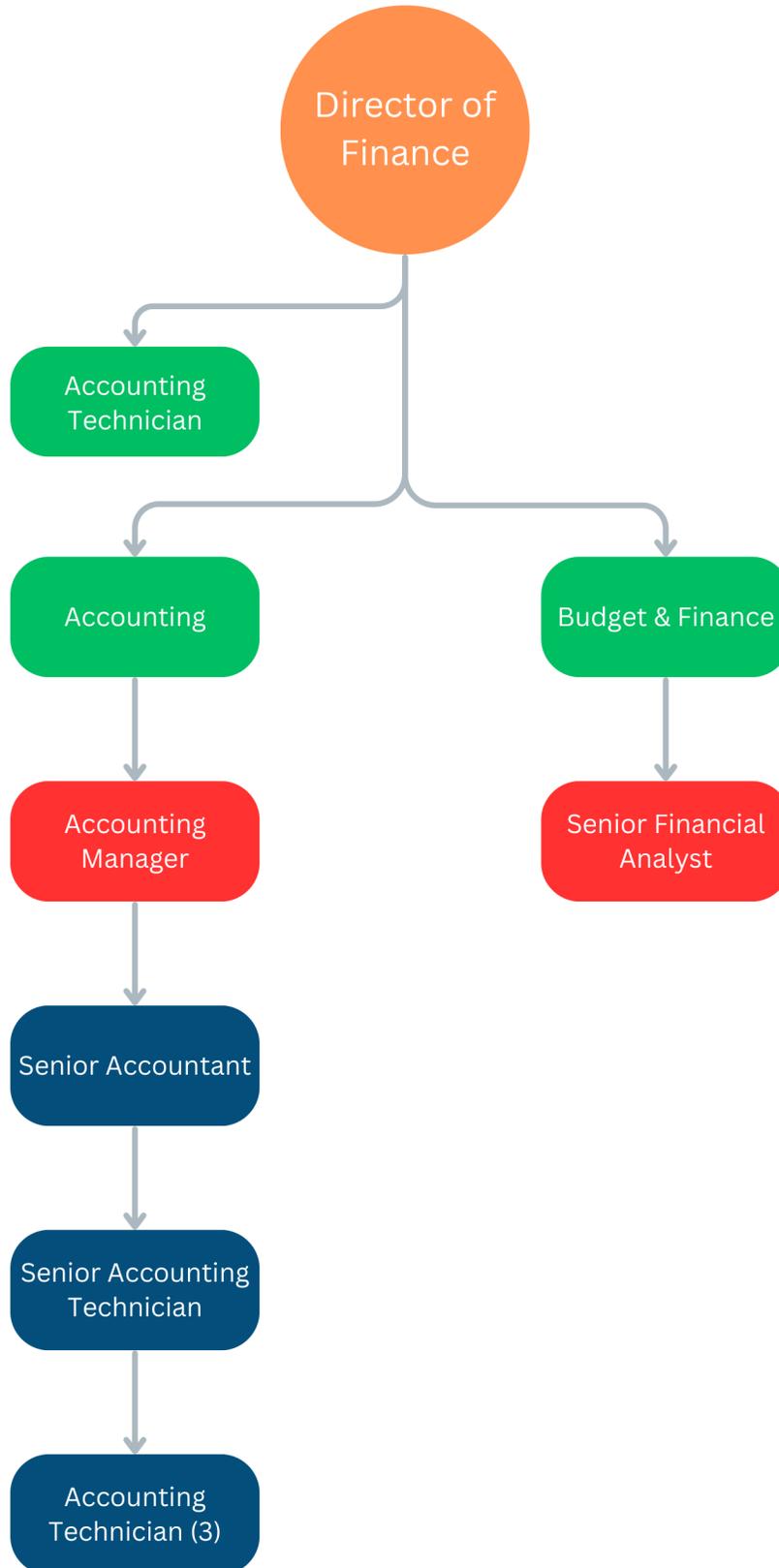
The Finance Department prepares and monitors internal control policies, ensuring that all departments comply with current Government financial reporting standards.

The Finance Department works with the City Council’s Financial Audit Oversight Committee as well as independent auditors to comply with State and local ordinances regarding financial reporting. Quarterly financial reports are completed and submitted to City Council for review to keep Council Members aware of the City’s financial condition. The Finance Department is responsible for mandated reporting to other government agencies such as the State Controller’s Office. Various State and Federal Grants are monitored for compliance with grant conditions and reporting requirements.



The Finance Department is the lead department in preparing the City Administrator’s annual budget. Constant monitoring of the budget to ensure that each department is “living within our means” rests with the Finance Department. Comprehensive Annual Financial Reports and the City’s budget are placed on the City’s website and updated on a continual basis to be transparent in reporting to the citizens of Placentia.

Finance Department Organizational Chart



**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Finance
Finance Administration
102020**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Other Financing Sources	-	129,849	-	-	-	0.0%
Total Revenues	-	129,849	-	-	-	0.0%
GRAND TOTAL RESOURCES	-	129,849	-	-	-	0.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	670,323	681,799	762,900	762,900	856,900	112.3%
Overtime	1,597	2,503	3,000	2,255	-	0.0%
Leave Accrual Payout	19,834	4,457	-	-	-	0.0%
Alternative H&W Payout	10,395	3,126	5,140	5,140	7,100	138.1%
Signing Bonus Payout	19,285	-	32,228	32,228	-	0.0%
Health Insurance Allocation	111,180	124,786	135,600	135,600	126,900	93.6%
Life Ins Allocation	-	-	1,900	1,900	2,200	115.8%
Dental Ins Allocation	8,591	9,038	7,700	7,700	3,400	44.2%
Optical Ins Allocation	1,719	1,949	1,800	1,800	1,700	94.4%
LTD Ins Allocation	-	-	3,100	3,100	3,300	106.5%
STD Ins Allocation	-	-	2,900	2,900	3,200	110.3%
Medicare	10,680	10,257	11,100	11,100	12,500	112.6%
Employers' PARS/ARS	4,722	-	9,900	9,900	7,900	79.8%
Employer CalPERS Retire NC	53,123	48,015	58,600	58,600	65,900	112.5%
ICMA Defined Contribution Plan	-	-	-	2,397	-	0.0%
Employee Medical Opt Out Plan	13,477	15,255	16,900	16,900	9,000	53.3%
Emp Bnft/Insurance Premiums	-	-	-	22	-	0.0%
Health Insurance Premiums	-	-	-	14,762	-	0.0%
Dental Insurance Premiums	-	-	-	1,014	-	0.0%
Life Insurance Premiums	-	-	-	(62)	-	0.0%
Optical Insurance Premiums	-	-	-	(209)	-	0.0%
LTD Ins Premium	-	-	-	392	-	0.0%
STD Ins Premium	-	-	-	240	-	0.0%
Leave Buyback	5,331	2,595	-	-	25,100	100.0%
Other Employee Benefits	1,153	-	10,200	10,200	10,700	104.9%
TOTAL SALARIES & BENEFITS	922,728	903,779	1,062,968	1,080,780	1,135,800	106.9%
MATERIALS, SUPPLIES & SERVICES						
Accounting & Auditing Service	56,535	69,094	80,000	72,001	75,000	93.8%
Third Party Administration	9,442	12,636	9,200	14,723	12,000	130.4%
Bank Over/Short	810	(362)	500	(3,062)	-	0.0%
Payroll Penalty	-	2,864	-	-	-	0.0%
Credit Card Write-offs	-	-	-	(1,020)	-	0.0%
City Events	-	-	-	493	-	0.0%
Professional Services	109,823	154,067	175,000	139,640	100,000	57.1%
Software Maintenance	-	-	-	250	-	0.0%
Printing & Binding	4,240	-	2,500	-	-	0.0%
Travel	-	3,103	-	857	-	0.0%
Mileage Reimbursement	-	26	-	-	-	0.0%
Meetings & Conferences	2,442	12,998	7,000	2,651	2,000	28.6%
Staff Training	1,100	1,728	2,000	2,043	750	37.5%
Dues & Memberships	1,075	1,070	1,500	1,495	1,000	66.7%
Admin Service Fee	67,558	68,970	-	71,447	-	0.0%
Special Department Expenses	570	946	-	684	-	0.0%
Office Supplies	4,892	1,808	5,500	1,051	4,000	72.7%
Books & Periodicals	-	-	-	50	-	0.0%
Postage	-	198	200	-	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Finance
Finance Administration
102020**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Uniforms	-	181	-	-	-	0.0%
Computer Software	-	250	-	-	-	0.0%
Web Based Service/Subscriptions	-	(31,150)	-	39,420	40,000	100.0%
Other Supplies	-	130	-	-	-	0.0%
Community Programs	-	104	-	-	-	0.0%
Office Equipment	-	-	-	203	-	0.0%
Subscription Principal (GASB)	-	25,650	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	258,500	324,310	283,400	342,925	234,750	82.8%
CIP & EQUIPMENT						
Computer Hardware	-	107	-	84	-	0.0%
Laptops/Tablets	-	135,349	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	-	135,456	-	84	-	0.0%
EXPENDITURES GRAND TOTAL	1,181,228	1,363,545	1,346,368	1,423,789	1,370,550	101.8%
NET CHANGE IN POSITION	(1,181,228)	(1,233,697)	(1,346,368)	(1,423,789)	(1,370,550)	101.8%



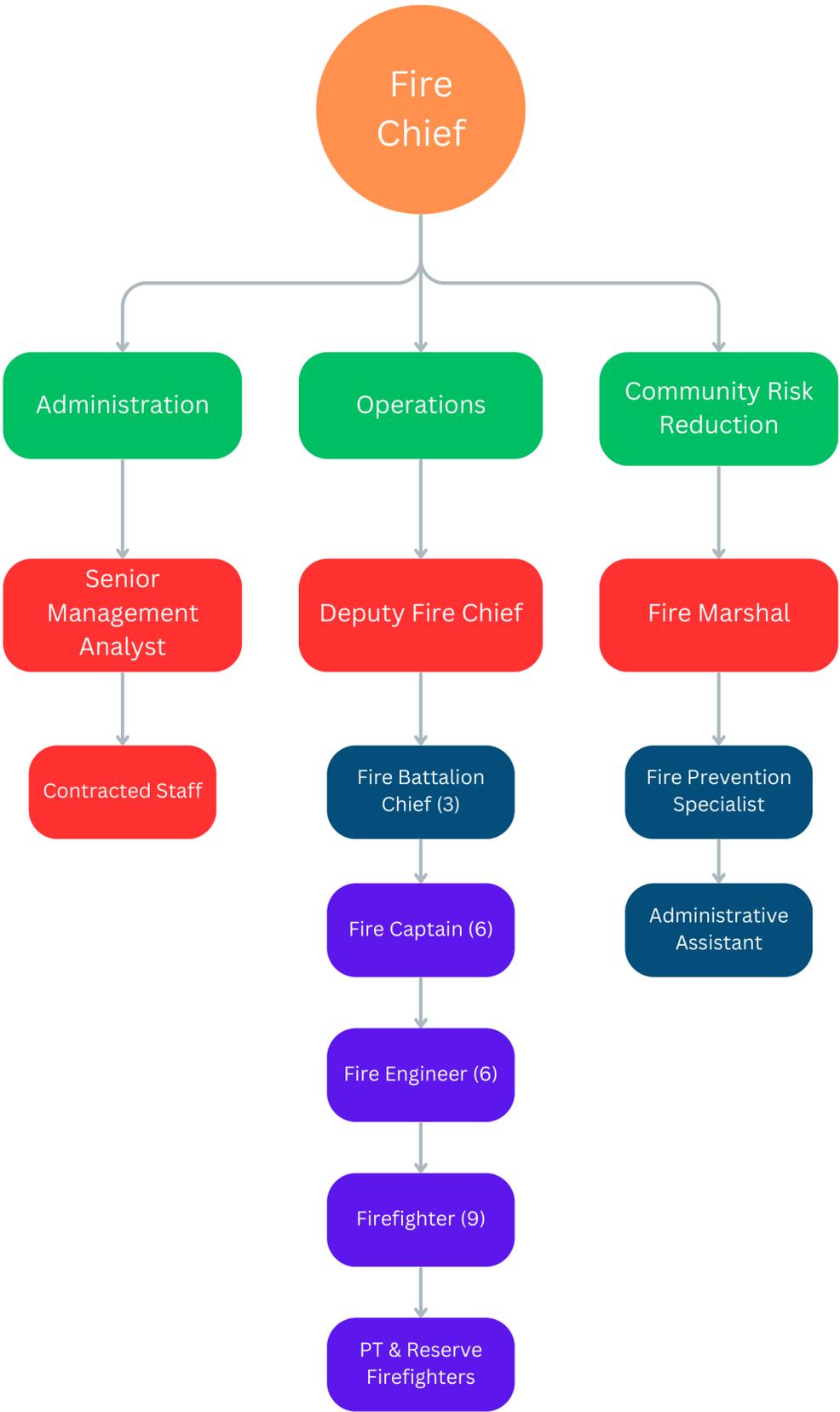
PLACENTIA
Rich Heritage, Bright Future

FIRE AND LIFE SAFETY



General Fund Budget
FISCAL YEAR 2024-25

Fire and Life Safety Department Organizational Chart



We are dedicated to protecting the community and providing services for life safety, environmental protection, and property conservation through education, hazard reduction, and emergency response.

Administration

The Placentia Fire and Life Safety Department (PFLSD) officially began serving the City of Placentia on July 1, 2020. The Administration division includes the Fire Chief, Deputy Chief, and administrative staff. Administration oversees operations, strategic planning, policies, procedures, fire prevention, oversight of the department budget, and personnel.

Goals for FY 23/24 include hosting an open house at our new Administrative Headquarters on Bradford Avenue, increasing the registration of residents into the *Community Connects* database, and continuing to lead and train the Department to best serve the Placentia community.

Operations

The Operations division is comprised of the front-line staff that work out of Fire Stations 1 & 2. Our full-time staff include dedicated career fire service personnel including three Battalion Chiefs, Captains, Engineers, and Firefighters. The division also employs part-time and reserve firefighters.



The Department has two stations, one engine, one truck, a patrol truck, and a reserve engine. PFLSD also works together with Lynch EMS to provide advanced life support and emergency medical services during medical-related emergency calls. Together, we have a combination of specialized training, emergency experience, and formal education that has prepared us to provide “All Risk” emergency services to the citizens of Placentia. Together we

stand in our commitment to uphold our core values: “Integrity, dedication, community, and respect.”

Community Risk Reduction

The Community Risk Reduction Division is responsible for enforcement of the California Fire Code as adopted by the State of California and the City of Placentia. Under direction of the Fire Chief, the division, consisting of a Fire Marshal, Fire Prevention Specialist, and Fire Administrative Assistant provides an all-hazard approach to life and fire safety hazards within the community through education, engineering, enforcement, and evaluation.

The division oversees the review of development and new construction projects, the state mandated annual and routine fire inspection program, special events, provides logistical support to major emergencies, and serves as a liaison to city committees. Additionally, code management and policy development are performed by the division. The goal of the Community Risk Reduction

Division is to reduce the likelihood of life and fire hazards through public outreach and enforcement.



**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Fire & Life Safety
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Fire Plan Check/Permit	3,993	18,577	40,000	55,000	60,000	150.0%
Inspections/Operating Permit	-	17,177	221,000	50,000	100,000	45.2%
Donations & Contributions	4,545	-	-	9,091	-	0.0%
Reimbursements/Other Revenue	-	-	-	11,359	-	0.0%
Reimbursement - Strike Team	-	12,837	-	18,953	-	0.0%
Total Revenues	8,538	48,591	261,000	144,403	160,000	61.3%
GRAND TOTAL RESOURCES	8,538	48,591	261,000	144,403	160,000	61.3%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	2,130,463	2,159,813	2,808,650	2,808,650	3,198,200	113.9%
Salaries/Part-Time	64,012	15,225	35,000	11,083	30,000	85.7%
Overtime	419,202	438,183	328,000	316,591	275,800	84.1%
Leave Accrual Payout	69,541	54,840	-	-	-	0.0%
Alternative H&W Payout	26,250	10,250	10,500	10,500	22,100	210.5%
Signing Bonus Payout	56,628	91,148	97,314	97,314	-	0.0%
Salary Savings	-	-	(121,456)	-	-	0.0%
Health Insurance Allocation	370,573	377,097	544,200	544,200	506,100	93.0%
Life Ins Allocation	-	-	8,100	8,100	9,000	111.1%
Dental Ins Allocation	25,606	24,416	34,300	34,300	12,500	36.4%
Optical Ins Allocation	4,665	4,584	6,800	6,800	6,200	91.2%
LTD Ins Allocation	-	-	11,800	11,800	12,200	103.4%
STD Ins Allocation	-	-	11,000	11,000	11,200	101.8%
Medicare	40,481	40,362	40,800	40,800	46,500	114.0%
Employers' PARS/ARS	1,172	394	-	5,851	-	0.0%
Employer CalPERS Retire NC	7,763	10,635	19,500	19,500	20,900	107.2%
ICMA Defined Contribution Plan	197,534	197,886	259,800	259,800	297,300	114.4%
Employee Medical Opt Out Plan	14,954	9,969	9,600	9,600	9,600	100.0%
Emp Bnft/Insurance Premiums	-	-	-	85	-	0.0%
Health Insurance Premiums	-	-	-	59,613	-	0.0%
Dental Insurance Premiums	-	-	-	3,799	-	0.0%
Life Insurance Premiums	-	-	-	(46)	-	0.0%
Optical Insurance Premiums	-	-	-	(691)	-	0.0%
LTD Ins Premium	-	-	-	1,497	-	0.0%
STD Ins Premium	-	-	-	916	-	0.0%
Leave Buyback	15,131	-	-	-	36,100	100.0%
Other Employee Benefits	-	-	2,200	2,200	3,200	145.5%
TOTAL SALARIES & BENEFITS	3,443,974	3,434,803	4,106,108	4,263,264	4,496,900	109.5%
MATERIALS, SUPPLIES & SERVICES						
Credit Card Write-offs	-	-	-	433	-	0.0%
City Events	-	-	-	1,080	-	0.0%
Professional Services	5,226	5,240	8,000	5,308	52,000	650.0%
Repair & Maint/Facilities	978	1,735	19,000	5,851	25,000	131.6%
Vehicle Repair & Maintenance	23,697	52,244	116,000	114,353	100,000	86.2%
Repair/Maint Off Furn & Eqp	-	331	-	192	-	0.0%
Software Maintenance	86,853	50,585	128,500	66,446	137,000	106.6%
Repair Maint/Equipment	22,554	31,068	30,000	30,150	20,000	66.7%
Equipment & Tool Rental	-	1,783	1,000	108	3,000	300.0%
Advertising/Promotional	-	947	-	-	-	0.0%
Printing & Binding	-	1,521	3,300	2,209	1,000	30.3%
Travel	-	3,313	-	4,545	-	0.0%
Meetings & Conferences	5,503	19,256	15,000	12,183	2,000	13.3%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Fire & Life Safety
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Staff Training	37,216	21,817	30,000	18,590	175,000	583.3%
Dues & Memberships	457	898	3,200	1,258	1,600	50.0%
Dept. Contract Services	104,745	206,792	70,000	126,221	75,000	107.1%
City Admin Services	-	-	-	10,000	-	0.0%
Special Department Expenses	37,808	116,731	85,200	57,783	72,500	85.1%
Traffic Control Devices	-	-	-	126	-	0.0%
Office Supplies	3,693	5,543	4,500	3,724	2,300	51.1%
Books & Periodicals	167	-	2,300	-	-	0.0%
Postage	37	1,152	500	-	250	50.0%
Small Tools/Equipment	415	4,573	4,250	1,174	3,500	82.4%
Small Furniture & Fixture	-	107	-	522	-	0.0%
Uniforms	32,326	25,890	27,500	27,779	27,500	100.0%
Personal Protection Equipment	25,834	51,026	70,700	56,152	20,800	29.4%
Emergency Medical Supples	6,585	22,709	20,000	6,983	10,000	50.0%
Computer Software	-	1,701	6,000	4,580	-	0.0%
Web Based Service/Subscriptions	-	55	-	-	5,000	100.0%
Other Supplies	-	8,075	15,000	6,014	3,000	20.0%
Community Programs	16,275	6,554	2,500	542	-	0.0%
Contributions/Donations	-	3,097	-	7,500	-	0.0%
Office Equipment	-	223	-	-	-	0.0%
Subscription Principal (GASB)	-	88,419	-	-	-	0.0%
Subscription Interest (GASB)	-	6,914	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	410,369	740,299	662,450	571,805	736,450	111.2%
CIP & EQUIPMENT						
Computer Hardware	-	32	-	-	-	0.0%
Machinery & Equipment	-	1,413	-	-	-	0.0%
Furniture & Fixtures	954	3,940	-	813	-	0.0%
TOTAL CIP & EQUIPMENT	954	5,385	-	813	-	0.0%
EXPENDITURES GRAND TOTAL	3,855,296	4,180,487	4,768,558	4,835,881	5,233,350	109.7%
NET CHANGE IN POSITION	(3,846,758)	(4,131,896)	(4,507,558)	(4,691,478)	(5,073,350)	112.6%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Fire & Life Safety
Fire Administration
103065**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Donations & Contributions	-	-	-	9,091	-	0.0%
Total Revenues	3,993	-	-	9,091	-	0.0%
GRAND TOTAL RESOURCES	3,993	-	-	9,091	-	0.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	416,169	355,937	437,400	437,400	493,000	112.7%
Overtime	-	88	-	-	-	0.0%
Leave Accrual Payout	30,473	9,491	-	-	-	0.0%
Alternative H&W Payout	2,750	2,500	2,250	2,250	3,800	168.9%
Signing Bonus Payout	6,390	-	19,744	19,744	-	0.0%
Health Insurance Allocation	24,816	35,507	45,100	45,100	45,100	100.0%
Life Ins Allocation	-	-	1,100	1,100	1,100	100.0%
Dental Ins Allocation	2,584	3,222	3,700	3,700	1,200	32.4%
Optical Ins Allocation	468	470	700	700	700	100.0%
LTD Ins Allocation	-	-	1,400	1,400	1,400	100.0%
STD Ins Allocation	-	-	1,600	1,600	1,600	100.0%
Medicare	6,656	5,416	6,400	6,400	7,200	112.5%
Employers' PARS/ARS	-	-	-	3,908	-	0.0%
Employer CalPERS Retire NC	7,763	10,577	11,400	11,400	12,400	108.8%
ICMA Defined Contribution Plan	20,143	21,001	33,200	33,200	37,800	113.9%
Employee Medical Opt Out Plan	5,538	4,984	4,800	4,800	4,800	100.0%
Emp Bnft/Insurance Premiums	-	-	-	9	-	0.0%
Health Insurance Premiums	-	-	-	5,631	-	0.0%
Dental Insurance Premiums	-	-	-	452	-	0.0%
Optical Insurance Premiums	-	-	-	(81)	-	0.0%
LTD Ins Premium	-	-	-	241	-	0.0%
STD Ins Premium	-	-	-	147	-	0.0%
Leave Buyback	-	-	-	-	13,400	100.0%
Other Employee Benefits	-	-	1,100	1,100	2,000	181.8%
TOTAL SALARIES & BENEFITS	523,750	449,192	569,894	580,202	625,500	109.8%
MATERIALS, SUPPLIES & SERVICES						
Repair & Maint/Facilities	-	25	-	52	-	0.0%
Advertising/Promotional	-	947	-	-	-	0.0%
Printing & Binding	-	1,521	1,800	1,141	200	11.1%
Travel	-	2,636	-	4,505	-	0.0%
Meetings & Conferences	5,077	17,477	9,000	6,051	2,000	22.2%
Staff Training	2,100	2,482	-	1,005	-	0.0%
Dues & Memberships	412	781	1,200	227	1,000	83.3%
Special Department Expenses	3,682	11,059	14,000	9,642	12,000	85.7%
Traffic Control Devices	-	-	-	126	-	0.0%
Office Supplies	1,782	3,278	1,500	1,610	800	53.3%
Postage	-	1,152	-	-	250	100.0%
Small Tools/Equipment	-	361	-	-	-	0.0%
Uniforms	2,046	7,984	5,000	2,509	-	0.0%
Web Based Service/Subscriptions	-	55	-	-	5,000	100.0%
Other Supplies	-	747	-	256	-	0.0%
Community Programs	1,222	122	-	236	-	0.0%
Contributions/Donations	-	3,097	-	7,500	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	63,602	53,724	32,500	34,859	21,250	65.4%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Fire & Life Safety
Fire Administration
103065**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
EXPENDITURES GRAND TOTAL	587,352	502,916	602,394	615,061	646,750	107.4%
NET CHANGE IN POSITION	(583,359)	(502,916)	(602,394)	(605,970)	(646,750)	107.4%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Fire & Life Safety
Fire Operations
103066**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Fire Plan Check/Permit	-	3,431	-	-	-	0.0%
Inspections/Operating Permit	-	12,880	-	-	-	0.0%
Reimbursements/Other Revenue	-	-	-	11,359	-	0.0%
Reimbursement - Strike Team	-	12,837	-	18,953	-	0.0%
Total Revenues	4,545	29,148	-	30,312	-	0.0%
GRAND TOTAL RESOURCES	4,545	29,148	-	30,312	-	0.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	1,714,294	1,800,676	2,130,500	2,130,500	2,384,800	111.9%
Salaries/Part-Time	64,012	15,225	35,000	11,083	30,000	85.7%
Overtime	419,202	438,095	325,000	316,260	275,000	84.6%
Leave Accrual Payout	39,068	45,349	-	-	-	0.0%
Alternative H&W Payout	23,500	7,750	7,750	7,750	14,300	184.5%
Signing Bonus Payout	50,239	91,148	69,317	69,317	-	0.0%
Salary Savings	-	-	(121,456)	-	-	0.0%
Health Insurance Allocation	345,757	341,590	445,300	445,300	421,100	94.6%
Life Ins Allocation	-	-	6,300	6,300	6,900	109.5%
Dental Ins Allocation	23,023	21,194	26,900	26,900	10,200	37.9%
Optical Ins Allocation	4,197	4,114	5,400	5,400	4,900	90.7%
LTD Ins Allocation	-	-	9,400	9,400	9,500	101.1%
STD Ins Allocation	-	-	8,400	8,400	8,300	98.8%
Medicare	33,824	34,896	30,900	30,900	34,600	112.0%
Employers' PARS/ARS	1,172	394	-	-	-	0.0%
ICMA Defined Contribution Plan	177,391	176,658	213,100	213,100	238,500	111.9%
Employee Medical Opt Out Plan	9,416	4,985	4,800	4,800	-	0.0%
Emp Bnft/Insurance Premiums	-	-	-	69	-	0.0%
Health Insurance Premiums	-	-	-	50,084	-	0.0%
Dental Insurance Premiums	-	-	-	3,059	-	0.0%
Life Insurance Premiums	-	-	-	(46)	-	0.0%
Optical Insurance Premiums	-	-	-	(564)	-	0.0%
LTD Ins Premium	-	-	-	1,127	-	0.0%
STD Ins Premium	-	-	-	690	-	0.0%
Leave Buyback	15,131	-	-	-	22,700	100.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Fire & Life Safety
Fire Operations
103066**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Other Employee Benefits	-	-	900	900	1,000	111.1%
TOTAL SALARIES & BENEFITS	2,920,224	2,982,075	3,197,511	3,340,728	3,461,800	108.3%
MATERIALS, SUPPLIES & SERVICES						
Credit Card Write-offs	-	-	-	433	-	0.0%
City Events	-	-	-	1,080	-	0.0%
Professional Services	5,226	5,240	8,000	5,308	52,000	650.0%
Repair & Maint/Facilities	978	1,710	19,000	5,799	25,000	131.6%
Vehicle Repair & Maintenance	23,697	52,244	116,000	114,353	100,000	86.2%
Repair/Maint Off Furn & Eqp	-	331	-	192	-	0.0%
Software Maintenance	86,853	50,585	128,500	66,446	137,000	106.6%
Repair Maint/Equipment	22,554	31,068	30,000	30,150	20,000	66.7%
Equipment & Tool Rental	-	1,783	1,000	108	3,000	300.0%
Travel	-	677	-	41	-	0.0%
Meetings & Conferences	426	1,779	4,000	5,342	-	0.0%
Staff Training	35,115	19,336	30,000	17,585	175,000	583.3%
Dues & Memberships	45	117	800	721	-	0.0%
Dept. Contract Services	57,463	206,792	70,000	125,401	-	0.0%
City Admin Services	-	-	-	10,000	-	0.0%
Special Department Expenses	34,125	105,671	70,000	48,107	60,000	85.7%
Office Supplies	1,911	2,264	2,000	1,932	1,000	50.0%
Books & Periodicals	167	-	1,000	-	-	0.0%
Postage	37	-	500	-	-	0.0%
Small Tools/Equipment	415	4,212	3,000	802	3,000	100.0%
Small Furniture & Fixture	-	107	-	522	-	0.0%
Uniforms	30,280	17,906	20,000	22,666	25,000	125.0%
Personal Protection Equipment	25,834	51,026	69,500	56,152	20,000	28.8%
Emergency Medical Supplies	6,585	22,709	20,000	6,983	10,000	50.0%
Computer Software	-	1,701	3,000	1,500	-	0.0%
Other Supplies	-	7,328	12,500	5,758	-	0.0%
Community Programs	15,053	6,432	-	306	-	0.0%
Office Equipment	-	223	-	-	-	0.0%
Subscription Principal (GASB)	-	88,419	-	-	-	0.0%
Subscription Interest (GASB)	-	6,914	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	346,766	686,575	608,800	527,687	631,000	103.6%
CIP & EQUIPMENT						
Computer Hardware	-	32	-	-	-	0.0%
Machinery & Equipment	-	1,413	-	-	-	0.0%
Furniture & Fixtures	954	3,940	-	813	-	0.0%
TOTAL CIP & EQUIPMENT	954	5,385	-	813	-	0.0%
EXPENDITURES GRAND TOTAL	3,267,944	3,674,034	3,806,311	3,869,229	4,092,800	107.5%
NET CHANGE IN POSITION	(3,263,399)	(3,644,886)	(3,806,311)	(3,838,916)	(4,092,800)	107.5%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Fire & Life Safety
Community Risk Reduction
103067**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Fire Plan Check/Permit	-	15,146	40,000	55,000	60,000	150.0%
Inspections/Operating Permit	-	4,297	221,000	50,000	100,000	45.2%
Total Revenues	-	19,443	261,000	105,000	160,000	61.3%
GRAND TOTAL RESOURCES	-	19,443	261,000	105,000	160,000	61.3%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	-	3,200	240,750	240,750	320,400	133.1%
Overtime	-	-	3,000	331	800	26.7%
Alternative H&W Payout	-	-	500	500	4,000	800.0%
Signing Bonus Payout	-	-	8,253	8,253	-	0.0%
Health Insurance Allocation	-	-	53,800	53,800	39,900	74.2%
Life Ins Allocation	-	-	700	700	1,000	142.9%
Dental Ins Allocation	-	-	3,700	3,700	1,100	29.7%
Optical Ins Allocation	-	-	700	700	600	85.7%
LTD Ins Allocation	-	-	1,000	1,000	1,300	130.0%
STD Ins Allocation	-	-	1,000	1,000	1,300	130.0%
Medicare	-	50	3,500	3,500	4,700	134.3%
Employers' PARS/ARS	-	-	-	1,943	-	0.0%
Employer CalPERS Retire NC	-	59	8,100	8,100	8,500	104.9%
ICMA Defined Contribution Plan	-	228	13,500	13,500	21,000	155.6%
Employee Medical Opt Out Plan	-	-	-	-	4,800	100.0%
Emp Bnft/Insurance Premiums	-	-	-	8	-	0.0%
Health Insurance Premiums	-	-	-	3,899	-	0.0%
Dental Insurance Premiums	-	-	-	288	-	0.0%
Optical Insurance Premiums	-	-	-	(46)	-	0.0%
LTD Ins Premium	-	-	-	129	-	0.0%
STD Ins Premium	-	-	-	79	-	0.0%
Other Employee Benefits	-	-	200	200	200	100.0%
TOTAL SALARIES & BENEFITS	-	3,537	338,703	342,334	409,600	120.9%
MATERIALS, SUPPLIES & SERVICES						
Printing & Binding	-	-	1,500	1,069	800	53.3%
Meetings & Conferences	-	-	2,000	790	-	0.0%
Dues & Memberships	-	-	1,200	310	600	50.0%
Dept. Contract Services	-	-	-	820	75,000	100.0%
Special Department Expenses	-	-	1,200	33	500	41.7%
Office Supplies	-	-	1,000	181	500	50.0%
Books & Periodicals	-	-	1,300	-	-	0.0%
Small Tools/Equipment	-	-	1,250	372	500	40.0%
Uniforms	-	-	2,500	2,604	2,500	100.0%
Personal Protection Equipment	-	-	1,200	-	800	66.7%
Computer Software	-	-	3,000	3,080	-	0.0%
Other Supplies	-	-	2,500	-	3,000	120.0%
Community Programs	-	-	2,500	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	-	-	21,150	9,258	84,200	398.1%
EXPENDITURES GRAND TOTAL	-	3,537	359,853	351,592	493,800	137.2%
NET CHANGE IN POSITION	-	15,906	(98,853)	(246,592)	(333,800)	337.7%



PLACENTIA
Rich Heritage, Bright Future

GENERAL FUND DEBT SERVICE



General Fund Budget
FISCAL YEAR 2024-25

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**GF Debt Service
General Fund/Debt Service
105525**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
MATERIALS, SUPPLIES & SERVICES						
Trustee Fees	3,250	1,300	-	-	-	0.0%
Principal/Bonds/COP's/Leases	998,669	1,138,995	1,136,000	1,149,377	1,266,976	111.5%
CalPERS-Fire Term. Principal	355,791	362,791	369,500	338,825	344,900	93.3%
Interest/Bonds/COP's/Leases	282,530	179,591	161,000	125,444	185,886	115.5%
CalPERS-Fire Term Interest	24,177	17,177	10,700	9,478	3,400	31.8%
Lease Expenditure	3,069,763	3,505,634	-	-	-	0.0%
Lease Revenue Bond Exp	-	-	4,083,700	4,083,700	4,657,704	114.1%
TOTAL MATERIALS, SUPPLIES & SERVICES	4,852,327	5,205,487	5,760,900	5,706,825	6,458,866	112.1%
EXPENDITURES GRAND TOTAL	4,852,327	5,205,487	5,760,900	5,706,825	6,458,866	112.1%
NET CHANGE IN POSITION	(2,663,299)	(5,205,487)	(5,760,900)	(5,706,825)	(6,458,866)	112.1%



PLACENTIA
Rich Heritage, Bright Future

GENERAL GOVERNMENT



General Fund Budget
FISCAL YEAR 2024-25

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**General Government
General Government
109595**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Leave Accrual Payout	-	-	-	-	110,000	100.0%
Salary Savings	-	-	(174,000)	-	(610,000)	350.6%
Life Ins Allocation	12,022	12,888	-	-	-	0.0%
Employer CalPERS UAL	-	107,475	-	-	-	0.0%
Tuition Reimbursement	34,078	25,087	30,000	7,962	20,000	66.7%
Life Insurance Premiums	72,079	49,985	-	25,172	-	0.0%
STD Ins Premium	75,849	113,968	-	61,735	-	0.0%
TOTAL SALARIES & BENEFITS	194,228	309,403	(144,000)	94,870	(480,000)	333.3%
MATERIALS, SUPPLIES & SERVICES						
Common Area Expenses	-	-	-	1,600	40,000	100.0%
City Events	-	-	-	3,518	15,000	100.0%
Recruitment Exp	-	-	-	80	-	0.0%
Professional Services	-	1,208	-	1,837	-	0.0%
Sidewalk Replacement	-	300	-	-	-	0.0%
Repair & Maint/Facilities	-	-	-	719	-	0.0%
Repair/Maint Off Furn & Eqp	-	316	-	-	-	0.0%
Repair Maint/Equipment	26,307	24,171	30,000	(4,454)	10,000	33.3%
Office Equipment Rental	47,465	80,284	83,400	87,821	92,000	110.3%
Telephone/Internet	307,172	344,775	325,000	283,865	300,000	92.3%
Advertising/Promotional	-	-	-	26	-	0.0%
Printing & Binding	769	1,036	2,200	328	2,200	100.0%
Travel	-	2,741	-	-	-	0.0%
Meetings & Conferences	5,214	8,015	-	4,851	-	0.0%
Staff Training	-	113	-	9	-	0.0%
Dues & Memberships	-	315	-	1,413	-	0.0%
Licenses & Permits	-	-	-	9	-	0.0%
City Admin Services	2,811,656	3,274,965	3,614,000	3,614,000	3,252,900	90.0%
Admin Service Fee	-	-	75,000	75,000	70,000	93.3%
Special Department Expenses	85,888	115,061	90,000	83,802	-	0.0%
Street Signs	-	-	-	447	-	0.0%
Office Supplies	11,307	14,411	18,000	12,182	15,000	83.3%
Postage	30,060	25,684	41,800	29,603	41,800	100.0%
Electricity	635,827	703,355	800,000	597,515	800,000	100.0%
Water	491,529	383,010	437,800	358,443	437,800	100.0%
Natural Gas	15,951	15,542	10,000	11,296	15,000	150.0%
Uniforms	-	1,269	-	485	-	0.0%
Other Supplies	-	1,493	-	17,940	-	0.0%
Community Programs	-	6,193	-	-	-	0.0%
Property Taxes	2,017	7,102	10,000	2,257	10,000	100.0%
Lease Principal (GASB)	-	4,443	-	-	-	0.0%
Lease Interest (GASB)	-	5	-	-	-	0.0%
Other Expenditure	86,552	139,562	105,000	83,105	90,000	85.7%
TOTAL MATERIALS, SUPPLIES & SERVICES	4,557,713	5,155,370	5,642,200	5,267,698	5,191,700	92.0%
CIP & EQUIPMENT						
Furniture & Fixtures	-	5,135	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	-	5,135	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	4,751,942	5,469,907	5,498,200	5,362,568	4,711,700	85.7%
NET CHANGE IN POSITION	(4,751,942)	(5,469,907)	(5,498,200)	(5,362,568)	(4,711,700)	85.7%



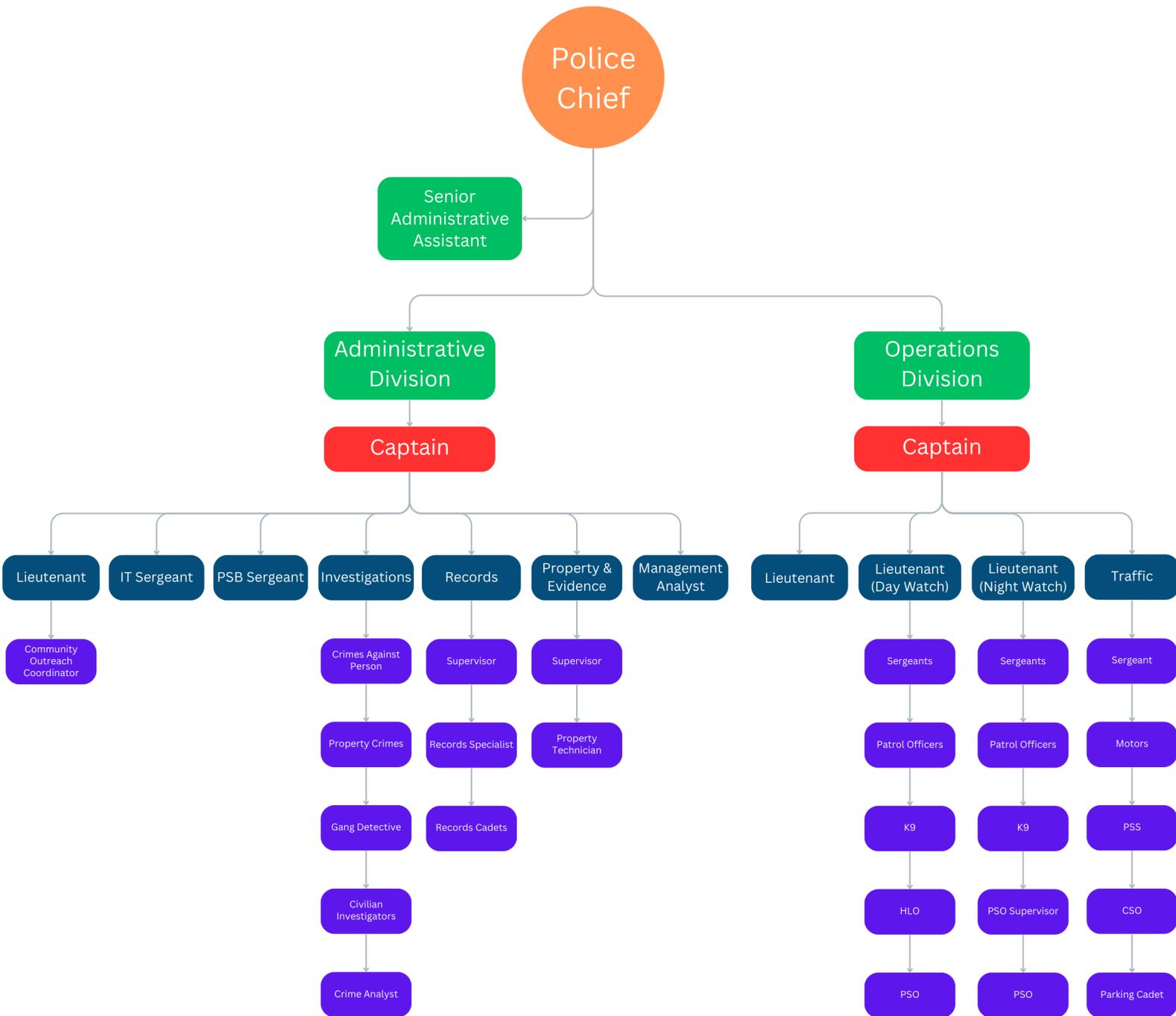
PLACENTIA
Rich Heritage, Bright Future

PUBLIC SAFETY - POLICE



General Fund Budget
FISCAL YEAR 2024-25

Police Department Organizational Chart



The Placentia Police Department is dedicated to improving the quality of life through proactive criminal enforcement, education and community partnerships. We act with integrity and accountability to reduce fear and crime, while treating all with respect, compassion and fairness.



Through the delivery of professional law enforcement services, the Placentia Police Department works to safely reduce crime in our community while building on a trusting partnership with the community and one another." Comprised of both sworn positions and civilian staff positions, the Department serves citizens, businesses and all those who visit Placentia.

The Placentia Police Department's two organizational divisions, Administrative Services and Operations, are structured to meet the Department's goals while, at the same time, ensuring the Department maintains a highly service-oriented outlook. Within the two Divisions are several Bureaus broken down between: Administration and Field Services which include Investigations, Support Services, and Traffic.

Administrative Division

The Administrative Services Division is overseen by the Administrative Services Commander. This Division has one Administrative Lieutenant, two Sergeants, one Management Analyst, one Community Outreach Coordinator and one Senior Administrative Assistant. Administrative Services oversees the financial operations of the Department; maintains various grants; provides human resource management through professional standards; tracks and monitors training for all employees; manages asset seizure funds; and, oversees the Investigations and Support Services which include records and property & evidence.

Operations Division

The Operations Division Commander oversees Field Services which is comprised of two patrol lieutenants, six patrol sergeants, 24 patrol officers and three police service officers. These positions are responsible for a variety of functions and enforcement activities critical to the safety of the residents of Placentia. The Field Services function provides responsive, professional, and caring law enforcement services by responding to calls for service promptly, protecting lives and property, and apprehending criminal offenders. These assignments include:

- Patrol
- Traffic
- SWAT
- K9 Units
- School Resource Officers (SRO)
- Traffic
- Homeless Liaison Officer (HLO)
- Volunteers
- Police Explorers

Investigations

Investigations is charged with the investigative and follow-up responsibilities of specific criminal action which has occurred in Placentia. All members of the Investigation Division maintain a high degree of professional knowledge and a comprehensive understanding of all investigative disciplines in order to pursue all investigations in full accordance with applicable laws, policies, and procedures.



Support Services

Support Services provide a variety of support and technical functions for the Police Department including Records and Property & Evidence.

- **Records Division**

Responds to California Public Records Act requests, processes subpoenas, maintains centralized record keeping systems, maintains records management systems, conducts record searches for authorized agencies, releases crime reports, and provides front counter assistance.

- **Property and Evidence Division**

Responsible for the custody, documentation, and preservation of all property seized or obtained by the Police Department. Property can include items of evidence, found property, and items stored for safekeeping. In addition to processing all property submitted to the Property and Evidence Division, members of this unit also respond as crime scene investigations.

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Safety - Police
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Bicycle Licenses	-	4	-	-	-	0.0%
Federal Grants	-	18,073	-	8,685	-	0.0%
POST - Intergovernmental Rev	-	29,219	30,000	30,000	30,000	100.0%
Other Intergovernmental Rev	-	269,412	250,000	250,000	250,000	100.0%
Parking Permit Fees	-	10,976	10,000	12,000	12,240	122.4%
Towing Fee	19,240	22,965	18,500	4,000	-	0.0%
Storage Fee	66,500	69,720	50,000	17,780	-	0.0%
Lien Fee	13,235	15,795	15,000	2,460	-	0.0%
Emergency Response Fee	7,515	400	1,000	1,000	1,100	110.0%
Special Police Services	67,166	86,805	75,000	65,000	75,000	100.0%
Vehicle Impound/Releases	20,486	25,009	20,000	4,144	-	0.0%
DUI Vehicle Release Fee	19,297	21,356	17,500	25,000	-	0.0%
Alarm System Monitoring	143,138	82,400	80,000	130,000	141,700	177.1%
AB 109 Public Safety Realign	24,027	40,118	30,000	30,000	30,000	100.0%
Other Charges for Service	-	1,944	2,000	1,134	2,000	100.0%
Veh Code Fines (Moving)	45,700	43,088	45,000	45,000	50,000	111.1%
City Ord Fines (Parking)	329,682	293,046	300,000	300,000	310,000	103.3%
Live Scan Rolling Fee	-	1,527	2,500	3,500	3,675	147.0%
Donations & Contributions	250	965	-	2,280	-	0.0%
Reimbursements/Other Revenue	-	300	-	471	-	0.0%
Recovery & Restitution	-	323	500	-	500	100.0%
Reimbursements - SART Exam	701	7,727	7,000	1,531	5,000	71.4%
Sale of Auction Vehicles	2,500	65,390	-	38,550	-	0.0%
Auction-Unclaimed Items	-	2,578	-	-	-	0.0%
Other Financing Sources	-	345,526	-	-	-	0.0%
Total Revenues	759,437	1,454,666	954,000	972,534	911,215	95.5%
GRAND TOTAL RESOURCES	759,437	1,454,666	954,000	972,534	911,215	95.5%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	6,365,444	6,837,401	7,951,800	7,951,800	8,616,200	108.4%
Salaries/Part-Time	175,668	194,550	180,000	152,687	152,000	84.4%
Overtime	817,598	967,184	740,000	753,640	767,000	103.6%
Leave Accrual Payout	140,551	250,915	-	-	-	0.0%
Alternative H&W Payout	70,750	30,000	40,375	40,375	59,400	147.1%
Signing Bonus Payout	209,779	134,037	228,878	228,878	-	0.0%
Salary Savings	-	-	(461,744)	-	-	0.0%
Health Insurance Allocation	808,594	887,358	1,074,300	1,074,300	1,112,700	103.6%
Life Ins Allocation	-	-	16,200	16,200	17,300	106.8%
Dental Ins Allocation	56,419	56,329	67,900	67,900	30,500	44.9%
Optical Ins Allocation	10,265	10,974	13,500	13,500	13,700	101.5%
LTD Ins Allocation	-	-	29,400	29,400	28,900	98.3%
STD Ins Allocation	-	-	28,100	28,100	25,900	92.2%
Medicare	116,865	125,244	115,600	115,600	125,300	108.4%
Employers' PARS/ARS	11,177	12,308	15,000	15,000	6,700	44.7%
Employer CalPERS Retire NC	1,078,264	1,106,898	1,399,400	1,399,400	1,494,300	106.8%
ICMA Defined Contribution Plan	-	-	-	1,200	-	0.0%
Employee Medical Opt Out Plan	98,248	104,830	98,300	98,300	84,000	85.5%
Emp Bnft/Insurance Premiums	-	-	-	196	-	0.0%
Health Insurance Premiums	-	-	-	125,413	-	0.0%
Dental Insurance Premiums	-	-	-	8,466	-	0.0%
Life Insurance Premiums	-	-	-	(53)	-	0.0%
Optical Insurance Premiums	-	-	-	(1,407)	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Safety - Police
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
LTD Ins Premium	-	-	-	3,715	-	0.0%
STD Ins Premium	-	-	-	2,274	-	0.0%
Sick Leave Buyback	9,629	30,374	-	26,185	-	0.0%
Leave Buyback	151,890	73,194	-	-	105,400	100.0%
Other Employee Benefits	-	(1,011)	22,700	22,700	26,500	116.7%
TOTAL SALARIES & BENEFITS	10,123,022	10,820,586	11,559,709	12,173,768	12,665,800	109.6%
MATERIALS, SUPPLIES & SERVICES						
Credit Card Write-offs	-	-	-	28	-	0.0%
Toll Roads Expense	-	-	-	173	-	0.0%
Common Area Expenses	-	-	-	293	-	0.0%
City Events	-	-	-	11	-	0.0%
Medical Services	9,472	9,840	22,000	11,800	27,000	122.7%
Professional Services	55,846	67,378	121,947	44,659	104,825	86.0%
Repair & Maint/Facilities	62,538	62,073	65,415	61,377	65,145	99.6%
Vehicle Repair & Maintenance	-	-	-	874	-	0.0%
Software Maintenance	314,198	183,496	429,985	306,187	498,000	115.8%
Repair Maint/Equipment	76,884	76,531	128,500	87,308	148,775	115.8%
Janitorial Supplies	-	-	-	224	-	0.0%
K9 Expenses	-	-	-	923	-	0.0%
Jail Supplies	-	-	-	1,004	-	0.0%
Facility Rental	147,118	20,222	198,397	197,696	1,600	0.8%
Range Training	20,310	35,374	32,430	21,636	23,500	72.5%
Vehicle Rental	107,610	(20,001)	269,000	283,770	290,000	107.8%
Towing Services	22,866	28,988	36,500	20,641	7,000	19.2%
Lien Services	3,566	4,477	2,500	1,262	-	0.0%
CSUF PD Reimburse Impound Fees	11,137	7,383	8,000	3,086	-	0.0%
Advertising/Promotional	-	551	-	-	-	0.0%
Printing & Binding	11,461	2,826	16,300	14,970	14,000	85.9%
Travel	-	1,412	500	5,626	3,000	600.0%
Meetings & Conferences	2,186	22,833	8,500	4,736	3,000	35.3%
Staff Training	16,851	24,296	44,500	39,590	19,000	42.7%
Dues & Memberships	3,684	3,535	6,840	4,392	5,100	74.6%
Animal Control Services	233,480	313,089	389,000	388,794	389,000	100.0%
Dept. Contract Services	227,459	262,612	377,830	371,687	314,727	83.3%
Admin Service Fee	-	6,150	-	2,353	5,000	100.0%
Other Purchased Services	8,241	7,938	15,000	5,414	15,500	103.3%
Special Department Expenses	74,852	41,332	70,012	30,193	7,700	11.0%
Office Supplies	6,289	9,359	12,000	7,284	5,000	41.7%
Books & Periodicals	2,254	5,540	9,335	3,589	7,300	78.2%
Postage	2,775	503	1,000	447	1,000	100.0%
Gasoline & Diesel Fuel	-	69	-	40	-	0.0%
Small Tools/Equipment	-	200	-	-	-	0.0%
Small Furniture & Fixture	-	-	239	381	-	0.0%
Uniforms	39,360	77,769	61,500	63,832	45,000	73.2%
Emergency Medical Supples	-	600	-	139	-	0.0%
Computer Software	-	965	-	-	-	0.0%
Web Based Service/Subscriptions	-	205	111	60,753	200	180.2%
Other Supplies	-	16,037	2,389	15,280	34,200	1431.6%
Community Programs	-	4,793	12,000	12,525	25,800	215.0%
Office Equipment	-	178	37	1,028	500	1353.9%
Lease Principal (GASB)	-	300,584	-	-	-	0.0%
Subscription Principal (GASB)	-	99,605	-	-	-	0.0%
Lease Interest (GASB)	-	5,113	-	-	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Safety - Police
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Non-Lease Component (GASB)	-	2,555	-	-	-	0.0%
Subscription Interest (GASB)	-	18,835	-	-	-	0.0%
Lease Expenditure (GASB)	-	345,526	-	-	-	0.0%
Other Expenditure	4,181	2,544	12,000	5,115	12,000	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	1,464,617	2,053,312	2,353,767	2,081,117	2,072,872	88.1%
CIP & EQUIPMENT						
Computer Hardware	22	1,033	-	472	-	0.0%
Building & Facilities	-	-	-	1,205	-	0.0%
Furniture & Fixtures	-	2,745	-	421	-	0.0%
TOTAL CIP & EQUIPMENT	(962)	3,779	-	2,098	-	0.0%
EXPENDITURES GRAND TOTAL	11,586,677	12,877,677	13,913,476	14,256,982	14,738,672	105.9%
NET CHANGE IN POSITION	(10,827,240)	(11,423,011)	(12,959,476)	(13,284,448)	(13,827,457)	106.7%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Safety - Police
Police Administration
103040**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Federal Grants	-	16,088	-	4,434	-	0.0%
Parking Permit Fees	-	211	-	-	-	0.0%
Emergency Response Fee	7,515	400	1,000	1,000	1,100	110.0%
Special Police Services	67,166	22,635	25,000	25,000	30,000	120.0%
DUI Vehicle Release Fee	-	281	-	-	-	0.0%
Alarm System Monitoring	143,138	82,400	80,000	130,000	141,700	177.1%
Other Charges for Service	-	1,944	2,000	1,134	2,000	100.0%
Donations & Contributions	250	455	-	1,580	-	0.0%
Reimbursements/Other Revenue	-	300	-	471	-	0.0%
Reimbursements - SART Exam	701	7,727	7,000	1,531	5,000	71.4%
Sale of Auction Vehicles	-	475	-	-	-	0.0%
Total Revenues	218,770	132,917	115,000	165,149	179,800	156.3%
GRAND TOTAL RESOURCES	218,770	132,917	115,000	165,149	179,800	156.3%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	1,134,091	1,254,387	1,347,400	1,347,400	1,451,400	107.7%
Salaries/Part-Time	2,659	-	-	3,850	-	0.0%
Overtime	5,168	11,175	10,000	35,659	12,000	120.0%
Leave Accrual Payout	35,865	6,246	-	-	-	0.0%
Alternative H&W Payout	11,038	2,500	5,250	5,250	10,000	190.5%
Signing Bonus Payout	25,172	-	18,267	18,267	-	0.0%
Health Insurance Allocation	133,621	169,853	172,900	172,900	195,600	113.1%
Life Ins Allocation	-	-	3,000	3,000	3,500	116.7%
Dental Ins Allocation	9,825	9,986	9,900	9,900	5,000	50.5%
Optical Ins Allocation	1,652	1,837	2,000	2,000	2,300	115.0%
LTD Ins Allocation	-	-	3,500	3,500	3,400	97.1%
STD Ins Allocation	-	-	4,000	4,000	3,100	77.5%
Medicare	18,605	18,766	19,600	19,600	21,100	107.7%
Employer CalPERS Retire NC	247,454	273,826	339,700	339,700	324,100	95.4%
ICMA Defined Contribution Plan	-	-	-	1,200	-	0.0%
Emp Bnft/Insurance Premiums	-	-	-	63	-	0.0%
Health Insurance Premiums	-	-	-	44,449	-	0.0%
Dental Insurance Premiums	-	-	-	2,873	-	0.0%
Life Insurance Premiums	-	-	-	(45)	-	0.0%
Optical Insurance Premiums	-	-	-	(474)	-	0.0%
LTD Ins Premium	-	-	-	1,242	-	0.0%
STD Ins Premium	-	-	-	760	-	0.0%
Sick Leave Buyback	1,837	3,949	-	1,218	-	0.0%
Leave Buyback	69,244	12,971	-	-	46,200	100.0%
Other Employee Benefits	-	-	4,200	4,200	6,300	150.0%
TOTAL SALARIES & BENEFITS	1,704,547	1,765,496	1,939,717	2,020,513	2,084,000	107.4%
MATERIALS, SUPPLIES & SERVICES						
Credit Card Write-offs	-	-	-	28	-	0.0%
Toll Roads Expense	-	-	-	121	-	0.0%
Common Area Expenses	-	-	-	293	-	0.0%
City Events	-	-	-	11	-	0.0%
Medical Services	9,472	9,840	22,000	11,800	27,000	122.7%
Professional Services	6,540	18,200	20,000	5,675	19,025	95.1%
Advertising/Promotional	-	551	-	-	-	0.0%
Printing & Binding	3,335	801	6,300	4,982	6,500	103.2%
Travel	-	12	-	50	500	100.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Safety - Police
Police Administration
103040**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Meetings & Conferences	2,186	21,014	5,500	2,362	2,000	36.4%
Staff Training	-	3,578	5,000	7,355	5,000	100.0%
Dues & Memberships	2,939	2,970	4,900	4,272	3,800	77.6%
Dept. Contract Services	85,419	106,478	135,000	130,338	131,300	97.3%
Other Purchased Services	8,241	7,938	15,000	5,414	15,500	103.3%
Special Department Expenses	6,751	9,106	15,300	8,178	3,000	19.6%
Office Supplies	6,268	7,079	10,000	5,129	5,000	50.0%
Books & Periodicals	2,254	5,389	9,035	3,589	7,000	77.5%
Postage	2,775	503	1,000	390	1,000	100.0%
Gasoline & Diesel Fuel	-	-	-	40	-	0.0%
Small Furniture & Fixture	-	-	-	142	-	0.0%
Uniforms	2,321	5,594	5,000	2,167	2,000	40.0%
Other Supplies	-	474	32	811	2,000	6293.3%
Community Programs	-	4,505	12,000	12,380	9,000	75.0%
Office Equipment	-	(6)	37	321	500	1353.9%
Other Expenditure	4,181	2,544	12,000	5,115	12,000	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	142,682	206,568	278,104	210,961	252,125	90.7%
CIP & EQUIPMENT						
Computer Hardware	22	241	-	-	-	0.0%
Furniture & Fixtures	-	2,008	-	421	-	0.0%
TOTAL CIP & EQUIPMENT	22	2,249	-	421	-	0.0%
EXPENDITURES GRAND TOTAL	1,847,251	1,974,313	2,217,821	2,231,895	2,336,125	105.3%
NET CHANGE IN POSITION	(1,628,481)	(1,841,397)	(2,102,821)	(2,066,746)	(2,156,325)	102.5%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Safety - Police
Police Field Services
103041**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Federal Grants	-	1,984	-	4,251	-	0.0%
POST - Intergovernmental Rev	-	29,219	30,000	30,000	30,000	100.0%
Other Intergovernmental Rev	-	269,412	250,000	250,000	250,000	100.0%
Donations & Contributions	-	(90)	-	-	-	0.0%
Auction-Unclaimed Items	-	2,578	-	-	-	0.0%
Other Financing Sources	-	258,814	-	-	-	0.0%
Total Revenues	-	561,917	280,000	284,251	280,000	100.0%
GRAND TOTAL RESOURCES	-	561,917	280,000	284,251	280,000	100.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	3,719,069	3,994,286	4,720,600	4,720,600	5,173,800	109.6%
Salaries/Part-Time	-	11,501	-	21,239	-	0.0%
Overtime	610,732	741,087	550,000	502,319	570,000	103.6%
Leave Accrual Payout	72,742	155,207	-	-	-	0.0%
Alternative H&W Payout	40,213	19,250	26,375	26,375	36,400	138.0%
Signing Bonus Payout	130,890	109,631	149,079	149,079	-	0.0%
Health Insurance Allocation	476,743	510,982	621,200	621,200	626,800	100.9%
Life Ins Allocation	-	-	8,700	8,700	9,200	105.7%
Dental Ins Allocation	31,447	31,329	39,000	39,000	15,400	39.5%
Optical Ins Allocation	6,008	6,214	7,600	7,600	7,700	101.3%
LTD Ins Allocation	-	-	18,200	18,200	17,700	97.3%
STD Ins Allocation	-	-	17,000	17,000	15,900	93.5%
Medicare	67,747	74,779	68,500	68,500	75,100	109.6%
Employers' PARS/ARS	5,351	6,219	6,100	6,100	6,700	109.8%
Employer CalPERS Retire NC	617,279	625,184	795,000	795,000	893,400	112.4%
Employee Medical Opt Out Plan	50,155	58,242	52,500	52,500	47,800	91.0%
Sick Leave Buyback	5,140	26,425	-	22,645	-	0.0%
Leave Buyback	47,226	33,908	-	-	31,400	100.0%
Other Employee Benefits	-	(1,011)	15,200	15,200	16,500	108.6%
TOTAL SALARIES & BENEFITS	5,880,740	6,403,234	7,095,054	7,091,257	7,543,800	106.3%
MATERIALS, SUPPLIES & SERVICES						
Toll Roads Expense	-	-	-	32	-	0.0%
Professional Services	2,659	1,050	31,947	6,333	17,500	54.8%
Software Maintenance	314,198	183,481	429,985	306,187	498,000	115.8%
Repair Maint/Equipment	10,185	3,321	16,000	4,919	13,000	81.3%
Janitorial Supplies	-	-	-	224	-	0.0%
K9 Expenses	-	-	-	923	-	0.0%
Jail Supplies	-	-	-	11	-	0.0%
Facility Rental	1,608	658	1,600	1,003	1,600	100.0%
Vehicle Rental	30,474	(62,065)	139,000	139,000	145,000	104.3%
Printing & Binding	-	46	500	518	500	100.0%
Travel	-	995	-	5,576	2,000	100.0%
Meetings & Conferences	-	303	-	1,267	-	0.0%
Staff Training	10,172	13,399	30,500	26,304	10,000	32.8%
Dues & Memberships	480	100	700	-	700	100.0%
Dept. Contract Services	-	-	-	15	-	0.0%
Special Department Expenses	41,774	23,842	23,053	20,574	3,000	13.0%
Office Supplies	-	206	-	71	-	0.0%
Small Tools/Equipment	-	200	-	-	-	0.0%
Uniforms	31,152	56,457	40,000	43,229	30,000	75.0%
Emergency Medical Supplies	-	600	-	-	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Safety - Police
Police Field Services
103041**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Computer Software	-	920	-	-	-	0.0%
Web Based Service/Subscriptions	-	190	96	60,704	-	0.0%
Other Supplies	-	476	-	579	1,200	100.0%
Community Programs	-	288	-	145	16,800	100.0%
Office Equipment	-	184	-	-	-	0.0%
Lease Principal (GASB)	-	105,539	-	-	-	0.0%
Subscription Principal (GASB)	-	99,605	-	-	-	0.0%
Lease Interest (GASB)	-	2,085	-	-	-	0.0%
Non-Lease Component (GASB)	-	1,809	-	-	-	0.0%
Subscription Interest (GASB)	-	18,835	-	-	-	0.0%
Lease Expenditure (GASB)	-	258,814	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	442,702	711,337	713,381	617,612	739,300	103.6%
CIP & EQUIPMENT						
Computer Hardware	-	256	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	-	256	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	6,323,442	7,114,826	7,808,435	7,708,870	8,283,100	106.1%
NET CHANGE IN POSITION	(6,323,442)	(6,552,909)	(7,528,435)	(7,424,618)	(8,003,100)	106.3%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Safety - Police
Police Investigation
103042**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
AB 109 Public Safety Realign	24,027	40,118	30,000	30,000	30,000	100.0%
Donations & Contributions	-	600	-	700	-	0.0%
Recovery & Restitution	-	323	500	-	500	100.0%
Other Financing Sources	-	86,712	-	-	-	0.0%
Total Revenues	24,027	127,753	30,500	30,700	30,500	100.0%
GRAND TOTAL RESOURCES	24,027	127,753	30,500	30,700	30,500	100.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	977,800	1,011,701	1,151,900	1,151,900	1,242,100	107.8%
Salaries/Part-Time	2,354	127	20,000	-	22,000	110.0%
Overtime	170,354	162,466	125,000	123,025	130,000	104.0%
Leave Accrual Payout	22,212	79,873	-	-	-	0.0%
Alternative H&W Payout	10,250	5,250	5,250	5,250	8,000	152.4%
Signing Bonus Payout	36,411	24,406	37,648	37,648	-	0.0%
Health Insurance Allocation	108,815	125,558	157,500	157,500	135,000	85.7%
Life Ins Allocation	-	-	2,300	2,300	2,400	104.3%
Dental Ins Allocation	8,382	8,425	9,900	9,900	5,900	59.6%
Optical Ins Allocation	1,447	1,553	2,100	2,100	1,900	90.5%
LTD Ins Allocation	-	-	4,600	4,600	4,700	102.2%
STD Ins Allocation	-	-	4,200	4,200	4,300	102.4%
Medicare	19,009	19,472	16,800	16,800	18,100	107.7%
Employers' PARS/ARS	88	5	-	-	-	0.0%
Employer CalPERS Retire NC	150,800	141,389	173,700	173,700	179,700	103.5%
Employee Medical Opt Out Plan	29,715	28,860	28,900	28,900	33,700	116.6%
Leave Buyback	25,224	26,315	-	-	20,100	100.0%
Other Employee Benefits	-	-	2,800	2,800	3,200	114.3%
TOTAL SALARIES & BENEFITS	1,564,742	1,635,398	1,742,598	1,720,623	1,811,100	103.9%
MATERIALS, SUPPLIES & SERVICES						
Toll Roads Expense	-	-	-	20	-	0.0%
Repair & Maint/Facilities	-	-	-	990	-	0.0%
Vehicle Repair & Maintenance	-	-	-	345	-	0.0%
Software Maintenance	-	15	-	-	-	0.0%
Repair Maint/Equipment	-	124	-	-	-	0.0%
Vehicle Rental	77,135	41,935	130,000	144,693	145,000	111.5%
Travel	-	-	500	-	500	100.0%
Meetings & Conferences	-	1,404	3,000	1,106	1,000	33.3%
Staff Training	3,320	4,315	3,000	3,175	2,000	66.7%
Dues & Memberships	215	340	840	70	200	23.8%
Dept. Contract Services	21,151	48,037	44,800	45,989	38,750	86.5%
Special Department Expenses	2,825	3,464	3,959	1,040	200	5.1%
Office Supplies	-	874	2,000	1,900	-	0.0%
Uniforms	2,434	4,372	2,500	2,476	2,000	80.0%
Computer Software	-	45	-	-	-	0.0%
Web Based Service/Subscriptions	-	15	15	15	200	1333.3%
Other Supplies	-	392	26	796	6,000	22997.3%
Lease Principal (GASB)	-	43,787	-	-	-	0.0%
Lease Interest (GASB)	-	1,500	-	-	-	0.0%
Non-Lease Component (GASB)	-	746	-	-	-	0.0%
Lease Expenditure (GASB)	-	86,712	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	107,081	238,077	190,640	202,615	195,850	102.7%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Safety - Police
Police Investigation
103042**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
CIP & EQUIPMENT						
Computer Hardware	-	536	-	-	-	0.0%
Furniture & Fixtures	-	738	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	-	1,274	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	1,671,823	1,874,749	1,933,238	1,923,238	2,006,950	103.8%
NET CHANGE IN POSITION	(1,647,796)	(1,746,997)	(1,902,738)	(1,892,538)	(1,976,450)	103.9%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Safety - Police
Police Support Services
103043**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Special Police Services	-	7,092	5,000	-	-	0.0%
Live Scan Rolling Fee	-	1,527	2,500	3,500	3,675	147.0%
Total Revenues	-	8,619	7,500	3,500	3,675	49.0%
GRAND TOTAL RESOURCES	-	8,619	7,500	3,500	3,675	49.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	225,935	297,689	418,300	418,300	423,100	101.1%
Salaries/Part-Time	139,725	149,484	120,000	105,701	100,000	83.3%
Overtime	15,447	35,218	35,000	81,624	35,000	100.0%
Leave Accrual Payout	8,269	7,366	-	-	-	0.0%
Alternative H&W Payout	3,000	1,250	1,750	1,750	2,000	114.3%
Signing Bonus Payout	5,064	-	18,364	18,364	-	0.0%
Salary Savings	-	-	(461,744)	-	-	0.0%
Health Insurance Allocation	43,721	58,443	100,100	100,100	83,200	83.1%
Life Ins Allocation	-	-	1,300	1,300	1,300	100.0%
Dental Ins Allocation	3,020	3,974	6,600	6,600	1,700	25.8%
Optical Ins Allocation	517	687	1,200	1,200	1,000	83.3%
LTD Ins Allocation	-	-	1,900	1,900	2,000	105.3%
STD Ins Allocation	-	-	1,700	1,700	1,700	100.0%
Medicare	5,740	7,146	6,100	6,100	6,200	101.6%
Employers' PARS/ARS	4,578	4,831	8,900	8,900	-	0.0%
Employer CalPERS Retire NC	17,881	23,205	34,400	34,400	35,100	102.0%
Employee Medical Opt Out Plan	-	1,292	-	-	-	0.0%
Emp Bnft/Insurance Premiums	-	-	-	133	-	0.0%
Health Insurance Premiums	-	-	-	80,964	-	0.0%
Dental Insurance Premiums	-	-	-	5,593	-	0.0%
Life Insurance Premiums	-	-	-	(8)	-	0.0%
Optical Insurance Premiums	-	-	-	(933)	-	0.0%
LTD Ins Premium	-	-	-	2,473	-	0.0%
STD Ins Premium	-	-	-	1,514	-	0.0%
Leave Buyback	-	-	-	-	3,200	100.0%
Other Employee Benefits	-	-	300	300	300	100.0%
TOTAL SALARIES & BENEFITS	472,897	590,585	294,170	877,975	695,800	236.5%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	46,648	48,128	70,000	32,651	68,300	97.6%
Vehicle Repair & Maintenance	-	-	-	529	-	0.0%
Repair Maint/Equipment	66,698	73,085	111,000	82,029	135,275	121.9%
Jail Supplies	-	-	-	993	-	0.0%
Facility Rental	145,510	19,564	196,797	196,693	-	0.0%
Range Training	20,310	35,374	32,430	21,636	23,500	72.5%
Vehicle Rental	-	129	-	77	-	0.0%
Travel	-	405	-	-	-	0.0%
Meetings & Conferences	-	112	-	-	-	0.0%
Staff Training	2,719	3,003	5,000	2,448	1,000	20.0%
Dues & Memberships	50	125	200	50	200	100.0%
Dept. Contract Services	28,324	10,546	80,030	80,030	44,561	55.7%
Special Department Expenses	22,158	4,920	26,000	(156)	1,000	3.8%
Office Supplies	22	1,201	-	185	-	0.0%
Postage	-	-	-	57	-	0.0%
Gasoline & Diesel Fuel	-	69	-	-	-	0.0%
Small Furniture & Fixture	-	-	239	239	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Safety - Police
Police Support Services
103043**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Uniforms	2,332	7,843	7,000	8,453	7,000	100.0%
Emergency Medical Supplies	-	-	-	139	-	0.0%
Web Based Service/Subscriptions	-	-	-	34	-	0.0%
Other Supplies	-	14,695	2,331	13,053	25,000	1072.5%
Office Equipment	-	-	-	707	-	0.0%
Lease Principal (GASB)	-	151,258	-	-	-	0.0%
Lease Interest (GASB)	-	1,528	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	334,771	371,985	531,027	439,847	305,836	57.6%
CIP & EQUIPMENT						
Computer Hardware	-	-	-	472	-	0.0%
Building & Facilities	-	-	-	1,205	-	0.0%
TOTAL CIP & EQUIPMENT	(983)	-	-	1,677	-	0.0%
EXPENDITURES GRAND TOTAL	806,685	962,569	825,197	1,319,499	1,001,636	121.4%
NET CHANGE IN POSITION	(806,685)	(953,950)	(817,697)	(1,315,999)	(997,961)	122.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Safety - Police
Animal Control
103045**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
MATERIALS, SUPPLIES & SERVICES						
Repair & Maint/Facilities	62,538	62,073	65,415	60,387	65,145	99.6%
Animal Control Services	233,480	313,089	389,000	388,794	389,000	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	296,018	375,162	454,415	449,181	454,145	99.9%
EXPENDITURES GRAND TOTAL	296,018	375,162	454,415	449,181	454,145	99.9%
NET CHANGE IN POSITION	(296,018)	(375,162)	(454,415)	(449,181)	(454,145)	99.9%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Safety - Police
Traffic
103047**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Bicycle Licenses	-	4	-	-	-	0.0%
Parking Permit Fees	-	10,765	10,000	12,000	12,240	122.4%
Towing Fee	19,240	22,965	18,500	4,000	-	0.0%
Storage Fee	66,500	69,720	50,000	17,780	-	0.0%
Lien Fee	13,235	15,795	15,000	2,460	-	0.0%
Special Police Services	-	57,078	45,000	40,000	45,000	100.0%
Vehicle Impound/Releases	20,486	25,009	20,000	4,144	-	0.0%
DUI Vehicle Release Fee	19,297	21,075	17,500	25,000	-	0.0%
Veh Code Fines (Moving)	45,700	43,088	45,000	45,000	50,000	111.1%
City Ord Fines (Parking)	329,682	293,046	300,000	300,000	310,000	103.3%
Sale of Auction Vehicles	2,500	64,915	-	38,550	-	0.0%
Total Revenues	516,931	623,460	521,000	488,934	417,240	80.1%
GRAND TOTAL RESOURCES	516,931	623,460	521,000	488,934	417,240	80.1%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	308,549	279,338	313,600	313,600	325,800	103.9%
Salaries/Part-Time	30,929	33,437	40,000	21,897	30,000	75.0%
Overtime	15,898	17,238	20,000	11,012	20,000	100.0%
Leave Accrual Payout	1,462	2,224	-	-	-	0.0%
Alternative H&W Payout	6,250	1,750	1,750	1,750	3,000	171.4%
Signing Bonus Payout	12,241	-	5,519	5,519	-	0.0%
Health Insurance Allocation	45,695	22,523	22,600	22,600	72,100	319.0%
Life Ins Allocation	-	-	900	900	900	100.0%
Dental Ins Allocation	3,746	2,615	2,500	2,500	2,500	100.0%
Optical Ins Allocation	641	683	600	600	800	133.3%
LTD Ins Allocation	-	-	1,200	1,200	1,100	91.7%
STD Ins Allocation	-	-	1,200	1,200	900	75.0%
Medicare	5,763	5,081	4,600	4,600	4,800	104.3%
Employers' PARS/ARS	1,160	1,254	-	-	-	0.0%
Employer CalPERS Retire NC	44,850	43,295	56,600	56,600	62,000	109.5%
Employee Medical Opt Out Plan	10,062	16,435	16,900	16,900	2,500	14.8%
Sick Leave Buyback	2,652	-	-	2,321	-	0.0%
Leave Buyback	10,197	-	-	-	4,500	100.0%
Other Employee Benefits	-	-	200	200	200	100.0%
TOTAL SALARIES & BENEFITS	500,095	425,874	488,169	463,400	531,100	108.8%
MATERIALS, SUPPLIES & SERVICES						
Repair Maint/Equipment	-	-	1,500	360	500	33.3%
Towing Services	22,866	28,988	36,500	20,641	7,000	19.2%
Lien Services	3,566	4,477	2,500	1,262	-	0.0%
CSUF PD Reimburse Impound Fees	11,137	7,383	8,000	3,086	-	0.0%
Printing & Binding	8,126	1,979	9,500	9,470	7,000	73.7%
Staff Training	640	-	1,000	309	1,000	100.0%
Dues & Memberships	-	-	200	-	200	100.0%
Dept. Contract Services	92,566	97,551	118,000	115,316	100,116	84.8%
Admin Service Fee	-	6,150	-	2,353	5,000	100.0%
Special Department Expenses	1,343	-	1,700	557	500	29.4%
Books & Periodicals	-	151	300	-	300	100.0%
Uniforms	1,120	3,503	7,000	7,507	4,000	57.1%
Other Supplies	-	-	-	41	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	141,364	150,183	186,200	160,900	125,616	67.5%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Safety - Police
Traffic
103047**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
EXPENDITURES GRAND TOTAL	641,459	576,056	674,369	624,300	656,716	97.4%
NET CHANGE IN POSITION	(124,527)	47,403	(153,369)	(135,366)	(239,476)	156.1%



PLACENTIA
Rich Heritage, Bright Future

PUBLIC WORKS DEPARTMENT



General Fund Budget
FISCAL YEAR 2024-25

Public Works Department Organizational Chart



The mission of the Public Works Department is to improve and maintain the community's infrastructure to preserve and enhance the quality of life for our residents and facilitate economic development opportunities within the City.

The Department provides for the routine maintenance and improvement of public streets, landscapes, facilities, sewer collection systems, along with providing transportation management services, engineering services, and recycling/environmental programs. The Department is comprised of seven divisions: Administration, Building and Facility Maintenance, Fleet Maintenance, Engineering Services, Landscape Maintenance, Transportation Services, and Streets and Sanitation Maintenance. The Public Works Department accomplishes its mission by effectively defining and implementing needed capital improvements and maintenance programs. Maintenance work and capital improvement projects are completed utilizing a combination of City staff and contract services. The department also responds daily to citizen inquiries and requests.

Administration

The Administration Division of the Public Works Department is responsible for the overall management and leadership of the Department. Division staff are responsible for preparing and managing the Department budget, contracts and financial services, department payroll support, City Council agenda report coordination and management of recycling and environmental programs.

Engineering Services

The Engineering Services Division manages the City's Capital Improvement Program (CIP) and oversees the construction of major capital projects. The Division is also responsible for coordinating and performing plan check reviews for all private development projects in the City and provides technical engineering support to other departments and NPDES/stormwater program management and inspection compliance. In addition, the Division is also responsible for managing the public right-of-way by processing encroachment permit applications, provide inspection services on City CIP projects and encroachment permit inspections as well as issuing transportation permits.



Transportation Services

The Transportation Services Division of the Department is responsible for managing and maintaining the City's traffic signal system infrastructure and the City's Traffic Management Center. In addition, Division staff oversee and deliver traffic-related capital improvement projects, provide Citywide and neighborhood traffic and parking management services, review traffic impact analysis reports prepared for private development projects, provide traffic control plan check reviews and act as the City's ADA Coordinator.

Environmental Services

Under the supervision of the Administration Division, Environmental Services staff oversee the City's solid waste and recycling program and Fats, Oils, and Grease Program. Staff are responsible for ensuring the City is compliant with State recycling regulations and mandates and as part of that effort conduct site investigations and inspections, maintain extensive records and prepare annual recycling reports to the State, ensure compliance with the City's new recycling ordinance, and oversee City Shred and E-Waste Collection and Compost giveaway events.

Streets and Sanitation Maintenance

The Streets and Sanitation Maintenance Division provides for the maintenance and repair of streets, sidewalks/curb & gutter, storm drains, sewers, and public right-of-way areas. Street Maintenance is also responsible for pavement markings, weed abatement, dead animal collection, sign installation and maintenance, and graffiti removal services.



Building and Facilities Maintenance

The Building and Facility Maintenance Division performs and coordinates maintenance repairs and preventative maintenance for all City-occupied buildings and facilities and administers maintenance contracts for heating, ventilation, and air conditioning systems, elevator maintenance and carpet cleaning. The division conducts office renovations and buildouts, provides plumbing and electrical system repairs, and complete repairs to lighting systems and roofs.

Urban Forest and Landscape Maintenance

The Urban Forest and Landscape Maintenance Division maintains all City-owned landscaping through a combination of City staff and contract services. The Division is responsible for planning and constructing renovations to landscaped medians and parkways and it oversees the maintenance, preservation, and expansion of the City's Urban Forest. The City's Urban Forest consists of 6,734 City trees located in public parkways and City parks. In addition, the Division is responsible for landscape maintenance work at various City facilities and property in Old Town.

Fleet Maintenance

The Fleet Operations Division provides support to all City departments through the preventive maintenance and repair of over 123 vehicles and equipment used Citywide. The division manages the vehicle replacement program and maintains accurate repair records for all City vehicles and equipment. This division is responsible for City compliance with all State and County laws and regulations regarding vehicles, equipment, and fueling systems.

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Works
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Encroachment Permits	209,529	269,305	225,000	200,000	215,000	95.6%
Transportation Permit	5,221	7,174	6,000	6,000	6,300	105.0%
Engineering Fees	256,129	180,031	245,000	175,000	210,000	85.7%
Other Charges for Service	146,171	223,201	200,000	150,000	150,000	75.0%
Sale of Surplus Property	-	-	-	900	-	0.0%
Total Revenues	617,590	679,711	676,000	531,900	581,300	86.0%
TRANSFERS IN						
Transfer In From Gas Tax	-	-	673,700	673,700	-	0.0%
TOTAL TRANSFERS	-	-	673,700	673,700	-	0.0%
GRAND TOTAL RESOURCES	617,590	679,711	1,349,700	1,205,600	581,300	43.1%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	1,426,707	1,551,412	1,518,700	1,518,700	1,536,700	101.2%
Salaries/Part-Time	138,043	165,791	219,828	128,841	59,800	27.2%
Overtime	56,965	79,019	72,500	90,283	64,150	88.5%
Leave Accrual Payout	5,720	32,808	-	-	-	0.0%
Alternative H&W Payout	19,988	10,725	10,818	10,818	18,100	167.3%
Signing Bonus Payout	40,267	-	68,030	68,030	-	0.0%
Health Insurance Allocation	339,276	346,684	331,600	331,600	291,900	88.0%
Life Ins Allocation	-	-	3,900	3,900	4,100	105.1%
Dental Ins Allocation	20,334	21,137	20,300	20,300	6,900	34.0%
Optical Ins Allocation	4,265	4,268	4,300	4,300	3,900	90.7%
LTD Ins Allocation	-	-	6,600	6,600	6,800	103.0%
STD Ins Allocation	-	-	6,100	6,100	6,300	103.3%
Medicare	25,099	27,151	22,400	22,400	22,700	101.3%
Employers' PARS/ARS	18,380	20,905	14,800	14,800	8,900	60.1%
Employer CalPERS Retire NC	130,910	138,476	148,900	148,900	140,800	94.6%
ICMA Defined Contribution Plan	-	-	-	487	-	0.0%
Employee Medical Opt Out Plan	3,754	6,109	7,700	7,700	7,700	100.0%
Emp Bnft/Insurance Premiums	-	-	-	70	-	0.0%
Health Insurance Premiums	-	-	-	43,043	-	0.0%
Dental Insurance Premiums	-	-	-	2,666	-	0.0%
Optical Insurance Premiums	-	-	-	(585)	-	0.0%
LTD Ins Premium	-	-	-	1,065	-	0.0%
STD Ins Premium	-	-	-	652	-	0.0%
Leave Buyback	35,585	19,303	-	-	25,600	100.0%
Other Employee Benefits	-	-	10,900	10,900	9,900	90.8%
Contra - Salaries	(540,760)	(618,816)	-	-	(673,700)	100.0%
TOTAL SALARIES & BENEFITS	1,724,534	1,804,973	2,467,376	2,441,569	1,540,550	62.4%
MATERIALS, SUPPLIES & SERVICES						
Engineering Services	17,665	2,041	45,000	40,044	20,000	44.4%
Special Studies	-	-	50,550	35,167	30,000	59.3%
Credit Card Write-offs	-	21	-	-	-	0.0%
City Events	-	-	-	586	-	0.0%
Professional Services	421,492	448,611	582,000	518,369	447,900	77.0%
Landscaping	69,959	69,959	64,100	63,950	65,000	101.4%
Tree Maintenance	120,222	127,864	130,000	129,415	137,572	105.8%
Alarm Monitoring	4,320	11,003	10,000	10,592	11,200	112.0%
Repair & Maint/Facilities	173,678	322,073	158,123	153,017	288,281	182.3%
Repair & Maintenance/Streets	13,092	2,315	36,000	33,415	75,000	208.3%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Works
Summary**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
R & M/Sewers/Storm Drains	-	-	30,000	20,000	54,000	180.0%
Vehicle Repair & Maintenance	138,919	125,824	180,000	152,080	130,000	72.2%
Repair/Maint Off Furn & Eqp	-	52	-	-	-	0.0%
Software Maintenance	11,793	10,676	11,000	10,682	11,000	100.0%
Repair Maint/Equipment	5,196	13,705	24,000	26,762	54,208	225.9%
Repairs - Electronic Devices	-	108	-	-	-	0.0%
Vehicle Maintenance Allocatn	-	-	-	27	-	0.0%
Vehicle Detailing	-	-	7,000	7,000	7,000	100.0%
Unplanned Repair & Maintenance	-	-	50,000	24,654	-	0.0%
Paint Supplies	-	-	-	-	35,000	100.0%
Janitorial Supplies	-	-	-	-	15,000	100.0%
Equipment & Tool Rental	5,647	23,125	21,500	10,060	16,000	74.4%
Telephone/Internet	-	297	17,672	17,672	17,672	100.0%
Advertising/Promotional	40	13,300	500	-	-	0.0%
Printing & Binding	117	394	400	100	400	100.0%
Travel	-	1,936	-	6,193	-	0.0%
Meetings & Conferences	11,754	21,081	11,300	6,326	7,690	68.1%
Staff Training	-	-	-	65	-	0.0%
Dues & Memberships	3,433	3,532	4,610	3,239	6,515	141.3%
Licenses & Permits	108,458	116,555	133,804	127,580	138,659	103.6%
Hazardous Materials Disposal	5,520	2,849	4,500	2,613	4,500	100.0%
Dept. Contract Services	316,148	255,735	251,800	215,637	379,000	150.5%
Special Department Expenses	120,674	146,133	136,600	113,110	-	0.0%
Traffic Control Devices	378	1,986	5,000	3,294	15,000	300.0%
Street Signs	17,822	27,004	23,000	12,373	23,000	100.0%
Office Supplies	1,855	3,118	3,200	3,235	2,700	84.4%
Books & Periodicals	650	75	-	322	500	100.0%
Postage	-	44	100	16	-	0.0%
Gasoline & Diesel Fuel	192,993	480,940	415,000	332,965	376,000	90.6%
Small Tools/Equipment	4,074	5,564	3,000	451	3,000	100.0%
Small Furniture & Fixture	-	48	-	-	-	0.0%
Uniforms	10,805	11,345	10,000	8,818	9,900	99.0%
Personal Protection Equipment	-	120	-	-	1,500	100.0%
Emergency Medical Supplies	-	-	-	152	-	0.0%
Computer Software	3,041	13,920	17,956	10,512	8,000	44.6%
Web Based Service/Subscriptions	-	421	-	36	330	100.0%
Other Supplies	-	8,880	-	7,615	-	0.0%
Community Programs	-	203	-	1,627	-	0.0%
Office Equipment	-	354	-	-	-	0.0%
Other Expenditure	10,000	22,300	24,000	22,415	24,000	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	1,789,743	2,295,511	2,461,715	2,132,188	2,415,527	98.1%
CIP & EQUIPMENT						
Computer Hardware	-	423	-	-	-	0.0%
Machinery & Equipment	6,415	23,970	-	-	7,209	100.0%
Furniture & Fixtures	1,132	25,231	10,000	1,329	36,500	365.0%
TOTAL CIP & EQUIPMENT	14,688	49,624	10,000	1,329	43,709	437.1%
EXPENDITURES GRAND TOTAL	3,528,964	4,150,108	4,939,091	4,575,085	3,999,786	81.0%
NET CHANGE IN POSITION	(2,911,375)	(3,470,398)	(3,589,391)	(3,369,485)	(3,418,486)	95.2%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Works
Public Works Administration
103550**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Sale of Surplus Property	-	-	-	900	-	0.0%
Total Revenues	-	-	-	900	-	0.0%
GRAND TOTAL RESOURCES	-	-	-	900	-	0.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	223,445	250,186	261,500	261,500	186,900	71.5%
Salaries/Part-Time	-	-	-	4,969	29,900	100.0%
Overtime	40	197	1,000	428	1,000	100.0%
Leave Accrual Payout	458	179	-	-	-	0.0%
Alternative H&W Payout	2,425	1,583	1,593	1,593	1,400	87.9%
Signing Bonus Payout	5,295	-	10,696	10,696	-	0.0%
Health Insurance Allocation	19,027	23,055	23,300	23,300	16,500	70.8%
Life Ins Allocation	-	-	400	400	200	50.0%
Dental Ins Allocation	1,402	1,612	1,800	1,800	500	27.8%
Optical Ins Allocation	274	310	400	400	300	75.0%
LTD Ins Allocation	-	-	900	900	700	77.8%
STD Ins Allocation	-	-	900	900	800	88.9%
Medicare	3,715	3,893	3,800	3,800	2,800	73.7%
Employers' PARS/ARS	13,293	14,507	14,800	14,800	8,900	60.1%
Employer CalPERS Retire NC	18,692	21,588	26,700	26,700	15,800	59.2%
ICMA Defined Contribution Plan	-	-	-	487	-	0.0%
Employee Medical Opt Out Plan	3,754	3,894	3,800	3,800	3,800	100.0%
Emp Bnft/Insurance Premiums	-	-	-	9	-	0.0%
Health Insurance Premiums	-	-	-	4,011	-	0.0%
Dental Insurance Premiums	-	-	-	272	-	0.0%
Optical Insurance Premiums	-	-	-	(53)	-	0.0%
LTD Ins Premium	-	-	-	214	-	0.0%
STD Ins Premium	-	-	-	131	-	0.0%
Leave Buyback	16,630	12,319	-	-	12,800	100.0%
Other Employee Benefits	-	-	6,700	6,700	6,700	100.0%
TOTAL SALARIES & BENEFITS	308,451	333,322	358,288	367,756	289,000	80.7%
MATERIALS, SUPPLIES & SERVICES						
Special Studies	-	-	11,750	11,117	-	0.0%
Professional Services	46,253	35,646	-	-	10,000	100.0%
Software Maintenance	-	120	-	-	-	0.0%
Advertising/Promotional	40	13,300	500	-	-	0.0%
Printing & Binding	117	394	400	100	400	100.0%
Travel	-	1,936	-	5,978	-	0.0%
Meetings & Conferences	11,579	19,665	9,000	5,501	5,000	55.6%
Staff Training	-	-	-	65	-	0.0%
Dues & Memberships	2,654	2,065	2,720	2,873	4,425	162.7%
Licenses & Permits	-	3,000	3,000	-	3,000	100.0%
Special Department Expenses	551	687	-	-	-	0.0%
Office Supplies	1,329	2,111	1,700	1,712	1,700	100.0%
Postage	-	25	100	-	-	0.0%
Gasoline & Diesel Fuel	-	63	-	-	-	0.0%
Small Furniture & Fixture	-	462	-	-	-	0.0%
Computer Software	120	-	-	309	-	0.0%
Web Based Service/Subscriptions	-	99	-	-	200	100.0%
Community Programs	-	59	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	73,024	79,631	29,170	27,655	24,725	84.8%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Works
Public Works Administration
103550**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
CIP & EQUIPMENT						
Computer Hardware	-	332	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	6,531	332	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	388,006	413,285	387,458	395,411	313,725	81.0%
NET CHANGE IN POSITION	(388,006)	(413,285)	(387,458)	(394,511)	(313,725)	81.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Works
Public Works Engineering
103551**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
Revenues						
Encroachment Permits	209,529	269,305	225,000	200,000	215,000	95.6%
Transportation Permit	5,221	7,174	6,000	6,000	6,300	105.0%
Engineering Fees	256,129	180,031	245,000	175,000	210,000	85.7%
Other Charges for Service	146,171	223,201	200,000	150,000	150,000	75.0%
Total Revenues	617,050	679,711	676,000	531,000	581,300	86.0%
GRAND TOTAL RESOURCES	617,050	679,711	676,000	531,000	581,300	86.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	228,809	240,042	104,300	104,300	115,000	110.3%
Salaries/Part-Time	2,217	-	29,300	8,121	29,900	102.0%
Overtime	562	1,271	1,500	913	1,500	100.0%
Leave Accrual Payout	-	15,207	-	-	-	0.0%
Alternative H&W Payout	2,313	1,888	1,375	1,375	1,400	101.8%
Signing Bonus Payout	6,960	-	5,315	5,315	-	0.0%
Health Insurance Allocation	43,134	43,733	28,600	28,600	28,600	100.0%
Life Ins Allocation	-	-	300	300	300	100.0%
Dental Ins Allocation	3,247	3,298	1,900	1,900	600	31.6%
Optical Ins Allocation	590	589	400	400	400	100.0%
LTD Ins Allocation	-	-	500	500	600	120.0%
STD Ins Allocation	-	-	500	500	500	100.0%
Medicare	3,503	3,762	1,600	1,600	1,700	106.3%
Employer CalPERS Retire NC	17,456	17,807	8,100	8,100	8,900	109.9%
Emp Bnft/Insurance Premiums	-	-	-	14	-	0.0%
Health Insurance Premiums	-	-	-	5,029	-	0.0%
Dental Insurance Premiums	-	-	-	519	-	0.0%
Optical Insurance Premiums	-	-	-	(141)	-	0.0%
LTD Ins Premium	-	-	-	258	-	0.0%
STD Ins Premium	-	-	-	158	-	0.0%
Other Employee Benefits	-	-	100	100	100	100.0%
TOTAL SALARIES & BENEFITS	308,791	327,597	183,790	167,860	189,500	103.1%
MATERIALS, SUPPLIES & SERVICES						
Special Studies	-	-	38,800	24,050	30,000	77.3%
City Events	-	-	-	474	-	0.0%
Professional Services	191,754	204,505	200,000	200,000	73,000	36.5%
Meetings & Conferences	-	427	1,500	450	1,800	120.0%
Dues & Memberships	-	735	650	-	850	130.8%
Dept. Contract Services	78,877	2,013	150,000	136,525	150,000	100.0%
Books & Periodicals	-	-	-	322	500	100.0%
Postage	-	19	-	-	-	0.0%
Computer Software	2,921	4,820	7,956	2,000	8,000	100.6%
Web Based Service/Subscriptions	-	122	-	-	130	100.0%
Other Supplies	-	474	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	273,551	213,114	398,906	363,821	264,280	66.3%
EXPENDITURES GRAND TOTAL	582,342	540,711	582,696	531,681	453,780	77.9%
NET CHANGE IN POSITION	34,708	138,999	93,304	(681)	127,520	136.7%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Works
Public Works Transportation
103590**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Salaries/Full-Time Regular	123,593	133,938	141,800	141,800	147,500	104.0%
Alternative H&W Payout	250	750	250	250	1,300	520.0%
Signing Bonus Payout	3,365	-	6,687	6,687	-	0.0%
Health Insurance Allocation	22,309	22,350	22,600	22,600	22,600	100.0%
Life Ins Allocation	-	-	500	500	500	100.0%
Dental Ins Allocation	1,541	1,541	1,600	1,600	500	31.3%
Optical Ins Allocation	276	276	300	300	300	100.0%
LTD Ins Allocation	-	-	500	500	500	100.0%
STD Ins Allocation	-	-	600	600	600	100.0%
Medicare	1,861	1,952	2,100	2,100	2,200	104.8%
Employer CalPERS Retire NC	9,306	9,938	10,900	10,900	11,400	104.6%
Emp Bnft/Insurance Premiums	-	-	-	3	-	0.0%
Health Insurance Premiums	-	-	-	2,816	-	0.0%
Dental Insurance Premiums	-	-	-	193	-	0.0%
Optical Insurance Premiums	-	-	-	(35)	-	0.0%
LTD Ins Premium	-	-	-	74	-	0.0%
STD Ins Premium	-	-	-	45	-	0.0%
Other Employee Benefits	-	-	1,000	1,000	1,000	100.0%
TOTAL SALARIES & BENEFITS	163,350	170,745	188,837	191,933	188,400	99.8%
MATERIALS, SUPPLIES & SERVICES						
Engineering Services	7,970	2,041	45,000	40,044	20,000	44.4%
Professional Services	118,005	108,355	155,200	154,978	156,000	100.5%
Meetings & Conferences	175	648	800	-	800	100.0%
Dues & Memberships	779	258	840	367	840	100.0%
Dept. Contract Services	72,160	15,448	35,800	13,546	35,000	97.8%
Books & Periodicals	-	75	-	-	-	0.0%
Computer Software	-	9,100	10,000	8,203	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	199,089	135,923	247,640	217,138	212,640	85.9%
EXPENDITURES GRAND TOTAL	362,439	306,668	436,477	409,071	401,040	91.9%
NET CHANGE IN POSITION	(362,104)	(306,668)	(436,477)	(409,071)	(401,040)	91.9%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Works
Environmental Services
103593**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
MATERIALS, SUPPLIES & SERVICES						
Professional Services	65,480	37,835	137,900	104,261	120,000	87.0%
Dues & Memberships	-	459	400	-	400	100.0%
Licenses & Permits	100,510	109,965	121,904	121,840	125,000	102.5%
Office Supplies	30	-	500	117	500	100.0%
Other Supplies	-	80	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	166,020	148,339	260,704	226,218	245,900	94.3%
EXPENDITURES GRAND TOTAL	166,020	148,339	260,704	226,218	245,900	94.3%
NET CHANGE IN POSITION	(166,020)	(148,339)	(260,704)	(226,218)	(245,900)	94.3%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Works
Maintenance Services Admin
103650**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Salaries/Full-Time Regular	275,558	272,453	364,800	364,800	378,300	103.7%
Salaries/Part-Time	10,836	14,866	27,000	11,282	-	0.0%
Overtime	11,756	17,489	18,000	23,355	-	0.0%
Leave Accrual Payout	1,666	14,729	-	-	-	0.0%
Alternative H&W Payout	5,375	1,825	1,800	1,800	4,400	244.4%
Signing Bonus Payout	7,938	-	13,610	13,610	-	0.0%
Health Insurance Allocation	75,597	74,554	93,500	93,500	65,000	69.5%
Life Ins Allocation	-	-	900	900	1,000	111.1%
Dental Ins Allocation	5,151	5,242	6,800	6,800	1,800	26.5%
Optical Ins Allocation	907	935	1,200	1,200	900	75.0%
LTD Ins Allocation	-	-	1,600	1,600	1,600	100.0%
STD Ins Allocation	-	-	1,400	1,400	1,500	107.1%
Medicare	4,699	4,782	5,300	5,300	5,500	103.8%
Employers' PARS/ARS	406	557	-	-	-	0.0%
Employer CalPERS Retire NC	26,563	26,080	36,600	36,600	35,200	96.2%
Employee Medical Opt Out Plan	-	2,215	3,900	3,900	3,900	100.0%
Emp Bnft/Insurance Premiums	-	-	-	7	-	0.0%
Health Insurance Premiums	-	-	-	6,012	-	0.0%
Dental Insurance Premiums	-	-	-	338	-	0.0%
Optical Insurance Premiums	-	-	-	(71)	-	0.0%
LTD Ins Premium	-	-	-	113	-	0.0%
STD Ins Premium	-	-	-	69	-	0.0%
Leave Buyback	11,731	4,574	-	-	8,800	100.0%
Other Employee Benefits	-	-	2,500	2,500	1,600	64.0%
TOTAL SALARIES & BENEFITS	438,182	440,303	578,910	575,015	509,500	88.0%
MATERIALS, SUPPLIES & SERVICES						
Repair & Maint/Facilities	-	-	-	527	-	0.0%
Meetings & Conferences	-	-	-	125	-	0.0%
Office Supplies	496	560	1,000	803	500	50.0%
Uniforms	10,768	8,264	10,000	7,980	-	0.0%
Web Based Service/Subscriptions	-	-	-	36	-	0.0%
Other Expenditure	-	92	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	11,369	8,915	11,000	9,472	500	4.5%
EXPENDITURES GRAND TOTAL	449,551	449,219	589,910	584,487	510,000	86.5%
NET CHANGE IN POSITION	(449,551)	(449,219)	(589,910)	(584,487)	(510,000)	86.5%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Works
Maint Svcs Street Maint
103652**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
TRANSFERS IN						
Transfer In From Gas Tax	-	-	673,700	673,700	-	0.0%
TOTAL TRANSFERS	-	-	673,700	673,700	-	0.0%
GRAND TOTAL RESOURCES	-	-	673,700	673,700	-	0.0%
SALARIES & BENEFITS						
Salaries/Full-Time Regular	241,961	232,205	214,800	214,800	305,500	142.2%
Salaries/Part-Time	86,625	94,337	103,028	69,677	-	0.0%
Overtime	25,920	30,768	25,500	13,785	23,000	90.2%
Leave Accrual Payout	2,253	1,882	-	-	-	0.0%
Alternative H&W Payout	4,625	2,925	1,800	1,800	4,100	227.8%
Signing Bonus Payout	6,915	-	10,278	10,278	-	0.0%
Health Insurance Allocation	69,566	64,427	58,400	58,400	65,500	112.2%
Life Ins Allocation	-	-	500	500	800	160.0%
Dental Ins Allocation	1,813	1,547	1,200	1,200	1,400	116.7%
Optical Ins Allocation	873	768	700	700	800	114.3%
LTD Ins Allocation	-	-	1,000	1,000	1,400	140.0%
STD Ins Allocation	-	-	900	900	1,200	133.3%
Medicare	5,443	5,298	3,200	3,200	4,500	140.6%
Employers' PARS/ARS	3,243	3,626	-	-	-	0.0%
Employer CalPERS Retire NC	25,600	24,029	26,800	26,800	31,700	118.3%
Emp Bnft/Insurance Premiums	-	-	-	20	-	0.0%
Health Insurance Premiums	-	-	-	12,366	-	0.0%
Dental Insurance Premiums	-	-	-	589	-	0.0%
Optical Insurance Premiums	-	-	-	(135)	-	0.0%
LTD Ins Premium	-	-	-	208	-	0.0%
STD Ins Premium	-	-	-	127	-	0.0%
Leave Buyback	7,224	2,410	-	-	4,000	100.0%
Other Employee Benefits	-	-	200	200	200	100.0%
Contra - Salaries	(540,760)	(618,816)	-	-	(673,700)	100.0%
TOTAL SALARIES & BENEFITS	(58,700)	(154,591)	448,306	416,414	(229,600)	-51.2%
MATERIALS, SUPPLIES & SERVICES						
Professional Services	-	62,271	88,900	58,978	88,900	100.0%
Repair & Maint/Facilities	166	8,103	-	1,781	-	0.0%
Repair & Maintenance/Streets	13,092	2,315	36,000	33,415	75,000	208.3%
R & M/Sewers/Storm Drains	-	-	30,000	20,000	54,000	180.0%
Paint Supplies	-	-	-	-	25,000	100.0%
Equipment & Tool Rental	3,823	7,008	14,500	10,060	10,000	69.0%
Meetings & Conferences	-	-	-	250	-	0.0%
Dues & Memberships	-	16	-	-	-	0.0%
Licenses & Permits	-	-	-	-	2,509	100.0%
Dept. Contract Services	-	-	-	-	50,000	100.0%
Special Department Expenses	37,967	44,898	50,000	43,345	-	0.0%
Traffic Control Devices	378	1,986	5,000	3,294	15,000	300.0%
Street Signs	17,247	23,531	23,000	12,373	23,000	100.0%
Postage	-	-	-	16	-	0.0%
Small Tools/Equipment	-	182	-	393	-	0.0%
Uniforms	-	2,384	-	462	3,000	100.0%
Personal Protection Equipment	-	120	-	-	500	100.0%
Web Based Service/Subscriptions	-	49	-	-	-	0.0%
Other Supplies	-	2,208	-	5,326	-	0.0%
Community Programs	-	-	-	1,147	-	0.0%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Works
Maint Svcs Street Maint
103652**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
TOTAL MATERIALS, SUPPLIES & SERVICES	74,172	155,071	247,400	190,839	346,909	140.2%
CIP & EQUIPMENT						
Machinery & Equipment	-	72	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	-	72	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	15,472	551	695,706	607,253	117,309	16.9%
NET CHANGE IN POSITION	(15,472)	(551)	(22,006)	66,447	(117,309)	533.1%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Works
Maint Svcs Facilities Maint
103654**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Salaries/Full-Time Regular	218,740	297,690	298,800	298,800	262,800	88.0%
Salaries/Part-Time	34,932	56,588	60,500	34,793	-	0.0%
Overtime	17,245	28,181	25,000	50,232	37,000	148.0%
Leave Accrual Payout	384	810	-	-	-	0.0%
Alternative H&W Payout	3,750	1,255	3,500	3,500	5,000	142.9%
Signing Bonus Payout	6,265	-	14,920	14,920	-	0.0%
Health Insurance Allocation	68,182	73,685	60,100	60,100	48,600	80.9%
Life Ins Allocation	-	-	900	900	800	88.9%
Dental Ins Allocation	4,673	4,815	3,900	3,900	1,100	28.2%
Optical Ins Allocation	816	838	700	700	600	85.7%
LTD Ins Allocation	-	-	1,400	1,400	1,300	92.9%
STD Ins Allocation	-	-	1,200	1,200	1,100	91.7%
Medicare	4,077	5,628	4,400	4,400	3,900	88.6%
Employers' PARS/ARS	1,310	2,214	-	-	-	0.0%
Employer CalPERS Retire NC	22,576	27,572	26,400	26,400	23,600	89.4%
Emp Bnft/Insurance Premiums	-	-	-	12	-	0.0%
Health Insurance Premiums	-	-	-	7,245	-	0.0%
Dental Insurance Premiums	-	-	-	371	-	0.0%
Optical Insurance Premiums	-	-	-	(81)	-	0.0%
LTD Ins Premium	-	-	-	122	-	0.0%
STD Ins Premium	-	-	-	75	-	0.0%
Other Employee Benefits	-	-	300	300	200	66.7%
TOTAL SALARIES & BENEFITS	382,950	499,275	502,020	509,288	386,000	76.9%
MATERIALS, SUPPLIES & SERVICES						
City Events	-	-	-	112	-	0.0%
Professional Services	-	-	-	152	-	0.0%
Alarm Monitoring	4,320	11,003	10,000	10,592	11,200	112.0%
Repair & Maint/Facilities	141,147	235,158	156,873	148,561	220,000	140.2%
Vehicle Repair & Maintenance	349	3,460	-	1,262	-	0.0%
Repair/Maint Off Furn & Eqp	-	52	-	-	-	0.0%
Repair Maint/Equipment	4,437	7,437	14,000	14,088	14,000	100.0%
Repairs - Electronic Devices	-	108	-	-	-	0.0%
Paint Supplies	-	-	-	-	10,000	100.0%
Janitorial Supplies	-	-	-	-	15,000	100.0%
Equipment & Tool Rental	1,552	16,117	7,000	-	6,000	85.7%
Telephone/Internet	-	297	17,672	17,672	17,672	100.0%
Meetings & Conferences	-	196	-	-	-	0.0%
Licenses & Permits	5,058	3,590	5,100	1,797	5,100	100.0%
Dept. Contract Services	95,952	164,850	66,000	65,567	144,000	218.2%
Special Department Expenses	51,666	55,275	52,900	42,301	-	0.0%
Office Supplies	-	447	-	603	-	0.0%
Small Tools/Equipment	1,502	3,191	-	58	-	0.0%
Small Furniture & Fixture	-	(415)	-	-	-	0.0%
Uniforms	-	666	-	375	5,750	100.0%
Personal Protection Equipment	-	-	-	-	500	100.0%
Emergency Medical Supplies	-	-	-	152	-	0.0%
Web Based Service/Subscriptions	-	151	-	-	-	0.0%
Other Supplies	-	5,037	-	1,660	-	0.0%
Community Programs	-	-	-	480	-	0.0%
Office Equipment	-	354	-	-	-	0.0%
Other Expenditure	10,000	22,208	24,000	22,415	24,000	100.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	316,558	529,184	353,545	327,847	473,222	133.9%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Works
Maint Svcs Facilities Maint
103654**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
CIP & EQUIPMENT						
Computer Hardware	-	91	-	-	-	0.0%
Furniture & Fixtures	-	25,231	10,000	1,329	36,500	365.0%
TOTAL CIP & EQUIPMENT	7,140	25,322	10,000	1,329	36,500	365.0%
EXPENDITURES GRAND TOTAL	706,648	1,053,781	865,565	838,463	895,722	103.5%
NET CHANGE IN POSITION	(706,648)	(1,053,781)	(865,565)	(838,463)	(895,722)	103.5%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Works
Medians and Parkways
103655**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
MATERIALS, SUPPLIES & SERVICES						
Landscaping	69,959	69,959	64,100	63,950	65,000	101.4%
Tree Maintenance	120,222	127,864	130,000	129,415	137,572	105.8%
Repair & Maint/Facilities	32,135	78,278	1,250	1,652	68,281	5462.5%
Repair Maint/Equipment	-	208	-	-	208	100.0%
Meetings & Conferences	-	90	-	-	90	100.0%
Dept. Contract Services	69,159	71,175	-	-	-	0.0%
Special Department Expenses	12,550	21,193	18,500	19,490	-	0.0%
Street Signs	-	3,473	-	-	-	0.0%
Small Tools/Equipment	-	189	-	-	-	0.0%
Uniforms	-	30	-	-	-	0.0%
Other Supplies	-	603	-	456	-	0.0%
Community Programs	-	144	-	-	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	304,297	373,207	213,850	214,964	271,151	126.8%
CIP & EQUIPMENT						
Machinery & Equipment	1,017	7,209	-	-	7,209	100.0%
TOTAL CIP & EQUIPMENT	1,017	7,209	-	-	7,209	100.0%
EXPENDITURES GRAND TOTAL	305,314	380,416	213,850	214,964	278,360	130.2%
NET CHANGE IN POSITION	(305,314)	(380,416)	(213,850)	(214,964)	(278,360)	130.2%

**PROPOSED BUDGET
FISCAL YEAR 2024-25**

**Public Works
Maint Svcs Fleet Operations
103658**

	FY21-22 Audited	FY22-23 Audited	FY23-24 Amended	FY23-24 Year End Estimates	FY24-25 Proposed	% Increase
SALARIES & BENEFITS						
Salaries/Full-Time Regular	114,602	124,898	132,700	132,700	140,700	106.0%
Overtime	1,442	1,113	1,500	1,569	1,650	110.0%
Alternative H&W Payout	1,250	500	500	500	500	100.0%
Signing Bonus Payout	3,529	-	6,524	6,524	-	0.0%
Health Insurance Allocation	41,462	44,879	45,100	45,100	45,100	100.0%
Life Ins Allocation	-	-	400	400	500	125.0%
Dental Ins Allocation	2,508	3,082	3,100	3,100	1,000	32.3%
Optical Ins Allocation	529	552	600	600	600	100.0%
LTD Ins Allocation	-	-	700	700	700	100.0%
STD Ins Allocation	-	-	600	600	600	100.0%
Medicare	1,801	1,836	2,000	2,000	2,100	105.0%
Employer CalPERS Retire NC	10,716	11,462	13,400	13,400	14,200	106.0%
Emp Bnft/Insurance Premiums	-	-	-	6	-	0.0%
Health Insurance Premiums	-	-	-	5,564	-	0.0%
Dental Insurance Premiums	-	-	-	385	-	0.0%
Optical Insurance Premiums	-	-	-	(69)	-	0.0%
LTD Ins Premium	-	-	-	76	-	0.0%
STD Ins Premium	-	-	-	47	-	0.0%
Other Employee Benefits	-	-	100	100	100	100.0%
TOTAL SALARIES & BENEFITS	181,511	188,321	207,224	213,302	207,750	100.3%
MATERIALS, SUPPLIES & SERVICES						
Credit Card Write-offs	-	21	-	-	-	0.0%
Repair & Maint/Facilities	230	384	-	496	-	0.0%
Vehicle Repair & Maintenance	138,569	122,364	180,000	150,818	130,000	72.2%
Software Maintenance	10,293	10,556	11,000	10,682	11,000	100.0%
Repair Maint/Equipment	760	6,060	10,000	12,673	40,000	400.0%
Vehicle Maintenance Allocatn	-	-	-	27	-	0.0%
Vehicle Detailing	-	-	7,000	7,000	7,000	100.0%
Unplanned Repair & Maintenance	-	-	50,000	24,654	-	0.0%
Travel	-	-	-	215	-	0.0%
Meetings & Conferences	-	57	-	-	-	0.0%
Licenses & Permits	2,890	-	3,800	3,942	3,050	80.3%
Hazardous Materials Disposal	5,520	2,849	4,500	2,613	4,500	100.0%
Special Department Expenses	17,835	24,080	15,200	7,974	-	0.0%
Gasoline & Diesel Fuel	192,993	480,877	415,000	332,965	376,000	90.6%
Small Tools/Equipment	2,572	2,002	3,000	-	3,000	100.0%
Uniforms	-	-	-	-	1,150	100.0%
Personal Protection Equipment	-	-	-	-	500	100.0%
Other Supplies	-	479	-	173	-	0.0%
TOTAL MATERIALS, SUPPLIES & SERVICES	371,662	649,728	699,500	554,234	576,200	82.4%
CIP & EQUIPMENT						
Machinery & Equipment	-	16,689	-	-	-	0.0%
TOTAL CIP & EQUIPMENT	-	16,689	-	-	-	0.0%
EXPENDITURES GRAND TOTAL	553,173	854,739	906,724	767,536	783,950	86.5%
NET CHANGE IN POSITION	(553,173)	(854,739)	(906,724)	(767,536)	(783,950)	86.5%



PLACENTIA
Rich Heritage, Bright Future

CAPITAL IMPROVEMENT PROGRAM



General Fund Budget
FISCAL YEAR 2024-25

The Capital Improvement Program (CIP) identifies major public improvements to the City's infrastructure over the next five years and includes new projects, upgrades to existing facilities as well as rehabilitation of streets and roadways.

Capital Projects

Each year as part of the budget process, the CIP is reviewed and updated to ensure the City's priorities and needs have not changed from the prior year, and to confirm there is sufficient revenue to support the projects planned.



Funding for capital projects is appropriated within the current fiscal year budget. For any multi-year projects that are not completed at fiscal year-end, a continuing appropriation for the unspent balance will be carried over into the following year's budget. In general, the CIP budget provides funding for infrastructure construction and rehabilitation, while the operating budget and other special funds provide funding for routine infrastructure maintenance.

In addition to capital projects identified in the Capital Improvement Program, the city is working towards developing a ten-year replacement or maintenance schedule for all city assets related to government buildings; equipment, tools, office furniture; information technology; and rolling fleet so it can forecast and plan for future funding needs. An annual review and update of the City's needs has been completed and the Fiscal Year 2024-25 budget includes funding for those capital replacement items that need to be purchased, with the limited resources available. Capital Equipment includes a reserve fire engine, loader and public works vehicles, park amenities such as benches, trash cans and picnic tables, playground replacement, Tynes gym roof replacement, and street improvements.



Included in Information technology will be the regular change out of older computer workstations, and servers.

FY2024-25 Proposed Capital Projects

Project Type	Project Description	Funding Source	Proposed
City Buildings & Facilities	117 N. Main Street Building Demolition	Citywide Affordable Housing Impact Fee (0068)	75,000
City Buildings & Facilities	Fire Station 1 Generator Replacement	Citywide Public Safety Impact Fee (0067)	40,000
City Buildings & Facilities	Powell Building Improvement Project - Window Replacements	Measure U (0079)	175,000
City Buildings & Facilities	City Hall/Police Station Modernization Project Windows Design	Measure U (0079)	31,000
City Buildings & Facilities	UST Removal and Replacement at Corporate Yard	Measure U (0079)	100,000
City Buildings & Facilities	Tynes Gym Roof Replacement	Measure U (0079)	416,000
City Buildings & Facilities	Fire Station 1 Generator Replacement	Public Safety CFD (0055)	110,000
City Buildings & Facilities Total			947,000
Major Studies	Chapman Corridor Revitalization Plan	General Plan Update Fee (0074)	100,000
Major Studies	DIF Update and Creation of Successor Public Safety CFD Study	General Plan Update Fee (0074)	127,000
Major Studies	SP5 Update	General Plan Update Fee (0074)	98,000
Major Studies Total			325,000
Parks	Restroom Renovations (Citywide)	Citywide Parks & Rec Impact Fee (0063)	28,000
Parks	McFadden Park Playground Renovation	Citywide Parks & Rec Impact Fee (0063)	90,000
Parks	Kraemer Park Memorial Fountain Design	Citywide Parks & Rec Impact Fee (0063)	50,000
Parks	McFadden Park Playground Renovation	Measure U (0079)	460,000
Parks	Tuffree Park Sports Fields Lights	Measure U (0079)	185,000
Parks	Dog Park Design	Quimby In-Lieu (0069)	56,250
Parks Total			869,250
Streets & Streetscapes	FY 23-24 Roadway Rehab Construction	Measure M (0018)	1,203,000
Streets & Streetscapes	FY 23-24 Roadway Rehab Construction	Citywide Storm Drain Impact Fee (0066)	25,000
Streets & Streetscapes	Old Town Streetscape Improvements	EIFD (0086)	10,000,000
Streets & Streetscapes	FY 24-25 Concrete Repair Program	Measure U (0079)	155,000
Streets & Streetscapes	FY 24-25 Annual Tree Planting	Measure U (0079)	10,000
Streets & Streetscapes	FY 24-25 Roadway Rehab Design	Measure U (0079)	150,000
Streets & Streetscapes	FY 23-24 Roadway Rehab Construction	Measure U (0079)	1,423,000
Streets & Streetscapes	FY 23-24 Roadway Rehab Construction	Misc. Grants (0050)	557,000
Streets & Streetscapes	FY 23-24 Roadway Rehab Construction	SB 1/ Gas Tax-RMRA (0060)	1,497,000
Streets & Streetscapes	FY 23-24 Roadway Rehab Construction	TOD Streetscape Impact Fee (0072)	185,300
Streets & Streetscapes Total			15,205,300
Technology	Desktop Computer Replacement Program	Measure U (0079)	75,000
Technology	City Facilities Server/Network Upgrades	Measure U (0079)	50,000
Technology	Financials ERP Software System	Measure U (0079)	240,000
Technology	Network Security Vulnerability and Penetration Testing	Measure U (0079)	60,000
Technology	Develop Cybersecurity Plan	Measure U (0079)	60,000
Technology	Council Chambers / Media Room Upgrade	Measure U (0079)	40,000
Technology	Council Chambers / Media Room Upgrade	PEG Fund (0058)	69,000
Technology	Financials ERP Software System	Technology Impact Fees (0075)	60,000
Technology Total			654,000
Traffic and Transportation Ops	Yorba Linda TSSP	AB 2766 (0019)	60,000
Traffic and Transportation Ops	Traffic Signal Back-Up Batteries	Citywide Traffic Impact Fee (0065)	10,000
Traffic and Transportation Ops	Wayfinding Signs - Residential Street Name Sign Replacements	Measure U (0079)	250,000
Traffic and Transportation Ops	Atwood Trail Project - Final Eng Design	Misc. Grants (0050)	272,800
Traffic and Transportation Ops	Yorba Linda TSSP	Misc. Grants (0050)	105,001
Traffic and Transportation Ops	Atwood Trail Project - Final Eng Design	Quimby In-Lieu (0069)	37,200
Traffic and Transportation Ops	Residential Streets Curb Ramps	SB 1/ Gas Tax-RMRA (0060)	100,000
Traffic and Transportation Ops Total			835,001
Vehicles and Equipment	Public Works Superintendent Truck Replacement	Equipment Replacement (0041)	20,000
Vehicles and Equipment	Fire Station 2 Body Armor Replacement	Fire Impact Fee (0089)	6,000
Vehicles and Equipment	Reserve Fire Truck	General Fund (0010)	180,000
Vehicles and Equipment	Loader Replacement	Measure U (0079)	290,000
Vehicles and Equipment	Public Works Ford Ranger Replacement (1)	Measure U (0079)	90,000
Vehicles and Equipment	Chipper Truck Replacement	Measure U (0079)	80,000
Vehicles and Equipment	Public Works Superintendent Truck Replacement	Measure U (0079)	60,000
Vehicles and Equipment	HLO Truck Liftgate	Misc. Grants (0050)	7,000
Vehicles and Equipment	Fire Station 2 Radio Communication Equipment	Public Safety CFD (0055)	32,875
Vehicles and Equipment Total			765,875
Grand Total			19,601,426

FY2023-24 Ongoing Projects

Project Type	Project Description	Funding Source	FY23-24 Projects
City Buildings & Facilities	Civic Center EV Charging Stations	AB 2766 (0019)	140,000
City Buildings & Facilities	Refurbish PD Traffic Bureau Work Area	Citywide Public Safety Impact Fee (0067)	2,294
City Buildings & Facilities	Refurbish PD Armory	Citywide Public Safety Impact Fee (0067)	25,000
City Buildings & Facilities	Refurbish PD Motor Barn	Citywide Public Safety Impact Fee (0067)	25,000
City Buildings & Facilities	City Hall/Police Station Interior Modernization Design	General Fund (0010)	150,000
City Buildings & Facilities	City Hall and Police Station HVAC, Solar and Roof Improvement	General Fund (0010)	125,344
City Buildings & Facilities	Senior/Community Center A&E Design	General Fund (0010)	1,109,849
City Buildings & Facilities	Placentia Public Safety Center	General Fund (0010)	5,983,984
City Buildings & Facilities	Admin Office Improvement Project	General Fund (0010)	167,200
City Buildings & Facilities	Refurbish Police Chief Admin Conference Room	Measure U (0079)	35,937
City Buildings & Facilities	Refurbish PD Jail Booking Area	Measure U (0079)	40,000
City Buildings & Facilities	Refurbish PD Report Writing Room	Measure U (0079)	25,000
City Buildings & Facilities	City Hall/PD Interior Lighting Improvements	Measure U (0079)	17,582
City Buildings & Facilities	Admin Office Improvement Project	Measure U (0079)	1,232
City Buildings & Facilities	Whitten Center Flooring Improvement Project	Measure U (0079)	50,000
City Buildings & Facilities	Powell Building Improvement Project	Misc. Grants (0050)	167,528
City Buildings & Facilities	Senior/Community Center A&E Design	Misc. Grants (0050)	500,000
City Buildings & Facilities Total			8,565,949
Major Studies	Caltrans Sustainable Active Transportation Plan	Citywide Traffic Impact Fee (0065)	25,000
Major Studies	ADA Transition Plan	General Fund (0010)	174,790
Major Studies	IT Strategic Plan	General Fund (0010)	44,088
Major Studies	Chapman Corridor Revitalization Plan	General Plan Update Fee (0074)	70,000
Major Studies	PW Maintenance Master Plan & Condition Assessment	Measure U (0079)	142,844
Major Studies	Chapman Corridor Revitalization Plan	Misc. Grants (0050)	36,511
Major Studies	Adoption of CEQA Guidelines w/VMT Guidelines	Misc. Grants (0050)	20,000
Major Studies Total			513,233
Parks	Parque del Arroyo Verde Renovation Project	Citywide Parks & Rec Impact Fee (0063)	415,393
Parks	Tuffree Park Sidewalk Replacement Project	General Fund (0010)	54,280
Parks	Gomez Park Landscape Improvement Project	Measure U (0079)	25,000
Parks	Gomez Park and Playground Renovation Project	Measure U (0079)	160,577
Parks	Koch Park Sidewalk Replacement Project	Measure U (0079)	50,000
Parks	Dog Park Design	Measure U (0079)	80,000
Parks	Jaycee Parkette Improvement Project	Misc. Grants (0050)	610,000
Parks	Playground Resurfacing Various Parks (Kraemer)	Quimby In-Lieu (0069)	150,000
Parks	McFadden Park Pergola Replacement Project	Quimby In-Lieu (0069)	50,000
Parks	Koch Park Picnic Shelter Replacement Project	Quimby In-Lieu (0069)	43,950
Parks	Playground Shade Sails	Quimby In-Lieu (0069)	6,124
Parks	Replace Park Benches	Quimby In-Lieu (0069)	66,927
Parks	Parque del Arroyo Verde Renovation Project	Quimby In-Lieu (0069)	82,797
Parks Total			1,795,048
Streets & Streetscapes	Caltrans Public Art Projects	General Fund (0010)	673,825
Streets & Streetscapes	Yorba Linda Boulevard Landscaped Median Renovation Project	General Fund (0010)	33,144
Streets & Streetscapes	City General Wayfinding Signage (No Monument or Gantry Signs)	General Fund (0010)	182,286
Streets & Streetscapes	City Intersection Street Name Sign Replacement (Wayfinding)	General Fund (0010)	390,203
Streets & Streetscapes	Golden Avenue Bridge Replacement Project	General Fund (0010)	2,576,855
Streets & Streetscapes	EIFD Design	General Fund (0010)	166,172
Streets & Streetscapes	Bastanchury Road Landscaped Median Renovation Project Phase 1	Measure U (0079)	89,000
Streets & Streetscapes	Yorba Linda Boulevard Landscaped Median Renovation Project	Measure U (0079)	8,875
Streets & Streetscapes	EIFD Design	Measure U (0079)	162,215
Streets & Streetscapes	FY 23-24 Roadway Rehab Design	SB 1/ Gas Tax-RMRA (0060)	400,000
Streets & Streetscapes Total			4,682,575
Technology	Desktop Computer Replacement Program	Measure U (0079)	58,061
Technology	City Facilities Server/Network Upgrades	Measure U (0079)	50,000
Technology	City Key Fob Replacement Project	Measure U (0079)	185,000
Technology	Citywide Document Digitalization Project	Technology Impact Fees (0075)	71,385
Technology Total			364,446

FY2023-24 Ongoing Projects

Project Type	Project Description	Funding Source	FY23-24 Projects
Traffic and Transportation Ops	Orangethorpe Traffic Signal Synchronization Project	AB 2766 (0019)	22,000
Traffic and Transportation Ops	Rose/Tustin Traffic Signal Synchronization Project	AB 2766 (0019)	53,000
Traffic and Transportation Ops	Imperial Highway Traffic Signal Synchronization Project	AB 2766 (0019)	25,000
Traffic and Transportation Ops	Chapman/Malvern Traffic Signal Synchronization Project	AB 2766 (0019)	45,638
Traffic and Transportation Ops	Orangethorpe Traffic Signal Synchronization Project	Citywide Traffic Impact Fee (0065)	8,000
Traffic and Transportation Ops	Rose/Tustin Traffic Signal Synchronization Project	Citywide Traffic Impact Fee (0065)	100,000
Traffic and Transportation Ops	Traffic Signal Back-Up Batteries	Citywide Traffic Impact Fee (0065)	5,050
Traffic and Transportation Ops	Orangethorpe Traffic Signal Synchronization Project	Old Thoroughfare Construction Fund (0026)	4,172
Traffic and Transportation Ops	TOD Traffic Mitigation Improvement Project	TOD Traffic Impact Fee (0070)	300,000
Traffic and Transportation Ops Total			562,860
Vehicles and Equipment	PD Patrol Units Replacement (7)	General Fund (0010)	113,246
Vehicles and Equipment Total			113,246
Grand Total			16,597,356

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Old Town Streetscape Improvements

DEPARTMENT: Public Works
DEPT. PROJECT MGR: Chris Tanio

SCHEDULE:
Design Complete: FY 2024/25
Construction Complete: FY 2025/26
Project Delivery:

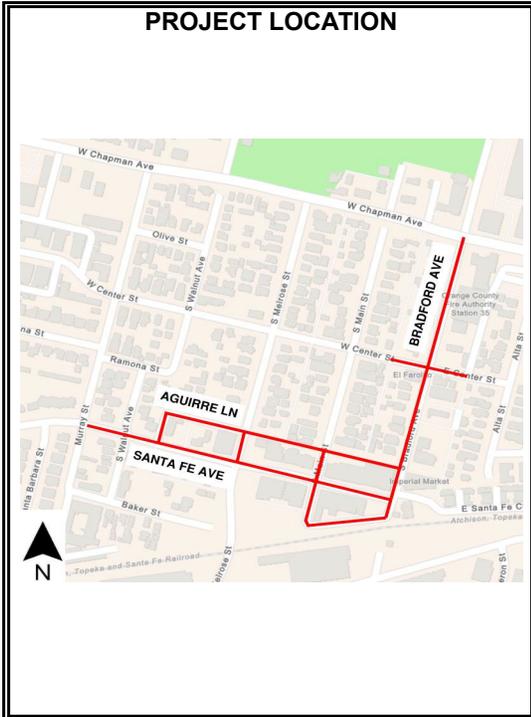
PROJECT DESCRIPTION: The construction of streetscape improvements for the Old Town District. Improvements include improved pedestrian accessibility and safety, landscaping, lighting, striping, signage and roadway rehabilitation.

PROJECT NEED: This project meets the goals adopted by Council regarding Old Town Streetscape Improvements

SOURCE DOCUMENT: Old Town Streetscape Master Plan

STRATEGIC PLAN GOAL: Promote Community And Economic Development

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
Planning					
Design					
Construction	\$ 10,000,000				
Other					
Other					
TOTAL	\$ 10,000,000				



FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
EIFD	\$ 10,000,000				
TOTAL	\$ 10,000,000				

TOTAL PROJECT COST: \$ 10,000,000

PROJECT TYPE: New & Rehabilitation
CATEGORY: Streets and Streetscapes

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: FY 24-25 Concrete Repair Program

DEPARTMENT:
Public Works
DEPT. PROJECT MGR:
Samantha Byfield

SCHEDULE:
Design Complete:
Construction Complete: FY 2024/25
Project Delivery:

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: As part of the City's current pavement rehabilitation and maintenance program, a 360-degree design philosophy was adopted to maintain, repair, and improve streets, sidewalks, and pedestrian and traffic related improvements within the public right-of-way.

PROJECT NEED: There is a need to address damaged sidewalks and curbs and gutters. The Public Works Department has identified a number of locations where these repairs are needed and plans to utilize this contract to provide repairs.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Implement Public Infrastructure To Meet Community Needs

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>	\$ 155,000				
<i>Other</i>					
<i>Other</i>					
TOTAL	\$ 155,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Measure U</i>	\$ 155,000				
TOTAL	\$ 155,000				

TOTAL PROJECT COST: \$ 155,000

PROJECT TYPE: Rehabilitation
CATEGORY: Streets and Streetscapes

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: FY 24-25 Annual Tree Planting

DEPARTMENT:
Public Works
DEPT. PROJECT MGR:
Samantha Byfield

SCHEDULE:
Design Complete:
Construction Complete: FY 2024/25
Project Delivery:

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: The scope of work includes the planting of trees in residential parkways as well as initial watering of new trees. This tree planting will supplement the City's urban forest.

PROJECT NEED: There is a need to fill in vacant tree wells and enhance the City's urban forest.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Improve City Beautification

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>	\$ 10,000				
<i>Other</i>					
TOTAL	\$ 10,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Measure U</i>	\$ 10,000				
TOTAL	\$ 10,000				

TOTAL PROJECT COST: \$ 10,000

PROJECT TYPE: New

CATEGORY: Streets and Streetscape

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: FY 23-24 Roadway Rehab
Construction

DEPARTMENT:
Public Works
DEPT. PROJECT MGR:
Gabriel Guerrero-Gabany

SCHEDULE:
Design Complete:
Construction Complete: FY 2024/25
Project Delivery:

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: This project will involve the application of crack seal, slurry seal, coldmilling and removal and replacement of asphalt concrete pavement to various streets citywide. This project will also include miscellaneous concrete work, sewer point repairs and storm drain improvement within affected streets.

PROJECT NEED: The City's Pavement Management Program has been developed to identify the preventative maintenance requirements for the City's street network. Continuous maintenance of City streets will ensure a high level of service for years to come.

SOURCE DOCUMENT: Pavement Management Plan (2022)

STRATEGIC PLAN GOAL: Implement Public Infrastructure To Meet Community Needs

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>	\$ 4,890,300				
<i>Other</i>					
TOTAL	\$ 4,890,300				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>SB 1 / Gas Tax</i>	\$ 1,497,000				
<i>Measure M</i>	\$ 1,203,000				
<i>Citywide Storm Drain Impact Fee</i>	\$ 25,000				
<i>TOD Streetscape Impact Fee</i>	\$ 185,300				
<i>Misc Grants</i>	\$ 557,000				
<i>Measure U (0079)</i>	\$ 1,423,000				
TOTAL	\$ 4,890,300				

TOTAL PROJECT COST: \$ 4,890,300

PROJECT TYPE: Rehabilitation
CATEGORY: Streets and Streetscape

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: FY 24-25 Roadway Rehab Design

DEPARTMENT:
Public Works
DEPT. PROJECT MGR:
Gabriel Guerrero-Gabany

SCHEDULE:
Design Complete: FY 2024/25
Construction Complete: FY 2025/26
Project Delivery:

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: This project will involve the design of slurry seal, coldmilling and removal and replacement of asphalt concrete pavement to various streets citywide. This project may also include miscellaneous concrete work, sewer point repairs and storm drain improvement within affected streets.

PROJECT NEED: The City's Pavement Management Program has been developed to identify the preventative maintenance requirements for the City's street network. Continuous maintenance of City streets will ensure a high level of service for years to come.

SOURCE DOCUMENT: Pavement Management Plan (2022)

STRATEGIC PLAN GOAL: Implement Public Infrastructure To Meet Community Needs

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>	\$ 150,000				
<i>Construction</i>					
<i>Other</i>					
TOTAL	\$ 150,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Measure U</i>	\$ 150,000				
TOTAL	\$ 150,000				

TOTAL PROJECT COST: \$ 150,000

PROJECT TYPE: Rehabilitation
CATEGORY: Streets and Streetscape

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Traffic Signal Back-Up Batteries

DEPARTMENT: Public Works
DEPT. PROJECT MGR: Kyra Tao

SCHEDULE:
Design Complete:
Construction Complete: FY 2024/25
Project Delivery:

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: City will be purchasing and installing back-up batteries to be installed at various traffic signal locations throughout the City where no backup batteries exist

PROJECT NEED: The battery back-up will eliminate intersections going dark during power outages, thereby increasing safety to motorists, police officers, and maintenance crews.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Ensure That Public Safety Continues To Be A High Priority

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>					
<i>Other</i>	\$ 10,000				
<i>Other</i>					
TOTAL	\$ 10,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Citywide Traffic Impact Fee</i>	\$ 10,000				
TOTAL	\$ 10,000				

TOTAL PROJECT COST: \$ 10,000

PROJECT TYPE: New
CATEGORY: Traffic and Transportation

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Atwood Trail Project - Final Eng Design

DEPARTMENT:
Public Works
DEPT. PROJECT MGR:
Kyra Tao

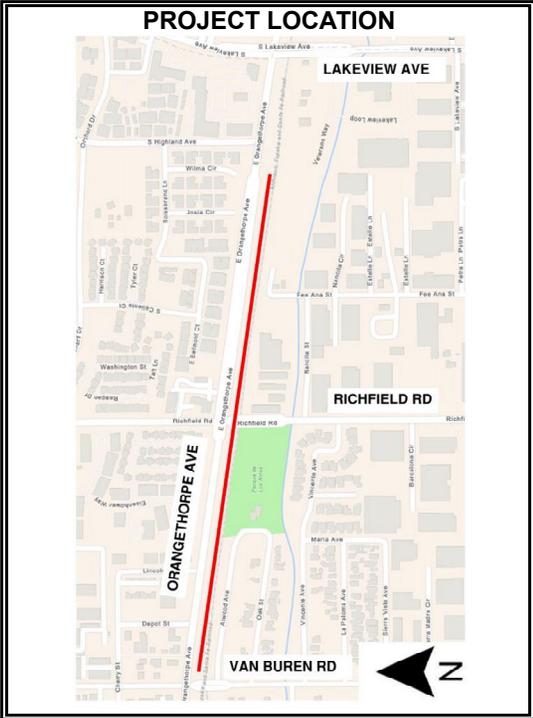
SCHEDULE:
Design Complete: FY 2025/26
Construction Complete:
Project Delivery:

PROJECT DESCRIPTION: Complete the design for the installation of a Class I, 0.9 mile multipurpose trail running south of Orangethorpe between Jeferson St and Lakeview Ave.

PROJECT NEED: This project will improve mobility including ADA accessibility, landscape enhancements and amenity installation

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Implement Public Infrastructure To Meet Community Needs



PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>	\$ 310,000				
<i>Construction</i>					
<i>Other</i>					
<i>Other</i>					
TOTAL	\$ 310,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Misc. Grants</i>	\$ 272,800				
<i>Quimby In-Lieu</i>	\$ 37,200				
TOTAL	\$ 310,000				

TOTAL PROJECT COST: \$ 310,000

PROJECT TYPE: New

CATEGORY: Traffic and Transportation

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Residential Streets Curb Ramps

DEPARTMENT: Public Works
DEPT. PROJECT MGR: Kyra Tao

SCHEDULE:
Design Complete:
Construction Complete: FY 2024/25
Project Delivery:

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: Locations in the City do not have existing ADA curb ramps along sidewalks at each street corner. This will provide for curb ramps to improve accessibility

PROJECT NEED: Improve ADA compliance in the City

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Ensure That Public Safety Continues To Be A High Priority

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>	\$ 100,000				
<i>Other</i>					
<i>Other</i>					
TOTAL	\$ 100,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>SB 1 / Gas Tax RMRA</i>	\$ 100,000				
TOTAL	\$ 100,000				

TOTAL PROJECT COST: \$ 100,000

PROJECT TYPE: New & Rehabilitation
CATEGORY: Traffic and Transportation

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Yorba Linda TSSP

DEPARTMENT:
Public Works
DEPT. PROJECT MGR:
Kyra Tao

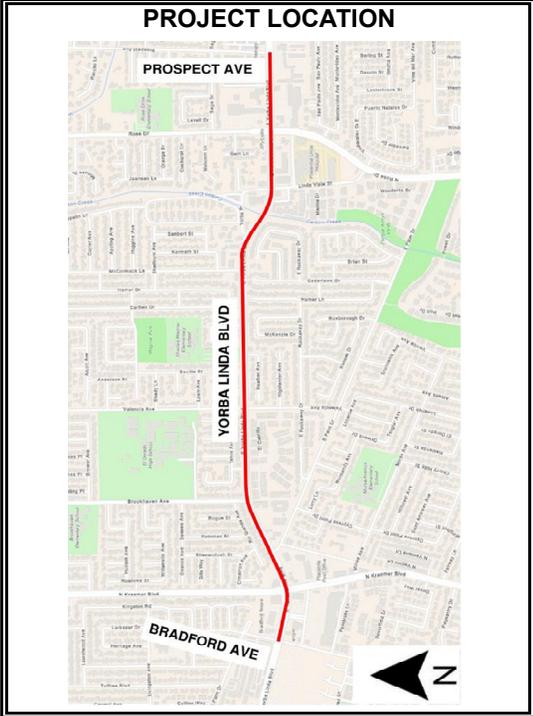
SCHEDULE:
Design Complete:
Construction Complete: FY 2024/25
Project Delivery:

PROJECT DESCRIPTION: Provide operational and infrastructure improvements along Yorba Linda Boulevard between State College Blvd and Oak Canyon Drive. This is a multijurisdictional project led by the City of Yorba Linda and also including the cities of Anaheim and Fullerton.

PROJECT NEED: Upgrading communication will provide for greater system reliability. Signal timing will improve traffic flow and minimize stops and delays

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Ensure That Public Safety Continues To Be A High Priority



PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>	\$ 165,000				
<i>Other</i>					
<i>Other</i>					
TOTAL	\$ 165,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>AB 2766</i>	\$ 60,000				
<i>Misc. Grants</i>	\$ 105,000				
TOTAL	\$ 165,000				

TOTAL PROJECT COST: \$ 165,000

PROJECT TYPE: New

CATEGORY: Traffic and Transportation

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Wayfinding Signs - Residential Street Name

DEPARTMENT: Public Works
DEPT. PROJECT MGR: Kyra Tao

SCHEDULE:
Design Complete:
Construction Complete: FY 2024/25
Project Delivery:

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: The purpose of the Wayfinding Signage Program is to help reach their desired destination, reinforce community, enhance the visitor and resident experiences, reduce delays and improve traffic flow and safety. This will provide for replacing residential street name signs Citywide.

PROJECT NEED: Consistent wayfinding signage program is important for the City in order to help foster the long-term vitality in the entire City as a whole. The existing residential street signs have past their useful life and need to be replaced.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Improve City Beautification

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>	\$ 250,000				
<i>Other</i>					
<i>Other</i>					
TOTAL	\$ 250,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Measure U</i>	\$ 250,000				
TOTAL	\$ 250,000				

TOTAL PROJECT COST: \$ 250,000

PROJECT TYPE: New
CATEGORY: Traffic and Transportation

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: City Hall/Police Station
Modernization Project
Windows Design

DEPARTMENT:
Public Works
DEPT. PROJECT MGR:
Raquel Garcia

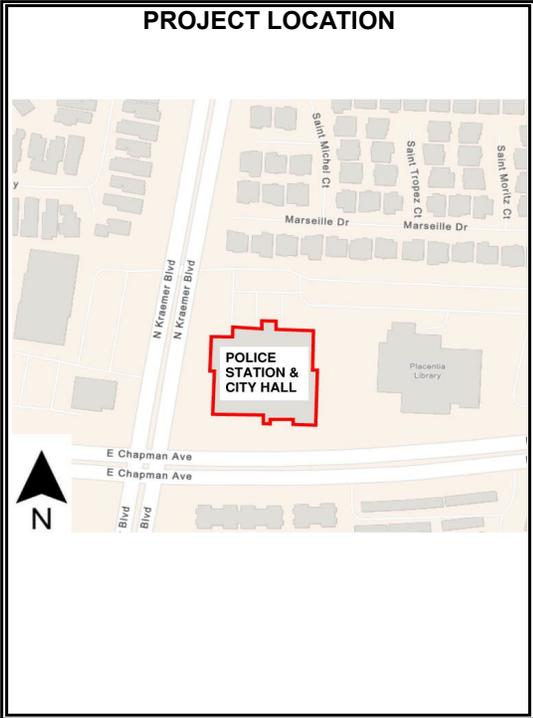
SCHEDULE:
Design Complete: FY 2024/25
Construction Complete:
Project Delivery:

PROJECT DESCRIPTION: Design for adding new windows along the west side of City Hall.

PROJECT NEED: No windows currently exist on the west end of the building. This will provide for additional functionality and modernization.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Implement Public Infrastructure To Meet Community Needs



PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>	\$ 31,000				
<i>Construction</i>					
<i>Other</i>					
<i>Other</i>					
TOTAL	\$ 31,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Measure U</i>	\$ 31,000				
TOTAL	\$ 31,000				

TOTAL PROJECT COST: \$ 31,000

PROJECT TYPE: Rehabilitation
CATEGORY: City Building and Facilities

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Fire Station 1 Generator Replacement

DEPARTMENT: Fire
DEPT. PROJECT MGR: Samantha Byfield

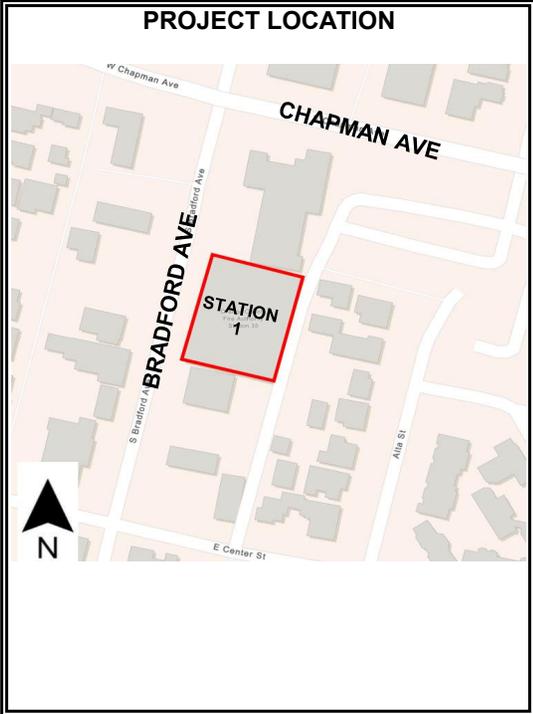
SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25

PROJECT DESCRIPTION: The current generators were estimated to be 20 years old in 2012 per Facility Condition Assessment which makes it roughly 32 years old today. Back up systems need to be regularly checked and upgraded to ensure that operations will not be interrupted during power outages.

PROJECT NEED: Currently, Station 1 has a non-working generator. As first responders, each station needs access to electricity during power outages to power/access critical equipment to be able to respond to calls.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Ensure That Public Safety Continues To Be A High Priority



PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
Planning					
Design					
Construction					
Other	\$ 150,000				
TOTAL	\$ 150,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
Citywide Public Safety Impact Fee	\$ 40,000				
Public Safety CFD	\$ 110,000				
TOTAL	\$ 150,000				

TOTAL PROJECT COST: \$ 150,000

PROJECT TYPE: New
CATEGORY: City Building and Facilities

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: 117 N. Main Street Building Demolition

DEPARTMENT:
Community Development
DEPT. PROJECT MGR:
Kiana Louie

SCHEDULE:
Design Complete:
Construction Complete: FY 2024/25
Project Delivery:

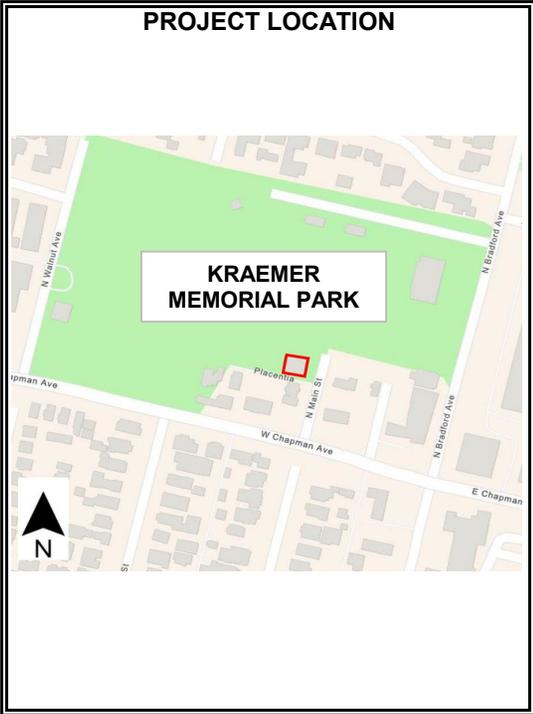
PROJECT DESCRIPTION: Demolish the building on City-owned property at 117 N. Main Street for future affordable housing development.

PROJECT NEED: Building is now vacant due to the relocation of the Chamber of Commerce's main office to Old City Hall. Chapman Corridor is undergoing a rezoning effort, and this parcel will be rezoned to high-density affordable housing.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Promote Community And Economic Development

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>	\$ 75,000				
<i>Other</i>					
TOTAL	\$ 75,000				



FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Citywide Affordable Housing Impact Fee</i>	\$ 75,000				
TOTAL	\$ 75,000				

TOTAL PROJECT COST: \$ 75,000

PROJECT TYPE: New & Rehabilitation
CATEGORY: City Building and Facilities

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Powell Building Improvement Project - Window Replacements

DEPARTMENT: Public Works
DEPT. PROJECT MGR: Gabriel Guerrero-Gabany

SCHEDULE:
Design Complete:
Construction Complete: FY 2024/25
Project Delivery:

PROJECT DESCRIPTION: This project will involve replacing windows at the Powell Building.

PROJECT NEED: The existing windows have reached and are past their useful life, and needing to be replaced.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Implement Public Infrastructure To Meet Community Needs



PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
Planning					
Design					
Construction	\$ 175,000				
Other					
TOTAL	\$ 175,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
Measure U	\$ 175,000				
TOTAL	\$ 175,000				

TOTAL PROJECT COST: \$ 175,000

PROJECT TYPE: Rehabilitation
CATEGORY: City Building and Facilities

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Tynes Gym Roof Replacement

DEPARTMENT: Community Services
DEPT. PROJECT MGR: Veronica Ortiz

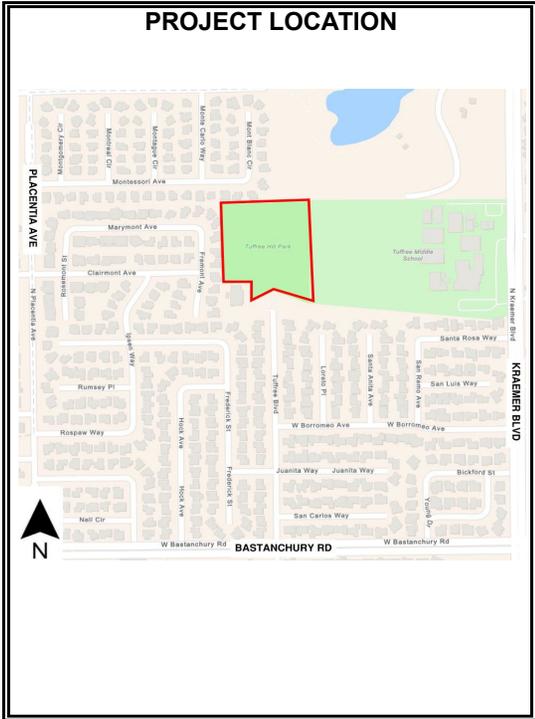
SCHEDULE:
Design Complete:
Construction Complete: FY 2024/25
Project Delivery:

PROJECT DESCRIPTION: This project will replace the roof at the Tynes Gym.

PROJECT NEED: The existing roof has reached and is past its useful life, and needs to be replaced.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Implement Public Infrastructure To Meet Community Needs



PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
Planning					
Design					
Construction	\$ 416,000				
Other					
TOTAL	\$ 416,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
Measure U	\$ 416,000				
TOTAL	\$ 416,000				

TOTAL PROJECT COST: \$ 416,000

PROJECT TYPE: Rehabilitation
CATEGORY: City Building and Facilities

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Desktop Computer Replacement Program

DEPARTMENT: Information Technology
DEPT. PROJECT MGR: Daniel Chang

SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: Computer Replacement Program for the City Employees

PROJECT NEED: Annual PC and Hardware Replacement to establish Computer replacement/upgrade program every 4 years. Currently on year 3.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Ensure Long-Term Fiscal Sustainability

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>					
<i>Other</i>	\$ 75,000				
TOTAL	\$ 75,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Measure U</i>	\$ 75,000				
TOTAL	\$ 75,000				

TOTAL PROJECT COST: \$ 75,000

PROJECT TYPE: Rehabilitation
CATEGORY: Technology

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: City Facilities
Server/Network Upgrades

DEPARTMENT:
Information Technology
DEPT. PROJECT MGR:
Daniel Chang

SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: City Facilities Server/Network Upgrades

PROJECT NEED: Replace and upgrade server and network infrastructure hardware for all City facilities to improve network security, performance and reduce chance of failure with up-to-date technology enhancements.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Implement Public Infrastructure To Meet Community Needs

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>					
<i>Other</i>	\$ 50,000				
TOTAL	\$ 50,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Measure U</i>	\$ 50,000				
TOTAL	\$ 50,000				

TOTAL PROJECT COST: \$ 50,000

PROJECT TYPE: Rehabilitation
CATEGORY: Technology

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Financials ERP Software System

DEPARTMENT:
Finance Department
DEPT. PROJECT MGR:
Jennifer Lampman

SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: Implementation of a new financial, ERP system including general ledger, accounts payable, accounts receivable, capital assets, budgeting and capital project management modules. Costs reflect implementation costs, and not annual subscription. Costs will be funded in Finance's Operating Budget.

PROJECT NEED: The City's current financial (ERP) system is expensive, outdated, is not well supported by the vendor and does not meet the operational needs of the City. A new financial ERP system is needed to provide cloud capabilities.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Ensure Long-Term Fiscal Sustainability

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>					
<i>Other</i>	\$ 300,000				
TOTAL	\$ 300,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Measure U</i>	\$ 240,000				
<i>Technology Impact Fee</i>	\$ 60,000				
TOTAL	\$ 300,000				

TOTAL PROJECT COST: \$ 300,000

PROJECT TYPE: New
CATEGORY: Technology

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Network Security
Vulnerability and
Penetration Testing

DEPARTMENT:
Information Technology
DEPT. PROJECT MGR:
Daniel Chang

SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: Includes strengthening firewall policies, upgrading internet speeds, and multifactor authentication

PROJECT NEED: The City's lack of network security makes it vulnerable to nefarious activity

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Ensure Long-Term Fiscal Sustainability

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>					
<i>Other</i>	\$ 60,000				
TOTAL	\$ 60,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Measure U</i>	\$ 60,000				
TOTAL	\$ 60,000				

TOTAL PROJECT COST: \$ 60,000

PROJECT TYPE: Studies
CATEGORY: Technology

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Develop Cybersecurity Plan

DEPARTMENT:
Information Technology
DEPT. PROJECT MGR:
Daniel Chang

SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: Develop a Cybersecurity Plan for IT Department.

PROJECT NEED: Review cyber insurance requirements and implementation

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Implement Public Infrastructure To Meet Community Needs

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>					
<i>Other</i>	\$ 60,000				
TOTAL	\$ 60,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Measure U</i>	\$ 60,000				
TOTAL	\$ 60,000				

TOTAL PROJECT COST: \$ 60,000

PROJECT TYPE: New

CATEGORY: Technology

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Tuffree Park Sports Fields Lights

DEPARTMENT:
Public Works
DEPT. PROJECT MGR:
Samantha Byfield

SCHEDULE:
Design Complete:
Construction Complete: FY 2024/25
Project Delivery:

PROJECT DESCRIPTION: Replace existing lights at Tuffree Park

PROJECT NEED: Need to upgrade lighting at the park due to old, broken, outdated lights.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Implement Public Infrastructure To Meet Community Needs



PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>	\$ 185,000				
<i>Other</i>					
TOTAL	\$ 185,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Measure U</i>	\$ 185,000				
TOTAL	\$ 185,000				

TOTAL PROJECT COST: \$ 185,000

PROJECT TYPE: Rehabilitation

CATEGORY: Parks

CITY OF PLACENTIA CAPITAL IMPROVEMENT PROJECT INFORMATION

PROJECT TITLE: Dog Park Design

PROJECT DESCRIPTION: Design for a new dog park at Kraemer Park. Includes two separate off-leash spaces for large and small dogs. Additionally, improvements will include agility course features, a dog washing station, site furnishing, landscape, optimal surface material, perimeter fencing, and automated irrigation system.

DEPARTMENT:
Community Services

DEPT. PROJECT MGR:
Karen Crocker

PROJECT NEED: Need for a first dog park in the city.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Increase Community Engagement

SCHEDULE:

Design Complete: FY 2024/25

Construction Complete:

Project Delivery:

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>	\$ 106,250				
<i>Construction</i>					
<i>Other</i>					
TOTAL	\$ 106,250				



FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Citywide Parks & Rec. Impact Fee</i>	\$ 50,000				
<i>Quimby In-Lieu</i>	\$ 56,250				
TOTAL	\$ 106,250				

TOTAL PROJECT COST: \$ 106,250

PROJECT TYPE: New

CATEGORY: Parks

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Restroom Renovations
(Citywide)

DEPARTMENT:
Community Services
DEPT. PROJECT MGR:
Matthew Brand

SCHEDULE:
Design Complete:
Construction Complete: FY 2024/25
Project Delivery:

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: Includes partition replacement, paint, epoxy flooring, lighting replacement, and fixture replacements.

PROJECT NEED: Park restrooms are in need of renovation.

SOURCE DOCUMENT: Park Initiative Plan

STRATEGIC PLAN GOAL: Implement Public Infrastructure To Meet Community Needs

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>	\$ 28,000				
<i>Other</i>					
TOTAL	\$ 28,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Citywide Parks & Rec Impact Fee</i>	\$ 28,000				
TOTAL	\$ 28,000				

TOTAL PROJECT COST: \$ 28,000

PROJECT TYPE: Rehabilitation
CATEGORY: Parks

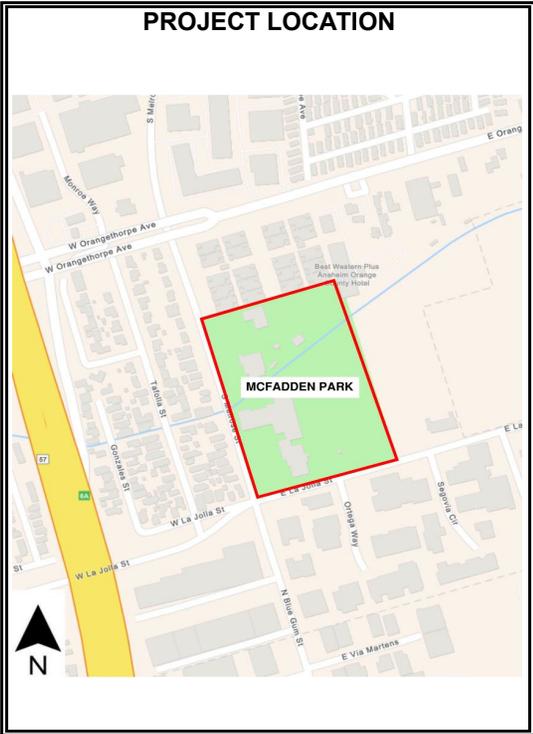
**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: McFadden Park Playground Renovation

DEPARTMENT:
Community Services
DEPT. PROJECT MGR:
Matthew Brand

SCHEDULE:
Design Complete:
Construction Complete: FY 2024/25
Project Delivery:

PROJECT DESCRIPTION: Removal of old playground equipment and installation of a new themed playground.
PROJECT NEED: The current playground was installed in 2007, and is 17 years old. The ideal life span for a playground is 13 years. This is part of the Park Initiative plan.
SOURCE DOCUMENT: Park Initiative Plan
STRATEGIC PLAN GOAL: Improve City Beautification



PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>	\$500,000				
<i>Other</i>					
TOTAL	\$ 500,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Measure U</i>	\$ 460,000				
<i>Citywide Parks & Rec Impact Fee</i>	\$ 40,000				
TOTAL	\$ 500,000				

TOTAL PROJECT COST: \$ 500,000

PROJECT TYPE: New
CATEGORY: Parks

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Kraemer Park Memorial Fountain Design

DEPARTMENT: Public Works
DEPT. PROJECT MGR: Gabriel Guerrero-Gabany

SCHEDULE:
Design Complete: FY 2024/25
Construction Complete:
Project Delivery:

PROJECT DESCRIPTION: This project will involve restoration of the existing fountain into working order as well as the installation of the Legacy Brick Program. Work will include mechanical, electrical, plumbing and fountain decking flatwork.

PROJECT NEED: The Kraemer Park Memorial Fountain has been a centerpiece to the City and is installed along a main entryway into the downtown area. The fountain is currently inoperable and is in need of rehabilitation

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Improve City Beautification

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>	\$ 50,000				
<i>Construction</i>					
<i>Other</i>					
TOTAL	\$ 50,000				



FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Citywide Parks & Rec Impact Fee</i>	\$ 50,000				
TOTAL	\$ 50,000				

TOTAL PROJECT COST: \$ 50,000

PROJECT TYPE: Rehabilitation
CATEGORY: Parks

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Reserve Fire Truck

DEPARTMENT:
Fire
DEPT. PROJECT MGR:
Api Weinert

SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: Purchase a previously used fire apparatus, which can qualify and serve the City as a Reserve Truck. Currently the City only has one (1) reserve engine and no reserve truck.

PROJECT NEED: Placentia Fire & Life Safety Department maintains a fleet of two (2) engines (one as a reserve), and one (1) Quint truck. When any unit is out the department is in a position of having no reserve or backup units.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Ensure That Public Safety Continues To Be A High Priority

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>					
<i>Other</i>	\$ 180,000				
TOTAL	\$ 180,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>General Fund</i>	\$ 180,000				
TOTAL	\$ 180,000				

TOTAL PROJECT COST: \$ 180,000

PROJECT TYPE: New
CATEGORY: Vehicles and Equipment

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Fire Station 2 Radio Communication Equipment

DEPARTMENT: Fire
DEPT. PROJECT MGR: Api Weinert

SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25

PROJECT DESCRIPTION: Additional radios for Fire and Life Safety.

PROJECT NEED: As the department increases in size, radios are utilized to set for strike teams/reserves and reassigning them to our front line staff. Additional radios are needed to replace our reserve radios.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Ensure That Public Safety Continues To Be A High Priority



PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
Planning					
Design					
Construction					
Other	\$ 32,875				
TOTAL	\$ 32,875				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
Public Safety CFD	\$ 32,875				
TOTAL	\$ 32,875				

TOTAL PROJECT COST: \$ 32,875

PROJECT TYPE: New
CATEGORY: Vehicles and Equipment

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Fire Station 2 Body Armor Replacement

DEPARTMENT:
Fire
DEPT. PROJECT MGR:
Api Weinert

SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25

PROJECT DESCRIPTION: Replacement of Fire Department Body Armor that was manufactured in 2019 with a five year shelf life. Items include body armor plate, carrier armor plates, side plates, helmets, hearing protection, individual first aid kits, and tourniquets.

PROJECT NEED: Placentia Fire and Life Safety may be dispatched to a chall where there's an imminent danger where personnel may be exposed to the threat of violence, ballistic gear is required to execute their responsibilities.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Ensure That Public Safety Continues To Be A High Priority



PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>					
<i>Other</i>	\$ 6,000				
TOTAL	\$ 6,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Fire Impact Fee</i>	\$ 6,000				
TOTAL	\$ 6,000				

TOTAL PROJECT COST: \$ 6,000

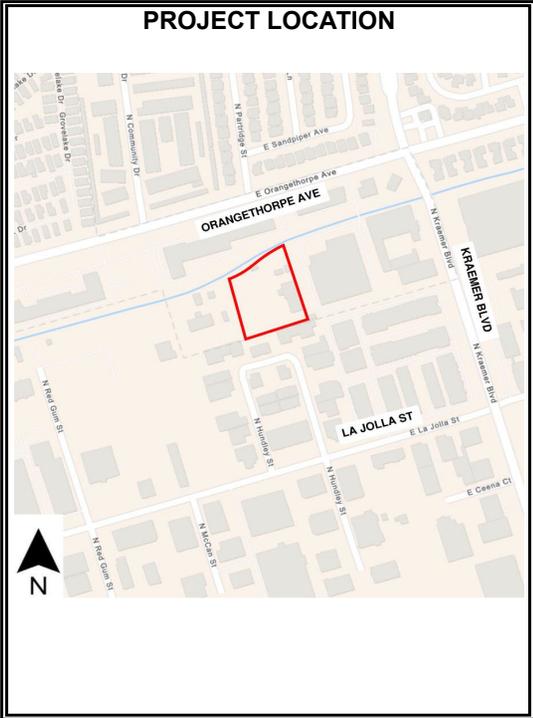
PROJECT TYPE: New
CATEGORY: Vehicles and Equipment

CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION

PROJECT TITLE: Loader Replacement

DEPARTMENT:
Public Works
DEPT. PROJECT MGR:
Samantha Byfield

SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25



PROJECT DESCRIPTION: Replacement of the Public Works Loader.

PROJECT NEED: The current loader, is 33 years old and currently out of service. Quotes for repairs are being sought, however, parts for equipment of this age are extremely difficult to find. The equipment is past its useful service life.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Implement Public Infrastructure To Meet Community Needs

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>					
<i>Other</i>	\$ 290,000				
TOTAL	\$ 290,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Measure U</i>	\$ 290,000				
TOTAL	\$ 290,000				

TOTAL PROJECT COST: \$ 290,000

PROJECT TYPE: New
CATEGORY: Vehicles and Equipment

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: HLO Truck Liftgate

DEPARTMENT:
Police
DEPT. PROJECT MGR:
Samantha Byfield

SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25

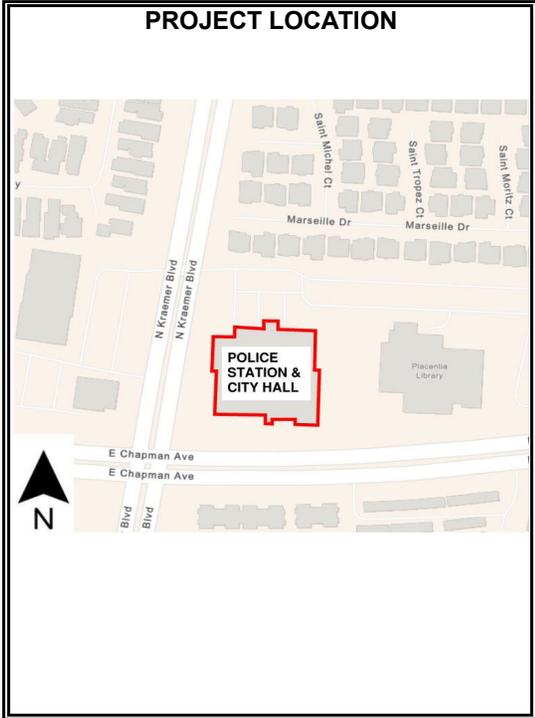
PROJECT DESCRIPTION: Installation of a lift gate on the existing vehicle assigned to the Homeless Liaison Officer (HLO)

PROJECT NEED: The existing vehicle for the HLO needs to be outfitted with a liftgate to improve the operational capacity of this position.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Ensure That Public Safety Continues To Be A High Priority

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>					
<i>Other</i>	\$ 7,000				
TOTAL	\$ 7,000				



FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Misc. Grants</i>	\$ 7,000				
TOTAL	\$ 7,000				

TOTAL PROJECT COST: \$ 7,000

PROJECT TYPE: New

CATEGORY: Vehicles and Equipment

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Chipper Truck Replacement

DEPARTMENT:
Public Works
DEPT. PROJECT MGR:
Samantha Byfield

SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: Replacement of the chipper truck

PROJECT NEED: The truck is from model year 1986. It is past the useful service life and is need of replacement. Additionally, the vehicle is not compliant with current emissions requirements due to the age of the diesel engine.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Implement Public Infrastructure To Meet Community Needs

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>					
<i>Other</i>	\$ 80,000				
TOTAL	\$ 80,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Measure U</i>	\$ 80,000				
TOTAL	\$ 80,000				

TOTAL PROJECT COST: \$ 80,000

PROJECT TYPE: New

CATEGORY: Vehicles and Equipment

CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION

PROJECT TITLE: Public Works
 Superintendent Truck
 Replacement

DEPARTMENT:
 Public Works
DEPT. PROJECT MGR:
 Samantha Byfield

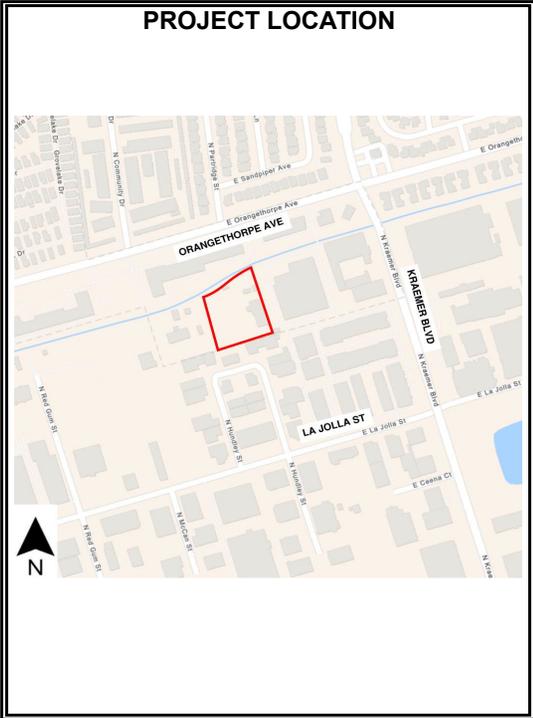
SCHEDULE:
 Design Complete:
 Construction Complete:
 Project Delivery: FY 2024/25

PROJECT DESCRIPTION: Reorganization of the fleet led to the need for a replacement vehicle for the Public Works Superintendent

PROJECT NEED: Current vehicle is being reallocated to another department

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Implement Public Infrastructure To Meet Community Needs



PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
Planning					
Design					
Construction					
Other	\$ 80,000				
TOTAL	\$ 80,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
Measure U	\$ 60,000				
Equipment Replacement	\$ 20,000				
TOTAL	\$ 80,000				

TOTAL PROJECT COST: \$ 80,000

PROJECT TYPE: New

CATEGORY: Vehicles and Equipment

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Chapman Corridor Revitalization Plan Sewer Study

DEPARTMENT: Development Services
DEPT. PROJECT MGR: Joe Lambert

SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25

PROJECT DESCRIPTION: Complete sewer study as part of the Chapman Corridor Revitalization Plan

PROJECT NEED: A sewer study is needed for the Chapman Corridor to meet the future economic development and growth

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Promote Community And Economic Development



PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
Planning	\$ 50,000				
Design					
Construction					
Other					
TOTAL	\$ 50,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
General Plan Update Fee	\$ 50,000				
TOTAL	\$ 50,000				

TOTAL PROJECT COST: \$ 50,000

PROJECT TYPE: New

CATEGORY: Major Studies

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Chapman Corridor Revitalization Plan Streetscape Master Plan

DEPARTMENT: Development Services
DEPT. PROJECT MGR: Joe Lambert

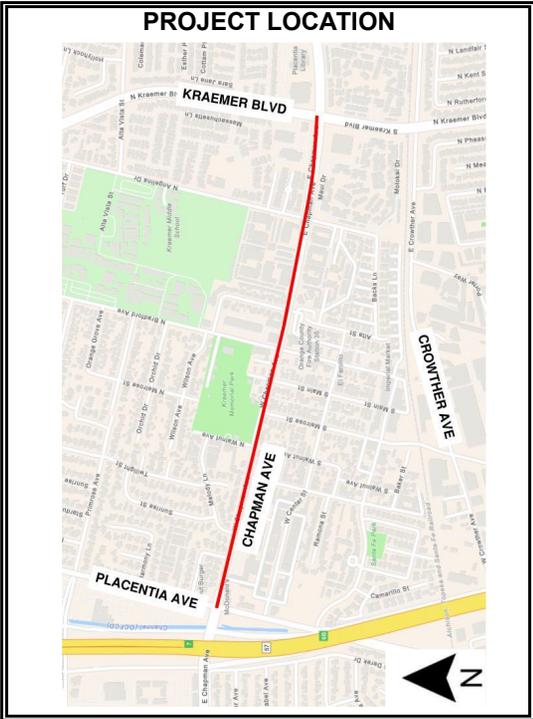
SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25

PROJECT DESCRIPTION: Complete a streetscape master plan as part of the Chapman Corridor Revitalization Plan.

PROJECT NEED: Complete a streetscape master plan to meet future economic development and growth

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Promote Community And Economic Development



PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>	\$ 50,000				
<i>Design</i>					
<i>Construction</i>					
<i>Other</i>					
TOTAL	\$ 50,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>General Plan Update Fee</i>	\$ 50,000				
TOTAL	\$ 50,000				

TOTAL PROJECT COST: \$ 50,000

PROJECT TYPE: New

CATEGORY: Major Studies

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: DIF Update and Creating of Successor Public Safety CFD Study

DEPARTMENT:
Development Services
DEPT. PROJECT MGR:
Andrew Gonzales

SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25

PROJECT LOCATION

CITYWIDE

PROJECT DESCRIPTION: This new Development Impact Fee Nexus Study Report to be employed for the future update of both Citywide Development Impact Fees and Transit Oriented Development (TOD) Impact Fees for fiscal year 2025-26 or earlier.

PROJECT NEED: These Development Impact Fees are established for cost recovery or statutory purposes. The City's costs for infrastructure have significantly increased over that period of time.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Promote Community And Economic Development

PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>					
<i>Design</i>					
<i>Construction</i>					
<i>Other</i>	\$ 127,000				
TOTAL	\$ 127,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>General Plan Update Fee</i>	\$ 127,000				
TOTAL	\$ 127,000				

TOTAL PROJECT COST: \$ 127,000

PROJECT TYPE: Studies
CATEGORY: Major Studies

**CITY OF PLACENTIA
CAPITAL IMPROVEMENT PROJECT INFORMATION**

PROJECT TITLE: Specific Plan 5 (SP-5)
Update

DEPARTMENT:
Development Services
DEPT. PROJECT MGR:
Joe Lambert

SCHEDULE:
Design Complete:
Construction Complete:
Project Delivery: FY 2024/25

PROJECT DESCRIPTION: This specific plan encompasses 19.13 +/- net acres at the northeast corner of Placentia Avenue and Orangethorpe Avenue. The specific plan is intended to provide a site for retailers and businesses, which through the characteristics of their respective services offered, cater to the entire community.

PROJECT NEED: This specific plan requires an update to meet the needs of the area and community as a whole.

SOURCE DOCUMENT:

STRATEGIC PLAN GOAL: Promote Community And Economic Development



PROJECT PHASE	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>Planning</i>	\$ 98,000				
<i>Design</i>					
<i>Construction</i>					
<i>Other</i>					
<i>Other</i>					
TOTAL	\$ 98,000				

FUNDING SOURCES	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29
<i>General Plan Update Fee</i>	\$ 98,000				
TOTAL	\$ 98,000				

TOTAL PROJECT COST: \$ 98,000

PROJECT TYPE: Studies
CATEGORY: Major Studies

City of Placentia
7-Year Capital Improvement Program (FY 2024-25 to FY 2030-31)

Projects Identified in Facility Condition Assessment

Projects Identified in IT Master Plan

Project	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 29/30	FY 30/31	Grand Totals
Streets & Streetscapes								
Old Town Streetscape Improvements	\$ 10,000,000.00							\$ 10,000,000
FY 2023-24 Roadway Rehabilitation Construction	\$ 4,890,300.00							\$ 4,890,300
FY 2024-25 Roadway Rehabilitation Design & Construction	\$ 150,000.00	\$ 5,390,300.00						\$ 5,540,300
FY 2025-26 Roadway Rehabilitation Design & Construction		\$ 155,000.00	\$ 5,890,300.00					\$ 6,045,300
FY 2026-27 Roadway Rehabilitation Design & Construction			\$ 160,000.00	\$ 6,390,300.00				\$ 6,550,300
FY 2027-28 Roadway Rehabilitation Design & Construction				\$ 165,000.00	\$ 6,890,300.00			\$ 7,055,300
FY 2028-29 Roadway Rehabilitation Design & Construction					\$ 170,000.00	\$ 7,390,300.00		\$ 7,560,300
FY 2029-30 Roadway Rehabilitation Design & Construction						\$ 175,000.00	\$ 7,890,300.00	\$ 8,065,300
FY 2030-31 Roadway Rehabilitation Design							\$ 180,000.00	\$ 180,000
Repay Hamer Island Infrastructure Fund		\$ 350,000.00						\$ 350,000
FY 2024-25 Concrete Repair Program	\$ 155,000.00							\$ 155,000
FY 2025-26 Concrete Repair Program		\$ 160,000.00						\$ 160,000
FY 2026-27 Concrete Repair Program			\$ 165,000.00					\$ 165,000
FY 2027-28 Concrete Repair Program				\$ 170,000.00				\$ 170,000
FY 2028-29 Concrete Repair Program					\$ 175,000.00			\$ 175,000
FY 2029-30 Concrete Repair Program						\$ 180,000.00		\$ 180,000
FY 2030-31 Concrete Repair Program							\$ 185,000.00	\$ 185,000
FY 2024-25 Annual Tree Planting Project	\$ 10,000.00							\$ 10,000
FY 2025-26 Annual Tree Planting Project		\$ 35,000.00						\$ 35,000
FY 2026-27 Annual Tree Planting Project			\$ 40,000.00					\$ 40,000
FY 2027-28 Annual Tree Planting Project				\$ 45,000.00				\$ 45,000
FY 2028-29 Annual Tree Planting Project					\$ 50,000.00			\$ 50,000
FY 2029-30 Annual Tree Planting Project						\$ 55,000.00		\$ 55,000
FY 2030-31 Annual Tree Planting Project							\$ 60,000.00	\$ 60,000
Total Streets & Streetscapes	\$ 15,205,300	\$ 6,090,300	\$ 6,255,300	\$ 6,770,300	\$ 7,285,300	\$ 7,800,300	\$ 8,315,300	\$ 57,722,100
Traffic and Transportation Ops								
Traffic Signal Back-Up Batteries	\$ 10,000							\$ 10,000
Atwood Trail Project - Final Eng Design	\$ 310,000							\$ 310,000
Residential Streets Curb Ramps	\$ 100,000							\$ 100,000
Yorba Linda Traffic Signal Synchronization Project	\$ 165,000							\$ 165,000
Wayfinding Signs - Residential Street Name Sign Replacements (Phase 1)	\$ 250,000							\$ 250,000
Traffic Signal Back Up Batteries		\$ 25,000						\$ 25,000
Richfield/Miraloma and Miraloma/Van Buren Traffic Signal Improvements				\$ 400,000				\$ 400,000
Traffic Control Sign Reflectivity Study			\$ 300,000					\$ 300,000
Wayfinding Signs - Residential Street Name Sign Replacements (Phase 2)		\$ 250,000						\$ 250,000
Wayfinding Signs - Residential Street Name Sign Replacements (Phase 3)			\$ 250,000					\$ 250,000
TOD Wayfinding Signage Project (with Gantry Sign) Phase 3					\$ 750,000			\$ 750,000
City General Wayfinding Monuments and Gantry Sign Phase 1B						\$ 1,500,000		\$ 1,500,000
Bastanchury Road Traffic Signal Synchronization Project				\$ 200,000				\$ 200,000
Placentia Avenue Traffic Signal Synchronization Project					\$ 200,000			\$ 200,000

City of Placentia
7-Year Capital Improvement Program (FY 2024-25 to FY 2030-31)

Projects Identified in Facility Condition Assessment

Projects Identified in IT Master Plan

Project	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 29/30	FY 30/31	Grand Totals
Chapman Avenue Traffic Signal Synchronization Project						\$ 220,000		\$ 220,000
Kraemer Boulevard Traffic Signal Synchronization Project							\$ 220,000	\$ 220,000
2019 SSARP Intersection Project #1						\$ 426,000		\$ 426,000
2019 SSARP Intersection Project #5		\$ 35,500						\$ 35,500
2019 SSARP Intersection Project #9			\$ 15,000					\$ 15,000
2019 SSARP Intersection Project #10		\$ 71,000						\$ 71,000
2019 SSARP Intersection Project #13		\$ 28,400						\$ 28,400
2019 SSARP Intersection Project #14			\$ 14,200					\$ 14,200
2019 SSARP Intersection Project #15				\$ 355,000				\$ 355,000
2019 SSARP Roadway Segment Project #2					\$ 497,000			\$ 497,000
2019 SSARP Roadway Segment Project #4		\$ 170,400						\$ 170,400
2019 SSARP Roadway Segment Project #6						\$ 426,000		\$ 426,000
2019 SSARP Roadway Segment Project #14		\$ 142,000						\$ 142,000
2019 SSARP Roadway Segment Project #15			\$ 20,000					\$ 20,000
2019 SSARP Roadway Segment Project #16				\$ 355,000				\$ 355,000
Intersection Safety Light LED Conversion Project		\$ 250,000						\$ 250,000
2023 LRSP Pedestrian Signal Upgrade Project			\$ 588,200					\$ 588,200
2023 LRSP Citywide Signal Hardware Upgrade		\$ 272,900						\$ 272,900
2023 LRSP Signal Timing Improvements*				\$ 512,720				\$ 512,720
2023 LRSP Access Management at Signalized Intersections*						\$ 1,460,000		\$ 1,460,000
2023 LRSP Pedestrian Improvements at Non-Signalized Intersections*			\$ 305,750					\$ 305,750
2023 LRSP Advanced Dilemma Zone Detection Devices*					\$ 595,000			\$ 595,000
<i>*multiple locations, can be included with individual street resurfacing projects</i>								
Total Traffic and Transportation Ops	\$ 835,000	\$ 1,245,200	\$ 1,493,150	\$ 1,822,720	\$ 2,042,000	\$ 4,032,000	\$ 220,000	\$ 11,690,070
Sewer								
Old Town Sewer Rehab Project		\$ 1,800,000						\$ 1,800,000
A2 Sewer Capacity Project - 2018 Sewer Master Plan				\$ 3,200,000				\$ 3,200,000
A3 Sewer Capacity Project - 2018 Sewer Master Plan					\$ 4,626,000			\$ 4,626,000
A4 Sewer Capacity Project - 2018 Sewer Master Plan						\$ 1,677,000		\$ 1,677,000
A5 Sewer Capacity Project - 2018 Sewer Master Plan							\$ 2,391,000	\$ 2,391,000
A6 Sewer Capacity Project - 2018 Sewer Master Plan				\$ 634,000				\$ 634,000
A7 Sewer Capacity Project - 2018 Sewer Master Plan					\$ 393,000			\$ 393,000
B1 Pipeline Rehab Project - 2018 Sewer Master Plan				\$ 456,000				\$ 456,000
B2 Pipeline Rehab Project - 2018 Sewer Master Plan					\$ 561,000			\$ 561,000
B3 Pipeline Rehab Project - 2018 Sewer Master Plan			\$ 945,000					\$ 945,000
Manhole Rehab Project (walls) - 2018 Sewer Master Plan			\$ 243,000					\$ 243,000
Manhole Rehab Project (bench/channel) - 2018 Sewer Master Plan			\$ 35,000					\$ 35,000
Total Sewer	\$ -	\$ 1,800,000	\$ 1,223,000	\$ 4,290,000	\$ 5,580,000	\$ 1,677,000	\$ 2,391,000	\$ 16,961,000
Storm Drain								
Seaview Circle Storm Drain Improvement Project			\$ 505,000					\$ 505,000
Kevin Way Storm Drain Improvement Project				\$ 524,000				\$ 524,000
Sunset Dr Storm Drain Improvement Project				\$ 105,000				\$ 105,000

City of Placentia
7-Year Capital Improvement Program (FY 2024-25 to FY 2030-31)

Projects Identified in Facility Condition Assessment

Projects Identified in IT Master Plan

Project	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 29/30	FY 30/31	Grand Totals
Kraemer Park Storm Drain Improvement Project				\$ 34,000				\$ 34,000
Naple/Pinehurst Avenue Strom Drain Improvement Project					\$ 3,660,000			\$ 3,660,000
Naple/Pinehurst Avenue Strom Drain Improvement Project						\$ 3,660,000		\$ 3,660,000
Pinehurst Avenue Strom Drain Improvement Project							\$ 1,985,000	\$ 1,985,000
Total Storm Drains	\$ -	\$ -	\$ 505,000	\$ 663,000	\$ 3,660,000	\$ 3,660,000	\$ 1,985,000	\$ 10,473,000
City Buildings & Facilities								
City Hall/Police Station Modernization Project Windows Design	\$ 31,000							\$ 31,000
Fire Station 1 Generator Replacement	\$ 150,000							\$ 150,000
117 N. Main Street Building Demolition	\$ 75,000							\$ 75,000
UST Removal and Replacement at Corporate Yard	\$ 100,000	1,372,800.0						\$ 1,472,800
Powell Building Improvement Project - Window Replacements	\$ 175,000							\$ 175,000
Tynes Gym Roof Replacement	\$ 416,000							\$ 416,000
Placentia Senior/Community Center								
City Hall/Police Station Modernization Project Phasing Services		\$ 150,000						\$ 150,000
Police Department Parking Lot Improvements		\$ 67,000						\$ 67,000
City Hall/Police Station Modernization Project - Phase 1		\$ 4,000,000						\$ 4,000,000
City Hall/Police Station Modernization Project - Phase 2 Solar			\$ 2,000,000					\$ 2,000,000
Tynes Gym Roof Replacement Project		\$ 300,000						\$ 300,000
Civic Center Fountain Renovation Project		\$ 300,000						\$ 300,000
Civic Center Campus Lighting and Landscape Improvement Project			\$ 400,000					\$ 400,000
City Yard Administrative Building Renovation Project		\$ 500,000						\$ 500,000
Tynes Gym Renovation Project (HVAC, flooring, lights, ceiling and restroom)			\$ 1,500,000					\$ 1,500,000
Water Tower Renovation Project				\$ 150,000				\$ 150,000
Civic Center Fountain Synthetic Turf Project							\$ 25,000	\$ 25,000
Replace Fire Station #1							\$ 9,460,000	\$ 9,460,000
Replace Flood Channel Fencing at Whitten Center		\$ 50,000						\$ 50,000
Renovate Restrooms at Kraemer, McFadden, Champions, Aguirre		\$ 40,000						\$ 40,000
Replace Pool Decks at Whitten and Gomez				\$ 200,000				\$ 200,000
Aguirre Community Center Roof Replacement & Building Renovations			\$ 194,260		\$ 252,929			\$ 447,189
City Corp Yard Roof & Skylight Replacement	\$ 372,800							\$ 372,800
City Corp Yard HVAC Replacement & Ductwork	\$ 117,400							\$ 117,400
Whitten Center Fire Alarm Panel & System Upgrade	\$ 101,869							\$ 101,869
City Hall Transformer & Electrical Panel Replacements	\$ 521,920							\$ 521,920
Bradford Avenue Pedestrian Bridge Elevator Repairs & Flooring Replacement		\$ 355,200						\$ 355,200
Backs Community Center Renovations			\$ 35,638					\$ 35,638
Backs Community Center HVAC Replacement					\$ 290,152			\$ 290,152
Backs Community Center Electrical Equipment Replacement					\$ 275,507			\$ 275,507
Bradford Avenue Pedestrian Bridge Repairs & Painting Project					\$ 54,950			\$ 54,950
Bradford Avenue Pedestrian Bridge Parking Lot Resurfacing Project					\$ 42,485			\$ 42,485
City Corporate Yard Open Garage Roof Replacement Project					\$ 369,114			\$ 369,114
City Corporate Yard Open Garage Transformer & Electrical Panel Upgrades				\$ 101,405				\$ 101,405

City of Placentia
7-Year Capital Improvement Program (FY 2024-25 to FY 2030-31)

Projects Identified in Facility Condition Assessment

Projects Identified in IT Master Plan

Project	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 29/30	FY 30/31	Grand Totals
City Corporate Yard Open Garage Replacement Project							\$ 145,271	\$ 145,271
City Corporate Yard Parking Lot Resurfacing Project		\$ 404,480						\$ 404,480
Powell Building (Senior Community Center) Interior Improvements					\$ 202,733			\$ 202,733
Powell Building (Senior Community Center) Exterior Improvements				\$ 151,530				\$ 151,530
Powell Building (Senior Community Center) Electrical & Lighting System Replacement Project				\$ 101,792				\$ 101,792
Powell Building (Senior Community Center) Plumbing System Replacement Project					\$ 182,011			\$ 182,011
Powell Building (Senior Community Center) Kitchen Equipment Replacement						\$ 78,953		\$ 78,953
Fire Station 1 Transfer Switch Replacement		\$ 27,200.00						\$ 27,200
Fire Station 1 Parking Lot Repavement Project		\$ 156,800.00						\$ 156,800
Fire Station 1 Painting Project						\$ 97,734		\$ 97,734
Fire Station 1 Flooring Resurfacing & Replacement							\$ 97,008	\$ 97,008
Fire Station 2 Parking Lot Repavement Project			\$ 318,080.00					\$ 318,080
Fire Station 2 HVAC Equipment Replacement				\$ 64,689			\$ 39,059	\$ 103,748
Fire Station 2 Electrical System Replacement				\$ 44,583				\$ 44,583
Fire Station 2 Laundry Equipment Replacement						30,081		\$ 30,081
Fire Station 2 Painting Project						\$ 122,722		\$ 122,722
Fire Station 2 Flooring Replacement Project							\$ 131,159	\$ 131,159
Fire Station 2 Pole Light Replacement				\$ 28,517				\$ 28,517
Gomez Community Center Renovation Project (Flooring, Painting, Restrooms Parking Lot, Doors)						\$ 313,638		\$ 313,638
Kraemer Memorial Park Restrooms Building Renovation Project					\$ 45,150			\$ 45,150
Koch Park Community Center Electrical Equipment Replacement				\$ 636,224				\$ 636,224
Koch Park Community Center Plumbing System Replacement					\$ 66,922			\$ 66,922
Koch Park Community Center Kitchen Equipment Replacement							\$ 71,224	\$ 71,224
Koch Park Community Center Renovation Project							\$ 141,247	\$ 141,247
Kraemer Storm Water Pump Station Improvements							\$ 57,870.97	\$ 57,871
Melrose Storm Water Pump Station Equipment Replacement					\$ 185,162.15			\$ 185,162
Melrose Storm Water Pump Station Building Repairs			\$ 39,223.06					\$ 39,223
McFadden Park Pool Equipment Building Repairs (Whitten)				\$ 16,152	\$ -	\$ -	\$ 18,422	\$ 34,574
McFadden Park Pool Pump and Filtration System Replacement (Whitten)							\$ 44,887	\$ 44,887
McFadden Park Restroom Building Renovations				\$ 51,505				\$ 51,505
Parque del Arroyo Verde Restroom Building Renovations					\$ 55,503			\$ 55,503
Parque de Los Niños Pool Circulation Pump Replacement						\$ 48,982		\$ 48,982
Parque de Los Niños Pool Building Plumbing System and Fixtures Replacement (Gomez)							\$ 70,438	\$ 70,438
Parque de Los Niños Pool Building Renovations (Gomez)				\$ 51,506				\$ 51,506
Parque de Los Vaqueros Restroom Building Renovations				\$ 133,299				\$ 133,299
Placentia Avenue Storm Water Pump Station Control Panel and Transformer Replacement					\$ 93,425.54			\$ 93,426
Placentia Avenue Storm Water Pump Station Building Roofing Replacement							\$ 63,738.32	\$ 63,738

City of Placentia
7-Year Capital Improvement Program (FY 2024-25 to FY 2030-31)

Projects Identified in Facility Condition Assessment

Projects Identified in IT Master Plan

Project	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 29/30	FY 30/31	Grand Totals
Placentia Teen Center Building Renovations (Painting, Electrical, Parking Lot, Plumbing, Fixtures)		\$ 100,397.00	\$ -	\$ -	\$ 101,579.90	\$ -	\$ 141,250.70	\$ 343,228
Whitten Community Center Building Renovations		\$ 207,110	\$ -	\$ -	\$ 80,194	\$ -	\$ 390,901	\$ 678,205
Whitten Community Center Roof Replacement Project					\$ 182,879			\$ 182,879
Whitten Community Center HVAC Replacement Project						\$ 295,855		\$ 295,855
Total City Buildings & Facilities	\$ 947,000	\$ 9,144,976	\$ 4,487,201	\$ 1,621,930	\$ 2,589,970	\$ 987,965	\$ 10,897,476	\$ 30,676,518
Technology								
Desktop Computer Replacement Program	\$ 75,000.00	\$ 75,000.00	\$ 75,000.00	\$ 75,000.00	\$ 75,000.00	\$ 75,000.00	\$ 75,000.00	\$ 525,000.00
City Facilities Server/Network Upgrades	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 60,000.00	\$ 50,000.00	\$ 50,000.00	\$ 60,000.00	\$ 370,000.00
Council Chambers / Media Room Upgrade	\$ 109,000.00			\$ 25,000.00			\$ 25,000.00	\$ 159,000.00
Financials ERP Software System	\$ 300,000.00							\$ 300,000.00
Network Security Vulnerability and Annual Penetration Testing	\$ 60,000.00		\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 30,000.00	\$ 210,000.00
Develop Cybersecurity Plan	\$ 60,000.00							\$ 60,000.00
IT Governance		\$ 50,000.00	\$ 35,000.00	\$ 25,000.00		\$ 20,000.00		\$ 130,000.00
IT Workplan		\$ 50,000.00	\$ 35,000.00	\$ 25,000.00		\$ 20,000.00		\$ 130,000.00
Smart City Citywide Infrastructure		\$ 100,000.00	\$ 100,000.00	\$ 100,000.00	\$ 100,000.00	\$ 100,000.00	\$ 100,000.00	\$ 600,000.00
Axon Equipment Replacement		\$ 300,000.00						\$ 300,000.00
Flock Fixed LPR Expansion				\$ 75,000.00				\$ 75,000.00
Multifactor Authentication & Single Sign-On Implementation		\$ 25,000.00						\$ 25,000.00
City Wide Digital Scanning Project		\$ 50,000.00			\$ 10,000.00		\$ 25,000.00	\$ 85,000.00
PD Mobile Command Post					\$ 150,000.00			\$ 150,000.00
MDC Upgrades & Replacements		\$ 80,000.00				\$ 80,000.00		\$ 160,000.00
Public Safety Operations Hardware Upgrades (PD & Fire)		\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 300,000.00
TMC Upgrade & Maintenance			\$ 50,000.00		\$ 25,000.00		\$ 50,000.00	\$ 125,000.00
Enterprise Camera & Security Upgrades		\$ 100,000.00	\$ 50,000.00			\$ 50,000.00		\$ 200,000.00
Software Additions, Upgrades & IT Operations		\$ 60,000.00	\$ 60,000.00	\$ 60,000.00	\$ 60,000.00	\$ 60,000.00	\$ 60,000.00	\$ 360,000.00
								\$ -
Total Technology	\$ 654,000	\$ 990,000	\$ 535,000	\$ 525,000	\$ 550,000	\$ 535,000	\$ 475,000	\$ 4,264,000
Parks								
Tuffree Park Sports Fields Lights	\$ 185,000							\$ 185,000
Dog Park Design (100% Completion)	\$ 106,250							\$ 106,250
Restroom Renovations (Citywide)	\$ 28,000							\$ 28,000
McFadden Park Playground Renovation	\$ 500,000							\$ 500,000
Kraemer Park Memorial Fountain Design	\$ 50,000							\$ 50,000
Kraemer Park Fountain Renovation Project		\$ 1,750,000						\$ 1,750,000
Parque De Los Vaqueros Playground Renovation Project		\$ 750,000						\$ 750,000
Parque De Los Vaquero Parking Lot Improvements		\$ 146,000						\$ 146,000
Samp Park Renovation Project			\$ 500,000					\$ 500,000
Tuffree Park Sports Field Renovation Project				\$ 500,000				\$ 500,000
Champions Sports Park Renovation Project					\$ 650,000			\$ 650,000
Bradford Park Renovation Project						\$ 500,000		\$ 500,000

City of Placentia
7-Year Capital Improvement Program (FY 2024-25 to FY 2030-31)

Projects Identified in Facility Condition Assessment

Projects Identified in IT Master Plan

Project	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 29/30	FY 30/31	Grand Totals
Kraemer Park Renovation Project							\$ 700,000	\$ 700,000
Dog Park Construction - Kraemer Park		\$ 1,800,000						\$ 1,800,000
(2) Pickleball Courts & Lighting (Location TBD)				\$ 350,000				\$ 350,000
Replace lighting at Champions Sports Complex				\$ 300,000				\$ 300,000
Koch Park - Snack Shack Renovation (Flooring, painting, lights and ceiling)					\$ 200,000			\$ 200,000
Champions Sports Park Parking Lot Resurfacing Project					\$ 77,418			\$ 77,418
Champions Sports Park Lighting Replacement Project							\$ 89,032	\$ 89,032
Champions Sports Park Snack Shack Building Roof Repairs		\$ 44,640						\$ 44,640
Champions Sports Park Snack Shack Building Renovations		\$ 83,988		\$ 50,178		\$ 59,602		\$ 193,768
Champions Sports Park Snack Shack Lighting Replacement					\$ 47,300			\$ 47,300
Champions Sports Park Snack Shack Kitchen Equipment Replacement		\$ 24,376					\$ 25,968	\$ 50,344
Champions Sports Snack Shack Building HVAC, Electrical and Plumbing Equipment Replacement					\$ 85,810			\$ 85,810
Goldenrod Park Landscaping and & Irrigation System Replacement					\$ 171,978	\$ -	\$ 72,339	\$ 244,316
Goldenrod Park Amenity Replacement Project				\$ 14,258	\$ -	\$ -	\$ 22,311	\$ 36,570
Gomez Community Center HVAC Replacement Project					\$ 139,483			\$ 139,483
Gomez Community Center Switchboard Replacement Project				\$ 135,795				\$ 135,795
Kraemer Memorial Park Parking Lot Resurfacing							\$ 49,246	\$ 49,246
Kraemer Memorial Park Amenities Replacement		\$ 29,098					\$ 25,040	\$ 54,138
Parque De Los Vaqueros Park Renovation Project				\$ 1,813,508			\$ 318,742	\$ 2,132,250
Parque del Arroyo Verde Switchboard Replacement				\$ 135,795				\$ 135,795
Parque del Arroyo Verde Irrigation System Repairs and Replacement					\$ 231,849			\$ 231,849
Parque del Arroyo Verde Landscaping Project						\$ 244,829		\$ 244,829
Parque del Arroyo Verde Playground Resurfacing					\$ 41,961			\$ 41,961
Parque del Arroyo Parking Lot Resurfacing Project						\$ 17,828		\$ 17,828
Parque de Los Niños Park Renovation Project			\$ 655,719					\$ 655,719
Richard Samp Park Playground Renovation Project		\$ 120,272						\$ 120,272
Santa Fe Park Wall Painting Project					\$ 36,191			\$ 36,191
Tuffree Park Renovation Project (Playground & Sports Fields)		\$ 320,333	\$ 86,273		\$ 48,255		\$ 69,000	\$ 523,861
Tuffree Park Parking Lot Improvement Project			\$ 62,400					\$ 62,400
Tuffree Park Switchboard & Pump Replacement				\$ 142,789				\$ 142,789
Tuffree Park Irrigation System Improvements							\$ 23,742	\$ 23,742
Wagner Park Playground Resurfacing Project						\$ 58,023		\$ 58,023
Wagner Park Landscaping & Irrigation Project Project							\$ 396,935	\$ 396,935
								\$ -
Total Parks	\$ 869,250	\$ 5,068,707	\$ 1,304,392	\$ 3,442,324	\$ 1,730,243	\$ 880,282	\$ 1,792,356	\$ 15,087,553
Vehicles and Equipment								
Reserve Fire Truck	\$ 180,000							\$ 180,000
Fire Station 2 Radio Communication Equipment	\$ 32,875							\$ 32,875
Fire Station 2 Body Armor Replacement	\$ 6,000							\$ 6,000
Loader Replacement	\$ 290,000							\$ 290,000
Public Works Ford Ranger Replacements (2)	\$ 90,000							\$ 90,000

City of Placentia
7-Year Capital Improvement Program (FY 2024-25 to FY 2030-31)

Projects Identified in Facility Condition Assessment

Projects Identified in IT Master Plan

Project	FY 24/25	FY 25/26	FY 26/27	FY 27/28	FY 28/29	FY 29/30	FY 30/31	Grand Totals
HLO Truck Liftgate	\$ 7,000							\$ 7,000
Chipper Truck Replacement	\$ 80,000							\$ 80,000
Public Works Superintendent Truck Replacement	\$ 80,000							\$ 80,000
PW Backhoe Replacement		\$ 150,000						\$ 150,000
Lift Replacement		\$ 35,000						\$ 35,000
Annual Vehicle Replacement Program		\$ 300,000						\$ 300,000
Annual Vehicle Replacement Program			\$ 300,000					\$ 300,000
Annual Vehicle Replacement Program				\$ 300,000				\$ 300,000
Annual Vehicle Replacement Program					\$ 300,000			\$ 300,000
Annual Vehicle Replacement Program						\$ 300,000		\$ 300,000
Annual Vehicle Replacement Program							\$ 300,000	\$ 300,000
Fire Engine Replacement		\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 250,000	\$ 1,500,000
Fire Department Turnout Safety Gear								\$ -
Fire Department SCVAs								\$ -
Total Vehicles and Equipment	\$ 765,875	\$ 735,000	\$ 550,000	\$ 4,250,875				
Major Studies								
Chapman Corridor Revitalization Plan Sewer Study	\$ 50,000							\$ 50,000
Chapman Corridor Revitalization Plan Streetscape Master Plan	\$ 50,000							\$ 50,000
DIF Update and Creation of Successor Public Safety CFD Study	\$ 127,000							\$ 127,000
Specific Plan 5 (SP-5) Update	\$ 98,000							\$ 98,000
Smart City Master Plan		\$ 150,000						\$ 150,000
Economic Development Strategic Marketing Plan		\$ 75,000						\$ 75,000
Emergency Operations Plan		\$ 60,000						\$ 60,000
Total Major Studies	\$ 325,000	\$ 285,000	\$ -	\$ 610,000				
Total All Projects	\$ 19,601,425	\$ 25,359,183	\$ 16,353,043	\$ 19,685,273	\$ 23,987,513	\$ 20,122,547	\$ 26,626,132	\$ 151,735,116

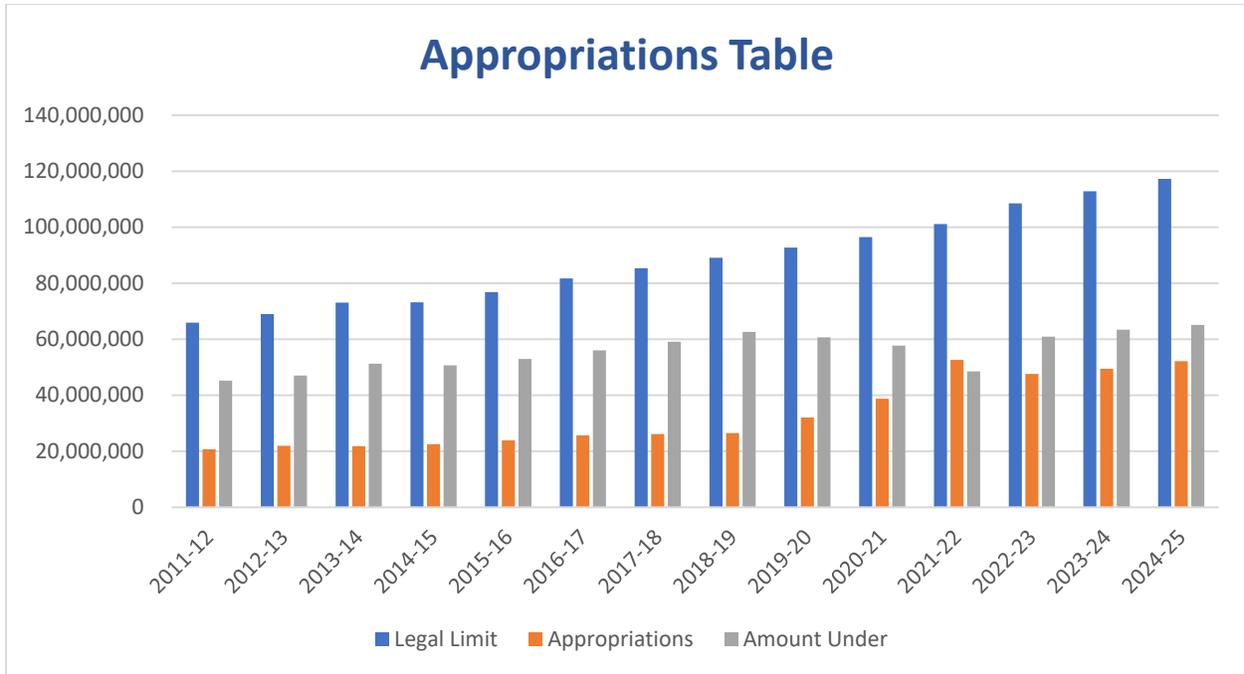
GANN APPROPRIATIONS LIMIT

In November 1979 the voters of the State of California approved Proposition 4, commonly known as the “Gann Initiative” or “Gann Limit.” The Proposition created Article XIII B of the State Constitution placing limits on the amount of revenue which can be spent by all entities of government from the “proceeds of taxes.” Proposition 4 became effective for the 1980-81 fiscal year, but the formula for calculating the limit was based on the 1978-79 “base year” revenues, with adjustments being made annually to reflect increases in population and cost of living.

Section 9710 of the California Government Code, added in 1980 by the State Legislature, provides that “each year, the governing body of each local jurisdiction shall, by resolution, establish its appropriations limit for the following year.” In June of 1990 the California Voters approved Proposition 111. Among other things, Proposition 111 provided new adjustment formulas, which make the Appropriations Limit more responsive to local growth issues. Only tax proceeds are subject to the limit. Charges for services, regulatory fees, grants, loans, donations and other non-tax proceeds are not subject to the limit. Proposition 111 also established a requirement for an annual review of Limit calculations. Each year the City Council must adopt by resolution the City’s appropriations limit for the following year. The following is the calculation for the City’s Gann Appropriations Limit for FY2024-25.

The City of Placentia’s annual appropriation limit has been determined in accordance with Article XIII B of the California State Constitution and Section 7902 of the California Government Code. The City will be below its legal appropriations limit by \$65,142,739 using the per capita personal income growth and county population growth factors.

GANN APPROPRIATIONS LIMIT CALCULATION FY 2024-25	
FY 2023-24 Appropriations Limit	\$112,870,414
Population Growth (City or County) =(0.31%)	1.0031
Cost of Living (Per Capita or Non-residential construction growth) = 3.62%	1.0362
FY 2024-25 Appropriations Limit (\$112,870,414 x 1.0031 x 1.0362)	\$117,320,406



One of the chief responsibilities of the City of Placentia to its residents is the care of public funds. These budget and financial management policies are designed to ensure the fiscal stability of the City of Placentia and guide the development and administration of the annual operating and capital improvement budgets through wise and prudent management of municipal finances, while providing for the adequate funding of the services desired by the public and the maintenance of public facilities.

Objectives

The City's financial objectives address revenues, cash management, expenditures, debt and risk management, capital needs, budgeting and management. Specific objectives are:

- To protect the policy-making ability of the City Council by ensuring important policy decisions are not dictated by financial problems or emergencies.
- To assist City management by providing accurate and timely information on financial conditions.
- To provide sound principles to guide the fiscal decisions of the City Council and City management.
- To provide essential public and capital facilities and prevent their deterioration.
- To set forth operational principles that minimize the cost of government and financial risk, to the extent consistent with services desired by the public.
- To enhance the policy-making ability of the City Council by providing accurate information on program costs.
- To employ revenue policies that seek to prevent undue or unbalanced reliance on one or a relatively few revenue sources; and,
- To implement a system of internal controls that ensures the legal and appropriate use of all City funds.

LONG RANGE FINANCIAL PLANNING POLICIES

The City's fiscal policy is focused on both short- and long-term fiscal sustainability, guided by a 10-Year Financial Plan, which is a comprehensive plan that encompasses the long-term operating and capital needs of the General Fund.

The ten-year forecast is updated during the annual budget preparation process as well each quarterly budget report and is used to model changes in revenues, significant expense needs such as negotiations with labor groups, debt service obligations and the City's capital needs.

For FY 2024-25 revenue assumptions were developed in partnership with our property and sales tax consultants, projected development activity and recently approved citywide fee increases. Revenue projections included in the adopted budget are conservative and reflect the current economic climate and possible recession within the next twelve months.

On the expense side, the adopted budget and subsequent fiscal year have incorporated all positions included in the FY 2024-25 budget as well as assumptions for growth in wages resulting

from labor negotiations. Expenses for anticipated debt payments, extraordinary capital needs as well as funding OPEB liabilities have also been included within the 10-Year Financial Plan.

BUDGET POLICIES

The City develops an annual Operating Budget which:

- Establishes budgets for all funds of the City
- Is balanced as to resources and appropriations
- Does not exceed state constitutional limits
- Is adopted prior to the beginning of the fiscal year in which they are to take effect
- Allows adjustments to the budget throughout the fiscal year with proper approvals
- Utilizes encumbrances of appropriations as a budgetary control technique
- Is adopted by resolution of the City Council
- Exercises budget controls at the department level

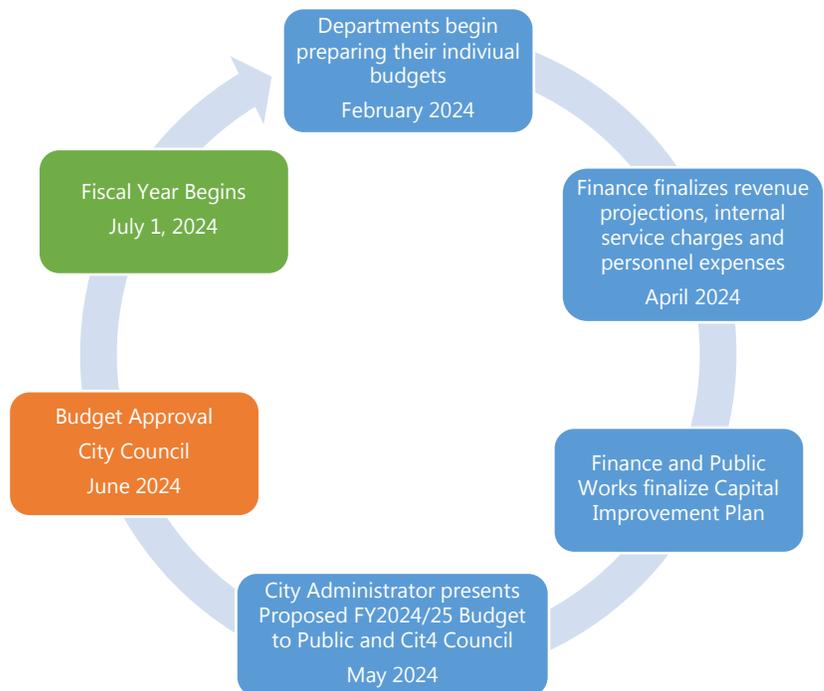
Balanced Budget

The City Administrator will present a balanced budget for adoption by the City Council prior to the beginning of the fiscal year. A balanced budget is defined as operating revenues equal to or greater than operating expenditures, including any debt service obligations. In some years, it is allowable for total expenditures to exceed revenues with the difference supported by unassigned fund balance, if necessary to fund capital improvements projects or other one-time, non-recurring expenditures.

Budget Process & Calendar

The City of Placentia operates on a fiscal year basis, starting July 1 and ending June 30. The budget is prepared by the Finance Department with the support of each operating department under the direct supervision of the City Administrator.

The Finance Department is responsible for coordinating all revenue estimates contained in the budget. Estimates are



reached by analyzing revenue history; national and local economic trends and indices; and development patterns in our local economy. Revenue projections used in the context of the annual budget are based on conservative assumptions to assure the City has adequate financial resources to meet its obligations and complete all programs approved by the City Council within the course of the fiscal year. When appropriate, these assumptions and specific program allocations are adjusted during the fiscal year.

The Finance Department coordinates the development of the expenditure and internal service budgets with the support of each operating department and the City Administrator.

The proposed budget is then presented to the City Council and the community in public workshop meetings in May and June for review, public input, and deliberation. After providing opportunities for public review and discussion at City Council workshops and City Council meetings, the budget is adopted by the City Council prior to June 30 at either a regular or special City Council meeting. After adoption, the budget may be amended by the City Council.

Budget Structure:

The General Fund budget, typically referred to as the operating budget, is the City's annual fiscal blueprint. The General Fund is a guide for the receipt and disbursement of funds used to provide daily, routine public services to the community. The General Fund outlines the many municipal services, programs and projects provided by the City during the fiscal year.

Special Funds are used to account for revenues and expenditures that are restricted by law or set aside for a special purpose. Each fund can be classified into one of six categories: Committed or Assigned General Fund Reserve, Special (Restricted), Capital Project, Debt Service, Enterprise, Internal Service, or Trust and Agency Funds.

The Capital Improvement Program (CIP) budget details the acquisition, construction or rehabilitation of major capital facilities and infrastructure within the current fiscal year. The CIP budget is used to account for the receipt and disbursement of funds for specific CIP projects. For many projects, revenue resources and expenditures may extend over several years and continuing appropriations will be a part of the annual budget to track multi-year capital projects. In addition, the City will update the seven-year Capital Improvement Plan each budget year. However, the adoption of the plan does not authorize the funding for projects beyond the current fiscal year.

Budget Administration

The Council may amend or supplement the budget at any time after its adoption by majority vote of the Council members. The City Administrator has the authority to make administrative adjustments to the budget as long as those changes will not have a significant policy impact nor affect authorized year-end fund balances.

Each operating department will be responsible for the bottom-line budget within each department/ fund. In addition, each department will ensure that adequate funds are available within each expenditure line item before a purchase is made. Departments are required to

complete a budget transfer form and get approval to move budgeted money from one operating line item to another within the same fund. Only the City Administrator is authorized to transfer budgeted money from/to salaries, internal service or capital line items within the same fund.

Financial Reporting

On a regular basis, the Finance Department will evaluate financial performance relative to the adopted and adjusted budget, and prepare and present reports to the City Administrator, City Department Directors and Managers. The purpose of these reports is as follows:

- Provide an early warning of potential concerns and problems.
- Identify, investigate and correct accounting errors.
- Evaluate and explain significance of on-going variances.
- Give decision makers time to consider actions that may be needed if major deviations in budget-to-actual expenditures or revenues become evident.

General Fund Budgeting

The basic format of the budget shall identify programs within organizational structures. Programs are defined as specific services provided to the public, other departments, or other organizations. All assumptions, transfers and other relevant budget data shall be clearly stated.

The City will avoid budgetary procedures that balance current expenditures at the expense of meeting future years' expenses, such as postponing expenditures, accruing future years' revenues, or rolling over short-term debt. Where possible, the budget and subsequent status reports will integrate performance measurement and productivity indicators.

In instances where specific activities/purchases are authorized by the City Council in a certain fiscal year and remain incomplete and/or unexpended, revenues and/or fund balance may be carried forward, at City Council's discretion, into the next fiscal year to support such activities/purchases through the continuing appropriation authorization.

Provisions will be made for adequate maintenance of capital and equipment and for orderly rehabilitation and replacement within available revenue and budgetary limits. To show the true cost of services, revenues and expenditures will be budgeted and accounted for directly in the appropriate fund. Costs for services provided by Special Funds to General Fund activities will be budgeted as an expense in the General Fund and as revenue to the Special Fund.

Budgetary and accounting procedures will conform to Generally Accepted Accounting Principles (GAAP) for governmental agencies.

Special Fund Budgeting

The term "Special Funds" shall be used to identify all funds other than the General Fund, inclusive of the following fund types: General Reserve, Special Revenue, Capital Projects, Debt Service, Enterprise, and Internal Service Funds. Special Funds shall be created when legally required,

requested by the City Council, or to facilitate internal accounting and financial reporting procedures.

The annual budget for each Special Fund shall be prepared in conjunction with the General Fund budget and shall be submitted to the City Council for adoption prior to the beginning of the fiscal year. Special Funds budgetary and accounting procedures will conform to GAAP.

Activities of the Special Funds shall be reported to the City Council on a regular basis consistent with General Fund reporting responsibilities. To show the true cost of services, revenues and expenditures will be budgeted and accounted for directly in the appropriate fund. Costs for services provided between funds will be budgeted as an expense in the fund receiving the services and as revenue to the fund providing the services.

REVENUE MANAGEMENT POLICIES

Sources of Revenue

The City will strive to maintain a diversified and stable revenue portfolio to provide protection from short-run fluctuations in any single revenue source to promote consistent service levels.

Intergovernmental assistance shall be used to finance only those capital improvements that are consistent with the capital improvement plan and local government priorities, and whose operation and maintenance costs have been included in Operating Budget forecasts.

Programs and services funded by restricted revenue will be clearly designated as such. Restricted revenue shall only be used for purposes legally permissible and in a fiscally responsible manner. Restricted revenues shall be used prior to unrestricted revenue as legally permissible.

The City shall develop and maintain methods of forecasting future revenues and expenditures. These methods shall project the City's future revenues and expenditures through a variety of methods including, but not limited to, forecasts of the economy and future development of the City.

Revenue Collection

The City shall strive to improve its tax collection rate through legislative initiative and advocacy at the state level and cooperative effort at the county level.

Revenue Projection

The City will estimate General Fund revenues using an objective and analytical process, as well as documenting and maintaining specific assumptions. In instances where there is uncertainty as to assumptions, conservative revenue projections shall be provided.

Fees and Cost Recovery

User fees and charges shall be established at a level related to the direct and indirect cost of providing the service, wherever possible. The City will recalculate the full cost of activities supported by user fees to identify the impact of inflation and other cost increases. Fees shall be adjusted where appropriate to reflect these increases.

Development process costs and related administrative expenses shall be totally offset by development fees, wherever possible.

In setting user fees and cost recovery levels, the following factors will be considered:

Community-Wide versus Special Benefit: The level of user fee cost recovery should consider the community-wide versus special service nature of the program or activity. The use of general-purpose revenues is appropriate for community-wide services, while user fees are appropriate for services that are of special benefit to easily identified individuals or groups.

Service Recipient versus Service Driver: After considering community-wide versus special benefit of the service, the concept of service recipient versus service driver should also be considered. For example, it could be argued that the applicant is not the beneficiary of the City's development review efforts: the community is the primary beneficiary; however, the applicant is the driver of development review costs, and as such, cost recovery from the applicant is appropriate.

Effect of Pricing on the Demand for Services: The level of cost recovery and related pricing of services can significantly affect the demand and subsequent level of services provided. At full cost recovery, this has the specific advantage of ensuring that the City is providing services for which there is genuinely a market that is not overly-stimulated by artificially low prices.

Conversely, high levels of cost recovery will negatively impact the delivery of services to lower income groups. This negative feature is especially pronounced, and works against public policy, if the services are specifically targeted to low-income groups.

Feasibility of Collection and Recovery: Although it may be determined that a high level of cost recovery may be appropriate for specific services, it may be impractical or too costly to establish a system to identify and charge the user. Accordingly, the feasibility of assessing and collecting charges should also be considered in developing user fees, especially if significant program costs are intended to be financed from that source.

Grants and Federal Funds

The City shall aggressively pursue all grant opportunities; however, before accepting grants, the City will consider the current and future implications of both accepting and rejecting the monies, including:



- The amount of matching funds required.
- In-kind services needed to be provided.
- Requirements for reporting, earmarking and level of effort requirements.
- The related operating expenses; and
- Length of grant and consequential disposition of service (i.e. is the City obliged to continue the services after the grant has ended).

Gifts, Bequests and Donations to the City

Gifts and donations to the City will be evaluated to determine what, if any, obligations are to be placed upon the City. Gifts and bequests will be considered as “over and above” basic City appropriations and recorded in accordance with the Generally Accepted Accounting Principles.

Any gift, donation and/or bequest given shall solely be used for the purpose intended by the donor. Unrestricted gifts will be expended in a manner deemed best by the City Council and/ or appropriate board or commission.

EXPENDITURE POLICIES

The City will maintain a level of expenditures which will provide for the public well-being and safety of the residents of the community.

City Council approval is required before expending General Fund or contingency reserves.

Unexpended expenditures budgeted in one fiscal year are not automatically carried over into the next budget year. In instances where the purpose for which the expenditure was budgeted has not been completed by the end of the fiscal year, it may be reauthorized in the following fiscal year through the continuing appropriations process. Multi-year CIP projects that are under construction will be carried into the next fiscal year utilizing the continuing appropriations process.

Staffing

The annual Operating Budget will fully appropriate the resources needed for authorized regular staffing and will limit programs to the regular staffing authorized. The City Council will annually approve an Authorized Position Control Schedule. Operating expenditure budgets which have been changed solely as the result of City Council approved labor agreements need not be re-approved by the Council.



Overtime Management

Overtime should be used only when necessary and when other alternatives are not feasible or cost effective.

All overtime must be pre-authorized by a department head or designee unless it is assumed pre-approved by its nature. For example, overtime that results when an employee must respond to an emergency and/or overtime automatically created as a result of a memoranda of understanding.

Department operating budgets should reflect anticipated annual overtime costs and departments will regularly monitor overtime use and expenditures and will be held accountable for such expenditures.

When considering the addition of regular or temporary staffing, the use of overtime as an alternative will be considered. The department will take into account:

- The duration that additional staff resources may be needed.
- The cost of overtime versus the cost of additional staff.
- The skills and abilities of current staff.
- Training costs associated with hiring additional staff.

Overtime which is reimbursable from another government agency such as Fire Strike Teams or mutual aid is not subject to the above requirements. However, such expenses and the resulting reimbursements require City Council approval.

Measure U

The City of Placentia is committed to sound financial policies that maximize the highest level of City services for the people of Placentia. The City Council recognizes the need to protect the City's assets and to ensure long-term financial sustainability.

In November 2018, Placentia voters overwhelmingly approved Measure U, a 1% sales tax increase to help fund the cost of much-needed infrastructure repairs and maintenance as well as public safety and other critical services. To ensure the Measure U funds are spent accordingly, the Placentia City Council voted to update the Policy 460, a reserve policy including guidelines for appropriating new ongoing or one-time unrestricted revenues to be used for specific purposes.

The purpose of these funding allocations is to ensure that the new reserve areas are prioritized long-term and ultimately improve the City's fiscal health. To ensure that the policy is applied consistently by future City administrations and Councils, any modification to this policy requires a supermajority or 4/5ths vote of the City Council. The current allocations of Measure U monies are:

	Before GF Reserve (25%) met	After GF Reserve (25%) met
Infrastructure, Vehicles, and Equipment Reserve	40%	50%
Other Post-Employment Benefits (OPEB) Sustainability Reserve	10%	10%
Employee Recruitment and Retention Reserve (including additional staff)	30%	30%
General Fund Contingency Reserve	20%	10%

Lastly, Measure U also established an independent Citizens Oversight Committee. The Committee reviews and reports on all Measure U expenditure plans and financial reports to ensure spending is consistent with General Fund Reserve Policy No. 460, as outlined in the above table. The Citizens Oversight Committee will meet regularly at meetings that are open to the public.

ACCOUNTING POLICIES

Accounting and Annual Reporting Policies

The City's Annual Comprehensive Financial Report (ACFR) presents the government and its component units' (entities for which the government is considered to be financially accountable) financial and operating activities. The City's blended component units, although legally separate entities, are, in substance, part of the City's operations and financial data from these units are combined with data of the City. The City's financial statements and accounting records are maintained in accordance with the recommendations of the Governmental Accounting Standards Board (GASB).

The government-wide financial statements report information on all the non-fiduciary activities of the primary government and its component units. For the most part, the effect of inter-fund activity has been removed from these statements. Governmental activities, normally supported by taxes and inter-governmental revenues, are reported separately from business-type activities that rely, to a significant extent, on fees and charges for support.

Separate financial statements are provided for governmental funds, proprietary funds, and fiduciary funds, even though the latter are excluded from the government-wide financial

statements. Major individual governmental funds are reported as separate columns in the fund financial statements. The government-wide financial statements are reported using the economic resources measurement focus and the accrual basis of accounting, as are the proprietary fund and fiduciary fund financial statements. Revenues are recorded when earned and expenses are recorded when a liability is incurred, regardless of the timing of related cash flows. Property taxes are recognized as revenues in the year for which they are levied. Grants and similar items are recognized as revenue as soon as all eligibility requirements imposed by the providers have been met. As a general rule, the effect of inter-fund activity has been eliminated from the government-wide financial statements. Direct expenses have not been eliminated from the functional categories; indirect expenses and internal payments have been eliminated.

Amounts reported as program revenues include: 1) charges to customers or applicants for goods, services or privileges provided; 2) operating grants and contributions; and 3) capital grants and contributions, including special assessments. Internally dedicated resources are reported as general revenues rather than as program revenues. Likewise, general revenues include all taxes.

Governmental fund financial statements are reported using the current financial resources measurement focus and the modified accrual basis of accounting. Revenues are recognized as soon as they are both measurable and available. Revenues are considered available when they are collected within the current period or soon enough thereafter to pay liabilities of the current period. For this purpose, the City considers revenues available if they are collected within 60 days of the end of the current fiscal period. Expenditures generally are recorded when a liability is incurred, as under accrual accounting. However, debt service expenditures, as well as expenditures related to compensated absences are recorded only when payment is due.

Taxes, licenses and interest associated with the current fiscal period are all considered to be susceptible to accrual and are therefore recognized as revenues of the current fiscal period. Only the portion of special assessments receivable due within the current fiscal period is considered to be susceptible to accrual as revenue of the current period. All other revenue items are considered measurable and available only when the City receives cash.

The City reports the following governmental fund types:

- Special Revenue Funds account for proceeds of specific revenue sources that are legally restricted or otherwise designated for specific purposes.
- Debt Service Funds account for the accumulation of resources for and the payment of principal and interest on general long-term debt.
- Capital Projects Funds account for financial resources used for the acquisition or construction of infrastructure and major capital facilities.

The City reports the following proprietary funds:

- The Sewer Maintenance Fund accounts for the fees and services for sewer activities.
- The Refuse Fund accounts for the fees and services for trash disposal.

Additionally, the City reports the following fund types:

- Internal Service Funds account for operations that provide services to other departments of the City on a cost reimbursement basis. These services include self-insurance (liability/workers compensation); acquisition, replacement and maintenance of the City's vehicle fleet & equipment; Strategic IT technology equipment; and employee benefits.
- The Other Post-Employment Benefit (OPEB) Trust Fund accounts for the resources set-aside for pre-funding OPEB obligations.
- Agency Funds are used to account for various activities in which the City acts as an agent, not as a principal. Agency funds are custodial in nature (assets equal liabilities) and do not involve measurement of results of operations.
- Successor Agency activity is accounted for in a Private-Purpose Trust Fund.

Audit and Financial Reporting

Each year an audit will be conducted by an independent Certified Public Accountant Firm (CPA Firm). The selection of the independent CPA Firm shall be in conformance with the City's professional services bidding procedures. Generally, the City shall request bids for audit services no less frequently than every five years. The CPA Firm shall provide the City Council with an Audit Communication Letter addressing significant findings of the auditors in conjunction with their opinion on the City's Comprehensive Annual Financial Report. These reports shall be submitted to the City Council within sixty (60) days of receipt of the report.

During the annual budget process, the City will make available a preliminary year-end, unaudited, General Fund fund balance. It should be recognized, however, that the balance provided is subject to both unforeseen financial transactions of a material nature and subject to the findings of the independent audit. An audit verified year-end balance will be available by the end of December and will be included within the year-end financial analysis report.

The City will use generally accepted accounting principles in preparing its annual financial statements and will strive to meet the requirements of the GFOA's Award for Excellence.

INVESTMENT POLICIES

The City has adopted a formal Investment Policy that is reviewed annually and approved by the City Council. The City's Investment Policy is intended to provide specific criteria for the prudent investment of City funds with the goal of enhancing the economic status of the City while protecting pooled funds and meeting daily cash flow demands.

The Investment Policy is in conformance with all federal, state and local laws governing the investment of monies under the control of the City Treasurer and applies to the City's Pooled Investment Portfolio. The portfolio includes the General Fund, Capital Project funds, Debt Service funds, Trust & Agency, Proprietary funds, Special Revenue funds, Reserve funds and Other funds as created.



Financial assets held and invested by trustees or fiscal agents are subject to and governed according to the regulations established by the State of California pertaining to local agencies as well as any relative bond indentures or trust agreements.

Delegation of Authority

- The Placentia Municipal Code and the authority granted by City Council assign the responsibility of investing unexpended cash to the City Treasurer, an elected position.
- The City Treasurer may delegate daily investment activity, such as carrying out the treasurer's investment instructions, confirming treasury transactions and other routine activities.
- Investments with a maturity of greater than five years must be approved by the City Council.

Prudence

- The treasurer operates the City's pooled cash investment program under § 53600.3 of the California Government Code, applicable state laws, and a Prudent Investor Rule. This affords a broad spectrum of investment opportunities so long as the investment is deemed prudent and permissible by the State of California, various bond indentures and the City's Annual Investment Policy. The treasurer strives to invest 100% of idle funds.

Treasury Objectives

- The City will diversify use of investment instruments to avoid incurring unreasonable risks inherent in over-investing in specific instruments, individual financial institutions, or maturities.
- The Treasurer maintains a diversified portfolio to accomplish the primary objectives in the following order of priority: safety, liquidity, and yield.

Maximum Maturities

- Maturities of investments will be selected based on liquidity requirements to minimize interest rate risk and maximize earnings. Current and expected yield curve analysis will be monitored and the portfolio will be invested accordingly.
- The City will not invest in securities maturing more than five (5) years from the date of trade settlement, unless the City Council has by resolution granted authority to make such an investment.

Portfolio Reporting

On a quarterly basis, or as otherwise requested by the City Administrator, the City Treasurer shall provide the City Council a report indicating each of the City's investments. The report shall include a statement certifying the ability of the City to meet its expenditure requirements for the next six months or provide an explanation as to why sufficient money shall, or may not, be available. The investment portfolio report shall include market information for all investments.

Authorized Investments

The City is governed by the California Government Code, §§ 53600 et seq. Within the context of these limitations and based on the cost at time of purchase. A more detailed list of authorized investments is in the adopted Investment Policy.



FUND BALANCE POLICY

To maintain the City's credit rating and meet seasonal cash flow shortfalls, economic downturns or a local disaster, the budget shall provide for an anticipated fund balance for general government and enterprise fund types. Fund balance shall be exclusive of all restrictions, commitments, and assignments not available for use in emergencies and contingencies.

There are almost always important limitations on the purpose for which all or a portion of the resources of a governmental fund can be used. The forces of these limitations can vary significantly, depending upon their source. Therefore, the various components of fund balance are designed to indicate, "...the extent to which the City is bound to honor constraints on the specific purposes for which amounts in the fund can be spent." Fund balance is categorized in five classifications, depicting the relative strength of the spending constraints placed on the purposes for which the resources can be used. The five classifications are:

Non-spendable: amounts not in spendable form or are required to be maintained intact (inventories, prepaid items, endowment)

Restricted: portions of fund balance that reflect resources subject to externally enforceable legal restrictions. Amounts constrained to specific purposes by their providers, through constitutional provisions, or by enabling legislation (bond proceeds, Pension Trust Fund assets, Measure M, creditors, grantors, restricted donations or contributions)

Committed: amounts constrained to specific purposes by a government itself, using its highest level of decision-making authority (City Council), and remains binding unless removed in the same manner

Assigned: amounts a government intends to use for a specific purpose; intent can be expressed by the governing body, or by an official or body to which the governing body delegates the authority (year-end encumbrances, infrastructure and rehabilitation funding)

Unassigned: amounts available for any purpose; reported only in the General Fund

Internal Service Funds

Fleet Management: The City has established and maintains a Fleet Management Fund to provide for the timely replacement of vehicles and related equipment. The amount retained in this fund, coupled with the annual contributions received by it from any source, shall be adequate to fully fund the replacements approved in the seven-year Capital Improvement Plan Plan in any given year. The City is currently striving to meet this goal. The FY 2024-25 budget does not set aside funding for future capital needs.

Information Services Fund: The City has established an Information Services Fund to provide for the timely replacement of information technology, both hardware and software. The amount retained in this fund, coupled with annual contributions received by it from any source, shall be adequate to fully fund the improvements included in the seven-year Capital Improvement Plan in any given year. The City is currently striving to meet this goal. The FY 2024-25 budget does not set aside funding for future capital needs.

Employee Benefits: Reserves will be maintained at a level to cover the cost of ongoing employee benefits during each fiscal year.

Self-Insurance: Reserves will be maintained at a level which, together with purchased insurance policies, adequately protect the City.

CAPITAL IMPROVEMENT POLICIES

The City utilizes the following policies to govern its Capital Improvement Program and the use of special funds that address community capital project needs.

Seven-Year Capital Improvement Program

The City Administrator shall develop and maintain a seven-year projection of capital improvement projects based on the General Plan, Specific Plans, and City Council approved projects. The seven-year projection shall be presented as part of the proposed annual budget. The Capital

Improvement Program (CIP) should be tied to projected revenue and expenditure constraints. Future planning should consider periods of revenue surplus and shortfall and adjust projects and programs accordingly. The seven-year projection shall include new capital projects, rehabilitation needs and long-term maintenance.

Capital Improvement Program (CIP) -- Current Fiscal Year Appropriation

The current fiscal year CIP budget details the projected costs of acquisition, design, construction or rehabilitation of major capital facilities and infrastructure. The Measure U Fund and other special revenue funds are used to track the receipt and disbursement of funds for specific CIP projects. For many projects, revenue resources and expenditures may extend over several years and continuing appropriations will be a part of the annual budget to track multi-year capital projects.

Accordingly, project appropriations are generally made when contracts are awarded. If project costs at the time of bid award are less than the budgeted amount, the balance will be unappropriated and returned to fund balance or allocated to another project. If project costs at the time of bid award are greater than budget amounts, five basic options are available:

- Eliminate the project.
- Defer the project for consideration to the next Financial Plan period.
- Re-scope or change the phasing of the project to meet the existing budget.
- Transfer funding from another specified, lower priority project.
- Appropriate additional resources as necessary from fund balance.

The City's CIP projects are budgeted on an annual basis. As a result, monies are allocated to projects in the fiscal year the funding sources are identified, available and approved by Council. Annual appropriations for capital projects are contained in the appropriate special funds budget.

Seven-Year Capital Improvement Plan

The City will update the seven-year Capital Improvement Plan each budget year. However, the adoption of the seven-year plan does not authorize the funding of projects identified within the seven-year plan beyond the current fiscal year.

The City's capital improvement plan will recognize the borrowing limitation of not only the City but also the debt tolerance (direct and overlapping debt) of the City as a whole. The adopted annual budget shall contain a seven-year summary projection of revenues and expenditures, which specifies the revenue sources and anticipated allocation schedule for the seven-year CIP. This multi-year plan shall be updated on an annual basis. Individual capital improvement projects shall include a projected cost amount for City administration, whereby project estimates reflect the total cost of the project.

Capital Improvement Funding

Within the limitation of existing law, various funding sources may be utilized for capital improvements. Capital projects shall not be dictated by the nature of funding available except to the extent that the projects meet an initial test required to achieve City goals and to the extent that projects must be placed in priority to utilize outside funding. The City shall actively pursue outside funding sources for all capital improvement projects.

CIP Budget Carryover

Unexpended project balances shall be carried forward to future fiscal years to complete the intent of the original budget, contingent upon approval by the City Council. The annual budget shall identify an estimated "Continuing Appropriation" balance that will be carried over to complete each specific multi-year project. The City Council will adopt by resolution all continuing appropriations after the fiscal year is closed and final numbers are known.



Upon completion of each capital project, unspent funds shall be reported to the City Council through the year-end budget report. The City Administrator shall provide recommendations to redirect the use of unspent capital project funds in the year-end report and the annual budget.

CIP Funding Criteria

The City will use the following criteria to evaluate pay-as-you-go versus long-term financing (pay-as-you-use) in funding capital improvements:

Factors Favoring - Pay-As-You-Go Financing

- Current revenues and adequate fund balances are available, or project phasing can be accomplished.
- Existing debt levels adversely affect the City's credit rating.
- Market conditions are unstable or present difficulties in marketing.

Factors Favoring - Long Term Financing (Pay-As-You-Use)

- Revenues available for debt service are deemed sufficient and reliable so that long-term financings can be marketed with investment grade credit ratings.
- The project securing the financing is of the type which will support an investment grade credit rating.
- Market conditions present favorable interest rates and demand for City financings.
- A project is mandated by state or federal requirements, and resources are insufficient or unavailable.

- The project is immediately required to meet or relieve capacity needs and current resources are insufficient or unavailable.
- The life of the project or asset to be financed is ten (10) years or longer.
- Vehicle leasing when market conditions and operational circumstances present favorable opportunities.

In no case shall projects incur a funding deficit without the approval of the City Council.

ENTERPRISE FUND FEES AND RATE STRUCTURE

Water, Solid Waste and Sewer: The City will set fees and rates at levels which fully cover the total direct and indirect costs—including operations, capital outlay, and debt service—of the following enterprise programs: refuse and sewer maintenance.

Ongoing Rate Review: The City will review and adjust enterprise fees and rate structures as required to ensure that they remain appropriate and equitable.

City Services: In accordance with long-standing practices, the City will treat the refuse and sewer maintenance funds in the same manner as if they were privately owned and operated. This means assessing reasonable charges that are reimbursed to the City for the use of City owned facilities, equipment, vehicles and other related services to fully recover these costs.

Enterprise Fund Debt Capacity: The City will set enterprise fund rates at levels needed to fully cover debt service requirements as well as operations, maintenance, administration, and capital improvement costs. The ability to pay new debt for enterprise operations will be evaluated as an integral part of the City's rate review and setting process.

APPROPRIATIONS LIMIT

The Council will annually adopt a resolution establishing the City's appropriations limit calculated in accordance with Article XIII-B of the Constitution of the State of California, §7900 of the State of California Government Code, and any other voter approved amendments or state legislation that affect the City's appropriations limit.

The supporting documentation used in calculating the City's appropriations limit and projected appropriations subject to the limit will be available for public and Council review at least 10 days before Council consideration of a resolution to adopt an appropriations limit. The Council will generally consider this resolution in connection with final approval of the budget.

The City will strive to develop revenue sources, both new and existing, which are considered non-tax proceeds in calculating its appropriations subject to limitation.

The City will annually review user fees and charges and report to the Council the amount of program subsidy, if any, that is being provided by the General or Enterprise Funds.

The City will actively support legislation or initiatives sponsored or approved by League of California Cities which would modify Article XIII-B of the Constitution in a manner which would allow the City to retain projected tax revenues resulting from growth in the local economy for use as determined by the Council.

The City will seek voter approval to amend its appropriation limit at such a time that tax proceeds are in excess of allowable limits.

DEBT POLICIES

Debt Financing

Debt financing shall generally be limited to one-time capital improvement projects and only under the following circumstances:

- When the project's useful life will exceed the term of the financing;
- When project revenue or resources will be sufficient to service the debt; and
- When the project will benefit the residents of Placentia.

Debt financing shall not be considered appropriate for:

- Investment leveraging purposes,
- Current operating and maintenance expenses except for issuing short-term instruments such as revenue anticipation notes or tax anticipation notes; and
- Any recurring purpose (except as indicated above).

Debt Management

- The City will not obligate the General Fund to secure long-term financings except when marketability can be significantly enhanced.
- An internal feasibility analysis will be prepared for each long-term financing which analyzes the impact on current and future budgets for debt service and operations. This analysis will also address the reliability of revenues to support debt service.
- The City will generally conduct financing on a competitive basis. However, negotiated financing may be used due to market volatility or the use of an unusual or complex financing or security structure.
- The City will seek an investment grade rating (Baa/BBB or greater) on any direct debt and will seek credit enhancements such as letters of credit or insurance when necessary for marketing purposes, availability, and cost-effectiveness.

- The City will monitor all forms of debt annually coincident with the City's Financial Plan preparation and review process and report concerns and remedies, if needed, to the Council.
- The City will diligently monitor its compliance with bond covenants and ensure its adherence to federal arbitrage regulations.
- The City will maintain good, ongoing communications with bond rating agencies about its financial condition. The City will follow a policy of full disclosure on every financial report and bond prospectus (Official Statement).

Debt Refinancing

General Guidelines: Periodic reviews of all outstanding debt will be undertaken to determine refinancing opportunities. Refinancing will be considered (within federal tax law constraints) under the following conditions:

- There is a net economic benefit.
- It is needed to modernize covenants that are adversely affecting the City's financial position or operations; and
- The City wants to reduce the principal outstanding in order to achieve future debt service savings, and it has available working capital to do so from other sources.

Standards for Economic Savings: In general, refinancing for economic savings will be undertaken whenever net present value savings of at least five percent (5%) of the refunded debt can be achieved.

- Refinancing that produces net present value savings of less than five percent will be considered on a case-by-case basis, provided that the present value savings are at least three percent (3%) of the refunded debt.
- Refinancing with savings of less than three percent (3%), or with negative savings, will not be considered unless there is a compelling public policy objective.

Legal Debt Margin

Under state law, the City has a legal debt limitation not to exceed 15% of the total adjusted assessed valuation of taxable property within City boundaries. In accordance with California Government Code § 43605, only the City's general obligation bonds are subject to that legal debt limit. The City has no outstanding general obligation bonds.

CONTRACTING FOR SERVICES

General Policy Guidelines

Contracting with the private sector for the delivery of services provides the City with a significant opportunity for cost containment and productivity enhancements. As such, the City is committed to using private sector resources in delivering municipal services as a key element in our continuing efforts to provide cost-effective programs.

Private sector contracting approaches under this policy include construction projects, professional services, outside employment agencies and ongoing operating and maintenance services.

In evaluating the costs of private sector contracts compared with in-house performance of the service, indirect, direct, and contract administration costs of the City will be identified and considered.

Whenever private sector providers are available and can meet established service levels, they will be seriously considered as viable service delivery alternatives using the evaluation criteria outlined below.

For programs and activities currently provided by City employees, conversions to contract services will generally be made through attrition, reassignment, or absorption by the contractor.

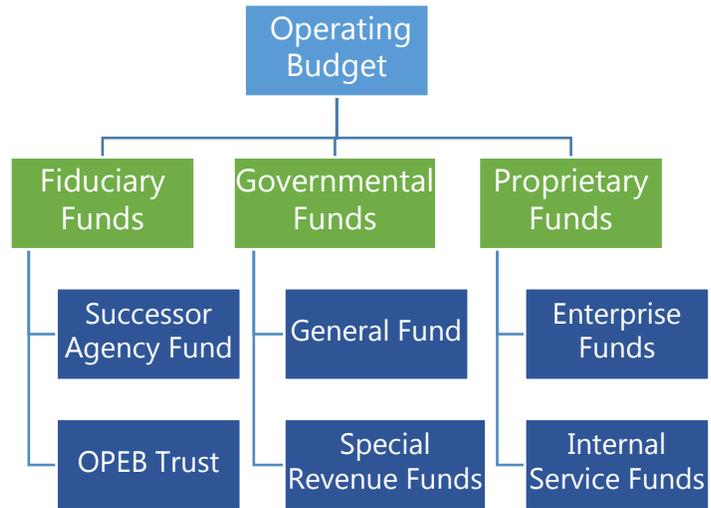
Evaluation Criteria

Within the general policy guidelines stated above, the cost-effectiveness of contract services in meeting established service levels will be determined on a case-by-case basis using the following criteria:

- Is a sufficient private sector market available to competitively deliver this service and assure a reasonable range of alternative service providers?
- Can the contract be effectively and efficiently administered?
- What are the consequences if the contractor fails to perform, and can the contract reasonably be written to compensate the City for any such damages?
- Can a private sector contractor better respond to expansions, contractions or special requirements of the service?
- Can the work scope be sufficiently defined to ensure that competing proposals can be fairly and fully evaluated, as well as the contractor's performance after bid award?
- Does the use of contract services provide us with an opportunity to redefine service levels?
- Will the contract limit our ability to deliver emergency or other high priority services?
- Overall, can the City successfully delegate the performance of the service and still retain accountability and responsibility for its delivery?

The City budget consists of a number of different funds. A fund is defined as a fiscal and accounting entity with a self-balancing set of accounts, segregated for the purpose of carrying on specific activities, or complying with special regulations, restrictions, or limitations. The following provides a description of accounting funds used by the City of Placentia.

Each distinct fund contains program expenditures and revenues that relate to the purpose of the fund. The three types of fund categories are governmental funds, proprietary funds and fiduciary funds and are defined in detail below.



GOVERNMENTAL FUNDS

The measurement focus for governmental funds is on current spendable resources, and as such, the balance sheets for these types of funds include only current assets and current liabilities. Governmental funds are accounted for on a modified accrual basis, thus revenues are recognized when measurable and available, (60 days) and expenditures are recorded when the related liability is incurred.

GENERAL FUND

The General Fund is the City’s single largest fund type and accounts for unrestricted revenues such as general taxes and intergovernmental revenue, user fees, fines, rents, and other miscellaneous general revenues. This fund supports basic services including Police, Fire & Life Safety, Development Services, Community Services, and general administration.

SPECIAL FUNDS (Restricted)

Special revenue funds are used to account for the proceeds from specific revenue sources that are legally or contractually restricted to expenditures for specific purposes.

AB2766 - Air Quality Management Fund

This fund accounts for the City's programs implementing Assembly Bill (AB) 2766, the California Clean Air Act of 1988. Under the provisions of AB 2766, 40% of the fees imposed by the South Coast Air Quality Management District (SCAQMD) are allocated to local jurisdictions to fund expenditures for the reduction of air pollution from motor vehicles. Past qualifying projects have

included the purchase of alternative fuel (CNG) vehicles, and various educational and outreach programs to encourage commuter use of transit and rail systems.

Criminal Diversion (Federal & State Asset Forfeiture / Other Public Safety Grants)

The Asset Forfeiture fund is the depository for equitable sharing payments received from the Departments of Justice and US Department of the Treasury for assistance in forfeiture cases. Under state and federal statutes, the City of Placentia receives an equitable share of seized drug funds and real property, along with reimbursement of related overtime expenses in exchange for participating in the program.

By law, these funds may only be spent for law enforcement purposes and are intended to supplement, not supplant, existing funds. Examples of uses of these funds include training, supplies, equipment, and ammunition. Due to the uncertain nature of the timing and amount of forfeitures, and in accordance with fund guidelines, revenues should not be budgeted until actually received.

Citizen Options for Public Safety (COPS/SLESF) - Supplemental Law Enforcement Services Funds Grant

Assembly Bill 3229, Chapter 134, Statue of 1996, established the Citizen’s Option for Public Safety (COPS) Program. Per Government Code §§ 30061-30065, compliant cities are allocated a proportionate share of COPS funds by the State, for the exclusive purpose of funding supplemental front line law enforcement services. Proportionate shares are based on population estimates determined by the California Department of Finance. Under the standard grant program allocation, the City of Placentia is eligible to receive the minimum grant amount of \$100,000 each year. Funds from this program cannot supplant existing funding and are to be used for one-time items including equipment.

Housing and Community Development (CDBG)

This fund was established to satisfy legal requirements that Community Development Block Grant (CDBG) funds be segregated from other funds. CDBG funds are used to provide a variety of public service programs throughout the community.

Gas Tax

The City receives Gas Tax funds per various sections of the Streets and Highways Code. State law requires these funds be utilized solely for street-related purposes such as new street construction, rehabilitation, and maintenance. Specific capital projects for street and traffic signal improvements and rehabilitation endeavors are identified in the Capital Improvement Program (CIP) budget.



Housing Successor Fund – (Former Redevelopment)

In June 2011, the Redevelopment Dissolution Act, AB1x26, was signed by the Governor and later upheld by the California Supreme Court on December 29, 2011. As a result of the Court's ruling on the Dissolution Act, all redevelopment agencies in California were dissolved effective February 1, 2012. This fund accounts for the residual balance of the former low- and moderate-income housing fund of the former Placentia Redevelopment Agency, and revenues and expenditures related to such housing projects and programs.

City Capital Projects Fund

Used to account for and report financial resources that are restricted, committed, or assigned for the acquisition or construction of major capital facilities within the boundaries of the City.

Measure M Fund

This fund accounts for the City's share of the Measure M2 one-half cent sales tax approved by Orange County voters and administered by the Orange County Transportation Authority. Funding is allocated to the City for streets, roads and transit projects. Measure M also provides funds for the City's Senior Mobility program.

Road Maintenance & Rehabilitation Program (SB1)

This fund was created to account for the City's share of proceeds from SB 1, the Road Repair and Accountability Act of 2017. Funds are restricted for maintenance, rehabilitation or improvement of streets, freeways, bridges and other transit related improvements.

Placentia Regional Navigation Center

This fund accounts for the receipts and expenditures related to the construction and operation of the Placentia Regional Navigation Center. Revenues include the Homeless Emergency Aid Program (HEAP) grant and SB2 funds. Future revenue sources will include reimbursements from the North Orange County Cities.



TOD Impact Fee Special Revenue Fund

This fund accounts for the receipts and expenditures of new development impact on the City's sewer collection system in the City's Transit-Oriented Development Zone (TOD). Funds are restricted within the TOD project area, including but not limited to acquisition, financing, construction and reconstruction of sanitary or sewer facilities and infrastructure in the TOD.

PROPRIETARY FUNDS

Proprietary funds account for operations that are financed and operated in a manner similar to private sector enterprises, in that goods and services are provided to the general public (external users) or other City department (internal users), and the costs are financed or recovered primarily through fees and service charges charged directly to the users of the goods and services.

ENTERPRISE FUNDS

Enterprise funds are used to report activities for which service charges or fees are charged to external users. Costs for providing the goods and services to the general public (Utility Customers) is paid through a user rate structure that is appropriate, fair and equitable based on the cost of the commodity.

Refuse Fund

The City contracts with Republic Services to provide residential and commercial waste collection, and recycling. The City utilizes the property tax assessment process to include the waste collection charges owed to Republic Services.

Sewer Maintenance Fund

This fund is used to account for the operations and maintenance of the sewer lines located in the City's sewer system, including administration and capital improvements. Fees are computed from water consumption amounts provided by local water companies. All residents and businesses connected to the City's sewer system are placed in billing categories based on a percentage of water consumption that is returned to the City sewer system.

INTERNAL SERVICE FUNDS

Internal Service Funds are used to report activities for which service charges or fees are charged to internal users. These funds account for the financing of goods or services provided by one department to another on a cost reimbursement basis. These functions include risk management, employee health and welfare and equipment replacement.

FIDUCIARY FUNDS

Funds that account for resource held in a trustee, custodial or agency capacity for others.

Housing Successor Fund – (Former Redevelopment)

In June 2011, the Redevelopment Dissolution Act, AB1x26, was signed by the Governor and later upheld by the California Supreme Court on December 29, 2011. As a result of the Court's ruling on the Dissolution Act, all redevelopment agencies in California were dissolved effective February 1, 2012. On February 1, 2012, the City elected to become the Successor Agency to

the RDA to wind down its affairs. A new fund was created to account for the activities of the Successor Agency during the dissolution process.

Community Facilities District Fund

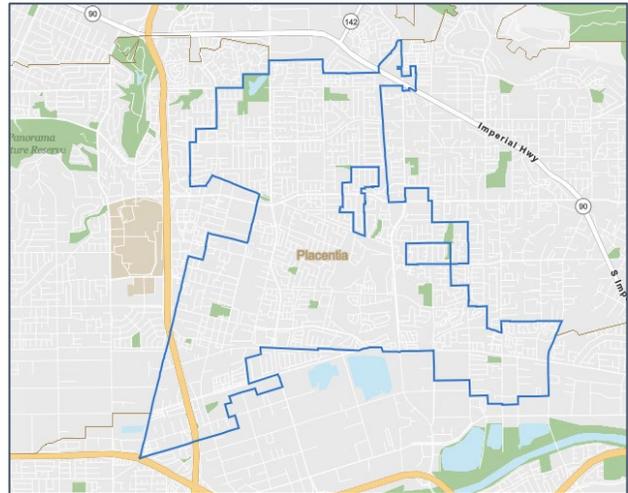
This fund accounts for the Community Facilities Districts No. 89-1 (East Placentia) and 2018-1 (Transit Oriented District) providing a special tax to pay for certain public facilities within such community facilities district, to levy such special tax and to provide non-General Fund and sustainable funding source to pay for the ongoing maintenance and repairs of the public streetscape improvements constructed within the Transit Oriented District. This fund also accounts for the service of \$25,000,000 of Community Facilities District No. 89-1 (East Placentia) Special Tax Bonds issued to finance the construction of street and drainage infrastructure improvements and to fund development of a 13-acre park/recreation sports complex to benefit properties within the District.

Public Safety CFD 2014-01 Fund

This fund accounts for revenues and expenditures to provide public safety services associated with new development within Placentia including, but not limited to, police protection, fire protection, and ambulance and paramedic services. The services would be partially paid for through the levy of a Special Tax on real property.

Community Overview

The City of Placentia is located in the northern part of Orange County and encompasses just under seven square miles adjacent to the cities of Yorba Linda, Brea, Fullerton and Anaheim.



The City was incorporated in 1926 and became a charter city in 1967. It is governed by a five-member elected City Council. The city operates under the Council/Administrator form of city government whereby City Council members serve staggered, four-year terms, with a three consecutive term limit. The Mayor is selected by the City Council from among its membership and serves a one-year term. The City Administrator is appointed by the City Council to carry out the policies and direction of the City Council, oversee the day-to-day operations of the City, and appoint department directors.

Placentia is a full-service city that provides the following services: police, fire & life safety, street and park maintenance, recreation, traffic/transportation, public improvements, economic development, building and planning, zoning, and general administrative services.

Demographics



51,951 Total Population



41.8% of Population with bachelor's degree or Higher



38.2 Median Age
49.2% Male & 50.8% Female



Median Income- \$106,155



63.3% Homeownership Rate



17,368 Total Housing Units

History

Placentia’s rich history began in 1837 when the governor of Mexico granted the Rancho San Juan Cajon De Santa Ana to Juan Ontiveros. This land grant included the area that today comprises Placentia, Anaheim, Brea, and Fullerton. Placentia was placed on the map in 1910 when A.S. Bradford persuaded the Santa Fe Railroad to re-route their track through this area, thus shortening the rail distance to Los Angeles. A station was built and packing houses were established for the town’s growing citrus industry. Mr. Bradford and Richard Melrose laid out the main streets of the town and, in his honor, Bradford Avenue and Melrose Avenue retain their names today.



Placentia’s climate and rich land attracted an ever-growing number of new residents. The area was well suited for raising citrus fruit, walnuts, avocados, and grapes. Placentia became the center of Valencia Orange Growing and Packing, and its 500 citizens voted to incorporate the City in 1926.

In 1960, Placentia’s population had reached only 5,000; however, a phenomenal growth period was just beginning. By 1970, the population had increased five-fold to nearly 25,000. Today, Placentia is still a fast-growing community with over 50,000 residents, beautiful suburban homes, good schools, stately churches, and wholesome recreation.

Top Sales Tax Producers (in alphabetical order)

-
- 7-Eleven*
 - 76*
 - Arco AM PM*
 - Audi North OC*
 - Beacon Roofing Supply*
 - Bejac*
 - Best 4 Less 76*
 - Chevron*
 - Coastal Spa & Patio*
 - CVS Pharmacy*
 - Facility Solutions Group*
 - Fairway Ford Sales*
-

-
- Marshalls*
 - Nickey Petroleum*
 - Print & Finishing Solutions*
 - Prosource of North Orange County*
 - Roofing Wholesale*
 - Ross*
 - SC Motors*
 - Schorr Metals*
 - State Bros*
 - Suburban Propane*
 - TFN Architectural Signage*
-

Accrual Basis of Accounting	A method of accounting that recognizes the financial effect of transactions, events, and inter-fund activities when they occur, regardless of the timing of related cash flows.
Adjusted / Amended Budget	The adopted budget plus any modifications (increases, decreases and transfers) approved by the City Council during the fiscal year.
Air Quality Management District (AQMD)	The air pollution control agency for the four-county region including Los Angeles and Orange counties, as well as parts of Riverside and San Bernardino counties (www.aqmd.gov).
Air Quality Management Plan (AQMP)	A plan developed by the AQMD that serves as the blueprint for all the future rules necessary to bring the area into compliance with federal and state clean air standards.
Allocation of Funds	Setting aside funds for a specific purpose or program. An allocation of funds makes them available for expenditure.
Annual Comprehensive Financial Report (ACFR)	The summarization of the City's financial activity for the previous fiscal year which also includes a summarization of significant milestones that were accomplished during the year by department, fiscal policies, and statistical information. The ACFR is prepared by December of each year.
Appropriation	A specific amount of money authorized by the City Council for an approved work program.
Arterial Highway Financing Program (AHFP)	A Measure M funded program for pavement rehabilitation projects on arterial roadways in the county.
Assessed Property	The value set upon real estate or other property by the County Tax Assessor.
Assessed Valuation	A measure of the taxable value of property located within the City against which the tax rate is applied.
Assessed Valuation (Secured)	That part of the assessment roll containing state assessed property and property the taxes on which are a lien on real property sufficient to secure payment of taxes.
Assessed Valuation (Unsecured)	The remainder of the assessment roll that is not on the secured roll. The taxes on the unsecured roll are a personal liability of the assessed owner.

Assessment District (AD)	A separate unit of government that manages specific resources within defined boundaries. Through self-financing, it can raise predictable funds, such as taxes, user fees or bonds, directly from the people who benefit from the services.
Audit	Prepared by an independent certified public accountant (CPA), the primary objective of an audit is to determine if the City's financial statements fairly represent the City's financial position and results of operations in conformity with generally accepted accounting principles. In conjunction with performing an audit, independent auditors customarily issue a Management letter stating the adequacy of the City's internal controls as well as recommending improvements to the City's financial management practices.
Balanced Budget	A budget in which planned expenditures do not exceed planned revenues.
Bond Refinancing	The pay off and re-issuance of bonds to obtain better interest rates and/or bond conditions.
Bonds	A certificate of debt issued by an entity, guaranteeing payment of the original investments, plus interest.
Bradley Burns Uniform Local Sales & Use Tax	A 1% local sales tax is collected by the State of California as part of the larger sales and use tax levied on the total retail price of tangible personal property based on business location. Use Tax is the complement of sales tax and imposed on the purchaser, usually for goods purchased out-of-state for local use.
Budget Surplus	The difference between operating revenues and operating expenditures. The Budget Surplus may be used for ongoing expenses (as opposed to year-end balance, which may be used only for one-time expenses).
Budget Amendment	The Council has the sole responsibility for adopting the City's budget and may amend or supplement the budget at any time after adoption by majority vote. The City Administrator has the authority to approve transfers within funds.
California Environmental Quality Act (CEQA)	A state statute enacted in 1970 that requires state and local agencies to identify the significant environmental impacts of their actions and to avoid or mitigate those impacts, if feasible (ceres.ca.gov/ceqa).

California Transportation Commission (CTC)	The agency responsible for programming and allocating funds for the construction of highway, passenger rail and transit improvements throughout California (www.catc.ca.gov)
Capital Equipment	Equipment (fixed assets) with an initial individual cost of \$2,500 or more and an expected useful life greater than two years, such as automobiles, microcomputers and furniture.
Capital Expenditure	Expenditure for tangible property with an initial individual cost of \$25,000 or more and an expected useful life greater than two years per item.
Capital Improvement Program Budget (CIP)	A multi-year financial plan for construction of infrastructure, facilities, and rehabilitation such as buildings, streets, storm drains, and recreational facilities with an initial individual cost of at least \$50,000 and an estimated useful life greater than two years.
Certificates of Participation (COPs)	Tax-exempt bonds issued by state entities usually secured with revenue from an equipment or facility lease. COPs enable governmental entities to finance capital projects without technically issuing long-term debt. This can be advantageous, as the issuance of long-term debt is commonly subject to voter approval and other state constitutional and statutory requirements. COPs have been used by municipalities to pay for prisons, office buildings, vehicles, and even parks.
City Council (CC)	Comprised of five City Councilmembers who are elected by district by registered voters of the City. Councilmembers each serve a four-year term. The mayor is selected by fellow councilmembers and serves a one-year term. The City Council adopts legislation, sets policy, adjudicates issues and establishes the budget of the City.
Community Development Block Grant (CDBG)	Provides eligible metropolitan cities and urban counties with annual direct grants to revitalize neighborhoods; expand affordable housing and economic opportunities; and/or improve community facilities and services, principally to benefit low- and moderate-income persons.
Community Facilities District (CFD)	A special district that can issue tax-exempt bonds as a mechanism by which public entities finance construction and/or acquisition of facilities and provide public services to the district.
Community Oriented Policing Services (COPS)	A grant program that provides partial funding of salaries for several front line law enforcement positions.

Conditional Use Permit (CUP)	Allows a city or county to consider special uses which may be essential or desirable to a particular community, but which are not allowed as a matter of right within a zoning district, through a public hearing process.
Congestion Management Plan (CMP)	Defines a network of state highways and arterials, level of service standards and related procedures.
Consumer Price Index (CPI)	A statistical description of price levels provided by the U.S. Department of Labor. The change in this index from year to year is used to measure the cost of living and economic inflation.
Contingency Reserve	The City has established a policy to set aside a percentage of its General Fund operating expenditures as a contingency reserve.
Cost Allocated	A method used to charge General Fund costs budgeted in one department to another department or another fund.
Debt Service	The payment of principal and interest on borrowed funds such as bonds.
Department, (Function) Division	Section Organizational units within the Operations Budget that group resources together to provide related types of services.
Discretionary Funding Opportunities	Pertains to funds, grants or other resources that are not restricted as to use.
Drug Abuse Resistance Program	DARE – a police officer-led series of classroom lessons that teaches children from kindergarten through 12th grade how to resist peer pressure and live productive drug- and violence-free lives (www.dare.com).
Encumbrance	An encumbrance is not an expenditure, but a reservation of funds to be expended at a future date. A commitment is usually made through a purchase order for the future payment of goods and services not yet received or paid for.
Enterprise Fund	This fund type is used to account for operations that are: (a) financed and operated in a manner similar to private sector enterprises and it is the City’s intent that the costs (including depreciation) of providing goods or services to the general public be financed or recovered primarily through user charges.

Environmental Enhancement and Mitigation Program (EEMP)	A state funded grant program for projects related to environmental enhancement or design, particularly of transportation facilities.
Environmental Impact Report (EIR)	A public document used by governmental agencies to analyze the significant environmental effects of a proposed project, to identify alternatives and disclose possible ways to reduce or avoid potential environmental damage. The California Environmental Quality Act requires an EIR whenever the initial study or other evidence in the record has produced substantial evidence that the proposed project might produce significant environmental effects.
Expenditure	The outflow of funds paid or to be paid for an asset, goods or services regardless of when the invoice is actually paid. This term applies to all funds.
Fair Housing Council of Orange County (FHCOC)	A private non-profit organization which fosters diversity in housing through education and the enforcement of state and federal fair housing laws (www.fairhousingoc.org).
Fees	A general term used for any charge levied by government for providing a service or permitting an activity.
Fiscal Year (FY)	Any period of 12 consecutive months designated as the budget year. Placentia's budget year begins on July 1 and ends on June 30.
Fixed Asset	Assets that are long-term in nature such as land, buildings, machinery, furniture and other equipment. The City has defined such assets as those with an expected life in excess of one year and an acquisition cost in excess of \$5,000.
Franchise Tax	Revenue generated from taxes paid by a business that gave an exclusive contractual agreement to operate and use the public right-of-way in the City. Examples includes Southern California Edison, Cable Television, Southern California Gas and Republic Disposal.
Fringe Benefits	These include retirement/pension; health, life, and disability insurance; workers' compensation; and vacation, administrative, medical and special leave of absence time.

Full-Time Equivalent (FTE)	Refers to part-time hours converted to one full-time equivalent position, which equals 40 hours per week, 52 weeks per year. (2080 hours per year)
Fund	A self-balancing set of accounts to record revenues and expenditures associated with a specific purpose.
Fund Balance	Within a specific fund, the funds remaining when all current and prior year liabilities (expenditures) are subtracted from current and prior year assets (revenues).
Gas Tax	State tax received from gasoline sales utilized solely for street related purposes, such as new construction, rehabilitation or maintenance.
General Fund	The primary operating fund of the City (as opposed to all other City funds, which are designated as "Special Funds").
General Plan	A comprehensive, long-range, policy document required by state law. The document establishes the City's overall spatial and temporal development pattern.
Geographical Information System (GIS)	A computer system capable of assembling, storing, manipulating and displaying geographically referenced information.
Goal	A time/phased strategy that will implement a specific course of action or plan, typically, a long-term process.
Government Finance Officers Association (GFOA)	A professional association of state/provincial and local finance officers in the United States and Canada (www.gfoa.org).
Governmental Accounting Standards Board (GASB)	Organized in 1984 by the Financial Accounting Foundation to establish standards of financial accounting and reporting for state and local governmental entities (www.gasb.org).
Grants	Contributions of cash or other assets from another governmental agency to be used or expended for a specified purpose, activity or facility.
Gross Domestic Product (Real) (GDP)	The total of the goods and services produced by labor and property located in the United States.
Gross State Product (GSP)	The total of the goods and services produced by labor and property located in the State of California.

Growth Management Area (GMA)	Inter-jurisdictional planning regions within Orange County.
Growth Management Program (GMP)	A Measure M funded program intended to address the cumulative regional traffic impacts of development not addressed by specific project mitigation and existing system deficiencies.
Hotel Tax (TOT)	Also known as the Transient Occupancy Tax (TOT) or bed tax – a 10% tax added to the cost of renting a hotel room within the City.
Infrastructure	Inputs Includes the City's street, bridge, traffic signal, landscaping, and trail networks. To be capitalized as part of the City's infrastructure network, a related component must have an initial individual cost of at least \$50,000 and an estimated useful life greater than two years. Resources (e.g. dollars, staff and other assets) required to accomplish a job or provide a service.
Inter-Fund Transfers	Payments from one fund to another fund, primarily for work or services provided
Landscape, Lighting, and Park Maintenance (LLPM)	An assessment district to provide funds for park and parkway landscaping, lighting and park maintenance.
Lease-Purchase Agreement	Contractual agreements which are termed leases, but whose lease amount is applied to the purchase.
Level of Effort	Generally used to identify the number of staff providing a particular service. Level of Services Generally used to define the existing or current services, programs and facilities provided by government.
Levy	To impose taxes, special assessments or service charges for the support of governmental activities.
Local Agency Formation Commission (LAFCO)	Reviews proposals for the formation of new local governmental agencies and changes of organization in existing agencies (www.oclafco.org).
Local Agency Investment Fund (LAIF)	A voluntary program created by statute in 1977 in which participating agencies (local governments and special districts) invest public funds.

Long-Term Debt	Debt with a maturity of more than one year after issuance.
Major Fund	A fund that comprises more than 10% of total citywide budgeted revenues and transfers-in and/or 10% of total budgeted appropriations and transfers-out. Please see the "Major Funds – Summary by Budget Category" tables presented in the Budget Summary chapter.
Measure M	County-wide sales tax measure used to fund a variety of transportation related projects.
Measure M - Growth Management Area (M-GMA)	A county grant program that provides funding for projects that benefit the greatest number of jurisdictions within a designated growth management area (GMA) in Orange County. The primary objective of this program is to address current traffic deficiencies and the cumulative regional traffic impacts of development not addressed by specific project mitigation and existing system deficiencies.
Measure M – Turnback	The non-competitive portion of the sales tax revenue generated through Measure M that is "turned back" to the City. Funds are restricted to circulation related projects (street, traffic signal, etc.) and are received quarterly.
Measure U	A 1% sales tax approved by the voters in November 2018 and effective April, 2019 to help fund much-needed infrastructure repairs and maintenance as well as public safety and other critical services.
Memorandum of Understanding (MOU)	An agreement outlining the terms of employment entered into between the City and employees of various bargaining units.
Modified Accrual	Basis of Accounting Basis of accounting according to which (a) revenues are recognized in the accounting period in which they become available and measurable and (b) expenditures are recognized in the accounting period in which the fund liability is incurred, or measurable, except for un-matured interest on general long-term debt and certain similar accrued obligations, which should be recognized when due.
National Pollutant Discharge Elimination System	NPDES – a permit program authorized by the Clean Water Act that controls water pollution by regulating point sources that discharge pollutants into waters of the United States.

Objective	Describes an outcome to be accomplished in specific, well-defined and measurable terms and is achievable within a specific timeframe; generally, programs have objectives.
Operating Budget	A budget for General Fund department service delivery expenditures such as salaries, utilities and supplies. The day-to-day costs of delivering essential City services.
Orange County Fire Authority (OCFA)	An agency that provides fire prevention/suppression and emergency services to 23 cities and all the unincorporated areas in Orange County (www.ocfa.org).
Orange County Investment Pool (OCIP)	A pooling of cash by the county, local agencies and school districts for investment purposes run by the Orange County Treasurer.
Orange County Transportation Authority (OCTA)	A regional transportation agency formed in 1991 to develop and implement unified transportation programs and services for Orange County (www.octa.net).
Ordinances	A formal legislative enactment by the governing board (i.e. City Council) of a municipality. If it is not in conflict with any higher form of law, it has the full force and effect of law within the boundaries of the municipality to which it applies.
Outputs	The general results expected from programs and functions.
Part I Crimes	The most serious criminal offenses, including murder, rape, robbery, aggravated assault, burglary, larceny/theft, auto theft and arson.
Part II Crimes	All other criminal offenses not defined as Part I crimes.
Pavement Management System	PMS – a computer-assisted decision-making process designed to help cities and counties prevent pavement problems through maintenance and repair in a timely, cost-effective manner.
Pavement Quality Index (PQI)	A scale from 1 to 10 that measures the structure, surface condition and riding comfort of the roadway.
Performance Budget	A budget wherein expenditures are tied to the measurable performance of activities and work programs.
Performance Measurements	Statistical measures that are collected to show the impact of dollars spent on City services.

Personnel Expenses	Salaries and fringe benefits, such as pensions and insurance, for full-time and part-time employees of the City.
Priority E	Calls Refers to the most serious calls for emergency response for serious emergencies, in-progress calls and potentially life-threatening incidents that require a Code 3 (use of lights and siren) response.
Priority I Calls	Refers to calls for emergency response for serious emergencies, in progress calls and potentially life-threatening incidents that do not require a Code 3 (use of lights and siren) response.
Program	Represents major areas or support functions that can be defined as a service provided to citizens, other departments or other agencies.
Program Budget	A budget wherein expenditures are displayed primarily on programs of work and secondarily by the character and object class of the expenditure.
Property Tax	A tax levied on the assessed value of real property; also known as ad valorem tax. In California, this tax is limited to 1% with the exception of pre-Proposition 13 approved bond debt service. Proposition 13 On June 6, 1978, the California electorate approved Proposition 13, the "People's Initiative to Limit Property Taxation," which limited the tax rate for real estate as follows: the maximum amount of any tax on real property shall not exceed 1% of the full cash value of such property. The City of Placentia receives \$0.1340 cents per dollar of the Prop 13 tax.
Proposition 218	On November 5, 1996, the California electorate approved Proposition 218, the self-titled "Right to Vote on Taxes Act." Proposition 218 added articles XIII C and XIII D to the California Constitution and made numerous changes to local government finance law. Public officials are required to conduct the public's business in compliance with Proposition 218.
Public Employees' Retirement System (PERS)	Provides retirement and health benefit services to members from the state, school districts and local public agencies (www.calpers.ca.gov).
Ralph M. Brown Act	The Brown Act is a California law that insures the public can attend and participate in meetings of local government.
Redevelopment Agency (RDA)	Formerly charged with the oversight for the redevelopment process for the City of Placentia. In June 2011, the Redevelopment Dissolution Act, AB1x26, was signed by the Governor and later upheld by the

	California Supreme Court. As a result, all redevelopment agencies in California were dissolved effective February 1, 2012.
Regional Surface Transportation Program (RSTP)	A federal and state funded grant program used for projects located on highway systems (classified higher than local roads or rural minor collectors), bridges on any public highway, and transit systems.
Reserve	A designated amount of funds set aside from a fund's balance which is legally restricted for a specific purpose and is therefore not available for general appropriations.
Resolution	A special or temporary order of a legislative body (e.g. City Council or Planning Commission) requiring less formality than an ordinance.
Resources	Units of dollars or physical input, such as work years or work hours, and other assets used to support and attain program objectives.
Revenue	Annual income received by the City.
Right of Way	ROW – a strip of land occupied or intended to be occupied by a street, crosswalk, railroad, electric transmission line, oil or gas pipeline, water main, sanitary or storm sewer main, shade trees, or special use.
Southern California Association of Governments (SCAG)	The Metropolitan Planning Organization for Los Angeles, Orange, San Bernardino, Riverside, Ventura and Imperial counties, that is mandated by the federal government to research and draw up plans for transportation, growth management, hazardous waste management and air quality (www.scag.ca.gov).
Special Funds	The City's accounts are broken into distinct funds, each earmarked for a different purpose, with the principle and interest of the funds tracked separately. The City's main operating fund is its General Fund, while other City funds are designated as Special Funds. These funds are legally restricted for a specific purpose and is therefore not available for general use.
Traffic Enforcement Index	The number of moving citations divided by the number of injury accidents.
Transaction Sales Tax (District Tax)	Similar to the Bradley Burns Sales Tax, a transactions and use sales tax is allocated to the district where the tangible goods are delivered or placed into use. Voter approved district taxes are levied within incorporated city limits. Placentia has a 1% transaction tax authorized in November 2018.

Transfers-In/Out	A transfer of resources between different City funds (see glossary definition of "Fund"). A transfer of cash from the City's General Fund to a City Special Fund, for example, would be designated as a transfer-out in the General Fund, and then a transfer-in in the receiving Special Fund.
Transient Occupancy Tax (TOT)	A 10% tax added to the cost of renting a hotel room within the City. Also known as the Hotel or Bed Tax.
Transportation Management Association (TMA)	An association comprised of employers and property owners that promotes the use of alternative forms of commuting to the single occupant vehicle. Traffic congestion relief and air quality benefits are the primary goals of TMA.
Transportation Management Plan (TMP)	A plan that promotes the reduction of single occupant vehicle use in order to improve air quality and relieve congestion. Transportation Subventions Funds from outside sources used to construct transportation improvements that must be used for specific projects.
Unencumbered Appropriation	That portion of an allocation not yet expended or committed to a specific purpose. Unexpended Appropriation is that portion of an allocation not yet actually paid.
Voice Over Internet Protocol (VoIP)	Used to manage the delivery of voice information over the Internet. Year-End Surplus Funds remaining at the end of a fiscal year that are available for allocation or for one-time purchases (not for on-going programs or services).

RESOLUTION NO. R-2024-38

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLACENTIA, CALIFORNIA, TAKING ACTIONS NECESSARY TO ADOPT THE FISCAL YEAR 2024-25 ANNUAL BUDGET; TAKING ACTIONS NECESSARY TO ADOPT THE FISCAL YEAR 2024-25 CAPITAL IMPROVEMENT PROGRAM (CIP) BUDGET WITH AN APPROPRIATION OF \$19,601,425; AND AUTHORIZING THE POSITION ALLOCATION PLAN AND COMPENSATION PLAN FOR FISCAL YEAR 2024-25

A. Recitals

(i) The City Administrator, in accordance with Article XII, Sections 1202 and 1203 of the City Charter, has prepared and submitted a proposed annual budget for Fiscal Year 2024-25.

(ii) The City Council has reviewed the proposed budget and conducted a Public Hearing on said budget.

(iii) The Capital Improvement Program on file with the City Clerk incorporates the various anticipated revenues and expenditures of the City of Placentia for the Fiscal Year 2024-25 as known at this time, and the same would constitute a proper budget for the City for such period.

(iv) The Capital Improvement Program was presented to Planning Commission at the regularly scheduled meeting on May 14, 2024. Said Planning Commission found the Capital Improvement Program to be in conformance with the City's adopted General Plan.

(v) The City of Placentia Position Allocation Plan and Compensation Plan, effective July 1, 2024 for the PCEA, PPOA, PPMA, FIRE employees and unrepresented employees including the City Administrator, Executive Management, and Mid-Management employees; effective July 1, 2024 are components of the annual budget process.

(vi) The City Council desires to amend said Position Allocation Plan and Compensation Plan in accordance with the provisions of the Fiscal Year 2024-25 Budget, effective July 1, 2024.

(vii) All legal prerequisites to the adoption of this Resolution have occurred.

B. Resolution

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. In All respects as set forth in the Recitals, Part A., of this Resolution.

2. The City Council of the City of Placentia does hereby approve and adopt the Fiscal Year 2024-25 Budget, a full, true, and correct copy of which is on file in the Office of the City Clerk, hereby is adopted as such budget for such period.

3. The Capital Improvement Program for the City of Placentia for Fiscal Year 2024-25, including appropriations in the amount of \$19,601,425 as set forth in the budget on file with the City Clerk and made a part hereof, is hereby adopted as such budget for such period.

4. The Position Allocation Plan and Compensation Plan are being updated to reflect approved changes by the City Council in the context of the Fiscal Year 2024-25 Annual Budget. When the City Council approves a new position or the City Administrator amends a position between updates of the Plan, such a change shall constitute a revision to the City's Position Allocation Plan that shall be reflected in the next update of the Resolution adopting the Plan. Compensation and benefits not specifically amended by this Resolution shall remain in full force and effect.

5. The proposed Position Allocation Plan for positions in City services for Fiscal Year 2024-25 is attached hereto as Appendix "A" (Position Allocation Plan) and the proposed Compensation Plan - Salary Schedule is attached hereto as Appendix "B" and hereby are approved.

PASSED, ADOPTED AND APPROVED this 4th day of June 2024.

Jeremy Yamaguchi, Mayor

ATTEST:

Robert S. McKinnell, City Clerk

STATE OF CALIFORNIA
COUNTY OF ORANGE

I, Robert S. McKinnell, City Clerk of The City of Placentia, California, do hereby certify that the foregoing Resolution, was duly passed, approved and adopted by City Council, approved and signed by the Mayor and attested by the City Clerk, all at the regular meeting of the said City Council held on the 4th day of June 2024, and the same was passed and adopted by the following vote:

AYES: Councilmembers:
NOES: Councilmembers:
ABSENT: Councilmembers:
ABSTAIN: Councilmembers:

Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

Christian L. Bettenhausen, City Attorney

**CITY OF PLACENTIA
POSITION ALLOCATION PLAN
FISCAL YEAR 2024-25**

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
ELECTED				
MAYOR	1	1	1	1
CITY COUNCIL	4	4	4	4
CITY CLERK	1	1	1	1
CITY TREASURER	1	1	1	1
TOTALS	7	7	7	7

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
APPOINTED (DOES NOT INCLUDE ALTERNATES)				
CITIZENS' OVERSIGHT COMMITTEE	3	3	3	3
FINANCIAL AUDIT OVERSIGHT COMMITTEE	5	5	5	5
HERITAGE COMMITTEE	7	8	8	8
HISTORICAL COMMITTEE	9	9	9	9
PARKS ARTS AND RECREATION COMMISSION (PARC)	5	5	5	5
PLANNING COMMISSION	7	7	7	7
SENIOR ADVISORY COMMITTEE	7	7	7	7
SENIOR/COMMUNITY CENTER BLUE RIBBON COMMITTEE	9	9	9	9
STREETSCAPE AND TRANSPORTATION ADVISORY COMMISSION	5	6	6	6
VETERANS ADVISORY COMMITTEE	9	10	10	10
TOTALS	66	69	69	69

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
CITY ADMINISTRATOR				
ASSISTANT TO THE CA/ECONOMIC DEVELOPMENT MANAGER	0.65	0	0	0
CITY ADMINISTRATOR	1	1	1	1
COMMUNICATIONS & MARKETING MANAGER	0	1	1	1
DIGITAL MEDIA ANALYST	0	1	1	1
EXECUTIVE ADMINISTRATIVE ASSISTANT TO THE CA	1	1	1	1
SENIOR MANAGEMENT ANALYST	0	1	1	1
TOTALS	2.65	5	5	5

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
ADMINISTRATIVE SERVICES				
ADMINISTRATIVE ASSISTANT	1	1	1	1
ADMINISTRATIVE SPECIALIST	1	1	1	1
DEPUTY CITY ADMINISTRATOR	1	1	1	1
DEPUTY CITY CLERK	1	1	1	1
DEPUTY DIRECTOR OF ADMINISTRATIVE SERVICES	0	1	1	1
DIRECTOR OF HUMAN RESOURCES	1	1	1	1
HUMAN RESOURCES ANALYST	1	1	1	1

**CITY OF PLACENTIA
POSITION ALLOCATION PLAN
FISCAL YEAR 2024-25**

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
ADMINISTRATIVE SERVICES (CONTINUED)				
HUMAN RESOURCES OFFICE CLERK	1	1	1	1
INFORMATION TECHNOLOGY MANAGER	1	1	1	1
INFORMATION TECHNOLOGY SPECIALIST	0	1	1	1
INFORMATION TECHNOLOGY TECHNICIAN	0	1	1	1
PUBLIC SAFETY COMMUNICATIONS MANAGER	1	1	1	1
PUBLIC SAFETY COMMUNICATIONS SUPERVISOR	3	3	3	3
PUBLIC SAFETY DISPATCHER (1 OVERHIRE)	13	13	13	13
RISK MANAGER	1	1	1	1
SENIOR HUMAN RESOURCES ANALYST	1	1	1	1
SENIOR HUMAN RESOURCES TECHNICIAN	1	1	1	1
SENIOR MANAGEMENT ANALYST	1	1	1	1
TOTALS	29	32	32	32

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
FINANCE				
ACCOUNT CLERK	1	0	0	0
ACCOUNTING MANAGER	1	1	1	1
ACCOUNTING TECHNICIAN	3	4	4	4
DIRECTOR OF FINANCE	1	1	1	1
SENIOR ACCOUNTANT	1	1	1	1
SENIOR ACCOUNTING TECHNICIAN	1	1	1	1
SENIOR FINANCIAL ANALYST	1	1	1	1
TOTALS	9	9	9	9

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
DEVELOPMENT SERVICES				
ADMINISTRATIVE ASSISTANT	1	1	1	1
ASSISTANT TO THE CA/ECONOMIC DEVELOPMENT MANAGER	0.35	0	0	0
ASSOCIATE PLANNER	1	1	1	1
BUILDING INSPECTOR	1	1	1	1
BUILDING PERMIT TECHNICIAN	1	2	2	2
CODE ENFORCEMENT OFFICER	0	1	1	1
CODE ENFORCEMENT SUPERVISOR	0	1	1	1
DIGITAL MEDIA ANALYST	1	0	0	0
DIRECTOR OF DEVELOPMENT SERVICES	1	1	1	1
GIS TECHNICIAN	1	1	1	1
MANAGEMENT ANALYST	1	0	0	0
PLANNING MANAGER	0	1	1	1
PLANNING TECHNICIAN	1	1	1	1
PLANS EXAMINER	0	1	1	1
SENIOR PLANNER	1	0	0	0
SR. CODE ENFORCEMENT OFFICER	1	0	0	0
TOTALS	11.35	12	12	12

**CITY OF PLACENTIA
POSITION ALLOCATION PLAN
FISCAL YEAR 2024-25**

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
PUBLIC SAFETY - POLICE				
CAPTAIN	2	2	2	2
CHIEF OF POLICE	1	1	1	1
COMMUNITY SERVICES OFFICER	2	2	2	2
CRIME ANALYST	1	1	1	1
IT SERGEANT	1	1	1	1
LIEUTENANT	3	3	3	3
MANAGEMENT ANALYST	1	1	1	1
OFFICE SPECIALIST - RECORDS	2	3	3	3
PARKING CONTROL OFFICER	2	2	2	2
POLICE ACADEMY TRAINEE	1	1	1	1
POLICE CIVILIAN INVESTIGATOR	3	3	3	3
POLICE OFFICER (3 OVERHIRE)	39	39	39	39
POLICE SERVICES OFFICER	2	2	2	2
POLICE SERVICES SUPERVISOR	3	3	3	3
PROPERTY TECHNICIAN	1	1	1	1
SERGEANT	10	10	10	10
SR. ADMINISTRATIVE ASSISTANT	1	1	1	1
SR. MANAGEMENT ANALYST	0	0	0	0
TOTALS	75	76	76	76

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
FIRE & LIFE SAFETY				
ADMINISTRATIVE ASSISTANT	0	0	1	1
BATTALION CHIEF	3	3	3	3
DEPUTY FIRE CHIEF	1	1	1	1
FIRE CAPTAIN	6	6	6	6
FIRE CHIEF	1	1	1	1
FIRE ENGINEER	6	6	6	6
FIRE MARSHAL	1	1	1	1
FIRE PREVENTION SPECIALIST	1	1	1	1
FIREFIGHTER	6	9	9	9
OFFICE ASSISTANT	1	1	0	0
PATROL ENGINEER	1	0	0	0
SENIOR MANAGEMENT ANALYST	1	1	1	1
TRAINING OFFICER	0	0	0	0
TOTALS	28	30	30	30

**CITY OF PLACENTIA
POSITION ALLOCATION PLAN
FISCAL YEAR 2024-25**

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
PUBLIC WORKS				
ADMINISTRATIVE ASSISTANT	1	1	1	1
ASSOCIATE CIVIL ENGINEER (SEWER)	1	1	1	1
CITY ENGINEER	1	1	1	1
CUSTODIAN	1	1	1	1
DEPUTY CITY ADMINISTRATOR	1	1	1	1
ENGINEERING AIDE	1	1	1	1
ENVIRONMENTAL SERVICES COORDINATOR	1	1	1	1
FACILITY MAINTENANCE TECHNICIAN	3	3	2	2
MAINTENANCE WORKER	8	8	8	8
MANAGEMENT ASSISTANT	1	1	1	1
MECHANIC	2	2	2	2
PUBLIC WORKS INSPECTOR	1	1	1	1
PUBLIC WORKS MANAGER	0	1	1	1
PUBLIC WORKS SUPERINTENDENT	1	1	1	1
PUBLIC WORKS SUPERVISOR	2	2	2	2
SENIOR CIVIL ENGINEER	1	1	1	1
SENIOR CUSTODIAN	1	1	1	1
SENIOR MANAGEMENT ANALYST	1	1	1	1
TRANSPORTATION MANAGER	1	1	1	1
TOTALS	29	30	29	29

	Amended 22-23	Adopted 23-24	Amended 23-24	Proposed 24-25
COMMUNITY SERVICES				
ADMINISTRATIVE ASSISTANT	1	1	1	1
COMMUNITY SERVICES COORDINATOR	4	4	4	4
COMMUNITY SERVICES SUPERVISOR	1	0	0	0
DEPUTY DIRECTOR OF COMMUNITY SERVICES	0	1	1	1
DIRECTOR OF COMMUNITY SERVICES	1	1	1	1
FACILITY MAINTENANCE TECHNICIAN	0	1	3	3
MAINTENANCE WORKER	1	1	0	0
MANAGEMENT ANALYST	1	1	1	1
OFFICE ASSISTANT	0	0	0	0
TOTALS	9	10	11	11

SUMMARY				
FULL-TIME FUNDED PERSONNEL	188	200	200	200
UNFUNDED OVERHIRES	5	4	4	4
ELECTED & APPOINTED PERSONNEL	73	76	76	76
GRAND TOTAL	266	280	280	280

*Overhires are not funded

Master Salary Schedule
Job Class and Annual Salary Schedule
Effective July 7, 2024

JOB CLASS	Pay Index	STEP A			STEP B			STEP C			STEP D			STEP E		
		Hr.	Monthly	Annual												
ACCOUNT CLERK	ACCLK	21.68	3,758.17	45,098.06	22.85	3,961.11	47,533.35	24.09	4,175.01	50,100.15	25.39	4,400.47	52,805.58	26.76	4,638.09	55,657.07
ACCOUNTANT	ACCNT	36.19	6,272.63	75,271.53	38.00	6,586.26	79,035.11	39.90	6,915.57	82,986.86	41.89	7,261.35	87,136.19	43.99	7,624.42	91,493.01
ACCOUNTING MANAGER	ACMGR	52.81	9,152.99	109,835.93	55.45	9,610.64	115,327.74	58.22	10,091.18	121,094.13	61.13	10,595.74	127,148.82	64.19	11,125.52	133,506.27
ACCOUNTING TECHNICIAN	ACTCH	25.47	4,415.17	52,981.99	26.85	4,653.58	55,843.01	28.30	4,904.88	58,858.53	29.83	5,169.74	62,036.88	31.44	5,448.91	65,386.86
ADMINISTRATIVE ASSISTANT	ADAST	25.33	4,391.13	52,693.56	26.70	4,628.25	55,539.01	28.14	4,878.18	58,538.11	29.66	5,141.60	61,699.16	31.26	5,419.24	65,030.93
ADMINISTRATIVE SPECIALIST	ADSPC	27.11	4,699.55	56,394.64	28.58	4,953.33	59,439.93	30.12	5,220.81	62,649.69	31.75	5,502.73	66,032.79	33.46	5,799.88	69,598.55
ASSISTANT CITY ADMINISTRATOR	ASTCA	84.69	14,679.42	176,153.00	88.92	15,413.39	184,960.65	93.37	16,184.06	194,208.69	98.04	16,993.26	203,919.12	102.94	17,842.92	214,115.08
ASSISTANT PLANNER	ASPLN	30.78	5,336.03	64,032.35	32.45	5,624.18	67,490.11	34.20	5,927.88	71,134.57	36.05	6,247.99	74,975.83	37.99	6,585.38	79,024.54
ASSISTANT TO CA / ECONOMIC DEVELOPMENT MANAGER	EDM	58.54	10,146.85	121,762.26	61.47	10,654.20	127,850.37	64.54	11,186.91	134,242.87	67.77	11,746.25	140,955.04	71.16	12,333.56	148,002.78
ASSOCIATE CIVIL ENGINEER	ACENG	45.79	7,936.76	95,241.07	48.07	8,332.52	99,990.27	50.48	8,749.73	104,996.79	53.00	9,186.44	110,237.28	55.65	9,646.54	115,758.50
ASSOCIATE PLANNER	APLNR	39.72	6,883.98	82,607.80	41.70	7,228.18	86,738.20	43.79	7,589.59	91,075.13	45.98	7,969.07	95,628.86	48.27	8,367.53	100,410.31
BUILDING INSPECTOR	BLDIN	32.34	5,605.35	67,264.16	34.08	5,908.04	70,896.44	35.93	6,227.07	74,724.85	37.87	6,563.33	78,759.98	39.91	6,917.75	83,013.01
BUILDING PERMIT TECHNICIAN	BDPTT	25.47	4,415.17	52,981.99	26.85	4,653.58	55,843.01	28.30	4,904.88	58,858.53	29.83	5,169.74	62,036.88	31.44	5,448.91	65,386.86
CHIEF BUILDING OFFICIAL	CBLDO	55.01	9,535.91	114,430.92	57.77	10,012.71	120,152.47	60.65	10,513.34	126,160.09	63.69	11,039.01	132,468.10	66.87	11,590.96	139,091.50
CHIEF DEPUTY CITY CLERK	CDCCL	44.88	7,779.09	93,349.04	47.12	8,168.04	98,016.49	49.48	8,576.44	102,917.31	51.95	9,005.26	108,063.17	54.55	9,455.53	113,466.33
CITY ADMINISTRATOR	ADMIN	112.57	19,512.58	234,151.00	118.20	20,488.21	245,858.56	122.34	21,205.30	254,463.61	143.79	24,923.02	299,076.24	152.41	26,418.40	317,020.82
CITY CLERK SPECIALIST	CCSPL	27.11	4,699.55	56,394.64	28.58	4,953.33	59,439.93	30.12	5,220.81	62,649.69	31.75	5,502.73	66,032.79	33.46	5,799.88	69,598.56
CITY ENGINEER/DEPUTY DIRECTOR OF PUBLIC WORKS	CENGR	66.05	11,448.85	137,386.19	69.35	12,021.29	144,255.50	72.82	12,622.36	151,468.28	76.46	13,253.47	159,041.69	80.29	13,916.15	166,993.79
CODE ENFORCEMENT MANAGER	CDMGR	45.17	7,830.32	93,963.89	47.43	8,221.84	98,662.09	49.81	8,632.93	103,595.19	52.30	9,064.58	108,774.95	54.91	9,517.81	114,213.70
CODE ENFORCEMENT OFFICER	CODEN	29.64	5,137.00	61,643.99	31.24	5,414.40	64,972.77	32.92	5,706.78	68,481.31	34.70	6,014.94	72,179.32	36.58	6,339.75	76,076.99
CODE ENFORCEMENT SUPERVISOR	CDESV	38.50	6,672.63	80,071.59	40.42	7,006.26	84,075.17	42.44	7,356.58	88,278.93	44.56	7,724.41	92,692.87	46.79	8,110.63	97,327.51
COMMUNICATIONS & MARKETING MANAGER	CMMGR	45.17	7,830.32	93,963.89	47.43	8,221.84	98,662.09	49.81	8,632.93	103,595.19	52.30	9,064.58	108,774.95	54.91	9,517.81	114,213.70
COMMUNITY SERVICES COORDINATOR	CSCOR	27.11	4,699.55	56,394.64	28.58	4,953.33	59,439.93	30.12	5,220.81	62,649.69	31.75	5,502.73	66,032.79	33.46	5,799.88	69,598.55
COMMUNITY SERVICES OFFICER	CSOFF	24.20	4,195.35	50,344.20	25.51	4,421.90	53,062.78	26.89	4,660.68	55,928.18	28.34	4,912.36	58,948.30	29.87	5,177.63	62,131.51
COMMUNITY SERVICES SUPERVISOR	CSSUP	38.50	6,672.63	80,071.59	40.42	7,006.26	84,075.17	42.44	7,356.58	88,278.93	44.56	7,724.41	92,692.87	46.79	8,110.63	97,327.51
CRIME ANALYST	CRMAL	38.50	6,672.63	80,071.59	40.42	7,006.26	84,075.17	42.44	7,356.58	88,278.93	44.56	7,724.41	92,692.87	46.79	8,110.63	97,327.51
CRIME PREVENTION OFFICER	CRMPR	24.84	4,305.41	51,664.88	26.18	4,537.90	54,454.79	27.59	4,782.95	57,395.35	29.08	5,041.22	60,494.69	30.65	5,313.45	63,761.41
CUSTODIAN	CUST	20.95	3,631.11	43,573.36	22.08	3,827.19	45,926.31	23.27	4,033.86	48,406.31	24.53	4,251.69	51,020.26	25.85	4,481.28	53,775.36
DEPUTY CHIEF OF POLICE	DPDCF	86.15	14,933.07	179,196.80	90.46	15,679.72	188,156.63	94.98	16,463.71	197,564.47	99.73	17,286.89	207,442.69	104.72	18,151.23	217,814.82
DEPUTY CITY ADMINISTRATOR	DCA	100.47	17,414.72	208,976.62	105.49	18,285.45	219,425.45	110.77	19,199.73	230,396.72	116.31	20,159.71	241,916.56	122.12	21,167.70	254,012.38
DEPUTY CITY CLERK	DPCLK	35.08	6,080.10	72,961.23	36.83	6,384.11	76,609.28	38.67	6,703.31	80,439.73	40.61	7,038.48	84,461.71	42.64	7,390.40	88,684.83
DEPUTY DIRECTOR OF ADMINISTRATIVE SERVICES	DDAS	72.13	12,502.96	150,035.47	75.74	13,128.10	157,537.25	79.53	13,784.51	165,414.11	83.50	14,473.73	173,684.82	87.68	15,197.42	182,369.06
DEPUTY DIRECTOR OF COMMUNITY SERVICES	DDCSE	50.55	8,761.57	105,138.85	53.07	9,199.65	110,395.78	55.73	9,659.63	115,915.58	58.52	10,142.61	121,711.35	61.44	10,649.74	127,796.92
DEVELOPMENT SERVICES COORDINATOR	DVSRC	29.64	5,137.00	61,643.99	31.24	5,414.40	64,972.77	32.92	5,706.78	68,481.31	34.70	6,014.94	72,179.32	36.58	6,339.75	76,076.99
DIGITAL MEDIA ANALYST	DGANL	38.50	6,672.63	80,071.59	40.42	7,006.26	84,075.17	42.44	7,356.58	88,278.93	44.56	7,724.41	92,692.87	46.79	8,110.63	97,327.51
DIRECTOR OF ADMINISTRATIVE SERVICES	DAS	80.69	13,985.88	167,830.53	84.72	14,685.17	176,222.03	88.96	15,419.43	185,033.15	93.41	16,190.40	194,284.81	98.08	16,999.92	203,999.05
DIRECTOR OF COMMUNITY SERVICE	DCS	80.69	13,985.88	167,830.53	84.72	14,685.17	176,222.03	88.96	15,419.43	185,033.15	93.41	16,190.40	194,284.81	98.08	16,999.92	203,999.05
DIRECTOR OF DEVELOPMENT SVCS	DDS	80.69	13,985.88	167,830.53	84.72	14,685.17	176,222.03	88.96	15,419.43	185,033.15	93.41	16,190.40	194,284.81	98.08	16,999.92	203,999.05
DIRECTOR OF FINANCE	DFIN	80.69	13,985.88	167,830.53	84.72	14,685.17	176,222.03	88.96	15,419.43	185,033.15	93.41	16,190.40	194,284.81	98.08	16,999.92	203,999.05
DIRECTOR OF HUMAN RESOURCES	DHR	76.65	13,286.65	159,439.78	80.49	13,950.98	167,411.76	84.51	14,648.53	175,782.36	88.74	15,380.96	184,571.47	93.17	16,150.00	193,800.05
DIRECTOR OF PUBLIC WORKS	DPW	80.69	13,985.88	167,830.53	84.72	14,685.17	176,222.03	88.96	15,419.43	185,033.15	93.41	16,190.40	194,284.81	98.08	16,999.92	203,999.05
ECONOMIC DEVELOPMENT MANAGER	ECMGR	45.17	7,830.32	93,963.89	47.43	8,221.84	98,662.09	49.81	8,632.93	103,595.19	52.30	9,064.58	108,774.95	54.91	9,517.81	114,213.70
ENGINEERING AIDE	ENGAD	20.09	3,481.40	41,776.80	21.17	3,669.40	44,032.76	22.31	3,867.55	46,410.54	23.52	4,076.39	48,916.71	24.79	4,296.52	51,558.23
ENVIRONMENTAL COMPLIANCE OFFICER	ENVOF	30.39	5,267.80	63,213.60	32.03	5,552.26	66,627.14	33.76	5,852.08	70,225.01	35.59	6,168.10	74,017.16	37.51	6,501.17	78,014.08
EQUIPMENT MECHANIC	EQMEC	27.39	4,747.44	56,969.30	28.87	5,003.80	60,045.64	30.43	5,274.01	63,288.11	32.07	5,558.81	66,705.67	33.80	5,858.98	70,307.77
EXECUTIVE ASSISTANT TO CITY ADMINISTRATOR	EXACA	31.01	5,374.79	64,497.48	32.68	5,665.03	67,980.34	34.45	5,970.94	71,651.29	36.31	6,293.37	75,520.45	38.27	6,633.21	79,598.56
FACILITIES MAINTENANCE TECH	FMTCH	27.23	4,720.07	56,640.81	28.70	4,974.95	59,699.39	30.25	5,243.60	62,923.18	31.89	5,526.75	66,321.02	33.61	5,825.20	69,902.35
FACILITIES MAINTENANCE TECH II	FMTII	28.77	4,986.02	59,832.20	30.32	5,255.26	63,063.12	31.96	5,539.04	66,468.52	33.68	5,838.15	70,057.81	35.50	6,153.41	73,840.94
FINANCE SERVICE MANAGER	FNMGR	52.81	9,152.99	109,835.94	55.45	9,610.64	115,327.74	58.22	10,091.18	121,094.13	61.13	10,595.74	127,148.82	64.19	11,125.52	133,506.27
FIRE BATTALION CHIEF	FIRBC	44.79	10,868.79	130,425.51	47.21	11,455.70	137,468.45	49.76	12,074.29	144,891.50	52.44	12,726.31	152,715.69	55.28	13,413.51	160,962.10
FIRE CAPTAIN	FRCAP	31.87	7,733.66	92,803.87	33.59	8,151.28	97,815.32	35.40	8,591.41	103,096.96	37.32	9,053.33	108,663.94	39.33	9,544.29	114,531.51
FIRE CHIEF	FRCHF	80.69	13,985.88	167,830.53	84.72	14,685.17	176,222.04	88.96	15,419.43	185,033.13	93.41	16,190.40	194,284.82	98.08	16,999.92	203,999.04
FIRE DEPUTY CHIEF	FRDPC	72.13	12,502.96	150,035.47	75.74	13,128.10	157,537.25	79.53	13,784.51	165,414.11	83.50	14,473.73	173,684.82	87.68	15,197.42	182,369.06
FIRE ENGINEER	FRENG	27.35	6,636.53	79,638.39	28.83	6,994.90	83,938.78	30.38	7,372.66	88,471.90	32.02	7,770.79	93,249.46	33.75	8,190.36	98,284.31

Master Salary Schedule
Job Class and Annual Salary Schedule
Effective July 7, 2024

JOB CLASS	Pay Index	STEP A			STEP B			STEP C			STEP D			STEP E		
		Hr.	Monthly	Annual												
FIRE FIGHTER	FFGHT	24.04	5,832.57	69,990.89	25.33	6,147.57	73,770.83	26.70	6,479.52	77,754.27	28.14	6,829.41	81,952.91	29.66	7,198.20	86,378.43
FIRE MARSHAL	FMARS	62.11	10,766.26	129,195.08	65.47	11,347.63	136,171.58	69.00	11,960.38	143,524.60	72.73	12,606.25	151,274.98	76.66	13,286.97	159,443.59
FIRE PATROL ENGINEER	PTENG	31.91	6,636.53	79,638.39	33.63	6,994.90	83,938.78	35.45	7,372.66	88,471.90	37.36	7,770.79	93,249.46	39.38	8,190.36	98,284.31
FIRE PREVENTION SPECIALIST	FPREV	38.50	6,672.63	80,071.59	40.42	7,006.26	84,075.17	42.44	7,356.58	88,278.93	44.56	7,724.41	92,692.87	46.79	8,110.63	97,327.51
GIS SPECIALIST	GISTC	25.33	4,391.13	52,693.56	26.70	4,628.25	55,539.01	28.14	4,878.18	58,538.12	29.66	5,141.60	61,699.17	31.26	5,419.24	65,030.93
GIS TECHNICIAN	GISTH	28.54	4,946.98	59,363.79	30.08	5,214.12	62,569.44	31.71	5,495.68	65,948.20	33.42	5,792.45	69,509.42	35.22	6,105.24	73,262.93
HUMAN RESOURCE ANALYST	HRANA	38.50	6,672.63	80,071.59	40.42	7,006.26	84,075.17	42.44	7,356.58	88,278.93	44.56	7,724.41	92,692.87	46.79	8,110.63	97,327.51
HUMAN RESOURCE TECHNICIAN	HRTEC	28.54	4,946.98	59,363.79	30.08	5,214.12	62,569.44	31.71	5,495.68	65,948.20	33.42	5,792.45	69,509.42	35.22	6,105.24	73,262.93
HUMAN RESOURCES MANAGER	HRMGR	45.17	7,830.32	93,963.89	47.43	8,221.84	98,662.09	49.81	8,632.93	103,595.19	52.30	9,064.58	108,774.95	54.91	9,517.81	114,213.70
INFORMATION TECHNOLOGY MANAGER	ITMAN	60.30	10,451.26	125,415.12	63.31	10,973.82	131,685.87	66.48	11,522.51	138,270.15	69.80	12,098.64	145,183.69	73.29	12,703.57	152,442.86
INFORMATION TECHNOLOGY SPECIALIST	ITSPT	38.50	6,672.63	80,071.59	40.42	7,006.26	84,075.17	42.44	7,356.58	88,278.93	44.56	7,724.41	92,692.87	46.79	8,110.63	97,327.51
INFORMATION TECHNOLOGY TECH	ITTEC	32.34	5,605.35	67,264.16	34.08	5,908.04	70,896.44	35.93	6,227.07	74,724.85	37.87	6,563.33	78,759.98	39.91	6,917.75	83,013.01
IT POLICE SERGEANT	ITSGT	57.93	10,041.06	120,492.67	61.06	10,583.27	126,999.29	64.35	11,154.77	133,857.26	67.83	11,757.13	141,085.55	71.49	12,392.01	148,704.16
MAINTENANCE CREW LEADER	CRLDR	27.95	4,844.26	58,131.09	29.46	5,105.85	61,270.16	31.05	5,381.56	64,578.73	32.72	5,672.17	68,066.00	34.49	5,978.46	71,741.55
MAINTENANCE WORKER	MNTWK	24.84	4,305.41	51,664.87	26.18	4,537.90	54,454.76	27.59	4,782.94	57,395.32	29.08	5,041.22	60,494.66	30.65	5,313.45	63,761.37
MANAGEMENT ANALYST	MGANL	38.50	6,672.63	80,071.59	40.42	7,006.26	84,075.17	42.44	7,356.58	88,278.93	44.56	7,724.41	92,692.87	46.79	8,110.63	97,327.51
MANAGEMENT ASSISTANT	MGAST	28.54	4,946.98	59,363.79	30.08	5,214.12	62,569.44	31.71	5,495.68	65,948.20	33.42	5,792.45	69,509.42	35.22	6,105.24	73,262.93
MEDIA SERVICES SPECIALIST	MESPC	29.64	5,137.00	61,643.99	31.24	5,414.40	64,972.77	32.92	5,706.78	68,481.31	34.70	6,014.94	72,179.32	36.58	6,339.75	76,076.99
NEIGHBORHOOD SERVICES MANAGER	NSMGR	45.17	7,830.32	93,963.89	47.43	8,221.84	98,662.09	49.81	8,632.93	103,595.19	52.30	9,064.58	108,774.95	54.91	9,517.81	114,213.70
OFFICE ASSISTANT	OFFAS	19.56	3,390.69	40,688.23	20.62	3,573.78	42,885.39	21.73	3,766.77	45,201.20	22.90	3,970.17	47,642.05	24.14	4,184.56	50,214.72
OFFICE CLERK	OCCLK	21.68	3,758.17	45,098.06	22.85	3,961.11	47,533.35	24.09	4,175.01	50,100.15	25.39	4,400.47	52,805.58	26.76	4,638.09	55,657.07
OFFICE SPECIALIST	OFFSP	23.10	4,003.22	48,038.68	24.34	4,219.40	50,632.79	25.66	4,447.25	53,366.96	27.04	4,687.40	56,248.77	28.50	4,940.52	59,286.21
PARKING CONTROL OFFICER	PDPCC	20.95	3,631.11	43,573.36	22.08	3,827.19	45,926.31	23.27	4,033.86	48,406.31	24.53	4,251.69	51,020.26	25.85	4,481.28	53,775.36
PLANNING AIDE	PLNAD	20.09	3,481.40	41,776.80	21.17	3,669.40	44,032.76	22.31	3,867.55	46,410.54	23.52	4,076.39	48,916.71	24.79	4,296.52	51,558.23
PLANNING MANAGER	PLMGR	60.05	10,408.04	124,896.45	63.05	10,928.44	131,141.27	66.20	11,474.86	137,698.34	69.51	12,048.60	144,583.26	72.99	12,651.03	151,812.42
PLANNING TECH	PLNTC	25.47	4,415.17	52,981.99	26.85	4,653.58	55,843.01	28.30	4,904.88	58,858.53	29.83	5,169.74	62,036.88	31.44	5,448.91	65,386.86
PLANS EXAMINER	PLNEX	44.50	7,712.81	92,553.72	46.72	8,098.45	97,181.43	49.06	8,503.37	102,040.48	51.51	8,928.54	107,142.50	54.09	9,374.97	112,499.62
POLICE ACADEMY TRAINEE	PDACD	41.36	7,169.13	86,029.59												
POLICE CAPTAIN	PDCPT	77.59	13,449.69	161,396.29	81.78	14,175.97	170,111.69	86.20	14,941.48	179,297.73	90.86	15,748.32	188,979.81	95.76	16,598.72	199,184.70
POLICE CHIEF	PDCHF	90.07	15,612.28	187,347.41	94.57	16,392.90	196,714.77	99.30	17,212.54	206,550.50	104.27	18,073.17	216,878.03	109.48	18,976.83	227,721.94
POLICE CIVILIAN INVESTIGATOR	PDCIV	33.55	5,814.81	69,777.73	35.36	6,128.81	73,545.74	37.27	6,459.77	77,517.22	39.28	6,808.60	81,703.14	41.40	7,176.26	86,115.12
POLICE LIEUTENANT	PDLT	66.22	11,477.99	137,735.91	69.80	12,097.80	145,173.65	73.56	12,751.09	153,013.02	77.54	13,439.64	161,275.73	81.72	14,165.39	169,984.63
POLICE OFFICER	POLOF	43.54	7,546.45	90,557.46	45.89	7,953.96	95,447.55	48.37	8,383.48	100,601.70	50.98	8,836.18	106,034.20	53.73	9,313.34	111,760.05
POLICE PROPERTY TECHNICIAN	PDTCH	29.95	5,191.60	62,299.21	31.57	5,471.95	65,663.37	33.27	5,767.43	69,209.19	35.07	6,078.88	72,946.50	36.96	6,407.13	76,885.62
POLICE SERGEANT	PDSGT	54.96	9,526.62	114,319.42	57.93	10,041.06	120,492.67	61.06	10,583.27	126,999.29	64.35	11,154.77	133,857.26	67.83	11,757.13	141,085.55
POLICE SERVICE OFFICER	PDPSS	24.20	4,195.35	50,344.20	25.51	4,421.90	53,062.78	26.89	4,660.68	55,928.18	28.34	4,912.36	58,948.30	29.87	5,177.63	62,131.51
POLICE SERVICES SUPERVISOR	PDSVV	35.23	6,105.90	73,270.82	37.13	6,435.62	77,227.43	39.13	6,783.14	81,397.71	41.25	7,149.43	85,793.19	43.47	7,535.50	90,426.01
PUBLIC SAFETY COMMUNICATION MANAGER	PSCOM	60.30	10,451.26	125,415.12	63.31	10,973.82	131,685.87	66.48	11,522.51	138,270.15	69.80	12,098.64	145,183.69	73.29	12,703.57	152,442.86
PUBLIC SAFETY COMMUNICATION SUPERVISOR - DISPATCH	PSSDP	45.74	7,928.08	95,136.93	48.21	8,356.19	100,274.32	50.81	8,807.43	105,689.14	53.56	9,283.03	111,396.35	56.45	9,784.31	117,411.75
PUBLIC SAFETY DISPATCHER	PDISC	32.92	5,706.78	68,481.36	34.70	6,014.95	72,179.36	36.58	6,339.75	76,077.05	38.55	6,682.10	80,185.23	40.63	7,042.94	84,515.22
PUBLIC WORKS INSPECTOR	PWINS	31.92	5,532.02	66,384.23	33.64	5,830.75	69,968.97	35.46	6,145.61	73,747.29	37.37	6,477.47	77,729.66	39.39	6,827.25	81,927.05
PUBLIC WORKS MANAGER	PBWKM	60.05	10,408.04	124,896.45	63.05	10,928.44	131,141.27	66.20	11,474.86	137,698.34	69.51	12,048.60	144,583.26	72.99	12,651.03	151,812.42
PUBLIC WORKS SUPERINTENDENT	PWSPT	45.17	7,830.32	93,963.88	47.43	8,221.84	98,662.07	49.81	8,632.93	103,595.18	52.30	9,064.58	108,774.94	54.91	9,517.81	114,213.69
PUBLIC WORKS SUPERVISOR	PBWKS	36.19	6,272.63	75,271.51	38.00	6,586.26	79,035.09	39.90	6,915.57	82,986.85	41.89	7,261.35	87,136.18	43.99	7,624.42	91,492.99
RISK MANAGER	RISKM	60.30	10,451.26	125,415.12	63.31	10,973.82	131,685.87	66.48	11,522.51	138,270.15	69.80	12,098.64	145,183.69	73.29	12,703.57	152,442.86
SENIOR ACCOUNTANT	SRACC	44.50	7,712.81	92,553.72	46.72	8,098.45	97,181.43	49.06	8,503.37	102,040.48	51.51	8,928.54	107,142.50	54.09	9,374.97	112,499.62
SENIOR ACCOUNTANT II	SRAC2	50.55	8,761.57	105,138.86	53.07	9,199.65	110,395.81	55.73	9,659.63	115,915.59	58.52	10,142.61	121,711.37	61.44	10,649.74	127,996.93
SENIOR ACCOUNTING TECHNICIAN	SRACT	28.54	4,946.98	59,363.79	30.08	5,214.12	62,569.44	31.71	5,495.68	65,948.20	33.42	5,792.45	69,509.42	35.22	6,105.24	73,262.93
SENIOR ADMINISTRATIVE ASSISTANT	SRADA	29.64	5,137.00	61,643.99	31.24	5,414.40	64,972.77	32.92	5,706.78	68,481.31	34.70	6,014.94	72,179.32	36.58	6,339.75	76,076.99
SENIOR BUILDING INSPECTOR	SRINS	32.71	5,669.26	68,031.14	34.47	5,975.40	71,704.82	36.34	6,298.07	75,576.88	38.30	6,638.17	79,658.04	40.37	6,996.63	83,959.56
SENIOR CIVIL ENGINEER	SCVEG	58.54	10,146.85	121,762.26	61.47	10,654.20	127,850.37	64.54	11,186.91	134,242.87	67.77	11,746.25	140,955.04	71.16	12,333.56	148,002.78
SENIOR CODE ENFORCEMENT OFFICER	SRUDE	32.34	5,605.35	67,264.16	34.08	5,908.04	70,896.44	35.93	6,227.07	74,724.85	37.87	6,563.33	78,759.98	39.91	6,917.75	83,013.01
SENIOR CUSTODIAN	SRCUS	25.58	4,434.57	53,214.82	26.97	4,674.03	56,088.40	28.42	4,926.43	59,117.18	29.96	5,192.46	62,309.50	31.57	5,472.85	65,674.21
SENIOR ENGINEERING AIDE	SRENG	28.77	4,986.02	59,832.20	30.32	5,255.26	63,063.12	31.96	5,539.04	66,468.52	33.68	5,838.15	70,057.81	35.50	6,153.41	73,840.94

Master Salary Schedule
Job Class and Annual Salary Schedule
Effective July 7, 2024

JOB CLASS	Pay Index	A			B			C			D			E		
		Hr.	Monthly	Annual	Hr.	Monthly	Annual	Hr.	Monthly	Annual	Hr.	Monthly	Annual	Hr.	Monthly	Annual
SENIOR FINANCIAL ANALYST	SFINA	44.88	7,779.09	93,349.03	47.12	8,168.04	98,016.49	49.48	8,576.44	102,917.31	51.95	9,005.26	108,063.17	54.55	9,455.53	113,466.32
SENIOR HUMAN RESOURCE ANALYST	SHRAN	44.88	7,779.09	93,349.03	47.12	8,168.04	98,016.49	49.48	8,576.44	102,917.31	51.95	9,005.26	108,063.17	54.55	9,455.53	113,466.32
SENIOR HUMAN RESOURCE TECHNICIAN	SRHRT	29.95	5,191.60	62,299.21	31.57	5,471.95	65,663.37	33.27	5,767.43	69,209.19	35.07	6,078.88	72,946.50	36.96	6,407.13	76,885.62
SENIOR MANAGEMENT ANALYST	SMAN	44.88	7,779.09	93,349.03	47.12	8,168.04	98,016.49	49.48	8,576.44	102,917.31	51.95	9,005.26	108,063.17	54.55	9,455.53	113,466.32
SENIOR PLANNER	SRPLN	50.55	8,761.57	105,138.85	53.07	9,199.65	110,395.78	55.73	9,659.63	115,915.58	58.52	10,142.61	121,711.35	61.44	10,649.74	127,796.92
TRAFFIC ENGINEER	TFMGR	55.01	9,535.91	114,430.91	57.77	10,012.70	120,152.45	60.65	10,513.34	126,160.09	63.69	11,039.01	132,468.11	66.87	11,590.96	139,091.51
TRANSPORTATION MANAGER	TRMGR	55.01	9,535.91	114,430.91	57.77	10,012.70	120,152.45	60.65	10,513.34	126,160.09	63.69	11,039.01	132,468.11	66.87	11,590.96	139,091.51

PART TIME

JOB CLASS	Pay Index	STEP A	STEP B	STEP C	STEP D
		Hr.	Hr.	Hr.	Hr.
ADMINISTRATIVE INTERN	ADINT		16.06	16.38	16.71
CLERICAL AIDE	CLAID	18.54	18.91	19.29	19.67
COMMUNITY SERVICES LEADER	CSLDR				16.00
COMMUNITY SERVICES SPECIALIST	CSSPC	17.57	17.93	18.28	18.64
INSTRUCTOR GUARD	INGRD	17.57	17.93	18.28	18.64
LIFEGUARD	LFGRD	16.55	16.88	17.22	17.56
MAINTENANCE AIDE	MNAID		16.06	16.38	16.71
POLICE CADET	PDCDT		16.06	16.38	16.71
POLICE RESERVE OFFICER - LEVEL 1	PDRES	21.43	22.82	24.21	25.70
POOL MANAGER	PLMGR	20.82	21.24	21.65	22.00
PRODUCTION ASSISTANT	PRAST				16.00
PRODUCTION COORDINATOR	PRCOR	19.50	19.89	20.29	20.69
PROGRAM COORDINATOR	PRGCO	21.00	21.42	21.85	22.29
SENIOR COMMUNITY SERVICES LEADER	SRCLD	16.23	16.55	16.89	17.23
SENIOR COMMUNITY SERVICES SPECIALIST	SRSPC	19.03	19.41	19.80	20.20
SENIOR INSTRUCTOR GUARD	SRGRD	19.69	20.09	20.49	20.90

ELECTED

JOB CLASS	SALARY MONTHLY
MAYOR/COUNCILMEMBERS	150
CITY CLERK	150
CITY TREASURER	50

RESOLUTION NO. R-2024-39

**A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF
PLACENTIA, CALIFORNIA APPROVING AND ADOPTING
THE ANNUAL APPROPRIATIONS LIMIT FOR THE FISCAL
YEAR 2024-25 IN THE AMOUNT OF \$117,320,406**

A. Recitals.

(i) The voters of California on November 6, 1979, added Article XIII B to the State Constitution placing various limitations on the appropriations of the State and local governments; and

(ii) Article XIII B, as amended in 1990, provides that the appropriations limit for the Fiscal Year 2024-25 is calculated by adjusting the base year appropriations of Fiscal Year 1986-87 for changes in the cost of living and population; and

(iii) The City of Placentia has complied with all of the provisions of Article XIII B in determining the appropriations limit for the Fiscal Year 2024-25.

B. Resolution.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. That the appropriations limit in Fiscal Year 2024-25 shall be based on the 2023-24 appropriation limit of \$112,870,414 as established by Resolution No. R-2023-43, and adjusted based on Proposition 111 guidelines by the California Per Capita Personal Income change of +3.62% and the Orange County population change of +0.31% as reported by the State Department of Finance during April 2024, thus creating a new appropriations limit for Fiscal Year 2024-25 in the amount of \$117,320,406.

PASSED, ADOPTED AND APPROVED this 4th day of June 2024.

Jeremy Yamaguchi, Mayor

ATTEST:

Robert S. McKinnell, City Clerk

STATE OF CALIFORNIA
COUNTY OF ORANGE

I, Robert S. McKinnell, City Clerk of the City of Placentia, California, do hereby certify that the foregoing Resolution, was duly passed, approved and adopted by City Council, approved and signed by the Mayor and attested by the City Clerk, all at the regular meeting of the said City Council held on the 4th day of June 2024 and the same was passed and adopted by the following vote:

AYES: Councilmembers:
NOES: Councilmembers:
ABSENT: Councilmembers:
ABSTAIN: Councilmembers:

Robert S. McKinnell, City Clerk

APPROVED AS TO FORM:

Christian L. Bettenhausen, City Attorney

Attachments: Exhibit A

RESOLUTION NO. PPFA-2024-01

A RESOLUTION OF THE PLACENTIA PUBLIC FINANCING AUTHORITY (PPFA) BOARD OF DIRECTORS OF THE CITY OF PLACENTIA, CALIFORNIA, TAKING ACTIONS NECESSARY TO ADOPT THE PPFA'S FISCAL YEAR 2024-25 ANNUAL BUDGET

WHEREAS, the Placentia Public Financing Authority governing board shall be the members of the City Council of the City;

WHEREAS, the Placentia Public Financing Authority has prepared the Placentia Public Financing Authority budget in the amount of \$4,657,704 Revenues and \$4,662,800 of appropriations for Fiscal Year 2024-25;

NOW, THEREFORE, BE IT RESOLVED by the Governing Board of the Placentia Public Financing Authority, as follows:

Section 1. The proposed budget of the Placentia Public Financing Authority, as amended and modified for Fiscal Year beginning July 1, 2024, through June 30, 2025, is hereby adopted.

Section 2. Effective Date. This resolution shall take effect upon adoption.

PASSED, ADOPTED AND APPROVED this 4th day of June 2024.

Jeremy Yamaguchi, Chair

ATTEST:

Robert S. McKinnell, Secretary

STATE OF CALIFORNIA
COUNTY OF ORANGE

I, Robert S. McKinnell, Secretary of the Placentia Public Financing Authority of The City of Placentia, California, do hereby certify that the foregoing Resolution, was duly passed, approved, and adopted by the Placentia Public Financing Authority, approved and signed by the Chair and attested by the Secretary, all at the regular meeting of the said Placentia Public Financing Authority held on the 4th day of June 2024, and the same was passed and adopted by the following vote:

AYES: Councilmembers:
NOES: Councilmembers:
ABSENT: Councilmembers:
ABSTAIN: Councilmembers:

Robert S. McKinnell, Secretary

APPROVED AS TO FORM:

Christian L. Bettenhausen, Agency Attorney



City of Placentia

Proposed Annual Operating Budget & CIP Fiscal Year 2024-25

June 4, 2024

Economic Challenges

•Sales tax revenue trending downward Statewide

- State down 2.5%, Placentia down 4.9% after 4th Quarter 2023 (*most recent data available*)
- Persistently high interest rates negatively impacting purchase of new and used vehicles
- Consumer spending patterns have changed. Priority for travel or experiences, shift towards lower cost restaurants or eating at home, and less purchases of consumer goods.
- Gas prices down compared to last year.
 - 6 of the City's top 25 sales tax producers are gas stations

•Expense increases outside the City's control:

- Unfunded Actuarial Liability (UAL) payment of \$447,000 to CalPERS required due to their recent rate of returns
- Increase of approx. \$1.3 million in personnel expenses due to Memoranda of Understandings and merit increases
- Increased insurance costs- \$400,000
- Increased 800MHz costs- \$140,000
- Higher costs of goods and services citywide
- Unfunded capital needs identified in recently completed facility and IT assessments



City's Response to Challenges

- Initial deficit of \$3.8 million identified at beginning of budget preparation process
 - Departments were asked to make reductions up to 5%
 - Hiring “frost” implemented for non-public safety or non-revenue generating positions
 - Proposed use of funds from the Section 115 trust to make UAL payment and 75% of retiree medical payments
 - Proposed use of \$495,811 in general reserves
 - Proposed utilization of Measure U reserve contribution of \$888,600 for operating
 - 87% of budget deficit managed through department reductions and other measures
 - Proposed budget projected to keep City at 27.4% reserve level
 - This equates to a 2.4% or \$1,072,520 cushion above reserve target goal of 25% set by Policy 460



Long-Term Fiscal Sustainability Options

**Not Current Staff Recommendations*

- Additional Sales Tax Measure (Transactions & Use Tax)
 - Maximum sales tax rate in California is 10.25%
 - City's current tax rate is 8.75%
 - 6%-State
 - 0.75% County
 - 1.0% City of Placentia Sales Tax (Bradley Burns)
 - 1.0% Measure U (Transaction Tax)
 - City, County, and some Special Districts can put sales tax measure on ballot
 - Majority Voter approval required
 - Unlike Sales tax, Transaction taxes capture online sales and are not shared by County pool

Additional Tax Rate	Projected Revenue
0.5%	\$4,448,000
1.0%	\$8,896,000
1.5%	\$13,344,000



Long-Term Fiscal Sustainability Options

**Not Current Staff Recommendations*

Orange County cities that have passed a Transactions & Use Tax Measure are:

City	Tax Rate	Date Passed
Los Alamitos	9.25%	November 2020
Santa Ana	9.25%	November 2018
Westminster	9.25%	March 2024 (0.5%) November 2022 (1.0%)
Fountain Valley	8.75%	November 2016
Garden Grove	8.75%	November 2018
La Palma	8.75%	November 2016
Seal Beach	8.75%	November 2018
Stanton	8.75%	November 2014
La Habra	8.25%	November 2008



Long-Term Fiscal Sustainability Options

**Not Current Staff Recommendations*

- Increase Transient Occupancy Tax (TOT) rate
 - City's current tax rate is 10%
 - Majority voter approval required
 - Tax paid by visitors, not residents

Additional Tax Rate	Projected Revenue
1.0%	\$184,000
2.0%	\$368,000
5.0%	\$920,000



Long-Term Fiscal Sustainability Options

**Not Current Staff Recommendations*

Current Orange County TOT Rates:

City	TOT Tax Rate
Anaheim	15.0%
Buena Park	15.0%
Seal Beach	15.0%
Garden Grove	14.5%
Tustin	13.0%
La Palma	12.0%
Laguna Beach	12.0%
Stanton	12.0%
Santa Ana	11.0%
Brea	10.0%
Cypress	10.0%
Dana Point	10.0%
Fullerton	10.0%
Huntington Beach	10.0%
Laguna Hills	10.0%
Laguna Woods	10.0%

City	TOT Tax Rate
Lake Forest	10.0%
Newport Beach	10.0%
Orange	10.0%
Placentia	10.0%
San Clemente	10.0%
San Juan Capistrano	10.0%
Yorba Linda	10.0%
Irvine	10.0%
Fountain Valley	9.0%
Costa Mesa	8.0%
Laguna Niguel	8.0%
Los Alamitos	8.0%
Mission Viejo	8.0%
Westminster	8.0%
Aliso Viejo	0.0%
La Habra	0.0%
Rancho Santa Margarita	0.0%
Villa Park	0.0%



Long-Term Fiscal Sustainability Options

**Not Current Staff Recommendations*

- Implement Cannabis tax
 - Majority voter approval required
 - If approved, City Council has discretion to set policy on operations including limiting the number of retail establishments and allowable locations in the City
 - For cannabis sales, City would get 1% sales tax, 1% Measure U in addition to the additional cannabis tax
 - Maximum tax rate is 10% per State law
 - Some neighboring agencies dedicate all funds raised by cannabis tax to community and youth services, code enforcement and/or public safety

City	Tax Rate
Santa Ana	10%
Laguna Woods	10%
Costa Mesa	7%
Stanton	5%



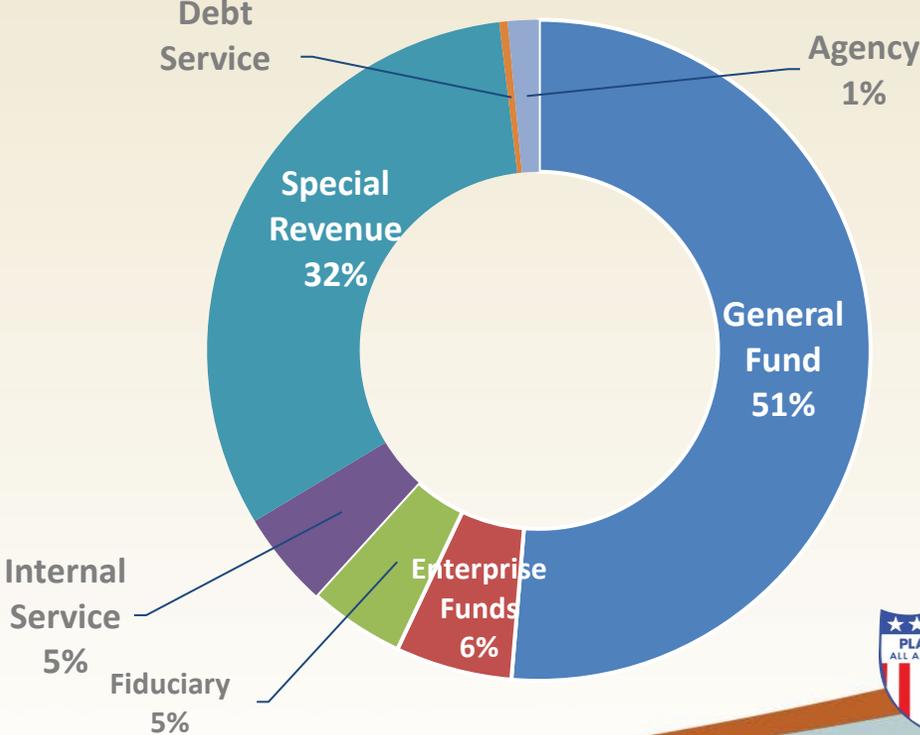
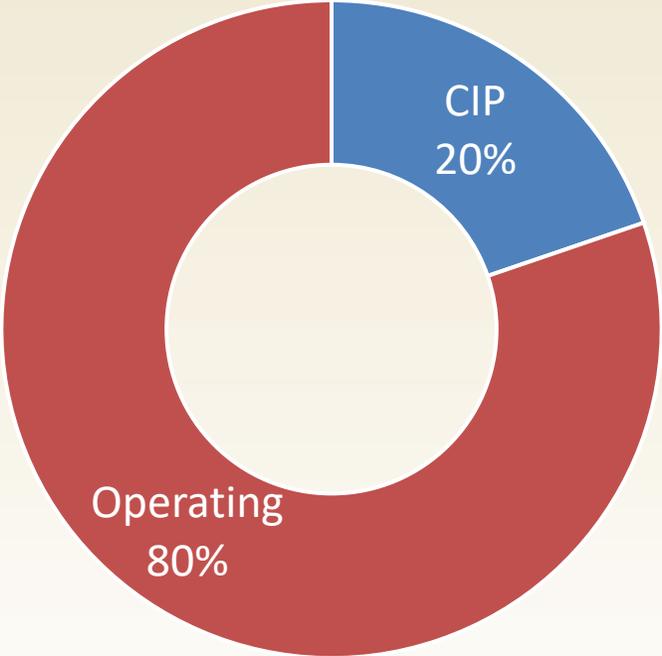
Long-Term Fiscal Sustainability Options

- Ongoing activities
 - Consistently seek grant funding opportunities for capital improvements and infrastructure enhancements
 - Aggressively pursue new retail and/ or hotel opportunities to increase sales tax and TOT base (Economic Development)
 - Analyze possible new revenue sources including ways to monetize service delivery wherever possible
 - Utilize Section 115 trust to mitigate against future CalPERS losses
 - Review fees annually to ensure cost recovery
 - Monitor all expenses including vacant positions to ensure agency is right sized and efficient in its spending
 - Continue to evaluate CFDs to support eligible operations expenses
 - Analyze potential parcel tax, however these are typically unsuccessful at the ballot



Proposed FY 2024/25 Budget All Funds - *in millions*

Total Proposed Revenues- \$95,329,478
Total Proposed Expenditures- \$99,225,368



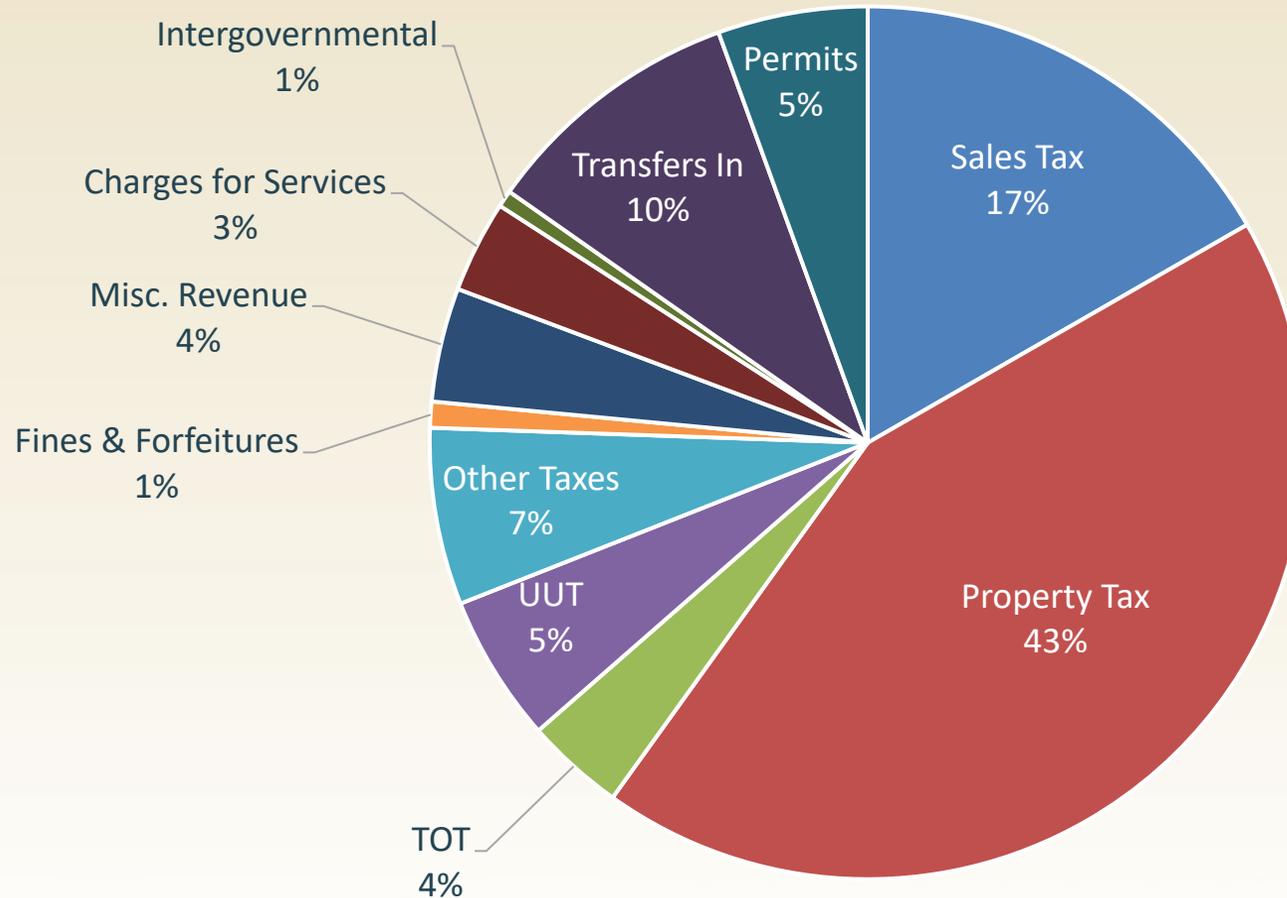
FY 2024/25 Proposed Budget Overview (All Funds)

Fund Type	Revenues & Transfers In	Expenditures & Transfers Out	Net Incr/ (Decr) to Fund Balance
General Fund	\$50,430,128	\$50,925,940	(\$495,812)
Special Revenue	27,579,237	31,021,820	(3,442,583)
Debt Service	407,750	407,750	-
Capital Projects Fund	-	456,000	(456,000)
Enterprise	6,169,640	5,646,040	523,600
Internal Service	4,593,969	4,613,969	(20,000)
Fiduciary	4,657,704	4,662,800	(5,096)
Agency	1,491,050	1,491,050	-
Totals	\$95,329,478	\$99,225,368	(\$3,895,890)



Proposed FY 2024/25 Budget

General Fund Revenues - \$50,430,128



General Fund Operating Revenues

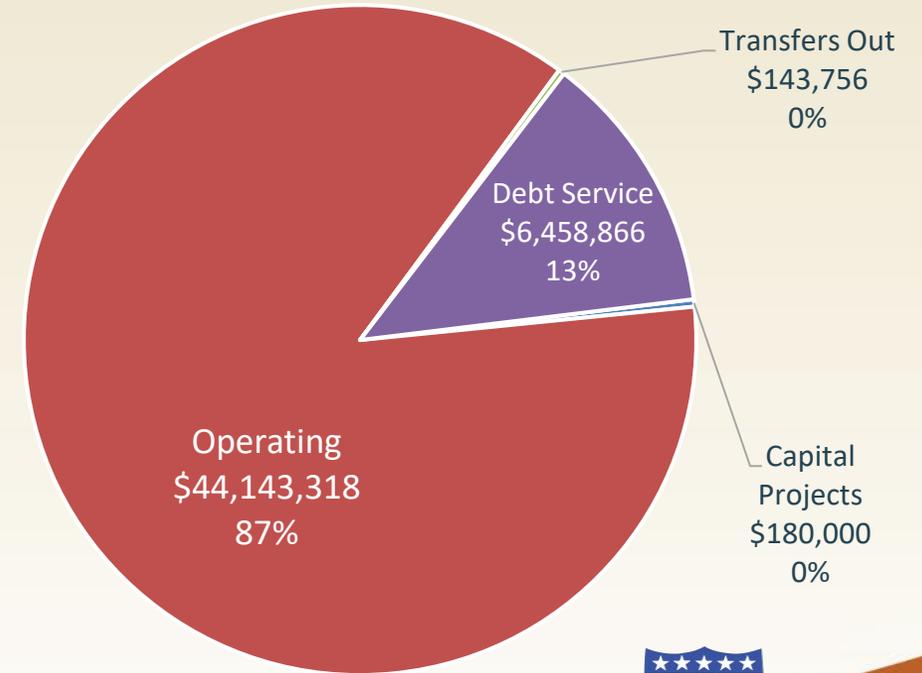
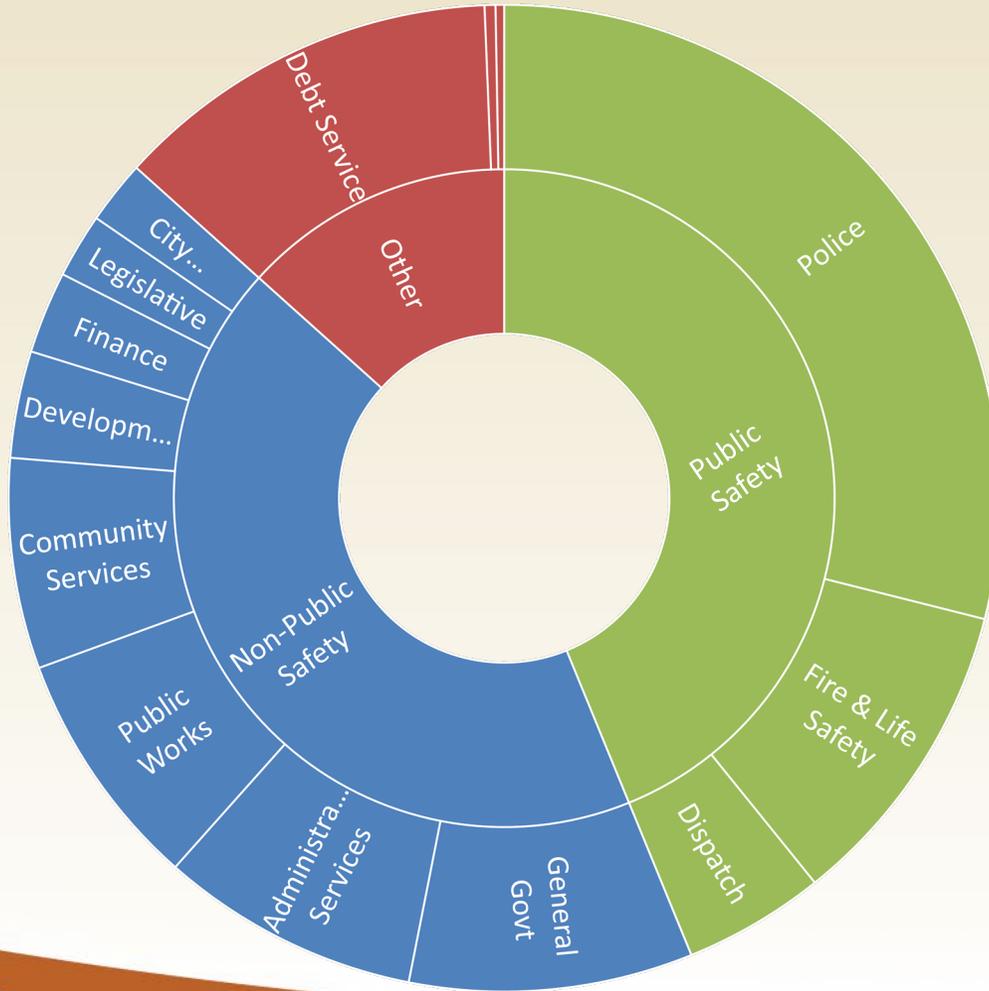
Revenue Type	FY 2023/24 Amended Budget	FY 2023/24 Year End Estimates	FY 2024/25 Proposed Budget	Variance to FY23/24 Amended Budget
Property Taxes	\$20,414,944	\$20,269,659	\$21,796,023	6.8%
Sales & Use Taxes	8,650,000	8,130,000	8,408,000	(2.8%)
Other Taxes	7,509,236	7,707,500	7,896,040	5.2%
Permits	2,618,000	2,573,350	2,788,900	6.5%
Fines & Forfeitures	465,000	464,953	485,000	4.3%
Intergovernmental	3,712,950	3,714,350	312,000	(91.6%)
Charges for Services	1,684,000	1,584,122	1,716,990	2.0%
Miscellaneous	2,454,000	2,557,402	2,129,075	(13.2%)
Total Operating Revenues	47,508,130	47,001,335	45,532,028	(4.2%)
Transfers In	1,052,750	1,047,800	455,100	(56.8%)
Measure U Transfers In				
Employee Retention	3,337,946	3,225,000	2,665,800	(20.1%)
OPEB	1,112,649	1,075,000	888,600	(20.1%)
Measure U Reserve	920,000	860,000	888,600	(3.4%)
Total Transfers In	6,423,345	6,207,800	4,898,100	(23.7%)
Total Resources	\$53,931,475	\$53,209,136	\$50,430,128	(6.5%)

PLACENTIA
RICA CITY



Proposed FY 2024/25 Budget

General Fund Expenditures - \$50,925,940



FY 2024/25 General Fund Expenditures by Department

Department	FY 2023/24 Amended Budget	FY 2023/24 Year End Estimates	FY 2024/25 Proposed Budget	Variance to FY23/24 Amended Budget
Legislative	1,139,000	937,640	1,075,316	(5.6%)
City Administrator	1,054,134	1,064,696	1,055,675	0.1%
Administrative Services	6,338,088	6,297,332	6,662,469	5.1%
Community Services	3,377,417	3,048,361	3,513,350	4.0%
Development Services	1,819,556	1,904,671	1,782,450	(2.0%)
Finance	1,346,368	718,243	1,370,550	1.8%
Fire & Life Safety	4,768,558	4,835,881	5,233,350	9.7%
Police	13,913,476	14,256,982	14,738,672	5.9%
Public Works	4,939,091	4,575,085	3,999,786	(19.0%)
General Government	5,498,200	5,362,568	4,711,700	(14.3%)
Total Expenditures	44,193,888	43,001,459	44,143,318	(0.1%)

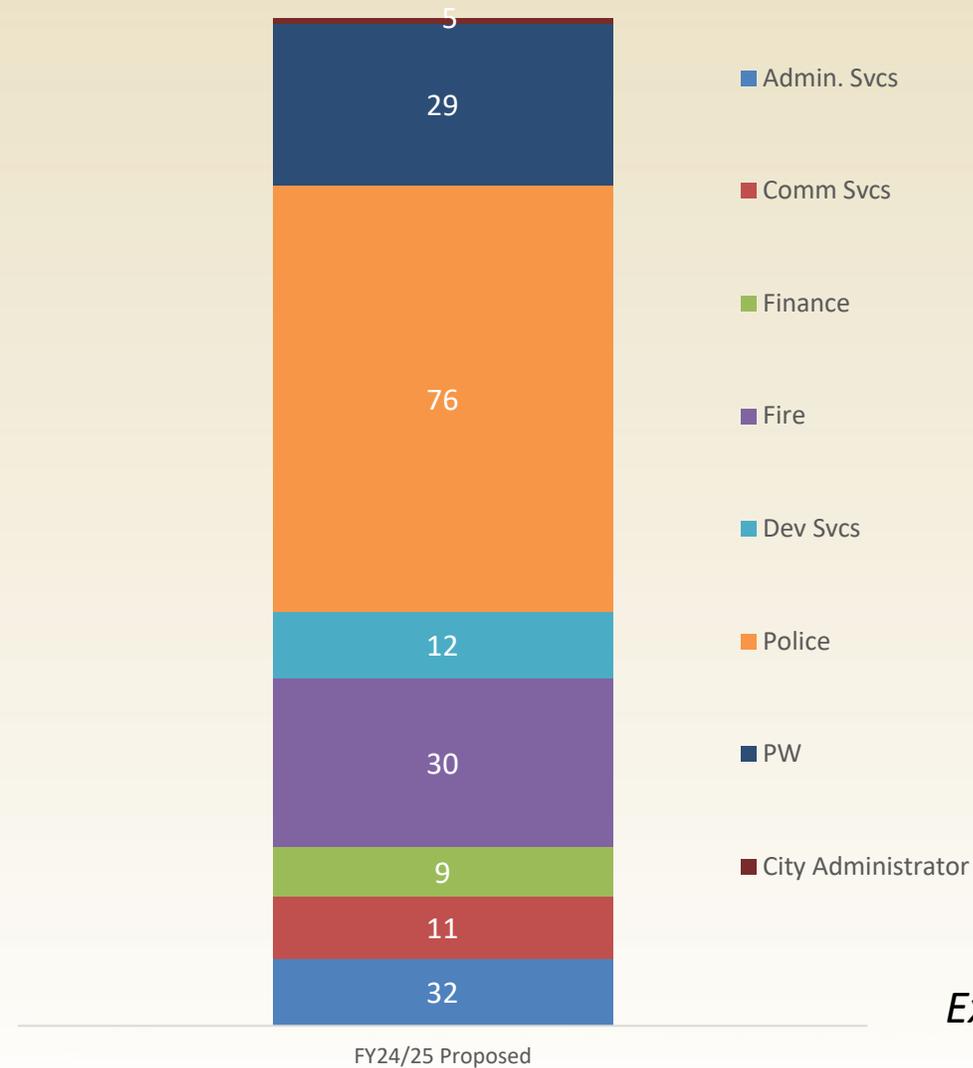


Position Allocation

- Proposed budget includes funding for 200.0 FTE employees, and authorization for 4.0 FTE overhires in Police and Public Safety Communication Departments
- There are no proposed staffing changes proposed for FY 2024/25
- Hiring “Frost” currently in place. Public Safety and revenue generating positions will be filled, all others will remain vacant as long as possible.



Citywide FTE by Department- 200.0 FTE



Excludes Over-hires



Capital Improvement Program (CIP)



The City's Capital Improvement Program (CIP) identifies major public improvements to the City's infrastructure for the next year and includes new projects and carryover projects from previous years encompassing upgrades to existing facilities as well as rehabilitation of streets and roadways.



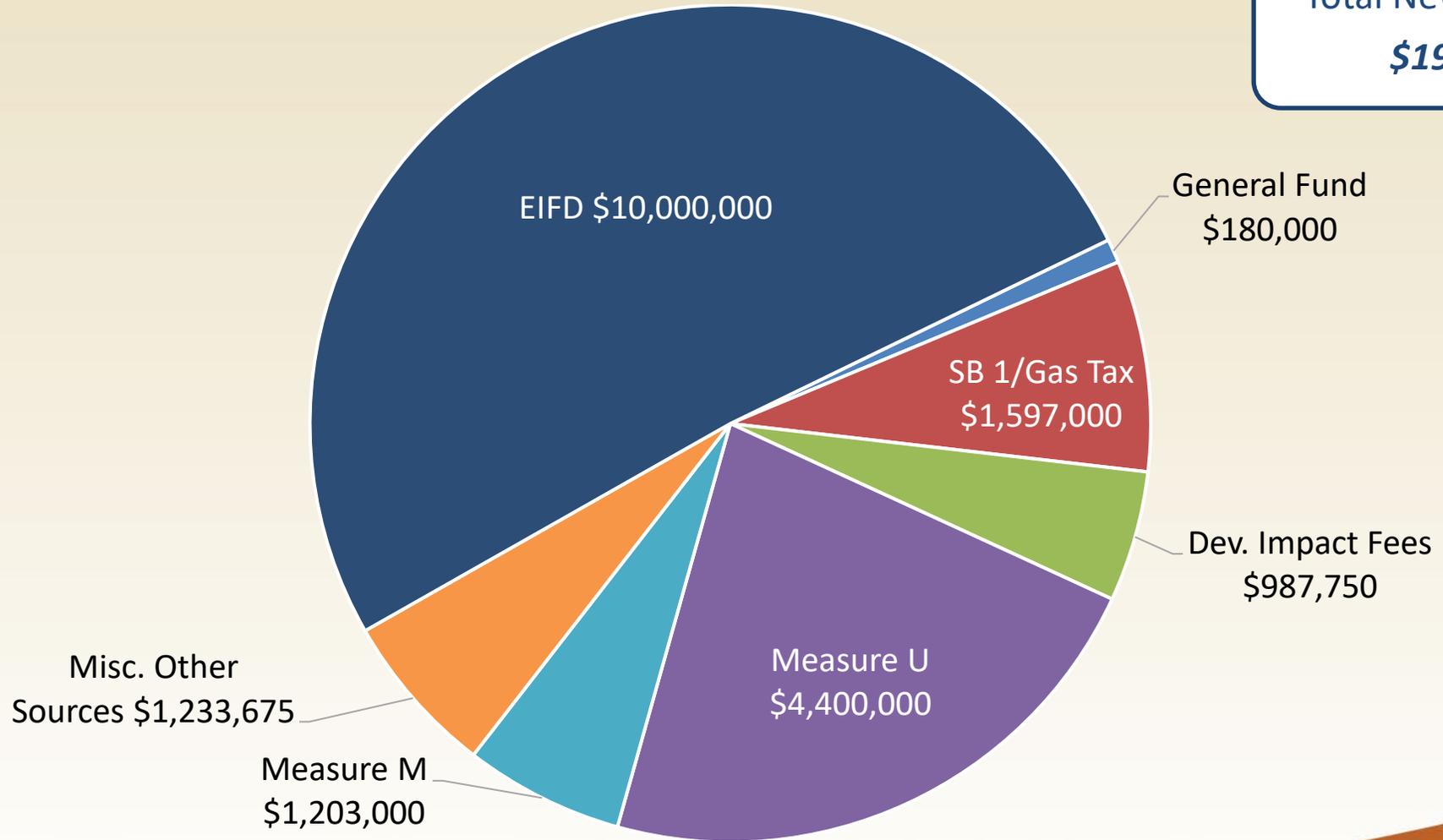
Capital Improvement Program (CIP) by Project Types

Project Type	New Project Count	Amount	% Of Total New CIP Funding	Total Projects with Carryover
Streets & Streetscapes	5	\$15,205,300	77.6%	13
Traffic and Transportation	5	835,000	4.3%	11
Sewer	0	0	0%	0
Storm Drain	0	0	0%	0
City Buildings & Facilities	6	947,000	4.8%	22
Technology	6	654,000	3.3%	10
Parks	5	869,250	4.4%	17
Vehicles	8	765,875	3.9%	10
Major Studies	4	325,000	1.7%	9
Total	39	\$19,601,425	100.0%	92



CIP Projects by Funding Source

Total New CIP Funding:
\$19,601,425



FY 2024/25 CIP Projects by Restricted Funds

Project Type	Project Description	Funding Source	Proposed
Streets & Streetscapes	FY 23-24 Roadway Rehab Construction	Measure M (0018)	1,203,000
Streets & Streetscapes	FY 23-24 Roadway Rehab Construction	TOD Streetscape Impact Fee (0072)	185,300
Traffic and Transportation	Yorba Linda TSSP	AB 2766 (0019)	60,000
City Buildings & Facilities	117 N. Main Street Building Demolition	Citywide Affordable Housing Impact Fee (0068)	75,000
Parks	Restroom Renovations (Citywide)	Citywide Parks & Rec Impact Fee (0063)	28,000
Parks	McFadden Park Playground Renovation	Citywide Parks & Rec Impact Fee (0063)	90,000
Parks	Kraemer Park Memorial Fountain Design	Citywide Parks & Rec Impact Fee (0063)	50,000
City Buildings & Facilities	Fire Station 1 Generator Replacement	Citywide Public Safety Impact Fee (0067)	40,000
Streets & Streetscapes	FY 23-24 Roadway Rehab Construction	Citywide Storm Drain Impact Fee (0066)	25,000
Traffic and Transportation	Traffic Signal Back-Up Batteries	Citywide Traffic Impact Fee (0065)	10,000
Streets & Streetscapes	Old Town Streetscape Improvements	EIFD (0086)	10,000,000
Vehicles and Equipment	Fire Station 2 Body Armor Replacement	Fire Impact Fee (0089)	6,000
Major Studies	Chapman Corridor Revitalization Plan	General Plan Update Fee (0074)	100,000
Major Studies	DIF Update and Creation of Successor Public Safety CFD Study	General Plan Update Fee (0074)	127,000
Major Studies	SP5 Update	General Plan Update Fee (0074)	98,000



FY 2024/25 CIP Projects by Restricted Funds

Project Type	Project Description	Funding Source	Proposed
Streets & Streetscapes	FY 23-24 Roadway Rehab Construction	Misc. Grants (0050)	557,000
Traffic and Transportation	Atwood Trail Project - Final Eng Design	Misc. Grants (0050)	272,800
Traffic and Transportation	Yorba Linda TSSP	Misc. Grants (0050)	105,001
Vehicles and Equipment	HLO Truck Liftgate	Misc. Grants (0050)	7,000
Technology	Council Chambers / Media Room Upgrade	PEG Fund (0058)	69,000
City Buildings & Facilities	Fire Station 1 Generator Replacement	Public Safety CFD (0055)	110,000
Vehicles and Equipment	Fire Station 2 Radio Communication Equipment	Public Safety CFD (0055)	32,875
Parks	Dog Park Design	Quimby In-Lieu (0069)	56,250
Traffic and Transportation	Atwood Trail Project - Final Eng Design	Quimby In-Lieu (0069)	37,200
Streets & Streetscapes	FY 23-24 Roadway Rehab Construction	SB 1/ Gas Tax-RMRA (0060)	1,497,000
Traffic and Transportation	Residential Street Curb Ramps	SB 1/ Gas Tax-RMRA (0060)	100,000
		Total Restricted Funds	14,941,426



FY 2024/25 CIP Projects by Unrestricted Funds

Project Type	Project Description	Funding Source	Proposed
City Buildings & Facilities	Powell Building Improvement Project - Window Replacements	Measure U (0079)	175,000
City Buildings & Facilities	City Hall/Police Station Modernization Project Windows Design	Measure U (0079)	31,000
City Buildings & Facilities	UST Removal and Replacement at Corporate Yard	Measure U (0079)	100,000
City Buildings & Facilities	Tynes Gym Roof Replacement	Measure U (0079)	416,000
Parks	McFadden Park Playground Renovation	Measure U (0079)	460,000
Parks	Tuffree Park Sports Fields Lights	Measure U (0079)	185,000
Streets & Streetscapes	FY 24-25 Concrete Repair Program	Measure U (0079)	155,000
Streets & Streetscapes	FY 24-25 Annual Tree Planting	Measure U (0079)	10,000
Streets & Streetscapes	FY 24-25 Roadway Rehab Design	Measure U (0079)	150,000
Streets & Streetscapes	FY 23-24 Roadway Rehab Construction	Measure U (0079)	1,423,000
Technology	Develop Cybersecurity Plan	Measure U (0079)	60,000
Technology	Council Chambers / Media Room Upgrade	Measure U (0079)	40,000

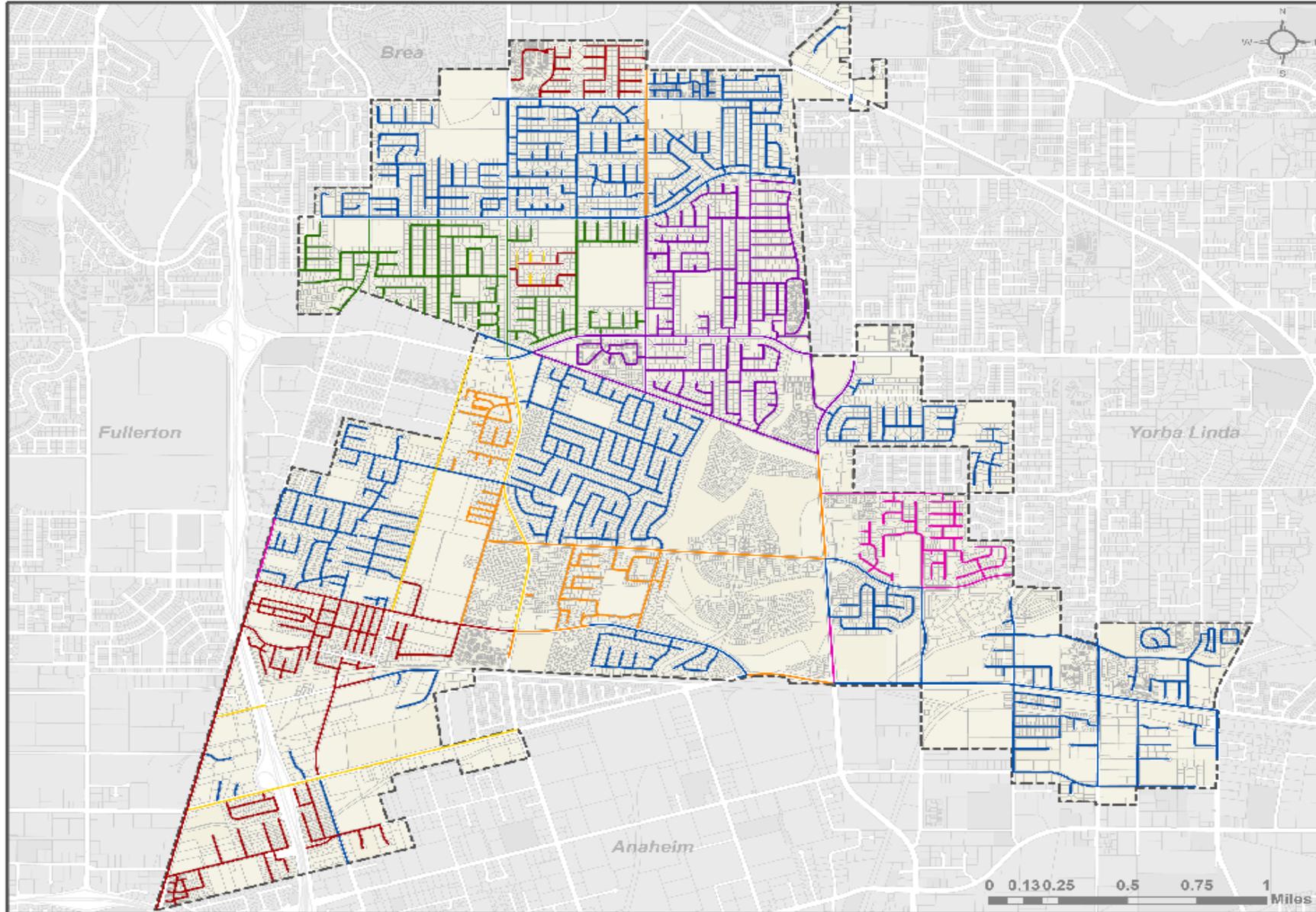


FY 2024/25 CIP Projects by Unrestricted Funds

Project Type	Project Description	Funding Source	Proposed
Technology	Desktop Computer Replacement Program	Measure U (0079)	75,000
Technology	City Facilities Server/Network Upgrades	Measure U (0079)	50,000
Technology	Financials ERP Software System	Measure U (0079)	240,000
Technology	Financials ERP Software System	Technology Impact Fees (0075)	60,000
Technology	Network Security Vulnerability and Penetration Testing	Measure U (0079)	60,000
Traffic and Transportation	Wayfinding Signs - Residential Street Name Sign Replacements	Measure U (0079)	250,000
Vehicles and Equipment	Public Works Superintendent Truck Replacement	Equipment Replacement (0041)	20,000
Vehicles and Equipment	Public Works Superintendent Truck Replacement	Measure U (0079)	60,000
Vehicles and Equipment	Reserve Fire Truck	General Fund (0010)	180,000
Vehicles and Equipment	Loader Replacement	Measure U (0079)	290,000
Vehicles and Equipment	Public Works Ford Ranger Replacement (1)	Measure U (0079)	90,000
Vehicles and Equipment	Chipper Truck Replacement	Measure U (0079)	80,000
		Total Unrestricted Funds	\$4,660,000



Citywide Paving Schedule



PAVEMENT REHABILITATION & MAINTENANCE SCHEDULE

"No Street Left Behind"

Public Works Department
Updated on May 30, 2024

Pavement Project Schedule

Design Year	Construction Year
Completed	Completed
2022-23	2023-24
2023-24	2024-25
2024-25	2025-26
2025-26	2026-27
2026-27	2027-28
2027-28	2028-29



This map is for general reference only and may not reflect recent changes or longer projects.
The Public Works staff should be consulted for the most current information.

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Recommendations

1. Conduct the Public Hearing concerning the City of Placentia Budget for Fiscal Year 2024-25 and Capital Improvement Program (CIP) for Fiscal Year 2024-25; and
2. Adopt Resolution No. R-2024-XX, a Resolution of the City Council of the City of Placentia, California, taking actions necessary to adopt the Fiscal Year 2024-25 Annual Budget; and taking actions necessary to adopt the Fiscal Year 2024-25 Capital Improvement Program (CIP) Budget with an appropriation of \$19,601,425; and authorizing the Position Allocation Plan and Compensation Plan for Fiscal Year 2024-25; and
3. Authorize the City Administrator to release appropriation controls for the General Government Department and Risk Management fund outside of the normal quarterly process, as necessary; and
4. Approve the use of the County's population growth and California per capita income growth as determined by the State Department of Finance for the calculation of the Fiscal Year 2024-25 Annual Appropriation Limit; and
5. Adopt Resolution R-2024-XX, a Resolution of the City Council of the City of Placentia, California, approving and adopting the Annual Appropriations Limit for the Fiscal Year 2024-25 in the amount of \$117,320,406; and
6. Provide direction to staff to research long-term fiscal sustainability options potentially with assistance from the Citizens' Oversight Committee.



Recommendations

It is recommended that the Placentia Public Financing Authority take the following actions:

1. Conduct the Public Hearing concerning the Placentia Public Financing Authority Budget for Fiscal Year 2024-25; and
2. Adopt Resolution No. PPFA-2024-XX, a Resolution of the Placentia Public Financing Authority (PPFA) Board of Directors of the City of Placentia, California, taking actions necessary to adopt the PPFA's Fiscal Year 2024-25 Annual Budget.



Questions?



PLACENTIA
Rich Heritage, Bright Future





Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL
VIA: CITY ADMINISTRATOR
FROM: DIRECTOR OF COMMUNITY SERVICES
DATE: JUNE 4, 2024

SUBJECT: **RESOLUTION AUTHORIZING THE TEMPORARY SUSPENSION OF REGULATORY ORDINANCE PERTAINING TO THE OPERATION OF THE CALIFORNIA CELTIC FESTIVAL FUNDRAISER EVENT ON SATURDAY, JUNE 15, 2024 AND SUNDAY, JUNE 16, 2024 AT KRAEMER MEMORIAL PARK**

FISCAL
IMPACT: \$7,128 (Staff Costs)

SUMMARY:

Traditionally, the California Celtic Festival (CCF) has held their annual “Lovers of Celtic Culture” Fundraiser event at various Cities in California. The “Lovers of Celtic Culture” Fundraiser event has been very successful and is a family friendly two (2) day event celebrating Celtic culture.

This year, the CCF is requesting to partner with the City of Placentia (City) to plan and implement the “Lovers of Celtic Culture” Fundraiser event to be held on Saturday, June 15, 2024, from 12:00 p.m. to 8:00 p.m. and on Sunday, June 16, 2024 from 12:00 p.m. to 7:00 p.m. at Kraemer Memorial Park, located at 201 N. Bradford Ave. This will mark the first year that the festival will be held in Placentia.

The event will encompass a large portion of the open park space and include food areas, a beer and wine garden, live band performances, dance performances, as well as craft and vendor booths. The sale and consumption of alcohol on public property and the use of amplified sound requires the temporary suspension of certain City regulatory ordinances.

This item requests the adoption of a resolution temporarily suspending certain regulatory ordinances of the Placentia Municipal Code to allow for music and alcohol to be permitted at the “Lovers of Celtic Culture” festival Fundraiser event located at Kraemer Memorial Park from 12:00 p.m. to 8:00 p.m. on Saturday, June 15, 2024, and from 12:00 p.m. to 7:00 p.m. on Sunday, June 16, 2024. Additionally, this item requests that the City Council consider granting a fee waiver for the staff costs and facility use fees associated with the implementation of the event and use of Kraemer Memorial Park, as requested by the CCF. Staff supports hosting the festival at Kraemer Memorial Park and recommends approval of the event. Given the size of the event and the multi-day format, Staff recommends that the City Council not waive the Staff costs associated with the operation of the event or the damage deposit for use of the park. Furthermore, the event will follow

3.a.
June 4, 2024

guidelines as recommended by the Health Department and State Department of Alcohol and Beverages Control (ABC) for the consumption of food and beverages.

RECOMMENDATION:

It is recommended that the City Council take the following action:

1. Approve a facility rental/use agreement with the California Celtic Festival to host the annual “Lovers of Celtic Culture” fundraiser event at Kraemer Memorial Park and authorize the City Administrator or designee to execute all applicable documents; and
2. Adopt Resolution No. R-2024-31, A Resolution of the City Council of the City of Placentia Authorizing the Temporary Suspension of Regulatory Sections 10.28.010 and 23.76.050 of the Placentia Municipal Code for the operation of the “Lovers of Celtic Culture” fundraiser event on June 15, 2024, from 12:00 p.m. to 8:00 p.m. and on June 16, 2024 from 12:00 p.m. to 7:00 p.m. at Kraemer Memorial Park located at 201 N. Bradford Avenue; and
3. Consider approving the Staff’s recommendation to only waive facility use/rental fees for the use of Kraemer Memorial Park and not Staff costs or the damage deposit associated with the operation of the event.

STRATEGIC PLAN STATEMENT:

There is no specific strategic planning goal or objective associated with this agenda item.

DISCUSSION:

The California Celtic Festival (CCF) has approached the City with a request to host their first annual “Lovers of Celtic Culture” Festival Fundraiser event at Kraemer Memorial Park on Saturday, June 15, 2024, and Sunday, June 16, 2024. The goal of the event is to raise funds for the benefit of families of first responders and veterans in need. All proceeds from the event will go towards the Orange County Law Enforcement Emerald Society (OCLEES). Traditionally, the City has supported various community organizations by co-sponsoring community events that benefit local non-profits or enhance the quality of life in Placentia. Typically, the City provides Community Services personnel and or Public Works personnel to assist at the event by overseeing the maintenance of the facility, park, and restrooms throughout the event. Additionally, the Fire Life and Safety Department has supported similar events by providing review and approval of the proposed event logistical layout and setup. Similar events have the potential to generate revenue for the City, depending on the level of co-sponsorship provided. In this case, the California Celtic Festival would retain 100% of the proceeds to be distributed to OCLEES. Should the City Council approve the event as currently agreed upon, the City will not retain revenue from the event and will provide assistance from the Community Services Department, Fire and Life Safety Department, and the Police Department for the implementation of the event. The event would occur between the hours of 12:00 p.m. to 8:00 p.m. on Saturday, June 15, 2024, and 12:00 p.m. to 7:00 p.m. on Sunday, June 16, 2024. The fundraising portion of the event will include food and a beer and wine garden. Proposed alcohol sales will be conducted during the

event and will require proof of valid identification. It is expected that the event would draw up to 2,500-3,000 participants per day with approximately 500 at a single time. The CCF has secured approval from the Placentia Yorba Linda Unified School District (PYLUSD) to utilize two (2) parking lots at Valencia High School and one (1) at Kraemer Middle School for event parking. Additionally, the CCF plans to operate event shuttles throughout the festival operating hours to and from the approved parking lots for event participants to utilize.

The attached resolution suspends (for the duration of the event) the Municipal Code sections pertaining to the controlled use of alcohol on public property and to the use of amplified music which may exceed the noise standards during the "Lovers of Celtic Culture" Fundraiser event. The CCF shall agree to follow all City guidelines, obtain all necessary permits, and follow associated regulations from the State Department of Alcohol Beverage Control (ABC) and Orange County Health Department (OC Health) for the consumption of food and beverages. City staff supports the implementation of the "Lovers of Celtic Culture" Fundraiser event as an opportunity to provide families an opportunity to enjoy a community event and further enhance the quality of life in the city.

FISCAL IMPACT:

Per the City's Facilities Use Policy (Policy No. 815), the Director of Community Services maintains the discretion to waive facility use deposit fees for the benefit of the community programs and events but cannot waive staff costs or facility use fees. As identified by the CCF, all proceeds from the "Lovers of Celtic Culture" Fundraiser event will support further enhancing the quality of life of the Placentia community.

A breakdown of the fees for the event is identified in Attachment 4 and includes Staff costs and facility use fees associated with the implementation of the event. Total fees amount to \$14,295. The CCF requests a 100% fee waiver. Given the benefit of this community event, Staff supports the proposed event and recommends that the City Council consider the approval of a fee waiver for the facility use fees as requested by the CCF. Given the size of the event and the multi-day format, Staff recommends that the City Council not waive the Staff costs associated with the operation of the event or the damage deposit for use of the park. The City Council maintains the discretion to approve a full or partial fee waiver.

A special event and facility rental/use permit between the City and the CCF will be required for the implementation of the event. Details of the permit will include the requirement for the CCF to name the City as additionally insured for use of Kraemer Memorial Park, provide their staff and volunteers for the event, and rent all necessary equipment for the event at their own expense.

Prepared by:



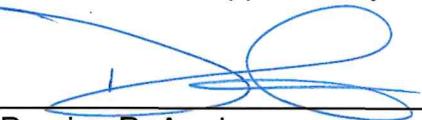
Veronica Ortiz
Deputy Director of Community Services

Reviewed and approved by:



Karen Crocker
Director of Community Services

Reviewed and approved by:



Damien R. Arrula
City Administrator

Attachments:

1. Resolution R-2024-31
2. California Celtic Festival Letter requesting event approval
3. Proposed event map
4. Staff and Facility use fees

RESOLUTION NO. R-2024-31

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLACENTIA AUTHORIZING THE TEMPORARY SUSPENSION OF REGULATORY ORDINANCE SECTIONS 23.76.050 AND 10.28.010 OF THE PLACENTIA MUNICIPAL CODE FOR THE OPERATION OF THE LOVERS OF CELTIC CULTURE FESTIVAL FUNDRAISER EVENT ON JUNE 15 AND 16, 2024 AT KRAEMER MEMORIAL PARK, 201 N. BRADFORD AVE.

A. Recitals.

(i) The City of Placentia adopted Ordinance No. O-2008-10 which amended Title 1 of the Placentia Municipal Code by adding Chapter 1.14 allowing the City Council the discretion to temporarily suspend specific Ordinances during special events when it has been determined that the public welfare and interest will be served by such suspension.

(ii) The City Council finds that certain events of broad public interest may benefit the City and the City's economy by attracting large numbers of visitors, by generating favorable publicity, and by enhancing a marketable image for the City.

B. Resolution.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF PLACENTIA DOES HEREBY FIND, DETERMINE AND RESOLVE AS FOLLOWS:

1. In all respects as set forth in the Recitals, Part A., of this Resolution.
2. The City temporarily suspends Placentia Municipal Code Section 23.76.050 relative to use of amplified music which may exceed the noise standards during the Lovers of Celtic Culture Fundraiser event at Kraemer Memorial Park on June 15, 2024, from 12:00 p.m. to 8:00 p.m., and on Sunday, June 16, 2024 from 12:00 p.m. to 7:00 p.m. 201 N. Bradford Ave.
3. The City temporarily suspends Placentia Municipal Code Section 10.28.010 relative to the controlled use of alcohol in a public place during the Lovers of Celtic Culture Festival Fundraiser event at Kraemer Memorial Park, 201 N. Bradford on June 15th from 12:00 p.m. to 8:00 p.m. and on June 16th from 12:00 p.m. to 7:00 p.m.
4. The specified sections of the Placentia Municipal Code (Sections 23.76.050 and 10.28.010) shall remain in full force and effect throughout the remainder of the City.
5. This Resolution shall take effect from and after its date of adoption.

PASSED, ADOPTED AND APPROVED THIS 4th DAY OF JUNE 2024.

Jeremy B. Yamaguchi, Mayor

ATTEST:

Robert McKinnell, City Clerk

STATE OF CALIFORNIA
COUNTY OF ORANGE

I, Robert McKinnell, City Clerk of the City of Placentia, do hereby certify that the foregoing resolution was adopted at a regular meeting of the City Council of the City of Placentia held on the 4th day of June 2024 by the following vote:

AYES: Councilmembers:
NOES: Councilmembers:
ABSENT: Councilmembers:
ABSTAIN: Councilmembers:

Robert McKinnell, City Clerk

APPROVED AS TO FORM:

Christian Bettenhausen, City Attorney



mail – 15802 Whitepost Ln, La Mirada, CA 90638
www.californiacelticfest.com CaliforniaCelticFest@gmail.com @californiacelticfest 562-574-9830

Board of Directors

May 1, 2024

Terry Casey

Mr. Matt Brand
City of Placentia
Community Services Department
401 E. Chapman Ave
Placentia, CA 92870

Randal Houston

Maggie Madigan

Michael Meehan

Wendy Nobles-
Meehan

Dear Mr. Brand,

Maureen Pride

California Celtic Fest (CCF) is excited that our inaugural event, “Lovers of Celtic Culture” Festival, is taking place at Kraemer Park on June 15th and 16th, 2024. The festival hours are:

Christopher
Tague

Saturday, June 15th – 12:00pm until 8:00pm

Sunday, June 16th – 12:00pm until 7:00pm

Gates will open at 11:00am and alcohol sales will cease one (1) hour prior to closing.

The festival will be a celebration of Celtic culture. Throughout the day, guests may roam the festival grounds to enjoy world famous music and dancers from three stages, craft and vending booths, and tasty food and drink options. The friendly and welcoming characteristics of Celtic heritage will be felt throughout the event.

Our Board wishes to humbly request a few items from the City of Placentia to ensure a successful event:

1. A waiver of the no alcohol in city parks ordinance to be able to sell alcoholic beverages at the event with proper ABC licensing in place. Reyes-Diageo is a sponsor and will be the exclusive alcohol beverage provider. Law enforcement personnel (retired and off duty) will be checking IDs to ensure age compliance. I have also completed the required training and I am RBS certified. A minimum of two fully trained and certified bartenders will also be present at serving locations to ensure ABC regulations are followed.
2. Inclusion in the non-profit programming of the Billboards adjacent to the 57 Freeway with CCF supplied artwork for 30 days prior to the event. See attached mockup.
3. Placement of a CCF supplied 4’x8’ banner in the planter at the corner of Chapman Ave and Walnut Ave for 30 days prior to the event. See attached artwork.
4. Placement of a CCF supplied 3’x25’ street banner above Kraemer Blvd near the intersection of Yorba Linda Blvd for 30 days prior to the event. See attached artwork.



mail – 15802 Whitepost Ln, La Mirada, CA 90638
www.californiacelticfest.com CaliforniaCelticFest@gmail.com @californiacelticfest 562-574-9830

Board of Directors

5. As a non-profit organization benefiting the families of first responders and veterans in need, we would respectfully request a waiver of city fees to present this event.

Terry Casey

Randal Houston

Maggie Madigan

All proceeds from the festival will benefit the Orange County Law Enforcement Emerald Society (OCLEES) and their mission to honor and remember the families of fallen law enforcement officers, firefighters, and veterans.

Michael Meehan

Wendy Nobles-Meehan

We look forward to showcasing the beautiful city of Placentia with the warmth of Celtic culture.

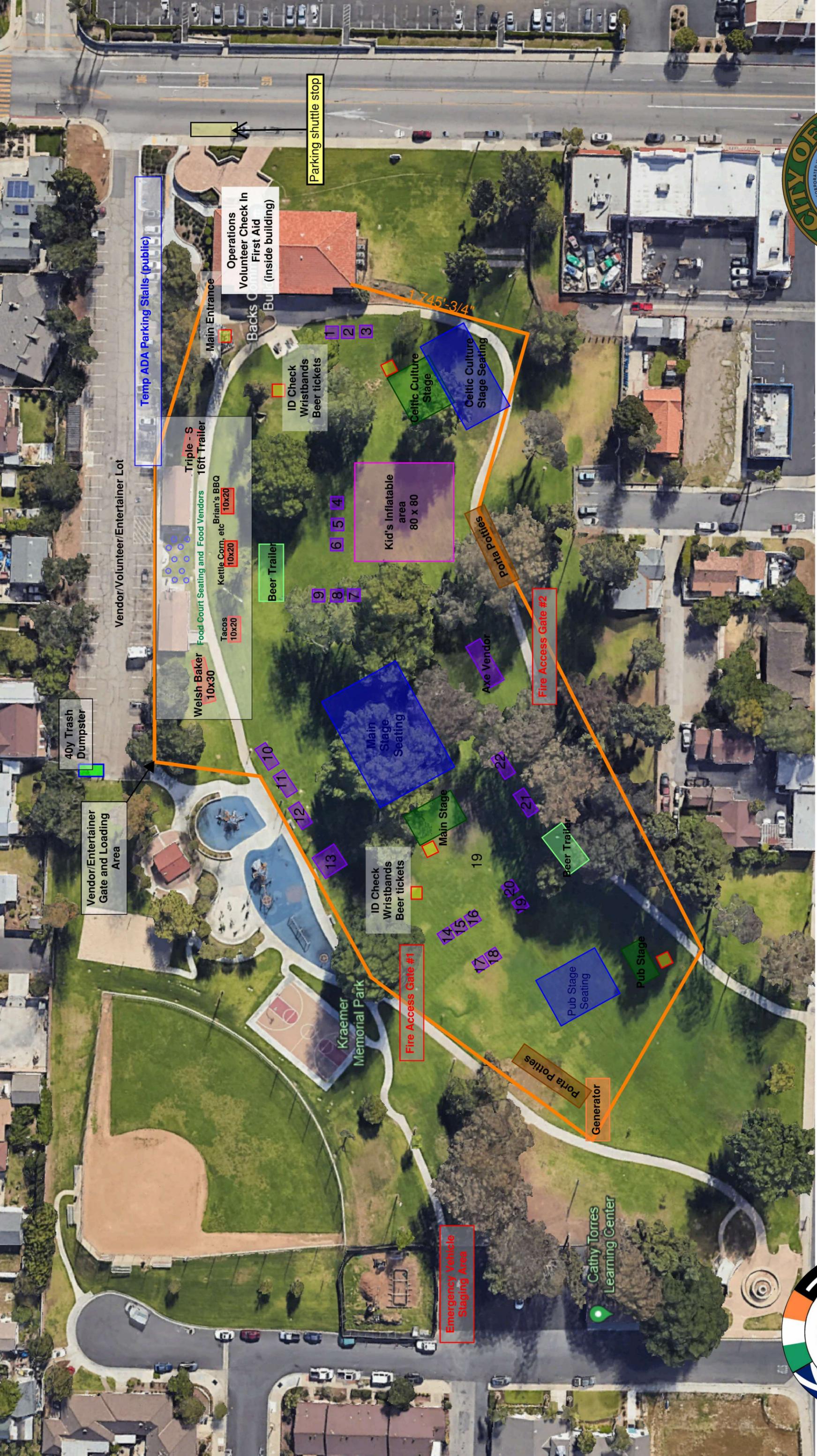
Maureen Pride

Slán leat,

Christopher
Tague

Randal Houston

Cc: Ward Smith, City of Placentia
Wendy Nobles-Meehan, CCF Board of Directors
Terry Casey, CCF Board of Directors



- = Vendor Booth (10x10, 10x20, or 20x20)
- = Food Vendor Booth (10x20, 10x30, or truck)
- = 6' Perimeter Fence
- = 10x10 CCF Booth
- = 6' Table Seating

Emergency Vehicle Staging Area

Cathy Torres Learning Center

Kraemer Memorial Park

Vendor/Entertainer Gate and Loading Area

40y Trash Dumpster

Vendor/Volunteer/Entertainer Lot

Temp ADA Parking Stalls (public)

Main Entrance

Operations Volunteer Check In First Aid (inside building)

Parking shuttle stop

ID Check Wristbands Beer tickets

Celtic Culture Stage

Celtic Culture Stage Seating

Kid's Inflatable area 80 x 80

Beer Trailer

Welsh Baker 10x30

Tacos 10x20

Kettle Corn, etc 10x20

Brian's BBQ 10x20

Triple - S 16ft Trailer

Food Court Seating and Food Vendors

Axe Vendor

Fire Access Gate #2

Porta Potties

Main Stage Seating

Main Stage

ID Check Wristbands Beer tickets

Fire Access Gate #1

Pub Stage Seating

Pub Stage

Beer Trailer

Porta Potties

Generator

1-745-3/4"

California Celtic Fest, Staff and Rental Fees June 15th and 16th

Facility Use Fees	
Picnic Shelter Rental Fees for all four areas for two days	\$880
Refundable Damage Deposit for picnic shelters	\$106
Grass area rental fee - Saturday	\$672
Grass area rental fee - Sunday	\$528
Grass Deposit fee	\$306
Permit Processing Fee	\$22
Backs Building Main Room Rental Fee June 15th	\$1,428
Backs Building Main Room Rental Fee June 16th	\$1,122
Backs Community Building Rental Deposit	\$158
Subtotal	\$5,222
Staff Costs	
Public Works Staff - Saturday	\$660
Public Works Staff - Sunday	\$528
Community Services Staff - Saturday/Sunday	\$900
Police Sergeant - Saturday/Sunday	\$1,876
Police Officers (4) - Saturday/Sunday	\$3,164
Subtotal	\$7,128
Fire/Public Safety Fees	
Event Site Plan Review	\$178
After Hours Inspection (weekend of event, prior to start)	\$647
Additional Permit Review Fees	\$267
Temporary Tents/Canopies permit	\$380
Outdoor Assembly Event (attendance is over 1000+)	\$473
Subtotal	\$1,945
Grand Total - Rental Costs and Staff Costs	\$14,295



Placentia City Council

AGENDA REPORT

TO: CITY COUNCIL

VIA: CITY ADMINISTRATOR

FROM: DIRECTOR OF FINANCE

DATE: JUNE 4, 2024

SUBJECT: **ANNUAL COMPREHENSIVE FINANCIAL REPORT FOR THE PERIOD ENDING JUNE 30, 2023**

FISCAL
IMPACT: NONE

SUMMARY:

The annual audit of the City's financial records has been completed by the City's audit firm, Clifton Allen Larson (CLA). Part of the audit contract includes working with Staff to complete the Annual Comprehensive Financial Report ("ACFR"). The ACFR was reviewed with the Financial Audit Oversight Committee ("FAOC") on May 29, 2024. The FAOC approved the report and recommended for the City Council to receive and file without any material modifications.

RECOMMENDATION:

It is recommended that the City Council take the following actions:

1. Receive and file the Annual Comprehensive Financial Report for the period ending June 30, 2023, as recommended by the Financial Audit Oversight Committee.

DISCUSSION:

Each year the City has an external audit performed by an independent auditing firm. At the conclusion of the audit process, the auditors and the City's Finance Department complete the ACFR. As required by the Government Accounting Standards Board (GASB), the report's format includes standardized reporting information such as the Management Discussion and Analysis, Required Supplementary Information, and Government-wide Financial Statements including the Statement of Net Position and Statement of Activities.

Also included in the report is the Independent Auditors' Report. In the opinion of the auditors (CLA), the financial statements are presented fairly in all material respects. The audit of the City's financial records was completed in accordance with generally accepted auditing standards applicable to financial audits contained in Government Audit Standards issued by the Government Accountability Office. The City received a "clean" or unmodified opinion for the audit this year in that there were no findings issued. Due to various actions taken by City management over the

3.b.
June 4, 2024

past several years, including establishing several additional internal controls, the City has not received any findings since the 2015-16 embezzlement. This marks eight (8) years of operations with the City receiving no findings.

The ACFR was presented to the Financial Audit Oversight Committee at its meeting on May 29, 2024, at which time the report was approved and recommended for the City Council to receive and file.

ALTERNATIVE OPTIONS:

There are no alternative actions recommended.

FISCAL IMPACT:

There is no fiscal impact to the recommended action.

Prepared by:



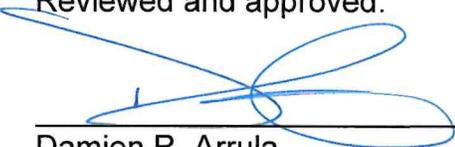
Jerry Griggs
Accounting Manager

Reviewed and approved:



Jennifer Lampman
Director of Finance

Reviewed and approved:



Damien R. Arrula
City Administrator

Attachments:

1. Annual Comprehensive Financial Report for Year ended June 30, 2023
2. Presentation from CliftonAllenLarson

**CITY OF PLACENTIA
PLACENTIA, CALIFORNIA
ANNUAL COMPREHENSIVE FINANCIAL REPORT
YEAR ENDED JUNE 30, 2023**

**PREPARED BY THE FINANCE DEPARTMENT
OF THE CITY OF PLACENTIA**



CPAs | CONSULTANTS | WEALTH ADVISORS

CLAconnect.com

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**CITY OF PLACENTIA
TABLE OF CONTENTS
YEAR ENDED JUNE 30, 2023**

INTRODUCTORY SECTION

LETTER OF TRANSMITTAL	i
CITYWIDE ORGANIZATION CHART	viii
PRINCIPAL OFFICIALS	ix

FINANCIAL SECTION

INDEPENDENT AUDITORS' REPORT	1
MANAGEMENT'S DISCUSSION AND ANALYSIS (UNAUDITED)	5

GOVERNMENT-WIDE FINANCIAL STATEMENTS

STATEMENT OF NET POSITION	19
STATEMENT OF ACTIVITIES	21

FUND FINANCIAL STATEMENTS

GOVERNMENTAL FUND FINANCIAL STATEMENTS

BALANCE SHEET	22
RECONCILIATION OF THE GOVERNMENTAL FUNDS BALANCE SHEET TO THE GOVERNMENT-WIDE STATEMENT OF NET POSITION	23
STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES	24
RECONCILIATION OF THE GOVERNMENTAL FUNDS STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE TO THE GOVERNMENT-WIDE STATEMENT OF ACTIVITIES	25

PROPRIETARY FUNDS FINANCIAL STATEMENTS

STATEMENT OF NET POSITION	26
STATEMENT OF REVENUES, EXPENSES, AND CHANGES IN NET POSITION	27
STATEMENT OF CASH FLOWS	28

FIDUCIARY FUNDS FINANCIAL STATEMENTS

**CITY OF PLACENTIA
TABLE OF CONTENTS
YEAR ENDED JUNE 30, 2023**

STATEMENT OF FIDUCIARY NET POSITION	30
STATEMENT OF CHANGES IN FIDUCIARY NET POSITION	31
NOTES TO BASIC FINANCIAL STATEMENTS	32
REQUIRED SUPPLEMENTARY INFORMATION (UNAUDITED)	
BUDGETARY COMPARISON SCHEDULE – GENERAL FUND	90
BUDGETARY COMPARISON SCHEDULE – CITYWIDE DEVELOPMENT IMPACT FEE SPECIAL REVENUE FUND	91
NOTES TO BUDGETARY COMPARISON SCHEDULES	92
SCHEDULES OF THE CITY’S PROPORTIONATE SHARE OF THE NET PENSION LIABILITIES AND RELATED RATIOS	93
SCHEDULES OF CITY’S PENSION CONTRIBUTIONS	95
SCHEDULE OF CHANGES IN NET OPEB LIABILITY AND RELATED RATIOS	97
SCHEDULE OF CITY’S OPEB CONTRIBUTIONS	98
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE – BUDGET AND ACTUAL – DEBT SERVICE FUND (MAJOR FUND)	99
SUPPLEMENTARY INFORMATION	
NONMAJOR GOVERNMENTAL FUNDS	
COMBINING BALANCE SHEET	103
COMBINING STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES	108
SCHEDULES OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE – BUDGET AND ACTUAL	
MISCELLANEOUS GRANTS SPECIAL REVENUE FUND	113
STREET LIGHTING SPECIAL REVENUE FUND	114
MEASURE M SPECIAL REVENUE FUND	115

**CITY OF PLACENTIA
TABLE OF CONTENTS
YEAR ENDED JUNE 30, 2023**

THOROUGHFARE CONSTRUCTION SPECIAL REVENUE FUND	116
ASSET SEIZURE SPECIAL REVENUE FUND	117
SUPPLEMENTAL LAW ENFORCEMENT SPECIAL REVENUE FUND	118
LANDSCAPE MAINTENANCE DISTRICT 92-1 SPECIAL REVENUE FUND	119
HOUSING AND COMMUNITY DEVELOPMENT SPECIAL REVENUE FUND	120
GASOLINE TAX SPECIAL REVENUE FUND	121
AFFORDABLE HOUSING IN LIEU SPECIAL REVENUE FUND	122
SB1 RMRA GAS TAX SPECIAL REVENUE FUND	123
NORTH ORANGE COUNTY (NOC) PUBLIC SAFETY GRANT SPECIAL REVENUE FUND	124
TOD IMPACT FEE SPECIAL REVENUE FUND	125
PLACENTIA REGIONAL NAVIGATION CENTER SPECIAL REVENUE FUND	126
GENERAL PLAN UPDATE FEE SPECIAL REVENUE FUND	127
TECHNOLOGY IMPACT FEE SPECIAL REVENUE FUND	128
HOUSING SUCCESSOR SPECIAL REVENUE FUND	129
CAL RECYCLE GRANT SPECIAL REVENUE FUND	130
CITY CAPITAL PROJECTS FUND	131
GAS TAX DEBT SERVICE FUND	132
INTERNAL SERVICE FUNDS	
COMBINING STATEMENT OF NET POSITION	133
COMBINING STATEMENT OF REVENUES, EXPENSES, AND CHANGES IN NET POSITION	134
COMBINING STATEMENT OF CASH FLOWS	135
FIDUCIARY FUNDS – CUSTODIAL FUNDS	
COMBINING STATEMENT OF ASSETS AND LIABILITIES	137

**CITY OF PLACENTIA
TABLE OF CONTENTS
YEAR ENDED JUNE 30, 2023**

STATEMENT OF CHANGE IN FIDUCIARY NET POSITION	138
STATISTICAL SECTION	
NET POSITION BY COMPONENT	140
CHANGES IN NET POSITION	141
FUND BALANCES OF GOVERNMENTAL FUNDS	143
CHANGES IN FUND BALANCES OF GOVERNMENTAL FUNDS	144
REVENUES BY SOURCE – GENERAL FUND	145
ASSESSED VALUE OF TAXABLE PROPERTY	146
DIRECT AND OVERLAPPING PROPERTY TAX RATES	147
PRINCIPAL PROPERTY TAX PAYERS	148
PROPERTY TAX LEVIES AND COLLECTIONS	149
RATIO OF OUTSTANDING DEBT BY TYPE	150
DIRECT AND OVERLAPPING GOVERNMENTAL ACTIVITY DEBT	151
LEGAL DEBT MARGIN INFORMATION	152
DEMOGRAPHIC AND ECONOMIC STATISTICS	153
TAXABLE SALES BY CATEGORY	154
BUDGETED FULL-TIME EMPLOYEES BY DEPARTMENT	155
OPERATING INDICATORS BY FUNCTION	156
CAPITAL ASSETS STATISTICS BY FUNCTION/PROGRAM	157

The People are the City

Mayor

JEREMY B. YAMAGUCHI

Mayor Pro Tem

KEVIN KIRWIN

Councilmembers:

RHONDA SHADER

CHAD P. WANKE

WARD L. SMITH



City Clerk:

ROBERT S. MCKINNELL

City Treasurer

KEVIN A. LARSON

City Administrator

DAMIEN R. ARRULA

401 East Chapman Avenue – Placentia, California 92870

May 13, 2024

To the Honorable Mayor, Members of the City Council, and Citizens of Placentia:

It is our pleasure to present the Annual Comprehensive Financial Report (ACFR) of the City of Placentia for the fiscal year ended June 30, 2023. Responsibility for the accuracy of the data presented and the completeness and fairness of the presentation, including all disclosures, rests with the City. It is our opinion that the data is accurate in all material aspects, is presented in a manner designed to fairly set forth the financial position and results of the operations of the City and contains all disclosures necessary to enable the reader to gain an understanding of the City's financial affairs.

The financial statements have been prepared in accordance with generally accepted accounting principles (GAAP) as promulgated by the Government Accounting Standards Board (GASB). This report consists of management's representations concerning the finances of the City of Placentia, California. Consequently, management assumes full responsibility for the completeness and reliability of all the information presented in this report. To provide a reasonable basis for making these representations, management of the City has established a comprehensive internal control framework that is designed both to protect the City's assets from loss, theft, or misuse and to compile sufficient and reliable information for the preparation of the City's financial statements in conformity with GAAP. Because the cost of internal controls should not outweigh their benefits, the City's comprehensive framework of internal controls have been designed to provide reasonable rather than absolute assurance that the financial statements will be free from material misstatement. As management, we assert that, to the best of our knowledge and belief, this financial report is complete and reliable in all material respects.

The City's financial statements have been audited by the Clifton Larson Allen, LLP., a public accounting firm fully licensed and qualified to perform audits of local governments within the State of California. The goal of the independent audit was to provide reasonable assurance that the financial statements of the City of Placentia, California for the fiscal year ended June 30, 2023, are free of material misstatement. The independent audit involved examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements; assessing the accounting principles used and significant estimates made by management; and evaluating the overall financial statement presentation. The independent auditors concluded, based upon the audit, that there was a reasonable basis for rendering an unmodified opinion that the City of Placentia, California's financial statements for the fiscal year ended June 30, 2023, are fairly presented in conformity with GAAP. The independent auditor's report is presented as the first component of the financial section of this report.

GAAP requires that management provide a narrative introduction, overview, and analysis to accompany the basic financial statements in the form of Management's Discussion and Analysis

(MD&A). This letter of transmittal is designed to complement the MD&A and should be read in conjunction with it. The City of Placentia's MD&A can be found immediately following the report of the independent auditors in the financial section of the ACFR.

CITY PROFILE

The City of Placentia is located in north Orange County, in the heart of Southern California, with Los Angeles County to the north and San Diego County to the south. Orange County is the third largest county in California, trailing only Los Angeles and San Diego counties, and represents 8% of the state's population. There are currently 34 cities within the County. The City consists of approximately 6.7 square miles of land area and serves a population of 52,000.

The City was founded in 1910 and incorporated in 1926. It was home to major citrus growing companies. Under the City Charter adopted in 1965, the City government is organized in the Council-Administrator form. The City Council includes five (5) members, each of whom is elected at-large to overlapping four-year terms. In 2018, the City was divided into five districts with two of the districts electing a Councilmember in November of that year and the three remaining districts electing their Councilmembers in 2020. The City Council annually selects a Mayor and Mayor Pro Tem for a one-year term. The City Council serves as the legislative and policy-making body of the City government. The City Council appoints a City Administrator and a City Attorney. The City Administrator is the City's chief executive officer and appoints all other City staff. The City Administrator is responsible for the daily administration of the City government and provides overall direction to all City departments. The City Clerk and City Treasurer are separately elected by the voters.

The City provides a full range of municipal services including police, fire and life safety, maintenance of streets and parks, community development (e.g., building, planning, code compliance), recreational and cultural activities, economic development, and administrative services (e.g., personnel, finance, information services). Refuse collection is franchised to a private waste company, Republic Services.

FINANCIAL POLICIES

Budget: The annual budget serves as the foundation for the City's financial planning and control. The Finance Department, with City Administrator direction, develops revenue estimates and budget guidelines for each department every year in January. The departments then submit expenditure appropriation requests which are summarized by the Finance Department and presented to the City Administrator for review. The City Administrator then meets with each department and prepares a proposed budget document for the City Council.

The City's Charter requires that the City Administrator submit a proposed budget to the City Council at least 35 days prior to the start of each fiscal year. After the budget has been presented, it must be adopted by the City Council following a noticed public hearing.

The annual budget includes all the City's governmental and proprietary funds. The legal level of budgetary control is the fund level. The City Administrator has the discretion to transfer appropriations between departments within a fund but transfers between funds and additional appropriations and transfers must be approved by City Council.

General Fund Reserve Policy: The City's General Fund Reserve Policy provides guidance in the creation, maintenance, and use of reserves. The policy covers the allocation of new and one-time revenues to different committed reserves such as infrastructure, vehicles, and equipment reserve; post-employment benefits sustainability reserve; employee recruitment and retention reserve; and the General Fund contingency reserve. To ensure the availability of adequate reserves for potential contingencies or emergencies, the City Council established the City's General Fund Reserve Policy with a required general fund contingency reserve of 25% of annual General Fund operating expenditures. While the fund balance of the General Fund was approximately \$26.7 million on June 30, 2023, the unassigned fund balance was approximately \$19.9 million, a \$12.7 million increase from June 30, 2022. A relatively large portion of the current unrestricted fund balance is committed for the City's capital projects which includes the sewer project in the Transit-Oriented District (TOD). The purpose of this public investment is to further economic growth and prosperity in the downtown area.

Fees: In FY 2017-18, the Council adopted Citywide Development Impact and Residential Affordable Housing Impact Fees and updated its Comprehensive Fee Schedule following a comprehensive cost of services/user fee study. The fee schedule was proposed to be updated annually based upon consumer price index with another fee study to be conducted in the fifth year. Both the Citywide Development Impact Fees and the Comprehensive Fee Schedule will be updated FY 2023-24.

FACTORS AFFECTING THE CITY'S ECONOMIC CONDITION

Local Economy: Placentia's economic outlook is promising. Taxes represent seventy-three percent (73%) of the City's total General Fund operating revenue and primarily include property taxes, sales and use taxes (including Measure U), utility users tax, franchise fees, and other taxes. Tax revenues for FY 2022-23 generally slightly exceeded budget and are expected to exceed budgeted amounts for FY 2023-24 as well, with both property taxes and sales and use taxes showing continued growth.

LONG-TERM FINANCIAL PLANNING

Pension Unfunded Accrued Liability: On November 12, 2020, the City of Placentia issued lease revenue bonds through the Placentia Public Financing Authority taking advantage of the historic low interest rate environment. This bond issuance funded 100% of the City's CalPERS unfunded actuarial liability (UAL) for the miscellaneous and safety plans. Upon issuance of the bonds, the City paid approximately \$43.8 million to CalPERS for deposit to the CalPERS payment fund, which represented the unfunded liability for the miscellaneous and safety plans as of June 30, 2019. Although this resulted in a long-term liability, the city was also able to increase its assets as reported in FY 2021-22 as a result of this transaction.

This transaction will provide \$14.3 million in savings over the term of the bonds and over \$600,000 annually during the first 15 years.

Post Employment Benefits: The City's General Fund Reserve Policy includes provisions to set-aside 10% of ongoing new revenue and 10% of one-time new revenue for unfunded liabilities. In addition, when the General Fund reaches its minimum fund balance of 25%, an additional 10% of one-time new revenue will be allocated toward funding this liability for a total of 20% annually.

DEVELOPMENT INITIATIVES

Enhanced Infrastructure Financing District: In response to the elimination of redevelopment agencies the California Senate Bill 628, effective January 1, 2015, and California Assembly Bill 313, effective January 1, 2016, authorized the formation of an Enhanced Infrastructure Financing District ("EIFD"), which is intended to succeed the former Redevelopment financing mechanism and provide more flexibility than Infrastructure Financing Districts ("IFDs"). An EIFD is a governmental entity, separate and distinct from the city or county that establishes it and is governed by a Public Financing Authority ("PFA"). EIFDs can aid local government entities in funding public capital facilities, or other specified projects of communitywide significance, primarily by capturing tax increment revenue ("TI") generated within the district. EIFDs provide an opportunity for agencies to issue bonds for an array of public infrastructure projects as well as supporting economic development efforts in specific areas.

At the April 23, 2019 Orange County Board of Supervisors meeting, the Board Members approved a partnership to participate in an EIFD with the City of Placentia. This is one of four EIFDs established in California, and the first EIFD in the State of California to involve a partnership between a city and county for improved infrastructure.

The City of Placentia and the Southern California Association of Governments (SCAG) worked on a comprehensive plan for the establishment of an EIFD in Placentia. Under this plan, the County would contribute 46% of its share of property tax increment within the boundary of the District, which would amount to approximately \$3.5 million over 20 years, or \$175,000 annually. The City's contribution would be 46% of its property taxes generated in the District, or about \$8.2 million over two decades. The total partnership between the County and the City would amount to \$11.7 million to make the necessary infrastructure improvements to the Old Town Placentia area. This includes public infrastructure improvements near the Metrolink Station, Placentia Old Town area, and the Transit-Oriented Development District near the 57 and 91 freeways. With this unique City-County partnership, the City will be able to produce over 1,600 new units of housing, create 3,900 construction jobs, and over 1,100 permanent jobs at full build-out.

The City include the design of improvements in the EIFD in their FY 2022-23 budget.

Transit-Oriented Development: The City has been given a unique opportunity with the development of a new state-of-the-art Metrolink train station and 246-space parking structure within the Old Town Placentia area. The proposed station will help transform the Packing House District (near Melrose Street and Crowther Avenue) into an active, vibrant destination. Transit-Oriented Development (TOD) is a type of community development that includes a mixture of

housing, office, retail, and/or other amenities integrated into a walkable neighborhood and located within a half-mile of a public transportation stop. It will also support existing retail and restaurant business while growing the City's local economy.

Based on an economic development analysis conducted by Kosmont Associates, the public and private investments in the future TOD and Old Town Revitalization Plan (OTP) areas are expected at build-out to generate up to \$540 million in local economic output and \$800 million in Countywide economic output. Upon completion, the TOD and OTP areas are estimated to generate approximately \$92 million annually in local economic output. Additionally, the proposed District areas would assist with reconstructing streets and street improvements, utilizing non-General Fund resources. In total, construction of the TOD and Old Town District is estimated to generate approximately 3,900 construction jobs and 1,100 permanent jobs.

Placentia's Old Town is a 33-acre area located in the southern and western portions of the City, north of a section of the Burlington Northern Santa Fe (BNSF) railroad. To take advantage of the upcoming Metrolink station and parking structure developments scheduled to begin construction in 2022, the Old Town Placentia Revitalization Plan was adopted by the City Council in July 2017. The plan's primary goal is to create a vibrant, safe, and pedestrian friendly area that respects the community's historical and cultural diversity, while also creating new opportunities for development and investment into the area. This comprehensive plan incorporates well-designed private and public physical improvements and amenities.

Based on the Plan's expectation of 853,000 square feet of new improvements at build-out, the Old Town Revitalization Plan is expected to generate \$217 million of private development activity, development impact fees of \$8.3 million and additional annual tax revenues for the City of \$900,000. In addition, 1,057 construction jobs and 823 of new on-site permanent jobs are anticipated as a result of the Plan.

As mentioned previously, to expedite these improvements in Old Town Placentia, the City partnered with the County of Orange to establish an EIFD near the City's future Metrolink Station, including the Old Town Placentia area and TOD Packing House District. The purpose of this district is to create a funding mechanism that can facilitate the construction of public infrastructure improvements in this area. A portion of the property tax increment (the amount above the property taxes collected in base year 2019) that the City and the County of Orange receive would be specifically restricted to pay for the infrastructure projects listed in the Infrastructure Financing Plan (IFP) at an estimated cost of \$8.2 million. These infrastructure improvements include street improvements, pedestrian connectivity, and landscaping and lighting upgrades. The EIFD does not result in new taxes or fees to the property owners in the EIFD boundaries or the City's residents.

Commercial/Residential Development: One of the last remaining undeveloped parcels within the City of Placentia, located at the southeast corner of Alta Vista Street and Rose Drive, is an 8.45-acre parcel within the East Placentia Specific Plan (SP-7). Approved in July 2018, SC Placentia Development, LP, is slated to develop a 2-acre parcel located at the southeast corner of Alta Vista Street and Rose Drive with two single-story retail commercial buildings with a cumulative building

size of approximately 10,420 square feet, with the remainder of the site to be developed for single-family residential uses (54 detached residences on approximately 6.46-acres).

SC Placentia Development has partnered with Shea Homes to construct 54 homes. As of June 30 2022 phases 1-5 have been completed. It is anticipated that construction for the commercial portion of the project to commence in the second half of 2023.

JPI Luxury Apartments is the second development in the City's Transit-Oriented Development (TOD) Zone is currently under construction. The project site comprises seven adjacent properties located between 505-551 W. Crowther Avenue, directly east of Tyler Lighting on the north side of Crowther Avenue. This particular development will feature 418 residential units and is a mixed-use development, featuring approximately 10,500 square feet of retail-commercial space on the ground floor accessible from Crowther Avenue. As of June 30, 2023 construction is complete and leasing of apartments and retail space is underway.

Toffoli Investments and Landsea Homes will be constructing a 139-unit residential townhome development called "Hudson." Hudson will be located at 443 S. Van Buren Street and will consist of 22 separate three-story buildings. Six floor plans are proposed consisting of 25 one-bedroom units, 52 two-bedroom units, and 62 three-bedroom units. The unit types will measure between 762 square feet and 1,349 square feet in overall floor area and feature an attached one or two-car garage per unit. Hudson amenities will include a tot lot, barbeques, fire pits, bike racks, a dog run, and more. As of June 30, 2023 construction of some of the buildings is complete, including the model homes. Home sales are underway for the remaining buildings.

Buy Local Incentive Programs

Commercial Sign Waiver Program: As part of the City's Buy Local Incentive Program, the Placentia City Council approved the Commercial Sign Waiver Program. This program allows the City to waive all planning and building fees, up to \$1,000 per business that is interested in upgrading their existing commercial building sign. Participating business must have an active business license. The Commercial Sign Waiver Program started on May 1, 2022 and was available for six months.

Residential Vehicle Rebate Program: Placentia residents purchasing or leasing a new vehicle from Fairway Ford or Audi North OC are eligible to receive a \$500 rebate with proof of residency as part of the Buy Local Incentive Program. The Resident Vehicle Rebate Program will expire on April 30, 2025.

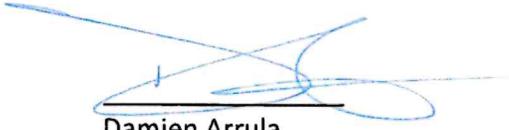
Acknowledgments

The preparation of this report could not have been accomplished without the efficient and dedicated service of the entire Finance Department. Special recognition is also given to the audit firm of the Clifton Larson Allen, LLP. We also wish to recognize the commitment of the City Council to the high standards embodied in this report and express appreciation to them and each City department for their cooperation and support in conducting the fiscal operations of the City.

Respectfully submitted,

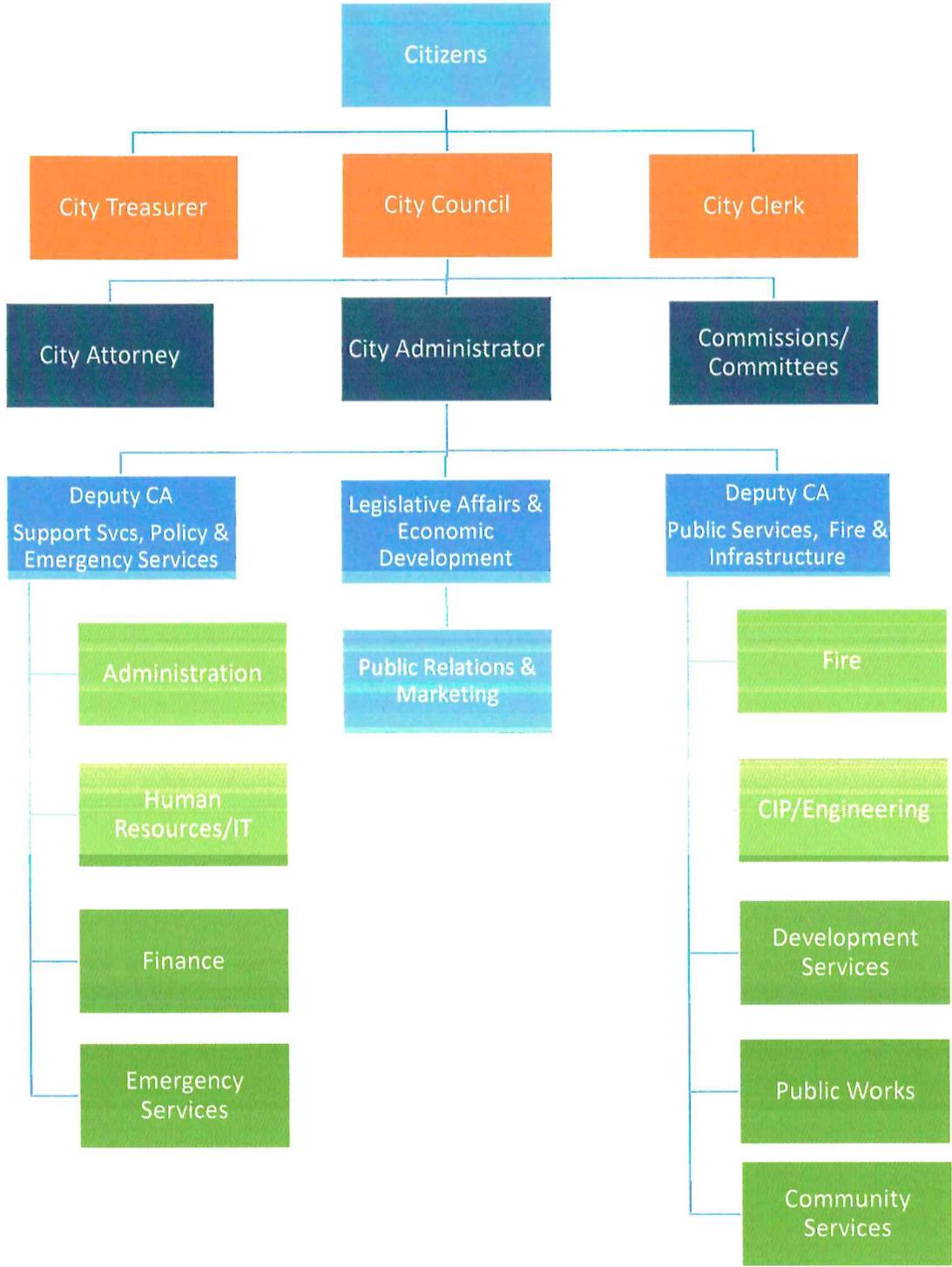


Jennifer Lampman
Director of Finance



Damien Arrula
City Administrator

CITYWIDE ORGANIZATION CHART



**CITY OF PLACENTIA
PRINCIPAL OFFICIALS
JUNE 30, 2023**

CITY COUNCIL

Jeremy B. Yamaguchi	Mayor
Kevin Kirwin	Mayor Pro Tempore
Rhonda Shader	Councilmember
Ward L. Smith	Councilmember
Chad P. Wanke	Councilmember

CITY OFFICIALS

Robert S. McKinnell	City Clerk
Kevin A. Larson	City Treasurer
Damien R. Arrula	City Administrator
Christian L. Bettenhausen	City Attorney
Jennifer Lampman	Director of Finance
Rosanna Ramirez	Director of Administrative Services
Karen Crocker	Director of Community Services
Joseph M. Lambert	Director of Development Services
Luis Estevez	Director of Public Works
Brad Butts	Police Chief
Jason Dobine	Fire Chief

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FINANCIAL SECTION

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INDEPENDENT AUDITORS' REPORT

Honorable Mayor and Members of the City Council
City of Placentia
Placentia, California

Report on the Financial Statements

Opinions

We have audited the accompanying financial statements of the governmental activities, the business-type activities, each major fund, and the aggregate remaining fund information of the City of Placentia (the City), as of and for the year ended June 30, 2023, and the related notes to the financial statements, which collectively comprise the City's basic financial statements as listed in the table of contents.

In our opinion, the financial statements referred to above present fairly, in all material respects, the respective financial position of the governmental activities, the business-type activities, each major fund, and the aggregate remaining fund information of the City as of June 30, 2023, and the respective changes in financial position and, where applicable, cash flows thereof for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinions

We conducted our audit in accordance with auditing standards generally accepted in the United States of America (GAAS) and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Our responsibilities under those standards are further described in the *Auditors' Responsibilities for the Audit of the Financial Statements* section of our report. We are required to be independent of the City and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinions.

Emphasis of Matter

Change in Accounting Principle

As discussed in Note 1C to the financial statements, effective July 1, 2022, the City adopted new accounting guidance, Statement of Governmental Accounting Standards Board (GASB Statement) No. 96, *Subscription-Based Information Technology Arrangements*. Our opinions are not modified with respect to this matter.

Honorable Mayor and Members of the City Council
City of Placentia

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the City's ability to continue as a going concern for twelve months beyond the financial statement date, including any currently known information that may raise substantial doubt shortly thereafter.

Auditors' Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinions. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS and *Government Auditing Standards*, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of City's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about City's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control related matters that we identified during the audit.

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the Management's Discussion and Analysis, the Budgetary Comparison Schedules - General and Major Special Revenue Funds, the schedules of the City's proportionate share of the net pension liabilities and related ratios and the schedules of plan contributions for the City's pension plans, the schedule of changes in the net other post-employment benefit (OPEB) liability and related ratios, and the schedule of OPEB plan contributions, identified as Required Supplementary Information (RSI) in the accompanying table of contents be presented to supplement the basic financial statements. Such information is the responsibility of management and, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the RSI in accordance with GAAS, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the RSI because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Supplementary Information

Our audit was conducted for the purpose of forming opinions on the financial statements that collectively comprise the City's basic financial statements. The individual fund schedules and combining financial statements are presented for purposes of additional analysis and are not a required part of the basic financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the basic financial statements. The information has been subjected to the auditing procedures applied in the audit of the basic financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or to the basic financial statements themselves, and other additional procedures in accordance with GAAS. In our opinion, the individual fund schedules and combining financial statements are fairly stated, in all material respects, in relation to the basic financial statements as a whole.

Other Information

Management is responsible for the other information included in the annual report. The other information comprises the introductory and statistical sections but does not include the basic financial statements and our auditors' report thereon. Our opinions on the basic financial statements do not cover the other information, and we do not express an opinion or any form of assurance thereon.

In connection with our audit of the basic financial statements, our responsibility is to read the other information and consider whether a material inconsistency exists between the other information and the basic financial statements, or the other information otherwise appears to be materially misstated. If, based on the work performed, we conclude that an uncorrected material misstatement of the other information exists, we are required to describe it in our report.

Honorable Mayor and Members of the City Council
City of Placentia

Other Reporting Required by *Government Auditing Standards*

In accordance with *Government Auditing Standards*, we have also issued our report dated April 30, 2024, on our consideration of the City's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the City's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering City's internal control over financial reporting and compliance.

A handwritten signature in cursive script that reads "CliftonLarsonAllen LLP".

CliftonLarsonAllen LLP

Irvine, California
April 30, 2024

**CITY OF PLACENTIA
MANAGEMENT'S DISCUSSION AND ANALYSIS (UNAUDITED)
YEAR ENDED JUNE 30, 2023**

This discussion and analysis section of the City of Placentia's (City) annual comprehensive financial report provides a narrative overview of the City's financial activities for the fiscal year ended June 30, 2023. This information should be read in conjunction with the basic financial statements and the notes which accompany the basic financial statements.

FINANCIAL HIGHLIGHTS

- The City's net position equaled \$87 million on June 30, 2023. Net position is the amount by which total assets and deferred outflow of resources exceed total liabilities and deferred inflows of resources. The net position from governmental activities on June 30, 2023, was approximately \$78.6 million and from business-type activities, \$8.4 million.
- The City's overall net position decreased by approximately \$5.4 million during the fiscal year, compared to the net position on June 30, 2022. The net position from governmental activities decreased by \$4.2 million while the net position from business-type activities decreased by approximately \$1.1 million. Governmental activities increased significantly due to the employer contributions to pension that were made in the prior fiscal year being reflected in the current fiscal year's most recent pension measurement date. Business-type activities net position decreased by \$1.1 million, primarily due to an approximately \$900 thousand decrease in pension-related assets.

OVERVIEW OF THE FINANCIAL STATEMENTS

The City's basic financial statements are presented in three parts:

1. Government-Wide Financial Statements
2. Fund Financial Statements
3. Notes to the Financial Statements

This section of the management's discussion and analysis is intended to introduce and explain the basic financial statements. The report also includes supplementary information which is intended to furnish additional detail to support the basic financial statements themselves.

Government-Wide Financial Statements

The government-wide financial statements are designed to give the reader a picture of the City from the economic resources' measurement focus using the accrual basis of accounting. This broad overview is like the financial reporting used in private-sector business. The government-wide financial statements present governmental activities and business-type activities separately. Governmental activities of the City include general government (legislative, administration, City Council, human resources, and finance), public safety (police and Fire and Life Safety), public works, community development, and community services. The City's business-type activities include refuse and sewer maintenance. Governmental activities are primarily supported by taxes, charges for services, and grants, while business-type activities are self-supporting through user fees and charges.

**CITY OF PLACENTIA
MANAGEMENT'S DISCUSSION AND ANALYSIS (UNAUDITED)
YEAR ENDED JUNE 30, 2023**

The Statement of Net Position presents financial information on all the City's assets, deferred inflows and outflows of resources, and liabilities with the difference between these categories reported as net position. Over time, increases or decreases in net position may be one indicator of improvement or deterioration in the City's overall financial health.

The focus of the Statement of Activities is to present the major program costs with corresponding major resources. To the extent a program's cost is not recovered by direct charges and grants, it is funded from general taxes and other resources. This statement assists the user in determining the extent to which programs are self-supporting and/or subsidized by general revenues. All activity on this statement is reported on the accrual basis of accounting, which requires that revenues be reported when earned and expenses be reported when incurred, regardless of when cash is received or disbursed.

Fund Financial Statements

A fund is a fiscal and accounting entity with a self-balancing set of accounts used to account for specific activities or meet certain objectives. Funds are often set up in accordance with special regulations, restrictions, or limitations. The City, like other state and local governments, uses fund accounting to ensure and show compliance with finance-related legal requirements. The City's funds are divided into three categories: governmental funds, proprietary funds, and fiduciary funds.

- **Governmental Funds**

Governmental funds are used to account for the governmental activities reported in government-wide financial statements. Most of the City's basic services are included in the governmental funds. The basis of accounting is different between the governmental fund statements and the government-wide financial statements.

The governmental funds focus on near-term revenues/financial resources and expenditures, while the government-wide financial statements include both near-term and long-term revenues/financial resources and expenses. The information in the governmental fund statements can be used to evaluate the City's near-term financing requirements and immediate fiscal health. Comparing the governmental fund statements with the government-wide financial statements can help the reader better understand the long-term impact of the City's financing decisions. To assist in this comparison, reconciliations between the governmental fund statements and the government-wide financial statements are included with the governmental fund balance sheet and the governmental fund statements of revenues, expenditures, and changes in fund balances.

**CITY OF PLACENTIA
MANAGEMENT'S DISCUSSION AND ANALYSIS (UNAUDITED)
YEAR ENDED JUNE 30, 2023**

- **Proprietary Funds**

The City maintains two different types of proprietary funds: enterprise and internal service funds. Enterprise funds are used to report the same functions presented as business-type activities in the government-wide financial statements. The City uses enterprise funds to account for refuse and sewer services.

Internal service funds are used to accumulate and allocate costs internally among the City's various functions. The internal service funds primarily benefit the governmental activities and, therefore, the internal service fund information has been included with the governmental activities in the government-wide financial statements.

Proprietary funds provide the same type of information as the government-wide financial statements, only in more detail. The proprietary funds financial statements provide separate information for each of the two business-type activities individually, but combined information for the City's three internal service funds. In the Supplementary Information section of this report, information for each of the three internal service funds is provided.

- **Fiduciary Funds**

Fiduciary funds account for assets held by the City in a trustee capacity or as an agent for individuals, private organizations, other governments, or other funds.

Fiduciary funds are not included in the government-wide financial statements because their assets are not available to support the City's activities.

Notes to the Financial Statements

The notes to the financial statements provide additional information that is important to obtain a full understanding of the data in the government-wide and fund financial statements. The notes are located immediately following the basic financial statements.

Other Information

In addition to the basic financial statement and accompanying notes, this report also presents certain required supplementary information. Required supplementary information may be found immediately following the notes to the financial statements. The combining statements for other governmental funds, the individual fund schedules, the internal service fund statements, and agency-type fiduciary fund schedules are presented immediately following the required supplementary information.

**CITY OF PLACENTIA
MANAGEMENT'S DISCUSSION AND ANALYSIS (UNAUDITED)
YEAR ENDED JUNE 30, 2023**

GOVERNMENT-WIDE FINANCIAL ANALYSIS

Statement of Net Position

Statement of Net Position

	Governmental Activities		Business-Type Activities		Total	
	2023	2022	2023	2022	2023	2022
Assets:						
Cash and Investments	\$ 38,182,514	\$ 47,351,462	\$ 1,778,578	\$ 1,231,595	\$ 39,961,092	\$ 48,583,057
Other Assets	42,866,148	54,427,009	214,152	1,038,376	43,080,300	55,465,385
Capital Assets	118,450,405	98,601,846	7,166,223	7,693,539	125,616,628	106,295,385
Total Assets	199,499,067	200,380,317	9,158,953	9,963,510	208,658,020	210,343,827
Deferred Outflows of Resources	18,139,862	25,803,893	678,259	1,104,279	18,818,121	26,908,172
Liabilities						
Current Liabilities	15,401,307	18,933,738	393,716	348,929	15,795,023	19,282,667
Long-Term Liabilities	86,871,991	91,302,261	680,187	812,071	87,552,178	92,114,332
Total Liabilities	102,273,298	110,235,999	1,073,903	1,161,000	103,347,201	111,396,999
Deferred Inflows of Resources	36,790,463	33,123,748	351,954	371,563	37,142,417	33,495,311
Net Position						
Net Investment in Capital Assets	103,757,453	86,044,986	7,166,223	7,693,539	110,923,676	93,738,525
Restricted	18,360,789	20,175,287	-	-	18,360,789	20,175,287
Unrestricted	(43,543,074)	(23,395,810)	1,245,132	1,841,687	(42,297,942)	(21,554,123)
Total Net Position	\$ 78,575,168	\$ 82,824,463	\$ 8,411,355	\$ 9,535,226	\$ 86,986,523	\$ 92,359,689

The City's net position can serve as a useful indicator of the City's financial position. As of June 30, 2023, the City's combined net position (governmental and business-type activities) totaled \$87 million, a decrease of \$5.4 million over the prior year.

Net Position consists of three categories: net investment in capital assets, restricted, and unrestricted. The largest portion of the City's net position, approximately \$110.9 million on June 30, 2023, is the City's net investment in capital assets (land, buildings, machinery, equipment, and infrastructure net of related debt). Because capital assets are used to provide service to citizens, they are not available to fund the City's day-to-day activities. Restricted net position totaled \$18.4 million on June 30, 2023, reflecting a decrease of \$1.8 million dollars primarily due to a decrease in General Fund debt service items. These resources are subject to external restrictions on how they can be used. The remaining unrestricted net position was a negative \$42.3 million.

**CITY OF PLACENTIA
MANAGEMENT'S DISCUSSION AND ANALYSIS (UNAUDITED)
YEAR ENDED JUNE 30, 2023**

Change in Net Position

The following is a summary of activities for the years ended June 30, 2023 and 2022:

Change in Net Position

	Governmental Activities		Business-Type Activities		Total	
	2023	2022	2023	2022	2023	2022
Revenues:						
Program Revenues:						
Charges for Services	\$ 6,940,710	\$ 6,468,453	\$ 5,731,079	\$ 4,522,691	\$ 12,671,789	\$ 10,991,144
Operating Contributions and Grants	15,642,625	6,499,104	-	-	15,642,625	6,499,104
Capital Contributions and Grants	5,024,953	1,850,038	-	-	5,024,953	1,850,038
General Revenues:						
Taxes	44,499,687	41,621,461	-	-	44,499,687	41,621,461
Investment Income	377,738	(297,210)	18,644	1,957	396,382	(295,253)
Miscellaneous	2,544,611	256,115	-	-	2,544,611	256,115
Total Revenues	75,030,324	56,397,961	5,749,723	4,524,648	80,780,047	60,922,609
Expenses:						
General Government	19,220,385	9,242,047	-	-	19,220,385	9,242,047
Public Safety	39,862,578	(5,340,560)	-	-	39,862,578	(5,340,560)
Public Works	11,631,983	3,159,219	-	-	11,631,983	3,159,219
Community Development	2,425,348	1,553,558	-	-	2,425,348	1,553,558
Community Services	3,755,053	1,684,915	-	-	3,755,053	1,684,915
Interest	2,372,525	2,591,011	-	-	2,372,525	2,591,011
Refuse	-	-	4,340,551	3,420,538	4,340,551	3,420,538
Sewer Maintenance	-	-	2,533,043	150,242	2,533,043	150,242
Total Expenses	79,267,872	12,890,190	6,873,594	3,570,780	86,141,466	16,460,970
Change in Net Position	(4,237,548)	43,507,771	(1,123,871)	953,868	(5,361,419)	44,461,639
Net Position - Beginning of Year	82,812,716	39,316,692	9,535,226	8,581,358	92,347,942	47,898,050
Net Position - End of Year	\$ 78,575,168	\$ 82,824,463	\$ 8,411,355	\$ 9,535,226	\$ 86,986,523	\$ 92,359,689

**CITY OF PLACENTIA
MANAGEMENT'S DISCUSSION AND ANALYSIS (UNAUDITED)
YEAR ENDED JUNE 30, 2023**

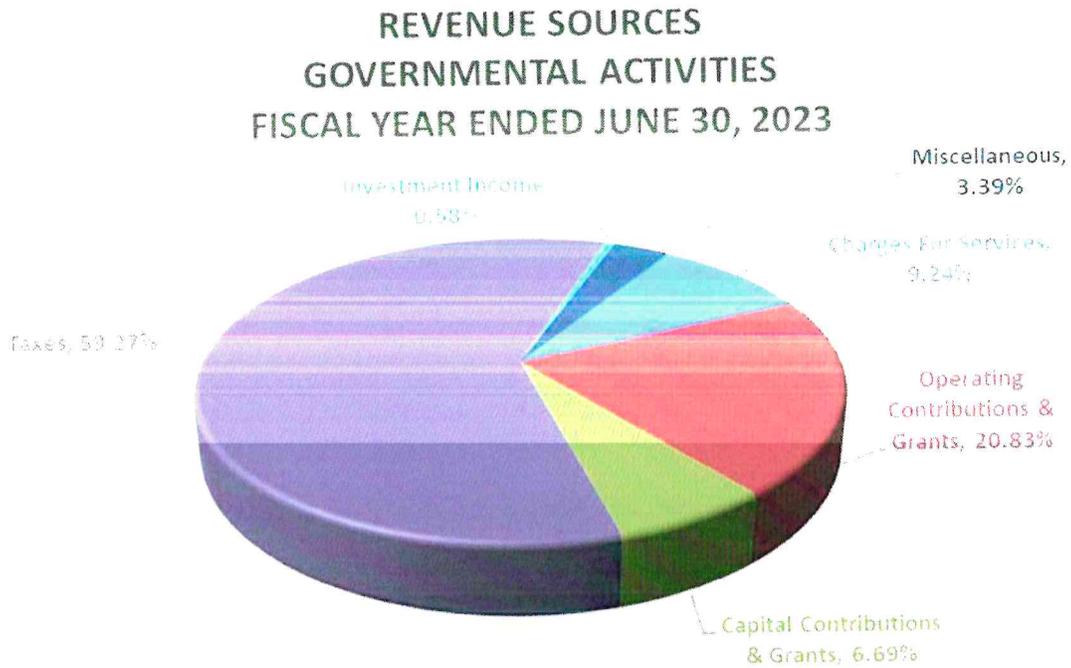
Governmental Activities:

Overall, governmental activities decreased the City's net position by \$4.2 million. There were several factors that contributed to this change.

Revenues

Total revenue from governmental activities equaled \$75.0 million for the year. While there are differences in all revenue categories, the overall increase was \$18.6 million, or 33.0% compared to the prior year.

The following chart shows the percentage breakdown of revenue derived from governmental activities:



As shown in the chart, revenue received from taxes makes up the largest portion of the City's revenue derived from governmental activities. This fiscal year, tax revenue increased by \$2.9 million, or 6.9%. Property tax, transient occupancy tax, and utility users tax accounted for \$2.4 million of the increase. Additionally, the Wayfair Act allowed for sales tax to be collected from online sales for products being shipped to the city which helped mitigate any local sales tax decrease. Of the \$2.4 million increase property taxes had an increase of \$1.6 million composed of current year-secured, property tax VLF, pass-through property taxes, the addition of residual property taxes and various miscellaneous property taxes.

The Capital Contributions and Grants reflect an increase of \$3.1 million. The large increase in Capital Contributions and Grants was due to a large reimbursement from Caltrans related to the Highway Safety Improvement Program and increased developer impact fees.

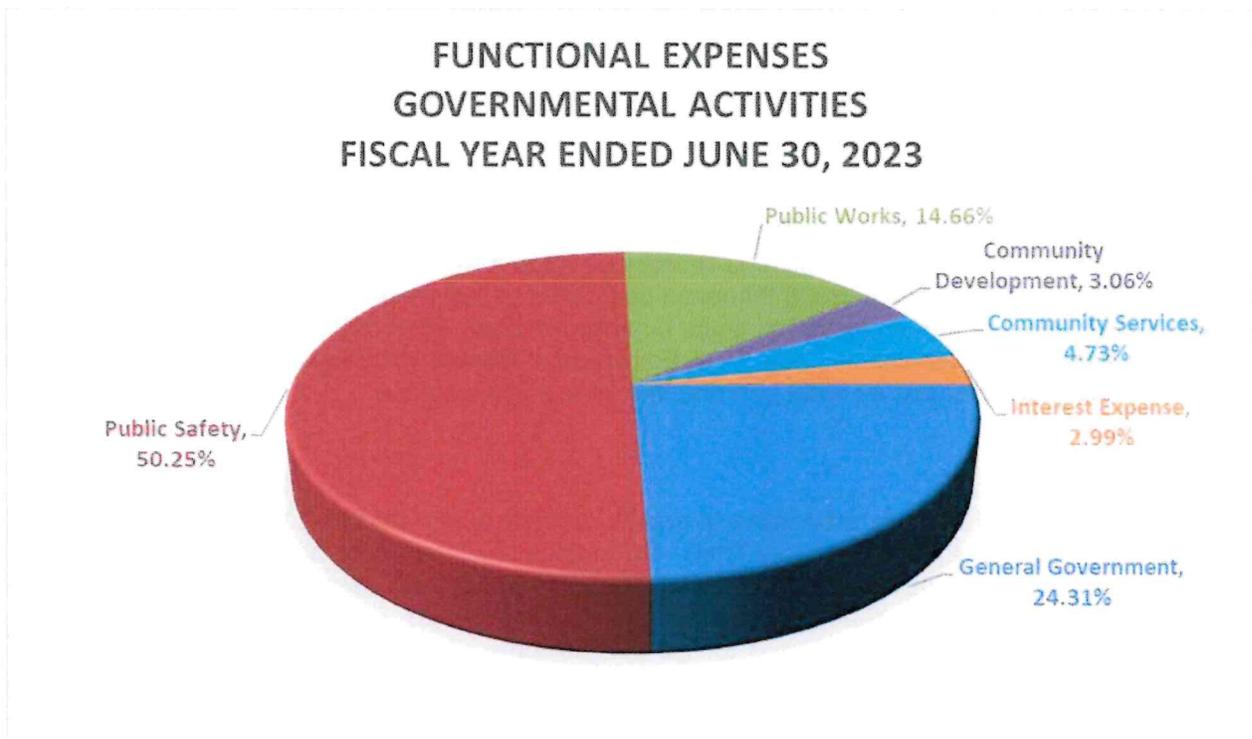
**CITY OF PLACENTIA
MANAGEMENT'S DISCUSSION AND ANALYSIS (UNAUDITED)
YEAR ENDED JUNE 30, 2023**

Investment income increased by approximately \$675 thousand or 227% compared to last fiscal year. The increase in Investment Income reflects an increase in the market value adjustment of investments, particularly, Time Value Investments (TVI).

Expenses

Total expenses from governmental activities equaled approximately \$79.3 million, representing an increase of \$66.4 million, or 514.7%, over the previous year. A large part of this increase is due to the pension UAL creating a negative pension expense in the prior year.

The following chart shows the percentage breakdown of expenses related to governmental activities:



**CITY OF PLACENTIA
MANAGEMENT'S DISCUSSION AND ANALYSIS (UNAUDITED)
YEAR ENDED JUNE 30, 2023**

Business-Type Activities:

	<u>2023</u>	<u>2022</u>
Operating Revenues	\$ 5,731,079	\$ 4,522,691
Operating Expenses	<u>6,873,594</u>	<u>3,570,780</u>
Operating Income (Loss)	(1,142,515)	951,911
Nonoperating Income	<u>18,644</u>	<u>1,957</u>
Change in Net Position	<u>\$ (1,123,871)</u>	<u>\$ 953,868</u>

The business-type activities include the City's refuse and sewer system activities. Total operating revenues for the business-type activities were approximately \$5.7 million and the operating expenses were \$6.8 million, for a net operating deficit of approximately \$1.1 million.

Refuse

The City of Placentia contracts with Republic Services to provide weekly residential, multi-family, and commercial waste collection services. The refuse operation in fiscal year 22-23 triggered an operating deficit of \$57,402, a decrease of \$368 thousand compared to the previous fiscal year. This change was caused by an increase in administration costs by approximately \$419,037 primarily due to an increase in salaries and benefits as well as Other Post-Employment Benefit (OPEB) expenses. Also, landfill and contractor charges increased by \$500,976 due to a yearly CPI increase.

Sewer

The City operates and maintains 84 miles of gravity sanitary sewer pipelines that serve the majority of parcels within the 6.6 square mile City limits. Operations, maintenance, and repair activities include sewer line cleaning, root removal, manhole maintenance and repair, sewer line video inspection, and sewer lateral maintenance, repair, and replacement. The sewer system operation generated an operating loss of \$1.1 million compared to operating income of \$640 thousand in the previous year. While there was minimal change in operating revenues, the maintenance costs for salaries and the construction services for the Arterial Roadway Rehab Project increased. Additionally, the allocation of pension-related expense increased compared to the prior year.

FINANCIAL ANALYSIS OF THE CITY'S MAJOR FUNDS

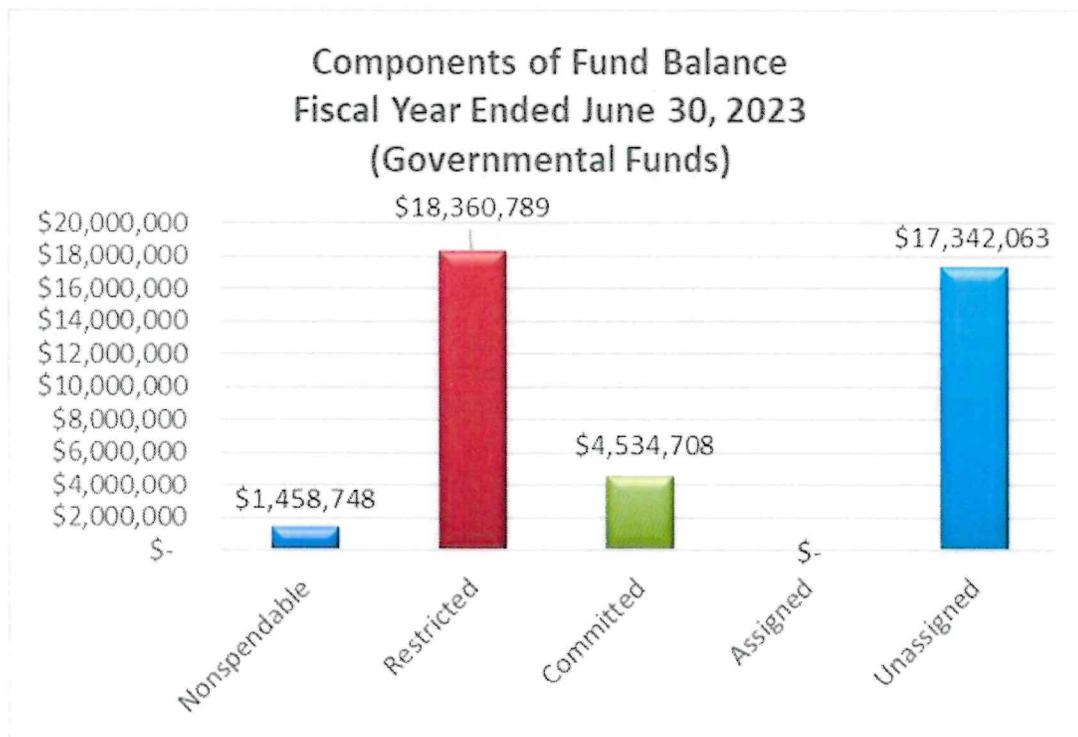
The City uses fund accounting to ensure and demonstrate compliance with finance-related legal requirements.

**CITY OF PLACENTIA
MANAGEMENT'S DISCUSSION AND ANALYSIS (UNAUDITED)
YEAR ENDED JUNE 30, 2023**

Governmental Funds

The focus of the City's governmental funds is to provide information on near term inflows, outflows, and balances of spendable resources. Such information is useful in assessing the City's financing requirements. In particular, the assigned fund balance and unassigned fund balance may serve as a useful measurement of the government's net resources available for spending at the end of the fiscal year. The unassigned fund balance represents the portion of fund balance that has not yet been obligated for a particular purpose by either an external party, the City Council, or anyone delegated the authority to assign resources.

As of the end of the current fiscal year, the City's governmental funds reported a combined ending fund balance of \$41.7 million, an increase of \$686 thousand from the prior year.



The total fund balance includes \$1.5 million non-spendable fund balance; specifically, long-term loans receivable, inventories of supplies and prepaid expenditures, and prepaid items, which cannot be used to finance operating expenditures.

The restricted fund balance of \$18.4 million reflects resources that can only be spent for specific purposes, due to constraints either (1) externally imposed by creditors (stated in the debt covenants), grantors, laws, or regulations of other governments; or (2) imposed by law through constitutional provisions or enabling legislation. This is approximately a decrease of \$1.8 million compared to last year primarily due to an increase in activity in Debt Service for the Placentia Public Financing Authority.

**CITY OF PLACENTIA
MANAGEMENT'S DISCUSSION AND ANALYSIS (UNAUDITED)
YEAR ENDED JUNE 30, 2023**

The City Council, the City's highest level of decision-making authority, may commit fund balance for specific purposes pursuant to constraints imposed by formal actions taken, such as an ordinance or resolution. These committed amounts are classified as committed fund balance. As of June 30, 2023, the city has committed \$4.5 million from Measure U Funds for the continuation of infrastructure projects and other capital projects.

Assigned fund balance represents funds that are constrained by the City's intent to use the funds for specific purposes. The City had no assigned fund balance as of June 30, 2023.

Unassigned fund balance represents the portion of fund balance that does not fall into any of the other four fund balance categories and does not have any specific spending limitations. The unassigned fund balance on June 30, 2023, for all governmental funds combined is \$17.3 million, consisting of \$19.9 million in unassigned fund balance in the General Fund and combined unassigned deficits with a total of \$2.6 million in miscellaneous grants, capital projects fund, the Navigation Center Fund, the Housing and Community Development Fund, Sewer Construction, and the LMD 92-1 Fund. The governmental fund deficits were the result of expenditures incurred in advance of reimbursements that were unavailable or otherwise not received by fiscal year-end and negative fund balances at the beginning of the year offsetting the positive net changes throughout the year.

General Fund:

The General Fund is the main operating fund of the City. As of June 30, 2023, total fund balance of the General Fund was \$26.7 million, compared to \$23.6 million on June 30, 2022, representing an increase of \$3.1 million. Committed portions of the fund balance decreased from the prior year due to the removal of the capital projects which were started but not completed.

Revenue

The General Fund had revenues of \$60.6 million, compared to \$48.7 million in the prior year, an increase of \$11.9 million, or 24.44%. This increase is due primarily to the taxes category with the highest increases in Measure U sales tax, general sales/use tax, and property tax. The large increase in intergovernmental revenues was due to the recognition of revenues from ARPA and a payment from the County of Orange for the Annexation of Hamer Island.

Expenditures

General Fund expenditures as of June 30, 2023, were \$57.7 million, compared to \$42.1 million last year, which represents an increase of \$15.6 million or 37.05%. The major areas impacting the increase of expenditures are related to capital expenditures, debt service, and general government expenditures. General government saw an increase arising from the purchase of new servers and switches, an increase in city administration costs to fund the Risk Management and Employee Health & Welfare Funds, and the pre-funding of a trust for OPEB.

Public Safety

Public safety expenditure increased by \$0.9 million resulting mostly from the salaries and benefits for the Placentia Fire Life & Safety department. A large portion of the increase is due to contracted services for inspections and plan check.

**CITY OF PLACENTIA
MANAGEMENT'S DISCUSSION AND ANALYSIS (UNAUDITED)
YEAR ENDED JUNE 30, 2023**

Public Works

Public works expenditures had a net increase of \$586 thousand due to an increase in the repair and maintenance of city facilities and park facilities as well as repairs to the HVAC system and rental of chilling towers. Additional costs incurred were due to an increase in fuel costs to power generators at the City Yard while electrical wiring and trenching was underway in the adjacent lot for the construction of the butler building.

Capital Outlay

Capital Outlay increased by \$9.4 million or 187.50% compared to the prior year. The city increased the number of expenditures related to the ARPA funds received in prior years. The ARPA funds have allowed the city to invest in projects that benefited the general government of the city.

Debt Service

Debt Service had an increase of approximately \$420 thousand or 18.48% primarily because of GASB 87 and GASB 96 lease and subscription payments made throughout the year being reclassified as principal and interest.

Proprietary Funds

The city maintains proprietary funds for sewer maintenance and refuse operations. The combined net position of these two funds at the end of the fiscal year amounted to \$8.4 million, a \$1.1 million decrease from the prior year. The sewer maintenance fund had a net position of \$8.2 million of which \$7.2 million represents a net investment in capital assets. The sewer maintenance had an increase to its share of net pension liabilities that accounted for \$759 thousand of the \$2.4 million increase in sewer maintenance expenses. The Refuse Fund had a positive net position of \$212,422, a decrease of \$52,527 compared to the prior year.

**CITY OF PLACENTIA
MANAGEMENT'S DISCUSSION AND ANALYSIS (UNAUDITED)
YEAR ENDED JUNE 30, 2023**

GENERAL FUND BUDGETARY HIGHLIGHTS

During the year adjustments were made to the estimated revenues and appropriations in the General Fund to more closely reflect actual amounts received and expended. It is also customary for the City to conduct a thorough analysis of estimated revenues and appropriations at the end of the first six (6) months of the fiscal year. Per City policy, increases to total General Fund appropriations for the year were approved by the City Council.

The adopted General Fund budget for FY 2022-23 included estimated revenues including transfers from other funds was nearly \$51.5 million but was increased by budget amendments totaling \$9.9 million, for a final budget of \$61.4 million. Actual revenues were \$60.6 million, with the largest positive budget variance being \$1.1 million in taxes due to improved valuations. These revenues continued to perform well since the COVID-19 Pandemic.

The adopted General Fund expenditure budget for this fiscal year was \$48.9 million; however, the Council approved amendments and increased appropriations by \$16.5 million for a final amended budget of \$65.4 million. The largest necessary increases were to Capital Outlay. Capital outlay expenses improvement the City's streets, Fire station, parks, and purchase machinery/equipment. In fiscal year 22-23 the City also received \$9.1 million dollars from the American Recovery Plan Act ("ARPA"). During April 2023, the City Administrator issued a stop spending order to help eliminate non-essential spending and increase fund balance. Due to the stop spending order, the City was able to reduce expenses on essential purchases and increase the fund balance in the General Fund by \$1.3 million in operating surplus.

CAPITAL ASSETS AND DEBT ADMINISTRATION

Capital Assets

The City's capital assets, net of accumulated depreciation, for its governmental and business-type activities as of June 30, 2023, totaled \$125.6 million, an increase of approximately \$19.3 million, or 18.2%, from the prior year. Capital assets include land, buildings, infrastructure, and equipment.

Governmental activities grew by \$17.1 million, net of accumulated depreciation. The growth is mostly due to a \$16.9 million construction in progress (CIP) activity and the implementation of GASB 96. The \$16.9 million CIP activity is mostly composed of a large number of projects that were started in the fiscal year but were not completed and carried into the following fiscal year.

Total business-type capital assets, net of accumulated depreciation, declined \$527,316 during the fiscal year due to the depreciation of capital assets and no new additions.

**CITY OF PLACENTIA
MANAGEMENT'S DISCUSSION AND ANALYSIS (UNAUDITED)
YEAR ENDED JUNE 30, 2023**

CAPITAL ASSETS

	Governmental Activities		Business-Type Activities		Total	
	2023	2022	2023	2022	2023	2022
Land	\$ 26,118,971	\$ 25,201,872	\$ -	\$ -	\$ 26,118,971	\$ 25,201,872
Land - Right of Way	1,008,822	258,822	-	-	1,008,822	258,822
Trees	3,114,540	3,114,540	-	-	3,114,540	3,114,540
Construction in Progress	24,107,558	7,234,275	-	-	24,107,558	7,234,275
Structures and Improvements	12,059,077	11,511,755	7,123,820	7,638,920	19,182,897	19,150,675
Right-to-Use Lease Land	380,505	532,707	-	-	380,505	532,707
Right-to-Use Lease Equipment	597,417	110,090	-	-	597,417	110,090
Subscription Assets	2,181,848	-	-	-	2,181,848	-
Equipment	6,961,004	7,441,787	42,403	54,619	7,003,407	7,496,406
Land Improvements	43,176	48,972	-	-	43,176	48,972
Infrastructure:						
Streets Network	31,203,613	31,932,649	-	-	31,203,613	31,932,649
Streets Appurtenances	8,498,752	8,846,752	-	-	8,498,752	8,846,752
Storm Drains	2,175,122	2,367,625	-	-	2,175,122	2,367,625
Total	\$ 118,450,405	\$ 98,601,846	\$ 7,166,223	\$ 7,693,539	\$ 125,616,628	\$ 106,295,385

For further detailed information see Note 5, Capital Assets.

Debt Administration

As of June 30, 2023, the City's long-term debt totaled approximately \$93.5 million, representing an increase of \$19.3 million from the prior year. Although there was a decrease in claims payable, the estimated pension liabilities were \$4.3 million based on new estimates after the Pension Bond was issued, while OPEB liabilities decreased by \$6.3 million due to pension liabilities in the prior year being recognized as an asset because of the UAL payoff but it now has become a liability.

LONG-TERM LIABILITIES

	Governmental Activities		Business-Type Activities		Total	
	2023	2022	2023	2022	2023	2022
Radios Loan	\$ 515,597	\$ 664,014	\$ -	\$ -	\$ 515,597	\$ 664,014
Fire Lease #1 Loan	2,445,454	2,785,389	-	-	2,445,454	2,785,389
Fire Lease #2 Loan	1,281,976	1,460,450	-	-	1,281,976	1,460,450
Easement Loan	284,411	-	-	-	284,411	-
Vehicles Loan	124,631	-	-	-	124,631	-
OCTA Advance	1,144,278	1,557,622	-	-	1,144,278	1,557,622
Fire UAL Payoff Loan	714,261	1,076,463	-	-	714,261	1,076,463
2002 Loan Payable (2003 COP)	1,752,697	2,189,027	-	-	1,752,697	2,189,027
2021 Installment Sale Agreement	2,651,000	3,004,000	-	-	2,651,000	3,004,000
2020A Lease Revenue Bond	50,390,000	51,890,000	-	-	50,390,000	51,890,000
Leases Payable	987,563	650,728	-	-	987,563	650,728
Subscription Liability	1,849,671	-	-	-	1,849,671	-
Claims Payable	4,051,344	5,015,211	-	-	4,051,344	5,015,211
Compensated Absences	2,511,619	2,195,349	45,575	42,491	2,557,194	2,237,840
Other Postemployment Benefit	17,803,729	24,138,119	511,032	772,368	18,314,761	24,910,487
Pension Liabilities (Assets)	4,337,200	(22,405,246)	126,102	(860,379)	4,463,302	(23,265,625)
Total	\$ 92,845,431	\$ 74,221,126	\$ 682,709	\$ (45,520)	\$ 93,528,140	\$ 74,175,606

For further detailed information see Note 6, Long-Term Liabilities.

**CITY OF PLACENTIA
MANAGEMENT'S DISCUSSION AND ANALYSIS (UNAUDITED)
YEAR ENDED JUNE 30, 2023**

NEXT YEAR'S BUDGET, TAX RATES, AND FEE LEVELS

The Fiscal Year 2023-24 adopted General Fund operating budget was balanced, with a surplus of revenues and transfers from other funds over expenditures and transfers to other funds of \$863,175 and a contribution from Measure U for General Fund Reserve of \$920,000.

General Fund revenues and transfers from other funds are currently estimated at \$49.8 million for FY 2023-24, which represents a \$10.8 million or 21.7% decrease from actuals FY 2022-23 revenues and transfers from other funds. This decrease is primarily due to a decrease in Intergovernmental revenue, which is the one-time ARPA funding that the City has previously been awarded.

The adopted FY23-24 General Fund budget includes \$48.0 million of appropriations for expenditures (excluding CIP expenditures) and transfers to other funds. This represents an increase of \$1.4 million or 3.3% over FY 2022-23 amended budget expenditures and transfers to other funds.

The increase is due to the new MOU's being effective July 1, 2024, addition of new full-time positions and other personnel related expenses, reinstatement of programs in Community Services after pausing them during the pandemic, using ARPA for City projects, the purchase of servers and other computer equipment needed to replace outdated equipment citywide.

Approved staffing for FY 2023-24 is 200 full time positions, 4 unfunded over hires, and 76 elected and appointed personnel. As in prior years, contracts for services in all departments were reviewed during budget development, and in instances where contracts offered no potential cost savings, or where a higher level of service could be provided for the same or less cost, contract personnel were replaced by City employees.

The City is also making significant investments in Capital Projects. The Fiscal Year 2023-24 adopted General Fund budget includes \$4.3 million supported from unassigned fund balance. Projects include Wayfinding signage, additional funding for public safety building, design of new Senior/Community Center, design of a potential dog park, an IT master plan, facility conditions assessment, communication and marketing plan, and other building improvements.

REQUESTS FOR INFORMATION

This financial report is designed to provide a general overview of the City's finances for all those with an interest in the government's finances. If you have questions concerning any of the information provided in this report or need additional financial information, please contact the City's Finance Department at the City of Placentia, 401 East Chapman Avenue, Placentia, California 92870, call (714) 993-8237 or visit our website at www.placentia.org.

BASIC FINANCIAL STATEMENTS

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GOVERNMENT-WIDE FINANCIAL STATEMENTS

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**CITY OF PLACENTIA
STATEMENT OF NET POSITION
JUNE 30, 2023**

	Primary Government		Total
	Governmental Activities	Business-Type Activities	
ASSETS			
Current Assets:			
Cash and Investments	\$ 38,182,514	\$ 1,778,578	\$ 39,961,092
Receivables, Net of Allowance:			
Accounts	3,847,859	175,911	4,023,770
Taxes	3,648,548	38,241	3,686,789
Grants	1,377,309	-	1,377,309
Interest	160,382	-	160,382
Loans	2,706,556	-	2,706,556
Leases	574,218	-	574,218
Prepaid Items	263,629	-	263,629
Inventory	47,288	-	47,288
Total Current Assets	<u>50,808,303</u>	<u>1,992,730</u>	<u>52,801,033</u>
Noncurrent Assets:			
Land Held for Resale	1,036,760	-	1,036,760
Leases Receivable	24,181,234	-	24,181,234
Restricted Assets:			
Cash and Investments with Fiscal Agent	4,216,844	-	4,216,844
Pension Stability Fund	805,521	-	805,521
Capital Assets - Nondepreciable	54,349,891	-	54,349,891
Capital Assets - Depreciable, Net	64,100,514	7,166,223	71,266,737
Total Noncurrent Assets	<u>148,690,764</u>	<u>7,166,223</u>	<u>155,856,987</u>
Total Assets	199,499,067	9,158,953	208,658,020
DEFERRED OUTFLOWS OF RESOURCES			
Deferred Charges on Refunding	255,176	-	255,176
Deferred Outflows of Resources Related to Pensions	12,328,239	518,769	12,847,008
Deferred Outflows of Resources Related to OPEB	5,556,447	159,490	5,715,937
Total Deferred Outflows of Resources	<u>18,139,862</u>	<u>678,259</u>	<u>18,818,121</u>

See accompanying Notes to Basic Financial Statements.

CITY OF PLACENTIA
STATEMENT OF NET POSITION (CONTINUED)
JUNE 30, 2023

	Primary Government		
	Governmental Activities	Business-Type Activities	Total
LIABILITIES			
Current Liabilities:			
Accounts Payable	\$ 4,632,941	\$ 370,909	\$ 5,003,850
Accrued Payroll and Benefits	436,300	20,285	456,585
Deposits Payable	1,259,985	-	1,259,985
Retentions Payable	908,109	-	908,109
Accrued Interest Payable	229,685	-	229,685
Unearned Revenues	1,960,847	-	1,960,847
Long-Term Debt Due Within One Year	4,835,288	-	4,835,288
Claims Payable Due Within One Year	999,086	-	999,086
Compensated Absences Due Within One Year	139,066	2,522	141,588
Total Current Liabilities	<u>15,401,307</u>	<u>393,716</u>	<u>15,795,023</u>
Noncurrent Liabilities			
Long-Term Debt Due in More Than One Year	59,306,251	-	59,306,251
Claims Payable Due in More Than One Year	3,052,258	-	3,052,258
Compensated Absences Due in More Than One Year	2,372,553	43,053	2,415,606
Total OPEB Liability	17,803,729	511,032	18,314,761
Aggregate Net Pension Liabilities	4,337,200	126,102	4,463,302
Total Noncurrent Liabilities	<u>86,871,991</u>	<u>680,187</u>	<u>87,552,178</u>
Total Liabilities	102,273,298	1,073,903	103,347,201
DEFERRED INFLOWS OF RESOURCES			
Leases Related	24,466,845	-	24,466,845
Deferred Pension - Related Items	167,689	3,034	170,723
Deferred OPEB - Related Items	12,155,929	348,920	12,504,849
Total Deferred Inflows of Resources	<u>36,790,463</u>	<u>351,954</u>	<u>37,142,417</u>
NET POSITION			
Net Investment in Capital Assets	103,757,453	7,166,223	110,923,676
Restricted for:			
Public Safety	1,693,882	-	1,693,882
Public Works	1,940,847	-	1,940,847
Community Development	1,750,391	-	1,750,391
Community Services	4,483,485	-	4,483,485
Debt Service	4,237,250	-	4,237,250
Transportation	484,321	-	484,321
Park Development	20,461	-	20,461
Street Maintenance	582,564	-	582,564
Air Quality	288,865	-	288,865
Affordable Housing	2,073,202	-	2,073,202
Pension Stability	805,521	-	805,521
Total Restricted	<u>18,360,789</u>	<u>-</u>	<u>18,360,789</u>
Unrestricted (Deficit)	<u>(43,543,074)</u>	<u>1,245,132</u>	<u>(42,297,942)</u>
Total Net Position	<u>\$ 78,575,168</u>	<u>\$ 8,411,355</u>	<u>\$ 86,986,523</u>

See accompanying Notes to Basic Financial Statements.

**CITY OF PLACENTIA
STATEMENT OF ACTIVITIES
YEAR ENDED JUNE 30, 2023**

Functions/Programs	Program Revenues			Net Revenue (Expense) and Changes in Net Positions			
	Expenses	Charges for Services	Operating Grants and Contributions	Capital Grants and Contributions	Governmental Activities	Business-Type Activities	Total
PRIMARY GOVERNMENT							
Governmental Activities:							
General Government	\$ 19,220,385	\$ 3,214,903	\$ 231,411	\$ -	\$ (15,774,071)	\$ -	\$ (15,774,071)
Public Safety	39,862,578	877,505	10,728,682	-	(28,256,391)	-	(28,256,391)
Public Works	11,631,983	810,780	2,871,710	5,024,953	(2,924,540)	-	(2,924,540)
Community Development	2,425,348	1,700,509	1,383,950	-	659,111	-	659,111
Community Services	3,755,053	337,013	426,872	-	(2,991,168)	-	(2,991,168)
Interest	2,372,525	-	-	-	(2,372,525)	-	(2,372,525)
Total Governmental Activities	79,267,872	6,940,710	15,642,625	5,024,953	(51,659,584)	-	(51,659,584)
Business-Type Activities:							
Refuse	4,340,551	4,283,149	-	-	-	(57,402)	(57,402)
Sewer Maintenance	2,533,043	1,447,930	-	-	-	(1,085,113)	(1,085,113)
Total Business-Type Activities	6,873,594	5,731,079	-	-	-	(1,142,515)	(1,142,515)
Total Primary Government	\$ 86,141,466	\$ 12,671,789	\$ 15,642,625	\$ 5,024,953	(51,659,584)	(1,142,515)	(52,802,099)
GENERAL REVENUES							
Taxes:							
Property Taxes					18,809,203	-	18,809,203
Sales Taxes					17,530,357	-	17,530,357
Utility Users Tax					3,199,994	-	3,199,994
Franchise Taxes					2,869,628	-	2,869,628
Transient Occupancy Taxes					1,672,519	-	1,672,519
Real Property Transfer Taxes					411,674	-	411,674
Other Taxes					6,312	-	6,312
Investment Earnings					377,738	18,644	396,382
Miscellaneous					2,544,611	-	2,544,611
Total General Revenues					47,422,036	18,644	47,440,680
CHANGES IN NET POSITION					(4,237,548)	(1,123,871)	(5,361,419)
Net Position - Beginning of Year					82,812,716	9,535,226	92,347,942
NET POSITION - END OF YEAR					\$ 78,575,168	\$ 8,411,355	\$ 86,986,523

See accompanying Notes to Basic Financial Statements.

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FUND FINANCIAL STATEMENTS

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GOVERNMENTAL FUND FINANCIAL STATEMENTS

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**CITY OF PLACENTIA
BALANCE SHEET
GOVERNMENTAL FUNDS
JUNE 30, 2023**

	Major Funds				Total
	General Fund	Citywide Development Impact Fee Special Revenue Fund	Debt Service Fund	Other Governmental Funds	
ASSETS					
Cash and Investments	\$ 23,002,748	\$ 4,595,929	\$ -	\$ 7,886,360	\$ 35,485,037
Receivables:					
Accounts	1,029,222	-	-	2,818,528	3,847,750
Taxes	3,648,548	-	-	-	3,648,548
Grants	-	-	-	1,377,309	1,377,309
Accrued Interest	160,357	-	-	25	160,382
Loans and Notes	1,575,424	511,933	-	619,199	2,706,556
Leases	24,741,675	-	-	13,777	24,755,452
Prepaid Items	200,016	4,856	-	250	205,122
Due from Other Funds	3,373,473	-	-	-	3,373,473
Inventories	47,288	-	-	-	47,288
Land Held for Resale	-	-	-	1,036,760	1,036,760
Restricted Assets:					
Cash and Investments with Fiscal Agents	-	-	4,216,844	-	4,216,844
Pension Stability Fund	805,521	-	-	-	805,521
Total Assets	\$ 58,584,272	\$ 5,112,718	\$ 4,216,844	\$ 13,752,208	\$ 81,666,042
LIABILITIES, DEFERRED INFLOWS OF RESOURCES, AND FUND BALANCES					
LIABILITIES					
Accounts Payable	\$ 3,730,697	\$ 125,879	\$ -	\$ 676,897	\$ 4,533,473
Accrued Payroll and Benefits	427,045	-	-	9,250	436,295
Deposits Payable	1,259,985	-	-	-	1,259,985
Retentions Payable	585,362	-	-	322,747	908,109
Due to Other Funds	-	-	63,135	3,272,016	3,335,151
Unearned Revenue	1,364,599	-	-	596,248	1,960,847
Total Liabilities	7,367,688	125,879	63,135	4,877,158	12,433,860
DEFERRED INFLOWS OF RESOURCES					
Leases	24,453,190	-	-	13,655	24,466,845
Unavailable Revenues	50,638	511,933	-	2,506,458	3,069,029
Total Deferred Inflows of Resources	24,503,828	511,933	-	2,520,113	27,535,874
FUND BALANCES					
Nonspendable	1,453,892	4,856	-	-	1,458,748
Restricted	805,521	4,470,050	4,153,709	8,931,509	18,360,789
Committed	4,534,708	-	-	-	4,534,708
Unassigned (Deficit)	19,918,635	-	-	(2,576,572)	17,342,063
Total Fund Balances	26,712,756	4,474,906	4,153,709	6,354,937	41,696,308
Total Liabilities, Deferred Inflows of Resources, and Fund Balances	\$ 58,584,272	\$ 5,112,718	\$ 4,216,844	\$ 13,752,208	\$ 81,666,042

See accompanying Notes to Basic Financial Statements.

**CITY OF PLACENTIA
RECONCILIATION OF THE GOVERNMENTAL FUNDS BALANCE SHEET TO THE
GOVERNMENT-WIDE STATEMENT OF NET POSITION
JUNE 30, 2023**

Total Fund Balances - Governmental Funds \$ 41,696,308

Amounts reported for governmental activities in the statement of net position were reported differently because:

Capital assets used in governmental activities were not current financial resources. Therefore, they were not reported in the governmental funds balance sheet.

Nondepreciable	54,349,891
Depreciable	64,100,514
	118,450,405

The loss incurred by the City resulting from the refunding of long-term liabilities are recorded as deferred outflows of resources and amortized over the remaining service life, equal to the lesser of the remaining bond-years on the refunded debt or the bond years on the refunding debt.

255,176

Revenue reported as unavailable revenue in the governmental funds when it is not received soon enough after year-end to be considered available. The availability criteria does not apply to the government-wide financial statements and, therefore, the revenue is recognized when eligibility requirements are met and earned.

3,069,029

Interest payable on long-term debt does not require current financial resources. Therefore, interest payable is not reported as a liability in the governmental funds.

(229,685)

Long-term liabilities are not due and payable in the current period and accordingly are not reported as fund liabilities. All liabilities, both current and long-term, are reported in the statement of net position:

Financed Purchases	(4,652,069)
OCTA Advance	(1,144,278)
Compensated Absences	(2,511,619)
Loans Payable	(5,117,958)
Bonds Payable	(50,390,000)
Leases Payable	(987,563)
Subscription Liability	(1,849,671)
	(66,653,158)

Net pension liabilities and the related deferred outflows of resources and deferred inflows of resources are not due and payable in the current period or not available for current expenditures and are not reported in the governmental fund financial statements:

Pension Related Deferred Outflows of Resources	12,328,239
Aggregate Net Pension Liabilities	(4,337,200)
Pension Related Deferred Inflows of Resources	(167,689)

Net OPEB liabilities and the related deferred outflows of resources and deferred inflows of resources are not due and payable in the current period or not available for current expenditures and are not reported in the governmental fund financial statements:

OPEB Related Deferred Outflows of Resources	5,556,447
Net OPEB Liability	(17,803,729)
OPEB Related Deferred Inflows of Resources	(12,155,929)

Internal Service Funds were used BR management to charge the costs of certain activities, such as insurance and equipment replacement to individual funds. The assets and liabilities of the Internal Service Funds were included in the governmental activities in the government-wide statement of net position.

(1,433,046)

Net Position of Governmental Activities as Reported on the Statement of Net Position

\$ 78,575,168

See accompanying Notes to Basic Financial Statements.

CITY OF PLACENTIA
STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES
GOVERNMENTAL FUNDS
YEAR ENDED JUNE 30, 2023

	Major Funds				Total
	General Fund	Citywide Development Impact Fee Special Revenue Fund	Debt Service Fund	Other Governmental Funds	
REVENUES					
Taxes	\$ 44,429,339	\$ -	\$ -	\$ -	\$ 44,429,339
Intergovernmental	8,640,895	-	-	7,928,539	16,569,434
Licenses and Permits	2,643,941	-	-	-	2,643,941
Fines and Forfeitures	457,065	-	-	1,319,603	1,776,668
Investment Earnings (Losses)	67,366	61,501	149,405	99,135	377,407
Charges for Services	1,364,054	-	-	1,023,134	2,387,188
Leases and Rents	1,572,445	-	-	147	1,572,592
Contributions	-	1,530,026	-	-	1,530,026
Miscellaneous	1,385,763	-	-	1,293,984	2,679,747
Total Revenues	<u>60,560,868</u>	<u>1,591,527</u>	<u>149,405</u>	<u>11,664,542</u>	<u>73,966,342</u>
EXPENDITURES					
Current:					
General Government	15,748,766	-	-	21,884	15,770,650
Public Safety	16,357,168	62,969	-	2,718,892	19,139,029
Public Works	4,100,553	-	-	1,905,116	6,005,669
Community Development	1,718,087	-	-	447,323	2,165,410
Community Services	2,617,825	-	-	4,847	2,622,672
Capital Outlay	14,475,128	1,465,404	-	6,163,602	22,104,134
Debt Service:					
Principal Retirement	2,438,273	-	1,500,000	821,344	4,759,617
Interest and Fiscal Charges	252,565	-	2,007,997	95,693	2,356,255
Total Expenditures	<u>57,708,365</u>	<u>1,528,373</u>	<u>3,507,997</u>	<u>12,178,701</u>	<u>74,923,436</u>
REVENUES OVER (UNDER) EXPENDITURES	2,852,503	63,154	(3,358,592)	(514,159)	(957,094)
OTHER FINANCING SOURCES (USES)					
Issuance of Debt	1,588,047	-	-	55,000	1,643,047
Transfers In	2,610,514	-	3,505,634	821,604	6,937,752
Transfers Out	(3,922,788)	-	(2,456,825)	(558,139)	(6,937,752)
Total Other Financing Sources (Uses)	<u>275,773</u>	<u>-</u>	<u>1,048,809</u>	<u>318,465</u>	<u>1,643,047</u>
NET CHANGE IN FUND BALANCES	3,128,276	63,154	(2,309,783)	(195,694)	685,953
Fund Balances - Beginning of Year	<u>23,584,480</u>	<u>4,411,752</u>	<u>6,463,492</u>	<u>6,550,631</u>	<u>41,010,355</u>
FUND BALANCES - END OF YEAR	<u>\$ 26,712,756</u>	<u>\$ 4,474,906</u>	<u>\$ 4,153,709</u>	<u>\$ 6,354,937</u>	<u>\$ 41,696,308</u>

See accompanying Notes to Basic Financial Statements.

**CITY OF PLACENTIA
RECONCILIATION OF THE GOVERNMENTAL FUNDS STATEMENT OF REVENUES,
EXPENDITURES, AND CHANGES IN FUND BALANCE TO THE
GOVERNMENT-WIDE STATEMENT OF ACTIVITIES
YEAR ENDED JUNE 30, 2023**

Net Change in Fund Balances - Total Governmental Funds	\$	685,953
Governmental activities in the Statement of Activities were reported differently because:		
Capital assets used in governmental activities are not financial resources and, therefore, are not reported in governmental funds.		
Capital Outlay		22,852,253
Depreciation		(5,356,821)
Net Effect on Disposal of Capital Assets		<u>(90,123)</u>
		17,405,309
Amortization of the deferred charges on refunding is recognized as interest expense in the statement of activities.		
		(50,358)
Net change in revenues that was considered unavailable in the governmental funds. These items have been reported as revenue in the statement of activities.		
		1,454,910
Proceeds from the issuance of long-term debt is not a revenue in the statement of activities, but is reported as a liability on the government-wide statement of net position.		
		(1,643,047)
Principal repayment on long-term debt is not an expense in the statement of activities, but is considered an expenditure in governmental funds.		
Long-Term Debt		3,585,364
Financed Purchases		760,909
OCTA Advance		<u>413,344</u>
		4,759,617
Interest accrued on long-term debt is reported in the Statement of Activities, but does not require the use of current financial resources. Therefore, accrued interest is not reported as an expenditure in governmental funds. This amount represents the change in accrued interest from the prior year.		
		(16,270)
Compensated absences were reported in the government-wide statement of activities, but they did not require the use of current financial resources. Therefore, compensated absences were not reported as expenditures in the governmental funds.		
		(316,270)
Certain OPEB expenses reported in the statement of activities do not require the use of current financial resources and, therefore, are not reported as expenditures in governmental funds.		
		3,460,762
Certain pension expenses reported in the statement of activities do not require the use of current financial resources and, therefore, are not reported as expenditures in governmental funds.		
		(31,453,624)
Internal Service Funds are used BR management to charge the costs of certain activities, such as insurance and equipment replacement, to individual funds. The net revenue of the Internal Service Funds is reported in governmental activities.		
		<u>1,475,470</u>
Change in Net Position of Governmental Activities as Reported in the Statement of Activities	\$	<u><u>(4,237,548)</u></u>

See accompanying Notes to Basic Financial Statements.

PROPRIETARY FUND FINANCIAL STATEMENTS

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**CITY OF PLACENTIA
STATEMENT OF NET POSITION
PROPRIETARY FUNDS
JUNE 30, 2023**

	Major Enterprise Funds		Business-Type Activities	Governmental Activities
	Refuse	Sewer Maintenance	Total	Internal Service Funds
ASSETS				
Current Assets:				
Cash and Investments	\$ 659,706	\$ 1,118,872	\$ 1,778,578	\$ 2,697,477
Receivables:				
Accounts	25,894	150,017	175,911	109
Taxes	38,241	-	38,241	-
Prepays	-	-	-	58,507
Total Current Assets	<u>723,841</u>	<u>1,268,889</u>	<u>1,992,730</u>	<u>2,756,093</u>
Noncurrent Assets:				
Capital Assets, Net of Accumulated Depreciation	-	7,166,223	7,166,223	-
Total Noncurrent Assets	<u>-</u>	<u>7,166,223</u>	<u>7,166,223</u>	<u>-</u>
Total Assets	723,841	8,435,112	9,158,953	2,756,093
DEFERRED OUTFLOWS OF RESOURCES				
Deferred Outflows of Resources Related to Pensions	205,081	313,688	518,769	-
Deferred Outflows of Resources Related to OPEB	65,395	94,095	159,490	-
Total Deferred Outflows of Resources	<u>270,476</u>	<u>407,783</u>	<u>678,259</u>	<u>-</u>
LIABILITIES				
Current Liabilities:				
Accounts Payable	355,281	15,628	370,909	99,468
Accrued Payroll and Benefits	6,844	13,441	20,285	5
Due to Other Funds	-	-	-	38,322
Compensated Absences - Due Within One Year	892	1,630	2,522	-
Claims And Judgments - Due Within One Year	-	-	-	999,086
Total Current Liabilities	<u>363,017</u>	<u>30,699</u>	<u>393,716</u>	<u>1,136,881</u>
Noncurrent Liabilities:				
Compensated Absences - Due in More Than One Year	15,224	27,829	43,053	-
Claims And Judgments - Due in More Than One Year	-	-	-	3,052,258
Total OPEB Liability	209,536	301,496	511,032	-
Aggregate Net Pension Liabilities	49,852	76,250	126,102	-
Total Noncurrent Liabilities	<u>274,612</u>	<u>405,575</u>	<u>680,187</u>	<u>3,052,258</u>
Total Liabilities	637,629	436,274	1,073,903	4,189,139
DEFERRED INFLOW OF RESOURCES				
Deferred Inflows of Resources Related to Pensions	1,200	1,834	3,034	-
Deferred Inflows of Resources Related to OPEB	143,066	205,854	348,920	-
Total Deferred Inflows of Resources	<u>144,266</u>	<u>207,688</u>	<u>351,954</u>	<u>-</u>
NET POSITION				
Investment in Capital Assets	-	7,166,223	7,166,223	-
Unrestricted (Deficit)	212,422	1,032,710	1,245,132	(1,433,046)
Total Net Position	<u>\$ 212,422</u>	<u>\$ 8,198,933</u>	<u>\$ 8,411,355</u>	<u>\$ (1,433,046)</u>

See accompanying Notes to Basic Financial Statements.

CITY OF PLACENTIA
STATEMENT OF REVENUES, EXPENSES, AND CHANGES IN NET POSITION
PROPRIETARY FUNDS
YEAR ENDED JUNE 30, 2023

	Business-Type Activities			Governmental Activities
	Refuse	Sewer		Internal Service
		Maintenance	Total	
OPERATING REVENUES				
Reimbursements	\$ 39,523	\$ -	\$ 39,523	\$ 730,620
Sales and Service Charges	4,243,626	1,447,930	5,691,556	3,275,025
Other Revenues	-	-	-	24,000
Total Operating Revenues	<u>4,283,149</u>	<u>1,447,930</u>	<u>5,731,079</u>	<u>4,029,645</u>
OPERATING EXPENSES				
Administration	621,070	306,775	927,845	168,017
Reinsurance Premiums	-	-	-	225,378
Claims	-	-	-	(1,610)
Medical and Dental Premiums	-	-	-	893,189
Liability Insurance Premiums	-	-	-	1,352,855
Maintenance	-	1,698,952	1,698,952	-
Landfill and Contractor Charges	3,719,481	-	3,719,481	-
Depreciation Expense	-	527,316	527,316	-
Total Operating Expenses	<u>4,340,551</u>	<u>2,533,043</u>	<u>6,873,594</u>	<u>2,637,829</u>
OPERATING INCOME (LOSS)	(57,402)	(1,085,113)	(1,142,515)	1,391,816
NONOPERATING INCOME (LOSS)				
Investment Income	4,875	13,769	18,644	-
Gain on Disposal of Capital Assets	-	-	-	83,654
Total Nonoperating Income	<u>4,875</u>	<u>13,769</u>	<u>18,644</u>	<u>83,654</u>
CHANGES IN NET POSITION	(52,527)	(1,071,344)	(1,123,871)	1,475,470
Net Position - Beginning of Year	<u>264,949</u>	<u>9,270,277</u>	<u>9,535,226</u>	<u>(2,908,516)</u>
NET POSITION - END OF YEAR	<u>\$ 212,422</u>	<u>\$ 8,198,933</u>	<u>\$ 8,411,355</u>	<u>\$ (1,433,046)</u>

See accompanying Notes to Basic Financial Statements.

**CITY OF PLACENTIA
STATEMENT OF CASH FLOWS
PROPRIETARY FUNDS
YEAR ENDED JUNE 30, 2023**

	Business-Type Activities			Governmental Activities
	Refuse	Sewer Maintenance	Total	Internal Service
CASH FLOWS FROM OPERATING ACTIVITIES				
Cash Received from Customers and Users	\$ 4,314,113	\$ 1,380,811	\$ 5,694,924	\$ 4,033,573
Cash Paid to Suppliers for Goods and Services	(3,662,686)	(1,693,376)	(5,356,062)	(3,642,809)
Cash Paid to Employees for Services	(504,422)	693,899	189,477	-
Cash Paid for Insurance Claims	-	-	-	1,610
Net Cash Provided (Used) by Operating Activities	<u>147,005</u>	<u>381,334</u>	<u>528,339</u>	<u>392,374</u>
CASH FLOWS FROM NONCAPITAL FINANCING ACTIVITIES				
Cash Transfers In (Out)	-	-	-	38,322
Net Cash Provided (Used) by Noncapital Financing Activities	<u>-</u>	<u>-</u>	<u>-</u>	<u>38,322</u>
CASH FLOWS FROM CAPITAL AND RELATED FINANCING ACTIVITIES				
Proceeds from Sale of Capital Assets	-	-	-	83,654
Net Cash Provided (Used) by Capital and Related Financing Activities	<u>-</u>	<u>-</u>	<u>-</u>	<u>83,654</u>
CASH FLOWS FROM INVESTING ACTIVITIES:				
Interest Received	4,875	13,769	18,644	-
Net Cash Provided (Used) by Investing Activities	<u>4,875</u>	<u>13,769</u>	<u>18,644</u>	<u>-</u>
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	151,880	395,103	546,983	514,350
Cash and Cash Equivalents - Beginning of Year	<u>507,826</u>	<u>723,769</u>	<u>1,231,595</u>	<u>2,183,127</u>
CASH AND CASH EQUIVALENTS - END OF YEAR	<u>\$ 659,706</u>	<u>\$ 1,118,872</u>	<u>\$ 1,778,578</u>	<u>\$ 2,697,477</u>
CASH AND CASH EQUIVALENTS				
Cash and Investments	\$ 659,706	\$ 1,118,872	\$ 1,778,578	\$ 2,697,477
Total Cash and Cash Equivalents	<u>\$ 659,706</u>	<u>\$ 1,118,872</u>	<u>\$ 1,778,578</u>	<u>\$ 2,697,477</u>

See accompanying Notes to Basic Financial Statements.

**CITY OF PLACENTIA
STATEMENT OF CASH FLOWS (CONTINUED)
PROPRIETARY FUNDS
YEAR ENDED JUNE 30, 2023**

	Business-Type Activities			Governmental
	Sewer			Internal
	Refuse	Maintenance	Total	Service
RECONCILIATION OF OPERATING INCOME (LOSS) TO NET CASH PROVIDED (USED) BR OPERATING ACTIVITIES				
Operating Income (Loss)	\$ (57,402)	\$ (1,085,113)	\$ (1,142,515)	\$ 1,391,816
Adjustments to Reconcile Operating (Loss) to Net Cash Provided (Used) by Operating Activities:				
Depreciation	-	527,316	527,316	-
Changes in Assets and Liabilities:				
(Increase) Decrease in Accounts Receivables	38,110	(67,119)	(29,009)	3,928
(Increase) Decrease in Taxes Receivables	(7,146)	-	(7,146)	-
(Increase) Decrease in Prepays	-	-	-	(58,507)
(Increase) Decrease in Deferred Outflows of Resources Related to Pension	(7,633)	446,245	438,612	-
(Increase) Decrease in Deferred Outflows of Resources Related to OPEB	(5,109)	(7,483)	(12,592)	-
Increase (Decrease) in Accounts Payable	56,795	5,576	62,371	19,004
Increase (Decrease) in Accrued Liabilities	(7,325)	(9,993)	(17,318)	-
Increase (Decrease) in Compensated Absences	3,557	(473)	3,084	-
Increase (Decrease) in Claims Payable	-	-	-	(963,867)
Increase (Decrease) in Net Pension Liabilities	227,294	759,187	986,481	-
Increase (Decrease) in Net OPEB Liabilities	(107,441)	(153,895)	(261,336)	-
Increase (Decrease) in Deferred Inflows of Resources Related to Pension	(20,547)	(81,864)	(102,411)	-
Increase (Decrease) in Deferred Inflows of Resources Related to OPEB	33,852	48,950	82,802	-
Net Cash Provided (Used) by Operating Activities	<u>\$ 147,005</u>	<u>\$ 381,334</u>	<u>\$ 528,339</u>	<u>\$ 392,374</u>

See accompanying Notes to Basic Financial Statements.

FIDUCIARY FUND FINANCIAL STATEMENTS

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**CITY OF PLACENTIA
STATEMENT OF FIDUCIARY NET POSITION
FIDUCIARY FUNDS
JUNE 30, 2023**

	RDA Successor Agency	Custodial Funds
ASSETS		
Pooled Cash and Investments	\$ 786,814	\$ 198,734
Receivables:		
Miscellaneous	-	688
Restricted Assets:		
Cash and Investments with Fiscal Agents	682,794	-
Total Assets	1,469,608	199,422
LIABILITIES		
Accounts Payable	1,603	756
Accrued Liability	2,604	14
Accrued Interest	146,010	-
Deposits Payables	-	191
Long-Term Liabilities:		
Due in One Year	1,090,668	-
Due in More Than One Year	9,588,777	-
Total Liabilities	10,829,662	961
NET POSITION (DEFICIT)		
Restricted for Individuals, Organizations, and Other Governments	(9,360,054)	198,461
Total Net Position (Deficit)	\$ (9,360,054)	\$ 198,461

See accompanying Notes to Basic Financial Statements.

**CITY OF PLACENTIA
STATEMENT OF CHANGES IN FIDUCIARY NET POSITION
FIDUCIARY FUNDS
YEAR ENDED JUNE 30, 2023**

	RDA Successor Agency	Custodial Funds
ADDITIONS		
Property Taxes	\$ 1,993,187	\$ -
Charges for Services	-	120,186
Investment Income	13,696	1,929
Gain on Debt Forgiveness	325,839	-
Total Additions	2,332,722	122,115
DEDUCTIONS		
Program Costs	96,031	-
Administrative Expenses	102,173	-
Interest Expense	348,490	-
Administrative Expenses	-	756
Total Deductions	546,694	756
CHANGE IN NET POSITION	1,786,028	121,359
Net Position (Deficit) - Beginning of Year	(11,146,082)	77,102
NET POSITION (DEFICIT) - END OF YEAR	\$ (9,360,054)	\$ 198,461

See accompanying Notes to Basic Financial Statements.

NOTES TO BASIC FINANCIAL STATEMENTS

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**CITY OF PLACENTIA
INDEX TO THE NOTES TO THE BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

	<u>Page</u>
Note 1 – Summary of Significant Accounting Policies	34
A. Financial Reporting Entity	34
B. Basis of Accounting and Measurement Focus	35
C. Implementation of New Accounting Pronouncement	38
D. Cash and Investments.....	38
E. Fair Value Measurement.....	39
F. Property Taxes Receivable	39
G. Prepaid Items	39
H. Inventories.....	39
I. Interfund Transactions.....	40
J. Capital Assets	40
K. Leases.....	41
L. Subscription-Based Information Technology Arrangements (SBITAs)	41
M. Unearned and Unavailable Revenue	42
N. Compensated Absences Payable	42
O. Claims Payable	42
P. Pensions.....	42
Q. Other Postemployment Benefits (OPEB)	43
R. Long-Term Obligations.....	43
S. Net Position	43
T. Fund Balances	43
U. Spending Policy.....	44
V. Use of Estimates	45
Note 2 – Cash and Investments.....	45
A. Demand Deposits.....	46
B. Investments Authorized by the California Government Code and the City’s Investment Policy	47
C. Investments Authorized by Debt Agreements	48
D. Fair Value Measurement.....	48
E. Risk Disclosures.....	49
F. Investment in Local Agency Investment Fund (LAIF).....	50
G. California Asset Management Program (CAMP).....	51
Note 3 – Interfund Transactions	52
A. Due From/To Other Funds	52
B. Transfers	52
Note 4 – Long-Term Receivables	53
A. Loans Receivable.....	53
B. Leases Receivable	55
Note 5 – Capital Assets	56

CITY OF PLACENTIA
INDEX TO THE NOTES TO THE BASIC FINANCIAL STATEMENTS (CONTINUED)
JUNE 30, 2023

	<u>Page</u>
Note 6 – Long-Term Liabilities	58
A. Governmental Activities.....	58
B. Business-Type Activities	59
C. Fiduciary Activities.....	60
Note 7 – Deferred Compensation Plans	69
Note 8 – Pension Plans	71
A. Summary.....	71
B. General Information about the Pension Plans.....	73
C. Pension Liabilities, Pension Expenses, and Deferred Outflows/Inflows of Resources Related to Pensions	75
D. Payable to the Pension Plan	80
Note 9 – Other Postemployment Benefit Plan	80
A. Summary	80
B. General Information about OPEB.....	81
C. Total OPEB Liability, OPEB Expense, and Deferred Outflows/Inflows of Resources Related to OPEB.....	81
Note 10 – Risk Management and Self Insurance Program	85
A. General Liability.....	85
B. Worker’s Compensation	85
C. Other Insurance.....	85
Note 11 – Classification on Fund Balances	86
Note 12 – Commitments and Contingencies	87
A. Commitments	87
B. Contingencies.....	87
C. Grants.....	87
Note 13 – Other Required Fund Disclosures	88
A. Expenditures in Excess of Appropriation.....	88
B. Deficit Net Positions and Fund Balances	88
Note 14 – Subsequent Event	89

CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023

NOTE 1 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The basic financial statements of the City of Placentia, California, (the City) have been prepared in conformity with accounting principles generally accepted in the United States (U.S. GAAP) as applied to governmental agencies. The Governmental Accounting Standards Board (GASB) is the accepted standard setting body for establishing governmental accounting and financial reporting principles. The following is a summary of the City's significant policies:

A. Financial Reporting Entity

The City was incorporated on December 2, 1926, under the General Laws of the state of California. The City operates under a Council-Administrator form of government and under provisions of a City Charter adopted on June 29, 1965.

In evaluating how to define the City for financial reporting purposes, management has considered all potential component units. The primary criteria for including a potential component unit within the reporting entity are the governing body's financial accountability and a financial benefit or burden relationship and whether it is misleading to exclude. A primary government is financially accountable and shares a financial benefit or burden relationship, if it appoints a voting majority of an organization's governing body and it is able to impose its will on the organization, or if there is a potential for the organization to provide specific financial benefits to or impose specific financial burdens on the primary government. A primary government may also be financially accountable if an organization is fiscally dependent on the primary government regardless of whether the organization has a separately elected governing board, a governing board appointed by a higher level of government, or a jointly appointed board, and there is a potential for the organization to provide specific financial benefits to, or impose specific financial burdens on the primary government.

Blended Component Units

Management determined that the following entities should be reported as blended component units based on the criteria above. Although the following is legally separate from the City, it has been "blended" as though it is part of the City because the component unit's governing body is substantially the same as the City's and there is a financial benefit or burden relationship between the City and the component unit; management of the City has operational responsibilities for the component unit; and/or the component unit provides services entirely, or almost entirely, to the City or otherwise exclusively, or almost exclusively, benefits the City, even though it does not provide services directly to it.

The Placentia Public Financing Authority – The Placentia Public Financing Authority (the Authority) was formed in 1996 to issue Tax Revenue Bonds. The proceeds of the debt were used to refund the existing Mello-Roos Community Facilities District 89-1 bonds, originally issued in September 1996. The Authority is governed by a five-member board that is the City Council of the City. Separate financial statements are not prepared.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 1 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

A. Financial Reporting Entity (Continued)

Blended Component Units (Continued)

Placentia Enhanced Infrastructure Financing District – The Placentia Enhanced Infrastructure Financing District (EIFD) was formed in September 2019 in partnership with the County of Orange near the City's future Metrolink Station including the Old Town Placentia area and Transit Oriented Development Packing House District. The purpose of this district is to create a funding mechanism that can facilitate the construction of public infrastructure improvements in this area.

B. Basis of Accounting and Measurement Focus

The accounts of the City are organized on the basis of funds, each of which is considered a separate accounting entity. The operations of each fund are accounted for by providing a separate set of self-balancing accounts that comprise its assets, deferred outflows of resources, liabilities, deferred inflows of resources, fund balance or net position, revenues and expenditures or expenses, as appropriate. City resources are allocated to and accounted for in individual funds based upon the purposes for which they are to be spent and the means by which spending activities are controlled.

The statement of net position reports separate sections for Deferred Outflows of Resources, and Deferred Inflows of Resources, when applicable.

Deferred Outflows of Resources – represent a consumption of net assets that applies to future periods, therefore, will not be recognized as an expense until that time.

Deferred Inflows of Resources – represent an acquisition of net assets that applies to future periods, therefore, are not recognized as revenue until that time.

Government-Wide Financial Statements

The government-wide financial statements are presented on an “economic resources” measurement focus and the accrual basis of accounting. Accordingly, all of the City's assets, deferred outflows of resources, liabilities, and deferred inflows of resources, including capital assets, as well as infrastructure assets, and long-term liabilities, are included in the accompanying statement of net position. The statement of activities presents changes in net position. Under the accrual basis of accounting, revenues are recognized in the period in which they are earned while expenses are recognized in the period in which the liability is incurred. Fiduciary activities of the City are not included in these statements.

Certain types of transactions are reported as program revenues for the City in three categories:

- Charges for Services
- Operating Grants and Contributions
- Capital Grants and Contributions

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 1 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

B. Basis of Accounting and Measurement Focus (Continued)

Government-Wide Financial Statements (Continued)

Certain eliminations have been made in regard to interfund activities, payables, and receivables. All internal balances in the statement of net position have been eliminated. In the statement of activities, internal service fund transactions have been included in the governmental activities. The following interfund activities have been eliminated:

- Due from and to other funds, which are short-term loans within the primary government.
- Transfers in and out, which are flows of assets between funds without the requirement for repayment.

Governmental Fund Financial Statements

All governmental funds are accounted for on a spending, or “current financial resources” measurement focus and the modified accrual basis of accounting. Accordingly, only current assets, current liabilities, and deferred inflows of resources are included on the balance sheet. The statement of revenues, expenditures, and changes in fund balances presents increases (revenue and other financing sources) and decreases (expenditures and other financing uses) in fund balances. Under the modified accrual basis of accounting, revenues are recognized in the accounting period in which they become both measurable and available to finance expenditures of the current period.

Revenues are recorded when received in cash, except those revenues subject to accrual (generally 60 days after year-end) which are recognized when due. The primary revenue sources that have been treated as susceptible to accrual by the City are property taxes, intergovernmental revenues, and other taxes. Business license fees are recorded as received, except at year-end when they are accrued pursuant to the modified accrual basis of accounting. The City recognizes business license revenue collected within 60 days as revenue at June 30. Expenditures are recorded in the accounting period in which the related fund liability is incurred.

Reconciliations of the fund financial statements to the government-wide financial statements are provided to explain the differences.

The City reports the following major Governmental Funds:

General Fund

The General Fund is the City’s principal operating fund. It accounts for all revenues and expenditures used to finance the traditional services associated with a municipal government except those required to be accounted for in another fund.

Debt Service Fund

This fund is used to account for the debt service related to the governmental activities of the City.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 1 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

B. Basis of Accounting and Measurement Focus (Continued)

Governmental Fund Financial Statements (Continued)

Citywide Development Impact Fee Special Revenue Fund

This fund is used to account for the receipts and expenditures of new development impact on the City's sewer collection system in the City's Transit.

Proprietary Fund Financial Statements

Proprietary Fund Financial Statements include a statement of net position, a statement of revenues, expenses, and changes in net position, and a statement of cash flows for each major Proprietary Fund.

A separate column representing internal service funds is also presented in these statements. However, internal service balances and activities have been combined with the governmental activities in the Government-Wide Financial Statements. The City's internal service funds include four individual funds that provide services directly to other City funds. These services include risk management, health and welfare, and equipment replacement.

Proprietary funds are accounted for using the "economic resources" measurement focus and the accrual basis of accounting. Accordingly, all assets, deferred outflows of resources, liabilities (whether current or noncurrent), and deferred inflows of resources are included on the statement of net position. The statement of revenues, expenses, and changes in fund net position presents increases (revenues) and decreases (expenses) in total net position. Under the accrual basis of accounting, revenues are recognized in the period in which they are earned while expenses are recognized in the period in which the liability is incurred. In these funds, receivables have been recorded as revenue and provisions have been made for uncollectible amounts.

Operating revenues in the proprietary funds are those revenues that are generated from the primary operations of the fund. All other revenues are reported as nonoperating revenues. Operating expenses are those expenses that are essential to the primary operations of the fund. All other expenses are reported as nonoperating expenses.

The City reports the following major Proprietary Funds:

Refuse Fund

This fund is used to account for the provision of refuse services to the residents of the City. All activities necessary to provide such services are accounted for in this fund, including, but not limited to administration, operation, acquisition of equipment, and related debt service.

Sewer Maintenance Fund

This fund is used to account for the operations and maintenance of the sewer lines located in the City's sewer system, including administration and capital improvements. Fees are computed from water consumption amounts provided by local water companies. All residents and businesses connected to the City's sewer system are placed in billing categories based on a percentage of water consumption that is returned to the City's sewer system.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 1 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

B. Basis of Accounting and Measurement Focus (Continued)

Fiduciary Fund Financial Statements

Fiduciary fund financial statements include a statement of net position and a statement of changes in fiduciary net position. The City's fiduciary funds represent custodial funds and private purpose trust funds. Both custodial funds and the private purpose trust funds are accounted for on the full accrual basis of accounting.

The City reports the following fiduciary funds:

Private-Purpose Trust Fund

This fund is used to account for the balances and transactions of the Successor Agency to the former Placentia Redevelopment Agency.

Custodial Funds

These funds account for resources held by the City in a custodial capacity as an agent for individuals, private organizations, other governments, and/or other funds.

C. Implementation of New Accounting Pronouncements

In May 2020, the GASB issued GASB Statement No. 96, *Subscription-Based Information Technology Arrangements*. This standard defines a subscription-based information technology arrangement (SBITA); establishes that a SBITA results in a right-to-use subscription asset (an intangible asset) and a corresponding subscription liability; provides the capitalization criteria for outlays other than subscription payments, including implementation costs of a SBITA; and requires note disclosures regarding a SBITA.

The City adopted the requirements of the guidance effective July 1, 2022 and has applied the provisions of this standard to the beginning of the period of adoption. The implementation of this standard resulted in the City reporting SBITA assets and SBITA liabilities as disclosed in Note 5 and Note 6.

D. Cash and Investments

The City's cash and cash equivalents are comprised of cash on hand, demand deposits, and short-term investments with original maturity of three months or less from the date of acquisition. All cash and investments of proprietary funds are held in the City's investment pool. These cash pools have the general characteristics of a demand deposit account, therefore, all cash and investments in the proprietary funds are considered cash and cash equivalents for statement of cash flows purposes.

Investments are stated at fair value (quoted market price or best available estimate thereof).

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 1 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

E. Fair Value Measurement

U.S. GAAP defines fair value, establishes a framework for measuring fair value, and establishes disclosures about fair value measurement. Investments, unless otherwise specified, recorded at fair value in the financial statements, are categorized based upon the level of judgment associated with the inputs used to measure their fair value.

The three levels of the fair value measurement hierarchy are described below:

Level 1 – Inputs are unadjusted, quoted prices for identical assets or liabilities in active markets at the measurement date.

Level 2 – Inputs, other than quoted prices included in Level 1, that are observable for the assets or liabilities through corroboration with market data at the measurement date.

Level 3 – Unobservable inputs that reflect management's best estimate of what market participants would use in pricing the assets or liabilities at the measurement date.

F. Property Taxes Receivable

Property tax revenue is recognized in the fiscal year for which the taxes have been levied providing they become available. Available means due, or past due and receivable within the current period and collected within the current period or expected to be collected soon enough thereafter (not to exceed 60 days) to be used to pay liabilities in the current period.

Under California law, property taxes are assessed and collected by the counties at up to 1% of assessed value, plus other increases approved by the voters. The property taxes go into a pool and are then allocated to the cities based on complex formulas. The County of Orange collects property taxes for the City. Tax liens attach annually as of 12:01 a.m. on the first day of January preceding the fiscal year for which the taxes are levied. Taxes are levied on July 1 and cover the fiscal period July 1 to June 30. All secured personal property taxes and one-half of the taxes on real property are due November 1; the second installment is due February 1. All taxes are delinquent, if unpaid, on December 10 and April 10, respectively. Unsecured personal property taxes become due on March 1 each year, and are delinquent, if unpaid, on August 31.

G. Prepaid Items

Prepaid items are payments made to vendors for services that will benefit periods beyond the fiscal year ended using purchase method.

H. Inventories

Inventories within the various fund types consist of materials and supplies which are valued at cost on a weighted average basis. Reported expenditures reflect the consumption method of recognizing inventory-related expenditures.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 1 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

I. Interfund Transactions

Activities between funds that are representative of lending/borrowing arrangements outstanding at the end of the fiscal year are referred to as “due from/to other funds” (i.e., current portion of interfund loans).

J. Capital Assets

In the government-wide financial statements, capital assets, which include land, buildings, improvements, equipment, furniture, infrastructure (e.g., roads, sidewalks, and similar items), and right-to-use leased assets, are recorded at historical cost or estimated historical if purchased or constructed. Donated capital assets are valued at their estimated acquisition value on the date donated. City policy has set the capitalization threshold for reporting capital assets with an initial, individual cost of more than \$2,500 and an estimated useful life of one year or more.

The City defines infrastructure as the basic physical assets that allow the City to function. The assets include street network, street appurtenances, and storm drains.

Major outlays for capital assets and improvements are capitalized as projects are constructed. Interest incurred during the construction phase of capital assets of business-type activities is included as part of the capitalized value of the assets constructed.

The costs of normal maintenance and repairs that do not add to the value of the asset or materially extend assets lives are not capitalized.

Capital assets used in operations are depreciated/amortized over their estimated useful lives using the straight-line method. The estimated useful lives used for depreciation/amortization purposes are as follows:

Structures and Improvements	5 to 50 Years
Civic Center Structures and Improvements	50 Years
Automotive Equipment	2 to 10 Years
Computer Equipment	3 Years
Other Equipment	5 Years
Infrastructure:	
Roadways	35 Years
Street Appurtenances	10 to 50 Years
Wastewater	50 to 60 Years
Storm Drains	50 Years

Lease assets and SBITAs are amortized using the straight-line method over the shorter of the agreement term or the useful life of the underlying asset.

CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023

NOTE 1 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

K. Leases

Lessee

The City is a lessee for noncancellable leases of land and improvements and equipment. The City recognizes a lease liability and an intangible right-to-use asset (lease asset) in the governmental activities in the government-wide statement of net position. At the commencement of a lease, the City initially measures the lease liability at the present value of payments expected to be made during the lease term. Subsequently, the lease liability is reduced by the principal portion of lease payments made. The lease asset is initially measured as the initial amount of the lease liability, adjusted for lease payments made at or before the lease commencement date. Subsequently, the lease asset is amortized on a straight-line basis over its useful life.

The City monitors changes in circumstances that would require a remeasurement of its lease and will remeasure the lease asset and liability if certain changes occur that are expected to significantly affect the amount of the lease liability.

Lessor

The City is a lessor for a noncancellable leases of land, buildings and improvements. The City recognizes a lease receivable and a deferred inflow of resources in the statement of net position and in the governmental fund balance sheet. At the commencement of a lease, the City initially measures the lease receivable at the present value of payments expected to be received during the lease term. Subsequently, the lease receivable is reduced by the principal portion of lease payments received. The deferred inflow of resources is initially measured as the initial amount of the lease receivable, adjusted for lease payments received at or before the lease commencement date. Subsequently, the deferred inflow of resources is recognized as revenue over the life of the lease term.

The City monitors changes in circumstances that would require a remeasurement of its lease and will remeasure the lease receivable and deferred inflows of resources if certain changes occur that are expected to significantly affect the amount of the lease receivable.

L. Subscription-Based Information Technology Arrangements (SBITAs)

The City recognizes a SBITA liability and a SBITA asset at the commencement of the SBITA term, unless the SBITA is a short-term contract, or it transfers ownership of the underlying asset. The SBITA liability is measured at the present value of payments expected to be made during the contract term (less any incentives). The SBITA asset is measured at the amount of the initial measurement of the SBITA liability, plus any payments made to the vendor at or before the commencement of the contract term and certain direct costs.

CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023

NOTE 1 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

M. Unearned and Unavailable Revenue

In the government-wide financial statements, unearned revenue is recognized for transactions for which revenue has not yet been earned. Typical transactions recorded as unearned revenues in the government-wide financial statements are prepaid charges for services and facility rentals paid in advance.

In the fund financial statements, unearned and unavailable revenue is recorded when transactions have not yet met the revenue recognition criteria based on the modified accrual basis of accounting. The City records unearned revenue for transactions for which revenues have not been earned, and unavailable revenue when funds are not available to meet current financial obligations in accordance with GASB Statement No. 65. Typical transactions for which unearned or unavailable revenue is recorded are grant receivables, grant award advances, quarterly encroachment fees, and advance registration for recreation classes which were not yet earned.

N. Compensated Absences Payable

City employees have vested interest in varying levels of vacation, sick leave, and compensatory time based on their length of employment. It is the policy of the City to pay all accumulated vacation pay and all or a portion of sick pay when an employee retires or terminates. The long-term amount is included as a liability in the governmental activities of the government-wide financial statements. A liability for these amounts is reported in governmental funds only if they have matured, for example, as a result of employee resignations and retirements. The General Fund is typically used to liquidate compensated absences. In proprietary funds, compensated absences are expensed to the various funds in the period they are earned, and such fund's share of the unpaid liability is recorded as a long-term liability of the fund.

O. Claims Payable

The City records a liability to reflect an actuarial estimate of ultimate uninsured losses for both general liability claims (including property damage claims) and workers' compensation claims. The estimated liability for workers' compensation claims and general liability claims includes "incurred but not reported" (IBNR) claims. There is no fixed payment schedule to pay these liabilities.

P. Pensions

For purposes of measuring the net pension liability, deferred outflows and inflows of resources related to pensions, and pension expense, information about the fiduciary net position and additions to/deductions from the fiduciary net position have been determined on the same basis as they are reported by the CalPERS Financial Office and are in accordance with the implementation of GASB Statement No. 68. Investments are reported at fair value. CalPERS audited financial statements are publicly available reports that can be obtained at CalPERS's website under Forms and Publications.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 1 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

Q. Other Postemployment Benefits (OPEB)

For purposes of measuring the liability, deferred outflows of resources and deferred inflows of resources, and expense associated with the City's plan, have been determined by an independent actuary in accordance with GASB Statement No. 75.

R. Long-Term Obligations

In the government-wide financial statements, long-term debt and other long-term obligations are reported as Liabilities in the statement of net position. Bond premiums and discounts are deferred and amortized over the life of the bonds using the effective interest method. Bonds payable are reported net of the applicable bond premium or discount.

S. Net Position

In the government-wide financial statements and proprietary fund financial statements, net position is classified as follows:

Net Investment in Capital Assets – This component of net position consists of capital assets, net of accumulated depreciation, related debt, and deferred outflows of resources.

Restricted – This component of net position consists of restricted assets reduced by liabilities and deferred inflows of resources related to those assets.

Unrestricted – This component of net position is the amount of the assets, deferred outflows of resources, liabilities, and deferred inflows of resources that are not included in the determination of net investment in capital assets or the restricted component of net position.

T. Fund Balances

In the governmental fund financial statements, fund balances are classified as follows:

Nonspendable Fund Balance – These amounts cannot be spent because they are not in a spendable form, such as loans receivable or inventory, or because resources legally or contractually must remain intact.

Restricted Fund Balance – These are the portion of fund balance that have externally enforceable limitations on their usage through legislation or limitations imposed by creditors, grantor, laws, and regulations of other governments or enabling legislation.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 1 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

T. Fund Balances (Continued)

Committed Fund Balance – These have self-imposed limitations by the highest level of decision-making authority, namely the City Council, prior to the end of the reporting period. City Council adoption of a resolution is required to commit resources or to rescind the commitment.

Assigned Fund Balance – These have limitations imposed by management based on the intended use of the funds. Modifications or rescissions of the constraints can be removed by the same type of action that limited the use of the funds. Assignment of resources can be done by the highest level of decision making or by a committee or official designated for that purpose. The City Council has authorized the Finance Director for that purpose.

Unassigned Fund Balance – These represent the residual net resources in excess of the other classifications. The general fund is the only fund that reports a positive unassigned fund balance amount. In other governmental funds, it is not appropriate to report a positive unassigned fund balance amount. However, in governmental funds other than general fund, if expenditures incurred for specific purposes exceed the amounts that are restricted, committed, or assigned to those purposes, it may be necessary to report a negative unassigned fund balance in that fund.

U. Spending Policy

Government-Wide Financial Statements and the Proprietary Fund Financial Statements

When expenses are incurred for purposes for which both restricted and unrestricted components of net position are available, the City's policy is to apply the restricted component of net position first, then the unrestricted component of net position as needed.

Governmental Fund Financial Statements

When expenditures are incurred for purposes for which both restricted and unrestricted fund balances are available, the City's policy is to apply restricted fund balances first, then unrestricted fund balances as needed.

When expenditures are incurred for purposes where only unrestricted fund balances are available, the City uses the unrestricted resources in the following order, except for instances wherein an ordinance specifies the fund balance:

- Committed
- Assigned
- Unassigned

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 1 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

V. Use of Estimates

The preparation of the basic financial statements in conformity with U.S. generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

NOTE 2 CASH AND INVESTMENTS

The City maintains a cash and investment pool, which includes cash balances and authorized investments of all funds. Certain restricted funds which are held and invested by independent outside custodians through contractual agreements are not pooled. These restricted funds include cash and investments with fiscal agents.

The City had the following cash and investments at June 30, 2023:

	Government-Wide Statement of Net Position		Statement of Fiduciary Net Position	Total
	Governmental Activities	Business-Type Activities		
Cash and Investments	\$ 38,182,514	\$ 1,778,578	\$ 985,548	\$ 40,946,640
Cash and Investments with Fiscal Agent	4,216,844	-	682,794	4,899,638
Total Cash and Investments	<u>\$ 42,399,358</u>	<u>\$ 1,778,578</u>	<u>\$ 1,668,342</u>	<u>\$ 45,846,278</u>

The City's cash and investments at June 30, 2023, in more detail:

Cash and Cash Equivalents:	
Demand Deposits	\$ 3,323,609
Petty Cash	17,565
Total Cash and Cash Equivalents	<u>3,341,174</u>
Investments:	
Local Agency Investment Fund	15,890
CAMP	5,092,511
Money Market Mutual Fund	57,013
Negotiable Certificates of Deposit	3,230,844
U.S. Treasury Securities	23,900,165
Federal Agency Securities	5,309,055
Investments with Fiscal Agent:	
Money Market Mutual Fund	4,899,626
Total Investments	<u>42,505,104</u>
Total Cash and Investments	<u>\$ 45,846,278</u>

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 2 CASH AND INVESTMENTS (CONTINUED)

A. Demand Deposits

The carrying amounts of the City's demand deposits were \$3,323,609 at June 30, 2023. Bank balances at that date were \$3,820,960, the total amount of which was insured or collateralized with accounts held by the pledging financial institutions in the City's name as discussed below.

The California Government Code requires California banks and savings and loan associations to secure the City's cash deposits by pledging securities as collateral. This Code states that collateral pledged in this manner shall have the effect of perfecting a security interest in such collateral superior to those of a general creditor. Thus, collateral for cash deposits is considered to be held in the City's name.

The market value of pledged securities must equal at least 110% of the City's cash deposits. California law also allows institutions to secure City deposits by pledging first trust deed mortgage notes having a value of 150% of the City's total cash deposits. The City may waive collateral requirements for cash deposits, which are fully insured up to \$250,000 by the Federal Deposit Insurance Corporation (FDIC). The City, however, has not waived the collateralization requirements.

The City follows the practice of pooling cash and investments of all funds, except for funds required to be held by fiscal agents under the provisions of bond indentures. Interest income earned on pooled cash and investments is allocated on an accounting period basis to the various funds based on the period-end cash and investment balances. Interest income from cash and investments with fiscal agents is credited directly to the related fund.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 2 CASH AND INVESTMENTS (CONTINUED)

B. Investments Authorized by the California Government Code and the City's Investment Policy

The table below identifies the investment types that are authorized by the City's investment policy and the California Government Code. The table also identifies certain provisions of the California Government Code (or the City's investment policy, if more restrictive) that address interest rate risk, credit risk, and concentration of credit risk. This table does not address investments of debt proceeds held by bond trustee that are governed by the provisions of debt agreements of the City, rather than the general provisions of the California Government Code or the City's investment policy.

Authorized Investment Type	Maximum Maturity	Maximum Percentage of Portfolio	Maximum Investment in One Issuer
United States (U.S.) Treasury Obligation	5 Years	None	None
Federal Agency Securities	5 Years	30%	15%
Negotiable Certificates of Deposits	5 Years	30%	\$250,000
Non-Negotiable Certificates of Deposit	5 Years	40%	\$250,000
Money Market Funds	N/A	20%	10%
Passbook Savings	N/A	None	None
Commercial Paper	270 Days	25%	10%
Banker's Acceptances	180 Days	30%	30%
Local Agency Investment Fund (LAIF)	N/A	None	None
Orange County Investment Pool	N/A	None	None
Joint Powers Authority Pools (JPA)	N/A	None	None
California Asset Management Program	N/A	None	None
Repurchase Agreements	1 year	30%	None

*The table is based on state law requirements or investment policy requirements, whichever is more restrictive.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 2 CASH AND INVESTMENTS (CONTINUED)

C. Investments Authorized by Debt Agreements

Authorized Investment Type	Maximum Maturity	Maximum Percentage of Portfolio	Maximum Investment in One Issuer
United States (U.S.) Treasury Obligation	N/A	None	None
Federal Agency Securities	N/A	None	None
Negotiable Certificates of Deposits	N/A	None	None
Non-Negotiable Certificates of Deposit	N/A	None	None
Money Market Funds	N/A	None	None
Passbook Savings	N/A	None	None
Commercial Paper	270 Days	None	None
Banker's Acceptances	180 Days	None	None
Local Agency Investment Fund (LAIF)	N/A	None	None
Orange County Investment Pool	N/A	None	None

Investments of debt proceeds held by bond trustee are governed by provisions of the debt agreements, rather than the general provisions of the California Government Code or the City's investment policy. The table below identifies the investment types that are authorized for investments held by bond trustee. The table also identifies certain provisions of these debt agreements that address interest rate risk, and concentration of credit risk.

D. Fair Value Measurement

At June 30, 2023, investments are reported at fair value. The following table presents the fair value measurement of investments on a recurring basis and the levels within the GASB 72 fair value hierarchy in which the fair value measurements fall at June 30, 2023:

Investment Type	Measurement Input		Total
	Significant Observable Input (Level 2)	Uncategorized ⁽³⁾	
Local Agency Investment Fund	\$ -	\$ 15,890	\$ 15,890
California Asset Management Program		5,092,511	5,092,511
Money Market Mutual Funds	-	57,013	57,013
Negotiable Certificates of Deposit ⁽¹⁾	3,230,844	-	3,230,844
U.S. Treasury Securities ⁽¹⁾	23,900,165	-	23,900,165
Federal Agency Securities ⁽¹⁾	5,309,055	-	5,309,055
Held by Fiscal Agent:			
Money Market Mutual Funds	-	4,899,626	4,899,626
Total	<u>\$ 32,440,064</u>	<u>\$ 10,065,040</u>	<u>\$ 42,505,104</u>

⁽¹⁾ Pricing based on institutional bond quotes - evaluations based on various market and industry inputs.

⁽²⁾ Evaluations based on various market factors.

⁽³⁾ Cash and cash equivalents

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 2 CASH AND INVESTMENTS (CONTINUED)

D. Fair Value Measurement (Continued)

Disclosures Relating to Interest Rate Risk

Interest rate risk is the risk that changes in market interest rates will adversely affect the fair value of an investment. Generally, the longer the maturity of an investment is, the greater the sensitivity of its fair value to changes in market interest rates. One of the ways that the City manages its exposure to interest rate risk is by purchasing a combination of shorter term and longer-term investments and by timing cash flows from maturities so that a portion of the portfolio is maturing or coming close to maturity evenly over time as necessary to provide the cash flow and liquidity needed for operations.

E. Risk Disclosures

Information about the sensitivity of the fair values of the City's investments (including investments held by bond trustees) to market interest rate fluctuations is provided by the following table that shows the distribution of the City's investments by maturity:

Investment Type	Fair Value	Investment Maturities (in Years)				
		Less than 1	1 to 2	2 to 3	3 to 4	4 to 5
Local Agency Investment Fund	\$ 15,890	\$ 15,890	\$ -	\$ -	\$ -	\$ -
California Asset Management Program	5,092,511	5,092,511	-	-	-	-
Money Market Mutual Funds	57,013	57,013	-	-	-	-
Negotiable Certificates of Deposit	3,230,844	-	233,135	1,423,349	432,080	1,142,280
U.S. Treasury Securities	23,900,165	10,189,753	6,561,790	-	4,278,343	2,870,279
Federal Agency Securities	5,309,055	-	1,963,187	446,940	720,555	2,178,373
Held by Fiscal Agent:						
Money Market Mutual Funds	4,899,626	4,899,626	-	-	-	-
Total	\$ 42,505,104	\$ 20,254,793	\$ 8,758,112	\$ 1,870,289	\$ 5,430,978	\$ 6,190,932

Disclosures Relating to Credit Risk

Generally, credit risk is the risk that an issuer of an investment will not fulfill its obligation to the holder of the investment. This is measured by the assignment of a rating by a nationally recognized statistical rating organization. Presented below is the minimum rating required by (where applicable) the California Government Code or the City's investment policy, or debt agreements, and the actual rating as of fiscal year-end for each investment type.

Investment Type	Total	Minimum Legal Rating	AAA	Not Rated
Local Agency Investment Fund	\$ 15,890	N/A	\$ -	\$ 15,890
California Asset Management Program	5,092,511	N/A	-	5,092,511
Money Market Mutual Funds	57,013	AAA	57,013	-
Negotiable Certificates of Deposit	3,230,844	N/A	-	3,230,844
U.S. Treasury Securities	23,900,165	N/A	23,900,165	-
Federal Agency Securities	5,309,055	N/A	5,309,055	-
Held by Fiscal Agent:				
Money Market Mutual Funds	4,899,626	AAA	4,899,626	-
Total	\$ 42,505,104		\$ 34,165,859	\$ 8,339,245

CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023

NOTE 2 CASH AND INVESTMENTS (CONTINUED)

E. Risk Disclosures (Continued)

Concentration of Credit Risk

The investment policy of the City contains no limitations on the amount that can be invested in any one issuer beyond that stipulated by the California Government Code. The City has no investments in any one issuer (other than mutual funds and external investment pools) that represent 5% or more of total City investments.

Custodial Credit Risk

Custodial credit risk for deposits is the risk that, in the event of the failure of a depository financial institution, a government will not be able to recover its deposits or will not be able to recover collateral securities that are in the possession of an outside party. The custodial credit risk for investments is the risk that in the event of the failure of the counterparty (e.g., broker dealer) to a transaction, a government will not be able to recover the value of its investment or collateral securities that are in the possession of another party. The California Government Code and the City's investment policy do not contain legal or policy requirements that would limit the exposure to custodial credit risk for deposits or investments, other than the provision for deposits as disclosed in Note 2A.

For investments identified herein as held by bond trustee, the bond trustee selects the investment under the terms of the applicable trust agreement, acquires the investment, and holds the investment on behalf of the reporting government. At June 30, 2023, the investments held by bond trustee were held in money market mutual funds, which are considered to be cash equivalents.

F. Investment in Local Agency Investment Fund (LAIF)

The City is a participant in LAIF, which is regulated by California Government Code Section 16429 under the oversight of the Treasurer of the state of California. The City's investments with LAIF at June 30, 2023, included a portion of the pool funds invested in Structured Notes and Asset-Backed Securities, which included the following:

Structured Notes – debt securities (other than asset-backed securities) whose cash flow characteristics (coupon rate, redemption amount, or stated maturity) depend upon one or more indices and/or that have embedded forwards or options.

Asset-Backed Securities – generally, mortgage-backed securities that entitle their purchasers to receive a share of the cash flows from a pool of assets such as principal and interest repayments from a pool of mortgages (for example, collateralized mortgage obligations), or credit card receivables.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 2 CASH AND INVESTMENTS (CONTINUED)

F. Investment in Local Agency Investment Fund (LAIF) (Continued)

As of June 30, 2023, the City had \$15,890 invested in LAIF, which had invested 1.10% of the pool investment funds in structured notes and asset-backed securities. The fair value of the City's portion in the pool is the same as the value of the pool shares and reported at amortized cost.

G. California Asset Management Program (CAMP)

The City invests in this investment trust, California Asset Management Program (CAMP), which is similar to a money market mutual fund. The fund invests primarily in certificates of deposit, commercial paper, and U.S. Government and Agency obligations. The City is a voluntary participant in the investment trust.

The CAMP Cash Reserve Portfolio (the Pool) is exempt from registration with the Securities and Exchange Commission (SEC) under the Investment Company Act of 1940 but operates in a manner consistent with SEC Rule 2a-7, "Money Market Funds," of that Act. Accordingly, the Pool meets the definition of a "2a-7 like pool" set forth in GASB Statement No. 31, Accounting and Financial Reporting for Certain Investments and for External Investment Pools. While the Pool itself is exempt from SEC registration, the Pool's investment advisor and administrator, PFM Asset Management LLC, is registered with the SEC as an investment advisor under the Investment Advisers Act of 1940. PFM Asset Management LLC has filed with the California Department of Corporations, as well as various other states, as an investment advisor under state securities laws.

In addition, the Pool also meets the definition of "Municipal Fund Security" outlined by Municipal Securities Rulemaking Board (MSRB) Rule 0-12; therefore, contacts with prospective investors relating to shares of the Pool are conducted through PFM Asset Management LLC's wholly owned subsidiary, PFMAM, Inc., a broker/dealer that is registered with the SEC and MSRB and is a member of the National Association of Securities Dealers. The Pool also files an income tax return annually with the Internal Revenue Service, though the net income of the Pool is generally exempt from federal income tax.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 3 INTERFUND TRANSACTIONS

A. Due From/To Other Funds

At June 30, 2023, the City had the following due from/to other funds:

Due To Other Funds	Due From Other Funds General Fund
Debt Service Fund	\$ 63,135
Nonmajor Special Revenue Funds:	
Landscape Maintenance District 92-1	737
Housing and Community Development	633,111
Gasoline Tax	22,006
Sewer Construction	94,843
Placentia Regional Navigation Center	1,955,308
Nonmajor Capital Projects Funds:	
City Projects	566,011
Internal Service Funds:	
Health and Welfare	38,322
Total	\$ 3,373,473

The above amounts resulted from when one fund reflects a deficit in its pooled cash account. Short-term loans were made from the General Fund to address these deficits.

B. Transfers

During the year ended June 30, 2023, the City had the following transfers:

Transfers In	Transfers Out			Total
	General Fund	Debt Service Fund	Nonmajor Governmental Funds	
General Fund	\$ -	\$ 2,456,825	\$ 153,689	\$ 2,610,514
Debt Service Fund	3,505,634	-	-	3,505,634
Nonmajor Governmental Funds	417,154	-	404,450	821,604
Total	\$ 3,922,788	\$ 2,456,825	\$ 558,139	\$ 6,937,752

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 3 INTERFUND TRANSACTIONS (CONTINUED)

B. Transfers (Continued)

In general, transfers are used to 1) use revenues collected in one fund to finance various programs accounted for in other funds in accordance with budgetary authorizations, and 2) to transfer to the General Fund to fund administration services. Some of the more significant transfers are detailed below.

Transfers from the Debt Service Fund to the General Fund of \$2,456,825 were to establish a pension stability fund and pre-fund a trust for the City's OPEB plan.

Transfers from nonmajor governmental funds to the General Fund of \$153,689 were to fund police department expenditures.

The General Fund transferred \$417,154 to nonmajor funds as operating subsidies and \$3,505,634 to the Debt Service Fund to fund debt service.

The Gas Tax Special Revenue Fund transferred \$404,450 to the Gas Tax Debt Service Fund to fund the 2011 Gas Tax Certificate of Participation debt service.

NOTE 4 LONG-TERM RECEIVABLES

A. Loans Receivable

At June 30, 2023, the City has the following loans receivable:

	General Fund	Citywide Development Impact Fee Special Revenue Fund	Other Governmental Funds	Total
Certificates of Participation				
Reimbursement	\$ 1,533,961	\$ -	\$ -	\$ 1,533,961
Owner's Participation Agreement	-	-	37,916	37,916
Real Property Loan Obligation				
Receivable	41,463	-	10,367	51,830
Placentia Veterans Village Loan	-	-	500,000	500,000
Placentia Veterans Village DIF				
Mitigation Loan	-	511,933	70,916	582,849
Total	<u>\$ 1,575,424</u>	<u>\$ 511,933</u>	<u>\$ 619,199</u>	<u>\$ 2,706,556</u>

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 4 LONG-TERM RECEIVABLES (CONTINUED)

A. Loans Receivable (Continued)

Certificates of Participation Reimbursement

On April 16, 2007, the City Council of the City of Placentia and the Board of Directors of the former Placentia Redevelopment Agency approved a reimbursement agreement between the City and the former Placentia Redevelopment Agency. This agreement provides that the former Placentia Redevelopment Agency will reimburse the City for a portion of the lease payment paid by the City to the bond trustee, with respect to the 2003 Certificates of Participation (COP). The 2003 COP were refinance with the 2022 COP during the year (see note 7).

The portion reimbursed (87.52%) is based upon the portion of the capital improvements and improved facilities benefiting from the original proceeds of the 2003 COP related debt issue that were within the confines of the development project area.

Owner's Participation Agreement

The Placentia Redevelopment Agency entered into an owner participation agreement dated January 5, 2001. Pursuant to that agreement, the Agency loaned \$150,000 to a small business in Placentia. The term of the loan is 30 years and does not bear interest, except upon default. The loan was recorded in the Low and Moderate Housing fund of the former Redevelopment Agency of Placentia. Upon dissolution of the Redevelopment Agency at February 1, 2012, the outstanding loan receivable balance was transferred to the Housing Successor Fund. During the current fiscal year, the City received \$ 5,833 in principal payments. The ending loan receivable balance at June 30, 2023, is \$37,916.

Real Property Loan Obligation Receivable

On January 20, 2009, the City Council of the City of Placentia and the Board of Directors of the former Placentia Redevelopment Agency approved a Purchase and Sale agreement between the City and the former Placentia Redevelopment Agency. This agreement provided that the Placentia Redevelopment Agency would finance and purchase two real properties from the City; 312 South Melrose Street and 110 South Bradford Avenue for \$2,270,000 based on appraised property values at an interest rate of 7%.

Due to the dissolution of the former Placentia Redevelopment Agency at February 1, 2012, the interest rate was decreased to 3% and the recalculated loan shall be applied first to principal and second to interest in compliance with Health and Safety Code 34191.4 (b) (3). In addition, 20% of the outstanding loan receivable balance was transferred from the City's General Fund to the Housing Successor Agency fund in compliance with Health and Safety Code 34191.4 (b) (3) (C). The total principal and interest loan obligation receivable balance as of June 30, 2023, is \$41,463 to the City's General Fund and \$10,367 to the Housing Successor Agency Fund for a total of \$51,830.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 4 LONG-TERM RECEIVABLES (CONTINUED)

A. Loans Receivable (Continued)

Placentia Veterans Village Loan Receivable

On November 13, 2018, the City Council of the Housing Successor Agency to the former Redevelopment Agency of the City of Placentia approved a loan agreement of \$500,000 between the Housing Successor Agency and Mercy Housing California to initiate construction of the Placentia Veterans Village. The loan receivable balance at June 30, 2023, is \$500,000.

Placentia Veterans Village Developer Impact Fee Mitigation Loan Receivable

On February 20, 2018, the City Council of the Housing Successor Agency to the former Redevelopment Agency of the City of Placentia approved a loan agreement between the Housing Successor Agency and Mercy Housing California whereby the collection of up to \$582,850 of developer impact fees would be deferred. The loan shall be payable from fifty percent (50%) of the residual receipts of the housing project (to be shared pro-rata with other housing project lenders whose loans are payable from residual receipts), until the loan has been paid in full. The loan receivable balance at June 30, 2023, is \$582,849.

B. Leases Receivables

The City, acting as lessor, leases land and improvements under fourteen long-term, noncancellable lease agreements. The leases expire at various dates through July 1, 2065. The net present values of the leases receivable were determined using discount rates ranging from 0.218% to 2.184%. Rent payments ranging from \$300 to \$3,543, are received monthly, or ranging from \$50,000 to \$250,000, received annually. During the year ended June 30, 2023, the City recognized \$909,707 and \$322,290 in lease revenue and interest revenue respectively, pursuant to these lease agreements.

The leases provide for increases in future minimum monthly rent payments, subject to certain stated increases.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 5 CAPITAL ASSETS

The following is a summary of changes in capital assets for the governmental activities for the year ended June 30, 2023:

	Balance June 30, 2022 Restated (1)	Additions	Deletions	Reclassifications	Balance June 30, 2023
Capital Assets Not Being Depreciated/Amortized:					
Land	\$ 25,201,871	\$ 917,100	\$ -	\$ -	\$ 26,118,971
Land-Right of Way	258,822	750,000	-	-	1,008,822
Infrastructure - Trees	3,114,540	-	-	-	3,114,540
Construction in Progress	7,234,274	20,207,056	(90,123)	(3,243,649)	24,107,558
Total Capital Assets Not Being Depreciated	35,809,507	21,874,156	(90,123)	(3,243,649)	54,349,891
Capital Assets Being Depreciated/Amortized:					
Structures and Improvements	19,107,547	-	-	1,309,063	20,416,610
Right-to-Use Lease Land	684,909	-	-	-	684,909
Right-to-Use Lease Equipment	139,314	729,717	(10,362)	-	858,669
Subscription Assets	2,047,653	495,253	-	-	2,542,906
Equipment	16,550,571	160,472	(275,158)	1,068,677	17,504,562
Land Improvements	172,528	-	-	-	172,528
Infrastructure:					
Streets Network	58,397,800	-	-	696,699	59,094,499
Street Appurtenances	24,270,258	-	-	169,210	24,439,468
Storm Drains	9,225,024	-	-	-	9,225,024
Total Capital Assets Being Depreciated/Amortized	130,595,604	1,385,442	(285,520)	3,243,649	134,939,175
Less: Accumulated Depreciation/Amortization for:					
Structures and Improvements	(7,595,792)	(761,741)	-	-	(8,357,533)
Right-to-Use Lease Land	(152,202)	(152,202)	-	-	(304,404)
Right-to-Use Lease Equipment	(29,224)	(242,390)	10,362	-	(261,252)
Subscription Assets	-	(361,058)	-	-	(361,058)
Equipment	(9,108,784)	(1,709,932)	275,158	-	(10,543,558)
Land Improvements	(123,556)	(5,796)	-	-	(129,352)
Infrastructure:					
Streets Network	(26,465,149)	(1,425,737)	-	-	(27,890,886)
Street Appurtenances	(15,427,251)	(513,465)	-	-	(15,940,716)
Storm Drain	(6,865,402)	(184,500)	-	-	(7,049,902)
Total Accumulated Depreciation/Amortization	(65,767,360)	(5,356,821)	285,520	-	(70,838,661)
Total Capital Assets Being Depreciated/Amortized, Net	64,828,244	(3,971,379)	-	3,243,649	64,100,514
Total Governmental Activities	\$ 100,637,751	\$ 17,902,777	\$ (90,123)	\$ -	\$ 118,450,405

(1) The beginning balance was restated to add subscription assets due to the implementation of GASB Statement No.96, *Subscription-Based Information Technology Arrangements*. See Note 1C.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 5 CAPITAL ASSETS (CONTINUED)

Depreciation/amortization expense was charged to functions/programs of governmental activities for the year ended June 30, 2023, as follows:

General Government	\$ 1,222,467
Public Safety	1,400,511
Public Works	2,310,994
Community Services	422,849
Total Depreciation/Amortization Expense	<u>\$ 5,356,821</u>

The following is a summary of changes in capital assets for the business-type activities for the year ended June 30, 2023:

	<u>Balance June 30, 2022</u>	<u>Additions</u>	<u>Deletions</u>	<u>Balance June 30, 2023</u>
Capital Assets Being				
Depreciated:				
Structures and				
Improvements	\$ 28,155,969	\$ -	\$ -	\$ 28,155,969
Equipment	122,158	-	-	122,158
Total Capital Assets	<u>28,278,127</u>	<u>-</u>	<u>-</u>	<u>28,278,127</u>
Being Depreciated				
Less: Accumulated				
Depreciation for:				
Structures and				
Improvements	(20,517,049)	(515,100)	-	(21,032,149)
Equipment	(67,539)	(12,216)	-	(79,755)
Total Accumulated	<u>(20,584,588)</u>	<u>(527,316)</u>	<u>-</u>	<u>(21,111,904)</u>
Depreciation				
Total Capital Assets				
Being Depreciated, Net	<u>7,693,539</u>	<u>(527,316)</u>	<u>-</u>	<u>7,166,223</u>
Total Business-Type				
Activities	<u>\$ 7,693,539</u>	<u>\$ (527,316)</u>	<u>\$ -</u>	<u>\$ 7,166,223</u>

Depreciation expense was charged to the Sewer Maintenance Fund within business-type activities.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 6 LONG-TERM LIABILITIES

A. Governmental Activities

A summary of changes in long-term liabilities for governmental activities for the year ended June 30, 2023 is as follows:

	Balance June 30, 2022			Balance June 30, 2023	Classification	
	As Restated (1)	Additions	Deletions		Due within One Year	Due in More Than One Year
Long-Term Debt:						
Direct Borrowings and Placements:						
Loan Payable- Radio	\$ 664,014	\$ -	\$ (148,417)	\$ 515,597	\$ 153,118	\$ 362,479
Loan Payable-Fire #1	2,785,389	-	(339,935)	2,445,454	349,140	2,096,314
Loan Payable-Fire #2	1,460,450	-	(178,474)	1,281,976	183,235	1,098,741
Loan Payable - Easement	-	342,655	(58,244)	284,411	61,739	222,672
Loan Payable - Vehicles	-	160,470	(35,839)	124,631	28,101	96,530
OCTA Advance	1,557,622	-	(413,344)	1,144,278	408,155	736,123
Fire UAL Payoff Loan	1,076,463	-	(362,202)	714,261	369,329	344,932
Loan Payable-Ref 2003 COP	2,189,027	-	(436,330)	1,752,697	421,431	1,331,266
2021 Installment Sale Agreement (2011 Gas Tax Refunding)	3,004,000	-	(353,000)	2,651,000	358,000	2,293,000
2020A Lease Revenue Bonds	51,890,000	-	(1,500,000)	50,390,000	1,860,000	48,530,000
Total Direct Borrowings and Placements	64,626,965	503,125	(3,825,785)	61,304,305	4,192,248	57,112,057
Leases Payable	650,728	651,168	(314,333)	987,563	369,418	618,145
Subscription Liability	1,980,416	488,754	(619,499)	1,849,671	273,622	1,576,049
Total Long-Term Debt	67,258,109	1,643,047	(4,759,617)	64,141,539	4,835,288	59,306,251
Claims Payable	5,015,211	101,199	(1,065,066)	4,051,344	999,086	3,052,258
Compensated Absences	2,195,349	476,176	(159,906)	2,511,619	139,066	2,372,553
Total Long-Term Liabilities	<u>\$ 74,468,669</u>	<u>\$ 2,220,422</u>	<u>\$ (5,984,589)</u>	<u>\$ 70,704,502</u>	<u>\$ 5,973,440</u>	<u>\$ 64,731,062</u>

(1) The beginning balance was restated to add subscription liabilities due to the implementation of GASB Statement No.96, Subscription-Based Information Technology Arrangements. See Note 1C.

Loan Payable – Refunding of 2003 Certificates of Participation

On June 1, 2022, the City entered into a loan payable agreement in the amount of \$2,189,027 with the Municipal Finance Corporation to (a) refinance certain obligations relating to the 2003 Refunding and Improvements Project Certificates of Participation Principal is payable annually on January 1. Interest is payable semi-annually on January 1 and July 1, commencing January 1, 2023.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 6 LONG-TERM LIABILITIES (CONTINUED)

A. Governmental Activities (Continued)

Loan Payable – Refunding of 2003 Certificates of Participation (Continued)

On April 17, 2007, the City Council of the City of Placentia and the Board of Directors of the former Placentia Redevelopment Agency approved a reimbursement agreement between the City and the Placentia Redevelopment Agency. This agreement provides that the former Placentia Redevelopment Agency will reimburse the City for a portion of the lease payment paid by the city to the Bond trustee. The portion reimbursed is based upon the portion of the capital improvements and improved facilities benefiting from the original proceeds of the related debt issue that were within the confines of the redevelopment project area.

The loan payable is the obligation of the City and is reported in full in the government-wide statement of net position, within the governmental activities. A portion of the 2003 Certificates of Participation, which constitutes 87.52% of the total obligation amount, is to be repaid by the former Placentia Redevelopment Agency, pursuant to the reimbursement agreement mentioned above. As such, an amount reflecting the total obligation is reported on the statement of fiduciary net position within the RDA Successor Agency Private-Purpose Trust Fund. A note receivable is reported in the General Fund, relating to the total obligation that the city is expected to have reimbursement by the former Placentia Redevelopment Agency (See Note 4 for additional details). The outstanding balance of the 2022 Certificates of Participation as of June 30, 2023, is \$1,752,697.

The final payment on this refinancing will be January 1, 2027 and may be prepaid in whole or in part on any payment date beginning on July 1, 2025.

The annual debt service requirements are as follows:

<u>Year Ending June 30,</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2023	\$ 421,431	\$ 41,188	\$ 462,619
2024	433,047	31,285	464,332
2025	443,986	21,108	465,094
2026	454,233	10,674	464,907
Total	<u>\$ 1,752,697</u>	<u>\$ 104,255</u>	<u>\$ 1,856,952</u>

2020 Lease Revenue Bonds

On November 12, 2020, the City issued the 2020A Lease Revenue Bonds through the Placentia Public Financing Authority to pay the City's currently unamortized, unfunded accrued actuarial liability to CalPERS for the benefit of City employees, to fund certain anticipated increases to the accrued liability to CalPERS, to fund a reserve account for the bonds and to pay the costs incurred in connection with the issuance of the bonds. The bonds are issued in denominations of \$5,000 and bear interest ranging from 1.7% to 4.0%. Interest on the bonds will be paid semi-annually on June 1 and December 1, of each year, commencing June 1, 2021.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 6 LONG-TERM LIABILITIES (CONTINUED)

A. Governmental Activities (Continued)

2020 Lease Revenue Bonds (Continued)

The bonds are secured under an indenture as of November 1, 2020, by the authority and US Bank as trustee. The bonds are payable from the revenues pledged under the indenture. Under the indenture, the revenues are defined as base rental payment made by the City to the Authority as the rental for real property and improvements thereon. The City is required under the lease agreement to pay to the Authority specified amounts for use and possession of the leased property which amounts are calculated to be sufficient in both time and amount to pay, when due, the principal of and interest on the Bonds. Except for the Authority's right, title, and interest in and to the base rental payments and otherwise to the lease agreement which have been assigned to the trustee, no funds or properties of the Authority or the City are pledged to or otherwise liable for the bonds or any other obligations of the Authority.

The bonds are being issued to fund 100% of the City's unfunded liability for the miscellaneous plan and safety plan. Upon the issuance of the bonds, the city paid \$43,777,218 to CalPERS for deposit to the CalPERS payment fund. This amount represents the June 30, 2019, unfunded liability for the miscellaneous and safety plans shown in the 2019 CalPERS reports, rolled forward to November 12, 2020, and taking into account payments made during the fiscal years 2020 and 2021.

The bonds maturing on or after June 1, 2031, are subject to optional redemption prior to maturity on or after June 1, 2030, at the option of the City, in whole, or in part, on any date, at a redemption price equal to the principal amount of the bonds to be redeemed, plus accrued but unpaid interest to the redemption date, without premium. The bonds maturing on June 1, 2035, and June 1, 2045, are subject to mandatory redemption on June 1, in each year until maturity, from mandatory sinking account payments made by the Authority, at a redemption price equal to the principal amount thereof to be redeemed together with accrued interest thereon to the redemption date, without premium, provided however, that in lieu of redemption thereof, such term bonds may be purchased by the Authority and tendered to the trustee.

The bonds are reported in full in the government-wide statement of net position, within the governmental activities. The outstanding balance of the 2020A Lease Revenue Bonds as of June 30, 2023, is \$50,390,000. The annual debt service requirements are as follows:

<u>Year Ending June 30,</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2024	\$ 1,860,000	\$ 1,975,342	\$ 3,835,342
2025	2,190,000	1,933,772	4,123,772
2026	2,405,000	1,878,036	4,283,036
2027	2,475,000	1,806,944	4,281,944
2028	2,555,000	1,727,596	4,282,596
2029-2033	14,240,000	7,178,631	21,418,631
2034-2038	15,665,000	4,075,285	19,740,285
2039-2043	7,770,000	1,247,406	9,017,406
2044-2046	1,230,000	75,357	1,305,357
Total	<u>\$ 50,390,000</u>	<u>\$ 21,898,369</u>	<u>\$ 72,288,369</u>

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 6 LONG-TERM LIABILITIES (CONTINUED)

A. Governmental Activities (Continued)

2021 Installment Sale Agreement

On March 1, 2021, the City entered into an installment sale agreement with Trust Bank to refund all outstanding 2011 Gas Tax Certificates of Participation and to pay the costs of issuance in connection with such refunding. The agreement constitutes the legal and valid binding agreement of the City enforceable against the City. The installment payment, in the aggregate, are \$3,656,000 and include interest components, calculated at the rate of 1.65%, on the unpaid principal payable on the respective installment payment date. On the closing date, the City used the proceeds to pay (1) the amount of \$3,531,754 to the escrow fund and \$124,246 to the custodial account used to pay all costs of issuance related to the installment agreement.

The City's obligation to pay the installment payments is a special obligation of the City limited solely to the Gas Tax revenues and all amounts on deposit in the Gas Tax Fund. Under no circumstances is the City required to advance moneys derived from any source of income other than the Gas Tax revenues and other sources specifically identified in the agreement. The City has the option to prepay the principal components of the installment payments in whole, on any date, commencing on December 1, 2025. The bonds are reported in full in the government-wide statement of net position, within the governmental activities. The outstanding balance of the 2021 Installment Sale Agreement as of June 30, 2023, is \$2,651,000.

The annual debt service requirements are as follows:

<u>Year Ending June 30,</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2024	\$ 358,000	\$ 42,265	\$ 400,265
2025	368,000	36,316	404,316
2026	373,000	30,220	403,220
2027	377,000	24,049	401,049
2028	387,000	17,795	404,795
2029-2032	788,000	16,285	804,285
Total	<u>\$ 2,651,000</u>	<u>\$ 166,930</u>	<u>\$ 2,817,930</u>

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 6 LONG-TERM LIABILITIES (CONTINUED)

A. Governmental Activities (Continued)

Loans Payable

800 MHz CCCS Public Safety Radio Upgrade

On October 1, 2016, the City entered into a Purchase Agreement to finance the acquisition and implementation of Citywide public safety radios and dispatch site with the Orange County 800MHz Countywide Coordinated Communications System (CCCS). The assets acquired through the financing agreement were included in the machinery and equipment for governmental activities in the amount of \$1,319,360. The loan is for a period of 10 years with an interest rate of 3.13% for a total of \$187,871. Loan payments are payable quarterly in arrears of the period to which they relate to. The annual debt service requirements are as follows:

<u>Year Ending June 30,</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2023	\$ 153,118	\$ 14,352	\$ 167,470
2024	157,967	9,503	167,470
2025	204,512	4,826	209,338
Total	<u>\$ 515,597</u>	<u>\$ 28,681</u>	<u>\$ 544,278</u>

Fire Loan Payable #1

On August 27, 2019, the City entered into an agreement for financing the acquisition of fire trucks and equipment for the Placentia Fire and Life Safety Department. The assets acquired through the financing agreement were included in the machinery and equipment for governmental activities in the amount of \$3,400,000. The loan is for a period of 10 years with an interest rate of 2.69%. Loan payments are payable on February 1 and August 1, commencing August 1, 2020. The title to the purchased equipment is in the name of the City. The annual debt service requirements are as follows:

<u>Year Ending June 30,</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2024	\$ 349,140	\$ 63,450	\$ 412,590
2025	358,596	53,995	412,591
2026	368,307	44,284	412,591
2027	378,281	34,310	412,591
2028	388,525	24,066	412,591
2029-2031	602,605	16,282	618,887
Total	<u>\$ 2,445,454</u>	<u>\$ 236,387</u>	<u>\$ 2,681,841</u>

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 6 LONG-TERM LIABILITIES (CONTINUED)

A. Governmental Activities (Continued)

Loans Payable (Continued)

Fire Loan Payable #2

On November 25, 2019, the City entered into an agreement for financing the acquisition of fire trucks and equipment for the Placentia Fire and Life Safety Department. The assets acquired through the financing agreement were included in the machinery and equipment for governmental activities in the amount of \$1,795,000. The loan is for a period of 10 years with an interest rate of 2.65%. Loan payments are payable on February 1 and August 1, commencing August 1, 2020. The title to the purchased equipment is in the name of the City. The annual debt service requirements are as follows:

<u>Year Ending June 30,</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2024	\$ 183,235	\$ 32,766	\$ 216,001
2025	188,123	27,879	216,002
2026	193,141	22,860	216,001
2027	198,293	17,708	216,001
2028	203,583	12,419	216,002
2029-2031	315,601	8,400	324,001
Total	<u>\$ 1,281,976</u>	<u>\$ 122,032</u>	<u>\$ 1,404,008</u>

Land Easement Loan

On July 18, 2018, the City entered into an agreement for financing a portion of the acquisition of a land easement. The asset acquired through the financing arrangement is included in the land right-of-way in the amount of \$750,000. The loan is for a period of 10 years with an interest rate of 6.00%. Annual loan payments of \$78,803 are payable on August 1, through August 1, 2027. The outstanding principal as of June 30, 2023, is \$284,411. The annual debt service requirements are as follows:

<u>Year Ending June 30,</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2024	\$ 61,739	\$ 17,064	\$ 78,803
2025	65,406	13,397	78,803
2026	69,367	9,436	78,803
2027	73,530	5,273	78,803
2028	14,369	862	15,231
Total	<u>\$ 284,411</u>	<u>\$ 46,032</u>	<u>\$ 330,443</u>

Vehicles Loan

On July 19, 2018, the City entered into an agreement for financing the acquisition of electric vehicles. The assets acquired through the financing agreement were included in the machinery and equipment for governmental activities in the amount of \$160,470. The loan is for a period of 5 years with an interest rate of 6.93%. Annual loan payments of \$36,734 are payable on March 1, through March 1, 2027. The outstanding principal as of June 30, 2023, is \$124,631.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 6 LONG-TERM LIABILITIES (CONTINUED)

A. Governmental Activities (Continued)

Loans Payable (Continued)

Vehicles Loan (Continued)

The annual debt service requirements are as follows:

<u>Year Ending June 30,</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2024	\$ 28,101	\$ 8,633	\$ 36,734
2025	30,048	6,686	36,734
2026	32,129	4,605	36,734
2028	34,353	2,380	36,733
Total	<u>\$ 124,631</u>	<u>\$ 22,304</u>	<u>\$ 146,935</u>

OCTA Advance

On February 16, 2010, the City entered into a cooperative agreement with the Orange County Transportation Authority (the OCTA). Terms of the cooperative agreement required OCTA to repay CalTrans \$1.5 million for previously disallowed costs in exchange for the City's support of OCTA's direction to CalTrans for any eligible project in Orange County. In addition, OCTA advanced the City \$4.1 million of future Measure M funds to the City. Principal and accrued but unpaid interest payments are deducted from future Measure M funds at OCTA's discretion over approximately 19 years. Interest is equal to the yield on OCTA's short-term investment portfolio, and resets annually on June 30. The outstanding principal as of June 30, 2023, is \$1,144,278.

Fire UAL Payoff Loan

On May 5, 2020 the City approved a payment plan to Cal PERS to pay off the \$1,878,760 unfunded accrued liability (UAL) on the termination of the City's Safety-Fire category of the City's contract with CalPERS. The payment plan is for a period of 5 years with an interest rate of 1.95%. Payments of \$31,664 are payable monthly through May 2025. The annual debt service requirements are as follows:

<u>Year Ending June 30,</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2024	\$ 369,329	\$ 10,639	\$ 379,968
2025	344,932	3,983	348,915
Total	<u>\$ 714,261</u>	<u>\$ 14,622</u>	<u>\$ 728,883</u>

Leases Payable

The City leases land and improvements for various terms under five long-term, noncancelable lease agreements. The leases expire at various dates through May 11, 2026. The net present values of the leases payable were determined using a discount rates ranging from 0.218 to 2.656%. Rent payments ranging from \$417 to \$1,252, are paid monthly or ranging from \$1,483 to \$35,490, paid quarterly. The leases provide for increases in future minimum monthly rental payments subject to stated increases.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 6 LONG-TERM LIABILITIES (CONTINUED)

A. Governmental Activities (Continued)

Leases Payable (Continued)

Total future minimum lease payments under lease agreements are as follows:

<u>Year Ending June 30,</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2024	\$ 369,418	\$ 11,601	\$ 381,019
2025	328,685	7,945	336,630
2026	162,905	4,744	167,649
2027	59,828	2,775	62,603
2028	61,522	1,081	62,603
2029	5,205	12	5,217
Total	<u>\$ 987,563</u>	<u>\$ 28,158</u>	<u>\$ 1,015,721</u>

SBITA Liabilities

The City has entered into subscription based-information technology arrangements (SBITAs) for finance, cloud, and operating information technology systems. The SBITA arrangements expire at various dates through 2034 and provide for renewal options.

As of June 30, 2023, SBITA assets and the related accumulated amortization totaled \$2,542,906 and \$(361,058), respectively. See Note 5 for Capital Assets.

The future subscription payments under SBITA agreements are as follows:

<u>Year Ending June 30,</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2024	\$ 273,622	\$ 32,478	\$ 306,100
2025	263,195	31,718	294,913
2026	249,089	23,208	272,297
2027	209,721	18,295	228,016
2028	150,229	14,331	164,560
2029-2033	694,876	31,706	726,582
2034	8,939	181	9,120
Total	<u>\$ 1,849,671</u>	<u>\$ 151,917</u>	<u>\$ 2,001,588</u>

There are no variable payments, no payments made related to termination penalties, and no impairment losses on SBITA assets. For the SBITA agreements added in the current year, total capitalizable software configuration costs totaled \$488,754.

Claims Payable

Estimated claims payable from general liability and workers' compensation claims as determined by outside claims administrator. Outstanding balance as of June 30, 2023, is as follows:

General Liability Claims	\$ 1,167,761
Workers' Compensation Claims	2,883,583
Total Claims Payable	<u>\$ 4,051,344</u>

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 6 LONG-TERM LIABILITIES (CONTINUED)

B. Business-Type Activities

A summary of changes in long-term liabilities for business-type activities for the year ended June 30, 2023 is as follows:

	Balance			Balance June 30, 2023	Classification	
	June 30, 2022	Additions	Deletions		Due Within One Year	Due in More than One Year
	Compensated Absences	\$ 42,491	\$ 5,985		\$ (2,901)	\$ 45,575
Total	\$ 42,491	\$ 5,985	\$ (2,901)	\$ 45,575	\$ 2,522	\$ 43,053

C. Fiduciary Activities

A summary of changes in long-term liabilities for fiduciary activities for the year ended June 30, 2023, is as follows:

	Balance			Balance June 30, 2023	Classification	
	June 30, 2022	Additions	Deletions		Due Within One Year	Due in More Than One Year
	Bonds Payable:					
2013 Tax Allocation Refunding Bonds	\$ 8,720,000	\$ -	\$ (650,000)	\$ 8,070,000	\$ 670,000	\$ 7,400,000
Bond Premium:						
2013 Tax Allocation Refunding Bonds	35,900	-	(3,561)	32,339	-	32,339
Other Liabilities:						
Reimbursement Due to City	2,183,624	-	(649,663)	1,533,961	368,837	1,165,124
SERAF Obligation	991,314	-	-	991,314	-	991,314
Real Property Loan Obligation	563,886	-	(512,055)	51,831	51,831	-
Total	\$ 12,494,724	\$ -	\$ (1,815,279)	\$ 10,679,445	\$ 1,090,668	\$ 9,588,777

2013 Tax Allocation Refunding Bonds

On December 1, 2013, the Successor Agency to the Redevelopment Agency of the City of Placentia issued a tax allocation refunding bond (TARB) in the amount of \$13,120,000. Proceeds of the bond were used to refund the 2002 Series A & Series B Tax Allocation Bonds and the 2009 Subordinate Tax Allocation Note. The bond proceeds, together with other funds deposited from reserves, redeemed the 2002 Series A outstanding principal of \$2,445,000, the 2002 Series B outstanding principal of \$3,670,000, and the 2009 Subordinate TAN outstanding principal of \$6,850,000. In lieu of funding the Reserve Account with proceeds of the Bonds, the Successor Agency has determined to purchase a Municipal Bond Debt Service Reserve Insurance Policy issued by the Insurer.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 6 LONG-TERM LIABILITIES (CONTINUED)

C. Fiduciary Activities (Continued)

The bond is a special obligation of the Successor Agency. The bond does not constitute a debt or liability of the City of Placentia, County of Orange, state of California, or of any political subdivision thereof, other than the Successor Agency. The Successor Agency shall only be obligated to pay the principal of the bond, or interest thereon, from the funds described within the Official Statement. Neither the faith and credit nor the taxing power of the City of Placentia, the County of Orange, the state of California, or any of its political subdivisions is pledged to the payment of the principal of or the interest on the bond. The Successor Agency has no taxing power. As of June 30, 2023, the outstanding principal on this bond is \$8,070,000.

The annual debt service requirements are as follows:

<u>Year Ending June 30,</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2024	\$ 670,000	\$ 339,538	\$ 1,009,538
2025	695,000	315,619	1,010,619
2026	720,000	288,188	1,008,188
2027	750,000	258,788	1,008,788
2028	780,000	227,700	1,007,700
2029-2033	4,455,000	548,506	5,003,506
Total	<u>\$ 8,070,000</u>	<u>\$ 1,978,339</u>	<u>\$ 10,048,339</u>

Debt Related Pledge of Revenue

The Successor Agency has pledged a portion of future tax increment revenues to repay the 2013 TARB as the source of repayment of this debt. Tax increment revenues were projected to produce a certain percentage of the debt service requirements over the life of the debt. Due to the dissolution of the former Placentia Redevelopment Agency, the pledged revenue is deposited to the County of Orange Redevelopment Property Tax Trust Fund (RPTTF). The County forwards the City funds to pay these recognized obligations.

Certificates of Participation City Reimbursement

On April 17, 2007, the City Council of the City of Placentia and the Board of Directors of the former Placentia Redevelopment Agency approved a reimbursement agreement between the City and the former Placentia Redevelopment Agency. This agreement provides that the former Placentia Redevelopment Agency will reimburse the City for a portion of the lease payment paid by the City to the bond trustee, with respect to the 2003 Refunded and Improvement Project Certificates of Participation.

The portion reimbursed is based upon the portion of the capital improvements and improved facilities benefiting from the original proceeds of the related debt issue that were within the confines of the redevelopment project area. The updated long-term liability balance as of June 30, 2023, of \$1,533,961 represents the portion of the principal balance for which the Successor Agency will reimburse the City.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 6 LONG-TERM LIABILITIES (CONTINUED)

C. Fiduciary Activities (Continued)

Certificates of Participation City Reimbursement (Continued)

The annual debt service requirements are as follows:

<u>Year Ending June 30,</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2024	\$ 368,837	\$ 36,048	\$ 404,885
2025	379,003	27,380	406,383
2026	388,577	18,474	407,051
2027	397,544	9,342	406,886
Total	<u>\$ 1,533,961</u>	<u>\$ 91,244</u>	<u>\$ 1,625,205</u>

Supplemental Education Revenue Augmentation Fund (SERAF) Obligation

The Successor Agency has accrued a liability in the amount of \$991,314 in regard to its Supplemental Education Revenue Augmentation Fund (SERAF) obligation. This amount includes the unpaid portions from fiscal years 2009-10 and 2010-11. In 2009, the state of California issued a mandate that shifted redevelopment funds to education purposes. This action required each local redevelopment agency to make payment to their respective County Auditor-Controller. The Placentia Redevelopment Agency did not make payment on this obligation for two fiscal years, as it did not have the means to do so. Nonpayment of SERAF obligations would usually result in suspension of redevelopment activity. Upon dissolution of redevelopment in 2012, this unpaid obligation was transferred to the Successor Agency. The Successor Agency will continue working to resolve this matter. Outstanding balance of SERAF Obligation as of June 30, 2023, was \$991,314.

Real Property Loan Obligation

On January 20, 2009, the City Council of the City of Placentia and the Board of Directors of the former Placentia Redevelopment Agency approved a Purchase and Sale agreement between the City and the former Placentia Redevelopment Agency. This agreement provides that the Placentia Redevelopment Agency will finance and purchase two real properties from the City; 312 South Melrose Street and 110 South Bradford Avenue for \$2,270,000 based on appraised property values at an interest rate of 7%.

CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023

NOTE 6 LONG-TERM LIABILITIES (CONTINUED)

C. Fiduciary Activities (Continued)

Real Property Loan Obligation Continued

Due to the dissolution of the former Placentia Redevelopment Agency at February 1, 2012, the obligation was transferred to the Successor Agency. The interest rate was decreased to 3% and the recalculated loan is applied first to principal and second to interest in compliance with Health and Safety Code 34191.4 (b) (3). Since the Successor Agency has no taxing ability, repayment of the obligation is from County of Orange Redevelopment Property Tax Trust Fund (RPTTF) proceeds distributed to the Successor Agency based on an annual tax increment distribution formula. The total principal and interest loan obligation due to the City as of June 30, 2023, is \$51,831.

NOTE 7 DEFERRED COMPENSATION PLANS

Section 457 Plan

The City has made available to its employees two deferred compensation plans, created in accordance with Internal Revenue Code (the IRC) Section 457, whereby employees authorize the City to defer a portion of their salary to be deposited in individual investment accounts. There are several options available for employees to invest, including annuities, life insurance, savings accounts, and mutual funds. Funds may be withdrawn by participants upon termination of employment, retirement, or a certified emergency. The City makes no contribution under the plans.

Pursuant to changes in IRC Section 457, the City amended its plans and established a trust into which all assets and income of the 457 plan were transferred during the year ended June 30, 1998. The assets and all income attributable to such amounts are held in trust for the exclusive benefit of the participant and their beneficiaries. These assets are no long the property of the City, and therefore, are no long subject to the claims of the City's general creditors. As a result, the assets of the 457 deferred compensation plans are no longer presented in an agency fund of the City's financial statements. The City has minimal involvement in the administration of the 457 plans, and therefore, lacks the fiduciary accountability that would require the 457 assets be recorded in an expendable trust fund.

The Defined Compensation Plan assets are not included in the accompanying basic financial statements.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 7 DEFERRED COMPENSATION PLANS (CONTINUED)

Section 401(a) Qualified Defined Contribution Pension Plan

All City sworn full-time fire personnel are eligible to participate in the Section 401(a) qualified defined contribution pension plan as allowed under the Internal Revenue Code. The plan type sponsored by the City is the Money Purchase Plan (Plan), which was last amended on January 1, 2020. The Plan is a defined contribution retirement plan in which the employer's contribution is nondiscretionary and is based on a formula that is not related to profits. The Plan sponsor guarantees no benefit and bears no investment risk while the Plan participants bear all investment risk and have no guaranteed level of benefits.

An administrative committee comprised of City personnel governs the Plan. The City Council has the authority to establish or amend the Plan's provisions. The Plan's provisions and contribution requirements are established and may be amended by City Council resolution.

Eligible employees begin participating the first day of the month following their employment date of work. The Plan is entirely funded by City contributions of 10% of the participants' base pay to the deferred compensation plan. The City's contributions vest at 100% after completion of four years of uninterrupted employment.

Participants are eligible to begin receiving benefits at age 50 and are required to begin receiving benefits no later than April after age 70-1/2. The employees may also roll their funds to another retirement plan upon separation of service.

The City's payroll for employees covered by the Plan for the year ended June 30, 2023, was \$1,965,040. Total employee contributions paid by the City amounted to \$196,504.

The Plan's assets are invested with Mission Square Retirement, a mutual fund company that offers participants multiple mutual fund category selections from which they can choose. As of June 30, 2023, the Plan had 25 participants and the market value of the Plan amounted to \$594,016.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 8 PENSION PLANS

A. Summary

	Governmental Activities	Business-Type Activities	Total
Deferred Outflows of Resources:			
Pension Contribution Made After Measurement Date:			
CalPERS Miscellaneous	\$ 652,940	\$ 57,818	\$ 710,758
CalPERS Safety	1,095,286	-	1,095,286
Total Pension Contribution Made After Measurement Date	1,748,226	57,818	1,806,044
Change in Assumptions			
CalPERS Miscellaneous	146,216	12,919	159,135
CalPERS Safety	293,449	-	293,449
Total Change in Assumptions	439,665	12,919	452,584
Difference Between Projected and Actual Investment Earnings:			
CalPERS Miscellaneous	261,370	23,093	284,463
CalPERS Safety	459,582	-	459,582
Total Difference Between Projected and Actual Investment Earnings	720,952	23,093	744,045
Difference Between Expected and Actual Experience:			
CalPERS Miscellaneous	28,655	2,532	31,187
CalPERS Safety	120,448	-	120,448
Total Difference Between Expected and Actual Experience	149,103	2,532	151,635
Changes in Proportion and differences between employer contributions and proportionate share of contributions:			
CalPERS Miscellaneous	4,780,960	422,407	5,203,367
CalPERS Safety	4,489,333	-	4,489,333
Total Employer Contributions in Excess of Proportionate Share of Contribution	9,270,293	422,407	9,692,700
Total Deferred Outflows of Resources:			
CalPERS Miscellaneous	5,870,141	518,769	6,388,910
CalPERS Safety	6,458,098	-	6,458,098
Total Deferred Outflows of Resources	<u>\$ 12,328,239</u>	<u>\$ 518,769</u>	<u>\$ 12,847,008</u>

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 8 PENSION PLANS (CONTINUED)

A. Summary (Continued)

	Governmental Activities	Business-Type Activities	Total
Net Pension Liabilities:			
CalPERS Miscellaneous	\$ 1,426,874	\$ 126,102	\$ 1,552,976
CalPERS Safety	2,910,326	-	2,910,326
Total Net Pension Liabilities	<u>\$ 4,337,200</u>	<u>\$ 126,102</u>	<u>\$ 4,463,302</u>
Deferred Inflows of Resources:			
Change in Assumptions			
CalPERS Miscellaneous	\$ -	\$ -	\$ -
CalPERS Safety	-	-	-
Total Change in Assumptions	-	-	-
Changes in Proportion and differences between employer contributions and proportionate share of contributions:			
CalPERS Miscellaneous	15,143	1,338	16,481
CalPERS Safety	101,750	-	101,750
Total Adjustment Due to Difference in Proportions	116,893	1,338	118,231
Difference Between Expected and Actual Experience:			
CalPERS Miscellaneous	19,192	1,696	20,888
CalPERS Safety	31,604	-	31,604
Total Difference Between Expected and Actual Experience	50,796	1,696	52,492
Employer Contributions In Excess of Proportionate Share of Contribution:			
CalPERS Miscellaneous	-	-	-
CalPERS Safety	-	-	-
Total Employer Contributions in Excess of Proportionate Share of Contribution	-	-	-
Difference Between Expected and Actual Experience:			
CalPERS Miscellaneous	-	-	-
CalPERS Safety	-	-	-
Total Difference Between Expected and Actual Experience	-	-	-
Total Deferred Inflows of Resources:			
CalPERS Miscellaneous	34,335	3,034	37,369
CalPERS Safety	133,354	-	133,354
Total Deferred Inflows of Resources	<u>\$ 167,689</u>	<u>\$ 3,034</u>	<u>\$ 170,723</u>

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 8 PENSION PLANS (CONTINUED)

A. Summary (Continued)

	Governmental Activities	Business-Type Activities	Total
Pension Expenses:			
CalPERS Miscellaneous	\$ 12,071,837	\$ 1,066,862	\$ 13,138,699
CalPERS Safety	21,443,649	-	21,443,649
Total Net Pension Income	<u>\$ 33,515,486</u>	<u>\$ 1,066,862</u>	<u>\$ 34,582,348</u>

B. General Information about the Pension Plans

Plan Description

The City contributes to the California Public Employees Retirement System (CalPERS), a cost-sharing, multiple-employer defined benefit pension plan. CalPERS provides retirement and disability benefits, annual cost-of-living adjustments, and death benefits to plan members and beneficiaries. CalPERS acts as a common investment and administrative agent for participating public entities within the state of California. Benefit provisions and all other requirements are established by state statute and City ordinance. Copies of the CalPERS annual financial report may be obtained from their Executive Office located at 400 P Street, Sacramento, California 95814.

Employees Covered by Benefit Terms

At the June 30, 2022, measurement date the following employees were covered by the benefit terms:

	Miscellaneous	Miscellaneous Tier 2	Miscellaneous PEPRA	Safety	Safety PEPRA
Active Employees	22	9	67	19	28
Transferred Employees	50	14	47	18	10
Separated Employees	30	3	44	11	9
Retired Employees and Beneficiaries	181	-	4	120	-
Total	<u>283</u>	<u>26</u>	<u>162</u>	<u>168</u>	<u>47</u>

Benefit Provided

CalPERS provide retirement and disability benefits, annual cost-of-living adjustments, and death benefits to plan members and beneficiaries. Classic and PEPRA Safety CalPERS members become eligible for service retirement upon attainment of age 55 with at least five years of credited service. PEPRA miscellaneous members become eligible for service retirement upon attainment of age 62 with at least five years of service. The service retirement benefit is a monthly allowance equal to the product of the benefit factor, years of service, and final compensation. The final compensation is the monthly average of the member's highest 36 full-time equivalent monthly pay.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 8 PENSION PLANS (CONTINUED)

B. General Information about the Pension Plans (Continued)

Benefit Provided (Continued)

Following are the benefit provisions for each plan:

	<u>Miscellaneous</u>	<u>Miscellaneous Tier 2</u>	<u>Miscellaneous PEPRA</u>	<u>Safety</u>	<u>Safety PEPRA</u>
Benefit Formula	2.0% @ 55	2.0% @ 60	2.0% @ 62	3.0% @ 50	2.7% @ 57
Benefit Vesting Schedule	5 Years Service	5 Years Service	5 Years Service	5 Years Service	5 Years Service
Benefit Payments	Monthly for Life	Monthly for Life	Monthly for Life	Monthly for Life	Monthly for Life
Retirement Age	55	62	62	50	50-57
Monthly Benefits, as a Percentage of Eligible Compensation	2.0%	2.0%	2.0%	3.0%	2.7%
Required Employee Contribution Rate	7.000%	7.000%	7.750%	9.000%	13.750%
Required Employer Contribution Rate	10.870%	9.120%	7.470%	23.750%	12.780%

Contributions

Section 20814(c) of the California Public Employees' Retirement Law (PERL) requires that the employer contribution rates for all public employers are determined on an annual basis by the actuary and shall be effective on the July 1 following notice of a change in the rate. The total plan contributions are determined through CalPERS' annual actuarial valuation process. The actuarially determined rate is the estimated amount necessary to finance the costs of benefits earned by employees during the year, with an additional amount to finance any unfunded accrued liability. The employer is required to contribute the difference between the actuarially determined rate and the contribution rate of employees. Employer contribution rates may change if plan contracts are amended. Payments made by the employer to satisfy contribution requirements that are identified by the pension plan terms as plan member contribution requirements are classified as plan member contributions. For the year ended June 30, 2023, the City made contributions to each Plan were as follows:

	<u>Miscellaneous</u>	<u>Safety</u>	<u>Total</u>
Contributions - Employer	<u>\$ 5,203,367</u>	<u>\$ 4,489,333</u>	<u>\$ 9,692,700</u>

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 8 PENSION PLANS (CONTINUED)

C. Pension Liabilities, Pension Expenses, and Deferred Outflows/Inflows of Resources Related to Pensions

Proportionate Share of Net Pension Liability and Pension (Income) Expense

The City's net pension liability/(asset) for each Plan is measured as the proportionate share of the net pension liability/(asset). The net pension liability/(asset) of each of the Plans is measured as of June 30, 2022, and the total pension liability/(asset) for each Plan used to calculate the net pension liability/(asset) was determined by an actuarial valuation as of June 30, 2021, rolled forward to June 30, 2022, using standard update procedures. The City's proportion of the net pension liability/(asset) was based on a projection of the City's long-term share of contributions to the pension plans relative to the projected contributions of all participating employers, actuarially determined. The City's proportionate share of the net pension liability/(asset) for each Plan as of the June 30, 2022, measurement date (June 30, 2023, reporting date) and 2021 measurement date (June 30, 2022, reporting date) was as follows:

	<u>Miscellaneous</u>	<u>Safety</u>
Proportion - June 30, 2021	(0.45585)%	(0.41630)%
Proportion - June 30, 2022	0.03319	0.04235
Change - Increase (Decrease)	<u>0.48904 %</u>	<u>0.45865 %</u>

For the year ended June 30, 2023, the City recognized pension income of \$13,138,699 and \$21,443,649, for the Miscellaneous and Safety plans, respectively. At June 30, 2023, the City reported deferred outflows of resources and deferred inflows of resources related to pensions from the following sources:

	<u>Miscellaneous Plan</u>	
	<u>Deferred Outflows of Resources</u>	<u>Deferred Inflows of Resources</u>
Contribution Made After the Measurement Date	\$ 710,758	\$ -
Difference Between Expected and Actual Experience	31,187	20,888
Changes of Assumptions	159,135	-
Net Difference Between Projected and Actual Earnings on Pension Plan Investments	284,463	-
Changes in proportion and differences between employer contributions and proportionate share of contributions	5,203,367	16,481
Total	<u>\$ 6,388,910</u>	<u>\$ 37,369</u>

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 8 PENSION PLANS (CONTINUED)

C. Pension Liabilities, Pension Expenses, and Deferred Outflows/Inflows of Resources Related to Pensions (Continued)

Proportionate Share of Net Pension Liability and Pension (Income) Expense (Continued)

	Safety Plan	
	Deferred Outflows of Resources	Deferred Inflows of Resources
Contribution Made After the Measurement Date	\$ 1,095,286	\$ -
Difference Between Expected and Actual Experience	120,448	31,604
Changes of Assumptions	293,449	-
Net Difference Between Projected and Actual Earnings on Pension Plan Investments	459,582	-
Changes in proportion and differences between employer contributions and proportionate share of contributions	4,489,333	101,750
Total	\$ 6,458,098	\$ 133,354

	Aggregate Total	
	Deferred Outflows of Resources	Deferred Inflows of Resources
Contribution Made After the Measurement Date	\$ 1,806,044	\$ -
Difference Between Expected and Actual Experience	151,635	52,492
Changes of Assumptions	452,584	-
Net Difference Between Projected and Actual Earnings on Pension Plan Investments	744,045	-
Changes in proportion and differences between employer contributions and proportionate share of contributions	-	-
Adjustments Due to Difference in Proportions	9,692,700	118,231
Total	\$ 12,847,008	\$ 170,723

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 8 PENSION PLANS (CONTINUED)

C. Pension Liabilities, Pension Expenses, and Deferred Outflows/Inflows of Resources Related to Pensions (Continued)

Proportionate Share of Net Pension Liability and Pension (Income) Expense (Continued)

For the Miscellaneous Plan and Safety Plan, \$710,758 and \$1,095,286, respectively, were reported as deferred outflows of resources related to pensions resulting from City's contributions subsequent to the measurement date and will be recognized as a reduction of the net pension liability in the year ended June 30, 2024. Other amounts reported as deferred outflows of resources and deferred inflows of resources related to pensions will be recognized in pension expense as follows:

Measurement Period <u>Ending June 30,</u>	Deferred (Inflows) Outflows of Resources		
	Miscellaneous	Safety	Total
	Plan	Plan	
2023	\$2,232,875	\$2,137,836	\$ 4,370,711
2024	2,069,623	2,234,528	4,304,151
2025	1,164,298	576,742	1,741,040
2026	173,987	280,352	454,339
2027	-	-	-
Thereafter	-	-	-
Total	<u>\$ 5,640,783</u>	<u>\$ 5,229,458</u>	<u>\$ 10,870,241</u>

Actuarial Assumptions

The total pension liabilities in the June 30, 2021, actuarial valuations were determined using the following actuarial assumptions:

Actuarial Cost Method	Entry Age Normal
Actuarial Assumptions:	
Discount Rate	6.90%
Inflation	2.30%
Salary Increases	Varies by Entry Age and Service
Investment Rate of Return	6.90%
Mortality Rate Table	Derived using CalPERS' Membership Data for all Funds.
Post Retirement Benefit Increase	Contract COLA up to 2.3% until Purchasing Power Protection Allowance Floor on Purchasing Power applies, 2.3% thereafter.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 8 PENSION PLANS (CONTINUED)

C. Pension Liabilities, Pension Expenses, and Deferred Outflows/Inflows of Resources Related to Pensions (Continued)

Actuarial Assumptions (Continued)

The mortality table used was developed based on CalPERS-specific data. The probabilities of mortality are based on the 2021 CalPERS experience study for the period from 2001 to 2019. Pre-retirement and Post-retirement mortality rates include generational mortality improvement using 80% of Scale MP-2020 published by the Society of Actuaries. For more details on this table, please refer to the CalPERS Experience Study and review of Actuarial Assumptions report from November 2021 that can be found on the CalPERS website.

Long-Term Expected Rate of Return

The long-term expected rate of return on pension plan investments was determined using a building-block method in which expected future real rates of return (expected returns, net of pension plan investment expense and inflation) are developed for each major asset class.

In determining the long-term expected rate of return, CalPERS took into account both short- term and long-term market return expectations. Using historical returns all of the funds' asset classes, expected compound (geometric) returns were calculated over the next 20 years using a building-block approach. The expected rate of return was then adjusted to account for assumed administrative expenses of 10 Basis points. The expected real rates of return by asset class are as follows:

<u>Asset Class (a)</u>	<u>Assumed Asset Allocation</u>	<u>Real Return (a) (b)</u>
Global Equity - Cap-Weighted	30.00 %	4.45 %
Global Equity - Non-Cap-Weighted	12.00	3.84
Private Equity	13.00	7.28
Treasury	5.00	0.27
Mortgage-Backed Securities	5.00	0.50
Investment Grade Corporates	10.00	1.56
High Yield	5.00	2.27
Emerging Market Debt	5.00	2.48
Private Debt	5.00	3.57
Real Assets	15.00	3.21
Leverage	(5.00)	(0.59)
Total	<u>100.00 %</u>	

(a) An expected inflation of 2.30% used for this period

(b) Figures are based on the 2021 Asset Liability Management study.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 8 PENSION PLANS (CONTINUED)

C. Pension Liabilities, Pension Expenses, and Deferred Outflows/Inflows of Resources Related to Pensions (Continued)

Discount Rate

The discount rate used to measure the total pension liability was 6.90%. The projection of cash flows used to determine the discount rate assumed that contributions from plan members will be made at the current member contribution rates and that contributions from employers will be made at statutorily required rates, actuarially determined. Based on those assumptions, the Plan's fiduciary net position was projected to be available to make all projected future benefit payments of current plan members. Therefore, the long-term expected rate of return on plan investments was applied to all periods of projected benefit payments to determine the total pension liability.

Subsequent Events

On July 12, 2021, CalPERS reported a preliminary 21.3% net return on investments for fiscal year 2020-21. Based on the thresholds specified in CalPERS Funding Risk Mitigation policy, the excess return of 14.3% prescribes a reduction in investment volatility that corresponds to a reduction in the discount rate used for funding purposes of 0.20%, from 7.00% to 6.80%. Since CalPERS was in the final stages of the four-year Asset Liability Management (ALM) cycle, the board elected to defer any changes to the asset allocation until the ALM process concluded, and the board could make its final decision on the asset allocation in November 2021.

On November 17, 2021, the board adopted a new strategic asset allocation. The new asset allocation along with the new capital market assumptions, economic assumptions and administrative expense assumption support a discount rate of 6.90% (net of investment expense but without a reduction for administrative expense) for financial reporting purposes. This includes a reduction in the price inflation assumption from 2.50% to 2.30% as recommended in the November 2021 CalPERS Experience Study and Review of Actuarial Assumptions. This study also recommended modifications to retirement rates, termination rates, mortality rates and rates of salary increases that were adopted by the board. These new assumptions will be reflected in the GASB 68 accounting valuation reports for the June 30, 2022, measurement date.

Sensitivity of the Proportionate Share of the Net Pension Liability to Changes in the Discount Rate

The following presents the City's proportionate share of the net position liability for the Plan, calculated using the discount rate for each Plan, as well as what the City's proportionate share of the net pension liability would be if it were calculated using a discount rate that is 1-percentage point lower or 1-percentage point higher than the current rate:

	Plan's Net Pension (Asset) Liability		
	1% Decrease (5.90%)	Current Discount Rate (6.90%)	1% Increase (7.90%)
Miscellaneous	\$ 9,948,388	\$ 1,552,976	\$ (5,354,364)
Safety	17,679,981	2,910,326	(9,160,531)
Total	\$ 27,628,369	\$ 4,463,302	\$ (14,514,895)

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 8 PENSION PLANS (CONTINUED)

C. Pension Liabilities, Pension Expenses, and Deferred Outflows/Inflows of Resources Related to Pensions (Continued)

Pension Plan Fiduciary Net Position

Detailed information about the pension plan's fiduciary net position is available in the separately issued CalPERS financial reports.

D. Payable to the Pension Plan

At June 30, 2023, the City had no outstanding amounts owed to the pension plan for contributions for the year ended June 30, 2023.

NOTE 9 OTHER POSTEMPLOYMENT BENEFIT PLAN

A. Summary

	<u>Governmental Activities</u>	<u>Business-Type Activities</u>	<u>Total</u>
Deferred Outflows of Resources:			
Employer Contributions Made Subsequent to the Measurement Date	\$ 2,722,012	\$ 78,132	\$ 2,800,144
Changes in Assumptions	2,834,435	81,358	2,915,793
Total Deferred Outflows of Resources	<u>\$ 5,556,447</u>	<u>\$ 159,490</u>	<u>\$ 5,715,937</u>
Total OPEB Liability	<u>\$ 17,803,729</u>	<u>\$ 511,032</u>	<u>\$ 18,314,761</u>
Total OPEB liability	<u>\$ 17,803,729</u>	<u>\$ 511,032</u>	<u>\$ 18,314,761</u>
Deferred Inflows of Resources:			
Changes in Assumptions Difference Between Expected and Actual Experience	\$ 5,636,064	\$ 161,776	\$ 5,797,840
Total Deferred Inflows of Resources	<u>\$ 12,155,929</u>	<u>\$ 348,920</u>	<u>\$ 12,504,849</u>
OPEB Expense	<u>\$ 153,246</u>	<u>\$ 4,904</u>	<u>\$ 158,150</u>

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 9 OTHER POSTEMPLOYMENT BENEFIT PLAN (CONTINUED)

B. General Information About OPEB

Plan Description

The City provides post-employment defined benefits to retired employees in the form of a contribution towards their health insurance premiums under the CalPERS health plan, an agent multiple employer plan, that provides health insurance benefits to eligible retirees in accordance with various labor agreements. The minimum required retiree contributions are established by CalPERS. Survivor benefits are not provided. Copies of the CalPERS' annual financial report can be obtained from the CalPERS Executive Office, 400 P Street, Sacramento, California 95814.

Eligibility

All employees hired prior to November 21, 1995, are in Tier I and become eligible for these benefits as long as they are 50 years of age or older and have worked for the City a minimum of five years and elect a service retirement from the City. The health benefits for Tier I retirees include medical, dental, optical, and life. These benefits are considered to be vested for Tier I employees. The City pays the same contribution for these benefits to Tier I employees as is paid to active employees. Vision benefits are also provided to Tier I employees who retired after September 30, 1990. The life insurance is available to Tier I retirees until they reach age of 70.

All employees hired on or after November 21, 1995, are Tier II. The City pays the minimum required medical insurance contribution established by CalPERS for Tier II employees.

Membership in the plan consisted of the following at June 30, 2022, the date of the latest actuarial valuation:

Active Plan Members	172	
Retirees	147	
Total	319	

C. Total OPEB Liability, OPEB Expense, and Deferred Outflows/Inflows of Resources Related to OPEB

Contributions

The obligation of the City to contribute to the plan is established and may be amended by the City Council. The City Council has established a policy of funding the actuarially determined contribution (ADC) on a pay-as-you-go basis. For the fiscal year ended June 30, 2023, the City made contributions to the plan totaling \$2,800,144 (\$875,652 actual benefit payments, \$217,667 implicit subsidy credit, and a \$1,706,825 pre-funding contribution to a trust). Employees are not required to contribute to the plan.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 9 OTHER POSTEMPLOYMENT BENEFIT PLAN (CONTINUED)

C. Total OPEB Liability, OPEB Expense, and Deferred Outflows/Inflows of Resources Related to OPEB (Continued)

Total OPEB Liability

The City's total OPEB liability was measured as of June 30, 2022. The total OPEB liability used to calculate the net OPEB liability was determined by an actuarial valuation as of June 30, 2022. The total OPEB liability at June 30, 2023, was \$18,314,761.

Actuarial Assumptions

The total OPEB liability in the June 30, 2022, actuarial valuation was determined using the following actuarial assumptions, applied to all periods included in the measurement, unless otherwise specified:

Actuarial Assumptions:

Discount Rate	3.54% (Bond Buyer 20-Bond Index)
Inflation	2.30% Annually
Aggregate Payroll Increases	2.80%
Expected Long-Term Investment Rate of Return	N/A
Mortality, Termination, and Disability	CalPERS 2000-2019 Experience Study
Mortality Improvement Scale	Modified projected fully generational with Scale MP-2021
Healthcare Trend Rate - Non-Medicare	An annual healthcare cost trend rate of 6.50% for 2023, decreasing to an ultimate rate of 3.73% in 2075
Healthcare Trend Rate - Medicare	An annual healthcare cost trend rate of 5.40% for 2023, decreasing to an ultimate rate of 3.73% in 2075

The actuarial assumptions used in the June 30, 2022, valuation were based on the results of the November 2021 CalPERS experience study covering 2000 to 2019.

Discount Rate

The discount rate used to measure the total OPEB liability was 3.54% percent. This discount rate is the mid-point, rounded to five basis points of the range of three 20-year municipal bond rate indices; S&P Municipal bond 20 Year High Grade Rate Index, Bond Buyer 20-Bond GO Index, and Fidelity GO AA 20 Year Bond Index.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 9 OTHER POSTEMPLOYMENT BENEFIT PLAN (CONTINUED)

C. Total OPEB Liability, OPEB Expense, and Deferred Outflows/Inflows of Resources Related to OPEB (Continued)

Change in the Total OPEB Liability

	Total OPEB Liability
Balance - June 30, 2021 (Measurement Date)	\$ 24,910,487
Changes Recognized for the Measurement Period:	
Service Cost	491,712
Interest on the Total OPEB Liability	536,526
Changes of Benefit Terms	-
Difference Between Expected and Actual Experience	(2,064,492)
Changes of Assumptions	(4,427,399)
Contributions from the Employer	-
Net Investment Income	-
Administrative Expenses	-
Benefit Payments	(1,132,073)
Net Changes	(6,595,726)
Balance - June 30, 2022 (Measurement Date)	\$ 18,314,761

Sensitivity of the Total OPEB Liability to Changes in the Discount Rate

The following presents the total OPEB liability of the City, as well as what the City's total OPEB liability would be if it were calculated using a discount rate that is 1-percentage point lower (2.54%) or 1-percentage point higher (4.54%) than the current discount rate:

	Plan's Total OPEB Liability		
	1% Decrease (2.54%)	Current Discount Rate (3.54%)	1% Increase (4.54%)
OPEB Pension Plan	\$ 20,620,220	\$ 18,314,761	\$ 16,408,080

Sensitivity of the Total OPEB Liability to Changes in the Health Care Cost Trend Rates

The following presents the total OPEB liability of the City, as well as what the City's total OPEB liability would be if it were calculated using healthcare cost trend rates that are 1-percentage point lower or 1-percentage point higher than the current healthcare cost trend rates:

	Plan's Total OPEB Liability		
	1% Decrease	Healthcare Cost Trend Rates	1% Increase
OPEB Pension Plan	\$ 16,370,005	\$ 18,314,761	\$ 20,673,911

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 9 OTHER POSTEMPLOYMENT BENEFIT PLAN (CONTINUED)

C. Total OPEB Liability, OPEB Expense, and Deferred Outflows/Inflows of Resources Related to OPEB (Continued)

OPEB Expense (Income), and Deferred Outflows of Resources and Deferred Inflows of Resources Related to OPEB

For the fiscal year ended June 30, 2023, the City recognized OPEB income of \$849,079. At June 30, 2023, the City reported deferred outflows of resources and deferred inflows of resources related to OPEB from the following sources:

	<u>Deferred Outflows of Resources</u>	<u>Deferred Inflows of Resources</u>
Difference Between Expected and Actual Experience	\$ -	\$ 6,707,009
Changes in Assumptions	2,915,793	5,797,840
Employer Contributions Made Subsequent to the Measurement Date	<u>2,800,144</u>	<u>-</u>
Total	<u>\$ 5,715,937</u>	<u>\$ 12,504,849</u>

The difference between projected OPEB plan investment earnings and actual earnings is amortized over a five-year period. The remaining gains and losses are amortized over the expected average remaining service life. The expected average remaining service life is 8 years, which was determined as of July 1, 2021, the beginning of the measurement period, for employees covered by the OPEB plan benefit terms as of the valuation date.

\$2,800,144 was reported as a deferred outflow of resources related to OPEB resulting from the City's contributions subsequent to the measurement date and will be recognized as a reduction of the net OPEB liability in the year ended June 30, 2024.

Other amounts reported as deferred outflows of resources and deferred inflows of resources related to OPEB will be recognized in OPEB expense as follows:

<u>Fiscal Year Ending June 30,</u>	<u>Deferred Outflows (Inflows) of Resources</u>
2023	\$ (1,879,985)
2024	(1,489,985)
2025	(1,310,879)
2026	(1,042,905)
2027	(1,430,354)
Thereafter	<u>(2,434,948)</u>
Total	<u>\$ (9,589,056)</u>

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 10 RISK MANAGEMENT AND SELF-INSURANCE PROGRAM

The City is exposed to various risks of loss related to torts; theft of, damage to, and destruction of assets; errors and omissions; injuries to employees; and natural disasters. The City participates in municipal agency risk pools for their property, workers' compensation, and excess liability coverage.

A. General Liability

The City is a member of the Public Agency Risk Sharing Authority of California (PARSAC), a joint powers authority, which provides joint protection programs for public entities covering automobile, general liability, errors and omission losses, workers' compensation, and property claims. Under the program, the City has a \$100,000 retention limits similar to a deductible with the PARSAC being responsible for losses above that amount up to \$1 million.

The PARSAC has additional coverage of \$34 million in excess of its \$1 million retention limit affiliated risk management authorities. The PARSAC also provides \$1 billion aggregate per occurrence property coverage to its members with such coverage provided by purchased insurance.

B. Workers' Compensation

The City is a member of the Local Agency Workers' Compensation Excess (the LAWCX), a joint powers authority, which provides joint protection programs for public entities covering worker's compensation claims. Under the program, the City has a \$250,000 retention limits similar to a deductible with the LAWCX being responsible for losses above that amount up to \$4.7 million. The City has purchased excess coverage for Workers' Compensation excess of \$5 million.

C. Other Insurance

The City has Crime Bond Insurance coverage as a member of PARSAC under Alliant Crime Insurance Program (the ACIP) excess of \$2,500 up to \$1 million. This insurance includes coverage for faithful performance of duty, forgery, or alteration, inside premises theft of money and securities, inside premises robbery and safety, burglary other property outside the premises, computer fraud, funds transfer fraud, and money orders and counterfeit paper currency fraud.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 10 RISK MANAGEMENT AND SELF-INSURANCE PROGRAM (CONTINUED)

C. Other Insurance (Continued)

A reconciliation of changes in aggregates for claims filed in the current and prior fiscal years are as follows:

	Beginning of Year Liability	Current Year Claims and Changes in Estimates	Claim Payments	End of Year Liability	Amounts Due within One Year	Amounts Due in more than One Year
Workers' Compensation:						
2020-2021	\$ 1,975,587	\$ 2,157,487	\$ (697,901)	\$ 3,435,173	\$ 858,793	\$ 2,576,380
2021-2022	3,435,173	1,034,044	(762,874)	3,706,343	926,586	2,779,757
2022-2023	3,706,343	(267,259)	(555,501)	2,883,583	720,896	2,162,687
General Liability:						
2020-2021	\$ 259,657	\$ 230,514	\$ (54,841)	\$ 435,330	\$ 108,833	\$ 326,497
2021-2022	435,330	272,173	601,365	1,308,868	327,217	981,651
2022-2023	1,308,868	(139,773)	(1,334)	1,167,761	278,190	889,571

NOTE 11 CLASSIFICATION OF FUND BALANCES

At June 30, 2023, fund balances are classified in the governmental funds as follows:

	General Fund	Citywide Development Impact Fee Special Revenue Fund	2020A PFA Lease Revenue Bonds Debt Service Fund	Nonmajor Governmental Funds	Total
Nonspendable:					
Inventory	\$ 47,288	\$ -	\$ -	\$ -	\$ 47,288
Prepaid Items	200,016	4,856	-	-	204,872
Loans Receivable	1,206,588	-	-	-	1,206,588
Total Nonspendable	1,453,892	4,856	-	-	1,458,748
Restricted:					
Public Safety	-	-	-	1,693,882	1,693,882
Public Works	-	-	-	1,940,847	1,940,847
Community Development	-	-	-	1,750,391	1,750,391
Community Services	-	4,470,050	-	13,435	4,483,485
Debt Service	-	-	4,153,709	83,541	4,237,250
Grant Programs	-	-	-	-	-
Transportation	-	-	-	484,321	484,321
Park Development	-	-	-	20,461	20,461
Street Maintenance	-	-	-	582,564	582,564
Air Quality	-	-	-	288,865	288,865
Housing	-	-	-	2,073,202	2,073,202
Pension Stability	805,521	-	-	-	805,521
Total Restricted	805,521	4,470,050	4,153,709	8,931,509	18,360,789
Committed:					
Measure U - Infrastructure	3,764,113	-	-	-	3,764,113
Measure U - Employee Retention	-	-	-	-	-
Measure U - OPEB	770,595	-	-	-	770,595
Total Committed	4,534,708	-	-	-	4,534,708
Unassigned	19,918,635	-	-	(2,576,572)	17,342,063
Total Fund Balances	\$ 26,712,756	\$ 4,474,906	\$ 4,153,709	\$ 6,354,937	\$ 41,696,308

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 12 COMMITMENTS AND CONTINGENCIES

A. Commitments

The City had several outstanding or planned construction and other projects as of June 30, 2023. These projects are evidenced by contractual commitments with contractors or other agencies and include:

Project	Commitment
TOD/Crowther Sewer Project	\$ 141,702
City Hall HVAC Replacement and Solar	221,608
Main Street Parking Lot Improv	14,475
Senior/Community Center	445,135
Public Safety Building	2,445,616
Additional Fire Radios	24,052
EFID Design	302,336
Caltrans Public Art Program	285,000
Infrastructure Projects	2,764,740
Miscellaneous	846,604
Total	\$ 7,491,268

The City has various outstanding purchase commitments. Total commitments at June 30, 2023, are as follows:

	Outstanding Purchase Commitments
Governmental Funds:	
General Fund	\$ 6,756,563
Other Governmental Funds	1,499,437
Total	\$ 8,256,000

B. Contingencies

The City is a defendant in a number of lawsuits, which have arisen in the normal course of business. While substantial damages are alleged in some of these actions, their outcome cannot be predicted with certainty.

C. Grants

Amounts received or receivable from granting agencies are subject to audit and adjustment by grantor agencies. While no matters of noncompliance were disclosed by the audit of the financial statements or single audit of the Federal grant programs, grantor agencies may subject grant programs to additional compliance tests, which may result in disallowed costs. In the opinion of management, future disallowances of current or prior grant expenditures, if any, would not have a material adverse effect on the financial position of the City.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 13 OTHER REQUIRED FUND DISCLOSURES

A. Expenditures in Excess of Appropriation

Excess of expenditures over appropriations occurred in individual funds during the year ended June 30, 2023, as follows:

	<u>Expenditures</u>	<u>Appropriation</u>	<u>Expenditure in Excess of Appropriations</u>
Special Revenue Funds:			
Street Lighting	\$ 552,355	\$ 171,500	\$ (380,855)
Measure M	1,570,977	1,533,690	(37,287)
Gasoline Tax	861,128	270,715	(590,413)
NOC Public Safety	216,704	203,100	(13,604)
TOD Impact Fee	1,496,986	-	(1,496,986)

B. Deficit Net Position and Fund Balances

Funds with deficit net position/fund balance at June 30, 2023, are as follows:

	<u>Deficit Fund Balance</u>	<u>Deficit Net Position</u>
Special Revenue Funds:		
Miscellaneous Grants	\$ (70,461)	
Landscape Maintenance District 92-1	(10,212)	
Housing and Community Development	(537,399)	
Sewer Construction	(100,228)	
Placentia Regional Navigation Center	(1,635,925)	
Total	<u>\$ (2,354,225)</u>	
Capital Projects Fund:		
City Capital Projects	<u>\$ (222,347)</u>	
Internal Service Fund:		
Risk Management		<u>\$ (1,546,810)</u>

At June 30, 2023, the City's governmental activities had an unrestricted net position deficit of \$(43,217,235) on the statement of net position. This deficit was created from the implementation of GASB Statement 68 (Net Pension Liability) in fiscal year 2015 and the implementation of GASB Statement 75 (Total OPEB Liability) in 2018. The City expects to eliminate the deficit via increased pension and OPEB contributions consistent with the amortization schedules provided by the City's pension and OPEB administrators.

**CITY OF PLACENTIA
NOTES TO BASIC FINANCIAL STATEMENTS
JUNE 30, 2023**

NOTE 14 SUBSEQUENT EVENT

On August 2, 2023, the Placentia Public Financing Authority issued the 2023A Lease Revenue Bonds in the amount of \$9,190,000, to finance the construction and equipping of an approximately 18,805 square foot public safety center and to pay the costs incurred in connection with the bond issuance. The term bonds with maturities ranging from October 1, 2033, through October 1, 2053, bear interest ranging from 4.25% to 5.0%. The bonds are subject to mandatory redemption on October 1 in each year in accordance with a set schedule. Interest on the bonds will be paid semi-annually on April 1 and October 1, of each year, commencing April 1, 2024.

**REQUIRED SUPPLEMENTARY INFORMATION
(UNAUDITED)**

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**CITY OF PLACENTIA
BUDGETARY COMPARISON SCHEDULE –
GENERAL FUND
YEAR ENDED JUNE 30, 2023**

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Taxes	\$ 42,321,024	\$ 43,367,223	\$ 44,429,339	\$ 1,062,116
Intergovernmental	2,640,000	11,521,255	8,640,895	(2,880,360)
Licenses and Permits	2,505,000	2,833,098	2,643,941	(189,157)
Fines and Forfeitures	355,000	377,000	457,065	80,065
Investment Income	130,000	225,001	67,366	(157,635)
Charges for Services	1,152,400	1,193,830	1,364,054	170,224
Leases and Rents	989,000	997,000	1,572,445	575,445
Miscellaneous	805,200	745,565	1,385,763	640,198
Total Revenues	<u>50,897,624</u>	<u>61,259,972</u>	<u>60,560,868</u>	<u>(699,104)</u>
EXPENDITURES				
Current:				
General Government	13,527,767	14,505,896	15,748,766	(1,242,870)
Public Safety	17,314,847	17,574,640	16,357,168	1,217,472
Public Works	5,565,694	5,393,372	4,100,553	1,292,819
Community Development	1,835,200	1,955,201	1,718,087	237,114
Community Services	2,646,380	2,722,180	2,617,825	104,355
Capital Outlay	6,336,620	21,577,068	14,475,128	7,101,940
Debt Service:				
Principal Retirement	1,402,200	1,402,200	2,438,273	(1,036,073)
Interest and Fiscal Charges	268,800	268,800	252,565	16,235
Total Expenditures	<u>48,897,508</u>	<u>65,399,357</u>	<u>57,708,365</u>	<u>7,690,992</u>
REVENUE OVER (UNDER) EXPENDITURES	2,000,116	(4,139,385)	2,852,503	6,991,888
OTHER FINANCING SOURCES (USES)				
Issuance of Debt	-	-	1,588,047	1,588,047
Payment to Escrow for Refunding Debt	-	-	-	-
Transfers In	649,698	99,698	2,610,514	2,510,816
Transfers Out	(4,162,550)	(3,649,050)	(3,922,788)	(273,738)
Total Other Financing Sources (Uses)	<u>(3,512,852)</u>	<u>(3,549,352)</u>	<u>275,773</u>	<u>3,825,125</u>
NET CHANGE IN FUND BALANCE	<u>\$ (1,512,736)</u>	<u>\$ (7,688,737)</u>	3,128,276	<u>\$ 10,817,013</u>
Fund Balance - Beginning of Year			<u>23,584,480</u>	
FUND BALANCE - END OF YEAR			<u>\$ 26,712,756</u>	

See accompanying Notes to Budgetary Comparison Schedules.

**CITY OF PLACENTIA
BUDGETARY COMPARISON SCHEDULE –
CITYWIDE DEVELOPMENT IMPACT FEE SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023**

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Investment Earnings	\$ -	\$ -	\$ 61,501	\$ 61,501
Contributions	2,573,700	2,573,700	1,530,026	(1,043,674)
Total Revenues	<u>2,573,700</u>	<u>2,573,700</u>	<u>1,591,527</u>	<u>(982,173)</u>
EXPENDITURES				
Current:				
Public Safety	54,000	80,308	62,969	17,339
Capital Outlay	871,000	3,593,942	1,465,404	2,128,538
Total Expenditures	<u>925,000</u>	<u>3,674,250</u>	<u>1,528,373</u>	<u>2,145,877</u>
REVENUE OVER (UNDER) EXPENDITURES	<u>1,648,700</u>	<u>(1,100,550)</u>	<u>63,154</u>	<u>1,163,704</u>
NET CHANGE IN FUND BALANCE	<u>\$ 1,648,700</u>	<u>\$ (1,100,550)</u>	<u>63,154</u>	<u>\$ 1,163,704</u>
Fund Balance - Beginning of Year			<u>4,411,752</u>	
FUND BALANCE - END OF YEAR			<u>\$ 4,474,906</u>	

See accompanying Notes to Budgetary Comparison Schedules.

**CITY OF PLACENTIA
NOTES TO BUDGETARY COMPARISON SCHEDULES
JUNE 30, 2023**

Budgetary Control and Accounting Policy

The City prepares its budgets on the basis of estimated revenues and expenditures and, accordingly, the budget amounts included in the accompanying financial statements are presented on a basis substantially consistent with generally accepted accounting principles. Encumbrance accounting is utilized during the fiscal year, whereby purchase orders, contracts, and other commitments are recorded in order to control appropriations. However, at fiscal year-end, all appropriations lapse. Accordingly, encumbrances are cancelled and generally are re-appropriated as part of the following year's budget. Encumbrances are not included in reported expenditures.

Annual budgets are adopted for the General Fund, Special Revenue Funds, Debt Service Funds, and Capital Projects Funds. The City Council approves total budgeted appropriations and any amendments to appropriations throughout the year. In 2023, the City did not create a budget for the following governmental special revenue funds: Park Development, Storm Drain, Traffic Offender, Air Quality Sewer Construction, PEG, Community Based Transitional Housing Grant, Orangethorpe Corridor, EIFD Fire Impact Fee, Animal Shelter Impact Fee, and Opioid Settlement.

The budgetary level of control for all governmental fund types is the fund level. The City Administrator has the discretion to transfer appropriations between departments within a fund, but transfers between funds must be approved by the City Council.

CITY OF PLACENTIA
SCHEDULE OF THE CITY'S PROPORTIONATE SHARE OF THE NET PENSION LIABILITIES AND RELATED RATIOS –
MISCELLANEOUS PLAN
LAST TEN FISCAL YEARS
YEAR ENDED JUNE 30, 2023

Measurement Period, Year Ended ¹	6/30/2022	6/30/2021	6/30/2020	6/30/2019	6/30/2018	6/30/2017	6/30/2016	6/30/2015	6/30/2014
Plan's Proportion of the Net Pension Liability	0.03319%	-0.45565%	0.36926%	0.14843%	0.14479%	0.14212%	0.14024%	0.13337%	0.13850%
Plan's Proportionate Share of the Net Pension (Asset) Liability	\$ (1,552,976)	\$ 16,419,169	\$ 16,419,169	\$ 15,209,436	\$ 13,952,246	\$ 14,094,828	\$ 12,135,165	\$ 9,154,245	\$ 8,617,803
Plan's Covered Payroll	\$ 7,062,718	\$ 6,733,121	\$ 5,725,763	\$ 5,027,138	\$ 4,966,210	\$ 4,171,235	\$ 4,140,888	\$ 3,220,454	\$ 3,712,315
Plan's Proportionate Share of the Net Pension Liability as a Percentage of Covered Payroll	-21.99%	243.66%	286.76%	302.55%	332.34%	345.80%	293.06%	284.25%	232.14%
Plan's Fiduciary Net Position	\$ 60,033,972	\$ 40,663,791	\$ 40,663,791	\$ 41,142,220	\$ 40,682,189	\$ 39,816,871	\$ 38,103,697	\$ 40,735,920	\$ 42,161,022
Plan's Fiduciary Net Position as a Percentage of the Total Pension Liability	102.66%	71.24%	71.24%	73.01%	74.46%	73.86%	75.85%	81.65%	83.03%
Plan's Proportionate Share of Aggregate Employer Contributions	\$ 3,114,009	\$ 2,642,842	\$ 1,363,994	\$ 1,139,594	\$ 932,993	\$ 785,438	\$ 667,441	\$ 383,155	\$ 412,406

Notes to Schedule:

Benefit Changes:
 There were no changes in benefits.

Changes in Assumptions:

From fiscal year June 30, 2015 to June 30, 2016:
 GASB 68, paragraph 68 states that the long-term expected rate of return should be determined net of pension plan investment expense but without reduction for pension plan administrative expense. The discount rate of 7.50% used for the June 30, 2014 measurement date was net of administrative expenses. The discount rate of 7.65% used for the June 30, 2015 measurement date is without reduction of pension plan administrative expense.

From fiscal year June 30, 2016 to June 30, 2017: There were no changes in assumptions.

From fiscal year June 30, 2017 to June 30, 2018:

In fiscal year 2017-2018, the financial reporting discount rate was reduced from 7.65% to 7.15%. Deferred outflows of resources and deferred inflows of resources for changes of assumptions represent the unamortized portion of this assumption change and the unamortized portion of the changes of assumptions related to prior measurement periods.

From fiscal year June 30, 2018 to June 30, 2019:

In 2018, demographic assumptions and inflation rate were changed in accordance to the CalPERS Experience Study and Review of Actuarial Assumptions December 2017. There were no changes in the discount rate.

From fiscal year June 30, 2019 to June 30, 2020:

In fiscal year 2019-2020, the financial reporting discount rate was reduced from 7.375% to 7.150%. The inflation rate was reduced from 2.75% to 2.50% in fiscal year 2019-2020.

From fiscal year June 30, 2020 to June 30, 2021: There were no changes in assumptions.

From fiscal year June 30, 2021 to June 30, 2022: There were no changes in assumptions.

From fiscal year June 30, 2022 to June 30, 2023: In fiscal year 2022-2023, the financial reporting discount rate was reduced from 7.150% to 6.900%.

¹ Historical information is presented only for measurement periods after GASB 68 implementation.

CITY OF PLACENTIA
SCHEDULE OF THE CITY'S PROPORTIONATE SHARE OF THE NET PENSION LIABILITIES AND RELATED RATIOS --
SAFETY PLAN
LAST TEN FISCAL YEARS
YEAR ENDED JUNE 30, 2023

Measurement Period, Year Ended ¹	6/30/2022	6/30/2021	6/30/2020	6/30/2019	6/30/2018	6/30/2017	6/30/2016	6/30/2015	6/30/2014
Plan's Proportion of the Net Pension Liability	0.04235%	-0.41630%	0.44230%	0.26351%	0.27222%	0.27242%	0.28572%	0.30267%	0.30596%
Plan's Proportionate Share of the Net Pension (Asset) Liability	\$ (2,910,326)	\$ 29,467,303	\$ 29,467,303	\$ 27,002,144	\$ 26,231,540	\$ 27,017,047	\$ 24,723,412	\$ 20,774,757	\$ 19,038,500
Plan's Covered Payroll	\$ 5,428,571	\$ 5,414,606	\$ 4,822,533	\$ 4,385,233	\$ 4,383,655	\$ 4,193,517	\$ 4,142,921	\$ 4,074,947	\$ 4,323,789
Plan's Proportionate Share of the Net Pension Liability as a Percentage of Covered Payroll	-53.61%	544.22%	611.03%	653.79%	654.18%	644.26%	596.76%	509.82%	440.32%
Plan's Fiduciary Net Position	\$ 104,039,873	\$ 69,454,497	\$ 69,454,497	\$ 69,385,418	\$ 65,913,238	\$ 62,459,293	\$ 58,150,629	\$ 60,121,518	\$ 61,484,214
Plan's Fiduciary Net Position as a Percentage of the Total Pension Liability	102.88%	70.21%	70.21%	71.99%	71.53%	69.81%	70.17%	74.32%	76.36%
Plan's Proportionate Share of Aggregate Employer Contributions	\$ 6,941,085	\$ 6,061,344	\$ 2,517,884	\$ 2,108,590	\$ 3,034,432	\$ 2,753,462	\$ 2,568,441	\$ 2,175,167	\$ 2,157,763

Notes to Schedule:

Benefit Changes:

There were no changes in benefits.

Changes in Assumptions:

From fiscal year June 30, 2015 to June 30, 2016:

GASB 68, paragraph 68 states that the long-term expected rate of return should be determined net of pension plan investment expense but without reduction for pension plan administrative expense. The discount rate of 7.50% used for the June 30, 2014 measurement date was net of administrative expenses. The discount rate of 7.65% used for the June 30, 2015 measurement date is without reduction of pension plan administrative expense.

From fiscal year June 30, 2016 to June 30, 2017: There were no changes in assumptions.

From fiscal year June 30, 2017 to June 30, 2018:

In fiscal year 2017-2018, the financial reporting discount rate was reduced from 7.65% to 7.15%. Deferred outflows of resources and deferred inflows of resources for changes of assumptions represent the unamortized portion of this assumption change and the unamortized portion of the changes of assumptions related to prior measurement periods.

From fiscal year June 30, 2018 to June 30, 2019:

In 2018, demographic assumptions and inflation rate were changed in accordance to the CalPERS Experience Study and Review of Actuarial Assumptions December 2017. There were no changes in the discount rate.

From fiscal year June 30, 2019 to June 30, 2020:

In fiscal year 2019-2020, the financial reporting discount rate was reduced from 7.375% to 7.150%. The inflation rate was reduced from 2.75% to 2.50% in fiscal year 2019-2020.

From fiscal year June 30, 2020 to June 30, 2021: There were no changes in assumptions.

From fiscal year June 30, 2021 to June 30, 2022: There were no changes in assumptions.

From fiscal year June 30, 2022 to June 30, 2023: In fiscal year 2022-2023, the financial reporting discount rate was reduced from 7.150% to 6.900%.

¹Historical information is presented only for measurement periods after GASB 68 implementation.

**CITY OF PLACENTIA
SCHEDULE OF CITY'S PENSION CONTRIBUTIONS -
MISCELLANEOUS PLAN
LAST TEN FISCAL YEARS
YEAR ENDED JUNE 30, 2023**

Fiscal Year ¹	2022-23	2021-22	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16	2014-15
Contractually Determined Contribution (Actuarially Determined)	\$ 710,758	\$ 589,881	\$ 1,516,621	\$ 1,383,994	\$ 1,139,534	\$ 932,993	\$ 785,438	\$ 667,441	\$ 383,155
Contributions in Relation to the Actuarially Determined Contributions	(710,758)	(589,881)	(17,663,643)	(1,383,994)	(1,139,534)	(932,993)	(785,438)	(667,441)	(383,155)
Contribution Deficiency (Excess)	\$ -	\$ -	\$ (16,147,022)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Covered Payroll	\$ 8,115,390	\$ 7,062,718	\$ 6,733,121	\$ 5,725,763	\$ 5,027,138	\$ 4,966,210	\$ 4,171,235	\$ 4,140,888	\$ 3,220,454
Contributions as a Percentage of Covered Payroll	8.76%	8.35%	262.34%	31.07%	26.35%	22.22%	19.27%	16.12%	11.90%

Notes to Schedule:

Valuation Date

Methods and Assumptions Used to Determine

Contribution Rates:

Actuarial Cost Method
Amortization Method
Asset Valuation Method

Inflation
Salary Increases
Investment Rate of Return
Retirement Age
Mortality

	6/30/2021	6/30/2020	6/30/2019	6/30/2018	6/30/2017	6/30/2016	6/30/2015	6/30/2014	6/30/2013
Entry age	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
Fair Value	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
Entry age	(4)	(4)	(4)	(4)	(4)	(4)	(4)	(4)	(4)
Fair Value	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(5)
Entry age	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
Fair Value	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
Entry age	(4)	(4)	(4)	(4)	(4)	(4)	(4)	(4)	(4)
Fair Value	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(5)
Market Method									
Smoothed									
2.30%	2.50%	2.50%	2.50%	2.75%	2.75%	2.75%	2.75%	2.75%	2.75%
(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)
6.9%	7.150%	7.150%	7.150%	7.375%	7.50%	7.50%	7.50%	7.50%	7.50%
(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)
(4)	(4)	(4)	(4)	(4)	(4)	(4)	(4)	(4)	(4)
(5)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(5)

(1) Level percentage of payroll, closed
(2) Depending on age, service, and type of employment
(3) Net of pension plan investment expense, including inflation
(4) 50 for all plans with the exception of 52 for Miscellaneous PEPPRA 2%@62**
(5) Mortality assumptions are based on mortality rates resulting from the most recent CalPERS Experience Study adopted by the CalPERS Board.

¹ Historical information is presented only for measurement periods after GASB 68 implementation.

**CITY OF PLACENTIA
SCHEDULE OF CITY'S PENSION CONTRIBUTIONS –
SAFETY PLAN
LAST TEN FISCAL YEARS
YEAR ENDED JUNE 30, 2023**

Fiscal Year	2022-23	2021-22	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16	2014-15 ¹
Contractually Determined Contribution (Actuarially Determined) Contributions in Relation to the Actuarially Determined Contributions	\$ 1,095,286 (1,095,286)	\$ 1,015,425 (1,015,425)	\$ 2,561,365 (30,597,527)	\$ 2,519,683 (2,519,683)	\$ 2,108,590 (2,108,590)	\$ 3,034,432 (3,034,432)	\$ 2,753,462 (2,753,462)	\$ 2,568,441 (2,568,441)	\$ 2,175,167 (2,175,167)
Contribution Deficiency (Excess)	\$ -	\$ -	\$ (28,036,162)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Covered Payroll	\$ 5,760,486	\$ 5,428,571	\$ 5,414,606	\$ 4,822,533	\$ 4,385,233	\$ 4,383,655	\$ 4,193,517	\$ 4,142,921	\$ 4,074,947
Contributions as a Percentage of Covered Payroll	19.01%	18.71%	565.09%	52.25%	48.08%	69.22%	65.66%	62.00%	53.38%

Notes to Schedule:

Valuation Date: 6/30/2021, 6/30/2020, 6/30/2019, 6/30/2018, 6/30/2017, 6/30/2016, 6/30/2015, 6/30/2014, 6/30/2013

Methods and Assumptions Used to Determine

Contribution Rates:

Actuarial Cost Method
Amortization Method
Asset Valuation Method

	2022-23	2021-22	2020-21	2019-20	2018-19	2017-18	2016-17	2015-16	2014-15 ¹
Inflation	2.30%								
Salary Increases	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)
Investment Rate of Return	6.9% (3)	7.150% (3)	7.150% (3)	7.150% (3)	7.375% (3)	7.50% (3)	7.50% (3)	7.50% (3)	7.50% (3)
Retirement Age	(4)	(4)	(4)	(4)	(4)	(4)	(4)	(4)	(4)
Mortality	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(5)	(5)
	Entry age (1)								
	Fair Value	15 Year							
									Smoothed
									Market Method

(1) Level percentage of payroll, closed
(2) Depending on age, service, and type of employment
(3) Net of pension plan investment expense, including inflation
(4) 50 for all plans with the exception of 52 for Miscellaneous PEPPRA 2%@62**
(5) Mortality assumptions are based on mortality rates resulting from the most recent CalPERS Experience Study adopted by the CalPERS Board.

¹ Historical information is presented only for measurement periods after GASB 68 implementation.

**CITY OF PLACENTIA
SCHEDULE OF CHANGES IN NET OPEB LIABILITY AND RELATED RATIOS
LAST TEN FISCAL YEARS
YEAR ENDED JUNE 30, 2023**

Measurement Period, Year Ending: ¹	6/30/2022	6/30/2021	6/30/2020	6/30/2019	6/30/2018	6/30/2017
Total OPEB Liability:						
Service Cost	\$ 491,712	\$ 532,568	\$ 359,454	\$ 542,976	\$ 569,606	\$ 675,000
Interest	536,526	691,435	919,735	1,092,405	1,032,870	899,000
Changes of Benefit Terms	-	-	-	-	-	-
Differences Between Expected and Actual Experience	(2,064,492)	(4,989,665)	-	(2,606,242)	-	-
Changes of Assumptions	(4,427,399)	(1,506,167)	4,699,117	332,593	(1,089,486)	(3,058,000)
Benefit Payments, Including Refunds of Member Contributions	(1,132,073)	(1,143,510)	(1,142,314)	(1,112,888)	(1,107,000)	(1,116,000)
Net change in Total OPEB Liability	(6,595,726)	(6,415,339)	4,835,992	(1,751,156)	(594,010)	(2,600,000)
Total OPEB Liability - Beginning	24,910,487	31,325,826	26,489,834	28,240,990	28,835,000	31,435,000
Total OPEB Liability - Ending (a)	\$ 18,314,761	\$ 24,910,487	\$ 31,325,826	\$ 26,489,834	\$ 28,240,990	\$ 28,835,000
OPEB Fiduciary Net Position:						
Contributions - Employer	\$ 1,132,073	\$ 1,146,160	\$ 1,146,160	\$ 1,142,314	\$ 1,112,888	\$ 1,116,000
Net Investment Income	-	-	-	-	-	-
Benefit Payments, Including Refunds of Member Contributions	(1,132,073)	(1,146,160)	(1,146,160)	(1,142,314)	(1,112,888)	(1,116,000)
Administrative Expense	-	-	-	-	-	-
Net Change in Plan Fiduciary Net Position	-	-	-	-	-	-
Plan Fiduciary Net Position - Beginning	-	-	-	-	-	-
Plan Fiduciary Net Position - Ending (b)	-	-	-	-	-	-
Plan Net OPEB Liability - Ending (a) - (b)	\$ 18,314,761	\$ 24,910,487	\$ 31,325,826	\$ 26,489,834	\$ 28,240,990	\$ 28,835,000
Plan Fiduciary Net Position as a Percentage of the Total OPEB Liability	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Covered-Employee Payroll	\$ 17,448,843	\$ 13,993,405	\$ 12,286,189	\$ 11,810,189	\$ 11,466,203	\$ 9,367,000
Plan Net OPEB Liability as a Percentage of Covered Payroll	0%	178%	255%	224%	239%	308%

Notes to Schedule:

For the June 30, 2022, measurement date, the discount rate was updated based on the municipal bond rate as of the measurement date.

There are no assets accumulated in a trust that meet the criteria to pay related benefits for the OPEB plan.

¹ Historical information is only presented for measurement periods after GASB 75 implementation.

CITY OF PLACENTIA
SCHEDULE OF CITY'S OPEB CONTRIBUTIONS
LAST TEN FISCAL YEARS
YEAR ENDED JUNE 30, 2023

Fiscal Year ¹	2022-23	2021-22	2020-21	2019-20	2018-19	2017-18
Actuarially Determined Contribution	\$ 1,093,319	\$ 1,132,073	\$ 1,146,160	\$ 1,142,314	\$ 1,112,888	\$ 1,107,000
Contributions in Relation to the Actuarially Determined Contribution	(2,800,144)	(1,132,073)	(1,146,160)	(1,142,314)	(1,112,888)	(1,107,000)
Contribution Deficiency (Excess)	\$ (1,706,825)	\$ -	\$ -	\$ -	\$ -	\$ -
Covered Payroll	\$ 18,881,076	\$ 17,448,843	\$ 13,993,405	\$ 12,286,189	\$ 11,810,189	\$ 11,466,203
Contributions as a Percentage of Covered Payroll	14.83%	6.49%	8.19%	9.30%	9.42%	9.65%

Notes to Schedule:

Valuation Date	6/30/2022	6/30/2021	6/30/2020	6/30/2019	6/30/2017	6/30/2017
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Methods and Assumptions Used to Determine

Contribution Rates:	Entry Age Normal
Actuarial Cost Method	Level Percentage of Payroll
Amortization Method/Period	2.30% Annually
Inflation	Aggregate 2.80% Annually, Merit - CalPERS 2000-2019 Experience Study
Salary Increases	2.80%
Payroll Growth	3.54% (Bond Buyer 20-Bond Index)
Discount Rate	CalPERS Experience Study 2000-2019
Mortality, Retirement, Disability, and Termination	Post-retirement mortality projected fully generational with Scale MP-2021
Mortality Improvement	

¹ Historical information is only presented for measurement periods after GASB 75 implementation.

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SUPPLEMENTARY INFORMATION

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CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
DEBT SERVICE FUND (MAJOR FUND)
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Investment Earnings	\$ -	\$ -	\$ 149,405	\$ 149,405
Total Revenues	-	-	149,405	149,405
EXPENDITURES				
Debt Service:				
Principal Retirement	1,500,000	1,500,000	1,502,500	(2,500)
Interest and Fiscal Charges	2,008,250	2,008,250	2,005,497	2,753
Total Expenditures	3,508,250	3,508,250	3,507,997	253
REVENUE OVER (UNDER) EXPENDITURES	(3,508,250)	(3,508,250)	(3,358,592)	149,658
OTHER FINANCING SOURCES				
Transfers In	37,500	37,500	3,505,634	3,468,134
Transfers Out	-	-	(2,456,825)	(2,456,825)
Total Other Financing Sources	37,500	37,500	1,048,809	1,011,309
NET CHANGE IN FUND BALANCE	<u>\$ (3,470,750)</u>	<u>\$ (3,470,750)</u>	(2,309,783)	<u>\$ 1,160,967</u>
Fund Balance - Beginning of Year			6,463,492	
FUND BALANCE - END OF YEAR			<u>\$ 4,153,709</u>	

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NONMAJOR GOVERNMENTAL FUNDS

Miscellaneous Grants Special Revenue Fund – to account for federal, state, county, or other grants received which are not otherwise separately accounted for in other funds.

Park Development Special Revenue Fund – to account for in lieu fees charged to developers on a per unit basis for park development and rehabilitation.

Street Lighting Special Revenue Fund – to account for funds received from special assessments on property owners to provide street lighting in areas of the City not covered by the County lighting district.

Measure M Special Revenue Fund – to account for funds received by the City as a result of the voter-approved ballot measure in 1990 and extended by voter approval in 2006 to increase sales tax by ½% in Orange County to fund transportation projects.

Storm Drain Construction Special Revenue Fund – to account for funds restricted by state law to be spent on storm drain construction, which are received from acreage fees placed on developers at the time of development. The City is divided into eight storm drain areas and funds can be expended only within the area in which funds are collected.

Thoroughfare Construction Special Revenue Fund – to account for funds restricted by City ordinance to be spent for traffic signal, bridge, and culvert construction, which are received from acreage fees placed on developers at the time of development.

Asset Seizure Special Revenue Fund – to account for monies seized from criminal activities. Revenues are restricted for use in law enforcement.

Traffic Offender Special Revenue Fund – to account for revenue generated from driving under the influence (DUI) administrative impound fees that are restricted to be spent on traffic enforcement activities, including, but not limited to, personnel, training, and equipment costs.

Supplemental Law Enforcement Special Revenue Fund – to account for the receipts and expenditures of funds resulting from the Citizen's Option for Public Safety (COPS) program, a state funded program, which are restricted for front line municipal police services.

Air Quality Special Revenue Fund – to account for the City's portion of motor vehicle registration fees collected pursuant to AB2766 passed during the 1990 state legislative session. This fee was levied to fund programs to reduce air pollution from mobile sources, such as cars, trucks, and buses.

Landscape Maintenance District 92-1 Special Revenue Fund – to account for benefit assessments levied under the Landscaping and Lighting Act of 1972, restricted for maintenance, operation, and administration of landscape improvements in certain areas of the City.

Housing and Community Development Special Revenue Fund – to account for U.S. Housing and Community Development Department grants requiring segregated fund accounting, such as the Community Development Block Grant program.

NONMAJOR GOVERNMENTAL FUNDS (CONTINUED)

Gasoline Tax Special Revenue Fund – to account for receipts and expenditures of money apportioned under Streets and Highways Code Sections 2103, 2105, 2106, 2107, and 2107.5 of the state of California. These funds are earmarked for maintenance, rehabilitation, or improvement of public streets.

Sewer Construction Special Revenue Fund – to account for funds restricted by state law to be spent on sewer construction, which are received from acreage fees placed on developers at the time of development.

PEG Special Revenue Fund – to account for a portion of funds received from cable television franchise fees that are restricted for use for Public, Educational, and Governmental (PEG) access channels and related programming.

Affordable Housing in Lieu Fund – to account for the receipt and expenditure of developer fees restricted for affordable housing purposes.

SB1 Gas Tax Fund – to account for the receipts and expenditures of Road Maintenance and Rehabilitation Account (RMRA) funds resulting from the Road Repair and Accountability Act of 2017 (SB 1). Funds are restricted for maintenance, rehabilitation or improvement of streets, freeways, bridges, and other transit related improvements.

North Orange County Public Safety Grant Fund – to account for the receipts and expenditures of the North Orange County Public Safety Task Force (NOC) grant funds to the City. Funds are restricted to be used for law enforcement activities, including, but not limited to, pertaining to violence prevention, intervention, and suppression activities.

Community Based Transitional Housing Grant Fund – to account for the receipts and expenditures of the Community-Based Transitional Housing Program Grant awarded by the state of California Department of Finance. Funds are restricted to be used to provide transitional support housing that provides treatment and reentry programming to individuals who will benefit from those services.

TOD Impact Fee Special Revenue Fund – to account for the receipts and expenditures of new development impact on the City's sewer collection system in the City's Transit-Oriented Development Zone (TOD). Funds are restricted within the TOD project area, including, but not limited to acquisition, financing, construction, and reconstruction of sanitary or sewer facilities and infrastructure in the TOD.

Placentia Regional Navigation Center Special Revenue Fund – to account for the receipts and expenditures related to the construction and operation of the Placentia Regional Navigation Center. Revenues include the Homeless Emergency Aid Program (HEAP) Grant and SB2 funds. Future revenue sources will include reimbursements from the North Orange County Cities.

General Plan Update Fee Fund – to account for the accumulation of General Plan update fees that are charged on building permits. Expenditures are restricted to update the City General Plan or other specific plans.

Technology Impact Fee Fund – to account for the accumulation of technology fees charged on building permits. Expenditures are restricted for the acquisition and construction of technology improvements.

NONMAJOR GOVERNMENTAL FUNDS (CONTINUED)

Housing Successor Fund – to account for the residual balance of the former low- and moderate-income housing fund of the former Placentia Redevelopment Agency, and revenues and expenditures related to such housing projects and programs.

Orangethorpe Corridor Fund – to account for financing and construction of all rail projects within the boundaries of the City.

Cal Recycle Grant Fund – to account for the receipts and expenditures related to the funding received from CalRecycle grants related to recycling and material diversion programs.

Enhanced Infrastructure Financing District (EIFD) – to account for revenue and expenditures for the EIFD established with the County of Orange. The purpose of the EIFD is to finance public capital facilities or other specified projects of community-wide significance that provide benefits to the district or the surrounding community.

Fire Impact Fee Fund – to account for revenues and expenditures associated with new development within Placentia for fire protection-related services. The purpose of the fire impact fee is to fund the cost of fire protection and emergency response facilities, apparatus, and equipment attributable to new residential and nonresidential development in the City. The fire impact fee will ensure that new development will not burden existing development with the cost of expanded facilities, apparatus, and equipment required to accommodate growth as it occurs within the City.

Animal Shelter Impact Fee Fund – to account for the revenues and expenditures associated with the cost of animal shelter facilities for new residential development in the City. The animal shelter impact fee will ensure that new development will not burden existing development with the cost of expanded animal shelter facilities required to accommodate growth as it occurs within the City.

Opioid Settlement Fund – to account for the distribution of monies received from the California Opioid Settlement Funds. Expenditures are restricted for opioid remediation activities focused on prevention, intervention, harm reduction, treatment, and recovery services.

City Capital Projects Fund – to account for and report financial resources that are restricted, committed, or assigned for the acquisition or construction of major capital facilities within the boundaries of the City.

Gas Tax Debt Service Fund – to account for the receipt and expenditure of gas tax revenues pledged for the payment of debt service on debt payable from Gas Tax proceeds.

**CITY OF PLACENTIA
COMBINING BALANCE SHEET
NONMAJOR GOVERNMENTAL FUNDS
JUNE 30, 2023**

Special Revenue Funds

	Miscellaneous Grants	Park Development	Street Lighting	Measure M	Storm Drain Construction	Thoroughfare Construction	Asset Seizure
Cash and Investments	\$ 336,928	\$ 20,461	\$ 57,102	\$ 413,129	\$ 530	\$ 4,805	\$ 1,384,732
Receivables:							
Accounts	96,390	-	910	117,640	-	-	-
Grants	334,003	-	-	-	-	-	-
Accrued Interest	-	-	-	-	-	-	-
Loans and Notes	-	-	-	-	-	-	-
Leases	-	-	-	-	-	-	250
Prepaid Items	-	-	-	-	-	-	-
Land Held for Resale	-	-	-	-	-	-	-
Total Assets	\$ 767,321	\$ 20,461	\$ 58,012	\$ 530,769	\$ 530	\$ 4,805	\$ 1,384,982

ASSETS

Cash and Investments
Receivables:
 Accounts
 Grants
 Accrued Interest
 Loans and Notes
 Leases
 Prepaid Items
 Land Held for Resale

Total Assets

LIABILITIES, DEFERRED INFLOWS OF RESOURCES, AND FUND BALANCES

LIABILITIES

Accounts Payable
Accrued Liabilities
Retentions Payable
Due to Other Funds
Unearned Revenue
Total Liabilities

DEFERRED INFLOWS OF RESOURCES

Leases
Unavailable Revenues
Total Deferred Inflows of Resources

FUND BALANCES

Restricted
Unassigned (Deficit)
Total Fund Balances

Total Liabilities, Deferred Inflows of Resources, and Fund Balances

	\$ 3,779	\$ -	\$ 58,012	\$ 3,504	\$ -	\$ -	\$ 3,538
	-	-	-	-	-	-	-
	-	-	-	-	-	-	-
	-	-	-	-	-	-	-
	500,000	-	-	-	-	-	-
	503,779	-	58,012	3,504	-	-	3,538
	-	-	-	-	-	-	-
	-	-	-	-	-	-	-
	334,003	-	-	-	-	-	-
	334,003	-	-	-	-	-	-
	-	20,461	-	527,265	530	4,805	1,381,444
	(70,461)	-	-	-	-	-	-
	(70,461)	20,461	-	527,265	530	4,805	1,381,444
	\$ 767,321	\$ 20,461	\$ 58,012	\$ 530,769	\$ 530	\$ 4,805	\$ 1,384,982

CITY OF PLACENTIA
COMBINING BALANCE SHEET (CONTINUED)
NONMAJOR GOVERNMENTAL FUNDS
JUNE 30, 2023

	Special Revenue Funds						
	Traffic Offender	Supplemental Law Enforcement	Air Quality	Maintenance District 92-1	Housing and Community Development	Gasoline Tax	Sewer Construction
Cash and Investments	\$ 4,625	\$ 229,435	\$ 272,664	\$ 28,464	\$ 4,898	\$ -	\$ -
Receivables:							
Accounts	1,126	-	17,077	3,807	384,767	115,311	-
Grants	-	-	-	-	-	-	-
Accrued Interest	-	-	-	-	-	-	-
Loans and Notes	-	-	-	-	-	-	-
Leases	-	-	-	-	-	-	-
Prepaid Items	-	-	-	-	-	-	-
Land Held for Resale	-	-	-	-	-	-	-
Total Assets	\$ 5,751	\$ 229,435	\$ 289,741	\$ 32,271	\$ 389,665	\$ 115,311	\$ -

LIABILITIES, DEFERRED INFLOWS OF RESOURCES, AND FUND BALANCES

LIABILITIES							
Accounts Payable	\$ -	\$ -	\$ 876	\$ 39,594	\$ -	\$ 38,006	\$ 3,447
Accrued Liabilities	-	-	-	2,152	-	-	1,938
Retentions Payable	-	-	-	-	-	-	-
Due to Other Funds	-	-	-	737	633,111	22,006	94,843
Unearned Revenue	-	-	-	-	-	-	-
Total Liabilities	-	-	\$ 876	\$ 42,483	\$ 633,111	\$ 60,012	\$ 100,228
DEFERRED INFLOWS OF RESOURCES							
Leases	-	-	-	-	-	-	-
Unavailable Revenues	-	-	-	-	293,953	-	-
Total Deferred Inflows of Resources	-	-	-	-	\$ 293,953	-	-
FUND BALANCES							
Restricted	5,751	229,435	288,865	-	-	55,299	-
Unassigned (Deficit)	-	-	-	(10,212)	(537,399)	-	(100,228)
Total Fund Balances	\$ 5,751	\$ 229,435	\$ 288,865	\$ (10,212)	\$ (537,399)	\$ 55,299	\$ (100,228)
Total Liabilities, Deferred Inflows of Resources, and Fund Balances	\$ 5,751	\$ 229,435	\$ 289,741	\$ 32,271	\$ 389,665	\$ 115,311	\$ -

**CITY OF PLACENTIA
COMBINING BALANCE SHEET (CONTINUED)
NONMAJOR GOVERNMENTAL FUNDS
JUNE 30, 2023**

	Special Revenue Funds						
	Affordable Housing In-Lieu	SB1 Gas Tax	NOC Public Safety Grant	Community Based Transitional Housing Grant	TOD Impact Fee	Placentia Regional Navigation Center	
ASSETS							
Cash and Investments	\$ 41,289	\$ 281,700	\$ 167,691	\$ 75	\$ 2,300,976	\$ -	
Receivables:							
Accounts	2,944	202,621	-	-	-	1,449,063	
Grants	-	-	-	-	-	-	
Accrued Interest	-	-	-	-	38,050	-	
Loans and Notes	-	-	-	-	-	-	
Leases	-	-	-	-	-	-	
Prepaid Items	-	-	-	-	-	-	
Land Held for Resale	-	-	-	-	-	-	
Total Assets	\$ 44,233	\$ 484,321	\$ 167,691	\$ 75	\$ 2,339,026	\$ 1,449,063	

**LIABILITIES, DEFERRED INFLOWS
OF RESOURCES, AND FUND BALANCES**

LIABILITIES							
Accounts Payable	\$ 8	\$ -	\$ 5,447	\$ -	\$ 298,602	\$ 769	
Accrued Liabilities	-	-	1,992	75	-	2,313	
Retentions Payable	-	-	-	-	62,348	-	
Due to Other Funds	-	-	-	-	-	1,955,308	
Unearned Revenue	-	-	83,000	-	-	-	
Total Liabilities	8	-	90,439	75	360,950	1,958,390	
DEFERRED INFLOWS OF RESOURCES							
Leases	-	-	-	-	-	-	
Unavailable Revenues	-	-	-	-	38,050	1,126,598	
Total Deferred Inflows of Resources	-	-	-	-	38,050	1,126,598	
FUND BALANCES							
Restricted	44,225	404	484,321	-	1,940,026	-	
Unassigned (Deficit)	-	-	-	-	-	(1,635,925)	
Total Fund Balances	44,225	404	484,321	-	1,940,026	(1,635,925)	
Total Liabilities, Deferred Inflows of Resources, and Fund Balances	\$ 44,233	\$ 404	\$ 484,321	\$ 75	\$ 2,300,976	\$ 1,449,063	

**CITY OF PLACENTIA
COMBINING BALANCE SHEET (CONTINUED)
NONMAJOR GOVERNMENTAL FUNDS
JUNE 30, 2023**

	Special Revenue Funds							
	General Plan Update Fee	Technology Impact Fee	Housing Successor	Orangethorpe Corridor	Cal Recycle Grant	EIFD	Fire Impact Fee	
ASSETS								
Cash and Investments	\$ 1,121,748	\$ 525,370	\$ 497,975	\$ 168	\$ 23,759	\$ 70,456	\$ -	
Receivables:								
Accounts	-	-	-	-	-	-	-	
Grants	-	-	-	-	-	-	-	
Accrued Interest	-	-	25	-	-	-	-	
Loans and Notes	-	-	548,283	-	-	-	16,433	
Leases	-	-	13,777	-	-	-	-	
Prepaid Items	-	-	-	-	-	-	-	
Land Held for Resale	-	-	1,036,760	-	-	-	-	
Total Assets	\$ 1,121,748	\$ 525,370	\$ 2,096,820	\$ 168	\$ 23,759	\$ 70,456	\$ 16,433	
LIABILITIES, DEFERRED INFLOWS OF RESOURCES, AND FUND BALANCES								
LIABILITIES								
Accounts Payable	\$ 16,743	\$ -	\$ -	\$ 168	\$ 8,910	\$ -	\$ -	
Accrued Liabilities	-	-	-	-	780	-	-	
Retentions Payable	-	-	-	-	-	-	-	
Due to Other Funds	-	-	-	-	-	-	-	
Unearned Revenue	-	-	-	-	13,248	-	-	
Total Liabilities	16,743	-	-	168	22,938	-	-	
DEFERRED INFLOWS OF RESOURCES								
Leases	-	-	13,655	-	-	-	-	
Unavailable Revenues	-	-	10,367	-	-	-	16,433	
Total Deferred Inflows of Resources	-	-	24,022	-	-	-	16,433	
FUND BALANCES								
Restricted	1,105,005	525,370	2,072,798	-	821	70,456	-	
Unassigned (Deficit)	-	-	-	-	-	-	-	
Total Fund Balances	1,105,005	525,370	2,072,798	-	821	70,456	-	
Total Liabilities, Deferred Inflows of Resources, and Fund Balances	\$ 1,121,748	\$ 525,370	\$ 2,096,820	\$ 168	\$ 23,759	\$ 70,456	\$ 16,433	

**CITY OF PLACENTIA
COMBINING BALANCE SHEET (CONTINUED)
NONMAJOR GOVERNMENTAL FUNDS
JUNE 30, 2023**

	Special Revenue Funds		Capital Projects Fund		Debt Service Fund		Total Other Governmental Funds
	Animal Shelter Impact Fee	Opioid Settlement	City Capital Projects	Gas Tax			
\$	-	\$ 13,435	\$ -	\$ 83,541	\$	7,886,360	
Accounts	-	426,872	-	-	-	2,818,528	
Grants	-	-	1,043,306	-	-	1,377,309	
Accrued Interest	-	-	-	-	-	25	
Loans and Notes	16,433	-	-	-	-	619,199	
Leases	-	-	-	-	-	13,777	
Prepaid Items	-	-	-	-	-	250	
Land Held for Resale	-	-	-	-	-	1,036,760	
Total Assets	\$ 16,433	\$ 440,307	\$ 1,043,306	\$ 83,541	\$	13,752,208	

ASSETS

Cash and Investments
Receivables:
Accounts
Grants
Accrued Interest
Loans and Notes
Leases
Prepaid Items
Land Held for Resale
Total Assets

LIABILITIES, DEFERRED INFLOWS OF RESOURCES, AND FUND BALANCES

\$	-	\$ -	\$ 195,494	\$ -	\$	676,897
Accounts Payable	-	-	-	-	-	9,250
Accrued Liabilities	-	-	260,399	-	-	322,747
Retentions Payable	-	-	566,011	-	-	3,272,016
Due to Other Funds	-	-	-	-	-	596,248
Unearned Revenue	-	-	1,021,904	-	-	4,877,158
Total Liabilities	-	-	1,021,904	-	-	9,048,011
Deferred Inflows of Resources	-	-	-	-	-	13,655
Leases	-	-	-	-	-	2,506,458
Unavailable Revenues	16,433	426,872	243,749	-	-	2,520,113
Total Deferred Inflows of Resources	16,433	426,872	243,749	-	-	5,049,226
FUND BALANCES	-	13,435	-	83,541	-	8,931,509
Restricted	-	-	(222,347)	-	-	(2,576,572)
Unassigned (Deficit)	-	13,435	(222,347)	83,541	-	6,354,937
Total Fund Balances	-	13,435	(222,347)	83,541	-	4,759,874
Total Liabilities, Deferred Inflows of Resources, and Fund Balances	\$ 16,433	\$ 440,307	\$ 1,043,306	\$ 83,541	\$	13,752,208

DEFERRED INFLOWS OF RESOURCES

Leases
Unavailable Revenues
Total Deferred Inflows of Resources

FUND BALANCES

Restricted
Unassigned (Deficit)
Total Fund Balances
Total Liabilities, Deferred Inflows of Resources, and Fund Balances

CITY OF PLACENTIA
COMBINING STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES
NONMAJOR GOVERNMENTAL FUNDS
YEAR ENDED JUNE 30, 2023

	Special Revenue Funds						
	Miscellaneous Grants	Park Development	Street Lighting	Measure M	Storm Drain Construction	Thoroughfare Construction	Asset Seizure
REVENUES							
Intergovernmental	\$ 1,097,219	\$ -	\$ -	\$ 1,310,768	\$ -	\$ -	\$ -
Fines and Forfeitures	-	-	-	-	-	-	1,319,603
Investment Earnings	-	268	-	7,661	-	53	5,625
Charges for Services	-	-	135,201	-	-	-	-
Lease Revenue	-	-	-	-	-	-	-
Miscellaneous	-	-	-	-	-	-	-
Total Revenues	1,097,219	268	135,201	1,318,429	-	53	1,325,228
EXPENDITURES							
Current:							
General Government	-	-	-	-	-	-	-
Public Safety	312,214	-	-	-	-	-	81,996
Public Works	-	-	552,355	-	-	-	-
Community Development	-	-	-	3,983	-	-	-
Community Services	4,847	-	-	-	-	-	-
Capital Outlay	631,481	-	-	1,106,062	-	-	71,920
Debt Service:							
Principal Retirement	-	-	-	413,344	-	-	-
Interest and Fiscal Charges	-	-	-	47,588	-	-	-
Total Expenditures	948,542	-	552,355	1,570,977	-	-	153,916
REVENUES OVER (UNDER) EXPENDITURES	148,677	268	(417,154)	(252,548)	-	53	1,171,312
OTHER FINANCING SOURCES (USES)							
Issuance of Debt	-	-	-	-	-	-	-
Transfers In	-	-	417,154	-	-	-	-
Transfers Out	-	-	-	-	-	-	-
Total Other Financing Sources (Uses)	-	-	417,154	-	-	-	-
NET CHANGES IN FUND BALANCES	148,677	268	-	(252,548)	-	53	1,171,312
Fund Balances - Beginning of Year	(219,138)	20,193	-	779,813	530	4,752	210,132
FUND BALANCES - END OF YEAR	\$ (70,461)	\$ 20,461	\$ -	\$ 527,265	\$ 530	\$ 4,805	\$ 1,381,444

**CITY OF PLACENTIA
 COMBINING STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES (CONTINUED)
 NONMAJOR GOVERNMENTAL FUNDS
 YEAR ENDED JUNE 30, 2023**

	Special Revenue Funds						
	Traffic Offender	Supplemental Law Enforcement	Air Quality	Landscape Maintenance District 92-1	Housing and Community Development	Gasoline Tax	Sewer Construction
REVENUES							
Intergovernmental	\$ -	\$ 165,271	\$ 84,423	\$ -	\$ 518,363	\$ 1,316,519	\$ -
Fines and Forfeitures	-	-	-	-	-	-	-
Investment Earnings	54	3,697	3,054	-	-	3,857	-
Charges for Services	-	-	-	450,873	-	-	-
Lease Revenue	-	-	-	-	-	-	-
Miscellaneous	-	-	-	-	-	-	-
Total Revenues	54	168,968	87,477	450,873	518,363	1,320,376	-
EXPENDITURES							
Current:							
General Government	-	-	-	-	-	-	-
Public Safety	-	-	-	-	-	-	-
Public Works	-	-	-	390,469	-	861,128	101,164
Community Development	-	-	997	-	404,249	-	-
Community Services	-	-	-	-	-	-	-
Capital Outlay	-	-	-	-	1,650	-	21,083
Debt Service:							
Principal Retirement	-	-	-	-	-	-	-
Interest and Fiscal Charges	-	-	-	-	-	-	-
Total Expenditures	-	-	997	390,469	405,899	861,128	122,247
REVENUES OVER (UNDER) EXPENDITURES	54	168,968	86,480	60,404	112,464	459,248	(122,247)
OTHER FINANCING SOURCES (USES)							
Issuance of Debt	-	-	-	-	-	-	-
Transfers In	-	-	-	-	-	-	-
Transfers Out	-	(153,689)	-	-	-	(404,450)	-
Total Other Financing Sources (Uses)	-	(153,689)	-	-	-	(404,450)	-
NET CHANGES IN FUND BALANCES	54	15,279	86,480	60,404	112,464	54,798	(122,247)
Fund Balances - Beginning of Year	5,697	214,156	202,385	(70,616)	(649,863)	501	22,019
FUND BALANCES - END OF YEAR	\$ 5,751	\$ 229,435	\$ 288,865	\$ (10,212)	\$ (537,399)	\$ 55,299	\$ (100,228)

CITY OF PLACENTIA
COMBINING STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES (CONTINUED)
NONMAJOR GOVERNMENTAL FUNDS
YEAR ENDED JUNE 30, 2023

	Special Revenue Funds										
	PEG	Affordable Housing In-Lieu	SB1 Gas Tax	NOC Public Safety Grant	Community Based Transitional Housing Grant	TOD Impact Fee	Placentia Regional Navigation Center				
REVENUES											
Intergovernmental	\$ -	\$ -	\$ 1,156,315	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,663,929
Fines and Forfeitures	-	-	-	-	-	-	-	-	-	-	-
Investment Earnings	161	268	8,840	3,536	-	41,005	-	-	-	-	-
Charges for Services	64,371	-	-	-	-	-	-	-	-	-	-
Lease Revenue	-	-	-	-	-	-	-	-	-	-	-
Miscellaneous	-	-	-	-	-	-	-	-	-	-	-
Total Revenues	64,532	268	1,165,155	3,536	-	41,005	-	-	-	41,005	1,663,929
EXPENDITURES											
Current:											
General Government	17,793	-	-	-	-	-	-	-	-	-	-
Public Safety	-	-	-	216,704	-	-	-	-	-	-	2,091,109
Public Works	-	-	-	-	-	-	-	-	-	-	-
Community Development	-	36,691	-	-	-	-	-	-	-	-	-
Community Services	-	-	-	-	-	-	-	-	-	-	-
Capital Outlay	5,424	-	1,506,984	-	-	1,496,986	-	-	-	-	-
Debt Service:											
Principal Retirement	-	-	-	-	-	-	-	-	-	-	-
Interest and Fiscal Charges	-	-	-	-	-	-	-	-	-	-	-
Total Expenditures	23,217	36,691	1,506,984	216,704	-	1,496,986	-	-	-	1,496,986	2,091,109
REVENUES OVER (UNDER) EXPENDITURES	41,315	(36,423)	(341,829)	(213,168)	-	(1,455,981)	-	-	-	(1,455,981)	(427,180)
OTHER FINANCING SOURCES (USES)											
Issuance of Debt	-	-	-	-	-	-	-	-	-	-	-
Transfers In	-	-	-	-	-	-	-	-	-	-	-
Transfers Out	-	-	-	-	-	-	-	-	-	-	-
Total Other Financing Sources (Uses)	-	-	-	-	-	-	-	-	-	-	-
NET CHANGES IN FUND BALANCES	41,315	(36,423)	(341,829)	(213,168)	-	(1,455,981)	-	-	-	(1,455,981)	(427,180)
Fund Balances - Beginning of Year	2,910	36,827	826,150	290,420	-	3,396,007	-	-	-	3,396,007	(1,208,745)
FUND BALANCES - END OF YEAR	\$ 44,225	\$ 404	\$ 484,321	\$ 77,252	\$ -	\$ 1,940,026	\$ -	\$ -	\$ -	\$ 1,940,026	\$ (1,635,925)

**CITY OF PLACENTIA
 COMBINING STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES (CONTINUED)
 NONMAJOR GOVERNMENTAL FUNDS
 YEAR ENDED JUNE 30, 2023**

	Special Revenue Funds						
	General Plan Update Fee	Technology Impact Fee	Housing Successor	Orangethorpe Corridor	Cal Recycle Grant	EIFD	Fire Impact Fee
REVENUES							
Intergovernmental	\$ 33,350	\$ -	\$ -	\$ -	\$ 72,869	\$ 70,348	\$ -
Fines and Forfeitures	-	-	-	-	-	-	-
Investment Earnings	12,644	6,001	-	-	803	108	-
Charges for Services	243,156	129,533	-	-	-	-	-
Lease Revenue	-	-	147	-	-	-	-
Miscellaneous	-	-	102,411	-	-	-	-
Total Revenues	289,150	135,534	102,558	-	73,672	70,456	-
EXPENDITURES							
Current:							
General Government	4,091	-	-	-	-	-	-
Public Safety	-	-	-	-	16,869	-	-
Public Works	-	-	-	-	-	-	-
Community Development	-	-	-	-	-	-	-
Community Services	-	-	-	-	-	-	-
Capital Outlay	16,743	-	19,258	-	56,000	-	-
Debt Service:							
Principal Retirement	-	-	-	-	55,000	-	-
Interest and Fiscal Charges	-	-	-	-	-	-	-
Total Expenditures	20,834	-	19,258	-	127,869	-	-
REVENUES OVER (UNDER) EXPENDITURES	268,316	135,534	83,300	-	(54,197)	70,456	-
OTHER FINANCING SOURCES (USES)							
Issuance of Debt	-	-	-	-	55,000	-	-
Transfers In	-	-	-	-	-	-	-
Transfers Out	-	-	-	-	-	-	-
Total Other Financing Sources (Uses)	-	-	-	-	55,000	-	-
NET CHANGES IN FUND BALANCES	268,316	135,534	83,300	-	803	70,456	-
Fund Balances - Beginning of Year	836,689	389,836	1,989,498	-	18	-	-
FUND BALANCES - END OF YEAR	\$ 1,105,005	\$ 525,370	\$ 2,072,798	\$ -	\$ 821	\$ 70,456	\$ -

CITY OF PLACENTIA
COMBINING STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES (CONTINUED)
NONMAJOR GOVERNMENTAL FUNDS
YEAR ENDED JUNE 30, 2023

	Special Revenue Funds		Capital Projects Fund		Debt Service Fund		Total Other Governmental Funds
	Animal Shelter Impact Fee	Opioid Settlement	City Capital Projects	Gas Tax			
REVENUES							
Intergovernmental	\$ -	\$ 13,435	\$ 425,730	\$ -	\$ -	\$ -	\$ 7,928,539
Fines and Forfeitures	-	-	-	-	-	-	1,319,603
Investment Earnings	-	-	-	1,500	-	-	99,135
Charges for Services	-	-	-	-	-	-	1,023,134
Lease Revenue	-	-	-	-	-	-	147
Miscellaneous	-	-	1,191,573	-	-	-	1,293,984
Total Revenues	-	13,435	1,617,303	1,500	-	-	11,664,542
EXPENDITURES							
Current:							
General Government	-	-	-	-	-	-	21,884
Public Safety	-	-	-	-	-	-	2,718,892
Public Works	-	-	-	-	-	-	1,905,116
Community Development	-	-	1,403	-	-	-	447,323
Community Services	-	-	-	-	-	-	4,847
Capital Outlay	-	-	1,230,011	-	-	-	6,163,602
Debt Service:							
Principal Retirement	-	-	-	-	377,783	-	846,127
Interest and Fiscal Charges	-	-	-	-	23,322	-	70,910
Total Expenditures	-	-	1,231,414	-	401,105	-	12,178,701
REVENUES OVER (UNDER) EXPENDITURES	-	13,435	385,889	(399,605)	-	-	(514,159)
OTHER FINANCING SOURCES (USES)							
Issuance of Debt	-	-	-	-	-	-	55,000
Transfers In	-	-	-	404,450	-	-	821,604
Transfers Out	-	-	-	-	-	-	(558,139)
Total Other Financing Sources (Uses)	-	-	-	404,450	-	-	318,465
NET CHANGES IN FUND BALANCES	-	13,435	385,889	4,845	-	-	(195,694)
Fund Balances - Beginning of Year	-	-	(608,236)	78,696	-	-	6,550,631
FUND BALANCES - END OF YEAR	\$ -	\$ 13,435	\$ (222,347)	\$ 83,541	\$ -	\$ -	\$ 6,354,937

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
MISCELLANEOUS GRANTS SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Intergovernmental	\$ 200,000	\$ 3,204,304	\$ 1,097,219	\$ (2,107,085)
Total Revenues	<u>200,000</u>	<u>3,204,304</u>	<u>1,097,219</u>	<u>(2,107,085)</u>
EXPENDITURES				
Current:				
Public Safety	-	881,970	312,214	569,756
Community Services	-	-	4,847	(4,847)
Capital Outlay	200,000	2,126,899	631,481	1,495,418
Total Expenditures	<u>200,000</u>	<u>3,008,869</u>	<u>948,542</u>	<u>2,060,327</u>
NET CHANGE IN FUND BALANCE	<u>\$ -</u>	<u>\$ 195,435</u>	148,677	<u>\$ (4,167,412)</u>
Fund Balance - Beginning of Year			<u>(219,138)</u>	
FUND BALANCE - END OF YEAR			<u>\$ (70,461)</u>	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
STREET LIGHTING SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Charges for Services	\$ 135,286	\$ 135,286	\$ 135,201	\$ (85)
Total Revenues	135,286	135,286	135,201	(85)
EXPENDITURES				
Current:				
Public Works	171,500	171,500	552,355	(380,855)
Total Expenditures	171,500	171,500	552,355	(380,855)
REVENUE OVER (UNDER) EXPENDITURES	(36,214)	(36,214)	(417,154)	(380,940)
OTHER FINANCING SOURCES				
Transfers In	37,500	37,500	417,154	379,654
Total Other Financing Sources	37,500	37,500	417,154	379,654
NET CHANGE IN FUND BALANCE	<u>\$ 1,286</u>	<u>\$ 1,286</u>	-	<u>\$ (1,286)</u>
Fund Balance - Beginning of Year			-	
FUND BALANCE - END OF YEAR			<u>\$ -</u>	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
MEASURE M SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Intergovernmental	\$ 1,046,562	\$ 1,079,202	\$ 1,310,768	\$ 231,566
Investment Income	3,000	3,000	7,661	4,661
Total Revenues	<u>1,049,562</u>	<u>1,082,202</u>	<u>1,318,429</u>	<u>236,227</u>
EXPENDITURES				
Current:				
Community Development	-	32,640	3,983	28,657
Capital Outlay	500,000	1,146,450	1,106,062	40,388
Debt Service:				
Principal Retirement	322,000	322,000	413,344	(91,344)
Interest and Fiscal Charges	32,600	32,600	47,588	(14,988)
Total Expenditures	<u>854,600</u>	<u>1,533,690</u>	<u>1,570,977</u>	<u>(37,287)</u>
NET CHANGE IN FUND BALANCE	<u>\$ 194,962</u>	<u>\$ (451,488)</u>	<u>(252,548)</u>	<u>\$ 198,940</u>
Fund Balance - Beginning of Year			<u>779,813</u>	
FUND BALANCE - END OF YEAR			<u>\$ 527,265</u>	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
THROUGHFARE CONSTRUCTION SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Investment Income	\$ -	\$ -	\$ 53	\$ 53
Total Revenues	<u>-</u>	<u>-</u>	<u>53</u>	<u>53</u>
EXPENDITURES				
Capital Outlay	-	4,172	-	4,172
Total Expenditures	<u>-</u>	<u>4,172</u>	<u>-</u>	<u>4,172</u>
NET CHANGE IN FUND BALANCE	<u>\$ -</u>	<u>\$ (4,172)</u>	53	<u>\$ 4,225</u>
Fund Balance - Beginning of Year			<u>4,752</u>	
FUND BALANCE - END OF YEAR			<u>\$ 4,805</u>	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
ASSET SEIZURE SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Investment Earnings	\$ -	\$ -	\$ 5,625	\$ 5,625
Total Revenues	-	-	1,325,228	1,325,228
EXPENDITURES				
Current:				
Public Safety	-	240,578	81,996	158,582
Capital Outlay	78,600	162,022	71,920	90,102
Total Expenditures	78,600	402,600	153,916	248,684
NET CHANGE IN FUND BALANCE	\$ (78,600)	\$ (402,600)	1,171,312	\$ 1,573,912
Fund Balance - Beginning of Year			210,132	
FUND BALANCE - END OF YEAR			\$ 1,381,444	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
SUPPLEMENTAL LAW ENFORCEMENT SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Intergovernmental	\$ -	\$ -	\$ 165,271	\$ 165,271
Investment Earnings	-	-	3,697	3,697
Total Revenues	-	-	168,968	168,968
OTHER FINANCING SOURCES (USES)				
Transfers Out	(160,000)	(160,000)	(153,689)	6,311
Total Other Financing Sources (Uses)	(160,000)	(160,000)	(153,689)	6,311
NET CHANGE IN FUND BALANCE	<u>\$ (160,000)</u>	<u>\$ (160,000)</u>	15,279	<u>\$ 175,279</u>
Fund Balance - Beginning of Year			<u>214,156</u>	
FUND BALANCE - END OF YEAR			<u>\$ 229,435</u>	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
LANDSCAPE MAINTENANCE DISTRICT 92-1 SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Charges for Services	\$ 450,858	\$ 450,858	\$ 450,873	\$ 15
Total Revenues	450,858	450,858	450,873	15
EXPENDITURES				
Current:				
Public Works	418,400	418,400	390,469	27,931
Total Expenditures	418,400	418,400	390,469	27,931
NET CHANGE IN FUND BALANCE	\$ 32,458	\$ 32,458	60,404	\$ 27,946
Fund Balance - Beginning of Year			(70,616)	
FUND BALANCE - END OF YEAR			\$ (10,212)	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
HOUSING AND COMMUNITY DEVELOPMENT SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Intergovernmental	\$ 339,514	\$ 710,150	\$ 518,363	\$ (191,787)
Total Revenues	<u>339,514</u>	<u>710,150</u>	<u>518,363</u>	<u>(191,787)</u>
EXPENDITURES				
Current:				
Community Development	102,500	444,200	404,249	39,951
Capital Outlay	140,291	159,594	1,650	157,944
Total Expenditures	<u>242,791</u>	<u>603,794</u>	<u>405,899</u>	<u>197,895</u>
REVENUE OVER (UNDER) EXPENDITURES	96,723	106,356	112,464	6,108
OTHER FINANCING SOURCES (USES)				
Transfers Out	<u>(37,723)</u>	<u>(37,723)</u>	-	37,723
Total Other Financing Sources (Uses)	<u>(37,723)</u>	<u>(37,723)</u>	-	<u>37,723</u>
NET CHANGE IN FUND BALANCE	<u>\$ 59,000</u>	<u>\$ 68,633</u>	112,464	<u>\$ 43,831</u>
Fund Balance - Beginning of Year			<u>(649,863)</u>	
FUND BALANCE - END OF YEAR			<u>\$ (537,399)</u>	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
GASOLINE TAX SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Intergovernmental	\$ 1,497,118	\$ 1,497,118	\$ 1,316,519	\$ (180,599)
Investment Earnings	200	200	3,857	3,657
Total Revenues	<u>1,497,318</u>	<u>1,497,318</u>	<u>1,320,376</u>	<u>(176,942)</u>
EXPENDITURES				
Current:				
Public Works	270,715	270,715	861,128	(590,413)
Total expenditures	<u>270,715</u>	<u>270,715</u>	<u>861,128</u>	<u>(590,413)</u>
REVENUE OVER (UNDER) EXPENDITURES	1,226,603	1,226,603	459,248	(767,355)
OTHER FINANCING SOURCES (USES)				
Transfers Out	(404,450)	(404,450)	(404,450)	-
Total Other Financing (Uses)	<u>(404,450)</u>	<u>(404,450)</u>	<u>(404,450)</u>	<u>-</u>
NET CHANGE IN FUND BALANCE	<u>\$ 822,153</u>	<u>\$ 822,153</u>	54,798	<u>\$ (767,355)</u>
Fund Balance - Beginning of Year			<u>501</u>	
FUND BALANCE - END OF YEAR			<u>\$ 55,299</u>	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
AFFORDABLE HOUSING IN-LIEU SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Investment Earnings	\$ -	\$ -	\$ 268	\$ 268
Total Revenues	-	-	268	268
EXPENDITURES				
Current:				
Community Development	-	36,691	36,691	-
Total Expenditures	-	36,691	36,691	-
NET CHANGE IN FUND BALANCE	<u>\$ -</u>	<u>\$ (36,691)</u>	(36,423)	<u>\$ 268</u>
Fund Balance - Beginning of Year			<u>36,827</u>	
FUND BALANCE - END OF YEAR			<u>\$ 404</u>	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
SB1 RMRA GAS TAX SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Intergovernmental	\$ 1,167,471	\$ 1,167,471	\$ 1,156,315	\$ (11,156)
Investment Earnings	-	-	8,840	8,840
Total Revenues	<u>1,167,471</u>	<u>1,167,471</u>	<u>1,165,155</u>	<u>(2,316)</u>
EXPENDITURES				
Capital Outlay	<u>1,130,000</u>	<u>1,866,943</u>	<u>1,506,984</u>	<u>359,959</u>
Total Expenditures	<u>1,130,000</u>	<u>1,866,943</u>	<u>1,506,984</u>	<u>359,959</u>
NET CHANGE IN FUND BALANCE	<u>\$ 37,471</u>	<u>\$ (699,472)</u>	<u>(341,829)</u>	<u>\$ 357,643</u>
Fund Balance - Beginning of Year			<u>826,150</u>	
FUND BALANCE - END OF YEAR			<u>\$ 484,321</u>	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
NORTH ORANGE COUNTY (NOC) PUBLIC SAFETY GRANT SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Intergovernmental	\$ 118,000	\$ 138,000	\$ -	\$ (138,000)
Investment Earnings	-	-	3,536	3,536
Total Revenues	<u>118,000</u>	<u>138,000</u>	<u>3,536</u>	<u>(134,464)</u>
EXPENDITURES				
Current:				
Public Safety	183,100	183,100	216,704	(33,604)
Community Services	-	20,000	-	20,000
Total Expenditures	<u>183,100</u>	<u>203,100</u>	<u>216,704</u>	<u>(13,604)</u>
NET CHANGE IN FUND BALANCE	<u>\$ (65,100)</u>	<u>\$ (65,100)</u>	(213,168)	<u>\$ (148,068)</u>
Fund Balance - Beginning of Year			<u>290,420</u>	
FUND BALANCE - END OF YEAR			<u>\$ 77,252</u>	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
TOD IMPACT FEE SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Investment Earnings	\$ -	\$ -	\$ 41,005	\$ 41,005
Charges for Services	29,900	29,900	-	(29,900)
Total Revenues	<u>29,900</u>	<u>29,900</u>	41,005	11,105
EXPENDITURES				
Capital Outlay	-	-	1,496,986	(1,496,986)
Total Expenditures	<u>-</u>	<u>-</u>	1,496,986	(1,496,986)
NET CHANGE IN FUND BALANCE	<u>\$ 29,900</u>	<u>\$ 29,900</u>	(1,455,981)	<u>\$ (1,485,881)</u>
Fund Balance - Beginning of Year			<u>3,396,007</u>	
FUND BALANCE - END OF YEAR			<u>\$ 1,940,026</u>	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
PLACENTIA REGIONAL NAVIGATION CENTER SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Intergovernmental	\$ 2,326,100	\$ 2,581,100	\$ 1,663,929	\$ (917,171)
Contributions	-	-	-	-
Total Revenues	<u>2,326,100</u>	<u>2,581,100</u>	<u>1,663,929</u>	<u>(917,171)</u>
EXPENDITURES				
Current:				
Public Safety	2,301,100	2,406,100	2,091,109	314,991
Capital Outlay	-	150,000	-	150,000
Total Expenditures	<u>2,301,100</u>	<u>2,556,100</u>	<u>2,091,109</u>	<u>464,991</u>
NET CHANGE IN FUND BALANCE	<u>\$ 25,000</u>	<u>\$ 25,000</u>	(427,180)	<u>\$ (452,180)</u>
Fund Balance - Beginning of Year			<u>(1,208,745)</u>	
FUND BALANCE - END OF YEAR			<u>\$ (1,635,925)</u>	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
GENERAL PLAN UPDATE FEE SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Intergovernmental	\$ -	\$ -	\$ 33,350	\$ 33,350
Investment Earnings	-	-	12,644	12,644
Charges for Services	120,000	120,000	243,156	123,156
Total Revenues	120,000	120,000	289,150	169,150
EXPENDITURES				
Capital Outlay	-	90,000	16,743	73,257
Total Expenditures	-	90,000	20,834	69,166
NET CHANGE IN FUND BALANCE	\$ 120,000	\$ 30,000	268,316	\$ 238,316
Fund Balance - Beginning of Year			836,689	
FUND BALANCE - END OF YEAR			\$ 1,105,005	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
TECHNOLOGY IMPACT FEE SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Investment Earnings	\$ -	\$ -	\$ 6,001	\$ 6,001
Charges for Services	60,000	60,000	129,533	69,533
Total Revenues	<u>60,000</u>	<u>60,000</u>	<u>135,534</u>	<u>75,534</u>
EXPENDITURES				
Capital Outlay	-	71,385	-	71,385
Total Expenditures	<u>-</u>	<u>71,385</u>	<u>-</u>	<u>71,385</u>
NET CHANGE IN FUND BALANCE	<u>\$ 60,000</u>	<u>\$ (11,385)</u>	135,534	<u>\$ 146,919</u>
Fund Balance - Beginning of Year			<u>389,836</u>	
FUND BALANCE - END OF YEAR			<u>\$ 525,370</u>	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
HOUSING SUCCESSOR SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Lease Revenue	\$ 6,000	\$ 6,000	\$ 147	\$ (5,853)
Miscellaneous	102,411	102,411	102,411	-
Total Revenues	<u>108,411</u>	<u>108,411</u>	102,558	(5,853)
EXPENDITURES				
Capital Outlay	-	-	19,258	(19,258)
Total Expenditures	<u>-</u>	<u>-</u>	<u>19,258</u>	<u>(19,258)</u>
NET CHANGE IN FUND BALANCE	<u>\$ 108,411</u>	<u>\$ 108,411</u>	83,300	<u>\$ (25,111)</u>
Fund Balance - Beginning of Year			<u>1,989,498</u>	
FUND BALANCE - END OF YEAR			<u>\$ 2,072,798</u>	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
CAL RECYCLE GRANT SPECIAL REVENUE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Intergovernmental	\$ -	\$ -	\$ 72,869	\$ 72,869
Investment Earnings	-	-	803	803
Total Revenues	-	-	73,672	73,672
EXPENDITURES				
Current:				
Public Safety	-	86,117	16,869	69,248
Total Expenditures	-	86,117	72,869	13,248
NET CHANGE IN FUND BALANCE	\$ -	\$ (86,117)	803	\$ 86,920
Fund Balance - Beginning of Year			18	
FUND BALANCE - END OF YEAR			\$ 821	

**CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
CITY CAPITAL PROJECTS FUND
YEAR ENDED JUNE 30, 2023**

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
Revenues:				
Intergovernmental	\$ -	\$ 4,220,000	\$ 425,730	\$ (3,794,270)
Miscellaneous	-	-	1,191,573	1,191,573
Total Revenues	-	4,220,000	1,617,303	(2,602,697)
Expenditures:				
Current:				
Community Development	-	-	1,403	(1,403)
Capital Outlay	-	4,220,919	1,230,011	2,990,908
Total Expenditures	-	4,220,919	1,231,414	2,989,505
NET CHANGE IN FUND BALANCE	\$ -	\$ (919)	385,889	\$ 386,808
Fund Balance - Beginning of Year			(608,236)	
FUND BALANCE - END OF YEAR			\$ (222,347)	

CITY OF PLACENTIA
SCHEDULE OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCE –
BUDGET AND ACTUAL
GAS TAX DEBT SERVICE FUND
YEAR ENDED JUNE 30, 2023

	Budgeted Amounts		Actual Amounts	Variance with Final Budget Positive (Negative)
	Original	Final		
REVENUES				
Investment Earnings	\$ -	\$ -	\$ 1,500	\$ 1,500
Total Revenues	<u>-</u>	<u>-</u>	<u>1,500</u>	<u>1,500</u>
EXPENDITURES				
Debt Service:				
Principal Retirement	404,450	404,450	377,783	26,667
Interest and Fiscal Charges	51,450	51,450	23,322	28,128
Total Expenditures	<u>455,900</u>	<u>455,900</u>	<u>401,105</u>	<u>54,795</u>
REVENUE OVER (UNDER) EXPENDITURES	(455,900)	(455,900)	(399,605)	56,295
OTHER FINANCING SOURCES (USES)				
Proceeds From Issuance of Debt	-	-	-	-
Payment to Escrow for Refunding Debt	-	-	-	-
Transfers In	404,450	404,450	404,450	-
Transfers Out	-	-	-	-
Total Other Financing Sources (Uses)	<u>404,450</u>	<u>404,450</u>	<u>404,450</u>	<u>-</u>
NET CHANGE IN FUND BALANCE	<u>\$ (51,450)</u>	<u>\$ (51,450)</u>	4,845	<u>\$ 56,295</u>
Fund Balance - Beginning of Year			<u>78,696</u>	
FUND BALANCE - END OF YEAR			<u>\$ 83,541</u>	

**CITY OF PLACENTIA
COMBINING STATEMENT OF NET POSITION
INTERNAL SERVICE FUNDS
JUNE 30, 2023**

	Risk Management	Health and Welfare	Equipment Replacement	Total
ASSETS				
Current Assets:				
Cash and Investments	\$ 2,538,764	\$ -	\$ 158,713	\$ 2,697,477
Receivable:				
Accounts	-	109	-	109
Prepays	-	58,507	-	58,507
Total Current Assets	<u>2,538,764</u>	<u>58,616</u>	<u>158,713</u>	<u>2,756,093</u>
 Total Assets	 2,538,764	 58,616	 158,713	 2,756,093
LIABILITIES				
Current Liabilities:				
Accounts Payable	34,225	1,278	63,965	99,468
Accrued Liabilities	5	-	-	5
Due to Other Funds	-	38,322	-	38,322
Accrued Claims and Judgments - Due Within One Year	999,086	-	-	999,086
Total Current Liabilities	<u>1,033,316</u>	<u>39,600</u>	<u>63,965</u>	<u>1,136,881</u>
Noncurrent Liabilities:				
Accrued Claims and Judgments - Due in More Than One Year	<u>3,052,258</u>	<u>-</u>	<u>-</u>	<u>3,052,258</u>
Total Noncurrent Liabilities	<u>3,052,258</u>	<u>-</u>	<u>-</u>	<u>3,052,258</u>
 Total Liabilities	 4,085,574	 39,600	 63,965	 4,189,139
NET POSITION				
Unrestricted	<u>(1,546,810)</u>	<u>19,016</u>	<u>94,748</u>	<u>(1,433,046)</u>
 Total Net Position	 <u>\$ (1,546,810)</u>	 <u>\$ 19,016</u>	 <u>\$ 94,748</u>	 <u>\$ (1,433,046)</u>

CITY OF PLACENTIA
COMBINING STATEMENT OF REVENUES, EXPENSES, AND CHANGES IN NET POSITION
ALL INTERNAL SERVICE FUNDS
YEAR ENDED JUNE 30, 2023

	Governmental Activities			Total
	Risk Management	Health and Welfare	Equipment Replacement	
OPERATING REVENUES				
Reimbursements	\$ 607,730	\$ 122,890	\$ -	\$ 730,620
Sales and Service Charges	2,261,000	1,014,025	-	3,275,025
Other Revenues	-	-	24,000	24,000
Total Operating Revenues	<u>2,868,730</u>	<u>1,136,915</u>	<u>24,000</u>	<u>4,029,645</u>
OPERATING EXPENSES				
Administration	89,769	14,282	63,966	168,017
Reinsurance Premiums	-	225,378	-	225,378
Claims	(1,610)	-	-	(1,610)
Medical and Dental Premiums	-	893,189	-	893,189
Liability Insurance Premiums	1,348,789	4,066	-	1,352,855
Total Operating Expenses	<u>1,436,948</u>	<u>1,136,915</u>	<u>63,966</u>	<u>2,637,829</u>
OPERATING INCOME (LOSS)	1,431,782	-	(39,966)	1,391,816
NONOPERATING INCOME (LOSS)				
Gain on Disposal of Capital Assets	-	-	83,654	83,654
NET INCOME (LOSS)	<u>1,431,782</u>	<u>-</u>	<u>43,688</u>	<u>1,475,470</u>
TRANSFERS				
Transfers In	-	-	-	-
Transfers Out	-	-	-	-
Total Transfers	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
CHANGES IN NET POSITION	1,431,782	-	43,688	1,475,470
Net Position - Beginning of Year	<u>(2,978,592)</u>	<u>19,016</u>	<u>51,060</u>	<u>(2,908,516)</u>
NET POSITION - END OF YEAR	<u>\$ (1,546,810)</u>	<u>\$ 19,016</u>	<u>\$ 94,748</u>	<u>\$ (1,433,046)</u>

**CITY OF PLACENTIA
COMBINING STATEMENT OF CASH FLOWS
INTERNAL SERVICE FUNDS
YEAR ENDED JUNE 30, 2023**

	Risk Management	Health and Welfare	Equipment Replacement	Total
CASH FLOWS FROM OPERATING ACTIVITIES				
Cash Received from Customers and Users	\$ 2,872,767	\$ 1,136,806	\$ 24,000	\$ 4,033,573
Cash Paid to Suppliers for Goods and Services	(2,435,919)	(1,194,471)	(12,419)	(3,642,809)
Cash Paid for Insurance Claims	1,610	-	-	1,610
Net Cash Provided (Used) by Operating Activities	<u>438,458</u>	<u>(57,665)</u>	<u>11,581</u>	<u>392,374</u>
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS				
	438,458	(19,343)	95,235	514,350
RECONCILIATION OF CASH AND CASH EQUIVALENTS TO STATEMENT OF NET POSITION				
Beginning of Year	<u>2,100,306</u>	<u>19,343</u>	<u>63,478</u>	<u>2,183,127</u>
End of Year	<u>\$ 2,538,764</u>	<u>\$ -</u>	<u>\$ 158,713</u>	<u>\$ 2,697,477</u>
RECONCILIATION OF CASH AND CASH EQUIVALENTS TO NET CASH PROVIDED (USED) BY OPERATING ACTIVITIES				
Operating Income (Loss)	\$ 1,431,782	\$ -	\$ (39,966)	\$ 1,391,816
Adjustments to Reconcile Operating Income to Net Cash Provided (Used) by Operating Activities:				
Depreciation	-	-	-	-
Changes in Assets and Liabilities:				
(Increase) Decrease in Accounts Receivables	4,037	(109)	-	3,928
(Increase) Decrease in Prepaids	-	(58,507)	-	(58,507)
Increase (Decrease) in Accounts Payable	(33,494)	951	51,547	19,004
Increase (Decrease) in Accrued Liabilities	-	-	-	-
Increase (Decrease) in Claims Payable	(963,867)	-	-	(963,867)
Net Cash Provided (Used) by Operating Activities	<u>\$ 438,458</u>	<u>\$ (57,665)</u>	<u>\$ 11,581</u>	<u>\$ 392,374</u>

FIDUCIARY FUNDS

CUSTODIAL FUNDS

Community Facilities District Fund – to account for the Community Facilities District No. 89-1 (East Placentia). This fund accounts for the service of \$25,000,000 of Community Facilities District No. 89-1 (East Placentia) Special Tax Bonds issued to finance the construction of street and drainage infrastructure improvements and to fund development of a 13-acre park/recreation sports complex to benefit properties within the District.

Public Safety CFD 2014-01 Fund – to account for revenues and expenditures to provide public safety services associated with new development within Placentia including, but not limited to, police protection, fire protection, and ambulance and paramedic services. The services would be partially paid for through the levy of a Special Tax on real property.

TOD District CFD Fund – to account for the Community Facilities District 2018-1 (Transit Oriented District) providing a special tax to pay for certain public facilities within such community facilities district, to levy such special tax, and to provide non-General Fund and sustainable funding source to pay for the ongoing maintenance and repairs of the public streetscape improvements constructed within the Transit Oriented District.

**CITY OF PLACENTIA
 COMBINING STATEMENT OF ASSETS AND LIABILITIES
 FIDUCIARY FUNDS
 JUNE 30, 2023**

	Custodial Funds			Total
	Community Facilities District	Public Safety CFD 2014-01	TOD District CFD	
ASSETS				
Cash and Investments	\$ 49,606	\$ 149,128	\$ -	\$ 198,734
Miscellaneous Receivables	-	688	-	688
Total Assets	<u>49,606</u>	<u>149,816</u>	<u>-</u>	<u>199,422</u>
LIABILITIES				
Accounts Payable	-	-	756	756
Accrued Liabilities	-	14	-	14
Deposits Payable	191	-	-	191
Total Liabilities	<u>191</u>	<u>14</u>	<u>756</u>	<u>961</u>
NET POSITION (DEFICIT)				
Restricted for Individuals, Organizations, and Other Governments	<u>49,415</u>	<u>149,802</u>	<u>(756)</u>	<u>198,461</u>
Total Net Position (Deficit)	<u>\$ 49,415</u>	<u>\$ 149,802</u>	<u>\$ (756)</u>	<u>\$ 198,461</u>

**CITY OF PLACENTIA
STATEMENT OF CHANGE IN FIDUCIARY NET POSITION
FIDUCIARY FUNDS
YEAR ENDED JUNE 30, 2023**

	Custodial Funds			Total
	Community Facilities District	Public Safety CFD 2014-01	TOD District CFD	
ADDITIONS				
Charges for Services	\$ -	\$ 120,186	\$ -	\$ 120,186
Investment Income	643	1,286	-	1,929
Total Additions	643	121,472	-	122,115
DEDUCTIONS				
Administrative Expenses	-	-	756	756
Total Deductions	-	-	756	756
CHANGE IN NET POSITION	643	121,472	(756)	121,359
Net Position - Beginning of Year	48,772	28,330	-	77,102
NET POSITION - END OF YEAR	<u>\$ 49,415</u>	<u>\$ 149,802</u>	<u>\$ (756)</u>	<u>\$ 198,461</u>

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STATISTICAL SECTION

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**CITY OF PLACENTIA
DESCRIPTION OF STATISTICAL SECTION CONTENTS**

This part of the City of Placentia’s comprehensive annual financial report presents detailed information as a context for understanding what the information in the financial statements, note disclosures, and required supplementary information say about the government’s overall financial health.

Contents:	Page
<i>Financial Trends</i> – These schedules contain trend information to help the reader understand how the City’s financial performance and well-being have changed over time.	140
<i>Revenue Capacity</i> – These schedules contain information to help the reader assess the City’s most significant local revenue source, the property tax.	146
<i>Debt Capacity</i> – These schedules present information to help the reader assess the affordability of the City’s current level of outstanding debt and the City’s ability to issue additional debt in the future.	150
<i>Demographic and Economic Information</i> – These schedules offer demographics and economic indicators to help the reader understand the environment within which the City’s financial activities take place.	153
<i>Operating Information</i> – These schedules contain service and infrastructure data to help the reader understand how the information in the City’s financial report related to the services the City provides and activities it performs.	156

CITY OF PLACENTIA
NET POSITION BY COMPONENT
LAST TEN FISCAL YEARS
(ACCURAL BASIS OF ACCOUNTING)
(AMOUNTS EXPRESS IN THOUSANDS)

	Fiscal Year									
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Governmental Activities:										
Net Investment in Capital Assets	\$ 74,238	\$ 66,333	\$ 66,799	\$ 67,960	\$ 67,915	\$ 72,176	\$ 81,106	\$ 86,061	\$ 86,045	\$ 103,757
Restricted	2,901	7,027	7,681	6,199	5,819	6,090	7,732	21,456	20,175	18,361
Unrestricted	(9,273)	(34,145)	(30,490)	(32,780)	(52,089)	(50,858)	(53,352)	(68,253)	(23,396)	(43,543)
Total Governmental Activities Net Position	\$ 67,866	\$ 39,215	\$ 43,990	\$ 41,379	\$ 21,645	\$ 27,408	\$ 35,486	\$ 39,254	\$ 82,824	\$ 78,575
Business-Type Activities:										
Net Investment in Capital Assets	\$ 11,760	\$ 11,280	\$ 10,765	\$ 10,303	\$ 9,778	\$ 9,275	\$ 8,748	\$ 8,221	\$ 7,694	\$ 7,166
Unrestricted	(680)	1,289	845	1,066	(1,514)	(2,055)	(2,682)	361	1,842	1,245
Total Business-Type Activities Net Position	\$ 11,080	\$ 12,569	\$ 11,610	\$ 11,369	\$ 8,264	\$ 7,220	\$ 6,066	\$ 8,582	\$ 9,536	\$ 8,411
Primary Government:										
Net Investment in Capital Assets	\$ 85,998	\$ 77,613	\$ 77,564	\$ 78,263	\$ 77,693	\$ 81,451	\$ 89,854	\$ 94,282	\$ 93,739	\$ 110,923
Restricted	2,901	7,027	7,681	6,199	5,819	6,090	7,732	21,456	20,175	18,361
Unrestricted	(9,953)	(32,856)	(29,645)	(31,714)	(53,603)	(52,913)	(56,034)	(67,902)	(21,554)	(42,298)
Total Primary Government Net Position	\$ 78,946	\$ 51,784	\$ 55,600	\$ 52,748	\$ 29,909	\$ 34,628	\$ 41,552	\$ 47,836	\$ 92,360	\$ 86,986

Source: City of Placentia, Finance Department

CITY OF PLACENTIA
CHANGES IN NET POSITION
LAST TEN FISCAL YEARS
(ACCRUAL BASIS OF ACCOUNTING)
(AMOUNTS EXPRESS IN THOUSANDS)

	Fiscal Year									
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
PROGRAM REVENUE										
Governmental Activities:										
Charges for Services:										
General Government	2,408	2,053	1,956	2,136	2,206	2,356	2,651	2,754	2,812	3,215
Public Safety	1,282	1,469	1,340	1,092	1,078	742	771	567	928	877
Public Works	3,238	854	679	597	1,100	1,100	776	917	877	811
Community Development	590	277	1,211	1,074	1,251	1,011	1,670	2,014	1,598	1,700
Community Services	-	-	221	194	314	213	145	148	253	337
Operating Grants	700	1,407	4,744	4,637	4,575	7,709	9,588	6,103	6,499	15,643
Capital Grants and Contributions	1,634	3,216	145	465	4,528	1,117	2,994	8,027	1,850	5,025
Total Governmental Activities Program Revenues	9,852	9,276	10,296	10,195	14,622	14,248	18,595	20,530	14,817	27,608
Business-Type Activities:										
Charges for Services:										
Refuse	2,865	2,874	2,890	2,958	3,039	3,148	3,252	3,688	3,732	4,283
Compressed Natural Gas	119	25	-	-	-	-	-	-	-	-
Sewer Maintenance	884	819	688	722	760	722	723	783	791	1,448
Total Business-Type Activities Program Revenues	3,868	3,718	3,578	3,680	3,799	3,870	3,975	4,471	4,523	5,731
Total Primary Government Program Revenues	13,720	12,994	13,874	13,875	18,421	18,118	22,570	25,001	19,340	33,339
EXPENSES										
Governmental Activities:										
General Government	9,673	9,248	5,343	10,579	10,046	9,346	11,654	12,850	9,242	19,220
Public Safety	16,915	15,689	18,556	19,188	18,114	20,547	26,139	26,045	(5,341)	39,863
Public Works	5,720	6,644	7,445	7,246	4,328	2,465	4,926	9,846	3,159	11,632
Community Development	1,142	1,845	1,373	1,904	1,068	1,502	1,640	2,893	1,554	2,425
Community Services	-	-	1,263	1,318	1,690	4,401	1,757	2,580	1,685	3,755
Redevelopment	-	-	-	-	-	-	-	-	-	-
Interest on Long-Term Debt	667	861	837	783	717	588	475	765	2,591	2,372
Total Governmental Activities	34,117	34,287	34,817	41,018	35,963	38,849	46,591	54,979	12,890	79,267
Business-Type Activities:										
Refuse	2,950	2,795	2,555	2,571	3,034	3,164	3,127	3,287	3,421	4,341
Compressed Natural Gas	-	-	-	-	-	-	-	-	-	-
Sewer Maintenance	1,071	1,069	1,418	954	1,943	1,593	1,836	(1,365)	150	2,533
Total Business-Type Activities	4,021	3,864	3,973	3,525	4,977	4,757	4,963	1,922	3,571	6,874
Total Primary Government Expenses	38,138	38,151	38,790	44,543	40,940	43,606	51,554	56,901	16,461	86,141
NET REVENUE (EXPENSE)										
Governmental Activities	(24,265)	(25,011)	(24,521)	(30,823)	(21,341)	(24,601)	(27,996)	(34,449)	1,927	(51,659)
Business-Type Activities	(153)	(146)	(395)	155	(1,178)	(887)	(988)	2,549	952	(1,143)
Total Primary Government Net Expense	(24,418)	(25,157)	(24,916)	(30,668)	(22,519)	(25,488)	(28,984)	(31,900)	2,879	(52,802)

CITY OF PLACENTIA
CHANGES IN NET POSITION (CONTINUED)
LAST TEN FISCAL YEARS
(ACCURAL BASIS OF ACCOUNTING)
(AMOUNTS EXPRESS IN THOUSANDS)

	Fiscal Year									
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
GENERAL REVENUE AND OTHER										
CHANGES IN NET POSITION										
Governmental Activities:										
Taxes:										
Property	\$ 11,804	\$ 12,449	\$ 13,259	\$ 13,972	\$ 14,560	\$ 15,478	\$ 15,981	\$ 16,752	\$ 17,191	\$ 18,809
Sales and Use	4,512	6,284	6,848	7,020	6,948	8,184	13,141	15,113	17,248	17,530
Utility Users	2,800	2,874	2,750	2,637	2,545	2,461	2,362	2,503	2,689	3,200
Franchise	2,228	2,338	2,332	2,244	2,270	2,340	2,358	2,466	2,651	2,870
Other	1,029	1,177	1,258	1,365	1,316	1,267	1,047	1,022	1,842	2,091
Miscellaneous	1,336	1,451	35	41	125	136	447	280	256	2,544
Investment Income	24	576	34	31	72	227	312	13	(297)	378
Other	708	-	-	-	-	-	215	-	-	-
Special Item	-	(2,764)	-	-	-	-	-	-	-	-
Contribution from successor Agency	-	-	-	-	-	-	19	-	-	-
Contribution from Custodial Fund	-	-	-	-	-	-	-	30	-	-
Extraordinary Item	-	-	(1,035)	-	-	-	-	-	-	-
Transfers	4	165	646	402	251	268	192	39	-	-
Total Government Activities	24,445	24,550	26,127	27,712	28,087	30,361	36,074	38,218	41,580	47,422
Business-Type Activities:										
Investment Income	2	5	7	7	24	34	27	4	2	19
Special Item	-	2,764	-	-	-	-	-	-	-	-
Other	75	75	75	-	-	-	-	-	-	-
Transfers	(4)	(165)	(646)	(402)	(251)	(192)	(192)	(39)	-	-
Total Business-Type Activities	73	2,679	(564)	(395)	(227)	(158)	(165)	(35)	2	19
Total Primary Government	24,518	27,229	25,563	27,317	27,860	30,203	35,909	38,183	41,582	47,441
CHANGE IN NET POSITION										
Governmental Activities	180	(461)	1,606	(3,111)	6,746	5,760	8,078	3,769	43,507	(4,237)
Business-Type Activities	(80)	2,533	(959)	(240)	(1,405)	(1,045)	(1,153)	2,514	954	(1,124)
Total Primary Government	100	2,072	647	(3,351)	5,341	4,715	6,925	6,283	44,461	(5,361)

Source: City of Placentia, Finance Department

CITY OF PLACENTIA
FUND BALANCES OF GOVERNMENTAL FUNDS
LAST TEN FISCAL YEARS
(MODIFIED ACCRUAL BASIS OF ACCOUNTING)
(AMOUNTS EXPRESS IN THOUSANDS)

	Fiscal Year									
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
General Fund:										
Nonspendable	\$ 3,450	\$ 4,104	\$ 3,881	\$ 3,354	\$ 4,955	\$ 4,706	\$ 3,734	\$ 3,347	\$ 2,522	\$ 1,454
Restricted	439	1,030	1,030	1,024	1,019	571	555	556	2	805
Committed	-	119	3,600	3,600	3,400	4,528	5,811	6,434	13,856	4,535
Assigned	-	185	286	40	-	-	-	-	-	-
Unassigned	1,001	2,510	72	56	(1,346)	543	3,866	9,894	7,205	19,919
Total General Fund	\$ 4,890	\$ 7,948	\$ 8,869	\$ 8,074	\$ 8,028	\$ 10,348	\$ 13,966	\$ 20,231	\$ 23,585	\$ 26,713
All Other Governmental Funds:										
Nonspendable	\$ 84	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10	\$ 6	\$ 5
Restricted	2,930	5,999	6,651	5,175	4,800	5,518	7,177	20,900	20,173	17,555
Assigned	-	485	-	-	-	-	-	-	-	-
Unrestricted	(761)	-	-	(369)	(531)	(1,045)	(1,552)	(1,406)	(2,754)	(2,577)
Total All Other Governmental Funds	\$ 2,253	\$ 6,484	\$ 6,651	\$ 4,807	\$ 4,269	\$ 4,473	\$ 5,625	\$ 19,504	\$ 17,425	\$ 14,983

Source: City of Placentia, Finance Department

CITY OF PLACENTIA
CHANGES IN FUND BALANCES OF GOVERNMENTAL FUNDS
LAST TEN FISCAL YEARS
(MODIFIED ACCRUAL BASIS OF ACCOUNTING)
(AMOUNTS EXPRESS IN THOUSANDS)

	Fiscal Year									
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
REVENUES										
Property Tax	\$ 11,804	\$ 12,449	\$ 13,259	\$ 13,972	\$ 14,551	\$ 15,478	\$ 15,981	\$ 16,752	\$ 17,191	\$ 18,809
Sales Tax	5,848	6,284	7,257	7,020	6,948	10,646	13,141	15,113	17,248	17,530
Other Tax	6,138	6,316	6,318	6,222	6,043	3,548	5,708	5,993	7,182	8,090
Intergovernmental	3,531	4,033	2,998	3,572	6,487	7,530	8,459	6,700	6,498	16,569
Licenses and Permits	1,618	1,690	1,733	1,572	1,702	1,922	2,454	2,828	2,440	2,644
Fines and Forfeitures	575	733	1,154	1,297	592	613	819	314	503	1,777
Investment Income	210	177	34	32	69	228	307	13	(297)	377
Charges for Services	1,912	2,228	2,216	1,743	2,197	2,003	4,056	9,334	2,267	2,387
Other	2,087	2,424	2,108	1,892	2,151	2,289	2,327	2,536	3,581	5,783
Total Revenues	33,723	36,334	37,077	37,322	40,740	44,257	53,252	59,583	56,613	73,966
EXPENDITURES										
Current:										
General Government	4,409	6,432	6,571	10,450	8,109	7,889	8,389	10,995	12,105	15,771
Public Safety	16,853	16,500	17,880	18,436	19,156	18,718	23,442	16,938	17,476	19,139
Public Works	5,760	4,246	4,824	5,050	5,951	6,078	5,938	5,049	5,262	6,005
Community Development	1,142	1,824	952	1,291	1,858	1,171	1,693	2,245	2,007	2,165
Community Services	-	-	1,191	1,292	1,526	4,405	1,793	1,547	2,305	2,623
Capital Outlay	79	2,042	1,262	2,340	2,971	1,047	11,534	6,178	-	22,104
Debt Service:										
Principal	723	1,070	1,333	1,654	1,855	2,105	1,177	1,904	3,135	4,760
Payment to Refunding Bond Escrow Agent	-	-	-	-	-	-	-	-	2,440	-
Interest	577	813	837	783	717	587	475	765	489	2,356
Debt Issuance Costs	-	-	-	-	-	-	-	-	182	-
Total Expenditures	29,543	32,927	34,850	41,863	41,576	42,000	54,441	45,621	45,401	74,923
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	4,180	3,407	2,227	(4,541)	(836)	2,257	(1,189)	13,962	11,212	(957)
OTHER FINANCING SOURCES (USES)										
Transfers In	6,998	4,939	7,000	8,010	4,778	1,515	1,882	2,849	4,034	6,938
Transfers Out	(11,310)	(4,552)	(6,354)	(7,607)	(4,527)	(1,247)	(1,690)	(2,811)	(4,034)	(6,938)
Issuance of Debt	-	-	251	-	-	-	5,766	57,583	2,189	1,643
Other	-	(2,764)	-	-	-	-	(51,441)	(2,069)	-	-
Total Other Financing Sources (Uses)	(4,312)	(2,377)	897	403	251	268	5,958	6,180	120	1,643
EXTRAORDINARY ITEMS										
NET CHANGE IN FUND BALANCES	\$(132)	\$ 1,030	\$ 3,124	\$ (2,638)	\$ (585)	\$ 2,525	\$ 4,769	\$ 20,142	\$ 11,332	\$ 686
Ratio of Total Debt Service Expenditures to Total Noncapital Expenditures	4.62%	6.49%	6.91%	6.57%	7.14%	7.04%	4.00%	7.26%	10.11%	13.48%

Source: City of Placentia, Finance Department

CITY OF PLACENTIA
REVENUES BY SOURCE – GENERAL FUND
LAST TEN FISCAL YEARS
(MODIFIED ACCRUAL BASIS OF ACCOUNTING)

Fiscal Year	Property Taxes	Sales and Use Taxes	Other Taxes	Licenses and Permits	Fines, Forfeitures, and Penalties	Use of Money and Property	Investment Earnings*	Leases and Rents*	Inter-Governmental Revenue	Charges for Current Services	Other Revenues	Totals
2014	\$ 11,804,238	\$ 5,847,742	\$ 3,338,556	\$ 1,618,068	\$ 459,123	\$ 206,104	\$ -	\$ -	\$ 58,058	\$ 1,189,249	\$ 1,571,109	\$ 26,092,247
2015	12,448,958	6,207,771	3,394,915	1,690,191	484,676	170,892	-	-	224,246	1,383,803	1,778,619	27,784,071
2016	13,259,241	7,257,004	3,550,183	1,733,049	542,253	-	24,157	670,631	466,271	1,091,250	1,053,220	29,647,259
2017	13,371,691	7,019,906	3,578,424	1,571,584	587,005	-	3,645	1,199,161	297,831	863,387	629,737	29,722,371
2018	14,551,076	6,948,279	6,042,998	1,701,878	562,390	-	31,161	1,255,240	252,963	1,284,507	708,662	33,339,154
2019	15,477,587	10,646,101	3,547,567	1,922,689	438,581	-	164,724	1,230,532	353,354	1,070,821	944,874	35,796,830
2020	15,980,879	13,140,914	5,708,333	2,453,827	418,752	-	170,567	1,211,622	701,864	885,206	885,076	41,557,040
2021	16,752,112	15,112,657	5,993,621	2,827,761	290,534	-	(28,258)	1,079,979	9,743	879,298	490,006	43,407,453
2022	17,191,426	17,247,980	7,182,055	2,440,102	503,302	-	(323,152)	1,422,831	952,389	1,263,215	785,684	48,665,832
2023	18,738,855	17,530,357	8,160,127	2,643,941	457,065	-	67,366	1,572,445	8,640,895	1,364,054	1,385,763	60,560,868

* Investment Earnings and Rents previously reported as Use of Money and Property Leases previously reported as Other Revenues.

Source: City of Placentia, Annual Comprehensive Financial Reports

**CITY OF PLACENTIA
 ASSESSED VALUE OF TAXABLE PROPERTY
 LAST TEN FISCAL YEARS
 (AMOUNTS EXPRESS IN THOUSANDS)**

Fiscal Year	City				Taxable Assessed Value	Direct Rate
	Secured	Public Utility	Unsecured			
2014	\$ 5,065,170	292	\$ 141,308		\$ 5,206,770	0.1644
2015	5,359,402	292	155,890		5,515,584	0.1644
2016	5,706,871	292	169,843		5,877,006	0.1644
2017	5,948,117	292	186,698		6,135,107	0.1644
2018	6,259,165	292	183,716		6,443,173	0.1644
2019	6,564,402	544	210,294		6,775,240	0.1644
2020	6,862,623	544	189,948		7,053,115	0.1644
2021	7,160,394	544	191,112		7,352,050	0.1644
2022	7,373,165	544	187,422		7,561,131	0.1644
2023	7,915,501	738	213,554		8,129,793	0.1644

Note:

In 1978, the voters of the State of California passed Proposition 13 which limited property taxes to a total maximum rate of 1% based upon the assessed value of the property being taxed. Each year, the assessed value of property may be increased by an "inflation factor" (limited to a maximum increase of 2%). With few exceptions, property is only re-assessed at the time that it is sold to a new owner. At that point, the new assessed value is reassessed at the purchase price of the property sold. The assessed valuation data shown above represents the only data currently available with respect to the actual market value of taxable property and is subject to the limitations described above.

Source: County of Orange

**CITY OF PLACENTIA
DIRECT AND OVERLAPPING PROPERTY TAX RATES
LAST TEN FISCAL YEARS**

	Fiscal Year									
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Placentia City	0.1340	0.1340	0.1340	0.1340	0.1340	0.1340	0.1340	0.1340	0.1340	0.1340
Placentia City Street Lighting Reorg.	0.0304	0.0304	0.0304	0.0304	0.0304	0.0304	0.0304	0.0304	0.0304	0.0304
Direct City Rate	0.1644	0.1644	0.1644	0.1644	0.1644	0.1644	0.1644	0.1644	0.1644	0.1644
Overlapping Rates:										
OC Water District - Water Reserve	0.0001	0.0001	0.0001	0.0001	0.0001	0.0001	0.0001	0.0001	0.0001	0.0001
OC Vector Control	0.0011	0.0011	0.0011	0.0011	0.0011	0.0011	0.0011	0.0011	0.0011	0.0011
OC Transportation Authority	0.0026	0.0026	0.0026	0.0026	0.0026	0.0026	0.0026	0.0026	0.0026	0.0026
Orange County Water District	0.0080	0.0080	0.0080	0.0080	0.0080	0.0080	0.0080	0.0080	0.0080	0.0080
OC Harbor Beaches & Parks	0.0144	0.0144	0.0144	0.0144	0.0144	0.0144	0.0144	0.0144	0.0144	0.0144
OC Department of Education	0.0171	0.0171	0.0171	0.0171	0.0171	0.0171	0.0171	0.0171	0.0171	0.0171
Orange County Flood Control	0.0186	0.0186	0.0186	0.0186	0.0186	0.0186	0.0186	0.0186	0.0186	0.0186
OC Sanitation District #2 Operating	0.0309	0.0309	0.0309	0.0309	0.0309	0.0309	0.0309	0.0309	0.0309	0.0309
Placentia Library District	0.0376	0.0376	0.0376	0.0376	0.0376	0.0376	0.0376	0.0376	0.0376	0.0376
Orange County General Fund	0.0579	0.0579	0.0579	0.0579	0.0579	0.0579	0.0579	0.0579	0.0579	0.0579
North OC Comm. College General Fund	0.0655	0.0655	0.0655	0.0655	0.0655	0.0655	0.0655	0.0655	0.0655	0.0655
Education Revenue Augmentation Fund	0.1876	0.1876	0.1876	0.1876	0.1876	0.1876	0.1876	0.1876	0.1876	0.1876
Placentia Yorba Linda Unified Gen. Fund	0.3943	0.3943	0.3943	0.3943	0.3943	0.3943	0.3943	0.3943	0.3943	0.3943
Total Overlapping Rate	0.8356	0.8356	0.8356	0.8356	0.8356	0.8356	0.8356	0.8356	0.8356	0.8356
Metropolitan Water District	0.0035	0.0035	0.0035	0.0035	0.0035	0.0035	0.0035	0.0035	0.0035	0.0035
Placentia Yorba Linda Unified	0.0653	0.0582	0.0567	0.0548	0.0553	0.0526	0.0485	0.0603	0.0485	0.0464
N. Orange County Community College	0.0170	0.0170	0.0304	0.0289	0.0293	0.0283	0.0241	0.0320	0.0286	0.0278
Total Rate	1.0658	1.0787	1.0906	1.0871	1.0881	1.0844	1.0761	1.0958	1.0809	1.0777

Note:

In 1978, the voters of the State of California passed Proposition 13 which set the property tax rate at a 1.00% fixed amount. This 1.00% is shared by all taxing agencies for which the subject property resides within.

Source: HdL Coren Cone

CITY OF PLACENTIA
PRINCIPAL PROPERTY TAX PAYERS
CURRENT AND NINE YEARS AGO
(AMOUNTS EXPRESS IN THOUSANDS)

	2023			2014		
	Taxable Assessed Value	Estimated Total Tax	Percent of Total City Taxable Assessed Value	Taxable Assessed Value	Estimated Total Tax	Percent of Total City Taxable Assessed Value
310 S Jefferson Street Ground Owner LP Placentia 422	\$ 114,054	\$1,141	1.40 %	\$66,884	\$ 669	1.28 %
Villa Angelina Apartment Fund LTD	61,824	618	.76	53,278	533	1.02
MG Union Place Apartments LLC	58,912	589	.72	35,004	350	.67
Placentia-Linda Hospital Inc.	48,394	484	.60	30,713	307	.59
HP Bradford Terrace LLC	44,409	444	.55	26,762	268	.51
Sedona-Placentia Owner LLC	44,000	440	.54	25,638	256	.49
NMC Placentia LLC	41,847	418	.51	24,380	244	.47
MG Herald Apartments LLC	38,584	386	.47	23,166	232	.44
Reef Imperial Rose Inc.	34,516	345	.42	20,620	206	.40
	32,272	323	.40	16,763	168	.32
Total	\$ 518,812	\$ 5,188	6.38 %	\$ 323,208	\$ 3,232	6.21 %

Source: HdL Coren Cone

**CITY OF PLACENTIA
PROPERTY TAX LEVIES AND COLLECTIONS
LAST TEN FISCAL YEARS**

Fiscal Year	Taxes Levied for the Fiscal Year	Collected within the Fiscal Year of Levy		Collections in Subsequent Years	Total Collections to Date	
		Amount	Percent of Levy		Amount	Percent of Levy
2014	\$ 12,294,236	\$ 12,266,287	99.77%	N/A	N/A	N/A
2015	13,012,736	12,973,298	99.70	N/A	N/A	N/A
2016	12,742,715	13,529,800	106.18	N/A	N/A	N/A
2017	12,831,914	12,865,221	100.26	N/A	N/A	N/A
2018	13,471,679	13,421,607	99.63	N/A	N/A	N/A
2019	14,144,498	14,244,954	100.71	N/A	N/A	N/A
2020	14,623,234	14,675,128	100.35	N/A	N/A	N/A
2021	15,211,067	15,384,500	101.14	N/A	N/A	N/A
2022	15,734,335	15,777,022	100.27	N/A	N/A	N/A
2023	17,044,617	16,794,264	98.53	N/A	N/A	N/A

Note:

The amounts presented include City property taxes, In-Lieu Vehicle License Fees, and "triple flip" property tax revenue in lieu of sales tax. 2016 includes final payment of "triple flip" property tax revenue.

Source: County of Orange Auditor-Controller

CITY OF PLACENTIA
RATIO OF OUTSTANDING DEBT BY TYPE
LAST TEN FISCAL YEARS
(AMOUNTS EXPRESS IN THOUSANDS, EXCEPT PER CAPITA)

Fiscal Year	Governmental Activities			Business-Type Activities		Total Primary Government	Percent of Assessed Valuation	Per Capita	Percent of Personal Income
	Tax Allocation Bonds and Notes	Loans Payable	Certificates of Participation	Leases & Subscriptions Payable	Loans Payable				
2014	\$ 3,870	\$ 75	\$ 9,572	\$ -	\$ -	\$ 13,517	.260	259	.89
2015	3,579	41	9,147	-	-	12,767	.231	245	.83
2016	3,063	218	8,697	-	-	11,978	.204	229	.76
2017	2,242	162	8,237	-	-	10,641	.173	204	.66
2018	1,226	1,325	7,737	-	-	10,288	.160	195	.60
2019	-	1,144	7,680	-	-	8,824	.130	169	.49
2020	-	6,154	7,095	-	-	13,249	.188	257	.70
2021	58,266	5,587	2,845	-	-	66,698	.907	1,303	3.40
2022	55,970	8,657	-	651	-	65,278	.863	1,275	3.22
2023	53,755	7,549	-	2,838	-	64,142	.789	1,222	3.04

Source: City of Placentia, Finance Department

**CITY OF PLACENTIA
DIRECT AND OVERLAPPING GOVERNMENTAL ACTIVITY DEBT
JUNE 30, 2023**

2020-22 Assessed Valuation	\$ 8,595,752
Successor Agency Incremental Valuation	464,567
Adjusted Assessed Valuation	<u>\$ 8,131,185</u>

	Total Debt June 30, 2023	% Applicable (1)	City's Share of Debt June 30, 2023
Direct Debt:			
Placentia 2022 Ref and Improv Cops	\$ 1,752,697	100.00 %	\$ 1,752,697
Placentia Electric Vehicles Loan Payable	124,631	100.00	124,631
Placentia Public Safety Radio Loan Payable	515,597	100.00	515,597
Placentia Fire Loan Payable #1	2,445,454	100.00	2,445,454
Placentia Fire Loan Payable #2	1,281,976	100.00	1,281,976
Placentia Melrose Easement	284,411	100.00	284,411
Placentia Fire UAL Loan Payoff	714,261	100.00	714,261
Placentia OCTA Advance	1,144,278	100.00	1,144,278
Placentia 2021 Installment Sale Agreement	2,651,000	100.00	2,651,000
Placentia PFA 2020A Lease Revenue Bonds	50,390,000	100.00	50,390,000
Total Direct Debt			<u>61,304,305</u>
Overlapping Tax and Assessment Debt:			
Orange County General Fund Obligations	\$451,165,000	1.122 %	\$ 5,062,071
Orange County Board of Education COP	10,860,000	1.122	121,849
North Orange County Regional Occupation Program COP	7,790,000	5.211	405,937
Placentia-Yorba Linda Unified School District COP	84,135,000	22.402	18,847,923
Placentia -Yorba Linda Unified 2002, 2008, 2012 Bond	204,786,502	22.402	45,876,272
Metropolitan Water District	19,215,000	.223	42,849
N. OC Community College 2002, 2014 Bond	324,914,503	5.066	16,460,169
Total Overlapping Debt			<u>86,817,070</u>
Total Direct and Overlapping Debt			<u>\$ 148,121,375</u>

(1) Percentage of overlapping agency's assessed valuation located within boundaries of the city.

Ratios of Direct vs. Overlapping Debt:

Direct Debt	41.39 %
Overlapping Debt	58.61
Total Debt	<u>100.00 %</u>

Ratios of Debt to Assessed Valuation:

Direct Debt	.75 %
Overlapping Debt	1.07
Total Debt	<u>1.82 %</u>

Source: HdL, Coren Cone

**CITY OF PLACENTIA
LEGAL DEBT MARGIN INFORMATION
LAST TEN FISCAL YEARS**

Legal Debt Margin Calculation for the Current Year:

Assessed Value	\$ 8,334,355,475
Debt Limit (3.75% of Assessed Value)	312,538,330
Debt Applicable to Limit	-
Legal Debt Margin - Current Year	<u><u>\$ 312,538,330</u></u>

Fiscal Year	Debt Limit	Debt Applicable to Limit	Legal Debt Margin	Debt as Percentage of Limit
2014	\$ 186,635,310	\$ -	\$ 186,635,310	- %
2015	213,385,760	-	213,385,760	-
2016	220,387,742	-	220,387,742	-
2017	230,066,512	-	230,066,512	-
2018	248,734,552	-	248,734,552	-
2019	261,192,507	-	261,192,507	-
2020	271,595,021	-	271,595,021	-
2021	283,280,448	-	283,280,448	-
2022	291,210,596	-	291,210,596	-
2023	312,538,330	-	312,538,330	-

Note:

The City charter includes a debt limit of 15%; however, at the time the charter was established, only 25% of the market value was used. For the purpose of determining the debt limit, the City is following the intent of the charter and reducing the debt limit to 3.75% of assessed valuation.

Source: City of Placentia, Finance Department

**CITY OF PLACENTIA
 DEMOGRAPHIC AND ECONOMIC STATISTICS
 LAST TEN CALENDAR YEARS
 (PERSONAL INCOME IN THOUSANDS, EXCEPT PER CAPITA)**

Calendar Year	City Population	Personal Income	Per Capita Personal Income	Unemployment Rate
2013	52,094	\$ 1,511,507	\$ 29,015	4.4 %
2014	52,084	1,540,384	29,575	6.2
2015	52,263	1,567,115	29,985	5.1
2016	52,268	1,614,628	30,891	4.5
2017	52,755	1,716,075	32,529	3.5
2018	52,333	1,805,719	34,504	3.0
2019	51,494	1,899,759	36,892	2.9
2020	51,173	1,959,175	38,285	8.7
2021	51,204	2,024,718	39,542	5.8
2022	52,507	2,109,099	40,167	3.2

Sources: City Population - State Department of Finance
 Unemployment Date - California Employment Development Department
 HdL, Coren Cone

CITY OF PLACENTIA
TAXABLE SALES BY CATEGORY
LAST TEN CALENDAR YEARS
(AMOUNTS EXPRESS IN THOUSANDS)

	Calendar Year									
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Apparel Stores	\$ 6,482	\$ 6,459	\$ 6,635	\$ 6,759	\$ 7,178	\$ 7,440	\$ 7,649	\$ 8,208	\$ 21,114	\$ 21,854
General Merchandise	17,541	17,898	18,529	17,919	17,102	17,530	18,363	20,539	19,907	7,535
Food Stores	62,479	66,582	79,730	84,676	85,373	83,083	87,912	77,897	19,152	20,029
Eating and Drinking Places	37,884	48,092	38,156	55,996	60,664	68,803	74,767	69,616	101,361	105,185
Building Materials	78,924	85,659	105,341	107,146	104,963	82,789	72,781	71,301	89,608	98,051
Auto Dealers and Supplies	80,210	78,562	70,961	69,200	68,101	74,924	73,200	49,981	99,240	118,317
Service Stations	63,164	64,434	60,419	70,775	74,578	75,597	76,411	65,702	72,505	95,585
Other Retail Stores	197,944	213,510	255,719	240,166	234,501	245,115	268,067	269,831	278,458	292,479
Total	\$544,628	\$581,196	\$635,490	\$645,932	\$652,450	\$655,281	\$679,150	\$633,075	\$752,013	\$823,808

Note:

Due to confidentiality issues, the names of the ten largest revenue payers are not available. The categories presented are intended to provide alternative information regarding the sources of the City's sales tax revenue.

The category "Apparel Stores" was added in the FY21/22 ACFR

Source: State of California Board of Equalization and The HdL Companies

**CITY OF PLACENTIA
BUDGETED FULL-TIME EMPLOYEES BY DEPARTMENT
LAST TEN FISCAL YEARS**

Department	Fiscal Year									
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
City Clerk	1.00	2.00	2.00	2.00	2.00	-	2.00	2.00	2.00	2.00
Administration	6.00	8.00	7.00	7.00	11.50	9.50	10.50	25.45	26.45	29.65
Finance	7.00	6.00	7.00	7.00	8.00	8.00	8.00	9.00	9.00	9.00
Development Services	-	-	4.00	4.75	6.50	8.50	8.50	8.55	9.55	11.35
Police	62.00	67.00	69.50	74.50	80.00	76.00	84.00	71.00	72.00	75.00
Fire and Life Safety	-	-	-	-	-	-	-	25.00	27.00	28.00
Public Works	19.00	18.00	19.00	20.25	20.75	20.00	22.00	22.00	26.00	28.00
Community Services	4.00	4.00	6.00	6.50	7.25	7.00	7.00	7.00	8.00	9.00
Total	99.00	105.00	114.50	122.00	136.00	129.00	142.00	170.00	180.00	192.00

Source: City of Placentia, Finance Department

**CITY OF PLACENTIA
OPERATING INDICATORS BY FUNCTION
LAST TEN FISCAL YEARS**

Function/Program	Fiscal Year									
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Police:										
Physical Arrests	1,600	1,732	1,373	1,250	1,381	1,282	1,053	1,257	1,400	1,380
Parking Citations	7,147	11,141	12,729	13,161	2,359	7,398	4,646	3,742	2,974	7,585
Traffic Citations	3,330	2,498	2,060	1,824	2,659	7,707	1,601	1,162	509	818
Community Development:										
Building Permits	808	1,411	1,472	1,268	1,347	1,263	1,407	1,346	1,425	1,461
Building and Zoning Inspections	97	178	133	128	87	92	126	181	128	435
Public Works:										
Feet of Sewer Main Cleaned	401,280	401,280	401,280	249,134	385,510	318,118	396,000	372,246	372,246	372,246
Streetsweeping Miles	21,684	21,684	21,684	21,684	7,955	7,955	8,772	8,772	8,772	8,772
Traffic Signals Maintained	57	57	57	57	61	61	63	63	63	63
Culture and Recreation:										
Recreation Classes	710	787	747	727	645	610	577	387	421	477

Source: City of Placentia, Finance Department

**CITY OF PLACENTIA
CAPITAL ASSET STATISTICS BY FUNCTION/PROGRAM
LAST TEN FISCAL YEARS**

Function/Program	Fiscal Year									
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Public Safety:										
Police Stations	1	1	1	1	1	1	1	1	1	1
Sworn Officers	46	46	46	46	51	51	46	51	46	48
Patrol Vehicles	26	26	26	26	32	32	33	16	16	17
Fire Stations	2	2	2	2	2	2	2	2	2	2
Highways and Streets:										
Miles of Streets	107	107	107	107	107	132	132	132	133	133
Street Trees	9,214	9,214	9,214	9,214	9,139	7,175	7,077	6,929	6,688	6,915
Traffic Signals	229	229	229	229	230	230	230	230	230	230
Street Lights	3,656	3,656	3,656	3,656	3,660	3,660	3,656	3,656	3,656	3,915
Sewer:										
Miles of Sanitary Sewers	76	76	76	76	76	76	84	84	84	84
Storm Drains	506	506	506	506	506	506	506	506	531	531
Culture and Recreation:										
Parks	16	16	16	16	16	16	15	15	15	15
Area of Parks (Acres)	72.9	72.9	72.9	72.9	72.9	100.9	60.9	60.9	60.9	60.9
Community Buildings	7	7	7	7	7	7	7	7	7	7
Community Centers	3	3	3	3	3	3	3	3	3	3
Senior Centers	1	1	1	1	1	1	1	1	1	1
Baseball Diamonds	7	7	7	7	7	7	7	7	7	7
Basketball Courts	8	8	8	8	8	8	7	7	7	7
Soccer Fields	1	1	1	1	1	1	1	1	1	1
Pools	2	2	2	2	2	2	2	2	2	2
Gymnasiums	1	1	1	1	1	1	1	1	1	1
Tennis Courts	-	-	-	-	-	-	-	-	-	-
Pickleball Courts	-	-	-	-	-	-	-	-	-	4

Note:

In FY20/21, the Fleet Manager provided the number of patrol vehicles as 16. The police department could not recreate the previously reported number of 33. When taking into account all police department vehicles, the number was 45. Therefore, only the actual patrol vehicles were reported starting in FY20/21.

Source: City of Placentia, Finance Department

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City of Placentia

2023 Audit Results

Outline

- Scope of Services
- Auditors' Opinion and Reports
- Communication with Those Charged with Governance
- Report on Internal Control over Financial Reporting
- ACFR Highlights
 - Citywide
 - General Fund



Scope of Services

- Audit of the annual financial statements for the year ended June 30, 2023 in accordance with Generally Accepted (US) and Governmental Auditing Standards
- Audit of federal grant expenditures under Uniform Guidance
- Agreed Upon-Procedures related to the City's calculation of the GANN limit



Auditors' Opinion

Audit of financial statements for the year ended June 30, 2023

Unmodified opinions for June 30, 2023

Management is responsible for preparation and fair presentation of the financial statements

Auditor's responsibility is to express opinions on the financial statements

Standards require that audit is planned and performed to obtain reasonable assurance that financial statements are free from material misstatement

Audit evidence is sufficient and appropriate to provide a basis of our audit opinions



Communication with Those Charged with Governance

- The planned scope and timing of the June 30, 2023, audit was communicated during our planning meeting
- Management is responsible for the selection and use of appropriate accounting policies, which are described in note 1 to the financial statements.
- Change in accounting policies related to subscriptions by adopting Governmental Accounting Standards Board (GASB) Statement No. 96, *Subscription-Based Information Technology Arrangements*, effective July 1, 2022



Communication with Those Charged with Governance

- Significant estimates reported in the financial statements include the following:
 - Annual required contributions, pension expense, net pension liability and deferred outflows/inflows of resources of CalPERS defined benefit pension plan
 - The actuarially determined contributions, OPEB expense, net OPEB liability, and corresponding deferred outflows/inflows of resources for the City's Other Post-Employment Benefit Plan
 - The claims liability for general self-insurance and workers' compensation



Communication with Those Charged with Governance

- The most sensitive disclosures affecting the financial statements include the following:
 - Note 8 regarding the CalPERS defined benefit plans
 - Note 9 regarding City's Other Post-Employment Benefit Plan
- Uncorrected misstatements:
 - Interest receivable on Veterans Village promissory notes has not been recorded. As a result, interest receivable and an offsetting deferred inflow of resources – unavailable revenue are understated by \$89,087. (General Fund and Housing Successor Special Revenue Fund)
 - Lease income in prior year was overstated by \$61,316 resulting in beginning fund balance being overstated. (General Fund)
 - The \$407,345 net effect of a 2018 transaction involving the acquisition of an easement that was partially financed by a loan from the billboard operators was expensed rather than restating beginning net position of the governmental activities on the government-wide financial statements.



Communication with Those Charged with Governance

- Corrected misstatements:
 - Material:
 - An adjustment of approximately \$1,700,000 was recorded to correct the accounting treatment for the City's current year OPEB contribution to a post-employment benefits trust. The contribution should have been recorded as an expenditure in the General Fund instead of an asset.
 - Immaterial:
 - The accrued liability for certain P-card expenditures was overstated by approximately \$232,000.
 - Accounts receivable and related deferred inflows of resources – unavailable revenues were overstated by approximately \$26,000.



Communication with Those Charged with Governance

- No disagreements arose during the course of our audit.
- Representations related to audit obtained from management in a letter dated April 30, 2024.
- To our knowledge, the City did not consult with other accountants regarding auditing or accounting matters.



Report on Internal Control over Financial Reporting

- We considered the City's internal control over financial reporting (internal control) to determine the audit procedures that are appropriate for the purpose of expressing our opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the City's internal control. Accordingly, we do not express an opinion on the effectiveness of the City's internal control.



Report on Internal Control over Financial Reporting

- Material Weakness
 - OPEB Trust Contribution
 - A contribution of \$1,706,825 to the City's newly-created post-employment benefits section 115 trust for the purpose of providing other postemployment benefits (OPEB) was recorded as an asset in the general fund instead of an OPEB contribution expenditure.
 - Management's Response - City's first contribution to the Section 115 trust, staff now trained on how to properly record future contributions



Report on Internal Control over Financial Reporting

- Significant Deficiency
 - GASB 87 Lease Implementation
 - Assets and liabilities for 12 vehicles were not properly identified for recording as leases in the prior year when the City implemented GASB 87, *Leases*.
 - One lease receivable was understated due to the option periods of the lease not being properly identified when recording the lease in the prior year.
 - One short-term lease for equipment that was modified in March 2023, and became subject to reporting as a right-to-use asset and lease liability was not identified until one year after the modification occurred.
 - These errors were identified by City staff yet not in a timely manner
 - Management's Response – City contracted with DebtBook for GASB 87 lease implementation services. The listing sent to debtbook included the vehicles yet once returned did not include the vehicles. The City did not reconcile the to lists causing the lease to be omitted during the year of implementation. Moving forward this has been corrected and will not happen in the future as staff now enters all new leases.



FY 22-23 ACFR Highlights

- Government-wide Financial Statements
 - Government-wide net position was \$86,986,523, a decrease of \$5,361,419 from the prior year.
 - Capital Assets Increased by \$19.3 million
 - Total Liabilities Decreased by \$8.0 million
 - Net Pension Liability Increased by \$27.7 million
 - Total OPEB Liability Decreased by \$6.6 million
 - Unearned Revenues Decreased by \$6.4 million
- General Fund
 - Ending fund balance was \$26,712,756, an increase of \$3,128,276 from the prior year



ACFR Highlights - General Fund Revenues

	FY 2022 Actual	FY 2023 Actual	YTD FY 2023 Budget	FY 2023 Actual to Budget %
Taxes	\$41,621,461	\$44,429,339	\$43,367,223	102%
Intergovernmental	952,389	8,640,895	11,521,255	75%
Licenses and Permits	2,440,102	2,643,941	2,833,098	93%
Fines and Forfeitures	503,302	457,065	377,000	121%
Investment Income	(323,152)	67,366	225,001	30%
Charges for Services	1,263,215	1,364,054	1,193,830	114%
Leases and Rents	1,422,831	1,572,445	997,000	158%
Miscellaneous	785,684	1,385,763	745,565	186%
Total	\$48,665,832	\$60,560,868	\$61,259,972	99%



ACFR Highlights - General Fund Expenditures

	FY 2022 Actual	FY 2023 Actual	YTD FY 2023 Budget	FY 2023 Actual to Budget %
General Government	\$12,055,475	\$15,748,766	\$14,505,896	109%
Public Safety	15,441,982	16,357,168	17,574,640	93%
Public Works	3,514,281	4,100,553	5,393,372	76%
Community Development	1,482,732	1,718,087	1,955,201	88%
Community Services	2,289,940	2,617,825	2,722,180	96%
Capital Outlay	5,034,753	14,475,128	21,577,068	67%
Debt Service	2,271,085	2,690,838	1,671,000	161%
Total Expenditures	42,090,248	57,708,365	65,399,357	88%
Net Debt Proceeds	120,000	1,588,047	-	
Net Transfers	(3,341,575)	(1,312,274)	(3,549,352)	37%
Net Change in Fund Balance	\$3,354,009	\$3,128,276	\$(7,688,737)	

